

MONTHLY REPORT

TRAFFIC DATA

June 2023

Edited by the Economics Studies and Analysis Department



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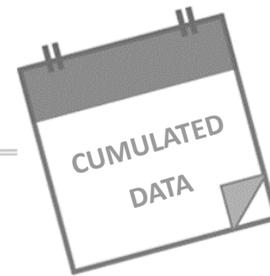


Traffic Data Report

Monthly Flows



June 2023



**January - June
2023**

Key data - June 2023

Passengers, cargo and flights

PASSENGERS



19.321.743

▲ 12%
vs 2022

▲ 3%
vs 2019

CARGO



92.958

▼ -1%
vs 2022

▲ 2%
vs 2019

FLIGHTS



157.386

▲ 5%
vs 2022

▼ -2%
vs 2019

Key data - June 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
6.810.958
 ▲ 3% vs 2022

INT. UE
8.049.864
 ▲ 13% vs 2022

INT. EXTRA-UE
4.460.921
 ▲ 30% vs 2022

CARRIER TYPE



LEGACY
8.806.341
 ▲ 54% vs 2022

LOW-COST
10.515.402
 ▼ -8% vs 2022

TOP 3 AIRPORTS



PASSENGERS
 Roma Fiumicino
3.863.641
 Milano Malpensa
2.384.985
 Bergamo Orio al Serio
1.440.067

CARGO
 Milano Malpensa
58.963
 Roma Fiumicino
16.507
 Venezia Tessera
4.087

FLIGHTS
 Roma Fiumicino
24.427
 Milano Malpensa
18.153
 Napoli Capodichino
10.320

Key data - June 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
35%

▼ -3 pt. perc.
vs 2022

INT. UE
42%

≈ 0 pt. perc.
vs 2022

INT. EXTRA-UE
23%

▲ 3 pt. perc.
vs 2022

CARRIER TYPE



LEGACY
45%

▲ 12 pt. perc.
vs 2022

LOW-COST
54%

▼ -12 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
20% ▲ 3 pt. perc.

Milano Malpensa
12% ≈ 0 pt. perc.

Bergamo Orio al Serio
7% ≈ 0 pt. perc.

CARGO

Milano Malpensa
63% ▼ -3 pt. perc.

Roma Fiumicino
18% ▲ 4 pt. perc.

Venezia Tessera
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
16% ▲ 2 pt. perc.

Milano Malpensa
12% ≈ 0 pt. perc.

Napoli Capodichino
7% ≈ 0 pt. perc.

Key data - June 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to June 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	18.700.031	17.199.679	19.321.743	▲ 12%	▲ 3%	
Cargo (tons)	91.051	94.028	92.958	▼ -1%	▲ 2%	
Flights (units)	160.522	149.833	157.386	▲ 5%	▼ -2%	

Traffic data related to **passengers** show as during **June 2023** about **19,3 M** of persons have been moved, recording an **increase** of **+12,3%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+3,3%** compared to June 2019.

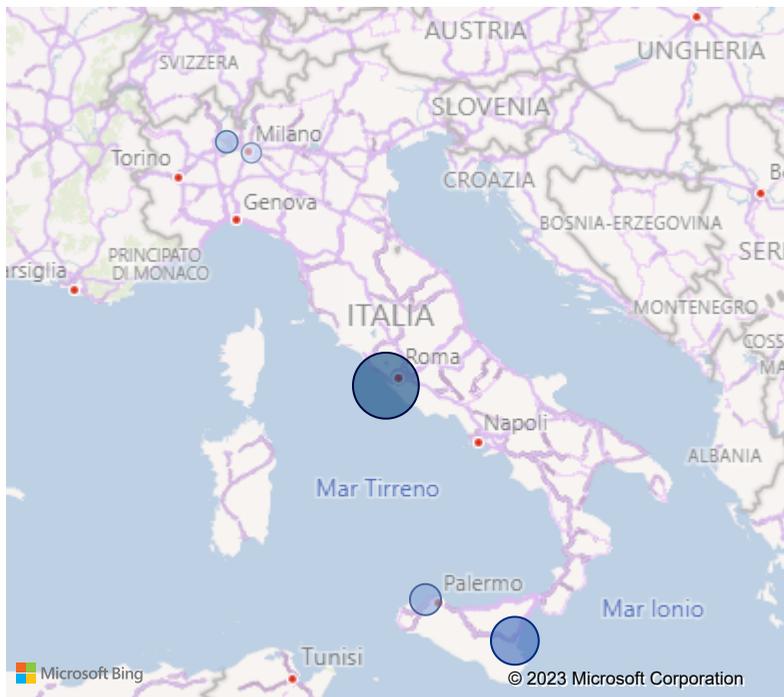
As far as **cargo** sector concerns, during **June 2023** air traffic reached about **93,0 K tons** , recording a **decrease** of **-1,1%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+2,1%** compared to June 2019.



Passengers - June 2023

National Scope - Top-5 Airports

In June the **national passengers** air traffic recorded 6.810.958 units, corresponding to **35%** out of the total and an increase of +2,5% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.026.880 units**, accounting for the **44%** out of total domestic passengers traffic, with an increase of **+5,4%** compared to June. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, which matches to 824.256 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.



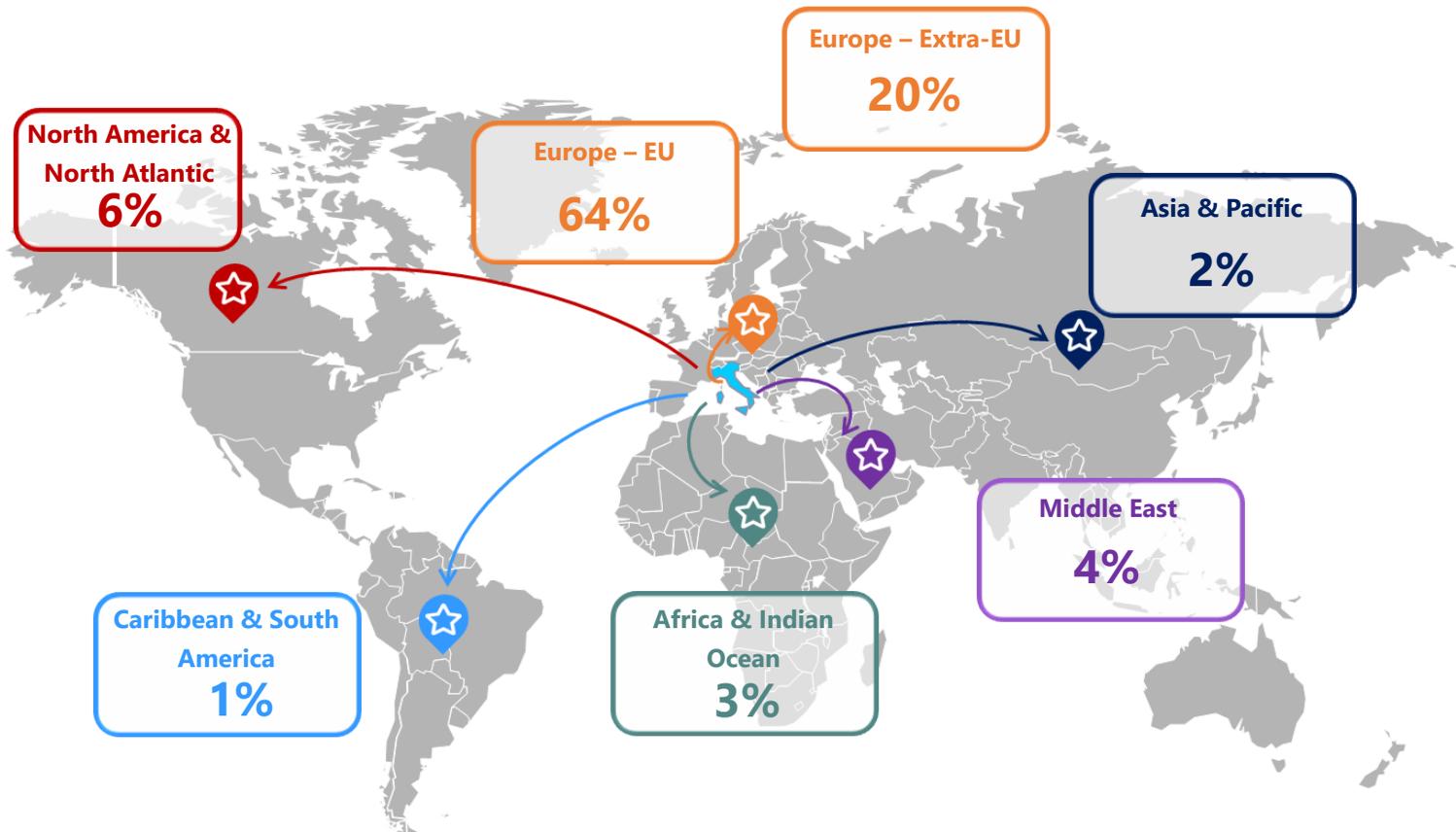
Airport	Share	Pax	Δ% vs Giu. 22
● Roma Fiumicino	12,1%	824.256	▲ 17%
● Catania Fontanarossa	10,1%	685.961	▲ 3%
● Palermo Punta Raisi	8,2%	557.654	▲ 10%
● Milano Malpensa	7,2%	487.529	▼ -18%
● Milano Linate	6,9%	471.480	▲ 19%

Passengers - June 2023

International Scope - Share by geographical area



In June the **international passengers** traffic recorded **12.510.785 units**, corresponding to **65%** out of total. As compared to the same month of the previous year, there is an **increase of +18,5%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.810.958 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.

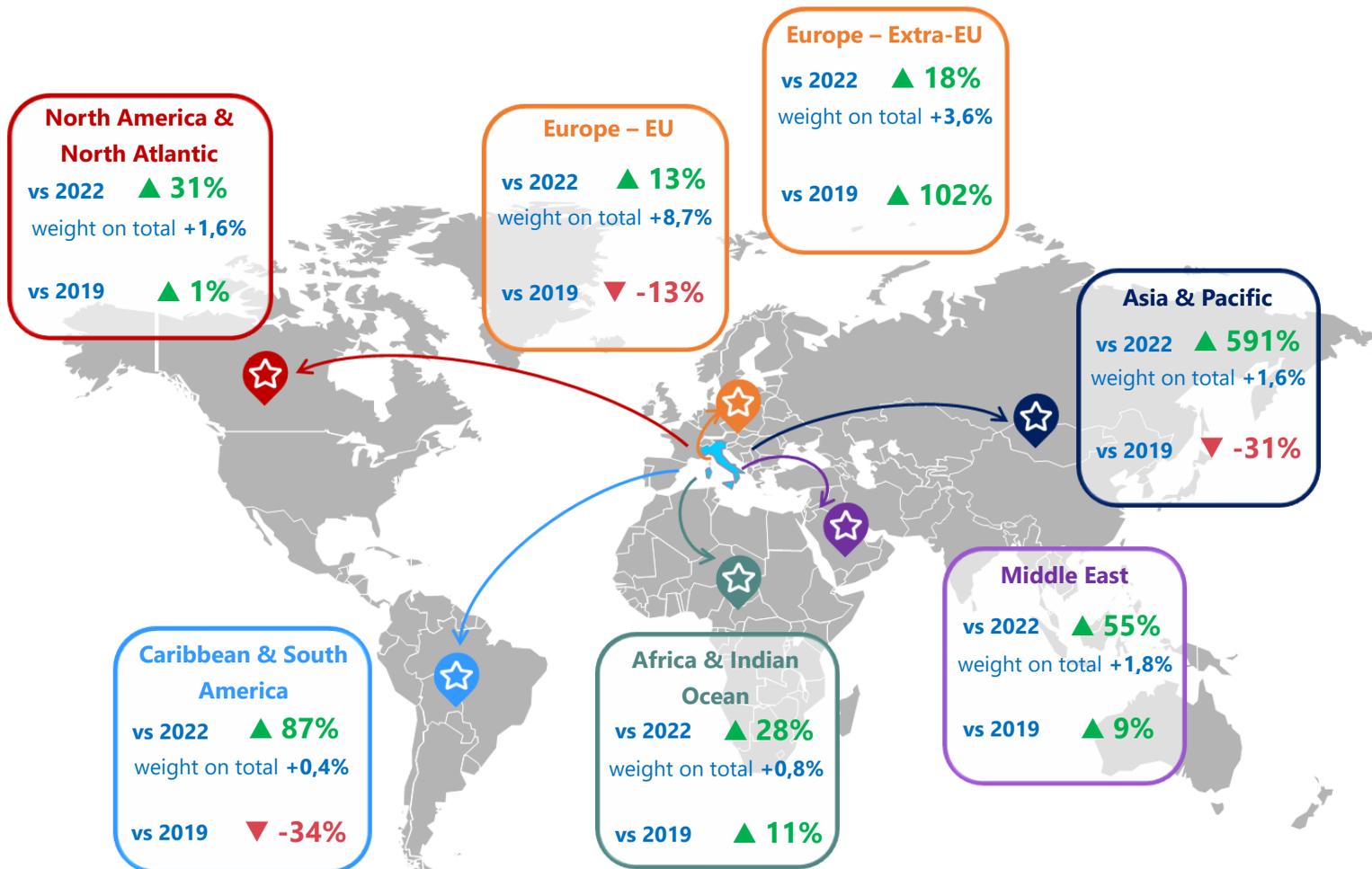


Passengers - June 2023

International Scope - Change in traffic by geographical area



Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+591,1%**, corresponding to an increase of total international traffic by +1,6%, meaning **+173.438** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,7%**, meaning **+913.882** passengers.

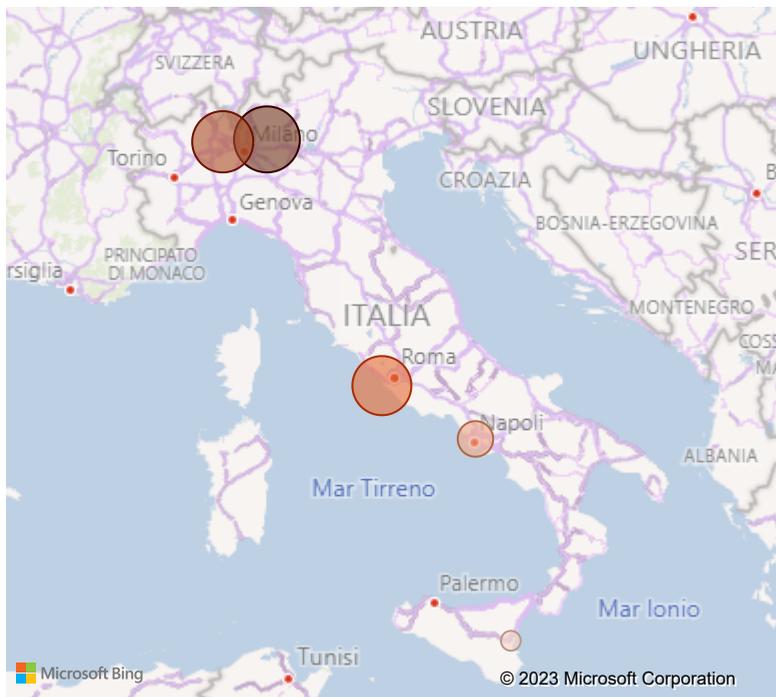


Passengers - June 2023

Low-cost Carriers



In June the **low-cost** passengers air traffic recorded 10.515.402 units, corresponding to **54%** out of the total and a decrease of **-8,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 12 percentage points . **Top five airports** reached a traffic of **5.309.549 units**, accounting for the **50%** out of total low-cost passengers traffic, with a decrease of **-4,6%** compared to June. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 12%, which matches to 1.272.489 passengers. Connections Roma Fiumicino - Paris Orly represent the main route.



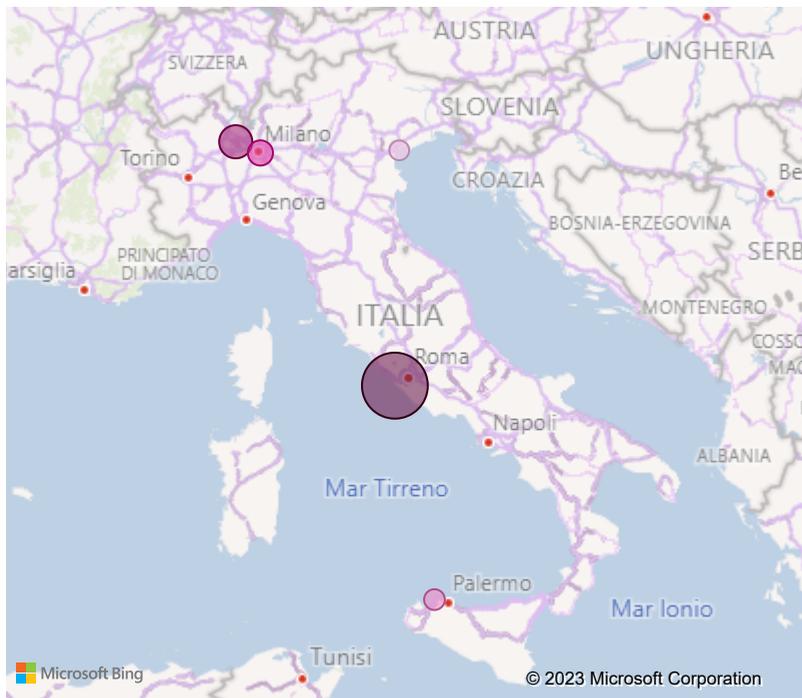
Airport	Share	Pax	Δ% vs Giu. 22
● Bergamo Orio al Serio	12,1%	1.272.489	▲ 5%
● Milano Malpensa	11,6%	1.216.299	▼ -9%
● Roma Fiumicino	11,3%	1.190.807	▼ -7%
● Napoli Capodichino	8,6%	909.197	▼ -1%
● Catania Fontanarossa	6,9%	720.757	▼ -13%

Passengers - June 2023

Legacy Carriers



In June the **legacy** passengers air traffic recorded 8.806.341 units, corresponding to **46%** out of the total and an increase of **+54,4%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 12 percentage points. **Top five airports** reached a traffic of **5.798.421 units**, accounting for the **66%** out of total legacy passengers traffic, with an increase of +51,6% compared to June 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 30%, which matches to 2.672.834 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



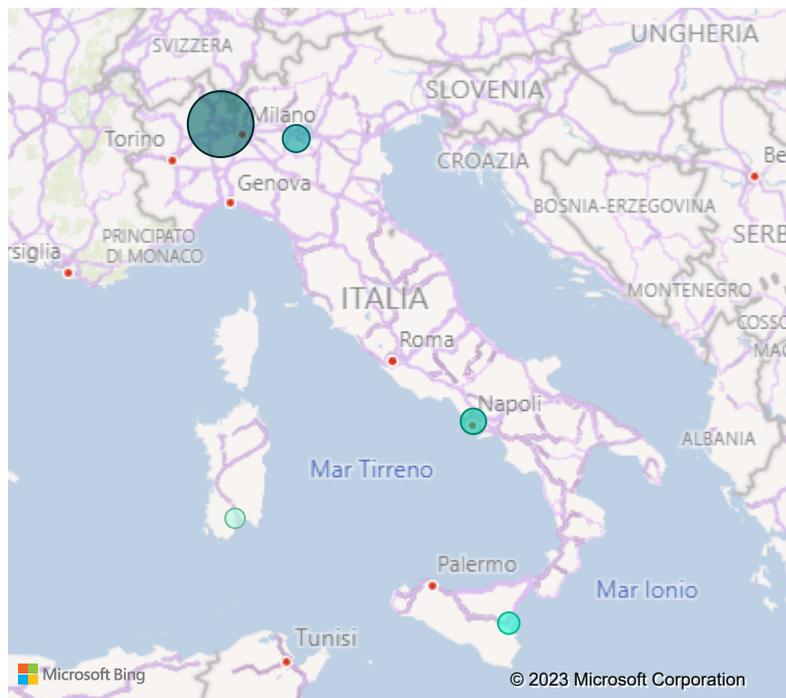
Airport	Share	Pax	Δ% vs Giu. 22
● Roma Fiumicino	30,4%	2.672.834	▲ 55%
● Milano Malpensa	13,3%	1.168.686	▲ 44%
● Milano Linate	9,1%	801.983	▲ 33%
● Palermo Punta Raisi	6,8%	598.629	▲ 296%
● Venezia Tesserà	6,3%	556.289	▲ 32%

Cargo - June 2023



National Scope - Top-5 Airports

In June the **national cargo** air traffic recorded 7.800 tons, corresponding to **8%** out of total and a decrease of -12,6% compared to the same period of the previous year. **Top five airports** reached a traffic of **5.356 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-11,4%** compared to June 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 33%, which matches to 2.584 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.



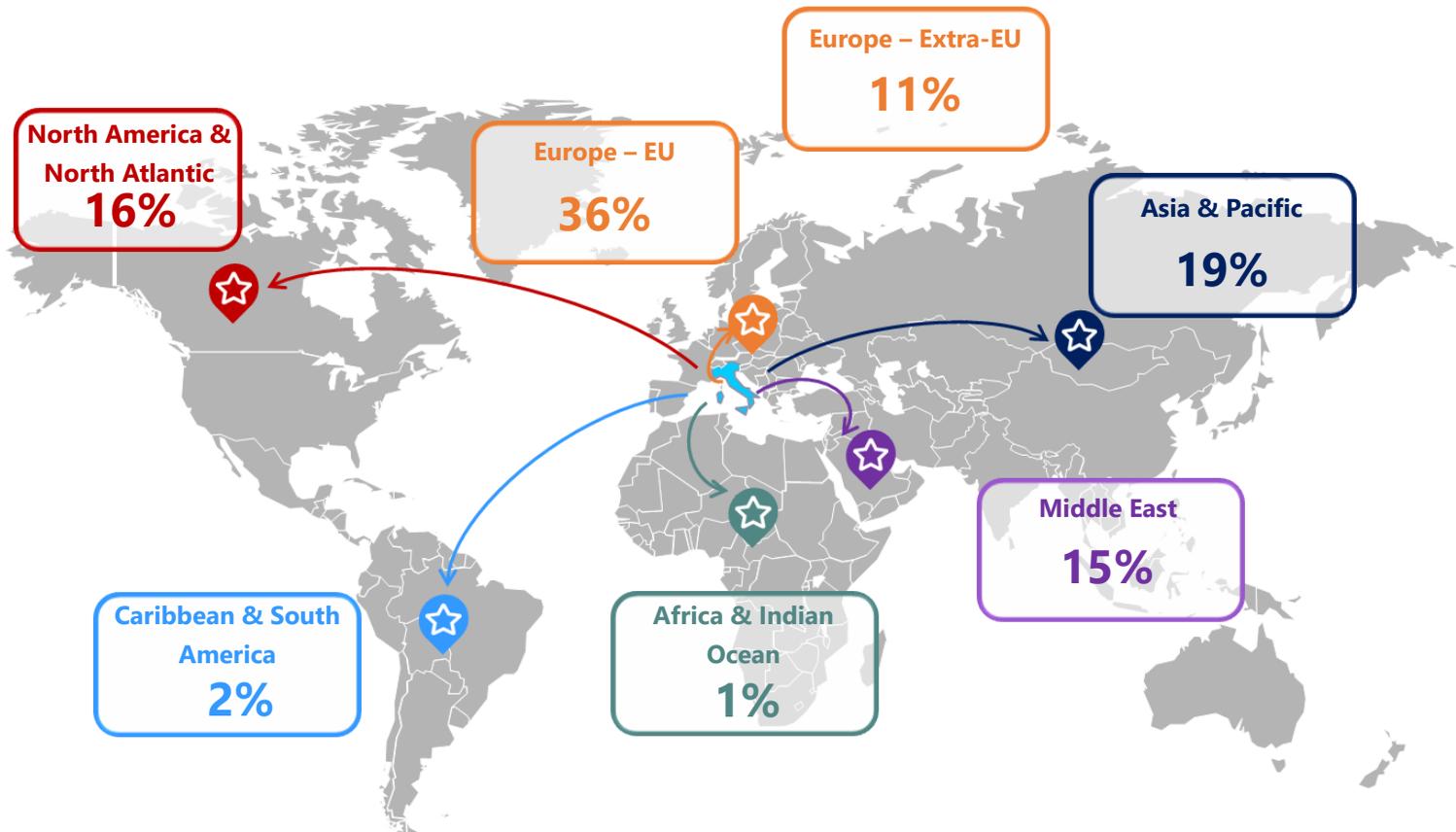
Airport	Share	Cargo	Δ% vs Giu. 22
● Milano Malpensa	33,1%	2.584	▼ -5%
● Brescia Montichiari	11,0%	855	▼ -22%
● Napoli Capodichino	10,0%	783	▼ -18%
● Catania Fontanarossa	7,8%	606	▼ -16%
● Cagliari Elmas	6,8%	527	▼ -7%

Cargo - June 2023



International Scope - Share by geographical area

In June the **international cargo** air traffic recorded **85.158 tons**, corresponding to **92%** out of total. As compared to the same month of the previous year, there is **steady values**, with a variation of **+0,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.800 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.

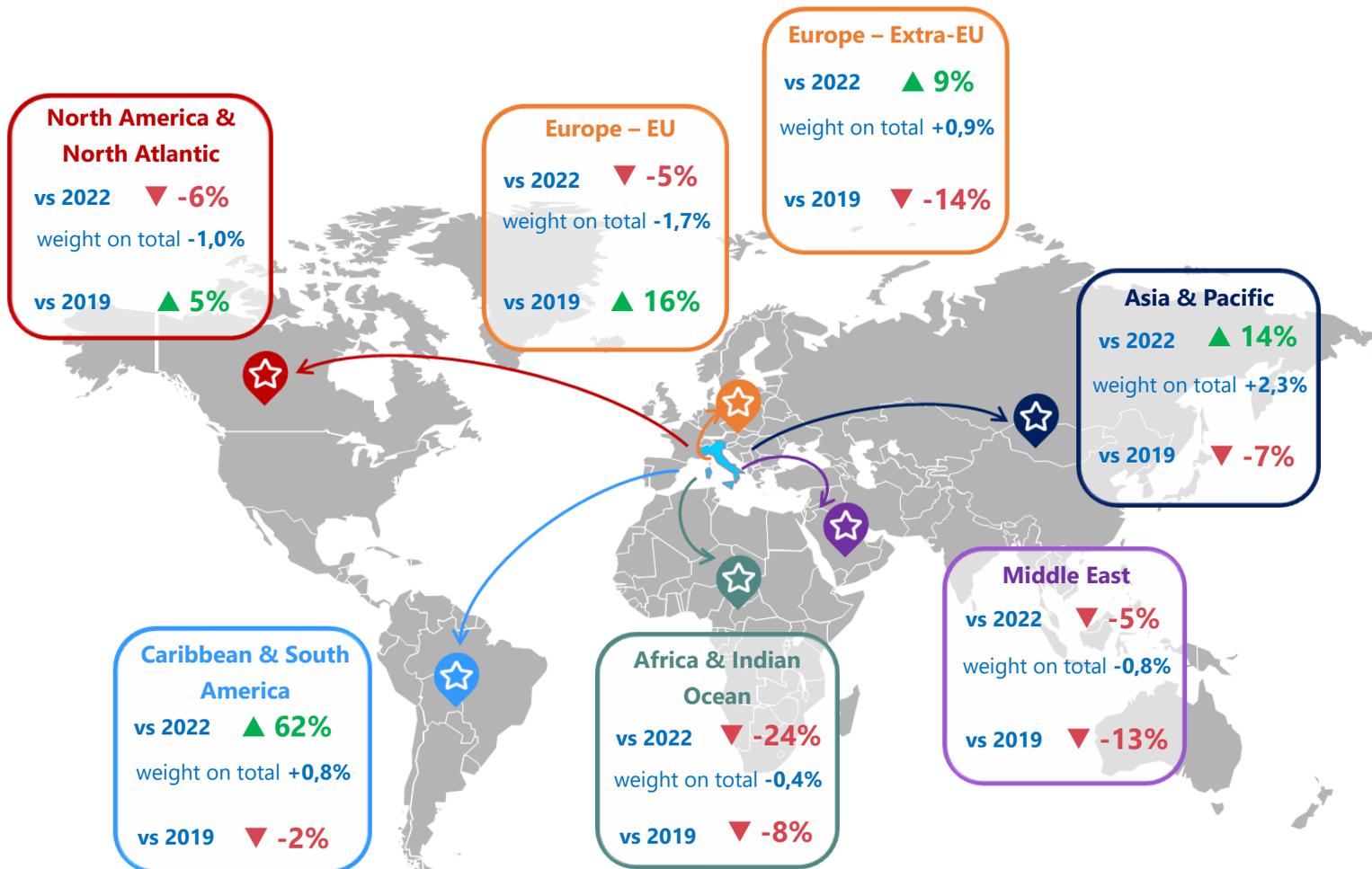


Cargo - June 2023



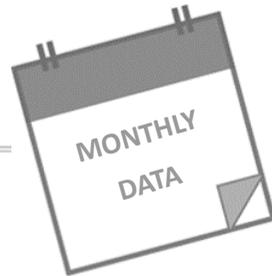
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +62,4%** area, corresponding to an increase of total international traffic by +0,8%, meaning +670 tons. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+2,3%**, meaning +1.932 tons.



Traffic Data Report

Cumulative traffic since the beginning of the year



June 2023



January - June
2023



Key data – January - June 2023

Passengers, cargo and flights

PASSENGERS



89.303.818

▲ 29%
vs 2022

≈ 0%
vs 2019

CARGO



508.992

▼ -6%
vs 2022

▼ -1%
vs 2019

FLIGHTS



741.277

▲ 11%
vs 2022

▼ -5%
vs 2019

Key data – January - June 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
31.906.104
 ▲ 12% vs 2022

INT. UE
36.992.978
 ▲ 32% vs 2022

INT. EXTRA-UE
20.404.736
 ▲ 63% vs 2022

CARRIER TYPE



LEGACY
36.738.989
 ▲ 73% vs 2022

LOW-COST
52.564.829
 ▲ 10% vs 2022

TOP 3 AIRPORTS



PASSENGERS
 Roma Fiumicino
17.819.601
 Milano Malpensa
11.774.025
 Bergamo Orio al Serio
7.648.802

CARGO
 Milano Malpensa
328.705
 Roma Fiumicino
78.784
 Venezia Tessera
21.781

FLIGHTS
 Roma Fiumicino
120.007
 Milano Malpensa
94.683
 Milano Linate
53.931

Key data – January - June 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

36%

▼ -6 pt. perc.
vs 2022

INT. UE

41%

≈ 1 pt. perc.
vs 2022

INT. EXTRA-UE

23%

▲ 5 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

41%

▲ 10 pt. perc.
vs 2022

LOW-COST

59%

▼ -10 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
20% ▲ 3 pt. perc.

Milano Malpensa
13% ≈ 0 pt. perc.

Bergamo Orio al Serio
9% ≈ 0 pt. perc.

CARGO

Milano Malpensa
65% ▼ -5 pt. perc.

Roma Fiumicino
15% ▲ 4 pt. perc.

Venezia Tessera
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
16% ▲ 2 pt. perc.

Milano Malpensa
13% ≈ 0 pt. perc.

Milano Linate
7% ≈ 0 pt. perc.

Key data – January - June 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - June have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	89.405.285	69.025.158	89.303.818	▲ 29%	≈ 0%	
Cargo (tons)	515.810	539.192	508.992	▼ -6%	▼ -1%	
Flights (units)	780.823	668.510	741.277	▲ 11%	▼ -5%	

Traffic data related to **passengers** show as during the period **January - June** about **89,3 M** of persons have been moved, recording an **increase** of **+29,4%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has not recovered pre-Pandemic values**, with a negative trend of **-0,1%** compared to the period January - June 2019.

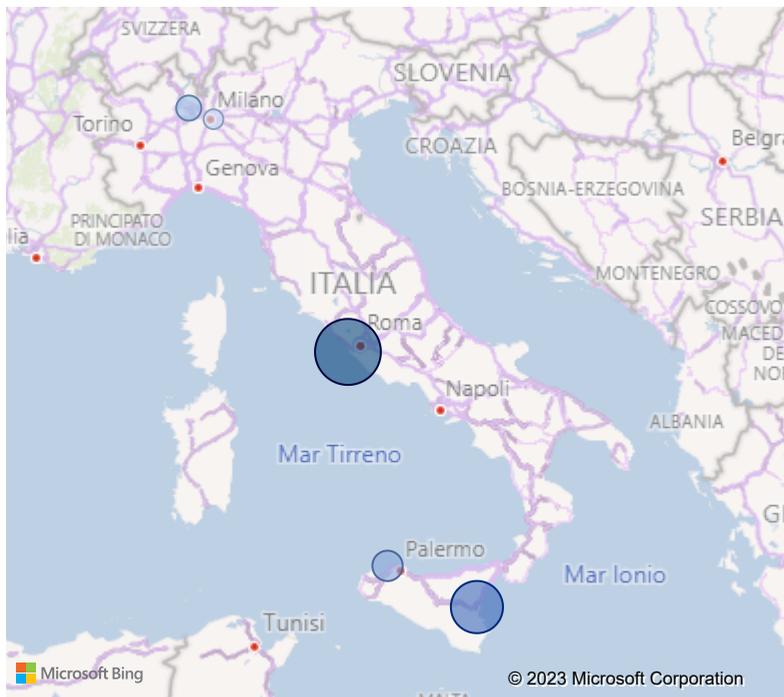
As far as **cargo** sector concerns, during the period **January - June** air traffic reached about **509,0 K tons**, recording a **decrease** of **-5,6%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-1,3%** compared to January - June 2019.



Passengers – January - June 2023

National Scope - Top-5 Airports

During the period January - June, **domestic passengers** air traffic recorded 31.906.104 units, corresponding to **36%** out of the total and an increase of +12,0% compared to the same period of last year. **Top five airports** reached a traffic of **14.694.964 units**, accounting for the **46%** out of total domestic passengers traffic, with an increase of **+13,7%** compared to January - June 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, with matches to 3.900.772 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

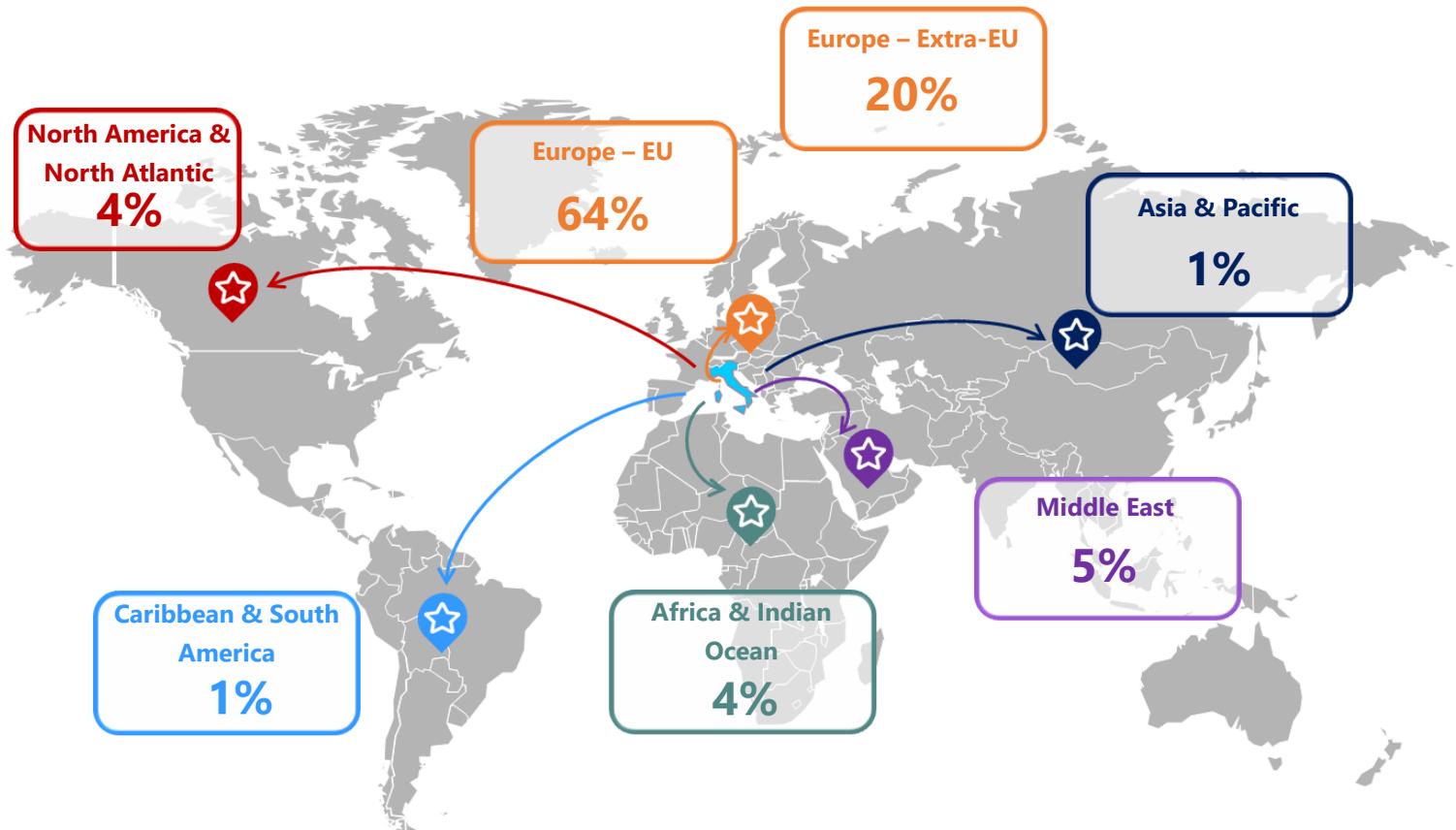


Airport	Share	Pax	Δ% vs Gen-Giu 22
● Roma Fiumicino	12,2%	3.900.772	▲ 34%
● Catania Fontanarossa	10,7%	3.415.807	▲ 11%
● Palermo Punta Raisi	8,3%	2.645.250	▲ 11%
● Milano Malpensa	7,7%	2.460.246	▼ -8%
● Milano Linate	7,1%	2.272.889	▲ 35%

Passengers – January - June 2023

International Scope - Share by geographical area

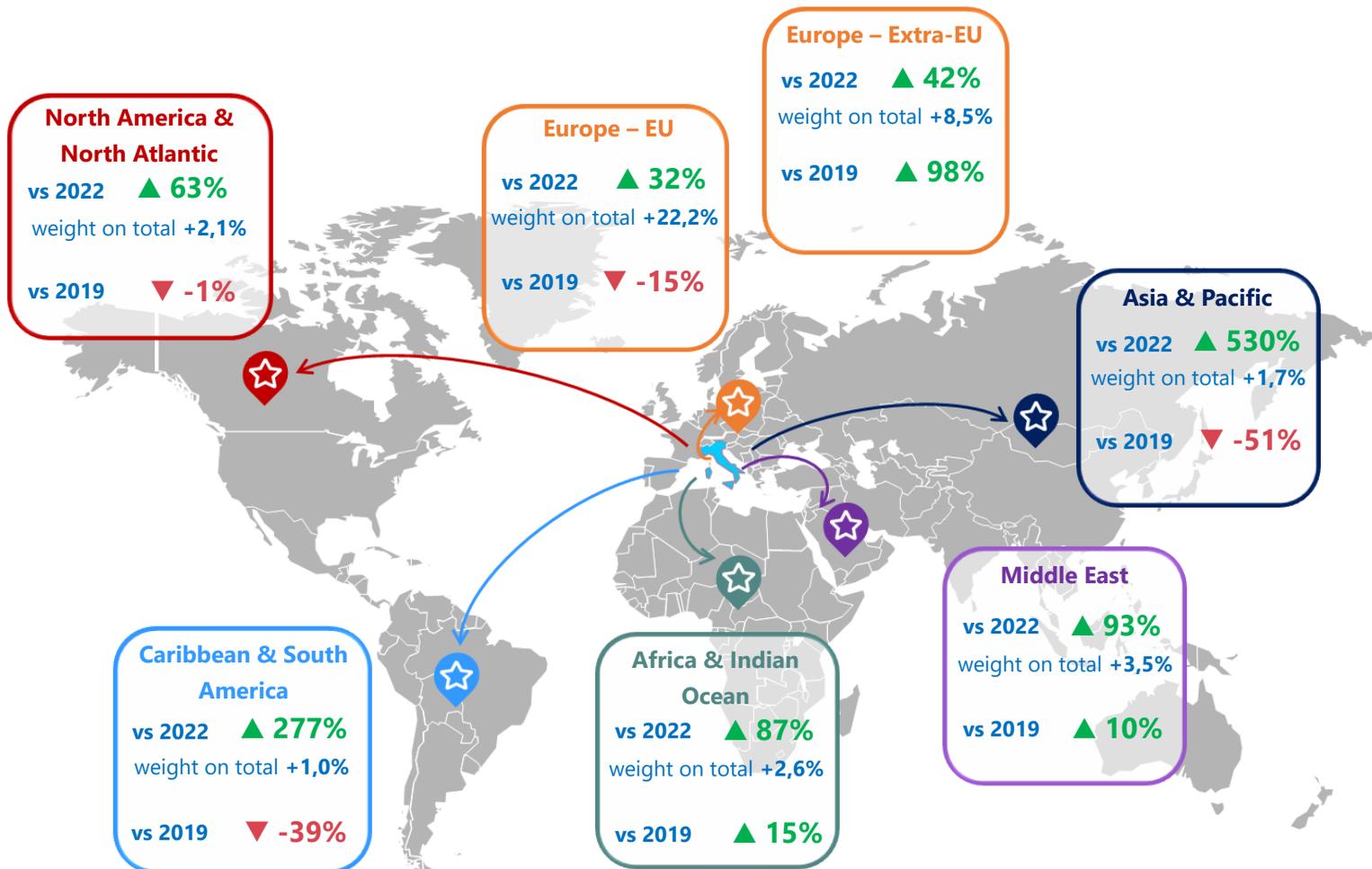
During the period January - January - June the **international passengers** traffic recorded **57.397.714 units**, corresponding to **64%** out of total. As compared to the same period of the previous year, there is an **increase** of **+41,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (31.906.104 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – January - June 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+529,6%** area, corresponding to an increase of total international traffic by +1,7%, meaning **+678.934** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+22,2%** , meaning **+8.994.572** passengers.

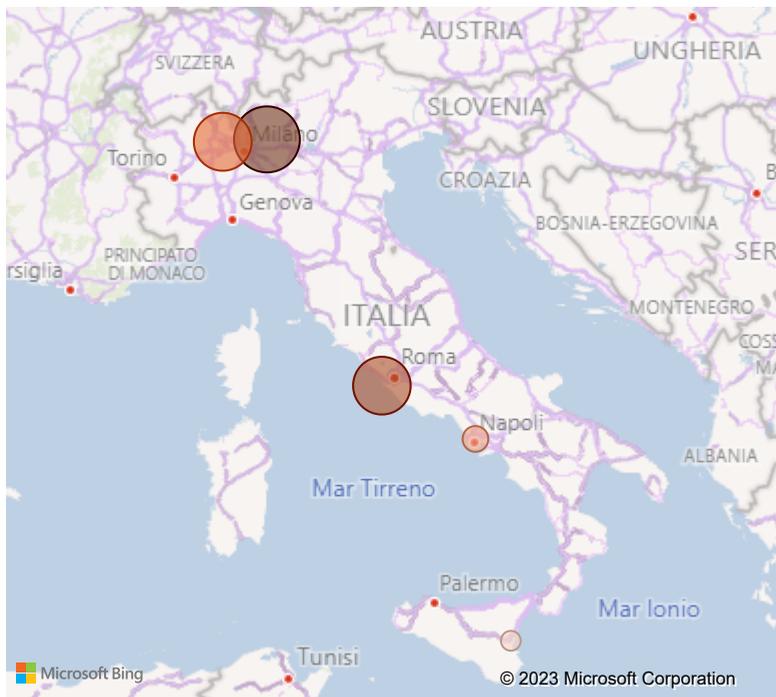


Passengers – January - June 2023

Low-cost Carriers



During the period January - June the **low-cost** passengers air traffic recorded 52.564.829 units, corresponding to **59%** out of the total and an increase of **+10,1%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 10 percentage points . **Top five airports** reached a traffic of **28.413.526 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +15,5% compared to January - June 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 7.191.531 passengers. Connections Milano Malpensa - Catania Fontanarossa represent the main route.



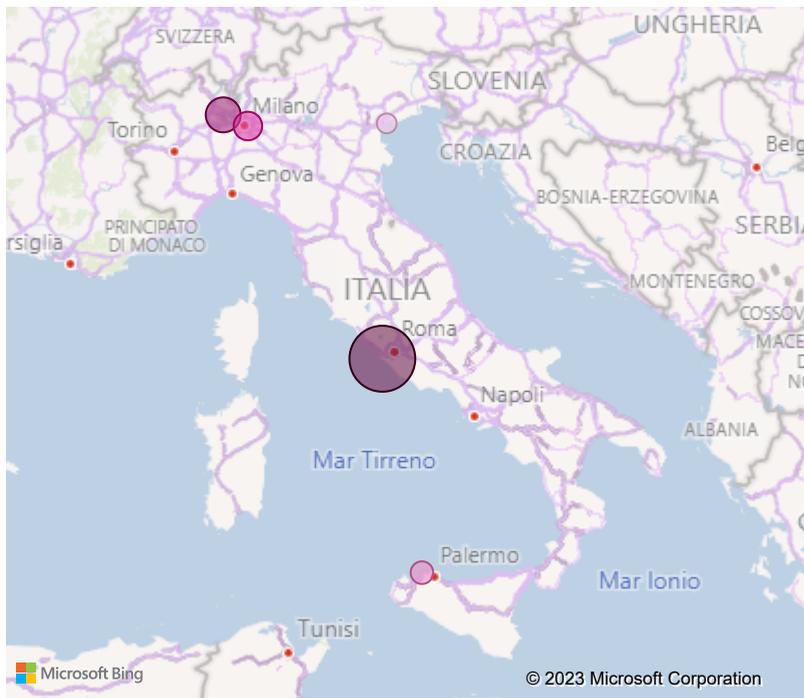
Airport	Share	Pax	Δ% vs Giu. 22
● Bergamo Orio al Serio	13,7%	7.191.531	▲ 26%
● Milano Malpensa	12,6%	6.600.708	▲ 11%
● Roma Fiumicino	12,5%	6.584.878	▲ 20%
● Napoli Capodichino	8,1%	4.236.983	▲ 10%
● Catania Fontanarossa	7,2%	3.799.426	▲ 4%

Passengers – January - June 2023



Legacy Carriers

During the period January - June the **legacy** passengers air traffic recorded 36.738.989 units, corresponding to **41%** out of the total and an increase of **+72,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 10 percentage points . **Top five airports** reached a traffic of **25.292.369 units**, accounting for the **69%** out of total legacy passengers traffic, with an increase of +72,3% compared to January - June 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 31%, which matches to 11.234.723 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



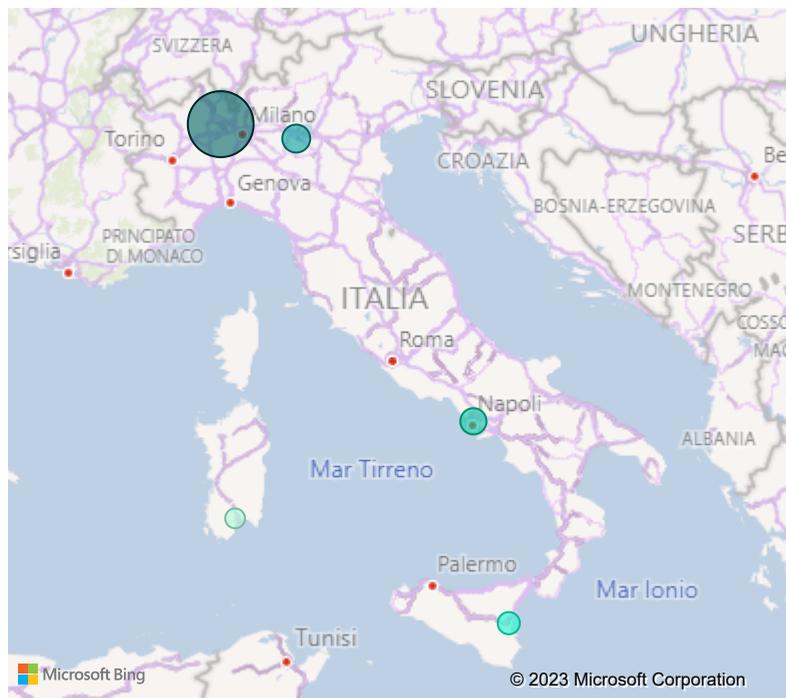
Airport	Share	Pax	Δ% vs Giu. 22
● Roma Fiumicino	30,6%	11.234.723	▲ 84%
● Milano Malpensa	14,1%	5.173.317	▲ 72%
● Milano Linate	10,7%	3.921.616	▲ 64%
● Palermo Punta Raisi	7,5%	2.759.479	▲ 66%
● Venezia Tesserà	6,0%	2.203.234	▲ 46%

Cargo – January - June 2023



National Scope - Top-5 Airports

During the period January - June, **domestic cargo** air traffic recorded 46.709 tons, corresponding to **9%** out of the total and a decrease of -6,1% compared to the same period of last year. **Top five airports** reached a traffic of **32.325 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-3,9%** compared to January - June 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 33%, with matches to 15.387 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.



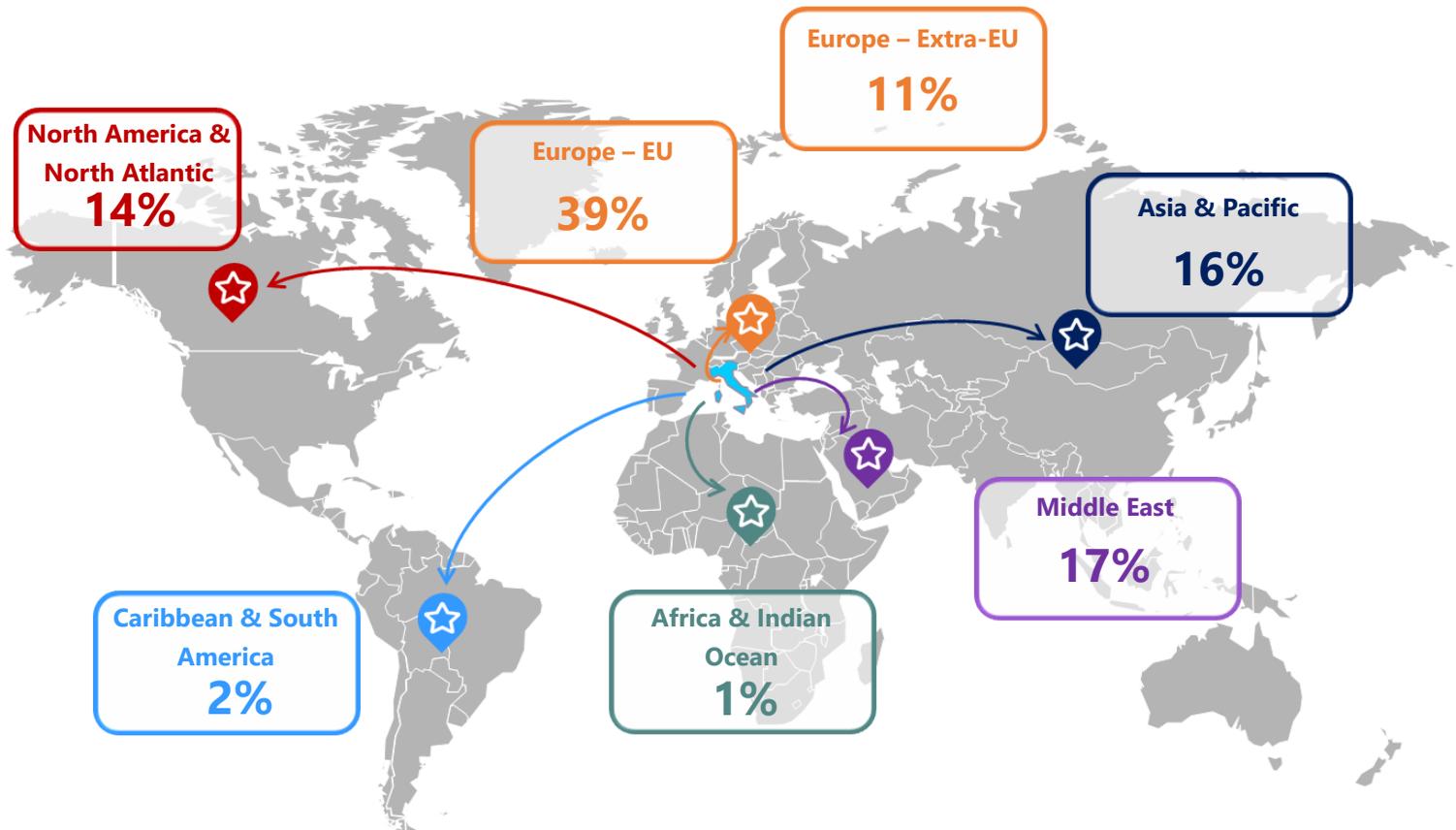
Airport	Share	Cargo	Δ% vs Gen-Giu 22
● Milano Malpensa	32,9%	15.387	▲ 2%
● Brescia Montichiari	11,3%	5.281	▼ -11%
● Napoli Capodichino	10,3%	4.813	▼ -9%
● Catania Fontanarossa	8,0%	3.739	▼ -10%
● Cagliari Elmas	6,7%	3.106	▼ -1%

Cargo – January - June 2023



International Scope - Share by geographical area

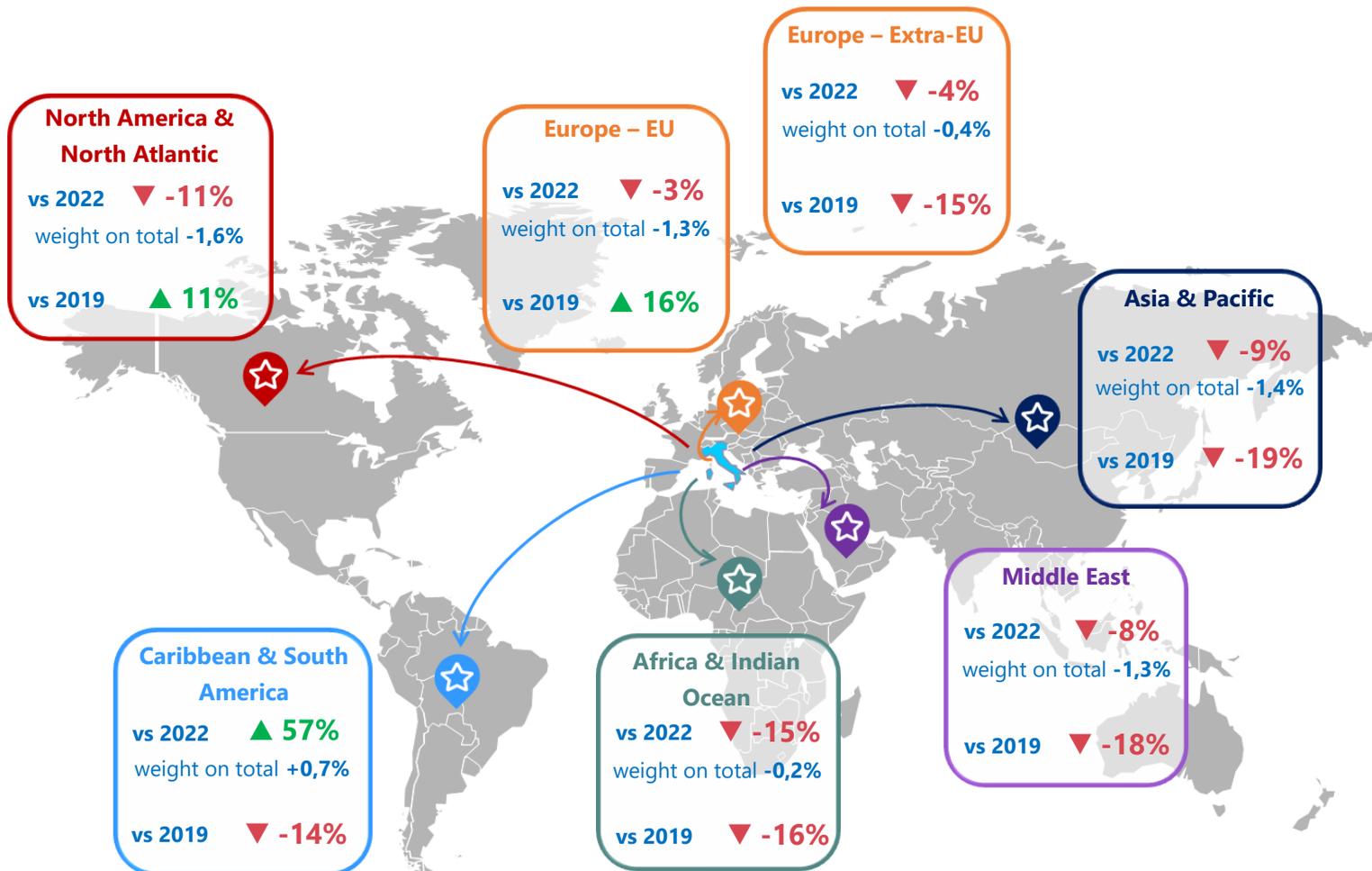
During the period January - June the **international cargo** air traffic recorded **462.283 tons**, corresponding to **91%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-5,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (46.709 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – January - June 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +56,9%** area, corresponding to an increase of total international traffic by +0,7%, meaning +3.260 tons. Also in **relative** terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,7%**.



Geographical Area

Index of countries covered by the elaborations



Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Russian Federation
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Argentina
Bahamas
Brazil
Cuba
Dominican Republic
Grenada
Jamaica
Mexico
Puerto Rico
Turks and Caicos Islands
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Benin
Cabo Verde
Congo
Côte d'Ivoire
Djibouti
Egypt
Equatorial Guinea
Ethiopia
Guinea
Kenya
Libya
Madagascar
Morocco
Namibia
Niger
Nigeria
Réunion
Rwanda
Senegal
Seychelles
South Africa
Tanzania, United Republic of
Togo
Tunisia

Asia & Pacific
Afghanistan
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Nepal
Singapore
South Korea
Sri Lanka
Taiwan
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

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