

MONTHLY REPORT

TRAFFIC DATA

October 2023

**Edited by the Fare Supervision and Air Transport Statistics
Department**



Summary



Monthly Data

- Key Data 3 - 7
- Passengers 8 - 12
- Cargo 13 - 15

Cumulated Data

- Key Data 16 - 20
- Passengers 21 - 25
- Cargo 26 - 28

Other Information 29 - 30



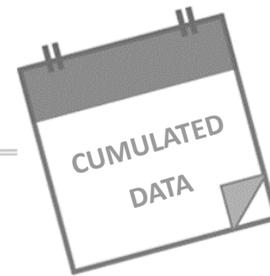


Traffic Data Report

Monthly Flows



**October
2023**



**January - October
2023**



Key data - October 2023

Passengers, cargo and flights

PASSENGERS



18.436.098

▲ 15%
vs 2022

▲ 9%
vs 2019

CARGO



99.173

▲ 5%
vs 2022

≈ 0%
vs 2019

FLIGHTS



148.637

▲ 10%
vs 2022

▲ 6%
vs 2019

Key data - October 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
6.176.115
 ▲ 5% vs 2022

INT. UE
7.882.104
 ▲ 18% vs 2022

INT. EXTRA-UE
4.377.879
 ▲ 24% vs 2022

CARRIER TYPE



LEGACY
8.433.141
 ▲ 46% vs 2022

LOW-COST
10.002.957
 ▼ -3% vs 2022

TOP 3 AIRPORTS



PASSENGERS
 Roma Fiumicino
3.894.447
 Milano Malpensa
2.390.717
 Bergamo Orio al Serio
1.413.112

CARGO
 Milano Malpensa
60.038
 Roma Fiumicino
21.190
 Venezia Tessera
4.116

FLIGHTS
 Roma Fiumicino
25.404
 Milano Malpensa
18.395
 Milano Linate
9.965

Key data - October 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -3 pt. perc.
vs 2022

INT. UE

43%

▲ 1 pt. perc.
vs 2022

INT. EXTRA-UE

24%

▲ 2 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

46%

▲ 10 pt. perc.
vs 2022

LOW-COST

54%

▼ -10 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
21% ▲ 2 pt. perc.

Milano Malpensa
13% ≈ 0 pt. perc.

Bergamo Orio al Serio
8% ≈ 0 pt. perc.

CARGO

Milano Malpensa
61% ▼ -3 pt. perc.

Roma Fiumicino
21% ▲ 5 pt. perc.

Venezia Tessera
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
17% ▲ 2 pt. perc.

Milano Malpensa
12% ≈ 0 pt. perc.

Milano Linate
7% ≈ 0 pt. perc.

Key data - October 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to October 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	16.923.217	16.097.844	18.436.098	▲ 15%	▲ 9%	
Cargo (tons)	98.971	94.014	99.173	▲ 5%	≈ 0%	
Flights (units)	140.553	135.566	148.637	▲ 10%	▲ 6%	

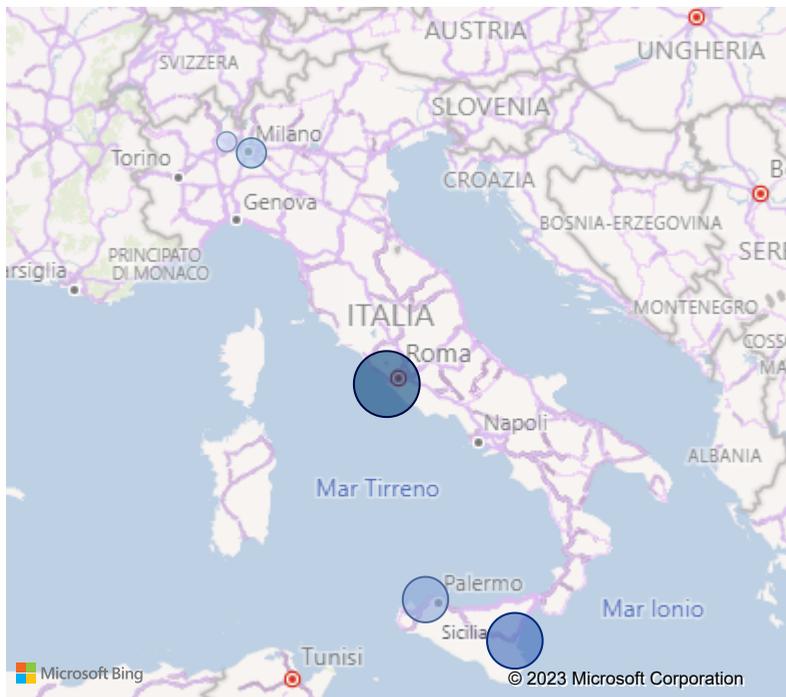
Traffic data related to **passengers** show as during **October 2023** about **18,4 M** of persons have been moved, recording an **increase** of **+14,5%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+8,9%** compared to October 2019.

As far as **cargo** sector concerns, during **October 2023** air traffic reached about **99,2 K tons** , recording an **increase** del **+5,5%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+0,2%** compared to October 2019.

Passengers - October 2023

National Scope - Top-5 Airports

In October the **national passengers** air traffic recorded 6.176.115 units, corresponding to **34%** out of the total and an increase of +4,8% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.860.646 units**, accounting for the **46%** out of total domestic passengers traffic, with an increase of **+5,8%** compared to October. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 809.666 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

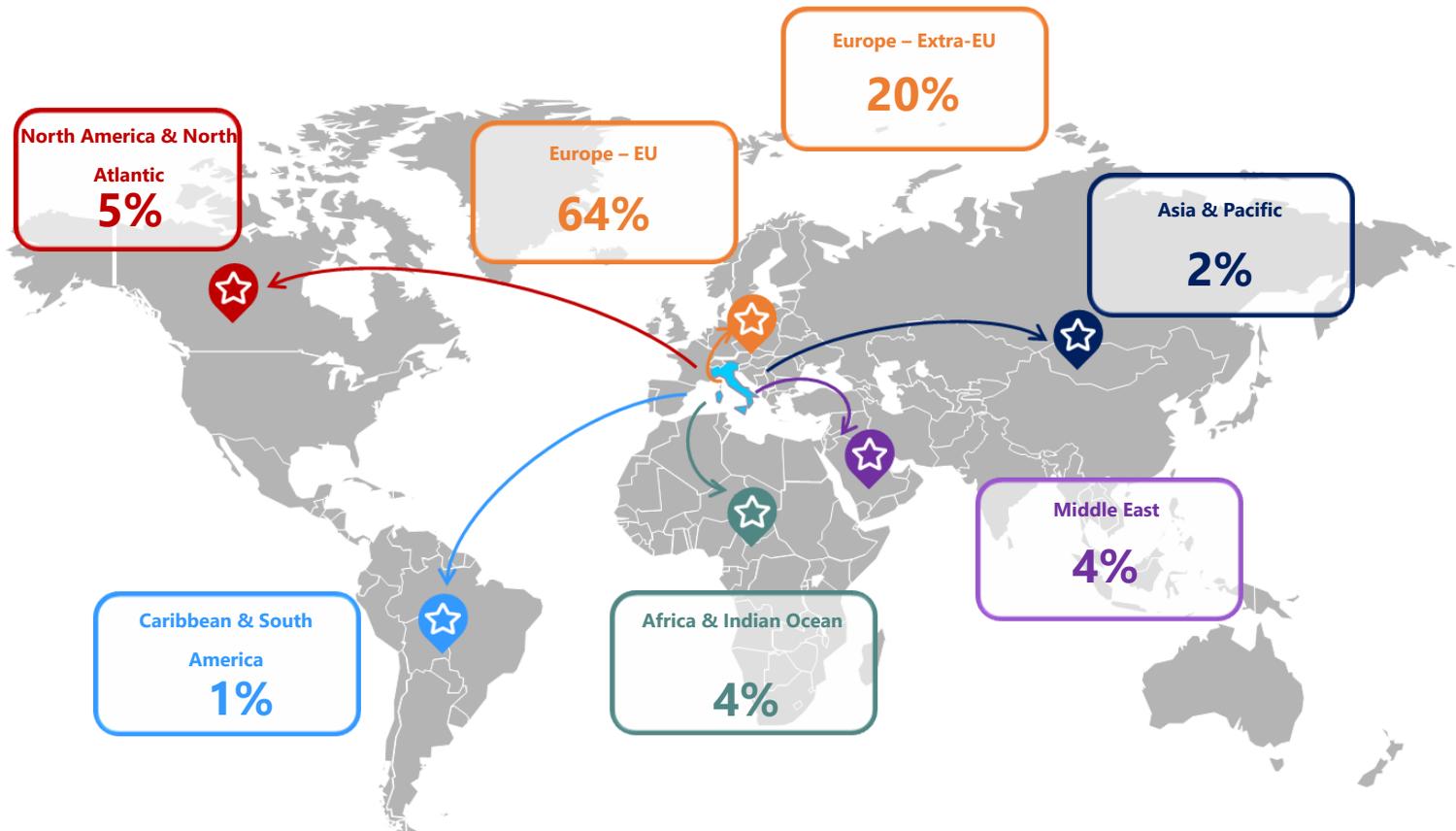


Airport	Share	Pax	Δ% vs Ott. 22
● Roma Fiumicino	13,1%	809.666	▲ 20%
● Catania Fontanarossa	10,6%	655.204	▲ 4%
● Palermo Punta Raisi	8,7%	540.102	▲ 9%
● Milano Linate	7,1%	436.766	▲ 24%
● Milano Malpensa	6,8%	418.908	▼ -21%

Passengers - October 2023

International Scope - Share by geographical area

In October the **international passengers** traffic recorded **12.259.983 units**, corresponding to **66%** out of total. As compared to the same month of the previous year, there is an **increase** of **+20,2%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.176.115 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.

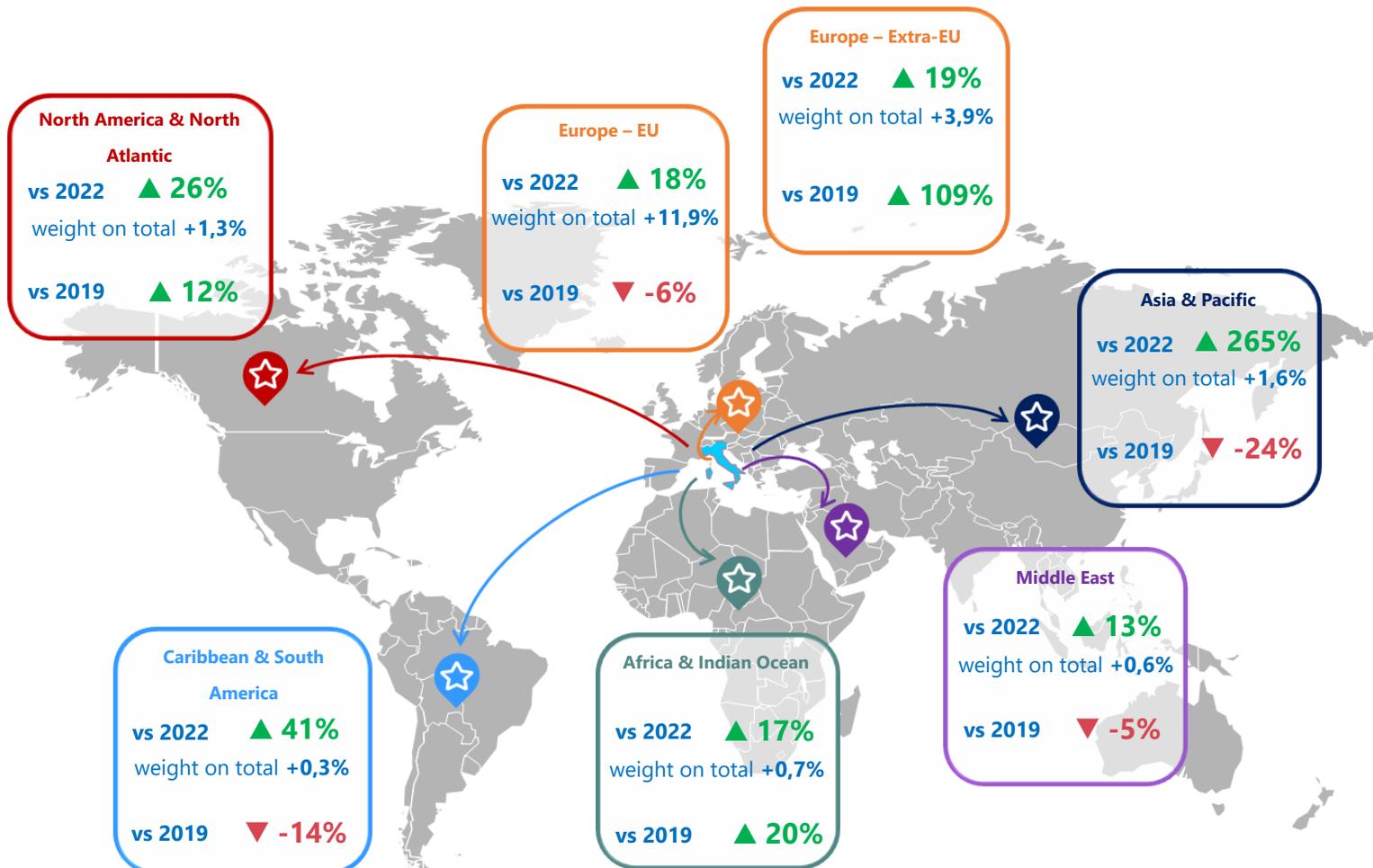


Passengers - October 2023

International Scope - Change in traffic by geographical area



Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+265,3%**, corresponding to an increase of total international traffic by +1,6%, meaning **+164.038** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+11,9%**, meaning **+1.218.948** passengers.

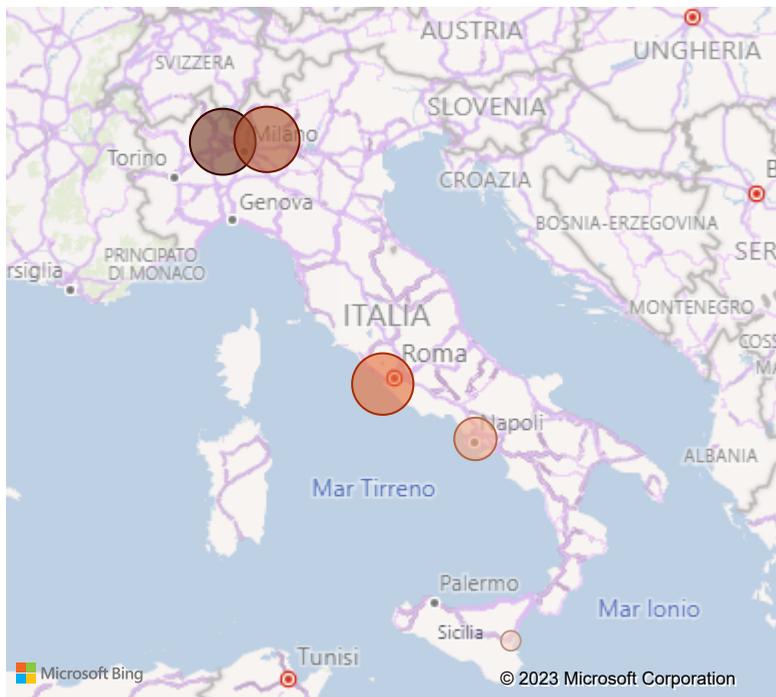


Passengers - October 2023

Low-cost Carriers



In October the **low-cost** passengers air traffic recorded 10.002.957 units, corresponding to **54%** out of the total and a decrease of **-2,9%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 10 percentage points . **Top five airports** reached a traffic of **5.267.750 units**, accounting for the **53%** out of total low-cost passengers traffic, with a decrease of **-2,3%** compared to October. **Milano Malpensa** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.275.469 passengers. Connections Roma Fiumicino - Paris Orly represent the main route.



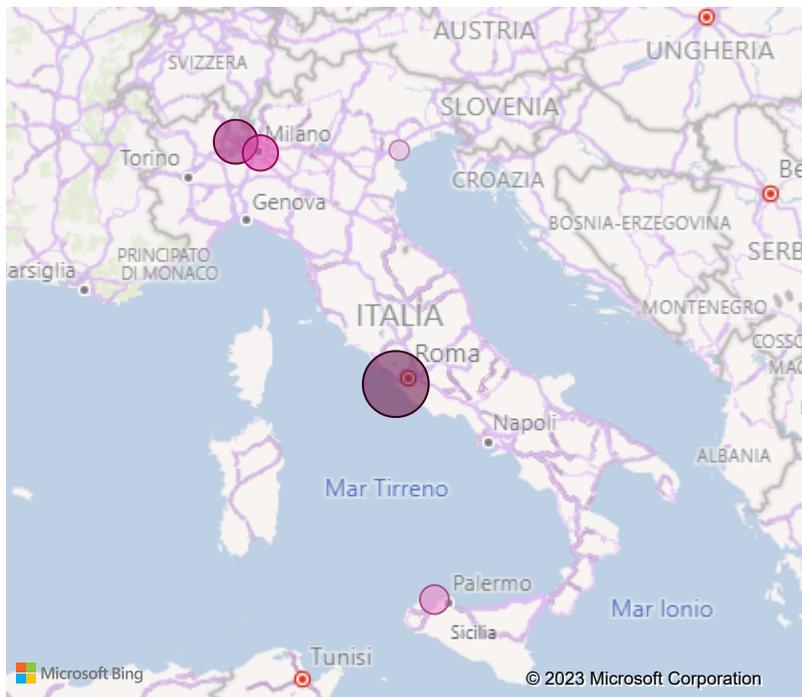
Airport	Share	Pax	Δ% vs Ott. 22
● Milano Malpensa	12,8%	1.275.469	▼ -3%
● Bergamo Orio al Serio	12,6%	1.261.609	▲ 7%
● Roma Fiumicino	11,7%	1.171.269	▼ -7%
● Napoli Capodichino	8,5%	847.785	▲ 2%
● Catania Fontanarossa	7,1%	711.618	▼ -11%

Passengers - October 2023

Legacy Carriers



In October the **legacy** passengers air traffic recorded 8.433.141 units, corresponding to **46%** out of the total and an increase of **+46,1%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 10 percentage points . **Top five airports** reached a traffic of **5.715.339 units**, accounting for the **68%** out of total legacy passengers traffic, with an increase of +41,1% compared to October 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 32%, which matches to 2.723.178 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



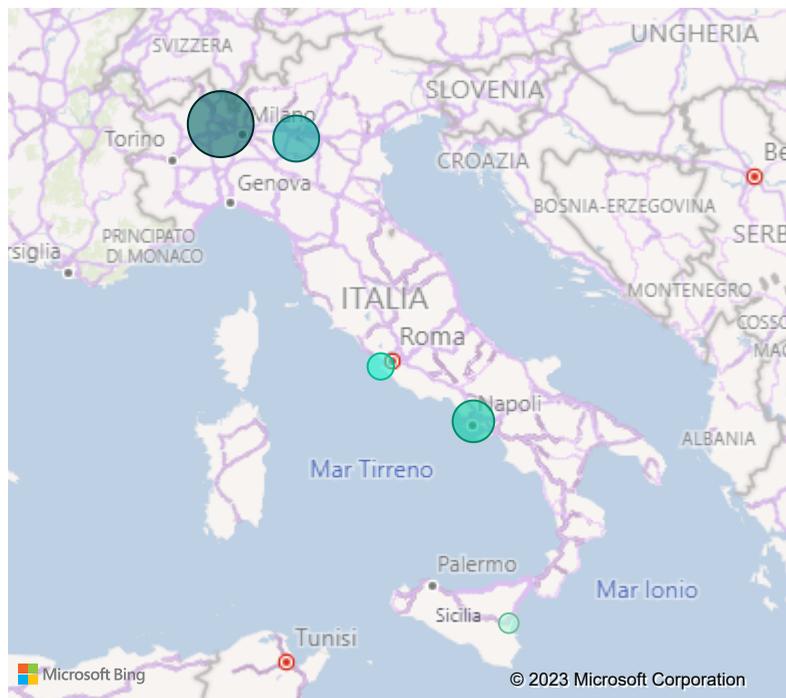
Airport	Share	Pax	Δ% vs Ott. 22
● Roma Fiumicino	32,3%	2.723.178	▲ 50%
● Milano Malpensa	13,2%	1.115.248	▲ 45%
● Milano Linate	9,1%	766.459	▲ 33%
● Palermo Punta Raisi	7,1%	598.233	▲ 22%
● Venezia Tesserà	6,1%	512.221	▲ 30%

Cargo - October 2023

National Scope - Top-5 Airports



In October the **national cargo** air traffic recorded 7.090 tons, corresponding to **7%** out of total and a decrease of **-17,7%** compared to the same period of the previous year. **Top five airports** reached a traffic of **4.733 tons**, accounting for the **67%** out of total domestic cargo traffic, with a decrease of **-20,6%** compared to October 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 2.129 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.



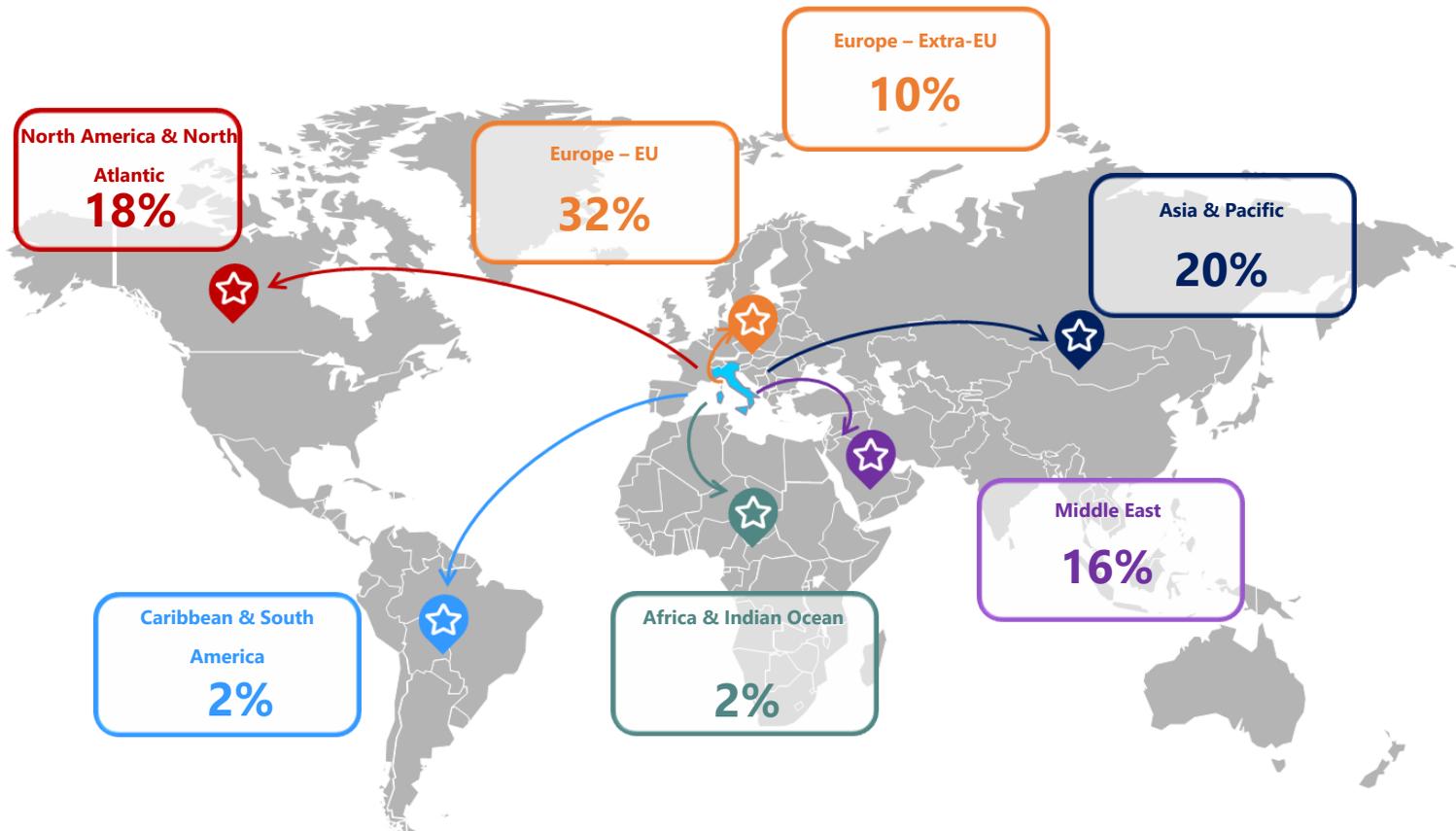
Airport	Share	Cargo	Δ% vs Ott. 22
● Milano Malpensa	30,0%	2.129	▼ -24%
● Brescia Montichiari	13,5%	961	≈ 0%
● Napoli Capodichino	11,2%	794	▼ -14%
● Roma Fiumicino	6,2%	442	▼ -23%
● Catania Fontanarossa	5,7%	407	▼ -39%

Cargo - October 2023

International Scope - Share by geographical area



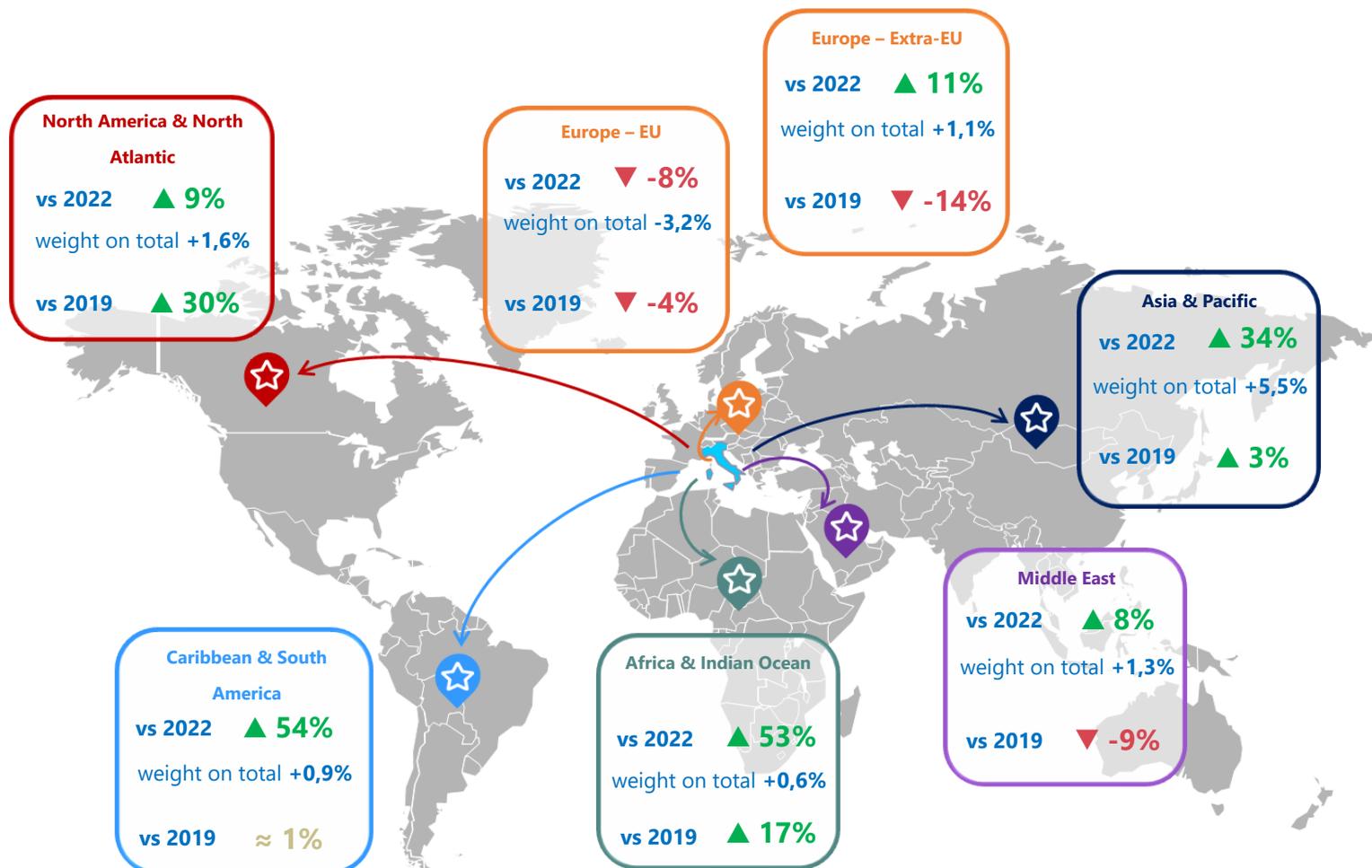
In October the **international cargo** air traffic recorded **92.082 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+7,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.090 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo - October 2023

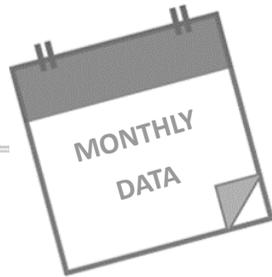
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +54,0%** area, corresponding to an increase of total international traffic by +0,9%, meaning **+764 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+5,5%**, meaning **+4.674 tons**.



Traffic Data Report

Cumulative traffic since the beginning of the year



October 2023



**January - October
2023**

Key data – January - October 2023

Passengers, cargo and flights

PASSENGERS



170.313.119

▲ 21%
vs 2022

▲ 3%
vs 2019

CARGO



873.782

▼ -3%
vs 2022

≈ 0%
vs 2019

FLIGHTS



1.391.094

▲ 9%
vs 2022

▼ -2%
vs 2019

Key data – January - October 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
59.049.252

▲ 7% vs 2022

INT. UE
71.549.781

▲ 24% vs 2022

INT. EXTRA-UE
39.714.086

▲ 43% vs 2022

CARRIER TYPE



LEGACY
73.443.858

▲ 56% vs 2022

LOW-COST
96.869.261

▲ 3% vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
34.064.396

Milano Malpensa
22.147.320

Bergamo Orio al Serio
13.546.596

CARGO

Milano Malpensa
552.696

Roma Fiumicino
154.506

Venezia Tessera
36.698

FLIGHTS

Roma Fiumicino
222.330

Milano Malpensa
171.043

Milano Linate
92.656

Key data – January - October 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

35%

▼ -5 pt. perc.
vs 2022

INT. UE

42%

≈ 1 pt. perc.
vs 2022

INT. EXTRA-UE

23%

▲ 4 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

43%

▲ 10 pt. perc.
vs 2022

LOW-COST

57%

▼ -10 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

20% ▲ 3 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

63% ▼ -4 pt. perc.

Roma Fiumicino

18% ▲ 5 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

16% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.

Milano Linate

7% ≈ 0 pt. perc.

Key data – January - October 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - October have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	166.155.880	141.089.603	170.313.119	▲ 21%	▲ 3%	
Cargo (tons)	874.974	897.070	873.782	▼ -3%	≈ 0%	
Flights (units)	1.424.629	1.280.970	1.391.094	▲ 9%	▼ -2%	

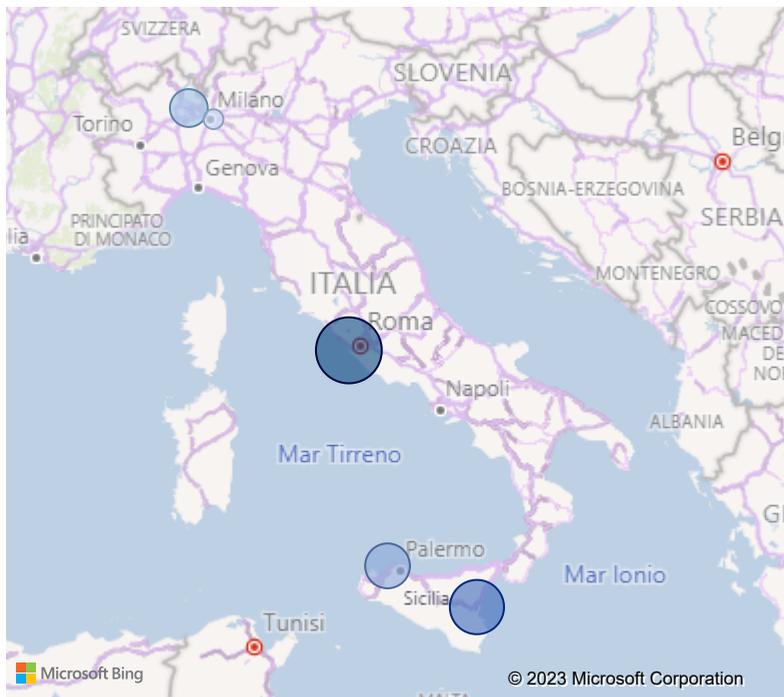
Traffic data related to **passengers** show as during the period **January - October** about **170,3 M** of persons have been moved, recording an **increase** of **+20,7%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+2,5%** compared to the period January - October 2019.

As far as **cargo** sector concerns, during the period **January - October** air traffic reached about **873,8 K tons**, recording a **decrease** of **-2,6%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-0,1%** compared to January - October 2019.

Passengers – January - October 2023

National Scope - Top-5 Airports

During the period January - October, **domestic passengers** air traffic recorded 59.049.252 units, corresponding to **35%** out of the total and an increase of +6,7% compared to the same period of last year. **Top five airports** reached a traffic of **26.384.932 units**, accounting for the **45%** out of total domestic passengers traffic, with an increase of **+7,7%** compared to January - October 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, with matches to 7.234.187 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

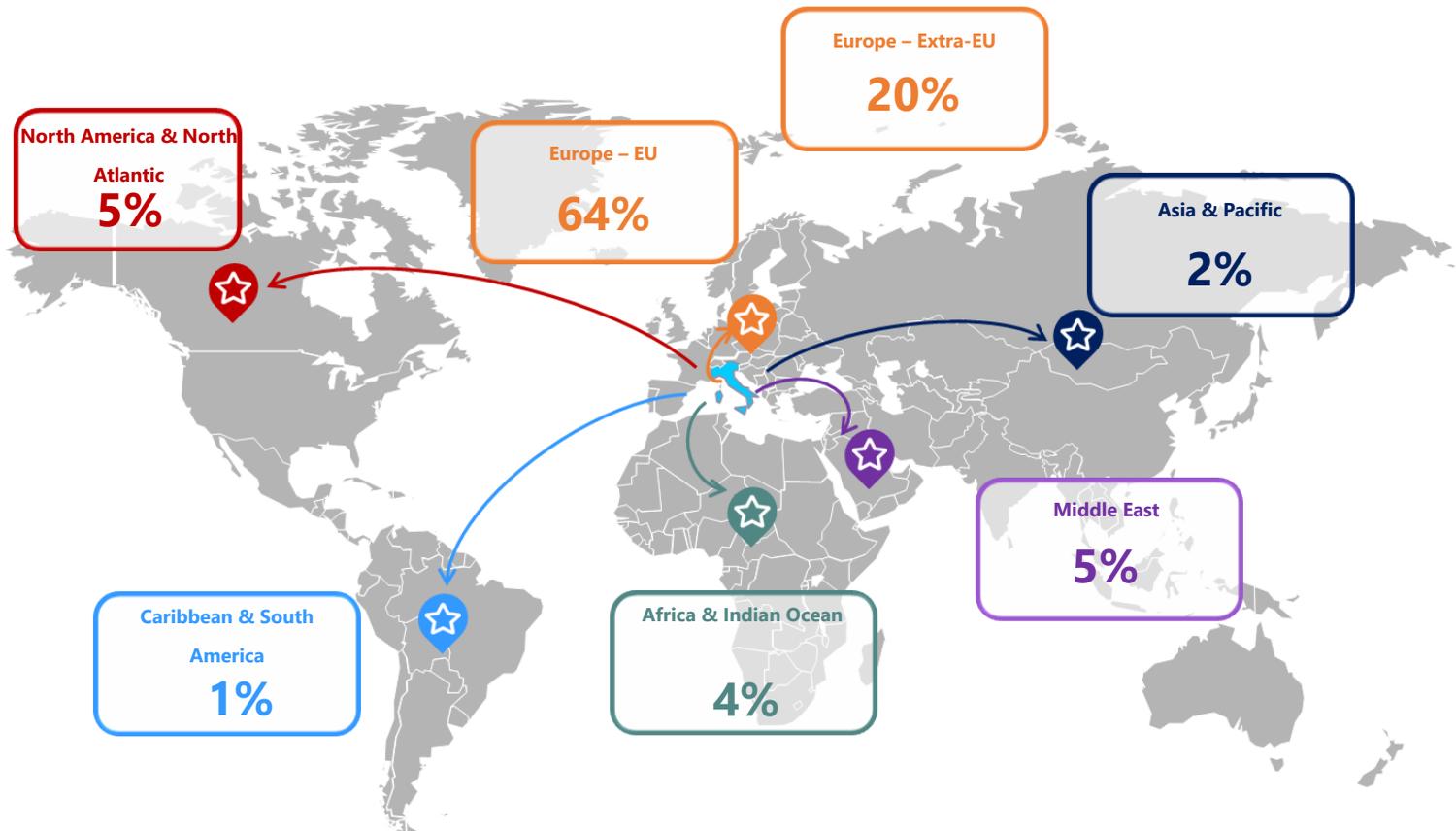


Airport	Share	Pax	Δ% vs Gen-Ott 22
● Roma Fiumicino	12,3%	7.234.187	▲ 23%
● Catania Fontanarossa	9,8%	5.788.975	▲ 1%
● Palermo Punta Raisi	8,3%	4.928.518	▲ 10%
● Milano Malpensa	7,6%	4.466.268	▼ -11%
● Milano Linate	6,7%	3.966.984	▲ 25%

Passengers – January - October 2023

International Scope - Share by geographical area

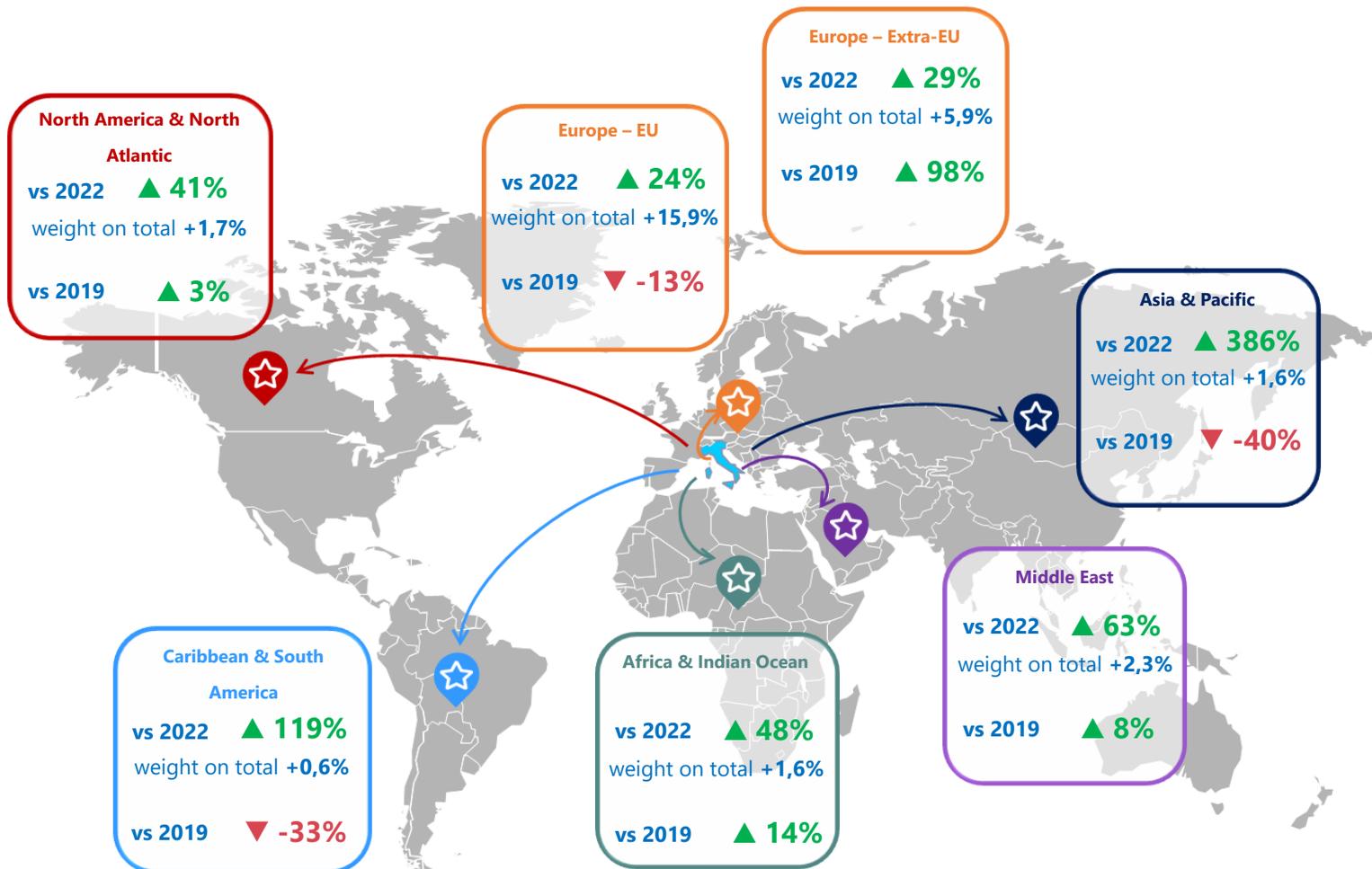
During the period January - January - October the **international passengers** traffic recorded **111.263.867 units**, corresponding to **65%** out of total. As compared to the same period of the previous year, there is an **increase** of **+29,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (59.049.252 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – January - October 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+385,9%** area, corresponding to an increase of total international traffic by +1,6%, meaning **+1.369.816** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+15,9%** , meaning **+13.642.372** passengers.

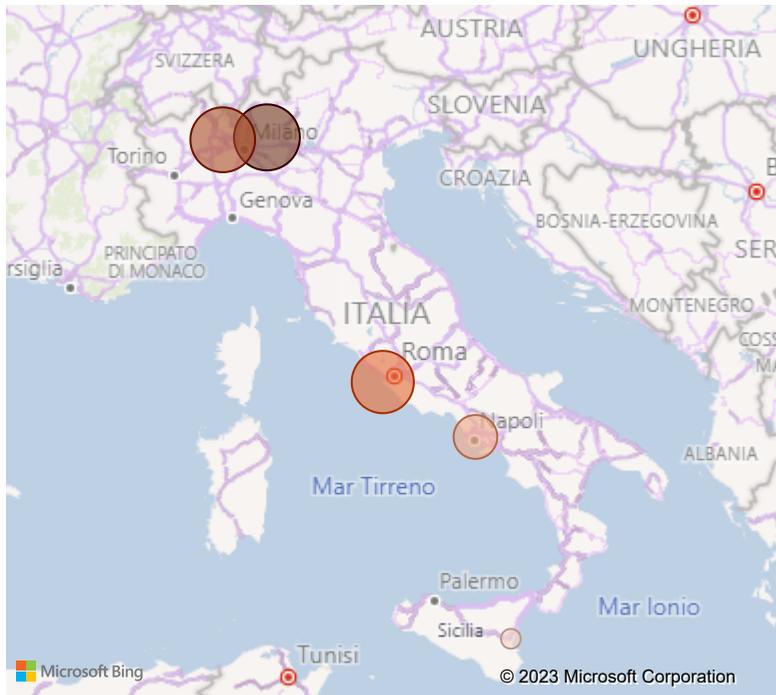


Passengers – January - October 2023

Low-cost Carriers



During the period January - October the **low-cost** passengers air traffic recorded 96.869.261 units, corresponding to **57%** out of the total and an increase of **+3,0%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 10 percentage points . **Top five airports** reached a traffic of **50.303.797 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +5,9% compared to January - October 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 12.357.721 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



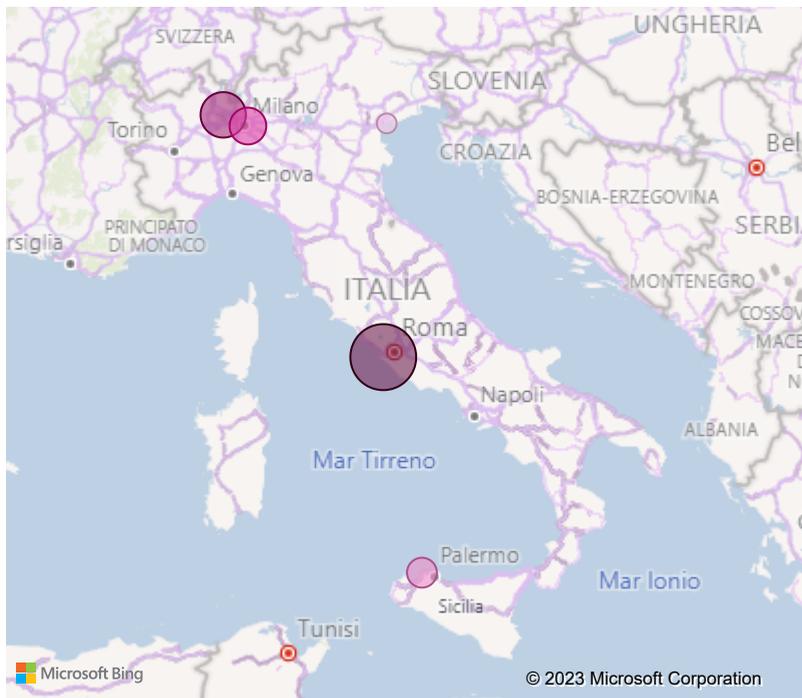
Airport	Share	Pax	Δ% vs Ott. 22
● Bergamo Orio al Serio	12,8%	12.357.721	▲ 17%
● Milano Malpensa	12,5%	12.071.376	▲ 5%
● Roma Fiumicino	11,8%	11.450.130	▲ 7%
● Napoli Capodichino	8,3%	8.017.995	▲ 5%
● Catania Fontanarossa	6,6%	6.406.575	▼ -9%

Passengers – January - October 2023

Legacy Carriers



During the period January - October the **legacy** passengers air traffic recorded 73.443.858 units, corresponding to **43%** out of the total and an increase of **+56,3%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 10 percentage points . **Top five airports** reached a traffic of **49.420.223 units**, accounting for the **67%** out of total legacy passengers traffic, with an increase of +55,6% compared to January - October 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 31%, which matches to 22.614.266 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



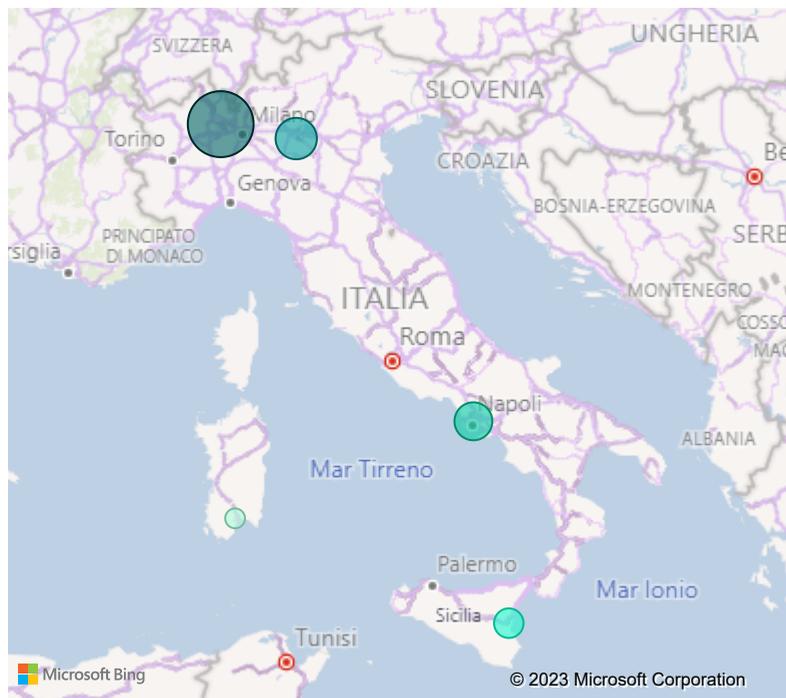
Airport	Share	Pax	Δ% vs Ott. 22
● Roma Fiumicino	30,8%	22.614.266	▲ 65%
● Milano Malpensa	13,7%	10.075.944	▲ 55%
● Milano Linate	9,4%	6.928.310	▲ 45%
● Palermo Punta Raisi	7,3%	5.333.034	▲ 51%
● Venezia Tesserà	6,1%	4.468.669	▲ 39%

Cargo – January - October 2023



National Scope - Top-5 Airports

During the period January - October, **domestic cargo** air traffic recorded 73.975 tons, corresponding to **8%** out of the total and a decrease of -11,8% compared to the same period of last year. **Top five airports** reached a traffic of **50.555 tons**, accounting for the **68%** out of total domestic cargo traffic, with a decrease of **-12,2%** compared to January - October 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 32%, with matches to 23.633 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.



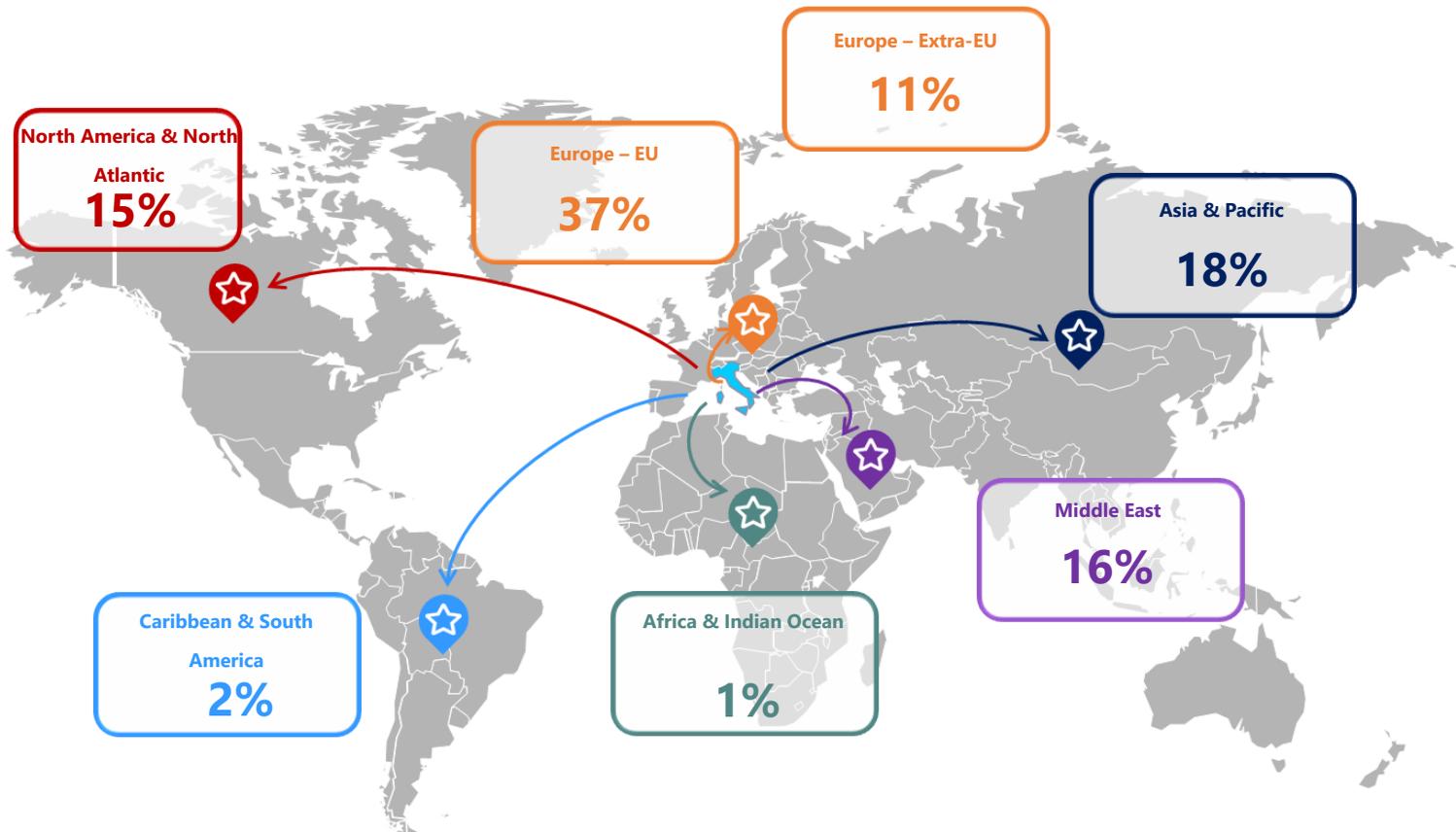
Airport	Share	Cargo	Δ% vs Gen-Ott 22
● Milano Malpensa	31,9%	23.633	▼ -8%
● Brescia Montichiari	12,0%	8.896	▼ -14%
● Napoli Capodichino	10,4%	7.673	▼ -13%
● Catania Fontanarossa	7,6%	5.595	▼ -22%
● Cagliari Elmas	6,4%	4.758	▼ -14%

Cargo – January - October 2023

International Scope - Share by geographical area



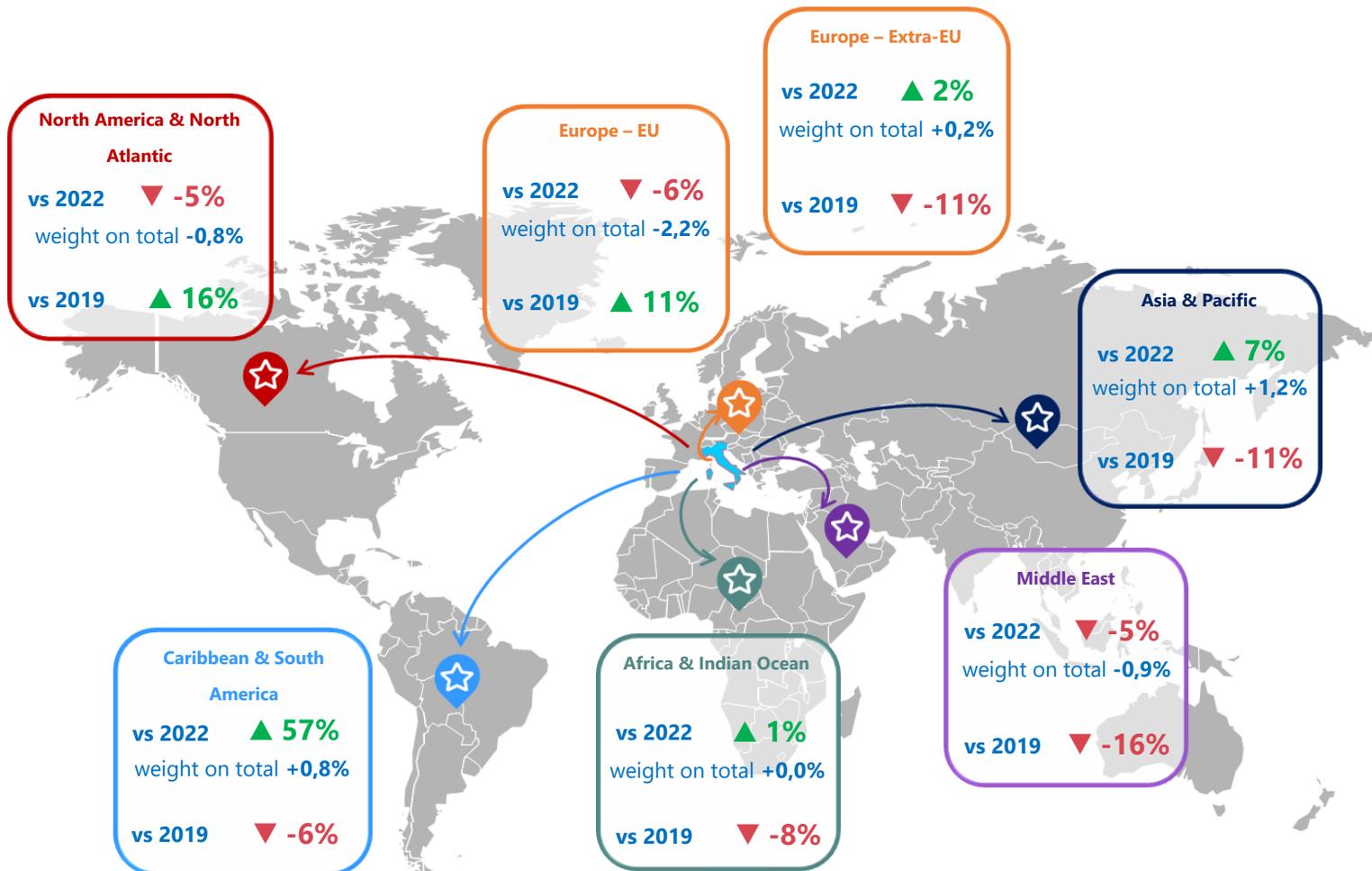
During the period January - October the **international cargo** air traffic recorded **799.807 tons**, corresponding to **92%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-1,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (73.975 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – January - October 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +57,4%** area, corresponding to an increase of total international traffic by +0,8%, meaning **+6.184 tons**. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+1,2%** , meaning **+9.683 tons**.



Geographical Area

Index of countries covered by the elaborations



Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Chad
Congo
Egypt
Ethiopia
Guinea
Kenya
Libya
Madagascar
Mauritius
Morocco
Mozambique
Nigeria
Réunion
Rwanda
Senegal
South Africa
South Sudan
Tanzania, United Republic of
Togo
Tunisia
Uganda

Asia & Pacific
Afghanistan
Australia
China
Hong Kong
India
Japan
Kazakhstan
Kyrgyzstan
Maldives
Mongolia
Philippines
Singapore
South Korea
Taiwan
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

Edited by the Fare Supervision and Air Transport Statistics Department

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