

MONTHLY REPORT

TRAFFIC DATA

September 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

- Key Data 3 - 7
- Passengers 8 - 12
- Cargo 13 - 15

Cumulated Data

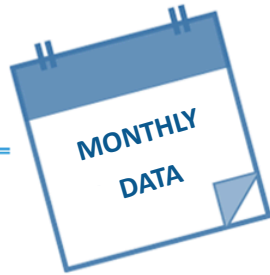
- Key Data 16 - 20
- Passengers 21 - 25
- Cargo 26 - 28

Other Information 29 - 30

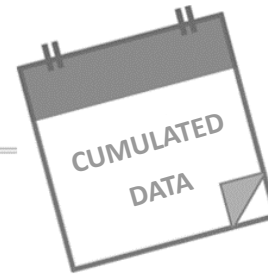


Traffic Data Report

Monthly Flows



**September
2024**



**January - September
2024**

Key data - September 2024

Passengers, cargo and flights

PASSENGERS



21.941.705

▲ 10%
vs 2023

▲ 16%
vs 2019

CARGO



101.313

▲ 11%
vs 2023

▲ 15%
vs 2019

FLIGHTS



167.573

▲ 6%
vs 2023

▲ 6%
vs 2019

Key data - September 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
7.120.446

▲ 7% vs 2023

INT. UE
9.477.812

▲ 12% vs 2023

INT. EXTRA-UE
5.343.447

▲ 12% vs 2023

CARRIER TYPE



LEGACY
8.239.297

▲ 15% vs 2023

LOW-COST
13.702.408

▲ 8% vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
4.719.486

Milano Malpensa
2.814.136

Bergamo Orio al Serio
1.579.553

CARGO

Milano Malpensa
58.963

Roma Fiumicino
23.585

Venezia Tessera
5.493

FLIGHTS

Roma Fiumicino
29.292

Milano Malpensa
20.180

Milano Linate
10.484

Key data - September 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

32%

≈ -1 pt. perc.
vs 2023

INT. UE

43%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

≈ 0 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

38%

▲ 1 pt. perc.
vs 2023

LOW-COST

62%

▼ -1 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 1 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

7% ≈ 0 pt. perc.

CARGO

Milano Malpensa

58% ▼ -4 pt. perc.

Roma Fiumicino

23% ▲ 3 pt. perc.

Venezia Tessera

5% ▲ 1 pt. perc.

FLIGHTS

Roma Fiumicino

17% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

6% ≈ 0 pt. perc.

Key data - September 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to September 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	18.934.505	19.869.456	21.941.705	▲ 10%	▲ 16%	
Cargo (tons)	88.286	90.973	101.313	▲ 11%	▲ 15%	
Flights (units)	158.152	157.838	167.573	▲ 6%	▲ 6%	

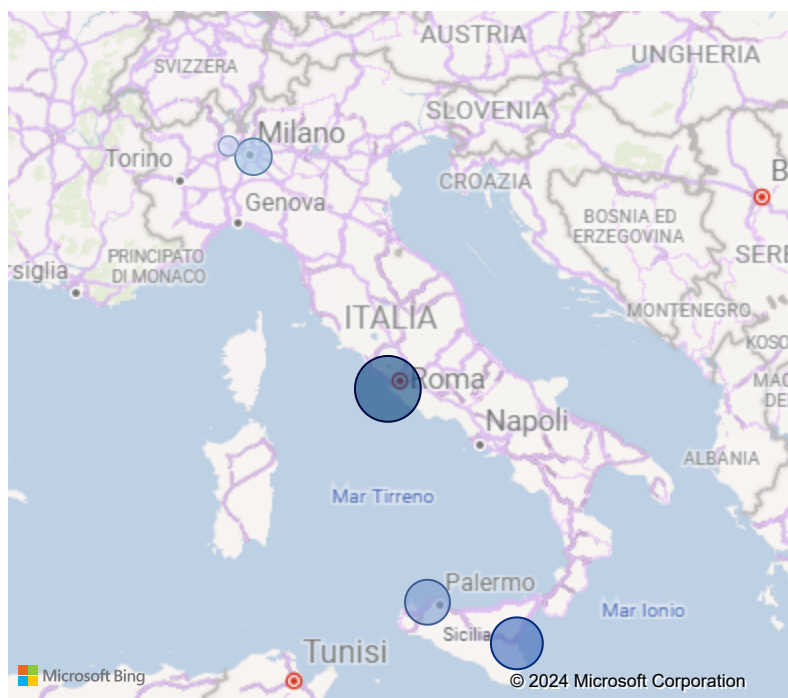
Traffic data related to **passengers** show as during **September 2024** about **21,9 M** of persons have been moved, recording an **increase** of **+10,4%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+15,9%** compared to September 2019.

As far as **cargo** sector concerns, during **September 2024** air traffic reached about **101,3 K tons** , recording an **increase** del **+11,4%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+14,8%** compared to September 2019.

Passengers - September 2024

National Scope - Top-5 Airports

In September the **national passengers** air traffic recorded 7.120.446 units, corresponding to **32%** out of the total and an increase of +7,2% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.253.023 units**, accounting for the **46%** out of total domestic passengers traffic, with an increase of **+11,1%** compared to September. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 1.003.883 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

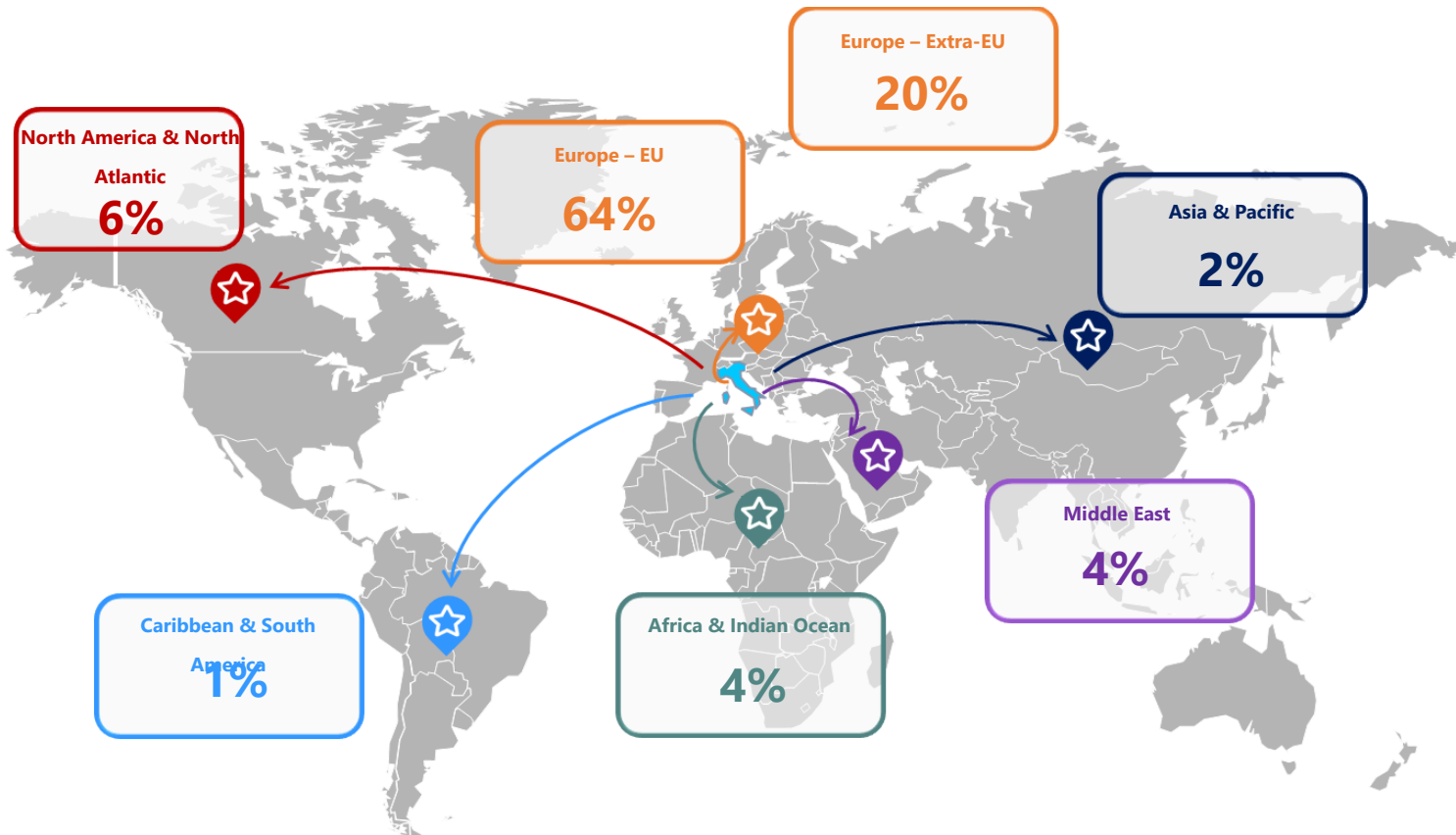


Airport	Share	Pax	Δ% vs Set. 23
● Roma Fiumicino	14,1%	1.003.883	▲ 21%
● Catania Fontanarossa	10,0%	709.511	▲ 9%
● Palermo Punta Raisi	8,4%	601.505	▲ 9%
● Milano Linate	7,1%	507.489	▲ 16%
● Milano Malpensa	6,0%	430.635	▼ -6%

Passengers - September 2024

International Scope - Share by geographical area

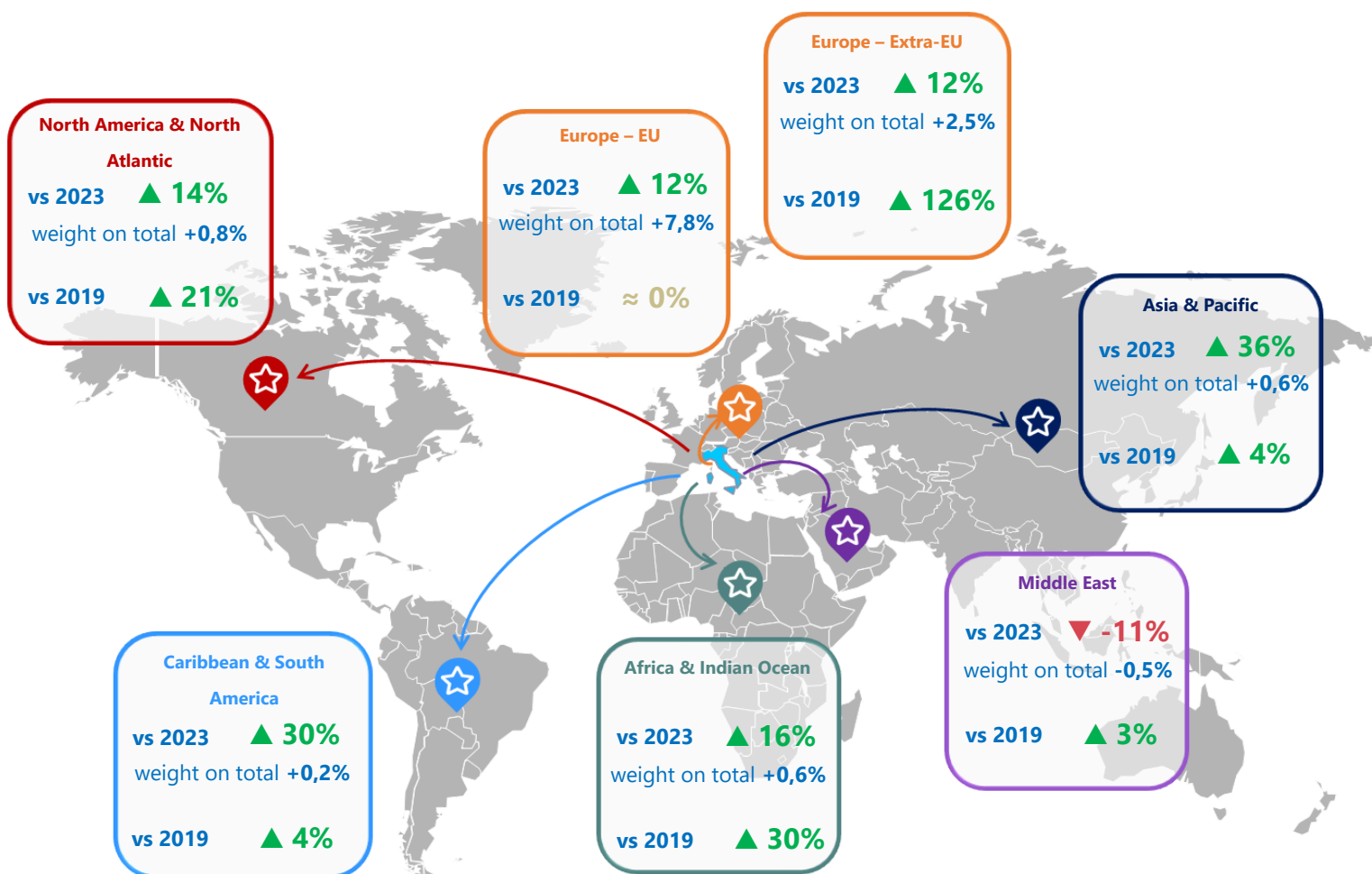
In September the **international passengers** traffic recorded **14.821.259 units**, corresponding to **68%** out of total. As compared to the same month of the previous year, there is an **increase** of **+12,1%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.120.446 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - September 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+36,5%**, corresponding to an increase of total international traffic by +0,6%, meaning **+80.892** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+7,8%**, meaning **+1.035.207** passengers.

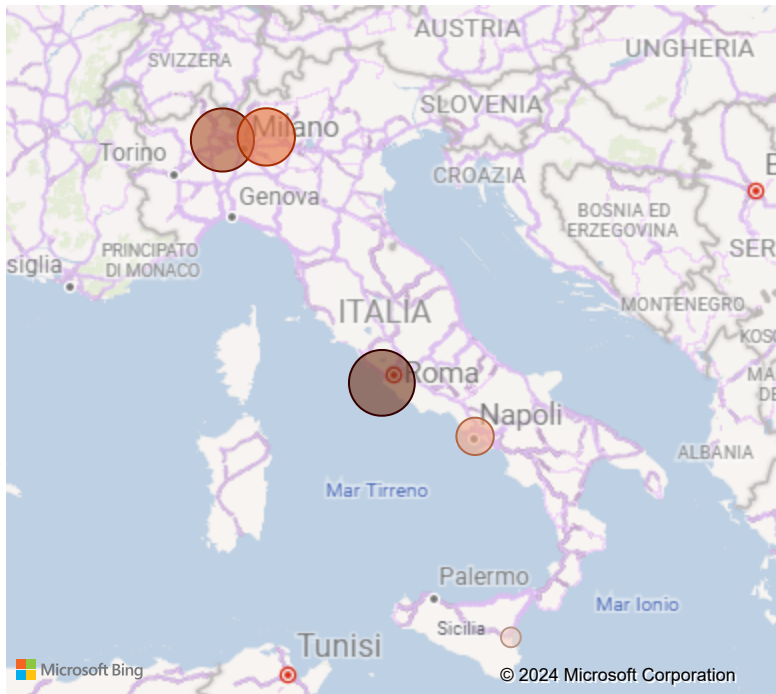


Passengers - September 2024

Low-cost Carriers



In September the **low-cost** passengers air traffic recorded 13.702.408 units, corresponding to **62%** out of the total and an increase of **+7,9%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 1 percentage points . **Top five airports** reached a traffic of **7.001.070 units**, accounting for the **51%** out of total low-cost passengers traffic, with an increase of +11,8% compared to September. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.809.938 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



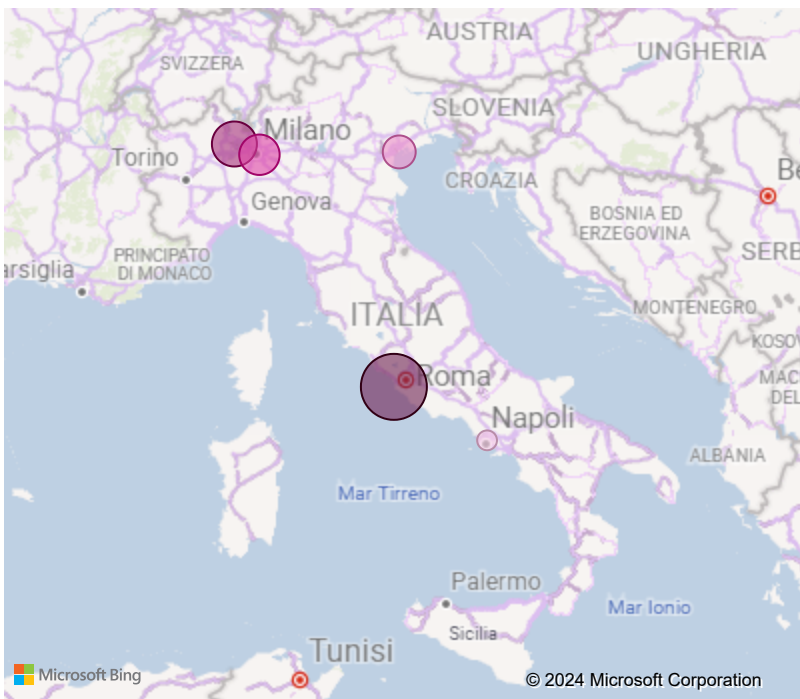
Airport	Share	Pax	Δ% vs Set. 23
● Roma Fiumicino	13,2%	1.809.938	▲ 19%
● Milano Malpensa	12,5%	1.709.529	▲ 12%
● Bergamo Orio al Serio	11,0%	1.511.807	▲ 11%
● Napoli Capodichino	7,7%	1.050.104	▲ 5%
● Catania Fontanarossa	6,7%	919.692	▲ 8%

Passengers - September 2024

Legacy Carriers



In September the **legacy** passengers air traffic recorded 8.239.297 units, corresponding to **38%** out of the total and an increase of **+14,9%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 1 percentage points . **Top five airports** reached a traffic of **5.749.138 units**, accounting for the **70%** out of total legacy passengers traffic, with an increase of +13,9% compared to September 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 2.909.548 passengers. Connections Roma Fiumicino - New York John F Kennedy Intl represent the main route.



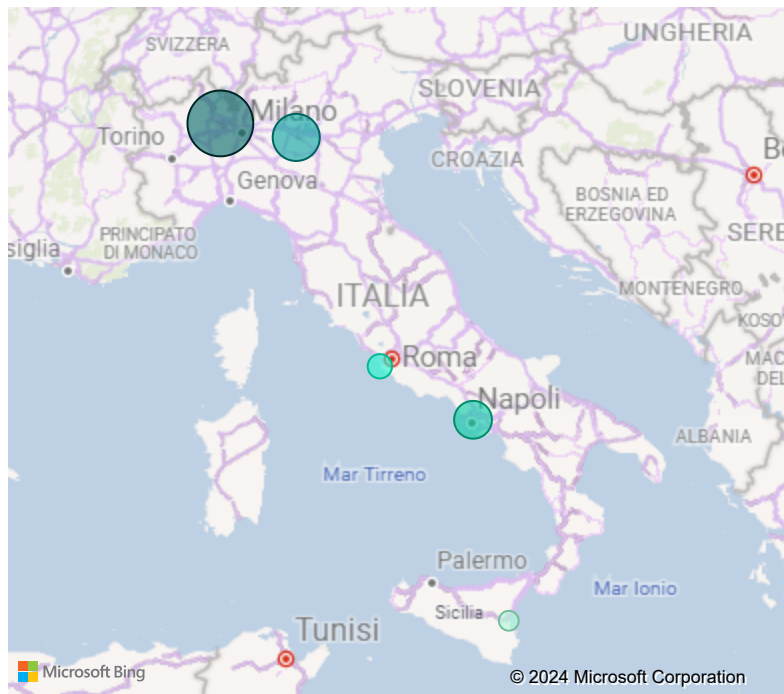
Airport	Share	Pax	Δ% vs Set. 23
● Roma Fiumicino	35,3%	2.909.548	▲ 17%
● Milano Malpensa	13,4%	1.104.607	▲ 6%
● Milano Linate	10,3%	850.006	▲ 13%
● Venezia Tessera	6,6%	546.283	▲ 14%
● Napoli Capodichino	4,1%	338.694	▲ 17%

Cargo - September 2024

National Scope - Top-5 Airports



In September the **national cargo** air traffic recorded 6.702 tons, corresponding to **7%** out of total and an increase of +2,5% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.330 tons**, accounting for the **65%** out of total domestic cargo traffic, with steady values, with a variation of **-0,3%** compared to September 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 27%, which matches to 1.820 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

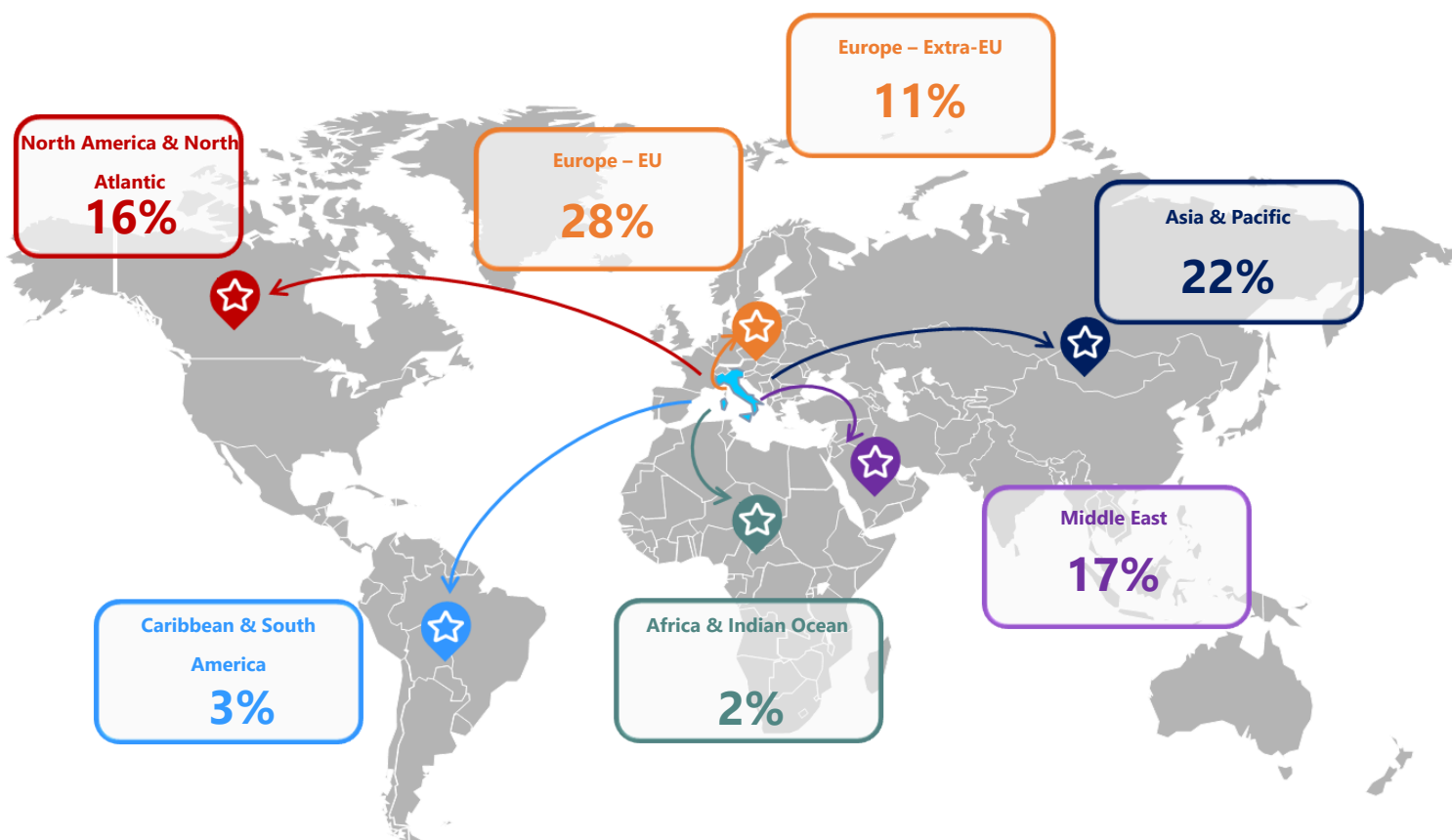


Airport	Share	Cargo	Δ% vs Set. 23
● Milano Malpensa	27,2%	1.820	▼ -5%
● Brescia Montichiari	13,9%	933	▲ 14%
● Napoli Capodichino	9,9%	661	▼ -10%
● Roma Fiumicino	6,9%	465	▲ 4%
● Catania Fontanarossa	6,7%	451	▲ 7%

Cargo - September 2024

International Scope - Share by geographical area

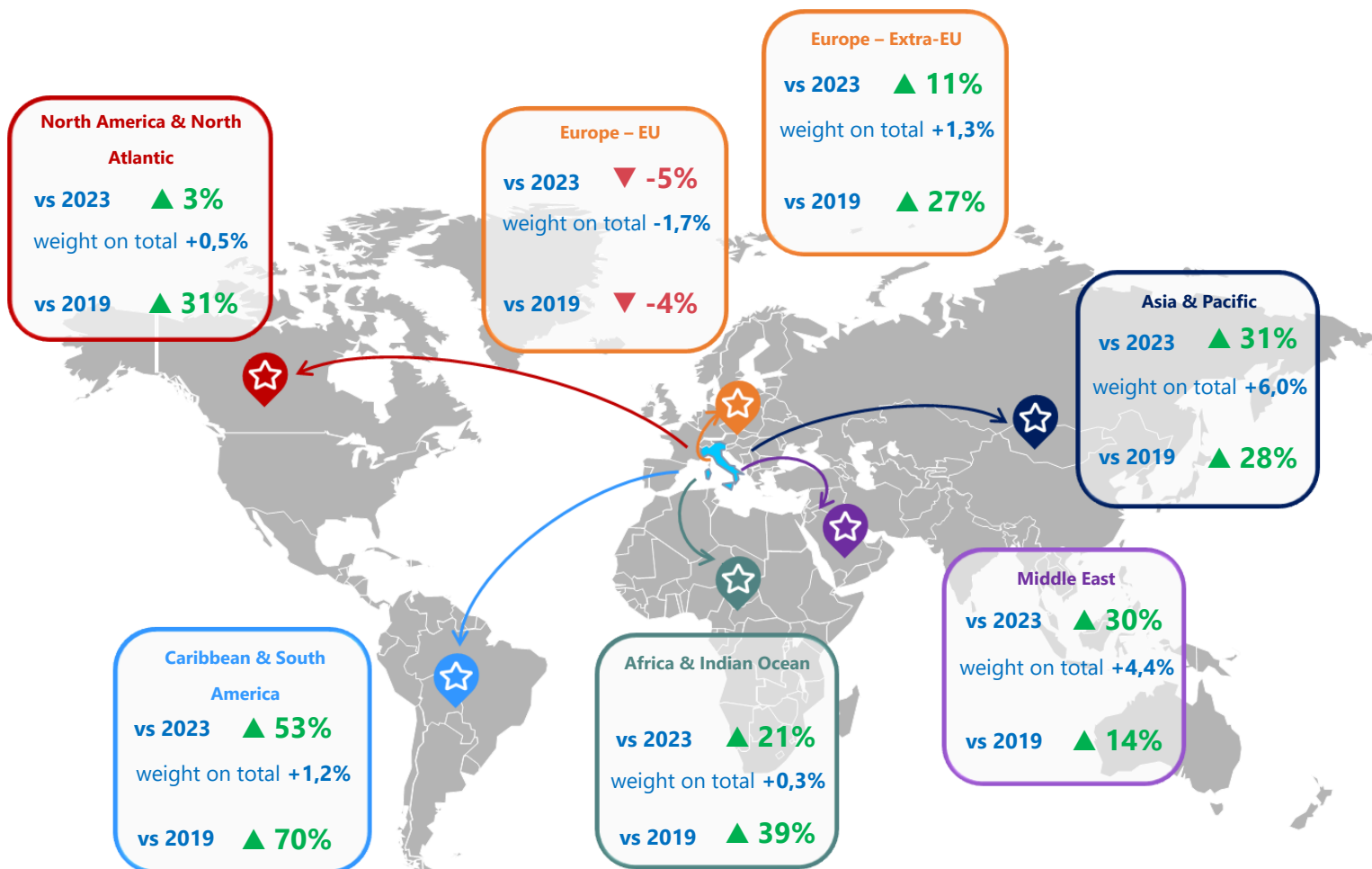
In September the **international cargo** air traffic recorded **94.611 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+12,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.702 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo - September 2024

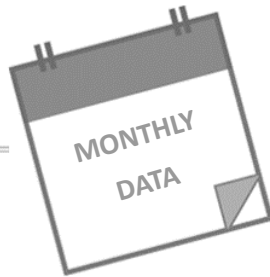
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+52,5%** area, corresponding to an increase of total international traffic by +1,2%, meaning **+1.036 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+6,0%**, meaning **+5.042 tons**.

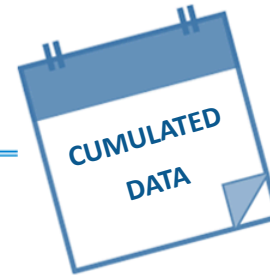


Traffic Data Report

Cumulative traffic since the beginning of the year



**September
2024**



**January - September
2024**

Key data – January - September 2024

Passengers, cargo and flights

PASSENGERS



169.101.759

▲ 11%
vs 2023

▲ 13%
vs 2019

CARGO



903.596

▲ 17%
vs 2023

▲ 16%
vs 2019

FLIGHTS



1.341.772

▲ 8%
vs 2023

▲ 4%
vs 2019

Key data – January - September 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
55.901.856

▲ **6%** vs 2023

INT. UE
72.494.170

▲ **14%** vs 2023

INT. EXTRA-UE
40.705.733

▲ **15%** vs 2023

CARRIER TYPE



LEGACY
62.784.158

▲ **19%** vs 2023

LOW-COST
106.317.601

▲ **7%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
37.225.322

Milano Malpensa
21.595.481

Bergamo Orio al Serio
13.468.991

CARGO

Milano Malpensa
541.488

Roma Fiumicino
204.736

Venezia Tessera
41.618

FLIGHTS

Roma Fiumicino
239.951

Milano Malpensa
161.120

Milano Linate
89.133

Key data – January - September 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

33%

▼ -2 pt. perc.
vs 2023

INT. UE

43%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

≈ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

37%

▲ 3 pt. perc.
vs 2023

LOW-COST

63%

▼ -3 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 2 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

60% ▼ -4 pt. perc.

Roma Fiumicino

23% ▲ 5 pt. perc.

Venezia Tessera

5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – January - September 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - September have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	149.232.663	151.876.650	169.101.759	▲ 11%	▲ 13%	
Cargo (tons)	776.003	774.610	903.596	▲ 17%	▲ 16%	
Flights (units)	1.284.076	1.242.457	1.341.772	▲ 8%	▲ 4%	

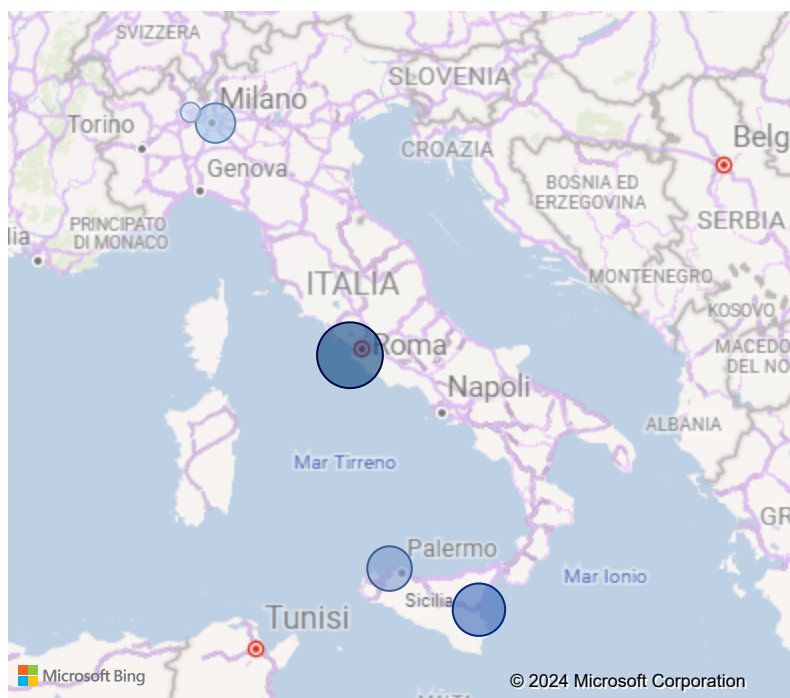
Traffic data related to **passengers** show as during the period **January - September** about **169,1 M** of persons have been moved, recording an **increase** of **+11,3%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+13,3%** compared to the period January - September 2019.

As far as **cargo** sector concerns, during the period **January - September** air traffic reached about **903,6 K tons**, recording an **increase** of **+16,7%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,4%** compared to January - September 2019.

Passengers – January - September 2024

National Scope - Top-5 Airports

During the period January - September, **domestic passengers** air traffic recorded 55.901.856 units, corresponding to **33%** out of the total and an increase of +5,7% compared to the same period of last year. **Top five airports** reached a traffic of **26.081.337 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+10,9%** compared to January - September 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 8.024.107 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

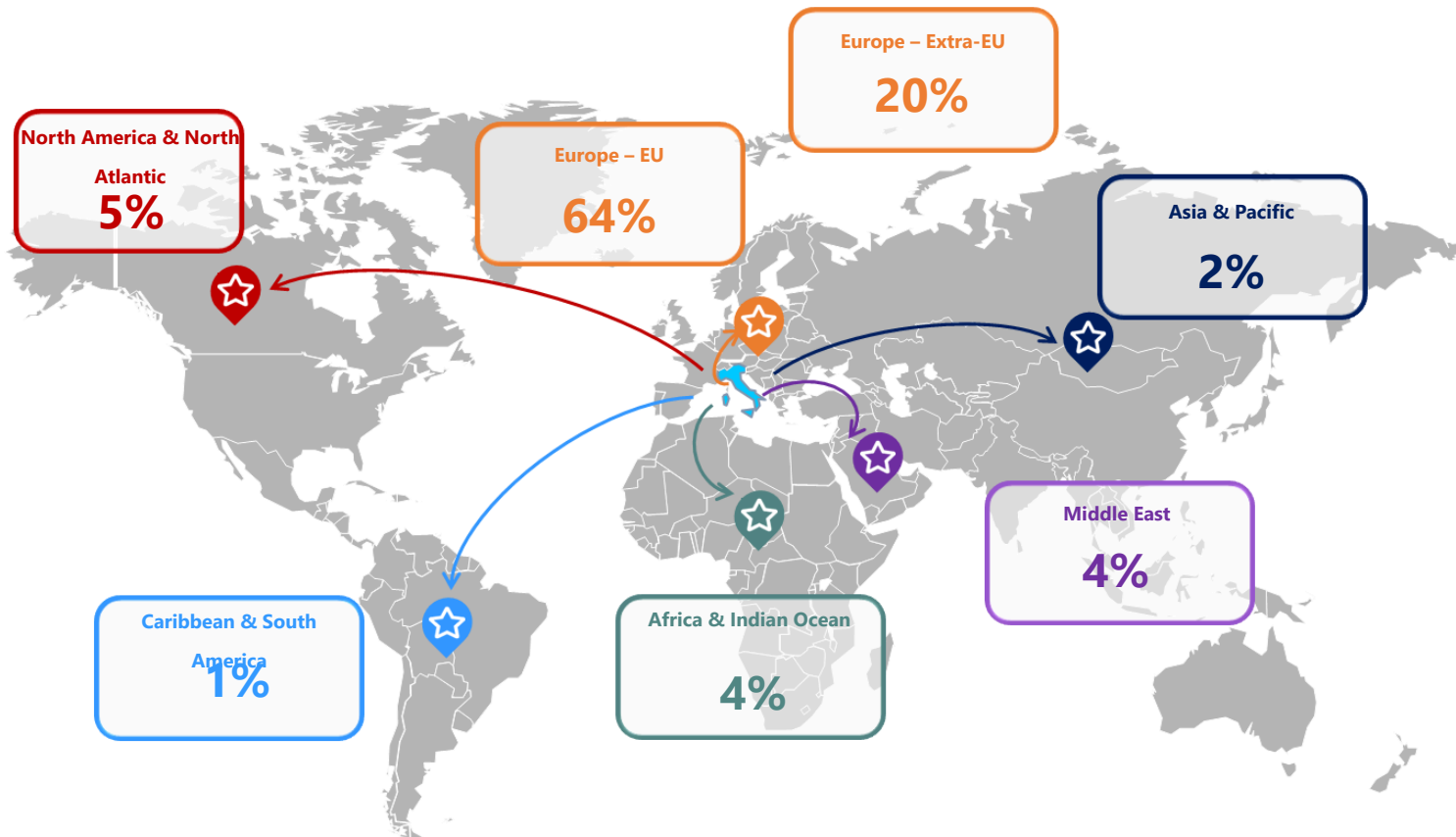


Airport	Share	Pax	Δ% vs Gen-Set 23
● Roma Fiumicino	14,4%	8.024.107	▲ 25%
● Catania Fontanarossa	10,2%	5.719.387	▲ 11%
● Palermo Punta Raisi	8,5%	4.725.397	▲ 8%
● Milano Linate	7,6%	4.234.341	▲ 20%
● Milano Malpensa	6,0%	3.378.105	▼ -17%

Passengers – January - September 2024

International Scope - Share by geographical area

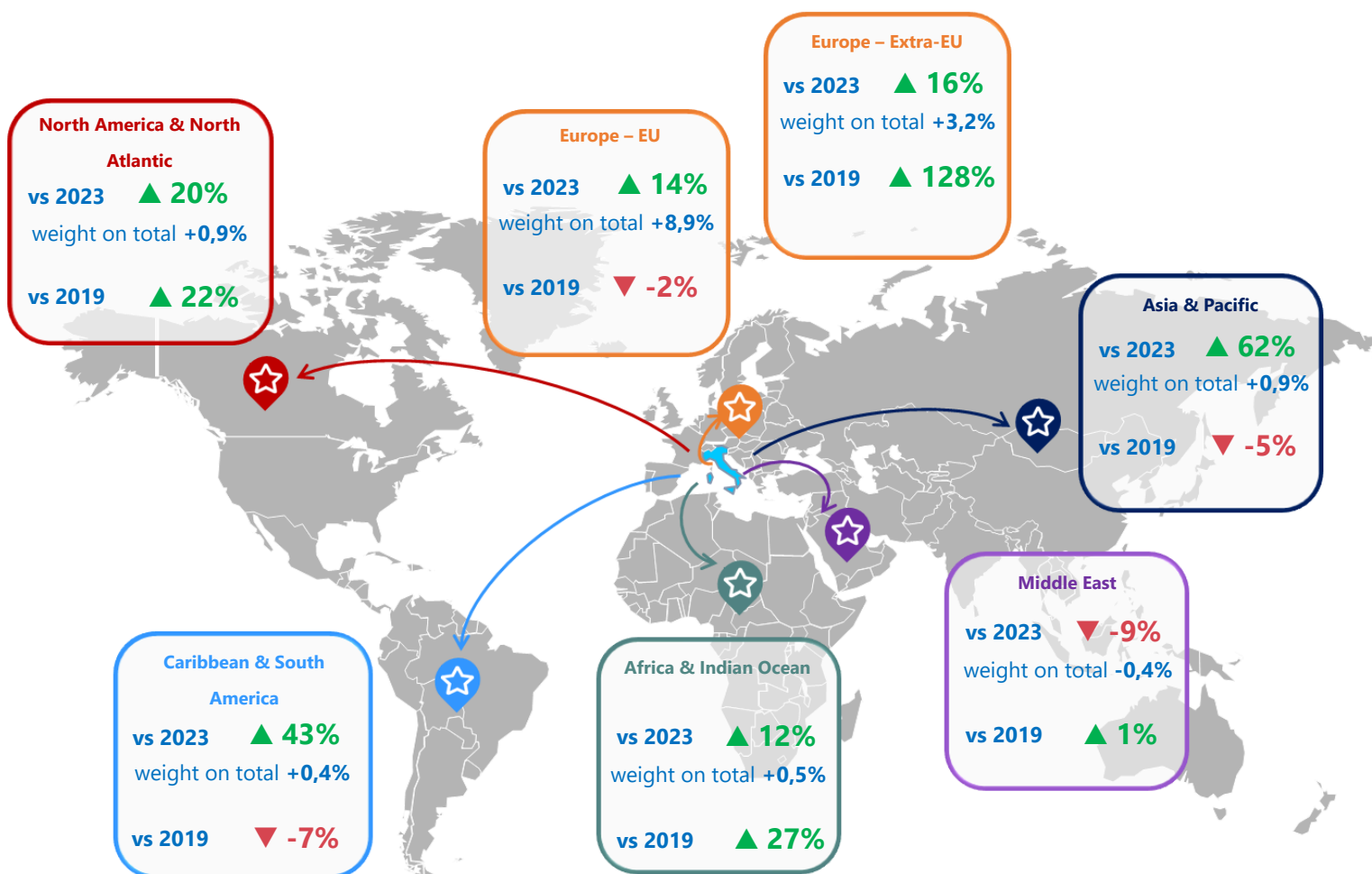
During the period January - January - September the **international passengers** traffic recorded **113.199.903 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase** of **+14,3%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (55.901.856 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - September 2024

International Scope - Change in traffic by geographical area

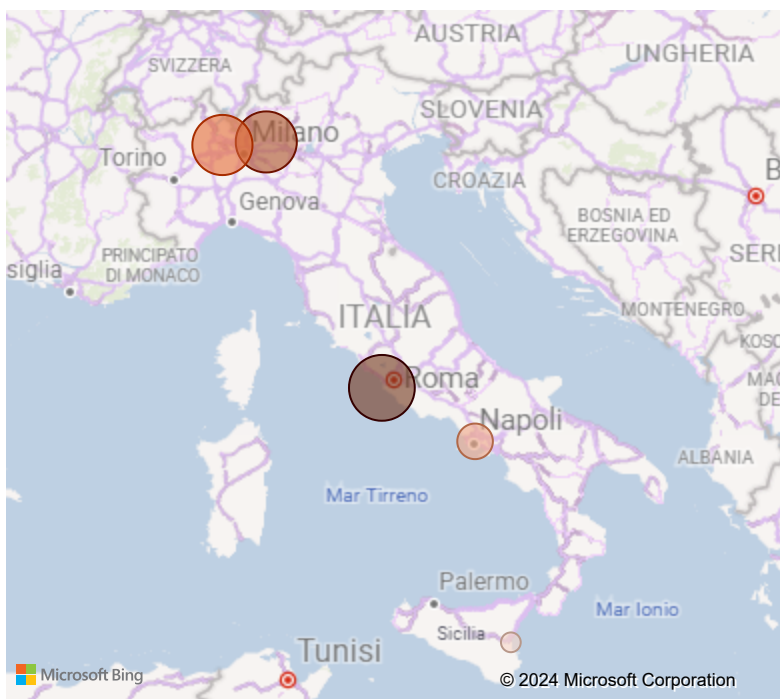
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+148,1%** area, corresponding to an increase of total international traffic by +0,0%, meaning **+40** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,9%**, meaning **+8.826.108** passengers.



Passengers – January - September 2024

Low-cost Carriers

During the period January - September the **low-cost** passengers air traffic recorded 106.317.601 units, corresponding to **63%** out of the total and an increase of **+7,1%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **55.418.316 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +11,6% compared to January - September 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 14.441.484 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.

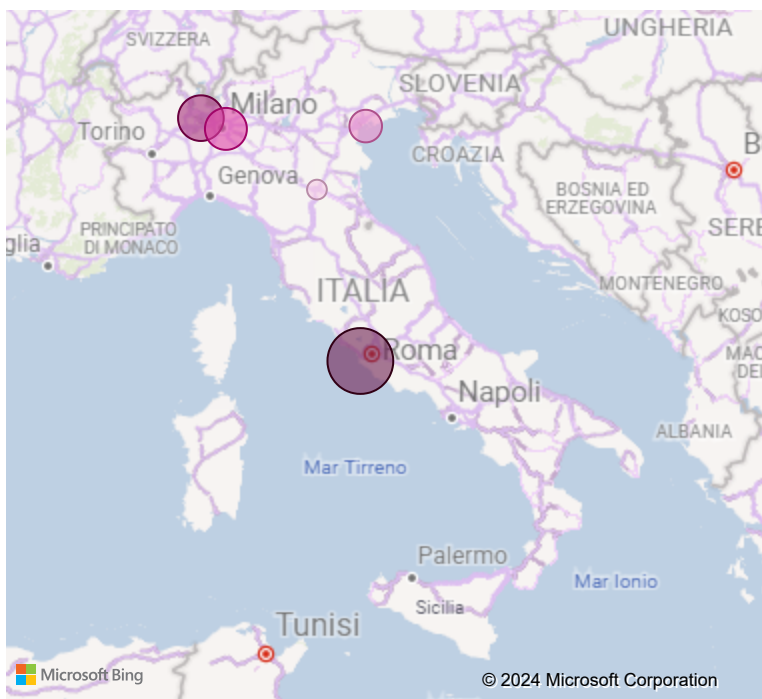


Airport	Share	Pax	Δ% vs Set. 23
● Roma Fiumicino	13,6%	14.441.484	▲ 21%
● Bergamo Orio al Serio	12,3%	13.027.309	▲ 11%
● Milano Malpensa	12,0%	12.769.662	▲ 8%
● Napoli Capodichino	7,5%	8.020.408	▲ 2%
● Catania Fontanarossa	6,7%	7.159.453	▲ 13%

Passengers – January - September 2024

Legacy Carriers

During the period January - September the **legacy** passengers air traffic recorded 62.784.158 units, corresponding to **37%** out of the total and an increase of **+19,4%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points . **Top five airports** reached a traffic of **45.020.498 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +18,9% compared to January - September 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 22.783.838 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

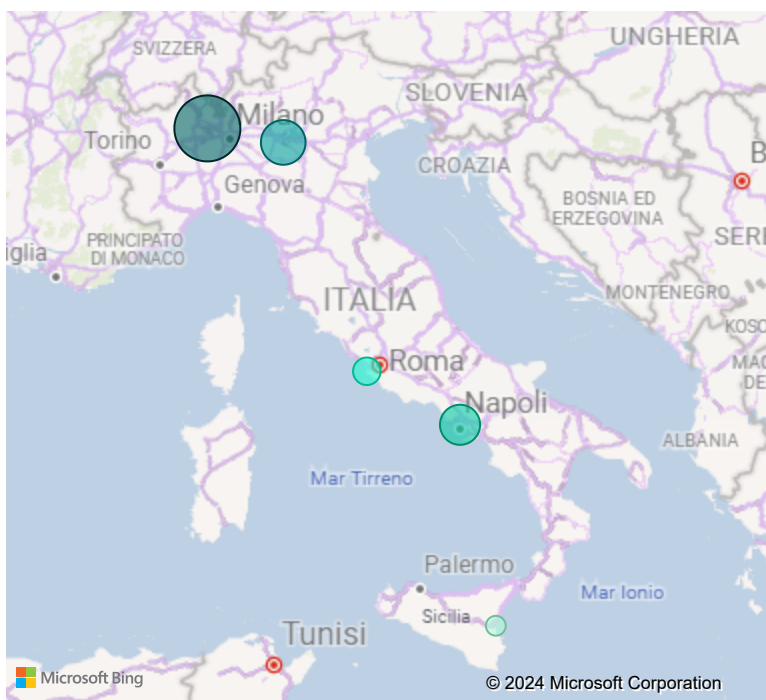


Airport	Share	Pax	Δ% vs Set. 23
● Roma Fiumicino	36,3%	22.783.838	▲ 25%
● Milano Malpensa	14,1%	8.825.819	▲ 11%
● Milano Linate	11,3%	7.100.455	▲ 19%
● Venezia Tessera	6,3%	3.948.107	▲ 12%
● Bologna Borgo Panigale	3,8%	2.362.279	▲ 9%

Cargo – January - September 2024

National Scope - Top-5 Airports

During the period January - September, **domestic cargo** air traffic recorded 58.083 tons, corresponding to **6%** out of the total and a decrease of -13,2% compared to the same period of last year. **Top five airports** reached a traffic of **37.994 tons**, accounting for the **65%** out of total domestic cargo traffic, with a decrease of **-17,2%** compared to January - September 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 29%, with matches to 16.984 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

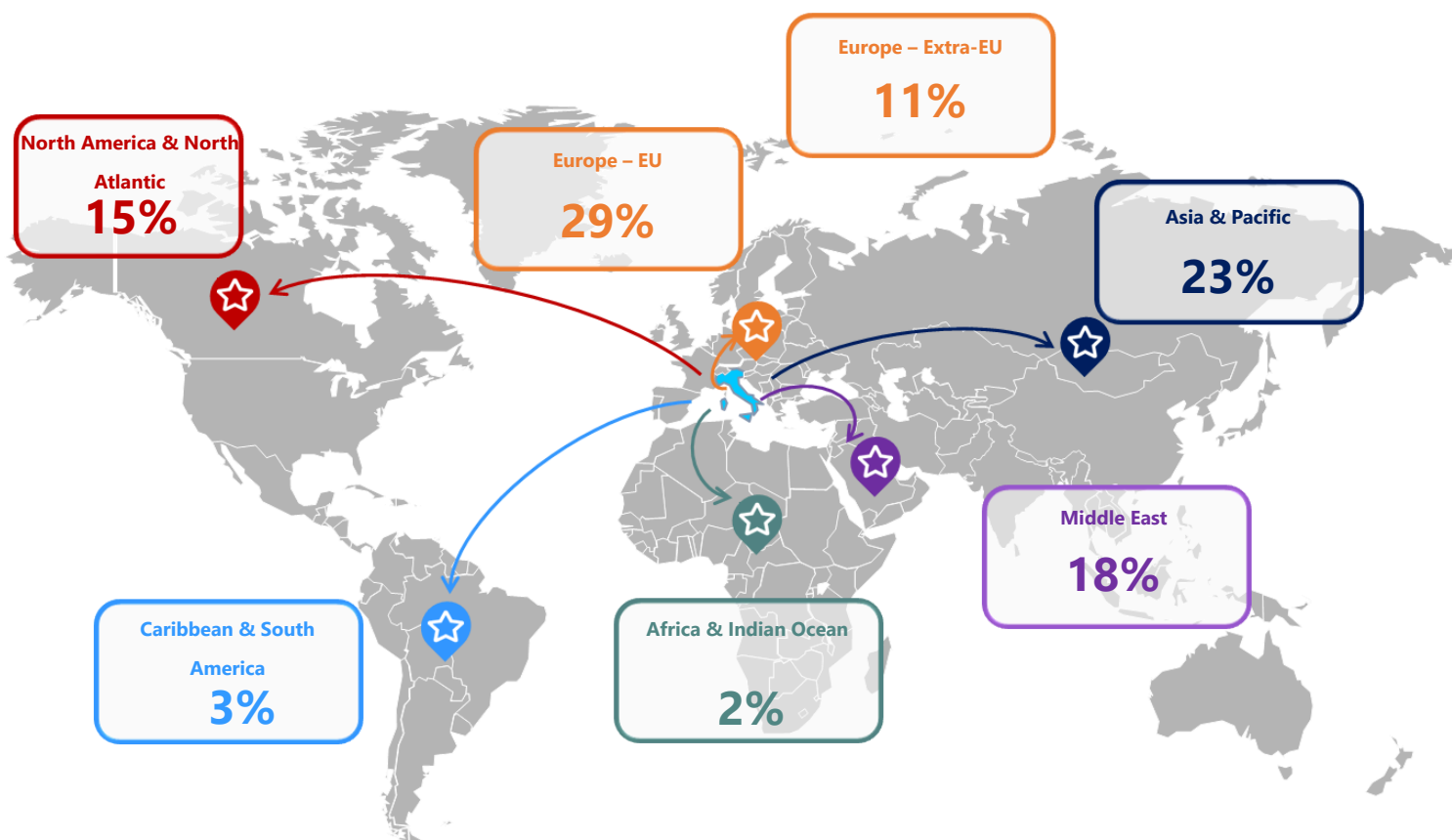


Airport	Share	Cargo	Δ% vs Gen-Set 23
● Milano Malpensa	29,2%	16.984	▼ -21%
● Brescia Montichiari	12,8%	7.425	▼ -6%
● Napoli Capodichino	10,6%	6.131	▼ -11%
● Roma Fiumicino	6,7%	3.914	▲ 2%
● Catania Fontanarossa	6,1%	3.539	▼ -32%

Cargo – January - September 2024

International Scope - Share by geographical area

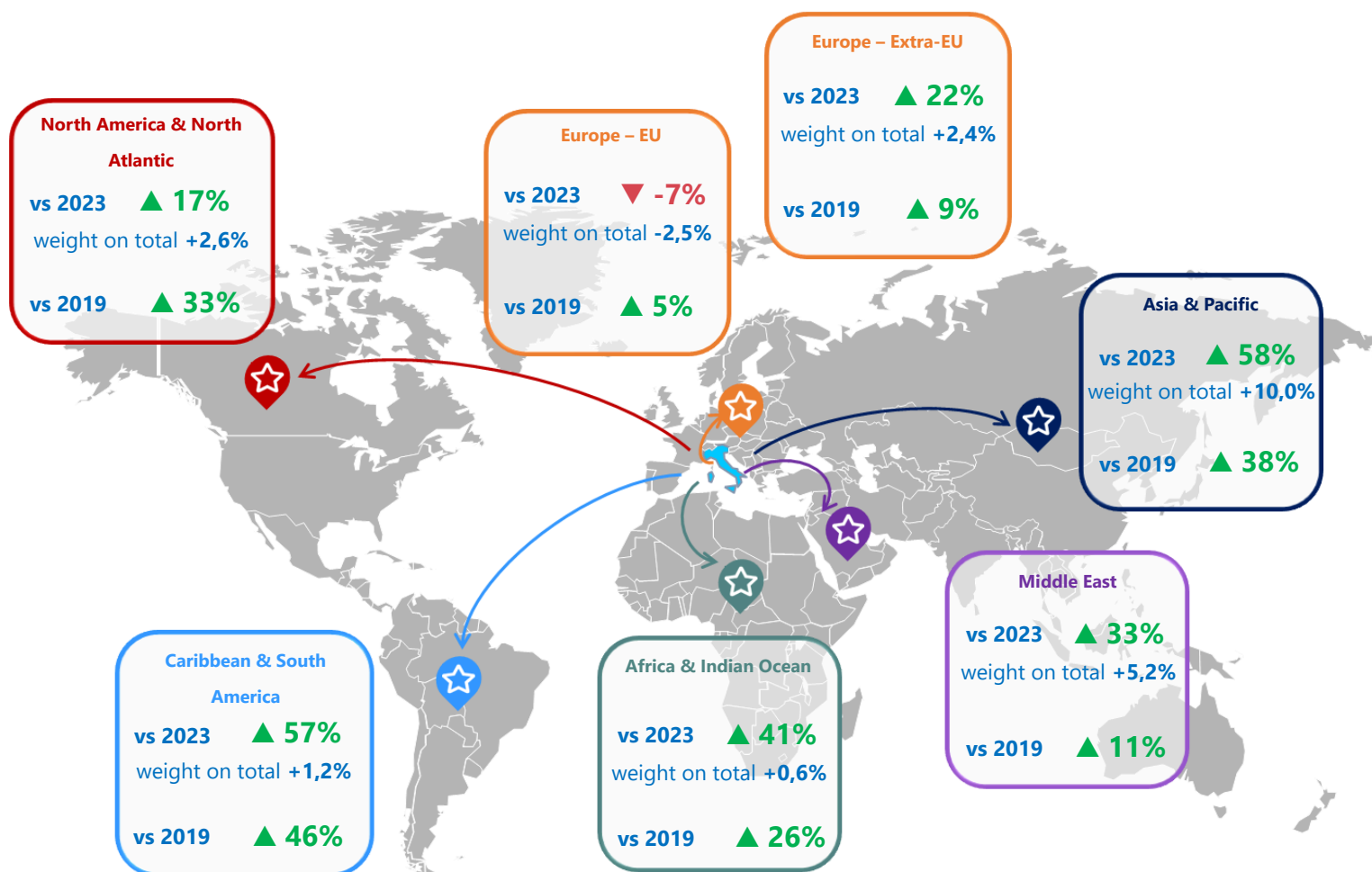
During the period January - September the **international cargo** air traffic recorded **845.513 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+19,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (58.083 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo – January - September 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+58,1%** area, corresponding to an increase of total international traffic by +10,0%, meaning **+70.645** tons. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+10,0%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Argentina
Bahamas
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Panama
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Cabo Verde
Congo
Côte d'Ivoire
Egypt
Ethiopia
Ghana
Guinea-Bissau
Kenya
Libya
Madagascar
Morocco
Niger
Nigeria
Rwanda
Senegal
Seychelles
South Africa
Tanzania
Tunisia
Uganda

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Nepal
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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