

MONTHLY REPORT

TRAFFIC DATA

June 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

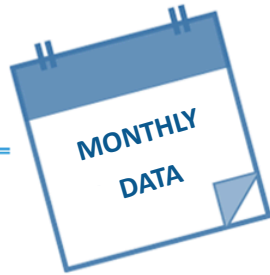
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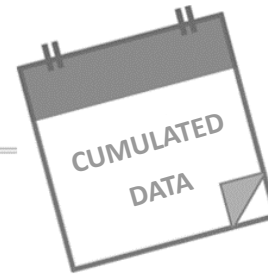


Traffic Data Report

Monthly Flows



June 2024



**January - June
2024**

Key data - June 2024

Passengers, cargo and flights

PASSENGERS



21.487.975

▲ 11%
vs 2023

▲ 15%
vs 2019

CARGO



108.133

▲ 16%
vs 2023

▲ 19%
vs 2019

FLIGHTS



169.471

▲ 7%
vs 2023

▲ 6%
vs 2019

Key data - June 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
7.238.222

▲ **6%** vs 2023

INT. UE
9.145.154

▲ **13%** vs 2023

INT. EXTRA-UE
5.104.599

▲ **14%** vs 2023

CARRIER TYPE



LEGACY
8.081.280

▲ **17%** vs 2023

LOW-COST
13.406.695

▲ **7%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
4.623.926

Milano Malpensa
2.572.969

Bergamo Orio al Serio
1.605.510

CARGO

Milano Malpensa
63.414

Roma Fiumicino
26.642

Venezia Tessera
5.374

FLIGHTS

Roma Fiumicino
29.417

Milano Malpensa
18.985

Milano Linate
10.572

Key data - June 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -2 pt. perc.
vs 2023

INT. UE

43%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

≈ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

38%

▲ 2 pt. perc.
vs 2023

LOW-COST

62%

▼ -2 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.

Bergamo Orio al Serio

7% ≈ 0 pt. perc.

CARGO

Milano Malpensa

59% ▼ -5 pt. perc.

Roma Fiumicino

25% ▲ 7 pt. perc.

Venezia Tessera

5% ≈ 1 pt. perc.

FLIGHTS

Roma Fiumicino

17% ▲ 2 pt. perc.

Milano Malpensa

11% ≈ 0 pt. perc.




Milano Linate

6% ≈ 0 pt. perc.

Key data - June 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to June 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	18.700.031	19.416.198	21.487.975	▲ 11%	▲ 15%	
Cargo (tons)	91.051	92.958	108.133	▲ 16%	▲ 19%	
Flights (units)	160.522	158.349	169.471	▲ 7%	▲ 6%	

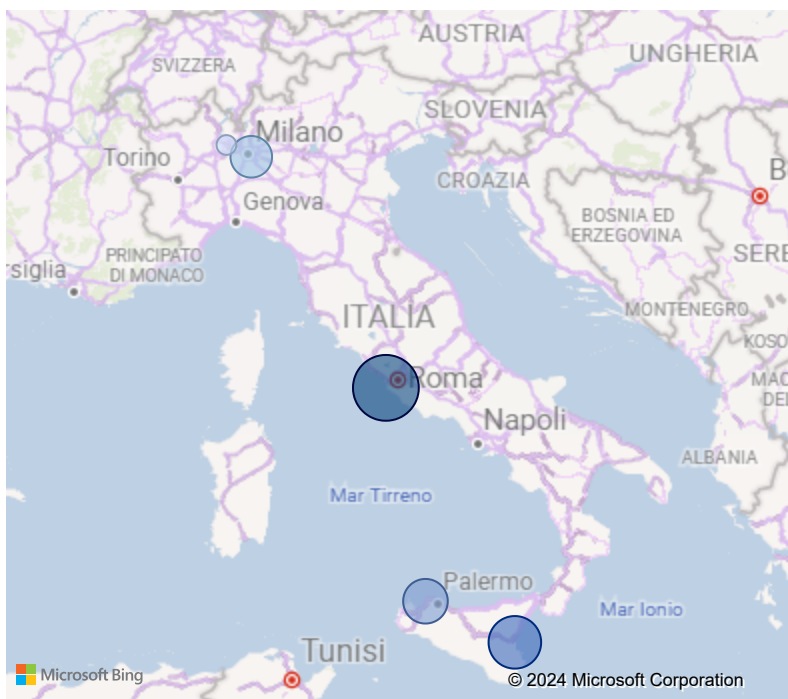
Traffic data related to passengers show as during **June 2024** about **21,5 M** of persons have been moved, recording an **increase** of **+10,7%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+14,9%** compared to June 2019.

As far as cargo sector concerns, during **June 2024** air traffic reached about **108,1 K tons** , recording an **increase** del **+16,3%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+18,8%** compared to June 2019.

Passengers - June 2024

National Scope - Top-5 Airports

In June the **national passengers** air traffic recorded 7.238.222 units, corresponding to **34%** out of the total and an increase of +5,6% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.289.098 units**, accounting for the **45%** out of total domestic passengers traffic, with an increase of **+8,7%** compared to June. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 1.014.763 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

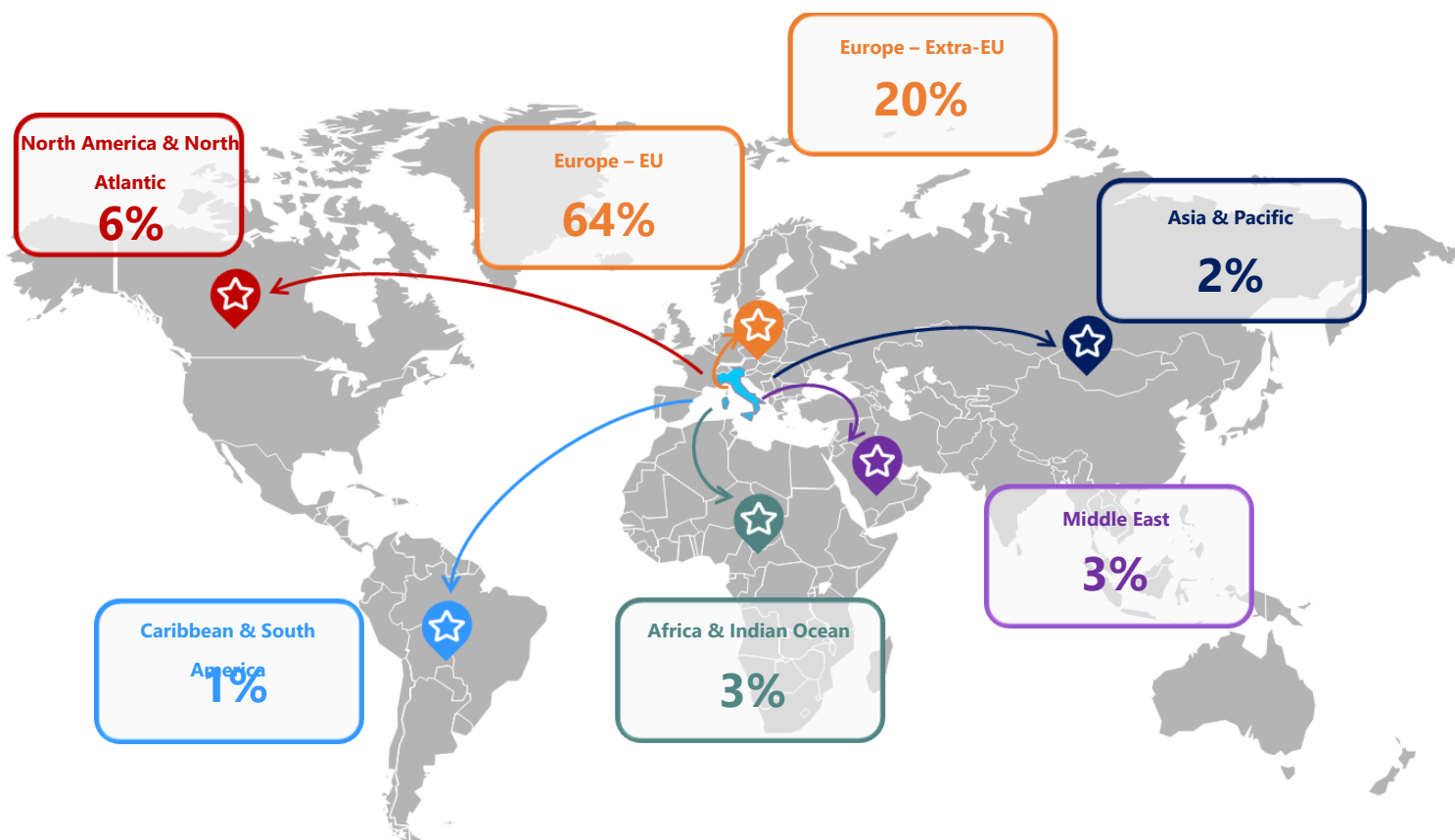


Airport	Share	Pax	Δ% vs Giu. 23
● Roma Fiumicino	14,0%	1.014.763	▲ 23%
● Catania Fontanarossa	9,9%	719.657	▲ 5%
● Palermo Punta Raisi	8,1%	589.650	▲ 6%
● Milano Linate	7,6%	549.956	▲ 17%
● Milano Malpensa	5,7%	415.072	▼ -15%

Passengers - June 2024

International Scope - Share by geographical area

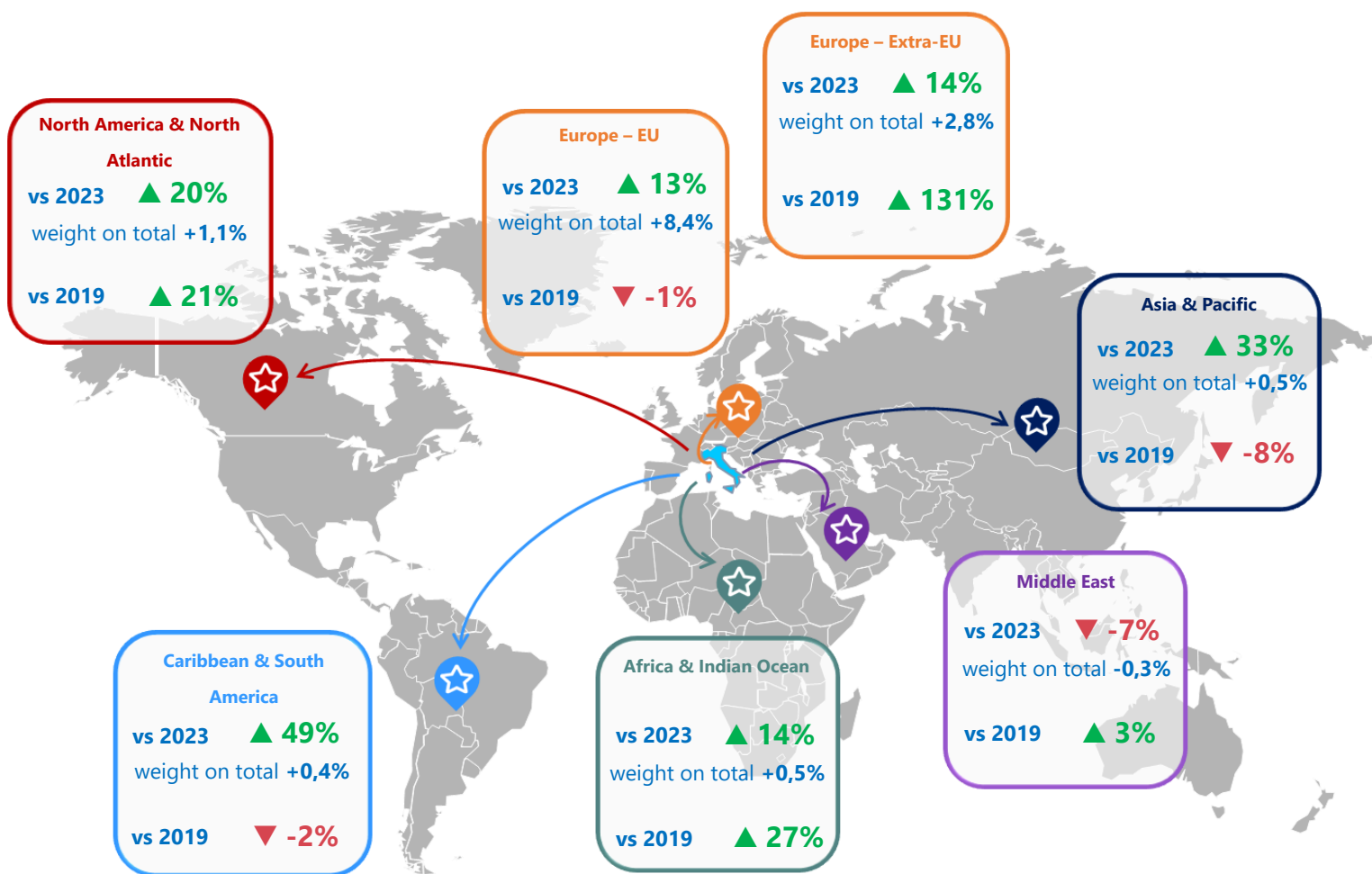
In June the **international passengers** traffic recorded **14.249.753 units**, corresponding to **66%** out of total. As compared to the same month of the previous year, there is an **increase** of **+13,4%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.238.222 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - June 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America** area: **+48,7%**, corresponding to an increase of total international traffic by +0,4%, meaning **+44.572** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,4%**, meaning **+1.059.033** passengers.

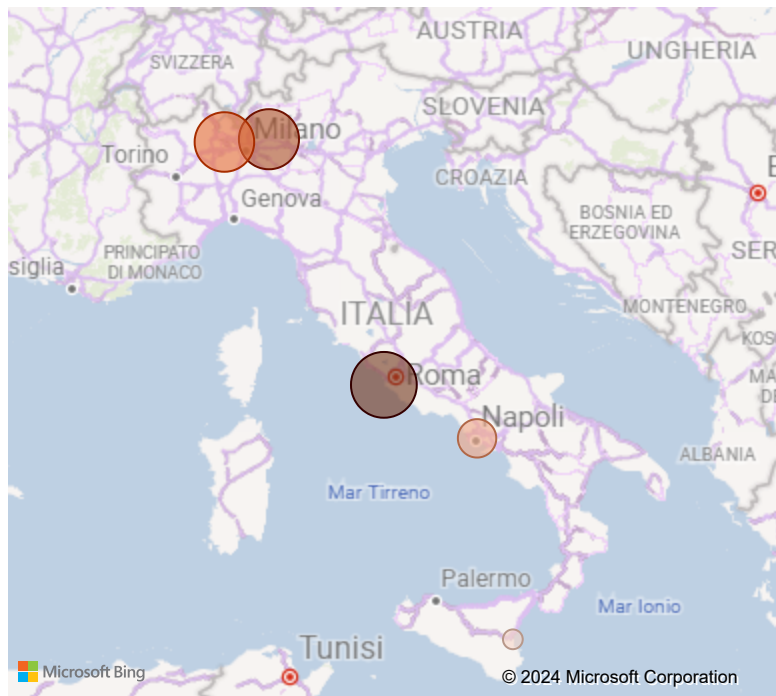


Passengers - June 2024



Low-cost Carriers

In June the **low-cost** passengers air traffic recorded 13.406.695 units, corresponding to **62%** out of the total and an increase of **+7,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 2 percentage points . **Top five airports** reached a traffic of **6.724.466 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +10,0% compared to June. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.731.433 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



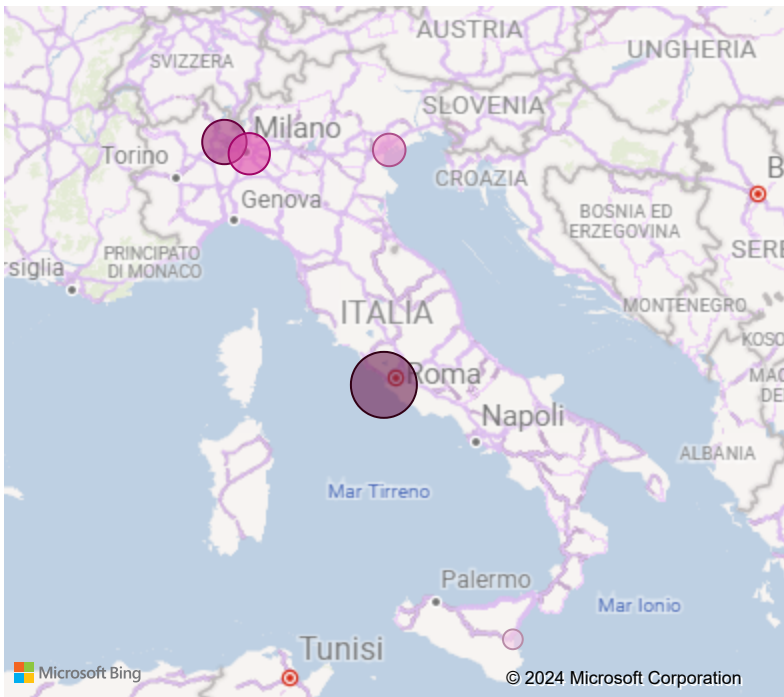
Airport	Share	Pax	Δ% vs Giu. 23
Roma Fiumicino	12,9%	1.731.433	▲ 17%
Bergamo Orio al Serio	11,5%	1.537.812	▲ 11%
Milano Malpensa	11,3%	1.520.896	▲ 11%
Napoli Capodichino	7,7%	1.035.439	≈ 1%
Catania Fontanarossa	6,7%	898.886	▲ 5%

Passengers - June 2024

Legacy Carriers



In June the **legacy** passengers air traffic recorded 8.081.280 units, corresponding to **38%** out of the total and an increase of **+17,0%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 2 percentage points . **Top five airports** reached a traffic of **5.670.517 units**, accounting for the **70%** out of total legacy passengers traffic, with an increase of +15,4% compared to June 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 2.892.493 passengers. Connections Roma Fiumicino - New York John F Kennedy Intl represent the main route.



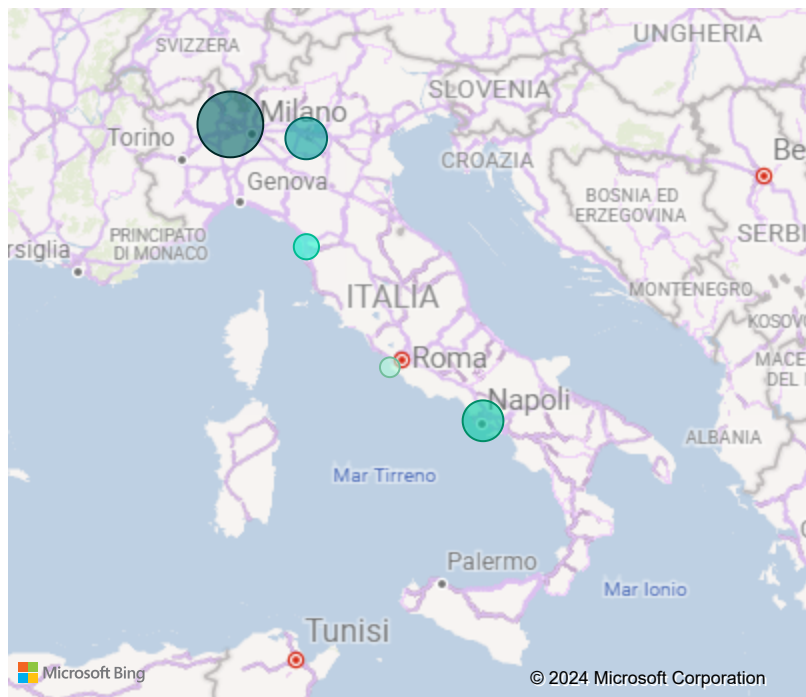
Airport	Share	Pax	Δ% vs Giu. 23
● Roma Fiumicino	35,8%	2.892.493	▲ 21%
● Milano Malpensa	13,0%	1.052.073	▲ 4%
● Milano Linate	10,9%	882.128	▲ 16%
● Venezia Tessera	6,4%	519.974	▲ 10%
● Catania Fontanarossa	4,0%	323.849	▲ 30%

Cargo - June 2024

National Scope - Top-5 Airports



In June the **national cargo** air traffic recorded 6.646 tons, corresponding to **6%** out of total and a decrease of -14,8% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.437 tons**, accounting for the **67%** out of total domestic cargo traffic, with a decrease of **-17,2%** compared to June 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 2.025 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

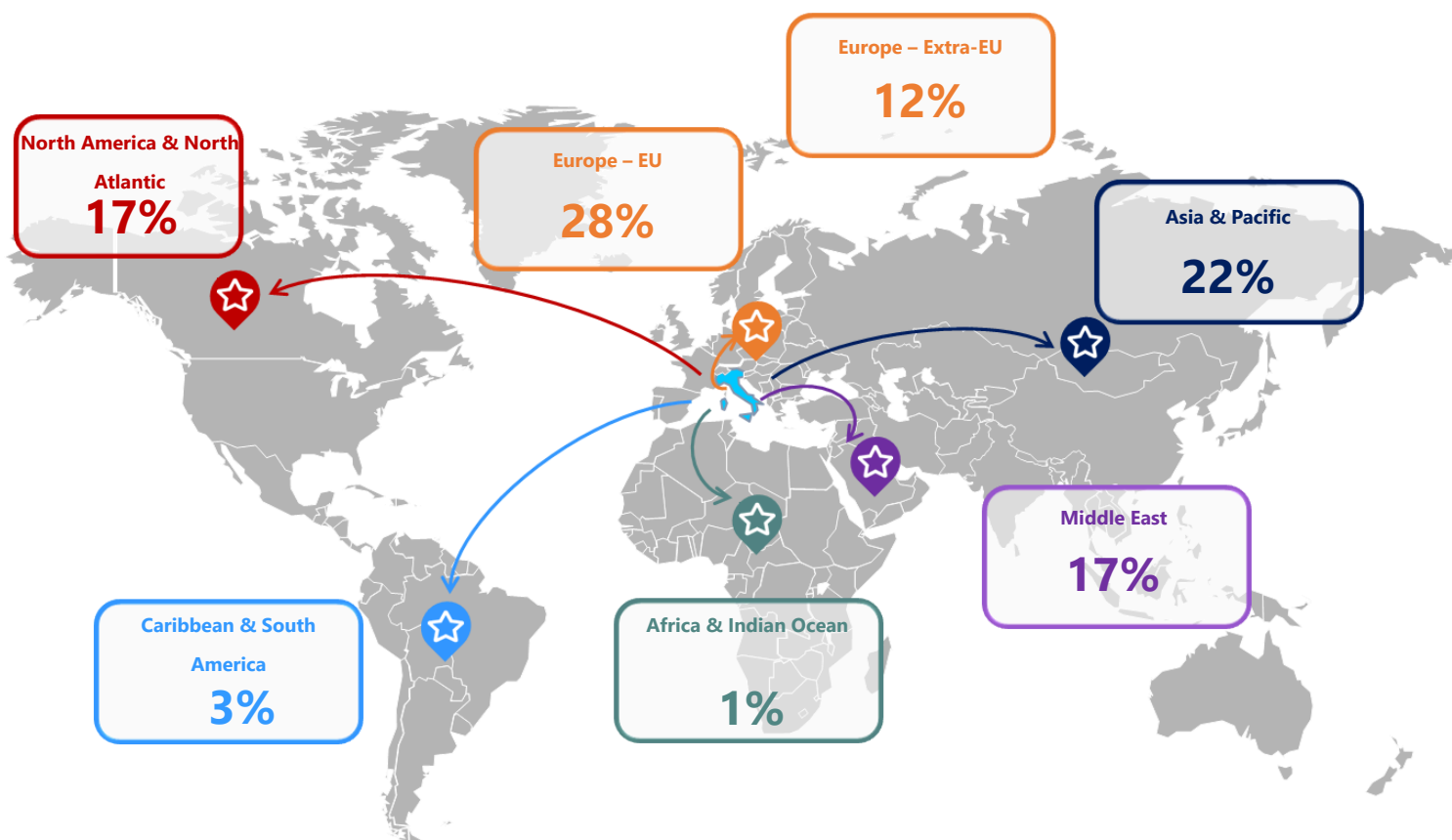


Airport	Share	Cargo	Δ% vs Giu. 23
● Milano Malpensa	30,5%	2.025	▼ -22%
● Brescia Montichiari	11,8%	786	▼ -8%
● Napoli Capodichino	11,4%	757	▼ -3%
● Pisa S. Giusto	6,7%	445	▲ 30%
● Roma Fiumicino	6,4%	423	▲ 5%

Cargo - June 2024

International Scope - Share by geographical area

In June the **international cargo** air traffic recorded **101.487 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is an **increase** of **+19,2%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.646 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.

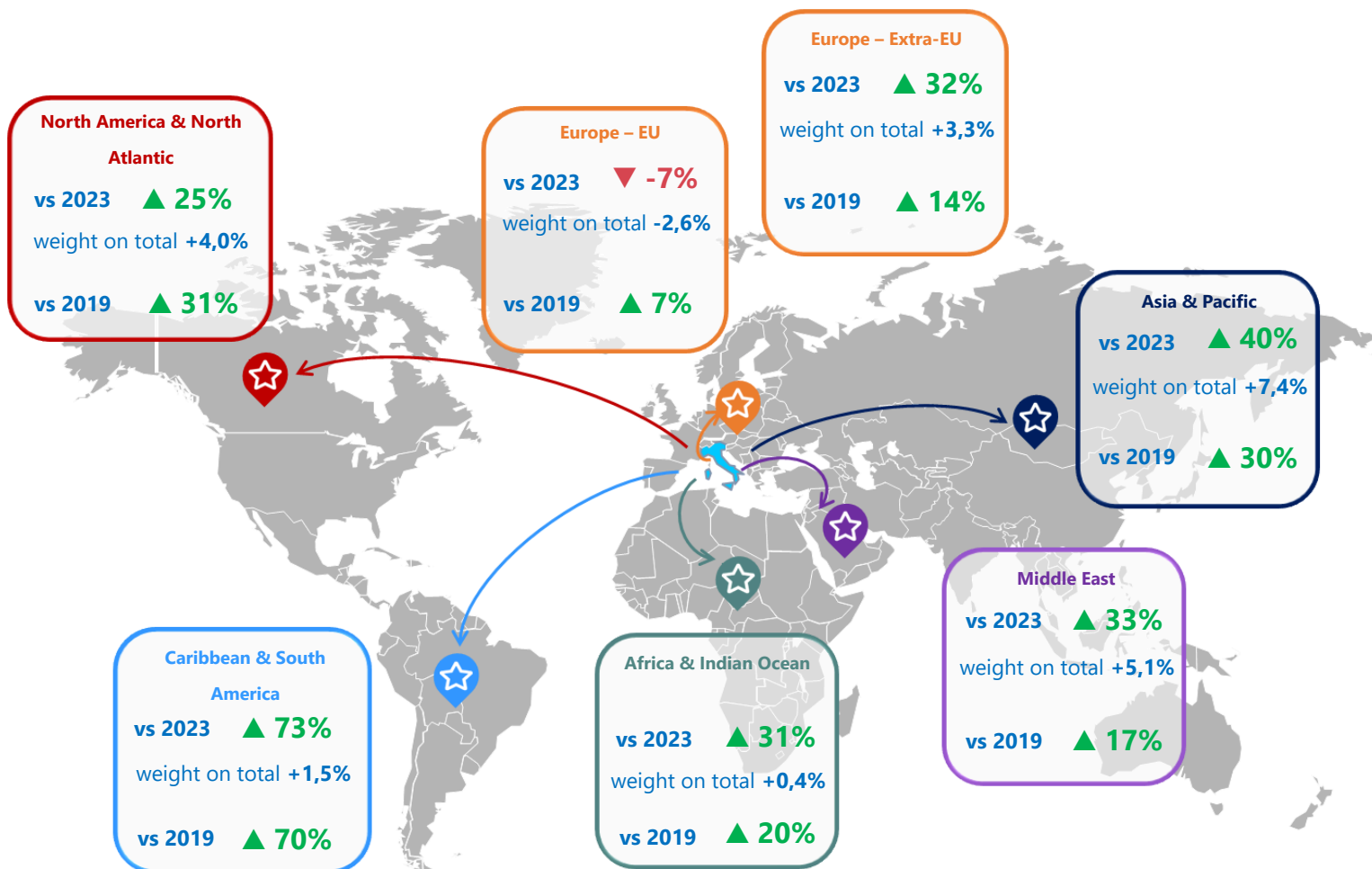


Cargo - June 2024



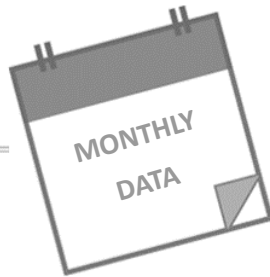
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+72,9%** area, corresponding to an increase of total international traffic by +1,5%, meaning **+1.272 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+7,4%**, meaning **+6.332 tons**.

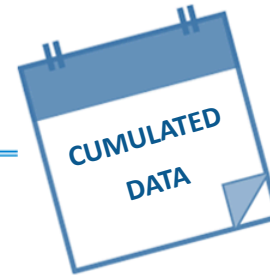


Traffic Data Report

Cumulative traffic since the beginning of the year



June 2024



January - June
2024

Key data – January - June 2024

Passengers, cargo and flights

PASSENGERS



100.136.127

▲ 12%
vs 2023

▲ 12%
vs 2019

CARGO



600.557

▲ 18%
vs 2023

▲ 16%
vs 2019

FLIGHTS



807.367

▲ 9%
vs 2023

▲ 3%
vs 2019

Key data – January - June 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
33.549.662

▲ **5%** vs 2023

INT. UE
42.487.365

▲ **15%** vs 2023

INT. EXTRA-UE
24.099.100

▲ **18%** vs 2023

CARRIER TYPE



LEGACY
37.261.267

▲ **22%** vs 2023

LOW-COST
62.874.860

▲ **7%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
22.482.285

Milano Malpensa
13.044.255

Bergamo Orio al Serio
8.416.153

CARGO

Milano Malpensa
367.715

Roma Fiumicino
130.036

Venezia Tessera
25.810

FLIGHTS

Roma Fiumicino
148.461

Milano Malpensa
100.581

Milano Linate
58.189

Key data – January - June 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -2 pt. perc.
vs 2023

INT. UE

42%

▲ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

▲ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

37%

▲ 3 pt. perc.
vs 2023

LOW-COST

63%

▼ -3 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 3 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

61% ▼ -3 pt. perc.

Roma Fiumicino

22% ▲ 6 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – January - June 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - June have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	89.405.285	89.484.168	100.136.127	▲ 12%	▲ 12%	
Cargo (tons)	515.810	508.995	600.557	▲ 18%	▲ 16%	
Flights (units)	780.823	743.038	807.367	▲ 9%	▲ 3%	

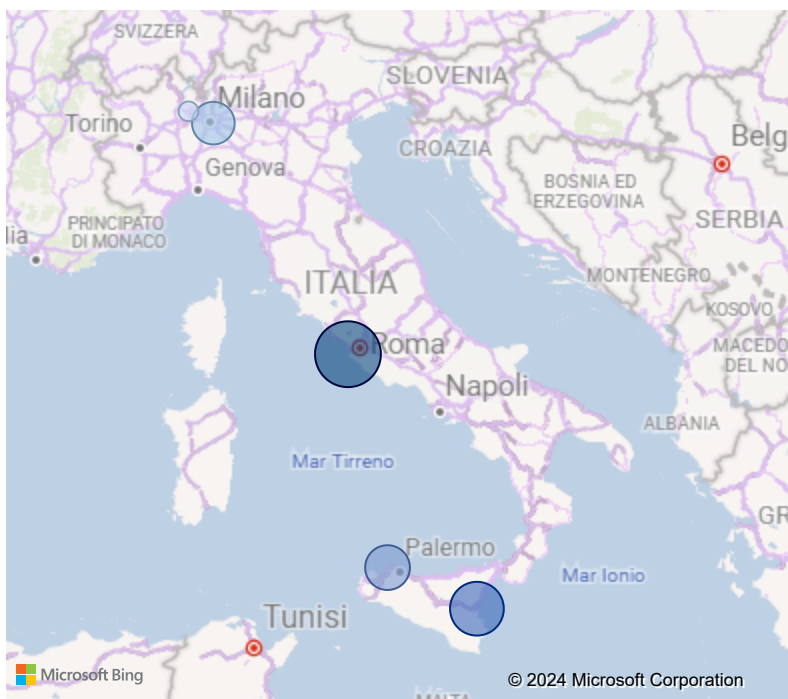
Traffic data related to passengers show as during the period **January - June** about **100,1 M** of persons have been moved, recording an **increase** of **+11,9%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+12,0%** compared to the period January - June 2019.

As far as cargo sector concerns, during the period **January - June** air traffic reached about **600,6 K tons** , recording an **increase** of **+18,0%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,4%** compared to January - June 2019.

Passengers – January - June 2024

National Scope - Top-5 Airports

During the period January - June, **domestic passengers** air traffic recorded 33.549.662 units, corresponding to **34%** out of the total and an increase of +4,9% compared to the same period of last year. **Top five airports** reached a traffic of **16.157.387 units**, accounting for the **48%** out of total domestic passengers traffic, with an increase of **+9,9%** compared to January - June 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, witch matches to 4.919.151 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

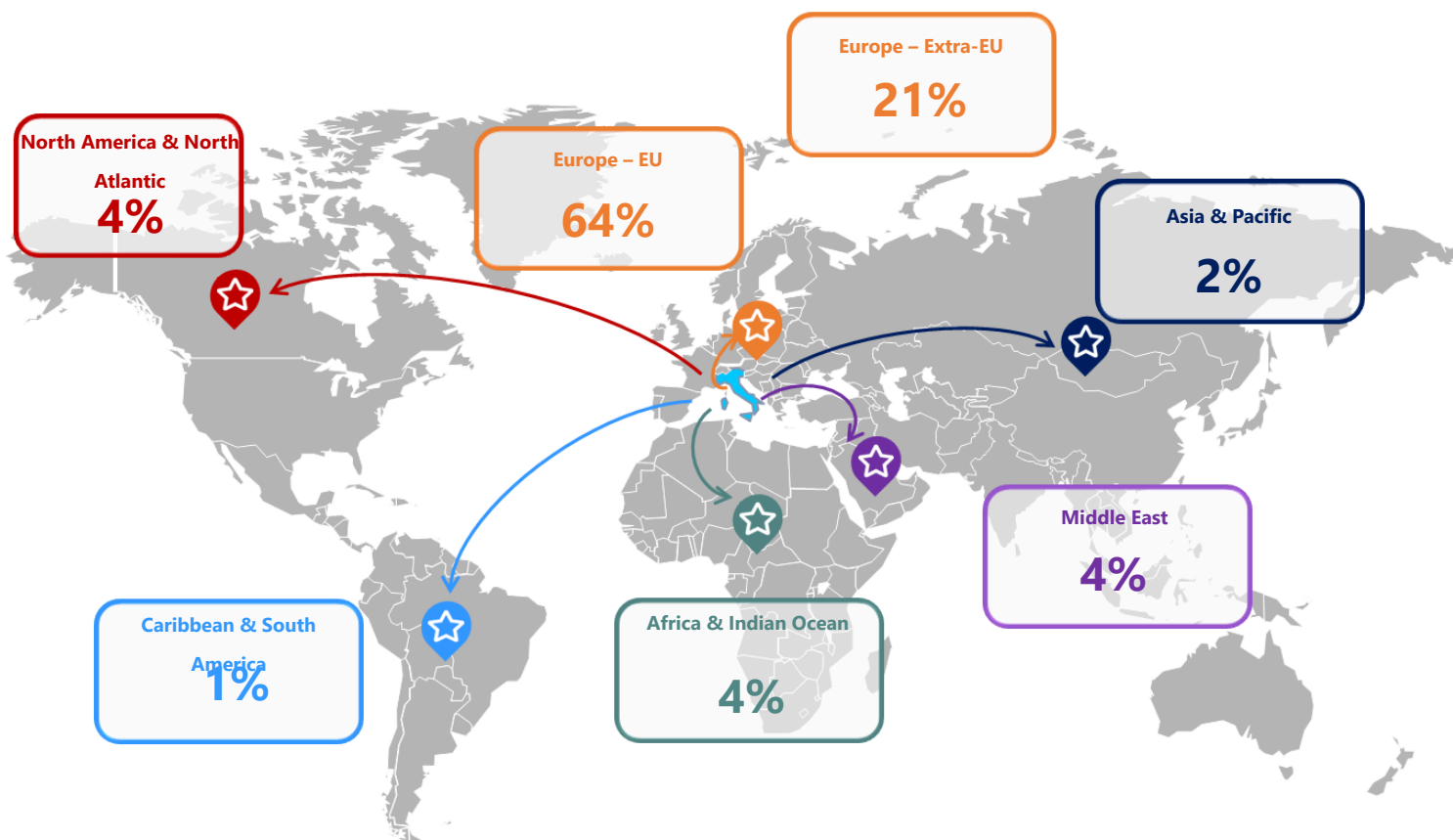


Airport	Share	Pax	Δ% vs Gen-Giu 23
● Roma Fiumicino	14,7%	4.919.151	▲ 26%
● Catania Fontanarossa	10,7%	3.601.080	▲ 5%
● Palermo Punta Raisi	8,6%	2.876.044	▲ 9%
● Milano Linate	8,2%	2.736.504	▲ 20%
● Milano Malpensa	6,0%	2.024.608	▼ -18%

Passengers – January - June 2024

International Scope - Share by geographical area

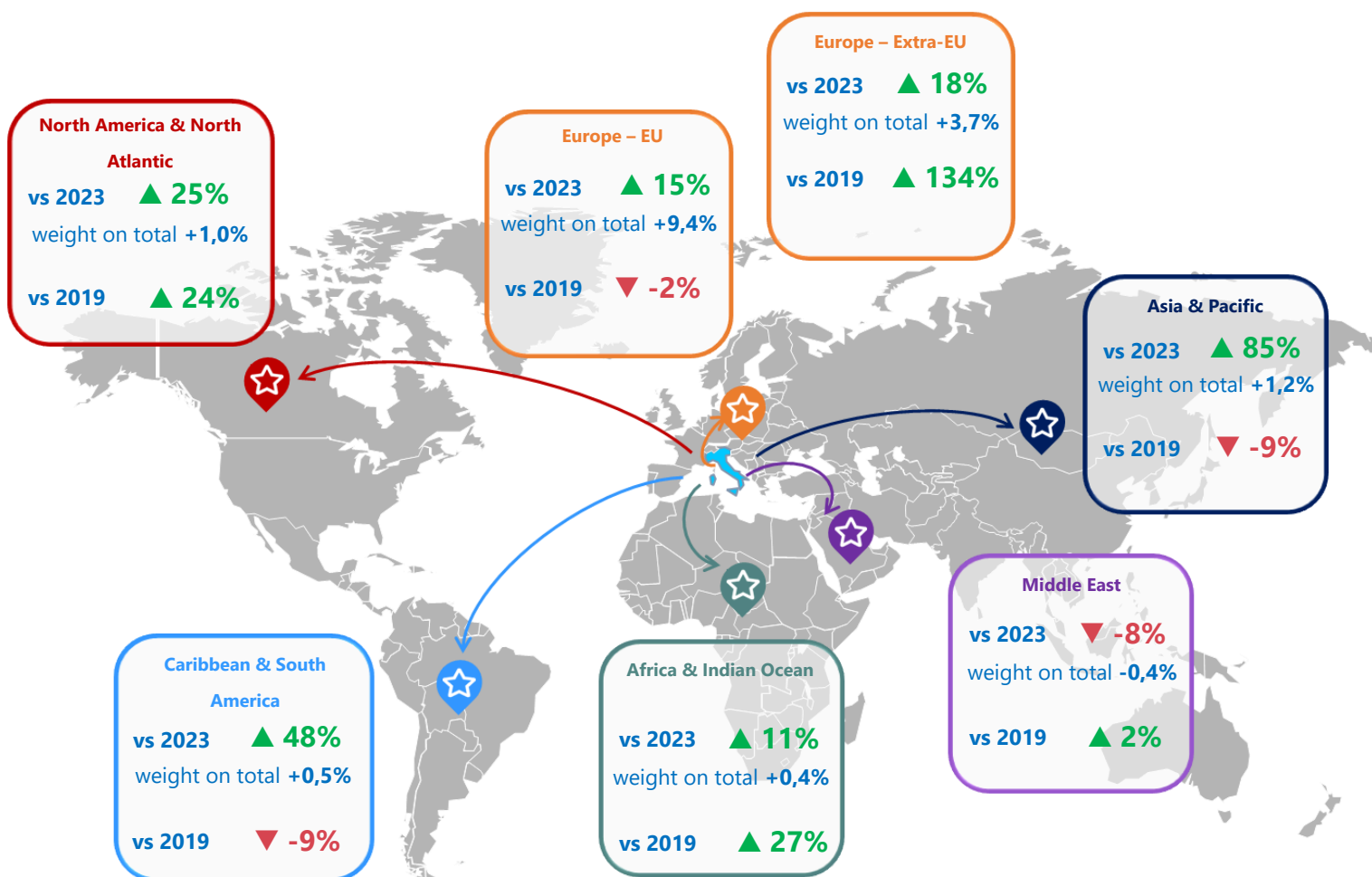
During the period January - January - June the **international passengers** traffic recorded **66.586.465 units**, corresponding to **66%** out of total. As compared to the same period of the previous year, there is an **increase of +15,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (33.549.662 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - June 2024

International Scope - Change in traffic by geographical area

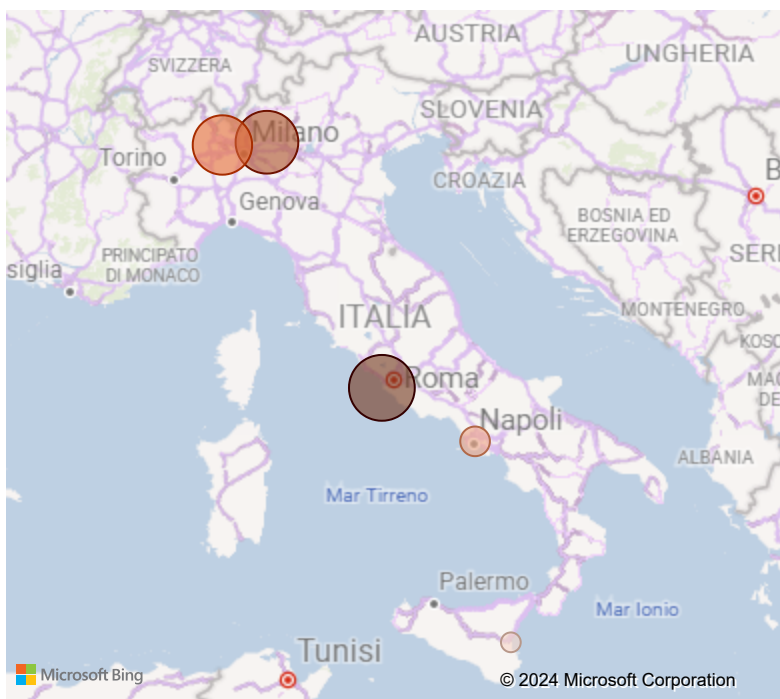
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+84,9%** area, corresponding to an increase of total international traffic by +1,2%, meaning **+685.630** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,4%** , meaning **+5.422.498** passengers.



Passengers – January - June 2024

Low-cost Carriers

During the period January - June the **low-cost** passengers air traffic recorded 62.874.860 units, corresponding to **63%** out of the total and an increase of **+6,7%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **33.640.059 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +11,0% compared to January - June 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 8.774.244 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



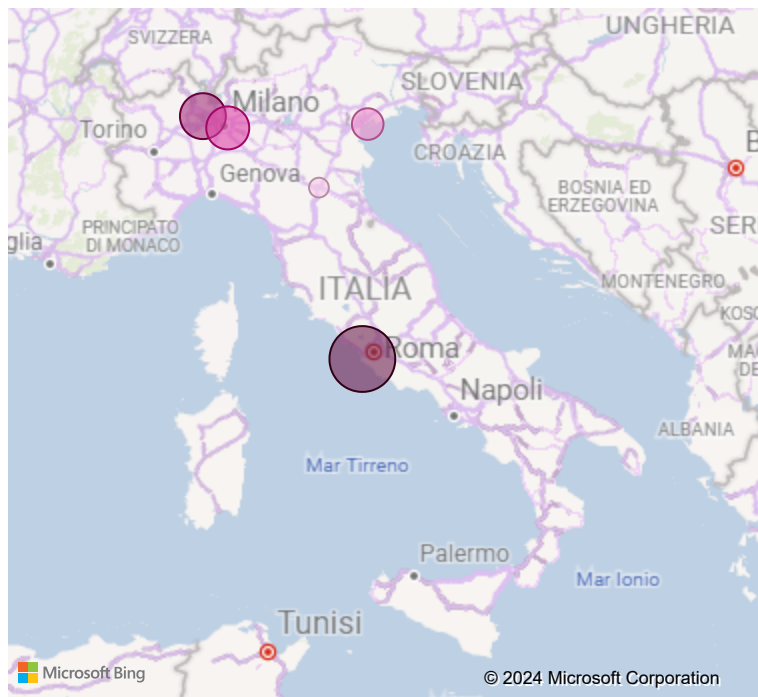
Airport	Share	Pax	Δ% vs Giu. 23
● Roma Fiumicino	14,0%	8.774.244	▲ 21%
● Bergamo Orio al Serio	13,1%	8.208.047	▲ 10%
● Milano Malpensa	12,2%	7.641.241	▲ 9%
● Napoli Capodichino	7,3%	4.608.763	▲ 1%
● Catania Fontanarossa	7,0%	4.407.764	▲ 8%

Passengers – January - June 2024



Legacy Carriers

During the period January - June the **legacy** passengers air traffic recorded 37.261.267 units, corresponding to **37%** out of the total and an increase of **+21,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points . **Top five airports** reached a traffic of **27.413.120 units**, accounting for the **74%** out of total legacy passengers traffic, with an increase of +21,4% compared to January - June 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 13.708.041 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



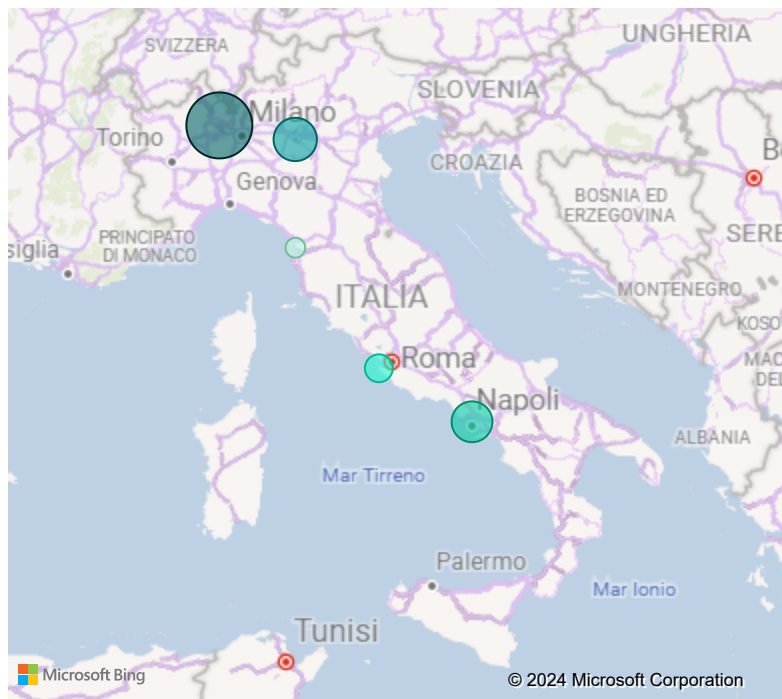
Airport	Share	Pax	Δ% vs Giu. 23
● Roma Fiumicino	36,8%	13.708.041	▲ 29%
● Milano Malpensa	14,5%	5.403.014	▲ 13%
● Milano Linate	12,3%	4.576.953	▲ 19%
● Venezia Tessera	6,1%	2.267.237	▲ 11%
● Bologna Borgo Panigale	3,9%	1.457.875	▲ 10%

Cargo – January - June 2024

National Scope - Top-5 Airports



During the period January - June, **domestic cargo** air traffic recorded 38.527 tons, corresponding to **6%** out of the total and a decrease of -17,5% compared to the same period of last year. **Top five airports** reached a traffic of **25.321 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-21,7%** compared to January - June 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 11.645 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

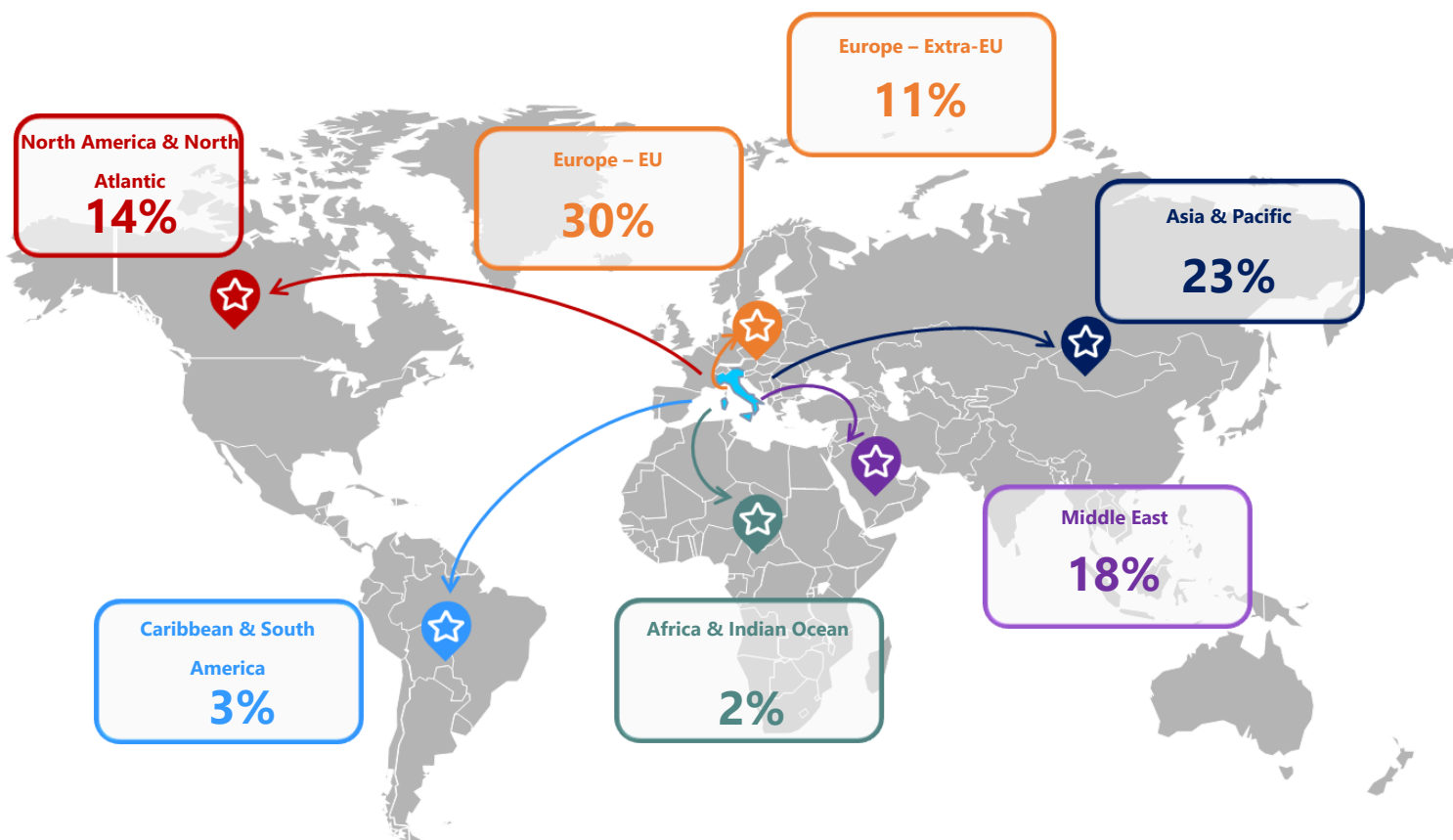


Airport	Share	Cargo	Δ% vs Gen-Giu 23
● Milano Malpensa	30,2%	11.645	▼ -24%
● Brescia Montichiari	12,2%	4.687	▼ -11%
● Napoli Capodichino	10,9%	4.195	▼ -13%
● Roma Fiumicino	6,6%	2.540	≈ -1%
● Pisa S. Giusto	5,9%	2.254	▲ 13%

Cargo – January - June 2024

International Scope - Share by geographical area

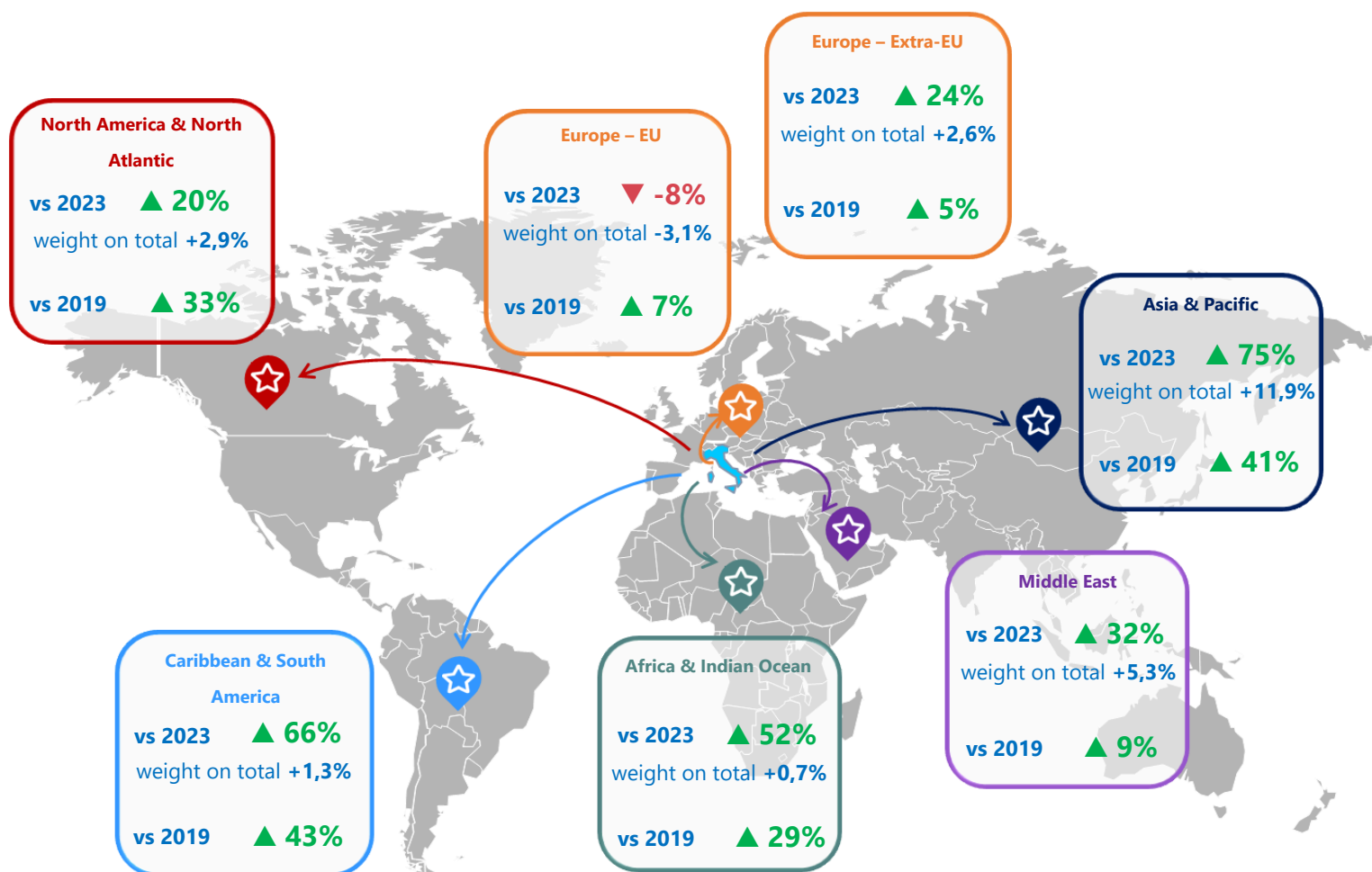
During the period January - June the **international cargo** air traffic recorded **562.030 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+21,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (38.527 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo – January - June 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+74,6%** area, corresponding to an increase of total international traffic by +11,9%, meaning **+54.988 tons**. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+11,9%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Faroe Islands
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Argentina
Bahamas
Brazil
Costa Rica
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Chad
Congo
Egypt
Equatorial Guinea
Ethiopia
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Namibia
Nigeria
Senegal
South Africa
Tanzania
Togo
Tunisia
Uganda

Asia & Pacific
Australia
Bangladesh
Cambodia
China
Hong Kong
India
Indonesia
Japan
Kazakhstan
Malaysia
Maldives
Pakistan
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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