

# **MONTHLY REPORT**

## **TRAFFIC DATA**

**May 2023**

**Edited by the Fare Supervision and Air Transport Statistics  
Departement**



# Summary

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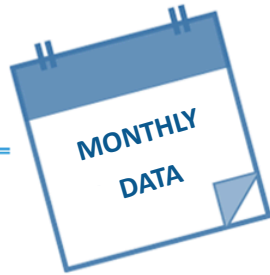
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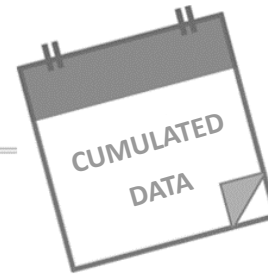


# Traffic Data Report

## Monthly Flows



**May 2023**



**January - May  
2023**

# Key data - May 2023

Passengers, cargo and flights

## PASSENGERS



17.789.400

▲ 16%  
vs 2022

▲ 4%  
vs 2019

## CARGO



92.724

▼ -4%  
vs 2022

≈ -1%  
vs 2019

## FLIGHTS



146.050

▲ 6%  
vs 2022

≈ 0%  
vs 2019

# Key data - May 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**6.183.285**

▲ **4%** vs 2022

**INT. UE**  
**7.600.570**

▲ **17%** vs 2022

**INT. EXTRA-UE**  
**4.005.545**

▲ **41%** vs 2022

## CARRIER TYPE



**LEGACY**  
**6.011.654**

▲ **41%** vs 2022

**LOW-COST**  
**11.777.746**

▲ **7%** vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**3.538.026**

Milano Malpensa  
**2.188.098**

Bergamo Orio al Serio  
**1.411.065**

### CARGO

Milano Malpensa  
**58.674**

Roma Fiumicino  
**15.880**

Venezia Tessera  
**4.204**

### FLIGHTS

Roma Fiumicino  
**22.922**

Milano Malpensa  
**17.607**

Milano Linate  
**9.868**

# Key data - May 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL  
**35%**

▼ -4 pt. perc.  
vs 2022

INT. UE  
**43%**

≈ 0 pt. perc.  
vs 2022

INT. EXTRA-UE  
**23%**

▲ 4 pt. perc.  
vs 2022

## CARRIER TYPE



LEGACY  
**34%**

▲ 6 pt. perc.  
vs 2022

LOW-COST  
**66%**

▼ -6 pt. perc.  
vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**20%** ▲ 3 pt. perc.

Milano Malpensa  
**12%** ≈ 0 pt. perc.

Bergamo Orio al Serio  
**8%** ≈ 0 pt. perc.

### CARGO

Milano Malpensa  
**63%** ▼ -4 pt. perc.

Roma Fiumicino  
**17%** ▲ 4 pt. perc.

Venezia Tessera  
**5%** ≈ 0 pt. perc.

### FLIGHTS

Roma Fiumicino  
**16%** ▲ 2 pt. perc.




Milano Malpensa  
**12%** ≈ 0 pt. perc.

Milano Linate  
**7%** ≈ 0 pt. perc.

# Key data - May 2023

## Comparison to same period 2022 and 2019

The nationwide air traffic data related to May 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	17.066.272	15.302.955	17.789.400	▲ 16%	▲ 4%	
Cargo (tons)	93.390	96.312	92.724	▼ -4%	≈ -1%	
Flights (units)	146.731	138.041	146.050	▲ 6%	≈ 0%	

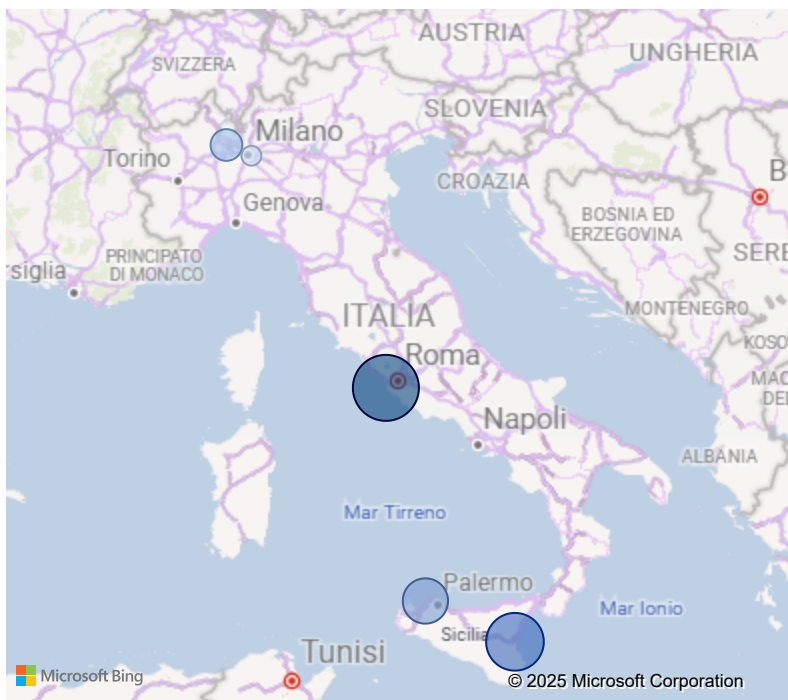
Traffic data related to passengers show as during **May 2023** about **17,8 M** of persons have been moved, recording an **increase** of **+16,2%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+4,2%** compared to May 2019.

As far as cargo sector concerns, during **May 2023** air traffic reached about **92,7 K tons** , recording a **decrease** of **-3,7%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has not recovered pre-Pandemic values** , with a negative trend of **-0,7%** compared to May 2019.

# Passengers - May 2023

## National Scope - Top-5 Airports

In May the **national passengers** air traffic recorded 6.183.285 units, corresponding to **35%** out of the total and an increase of +3,7% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.805.527 units**, accounting for the **45%** out of total domestic passengers traffic, with an increase of **+3,3%** compared to May. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, which matches to 743.452 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.



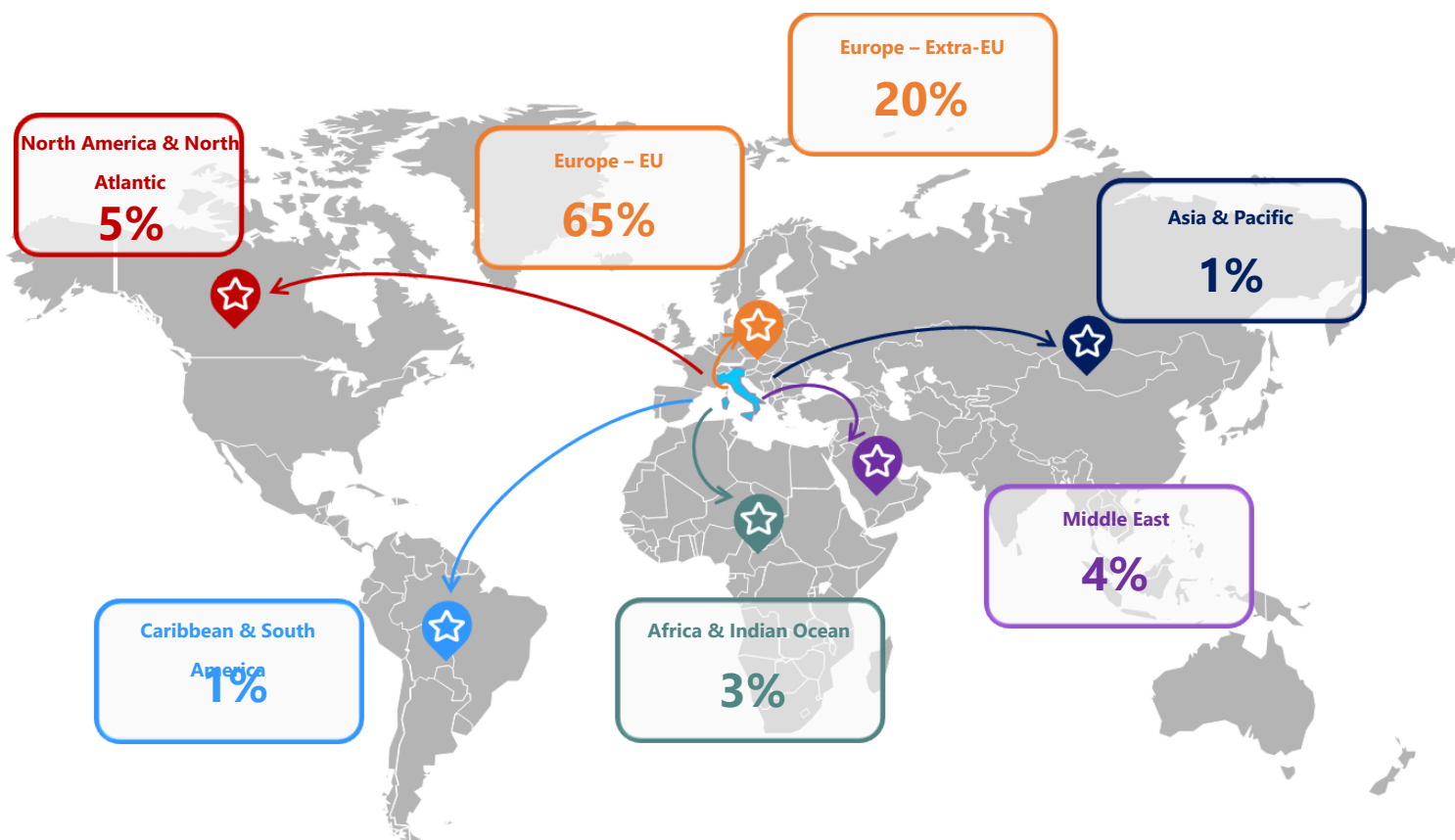
Airport	Share	Pax	Δ% vs Mag. 22
● Roma Fiumicino	12,0%	743.452	▲ 24%
● Catania Fontanarossa	10,4%	642.505	≈ 0%
● Palermo Punta Raisi	8,6%	528.804	▲ 6%
● Milano Malpensa	7,4%	455.581	▼ -20%
● Milano Linate	7,0%	435.185	▲ 25%



# Passengers - May 2023

## International Scope - Share by geographical area

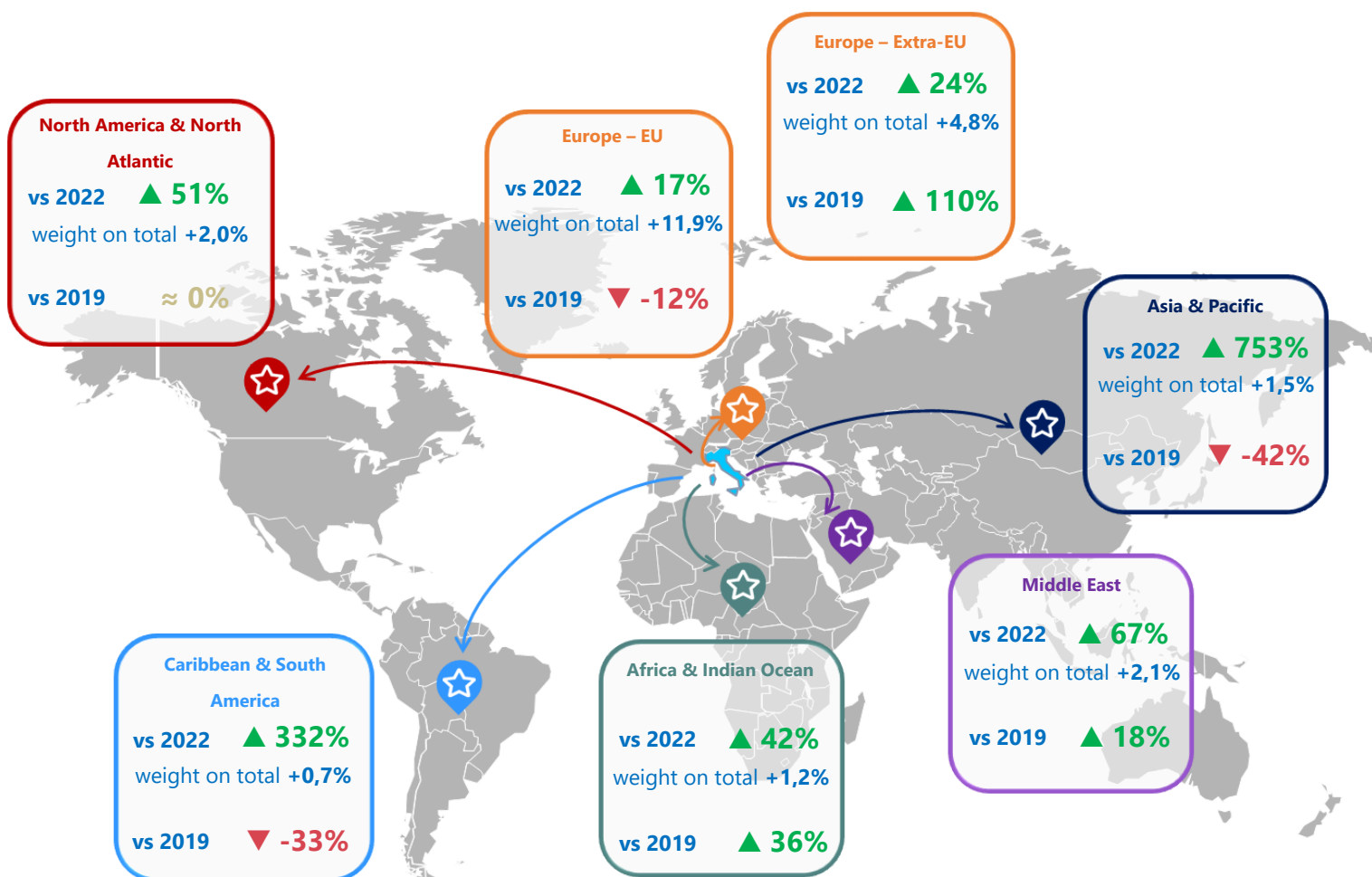
In May the **international passengers** traffic recorded **11.606.115 units**, corresponding to **65%** out of total. As compared to the same month of the previous year, there is an **increase** of **+24,3%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.183.285 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers - May 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+753,0%** , corresponding to an increase of total international traffic by +1,5%, meaning **+142.477** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+11,9%** , meaning **+1.111.238** passengers.

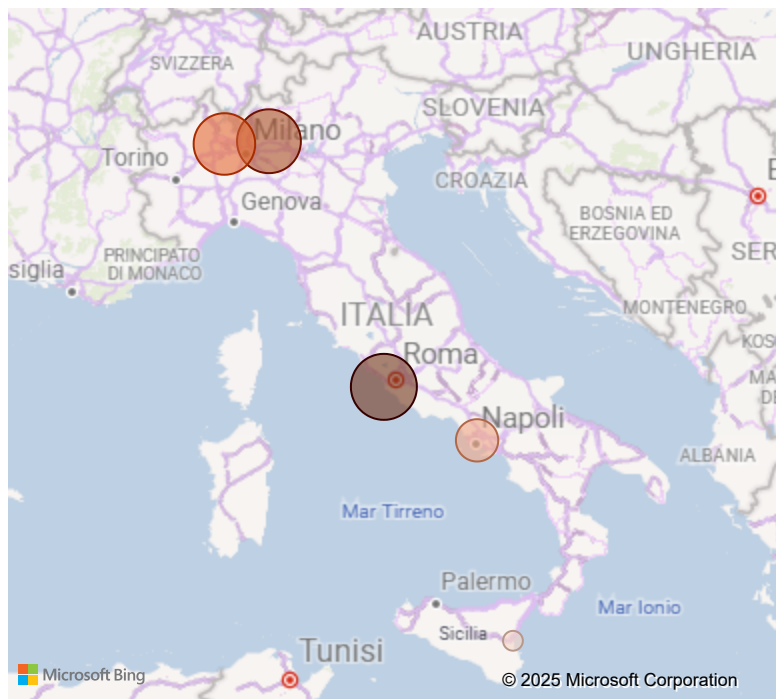


# Passengers - May 2023

## Low-cost Carriers



In May the **low-cost** passengers air traffic recorded 11.777.746 units, corresponding to **66%** out of the total and an increase of **+6,6%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 6 percentage points . **Top five airports** reached a traffic of **5.907.409 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +7,6% compared to May. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 12%, which matches to 1.436.409 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



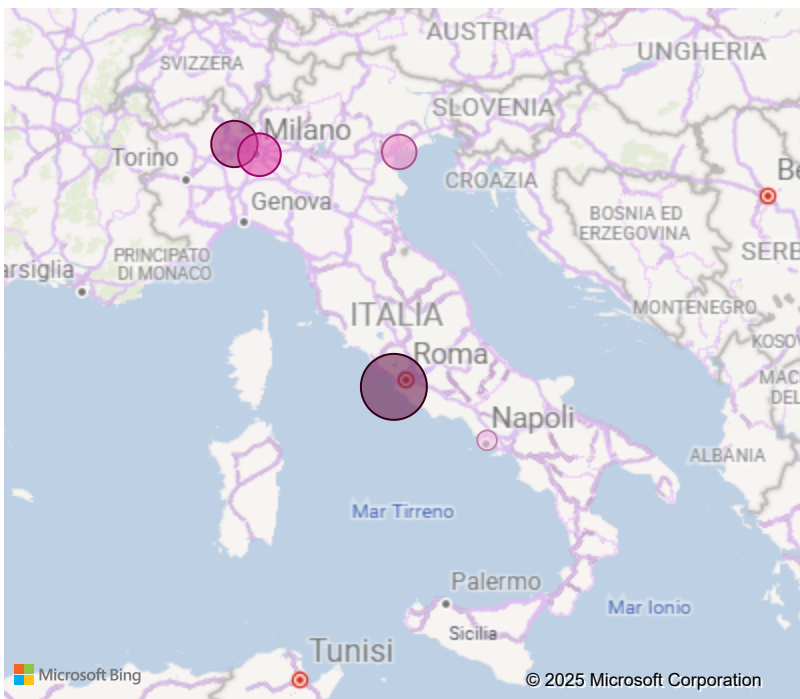
Airport	Share	Pax	Δ% vs Mag. 22
● Roma Fiumicino	12,2%	1.436.409	▲ 12%
● Bergamo Orio al Serio	11,7%	1.379.597	▲ 17%
● Milano Malpensa	11,2%	1.321.565	≈ 1%
● Napoli Capodichino	8,1%	959.199	▲ 6%
● Catania Fontanarossa	6,9%	810.639	≈ -1%

# Passengers - May 2023

## Legacy Carriers



In May the **legacy** passengers air traffic recorded 6.011.654 units, corresponding to **34%** out of the total and an increase of **+41,4%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 6 percentage points . **Top five airports** reached a traffic of **4.384.628 units**, accounting for the **73%** out of total legacy passengers traffic, with an increase of +44,8% compared to May 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 2.101.617 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



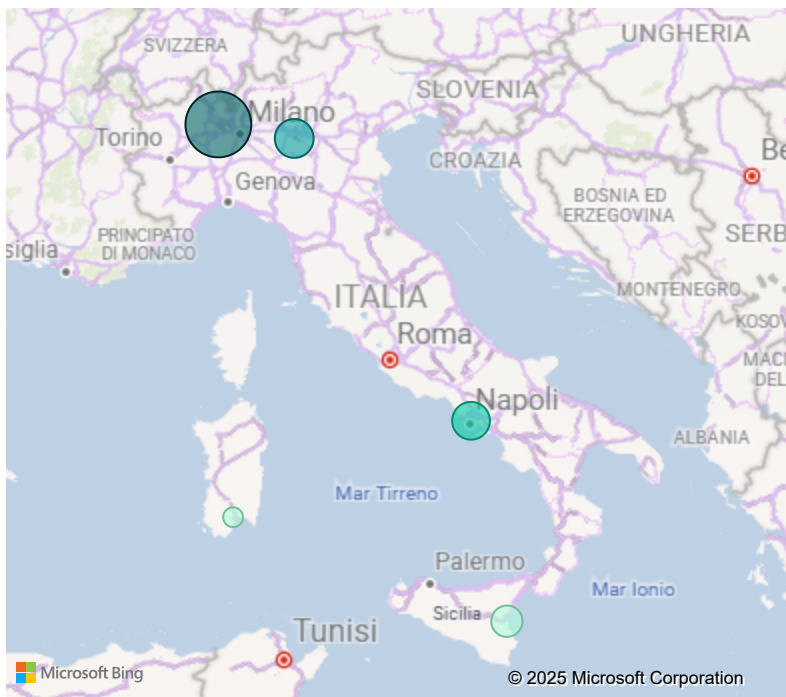
Airport	Share	Pax	Δ% vs Mag. 22
● Roma Fiumicino	35,0%	2.101.617	▲ 57%
● Milano Malpensa	14,4%	866.533	▲ 42%
● Milano Linate	11,8%	709.765	▲ 35%
● Venezia Tesser	7,4%	446.802	▲ 29%
● Napoli Capodichino	4,3%	259.911	▲ 29%

# Cargo - May 2023



## National Scope - Top-5 Airports

In May the **national cargo** air traffic recorded 8.111 tons, corresponding to **9%** out of total and a decrease of -8,6% compared to the same period of the previous year. **Top five airports** reached a traffic of **5.573 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-7,7%** compared to May 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 34%, which matches to 2.754 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

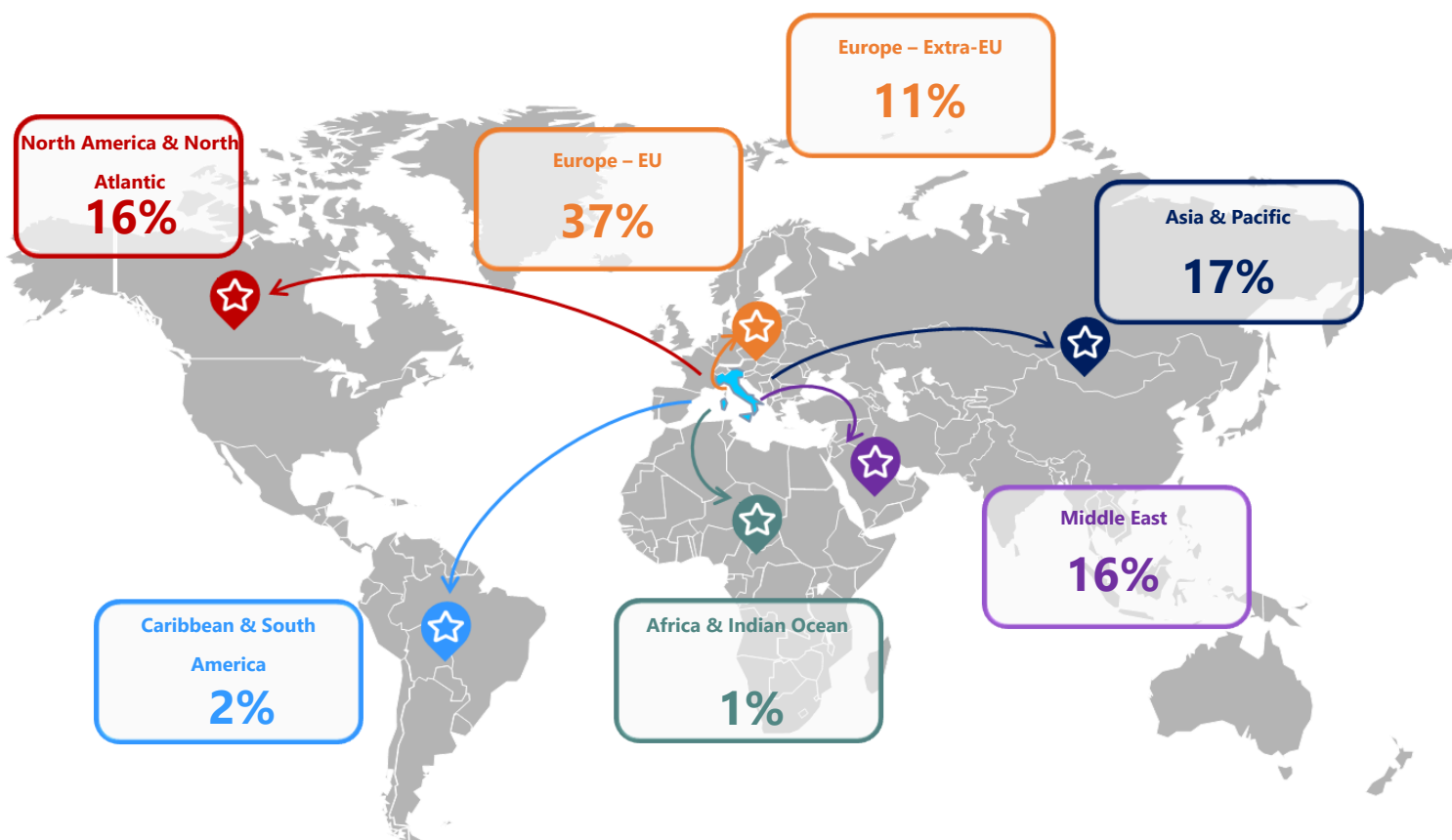


Airport	Share	Cargo	Δ% vs Mag. 22
● Milano Malpensa	34,0%	2.754	▲ 2%
● Brescia Montichiari	10,8%	874	▼ -15%
● Napoli Capodichino	10,3%	832	▼ -14%
● Catania Fontanarossa	7,7%	628	▼ -18%
● Cagliari Elmas	6,0%	485	▼ -14%

# Cargo - May 2023

## International Scope - Share by geographical area

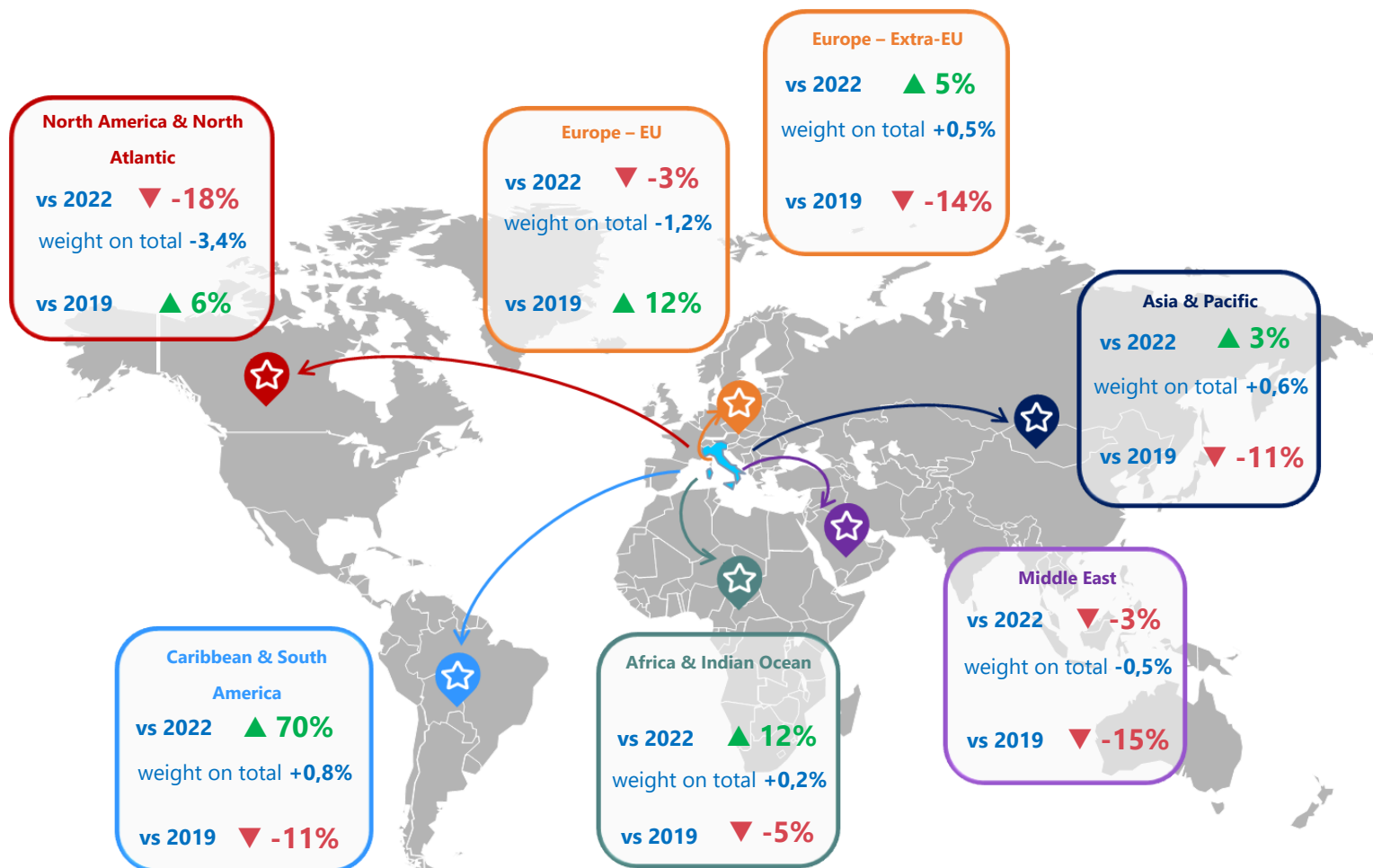
In May the **international cargo** air traffic recorded **84.613 tons**, corresponding to **91%** out of total. As compared to the same month of the previous year, there is a **decrease** of **-3,2%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (8.111 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



# Cargo - May 2023

## International Scope - Change in traffic by geographical area

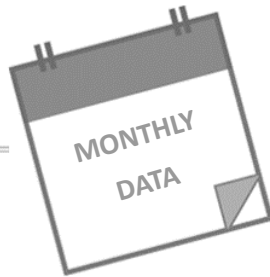
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+70,1%** area, corresponding to an increase of total international traffic by **+0,8%**, meaning **+686 tons**. Also in **relative** terms the **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,8%**.



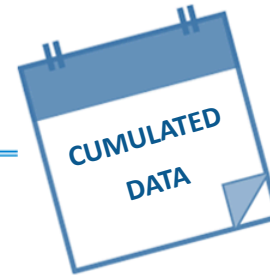


# Traffic Data Report

Cumulative traffic since the beginning of the year



May 2023



January - May  
2023



# Key data – January - May 2023

Passengers, cargo and flights

## PASSENGERS



70.067.970

▲ 35%  
vs 2022

≈ -1%  
vs 2019

## CARGO



416.037

▼ -7%  
vs 2022

▼ -2%  
vs 2019

## FLIGHTS



584.689

▲ 13%  
vs 2022

▼ -6%  
vs 2019

# Key data – January - May 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**25.134.042**  
▲ **15%** vs 2022

**INT. UE**  
**28.978.746**  
▲ **39%** vs 2022

**INT. EXTRA-UE**  
**15.955.182**  
▲ **75%** vs 2022

## CARRIER TYPE



**LEGACY**  
**23.678.956**  
▲ **76%** vs 2022

**LOW-COST**  
**46.389.014**  
▲ **21%** vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**13.955.960**

Milano Malpensa  
**9.389.040**

Bergamo Orio al Serio  
**6.208.735**

### CARGO

Milano Malpensa  
**269.742**

Roma Fiumicino  
**62.277**

Venezia Tessera  
**17.694**

### FLIGHTS

Roma Fiumicino  
**95.580**

Milano Malpensa  
**76.530**

Milano Linate  
**43.700**

# Key data – January - May 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**36%**

▼ -6 pt. perc.  
vs 2022

INT. UE

**41%**

▲ 1 pt. perc.  
vs 2022

INT. EXTRA-UE

**23%**

▲ 5 pt. perc.  
vs 2022

## CARRIER TYPE



LEGACY

**34%**

▲ 8 pt. perc.  
vs 2022

LOW-COST

**66%**

▼ -8 pt. perc.  
vs 2022

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**20%** ▲ 3 pt. perc.

Milano Malpensa

**13%** ≈ 0 pt. perc.

Bergamo Orio al Serio

**9%** ≈ 0 pt. perc.

CARGO

Milano Malpensa

**65%** ▼ -5 pt. perc.

Roma Fiumicino

**15%** ▲ 4 pt. perc.

Venezia Tessera

**4%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

**16%** ▲ 2 pt. perc.

Milano Malpensa

**13%** ≈ 0 pt. perc.




Milano Linate

**7%** ≈ 0 pt. perc.

# Key data – January - May 2023

## Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - May have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	70.705.254	51.825.479	70.067.970	▲ 35%	≈ -1%	
Cargo (tons)	424.759	445.164	416.037	▼ -7%	▼ -2%	
Flights (units)	620.301	518.677	584.689	▲ 13%	▼ -6%	

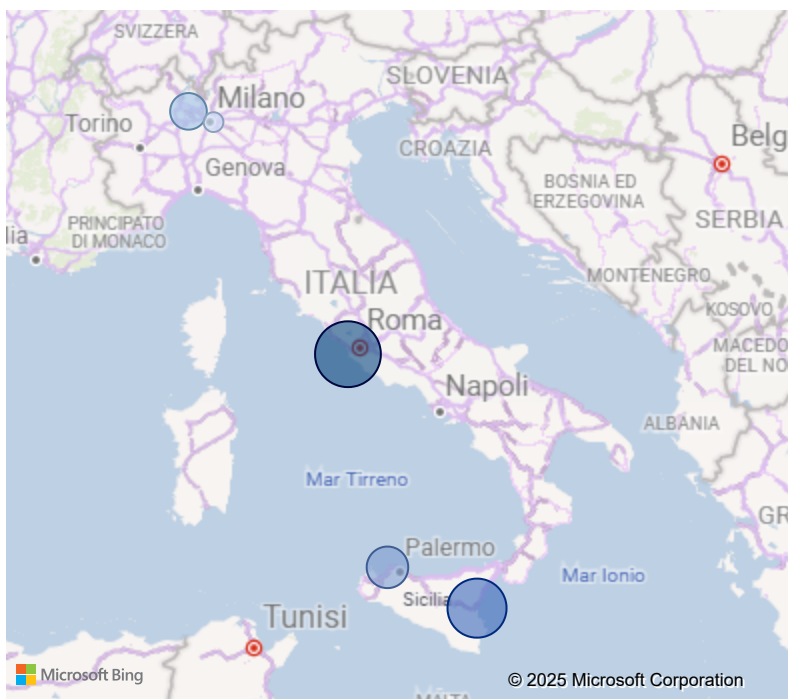
Traffic data related to **passengers** show as during the period **January - May** about **70,1 M** of persons have been moved, recording an **increase** of **+35,2%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has not recovered pre-Pandemic values**, with a negative trend of **-0,9%** compared to the period January - May 2019.

As far as **cargo** sector concerns, during the period **January - May** air traffic reached about **416,0 K tons** , recording a **decrease** of **-6,5%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-2,1%** compared to January - May 2019.

# Passengers – January - May 2023

## National Scope - Top-5 Airports

During the period January - May, **domestic passengers** air traffic recorded 25.134.042 units, corresponding to **36%** out of the total and an increase of +15,1% compared to the same period of last year. **Top five airports** reached a traffic of **11.668.300 units**, accounting for the **46%** out of total domestic passengers traffic, with an increase of **+16,1%** compared to January - May 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, witch matches to 3.076.516 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

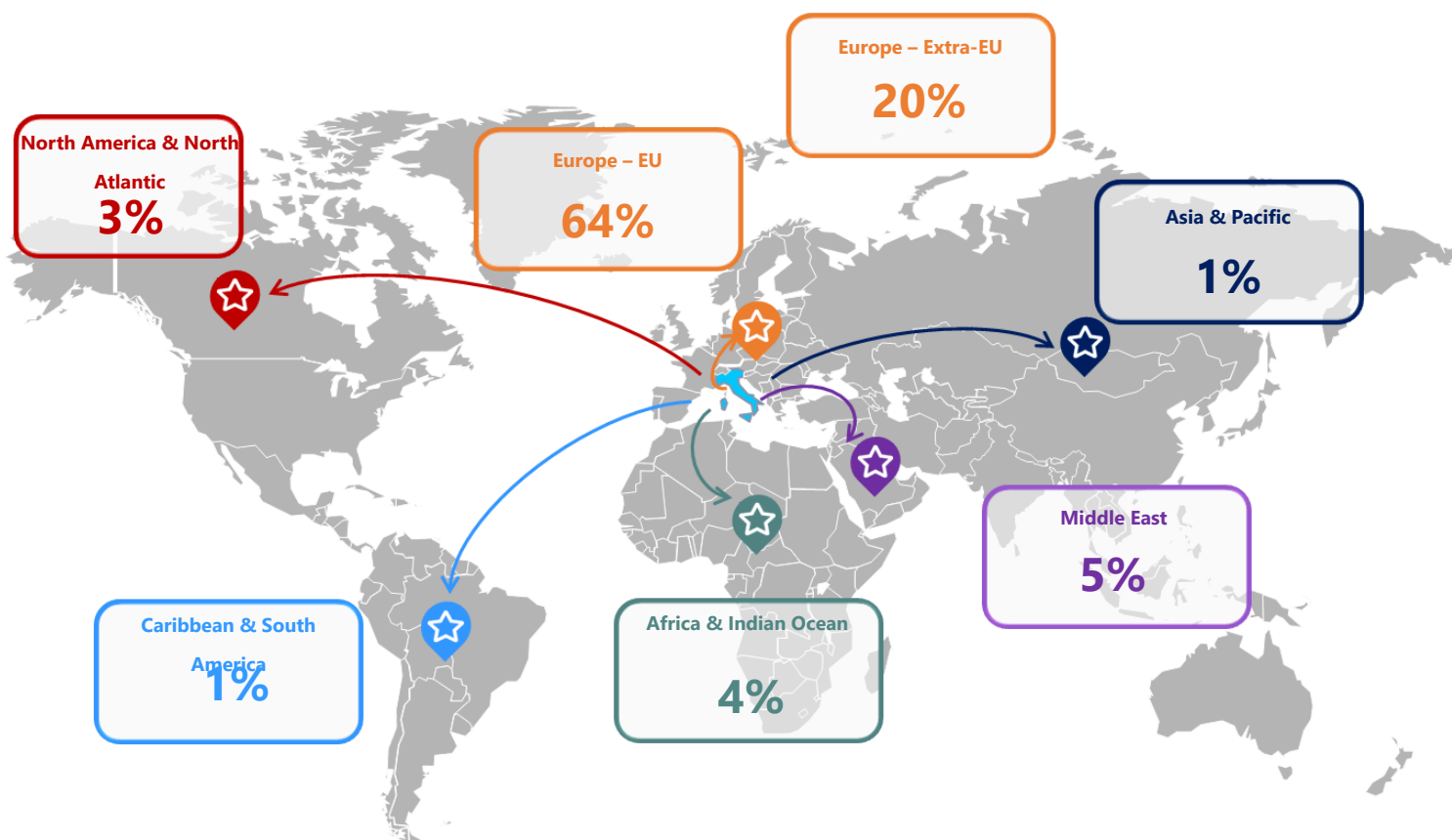


Airport	Share	Pax	Δ% vs Gen-Mag 22
● Roma Fiumicino	12,2%	3.076.516	▲ 39%
● Catania Fontanarossa	10,9%	2.729.884	▲ 14%
● Palermo Punta Raisi	8,3%	2.087.606	▲ 11%
● Milano Malpensa	7,8%	1.972.722	▼ -5%
● Milano Linate	7,2%	1.801.572	▲ 40%

# Passengers – January - May 2023

## International Scope - Share by geographical area

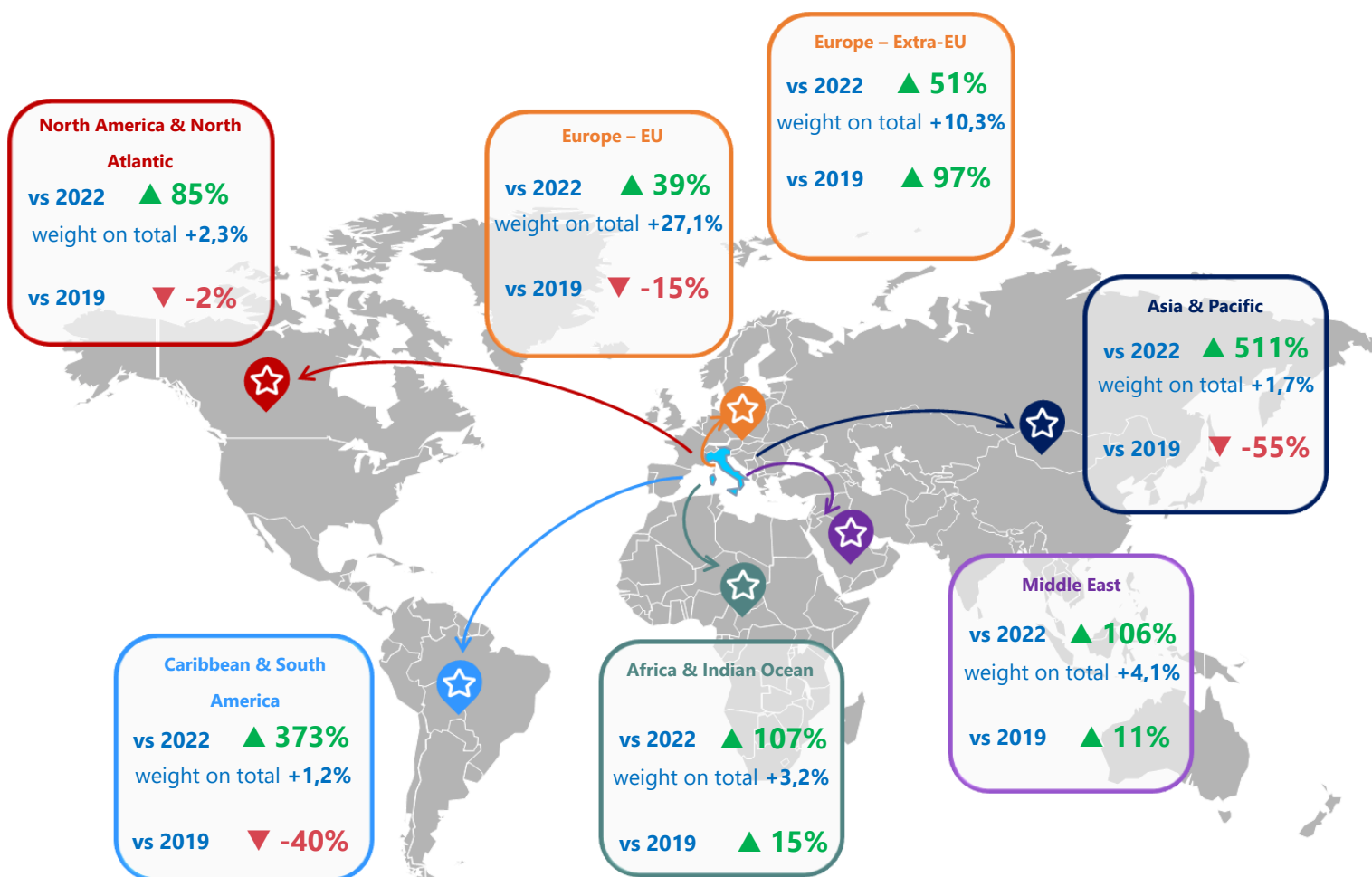
During the period January - January - May the **international passengers** traffic recorded **44.933.928 units**, corresponding to **64%** out of total. As compared to the same period of the previous year, there is an **increase** of **+49,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (25.134.042 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



# Passengers – January - May 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+511,2%** area, corresponding to an increase of total international traffic by +1,7%, meaning **+505.476** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+27,1%**, meaning **+8.116.053** passengers.

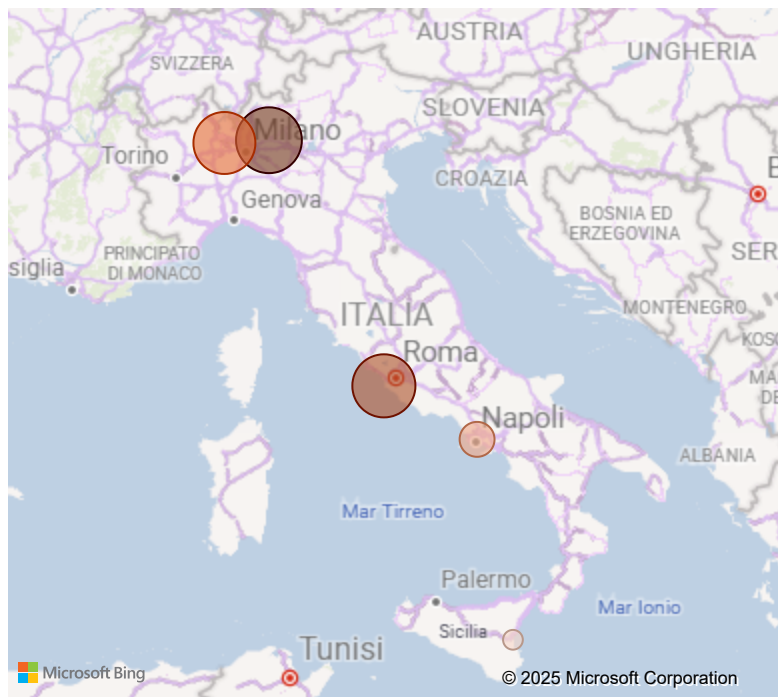


# Passengers – January - May 2023

## Low-cost Carriers



During the period January - May the **low-cost** passengers air traffic recorded 46.389.014 units, corresponding to **66%** out of the total and an increase of **+21,0%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 8 percentage points . **Top five airports** reached a traffic of **24.191.674 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +25,6% compared to January - May 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 6.077.822 passengers. Connections Milano Malpensa - Catania Fontanarossa represent the main route.



Airport	Share	Pax	Δ% vs Mag. 22
● Bergamo Orio al Serio	13,1%	6.077.822	▲ 35%
● Roma Fiumicino	12,4%	5.750.292	▲ 34%
● Milano Malpensa	12,1%	5.620.436	▲ 21%
● Napoli Capodichino	7,6%	3.526.710	▲ 17%
● Catania Fontanarossa	6,9%	3.216.414	▲ 14%

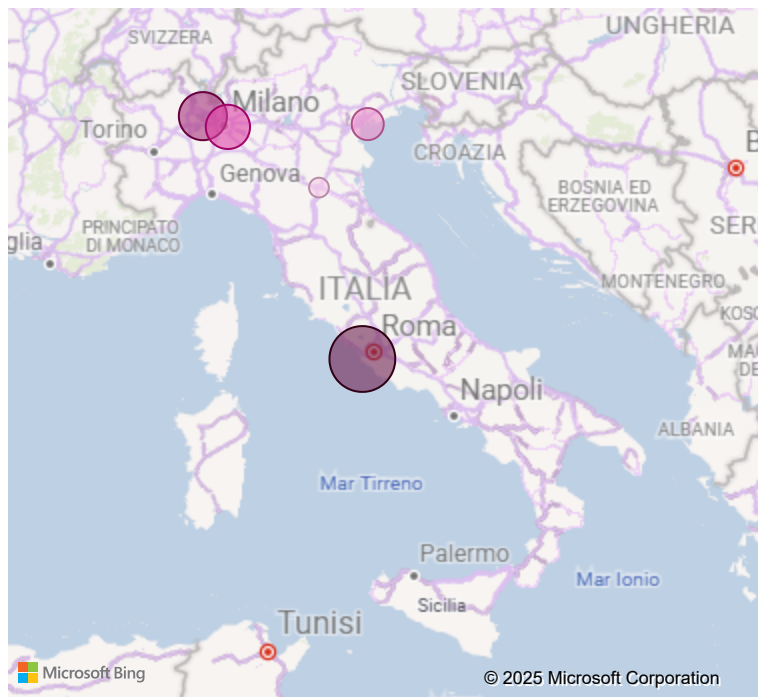


# Passengers – January - May 2023



## Legacy Carriers

During the period January - May the **legacy** passengers air traffic recorded 23.678.956 units, corresponding to **34%** out of the total and an increase of **+75,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 8 percentage points . **Top five airports** reached a traffic of **17.673.441 units**, accounting for the **75%** out of total legacy passengers traffic, with an increase of +77,8% compared to January - May 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 8.205.668 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

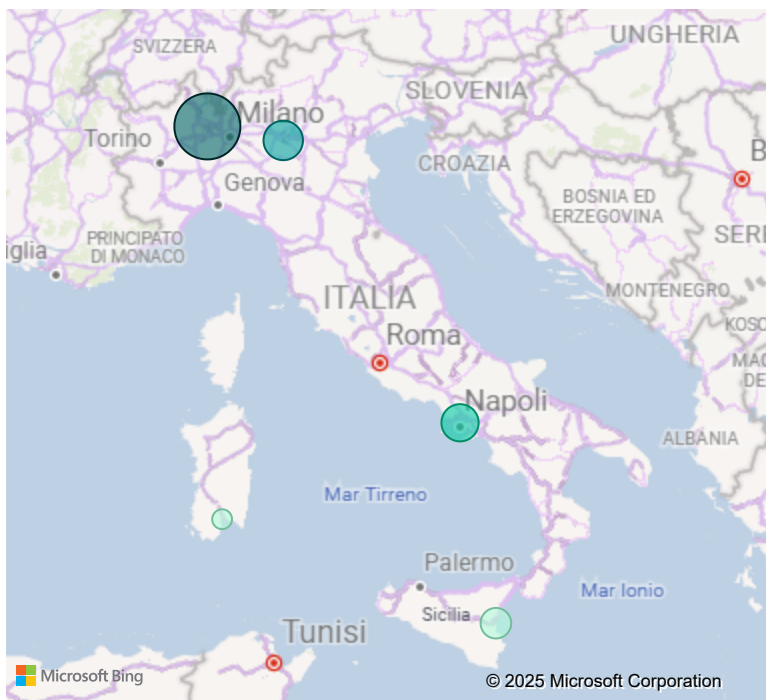


Airport	Share	Pax	Δ% vs Mag. 22
● Roma Fiumicino	34,7%	8.205.668	▲ 91%
● Milano Malpensa	15,9%	3.768.604	▲ 75%
● Milano Linate	13,0%	3.075.357	▲ 73%
● Venezia Tesserà	6,6%	1.567.315	▲ 45%
● Bologna Borgo Panigale	4,5%	1.056.497	▲ 66%

# Cargo – January - May 2023

## National Scope - Top-5 Airports

During the period January - May, **domestic cargo** air traffic recorded 38.909 tons, corresponding to **9%** out of the total and a decrease of -4,6% compared to the same period of last year. **Top five airports** reached a traffic of **26.969 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-2,3%** compared to January - May 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 33%, witch matches to 12.803 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

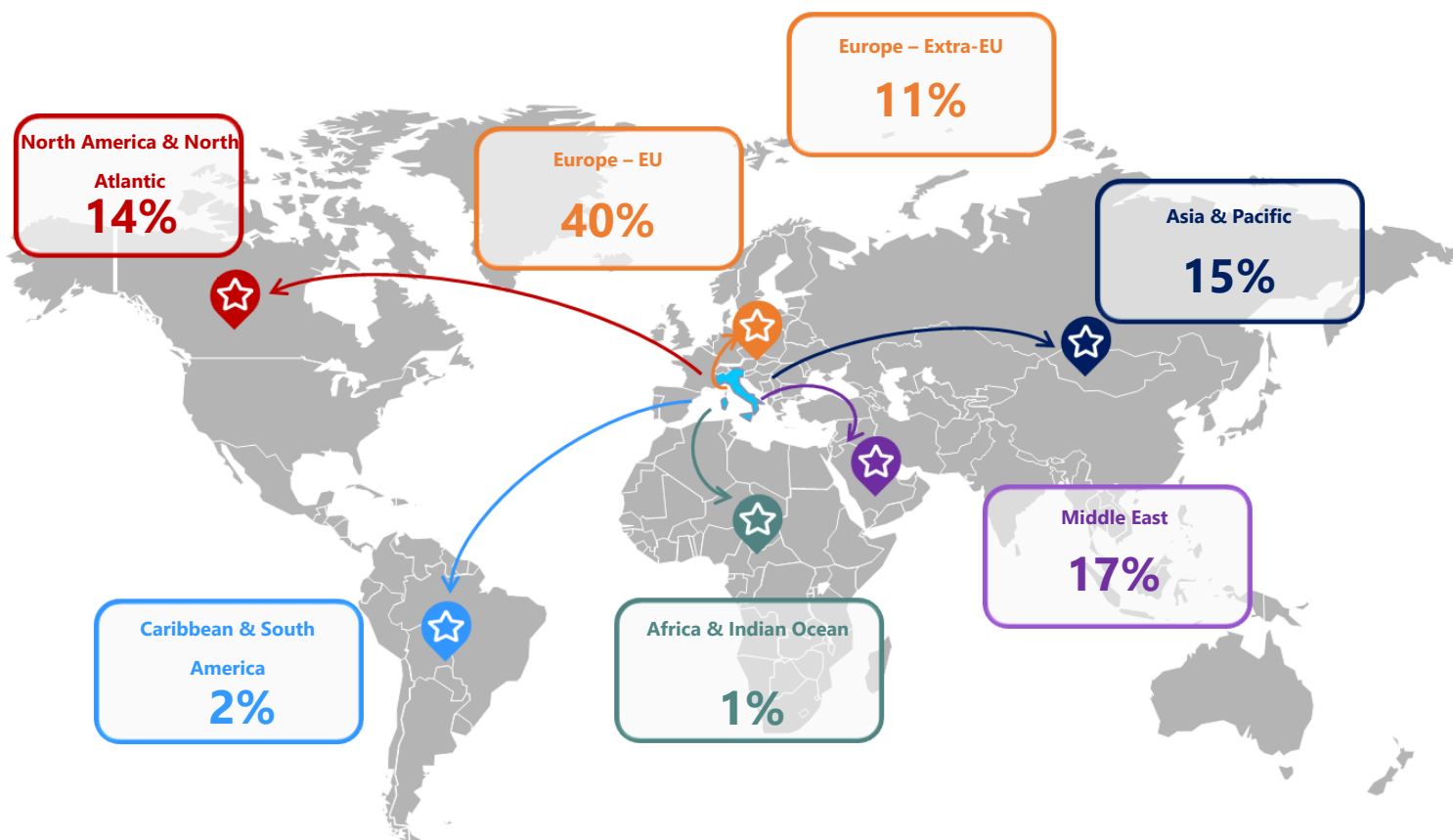


Airport	Share	Cargo	Δ% vs Gen-Mag 22
● Milano Malpensa	32,9%	12.803	▲ 3%
● Brescia Montichiari	11,4%	4.426	▼ -8%
● Napoli Capodichino	10,4%	4.029	▼ -7%
● Catania Fontanarossa	8,1%	3.132	▼ -9%
● Cagliari Elmas	6,6%	2.579	≈ 0%

# Cargo – January - May 2023

## International Scope - Share by geographical area

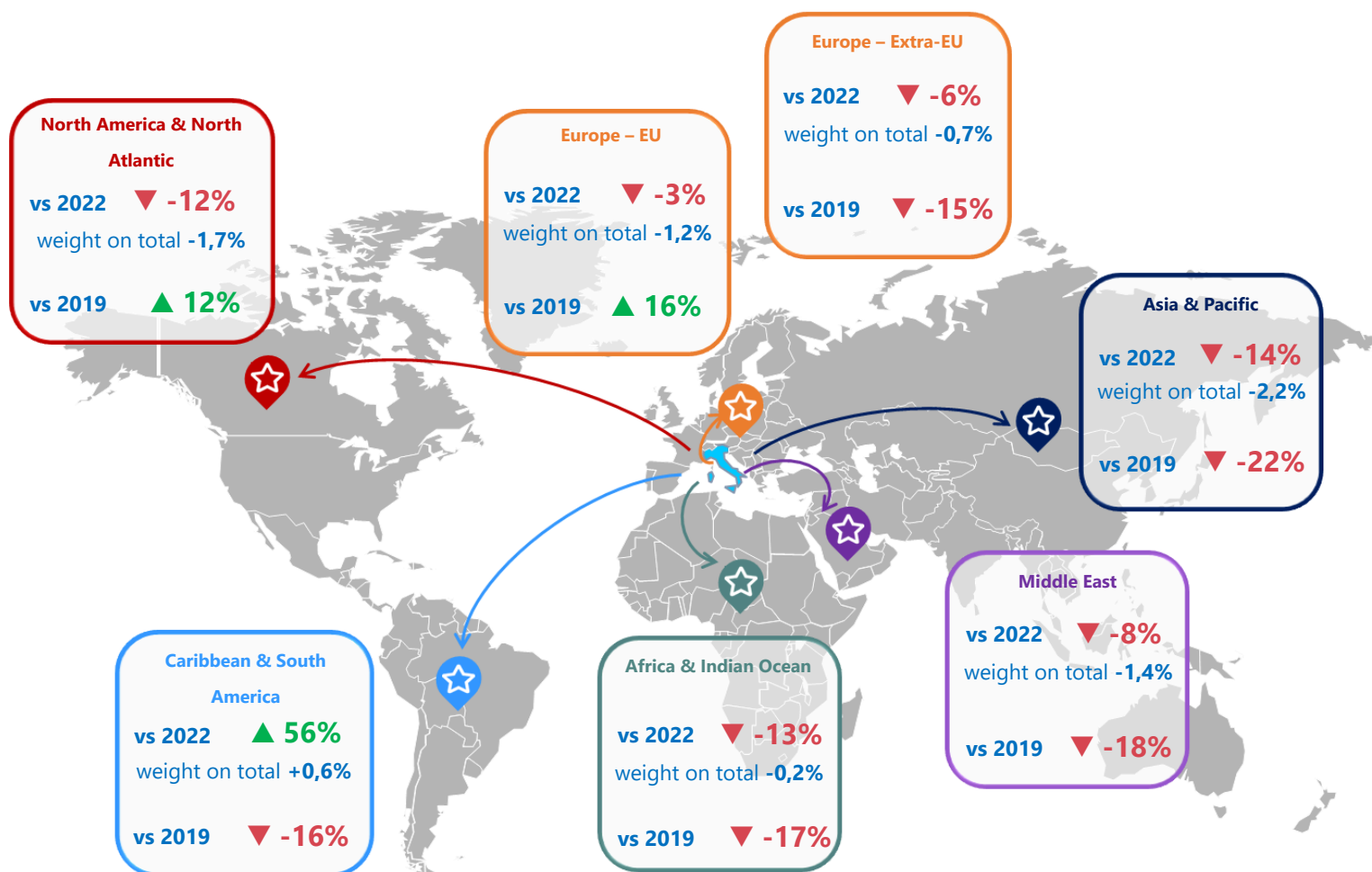
During the period January - May the **international cargo** air traffic recorded **377.128 tons**, corresponding to **91%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-6,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (38.909 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



# Cargo – January - May 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in absolute terms, the highest growth rate has been recorded in **Caribbean & South America**: **+55,6%** area, corresponding to an increase of total international traffic by +0,6%, meaning **+2.589** tons. Also in relative terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,6%**.



# Geographical Area

## Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Brazil
Colombia
Cuba
Dominican Republic
Grenada
Jamaica
Mexico
Peru
Puerto Rico
Uruguay

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Botswana
Cabo Verde
Chad
Congo
Egypt
Ethiopia
Guinea-Bissau
Kenya
Libya
Madagascar
Mauritius
Morocco
Niger
Nigeria
Rwanda
Senegal
Seychelles
South Africa
Togo
Tunisia

Asia & Pacific
Australia
China
Hong Kong
India
Japan
Kazakhstan
Malaysia
Maldives
Nepal
Philippines
Singapore
South Korea
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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