

MONTHLY REPORT

TRAFFIC DATA

April 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

- Key Data 3 - 7
- Passengers 8 - 12
- Cargo 13 - 15

Cumulated Data

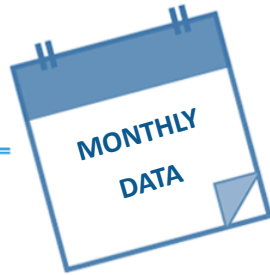
- Key Data 16 - 20
- Passengers 21 - 25
- Cargo 26 - 28

Other Information 29 - 30

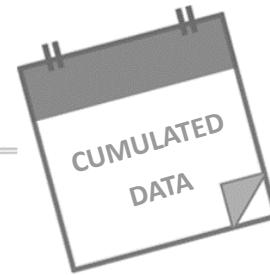


Traffic Data Report

Monthly Flows



April 2024



**January - April
2024**

Key data - April 2024

Passengers, cargo and flights

PASSENGERS



18.448.214

▲ 12%
vs 2023

▲ 14%
vs 2019

CARGO



101.324

▲ 23%
vs 2023

▲ 17%
vs 2019

FLIGHTS



146.283

▲ 11%
vs 2023

▲ 8%
vs 2019

Key data - April 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
6.040.218

▲ 4% vs 2023

INT. UE
8.060.486

▲ 15% vs 2023

INT. EXTRA-UE
4.347.510

▲ 18% vs 2023

CARRIER TYPE



LEGACY
6.522.667

▲ 21% vs 2023

LOW-COST
11.925.547

▲ 7% vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
4.096.449

Milano Malpensa
2.342.038

Bergamo Orio al Serio
1.496.099

CARGO

Milano Malpensa
61.392

Roma Fiumicino
23.228

Venezia Tessera
4.362

FLIGHTS

Roma Fiumicino
26.746

Milano Malpensa
17.594

Milano Linate
9.879

Key data - April 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

33%

▼ -2 pt. perc.
vs 2023

INT. UE

44%

▲ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

▲ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

35%

▲ 3 pt. perc.
vs 2023

LOW-COST

65%

▼ -3 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 3 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

61% ▼ -4 pt. perc.

Roma Fiumicino

23% ▲ 6 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ -1 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data - April 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to April 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	16.185.924	16.498.860	18.448.214	▲ 12%	▲ 14%	
Cargo (tons)	86.254	82.422	101.324	▲ 23%	▲ 17%	
Flights (units)	135.692	131.818	146.283	▲ 11%	▲ 8%	

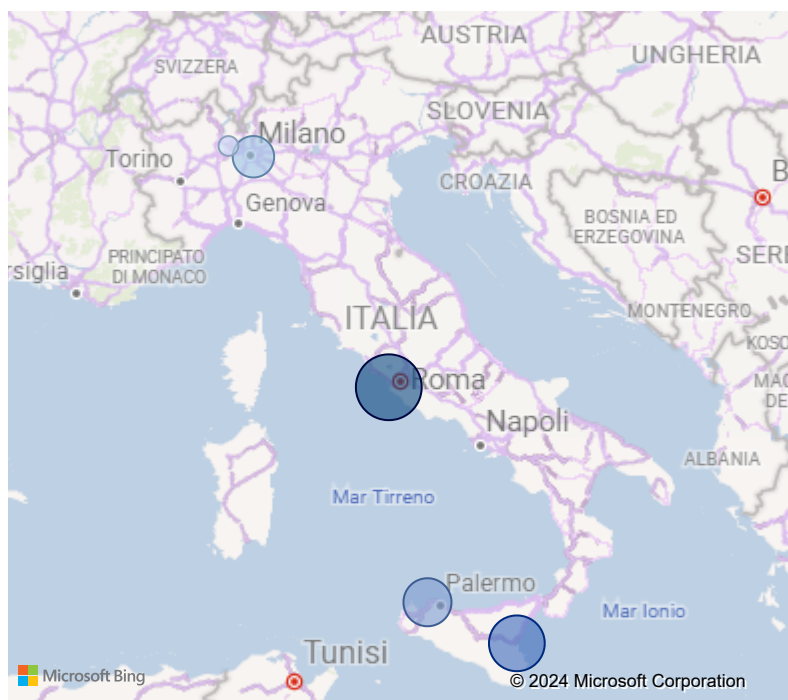
Traffic data related to passengers show as during **April 2024** about **18,4 M** of persons have been moved, recording an **increase** of **+11,8%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+14,0%** compared to April 2019.

As far as cargo sector concerns, during **April 2024** air traffic reached about **101,3 K tons** , recording an **increase** del **+22,9%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+17,5%** compared to April 2019.

Passengers - April 2024

National Scope - Top-5 Airports

In April the **national passengers** air traffic recorded 6.040.218 units, corresponding to **33%** out of the total and an increase of +4,2% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.845.671 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+8,0%** compared to April. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 841.681 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

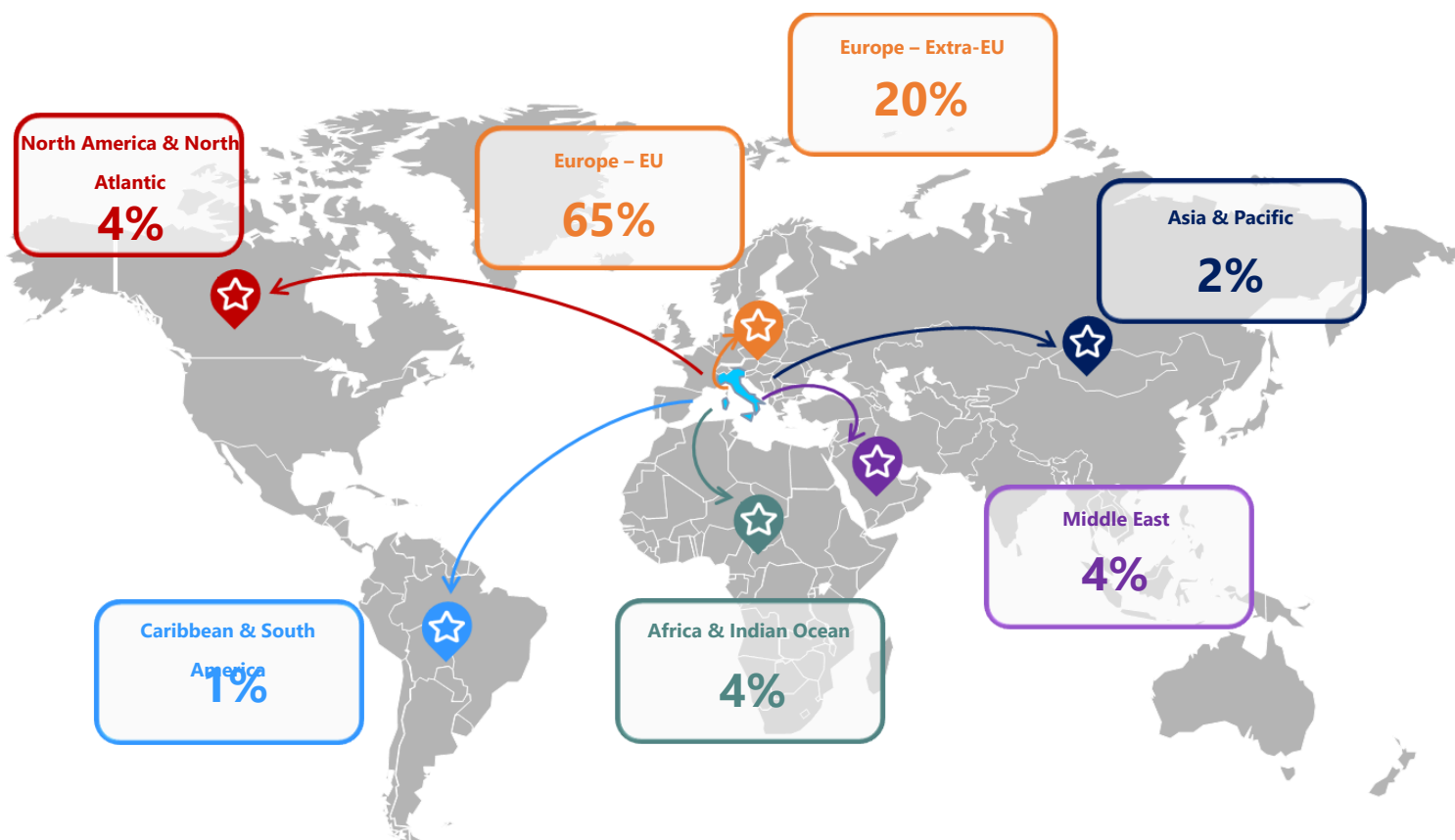


Airport	Share	Pax	Δ% vs Apr. 23
● Roma Fiumicino	13,9%	841.681	▲ 28%
● Catania Fontanarossa	10,8%	651.708	▲ 5%
● Palermo Punta Raisi	8,9%	537.224	▲ 6%
● Milano Linate	7,6%	461.703	▲ 17%
● Milano Malpensa	5,9%	353.355	▼ -22%

Passengers - April 2024

International Scope - Share by geographical area

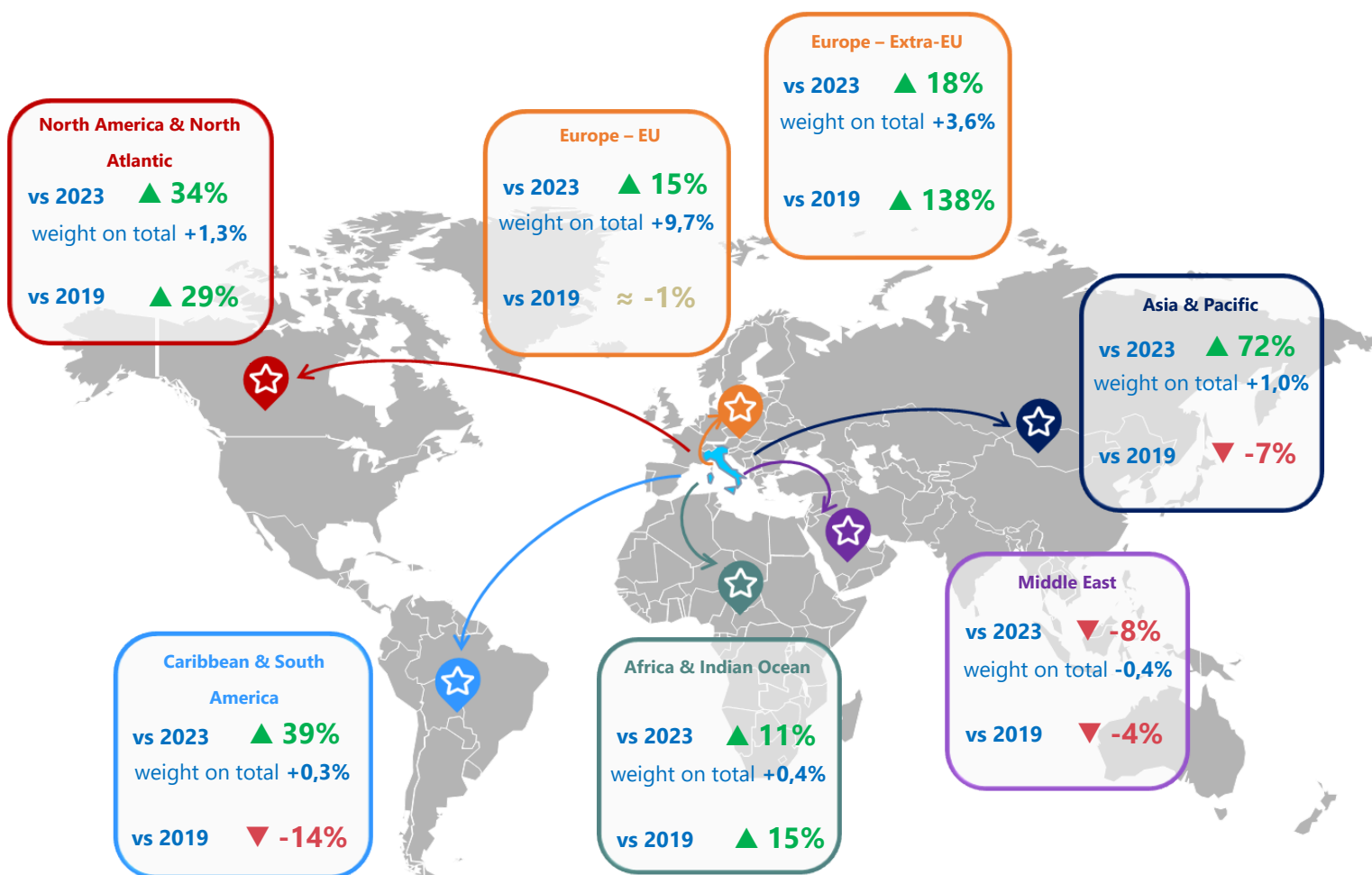
In April the **international passengers** traffic recorded **12.407.996 units**, corresponding to **67%** out of total. As compared to the same month of the previous year, there is an **increase** of **+15,9%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.040.218 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - April 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+71,9%**, corresponding to an increase of total international traffic by +1,0%, meaning **+108.892** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,7%**, meaning **+1.038.430** passengers.

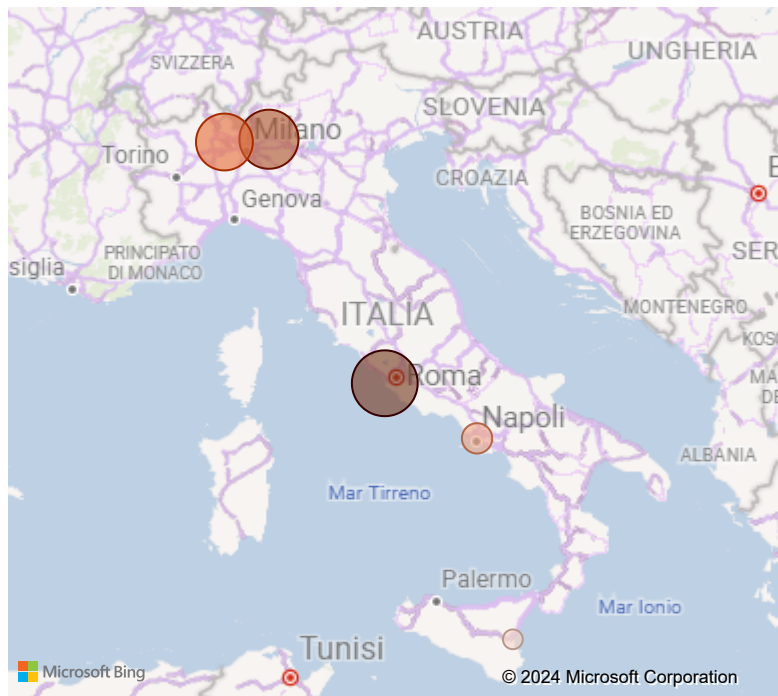


Passengers - April 2024

Low-cost Carriers



In April the **low-cost** passengers air traffic recorded 11.925.547 units, corresponding to **65%** out of the total and an increase of **+7,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **6.268.063 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of +11,2% compared to April. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 14%, which matches to 1.696.786 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



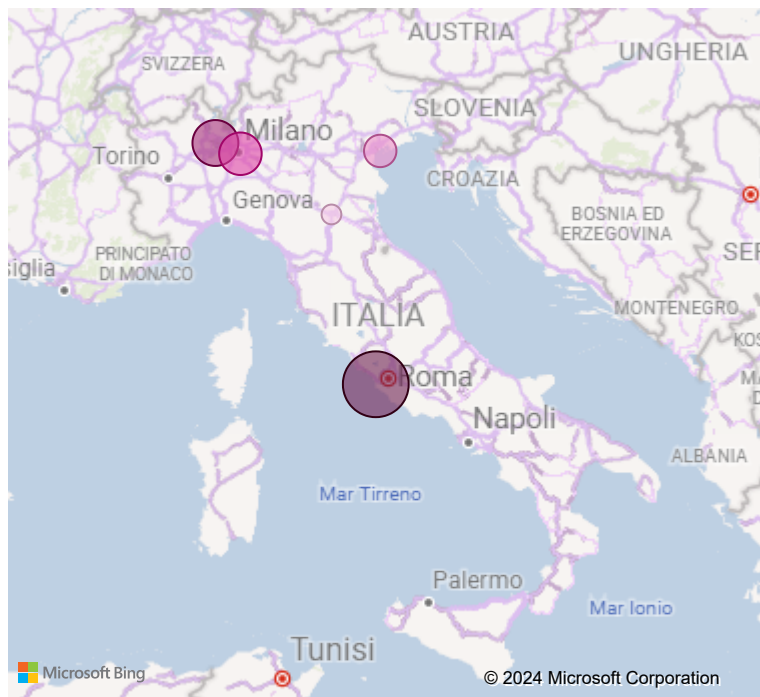
Airport	Share	Pax	Δ% vs Apr. 23
● Roma Fiumicino	14,2%	1.696.786	▲ 23%
● Bergamo Orio al Serio	12,3%	1.464.132	▲ 10%
● Milano Malpensa	11,7%	1.393.472	▲ 10%
● Napoli Capodichino	7,4%	879.471	≈ 1%
● Catania Fontanarossa	7,0%	834.202	▲ 8%

Passengers - April 2024

Legacy Carriers



In April the **legacy** passengers air traffic recorded 6.522.667 units, corresponding to **35%** out of the total and an increase of **+21,4%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points . **Top five airports** reached a traffic of **4.806.975 units**, accounting for the **74%** out of total legacy passengers traffic, with an increase of +21,4% compared to April 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 2.399.663 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



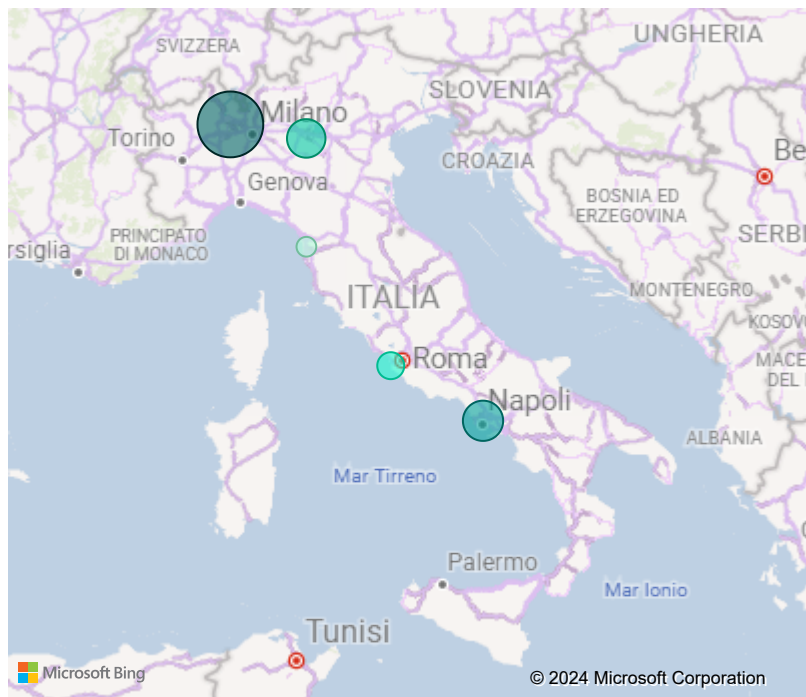
Airport	Share	Pax	Δ% vs Apr. 23
● Roma Fiumicino	36,8%	2.399.663	▲ 30%
● Milano Malpensa	14,5%	948.566	▲ 13%
● Milano Linate	12,0%	780.989	▲ 19%
● Venezia Tessera	6,4%	419.989	▲ 11%
● Bologna Borgo Panigale	4,0%	257.768	▲ 12%

Cargo - April 2024



National Scope - Top-5 Airports

In April the **national cargo** air traffic recorded 5.956 tons, corresponding to **6%** out of total and a decrease of -8,8% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.951 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-12,8%** compared to April 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 31%, which matches to 1.860 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

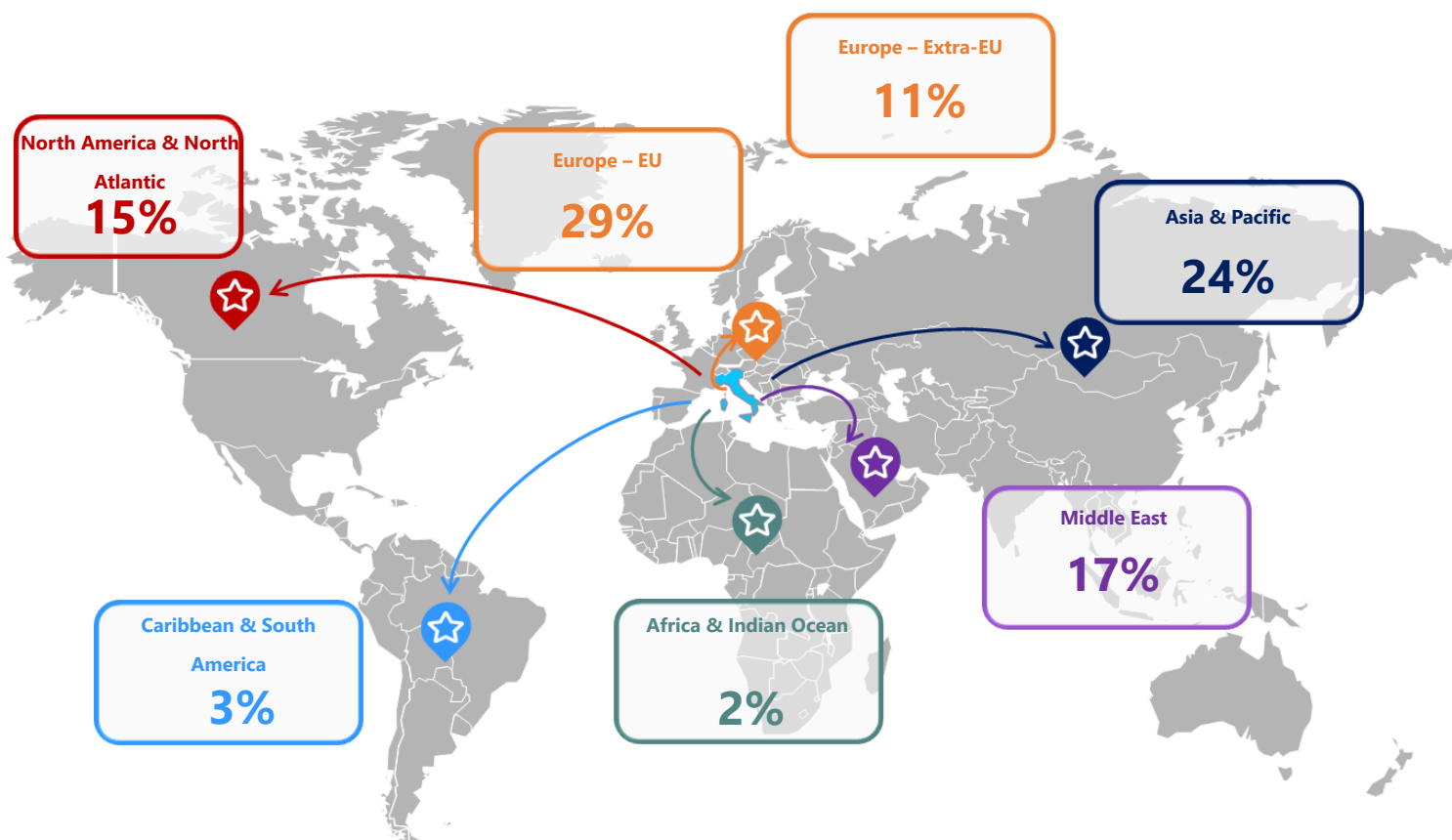


Airport	Share	Cargo	Δ% vs Apr. 23
● Milano Malpensa	31,2%	1.860	▼ -15%
● Napoli Capodichino	11,3%	673	≈ 0%
● Brescia Montichiari	10,5%	624	▼ -14%
● Roma Fiumicino	7,0%	415	▲ 18%
● Pisa S. Giusto	6,4%	379	▲ 41%

Cargo - April 2024

International Scope - Share by geographical area

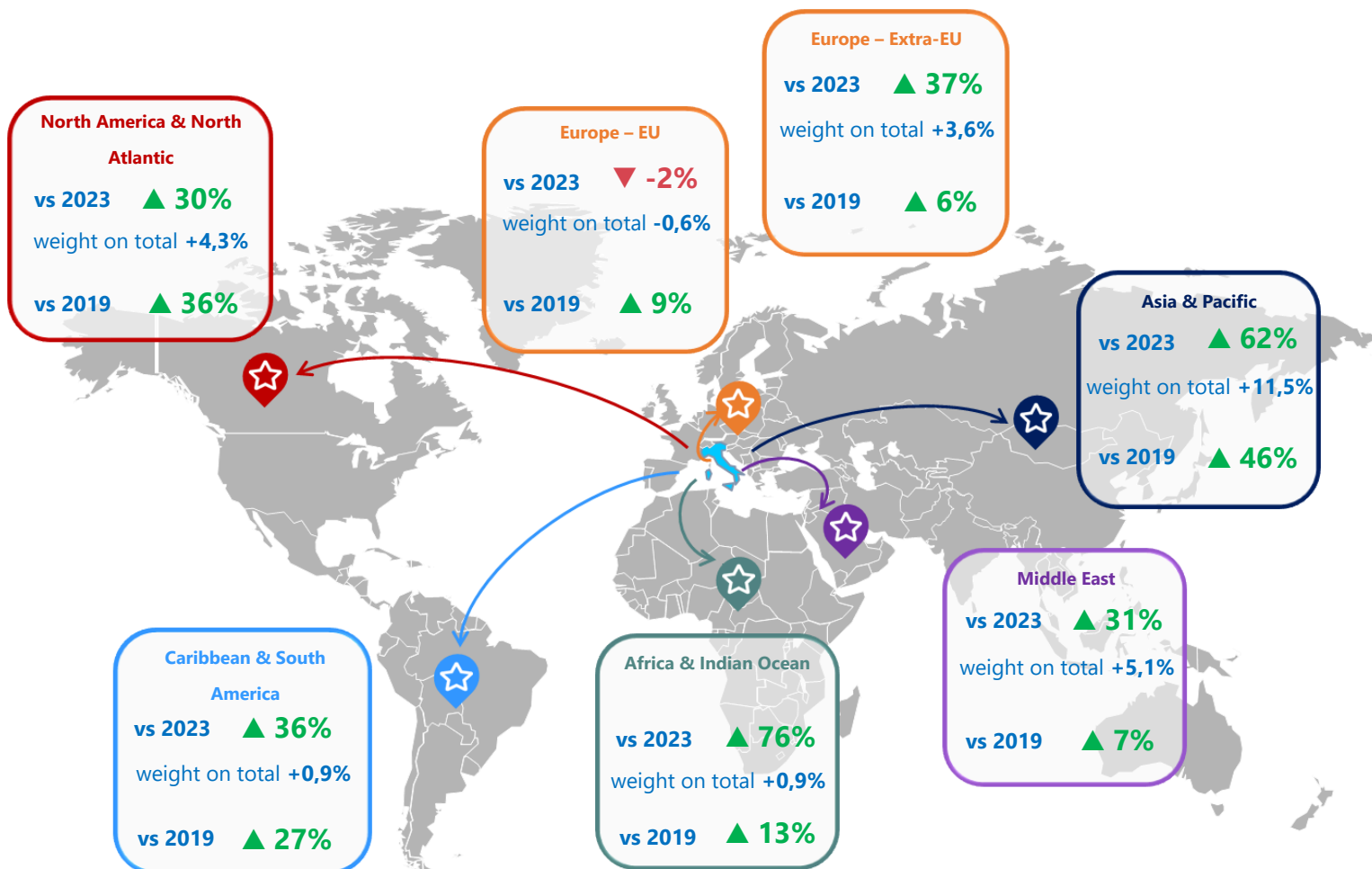
In April the **international cargo** air traffic recorded **95.369 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is an **increase** of **+25,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (5.956 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo - April 2024

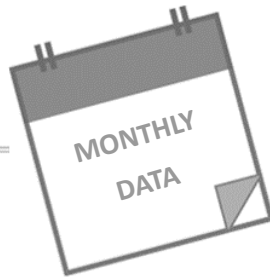
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Africa & Indian Ocean**: **+75,9%** area, corresponding to an increase of total international traffic by +0,9%, meaning **+672** tons. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+11,5%**, meaning **+8.737** tons.

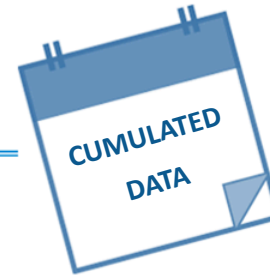


Traffic Data Report

Cumulative traffic since the beginning of the year



April 2024



**January - April
2024**

Key data – January - April 2024

Passengers, cargo and flights

PASSENGERS



58.541.623

▲ 12%
vs 2023

▲ 9%
vs 2019

CARGO



383.356

▲ 19%
vs 2023

▲ 16%
vs 2019

FLIGHTS



477.129

▲ 9%
vs 2023

≈ 1%
vs 2019

Key data – January - April 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
19.738.163

▲ **4%** vs 2023

INT. UE
24.499.817

▲ **15%** vs 2023

INT. EXTRA-UE
14.303.643

▲ **20%** vs 2023

CARRIER TYPE



LEGACY
21.978.505

▲ **24%** vs 2023

LOW-COST
36.563.118

▲ **6%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
13.442.477

Milano Malpensa
8.046.280

Bergamo Orio al Serio
5.237.233

CARGO

Milano Malpensa
240.337

Roma Fiumicino
77.650

Venezia Tessera
15.324

FLIGHTS

Roma Fiumicino
90.430

Milano Malpensa
63.021

Milano Linate
37.107

Key data – January - April 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -3 pt. perc.
vs 2023

INT. UE

42%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

▲ 2 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

38%

▲ 4 pt. perc.
vs 2023

LOW-COST

62%

▼ -4 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ▲ 3 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.

Bergamo Orio al Serio

9% ≈ 0 pt. perc.

CARGO

Milano Malpensa

63% ▼ -3 pt. perc.

Roma Fiumicino

20% ▲ 6 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

19% ▲ 2 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.




Milano Linate

8% ≈ 0 pt. perc.

Key data – January - April 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - April have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	53.638.982	52.278.570	58.541.623	▲ 12%	▲ 9%	
Cargo (tons)	331.369	323.313	383.356	▲ 19%	▲ 16%	
Flights (units)	473.570	438.639	477.129	▲ 9%	≈ 1%	

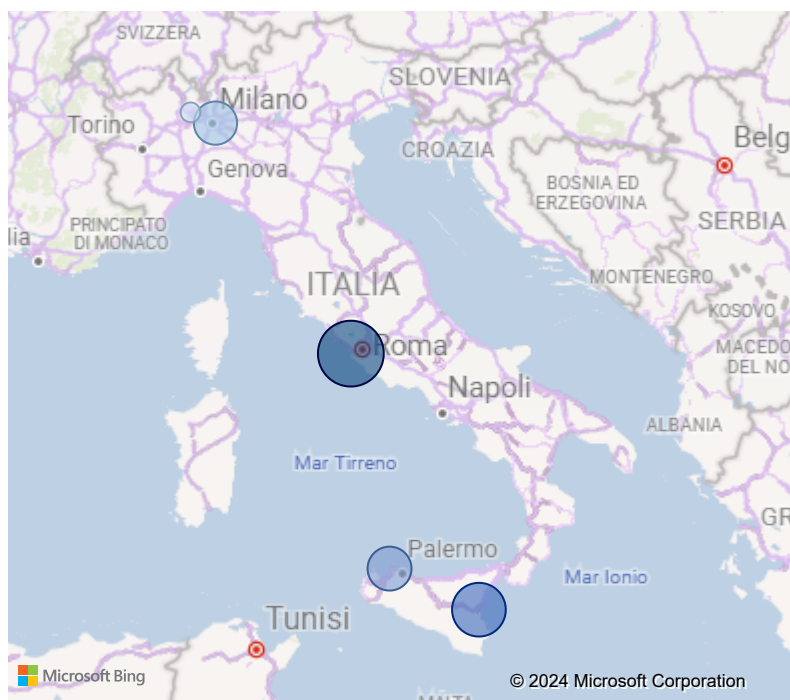
Traffic data related to passengers show as during the period **January - April** about **58,5 M** of persons have been moved, recording an **increase** of **+12,0%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+9,1%** compared to the period January - April 2019.

As far as cargo sector concerns, during the period **January - April** air traffic reached about **383,4 K tons** , recording an **increase** of **+18,6%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+15,7%** compared to January - April 2019.

Passengers – January - April 2024

National Scope - Top-5 Airports

During the period January - April, **domestic passengers** air traffic recorded 19.738.163 units, corresponding to **34%** out of the total and an increase of +4,2% compared to the same period of last year. **Top five airports** reached a traffic of **9.770.840 units**, accounting for the **50%** out of total domestic passengers traffic, with an increase of **+10,2%** compared to January - April 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, witch matches to 2.988.496 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

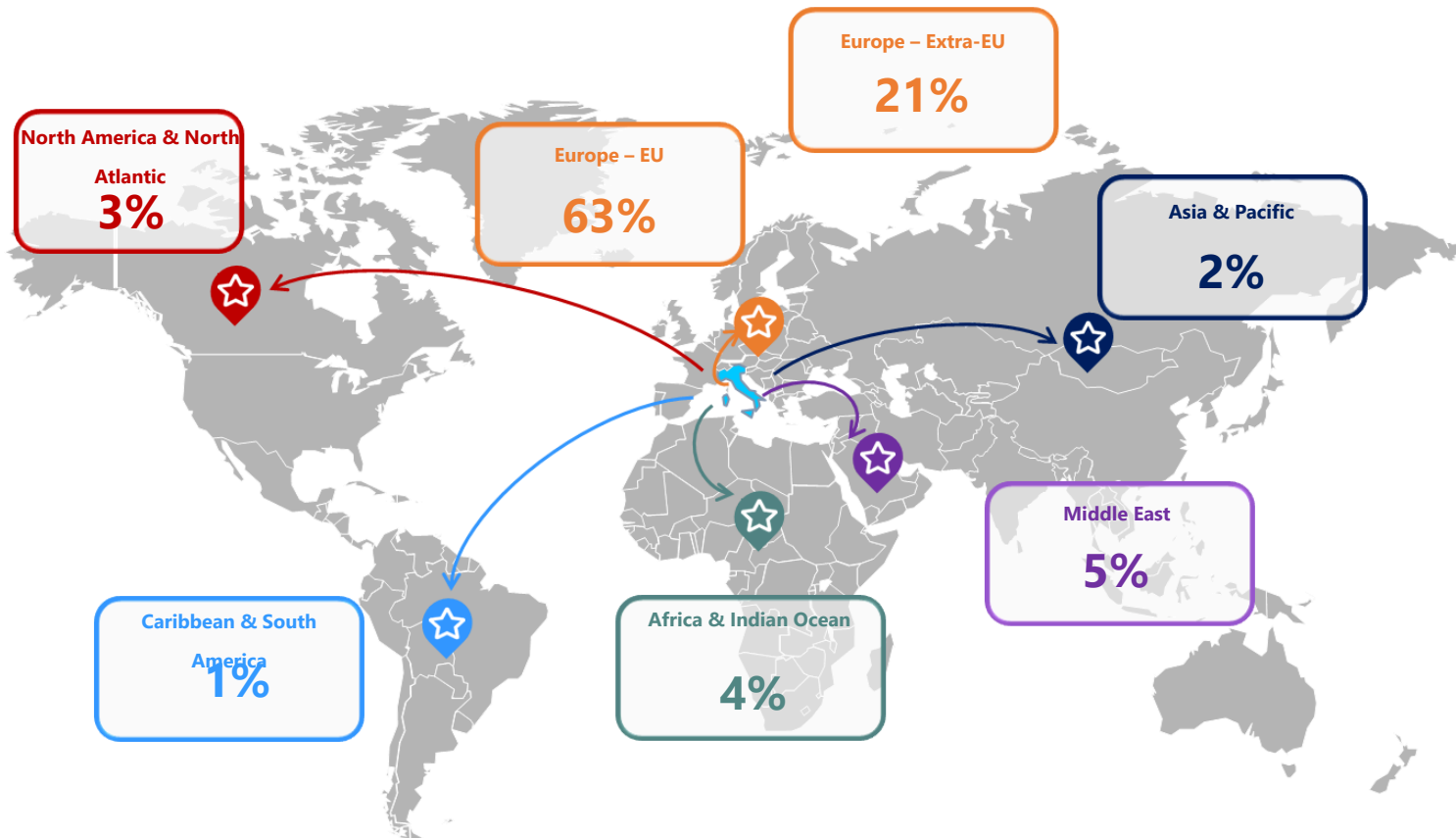


Airport	Share	Pax	Δ% vs Gen-Apr 23
● Roma Fiumicino	15,1%	2.988.496	▲ 28%
● Catania Fontanarossa	11,0%	2.179.208	▲ 4%
● Palermo Punta Raisi	8,6%	1.706.035	▲ 9%
● Milano Linate	8,5%	1.677.991	▲ 23%
● Milano Malpensa	6,2%	1.219.110	▼ -20%

Passengers – January - April 2024

International Scope - Share by geographical area

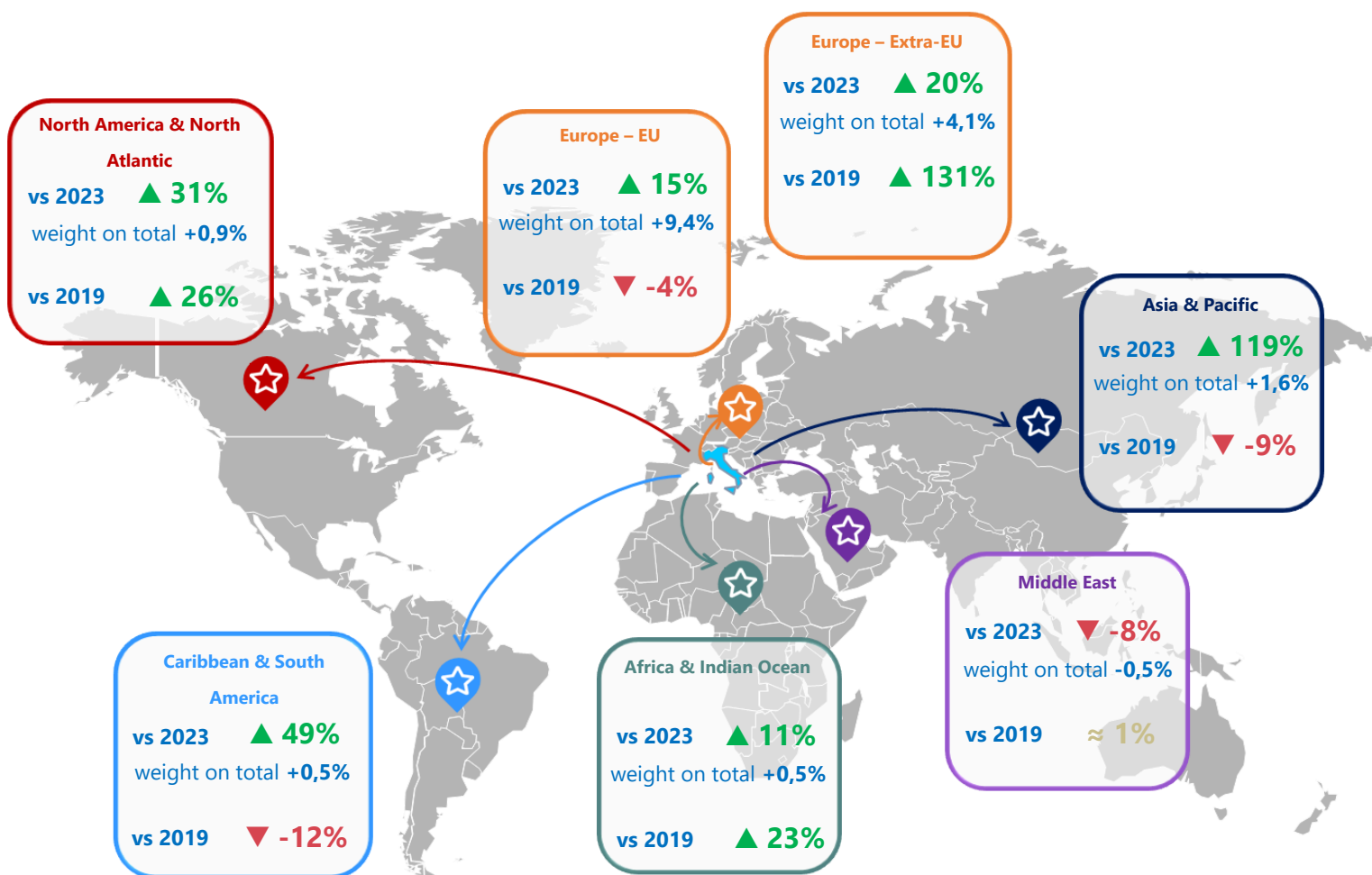
During the period January - January - April the **international passengers** traffic recorded **38.803.460 units**, corresponding to **66%** out of total. As compared to the same period of the previous year, there is an **increase of +16,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (19.738.163 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - April 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+118,5%** area, corresponding to an increase of total international traffic by +1,6%, meaning **+524.924** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,4%**, meaning **+3.121.641** passengers.

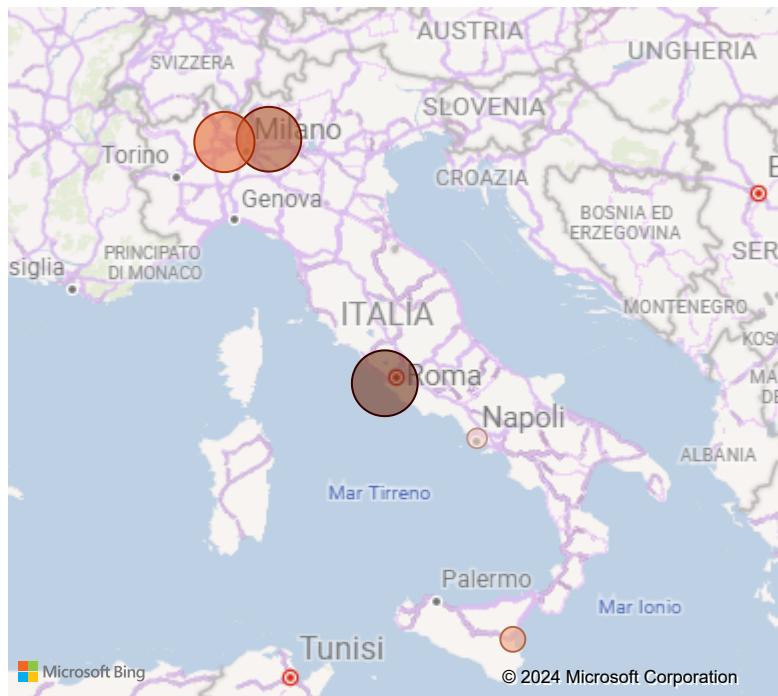


Passengers – January - April 2024

Low-cost Carriers



During the period January - April the **low-cost** passengers air traffic recorded 36.563.118 units, corresponding to **62%** out of the total and an increase of **+5,6%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 4 percentage points . **Top five airports** reached a traffic of **20.230.676 units**, accounting for the **55%** out of total low-cost passengers traffic, with an increase of +10,6% compared to January - April 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 5.265.288 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



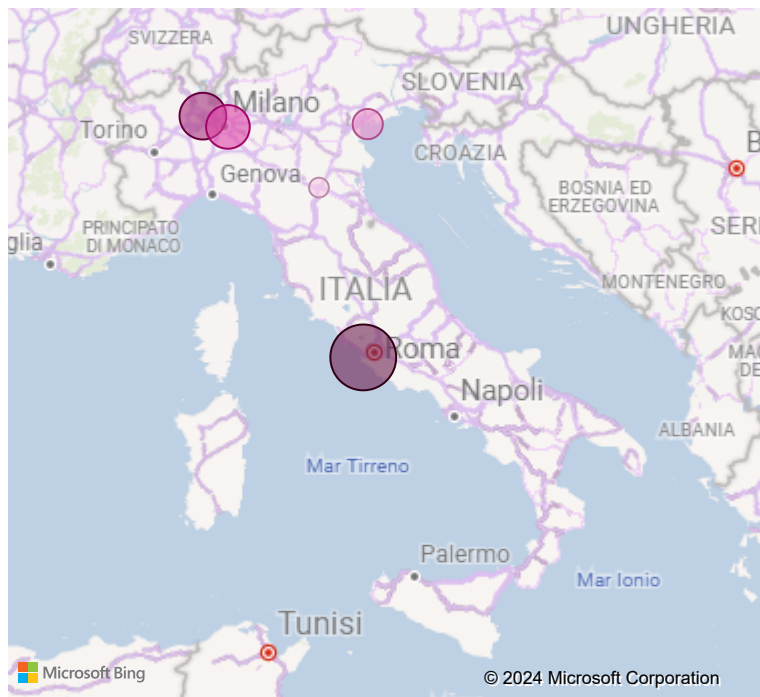
Airport	Share	Pax	Δ% vs Apr. 23
● Roma Fiumicino	14,4%	5.265.288	▲ 22%
● Bergamo Orio al Serio	14,0%	5.136.101	▲ 9%
● Milano Malpensa	12,7%	4.651.150	▲ 8%
● Catania Fontanarossa	7,1%	2.605.909	▲ 8%
● Napoli Capodichino	7,0%	2.572.228	≈ 0%

Passengers – January - April 2024

Legacy Carriers



During the period January - April the **legacy** passengers air traffic recorded 21.978.505 units, corresponding to **38%** out of the total and an increase of **+24,4%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 4 percentage points . **Top five airports** reached a traffic of **16.612.252 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +24,9% compared to January - April 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 8.177.189 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



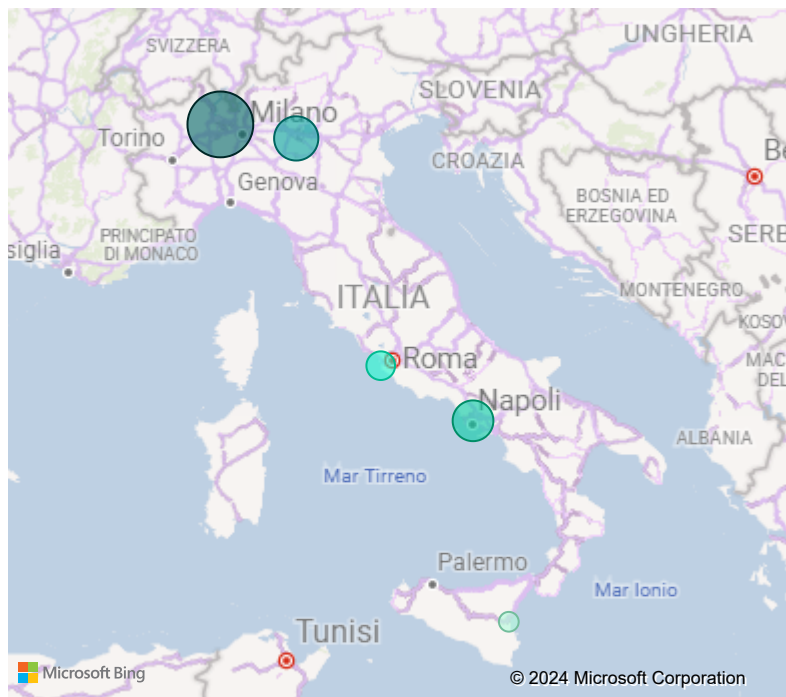
Airport	Share	Pax	Δ% vs Apr. 23
● Roma Fiumicino	37,2%	8.177.189	▲ 34%
● Milano Malpensa	15,4%	3.395.130	▲ 17%
● Milano Linate	13,0%	2.863.575	▲ 21%
● Venezia Tesserà	5,8%	1.276.243	▲ 14%
● Bologna Borgo Panigale	4,1%	900.115	▲ 11%

Cargo – January - April 2024

National Scope - Top-5 Airports



During the period January - April, **domestic cargo** air traffic recorded 24.744 tons, corresponding to **6%** out of the total and a decrease of -19,7% compared to the same period of last year. **Top five airports** reached a traffic of **16.337 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-23,6%** compared to January - April 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 7.524 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

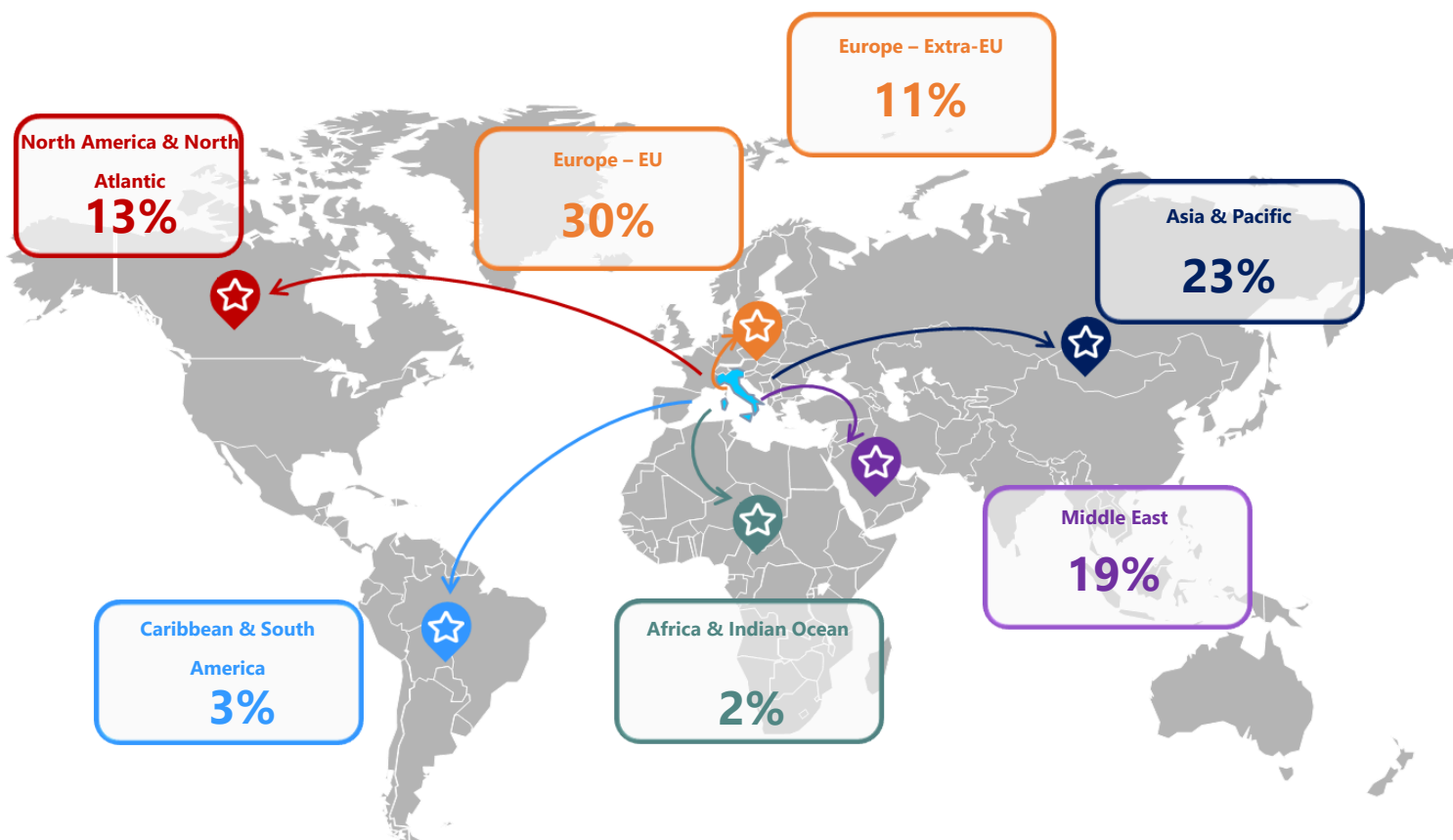


Airport	Share	Cargo	Δ% vs Gen-Apr 23
● Milano Malpensa	30,4%	7.524	▼ -25%
● Brescia Montichiari	12,6%	3.126	▼ -12%
● Napoli Capodichino	10,8%	2.670	▼ -17%
● Roma Fiumicino	6,6%	1.623	▼ -5%
● Catania Fontanarossa	5,6%	1.394	▼ -44%

Cargo – January - April 2024

International Scope - Share by geographical area

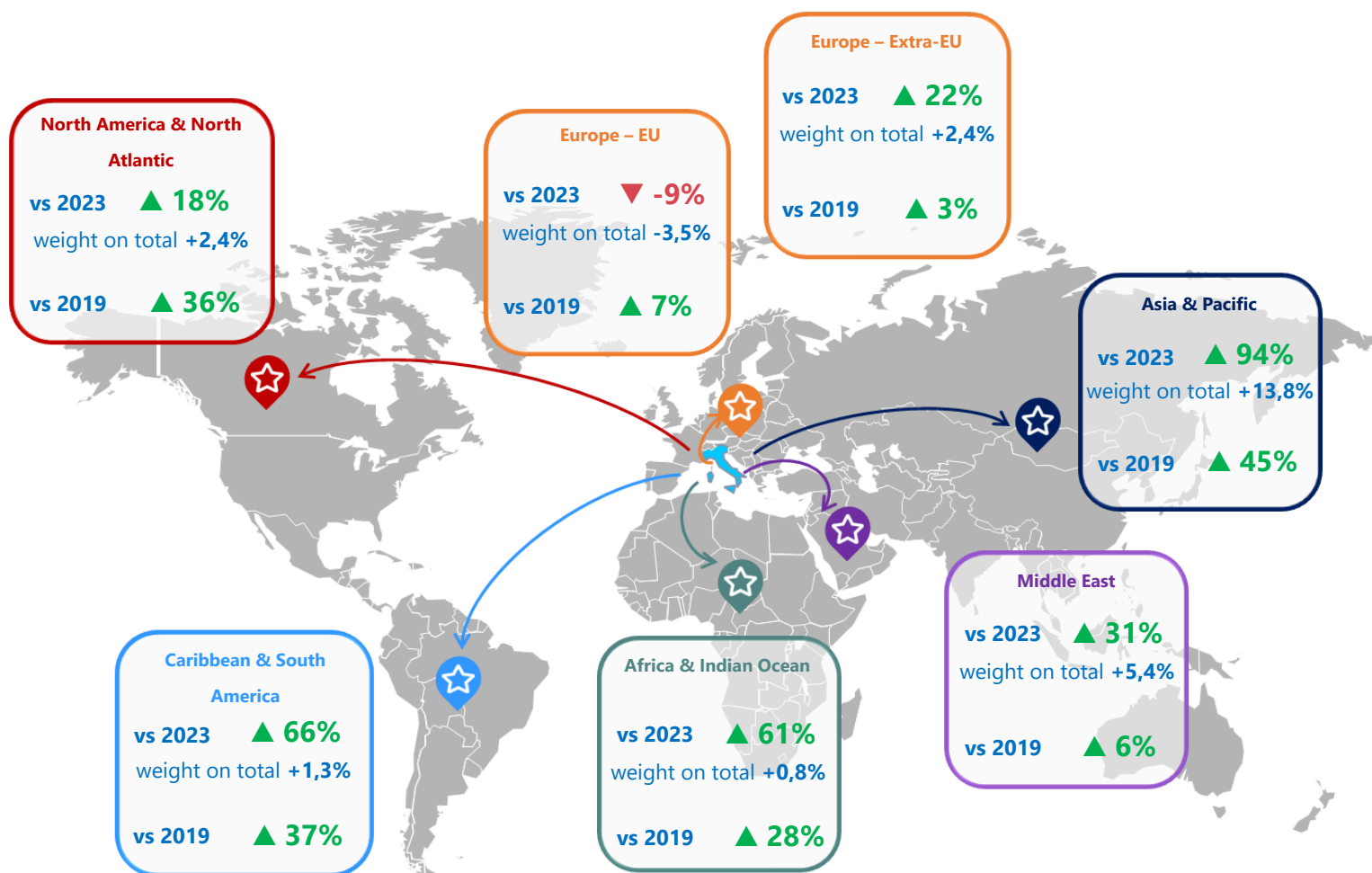
During the period January - April the **international cargo** air traffic recorded **358.612 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+22,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (24.744 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo – January - April 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+94,0%** area, corresponding to an increase of total international traffic by +13,8%, meaning **+40.387** tons. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+13,8%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Costa Rica
Cuba
Dominican Republic
Ecuador
Guatemala
Jamaica
Martinique
Mexico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands
Uruguay
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Cabo Verde
Central African Republic
Chad
Congo
Côte d'Ivoire
Egypt
Ethiopia
Gabon
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Niger
Nigeria
Senegal
Seychelles
South Africa
Tanzania
Togo
Tunisia

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

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