

MONTHLY REPORT

TRAFFIC DATA

August 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

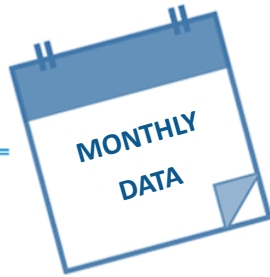
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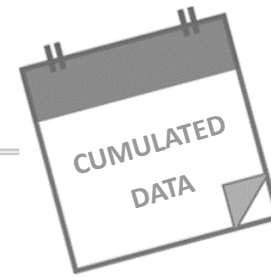


Traffic Data Report

Monthly Flows



**August
2024**



**January - August
2024**

Key data - August 2024

Passengers, cargo and flights

PASSENGERS



23.565.614

▲ 11%
vs 2023

▲ 15%
vs 2019

CARGO



89.486

▲ 15%
vs 2023

▲ 22%
vs 2019

FLIGHTS



180.841

▲ 8%
vs 2023

▲ 6%
vs 2019

Key data - August 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
7.448.905

▲ **7%** vs 2023

INT. UE
10.386.069

▲ **13%** vs 2023

INT. EXTRA-UE
5.730.640

▲ **11%** vs 2023

CARRIER TYPE



LEGACY
8.590.839

▲ **17%** vs 2023

LOW-COST
14.974.775

▲ **7%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
5.055.809

Milano Malpensa
2.903.234

Bergamo Orio al Serio
1.741.664

CARGO

Milano Malpensa
50.670

Roma Fiumicino
23.617

Venezia Tessera
4.528

FLIGHTS

Roma Fiumicino
31.156

Milano Malpensa
20.046

Bergamo Orio al Serio
10.689

Key data - August 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
32%

▼ -1 pt. perc.
vs 2023

INT. UE
44%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE
24%

≈ 0 pt. perc.
vs 2023

CARRIER TYPE



LEGACY
36%

▲ 2 pt. perc.
vs 2023

LOW-COST
64%

▼ -2 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
21% ▲ 2 pt. perc.

Milano Malpensa
12% ≈ -1 pt. perc.

Bergamo Orio al Serio
7% ≈ 0 pt. perc.

CARGO

Milano Malpensa
57% ▼ -4 pt. perc.

Roma Fiumicino
26% ▲ 5 pt. perc.

Venezia Tessera
5% ≈ 1 pt. perc.

FLIGHTS

Roma Fiumicino
17% ▲ 2 pt. perc.




Milano Malpensa
11% ≈ 0 pt. perc.

Bergamo Orio al Serio
6% ≈ -1 pt. perc.

Key data - August 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to August 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	20.458.301	21.293.723	23.565.614	▲ 11%	▲ 15%	
Cargo (tons)	73.215	77.866	89.486	▲ 15%	▲ 22%	
Flights (units)	170.450	168.171	180.841	▲ 8%	▲ 6%	

Traffic data related to passengers show as during **August 2024** about **23,6 M** of persons have been moved, recording an **increase** of **+10,7%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+15,2%** compared to August 2019.

As far as cargo sector concerns, during **August 2024** air traffic reached about **89,5 K tons** , recording an **increase** del **+14,9%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+22,2%** compared to August 2019.

Passengers - August 2024

National Scope - Top-5 Airports



In August the **national passengers** air traffic recorded 7.448.905 units, corresponding to **32%** out of the total and an increase of +7,0% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.234.473 units**, accounting for the **43%** out of total domestic passengers traffic, with an increase of **+10,8%** compared to August. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 1.021.727 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

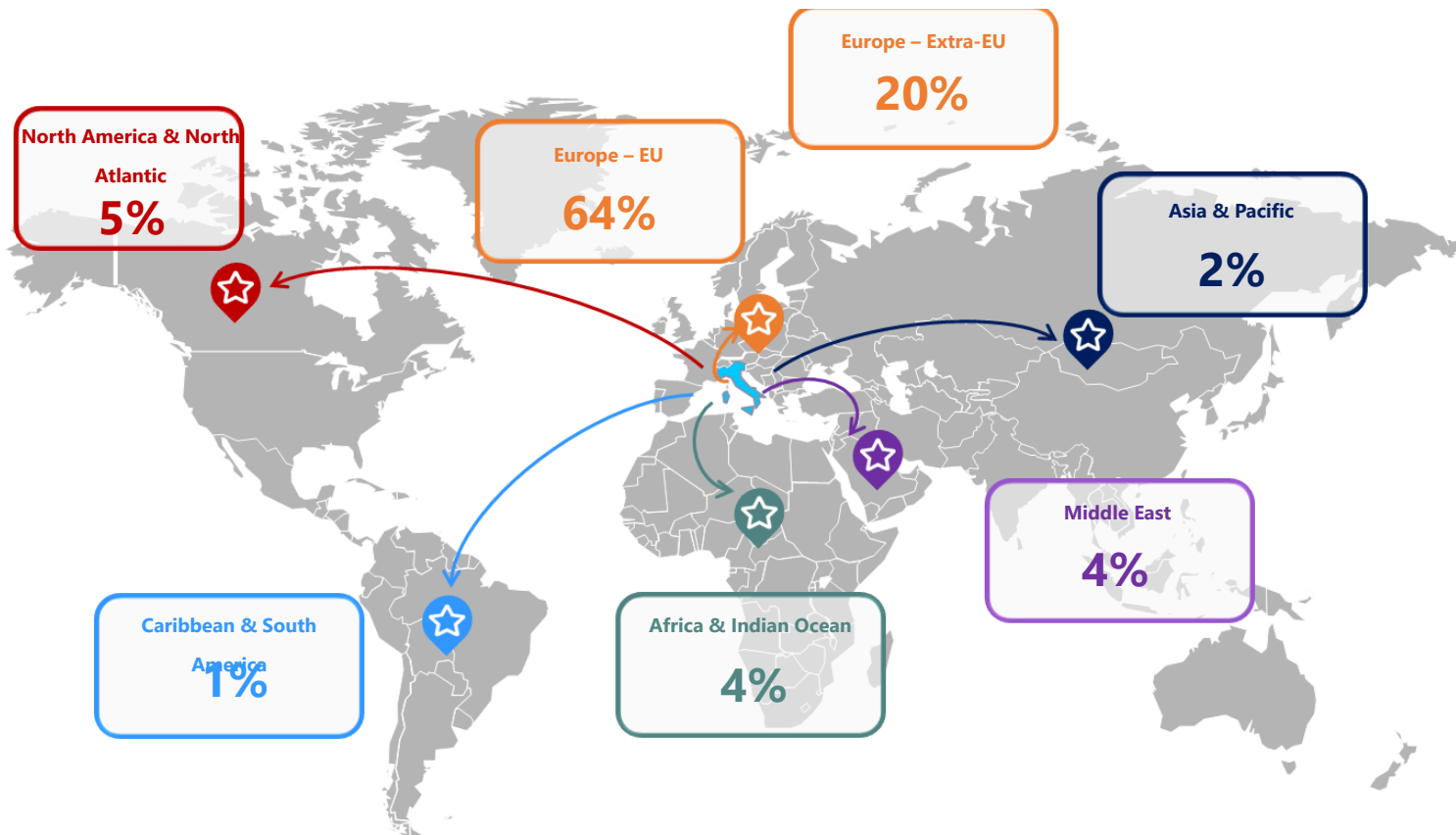


Airport	Share	Pax	Δ% vs Ago. 23
● Roma Fiumicino	13,7%	1.021.727	▲ 24%
● Catania Fontanarossa	9,3%	694.870	▲ 19%
● Palermo Punta Raisi	8,2%	611.457	▲ 7%
● Milano Malpensa	6,1%	454.108	▼ -16%
● Milano Linate	6,1%	452.311	▲ 24%

Passengers - August 2024

International Scope - Share by geographical area

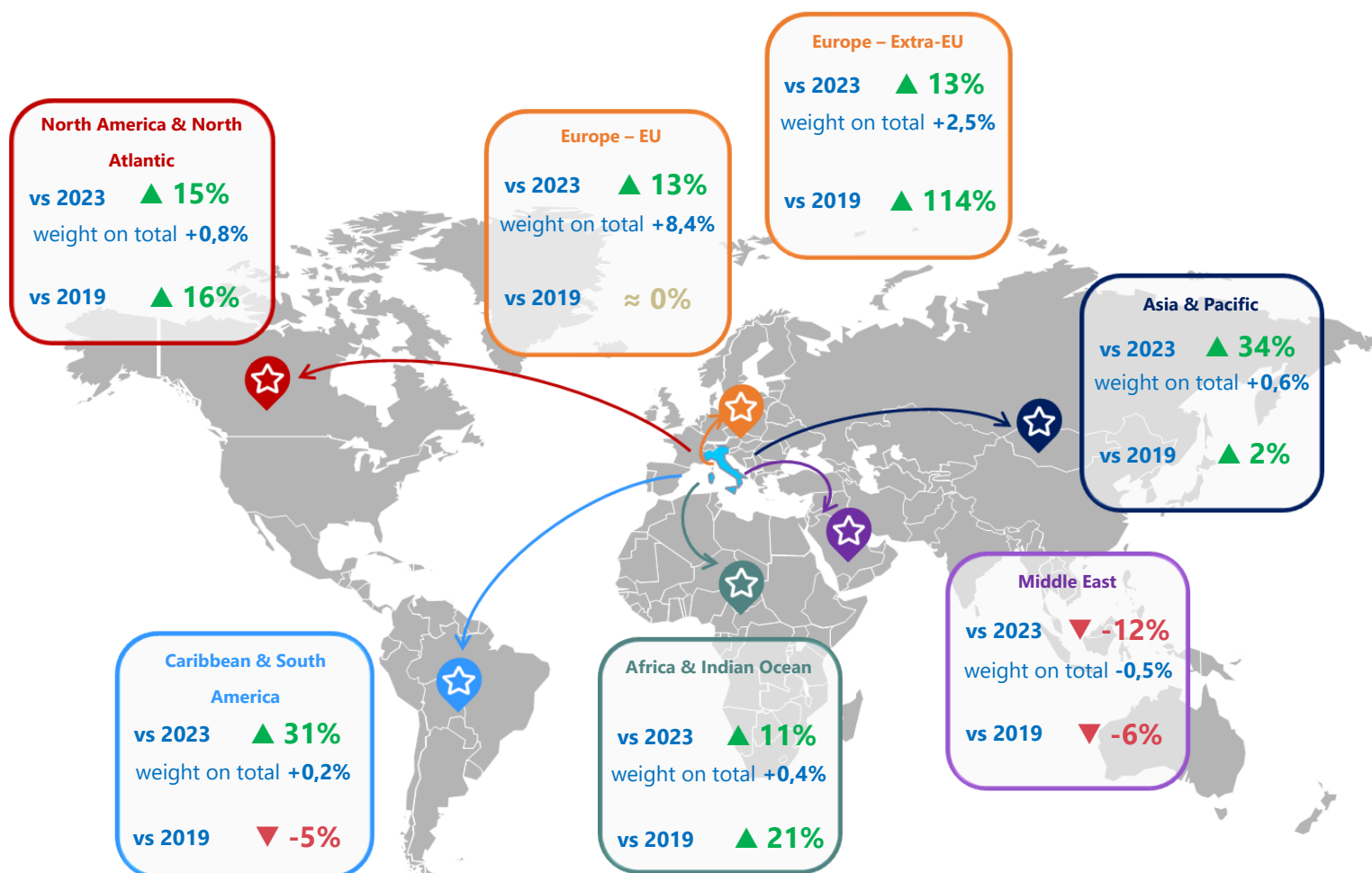
In August the **international passengers** traffic recorded **16.116.709 units**, corresponding to **68%** out of total. As compared to the same month of the previous year, there is an **increase** of **+12,4%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.448.905 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - August 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+111,1%**, corresponding to an increase of total international traffic by +0,0%, meaning **+10** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,4%**, meaning **+1.209.541** passengers.

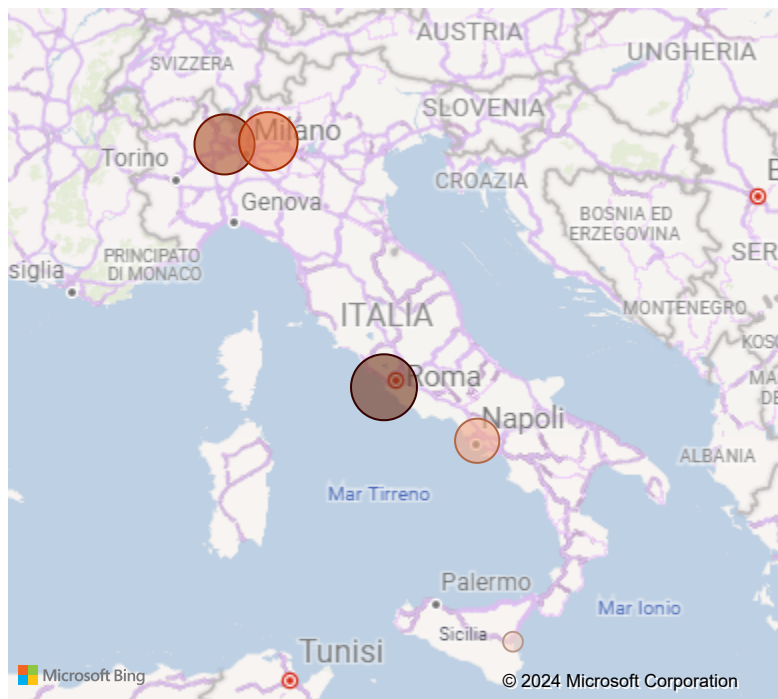


Passengers - August 2024

Low-cost Carriers



In August the **low-cost** passengers air traffic recorded 14.974.775 units, corresponding to **64%** out of the total and an increase of **+7,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 2 percentage points . **Top five airports** reached a traffic of **7.467.978 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +10,9% compared to August. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.962.109 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



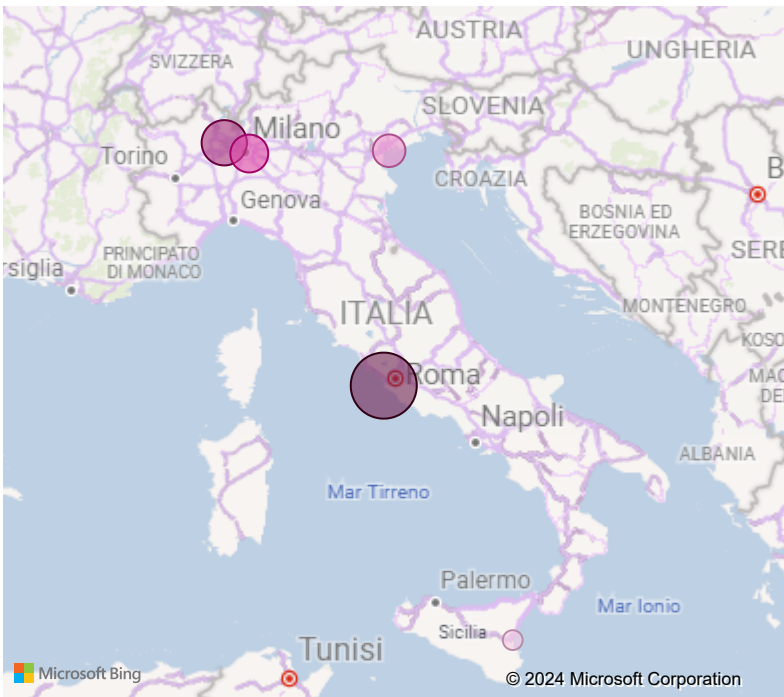
Airport	Share	Pax	Δ% vs Ago. 23
● Roma Fiumicino	13,1%	1.962.109	▲ 21%
● Milano Malpensa	11,5%	1.716.557	▲ 5%
● Bergamo Orio al Serio	11,0%	1.653.987	▲ 10%
● Napoli Capodichino	8,1%	1.213.258	▲ 5%
● Catania Fontanarossa	6,2%	922.067	▲ 14%

Passengers - August 2024

Legacy Carriers



In August the **legacy** passengers air traffic recorded 8.590.839 units, corresponding to **36%** out of the total and an increase of **+17,3%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 2 percentage points . **Top five airports** reached a traffic of **5.970.002 units**, accounting for the **69%** out of total legacy passengers traffic, with an increase of +17,1% compared to August 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 3.093.700 passengers. Connections Roma Fiumicino - New York John F Kennedy Intl represent the main route.



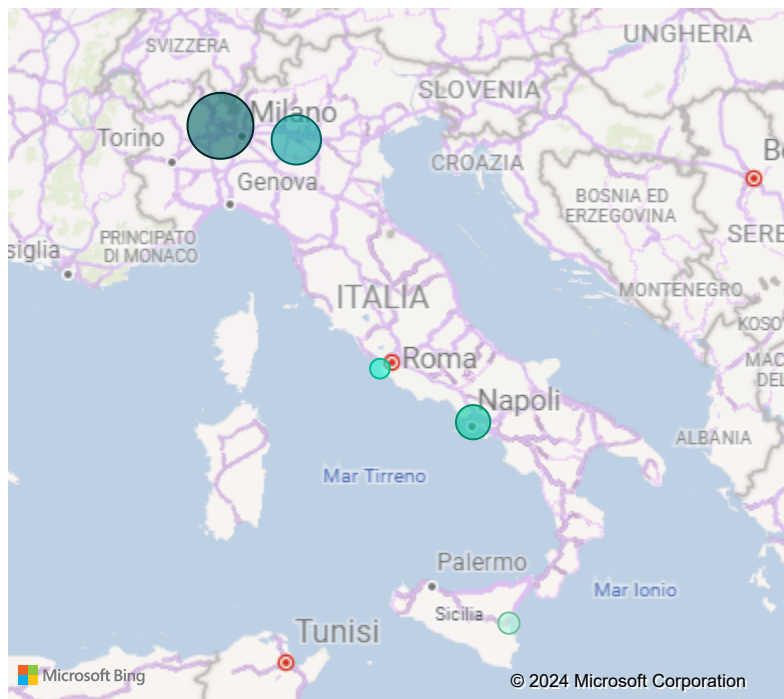
Airport	Share	Pax	Δ% vs Ago. 23
● Roma Fiumicino	36,0%	3.093.700	▲ 20%
● Milano Malpensa	13,8%	1.186.677	▲ 9%
● Milano Linate	9,0%	772.111	▲ 23%
● Venezia Tessera	6,6%	563.568	▲ 15%
● Catania Fontanarossa	4,1%	353.946	▲ 44%

Cargo - August 2024



National Scope - Top-5 Airports

In August the **national cargo** air traffic recorded 5.510 tons, corresponding to **6%** out of total and steady values, with a variation of -0,8% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.657 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-2,2%** compared to August 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 26%, which matches to 1.433 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

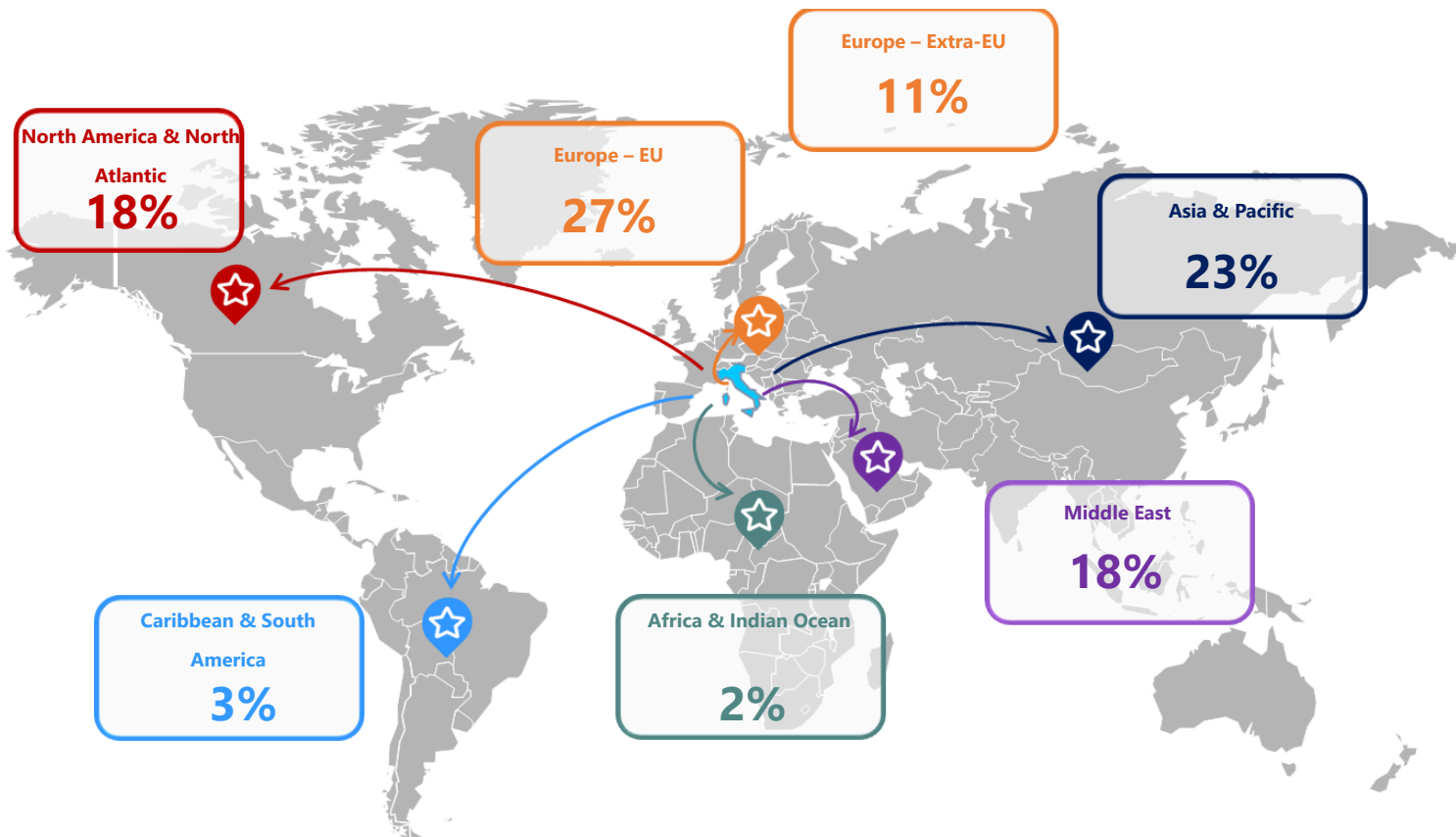


Airport	Share	Cargo	Δ% vs Ago. 23
● Milano Malpensa	26,0%	1.433	▼ -4%
● Brescia Montichiari	15,3%	842	≈ 0%
● Napoli Capodichino	9,6%	526	▼ -13%
● Catania Fontanarossa	7,8%	428	▲ 10%
● Roma Fiumicino	7,8%	427	▲ 4%

Cargo - August 2024

International Scope - Share by geographical area

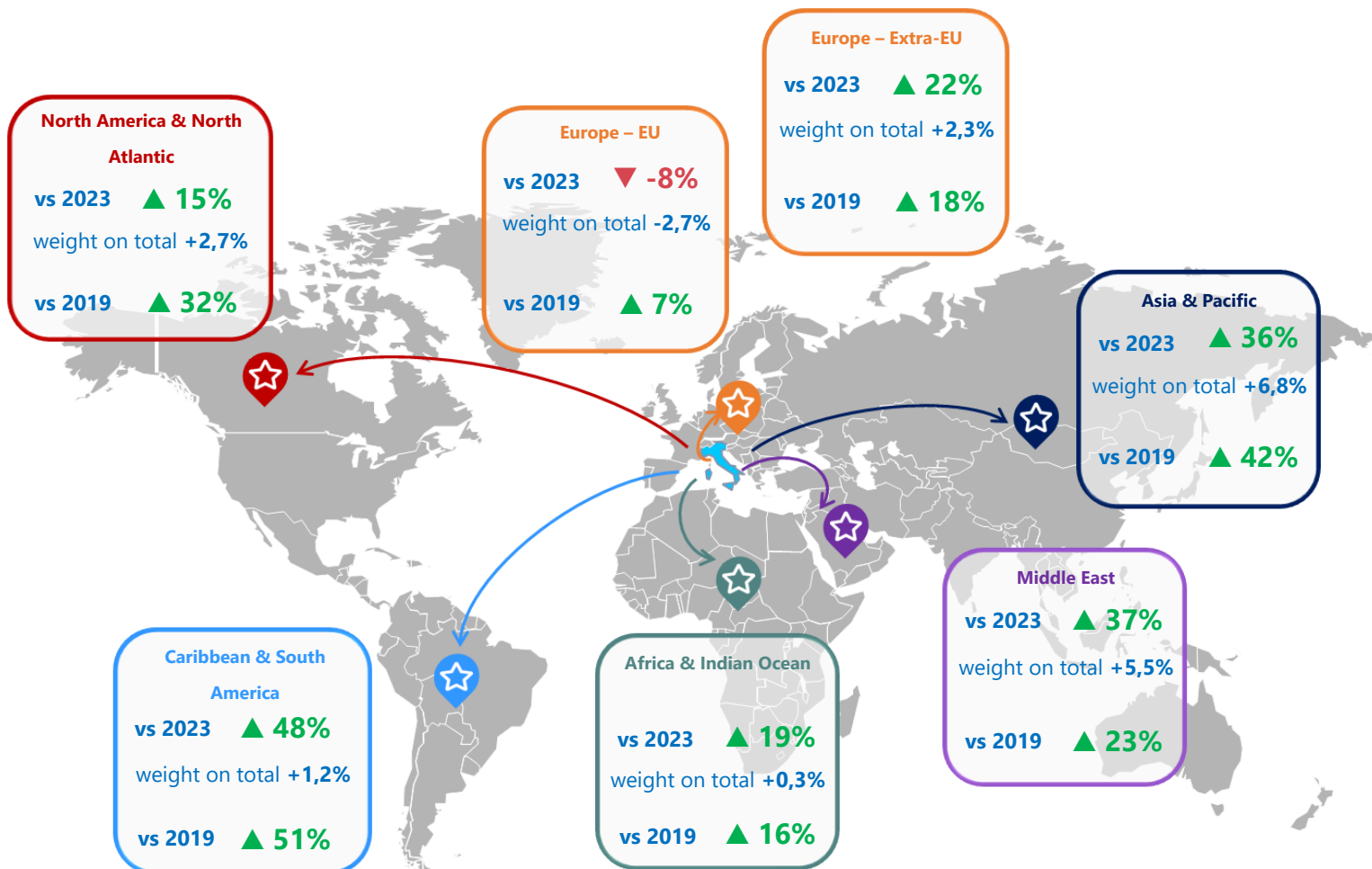
In August the **international cargo** air traffic recorded **83.975 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is an **increase** of **+16,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (5.510 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo - August 2024

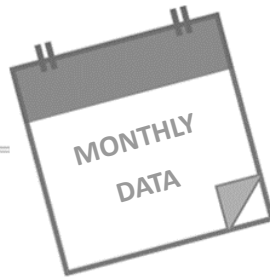
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+47,6%** area, corresponding to an increase of total international traffic by +1,2%, meaning **+839 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+6,8%**, meaning **+4.952 tons**.



Traffic Data Report

Cumulative traffic since the beginning of the year



August 2024



**January - August
2024**

Key data – January - August 2024

Passengers, cargo and flights

PASSENGERS



147.160.054

▲ 11%
vs 2023

▲ 13%
vs 2019

CARGO



802.283

▲ 17%
vs 2023

▲ 17%
vs 2019

FLIGHTS



1.174.199

▲ 8%
vs 2023

▲ 4%
vs 2019

Key data – January - August 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
48.781.410

▲ **6%** vs 2023

INT. UE
63.016.358

▲ **14%** vs 2023

INT. EXTRA-UE
35.362.286

▲ **16%** vs 2023

CARRIER TYPE



LEGACY
54.544.861

▲ **20%** vs 2023

LOW-COST
92.615.193

▲ **7%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
32.505.836

Milano Malpensa
18.781.345

Bergamo Orio al Serio
11.889.438

CARGO

Milano Malpensa
482.526

Roma Fiumicino
181.151

Venezia Tessera
36.125

FLIGHTS

Roma Fiumicino
210.659

Milano Malpensa
140.940

Milano Linate
78.649

Key data – January - August 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
33%

▼ -2 pt. perc.
vs 2023

INT. UE
43%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE
24%

≈ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY
37%

▲ 3 pt. perc.
vs 2023

LOW-COST
63%

▼ -3 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
22% ▲ 2 pt. perc.

Milano Malpensa
13% ≈ 0 pt. perc.

Bergamo Orio al Serio
8% ≈ 0 pt. perc.

CARGO

Milano Malpensa
60% ▼ -4 pt. perc.

Roma Fiumicino
23% ▲ 6 pt. perc.

Venezia Tessera
5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
18% ▲ 2 pt. perc.




Milano Malpensa
12% ≈ 0 pt. perc.

Milano Linate
7% ≈ 0 pt. perc.

Key data – January - August 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - August have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	130.298.158	132.007.194	147.160.054	▲ 11%	▲ 13%	
Cargo (tons)	687.717	683.636	802.283	▲ 17%	▲ 17%	
Flights (units)	1.125.924	1.084.619	1.174.199	▲ 8%	▲ 4%	

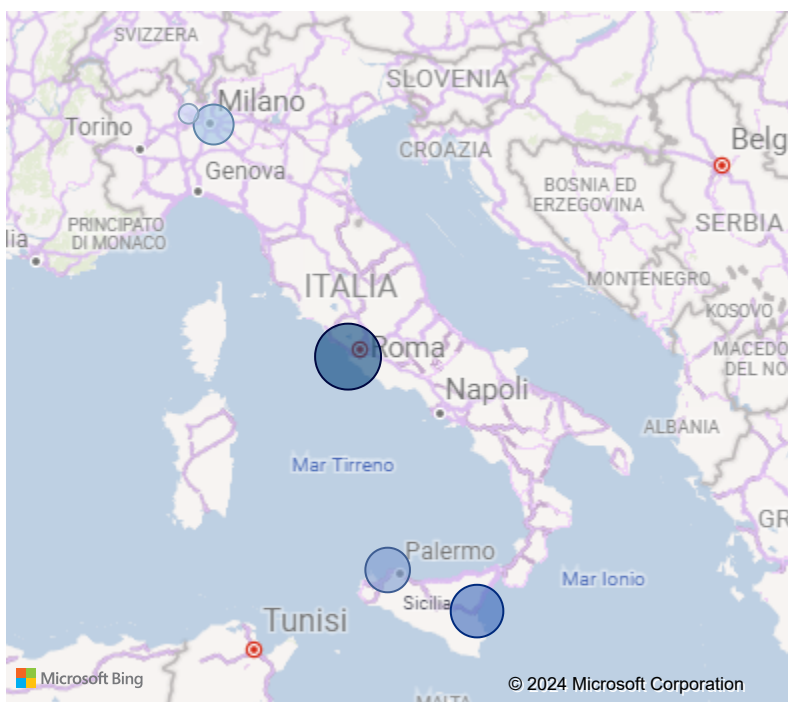
Traffic data related to passengers show as during the period **January - August** about **147,2 M** of persons have been moved, recording an **increase** of **+11,5%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+12,9%** compared to the period January - August 2019.

As far as cargo sector concerns, during the period **January - August** air traffic reached about **802,3 K tons**, recording an **increase** of **+17,4%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,7%** compared to January - August 2019.

Passengers – January - August 2024

National Scope - Top-5 Airports

During the period January - August, **domestic passengers** air traffic recorded 48.781.410 units, corresponding to **33%** out of the total and an increase of +5,5% compared to the same period of last year. **Top five airports** reached a traffic of **22.828.314 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+10,8%** compared to January - August 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, witch matches to 7.020.224 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

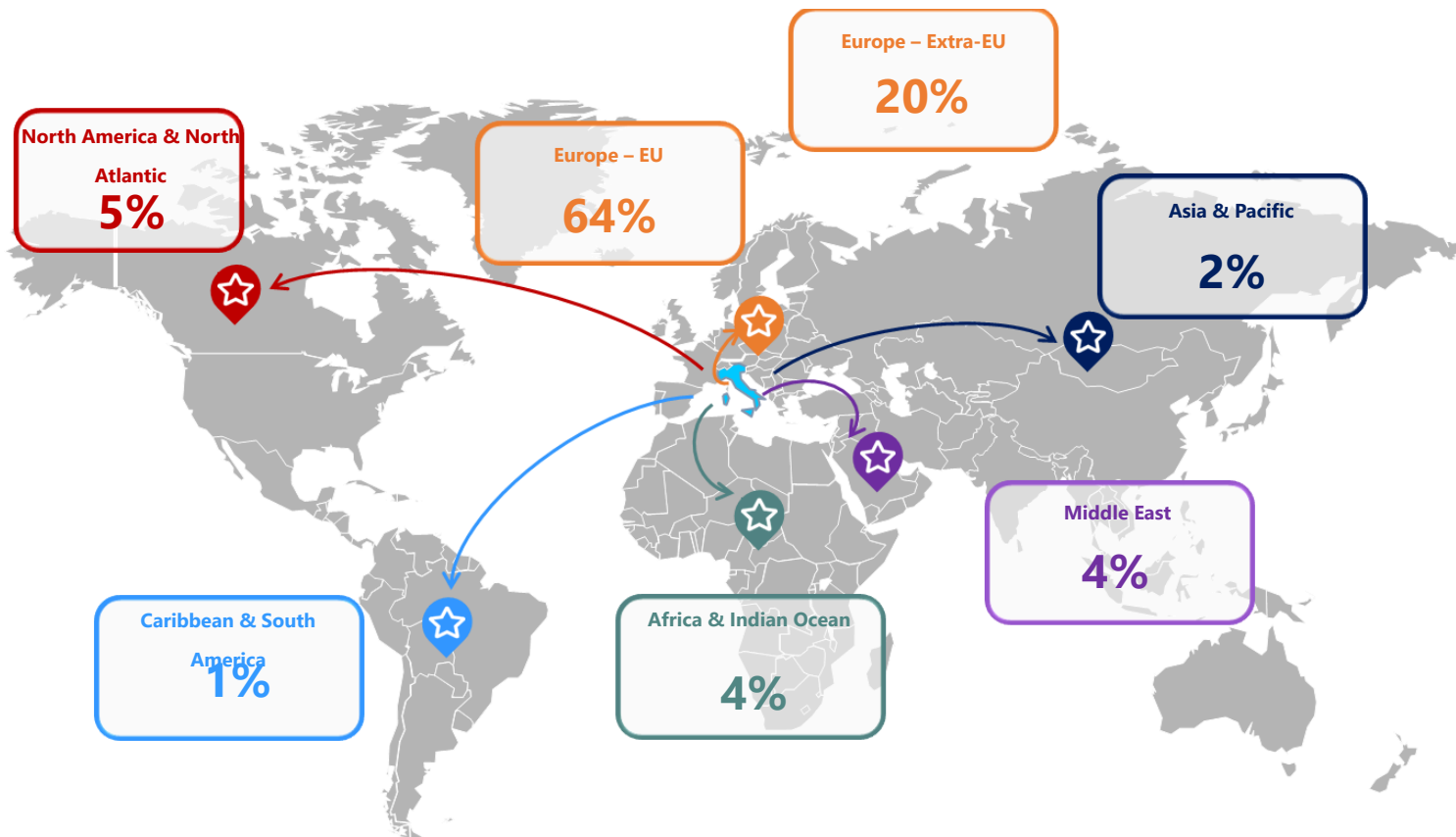


Airport	Share	Pax	Δ% vs Gen-Ago 23
● Roma Fiumicino	14,4%	7.020.224	▲ 25%
● Catania Fontanarossa	10,3%	5.009.876	▲ 12%
● Palermo Punta Raisi	8,5%	4.123.892	▲ 7%
● Milano Linate	7,6%	3.726.852	▲ 20%
● Milano Malpensa	6,0%	2.947.470	▼ -18%

Passengers – January - August 2024

International Scope - Share by geographical area

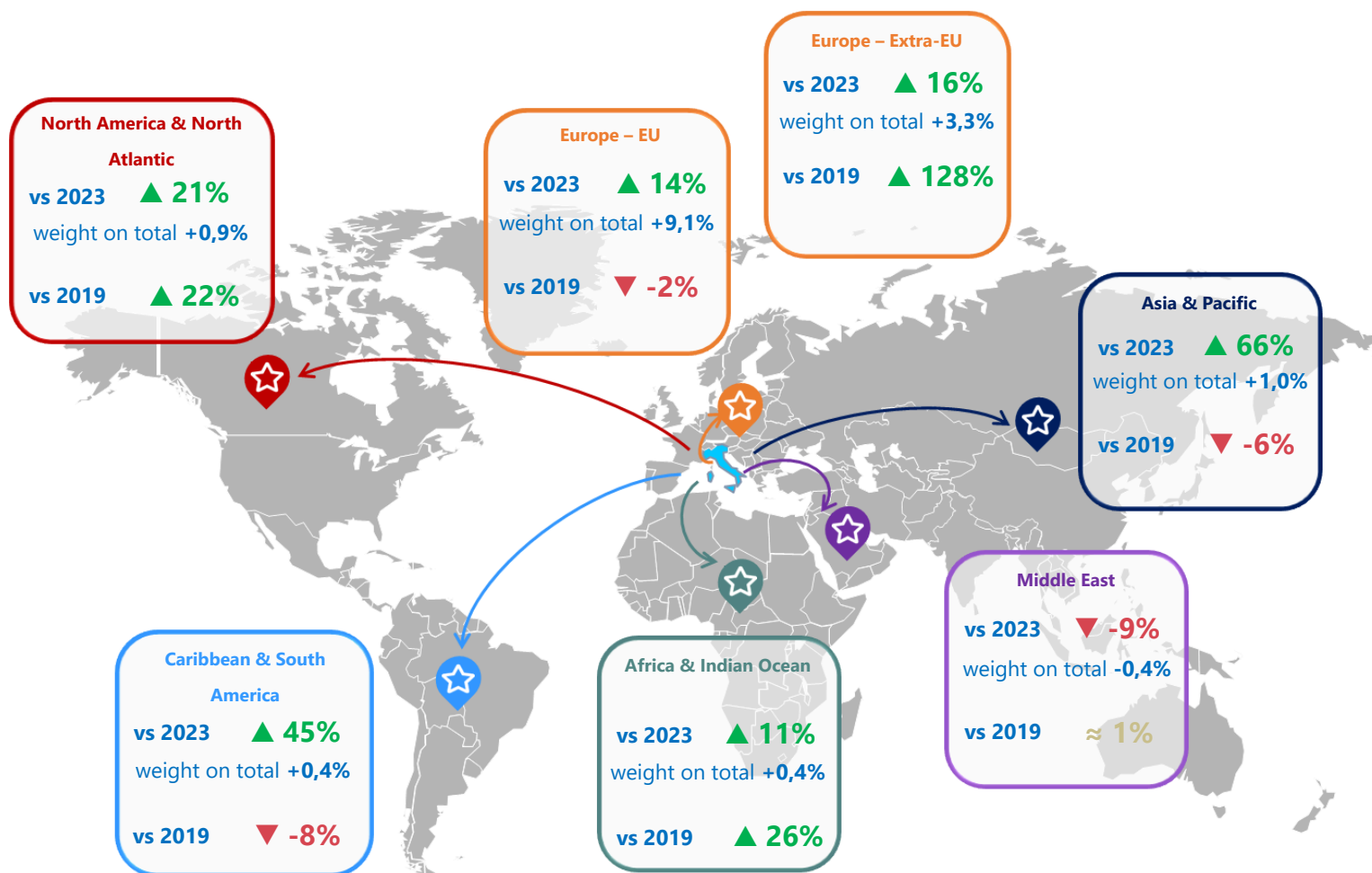
During the period January - January - August the **international passengers** traffic recorded **98.378.644 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase** of **+14,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (48.781.410 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - August 2024

International Scope - Change in traffic by geographical area

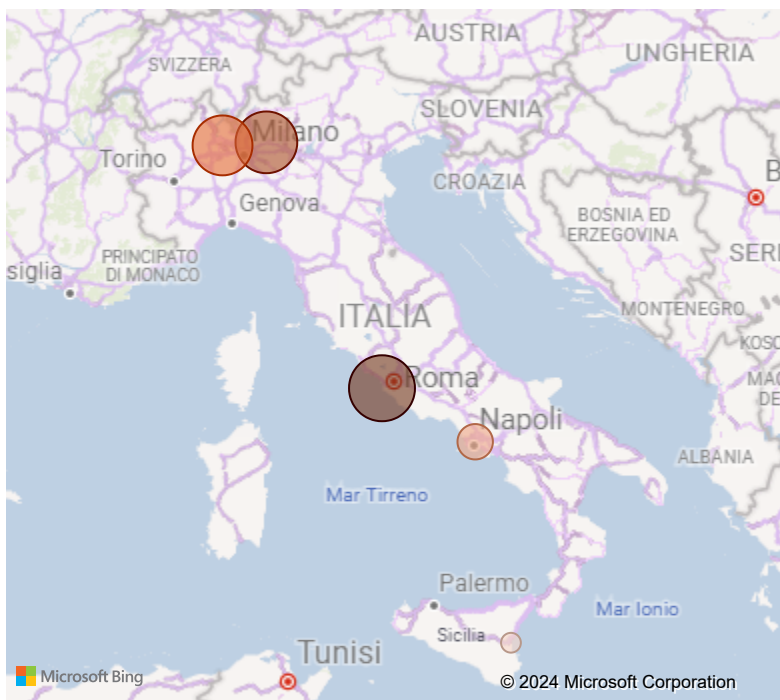
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+129,6%** area, corresponding to an increase of total international traffic by +0,0%, meaning **+35** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,1%**, meaning **+7.790.901** passengers.



Passengers – January - August 2024

Low-cost Carriers

During the period January - August the **low-cost** passengers air traffic recorded 92.615.193 units, corresponding to **63%** out of the total and an increase of **+7,0%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **48.417.246 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +11,6% compared to January - August 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 12.631.546 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



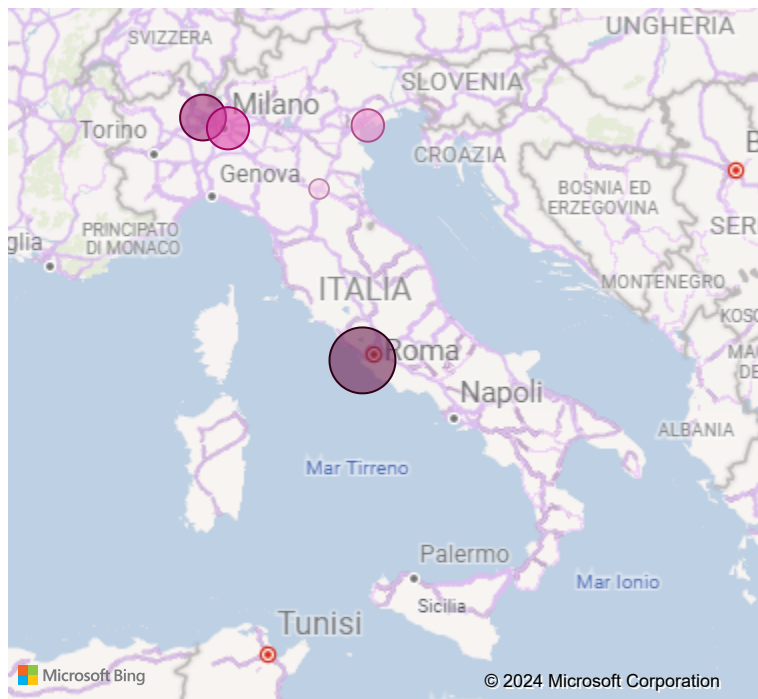
Airport	Share	Pax	Δ% vs Ago. 23
● Roma Fiumicino	13,6%	12.631.546	▲ 21%
● Bergamo Orio al Serio	12,4%	11.515.502	▲ 11%
● Milano Malpensa	11,9%	11.060.133	▲ 8%
● Napoli Capodichino	7,5%	6.970.304	▲ 2%
● Catania Fontanarossa	6,7%	6.239.761	▲ 13%

Passengers – January - August 2024

Legacy Carriers



During the period January - August the **legacy** passengers air traffic recorded 54.544.861 units, corresponding to **37%** out of the total and an increase of **+20,1%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points . **Top five airports** reached a traffic of **39.302.842 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +19,7% compared to January - August 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 19.874.290 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

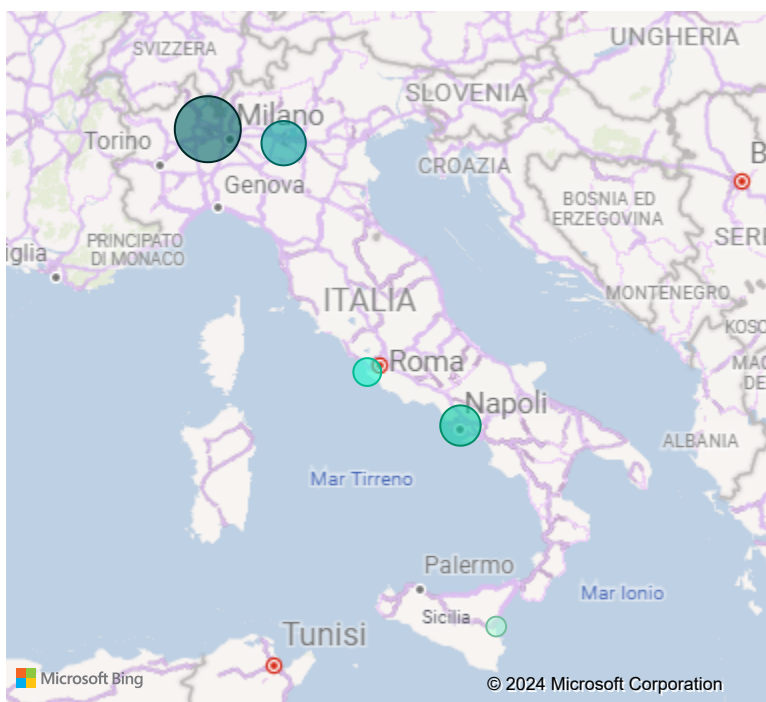


Airport	Share	Pax	Δ% vs Ago. 23
● Roma Fiumicino	36,4%	19.874.290	▲ 26%
● Milano Malpensa	14,2%	7.721.212	▲ 11%
● Milano Linate	11,5%	6.250.449	▲ 20%
● Venezia Tessera	6,2%	3.401.824	▲ 12%
● Bologna Borgo Panigale	3,8%	2.055.067	▲ 9%

Cargo – January - August 2024

National Scope - Top-5 Airports

During the period January - August, **domestic cargo** air traffic recorded 51.381 tons, corresponding to **6%** out of the total and a decrease of -14,9% compared to the same period of last year. **Top five airports** reached a traffic of **33.663 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-19,1%** compared to January - August 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 15.164 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

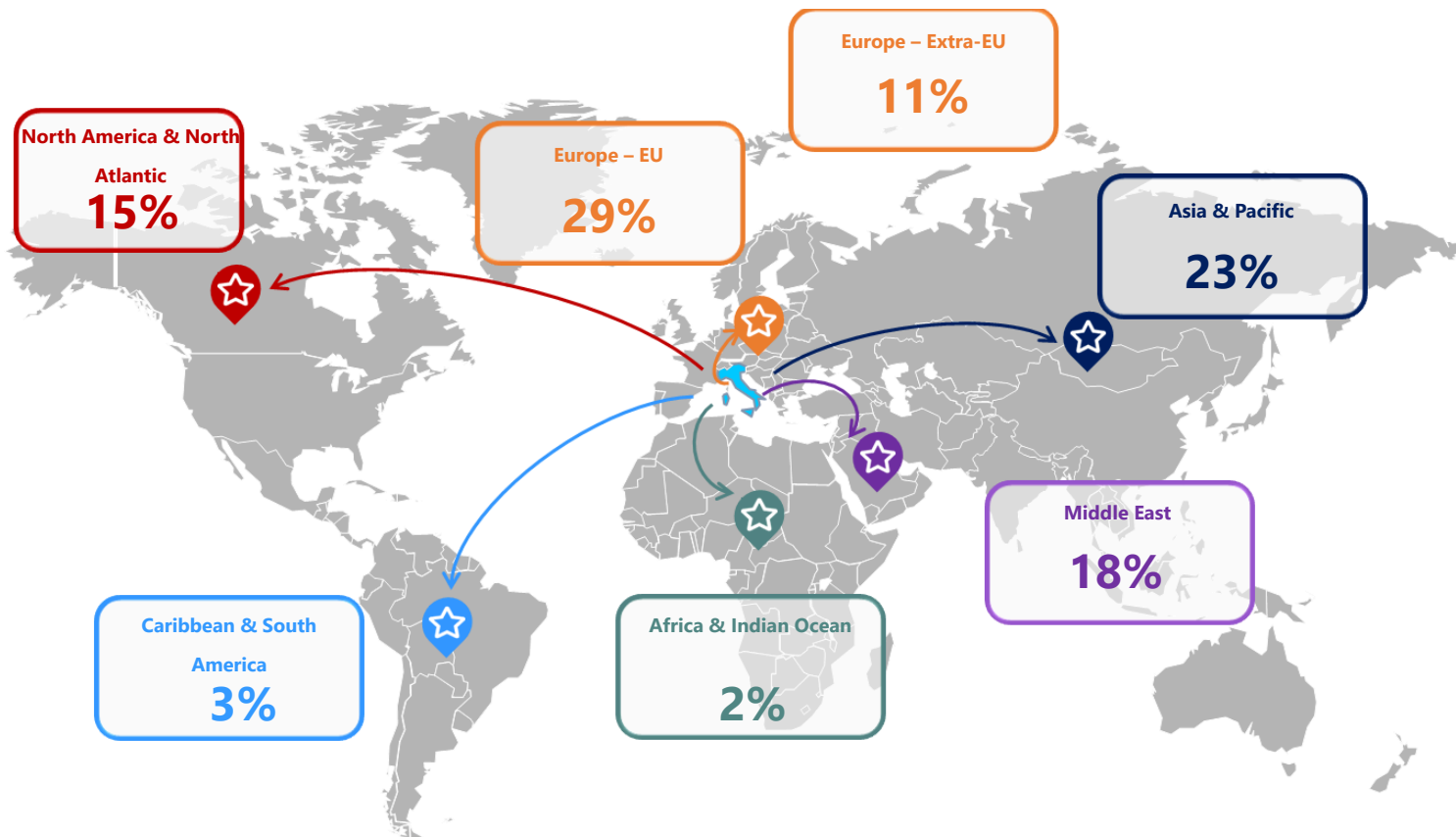


Airport	Share	Cargo	Δ% vs Gen-Ago 23
● Milano Malpensa	29,5%	15.164	▼ -23%
● Brescia Montichiari	12,6%	6.492	▼ -9%
● Napoli Capodichino	10,6%	5.470	▼ -11%
● Roma Fiumicino	6,7%	3.450	▲ 1%
● Catania Fontanarossa	6,0%	3.088	▼ -35%

Cargo – January - August 2024

International Scope - Share by geographical area

During the period January - August the **international cargo** air traffic recorded **750.901 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+20,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (51.381 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Turks and Caicos Islands

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Benin
Cabo Verde
Cameroon
Congo
Côte d'Ivoire
Egypt
Equatorial Guinea
Ethiopia
Ghana
Guinea
Kenya
Libya
Madagascar
Morocco
Nigeria
Rwanda
Senegal
Seychelles
Somalia
South Africa
Sudan
Tanzania
Togo
Tunisia
Zimbabwe

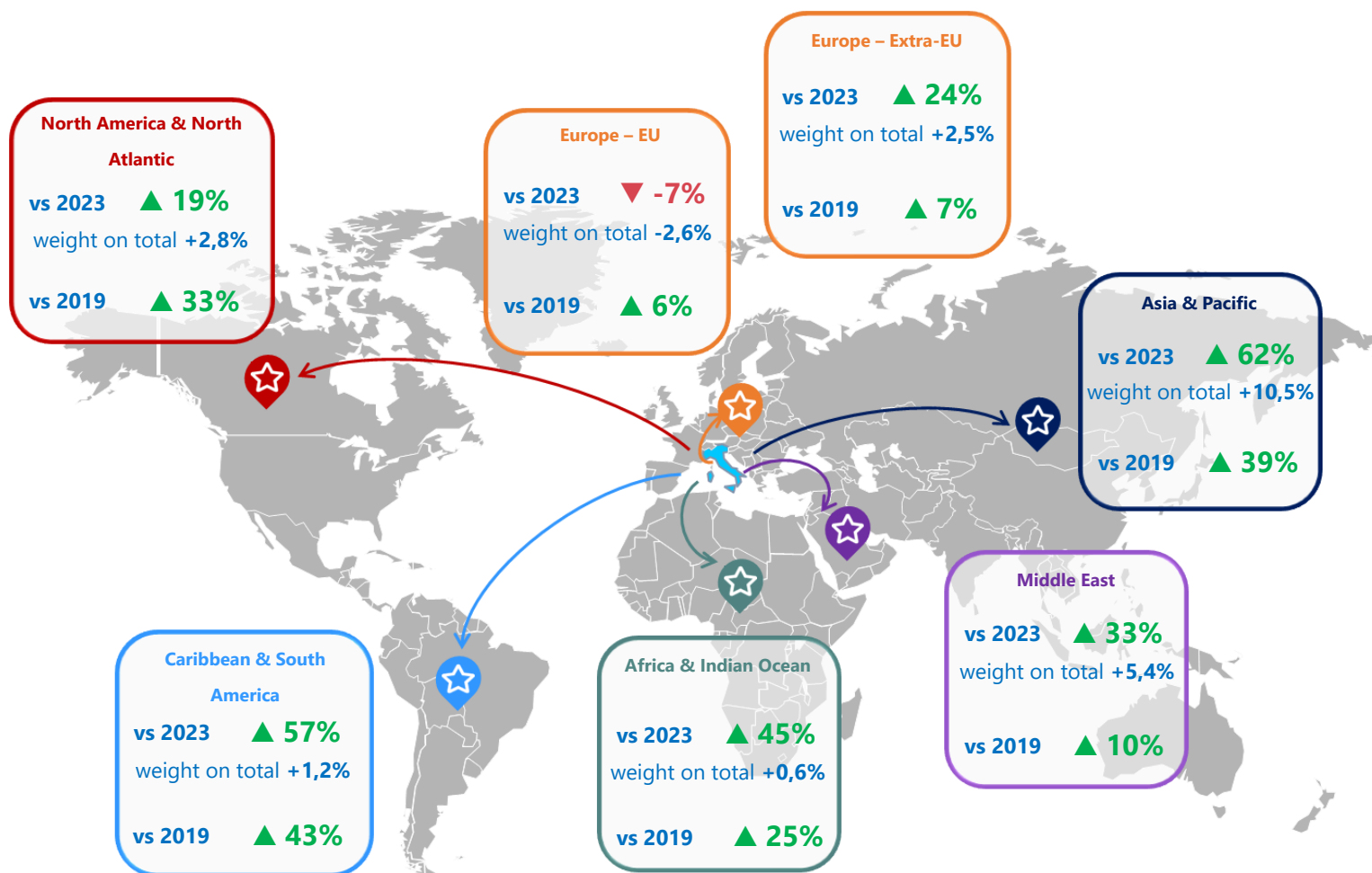
Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Macao
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

Cargo – January - August 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+62,2%** area, corresponding to an increase of total international traffic by +10,5%, meaning **+65.603** tons. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+10,5%**.



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