

# MONTHLY REPORT

## TRAFFIC DATA

**July 2024**

**Edited by the Fare Supervision and Air Transport Statistics  
Departement**



# Summary

## Monthly Data

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## Cumulated Data

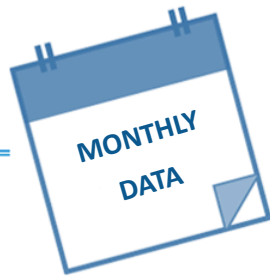
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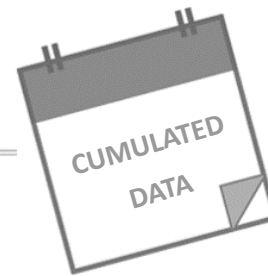


# Traffic Data Report

## Monthly Flows



**July 2024**



**January - July  
2024**



# Key data - July 2024

## Passengers, cargo and flights

### PASSENGERS



23.390.235

▲ 10%  
vs 2023

▲ 14%  
vs 2019

### CARGO



112.239

▲ 16%  
vs 2023

▲ 14%  
vs 2019

### FLIGHTS



185.179

▲ 7%  
vs 2023

▲ 6%  
vs 2019

# Key data - July 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**7.738.423**

▲ **6%** vs 2023

**INT. UE**  
**10.132.398**

▲ **13%** vs 2023

**INT. EXTRA-UE**  
**5.519.414**

▲ **11%** vs 2023

## CARRIER TYPE



**LEGACY**  
**8.663.735**

▲ **15%** vs 2023

**LOW-COST**  
**14.726.500**

▲ **7%** vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**4.967.742**

Milano Malpensa  
**2.833.750**

Bergamo Orio al Serio  
**1.731.621**

### CARGO

Milano Malpensa  
**64.140**

Roma Fiumicino  
**27.497**

Venezia Tessera  
**5.788**

### FLIGHTS

Roma Fiumicino  
**31.042**

Milano Malpensa  
**20.313**

Milano Linate  
**11.164**

# Key data - July 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**33%**

▼ -1 pt. perc.  
vs 2023

INT. UE

**43%**

▲ 1 pt. perc.  
vs 2023

INT. EXTRA-UE

**24%**

≈ 0 pt. perc.  
vs 2023

## CARRIER TYPE



LEGACY

**37%**

▲ 2 pt. perc.  
vs 2023

LOW-COST

**63%**

▼ -2 pt. perc.  
vs 2023

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**21%** ▲ 2 pt. perc.

Milano Malpensa

**12%** ≈ -1 pt. perc.

Bergamo Orio al Serio

**7%** ≈ 0 pt. perc.

CARGO

Milano Malpensa

**57%** ▼ -5 pt. perc.

Roma Fiumicino

**24%** ▲ 5 pt. perc.

Venezia Tessera

**5%** ▲ 1 pt. perc.

FLIGHTS

Roma Fiumicino

**17%** ▲ 2 pt. perc.

Milano Malpensa

**11%** ≈ 0 pt. perc.




Milano Linate

**6%** ≈ -1 pt. perc.

# Key data - July 2024

## Comparison to same period 2023 and 2019

The nationwide air traffic data related to July 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	20.434.572	21.229.303	23.390.235	▲ 10%	▲ 14%	
Cargo (tons)	98.691	96.775	112.239	▲ 16%	▲ 14%	
Flights (units)	174.651	173.410	185.179	▲ 7%	▲ 6%	

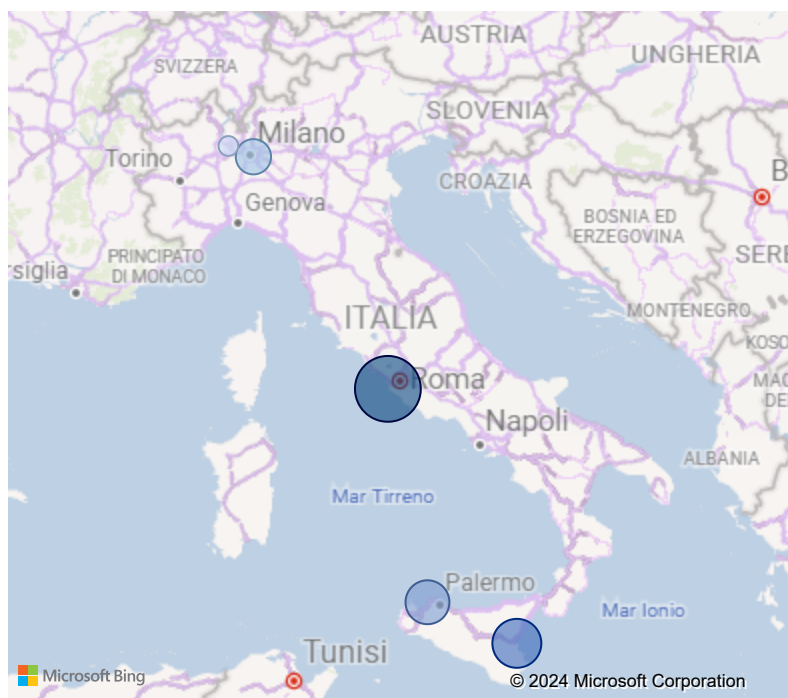
Traffic data related to **passengers** show as during **July 2024** about **23,4 M** of persons have been moved, recording an **increase** of **+10,2%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+14,5%** compared to July 2019.

As far as **cargo** sector concerns, during **July 2024** air traffic reached about **112,2 K tons** , recording an **increase** del **+16,0%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+13,7%** compared to July 2019.

# Passengers - July 2024

## National Scope - Top-5 Airports

In July the **national passengers** air traffic recorded 7.738.423 units, corresponding to **33%** out of the total and an increase of +6,2% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.436.454 units**, accounting for the **44%** out of total domestic passengers traffic, with an increase of **+14,0%** compared to July. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 1.079.346 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.



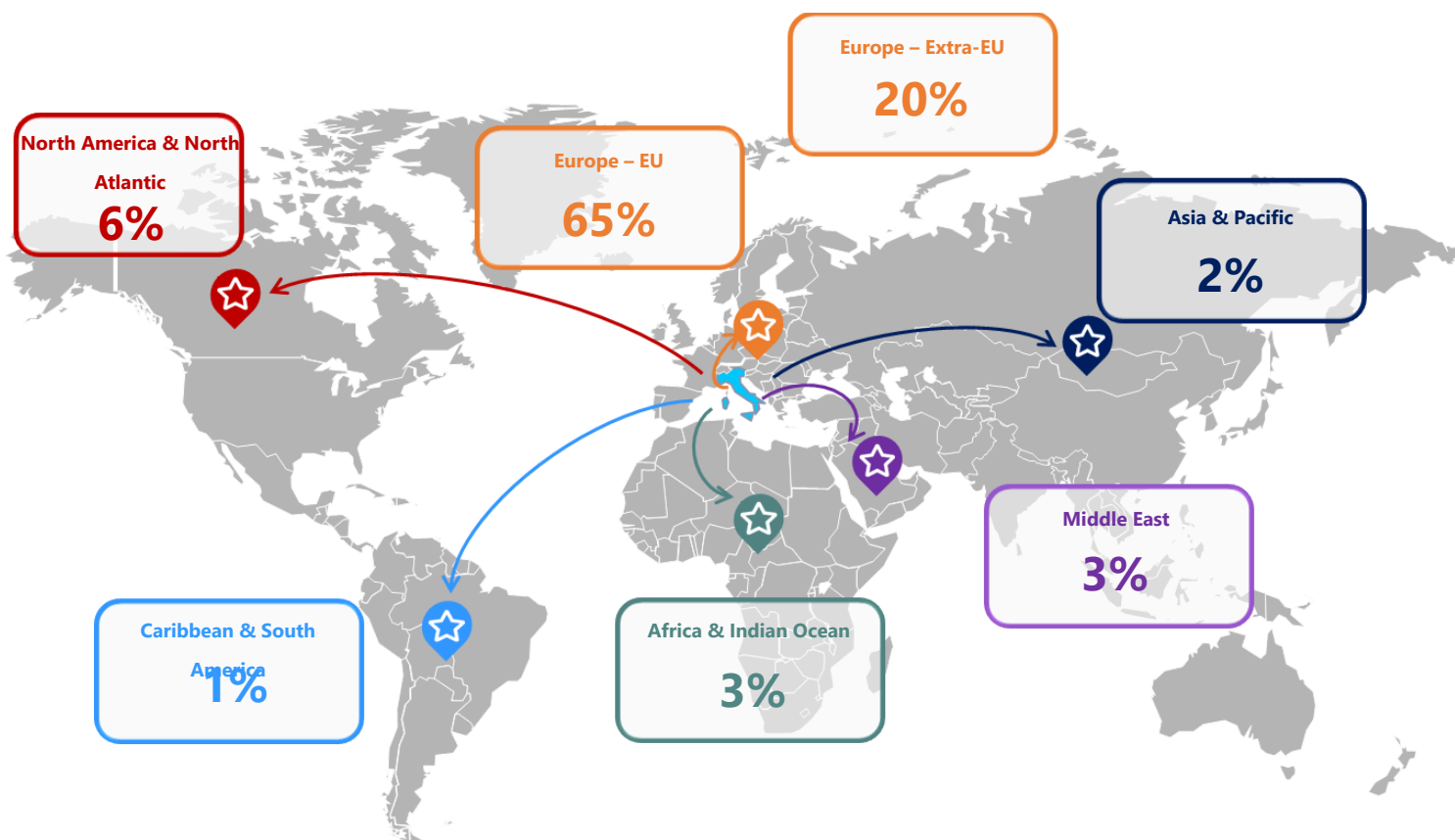
Airport	Share	Pax	Δ% vs Lug. 23
● Roma Fiumicino	13,9%	1.079.346	▲ 24%
● Catania Fontanarossa	9,2%	713.926	▲ 47%
● Palermo Punta Raisi	8,2%	636.391	▲ 3%
● Milano Linate	7,0%	538.037	▲ 18%
● Milano Malpensa	6,1%	468.754	▼ -20%



# Passengers - July 2024

## International Scope - Share by geographical area

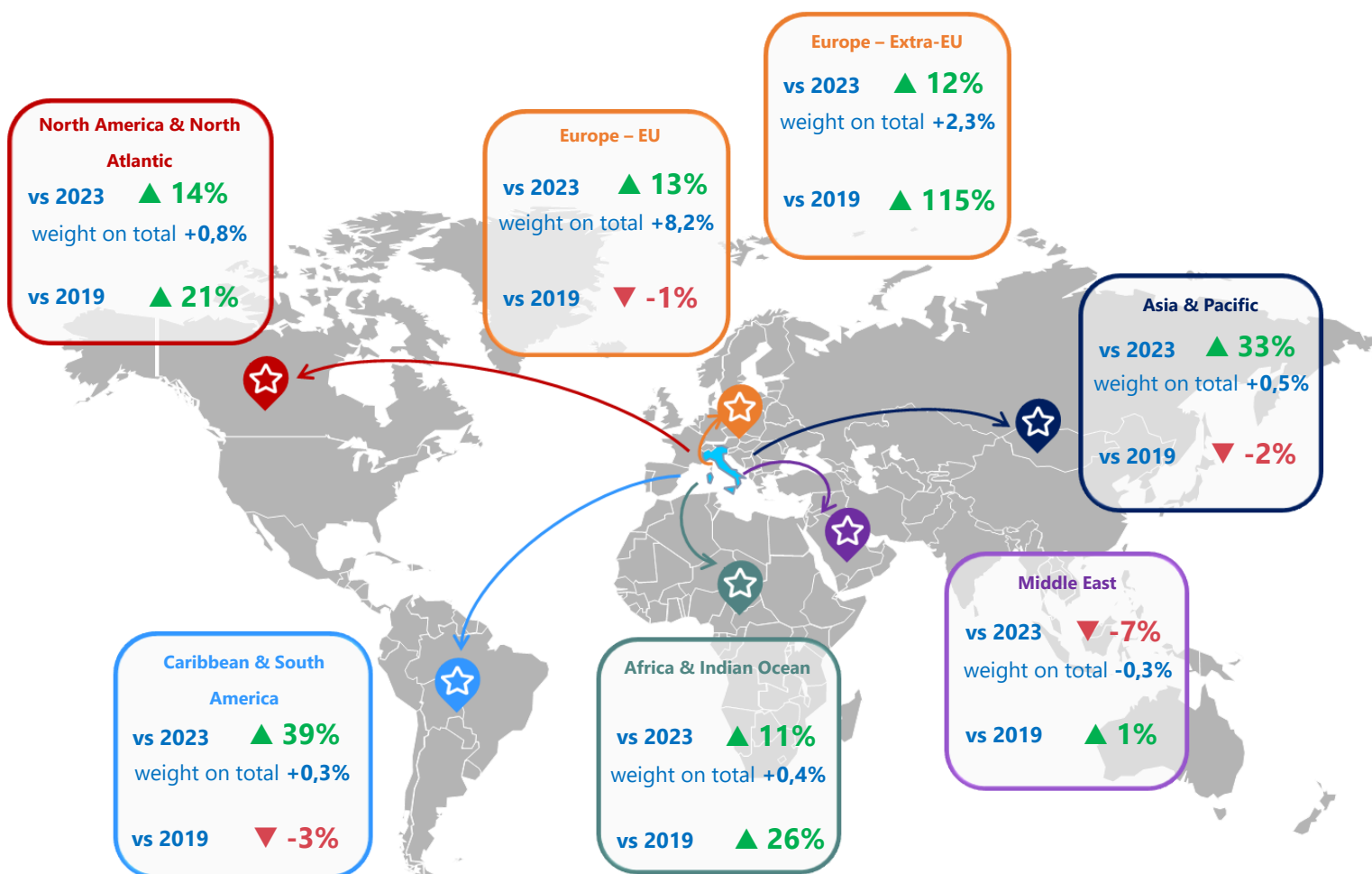
In July the **international passengers** traffic recorded **15.651.812 units**, corresponding to **67%** out of total. As compared to the same month of the previous year, there is an **increase** of **+12,3%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.738.423 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers - July 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Vettore non noto** area: **+75,0%**, corresponding to an increase of total international traffic by +0,0%, meaning **+186** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,2%**, meaning **+1.148.336** passengers.

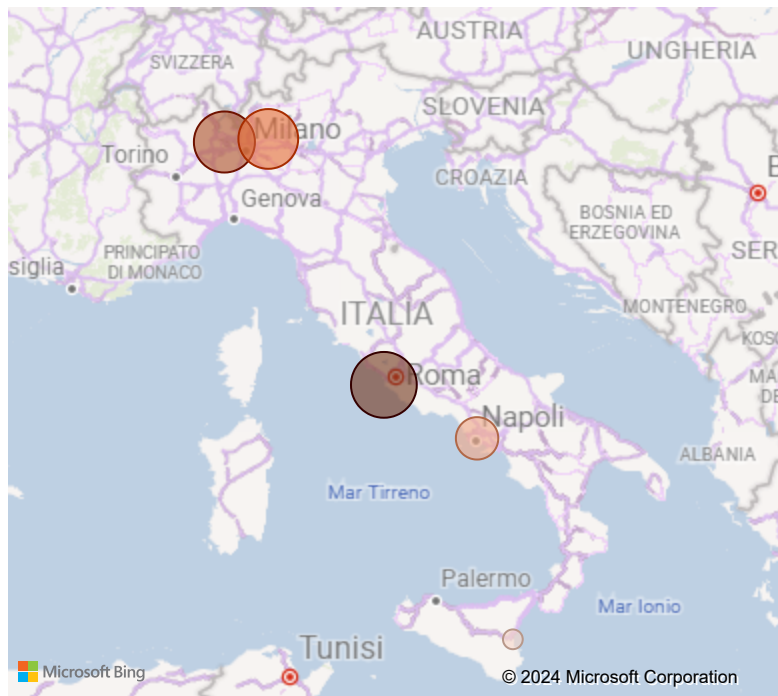


# Passengers - July 2024

## Low-cost Carriers



In July the **low-cost** passengers air traffic recorded 14.726.500 units, corresponding to **63%** out of the total and an increase of **+7,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 2 percentage points . **Top five airports** reached a traffic of **7.309.209 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +12,0% compared to July. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.895.193 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



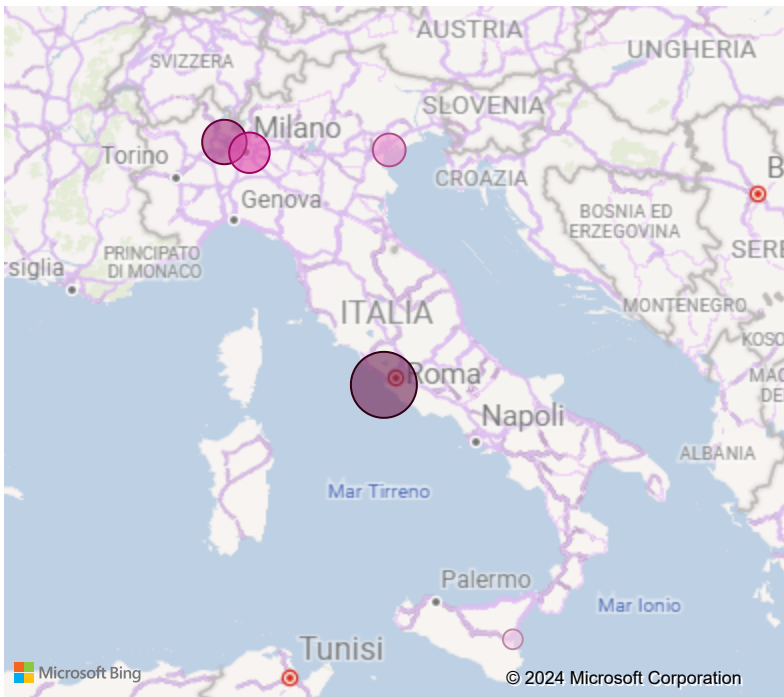
Airport	Share	Pax	Δ% vs Lug. 23
● Roma Fiumicino	12,9%	1.895.193	▲ 20%
● Milano Malpensa	11,6%	1.702.335	▲ 5%
● Bergamo Orio al Serio	11,2%	1.653.468	▲ 17%
● Napoli Capodichino	7,8%	1.148.283	▲ 3%
● Catania Fontanarossa	6,2%	909.930	▲ 47%

# Passengers - July 2024

## Legacy Carriers



In July the **legacy** passengers air traffic recorded 8.663.735 units, corresponding to **37%** out of the total and an increase of **+15,3%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 2 percentage points . **Top five airports** reached a traffic of **6.034.073 units**, accounting for the **70%** out of total legacy passengers traffic, with an increase of +15,9% compared to July 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 3.072.549 passengers. Connections Roma Fiumicino - New York John F Kennedy Intl represent the main route.



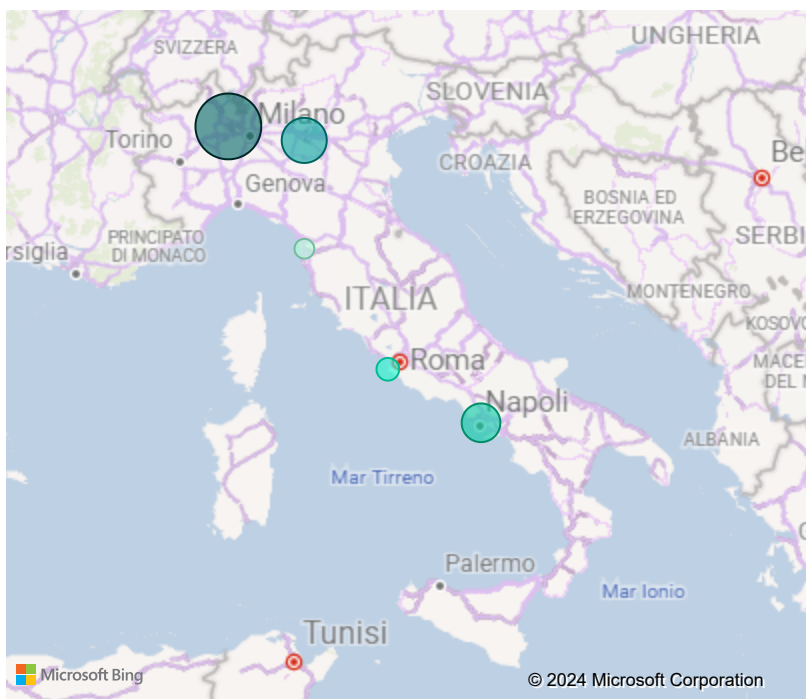
Airport	Share	Pax	Δ% vs Lug. 23
Roma Fiumicino	35,5%	3.072.549	▲ 20%
Milano Malpensa	13,1%	1.131.415	▲ 6%
Milano Linate	10,4%	901.385	▲ 18%
Venezia Tessera	6,6%	571.019	▲ 13%
Catania Fontanarossa	4,1%	357.705	▲ 76%

# Cargo - July 2024



## National Scope - Top-5 Airports

In July the **national cargo** air traffic recorded 7.343 tons, corresponding to **7%** out of total and a decrease of -9,1% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.757 tons**, accounting for the **65%** out of total domestic cargo traffic, with a decrease of **-15,4%** compared to July 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 28%, which matches to 2.086 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

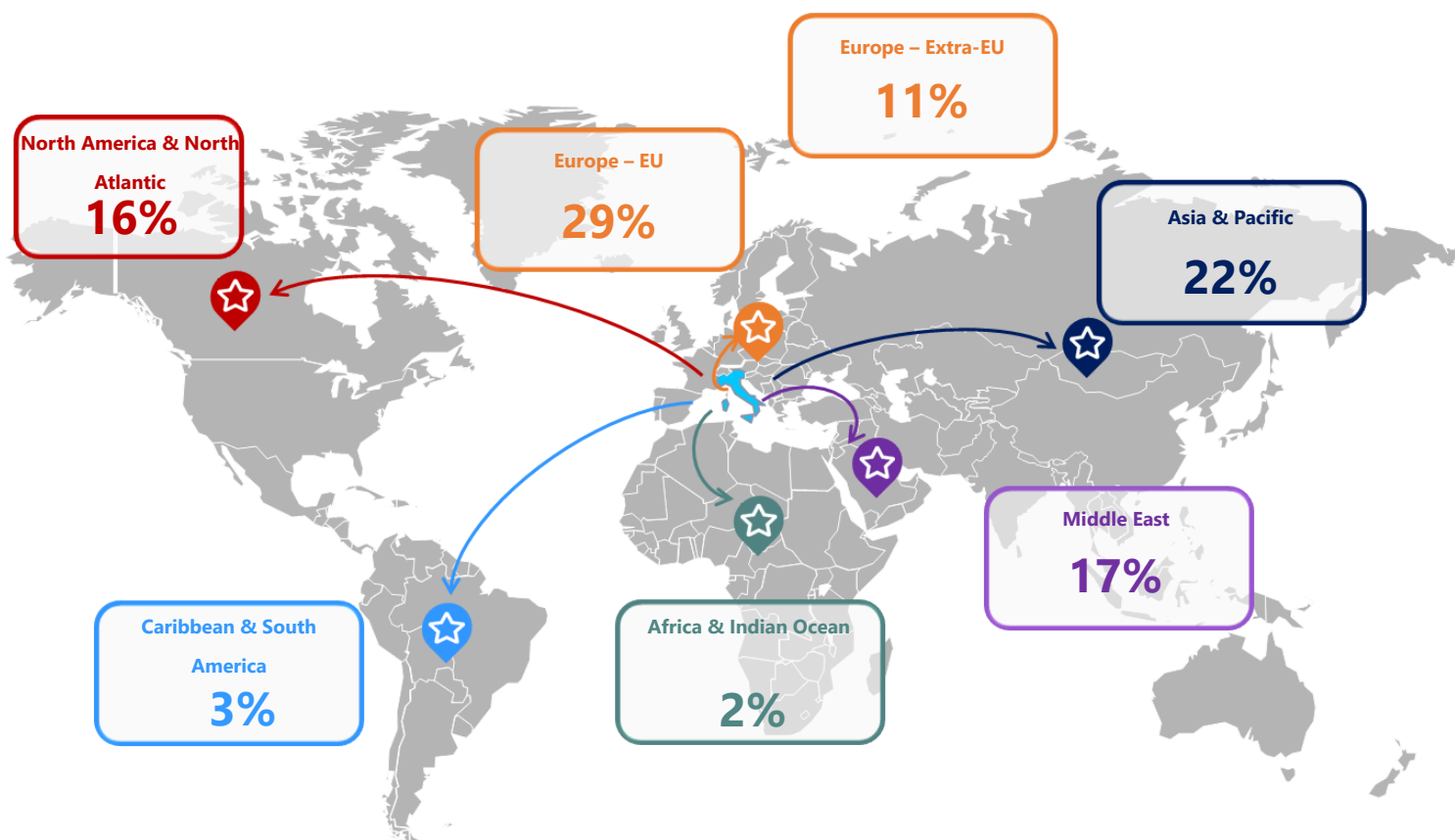


Airport	Share	Cargo	Δ% vs Lug. 23
● Milano Malpensa	28,4%	2.086	▼ -23%
● Brescia Montichiari	13,1%	963	▼ -4%
● Napoli Capodichino	10,2%	749	▲ 3%
● Roma Fiumicino	6,6%	483	▲ 10%
● Pisa S. Giusto	6,5%	477	▲ 33%

# Cargo - July 2024

## International Scope - Share by geographical area

In July the **international cargo** air traffic recorded **104.896 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+18,3%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.343 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.

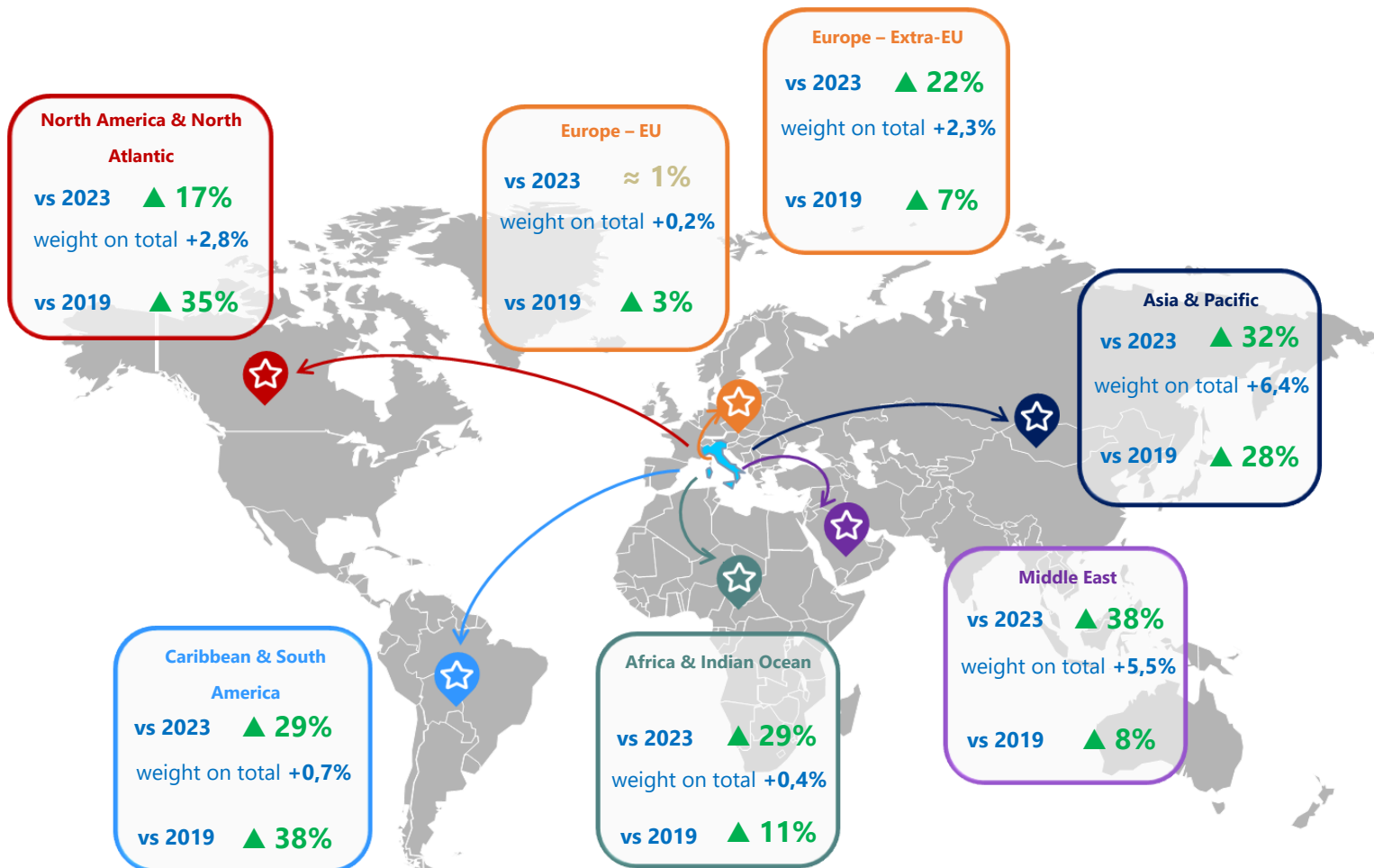


# Cargo - July 2024



## International Scope - Change in traffic by geographical area

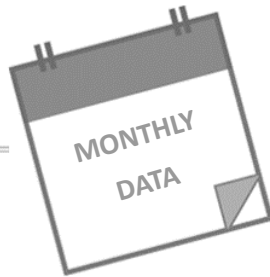
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Middle East**: **+37,7%** area, corresponding to an increase of total international traffic by +5,5%, meaning **+4.896** tons. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+6,4%**, meaning **+5.662** tons.



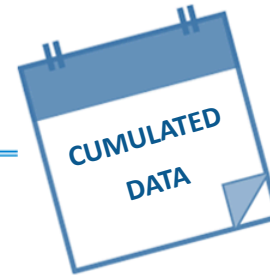


# Traffic Data Report

Cumulative traffic since the beginning of the year



July 2024



January - July  
2024



# Key data – January - July 2024

Passengers, cargo and flights

## PASSENGERS



123.526.380

▲ 12%  
vs 2023

▲ 12%  
vs 2019

## CARGO



712.796

▲ 18%  
vs 2023

▲ 16%  
vs 2019

## FLIGHTS



992.551

▲ 8%  
vs 2023

▲ 4%  
vs 2019

# Key data – January - July 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**41.288.085**

▲ **5%** vs 2023

**INT. UE**  
**52.619.781**

▲ **14%** vs 2023

**INT. EXTRA-UE**  
**29.618.514**

▲ **17%** vs 2023

## CARRIER TYPE



**LEGACY**  
**45.925.020**

▲ **21%** vs 2023

**LOW-COST**  
**77.601.360**

▲ **7%** vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**27.450.027**

Milano Malpensa  
**15.878.005**

Bergamo Orio al Serio  
**10.147.774**

### CARGO

Milano Malpensa  
**431.855**

Roma Fiumicino  
**157.533**

Venezia Tessera  
**31.598**

### FLIGHTS

Roma Fiumicino  
**179.503**

Milano Malpensa  
**120.894**

Milano Linate  
**69.353**

# Key data – January - July 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**33%**

▼ -2 pt. perc.  
vs 2023

INT. UE

**43%**

▲ 1 pt. perc.  
vs 2023

INT. EXTRA-UE

**24%**

▲ 1 pt. perc.  
vs 2023

## CARRIER TYPE



LEGACY

**37%**

▲ 3 pt. perc.  
vs 2023

LOW-COST

**63%**

▼ -3 pt. perc.  
vs 2023

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**22%** ▲ 2 pt. perc.

Milano Malpensa

**13%** ≈ 0 pt. perc.

Bergamo Orio al Serio

**8%** ≈ 0 pt. perc.

CARGO

Milano Malpensa

**61%** ▼ -4 pt. perc.

Roma Fiumicino

**22%** ▲ 6 pt. perc.

Venezia Tessera

**4%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

**18%** ▲ 2 pt. perc.

Milano Malpensa

**12%** ≈ 0 pt. perc.




Milano Linate

**7%** ≈ 0 pt. perc.

# Key data – January - July 2024

## Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - July have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	109.839.857	110.713.471	123.526.380	▲ 12%	▲ 12%	
Cargo (tons)	614.502	605.770	712.796	▲ 18%	▲ 16%	
Flights (units)	955.474	916.448	992.551	▲ 8%	▲ 4%	

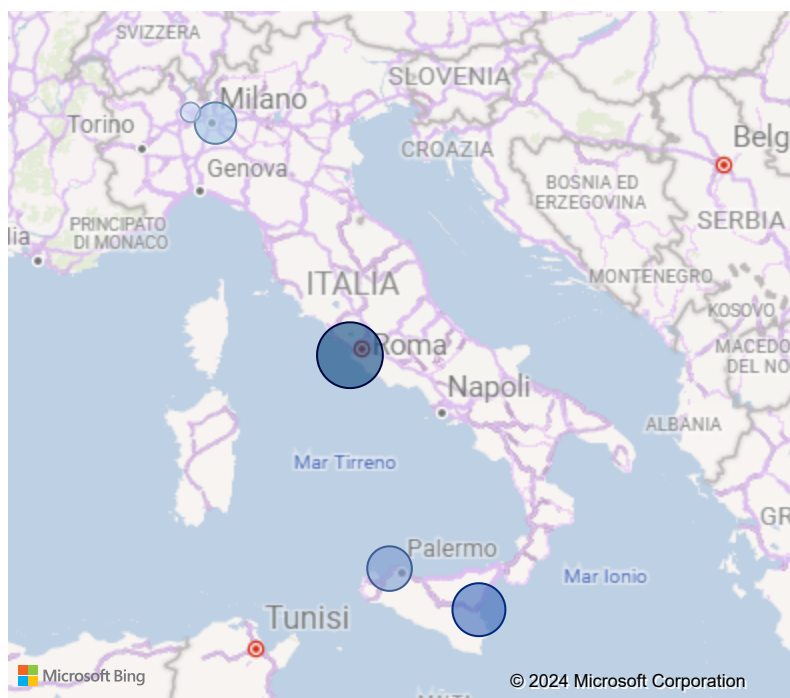
Traffic data related to **passengers** show as during the period **January - July** about **123,5 M** of persons have been moved, recording an **increase** of **+11,6%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+12,5%** compared to the period January - July 2019.

As far as **cargo** sector concerns, during the period **January - July** air traffic reached about **712,8 K tons** , recording an **increase** of **+17,7%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,0%** compared to January - July 2019.

# Passengers – January - July 2024

## National Scope - Top-5 Airports

During the period January - July, **domestic passengers** air traffic recorded 41.288.085 units, corresponding to **33%** out of the total and an increase of +5,1% compared to the same period of last year. **Top five airports** reached a traffic of **19.593.841 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+10,6%** compared to January - July 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, witch matches to 5.998.497 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

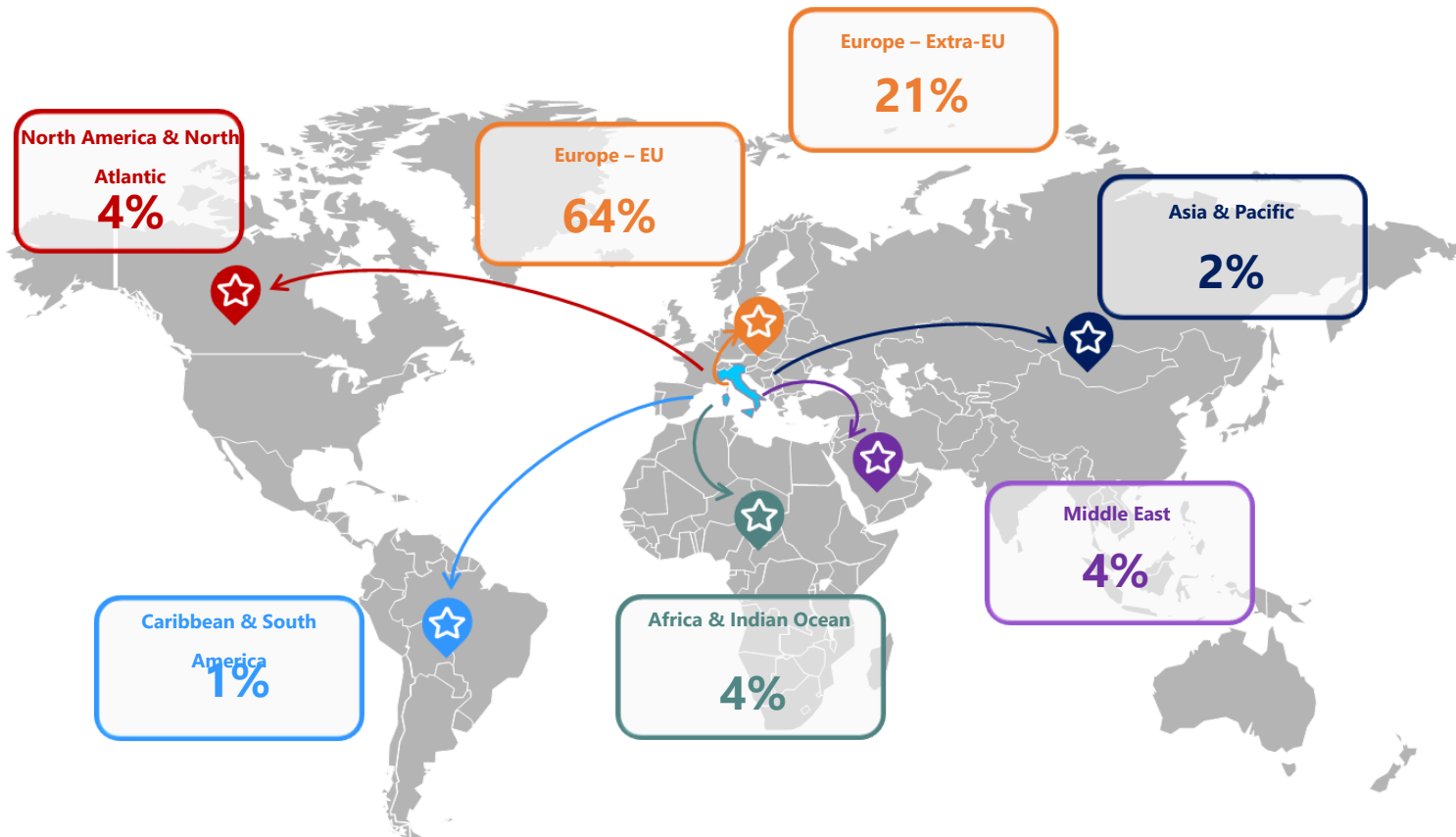


Airport	Share	Pax	Δ% vs Gen-Lug 23
● Roma Fiumicino	14,5%	5.998.497	▲ 26%
● Catania Fontanarossa	10,5%	4.315.006	▲ 11%
● Palermo Punta Raisi	8,5%	3.512.435	▲ 8%
● Milano Linate	7,9%	3.274.541	▲ 20%
● Milano Malpensa	6,0%	2.493.362	▼ -18%

# Passengers – January - July 2024

## International Scope - Share by geographical area

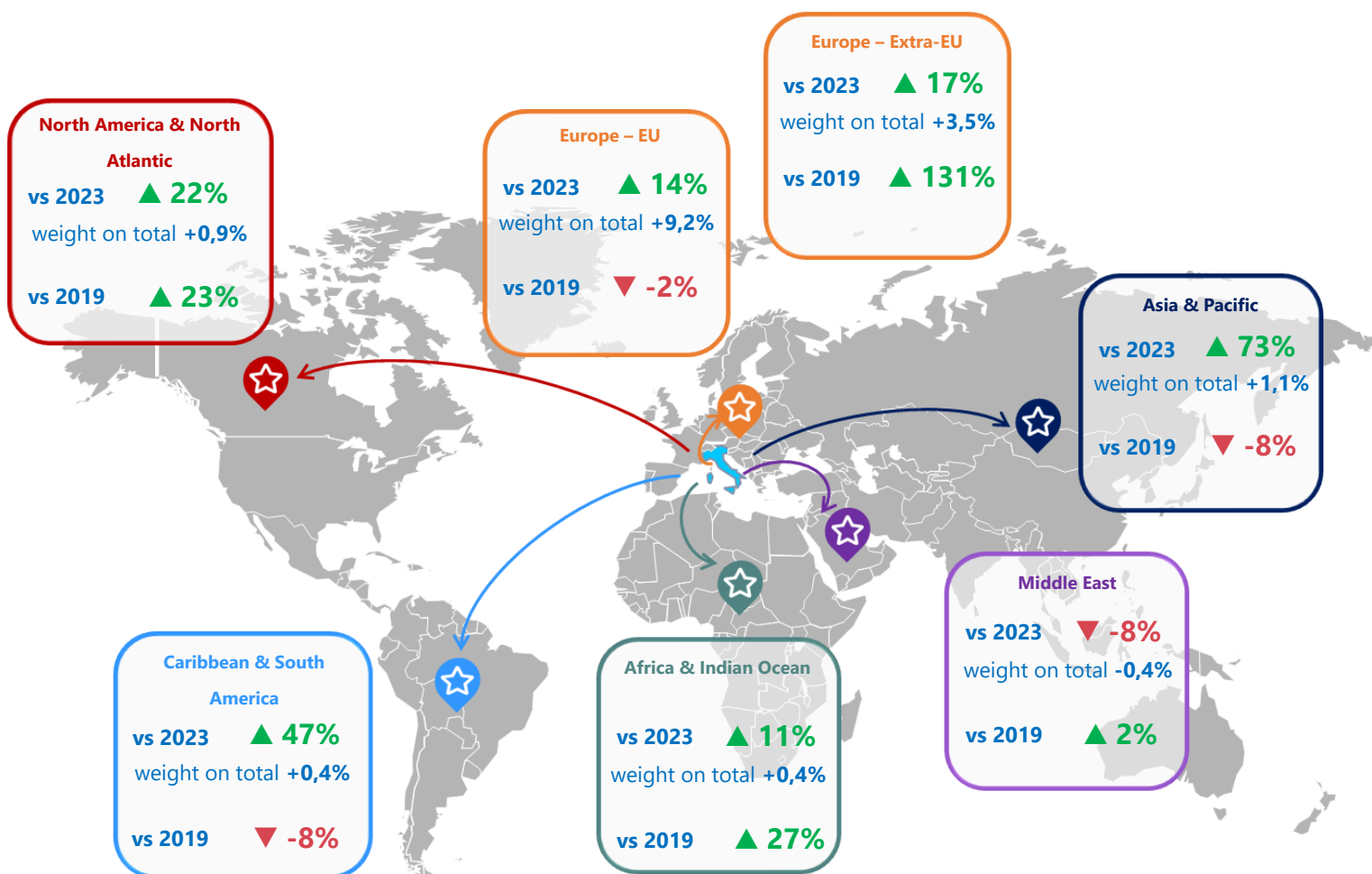
During the period January - January - July the **international passengers** traffic recorded **82.238.295 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase** of **+15,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (41.288.085 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



# Passengers – January - July 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+138,9%** area, corresponding to an increase of total international traffic by +0,0%, meaning **+25** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,2%**, meaning **+6.570.852** passengers.

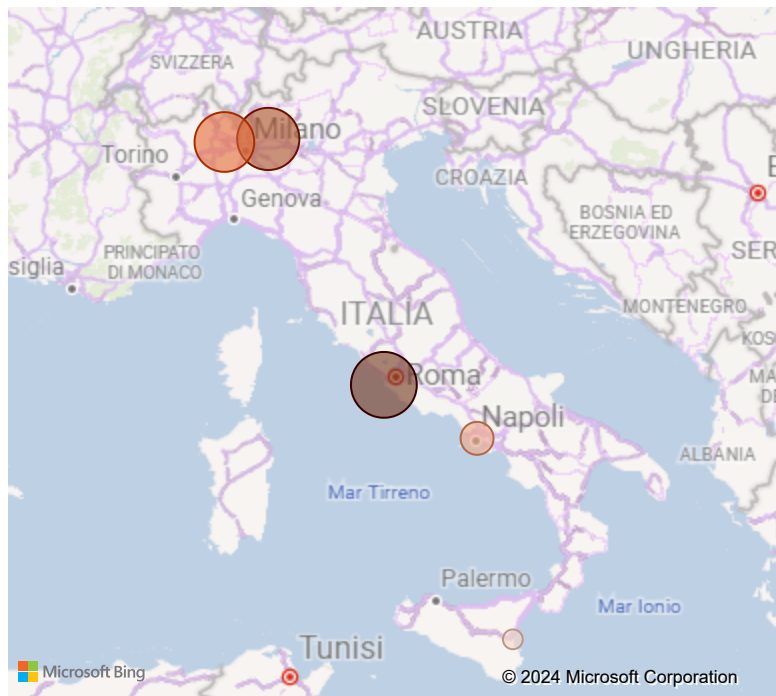


# Passengers – January - July 2024

## Low-cost Carriers



During the period January - July the **low-cost** passengers air traffic recorded 77.601.360 units, corresponding to **63%** out of the total and an increase of **+6,9%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **40.949.268 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of +11,7% compared to January - July 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 10.669.437 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



Airport	Share	Pax	Δ% vs Lug. 23
● Roma Fiumicino	13,7%	10.669.437	▲ 21%
● Bergamo Orio al Serio	12,7%	9.861.515	▲ 11%
● Milano Malpensa	12,0%	9.343.576	▲ 9%
● Napoli Capodichino	7,4%	5.757.046	▲ 1%
● Catania Fontanarossa	6,9%	5.317.694	▲ 13%

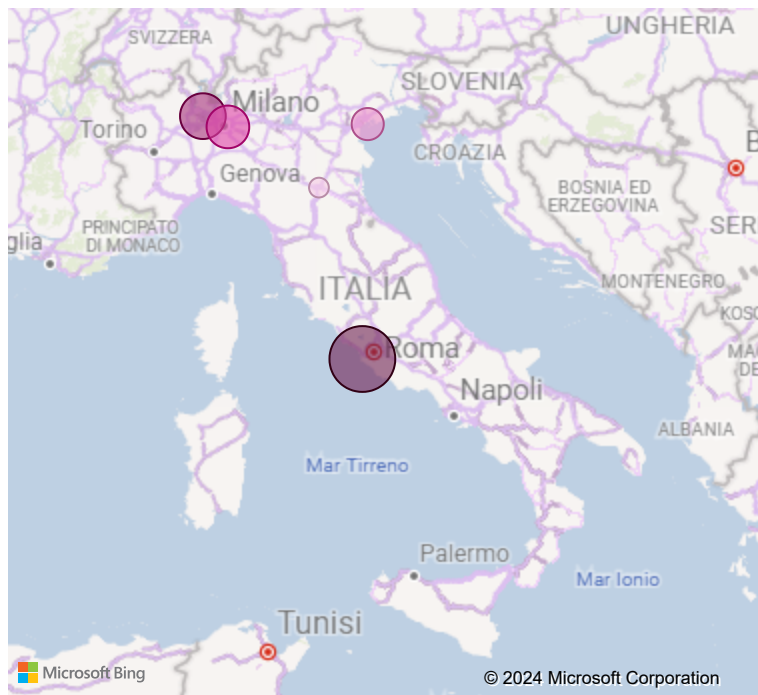


# Passengers – January - July 2024

## Legacy Carriers



During the period January - July the **legacy** passengers air traffic recorded 45.925.020 units, corresponding to **37%** out of the total and an increase of **+20,5%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points . **Top five airports** reached a traffic of **33.384.255 units**, accounting for the **73%** out of total legacy passengers traffic, with an increase of +20,2% compared to January - July 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 16.780.590 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



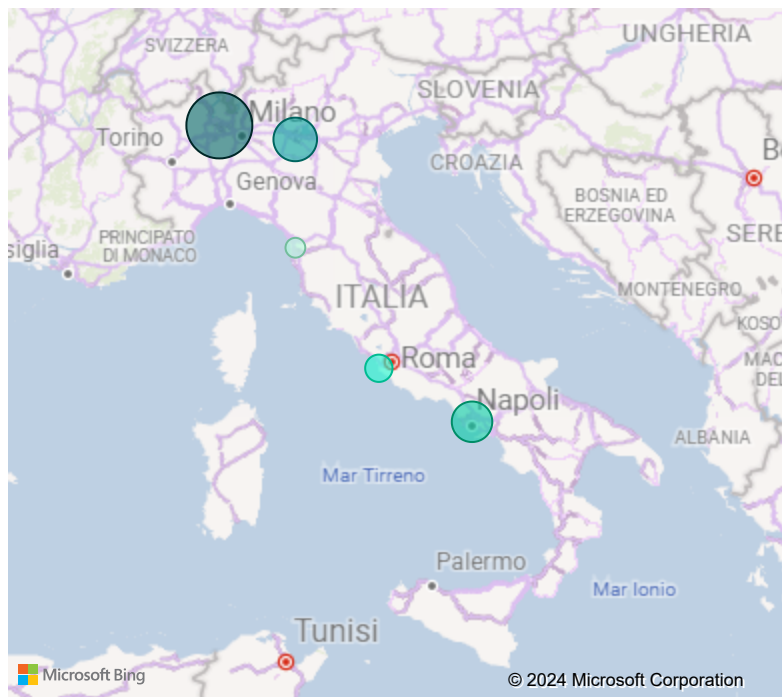
Airport	Share	Pax	Δ% vs Lug. 23
● Roma Fiumicino	36,5%	16.780.590	▲ 27%
● Milano Malpensa	14,2%	6.534.429	▲ 12%
● Milano Linate	11,9%	5.478.338	▲ 19%
● Venezia Tessera	6,2%	2.838.256	▲ 11%
● Bologna Borgo Panigale	3,8%	1.752.642	▲ 9%

# Cargo – January - July 2024



## National Scope - Top-5 Airports

During the period January - July, **domestic cargo** air traffic recorded 45.870 tons, corresponding to **6%** out of the total and a decrease of -16,3% compared to the same period of last year. **Top five airports** reached a traffic of **30.078 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-20,7%** compared to January - July 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 13.731 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

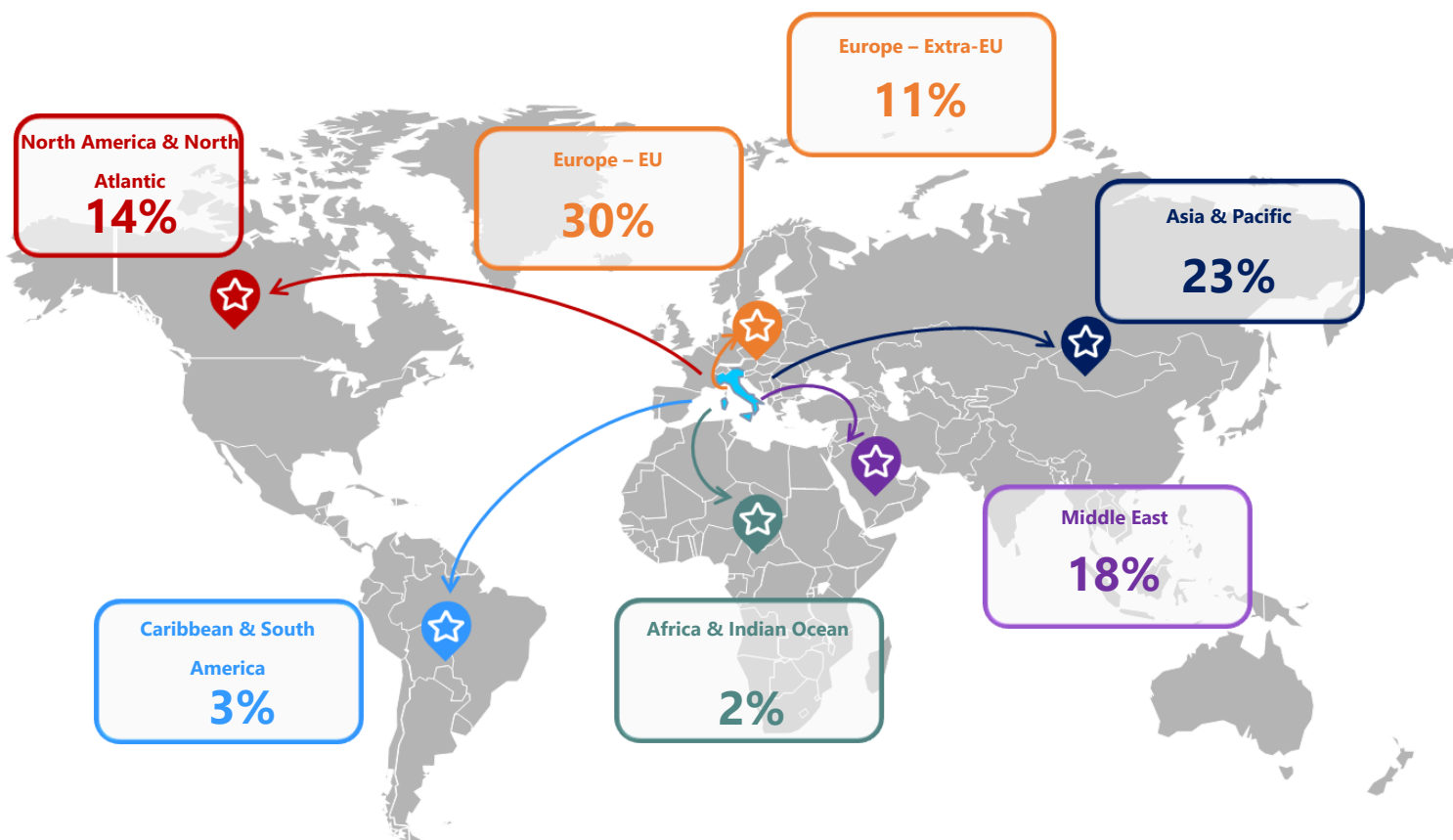


Airport	Share	Cargo	Δ% vs Gen-Lug 23
● Milano Malpensa	29,9%	13.731	▼ -24%
● Brescia Montichiari	12,3%	5.650	▼ -10%
● Napoli Capodichino	10,8%	4.944	▼ -11%
● Roma Fiumicino	6,6%	3.023	▲ 1%
● Pisa S. Giusto	6,0%	2.731	▲ 16%

# Cargo – January - July 2024

## International Scope - Share by geographical area

During the period January - July the **international cargo** air traffic recorded **666.926 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+21,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (45.870 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



# Geographical Area

## Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Belarus
Bosnia and Herzegovina
Faroe Islands
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Argentina
Bahamas
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Paraguay
Saint Vincent and the Grenadines
Sint Maarten

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Botswana
Cabo Verde
Central African Republic
Congo
Egypt
Ethiopia
Gambia
Ghana
Kenya
Libya
Madagascar
Mali
Mauritius
Morocco
Niger
Nigeria
Rwanda
Senegal
South Africa
Tanzania
Togo
Tunisia
Zimbabwe

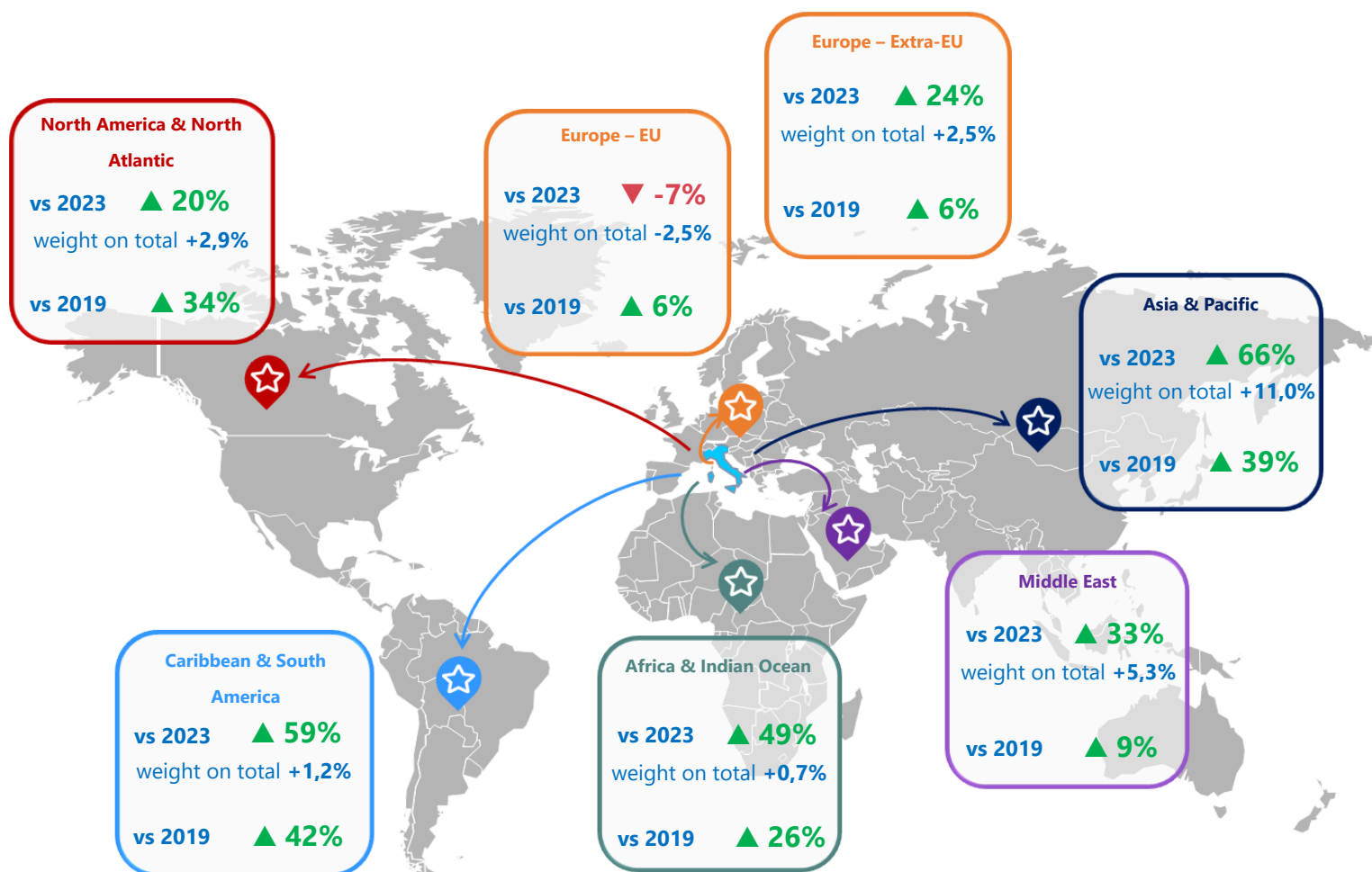
Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

# Cargo – January - July 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+66,3%** area, corresponding to an increase of total international traffic by +11,0%, meaning **+60.651 tons**. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+11,0%**.



*Edited by the Fare Supervision and Air Transport Statistics Departement*

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