

MONTHLY REPORT

TRAFFIC DATA

February 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

- Key Data 3 - 7
- Passengers 8 - 12
- Cargo 13 - 15

Cumulated Data

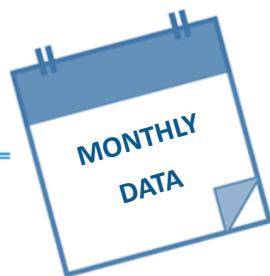
- Key Data 16 - 20
- Passengers 21 - 25
- Cargo 26 - 28

Other Information 29 - 30

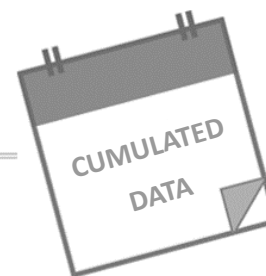


Traffic Data Report

Monthly Flows



**February
2024**



**January - February
2024**

Key data - February 2024

Passengers, cargo and flights

PASSENGERS



12.542.876

▲ 14%
vs 2023

▲ 9%
vs 2019

CARGO



88.315

▲ 16%
vs 2023

▲ 19%
vs 2019

FLIGHTS



103.064

▲ 9%
vs 2023

▼ -3%
vs 2019

Key data - February 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
4.289.282
▲ 7% vs 2023

INT. UE
5.130.296
▲ 15% vs 2023

INT. EXTRA-UE
3.123.298
▲ 24% vs 2023

CARRIER TYPE



LEGACY
4.921.959
▲ 31% vs 2023

LOW-COST
7.620.917
▲ 6% vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
2.942.652

Milano Malpensa
1.823.940

Bergamo Orio al Serio
1.152.721

CARGO

Milano Malpensa
55.189

Roma Fiumicino
17.283

Bologna Borgo Panigale
3.632

FLIGHTS

Roma Fiumicino
19.836

Milano Malpensa
14.496

Milano Linate
8.729

Key data - February 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -2 pt. perc.
vs 2023

INT. UE

41%

≈ 0 pt. perc.
vs 2023

INT. EXTRA-UE

25%

▲ 2 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

39%

▲ 5 pt. perc.
vs 2023

LOW-COST

61%

▼ -5 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ▲ 3 pt. perc.

Milano Malpensa

15% ≈ 0 pt. perc.

Bergamo Orio al Serio

9% ≈ 0 pt. perc.

CARGO

Milano Malpensa

62% ▼ -3 pt. perc.

Roma Fiumicino

20% ▲ 7 pt. perc.

Bologna Borgo Panigale

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

19% ▲ 2 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.




Milano Linate

8% ≈ 0 pt. perc.

Key data - February 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to February 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	11.538.886	10.974.824	12.542.876	▲ 14%	▲ 9%	
Cargo (tons)	74.431	75.834	88.315	▲ 16%	▲ 19%	
Flights (units)	105.772	94.498	103.064	▲ 9%	▼ -3%	

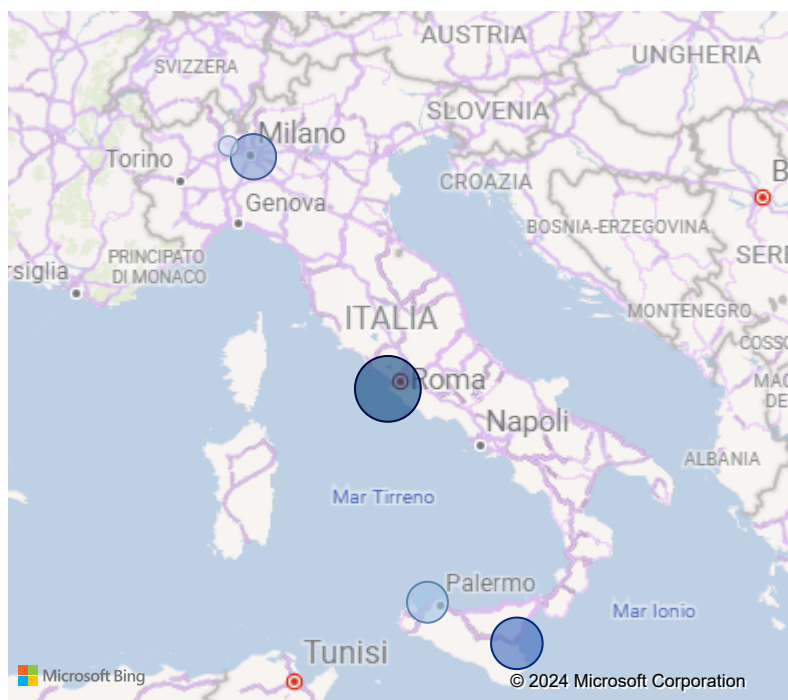
Traffic data related to **passengers** show as during **February 2024** about **12,5 M** of persons have been moved, recording an **increase** of **+14,3%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+8,7%** compared to February 2019.

As far as **cargo** sector concerns, during **February 2024** air traffic reached about **88,3 K tons** , recording an **increase** del **+16,5%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+18,7%** compared to February 2019.

Passengers - February 2024

National Scope - Top-5 Airports

In February the **national passengers** air traffic recorded 4.289.282 units, corresponding to **34%** out of the total and an increase of +6,7% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.186.984 units**, accounting for the **51%** out of total domestic passengers traffic, with an increase of **+14,0%** compared to February. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 16%, which matches to 689.263 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

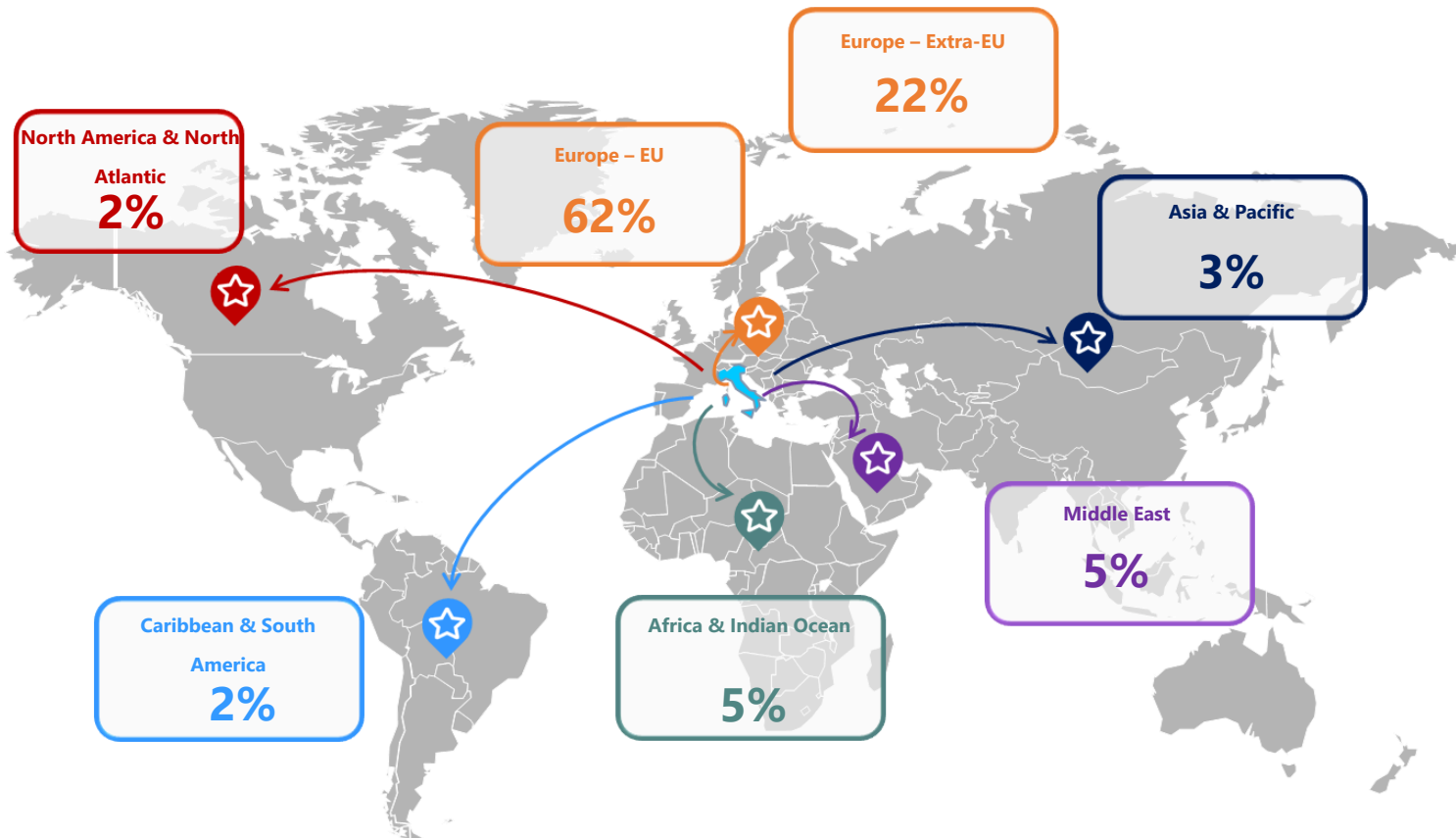


Airport	Share	Pax	Δ% vs Feb. 23
● Roma Fiumicino	16,1%	689.263	▲ 32%
● Catania Fontanarossa	11,0%	469.725	▲ 5%
● Milano Linate	9,3%	399.927	▲ 33%
● Palermo Punta Raisi	8,4%	358.418	▲ 12%
● Milano Malpensa	6,3%	269.651	▼ -18%

Passengers - February 2024

International Scope - Share by geographical area

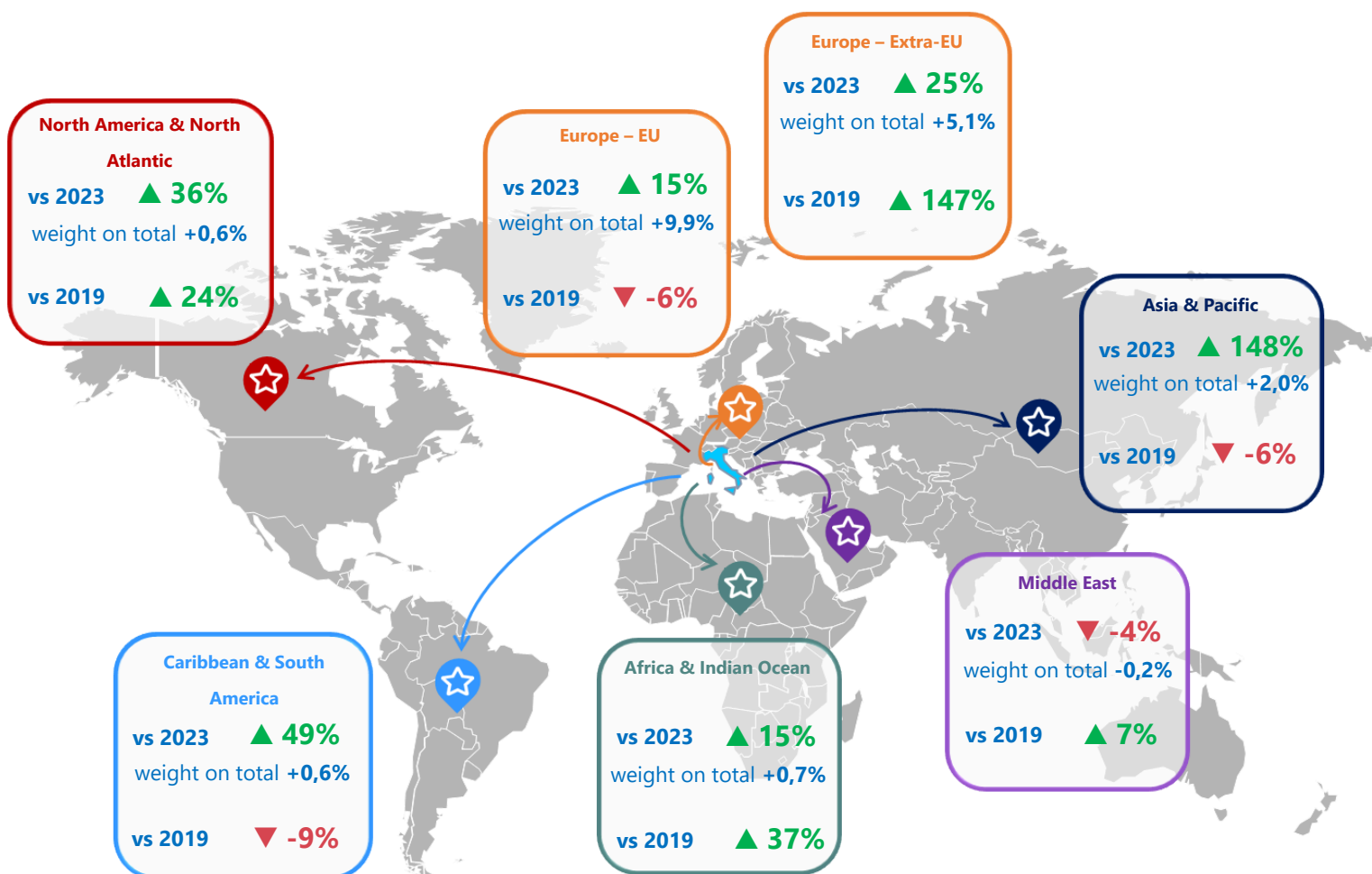
In February the **international passengers** traffic recorded **8.253.594 units**, corresponding to **66%** out of total. As compared to the same month of the previous year, there is an **increase** of **+18,7%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.289.282 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - February 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+147,9%**, corresponding to an increase of total international traffic by +2,0%, meaning **+137.426** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,9%**, meaning **+685.471** passengers.

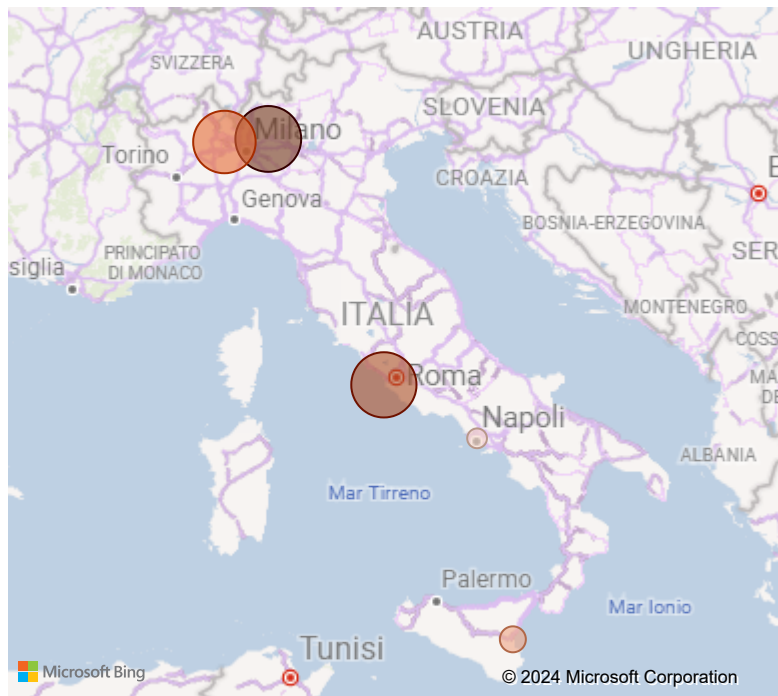


Passengers - February 2024

Low-cost Carriers



In February the **low-cost** passengers air traffic recorded 7.620.917 units, corresponding to **61%** out of the total and an increase of **+5,8%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 5 percentage points . **Top five airports** reached a traffic of **4.358.994 units**, accounting for the **57%** out of total low-cost passengers traffic, with an increase of +11,0% compared to February. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 15%, which matches to 1.132.803 passengers. Connections Milano Malpensa - Barcelona El Prat represent the main route.



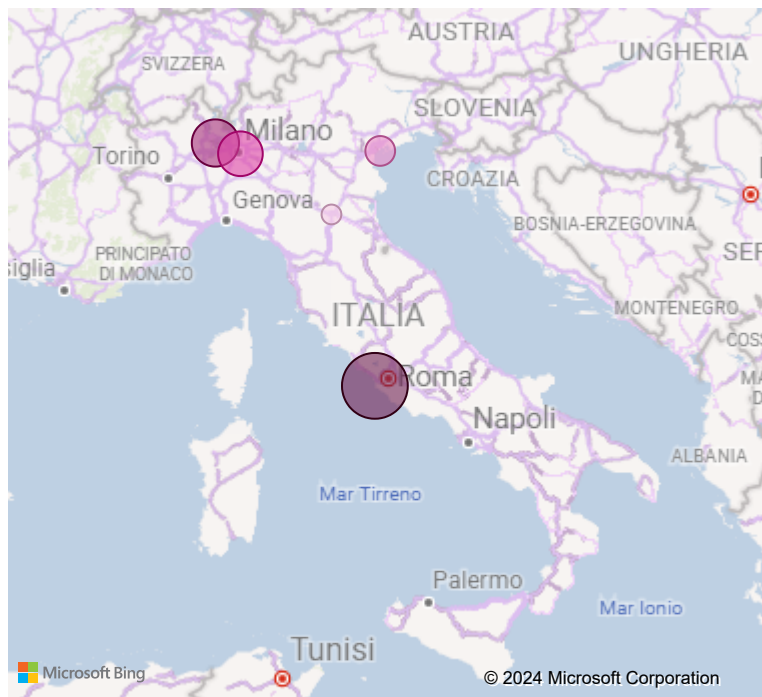
Airport	Share	Pax	Δ% vs Feb. 23
● Bergamo Orio al Serio	14,9%	1.132.803	▲ 10%
● Roma Fiumicino	14,7%	1.117.908	▲ 23%
● Milano Malpensa	13,8%	1.048.394	▲ 8%
● Catania Fontanarossa	7,0%	535.500	▲ 9%
● Napoli Capodichino	6,9%	524.389	≈ 0%

Passengers - February 2024

Legacy Carriers



In February the **legacy** passengers air traffic recorded 4.921.959 units, corresponding to **39%** out of the total and an increase of **+30,6%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 5 percentage points. **Top five airports** reached a traffic of **3.739.367 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +30,7% compared to February 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 1.824.744 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



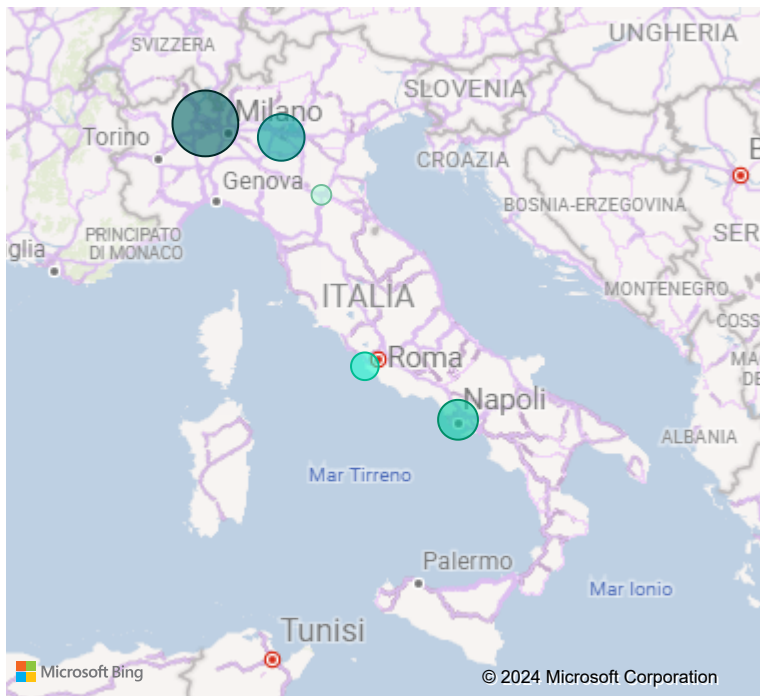
Airport	Share	Pax	Δ% vs Feb. 23
● Roma Fiumicino	37,1%	1.824.744	▲ 42%
● Milano Malpensa	15,8%	775.546	▲ 21%
● Milano Linate	13,6%	671.413	▲ 26%
● Venezia Tesserà	5,5%	272.126	▲ 18%
● Bologna Borgo Panigale	4,0%	195.538	▲ 14%

Cargo - February 2024

National Scope - Top-5 Airports



In February the **national cargo** air traffic recorded 6.193 tons, corresponding to **7%** out of total and a decrease of -21,3% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.084 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-25,2%** compared to February 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 1.844 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

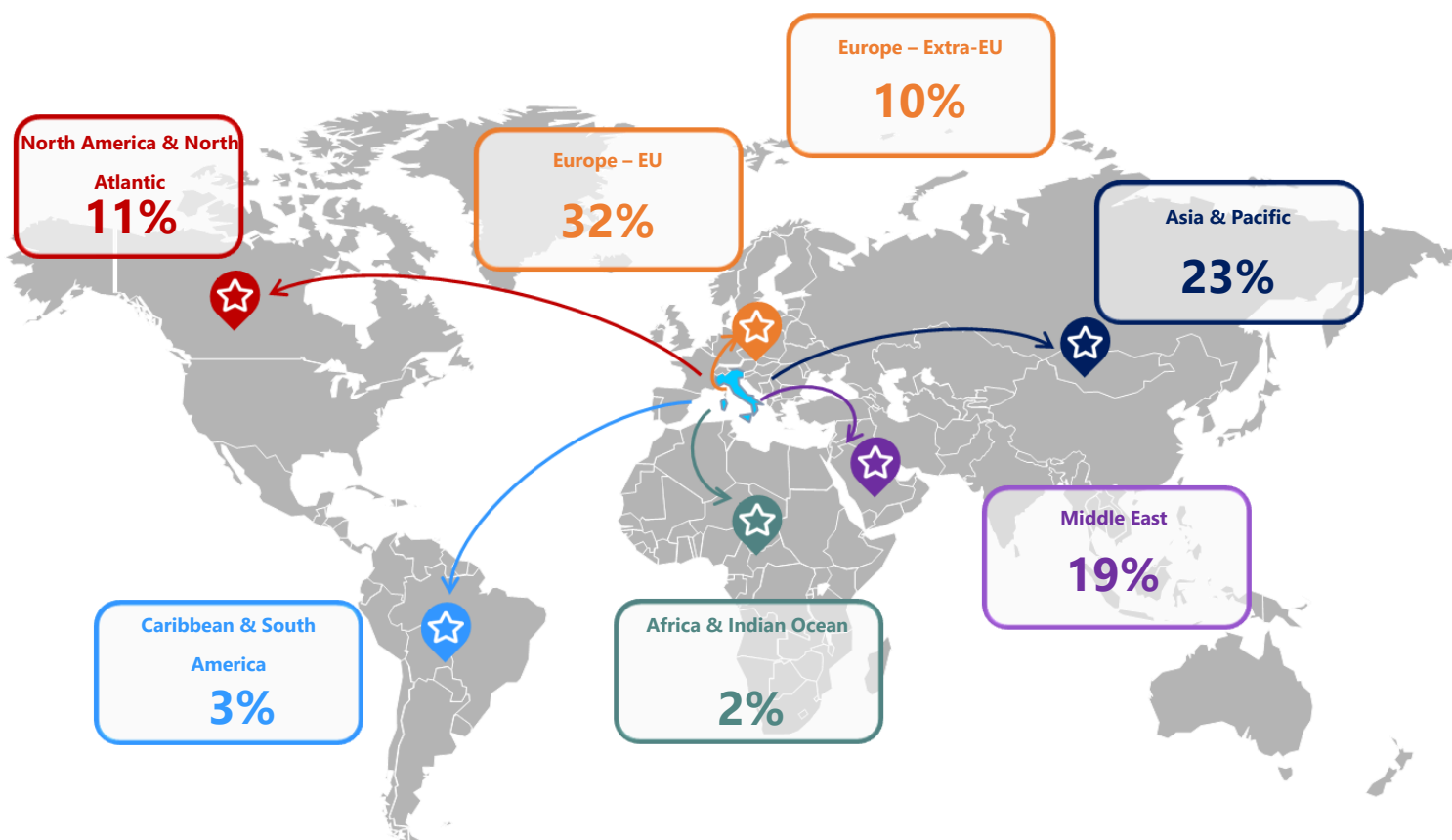


Airport	Share	Cargo	Δ% vs Feb. 23
● Milano Malpensa	29,8%	1.844	▼ -28%
● Brescia Montichiari	13,9%	859	▼ -6%
● Napoli Capodichino	10,3%	635	▼ -19%
● Roma Fiumicino	6,4%	395	▼ -14%
● Bologna Borgo Panigale	5,7%	351	▼ -2%

Cargo - February 2024

International Scope - Share by geographical area

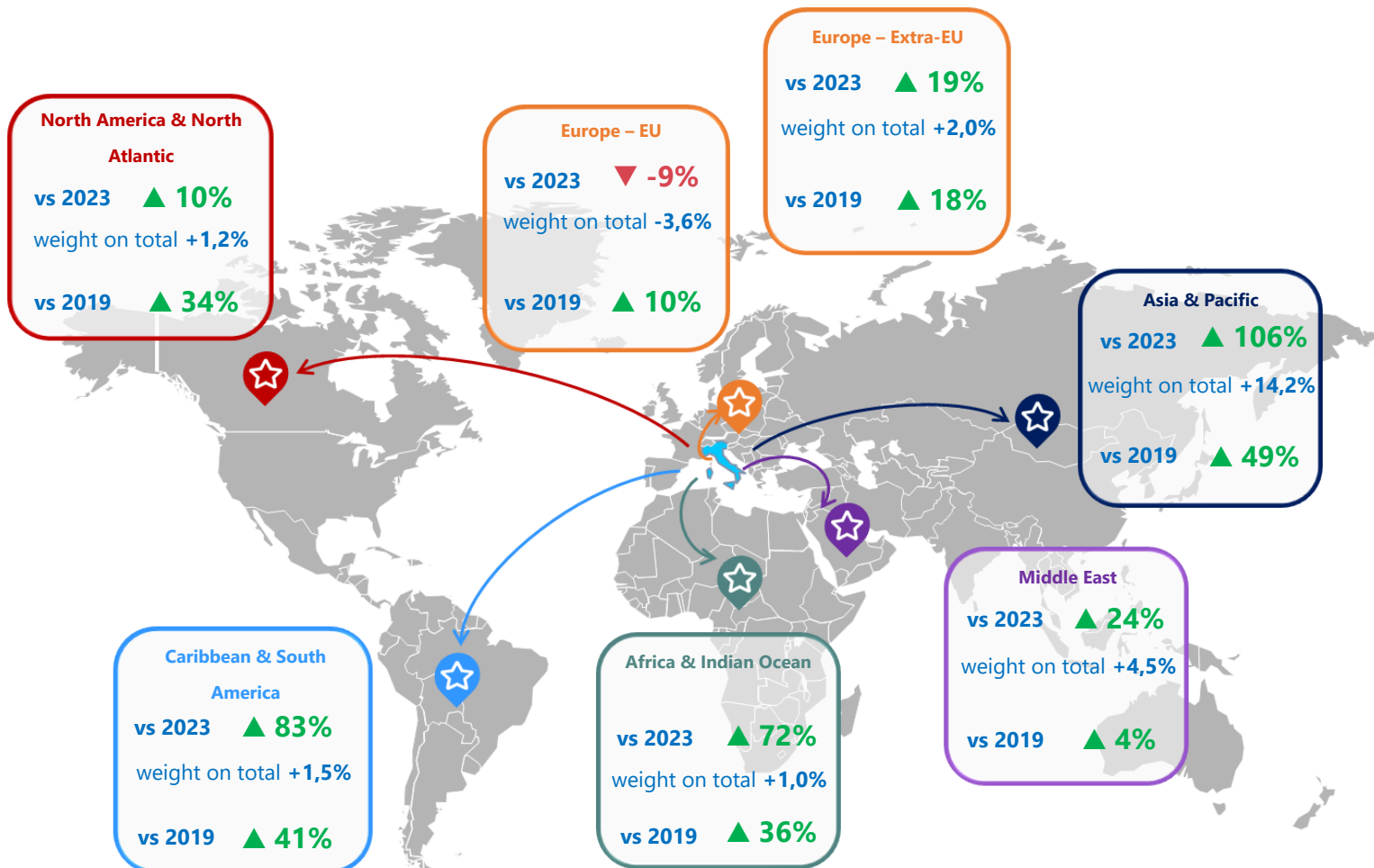
In February the **international cargo** air traffic recorded **82.122 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+20,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.193 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo - February 2024

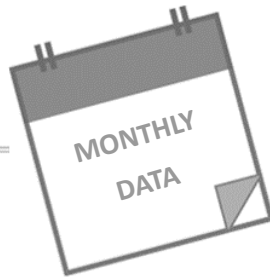
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+106,1%** area, corresponding to an increase of total international traffic by +14,2%, meaning **+9.673** tons. Also in **relative** terms the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+14,2%**.

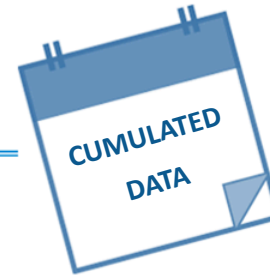


Traffic Data Report

Cumulative traffic since the beginning of the year



**February
2024**



**January - February
2024**

Key data – January - February 2024

Passengers, cargo and flights

PASSENGERS



25.041.375

▲ 11%
vs 2023

▲ 7%
vs 2019

CARGO



176.484

▲ 18%
vs 2023

▲ 16%
vs 2019

FLIGHTS



210.606

▲ 8%
vs 2023

▼ -3%
vs 2019

Key data – January - February 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
8.628.851
▲ 2% vs 2023

INT. UE
10.146.667
▲ 13% vs 2023

INT. EXTRA-UE
6.265.857
▲ 22% vs 2023

CARRIER TYPE



LEGACY
9.724.456
▲ 27% vs 2023

LOW-COST
15.316.919
▲ 3% vs 2023

TOP 3 AIRPORTS



PASSENGERS
Roma Fiumicino
5.827.124

Milano Malpensa
3.557.864

Bergamo Orio al Serio
2.389.924

CARGO
Milano Malpensa
111.876

Roma Fiumicino
32.938

Bologna Borgo Panigale
7.131

FLIGHTS
Roma Fiumicino
40.804

Milano Malpensa
28.918

Milano Linate
17.610

Key data – January - February 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -3 pt. perc.
vs 2023

INT. UE

41%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE

25%

▲ 2 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

39%

▲ 5 pt. perc.
vs 2023

LOW-COST

61%

▼ -5 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ▲ 4 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.

Bergamo Orio al Serio

10% ≈ 0 pt. perc.

CARGO

Milano Malpensa

63% ▼ -2 pt. perc.

Roma Fiumicino

19% ▲ 6 pt. perc.

Bologna Borgo Panigale

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

19% ▲ 3 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.




Milano Linate

8% ≈ 0 pt. perc.

Key data – January - February 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - February have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	23.488.882	22.522.893	25.041.375	▲ 11%	▲ 7%	
Cargo (tons)	151.557	150.066	176.484	▲ 18%	▲ 16%	
Flights (units)	217.124	194.735	210.606	▲ 8%	▼ -3%	

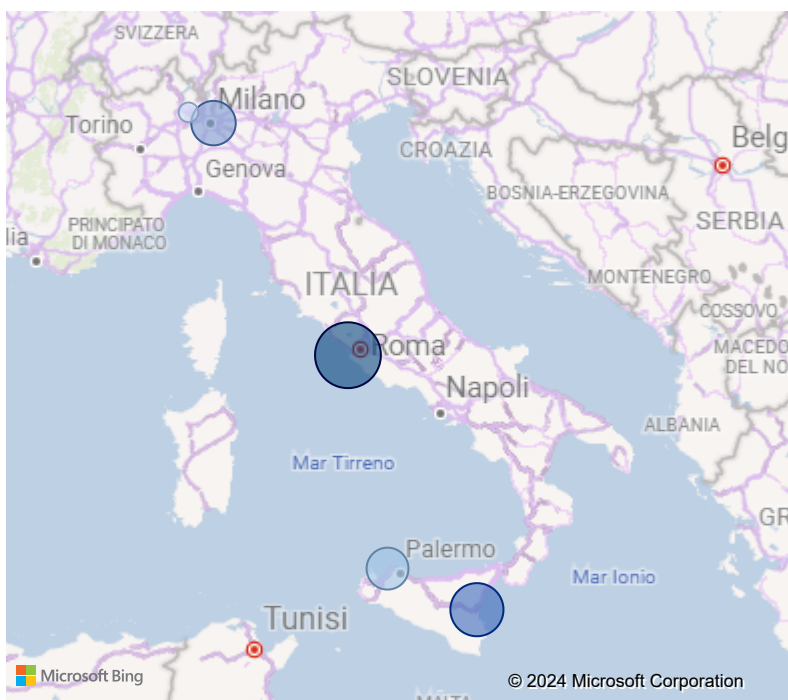
Traffic data related to passengers show as during the period **January - February** about **25,0 M** of persons have been moved, recording an **increase** of **+11,2%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+6,6%** compared to the period January - February 2019.

As far as cargo sector concerns, during the period **January - February** air traffic reached about **176,5 K tons**, recording an **increase** of **+17,6%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,4%** compared to January - February 2019.

Passengers – January - February 2024

National Scope - Top-5 Airports

During the period January - February, **domestic passengers** air traffic recorded 8.628.851 units, corresponding to **34%** out of the total and an increase of +2,3% compared to the same period of last year. **Top five airports** reached a traffic of **4.347.932 units**, accounting for the **50%** out of total domestic passengers traffic, with an increase of **+9,2%** compared to January - February 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 16%, witch matches to 1.362.740 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

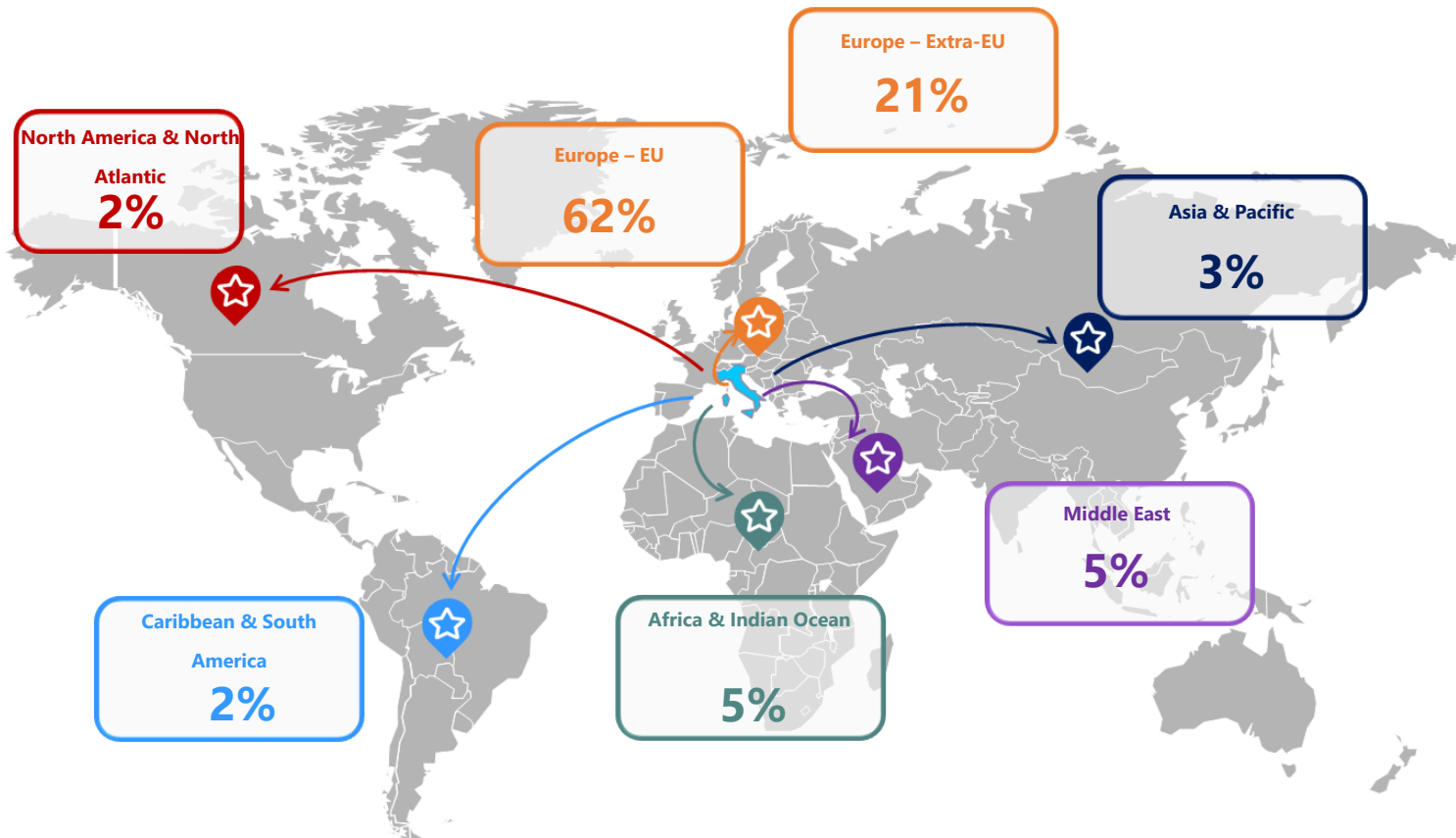


Airport	Share	Pax	Δ% vs Gen-Feb 23
● Roma Fiumicino	15,8%	1.362.740	▲ 26%
● Catania Fontanarossa	11,2%	965.873	▲ 3%
● Milano Linate	8,9%	768.648	▲ 24%
● Palermo Punta Raisi	8,4%	721.929	▲ 9%
● Milano Malpensa	6,1%	528.742	▼ -22%

Passengers – January - February 2024

International Scope - Share by geographical area

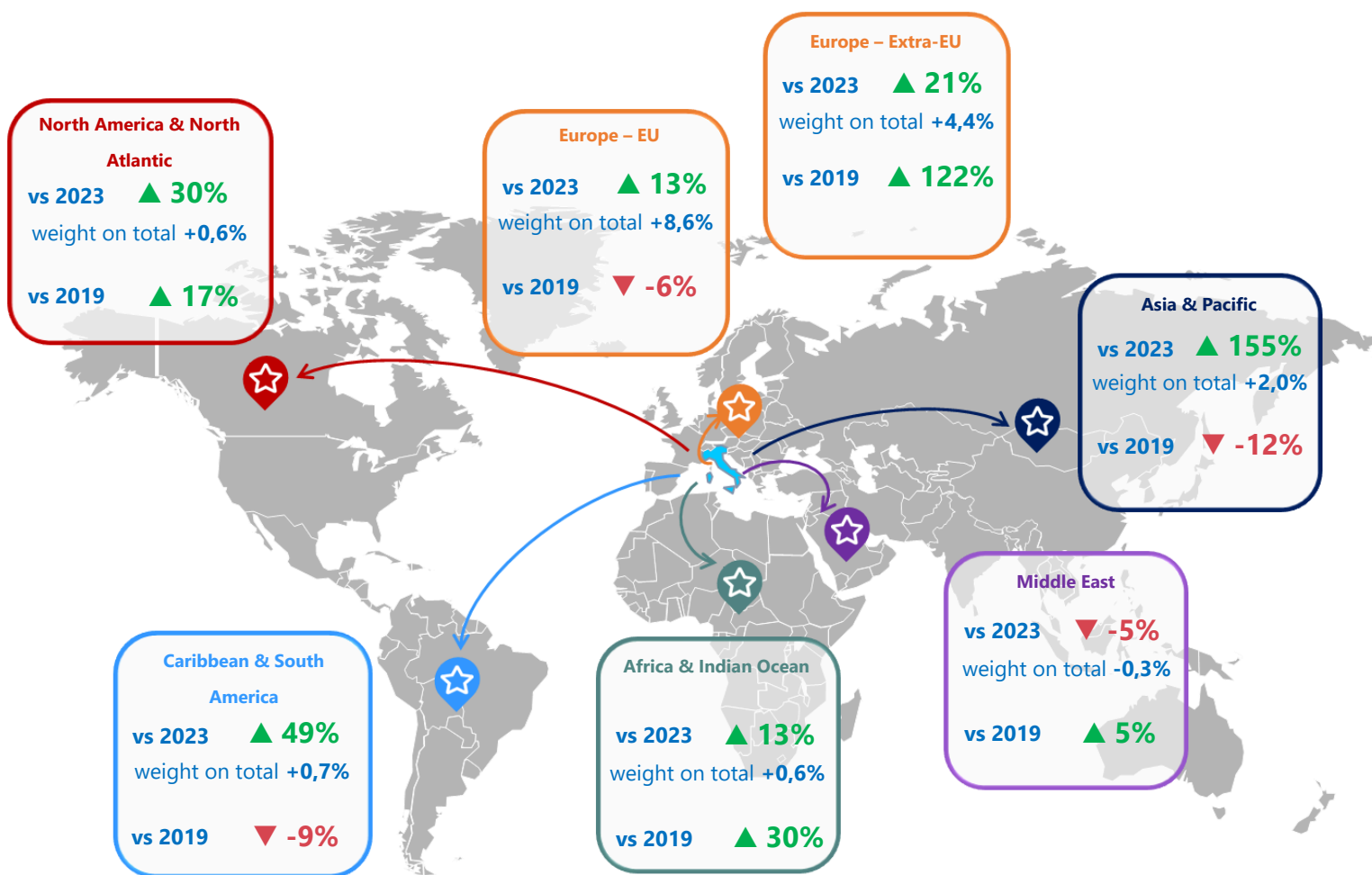
During the period January - January - February the **international passengers** traffic recorded **16.412.524 units**, corresponding to **66%** out of total. As compared to the same period of the previous year, there is an **increase** of **+16,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (8.628.851 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - February 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+154,6%** area, corresponding to an increase of total international traffic by +2,0%, meaning **+279.603** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,6%** , meaning **+1.205.005** passengers.

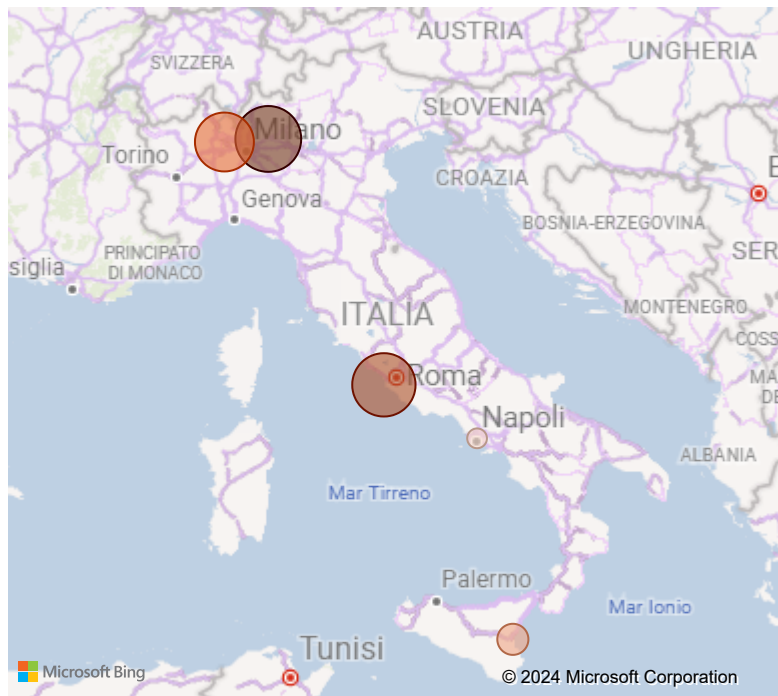


Passengers – January - February 2024

Low-cost Carriers



During the period January - February the **low-cost** passengers air traffic recorded 15.316.919 units, corresponding to **61%** out of the total and an increase of **+3,0%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 5 percentage points . **Top five airports** reached a traffic of **8.692.995 units**, accounting for the **57%** out of total low-cost passengers traffic, with an increase of +8,8% compared to January - February 2023. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 2.347.555 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.

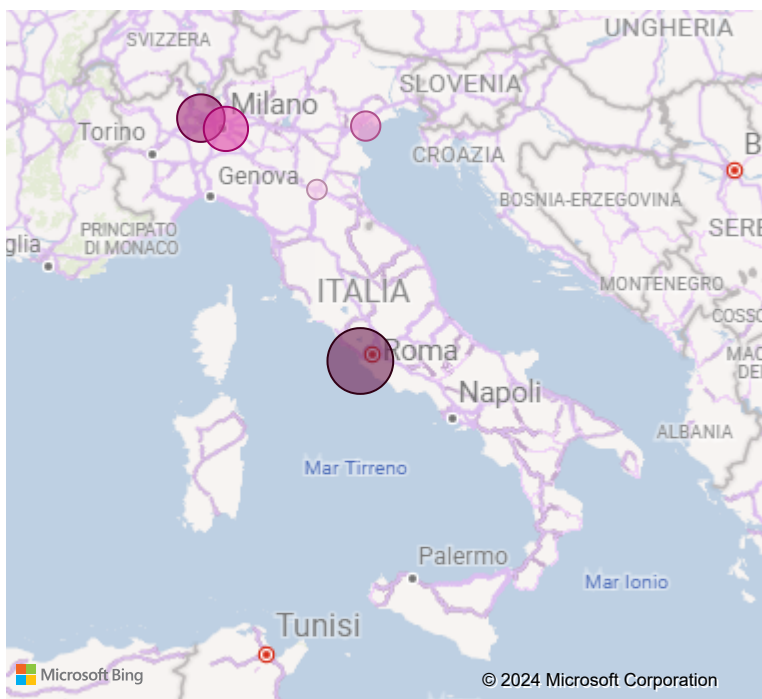


Airport	Share	Pax	Δ% vs Feb. 23
● Bergamo Orio al Serio	15,3%	2.347.555	▲ 8%
● Roma Fiumicino	14,4%	2.209.488	▲ 21%
● Milano Malpensa	13,0%	1.984.467	▲ 5%
● Catania Fontanarossa	7,3%	1.115.546	▲ 8%
● Napoli Capodichino	6,8%	1.035.939	▼ -3%

Passengers – January - February 2024

Legacy Carriers

During the period January - February the **legacy** passengers air traffic recorded 9.724.456 units, corresponding to **39%** out of the total and an increase of **+27,1%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 5 percentage points . **Top five airports** reached a traffic of **7.451.050 units**, accounting for the **77%** out of total legacy passengers traffic, with an increase of +28,3% compared to January - February 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 3.617.636 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

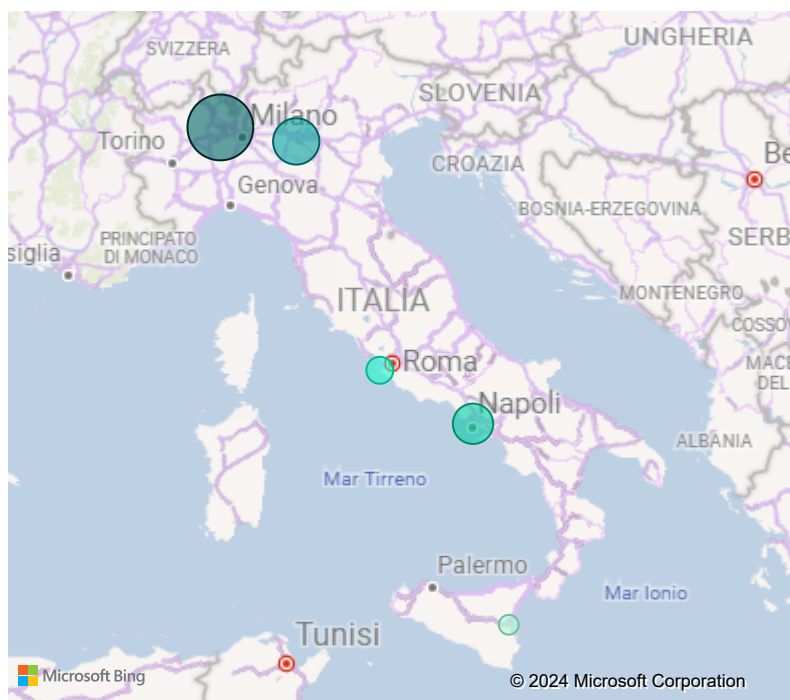


Airport	Share	Pax	Δ% vs Feb. 23
● Roma Fiumicino	37,2%	3.617.636	▲ 38%
● Milano Malpensa	16,2%	1.573.397	▲ 20%
● Milano Linate	13,5%	1.315.881	▲ 22%
● Venezia Tessera	5,6%	541.627	▲ 18%
● Bologna Borgo Panigale	4,1%	402.509	▲ 13%

Cargo – January - February 2024

National Scope - Top-5 Airports

During the period January - February, **domestic cargo** air traffic recorded 12.628 tons, corresponding to **7%** out of the total and a decrease of -19,1% compared to the same period of last year. **Top five airports** reached a traffic of **8.316 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-23,7%** compared to January - February 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 29%, witch matches to 3.708 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

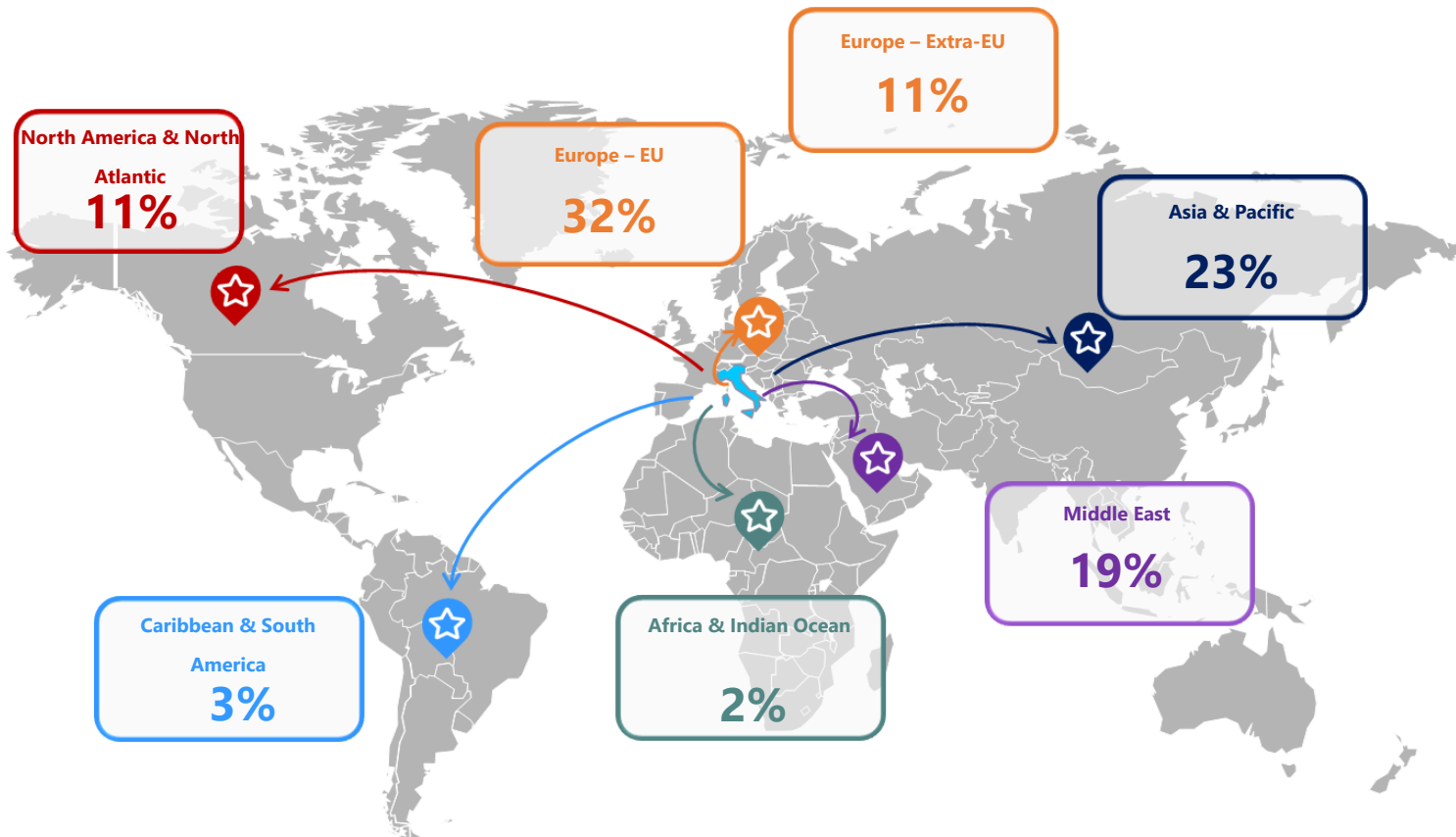


Airport	Share	Cargo	Δ% vs Gen-Feb 23
● Milano Malpensa	29,4%	3.708	▼ -27%
● Brescia Montichiari	13,7%	1.725	▼ -4%
● Napoli Capodichino	10,5%	1.332	▼ -18%
● Roma Fiumicino	6,4%	812	▼ -9%
● Catania Fontanarossa	5,9%	739	▼ -42%

Cargo – January - February 2024

International Scope - Share by geographical area

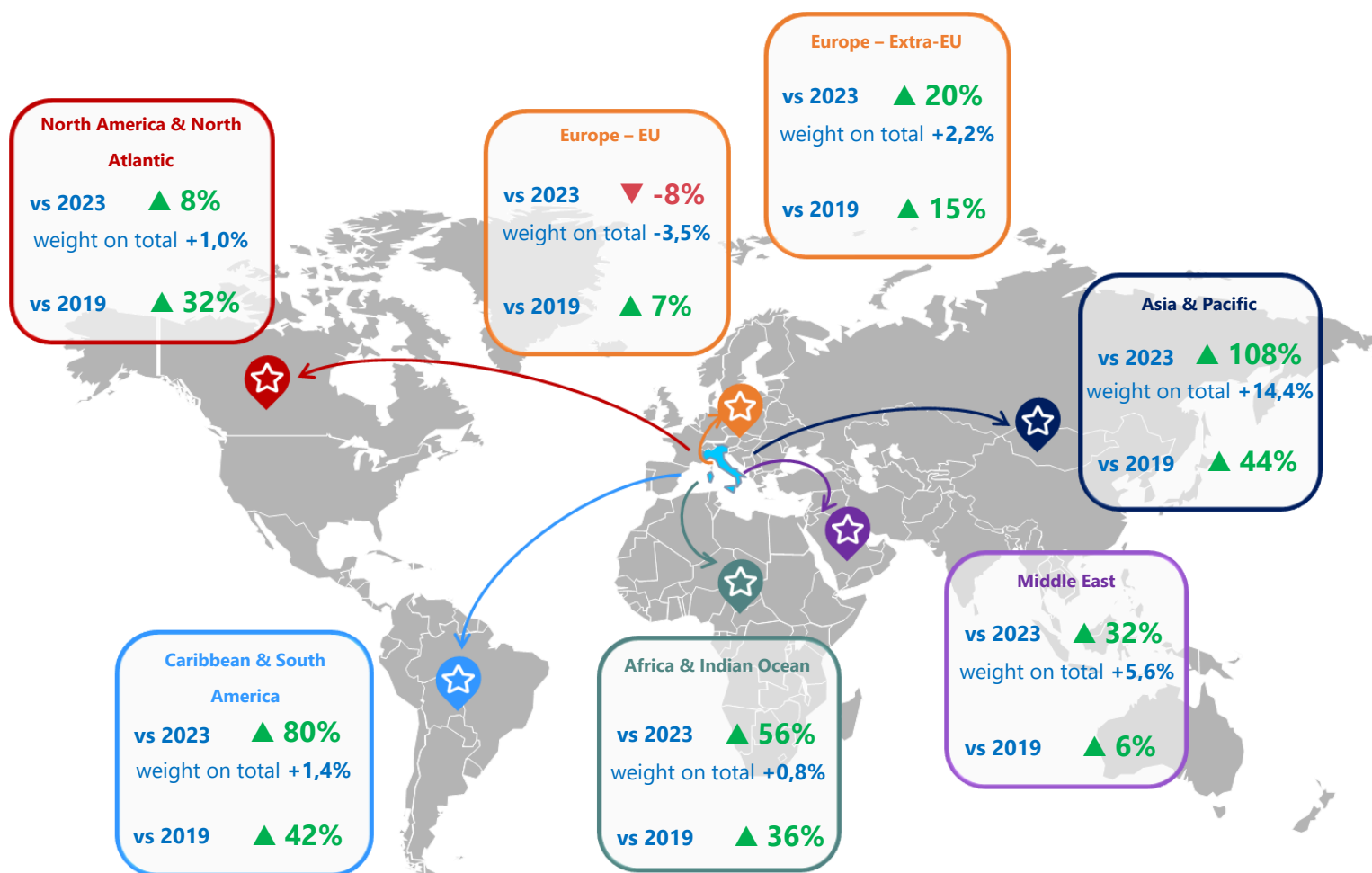
During the period January - February the **international cargo** air traffic recorded **163.856 tons**, corresponding to **93%** out of total. As compared to the same period of the previous year, there is an **increase** of **+21,9%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (12.628 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo – January - February 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+107,5%** area, corresponding to an increase of total international traffic by +14,4%, meaning **+19.342 tons**. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+14,4%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Argentina
Brazil
Cuba
Dominican Republic
Ecuador
Guadeloupe
Jamaica
Martinique
Mexico
Puerto Rico
Saint Lucia
Saint Vincent and the Grenadines

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Burkina Faso
Cabo Verde
Congo
Côte d'Ivoire
Egypt
Ethiopia
Kenya
Libya
Mauritania
Mauritius
Morocco
Mozambique
Nigeria
Senegal
Seychelles
South Africa
Tanzania
Togo
Tunisia
Uganda

Asia & Pacific
Bangladesh
China
Hong Kong
India
Indonesia
Japan
Kazakhstan
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

Edited by the Fare Supervision and Air Transport Statistics Departement

Dr. N. Rusciano

n.rusciano@enac.gov.it

Dr. R. Chichierchia

r.chichierchia@enac.gov.it

