

MONTHLY REPORT

TRAFFIC DATA

September 2023

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

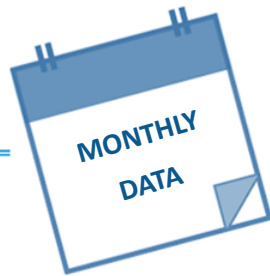
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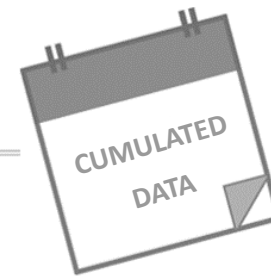


Traffic Data Report

Monthly Flows



**September
2023**



**January - September
2023**

Key data - September 2023

Passengers, cargo and flights

PASSENGERS



19.842.070

▲ 10%
vs 2022

▲ 5%
vs 2019

CARGO



90.972

≈ 1%
vs 2022

▲ 3%
vs 2019

FLIGHTS



157.397

▲ 4%
vs 2022

≈ 0%
vs 2019

Key data - September 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
6.614.605

▼ **-2%** vs 2022

INT. UE
8.442.689

▲ **14%** vs 2022

INT. EXTRA-UE
4.784.776

▲ **26%** vs 2022

CARRIER TYPE



LEGACY
9.019.380

▲ **37%** vs 2022

LOW-COST
10.822.690

▼ **-5%** vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
4.003.853

Milano Malpensa
2.571.629

Bergamo Orio al Serio
1.420.886

CARGO

Milano Malpensa
56.195

Roma Fiumicino
18.452

Venezia Tessera
3.753

FLIGHTS

Roma Fiumicino
25.161

Milano Malpensa
18.932

Milano Linate
10.211

Key data - September 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

33%

▼ -4 pt. perc.
vs 2022

INT. UE

43%

▲ 1 pt. perc.
vs 2022

INT. EXTRA-UE

24%

▲ 3 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

45%

▲ 9 pt. perc.
vs 2022

LOW-COST

55%

▼ -9 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

20% ▲ 2 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

7% ≈ 0 pt. perc.

CARGO

Milano Malpensa

62% ▼ -1 pt. perc.

Roma Fiumicino

20% ▲ 5 pt. perc.

Venezia Tessera

4% ≈ -1 pt. perc.

FLIGHTS

Roma Fiumicino

16% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

6% ≈ 0 pt. perc.

Key data - September 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to September 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	18.934.505	17.992.755	19.842.070	▲ 10%	▲ 5%	
Cargo (tons)	88.286	90.095	90.972	≈ 1%	▲ 3%	
Flights (units)	158.152	150.691	157.397	▲ 4%	≈ 0%	

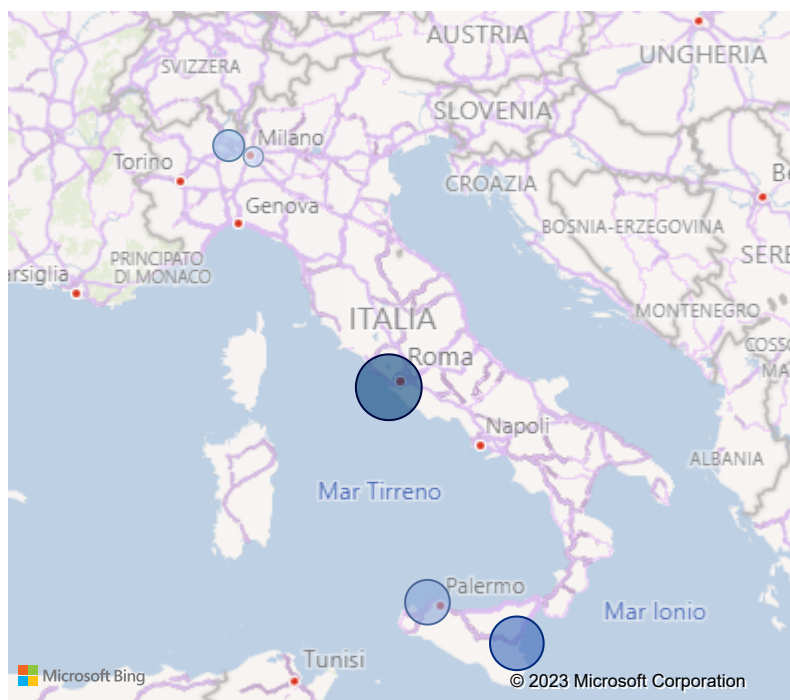
Traffic data related to **passengers** show as during **September 2023** about **19,8 M** of persons have been moved, recording an **increase** of **+10,3%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+4,8%** compared to September 2019.

As far as **cargo** sector concerns, during **September 2023** air traffic reached about **91,0 K tons** , recording **steady values** , with a variation of **+1,0%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+3,0%** compared to September 2019.

Passengers - September 2023

National Scope - Top-5 Airports

In September the **national passengers** air traffic recorded 6.614.605 units, corresponding to **33%** out of the total and a decrease of -2,3% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.926.854 units**, accounting for the **44%** out of total domestic passengers traffic, with a flessione del **-2,1%** compared to September. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 829.567 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

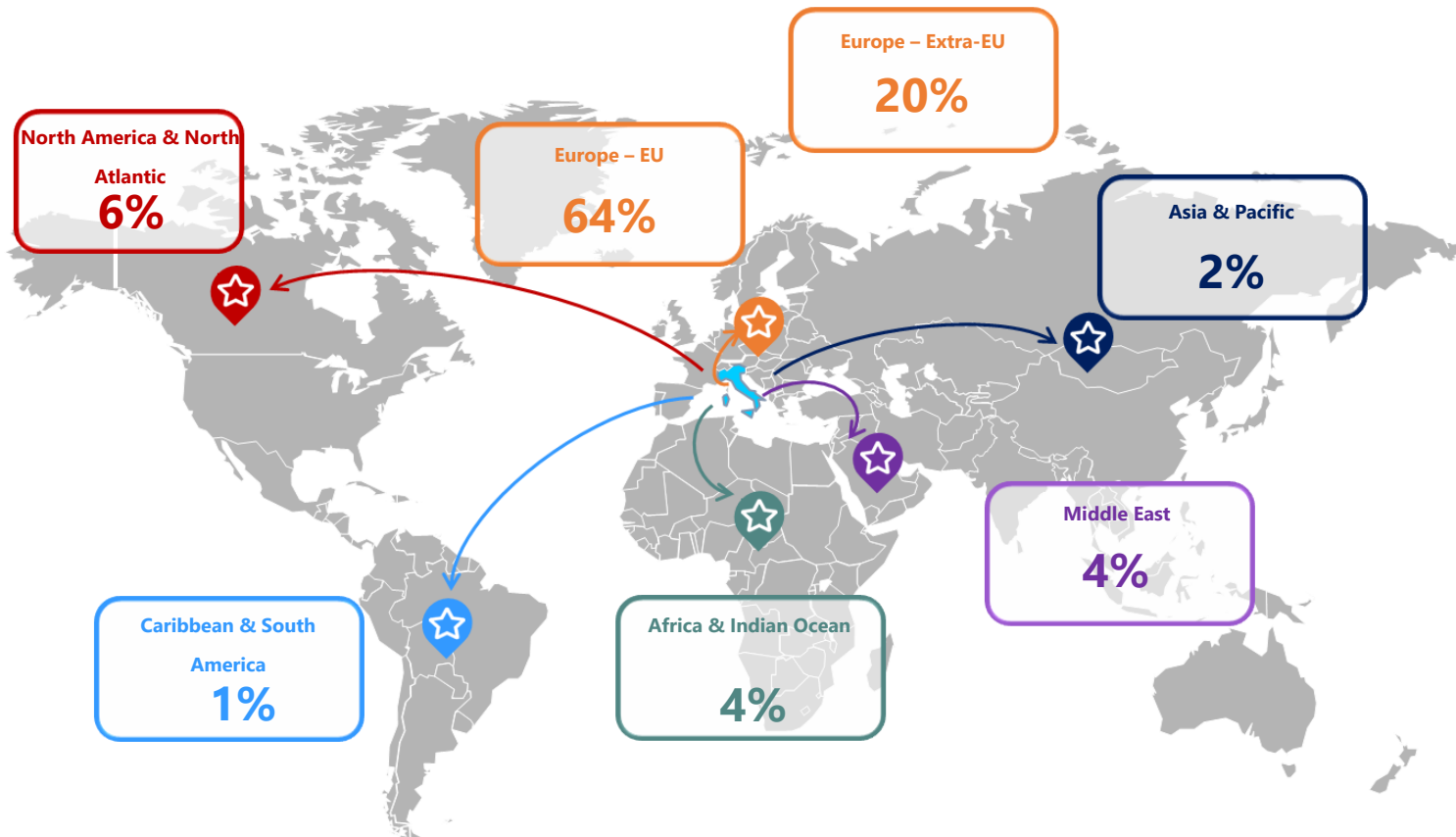


Airport	Share	Pax	Δ% vs Set. 22
● Roma Fiumicino	12,5%	829.567	▲ 7%
● Catania Fontanarossa	9,8%	649.366	▼ -3%
● Palermo Punta Raisi	8,3%	551.458	▲ 3%
● Milano Malpensa	7,0%	460.383	▼ -23%
● Milano Linate	6,6%	436.080	▲ 8%

Passengers - September 2023

International Scope - Share by geographical area

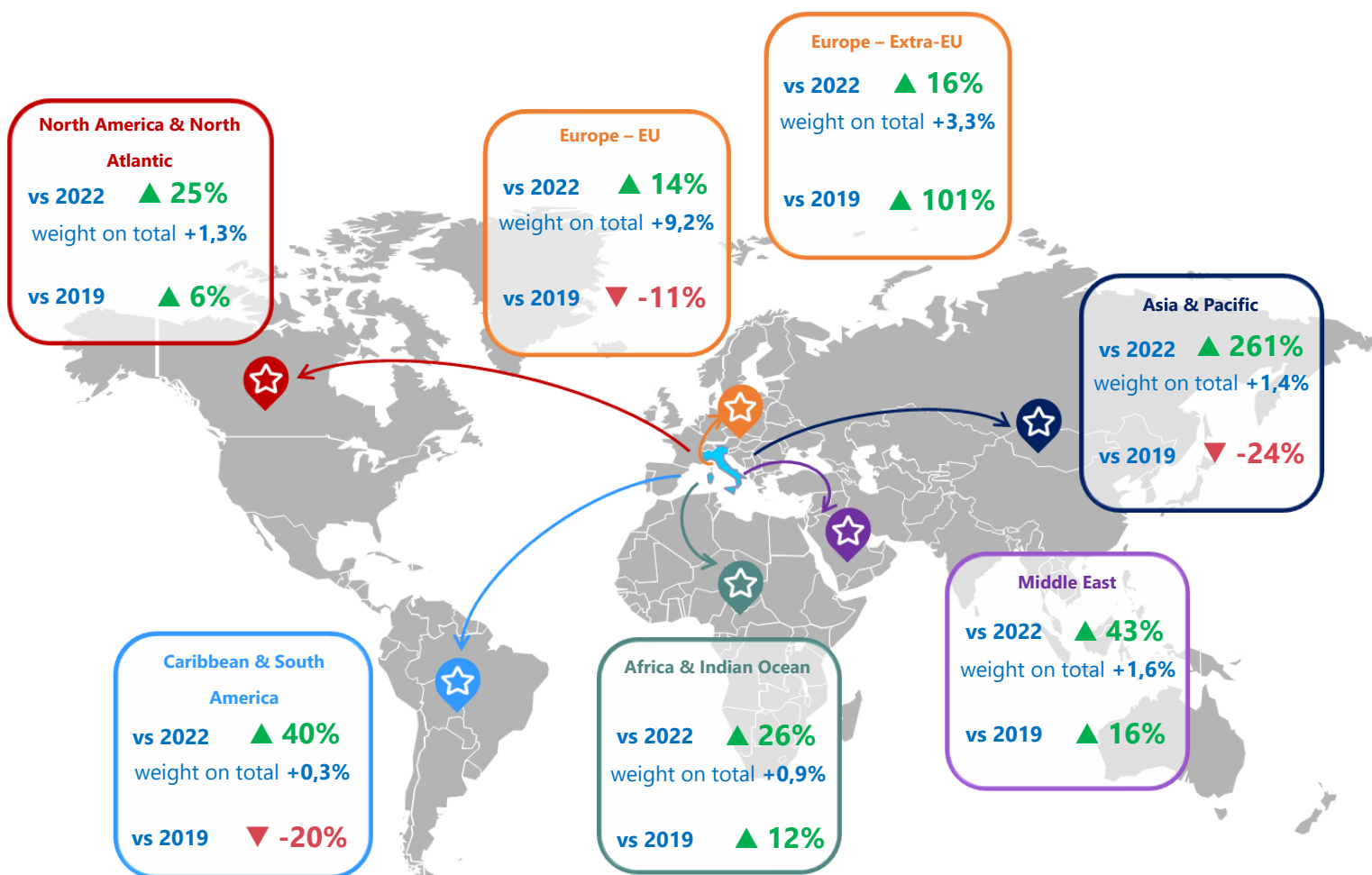
In September the **international passengers** traffic recorded **13.227.465 units**, corresponding to **67%** out of total. As compared to the same month of the previous year, there is an **increase** of **+17,9%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.614.605 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - September 2023

International Scope - Change in traffic by geographical area

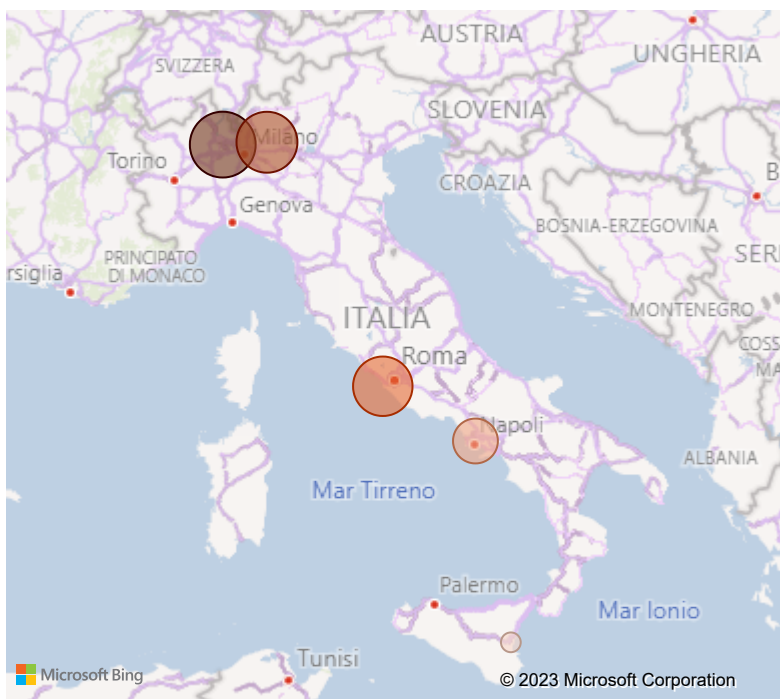
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+261,0%**, corresponding to an increase of total international traffic by +1,4%, meaning **+160.304** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,2%**, meaning **+1.029.578** passengers.



Passengers - September 2023

Low-cost Carriers

In September the **low-cost** passengers air traffic recorded 10.822.690 units, corresponding to **55%** out of the total and a decrease of **-4,9%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 9 percentage points . **Top five airports** reached a traffic of **5.454.146 units**, accounting for the **50%** out of total low-cost passengers traffic, with a decrease of -4,0% compared to September. **Milano Malpensa** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.372.875 passengers. Connections Roma Fiumicino - Paris Orly represent the main route.



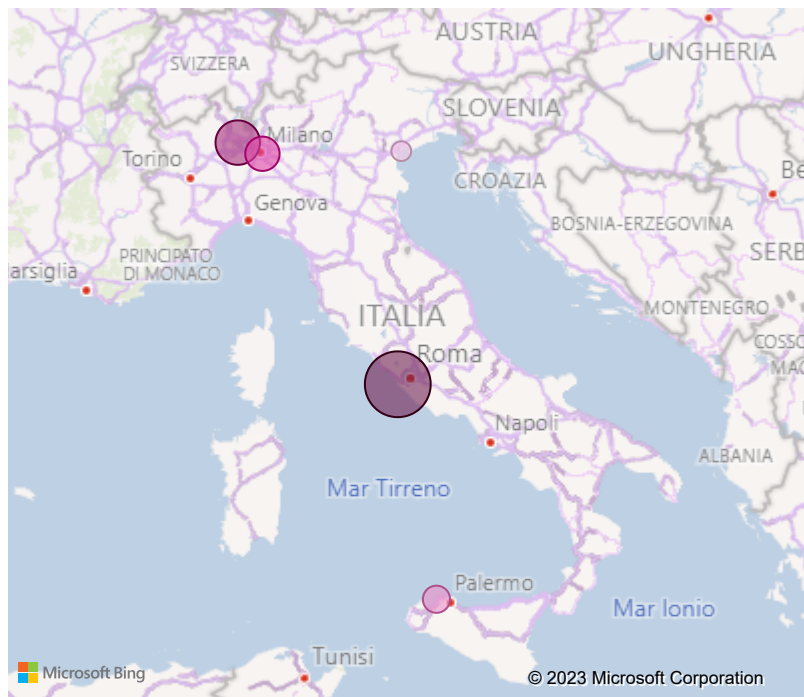
Airport	Share	Pax	Δ% vs Set. 22
● Milano Malpensa	12,7%	1.372.875	▼ -3%
● Bergamo Orio al Serio	11,5%	1.241.560	▲ 6%
● Roma Fiumicino	11,1%	1.205.266	▼ -9%
● Napoli Capodichino	8,4%	914.198	≈ -1%
● Catania Fontanarossa	6,7%	720.247	▼ -15%

Passengers - September 2023

Legacy Carriers



In September the **legacy** passengers air traffic recorded 9.019.380 units, corresponding to **45%** out of the total and an increase of **+37,0%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 9 percentage points. **Top five airports** reached a traffic of **5.939.015 units**, accounting for the **66%** out of total legacy passengers traffic, with an increase of +34,2% compared to September 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 31%, which matches to 2.798.587 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

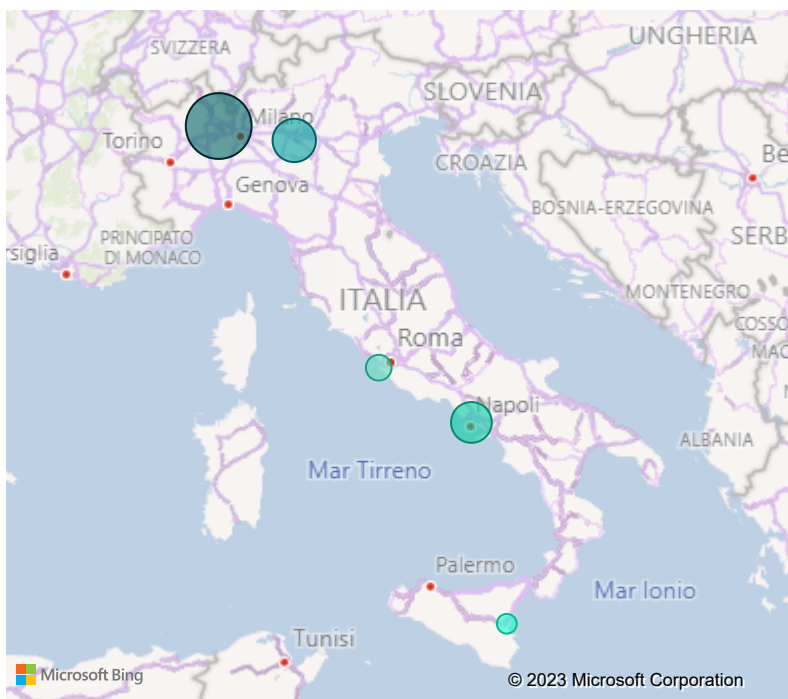


Airport	Share	Pax	Δ% vs Set. 22
● Roma Fiumicino	31,0%	2.798.587	▲ 44%
● Milano Malpensa	13,3%	1.198.754	▲ 36%
● Milano Linate	8,6%	777.574	▲ 22%
● Palermo Punta Raisi	6,8%	610.993	▲ 15%
● Venezia Tesserà	6,1%	553.107	▲ 28%

Cargo - September 2023

National Scope - Top-5 Airports

In September the **national cargo** air traffic recorded 6.539 tons, corresponding to **7%** out of total and a decrease of -26,4% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.344 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-30,9%** compared to September 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 29%, which matches to 1.923 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

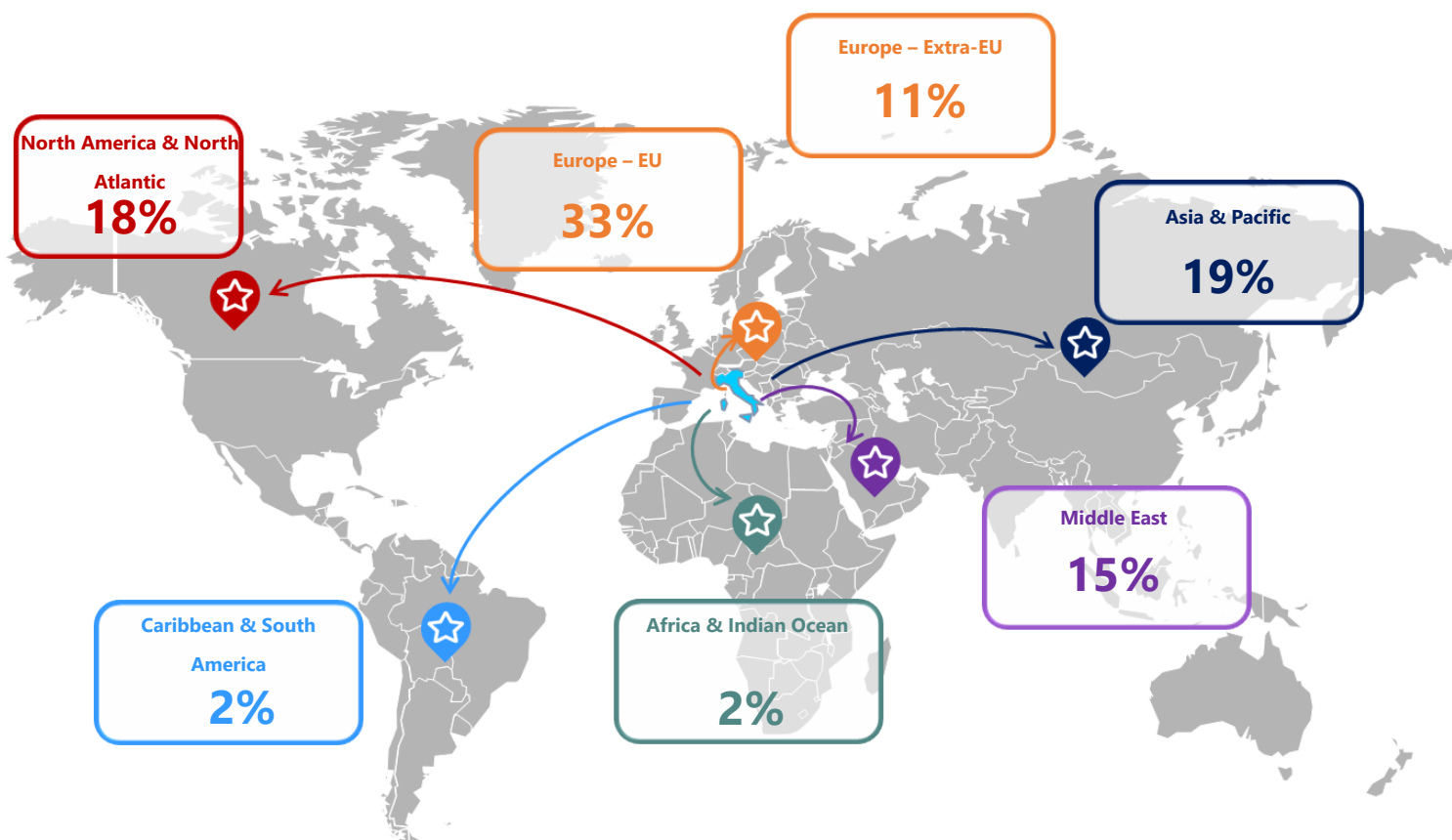


Airport	Share	Cargo	Δ% vs Set. 22
● Milano Malpensa	29,4%	1.923	▼ -32%
● Brescia Montichiari	12,5%	816	▼ -27%
● Napoli Capodichino	11,2%	735	▼ -21%
● Roma Fiumicino	6,8%	448	▼ -9%
● Catania Fontanarossa	6,5%	422	▼ -46%

Cargo - September 2023

International Scope - Share by geographical area

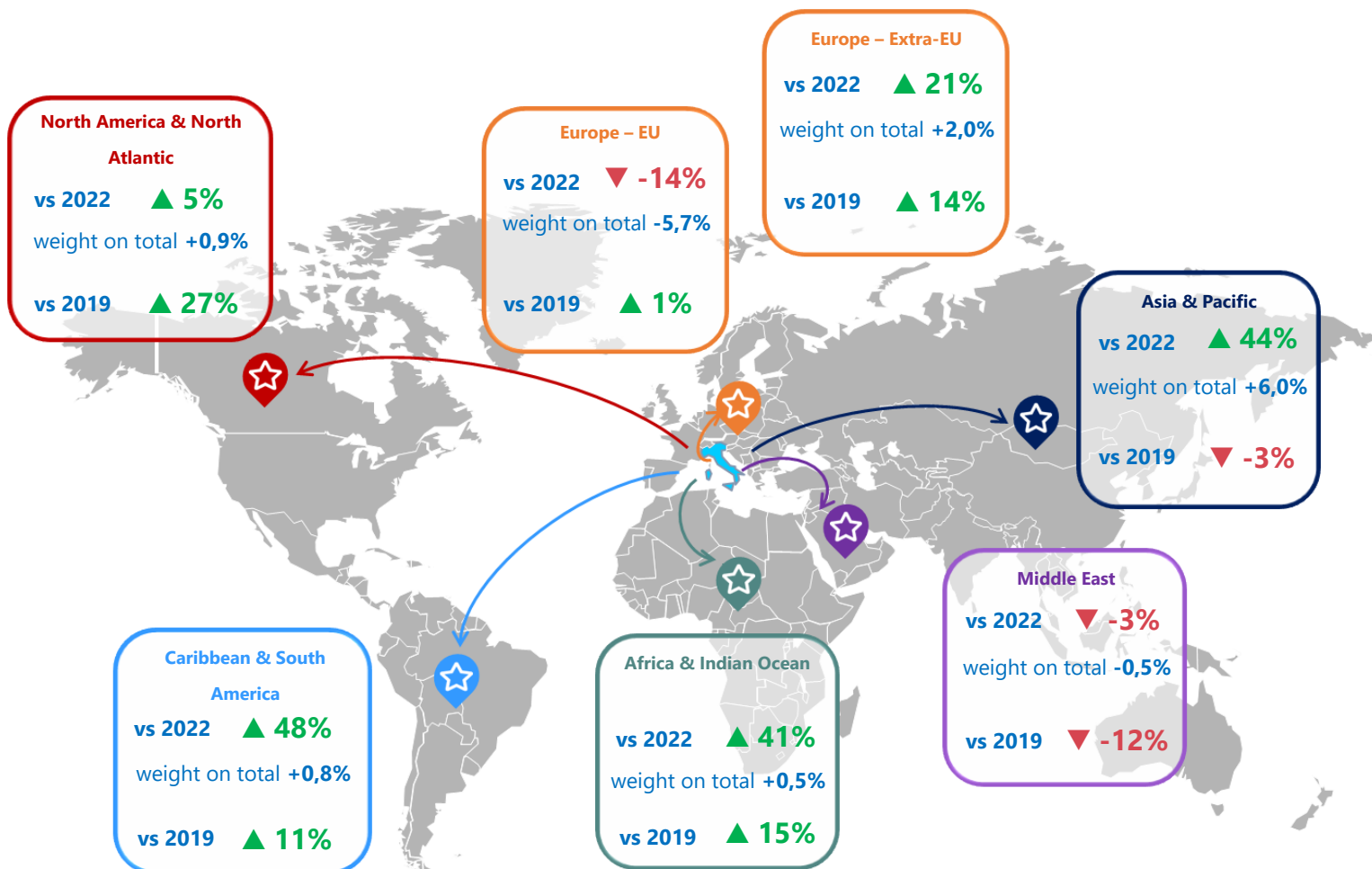
In September the **international cargo** air traffic recorded **84.433 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+4,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.539 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo - September 2023

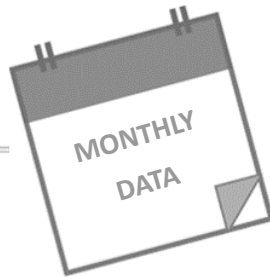
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+48,3%** area, corresponding to an increase of total international traffic by +0,8%, meaning **+643 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+6,0%**, meaning **+4.912 tons**.

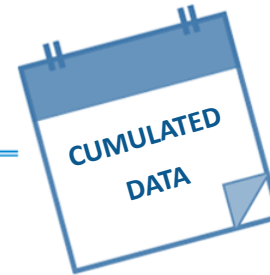


Traffic Data Report

Cumulative traffic since the beginning of the year



**September
2023**



**January - September
2023**

Key data – January - September 2023

Passengers, cargo and flights

PASSENGERS



151.849.415

▲ 21%
vs 2022

▲ 2%
vs 2019

CARGO



774.608

▼ -4%
vs 2022

≈ 0%
vs 2019

FLIGHTS



1.242.016

▲ 8%
vs 2022

▼ -3%
vs 2019

Key data – January - September 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
52.845.550

▲ **7%** vs 2022

INT. UE
63.667.652

▲ **24%** vs 2022

INT. EXTRA-UE
35.336.213

▲ **45%** vs 2022

CARRIER TYPE



LEGACY
64.997.099

▲ **58%** vs 2022

LOW-COST
86.852.316

▲ **4%** vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
30.169.949

Milano Malpensa
19.756.603

Bergamo Orio al Serio
12.133.484

CARGO

Milano Malpensa
492.658

Roma Fiumicino
133.317

Venezia Tessera
32.582

FLIGHTS

Roma Fiumicino
196.926

Milano Malpensa
152.648

Milano Linate
82.691

Key data – January - September 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

35%

▼ -5 pt. perc.
vs 2022

INT. UE

42%

≈ 1 pt. perc.
vs 2022

INT. EXTRA-UE

23%

▲ 4 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

43%

▲ 10 pt. perc.
vs 2022

LOW-COST

57%

▼ -10 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

20% ▲ 3 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

64% ▼ -4 pt. perc.

Roma Fiumicino

17% ▲ 5 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

16% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – January - September 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - September have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	149.232.663	124.991.759	151.849.415	▲ 21%	▲ 2%	
Cargo (tons)	776.003	803.056	774.608	▼ -4%	≈ 0%	
Flights (units)	1.284.076	1.145.404	1.242.016	▲ 8%	▼ -3%	

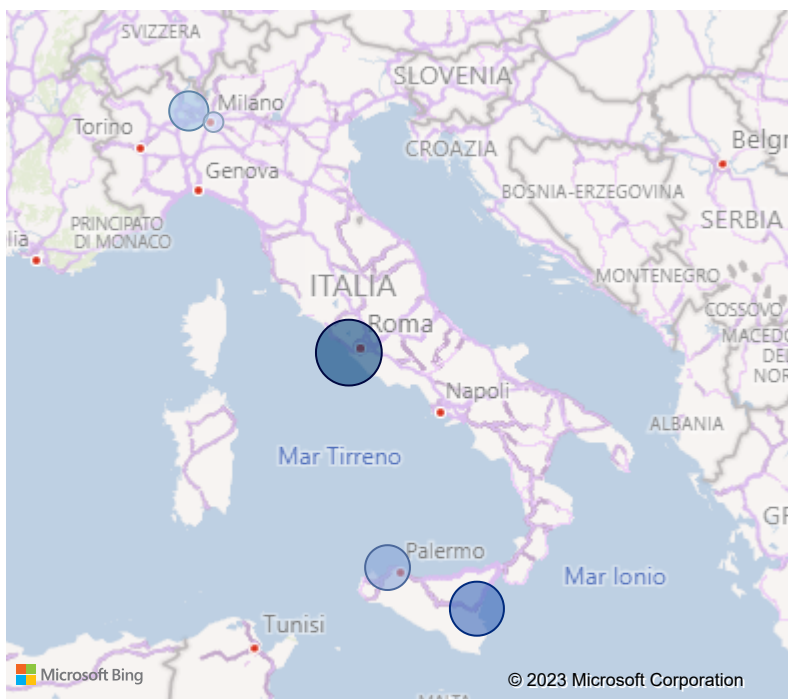
Traffic data related to **passengers** show as during the period **January - September** about **151,8 M** of persons have been moved, recording an **increase** of **+21,5%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+1,8%** compared to the period January - September 2019.

As far as **cargo** sector concerns, during the period **January - September** air traffic reached about **774,6 K tons** , recording a **decrease** of **-3,5%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-0,2%** compared to January - September 2019.

Passengers – January - September 2023

National Scope - Top-5 Airports

During the period January - September, **domestic passengers** air traffic recorded 52.845.550 units, corresponding to **35%** out of the total and an increase of +6,9% compared to the same period of last year. **Top five airports** reached a traffic of **23.524.286 units**, accounting for the **45%** out of total domestic passengers traffic, with an increase of **+7,9%** compared to January - September 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, witch matches to 6.424.521 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

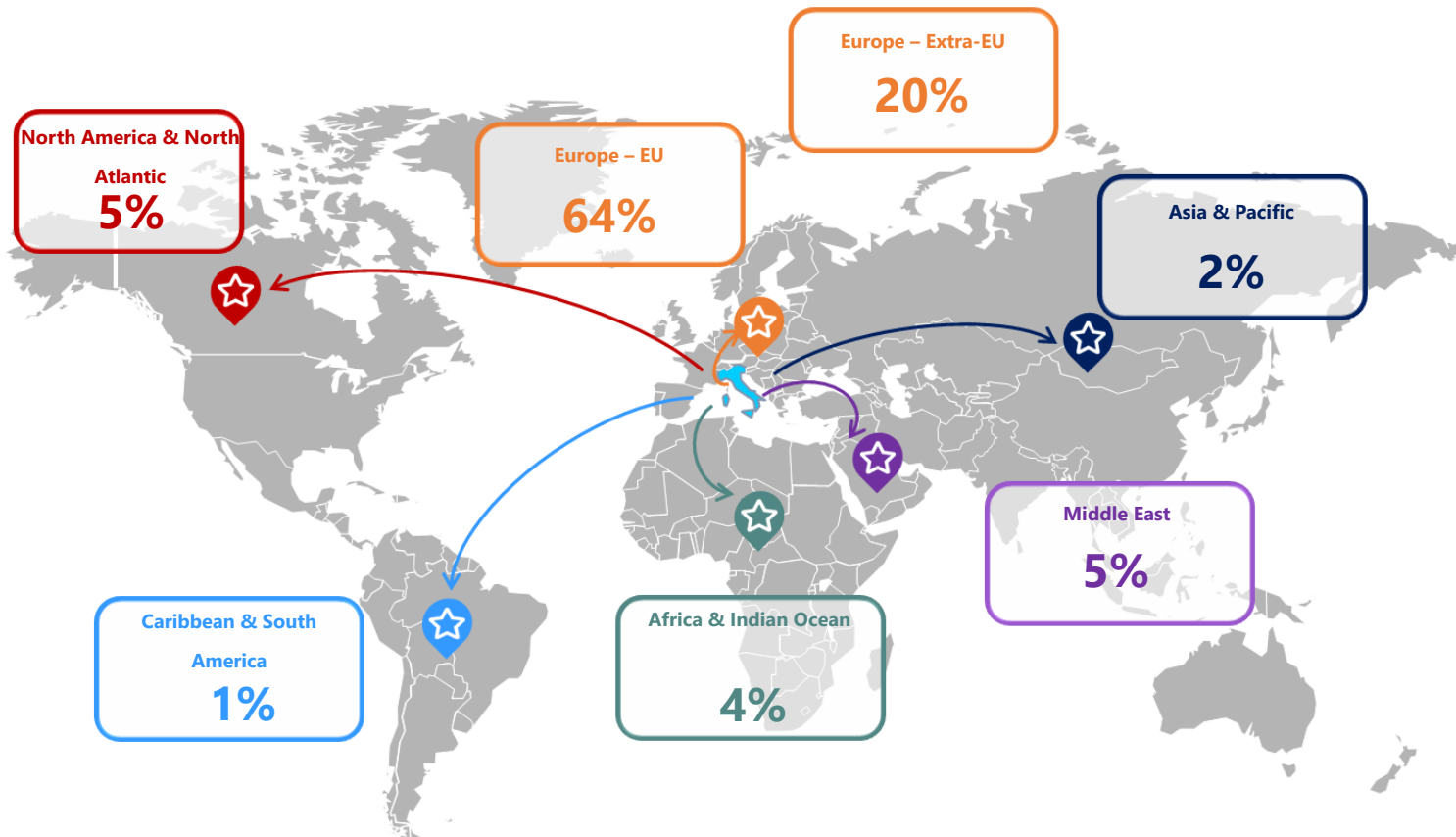


Airport	Share	Pax	Δ% vs Gen-Set 22
● Roma Fiumicino	12,2%	6.424.521	▲ 24%
● Catania Fontanarossa	9,7%	5.133.771	≈ 1%
● Palermo Punta Raisi	8,3%	4.388.416	▲ 10%
● Milano Malpensa	7,7%	4.047.360	▼ -10%
● Milano Linate	6,7%	3.530.218	▲ 25%

Passengers – January - September 2023

International Scope - Share by geographical area

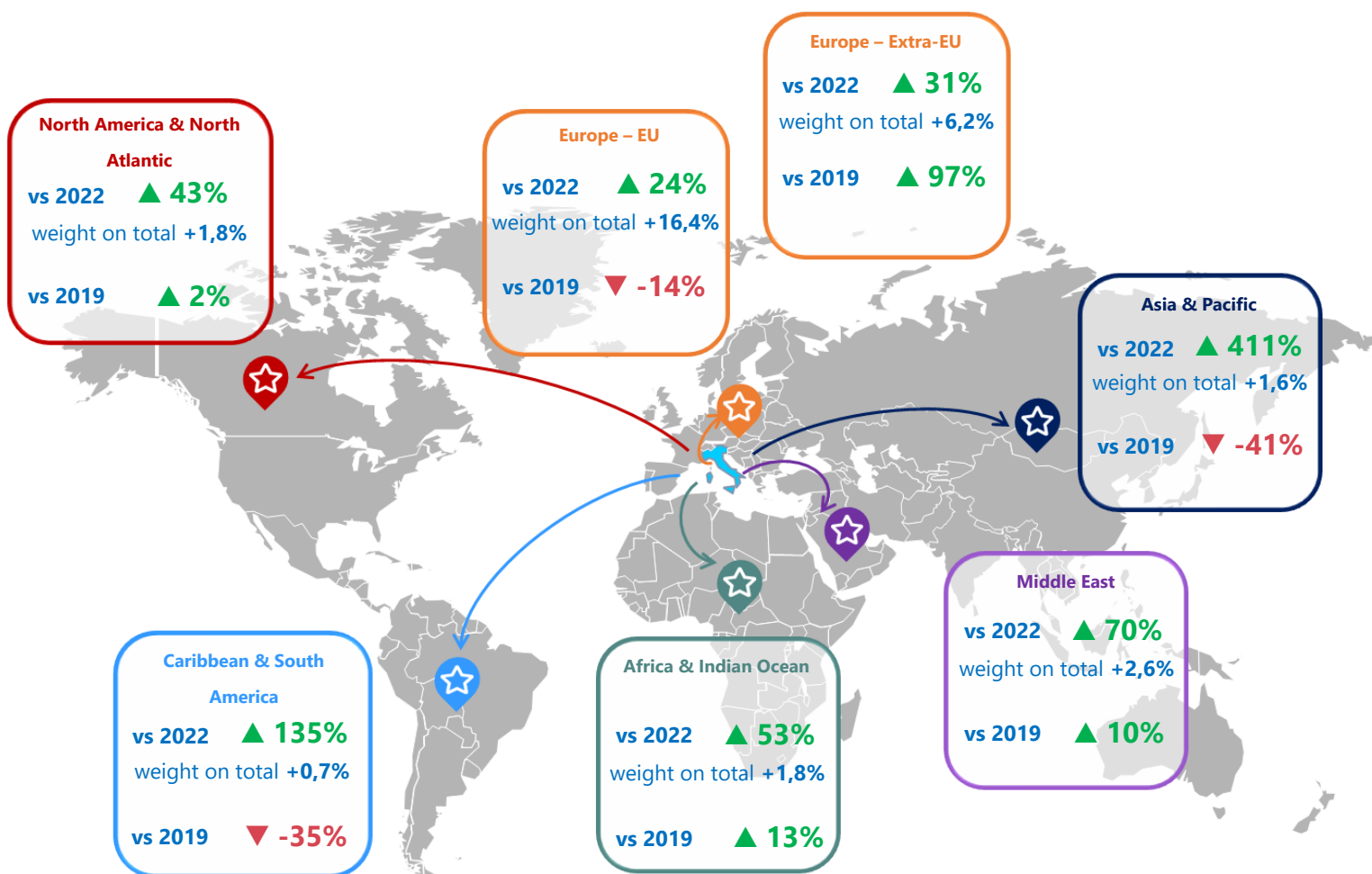
During the period January - January - September the **international passengers** traffic recorded **99.003.838 units**, corresponding to **65%** out of total. As compared to the same period of the previous year, there is an **increase** of **+31,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (52.845.550 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – January - September 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+411,4%** area, corresponding to an increase of total international traffic by +1,6%, meaning **+1.205.778** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+16,4%**, meaning **+12.423.431** passengers.

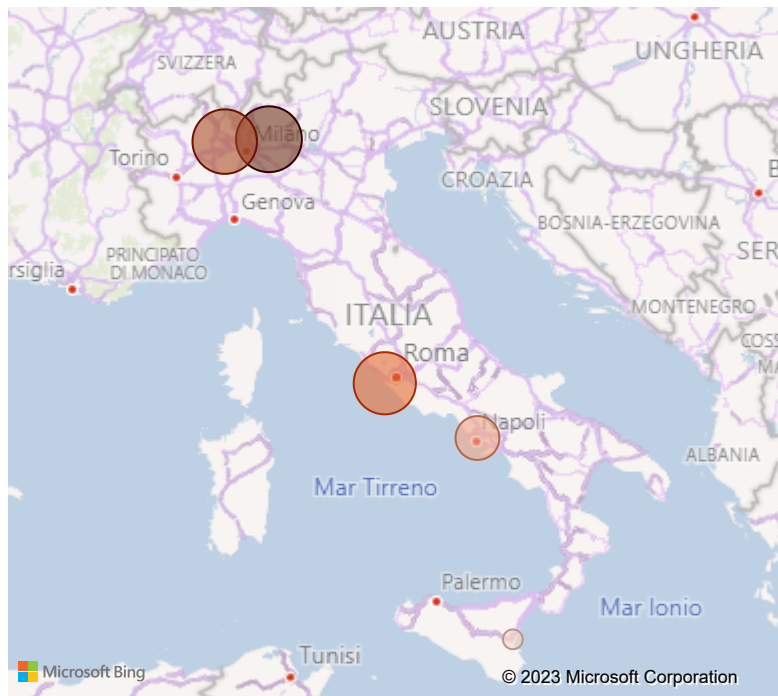


Passengers – January - September 2023

Low-cost Carriers



During the period January - September the **low-cost** passengers air traffic recorded 86.852.316 units, corresponding to **57%** out of the total and an increase of **+3,7%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 10 percentage points . **Top five airports** reached a traffic of **45.036.047 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +7,0% compared to January - September 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 11.096.112 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.

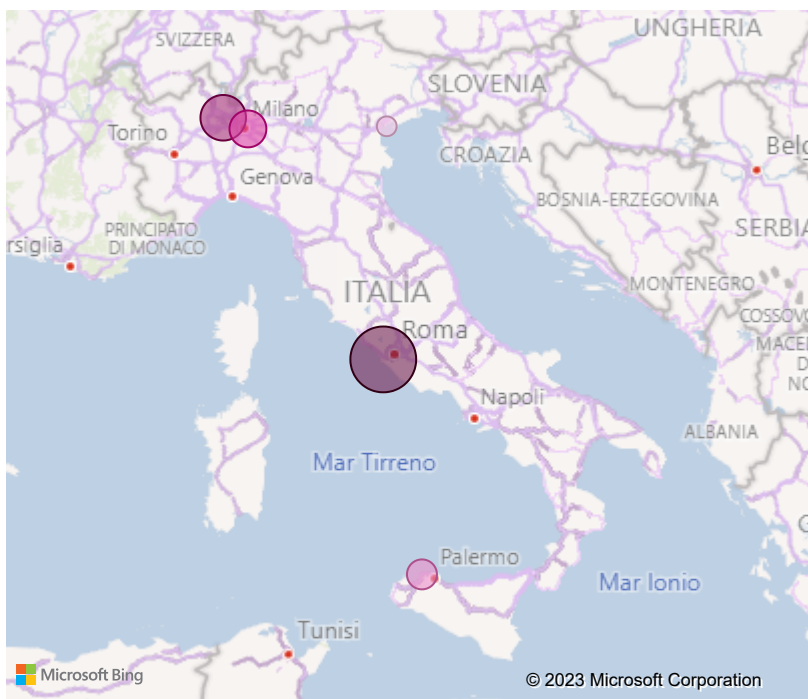


Airport	Share	Pax	Δ% vs Set. 22
● Bergamo Orio al Serio	12,8%	11.096.112	▲ 18%
● Milano Malpensa	12,4%	10.795.907	▲ 6%
● Roma Fiumicino	11,8%	10.278.861	▲ 9%
● Napoli Capodichino	8,3%	7.170.210	▲ 5%
● Catania Fontanarossa	6,6%	5.694.957	▼ -9%

Passengers – January - September 2023

Legacy Carriers

During the period January - September the **legacy** passengers air traffic recorded 64.997.099 units, corresponding to **43%** out of the total and an increase of **+57,7%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 10 percentage points . **Top five airports** reached a traffic of **43.704.884 units**, accounting for the **67%** out of total legacy passengers traffic, with an increase of +57,7% compared to January - September 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 31%, which matches to 19.891.088 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

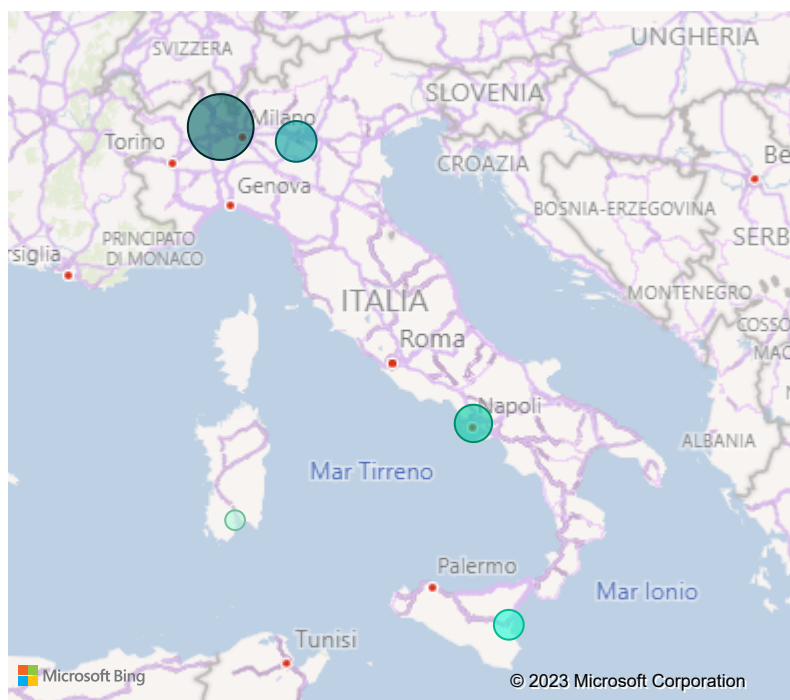


Airport	Share	Pax	Δ% vs Set. 22
● Roma Fiumicino	30,6%	19.891.088	▲ 67%
● Milano Malpensa	13,8%	8.960.696	▲ 57%
● Milano Linate	9,5%	6.161.851	▲ 46%
● Palermo Punta Raisi	7,3%	4.734.801	▲ 55%
● Venezia Tesserà	6,1%	3.956.448	▲ 40%

Cargo – January - September 2023

National Scope - Top-5 Airports

During the period January - September, **domestic cargo** air traffic recorded 66.883 tons, corresponding to **9%** out of the total and a decrease of -11,1% compared to the same period of last year. **Top five airports** reached a traffic of **45.876 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-11,1%** compared to January - September 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 32%, witch matches to 21.504 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

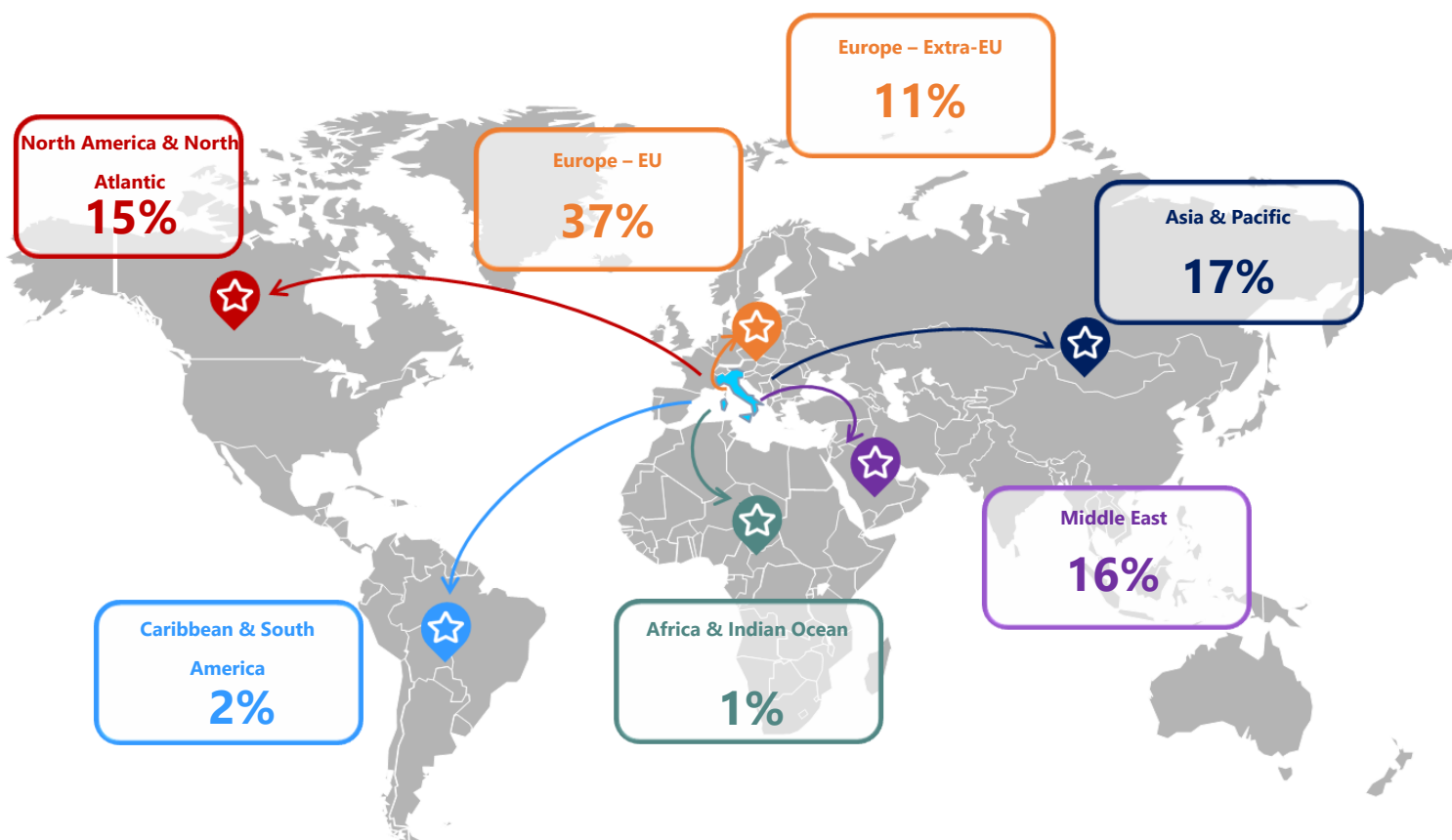


Airport	Share	Cargo	Δ% vs Gen-Set 22
● Milano Malpensa	32,2%	21.504	▼ -6%
● Brescia Montichiari	11,9%	7.935	▼ -15%
● Napoli Capodichino	10,3%	6.879	▼ -13%
● Catania Fontanarossa	7,8%	5.188	▼ -20%
● Cagliari Elmas	6,5%	4.370	▼ -11%

Cargo – January - September 2023

International Scope - Share by geographical area

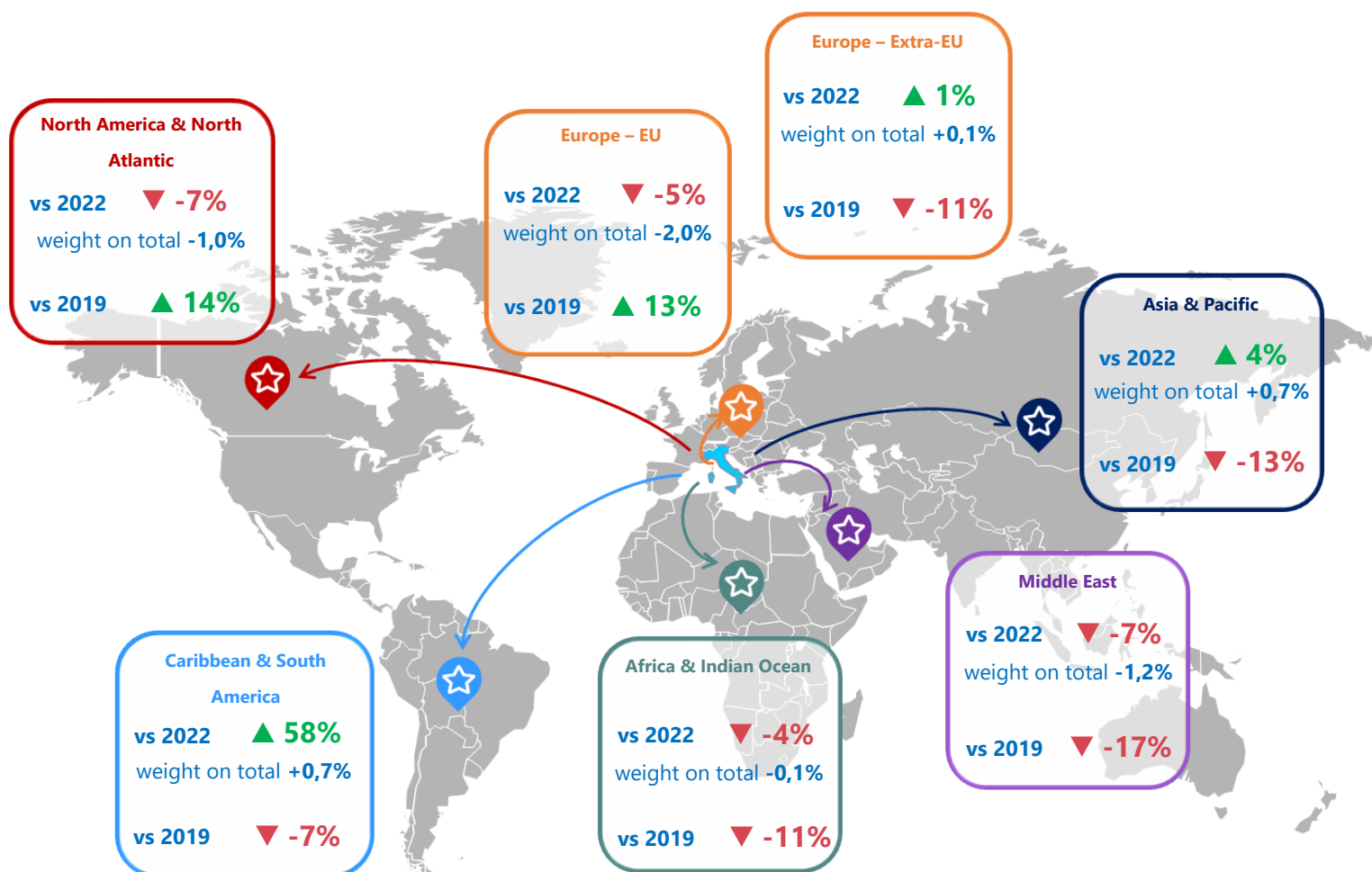
During the period January - September the **international cargo** air traffic recorded **707.725 tons**, corresponding to **91%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-2,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (66.883 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – January - September 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+58,0%** area, corresponding to an increase of total international traffic by +0,7%, meaning **+5.420 tons**. Also in **relative** terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,7%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Cuba
Dominican Republic
Jamaica
Mexico
Puerto Rico
Sint Maarten

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Cabo Verde
Cameroon
Congo
Egypt
Equatorial Guinea
Ethiopia
Ghana
Guinea-Bissau
Kenya
Libya
Madagascar
Malawi
Morocco
Mozambique
Nigeria
Rwanda
Senegal
Seychelles
Sierra Leone
Somalia
South Africa
South Sudan
Sudan
Tanzania, United Republic of
Tunisia
Uganda

Asia & Pacific
Australia
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Mongolia
Singapore
South Korea
Taiwan
Thailand
Turkmenistan
Uzbekistan
Viet Nam

North America & North Atlantic
Canada
United States of America

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