

MONTHLY REPORT

TRAFFIC DATA

October 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

- Key Data 3 - 7
- Passengers 8 - 12
- Cargo 13 - 15

Cumulated Data

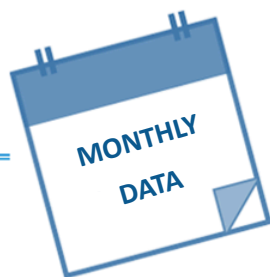
- Key Data 16 - 20
- Passengers 21 - 25
- Cargo 26 - 28

Other Information 29 - 30

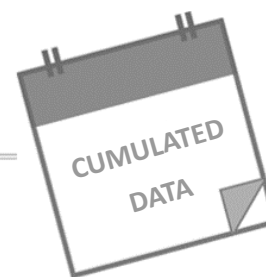


Traffic Data Report

Monthly Flows



**October
2024**



**January - October
2024**

Key data - October 2024

Passengers, cargo and flights

PASSENGERS



20.147.584

▲ 9%
vs 2023

▲ 19%
vs 2019

CARGO



110.986

▲ 12%
vs 2023

▲ 12%
vs 2019

FLIGHTS



154.641

▲ 4%
vs 2023

▲ 10%
vs 2019

Key data - October 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
6.445.328

▲ 4% vs 2023

INT. UE
8.799.861

▲ 12% vs 2023

INT. EXTRA-UE
4.902.395

▲ 12% vs 2023

CARRIER TYPE



LEGACY
7.364.318

▲ 12% vs 2023

LOW-COST
12.783.266

▲ 8% vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
4.479.025

Milano Malpensa
2.714.932

Bergamo Orio al Serio
1.491.413

CARGO

Milano Malpensa
64.876

Roma Fiumicino
25.711

Venezia Tessera
5.803

FLIGHTS

Roma Fiumicino
28.151

Milano Malpensa
19.809

Milano Linate
10.065

Key data - October 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

32%

▼ -2 pt. perc.
vs 2023

INT. UE

44%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

≈ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

37%

≈ 1 pt. perc.
vs 2023

LOW-COST

63%

≈ -1 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 1 pt. perc.

Milano Malpensa

13% ≈ 1 pt. perc.

Bergamo Orio al Serio

7% ≈ 0 pt. perc.

CARGO

Milano Malpensa

58% ▼ -2 pt. perc.

Roma Fiumicino

23% ▲ 2 pt. perc.

Venezia Tessera

5% ▲ 1 pt. perc.

FLIGHTS

Roma Fiumicino

18% ▲ 1 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data - October 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to October 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	16.923.217	18.436.001	20.147.584	▲ 9%	▲ 19%	
Cargo (tons)	98.971	99.173	110.986	▲ 12%	▲ 12%	
Flights (units)	140.553	148.635	154.641	▲ 4%	▲ 10%	

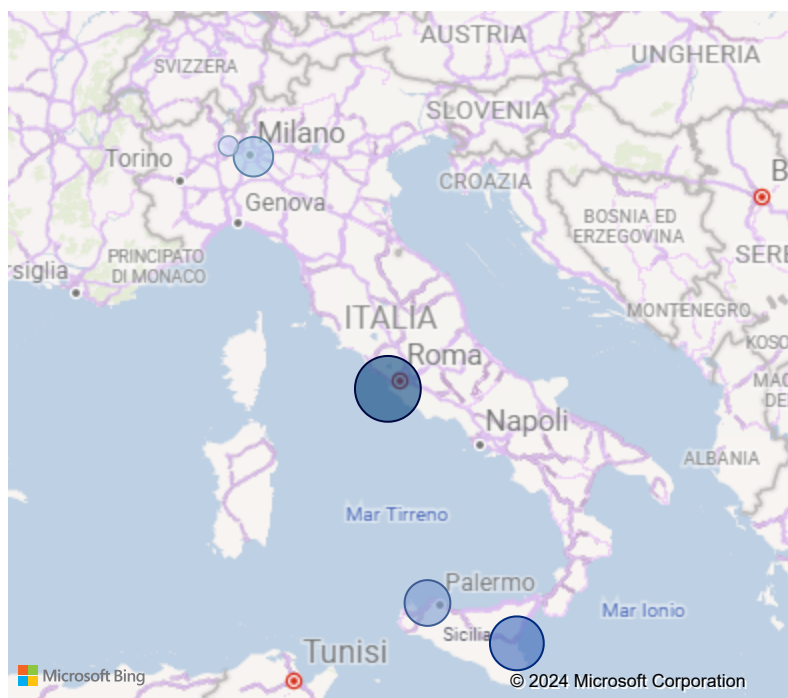
Traffic data related to passengers show as during **October 2024** about **20,1 M** of persons have been moved, recording an **increase** of **+9,3%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+19,1%** compared to October 2019.

As far as cargo sector concerns, during **October 2024** air traffic reached about **111,0 K tons** , recording an **increase** del **+11,9%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+12,1%** compared to October 2019.

Passengers - October 2024

National Scope - Top-5 Airports

In October the **national passengers** air traffic recorded 6.445.328 units, corresponding to **32%** out of the total and an increase of +4,3% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.056.999 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+6,9%** compared to October. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 913.945 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

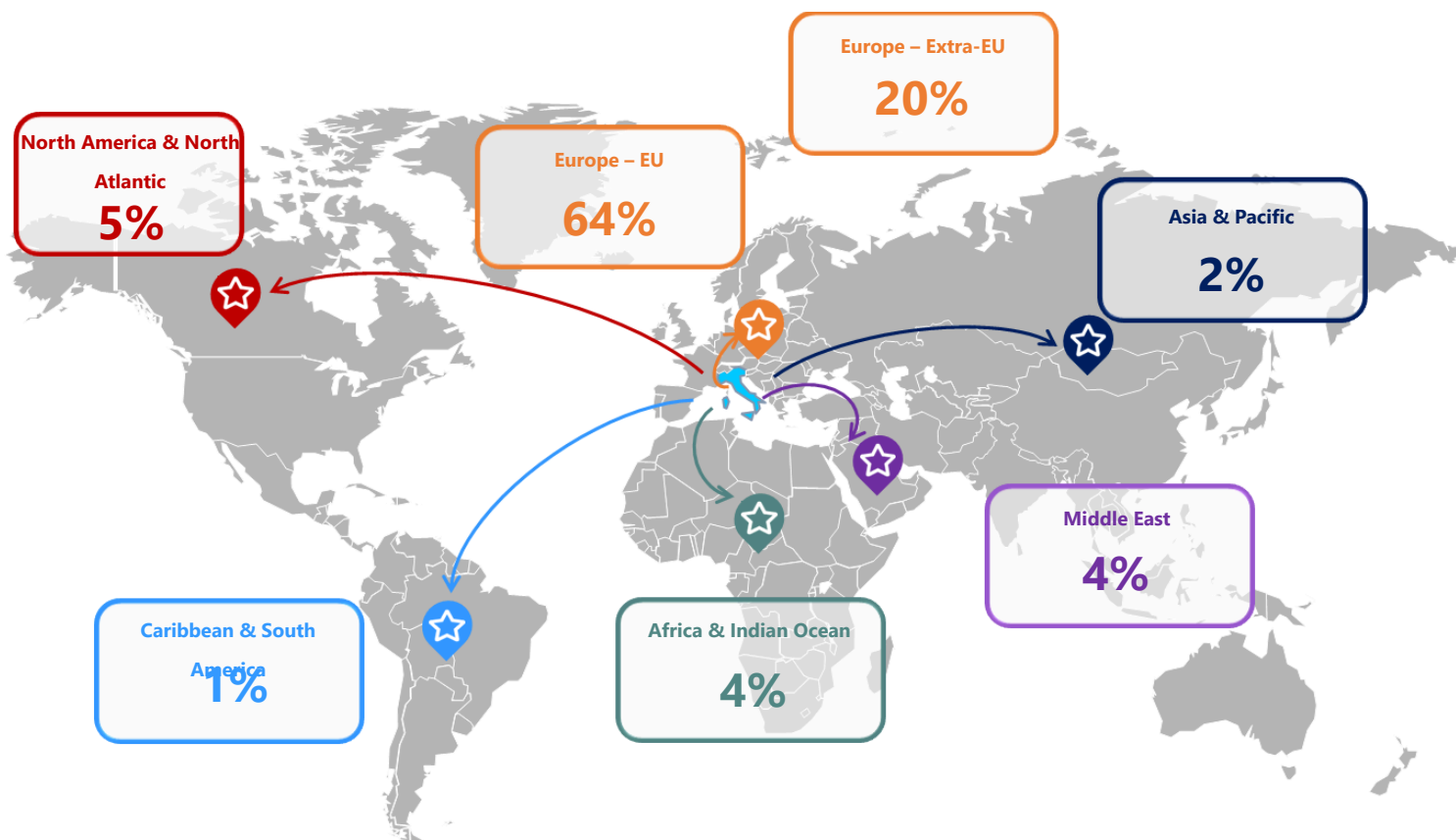


Airport	Share	Pax	Δ% vs Ott. 23
● Roma Fiumicino	14,2%	913.945	▲ 13%
● Catania Fontanarossa	10,6%	682.094	▲ 4%
● Palermo Punta Raisi	8,8%	564.568	▲ 5%
● Milano Linate	7,7%	495.366	▲ 13%
● Milano Malpensa	6,2%	401.026	▼ -4%

Passengers - October 2024

International Scope - Share by geographical area

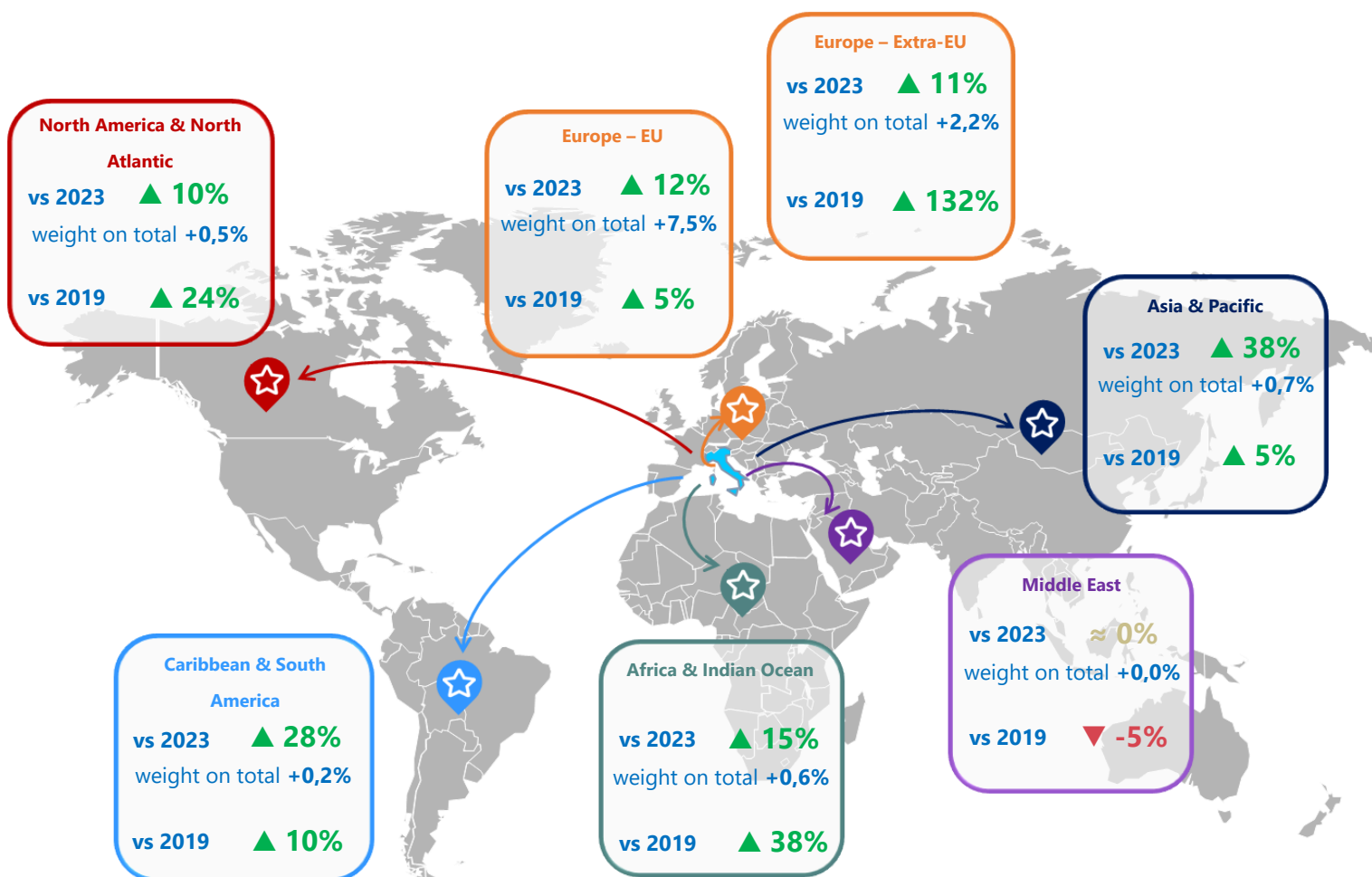
In October the **international passengers** traffic recorded **13.702.256 units**, corresponding to **68%** out of total. As compared to the same month of the previous year, there is an **increase** of **+11,8%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.445.328 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - October 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Vettore non noto** area: **+49,6%**, corresponding to an increase of total international traffic by +0,0%, meaning **+67** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+7,5%**, meaning **+917.791** passengers.

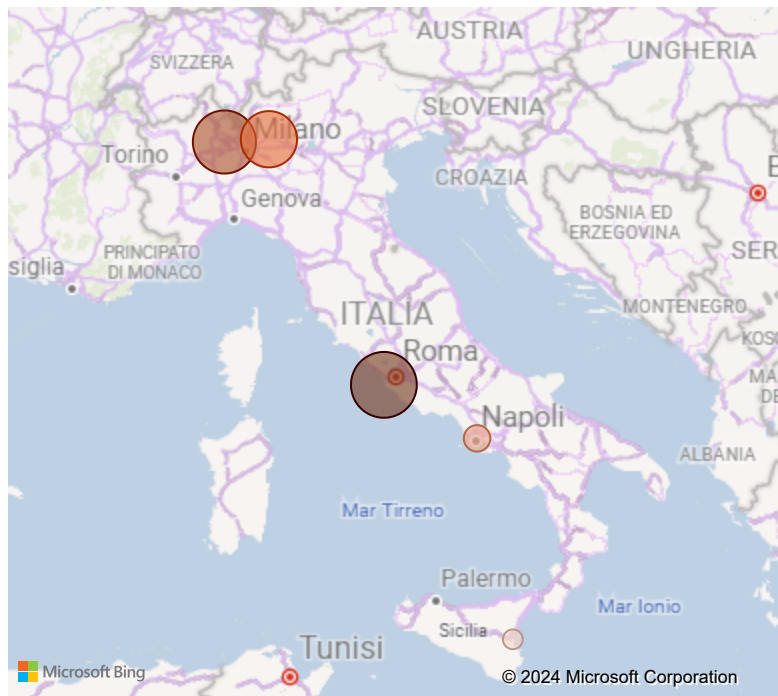


Passengers - October 2024

Low-cost Carriers



In October the **low-cost** passengers air traffic recorded 12.783.266 units, corresponding to **63%** out of the total and an increase of **+7,8%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **6.729.493 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of +10,8% compared to October. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 14%, which matches to 1.775.865 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



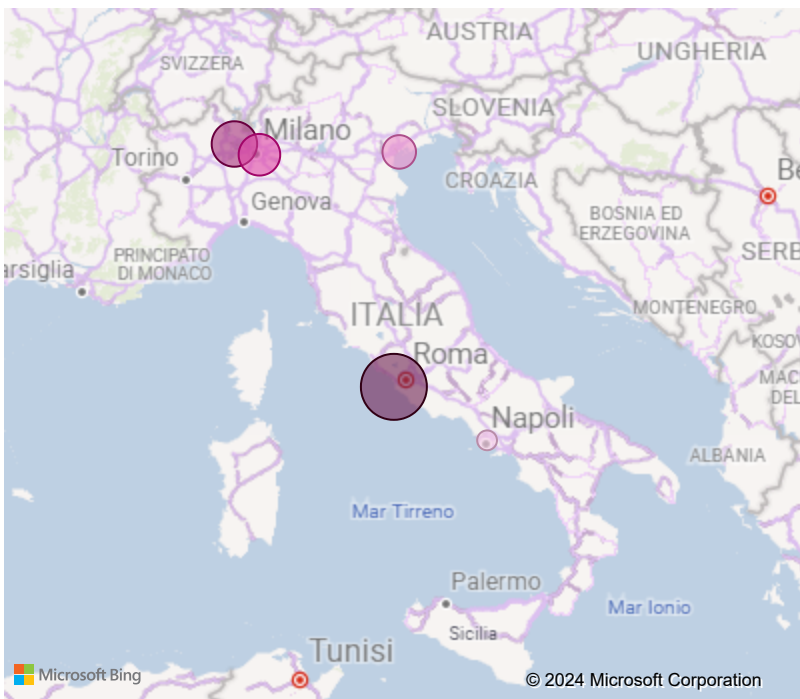
Airport	Share	Pax	Δ% vs Ott. 23
● Roma Fiumicino	13,9%	1.775.865	▲ 20%
● Milano Malpensa	13,1%	1.676.286	▲ 16%
● Bergamo Orio al Serio	11,4%	1.451.636	▲ 5%
● Napoli Capodichino	7,2%	922.018	≈ -1%
● Catania Fontanarossa	7,1%	903.688	▲ 7%

Passengers - October 2024

Legacy Carriers



In October the **legacy** passengers air traffic recorded 7.364.318 units, corresponding to **37%** out of the total and an increase of **+11,9%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **5.378.413 units**, accounting for the **73%** out of total legacy passengers traffic, with an increase of +11,8% compared to October 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 2.703.160 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



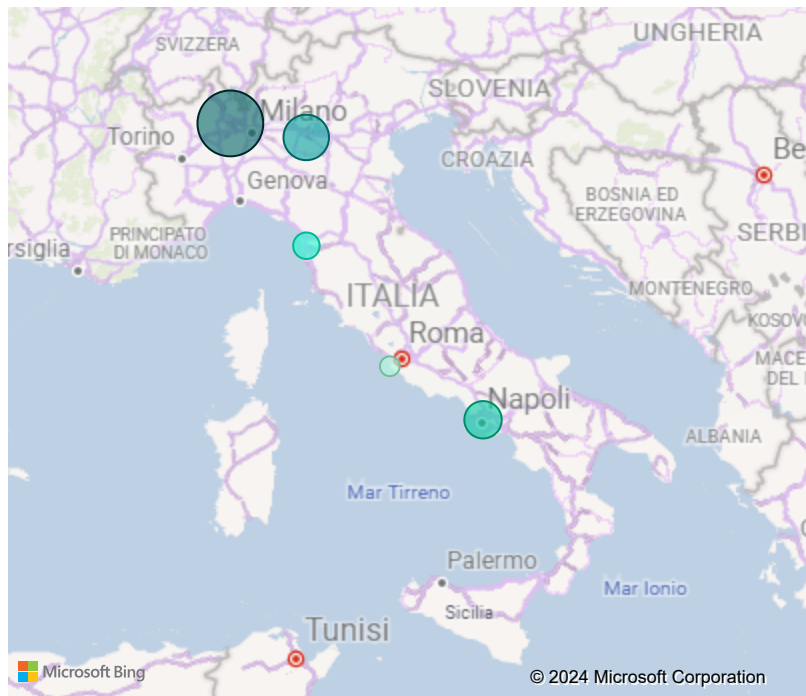
Airport	Share	Pax	Δ% vs Ott. 23
● Roma Fiumicino	36,7%	2.703.160	▲ 12%
● Milano Malpensa	14,1%	1.038.646	▲ 9%
● Milano Linate	11,3%	831.016	▲ 12%
● Venezia Tessera	6,9%	509.731	▲ 14%
● Napoli Capodichino	4,0%	295.860	▲ 13%

Cargo - October 2024

National Scope - Top-5 Airports



In October the **national cargo** air traffic recorded 7.488 tons, corresponding to **7%** out of total and an increase of +5,6% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.911 tons**, accounting for the **66%** out of total domestic cargo traffic, with an increase of **+3,8%** compared to October 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 28%, which matches to 2.131 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

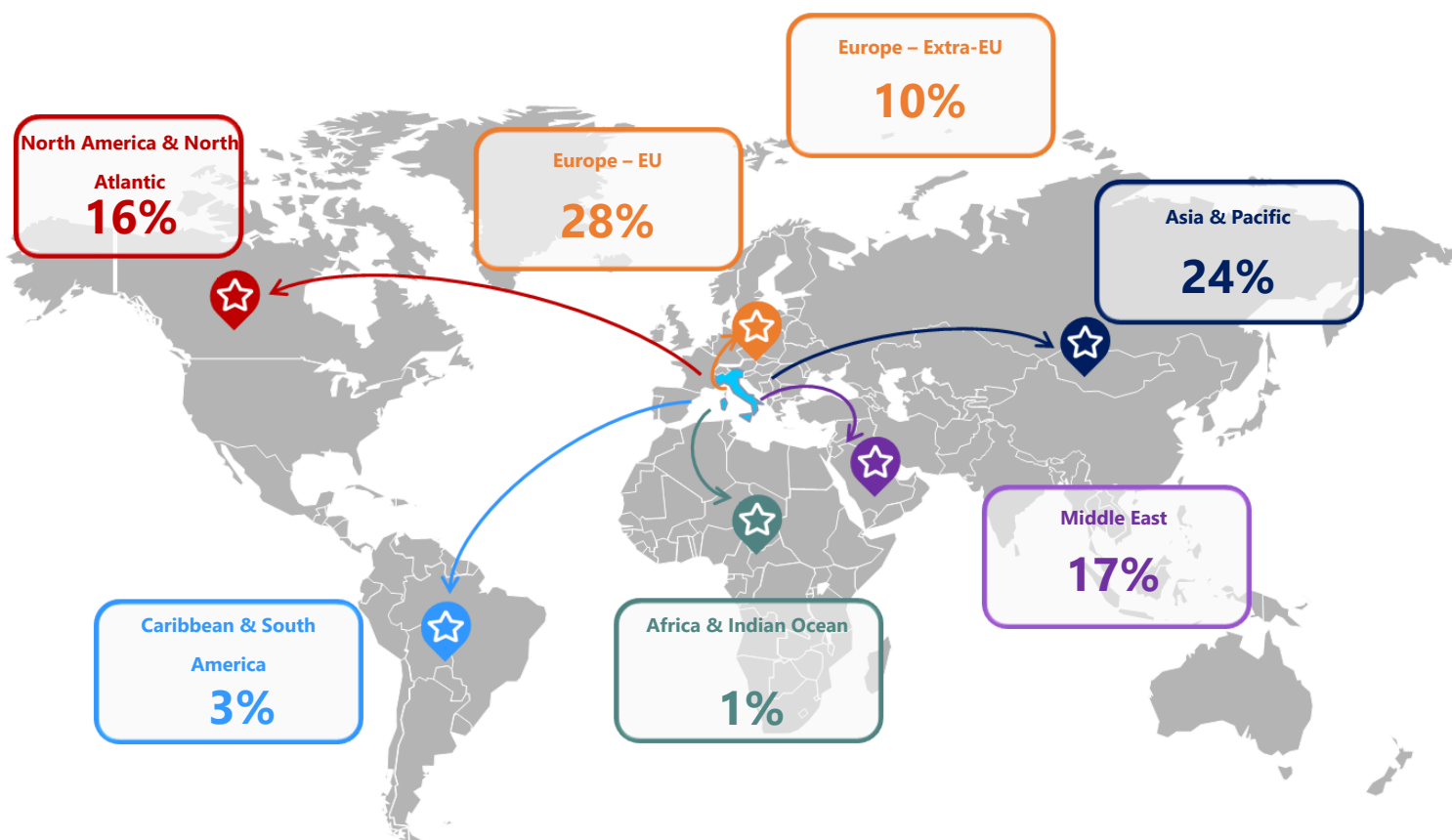


Airport	Share	Cargo	Δ% vs Ott. 23
● Milano Malpensa	28,5%	2.131	≈ 0%
● Brescia Montichiari	13,5%	1.009	▲ 5%
● Napoli Capodichino	9,9%	738	▼ -7%
● Pisa S. Giusto	7,1%	534	▲ 46%
● Roma Fiumicino	6,7%	499	▲ 13%

Cargo - October 2024

International Scope - Share by geographical area

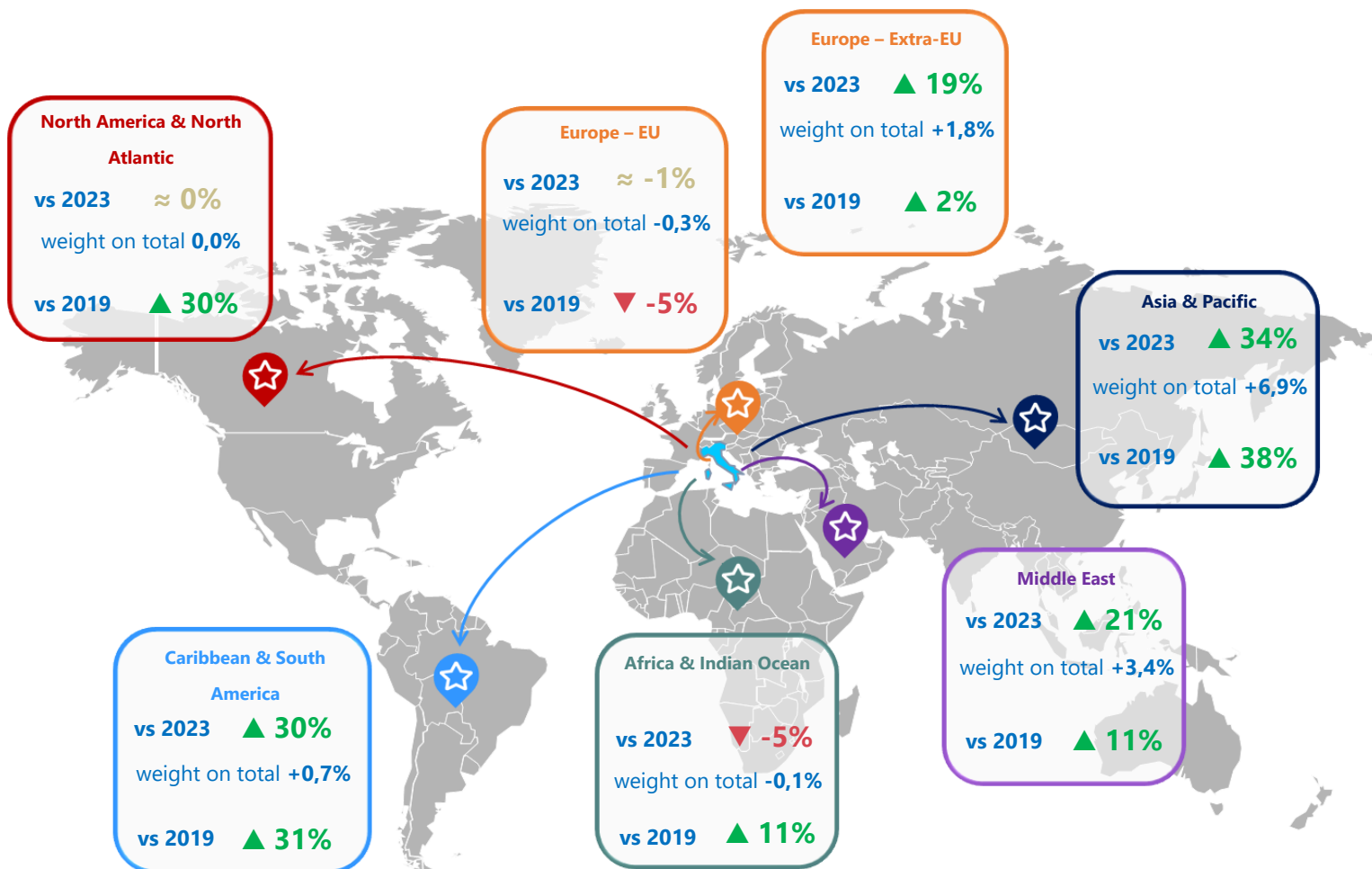
In October the **international cargo** air traffic recorded **103.498 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+12,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.488 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo - October 2024

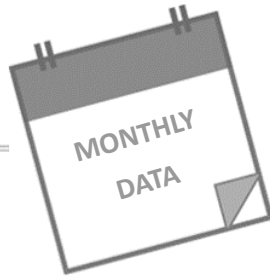
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+34,3%** area, corresponding to an increase of total international traffic by +6,9%, meaning **+6.308** tons. Also in **relative** terms the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+6,9%**.

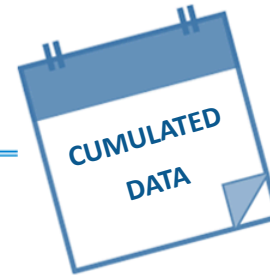


Traffic Data Report

Cumulative traffic since the beginning of the year



October 2024



**January - October
2024**

Key data – January - October 2024

Passengers, cargo and flights

PASSENGERS



189.249.343

▲ 11%
vs 2023

▲ 14%
vs 2019

CARGO



1.014.582

▲ 16%
vs 2023

▲ 16%
vs 2019

FLIGHTS



1.496.413

▲ 8%
vs 2023

▲ 5%
vs 2019

Key data – January - October 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
62.347.184

▲ **6%** vs 2023

INT. UE
81.294.033

▲ **14%** vs 2023

INT. EXTRA-UE
45.608.126

▲ **15%** vs 2023

CARRIER TYPE



LEGACY
70.148.476

▲ **19%** vs 2023

LOW-COST
119.100.867

▲ **7%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
41.704.347

Milano Malpensa
24.310.413

Bergamo Orio al Serio
14.960.404

CARGO

Milano Malpensa
606.364

Roma Fiumicino
230.446

Venezia Tessera
47.421

FLIGHTS

Roma Fiumicino
268.102

Milano Malpensa
180.929

Milano Linate
99.198

Key data – January - October 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

33%

▼ -2 pt. perc.
vs 2023

INT. UE

43%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

≈ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

37%

▲ 2 pt. perc.
vs 2023

LOW-COST

63%

▼ -2 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 2 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

60% ▼ -3 pt. perc.

Roma Fiumicino

23% ▲ 5 pt. perc.

Venezia Tessera

5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – January - October 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - October have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	166.155.880	170.312.651	189.249.343	▲ 11%	▲ 14%	
Cargo (tons)	874.974	873.782	1.014.582	▲ 16%	▲ 16%	
Flights (units)	1.424.629	1.391.092	1.496.413	▲ 8%	▲ 5%	

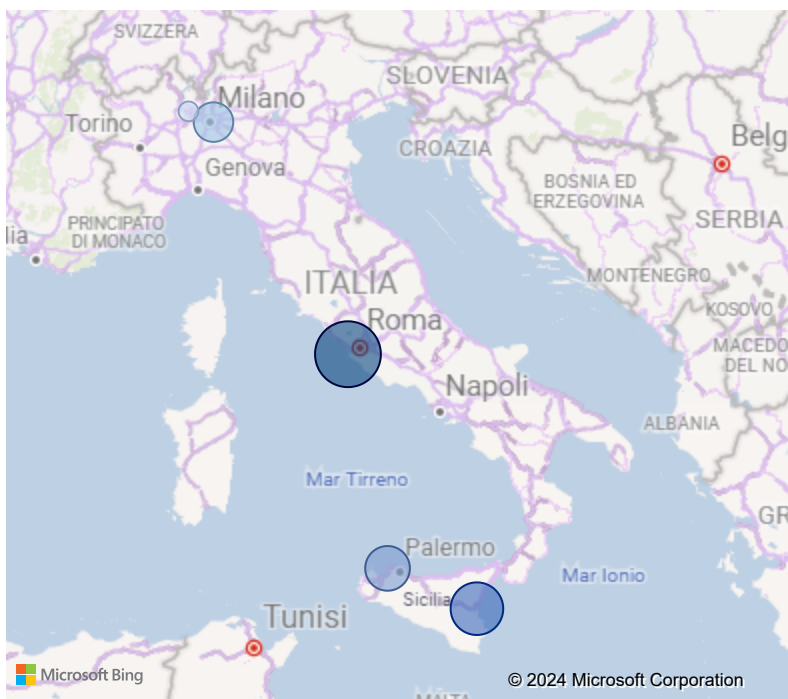
Traffic data related to passengers show as during the period **January - October** about **189,2 M** of persons have been moved, recording an **increase** of **+11,1%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+13,9%** compared to the period January - October 2019.

As far as cargo sector concerns, during the period **January - October** air traffic reached about **1014,6 K tons** , recording an **increase** of **+16,1%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,0%** compared to January - October 2019.

Passengers – January - October 2024

National Scope - Top-5 Airports

During the period January - October, **domestic passengers** air traffic recorded 62.347.184 units, corresponding to **33%** out of the total and an increase of +5,6% compared to the same period of last year. **Top five airports** reached a traffic of **29.138.336 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+10,4%** compared to January - October 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, witch matches to 8.938.052 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

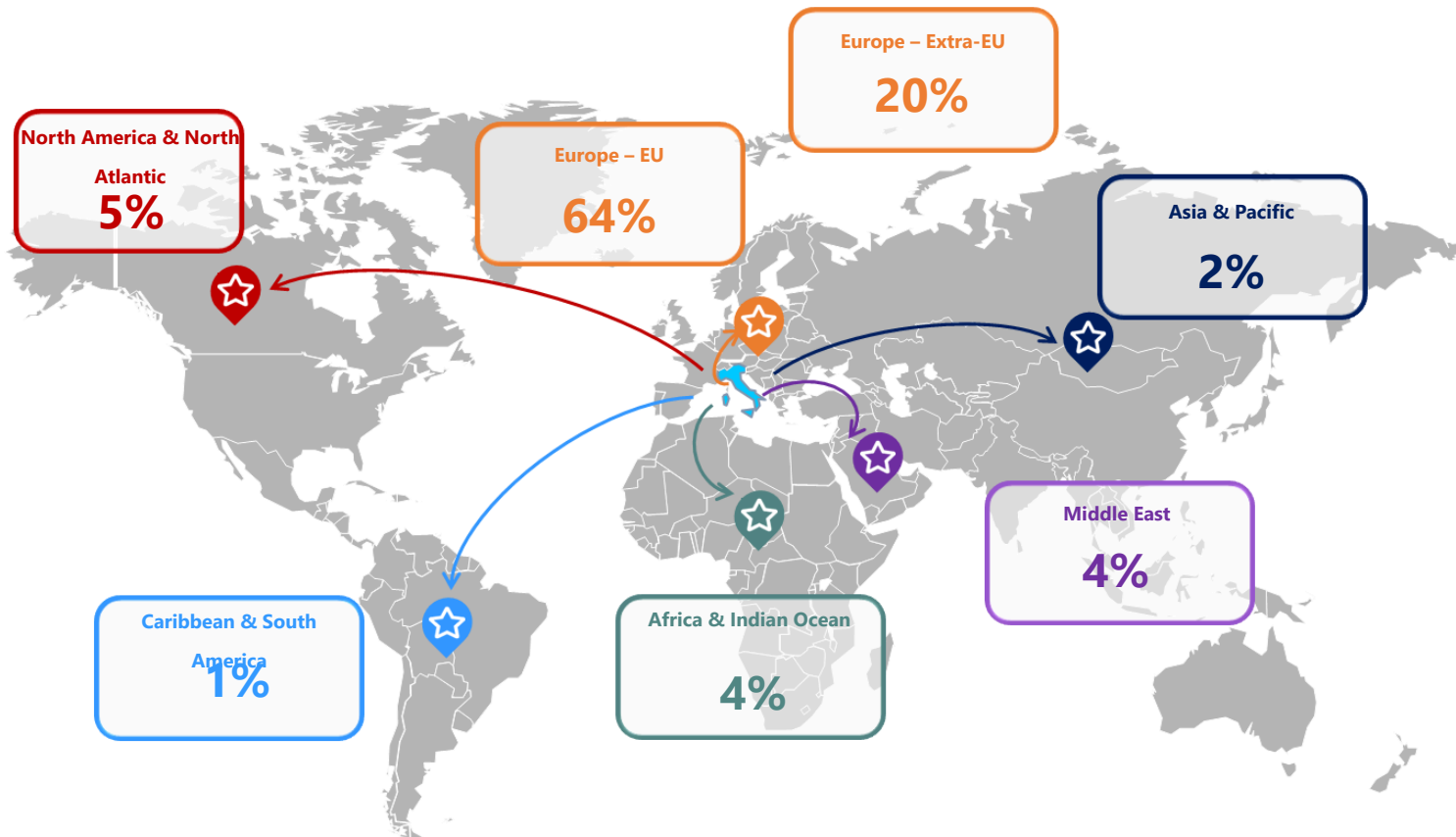


Airport	Share	Pax	Δ% vs Gen-Ott 23
● Roma Fiumicino	14,3%	8.938.052	▲ 24%
● Catania Fontanarossa	10,3%	6.401.481	▲ 11%
● Palermo Punta Raisi	8,5%	5.289.965	▲ 7%
● Milano Linate	7,6%	4.729.707	▲ 19%
● Milano Malpensa	6,1%	3.779.131	▼ -15%

Passengers – January - October 2024

International Scope - Share by geographical area

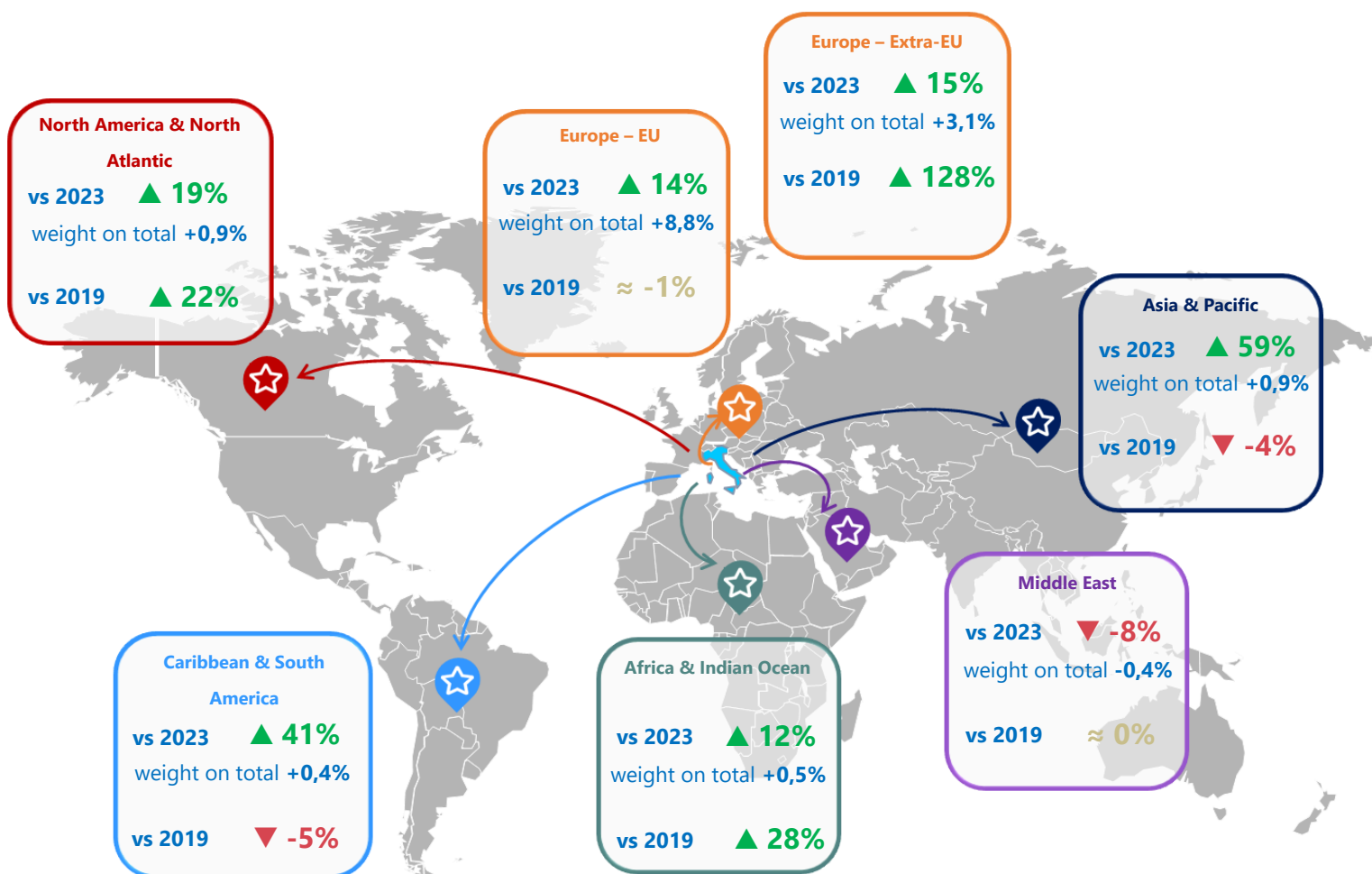
During the period January - January - October the **international passengers** traffic recorded **126.902.159 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase** of **+14,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (62.347.184 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - October 2024

International Scope - Change in traffic by geographical area

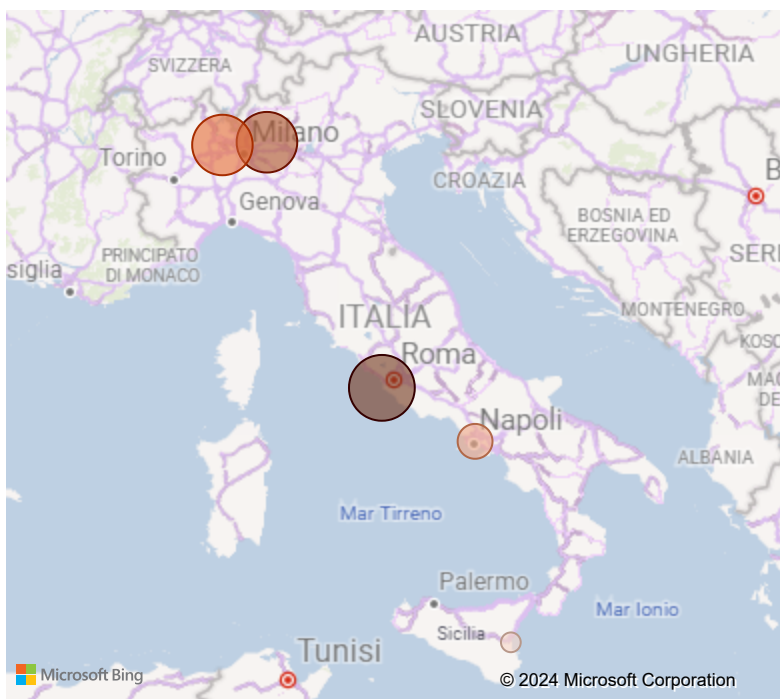
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+120,6%** area, corresponding to an increase of total international traffic by +0,0%, meaning **+41** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,8%**, meaning **+9.743.901** passengers.



Passengers – January - October 2024

Low-cost Carriers

During the period January - October the **low-cost** passengers air traffic recorded 119.100.867 units, corresponding to **63%** out of the total and an increase of **+7,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 2 percentage points . **Top five airports** reached a traffic of **62.147.809 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +11,5% compared to January - October 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 16.217.349 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



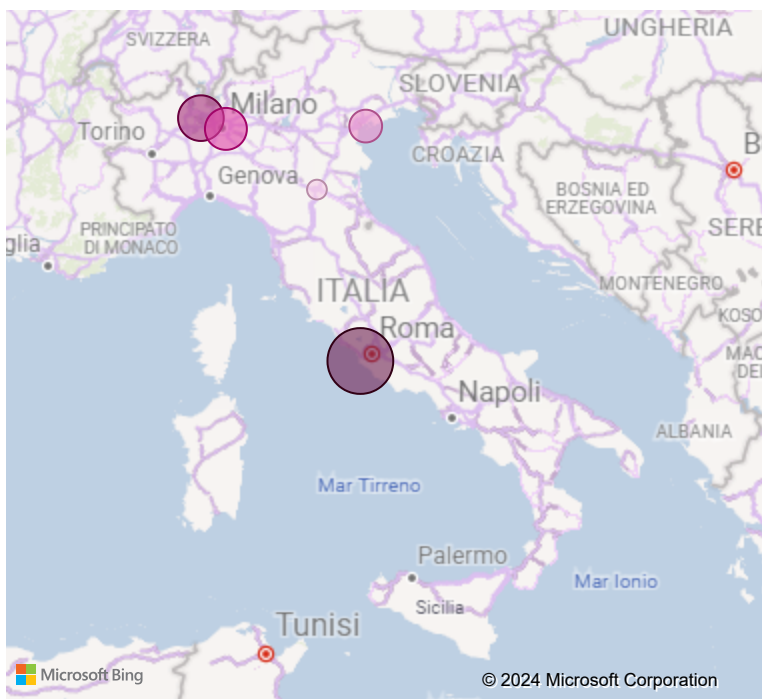
Airport	Share	Pax	Δ% vs Ott. 23
● Roma Fiumicino	13,6%	16.217.349	▲ 21%
● Bergamo Orio al Serio	12,2%	14.478.945	▲ 10%
● Milano Malpensa	12,1%	14.445.948	▲ 9%
● Napoli Capodichino	7,5%	8.942.426	▲ 2%
● Catania Fontanarossa	6,8%	8.063.141	▲ 12%

Passengers – January - October 2024

Legacy Carriers



During the period January - October the **legacy** passengers air traffic recorded 70.148.476 units, corresponding to **37%** out of the total and an increase of **+18,6%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 2 percentage points . **Top five airports** reached a traffic of **50.374.318 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +18,1% compared to January - October 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 25.486.998 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



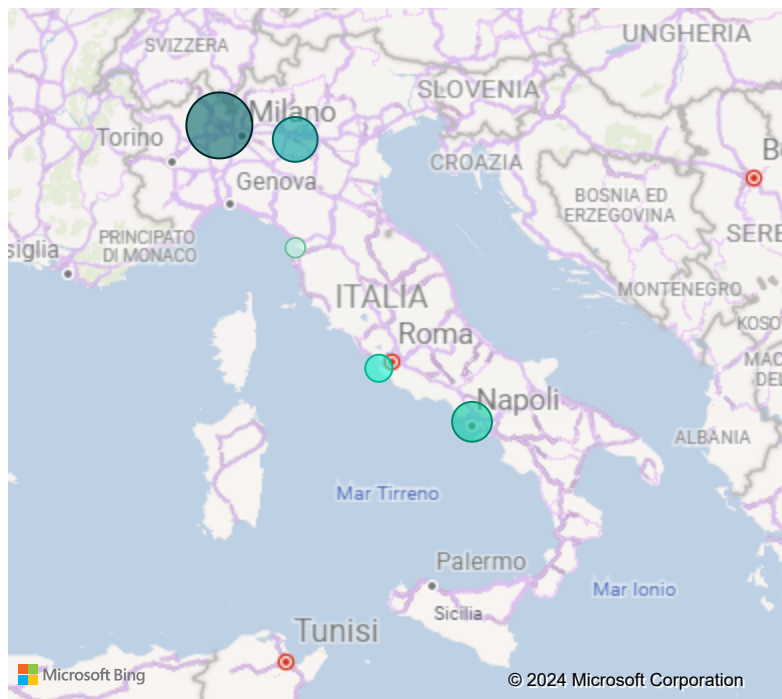
Airport	Share	Pax	Δ% vs Ott. 23
● Roma Fiumicino	36,3%	25.486.998	▲ 24%
● Milano Malpensa	14,1%	9.864.465	▲ 11%
● Milano Linate	11,3%	7.931.471	▲ 18%
● Venezia Tessera	6,4%	4.457.838	▲ 12%
● Bologna Borgo Panigale	3,8%	2.633.546	▲ 9%

Cargo – January - October 2024

National Scope - Top-5 Airports



During the period January - October, **domestic cargo** air traffic recorded 65.572 tons, corresponding to **6%** out of the total and a decrease of -11,4% compared to the same period of last year. **Top five airports** reached a traffic of **42.864 tons**, accounting for the **65%** out of total domestic cargo traffic, with a decrease of **-15,2%** compared to January - October 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 29%, with matches to 19.115 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

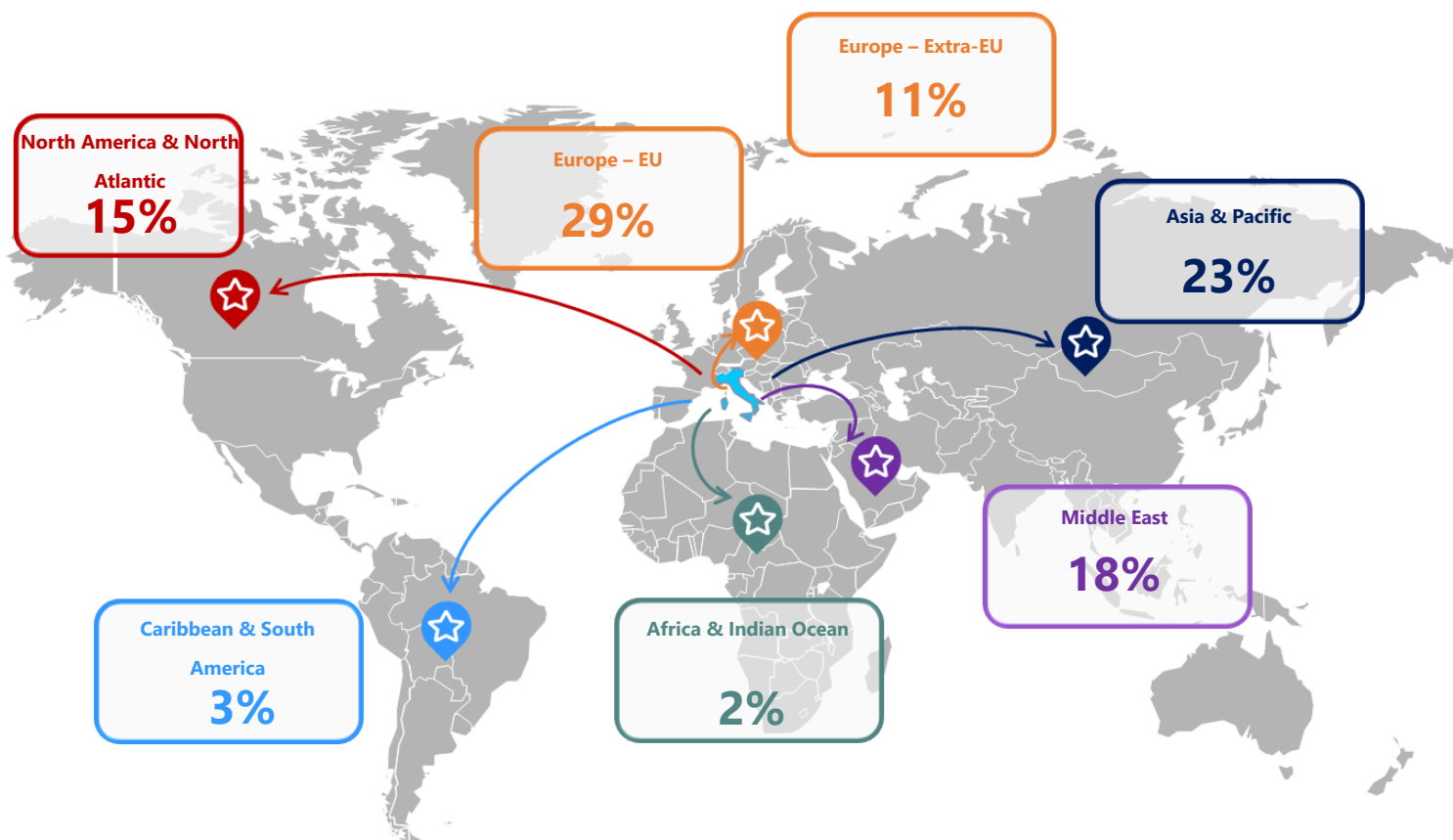


Airport	Share	Cargo	Δ% vs Gen-Ott 23
● Milano Malpensa	29,2%	19.115	▼ -19%
● Brescia Montichiari	12,9%	8.434	▼ -5%
● Napoli Capodichino	10,5%	6.869	▼ -10%
● Roma Fiumicino	6,7%	4.413	▲ 3%
● Pisa S. Giusto	6,1%	4.032	▲ 29%

Cargo – January - October 2024

International Scope - Share by geographical area

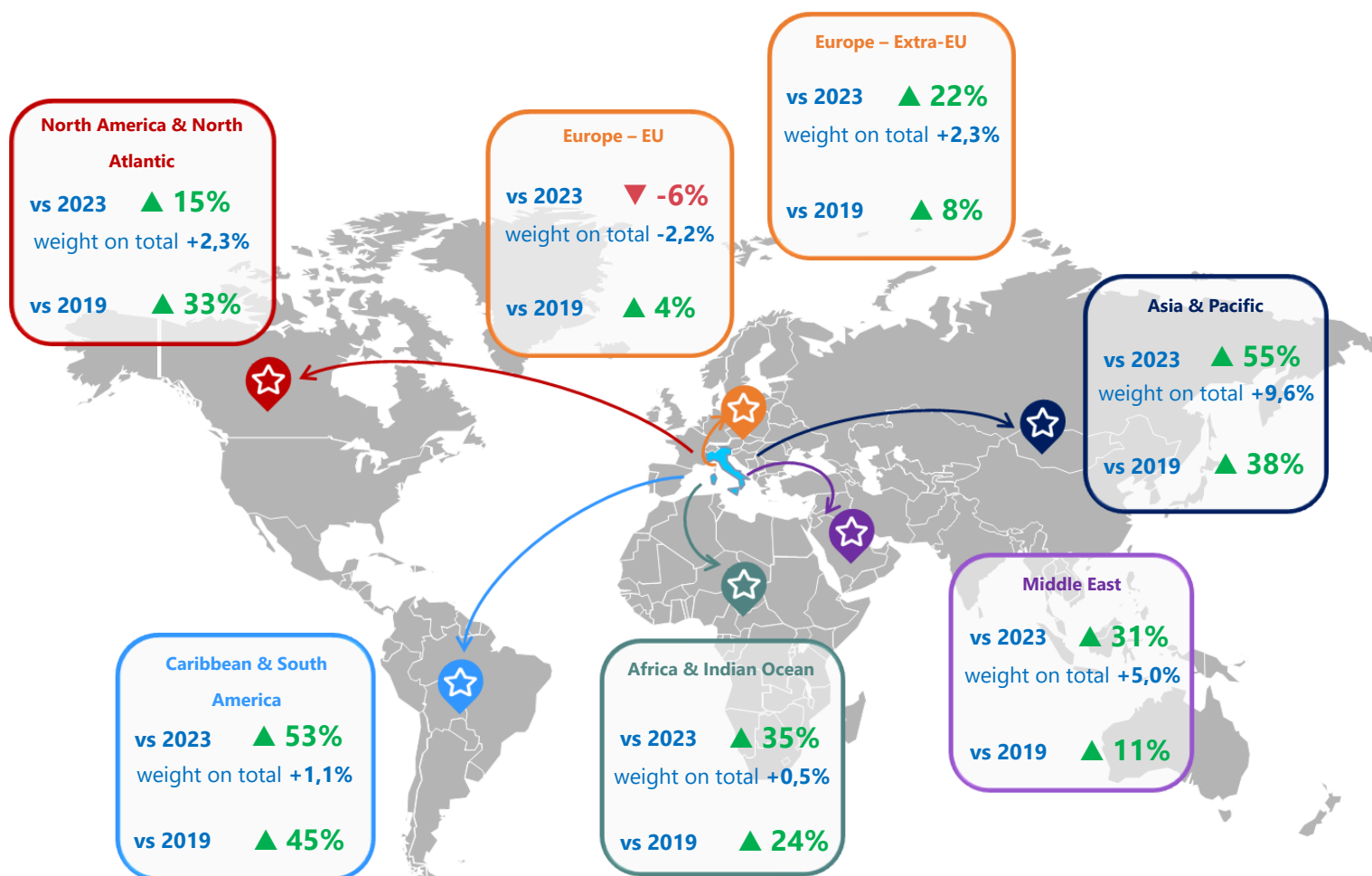
During the period January - October the **international cargo** air traffic recorded **949.010 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+18,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (65.572 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo – January - October 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+55,0%** area, corresponding to an increase of total international traffic by +9,6%, meaning **+76.954** tons. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+9,6%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Argentina
Bahamas
Barbados
Brazil
Colombia
Costa Rica
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Saint Vincent and the Grenadines

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Botswana
Cabo Verde
Congo
Egypt
Ethiopia
Ghana
Kenya
Libya
Madagascar
Mauritania
Mauritius
Morocco
Niger
Nigeria
Senegal
Seychelles
South Africa
Tanzania
Tunisia
Zimbabwe

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Malaysia
Maldives
Singapore
South Korea
Taiwan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

Edited by the Fare Supervision and Air Transport Statistics Departement

Dr. N. Rusciano

Dr. R. Chichierchia

statistiche@enac.gov.it

