

MONTHLY REPORT

TRAFFIC DATA

February 2025

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

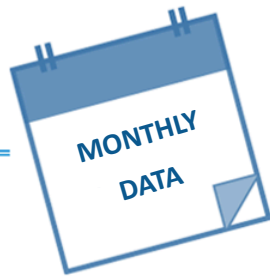
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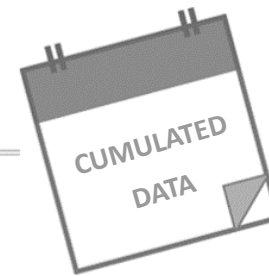


Traffic Data Report

Monthly Flows



**February
2025**



**January - February
2025**

Key data - February 2025

Passengers, cargo and flights

PASSENGERS



13.449.802

▲ 7%
vs 2024

▲ 17%
vs 2019

CARGO



86.201

▼ -2%
vs 2024

▲ 16%
vs 2019

FLIGHTS



107.784

▲ 5%
vs 2024

▲ 2%
vs 2019

Key data - February 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
4.517.707

▲ 5% vs 2024

INT. UE
5.617.112

▲ 9% vs 2024

INT. EXTRA-UE
3.314.983

▲ 6% vs 2024

CARRIER TYPE



LEGACY
4.948.884

≈ 1% vs 2024

LOW-COST
8.500.918

▲ 12% vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
3.169.058

Milano Malpensa
2.037.403

Bergamo Orio al Serio
1.094.935

CARGO

Milano Malpensa
55.363

Roma Fiumicino
16.249

Bologna Borgo Panigale
3.464

FLIGHTS

Roma Fiumicino
21.469

Milano Malpensa
15.494

Milano Linate
8.455

Key data - February 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

≈ -1 pt. perc.
vs 2024

INT. UE

42%

≈ 1 pt. perc.
vs 2024

INT. EXTRA-UE

25%

≈ 0 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

37%

▼ -2 pt. perc.
vs 2024

LOW-COST

63%

▲ 2 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

24% ≈ 0 pt. perc.

Milano Malpensa

15% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ▼ -1 pt. perc.

CARGO

Milano Malpensa

64% ▲ 2 pt. perc.

Roma Fiumicino

19% ≈ -1 pt. perc.

Bologna Borgo Panigale

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

20% ≈ 1 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.




Milano Linate

8% ≈ -1 pt. perc.

Key data - February 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to February 2025 have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

| Traffic category | 2019 | 2024 | 2025 | Δ% 2024 | Δ% 2019 | |
|--------------------|------------|------------|------------|---------|---------|---|
| Passengers (units) | 11.538.886 | 12.542.876 | 13.449.802 | ▲ 7% | ▲ 17% |  |
| Cargo (tons) | 74.431 | 88.317 | 86.201 | ▼ -2% | ▲ 16% |  |
| Flights (units) | 105.772 | 103.064 | 107.784 | ▲ 5% | ▲ 2% |  |

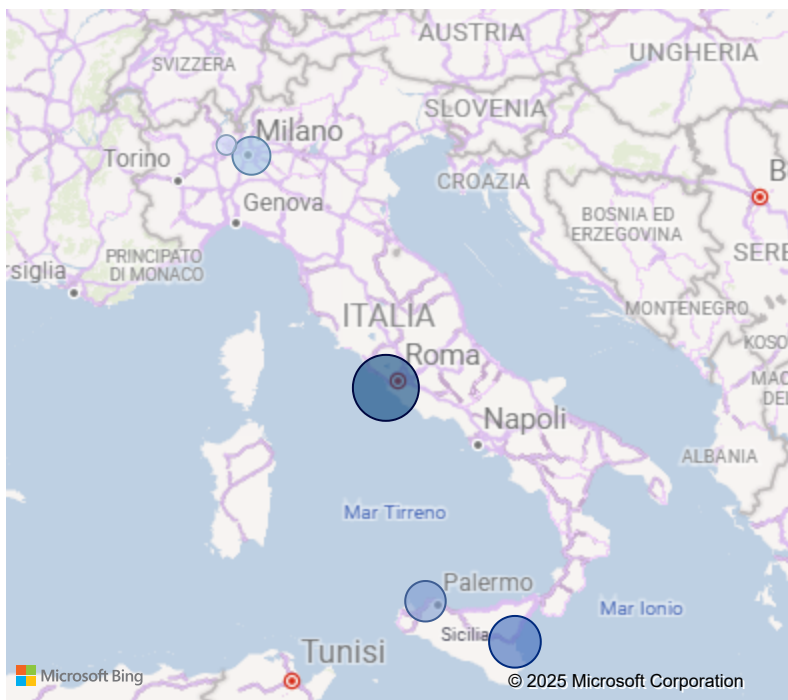
Traffic data related to **passengers** show as during **February 2025** about **13,4 M** of persons have been moved, recording an **increase** of **+7,2%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+16,6%** compared to February 2019.

As far as **cargo** sector concerns, during **February 2025** air traffic reached about **86,2 K tons** , recording a **decrease** of **-2,4%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+15,8%** compared to February 2019.

Passengers - February 2025

National Scope - Top-5 Airports

In February the **national passengers** air traffic recorded 4.517.707 units, corresponding to **34%** out of the total and an increase of +5,3% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.221.384 units**, accounting for the **49%** out of total domestic passengers traffic, with an increase of **+1,6%** compared to February. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 693.537 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

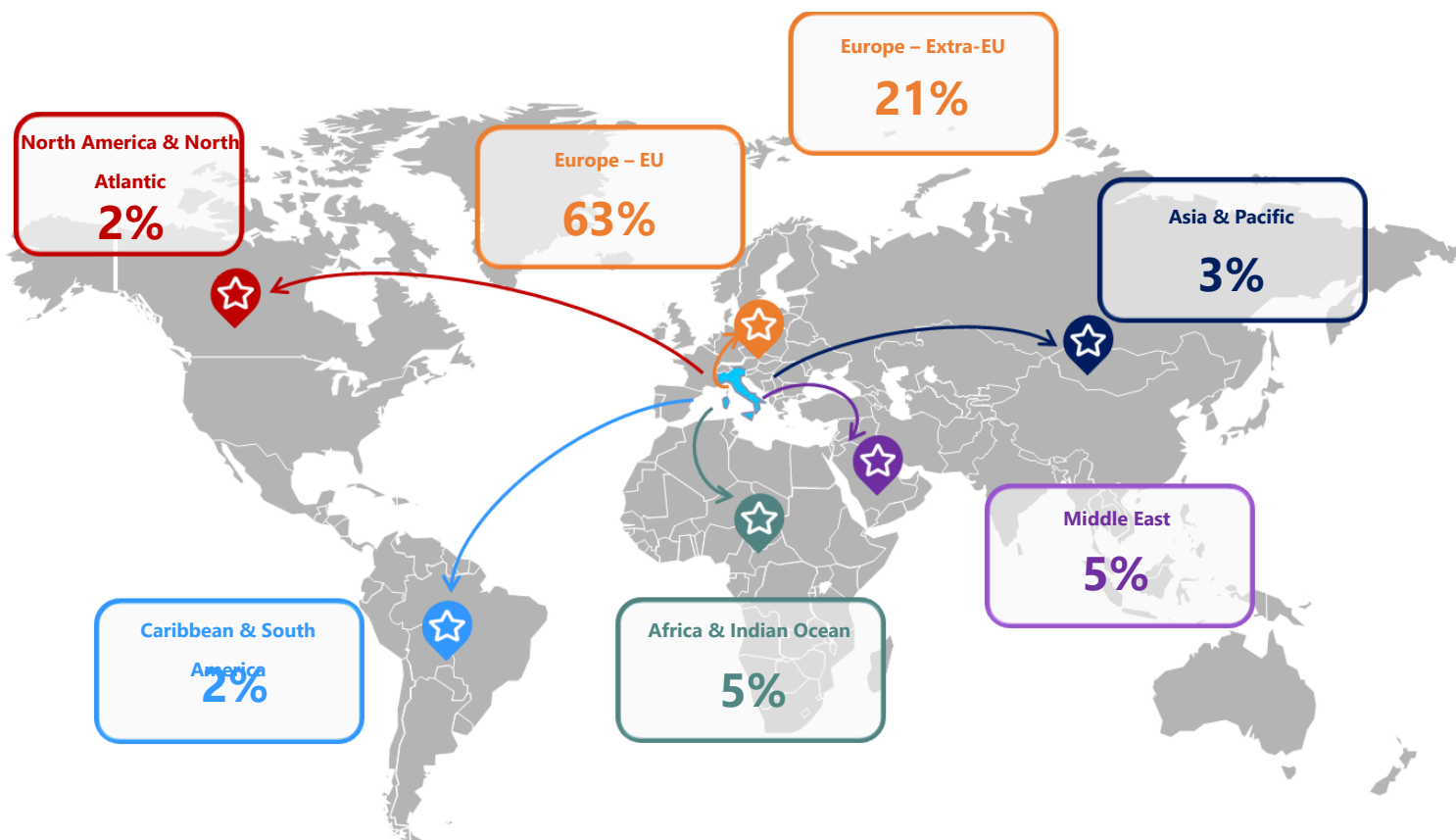


| Airport | Share | Pax | Δ% vs Feb. 24 |
|------------------------|-------|---------|---------------|
| ● Roma Fiumicino | 15,4% | 693.537 | ≈ 1% |
| ● Catania Fontanarossa | 10,8% | 487.606 | ▲ 4% |
| ● Palermo Punta Raisi | 8,4% | 379.169 | ▲ 6% |
| ● Milano Linate | 8,0% | 360.994 | ▼ -10% |
| ● Milano Malpensa | 6,6% | 300.078 | ▲ 11% |

Passengers - February 2025

International Scope - Share by geographical area

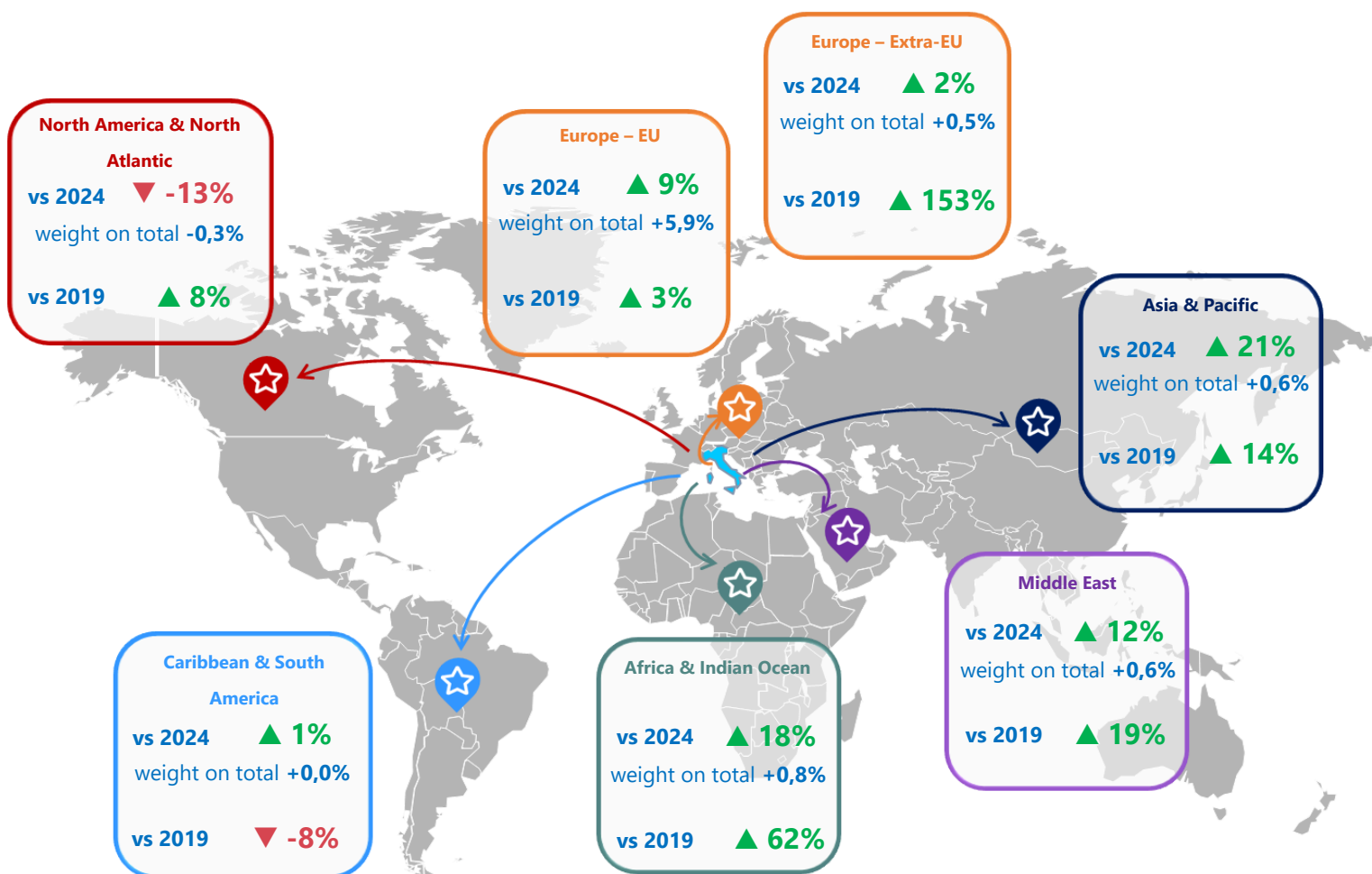
In February the **international passengers** traffic recorded **8.932.095 units**, corresponding to **66%** out of total. As compared to the same month of the previous year, there is an **increase** of **+8,2%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.517.707 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - February 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Vettore non noto** area: **+40,0%**, corresponding to an increase of total international traffic by +0,0%, meaning **+02** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+5,9%**, meaning **+486.816** passengers.

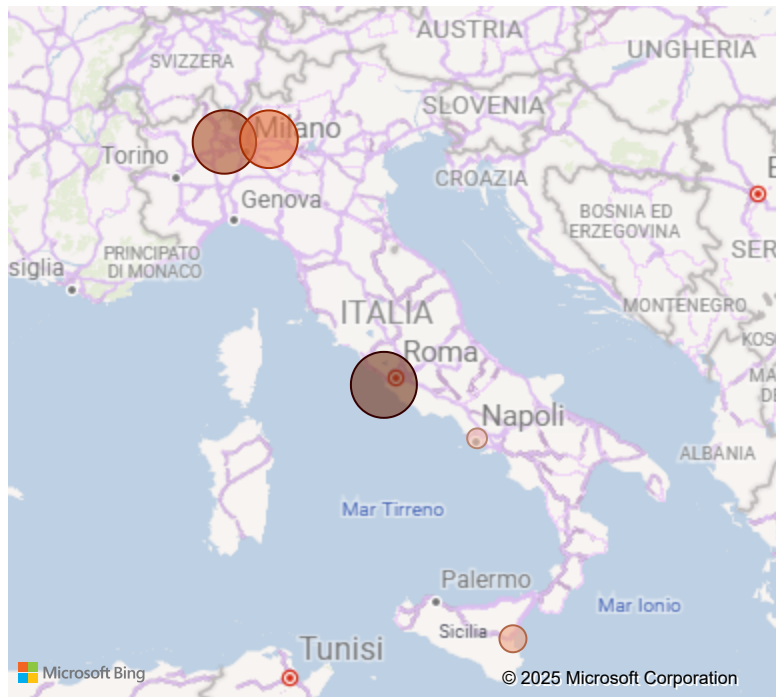


Passengers - February 2025

Low-cost Carriers



In February the **low-cost** passengers air traffic recorded 8.500.918 units, corresponding to **63%** out of the total and an increase of **+11,5%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has increased by 2 percentage points . **Top five airports** reached a traffic of **4.723.684 units**, accounting for the **56%** out of total low-cost passengers traffic, with an increase of +8,4% compared to February. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 16%, which matches to 1.322.032 passengers. Connections Milano Malpensa - Barcelona El Prat represent the main route.



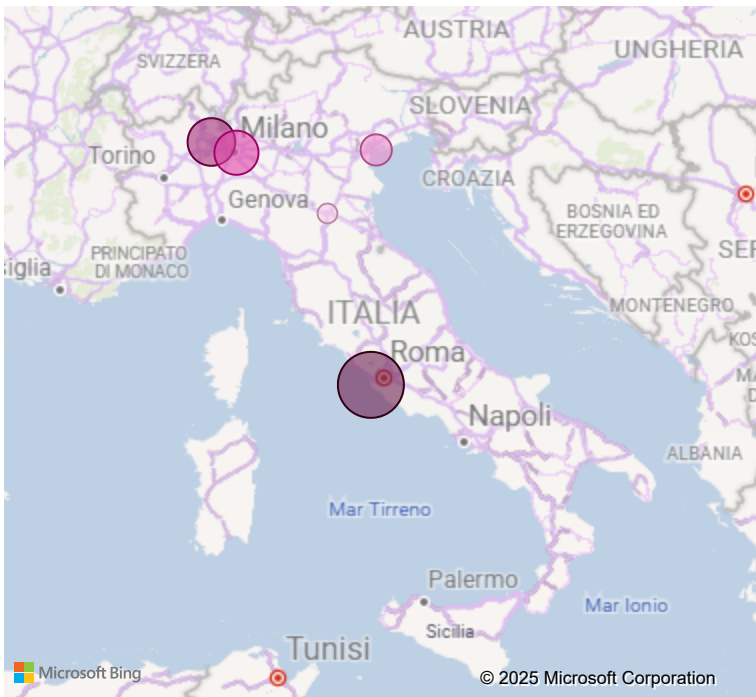
| Airport | Share | Pax | Δ% vs Feb. 24 |
|-------------------------|-------|-----------|---------------|
| ● Roma Fiumicino | 15,6% | 1.322.032 | ▲ 18% |
| ● Milano Malpensa | 14,6% | 1.238.513 | ▲ 18% |
| ● Bergamo Orio al Serio | 12,5% | 1.066.204 | ▼ -6% |
| ● Catania Fontanarossa | 6,6% | 557.929 | ▲ 4% |
| ● Napoli Capodichino | 6,3% | 539.006 | ▲ 3% |

Passengers - February 2025

Legacy Carriers



In February the **legacy** passengers air traffic recorded 4.948.884 units, corresponding to **37%** out of the total and steady values with a variation of **+0,5%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has decreased by 2 percentage points . **Top five airports** reached a traffic of **3.808.074 units**, accounting for the **77%** out of total legacy passengers traffic, with an increase of +1,8% compared to February 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 1.847.026 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



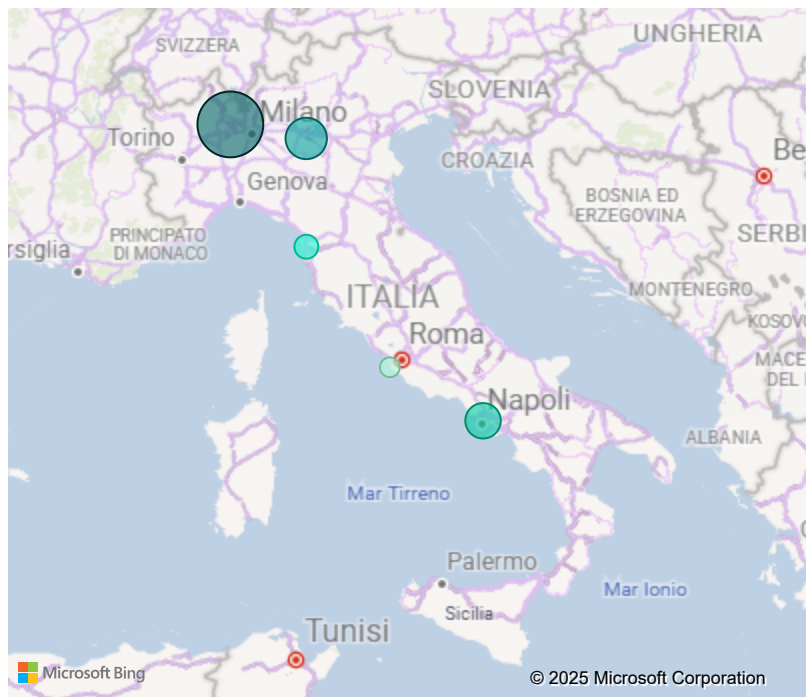
| Airport | Share | Pax | Δ% vs Feb. 24 |
|------------------------|-------|-----------|---------------|
| Roma Fiumicino | 37,3% | 1.847.026 | ▲ 1% |
| Milano Malpensa | 16,1% | 798.890 | ▲ 3% |
| Milano Linate | 13,3% | 657.761 | ▼ -2% |
| Venezia Tesserà | 6,1% | 302.498 | ▲ 11% |
| Bologna Borgo Panigale | 4,1% | 201.899 | ▲ 3% |

Cargo - February 2025

National Scope - Top-5 Airports



In February the **national cargo** air traffic recorded 5.696 tons, corresponding to **7%** out of total and a decrease of -8,1% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.839 tons**, accounting for the **67%** out of total domestic cargo traffic, with a decrease of **-6,1%** compared to February 2024. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 1.720 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

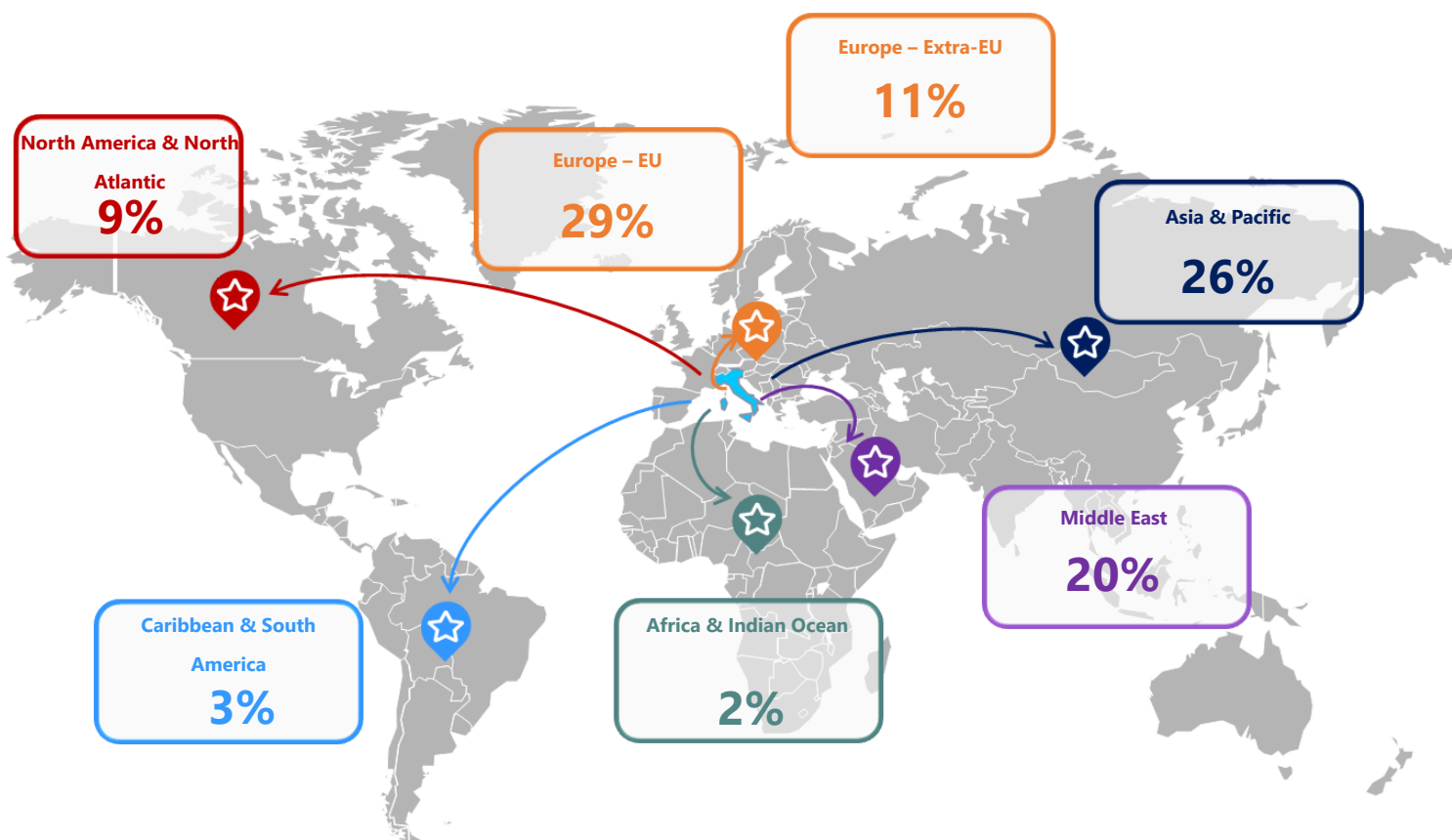


| Airport | Share | Cargo | Δ% vs Feb. 24 |
|-----------------------|-------|-------|---------------|
| ● Milano Malpensa | 30,2% | 1.720 | ▼ -7% |
| ● Brescia Montichiari | 12,4% | 705 | ▼ -18% |
| ● Napoli Capodichino | 10,0% | 569 | ▼ -10% |
| ● Pisa S. Giusto | 7,5% | 428 | ▲ 43% |
| ● Roma Fiumicino | 7,3% | 418 | ▲ 6% |

Cargo - February 2025

International Scope - Share by geographical area

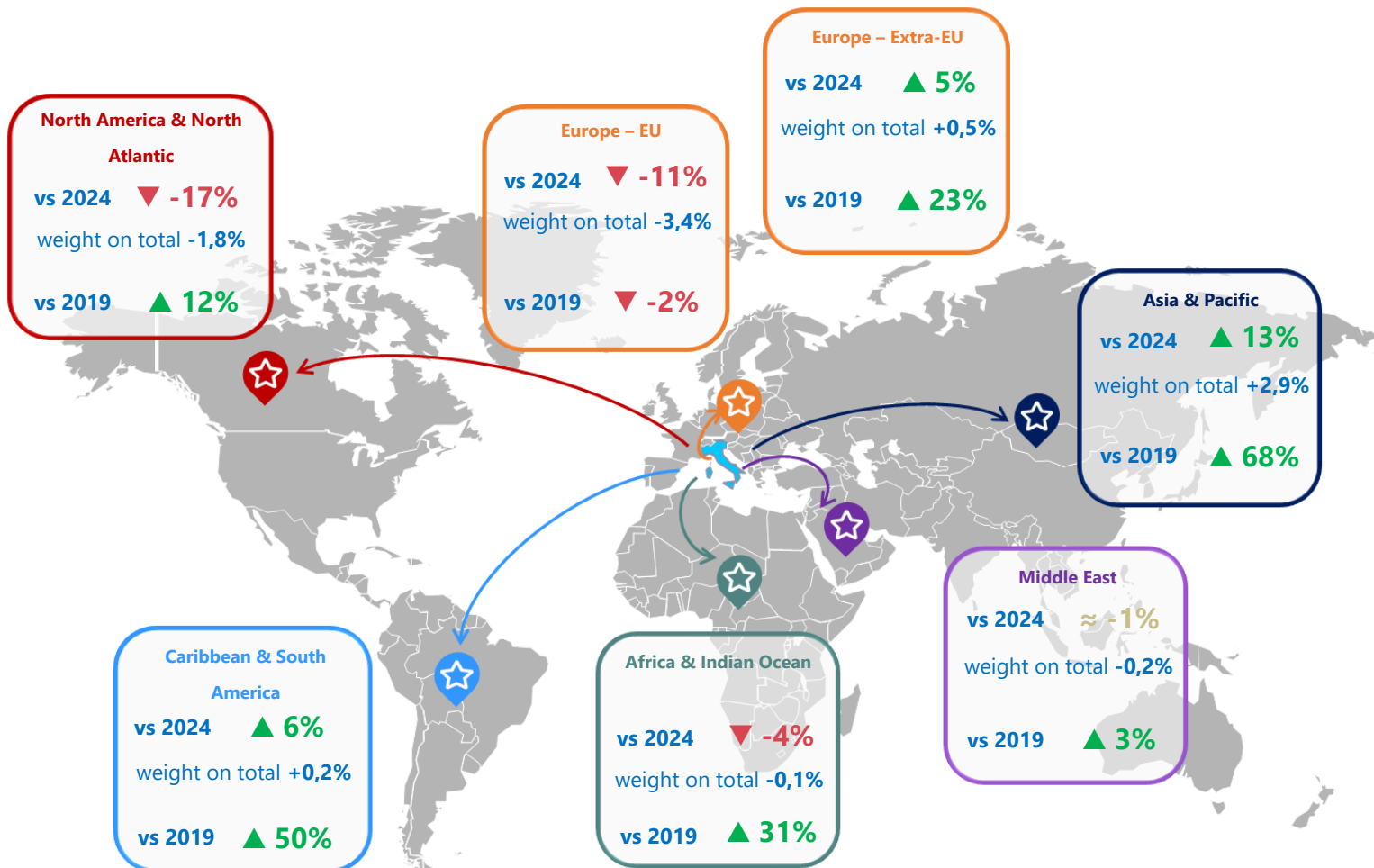
In February the **international cargo** air traffic recorded **80.505 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is a **decrease** of **-2,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (5.696 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo - February 2025

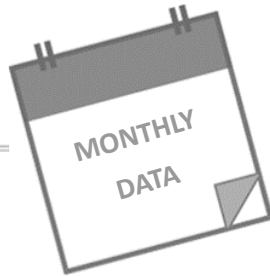
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+12,6%** area, corresponding to an increase of total international traffic by +2,9%, meaning **+2.366** tons. Also in **relative** terms the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+2,9%**.

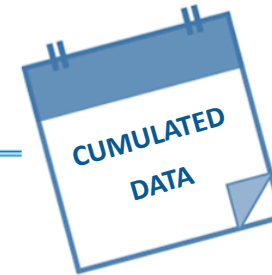


Traffic Data Report

Cumulative traffic since the beginning of the year



**February
2025**



**January - February
2025**

Key data – January - February 2025

Passengers, cargo and flights

PASSENGERS



26.963.299

▲ 7%
vs 2024

▲ 15%
vs 2019

CARGO



171.123

▼ -3%
vs 2024

▲ 13%
vs 2019

FLIGHTS



218.894

▲ 4%
vs 2024

≈ 1%
vs 2019

Key data – January - February 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
9.093.073
▲ 5% vs 2024

INT. UE
11.049.362
▲ 9% vs 2024

INT. EXTRA-UE
6.820.864
▲ 9% vs 2024

CARRIER TYPE



LEGACY
10.314.864
▲ 6% vs 2024

LOW-COST
16.648.435
▲ 8% vs 2024

TOP 3 AIRPORTS



PASSENGERS
Roma Fiumicino
6.387.314

Milano Malpensa
4.025.893

Bergamo Orio al Serio
2.225.915

CARGO
Milano Malpensa
109.908

Roma Fiumicino
31.696

Bologna Borgo Panigale
6.767

FLIGHTS
Roma Fiumicino
44.107

Milano Malpensa
30.705

Milano Linate
17.754

Key data – January - February 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

≈ -1 pt. perc.
vs 2024

INT. UE

41%

≈ 1 pt. perc.
vs 2024

INT. EXTRA-UE

25%

≈ 0 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

38%

≈ -1 pt. perc.
vs 2024

LOW-COST

62%

≈ 1 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

24% ≈ 0 pt. perc.

Milano Malpensa

15% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ▼ -1 pt. perc.

CARGO

Milano Malpensa

64% ≈ 1 pt. perc.

Roma Fiumicino

19% ≈ 0 pt. perc.

Bologna Borgo Panigale

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

20% ≈ 1 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.




Milano Linate

8% ≈ 0 pt. perc.

Key data – January - February 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to the period January - February have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

| Traffic category | 2019 | 2024 | 2025 | Δ% 2024 | Δ% 2019 | |
|--------------------|------------|------------|------------|---------|---------|---|
| Passengers (units) | 23.488.882 | 25.110.151 | 26.963.299 | ▲ 7% | ▲ 15% |  |
| Cargo (tons) | 151.557 | 176.488 | 171.123 | ▼ -3% | ▲ 13% |  |
| Flights (units) | 217.124 | 211.413 | 218.894 | ▲ 4% | ≈ 1% |  |

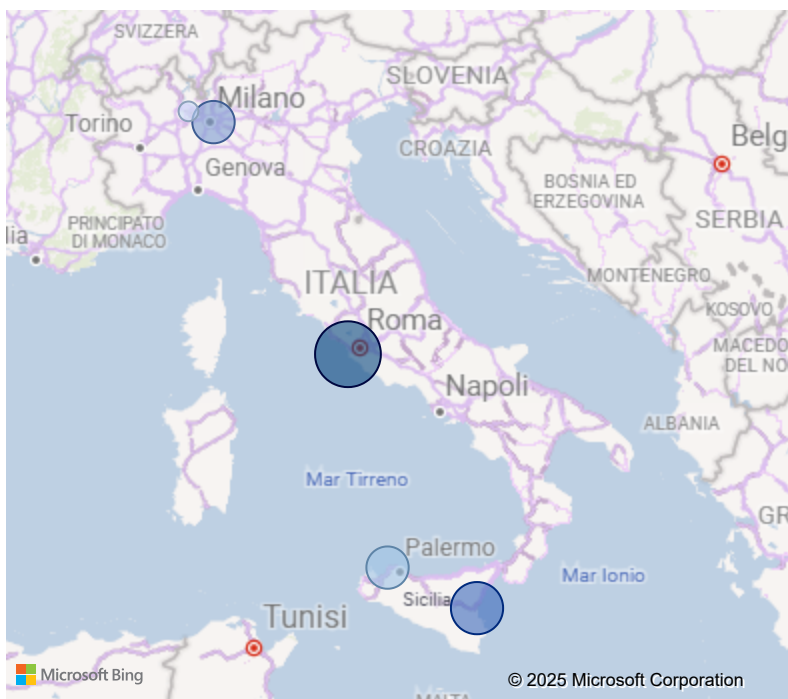
Traffic data related to passengers show as during the period **January - February** about **27,0 M** of persons have been moved, recording an **increase** of **+7,4%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+14,8%** compared to the period January - February 2019.

As far as cargo sector concerns, during the period **January - February** air traffic reached about **171,1 K tons** , recording a **decrease** of **-3,0%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+12,9%** compared to January - February 2019.

Passengers – January - February 2025

National Scope - Top-5 Airports

During the period January - February, **domestic passengers** air traffic recorded 9.093.073 units, corresponding to **34%** out of the total and an increase of +4,8% compared to the same period of last year. **Top five airports** reached a traffic of **4.462.831 units**, accounting for the **49%** out of total domestic passengers traffic, with an increase of **+2,6%** compared to January - February 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, witch matches to 1.400.870 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

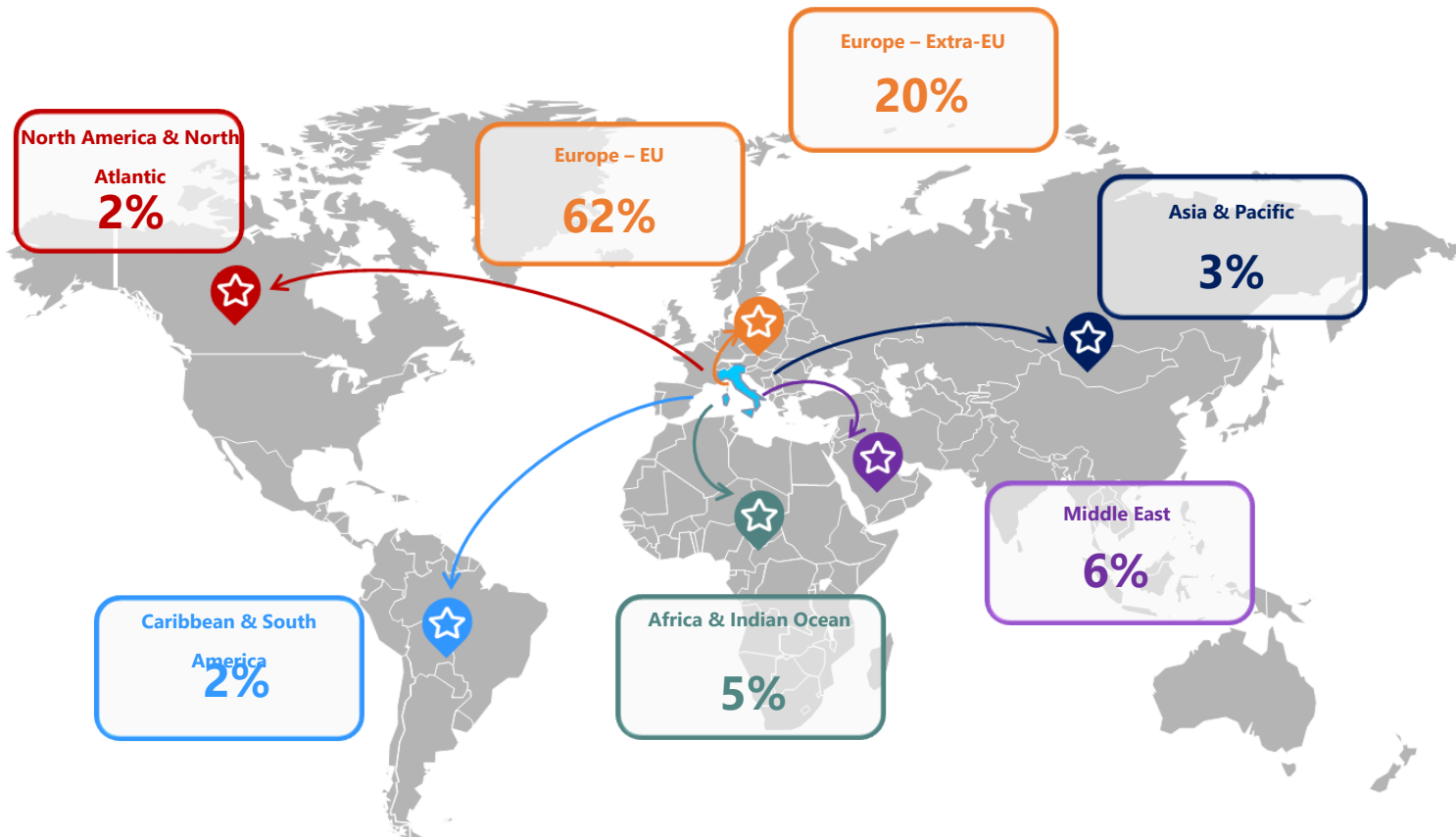


| Airport | Share | Pax | Δ% vs Gen-Feb 24 |
|------------------------|-------|-----------|------------------|
| ● Roma Fiumicino | 15,4% | 1.400.870 | ▲ 3% |
| ● Catania Fontanarossa | 10,8% | 977.959 | ▲ 1% |
| ● Milano Linate | 8,4% | 762.653 | ≈ -1% |
| ● Palermo Punta Raisi | 8,4% | 761.647 | ▲ 6% |
| ● Milano Malpensa | 6,2% | 559.702 | ▲ 6% |

Passengers – January - February 2025

International Scope - Share by geographical area

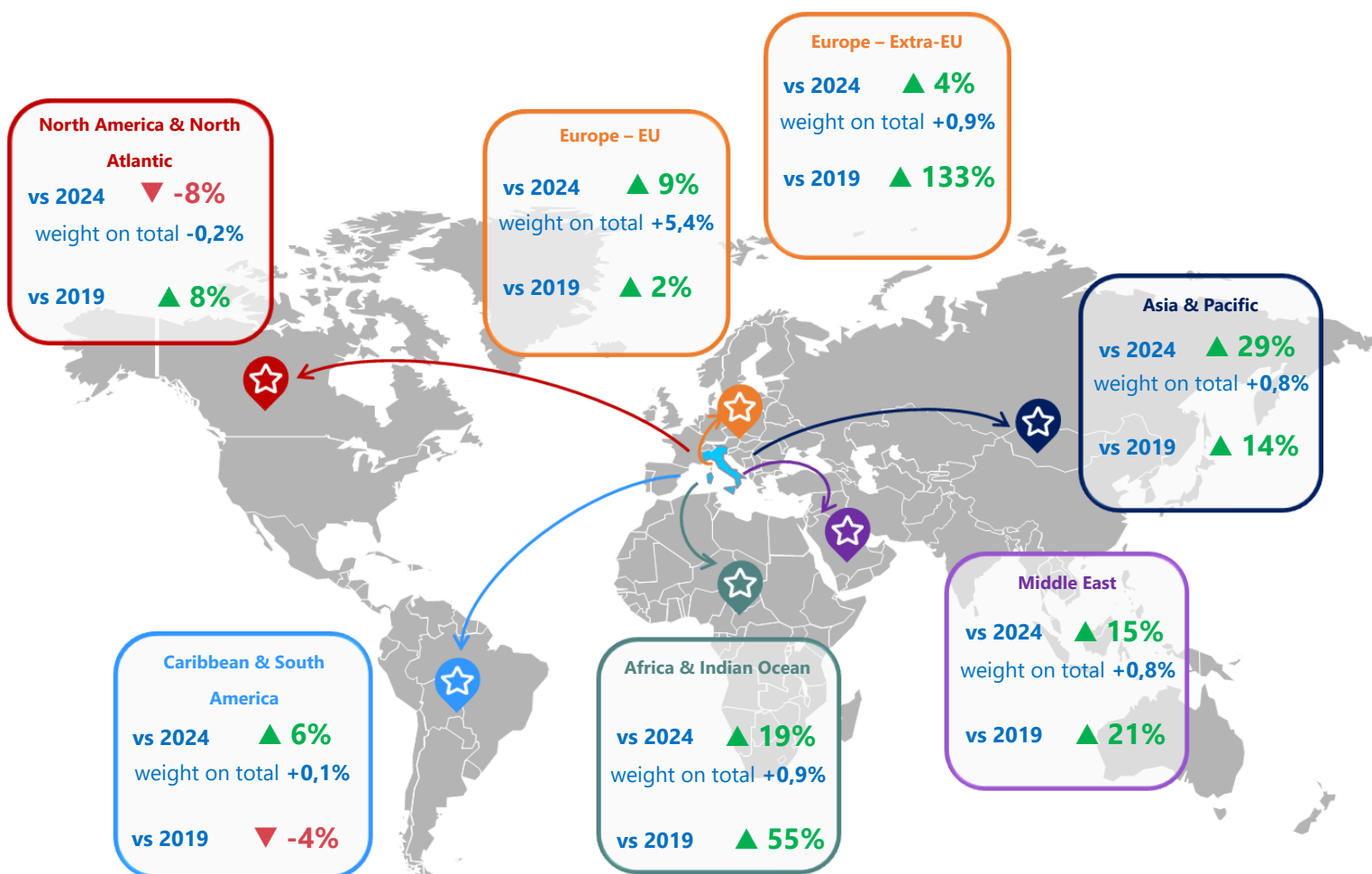
During the period January - January - February the **international passengers** traffic recorded **17.870.226 units**, corresponding to **66%** out of total. As compared to the same period of the previous year, there is an **increase** of **+8,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (9.093.073 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - February 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+28,6%** area, corresponding to an increase of total international traffic by +0,8%, meaning **+131.872** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+5,4%** , meaning **+891.890** passengers.

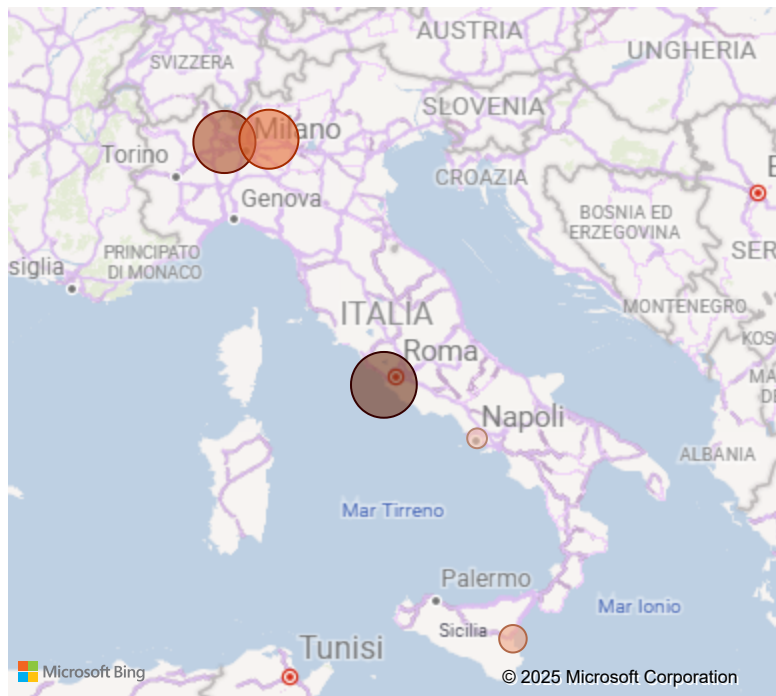


Passengers – January - February 2025



Low-cost Carriers

During the period January - February the **low-cost** passengers air traffic recorded 16.648.435 units, corresponding to **62%** out of the total and an increase of **+8,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **9.237.725 units**, accounting for the **55%** out of total low-cost passengers traffic, with an increase of +6,3% compared to January - February 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 2.575.064 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



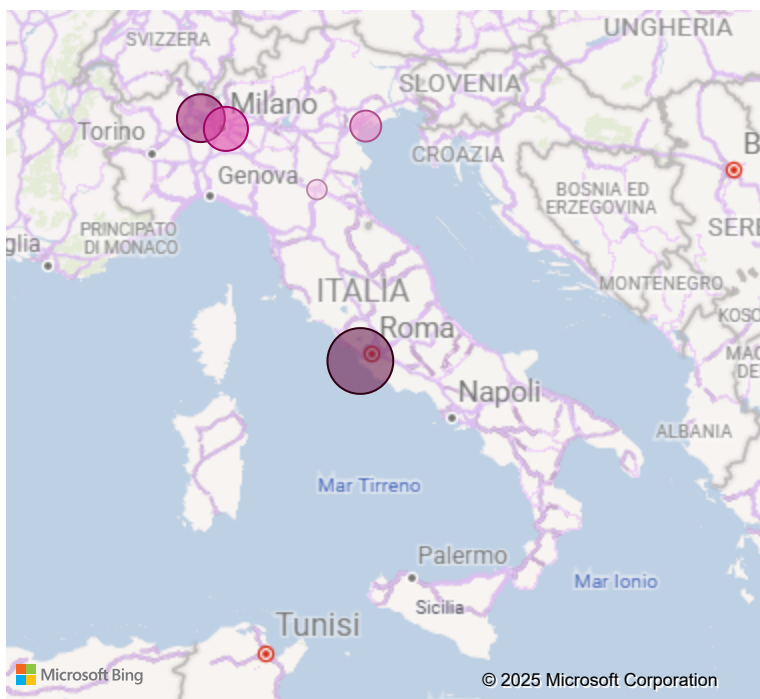
| Airport | Share | Pax | Δ% vs Feb. 24 |
|-------------------------|-------|-----------|---------------|
| ● Roma Fiumicino | 15,5% | 2.575.064 | ▲ 17% |
| ● Milano Malpensa | 14,1% | 2.341.920 | ▲ 18% |
| ● Bergamo Orio al Serio | 13,0% | 2.162.295 | ▼ -8% |
| ● Catania Fontanarossa | 6,6% | 1.100.682 | ▼ -1% |
| ● Napoli Capodichino | 6,4% | 1.057.764 | ▲ 2% |

Passengers – January - February 2025

Legacy Carriers



During the period January - February the **legacy** passengers air traffic recorded 10.314.864 units, corresponding to **38%** out of the total and an increase of **+5,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **7.913.048 units**, accounting for the **77%** out of total legacy passengers traffic, with an increase of +6,2% compared to January - February 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 3.812.250 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



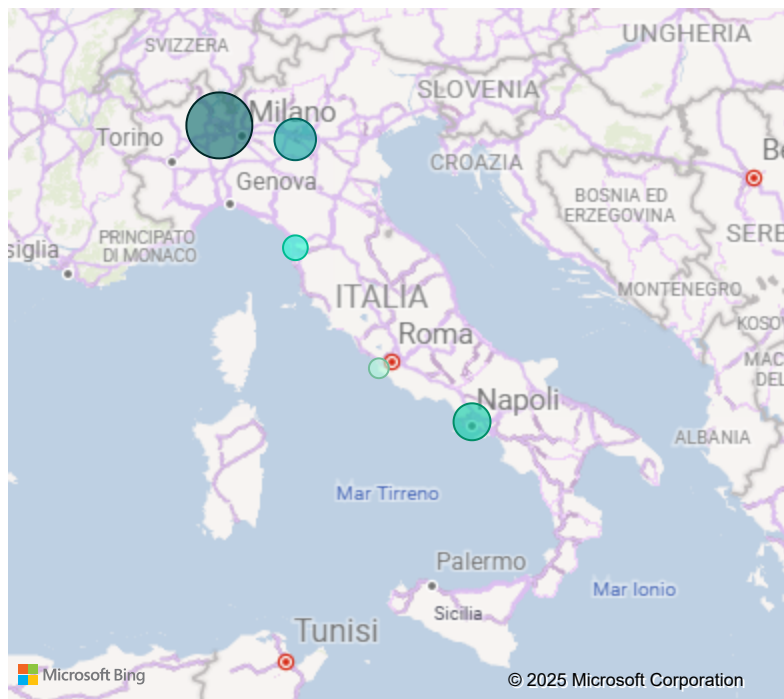
| Airport | Share | Pax | Δ% vs Feb. 24 |
|--------------------------|-------|-----------|---------------|
| ● Roma Fiumicino | 37,0% | 3.812.250 | ▲ 5% |
| ● Milano Malpensa | 16,3% | 1.683.973 | ▲ 7% |
| ● Milano Linate | 13,3% | 1.368.838 | ▲ 4% |
| ● Venezia Tessera | 6,1% | 625.321 | ▲ 15% |
| ● Bologna Borgo Panigale | 4,1% | 422.666 | ▲ 5% |

Cargo – January - February 2025

National Scope - Top-5 Airports



During the period January - February, **domestic cargo** air traffic recorded 11.645 tons, corresponding to **7%** out of the total and a decrease of -7,8% compared to the same period of last year. **Top five airports** reached a traffic of **7.935 tons**, accounting for the **68%** out of total domestic cargo traffic, with a decrease of **-4,6%** compared to January - February 2024. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 31%, witch matches to 3.565 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

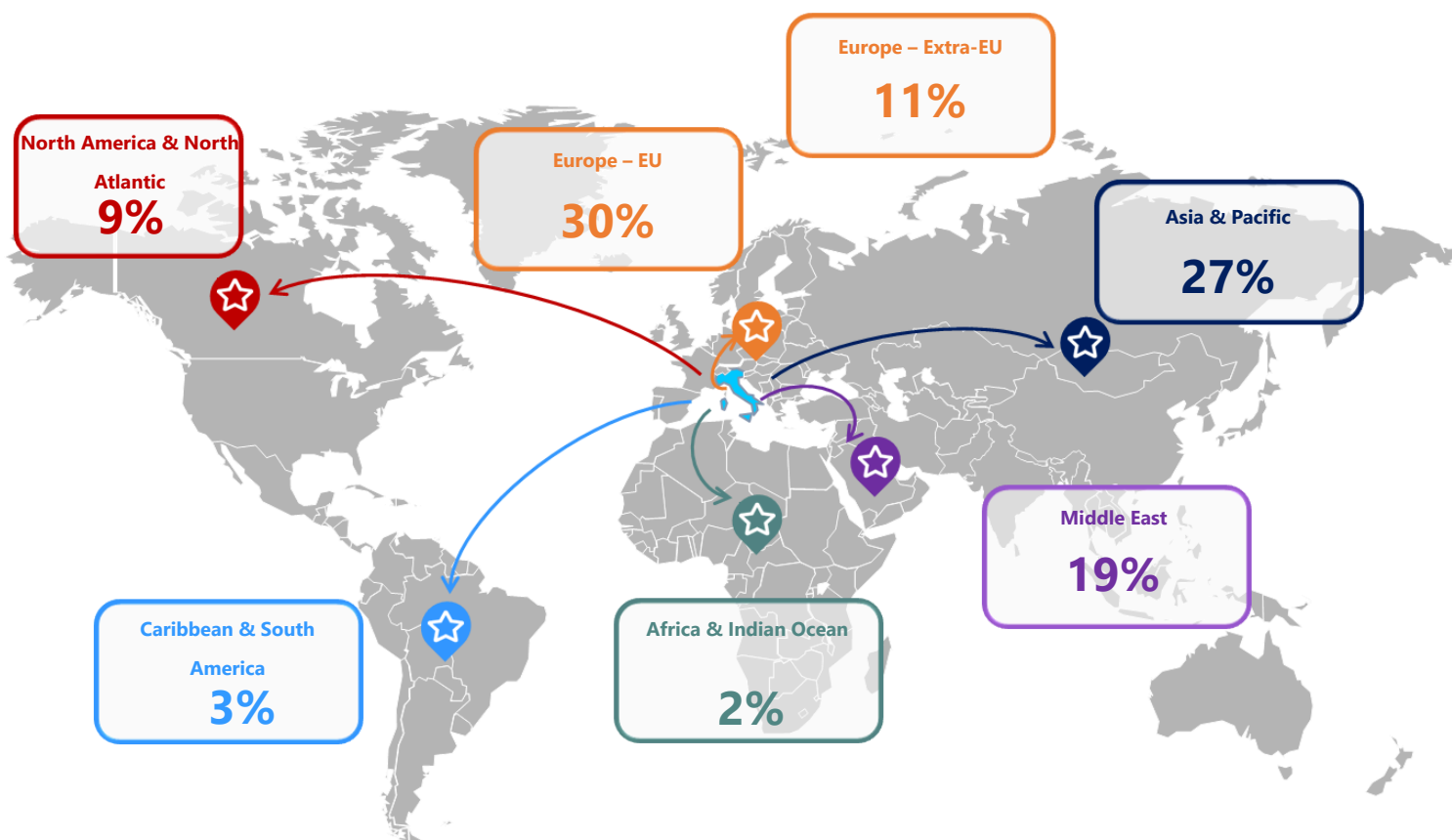


| Airport | Share | Cargo | Δ% vs Gen-Feb 24 |
|-----------------------|-------|-------|------------------|
| ● Milano Malpensa | 30,6% | 3.565 | ▼ -4% |
| ● Brescia Montichiari | 12,4% | 1.443 | ▼ -16% |
| ● Napoli Capodichino | 10,4% | 1.215 | ▼ -9% |
| ● Pisa S. Giusto | 7,5% | 871 | ▲ 38% |
| ● Roma Fiumicino | 7,2% | 840 | ▲ 3% |

Cargo – January - February 2025

International Scope - Share by geographical area

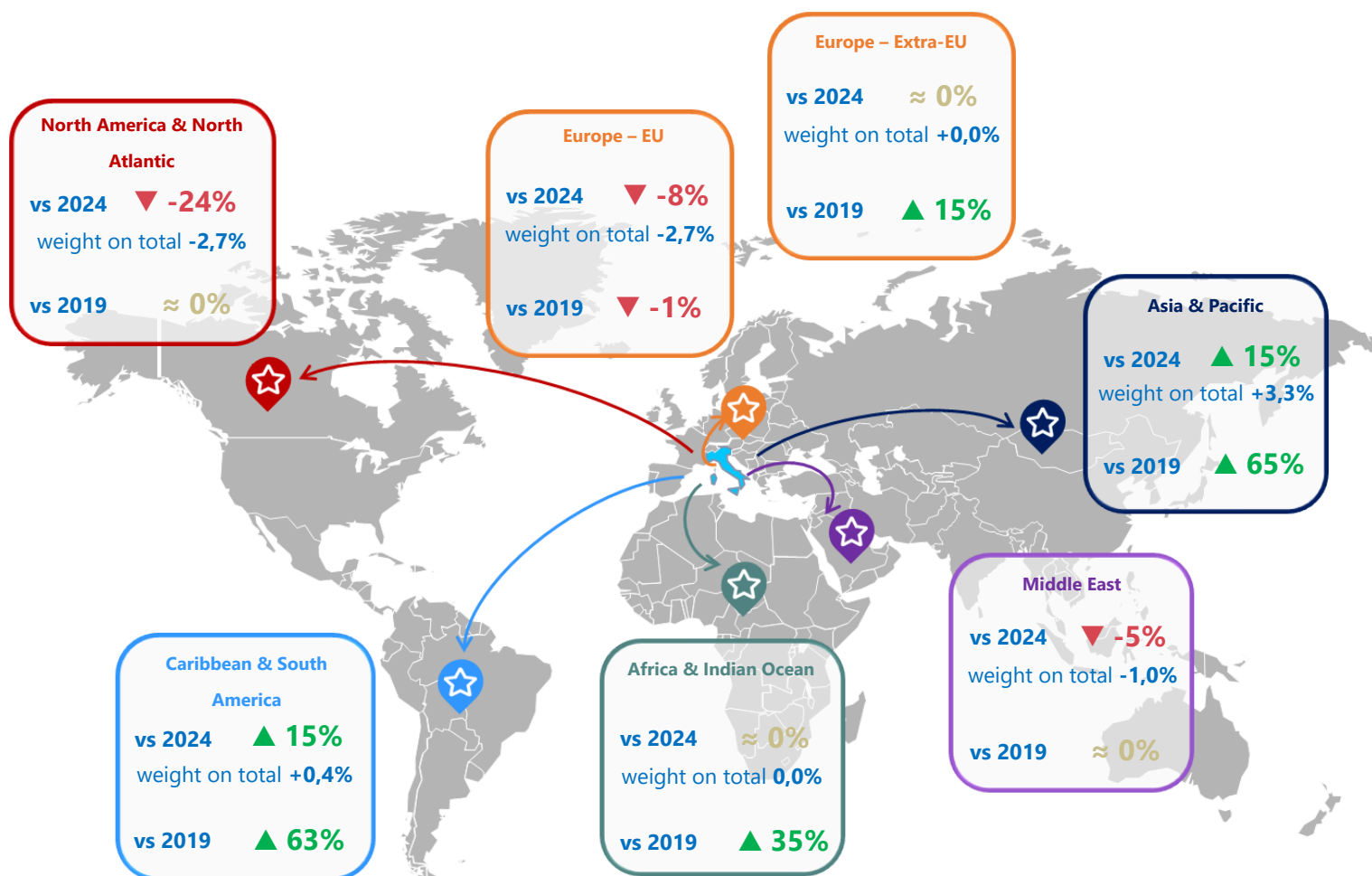
During the period January - February the **international cargo** air traffic recorded **159.478 tons**, corresponding to **93%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-2,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (11.645 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo – January - February 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+14,6%** area, corresponding to an increase of total international traffic by **+0,4%**, meaning **+605 tons**. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+3,3%**, meaning **+5.447 tons**.



Geographical Area

Index of countries covered by the elaborations

| Europe – EU |
|----------------|
| Austria |
| Belgium |
| Bulgaria |
| Croatia |
| Cyprus |
| Czech Republic |
| Denmark |
| Estonia |
| Finland |
| France |
| Germany |
| Greece |
| Hungary |
| Ireland |
| Italy |
| Latvia |
| Lithuania |
| Luxembourg |
| Malta |
| Netherlands |
| Poland |
| Portugal |
| Romania |
| Slovakia |
| Slovenia |
| Spain |
| Sweden |

| Europe – Extra-EU |
|------------------------|
| Albania |
| Armenia |
| Azerbaijan |
| Bosnia and Herzegovina |
| Georgia |
| Gibraltar |
| Iceland |
| Kosovo |
| Macedonia |
| Moldova |
| Monaco |
| Montenegro |
| Norway |
| Serbia |
| Switzerland |
| Turkey |
| United Kingdom |

| Caribbean & South America |
|---------------------------|
| Antigua and Barbuda |
| Argentina |
| Barbados |
| Brazil |
| Colombia |
| Cuba |
| Dominican Republic |
| Ecuador |
| Grenada |
| Guadeloupe |
| Jamaica |
| Martinique |
| Mexico |
| Turks and Caicos Islands |
| Venezuela |

| Middle East |
|----------------------|
| Bahrain |
| Israel |
| Jordan |
| Kuwait |
| Lebanon |
| Oman |
| Qatar |
| Saudi Arabia |
| United Arab Emirates |

| Africa & Indian Ocean |
|-----------------------|
| Algeria |
| Cabo Verde |
| Cameroon |
| Congo |
| Egypt |
| Ethiopia |
| Ghana |
| Guinea |
| Guinea-Bissau |
| Kenya |
| Libya |
| Mauritius |
| Morocco |
| Niger |
| Nigeria |
| Senegal |
| South Africa |
| Tanzania |
| Tunisia |

| Asia & Pacific |
|----------------|
| Bangladesh |
| China |
| Hong Kong |
| India |
| Japan |
| Kazakhstan |
| Kyrgyzstan |
| Maldives |
| Singapore |
| South Korea |
| Taiwan |
| Thailand |
| Turkmenistan |
| Uzbekistan |

| North America & North Atlantic |
|--------------------------------|
| Canada |
| United States of America |

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