

# **MONTHLY REPORT**

## **TRAFFIC DATA**

**November 2024**

**Edited by the Fare Supervision and Air Transport Statistics  
Departement**



# Summary

## Monthly Data

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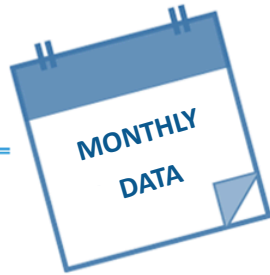
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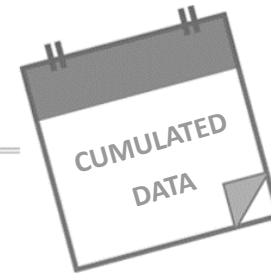


# Traffic Data Report

## Monthly Flows



**November  
2024**



**January - November  
2024**

# Key data - November 2024

Passengers, cargo and flights

## PASSENGERS



14.541.579

▲ 11%  
vs 2023

▲ 10%  
vs 2019

## CARGO



100.289

▲ 5%  
vs 2023

▲ 4%  
vs 2019

## FLIGHTS



115.398

▲ 5%  
vs 2023

▲ 2%  
vs 2019

# Key data - November 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**5.060.090**

▲ 9% vs 2023

**INT. UE**  
**5.925.115**

▲ 10% vs 2023

**INT. EXTRA-UE**  
**3.556.374**

▲ 15% vs 2023

## CARRIER TYPE



**LEGACY**  
**5.761.310**

▲ 9% vs 2023

**LOW-COST**  
**8.780.269**

▲ 11% vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**3.490.010**

Milano Malpensa  
**2.159.393**

Bergamo Orio al Serio  
**1.178.518**

### CARGO

Milano Malpensa  
**63.843**

Roma Fiumicino  
**20.030**

Bologna Borgo Panigale  
**3.721**

### FLIGHTS

Roma Fiumicino  
**23.144**

Milano Malpensa  
**16.208**

Milano Linate  
**9.380**

# Key data - November 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**35%**

≈ -1 pt. perc.  
vs 2023

INT. UE

**41%**

≈ 0 pt. perc.  
vs 2023

INT. EXTRA-UE

**24%**

≈ 1 pt. perc.  
vs 2023

## CARRIER TYPE



LEGACY

**40%**

≈ 0 pt. perc.  
vs 2023

LOW-COST

**60%**

≈ 0 pt. perc.  
vs 2023

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**24%** ≈ 0 pt. perc.

Milano Malpensa

**15%** ▲ 1 pt. perc.

Bergamo Orio al Serio

**8%** ≈ -1 pt. perc.

CARGO

Milano Malpensa

**64%** ≈ 0 pt. perc.

Roma Fiumicino

**20%** ▲ 2 pt. perc.

Bologna Borgo Panigale

**4%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

**20%** ≈ 0 pt. perc.

Milano Malpensa

**14%** ≈ 0 pt. perc.




Milano Linate

**8%** ≈ 0 pt. perc.

# Key data - November 2024

## Comparison to same period 2023 and 2019

The nationwide air traffic data related to November 2024 have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	13.201.337	13.152.929	14.541.579	▲ 11%	▲ 10%	
Cargo (tons)	96.296	95.120	100.289	▲ 5%	▲ 4%	
Flights (units)	113.518	110.018	115.398	▲ 5%	▲ 2%	

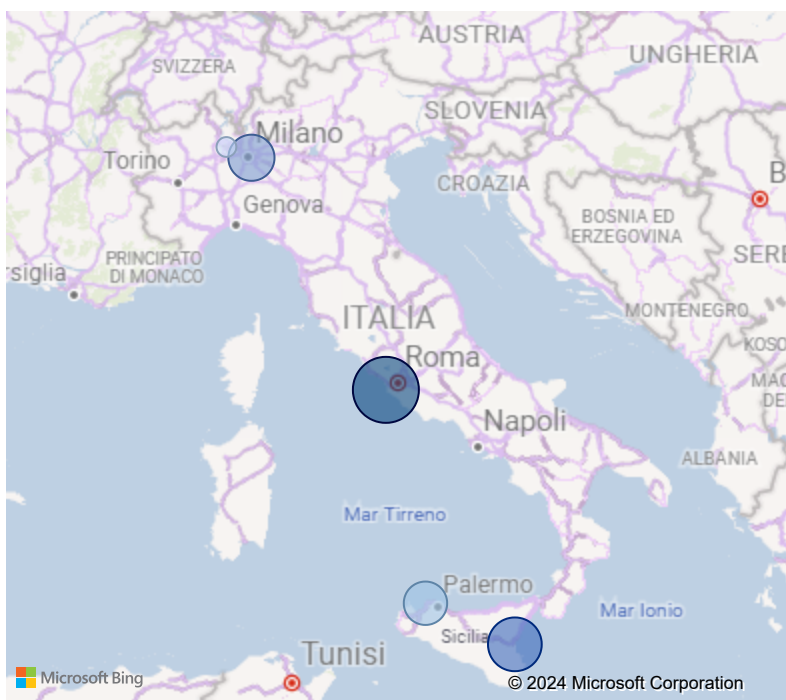
Traffic data related to passengers show as during **November 2024** about **14,5 M** of persons have been moved, recording an **increase** of **+10,6%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+10,2%** compared to November 2019.

As far as cargo sector concerns, during **November 2024** air traffic reached about **100,3 K tons** , recording an **increase** del **+5,4%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+4,1%** compared to November 2019.

# Passengers - November 2024

## National Scope - Top-5 Airports

In November the **national passengers** air traffic recorded 5.060.090 units, corresponding to **35%** out of the total and an increase of +8,6% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.518.959 units**, accounting for the **50%** out of total domestic passengers traffic, with an increase of **+5,9%** compared to November. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 770.342 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.



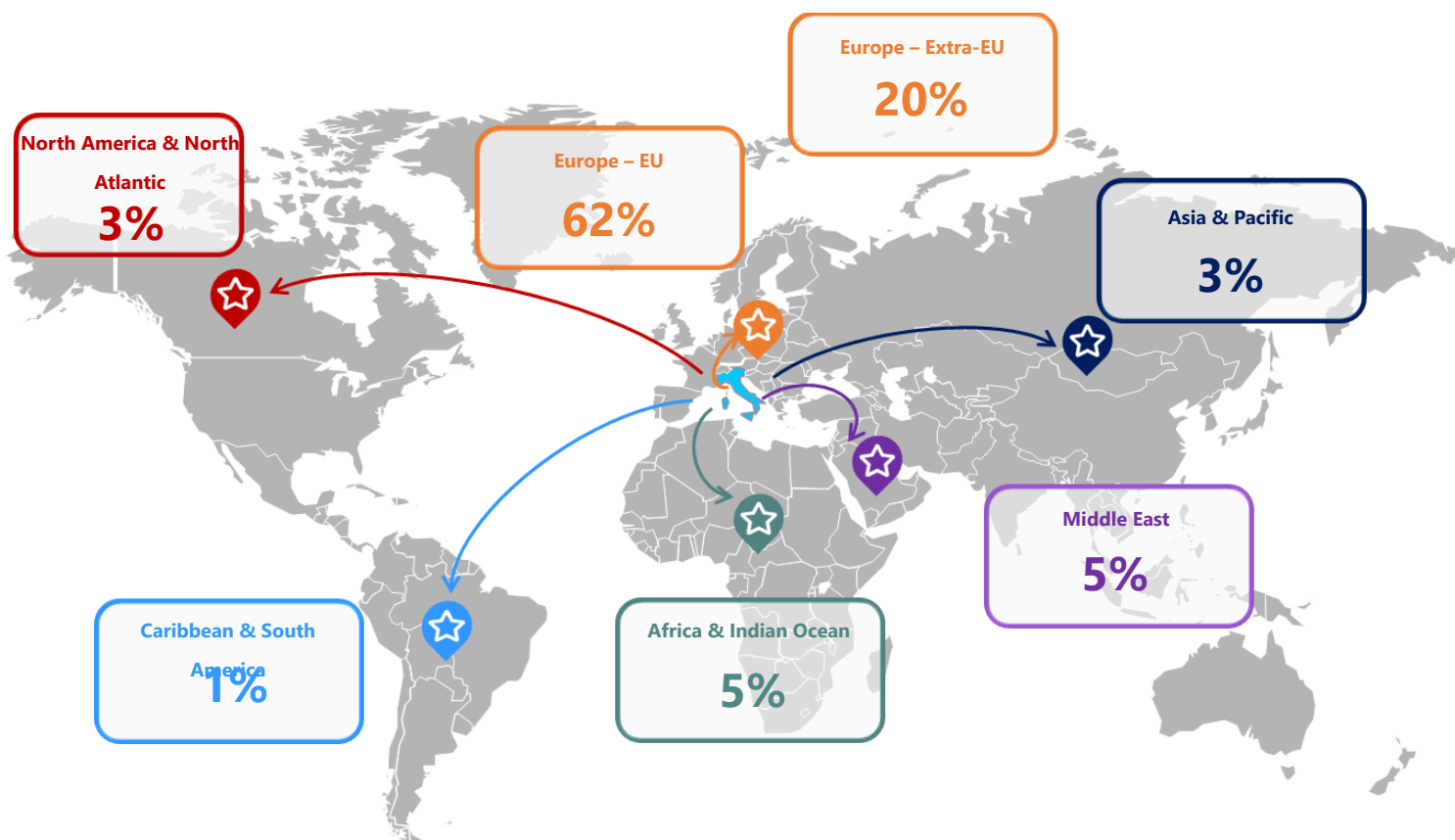
Airport	Share	Pax	Δ% vs Nov. 23
● Roma Fiumicino	15,2%	770.342	▲ 2%
● Catania Fontanarossa	11,0%	556.969	▲ 6%
● Milano Linate	9,0%	457.664	▲ 6%
● Palermo Punta Raisi	8,4%	427.450	▲ 11%
● Milano Malpensa	6,1%	306.534	▲ 11%



# Passengers - November 2024

## International Scope - Share by geographical area

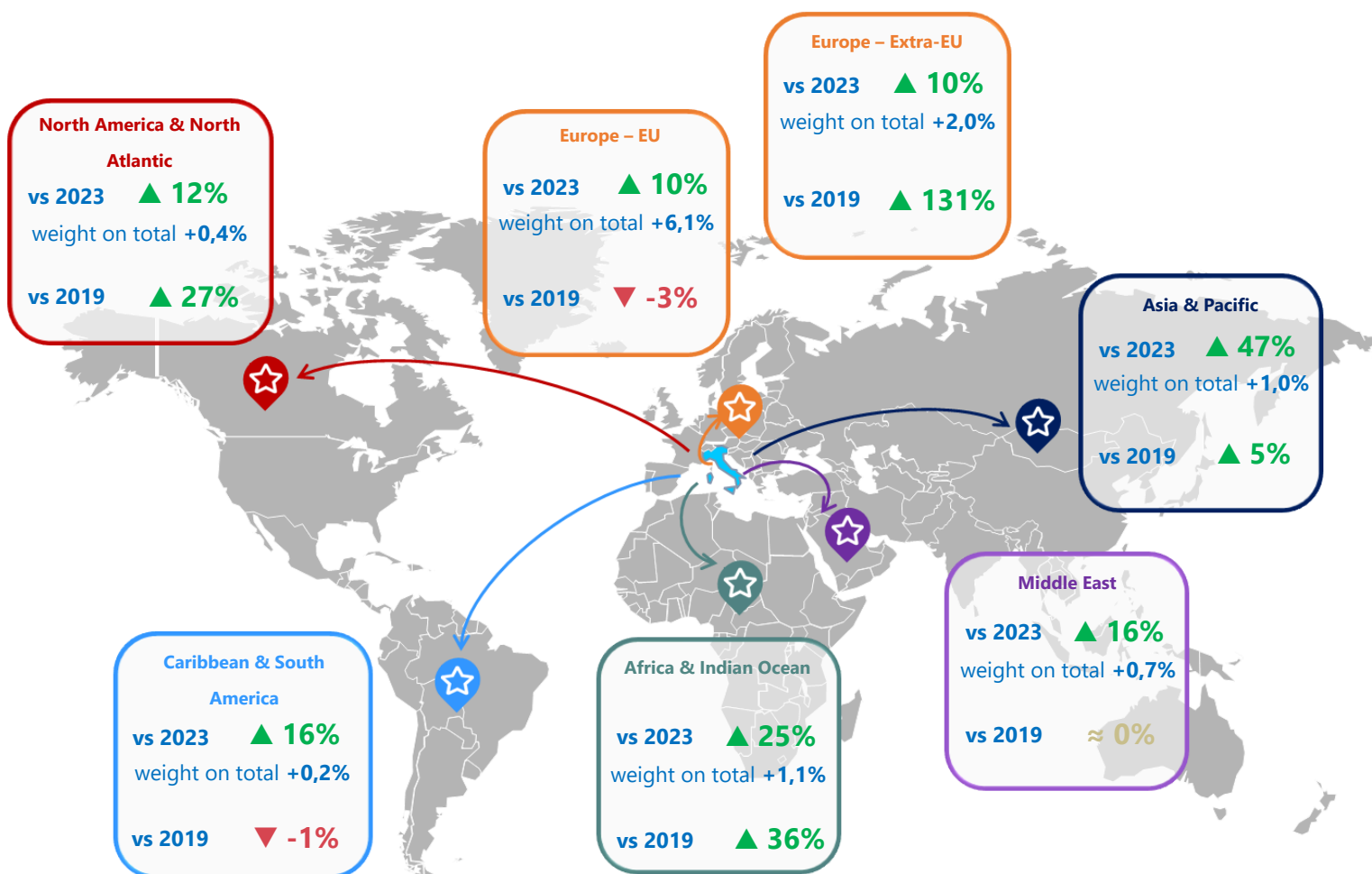
In November the **international passengers** traffic recorded **9.481.489 units**, corresponding to **65%** out of total. As compared to the same month of the previous year, there is an **increase** of **+11,6%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (5.060.090 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers - November 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+46,5%**, corresponding to an increase of total international traffic by +1,0%, meaning **+87.176** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+6,1%**, meaning **+520.199** passengers.

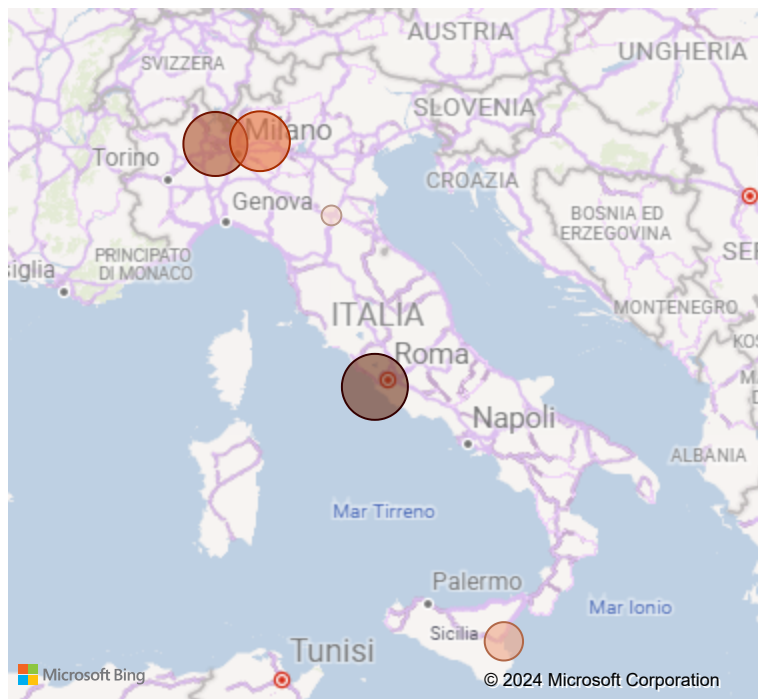


# Passengers - November 2024

## Low-cost Carriers



In November the **low-cost** passengers air traffic recorded 8.780.269 units, corresponding to **60%** out of the total and an increase of **+11,5%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **4.891.740 units**, accounting for the **56%** out of total low-cost passengers traffic, with an increase of +10,0% compared to November. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 16%, which matches to 1.365.388 passengers. Connections Milano Malpensa - Barcelona El Prat represent the main route.



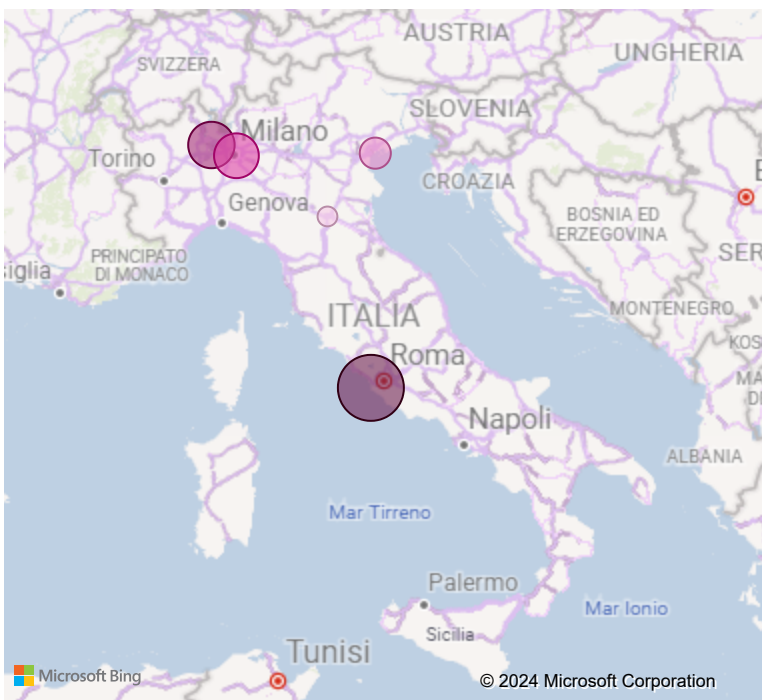
Airport	Share	Pax	Δ% vs Nov. 23
● Roma Fiumicino	15,6%	1.365.388	▲ 16%
● Milano Malpensa	14,7%	1.291.887	▲ 24%
● Bergamo Orio al Serio	13,0%	1.143.396	≈ 0%
● Catania Fontanarossa	7,0%	617.603	▲ 4%
● Bologna Borgo Panigale	5,4%	473.466	▲ 12%

# Passengers - November 2024

## Legacy Carriers



In November the **legacy** passengers air traffic recorded 5.761.310 units, corresponding to **40%** out of the total and an increase of **+9,2%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **4.376.568 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +10,0% compared to November 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 2.124.622 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



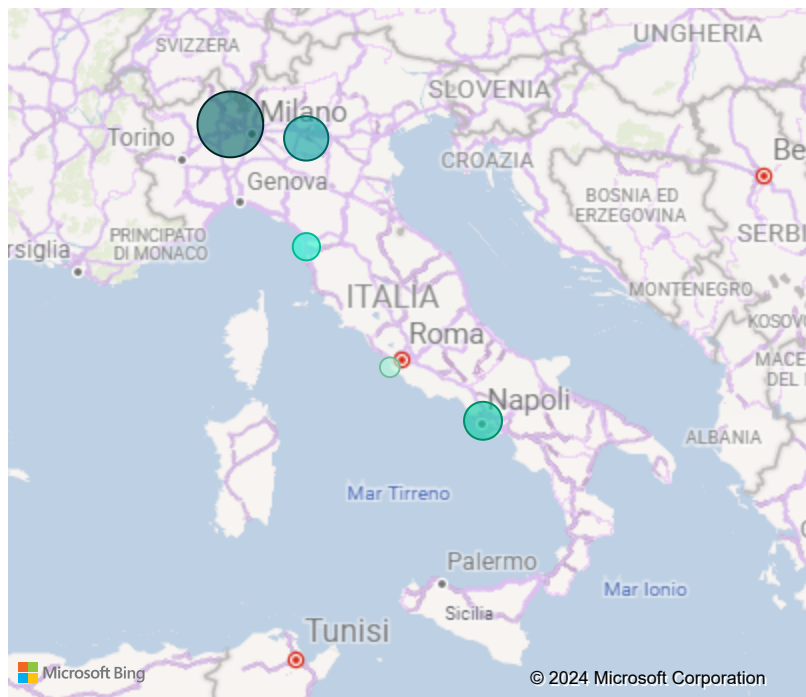
Airport	Share	Pax	Δ% vs Nov. 23
Roma Fiumicino	36,9%	2.124.622	▲ 8%
Milano Malpensa	15,1%	867.506	▲ 13%
Milano Linate	13,7%	790.283	▲ 9%
Venezia Tesserà	6,1%	353.649	▲ 23%
Bologna Borgo Panigale	4,2%	240.508	▲ 6%

# Cargo - November 2024

## National Scope - Top-5 Airports



In November the **national cargo** air traffic recorded 6.455 tons, corresponding to **6%** out of total and a decrease of -13,7% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.467 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-9,9%** compared to November 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 1.963 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

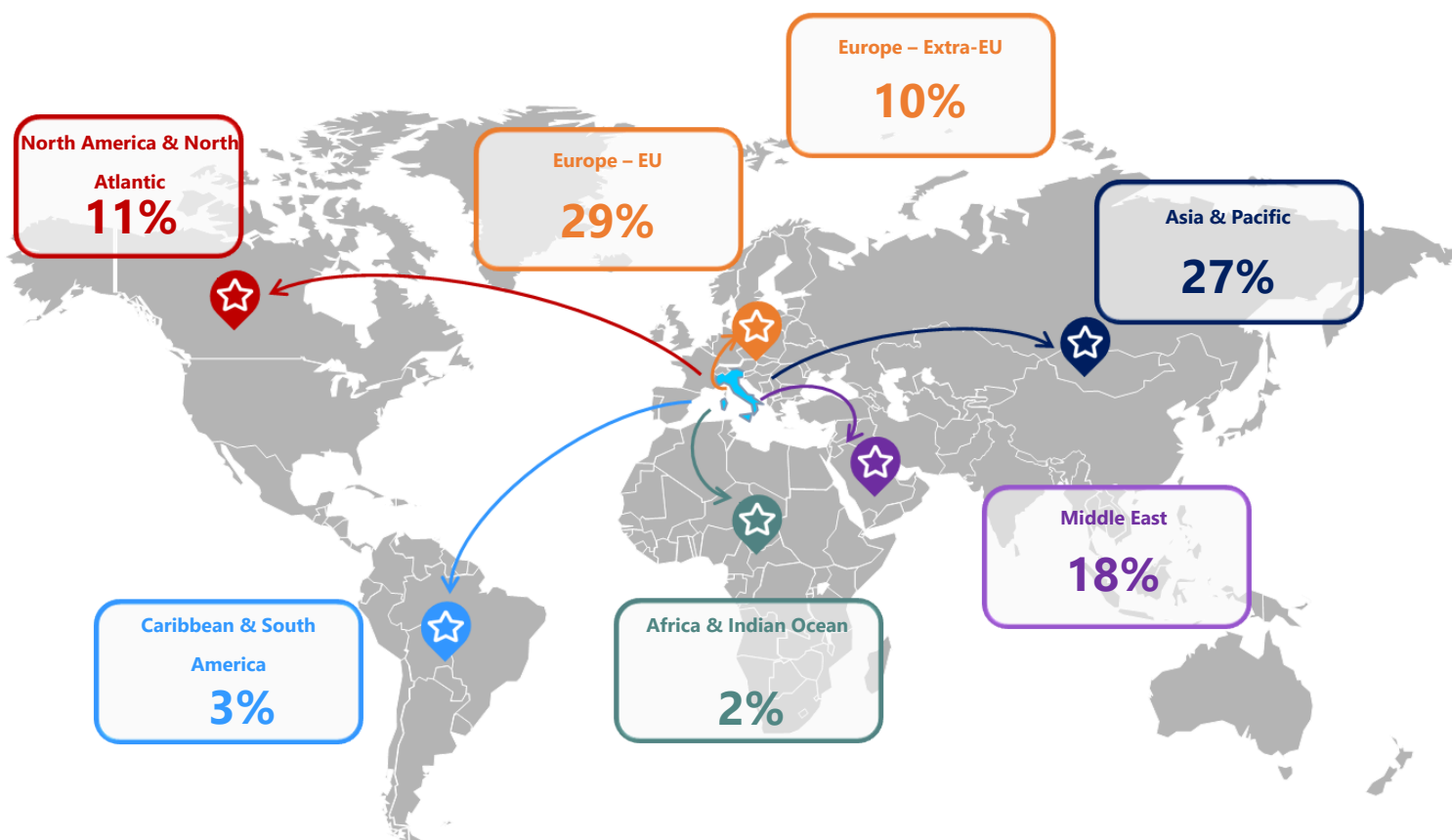


Airport	Share	Cargo	Δ% vs Nov. 23
● Milano Malpensa	30,4%	1.963	▼ -12%
● Brescia Montichiari	13,6%	880	▼ -12%
● Napoli Capodichino	10,6%	685	▼ -12%
● Pisa S. Giusto	7,6%	490	▲ 13%
● Roma Fiumicino	7,0%	449	▼ -10%

# Cargo - November 2024

## International Scope - Share by geographical area

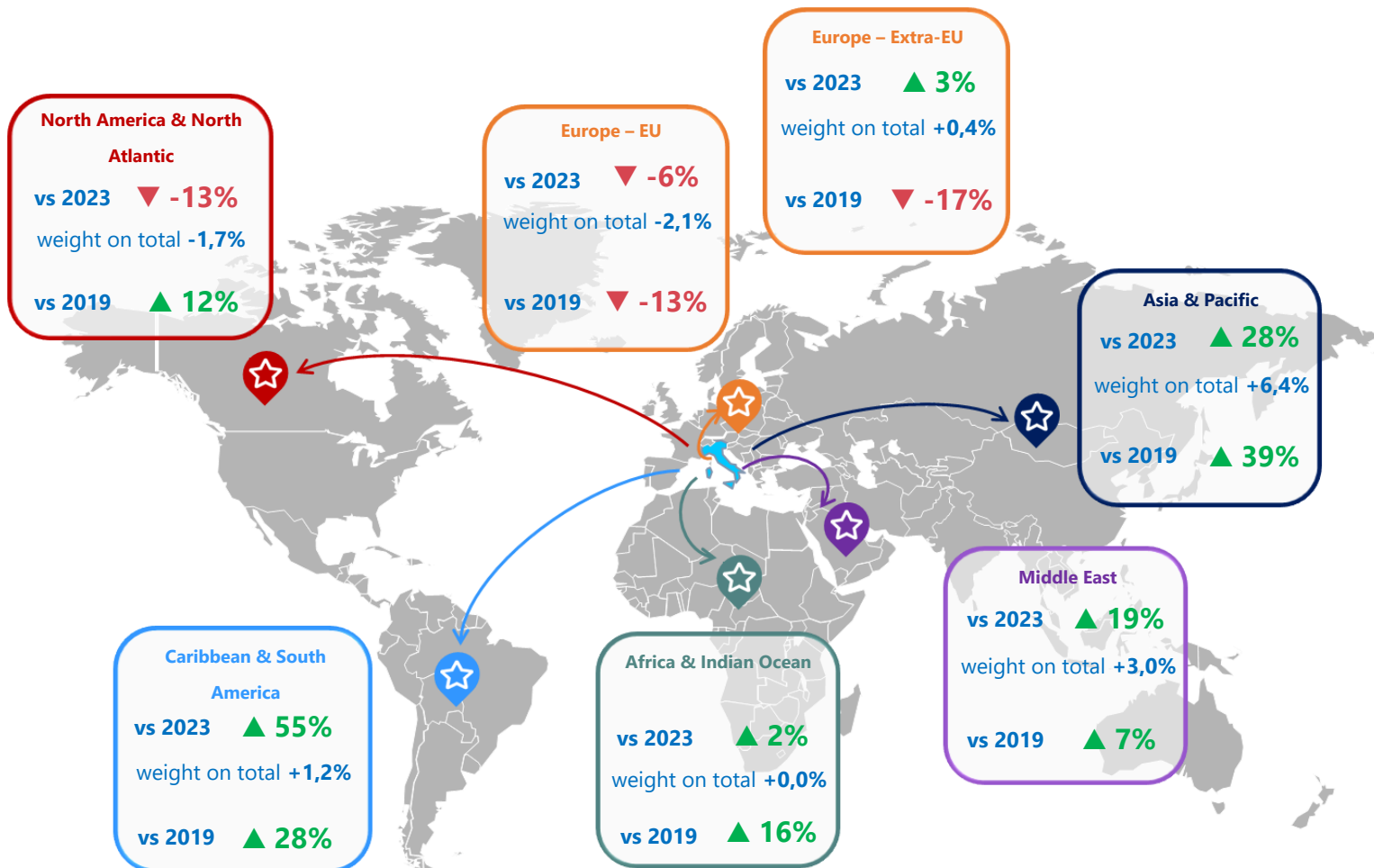
In November the **international cargo** air traffic recorded **93.834 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is an **increase** of **+7,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.455 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



# Cargo - November 2024

## International Scope - Change in traffic by geographical area

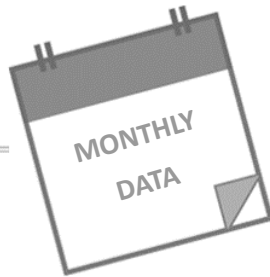
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+55,4%** area, corresponding to an increase of total international traffic by +1,2%, meaning **+1.049 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+6,4%**, meaning **+5.584 tons**.



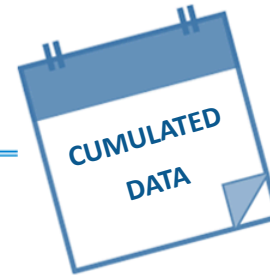


# Traffic Data Report

Cumulative traffic since the beginning of the year



**November  
2024**



**January - November  
2024**



# Key data – January - November 2024

Passengers, cargo and flights

## PASSENGERS



203.790.922

▲ 11%  
vs 2023

▲ 14%  
vs 2019

## CARGO



1.114.871

▲ 15%  
vs 2023

▲ 15%  
vs 2019

## FLIGHTS



1.611.811

▲ 7%  
vs 2023

▲ 5%  
vs 2019

# Key data – January - November 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**67.407.274**

▲ **6%** vs 2023

**INT. UE**  
**87.219.148**

▲ **13%** vs 2023

**INT. EXTRA-UE**  
**49.164.500**

▲ **15%** vs 2023

## CARRIER TYPE



**LEGACY**  
**75.909.786**

▲ **18%** vs 2023

**LOW-COST**  
**127.881.136**

▲ **7%** vs 2023

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**45.194.357**

Milano Malpensa  
**26.469.806**

Bergamo Orio al Serio  
**16.138.922**

### CARGO

Milano Malpensa  
**670.207**

Roma Fiumicino  
**250.476**

Venezia Tessera  
**51.141**

### FLIGHTS

Roma Fiumicino  
**291.246**

Milano Malpensa  
**197.137**

Milano Linate  
**108.578**

# Key data – January - November 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**33%**

▼ -2 pt. perc.  
vs 2023

INT. UE

**43%**

≈ 1 pt. perc.  
vs 2023

INT. EXTRA-UE

**24%**

≈ 1 pt. perc.  
vs 2023

## CARRIER TYPE



LEGACY

**37%**

▲ 2 pt. perc.  
vs 2023

LOW-COST

**63%**

▼ -2 pt. perc.  
vs 2023

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**22%** ▲ 2 pt. perc.

Milano Malpensa

**13%** ≈ 0 pt. perc.

Bergamo Orio al Serio

**8%** ≈ 0 pt. perc.

CARGO

Milano Malpensa

**60%** ▼ -3 pt. perc.

Roma Fiumicino

**22%** ▲ 5 pt. perc.

Venezia Tessera

**5%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

**18%** ▲ 2 pt. perc.

Milano Malpensa

**12%** ≈ 0 pt. perc.




Milano Linate

**7%** ≈ 0 pt. perc.

# Key data – January - November 2024

## Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period January - November have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	179.357.217	183.465.580	203.790.922	▲ 11%	▲ 14%	
Cargo (tons)	971.270	968.903	1.114.871	▲ 15%	▲ 15%	
Flights (units)	1.538.147	1.501.110	1.611.811	▲ 7%	▲ 5%	

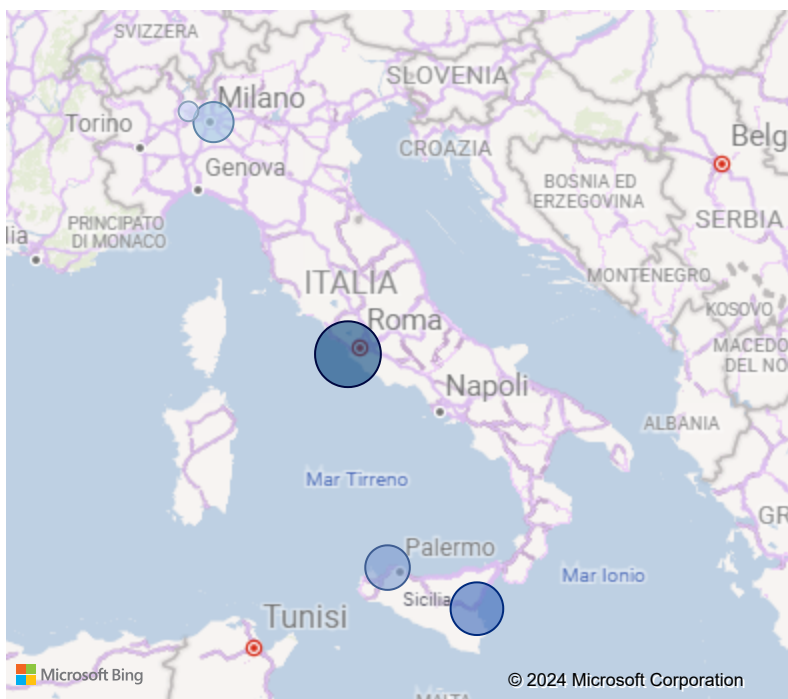
Traffic data related to **passengers** show as during the period **January - November** about **203,8 M** of persons have been moved, recording an **increase** of **+11,1%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+13,6%** compared to the period January - November 2019.

As far as **cargo** sector concerns, during the period **January - November** air traffic reached about **1114,9 K tons**, recording an **increase** of **+15,1%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+14,8%** compared to January - November 2019.

# Passengers – January - November 2024

## National Scope - Top-5 Airports

During the period January - November, **domestic passengers** air traffic recorded 67.407.274 units, corresponding to **33%** out of the total and an increase of +5,8% compared to the same period of last year. **Top five airports** reached a traffic of **31.657.295 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+10,1%** compared to January - November 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 9.708.394 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

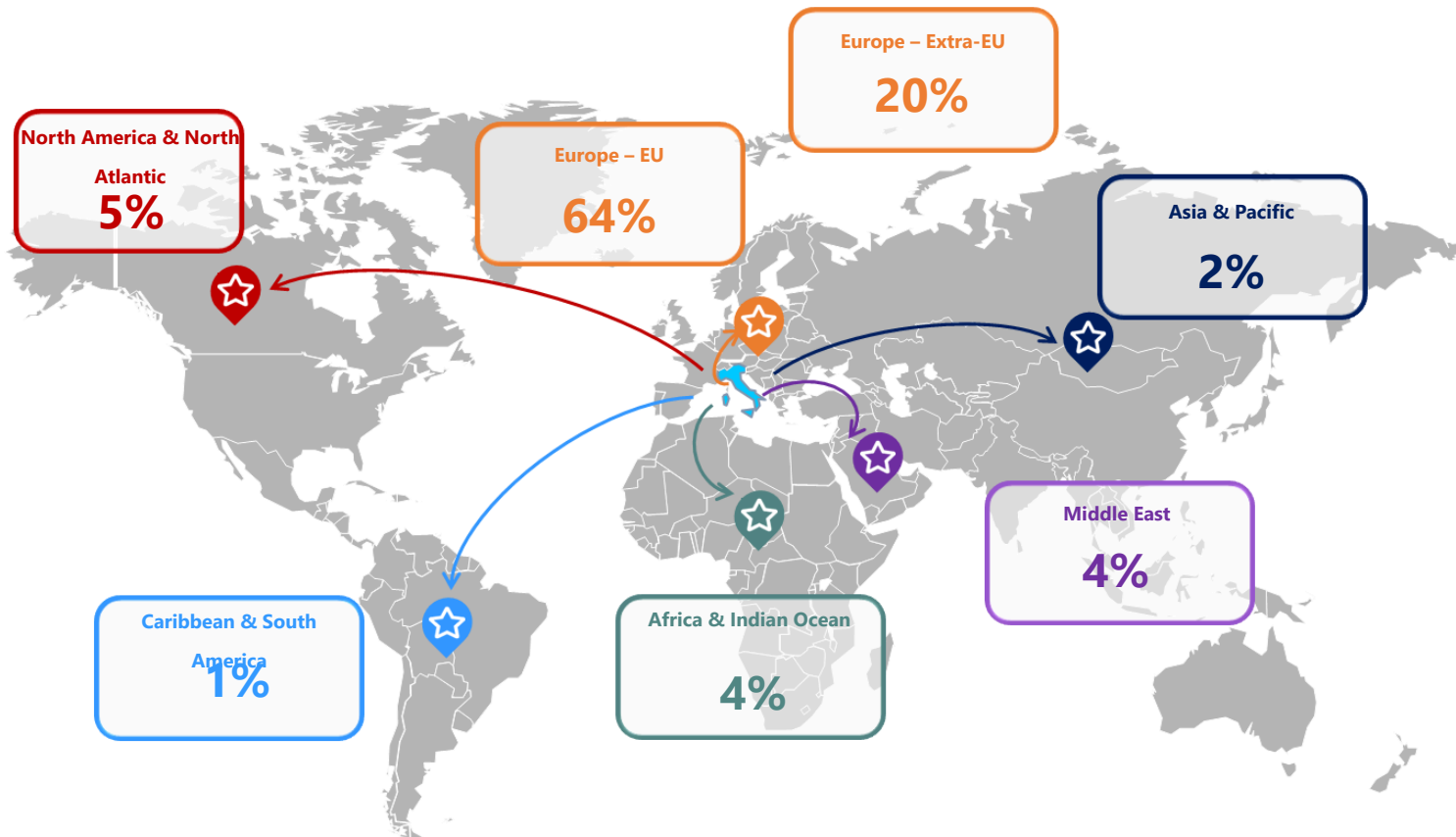


Airport	Share	Pax	Δ% vs Gen-Nov 23
● Roma Fiumicino	14,4%	9.708.394	▲ 21%
● Catania Fontanarossa	10,3%	6.958.450	▲ 10%
● Palermo Punta Raisi	8,5%	5.717.415	▲ 8%
● Milano Linate	7,7%	5.187.371	▲ 18%
● Milano Malpensa	6,1%	4.085.665	▼ -14%

# Passengers – January - November 2024

## International Scope - Share by geographical area

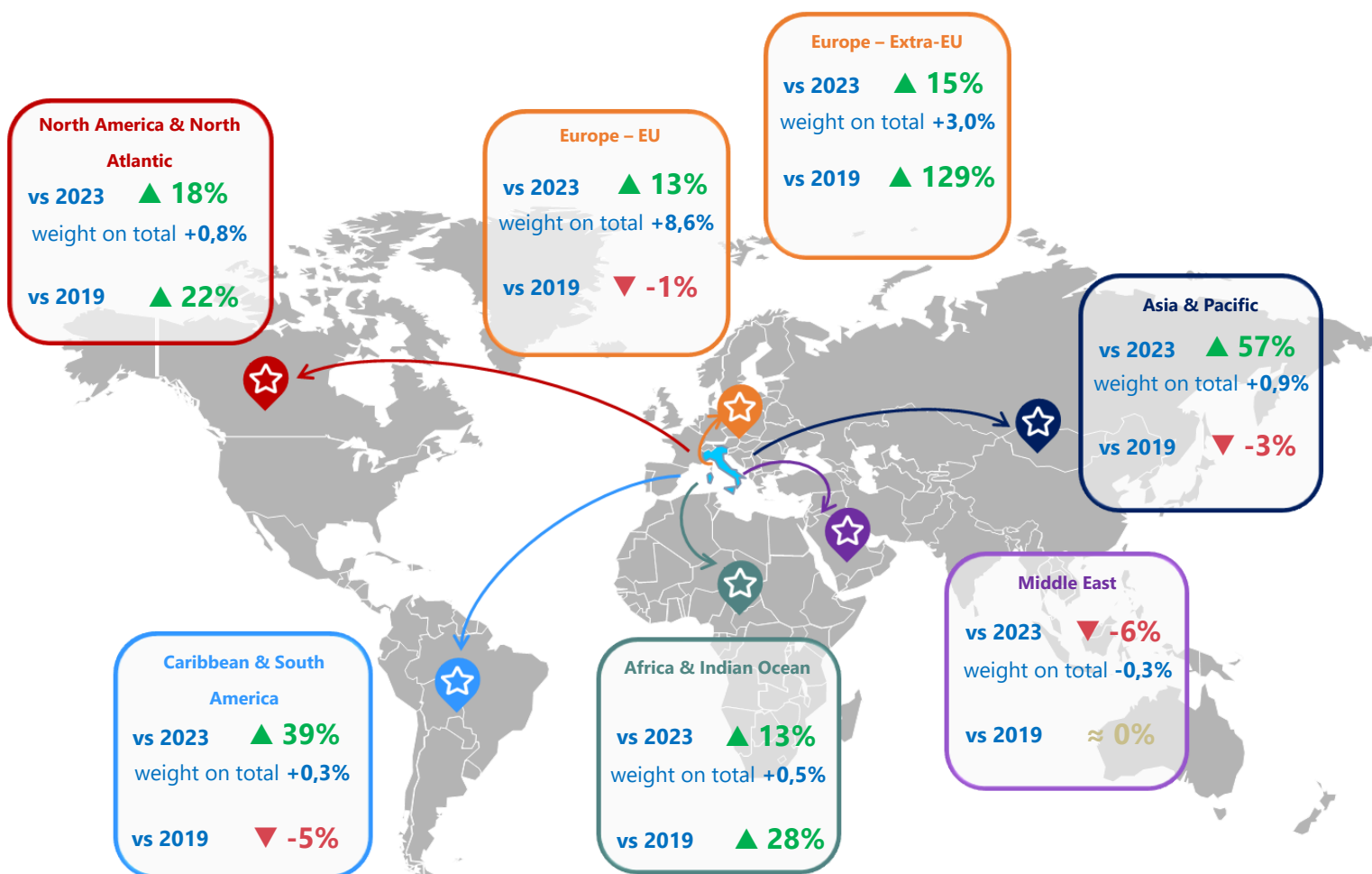
During the period January - January - November the **international passengers** traffic recorded **136.383.573 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase of +13,9%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (67.407.274 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



# Passengers – January - November 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+57,3%** area, corresponding to an increase of total international traffic by +0,9%, meaning **+1.096.356** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,6%** , meaning **+10.264.100** passengers.

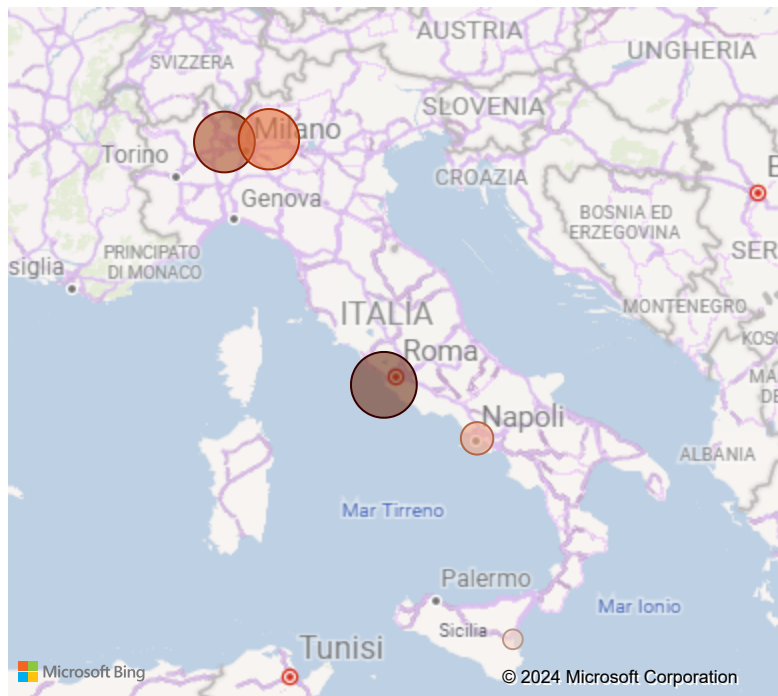


# Passengers – January - November 2024



## Low-cost Carriers

During the period January - November the **low-cost** passengers air traffic recorded 127.881.136 units, corresponding to **63%** out of the total and an increase of **+7,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 2 percentage points. **Top five airports** reached a traffic of **66.981.276 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +11,3% compared to January - November 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 17.582.737 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



Airport	Share	Pax	Δ% vs Nov. 23
● Roma Fiumicino	13,7%	17.582.737	▲ 20%
● Milano Malpensa	12,3%	15.737.835	▲ 10%
● Bergamo Orio al Serio	12,2%	15.622.341	▲ 10%
● Napoli Capodichino	7,3%	9.357.619	▲ 1%
● Catania Fontanarossa	6,8%	8.680.744	▲ 11%

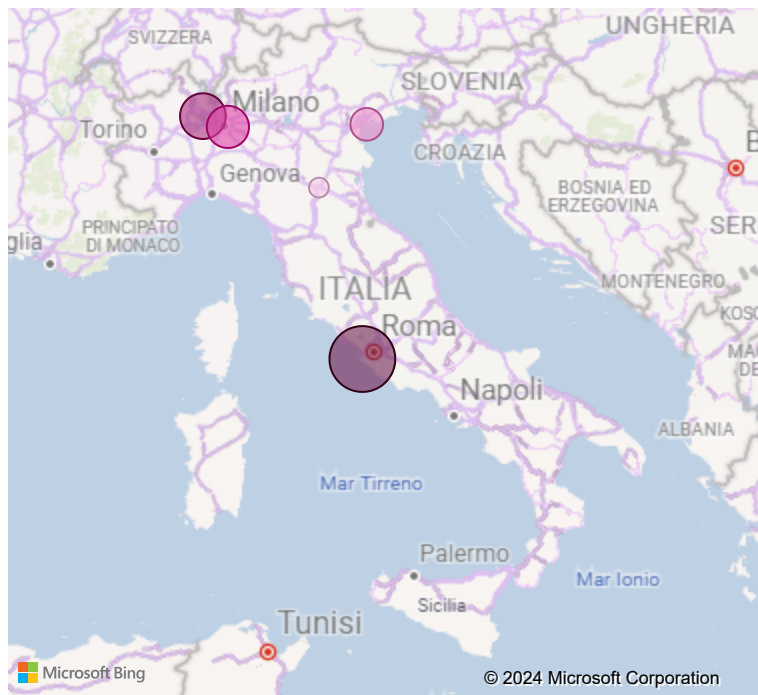


# Passengers – January - November 2024

## Legacy Carriers



During the period January - November the **legacy** passengers air traffic recorded 75.909.786 units, corresponding to **37%** out of the total and an increase of **+17,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 2 percentage points . **Top five airports** reached a traffic of **54.750.886 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +17,4% compared to January - November 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 27.611.620 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

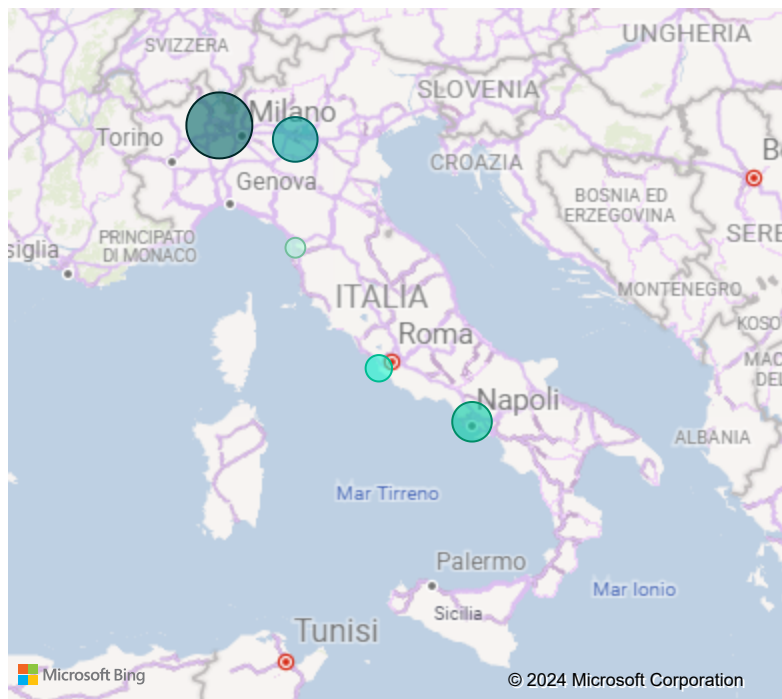


Airport	Share	Pax	Δ% vs Nov. 23
● Roma Fiumicino	36,4%	27.611.620	▲ 22%
● Milano Malpensa	14,1%	10.731.971	▲ 11%
● Milano Linate	11,5%	8.721.754	▲ 17%
● Venezia Tessera	6,3%	4.811.487	▲ 13%
● Bologna Borgo Panigale	3,8%	2.874.054	▲ 9%

# Cargo – January - November 2024

## National Scope - Top-5 Airports

During the period January - November, **domestic cargo** air traffic recorded 72.027 tons, corresponding to **6%** out of the total and a decrease of -11,6% compared to the same period of last year. **Top five airports** reached a traffic of **47.331 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-14,5%** compared to January - November 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 29%, with matches to 21.078 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

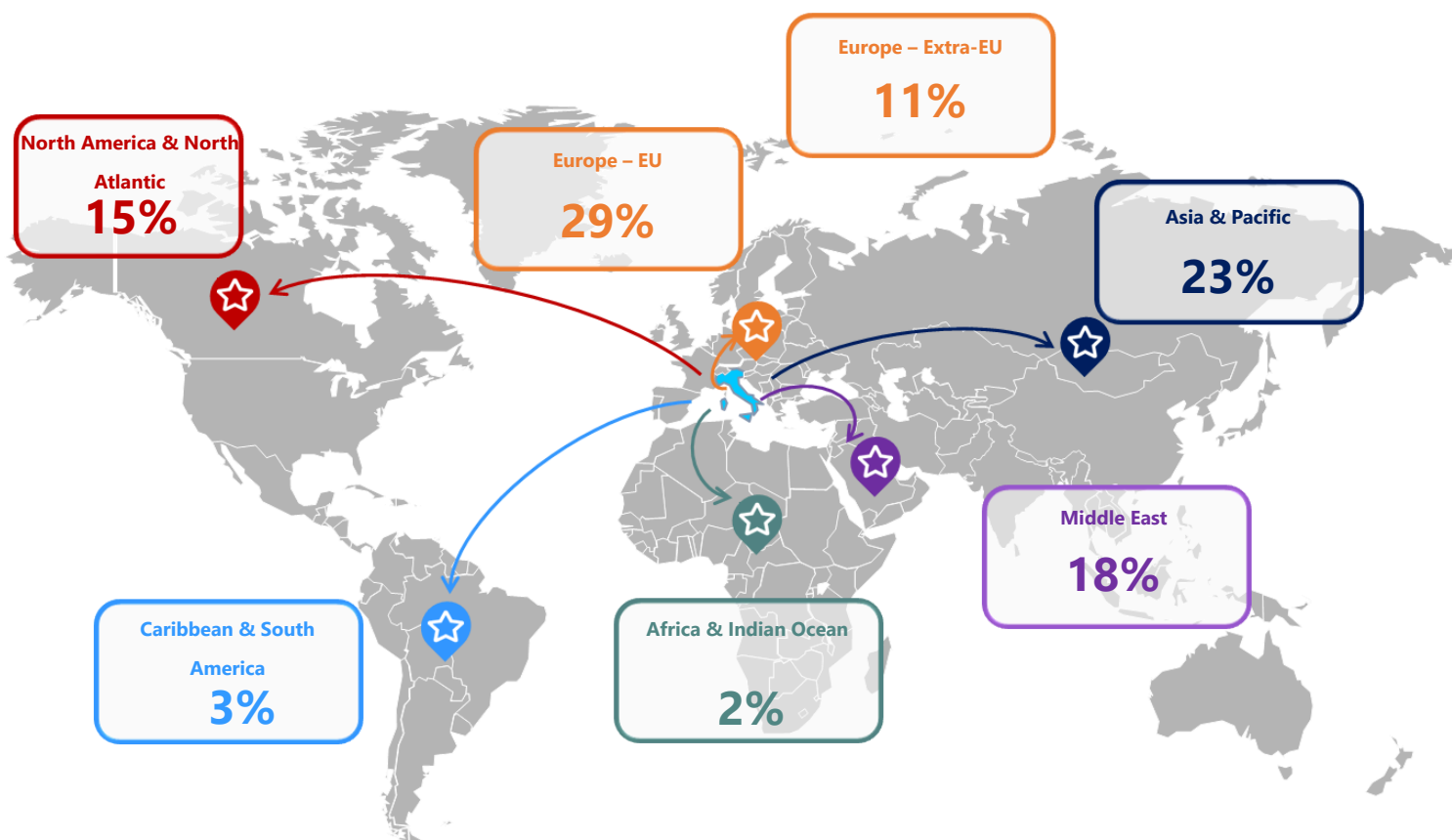


Airport	Share	Cargo	Δ% vs Gen-Nov 23
● Milano Malpensa	29,3%	21.078	▼ -19%
● Brescia Montichiari	12,9%	9.314	▼ -6%
● Napoli Capodichino	10,5%	7.555	▼ -11%
● Roma Fiumicino	6,8%	4.863	▲ 1%
● Pisa S. Giusto	6,3%	4.521	▲ 27%

# Cargo – January - November 2024

## International Scope - Share by geographical area

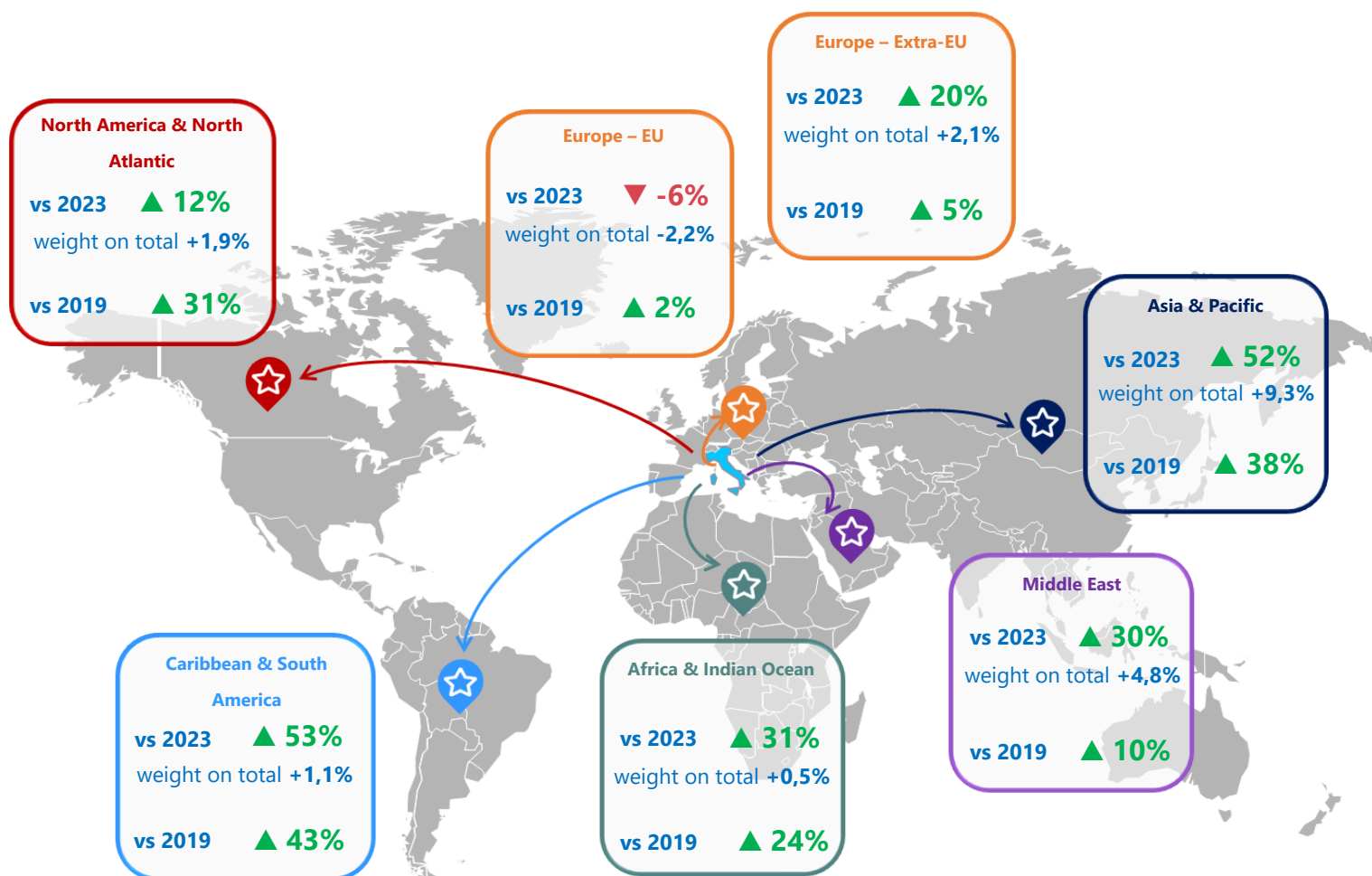
During the period January - November the **international cargo** air traffic recorded **1.042.844 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+17,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (72.027 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



# Cargo – January - November 2024

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+53,5%** area, corresponding to an increase of total international traffic by +1,1%, meaning **+10.074** tons. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+9,3%** , meaning **+82.538** tons.



# Geographical Area

## Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Chile
Cuba
Dominican Republic
Ecuador
Jamaica
Martinique
Mexico
Saint Kitts and Nevis
Saint Vincent and the Grenadines

Middle East
Bahrain
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Congo
Egypt
Ethiopia
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Nigeria
Senegal
Seychelles
South Africa
Tanzania
Togo
Tunisia
Zimbabwe

Asia & Pacific
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Nepal
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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