



CORE-JetFuel

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**FIRST ANNUAL WORKSHOP OF ISAFF
ROME, 4 NOVEMBER 2014**

Project Partners



Fachagentur Nachhaltende Rohstoffe e.V.

PROJECT COORDINATOR



Background

- CORE-JetFuel: “**C**oordinating *research and innovation in the field of sustainable alternative fuels for Aviation*”
 - *Coordinate initiatives, projects and results/data, helping in building relationships and public-private cooperation*
 - *Identify needs in research, standardisation, innovation and policy measures at European level*
 - *Independent mapping and assessment of R&D activities in this field with collection of the lessons learned*



Background - ACARE

- 75% reduction of CO₂ emissions (relative to 2000)
- 90% reduction of NO_x emissions
- *Technology goals*



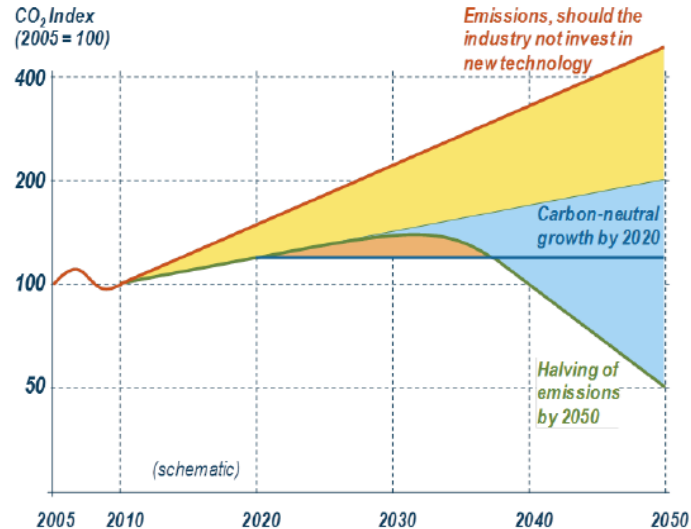
Flightpath 2050
Europe's Vision
for Aviation

**Strategic Research
& Innovation Agenda**



Background - ATAG

- Improve fleet fuel efficiency by 1.5% per year from now until 2020
- Cap net emissions from 2020 through carbon neutral growth
- Halving net aviation carbon emissions by 2050 (relative to 2005)



- Savings through technology, infrastructure and operations
- Savings from additional technologies and sustainable fuels
- Savings made in other sectors through carbon trading



Description of Work

- The project covers the entire fuel production chain of alternative aviation fuels, divided into four thematic domains
 1. Feedstock and Sustainability
 2. Conversion Technologies and Radical Concepts
 3. Technical Compatibility, Certification and Deployment
 4. Policies, Incentives and Regulation



Description of Work

- For each one of the four topics the working methodology consists of:
 - **Collection**: information gathering
 - **Mapping** of data and results from identified projects: organization, classification of information
 - **Analysis/evaluation** of gathered information and mapped projects / technology pathways

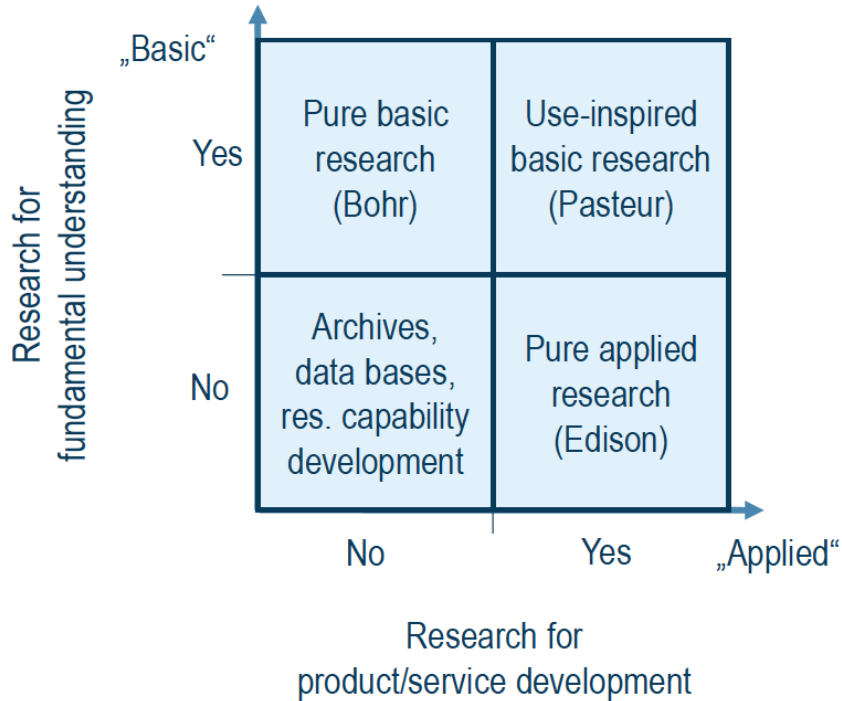


DoW - Collection



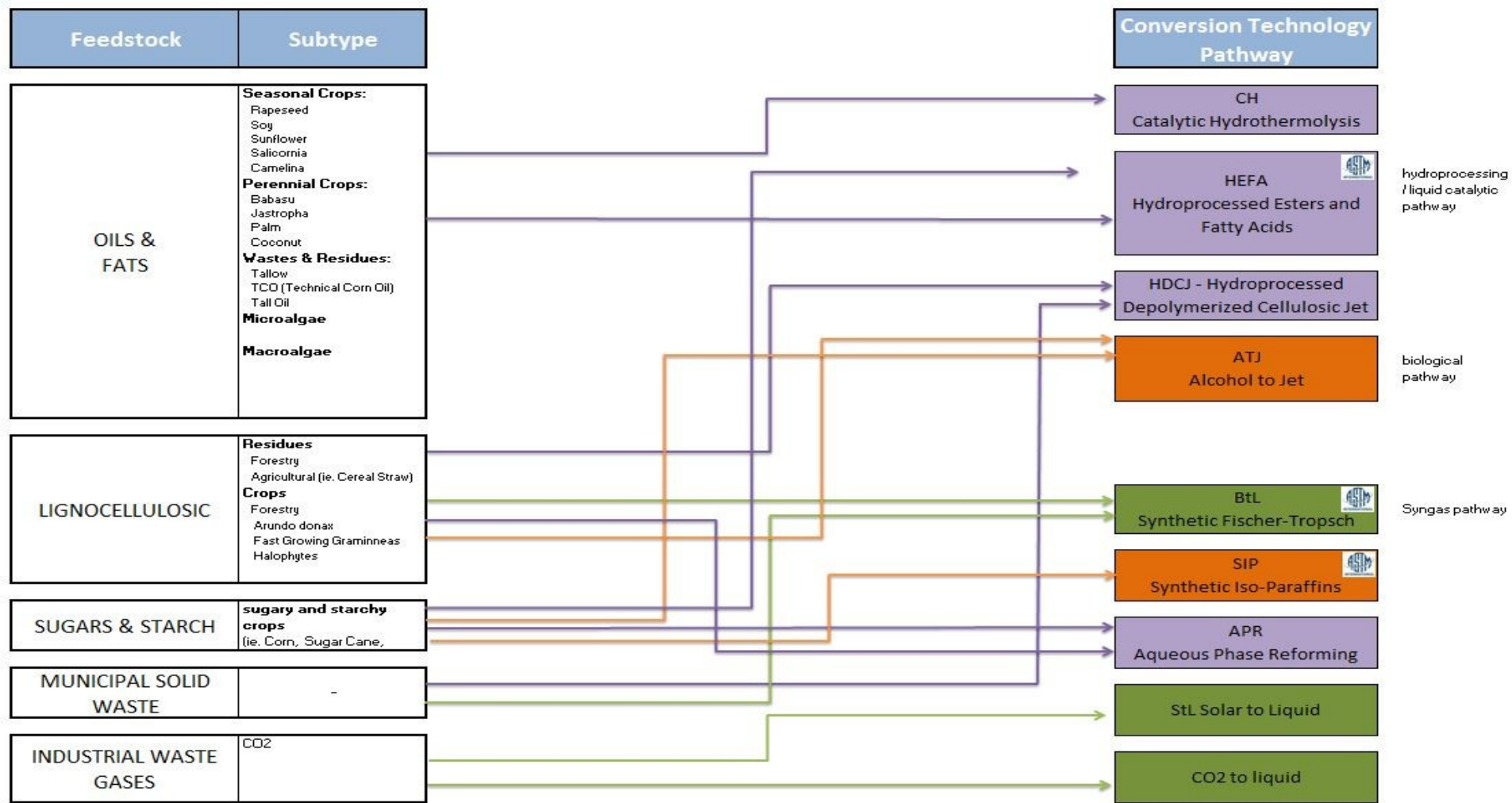
			CORE-JetFuel internal ID	Acronym	updated by	Does it cover a complete value chain?	Is it directly aviation oriented?	Feedstock & Sustainability	Radical Concepts & Conversion Technologies	Techn. Compatibility & Certification & Deployment	Policies & Incentives & Regulation	Call (e.g.: FP7-AAT-2013-RTD-1)	Instrument (e.g. CP IP, CP FP, CSA-SA, CSA-CA)	Country	Review level	Prio
1			R_D_00027	ACTUATION201		No		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	FP7-AAT.2011.4.4-5.	Large-scale integrating project	Europe	1=new entry (in red)	2
2			R_D_00030	AFLONEXT		No		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-AAT.2013.1-4.	Large-scale integrating project	International	1=new entry (in red)	1
3			R_D_00020	2G-CSAFE		No		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-ERC-AG-PE8	CSA	Europe	1=new entry (in red)	3
4			R_D_00012	AHEAD		No		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-AAT.2011.6.1-2.		Europe	1=new entry (in red)	1
5			R_D_00039	airegEM	ILV	No	Yes	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		BMW LUFO V	Germany	1=new entry (in red)	
6			R_D_00037	AlgenFlugkraft	ILV	Yes	Yes	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Bavarian government funding	Germany	1=new entry (in red)	
7			R_D_00023	ALL-GAS		Yes	No	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY.2010.3.4	CP	Europe	1=new entry (in red)	2
8			R_D_00003	ALPHA BIRD		No	Yes	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-AAT-2007-RTD-1:	CSA	Europe	1=new entry (in red)	1
9			R_D_00019	AQUAFUELS		Yes	No	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY-2007-3.1		Europe	1=new entry (in red)	1
10			R_D_00036	ABV	ILV	No		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Bavarian government funding BMWi	Germany	1=new entry (in red)	
11			R_D_00009	AUFWIND		Yes	Yes	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>			Germany	1=new entry (in red)	1
12			R_D_00014	BABETHANOL		Yes	No	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY.2008.3.2		International	1=new entry (in red)	1
13			R_D_00035	BIOCORE		Yes	No	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-KBBE-2009-3-7-0	CP	Europe	1=new entry (in red)	2
14			R_D_00043	BIOFAT		Yes	No	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY.2010.3.4	CP	International	1=new entry (in red)	2
15			R_D_00021	BIOLYFE		Yes	No	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY.2008.3.2	CP	Europe	1=new entry (in red)	2
16			R_D_00042	BIOWALK4BIOF		Yes	No	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY.2009.3.2	CP	International	1=new entry (in red)	3
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18			R_D_00028	CARGOMAP		No		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-AAT.2011.7-18.	CSA-SA	Europe	1=new entry (in red)	2
19			R_D_00033	DISPURSAL		No		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-AAT.2012.6.3-1.	Small or medium-scale focused research project	International	1=new entry (in red)	1
20			R_D_00001	DREAM		No	Yes	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-AAT-2007-1.4.01		United Kingdom	1=new entry (in red)	1
21			R_D_00004	EMPYRO		Yes	No	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				1=new entry (in red)	3
22			R_D_00031	EUROBIOREF		Yes	Yes	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY.2009.3.2	CP	International	1=new entry (in red)	1
23			R_D_00017	FIRST		No		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-AAT.2010.1.1-3		Europe	1=new entry (in red)	1
24			R_D_00029	FUEL4ME		Yes	No	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY.2012.3.2	CP	Europe	1=new entry (in red)	2
25			R_D_00022	GLYFINERY		Yes	No	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	FP7-ENERGY-2007-3.:	Small or medium-scale focused research project	Europe	1=new entry (in red)	2
			R_D_00013	GRAIN		No		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	FP7-AAT 2010 7-6.	CSA	International	1=new entry (in red)	1

DoW - Mapping



- Balance of basic („curiosity-driven“) and applied (product-orientated) research
- Allocation in quadrants
- Assessment of targeted outcomes instead of possible future application perspectives





DoW - Analysis

- Three key (“high-level”) criteria for alternative jet fuels:
 - Suitability
 - “Drop-in” capability
 - Scalability
 - Production potential
 - Sustainability
 - GHG emission reduction potential



DoW - Analysis

Key Criterion	Criteria	Metric
Suitability	Technical compatibility	[%] Max. blending ratio („drop-in capability”)
Scalability	Production costs	[%] relative to conventional reference
	Technical maturity	Feedstock Readiness Level (<i>FSRL</i>) Conversion Technology Readiness Level (<i>CTRL</i>)
	Substitution potential	[%] max. share of total demand
Sustainability	Specific land use	ha t _{fuel} ⁻¹
	Energy efficiency	[%]
	GHG reduction potential	[%]; relative to conventional reference

International Stakeholder Exchange

- In order to reach the aspired goals of the project and also to receive external expert knowledge, a variety of stakeholders are involved
- Therefore, stakeholder **Working Groups** according to their respective fields have been established:
 - *Feedstock and Sustainability* (FNR)
 - *Radical Concepts and Conversion Technologies* (BHL)
 - *Technical Compatibility, Certification and Deployment* (IFPEN)
 - *Policies, Incentives and Regulation* (SENASA)



Sustainable Aviation Fuels Forum



SAFF – Selected Statements

- Sustainability of biofuels is a regional issue → regional interpretation of certification and standards
- No good or bad feedstocks → management issue
- Feed-in tariffs as a measure to overcome investment barrier
- Issue of demand prioritization between transport sectors
- 1st economics, 2nd sustainability
- Investment today, cost-effectiveness tomorrow



Thank you very much for your attention!

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Your cooperation is much welcomed!



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