

# MONTHLY REPORT

## TRAFFIC DATA

**March 2024**

**Edited by the Fare Supervision and Air Transport Statistics  
Departement**



# Summary

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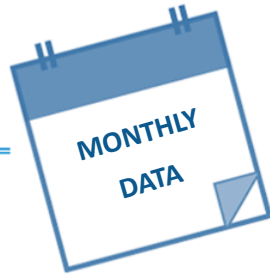
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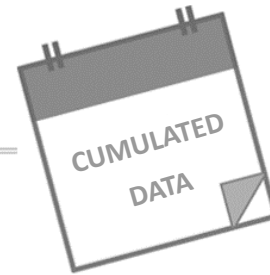


# Traffic Data Report

## Monthly Flows



**March 2024**



**January - March  
2024**

# Key data - March 2024

Passengers, cargo and flights

## PASSENGERS



15.052.034

▲ 14%  
vs 2023

▲ 8%  
vs 2019

## CARGO



105.547

▲ 16%  
vs 2023

▲ 13%  
vs 2019

## FLIGHTS



120.240

▲ 7%  
vs 2023

≈ 0%  
vs 2019

# Key data - March 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**5.069.094**  
▲ 7% vs 2023

**INT. UE**  
**6.292.664**  
▲ 16% vs 2023

**INT. EXTRA-UE**  
**3.690.276**  
▲ 18% vs 2023

## CARRIER TYPE



**LEGACY**  
**5.731.382**  
▲ 23% vs 2023

**LOW-COST**  
**9.320.652**  
▲ 8% vs 2023

## TOP 3 AIRPORTS



**PASSENGERS**  
Roma Fiumicino  
**3.518.904**  
  
Milano Malpensa  
**2.146.378**  
  
Bergamo Orio al Serio  
**1.351.210**

**CARGO**  
Milano Malpensa  
**67.069**  
  
Roma Fiumicino  
**21.484**  
  
Venezia Tessera  
**4.150**

**FLIGHTS**  
Roma Fiumicino  
**22.880**  
  
Milano Malpensa  
**16.509**  
  
Milano Linate  
**9.618**

# Key data - March 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL  
**34%**

▼ -2 pt. perc.  
vs 2023

INT. UE  
**42%**

≈ 1 pt. perc.  
vs 2023

INT. EXTRA-UE  
**25%**

≈ 1 pt. perc.  
vs 2023

## CARRIER TYPE



LEGACY  
**38%**

▲ 3 pt. perc.  
vs 2023

LOW-COST  
**62%**

▼ -3 pt. perc.  
vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**23%** ▲ 3 pt. perc.

Milano Malpensa  
**14%** ≈ 0 pt. perc.

Bergamo Orio al Serio  
**9%** ≈ 0 pt. perc.

### CARGO

Milano Malpensa  
**64%** ▼ -1 pt. perc.

Roma Fiumicino  
**20%** ▲ 6 pt. perc.

Venezia Tessera  
**4%** ≈ 0 pt. perc.

### FLIGHTS

Roma Fiumicino  
**19%** ▲ 2 pt. perc.




Milano Malpensa  
**14%** ≈ 0 pt. perc.

Milano Linate  
**8%** ≈ 0 pt. perc.

# Key data - March 2024

## Comparison to same period 2023 and 2019

The nationwide air traffic data related to March 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	13.964.176	13.256.817	15.052.034	▲ 14%	▲ 8%	
Cargo (tons)	93.558	90.826	105.547	▲ 16%	▲ 13%	
Flights (units)	120.754	112.086	120.240	▲ 7%	≈ 0%	

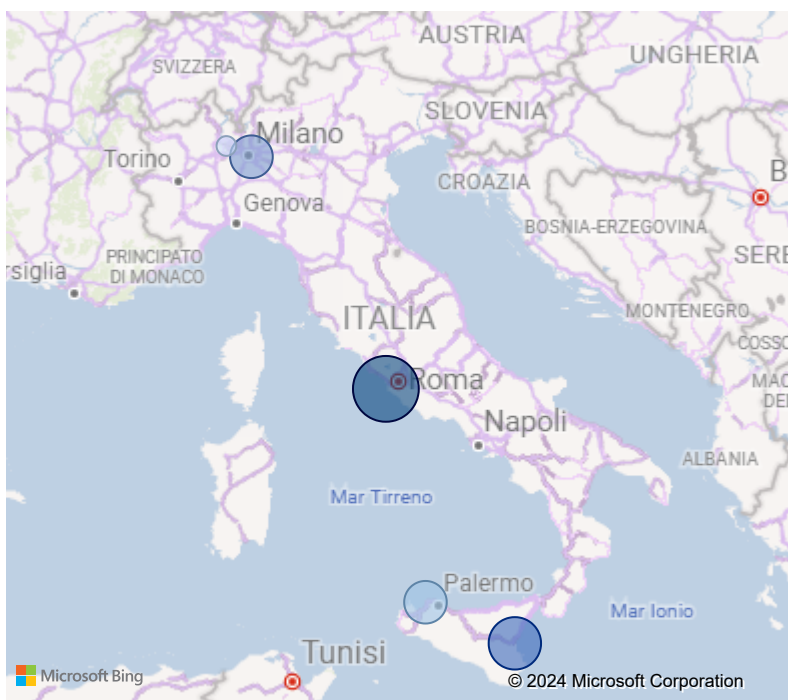
Traffic data related to **passengers** show as during **March 2024** about **15,1 M** of persons have been moved, recording an **increase** of **+13,5%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+7,8%** compared to March 2019.

As far as **cargo** sector concerns, during **March 2024** air traffic reached about **105,5 K tons** , recording an **increase** del **+16,2%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+12,8%** compared to March 2019.

# Passengers - March 2024

## National Scope - Top-5 Airports

In March the **national passengers** air traffic recorded 5.069.094 units, corresponding to **34%** out of the total and an increase of +7,4% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.577.237 units**, accounting for the **51%** out of total domestic passengers traffic, with an increase of **+14,8%** compared to March. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 784.075 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

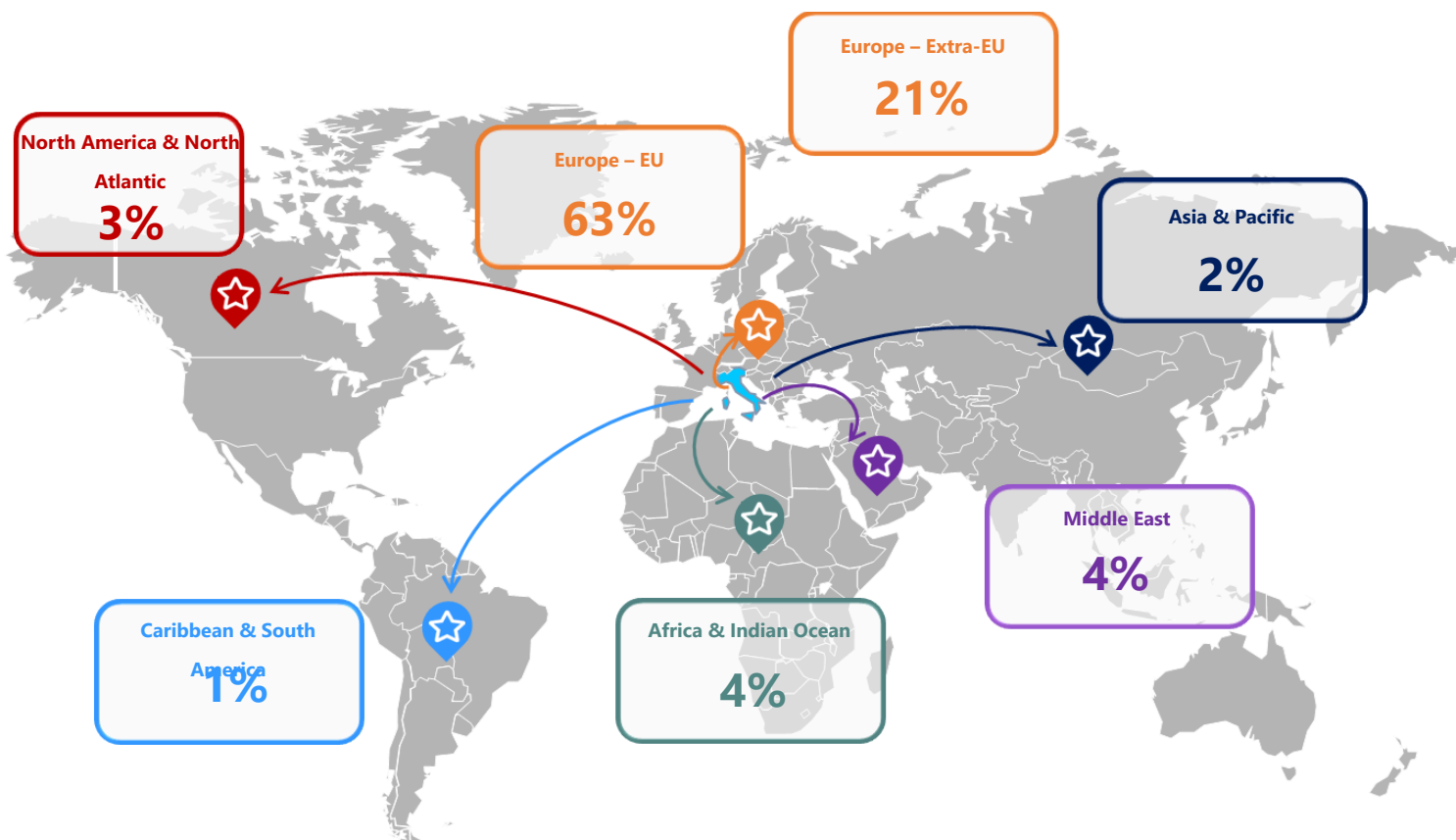


Airport	Share	Pax	Δ% vs Mar. 23
● Roma Fiumicino	15,5%	784.075	▲ 32%
● Catania Fontanarossa	11,1%	561.627	▲ 7%
● Milano Linate	8,8%	447.640	▲ 27%
● Palermo Punta Raisi	8,8%	446.882	▲ 14%
● Milano Malpensa	6,6%	337.013	▼ -12%

# Passengers - March 2024

## International Scope - Share by geographical area

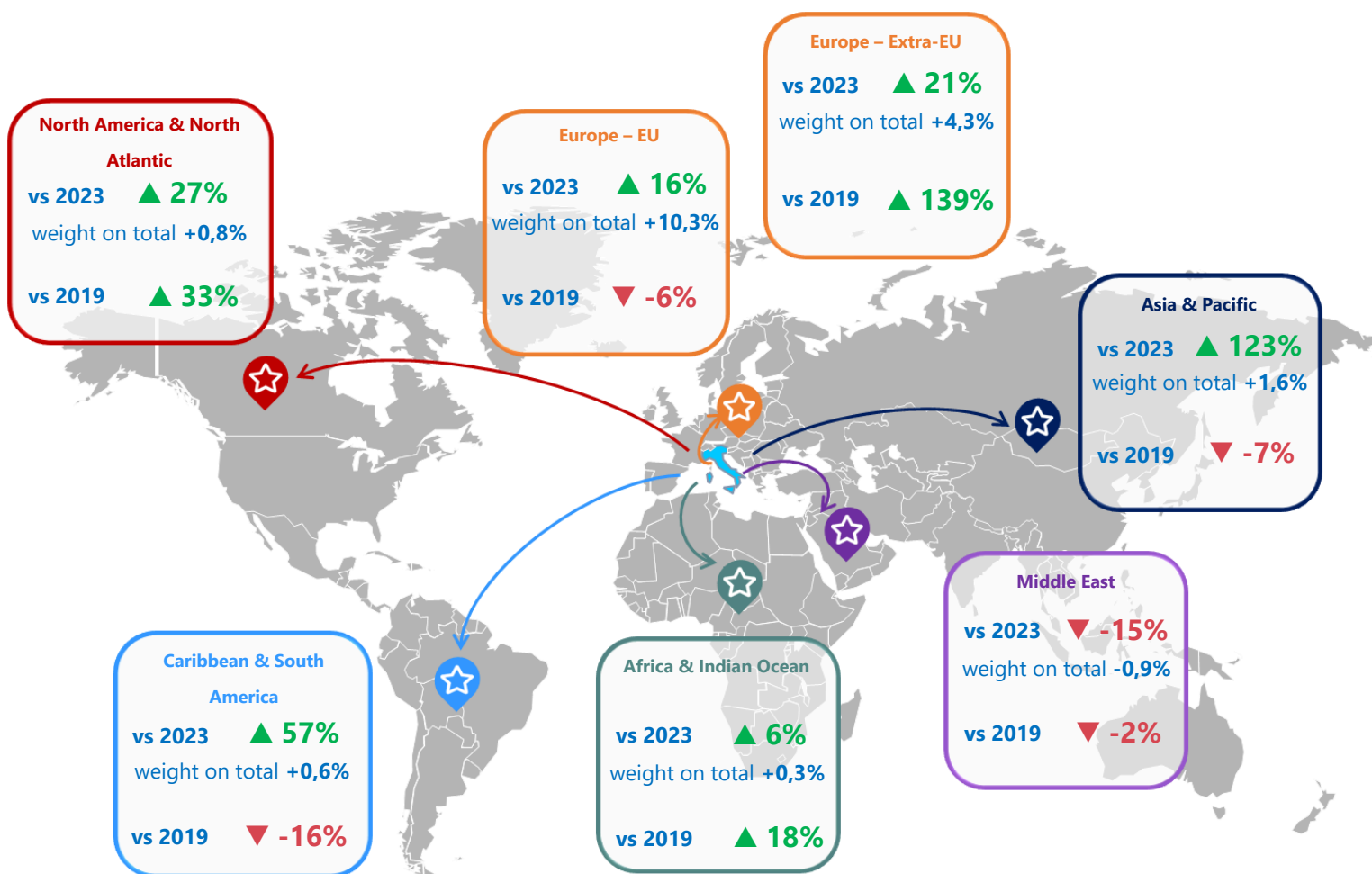
In March the **international passengers** traffic recorded **9.982.940 units**, corresponding to **66%** out of total. As compared to the same month of the previous year, there is an **increase** of **+16,9%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (5.069.094 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers - March 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+123,4%**, corresponding to an increase of total international traffic by +1,6%, meaning **+136.429** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+10,3%**, meaning **+878.206** passengers.

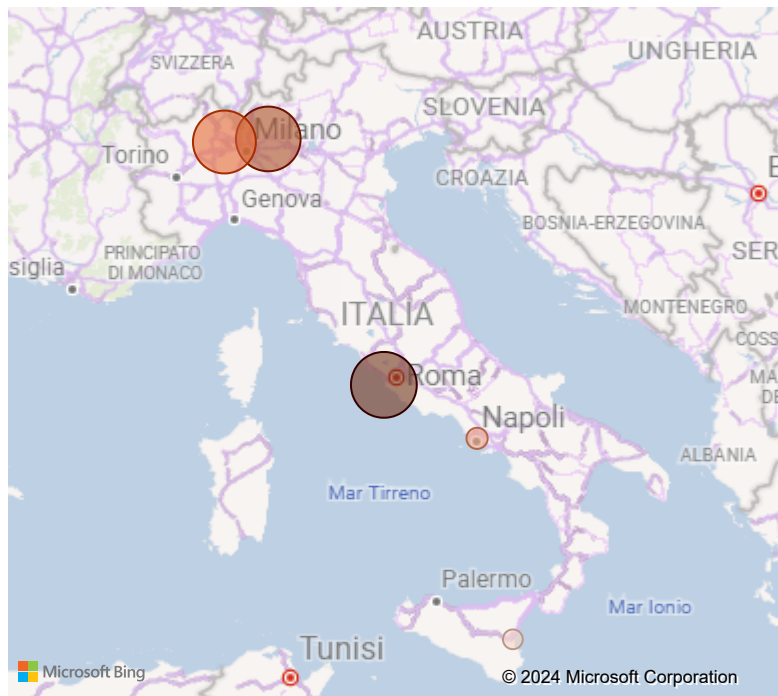


# Passengers - March 2024

## Low-cost Carriers



In March the **low-cost** passengers air traffic recorded 9.320.652 units, corresponding to **62%** out of the total and an increase of **+8,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **5.269.618 units**, accounting for the **57%** out of total low-cost passengers traffic, with an increase of +13,1% compared to March. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 15%, which matches to 1.359.014 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



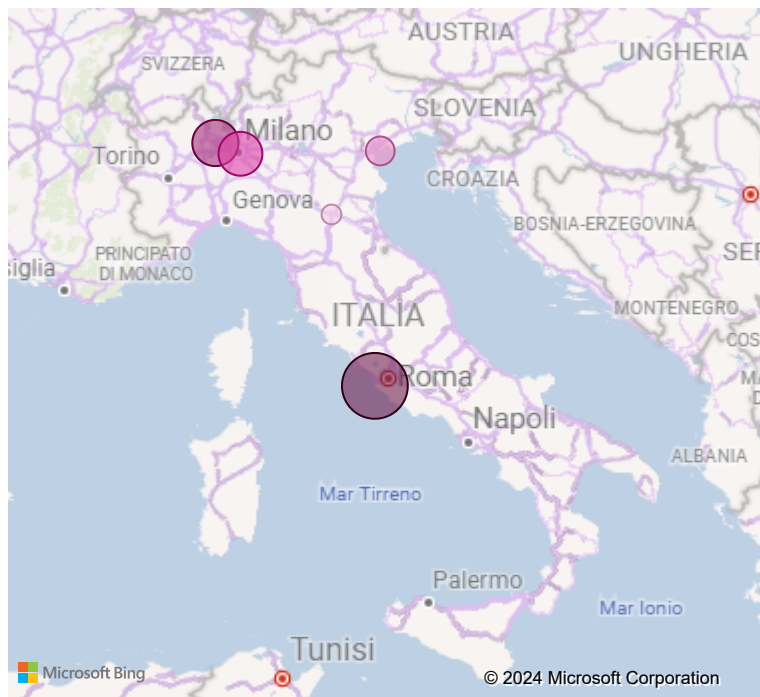
Airport	Share	Pax	Δ% vs Mar. 23
● Roma Fiumicino	14,6%	1.359.014	▲ 24%
● Bergamo Orio al Serio	14,2%	1.324.414	▲ 11%
● Milano Malpensa	13,7%	1.273.211	▲ 11%
● Napoli Capodichino	7,0%	656.818	▲ 5%
● Catania Fontanarossa	7,0%	656.161	▲ 9%

# Passengers - March 2024

## Legacy Carriers



In March the **legacy** passengers air traffic recorded 5.731.382 units, corresponding to **38%** out of the total and an increase of **+23,4%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points . **Top five airports** reached a traffic of **4.354.227 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +23,2% compared to March 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 38%, which matches to 2.159.890 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



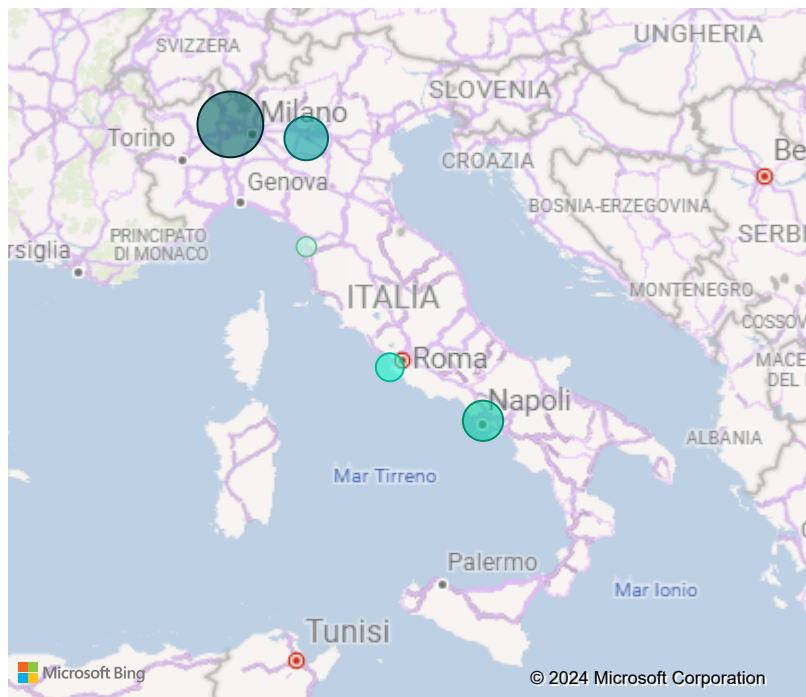
Airport	Share	Pax	Δ% vs Mar. 23
● Roma Fiumicino	37,7%	2.159.890	▲ 32%
● Milano Malpensa	15,2%	873.167	▲ 16%
● Milano Linate	13,4%	766.705	▲ 21%
● Venezia Tesserà	5,5%	314.627	▲ 10%
● Bologna Borgo Panigale	4,2%	239.838	▲ 7%

# Cargo - March 2024



## National Scope - Top-5 Airports

In March the **national cargo** air traffic recorded 6.160 tons, corresponding to **6%** out of total and a decrease of -28,9% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.139 tons**, accounting for the **67%** out of total domestic cargo traffic, with a decrease of **-30,6%** compared to March 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 32%, which matches to 1.956 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

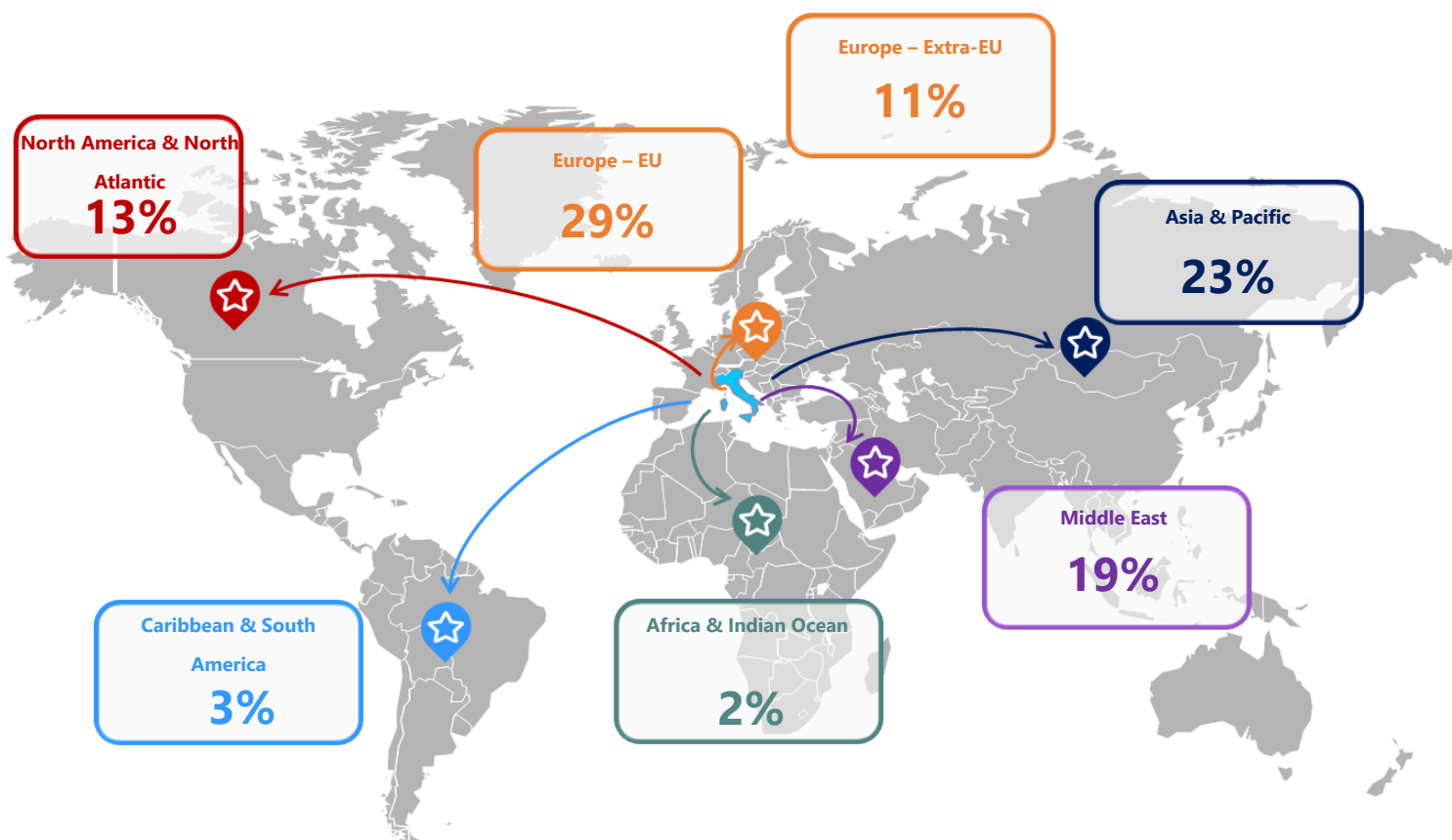


Airport	Share	Cargo	Δ% vs Mar. 23
● Milano Malpensa	31,8%	1.956	▼ -30%
● Brescia Montichiari	12,6%	777	▼ -25%
● Napoli Capodichino	10,8%	665	▼ -26%
● Roma Fiumicino	6,4%	396	▼ -15%
● Pisa S. Giusto	5,6%	345	▼ -5%

# Cargo - March 2024

## International Scope - Share by geographical area

In March the **international cargo** air traffic recorded **99.387 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is an **increase** of **+21,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.160 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.

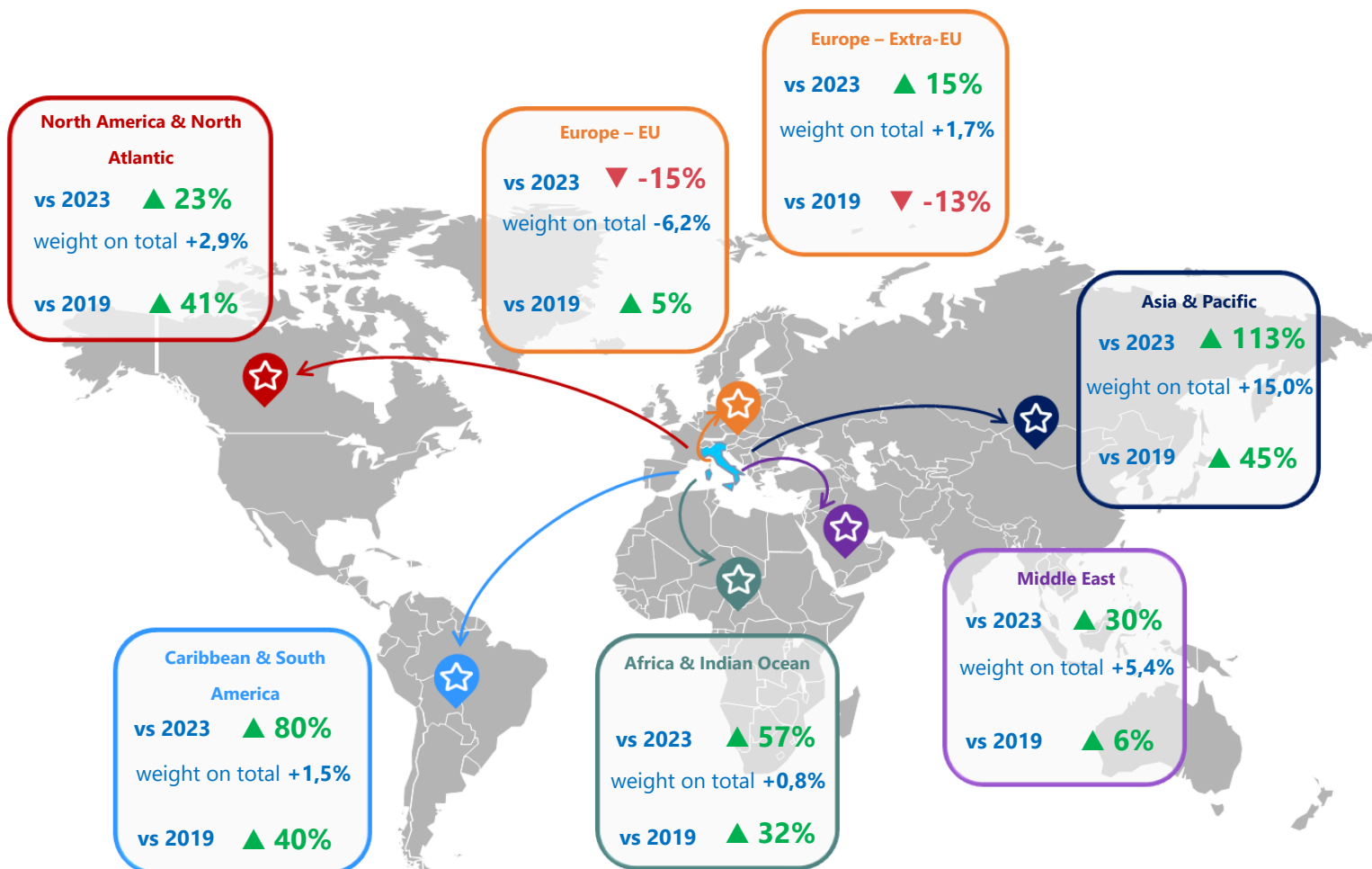


# Cargo - March 2024



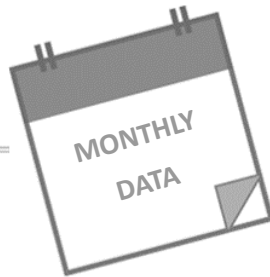
## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+113,0%** area, corresponding to an increase of total international traffic by +15,0%, meaning **+12.308 tons**. Also in **relative** terms the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+15,0%**.



# Traffic Data Report

Cumulative traffic since the beginning of the year



March 2024



January - March  
2024

# Key data – January - March 2024

Passengers, cargo and flights

## PASSENGERS



40.093.409

▲ 12%  
vs 2023

▲ 7%  
vs 2019

## CARGO



282.032

▲ 17%  
vs 2023

▲ 15%  
vs 2019

## FLIGHTS



330.846

▲ 8%  
vs 2023

▼ -2%  
vs 2019

# Key data – January - March 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**13.697.945**

▲ **4%** vs 2023

**INT. UE**  
**16.439.331**

▲ **15%** vs 2023

**INT. EXTRA-UE**  
**9.956.133**

▲ **20%** vs 2023

## CARRIER TYPE



**LEGACY**  
**15.455.838**

▲ **26%** vs 2023

**LOW-COST**  
**24.637.571**

▲ **5%** vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**9.346.028**

Milano Malpensa  
**5.704.242**

Bergamo Orio al Serio  
**3.741.134**

### CARGO

Milano Malpensa  
**178.945**

Roma Fiumicino  
**54.422**

Venezia Tessera  
**10.963**

### FLIGHTS

Roma Fiumicino  
**63.684**

Milano Malpensa  
**45.427**

Milano Linate  
**27.228**

# Key data – January - March 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**34%**

▼ -3 pt. perc.  
vs 2023

INT. UE

**41%**

≈ 1 pt. perc.  
vs 2023

INT. EXTRA-UE

**25%**

▲ 2 pt. perc.  
vs 2023

## CARRIER TYPE



LEGACY

**39%**

▲ 4 pt. perc.  
vs 2023

LOW-COST

**61%**

▼ -4 pt. perc.  
vs 2023

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**23%** ▲ 3 pt. perc.

Milano Malpensa

**14%** ≈ 0 pt. perc.

Bergamo Orio al Serio

**9%** ≈ 0 pt. perc.

CARGO

Milano Malpensa

**63%** ▼ -2 pt. perc.

Roma Fiumicino

**19%** ▲ 6 pt. perc.

Venezia Tessera

**4%** ≈ -1 pt. perc.

FLIGHTS

Roma Fiumicino

**19%** ▲ 3 pt. perc.

Milano Malpensa

**14%** ≈ 0 pt. perc.




Milano Linate

**8%** ≈ 0 pt. perc.

# Key data – January - March 2024

## Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - March have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	37.453.058	35.779.710	40.093.409	▲ 12%	▲ 7%	
Cargo (tons)	245.115	240.891	282.032	▲ 17%	▲ 15%	
Flights (units)	337.878	306.821	330.846	▲ 8%	▼ -2%	

Traffic data related to **passengers** show as during the period **January - March** about **40,1 M** of persons have been moved, recording an **increase** of **+12,1%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+7,0%** compared to the period January - March 2019.

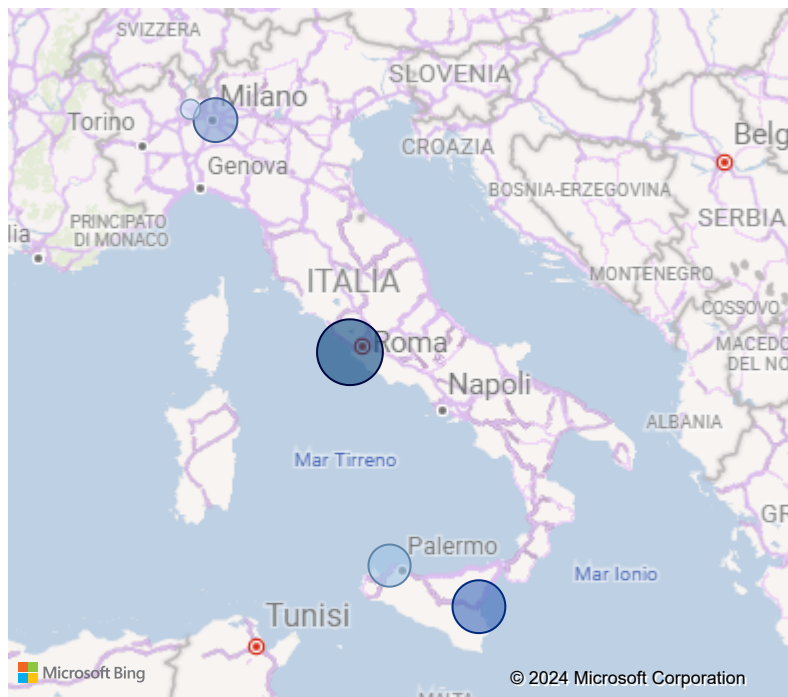
As far as **cargo** sector concerns, during the period **January - March** air traffic reached about **282,0 K tons** , recording an **increase** of **+17,1%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+15,1%** compared to January - March 2019.

# Passengers – January - March 2024

## National Scope - Top-5 Airports



During the period January - March, **domestic passengers** air traffic recorded 13.697.945 units, corresponding to **34%** out of the total and an increase of +4,1% compared to the same period of last year. **Top five airports** reached a traffic of **6.925.169 units**, accounting for the **51%** out of total domestic passengers traffic, with an increase of **+11,2%** compared to January - March 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 16%, witch matches to 2.146.815 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

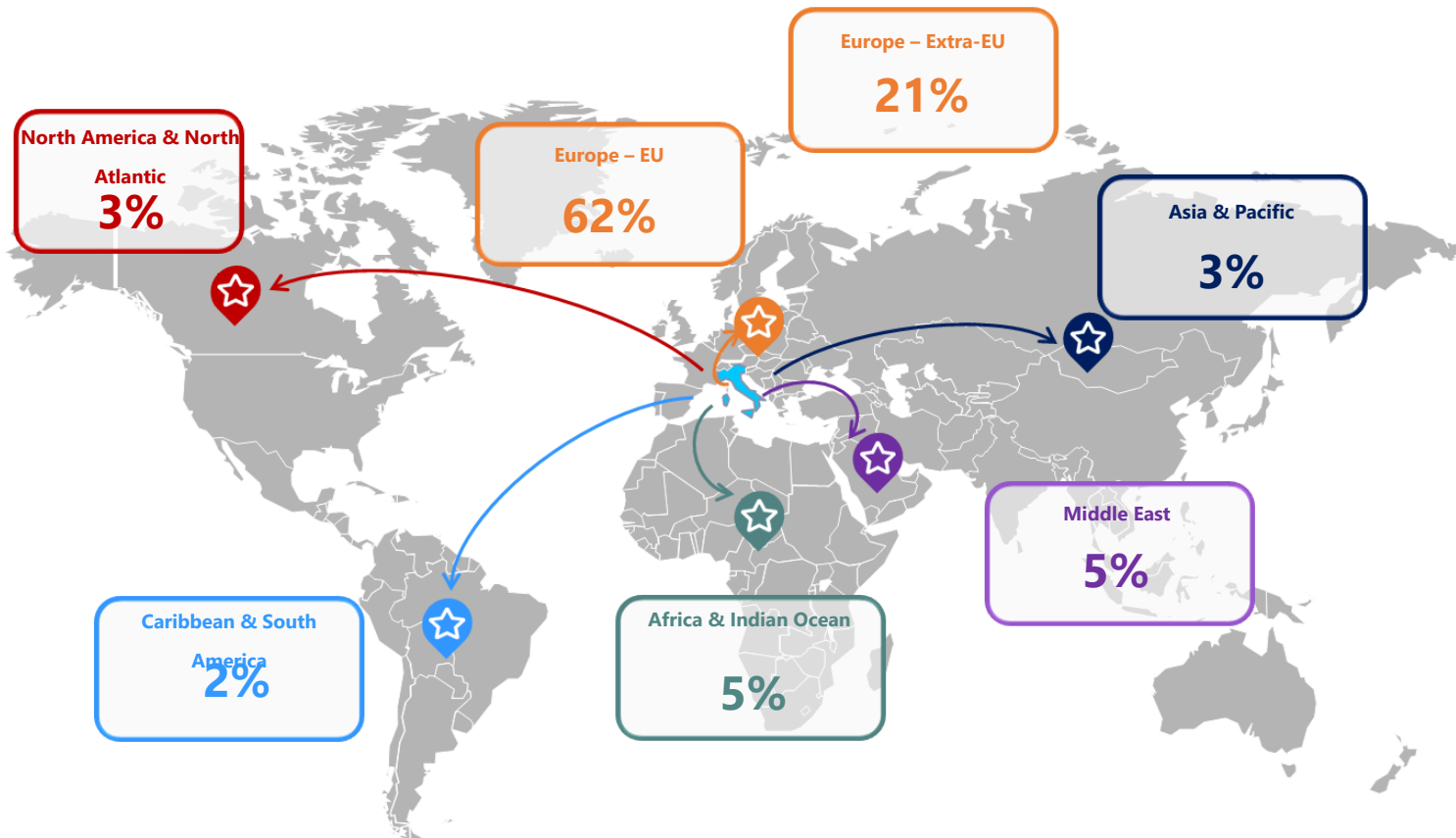


Airport	Share	Pax	Δ% vs Gen-Mar 23
● Roma Fiumicino	15,7%	2.146.815	▲ 28%
● Catania Fontanarossa	11,2%	1.527.500	▲ 4%
● Milano Linate	8,9%	1.216.288	▲ 25%
● Palermo Punta Raisi	8,5%	1.168.811	▲ 11%
● Milano Malpensa	6,3%	865.755	▼ -18%

# Passengers – January - March 2024

## International Scope - Share by geographical area

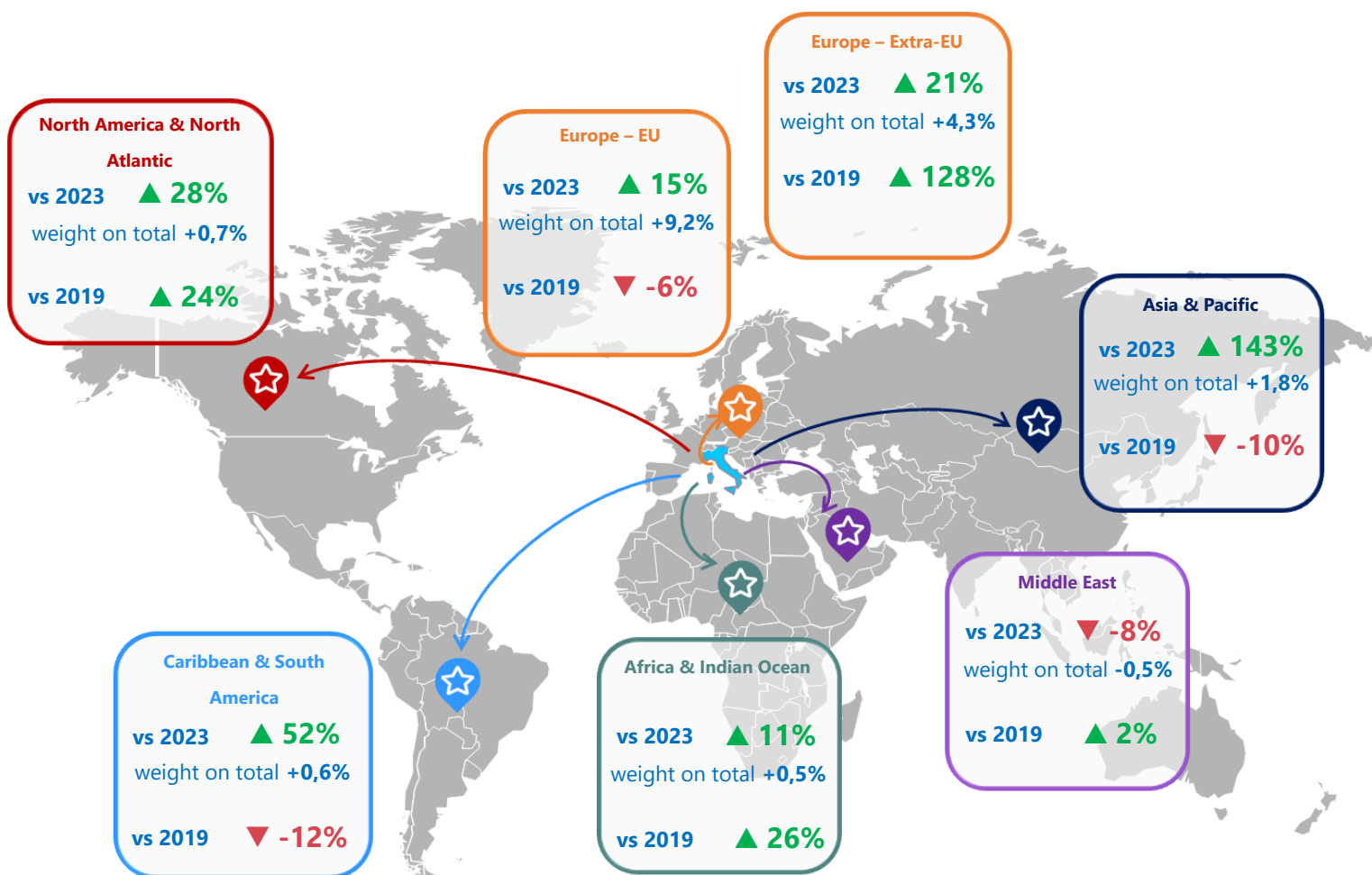
During the period January - January - March the **international passengers** traffic recorded **26.395.454 units**, corresponding to **66%** out of total. As compared to the same period of the previous year, there is an **increase** of **+16,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (13.697.945 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



# Passengers – January - March 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+142,8%** area, corresponding to an increase of total international traffic by +1,8%, meaning **+416.032** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,2%**, meaning **+2.083.211** passengers.

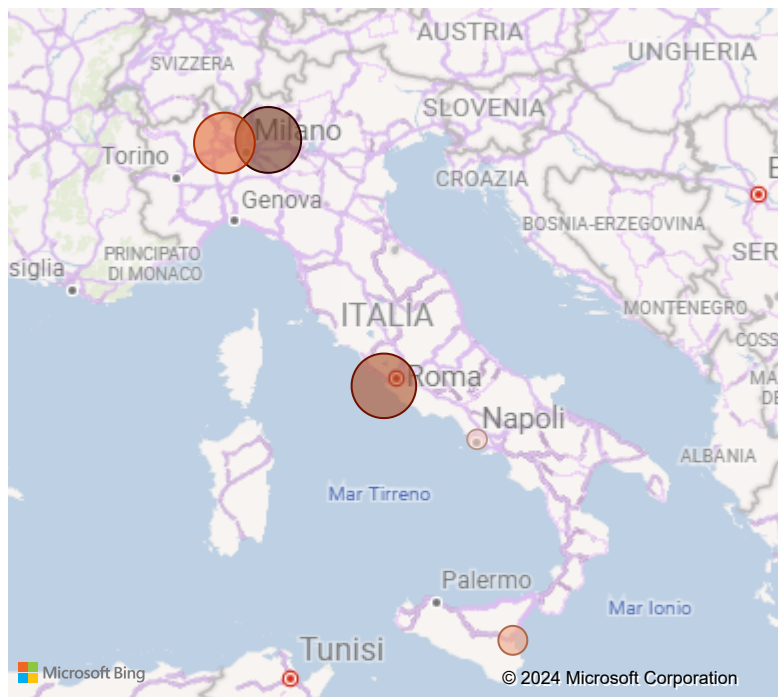


# Passengers – January - March 2024

## Low-cost Carriers



During the period January - March the **low-cost** passengers air traffic recorded 24.637.571 units, corresponding to **61%** out of the total and an increase of **+4,9%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 4 percentage points . **Top five airports** reached a traffic of **13.962.613 units**, accounting for the **57%** out of total low-cost passengers traffic, with an increase of +10,4% compared to January - March 2023. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 3.671.969 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



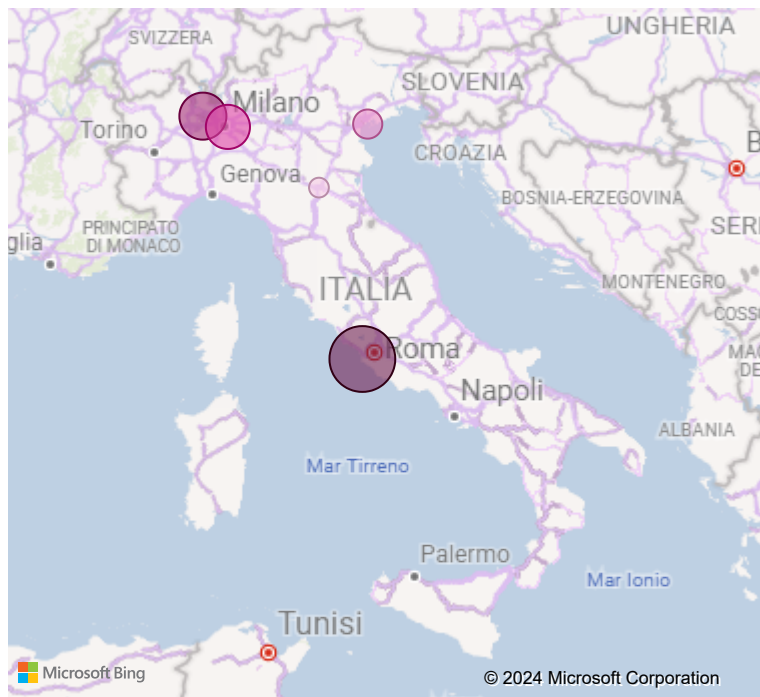
Airport	Share	Pax	Δ% vs Mar. 23
● Bergamo Orio al Serio	14,9%	3.671.969	▲ 9%
● Roma Fiumicino	14,5%	3.568.502	▲ 22%
● Milano Malpensa	13,2%	3.257.678	▲ 8%
● Catania Fontanarossa	7,2%	1.771.707	▲ 8%
● Napoli Capodichino	6,9%	1.692.757	≈ 0%

# Passengers – January - March 2024



## Legacy Carriers

During the period January - March the **legacy** passengers air traffic recorded 15.455.838 units, corresponding to **39%** out of the total and an increase of **+25,7%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 4 percentage points . **Top five airports** reached a traffic of **11.805.277 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +26,4% compared to January - March 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 5.777.526 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



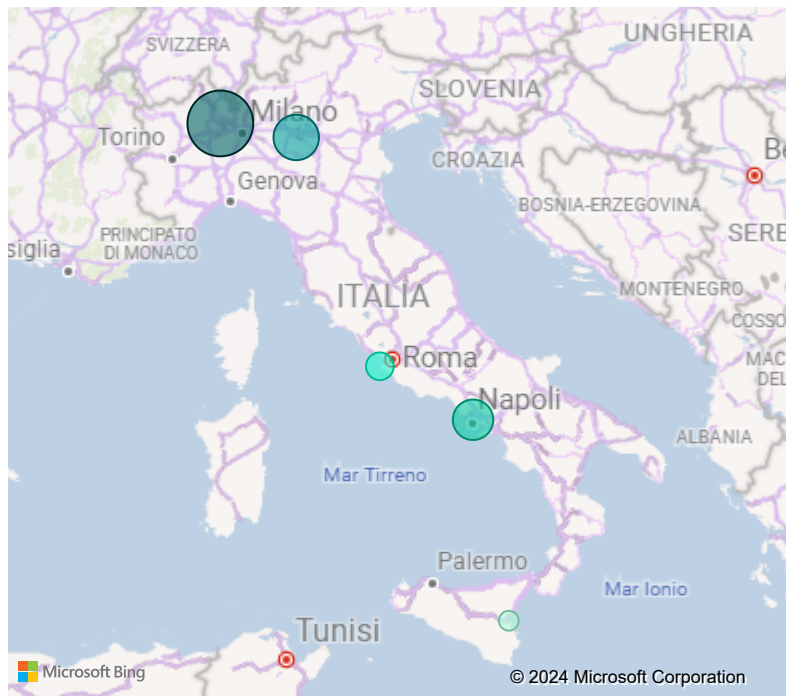
Airport	Share	Pax	Δ% vs Mar. 23
● Roma Fiumicino	37,4%	5.777.526	▲ 36%
● Milano Malpensa	15,8%	2.446.564	▲ 19%
● Milano Linate	13,5%	2.082.586	▲ 22%
● Venezia Tesserà	5,5%	856.254	▲ 15%
● Bologna Borgo Panigale	4,2%	642.347	▲ 11%

# Cargo – January - March 2024



## National Scope - Top-5 Airports

During the period January - March, **domestic cargo** air traffic recorded 18.788 tons, corresponding to **7%** out of the total and a decrease of -22,6% compared to the same period of last year. **Top five airports** reached a traffic of **12.444 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-26,2%** compared to January - March 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 5.664 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

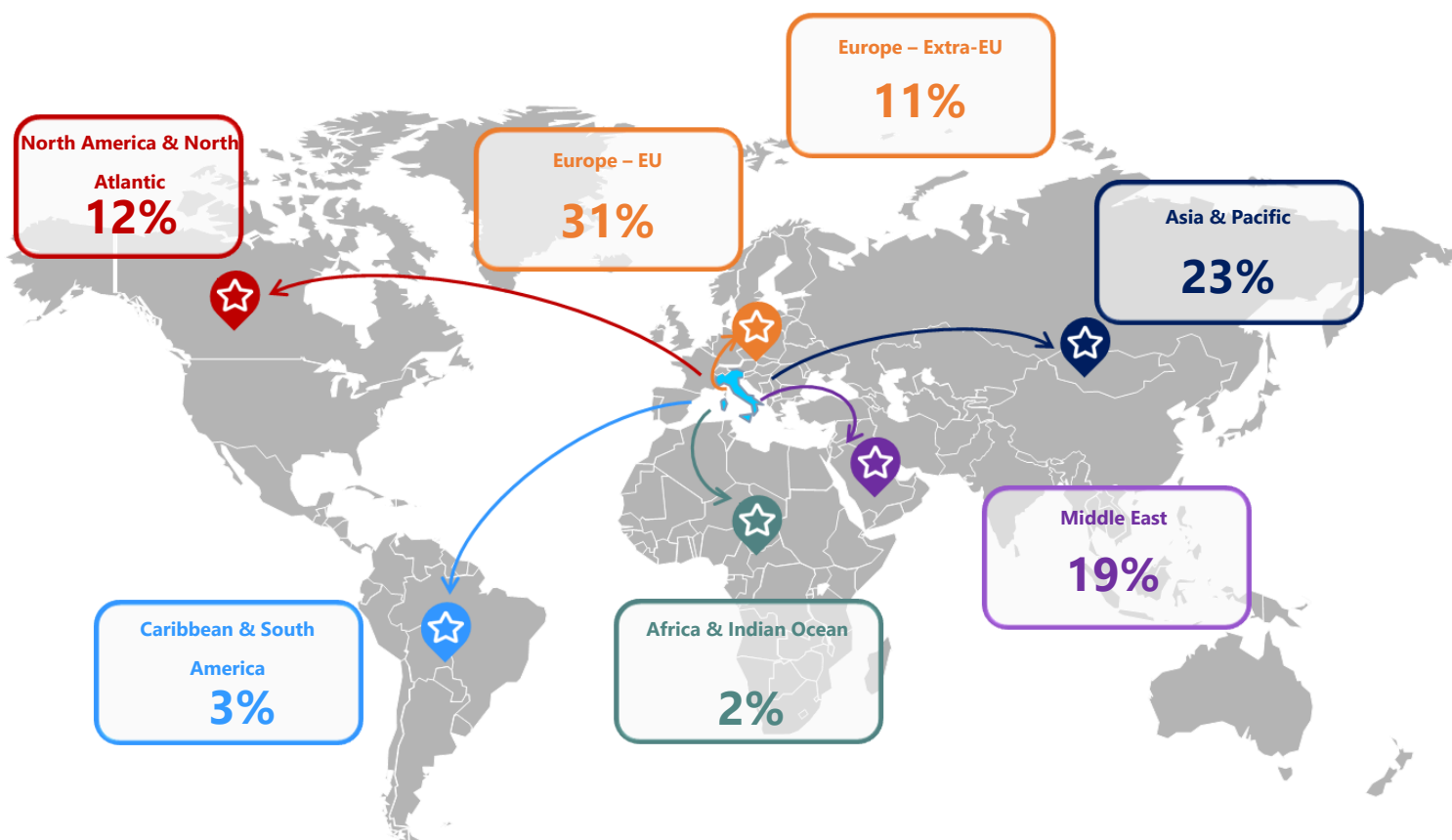


Airport	Share	Cargo	Δ% vs Gen-Mar 23
● Milano Malpensa	30,1%	5.664	▼ -28%
● Brescia Montichiari	13,3%	2.502	▼ -11%
● Napoli Capodichino	10,6%	1.997	▼ -21%
● Roma Fiumicino	6,4%	1.208	▼ -11%
● Catania Fontanarossa	5,7%	1.073	▼ -45%

# Cargo – January - March 2024

## International Scope - Share by geographical area

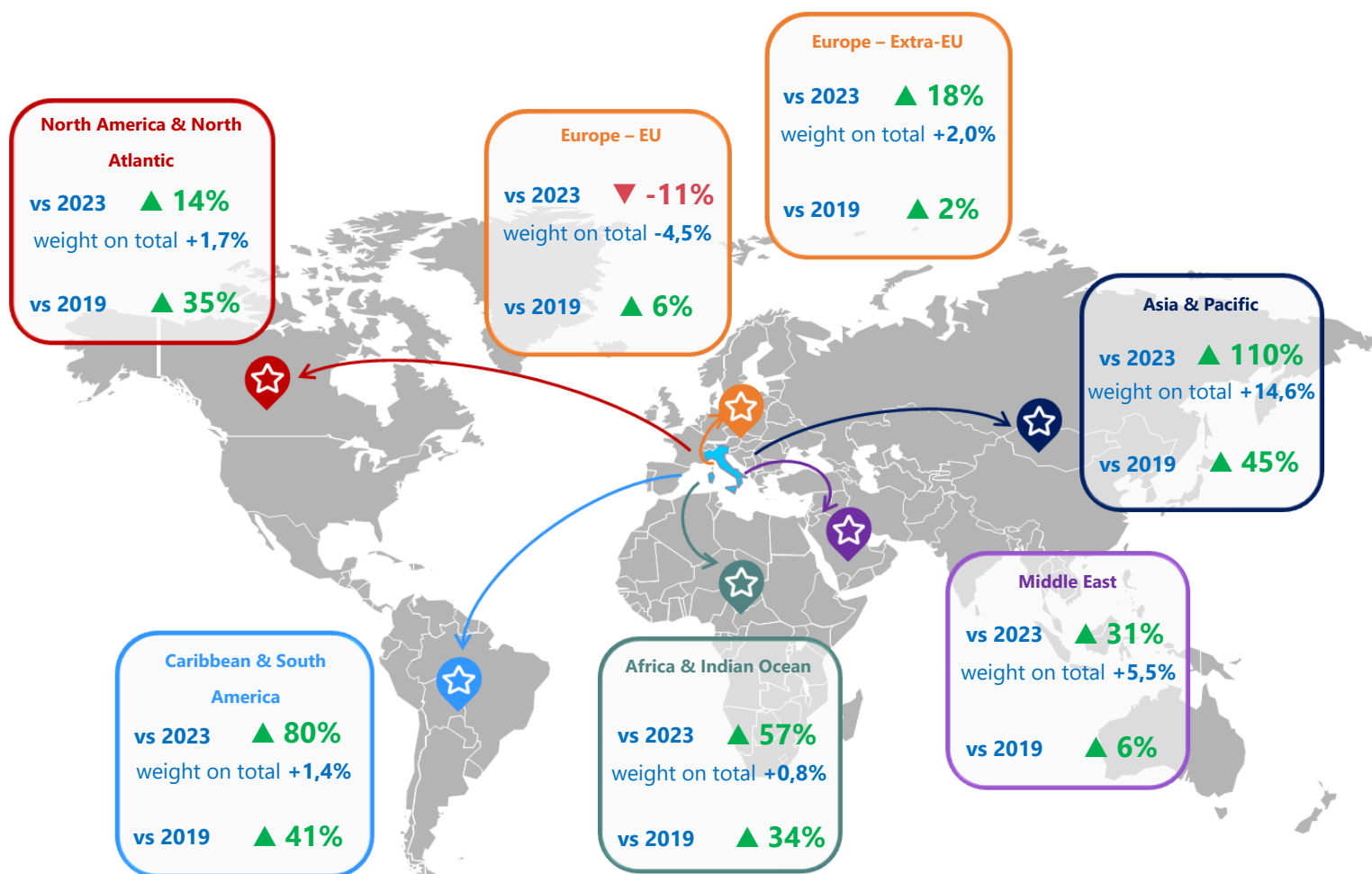
During the period January - March the **international cargo** air traffic recorded **263.243 tons**, corresponding to **93%** out of total. As compared to the same period of the previous year, there is an **increase** of **+21,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (18.788 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



# Cargo – January - March 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+109,6%** area, corresponding to an increase of total international traffic by +14,6%, meaning **+31.650 tons**. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+14,6%**.



# Geographical Area

## Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Cuba
Dominican Republic
Ecuador
Guadeloupe
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Chad
Congo
Côte d'Ivoire
Egypt
Ethiopia
Ghana
Kenya
Libya
Madagascar
Mali
Mauritius
Morocco
Niger
Nigeria
Réunion
Senegal
Seychelles
South Africa
Tanzania
Togo
Tunisia

Asia & Pacific
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Macao
Malaysia
Maldives
Papua New Guinea
Singapore
South Korea
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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