

# MONTHLY REPORT

## TRAFFIC DATA

**May 2024**

**Edited by the Fare Supervision and Air Transport Statistics  
Departement**



# Summary

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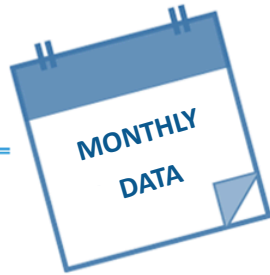
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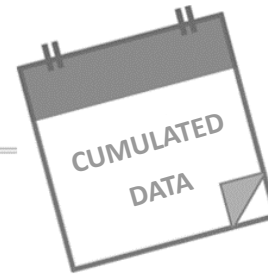


# Traffic Data Report

## Monthly Flows



**May 2024**



**January - May  
2024**

# Key data - May 2024

Passengers, cargo and flights

## PASSENGERS



20.106.546

▲ 13%  
vs 2023

▲ 18%  
vs 2019

## CARGO



109.066

▲ 18%  
vs 2023

▲ 17%  
vs 2019

## FLIGHTS



160.767

▲ 10%  
vs 2023

▲ 10%  
vs 2019

# Key data - May 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**6.573.277**

▲ **6%** vs 2023

**INT. UE**  
**8.842.393**

▲ **16%** vs 2023

**INT. EXTRA-UE**  
**4.690.876**

▲ **17%** vs 2023

## CARRIER TYPE



**LEGACY**  
**7.201.499**

▲ **20%** vs 2023

**LOW-COST**  
**12.905.047**

▲ **10%** vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**4.415.882**

Milano Malpensa  
**2.425.006**

Bergamo Orio al Serio  
**1.573.410**

### CARGO

Milano Malpensa  
**63.965**

Roma Fiumicino  
**25.744**

Venezia Tessera  
**5.111**

### FLIGHTS

Roma Fiumicino  
**28.614**

Milano Malpensa  
**18.575**

Milano Linate  
**10.510**

# Key data - May 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**33%**

▼ -2 pt. perc.  
vs 2023

INT. UE

**44%**

▲ 1 pt. perc.  
vs 2023

INT. EXTRA-UE

**23%**

≈ 1 pt. perc.  
vs 2023

## CARRIER TYPE



LEGACY

**36%**

▲ 2 pt. perc.  
vs 2023

LOW-COST

**64%**

▼ -2 pt. perc.  
vs 2023

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**22%** ▲ 2 pt. perc.

Milano Malpensa

**12%** ≈ 0 pt. perc.

Bergamo Orio al Serio

**8%** ≈ 0 pt. perc.

CARGO

Milano Malpensa

**59%** ▼ -5 pt. perc.

Roma Fiumicino

**24%** ▲ 6 pt. perc.

Venezia Tessera

**5%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

**18%** ▲ 2 pt. perc.

Milano Malpensa

**12%** ≈ -1 pt. perc.

Milano Linate

**7%** ≈ 0 pt. perc.

# Key data - May 2024

## Comparison to same period 2023 and 2019



The nationwide air traffic data related to May 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	17.066.272	17.789.400	20.106.546	▲ 13%	▲ 18%	
Cargo (tons)	93.390	92.724	109.066	▲ 18%	▲ 17%	
Flights (units)	146.731	146.050	160.767	▲ 10%	▲ 10%	

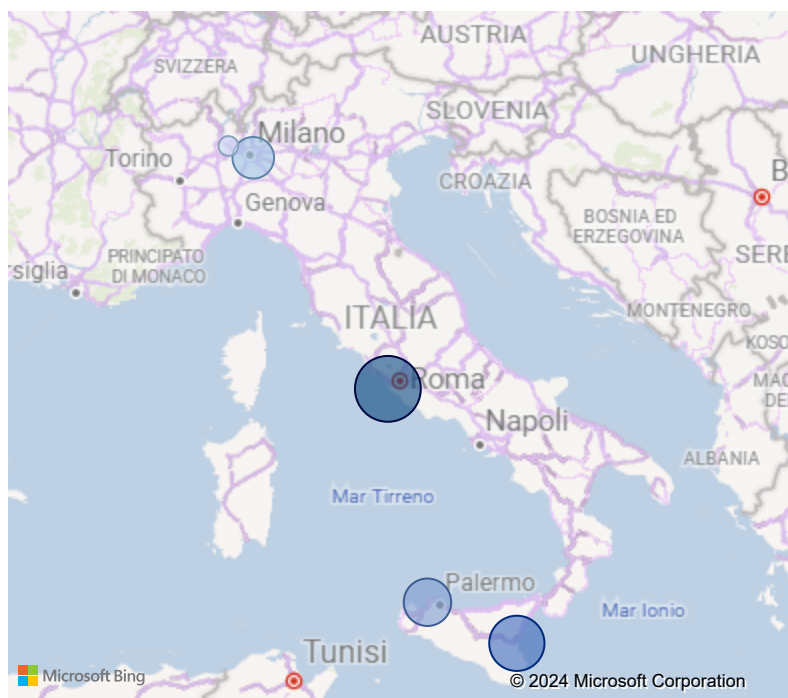
Traffic data related to passengers show as during **May 2024** about **20,1 M** of persons have been moved, recording an **increase** of **+13,0%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+17,8%** compared to May 2019.

As far as cargo sector concerns, during **May 2024** air traffic reached about **109,1 K tons** , recording an **increase** del **+17,6%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+16,8%** compared to May 2019.

# Passengers - May 2024

## National Scope - Top-5 Airports

In May the **national passengers** air traffic recorded 6.573.277 units, corresponding to **33%** out of the total and an increase of +6,3% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.097.449 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+10,4%** compared to May. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 915.892 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.



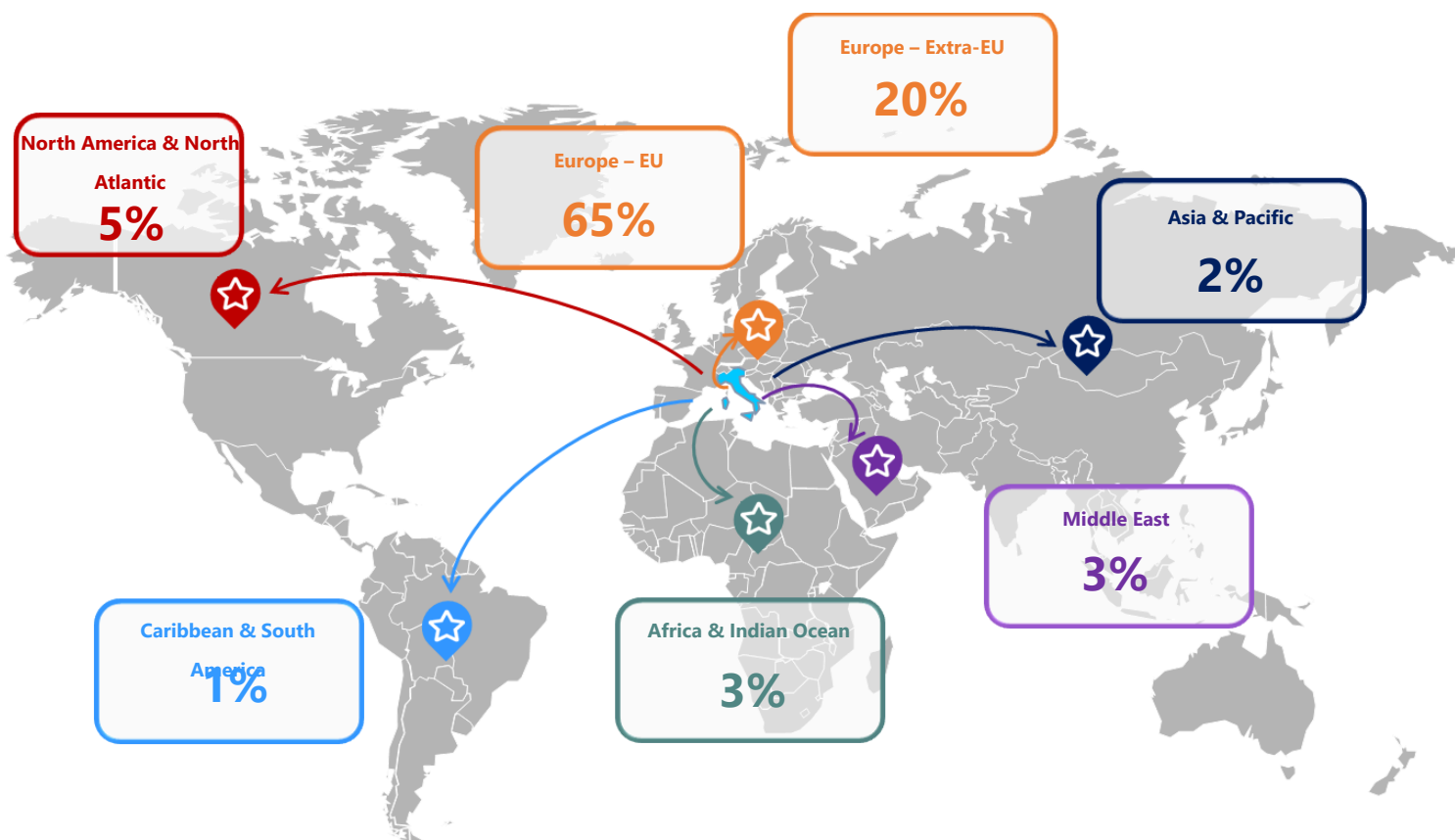
Airport	Share	Pax	Δ% vs Mag. 23
● Roma Fiumicino	13,9%	915.892	▲ 23%
● Catania Fontanarossa	10,7%	702.215	▲ 9%
● Palermo Punta Raisi	8,8%	580.359	▲ 10%
● Milano Linate	7,7%	508.557	▲ 17%
● Milano Malpensa	5,9%	390.426	▼ -14%



# Passengers - May 2024

## International Scope - Share by geographical area

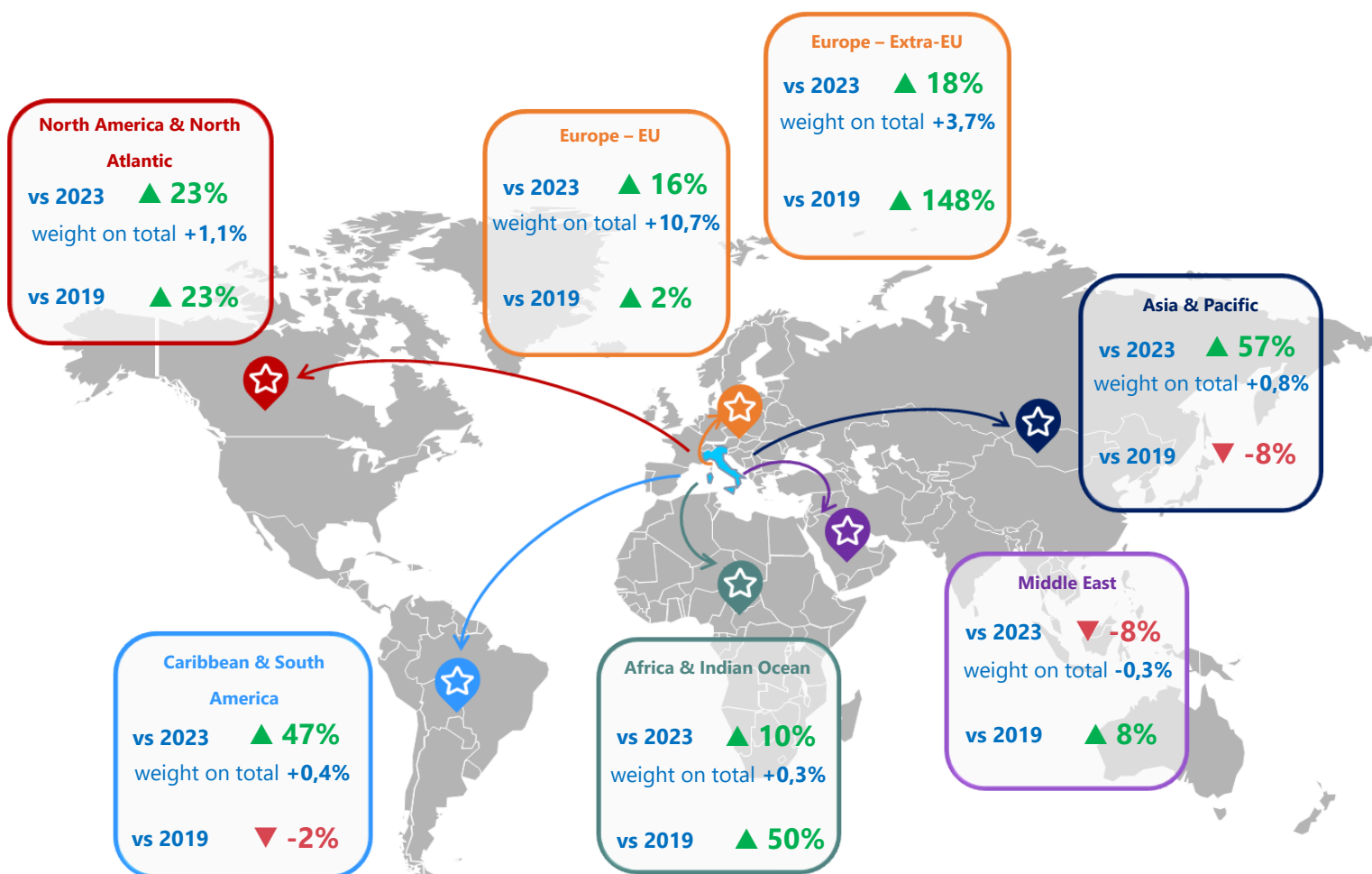
In May the **international passengers** traffic recorded **13.533.269 units**, corresponding to **67%** out of total. As compared to the same month of the previous year, there is an **increase** of **+16,6%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.573.277 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers - May 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+57,5%**, corresponding to an increase of total international traffic by +0,8%, meaning **+92.782** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+10,7%**, meaning **+1.241.823** passengers.

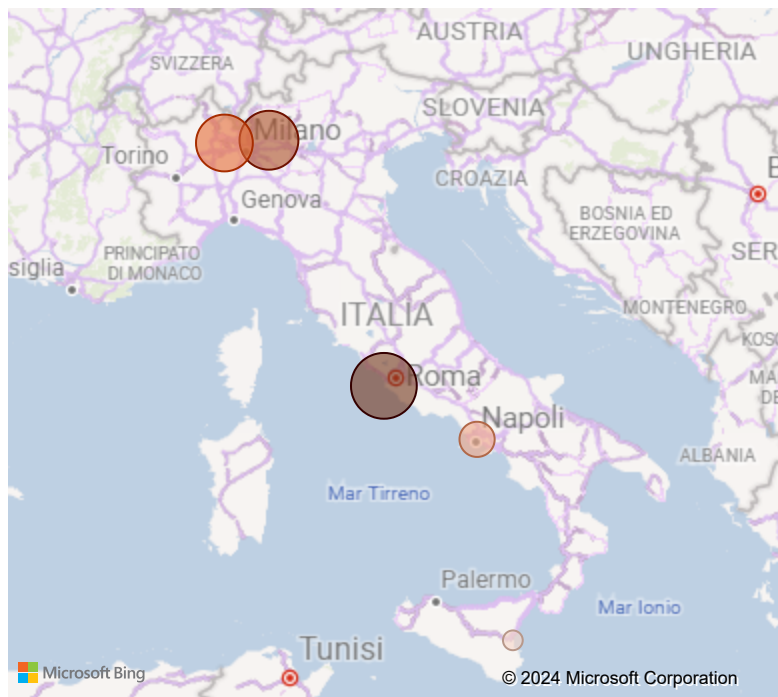


# Passengers - May 2024

## Low-cost Carriers



In May the **low-cost** passengers air traffic recorded 12.905.047 units, corresponding to **64%** out of the total and an increase of **+9,6%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 2 percentage points . **Top five airports** reached a traffic of **6.684.917 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +13,2% compared to May. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 14%, which matches to 1.777.523 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



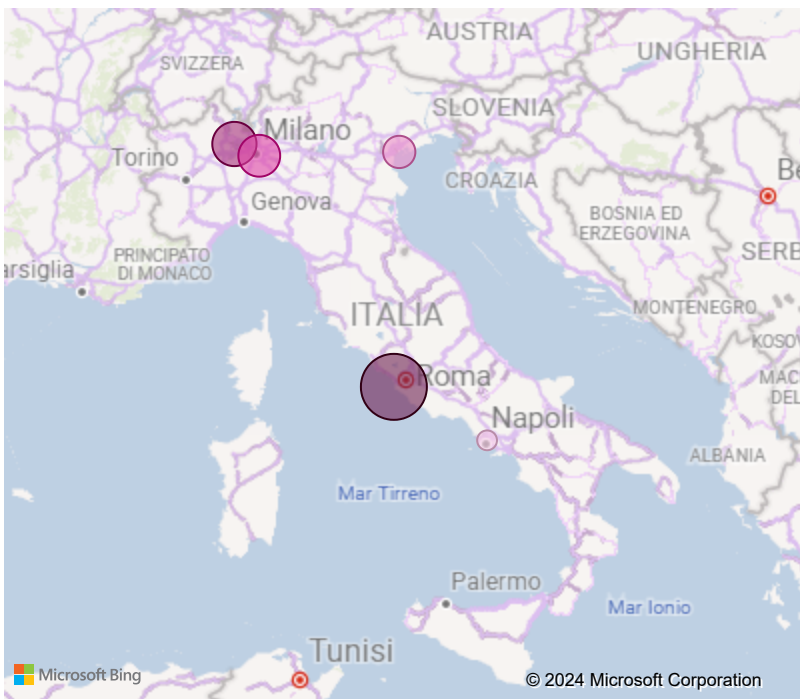
Airport	Share	Pax	Δ% vs Mag. 23
● Roma Fiumicino	13,8%	1.777.523	▲ 24%
● Bergamo Orio al Serio	11,9%	1.534.134	▲ 11%
● Milano Malpensa	11,4%	1.469.195	▲ 11%
● Napoli Capodichino	7,8%	1.001.096	▲ 4%
● Catania Fontanarossa	7,0%	902.969	▲ 11%

# Passengers - May 2024

## Legacy Carriers



In May the **legacy** passengers air traffic recorded 7.201.499 units, corresponding to **36%** out of the total and an increase of **+19,8%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 2 percentage points . **Top five airports** reached a traffic of **5.197.034 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +18,5% compared to May 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 2.638.359 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



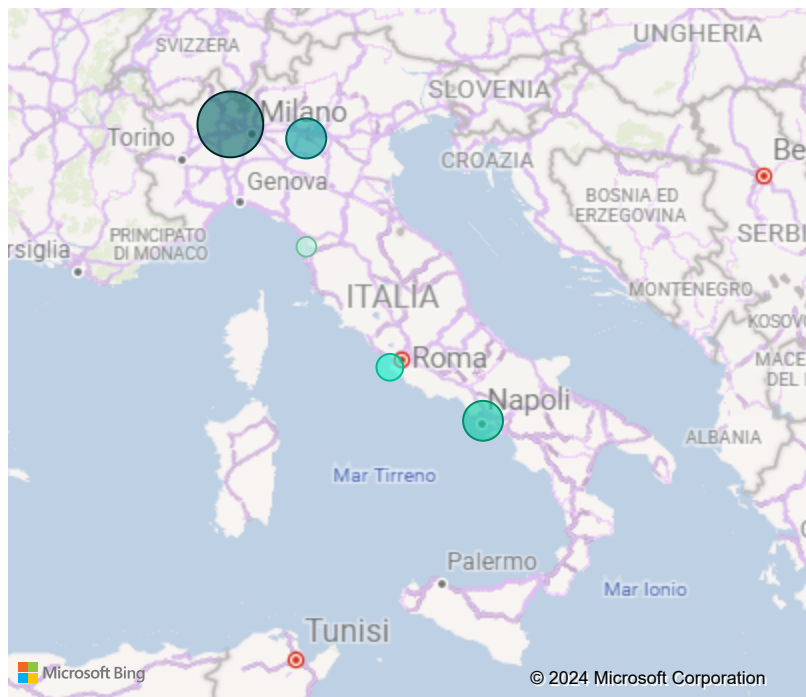
Airport	Share	Pax	Δ% vs Mag. 23
● Roma Fiumicino	36,6%	2.638.359	▲ 26%
● Milano Malpensa	13,3%	955.811	▲ 10%
● Milano Linate	11,5%	831.250	▲ 17%
● Venezia Tesser	6,5%	471.020	▲ 5%
● Napoli Capodichino	4,2%	300.594	▲ 16%

# Cargo - May 2024



## National Scope - Top-5 Airports

In May the **national cargo** air traffic recorded 7.135 tons, corresponding to **7%** out of total and a decrease of -12,0% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.586 tons**, accounting for the **64%** out of total domestic cargo traffic, with a decrease of **-17,7%** compared to May 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 29%, which matches to 2.096 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

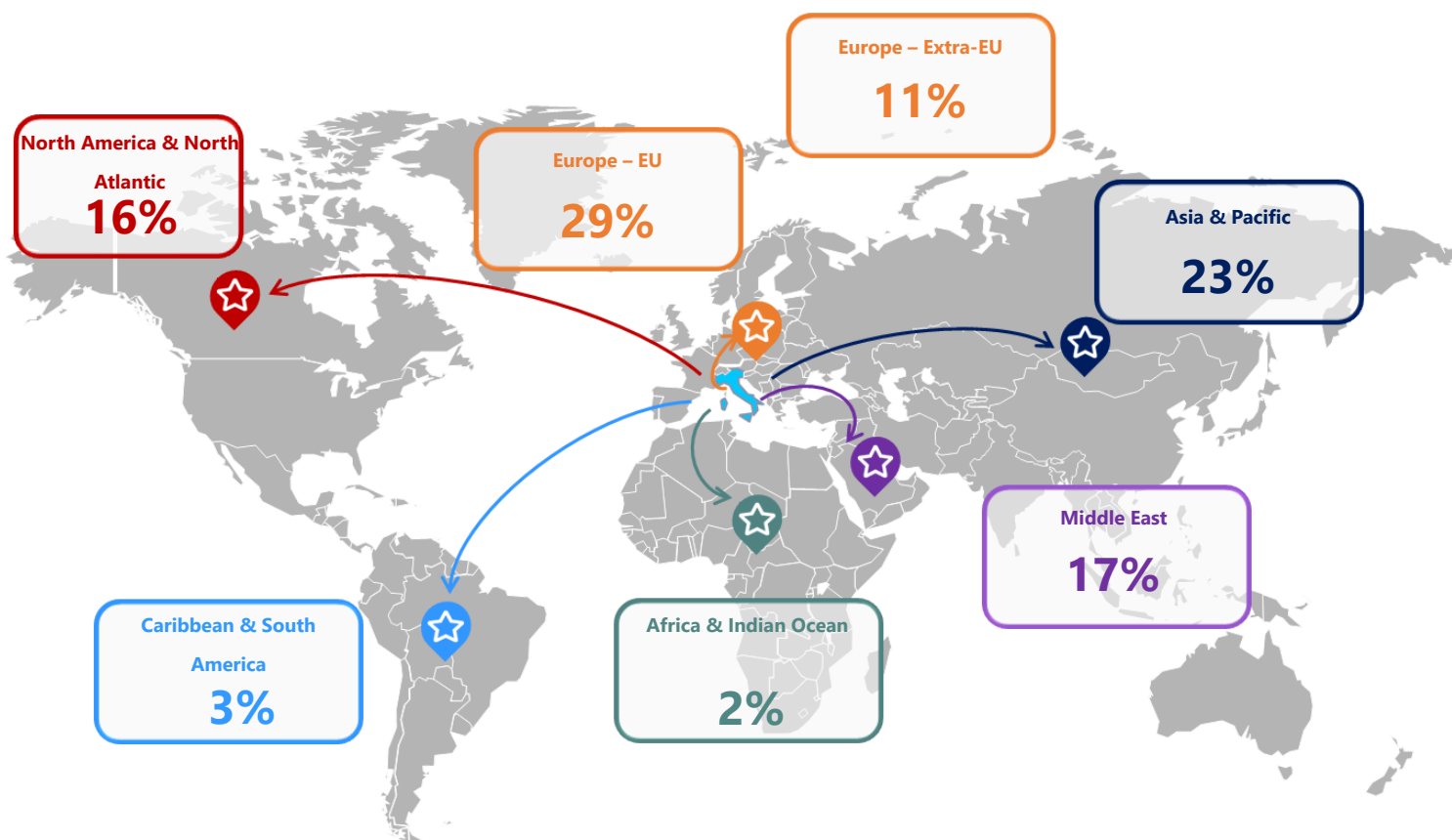


Airport	Share	Cargo	Δ% vs Mag. 23
● Milano Malpensa	29,4%	2.096	▼ -24%
● Brescia Montichiari	10,8%	773	▼ -12%
● Napoli Capodichino	10,8%	768	▼ -8%
● Roma Fiumicino	6,9%	493	▲ 13%
● Pisa S. Giusto	6,4%	456	▲ 24%

# Cargo - May 2024

## International Scope - Share by geographical area

In May the **international cargo** air traffic recorded **101.930 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+20,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.135 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.

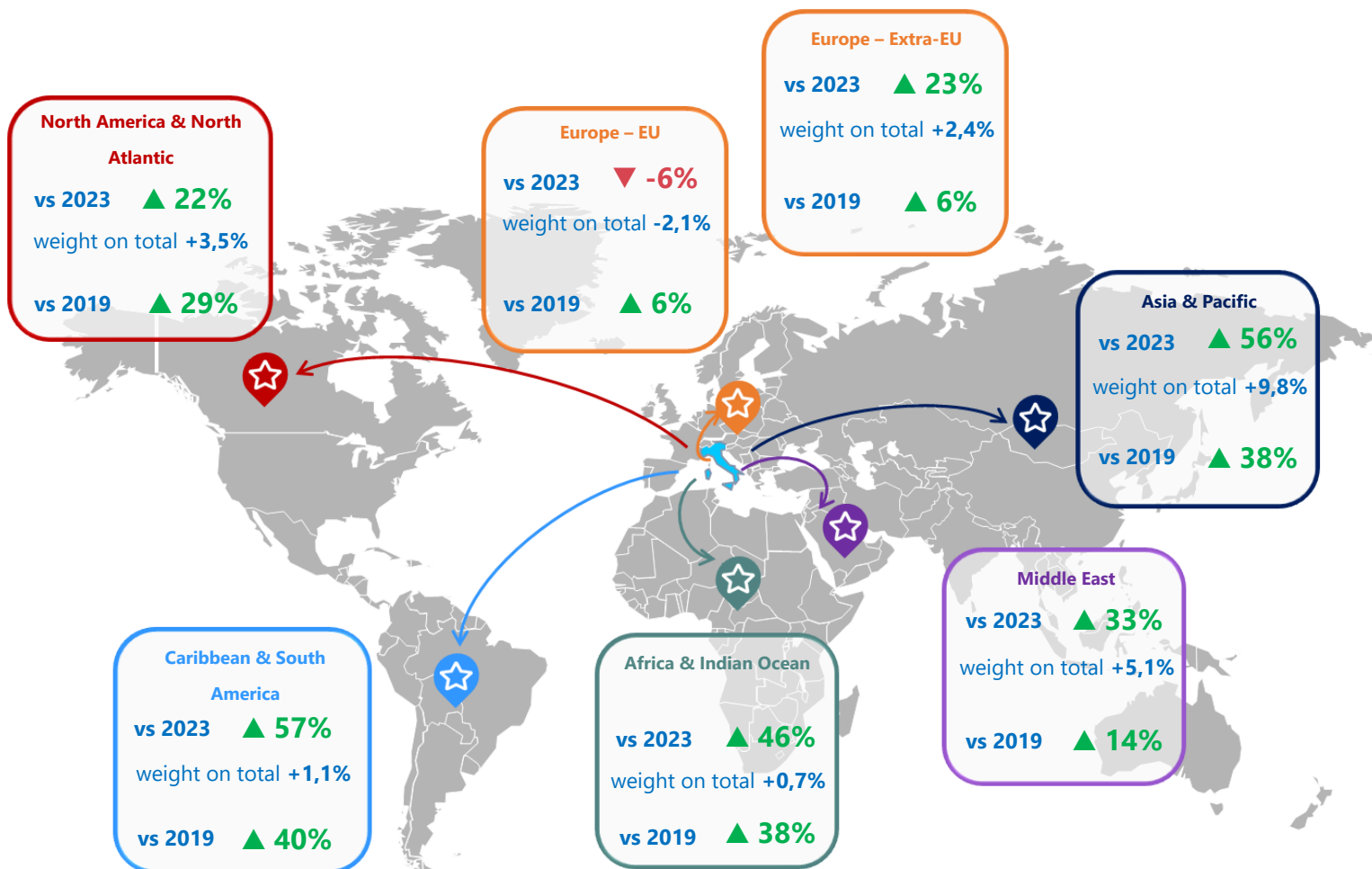


# Cargo - May 2024



## International Scope - Change in traffic by geographical area

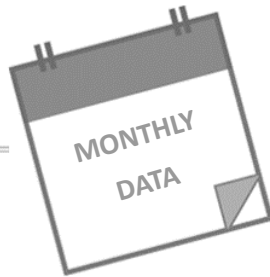
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+56,6%** area, corresponding to an increase of total international traffic by +1,1%, meaning **+942 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+9,8%**, meaning **+8.269 tons**.



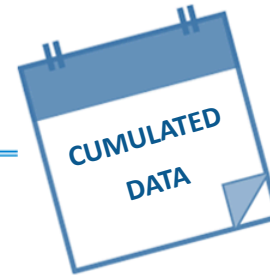


# Traffic Data Report

Cumulative traffic since the beginning of the year



May 2024



January - May  
2024



# Key data – January - May 2024

Passengers, cargo and flights

## PASSENGERS



**78.648.167**

**▲ 12%**  
vs 2023

**▲ 11%**  
vs 2019

## CARGO



**492.422**

**▲ 18%**  
vs 2023

**▲ 16%**  
vs 2019

## FLIGHTS



**637.896**

**▲ 9%**  
vs 2023

**▲ 3%**  
vs 2019

# Key data – January - May 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**26.311.440**

▲ **5%** vs 2023

**INT. UE**  
**33.342.210**

▲ **15%** vs 2023

**INT. EXTRA-UE**  
**18.994.517**

▲ **19%** vs 2023

## CARRIER TYPE



**LEGACY**  
**29.180.002**

▲ **23%** vs 2023

**LOW-COST**  
**49.468.165**

▲ **7%** vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**17.858.359**

Milano Malpensa  
**10.471.286**

Bergamo Orio al Serio  
**6.810.643**

### CARGO

Milano Malpensa  
**304.301**

Roma Fiumicino  
**103.394**

Venezia Tessera  
**20.436**

### FLIGHTS

Roma Fiumicino  
**119.044**

Milano Malpensa  
**81.596**

Milano Linate  
**47.617**

# Key data – January - May 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL  
**33%**

▼ -2 pt. perc.  
vs 2023

INT. UE  
**42%**

▲ 1 pt. perc.  
vs 2023

INT. EXTRA-UE  
**24%**

▲ 1 pt. perc.  
vs 2023

## CARRIER TYPE



LEGACY  
**37%**

▲ 3 pt. perc.  
vs 2023

LOW-COST  
**63%**

▼ -3 pt. perc.  
vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**23%** ▲ 3 pt. perc.

Milano Malpensa  
**13%** ≈ 0 pt. perc.

Bergamo Orio al Serio  
**9%** ≈ 0 pt. perc.

### CARGO

Milano Malpensa  
**62%** ▼ -3 pt. perc.

Roma Fiumicino  
**21%** ▲ 6 pt. perc.

Venezia Tessera  
**4%** ≈ 0 pt. perc.

### FLIGHTS

Roma Fiumicino  
**19%** ▲ 2 pt. perc.




Milano Malpensa  
**13%** ≈ 0 pt. perc.

Milano Linate  
**7%** ≈ 0 pt. perc.

# Key data – January - May 2024

## Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - May have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	70.705.254	70.067.970	78.648.167	▲ 12%	▲ 11%	
Cargo (tons)	424.759	416.037	492.422	▲ 18%	▲ 16%	
Flights (units)	620.301	584.689	637.896	▲ 9%	▲ 3%	

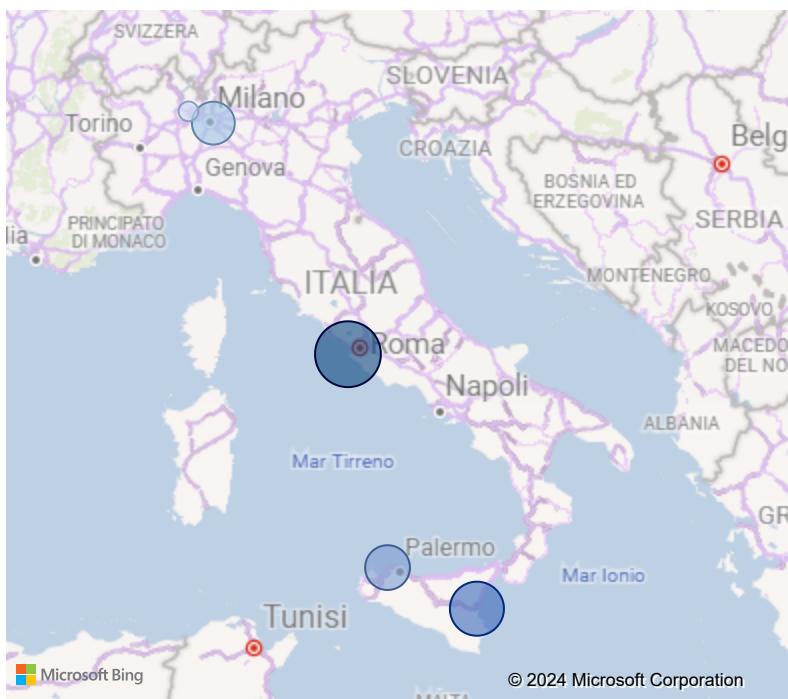
Traffic data related to **passengers** show as during the period **January - May** about **78,6 M** of persons have been moved, recording an **increase** of **+12,2%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+11,2%** compared to the period January - May 2019.

As far as **cargo** sector concerns, during the period **January - May** air traffic reached about **492,4 K tons** , recording an **increase** of **+18,4%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+15,9%** compared to January - May 2019.

# Passengers – January - May 2024

## National Scope - Top-5 Airports

During the period January - May, **domestic passengers** air traffic recorded 26.311.440 units, corresponding to **33%** out of the total and an increase of +4,7% compared to the same period of last year. **Top five airports** reached a traffic of **12.868.289 units**, accounting for the **49%** out of total domestic passengers traffic, with an increase of **+10,3%** compared to January - May 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, witch matches to 3.904.388 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

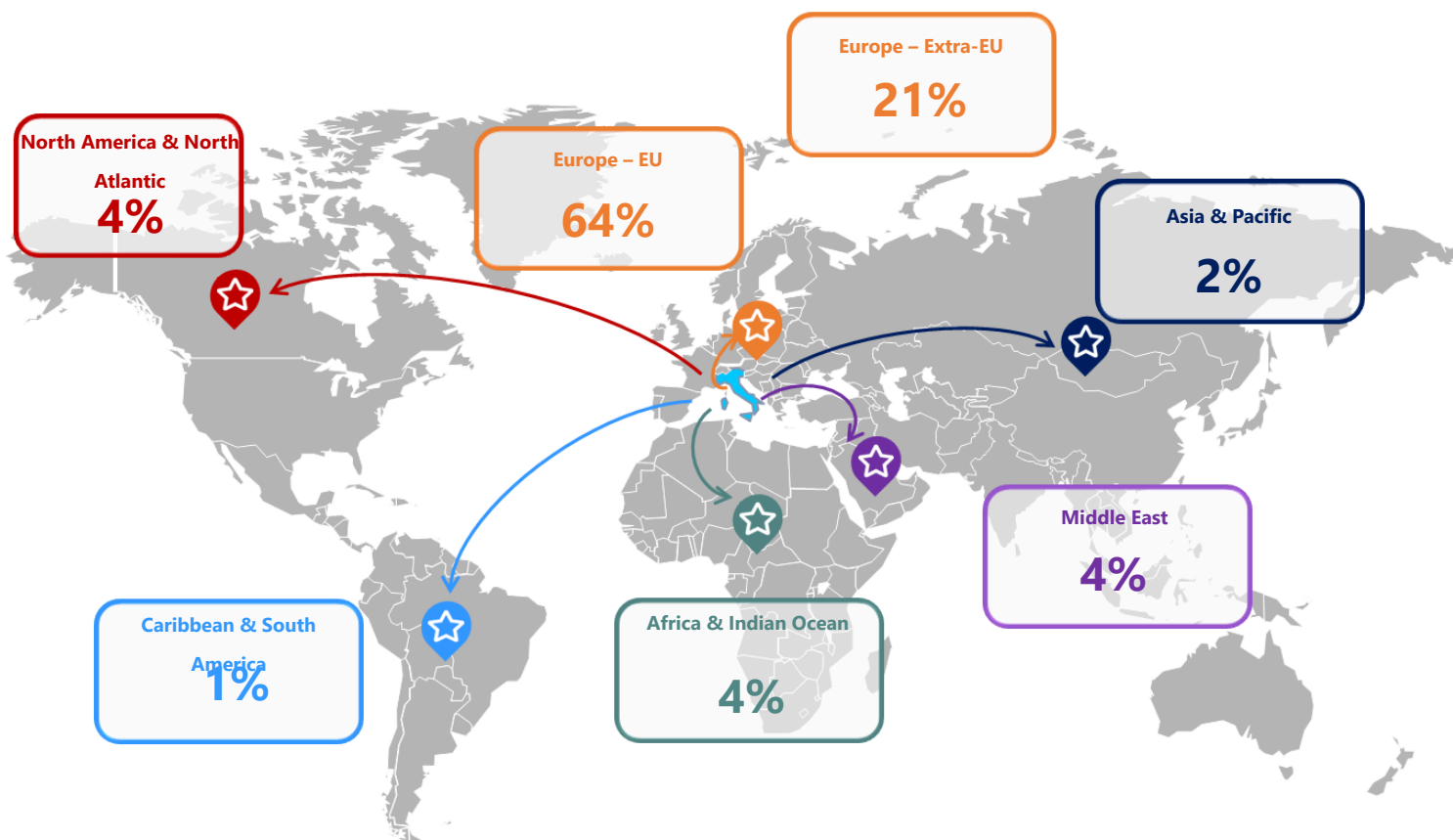


Airport	Share	Pax	Δ% vs Gen-Mag 23
● Roma Fiumicino	14,8%	3.904.388	▲ 27%
● Catania Fontanarossa	11,0%	2.881.423	▲ 6%
● Palermo Punta Raisi	8,7%	2.286.394	▲ 10%
● Milano Linate	8,3%	2.186.548	▲ 21%
● Milano Malpensa	6,1%	1.609.536	▼ -18%

# Passengers – January - May 2024

## International Scope - Share by geographical area

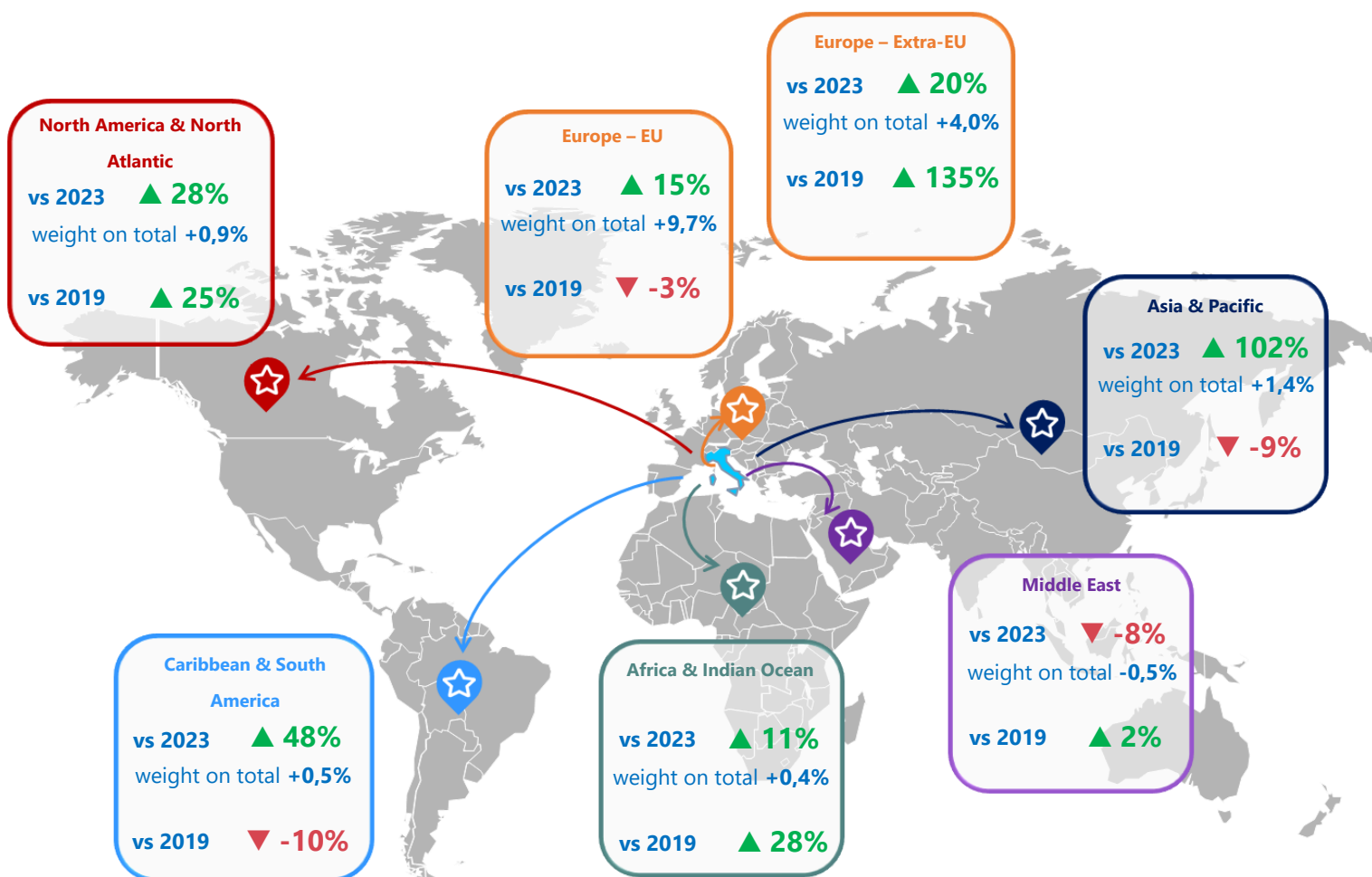
During the period January - January - May the **international passengers** traffic recorded **52.336.727 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase of +16,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (26.311.440 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



# Passengers – January - May 2024

## International Scope - Change in traffic by geographical area

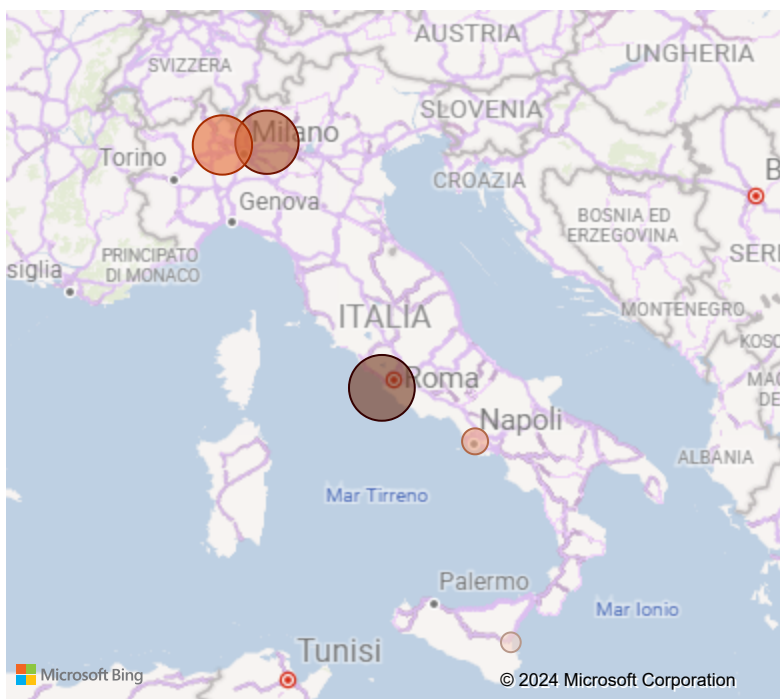
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+200,0%** area, corresponding to an increase of total international traffic by +0,0%, meaning **+12** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,7%**, meaning **+4.363.464** passengers.



# Passengers – January - May 2024

## Low-cost Carriers

During the period January - May the **low-cost** passengers air traffic recorded 49.468.165 units, corresponding to **63%** out of the total and an increase of **+6,6%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **26.915.593 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +11,3% compared to January - May 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 7.042.811 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



Airport	Share	Pax	Δ% vs Mag. 23
● Roma Fiumicino	14,2%	7.042.811	▲ 22%
● Bergamo Orio al Serio	13,5%	6.670.235	▲ 10%
● Milano Malpensa	12,4%	6.120.345	▲ 9%
● Napoli Capodichino	7,2%	3.573.324	▲ 1%
● Catania Fontanarossa	7,1%	3.508.878	▲ 9%

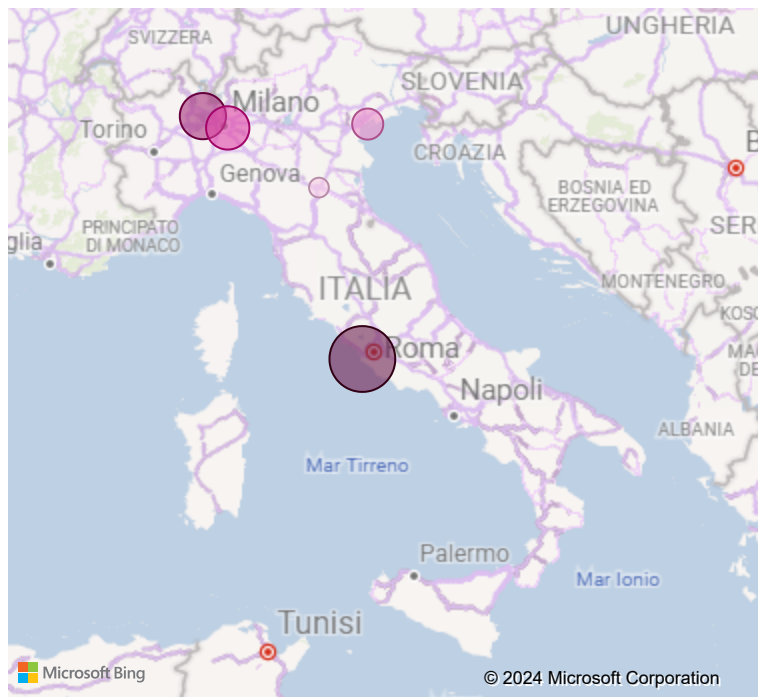


# Passengers – January - May 2024



## Legacy Carriers

During the period January - May the **legacy** passengers air traffic recorded 29.180.002 units, corresponding to **37%** out of the total and an increase of **+23,2%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points. **Top five airports** reached a traffic of **21.775.309 units**, accounting for the **75%** out of total legacy passengers traffic, with an increase of +23,2% compared to January - May 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 10.815.548 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



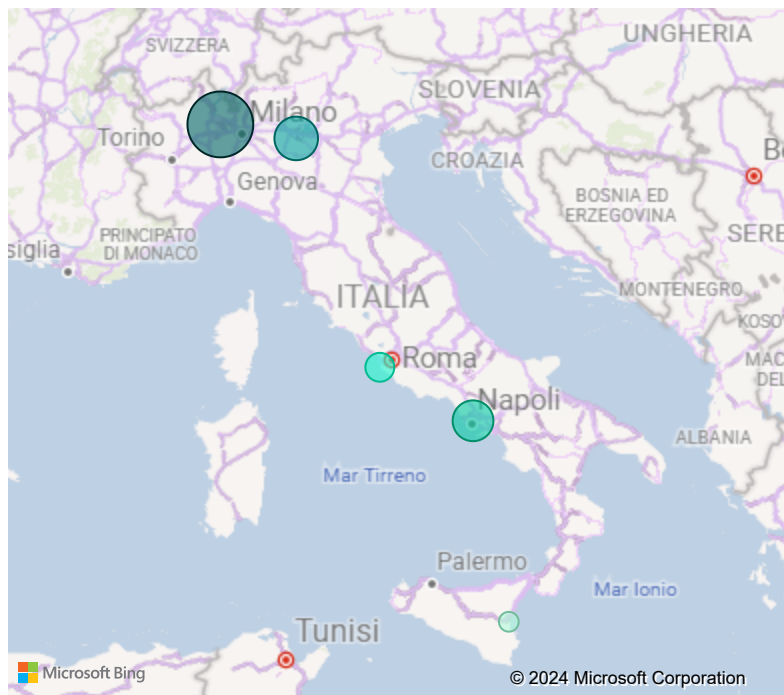
Airport	Share	Pax	Δ% vs Mag. 23
● Roma Fiumicino	37,1%	10.815.548	▲ 32%
● Milano Malpensa	14,9%	4.350.941	▲ 15%
● Milano Linate	12,7%	3.694.825	▲ 20%
● Venezia Tessera	6,0%	1.747.263	▲ 11%
● Bologna Borgo Panigale	4,0%	1.166.732	▲ 10%

# Cargo – January - May 2024

## National Scope - Top-5 Airports



During the period January - May, **domestic cargo** air traffic recorded 31.879 tons, corresponding to **6%** out of the total and a decrease of -18,1% compared to the same period of last year. **Top five airports** reached a traffic of **20.884 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-22,6%** compared to January - May 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 9.620 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

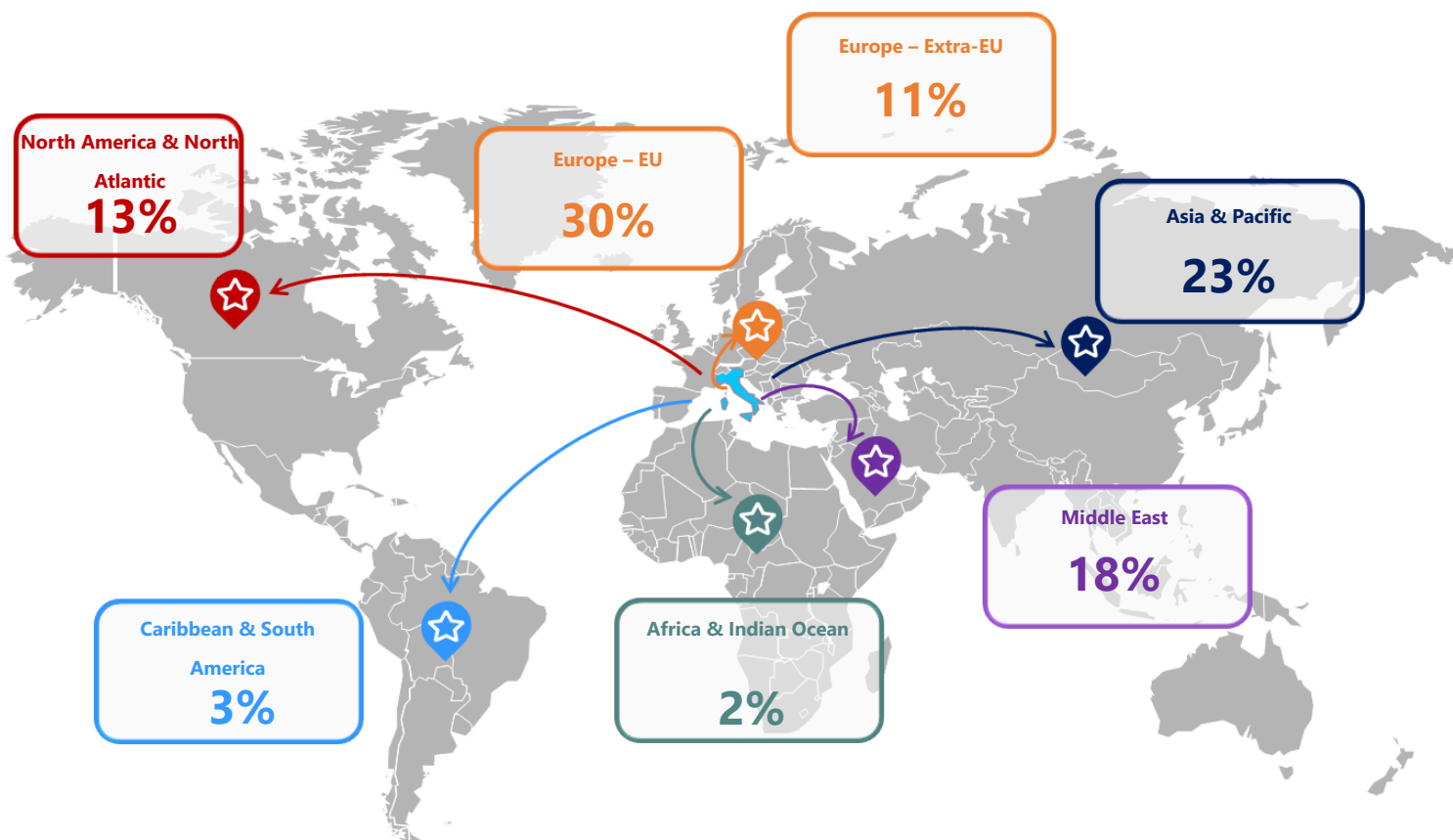


Airport	Share	Cargo	Δ% vs Gen-Mag 23
● Milano Malpensa	30,2%	9.620	▼ -25%
● Brescia Montichiari	12,2%	3.899	▼ -12%
● Napoli Capodichino	10,8%	3.438	▼ -15%
● Roma Fiumicino	6,6%	2.117	▼ -2%
● Catania Fontanarossa	5,7%	1.811	▼ -42%

# Cargo – January - May 2024

## International Scope - Share by geographical area

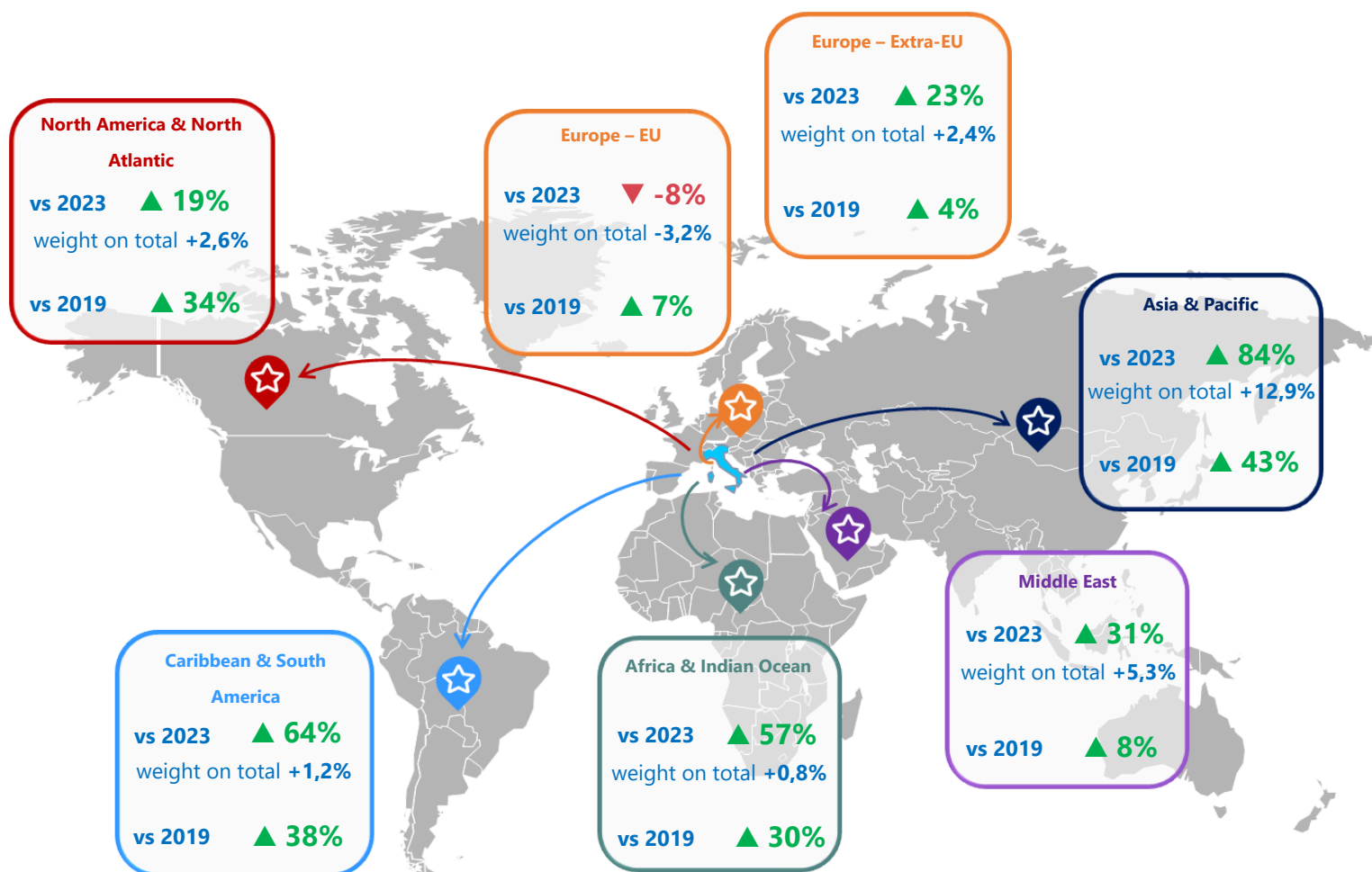
During the period January - May the **international cargo** air traffic recorded **460.543 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+22,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (31.879 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



# Cargo – January - May 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+84,3%** area, corresponding to an increase of total international traffic by +12,9%, meaning **+48.656 tons**. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+12,9%**.



# Geographical Area

## Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Puerto Rico
Sint Maarten

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Benin
Burkina Faso
Cabo Verde
Cameroon
Chad
Congo
Côte d'Ivoire
Egypt
Equatorial Guinea
Ethiopia
Ghana
Kenya
Libya
Madagascar
Morocco
Nigeria
Rwanda
Senegal
Seychelles
Sierra Leone
South Africa
Togo
Tunisia
Uganda

Asia & Pacific
Australia
Bangladesh
Brunei Darussalam
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Tajikistan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

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