

Feedstock Sourcing & biojetfuel Integrated value chain

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Objective

- **We are going to share this presentation in order to highlight our experience and our tentative to integrate the biofuel value chain “from seed to market”**
- The integration value chain drivers are:
 - Sourcing
 - Technology
 - Market platform
 - Investor

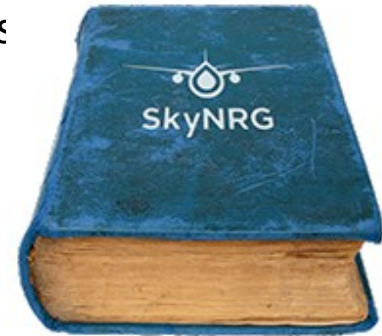
Integration creates value





(www.skynrg.com)

- Aviation is one of the most dynamic, economically crucial and socially essential industries. At the same time, this industry is responsible for up to 3% of the global man made CO2 emissions
- **That's where we come in.** SkyNRG was founded to be the global market maker for sustainable jet fuel. That's why it's SkyNRG's mission to play a pioneering role in creating a sustainable future for aviation



Quick recap of SkyNRG's track record




SkyNRG founded by three complementary JV partners

SkyNRG Sustainability Board



SkyNRG Corporate Biofuel Program




SkyNRG first operator capable of supplying RSB certified jet fuel into wing

New partnerships

- Holland BioPort
- Brisbane BioPort
- SkyNRG Nordic
- Karlstad BioPort



SkyNRG is the proud global market leader, having supplied most commercial sustainable jet fuel flights up to date



First Green Route

Start weekly KLM SJF flights from JFK New York to Schiphol Amsterdam

Second Green Route

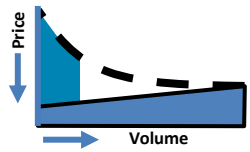
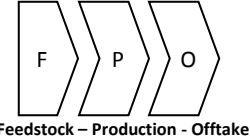


KLM SJF flights from Schiphol Amsterdam to Aruba

Launch of project Solaris

Sunchem & SkyNRG, launch project Solaris in South Africa to turn tobacco into sustainable jet fuel. The project is supported by Boeing and South African Airways

SkyNRG focuses on demand aggregation and developing regional supply chains to expand the market for sustainable jet fuel

SkyNRG Business Lines

1	Sales		Grow the market through co-funding the premium
2	Supply Chain Development		Create local supply chains that fit the geographical region
3	Feedstock sourcing		Develop attractive feedstock positions for our own fuel supply
4	4. Trucking & Marine		Find synergy with other transport segment that have no viable green alternative



(www.sunchem.it)

- Sunchem holds the rights of exploitation of the international patent named "energy tobacco" already granted in over 100 countries
- Sunchem manages the variety Solaris (contrary to the tobacco for the cigarettes industry, maximizes the production of flowers and seeds)
 - Nicotine free
 - GMO free and not edible
 - Seed output : Oil, cake, biogas, sugar




Atlas (www.atlasinvest.eu)

- AtlasInvest is a private investment company with over \$1 billion of capital invested across the energy sector AtlasInvest's core investments are in the field of conventional oil & gas
- AtlasInvest's investment portfolio is diverse in both scope and geography, encompassing all parts of the energy chain including E&P, midstream and downstream In addition, complementary investments exist in a range of alternative energy companies



The integrated value chain

- Sunchem-SKY-Atlas with Boeing and South Africa Airlines are working to turn  into sustainable jet fuel
- From “seed to market”



- We strongly believe in the roll out potential of Solaris in the southern african region. We are growing on large-scale as well as for small-holder farms in the north of South Africa



The value partnership

- From upstream to downstream Sunchem and Sky Nrg closed the cycle to be able to put into the market a sustainable jet-fuel based on the energy tobacco crop “Solaris”
- Actually partners are improving a multiple feedstock platform in order to be able to supply sustainable fuel to aviation companies over the years

