

MONTHLY REPORT

TRAFFIC DATA

January 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

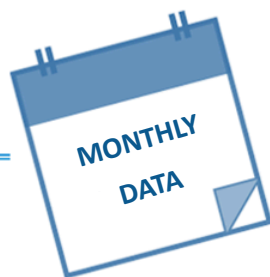
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Traffic Data Report

Monthly Flows



**January
2024**



Key data - January 2024

Passengers, cargo and flights

PASSENGERS



12.498.499

▲ 8%
vs 2023

▲ 5%
vs 2019

CARGO



88.170

▲ 19%
vs 2023

▲ 14%
vs 2019

FLIGHTS



107.542

▲ 7%
vs 2023

▼ -3%
vs 2019

Key data - January 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
4.339.569

▼ **-2%** vs 2023

INT. UE
5.016.371

▲ **12%** vs 2023

INT. EXTRA-UE
3.142.559

▲ **19%** vs 2023

CARRIER TYPE



LEGACY
4.802.497

▲ **24%** vs 2023

LOW-COST
7.696.002

≈ **0%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
2.884.472

Milano Malpensa
1.733.924

Bergamo Orio al Serio
1.237.203

CARGO

Milano Malpensa
56.687

Roma Fiumicino
15.654

Bologna Borgo Panigale
3.499

FLIGHTS

Roma Fiumicino
20.968

Milano Malpensa
14.422

Milano Linate
8.881

Key data - January 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

35%

▼ -4 pt. perc.
vs 2023

INT. UE

40%

▲ 1 pt. perc.
vs 2023

INT. EXTRA-UE

25%

▲ 2 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

38%

▲ 5 pt. perc.
vs 2023

LOW-COST

62%

▼ -5 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ▲ 4 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.

Bergamo Orio al Serio

10% ≈ 0 pt. perc.

CARGO

Milano Malpensa

64% ▼ -1 pt. perc.

Roma Fiumicino

18% ▲ 5 pt. perc.

Bologna Borgo Panigale

4% ≈ -1 pt. perc.

FLIGHTS

Roma Fiumicino

19% ▲ 3 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.




Milano Linate

8% ≈ 0 pt. perc.

Key data - January 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to January 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	11.949.996	11.548.069	12.498.499	▲ 8%	▲ 5%	
Cargo (tons)	77.125	74.232	88.170	▲ 19%	▲ 14%	
Flights (units)	111.352	100.237	107.542	▲ 7%	▼ -3%	

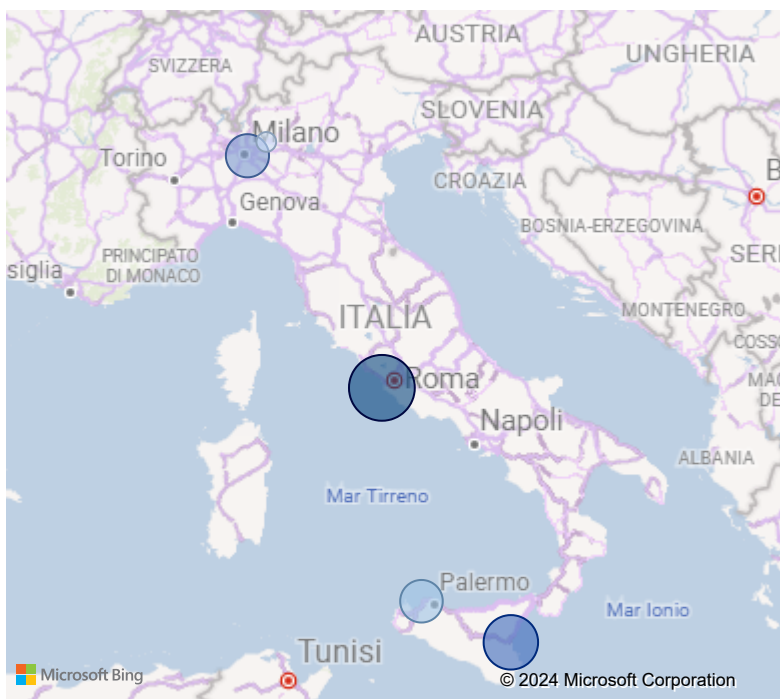
Traffic data related to **passengers** show as during **January 2024** about **12,5 M** of persons have been moved, recording an **increase** of **+8,2%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+4,6%** compared to January 2019.

As far as **cargo** sector concerns, during **January 2024** air traffic reached about **88,2 K tons** , recording an **increase** del **+18,8%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+14,3%** compared to January 2019.

Passengers - January 2024

National Scope - Top-5 Airports

In January the **national passengers** air traffic recorded 4.339.569 units, corresponding to **35%** out of the total and a decrease of -1,7% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.164.433 units**, accounting for the **50%** out of total domestic passengers traffic, with an increase of **+4,8%** compared to January. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 16%, which matches to 673.477 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

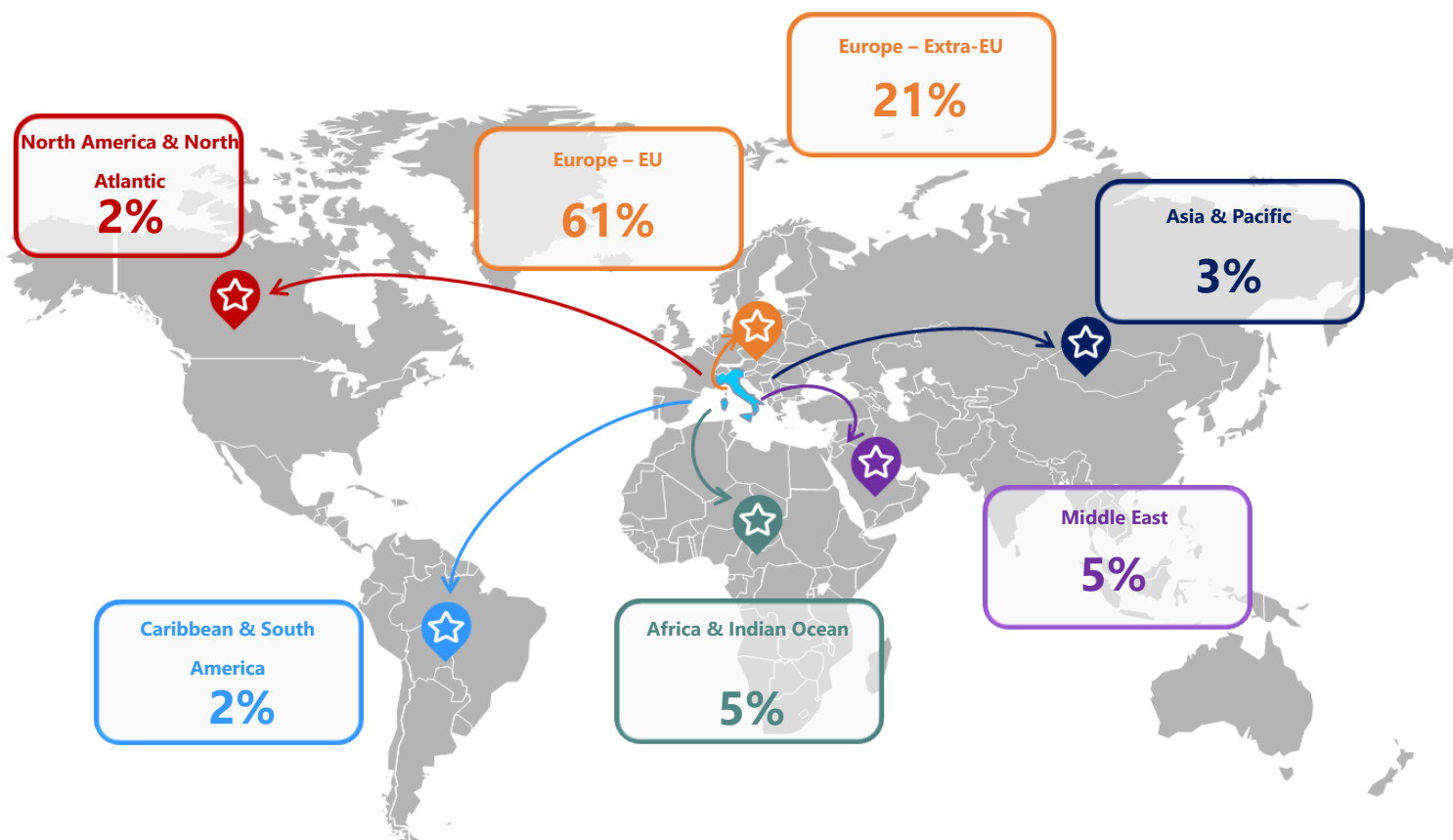


Airport	Share	Pax	Δ% vs Gen. 23
● Roma Fiumicino	15,5%	673.477	▲ 20%
● Catania Fontanarossa	11,4%	496.148	≈ 0%
● Milano Linate	8,5%	368.721	▲ 15%
● Palermo Punta Raisi	8,4%	363.511	▲ 7%
● Bergamo Orio al Serio	6,1%	262.576	▼ -3%

Passengers - January 2024

International Scope - Share by geographical area

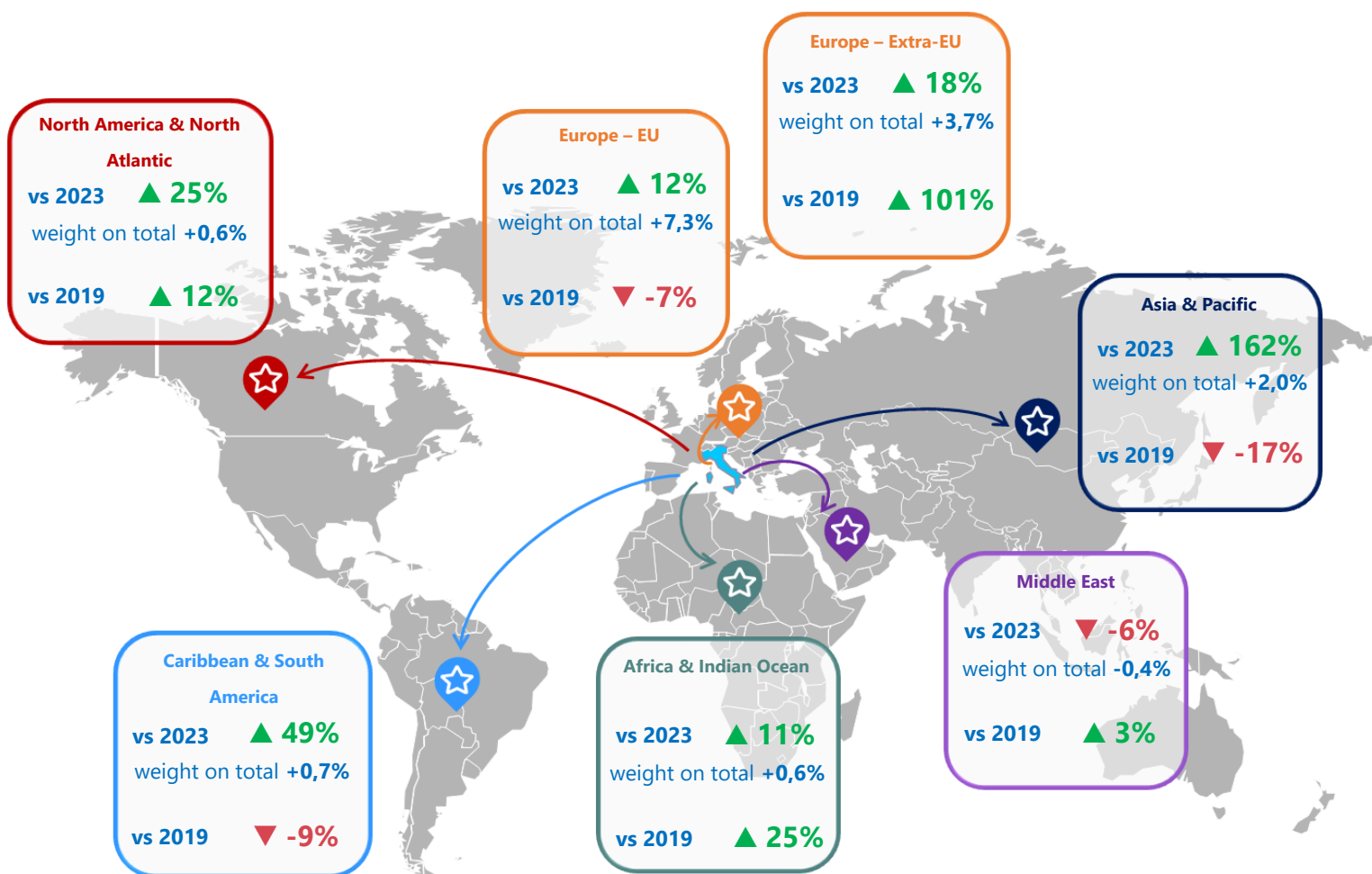
In January the **international passengers** traffic recorded **8.158.930 units**, corresponding to **65%** out of total. As compared to the same month of the previous year, there is an **increase** of **+14,4%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.339.569 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - January 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+161,7%**, corresponding to an increase of total international traffic by +2,0%, meaning **+142.177** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+7,3%**, meaning **+519.534** passengers.

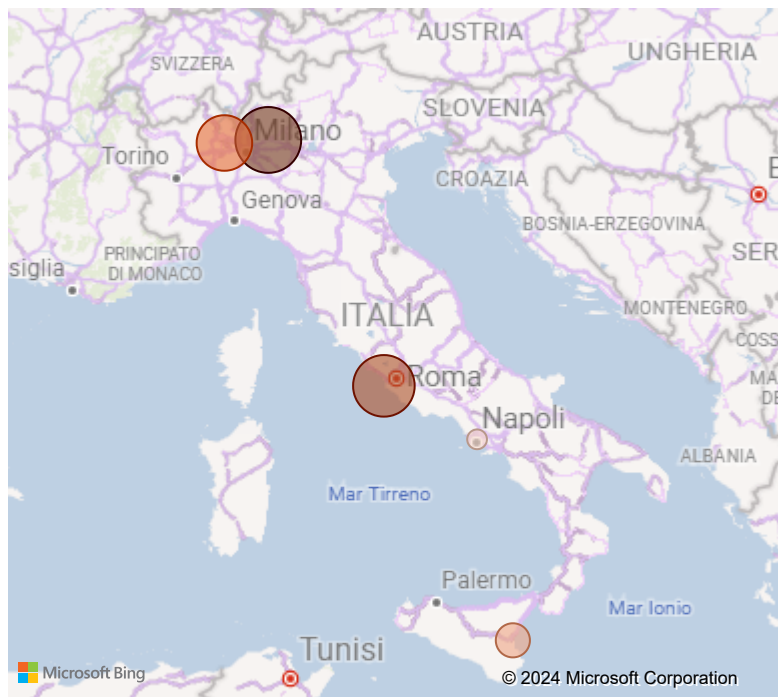


Passengers - January 2024

Low-cost Carriers



In January the **low-cost** passengers air traffic recorded 7.696.002 units, corresponding to **62%** out of the total and steady values with a variation of **+0,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 5 percentage points. **Top five airports** reached a traffic of **4.334.001 units**, accounting for the **56%** out of total low-cost passengers traffic, with an increase of +6,7% compared to January. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 16%, which matches to 1.214.752 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



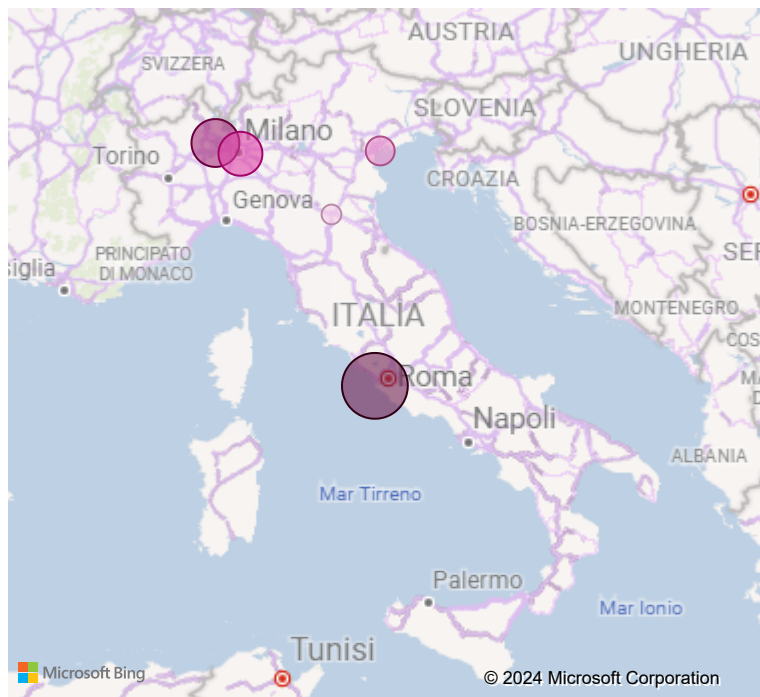
Airport	Share	Pax	Δ% vs Gen. 23
● Bergamo Orio al Serio	15,8%	1.214.752	▲ 6%
● Roma Fiumicino	14,2%	1.091.580	▲ 18%
● Milano Malpensa	12,2%	936.073	▲ 3%
● Catania Fontanarossa	7,5%	580.046	▲ 6%
● Napoli Capodichino	6,6%	511.550	▼ -5%

Passengers - January 2024

Legacy Carriers



In January the **legacy** passengers air traffic recorded 4.802.497 units, corresponding to **38%** out of the total and an increase of **+23,7%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 5 percentage points. **Top five airports** reached a traffic of **3.711.683 units**, accounting for the **77%** out of total legacy passengers traffic, with an increase of +25,9% compared to January 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 1.792.892 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



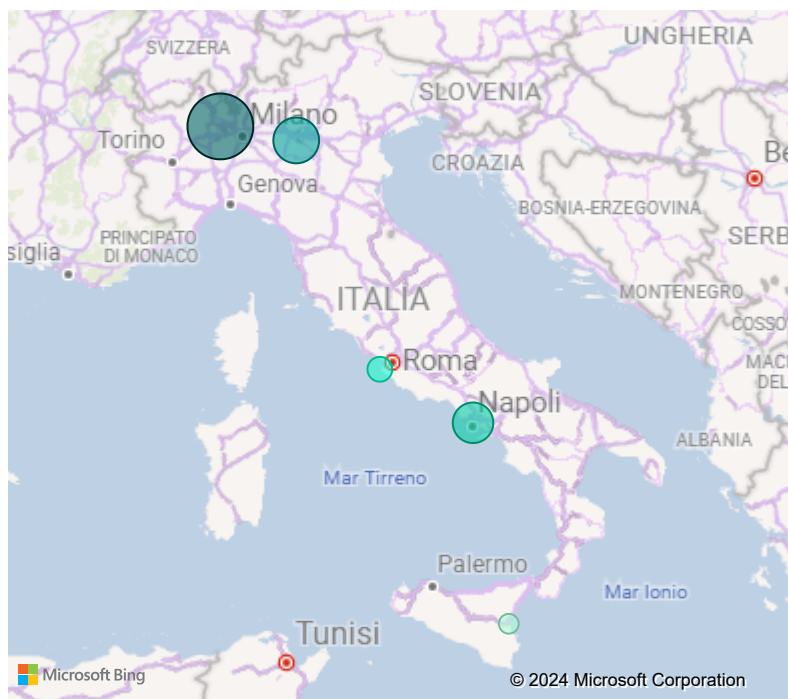
Airport	Share	Pax	Δ% vs Gen. 23
● Roma Fiumicino	37,3%	1.792.892	▲ 35%
● Milano Malpensa	16,6%	797.851	▲ 19%
● Milano Linate	13,4%	644.468	▲ 19%
● Venezia Tesserà	5,6%	269.501	▲ 19%
● Bologna Borgo Panigale	4,3%	206.971	▲ 12%

Cargo - January 2024

National Scope - Top-5 Airports



In January the **national cargo** air traffic recorded 6.435 tons, corresponding to **7%** out of total and a decrease of -16,9% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.243 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-22,0%** compared to January 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 29%, which matches to 1.864 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

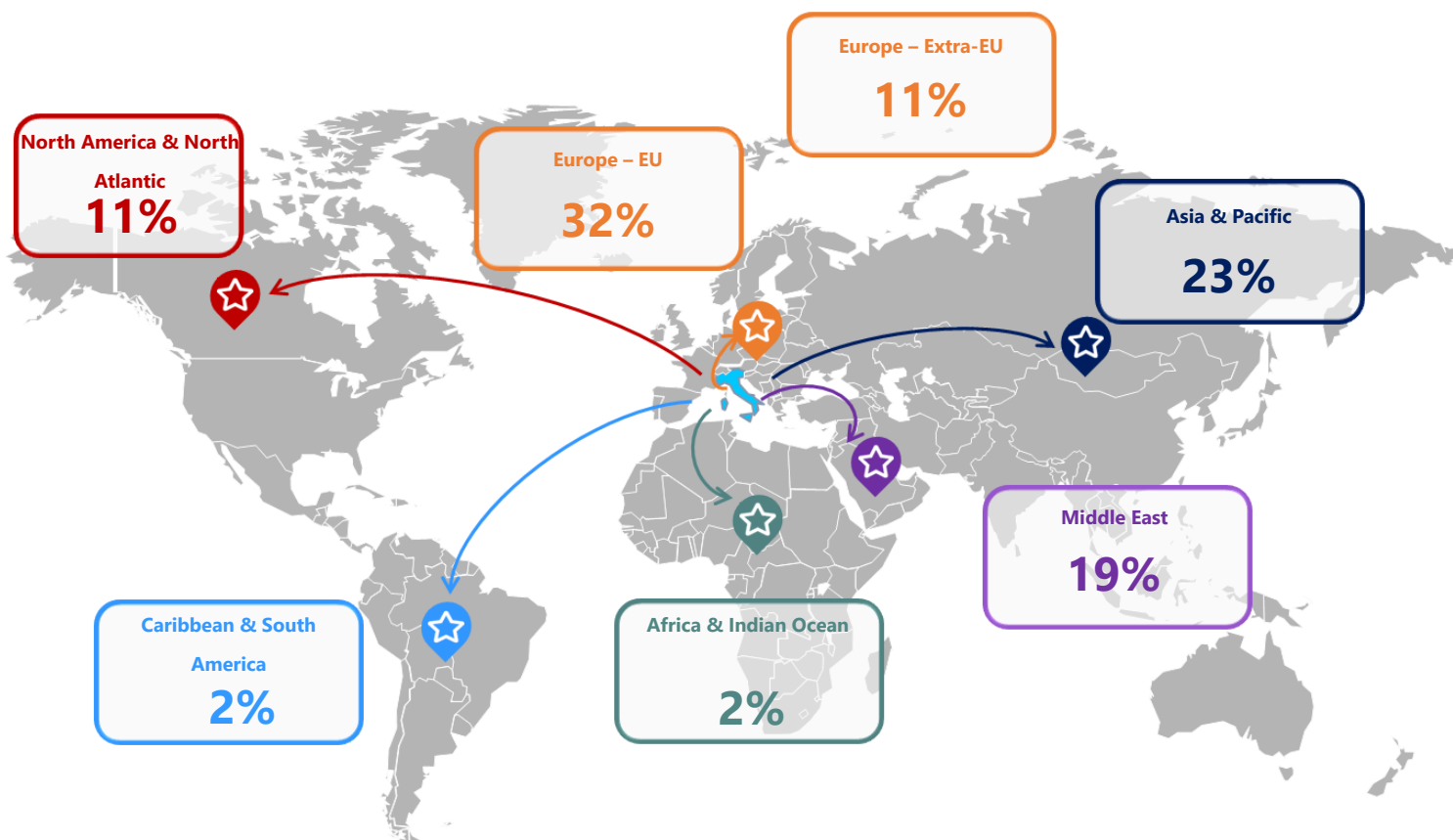


Airport	Share	Cargo	Δ% vs Gen. 23
● Milano Malpensa	29,0%	1.864	▼ -25%
● Brescia Montichiari	13,5%	866	▼ -2%
● Napoli Capodichino	10,8%	697	▼ -17%
● Roma Fiumicino	6,5%	417	▼ -4%
● Catania Fontanarossa	6,2%	399	▼ -40%

Cargo - January 2024

International Scope - Share by geographical area

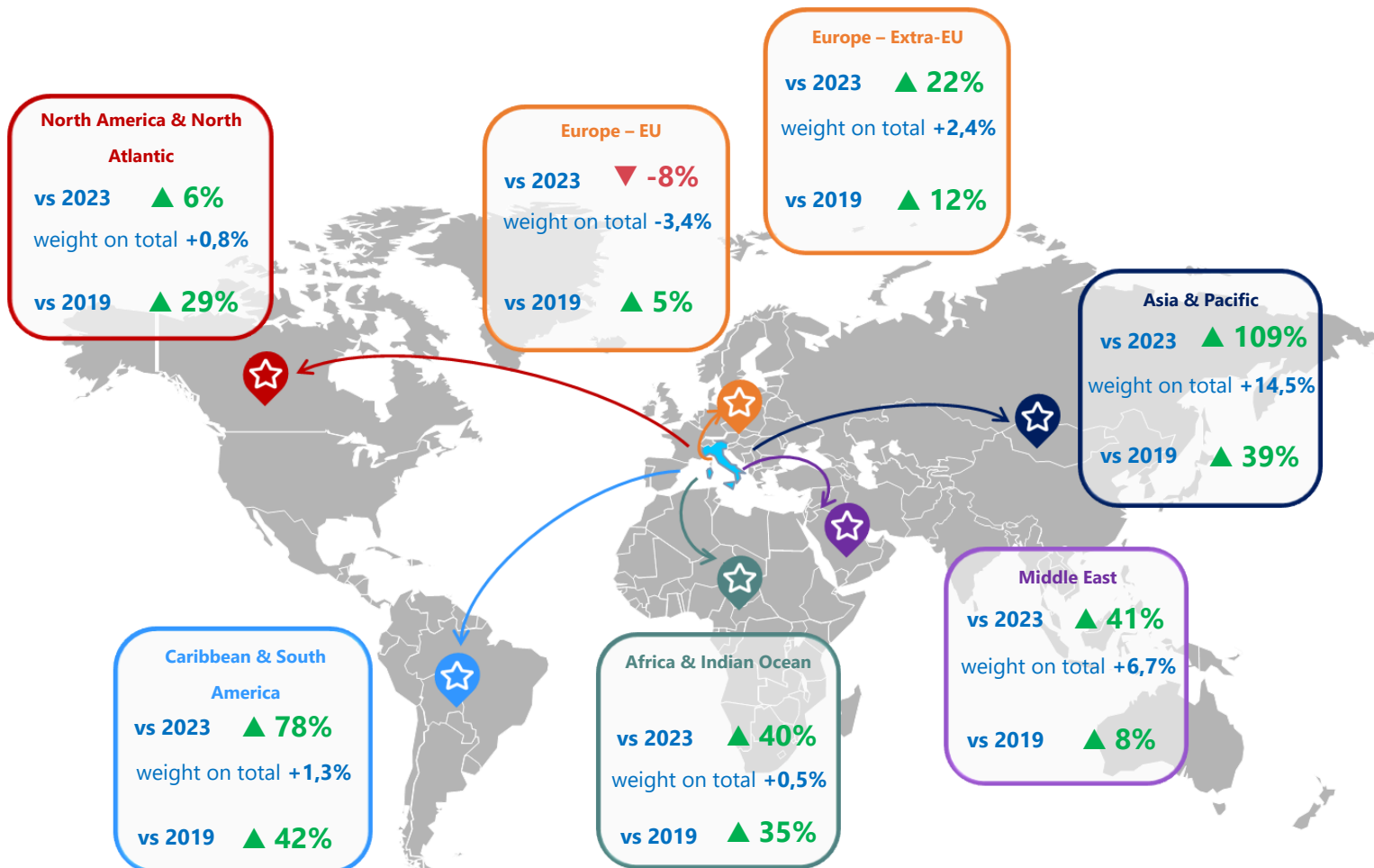
In January the **international cargo** air traffic recorded **81.734 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+22,9%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.435 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo - January 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+109,0%** area, corresponding to an increase of total international traffic by +14,5%, meaning **+9.669** tons. Also in **relative** terms the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+14,5%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Grenada
Guadeloupe
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Burkina Faso
Cabo Verde
Cameroon
Congo
Côte d'Ivoire
Egypt
Ethiopia
Gambia
Ghana
Guinea-Bissau
Kenya
Libya
Madagascar
Mauritius
Morocco
Mozambique
Nigeria
Réunion
Senegal
Seychelles
Sierra Leone
South Africa
Tanzania
Togo
Tunisia

Asia & Pacific
Bangladesh
Brunei Darussalam
China
Hong Kong
India
Japan
Kazakhstan
Kyrgyzstan
Maldives
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Sri Lanka
Taiwan
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North America & North Atlantic
Canada
United States of America

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