

MONTHLY REPORT

TRAFFIC DATA

April 2025

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

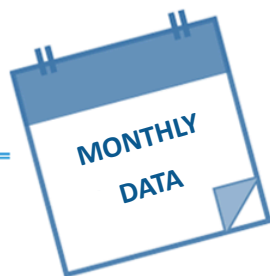
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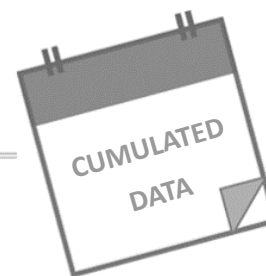


Traffic Data Report

Monthly Flows



April 2025



**January - April
2025**



Key data - April 2025

Passengers, cargo and flights

PASSENGERS



19.785.342

▲ 7%
vs 2024

▲ 22%
vs 2019

CARGO



100.539

≈ -1%
vs 2024

▲ 17%
vs 2019

FLIGHTS



152.233

▲ 4%
vs 2024

▲ 12%
vs 2019

Key data - April 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
6.108.884

▲ 1% vs 2024

INT. UE
8.692.933

▲ 8% vs 2024

INT. EXTRA-UE
4.983.525

▲ 15% vs 2024

CARRIER TYPE



LEGACY
7.044.948

▲ 8% vs 2024

LOW-COST
12.740.394

▲ 7% vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
4.358.852

Milano Malpensa
2.656.037

Bergamo Orio al Serio
1.511.194

CARGO

Milano Malpensa
60.618

Roma Fiumicino
22.703

Venezia Tessera
4.861

FLIGHTS

Roma Fiumicino
28.160

Milano Malpensa
18.850

Milano Linate
10.318

Key data - April 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

31%

▼ -2 pt. perc.
vs 2024

INT. UE

44%

≈ 0 pt. perc.
vs 2024

INT. EXTRA-UE

25%

▲ 2 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

36%

≈ 0 pt. perc.
vs 2024

LOW-COST

64%

≈ 0 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

60% ≈ 0 pt. perc.

Roma Fiumicino

23% ≈ 0 pt. perc.

Venezia Tessera

5% ≈ 1 pt. perc.

FLIGHTS

Roma Fiumicino

18% ≈ 0 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data - April 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to April 2025 have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	16.185.924	18.448.201	19.785.342	▲ 7%	▲ 22%	
Cargo (tons)	86.254	101.324	100.539	≈ -1%	▲ 17%	
Flights (units)	135.692	146.283	152.233	▲ 4%	▲ 12%	

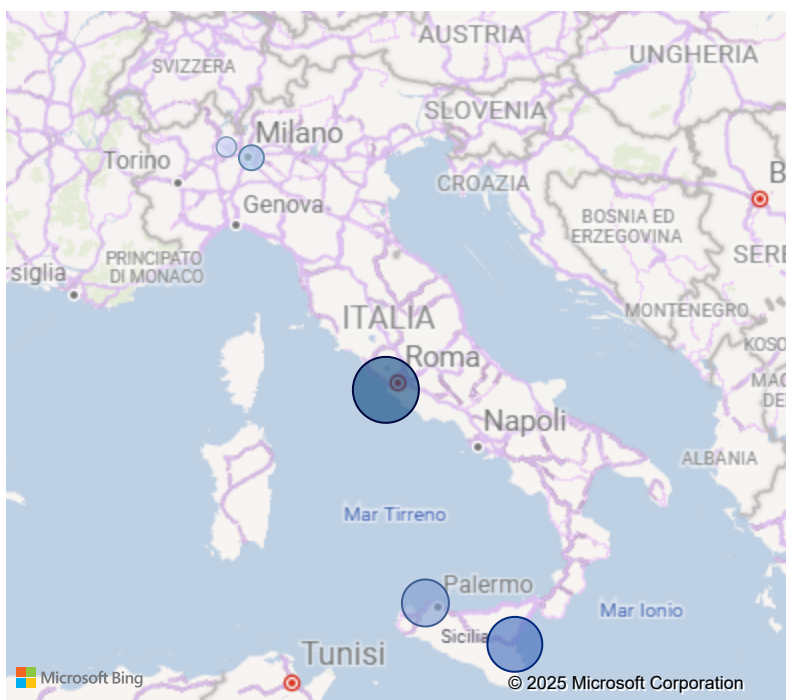
Traffic data related to passengers show as during **April 2025** about **19,8 M** of persons have been moved, recording an **increase** of **+7,2%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+22,2%** compared to April 2019.

As far as cargo sector concerns, during **April 2025** air traffic reached about **100,5 K tons** , recording **steady values** , with a variation of **-0,8%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+16,6%** compared to April 2019.

Passengers - April 2025

National Scope - Top-5 Airports

In April the **national passengers** air traffic recorded 6.108.884 units, corresponding to **31%** out of the total and an increase of +1,1% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.797.335 units**, accounting for the **46%** out of total domestic passengers traffic, with a flessione del **-1,7%** compared to April. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 840.693 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

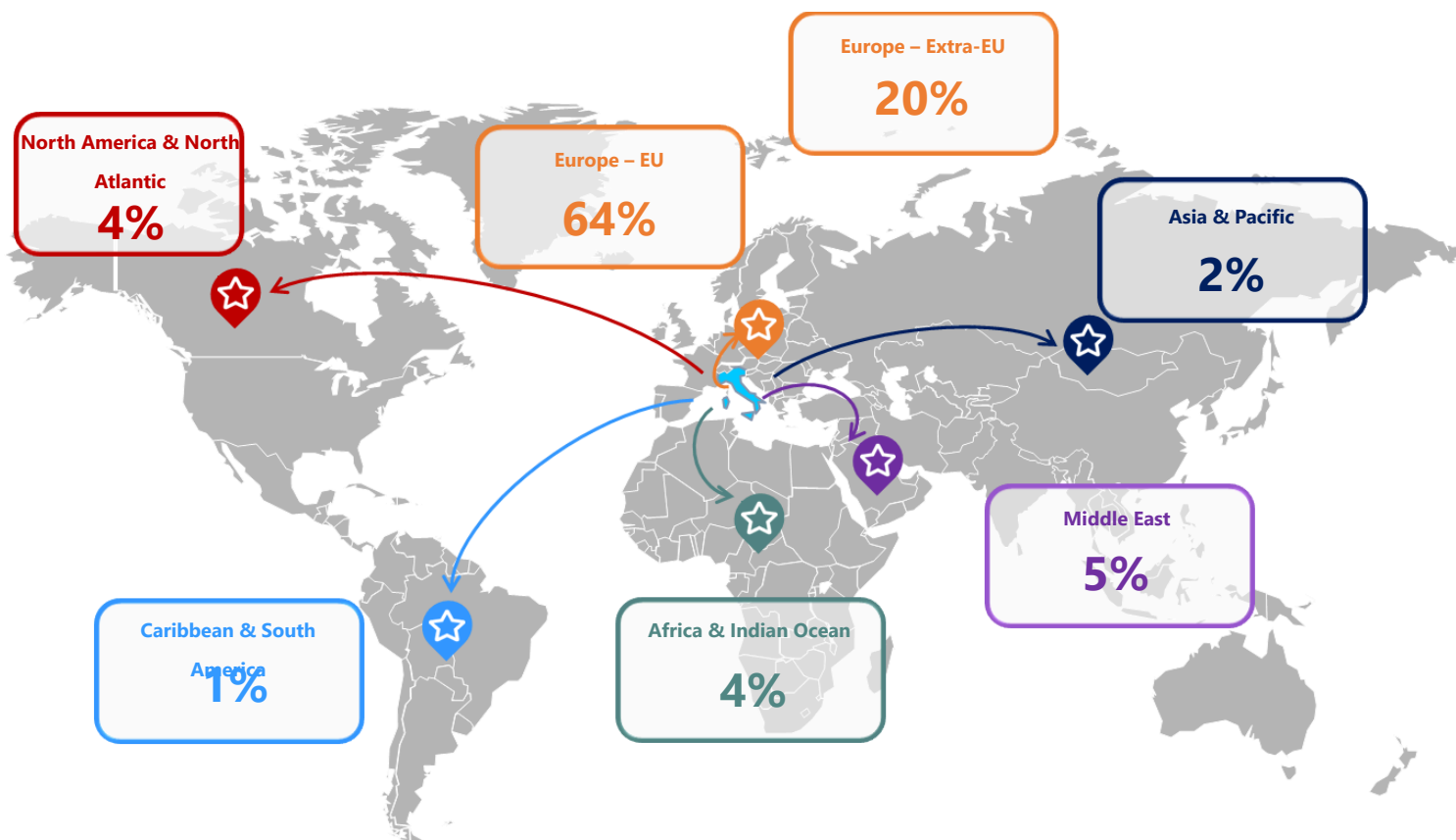


Airport	Share	Pax	Δ% vs Apr. 24
● Roma Fiumicino	13,8%	840.693	≈ 0%
● Catania Fontanarossa	10,6%	646.647	≈ -1%
● Palermo Punta Raisi	8,9%	540.767	≈ 1%
● Milano Linate	6,3%	387.510	▼ -16%
● Milano Malpensa	6,2%	381.718	▲ 8%

Passengers - April 2025

International Scope - Share by geographical area

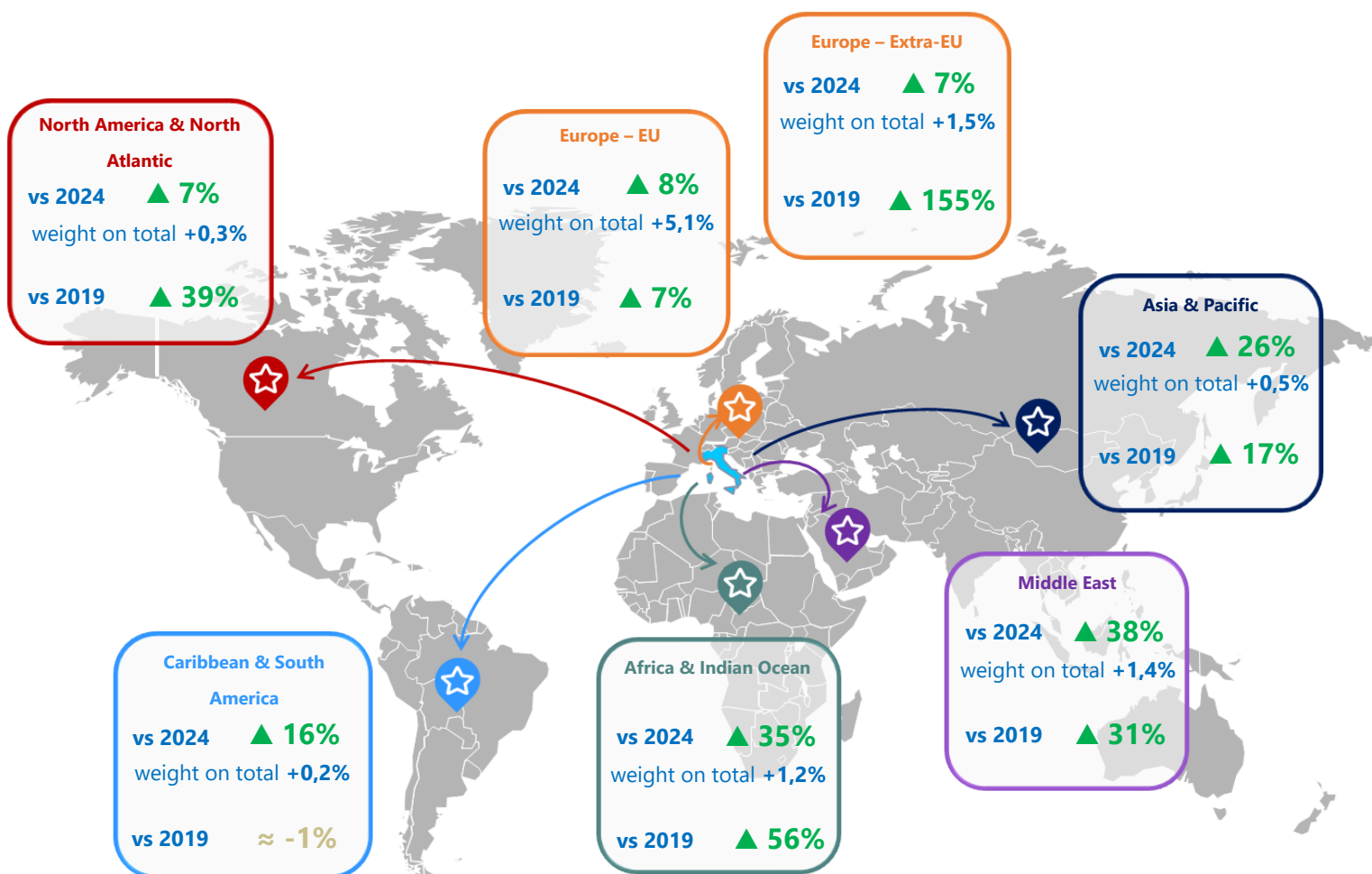
In April the **international passengers** traffic recorded **13.676.458 units**, corresponding to **69%** out of total. As compared to the same month of the previous year, there is an **increase** of **+10,2%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.108.884 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - April 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Middle East** area: **+37,6%**, corresponding to an increase of total international traffic by +1,4%, meaning **+173.571** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+5,1%**, meaning **+632.444** passengers.

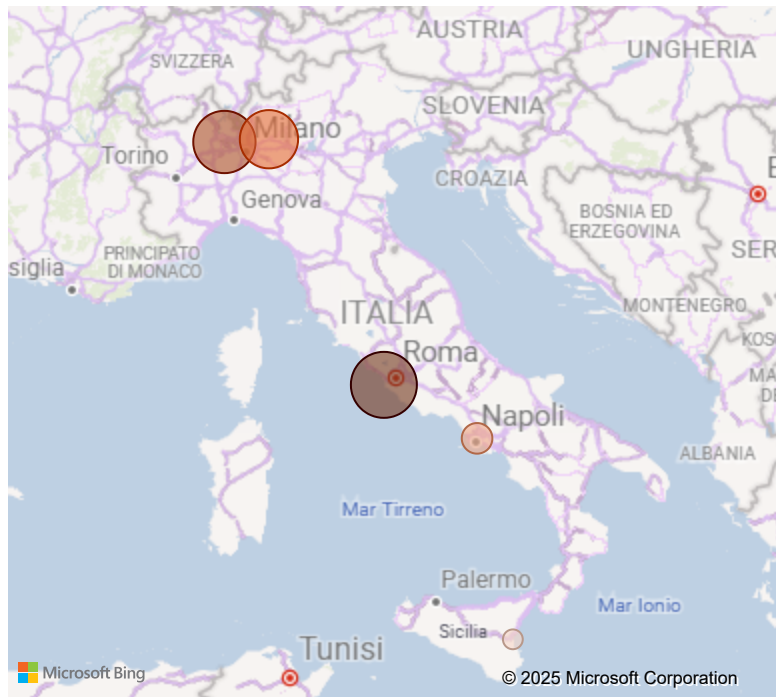


Passengers - April 2025

Low-cost Carriers



In April the **low-cost** passengers air traffic recorded 12.740.394 units, corresponding to **64%** out of the total and an increase of **+6,8%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **6.553.798 units**, accounting for the **51%** out of total low-cost passengers traffic, with an increase of +4,6% compared to April. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 14%, which matches to 1.742.940 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



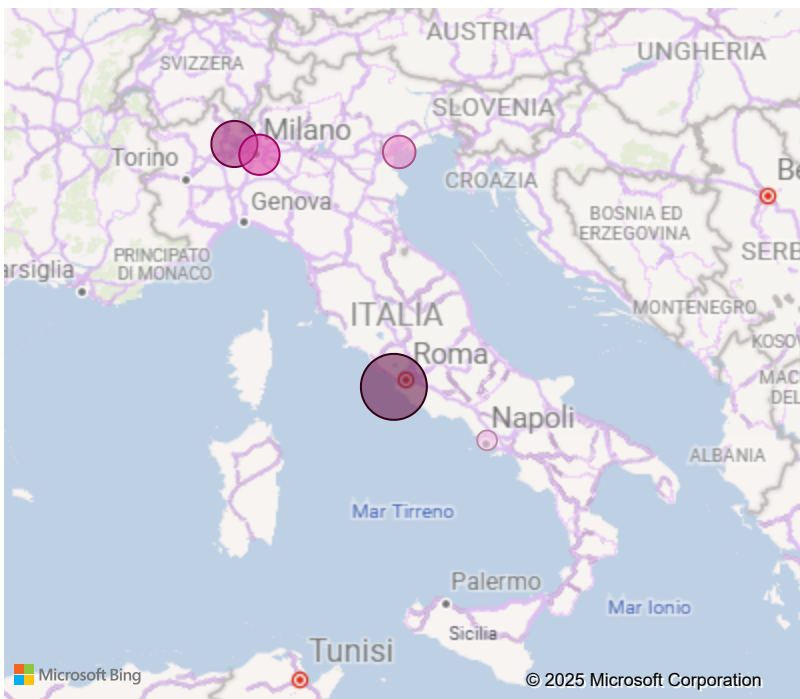
Airport	Share	Pax	Δ% vs Apr. 24
● Roma Fiumicino	13,7%	1.742.940	▲ 3%
● Milano Malpensa	12,6%	1.605.107	▲ 15%
● Bergamo Orio al Serio	11,5%	1.467.962	≈ 0%
● Napoli Capodichino	7,0%	893.489	▲ 2%
● Catania Fontanarossa	6,6%	844.300	▲ 1%

Passengers - April 2025

Legacy Carriers



In April the **legacy** passengers air traffic recorded 7.044.948 units, corresponding to **36%** out of the total and an increase of **+8,0%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **5.188.080 units**, accounting for the **74%** out of total legacy passengers traffic, with an increase of +7,9% compared to April 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 2.615.912 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



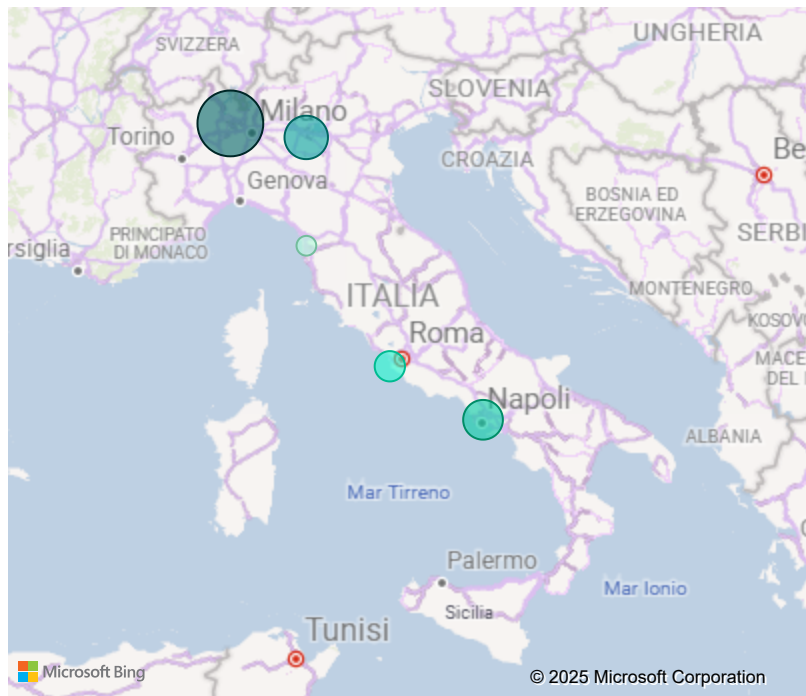
Airport	Share	Pax	Δ% vs Apr. 24
● Roma Fiumicino	37,1%	2.615.912	▲ 9%
● Milano Malpensa	14,9%	1.050.930	▲ 11%
● Milano Linate	10,7%	751.939	▼ -4%
● Venezia Tesser	6,7%	472.563	▲ 13%
● Napoli Capodichino	4,2%	296.736	▲ 16%

Cargo - April 2025

National Scope - Top-5 Airports



In April the **national cargo** air traffic recorded 5.834 tons, corresponding to **6%** out of total and a decrease of -2,0% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.971 tons**, accounting for the **68%** out of total domestic cargo traffic, with steady values, with a variation of **+0,5%** compared to April 2024. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 1.738 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

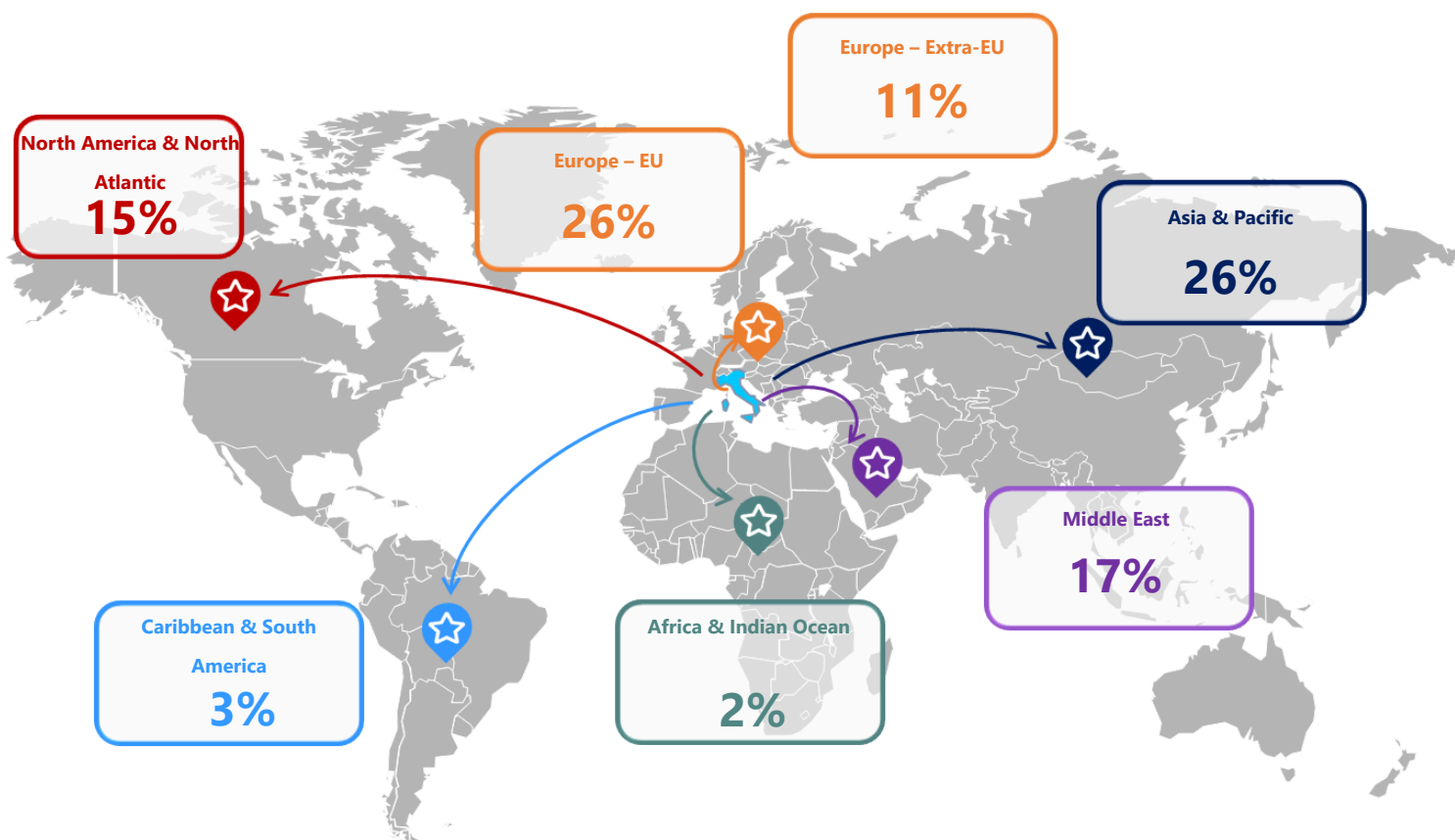


Airport	Share	Cargo	Δ% vs Apr. 24
● Milano Malpensa	29,8%	1.738	▼ -7%
● Brescia Montichiari	12,8%	745	▲ 19%
● Napoli Capodichino	11,0%	641	▼ -5%
● Roma Fiumicino	7,9%	459	▲ 10%
● Pisa S. Giusto	6,6%	388	▲ 2%

Cargo - April 2025

International Scope - Share by geographical area

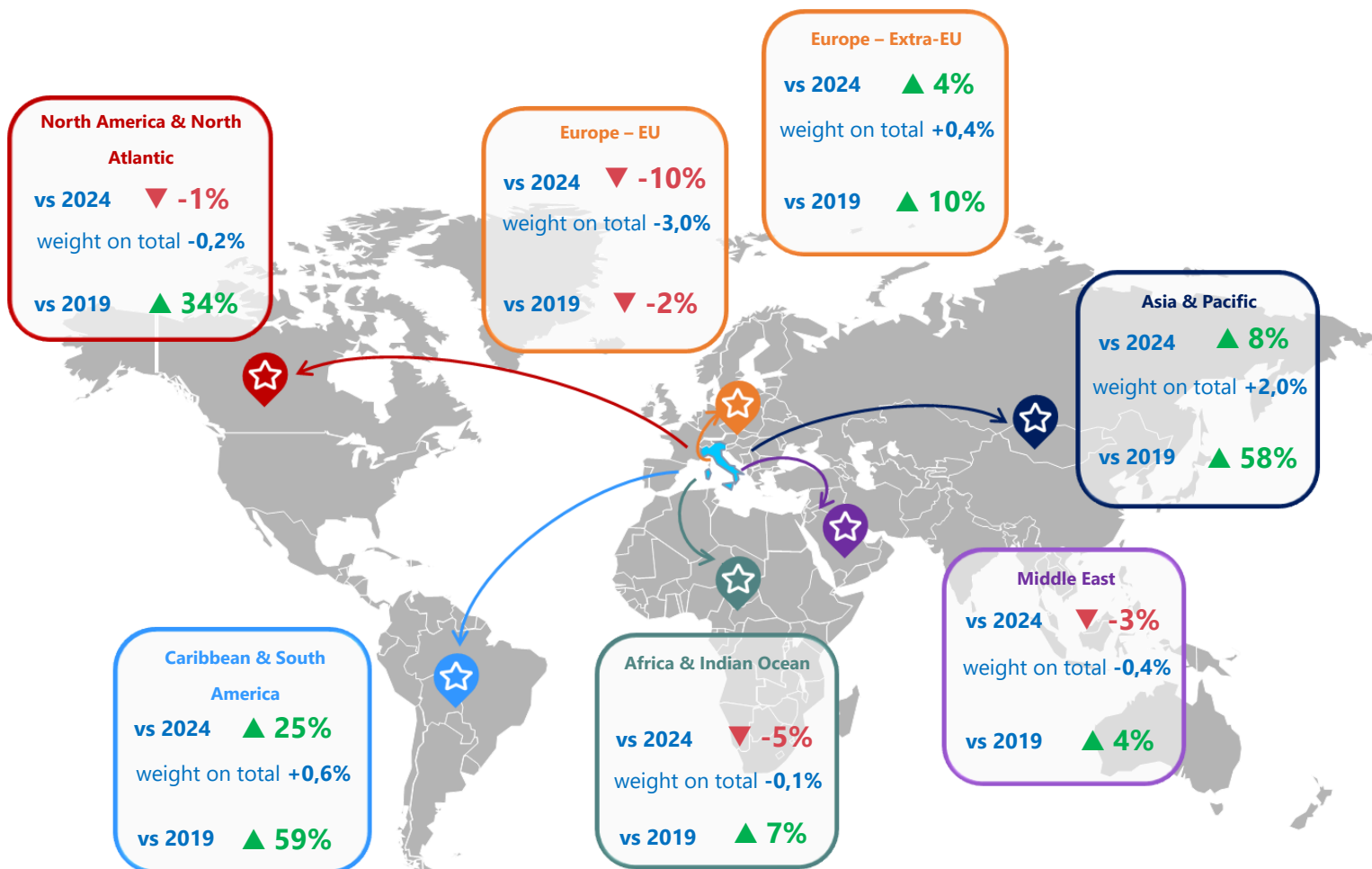
In April the **international cargo** air traffic recorded **94.705 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is **steady values**, with a variation of **-0,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (5.834 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo - April 2025

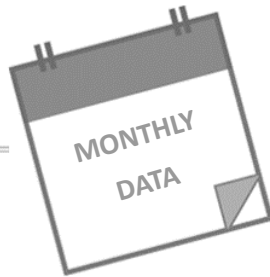
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+25,2%** area, corresponding to an increase of total international traffic by **+0,6%**, meaning **+615 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+2,0%**, meaning **+1.884 tons**.

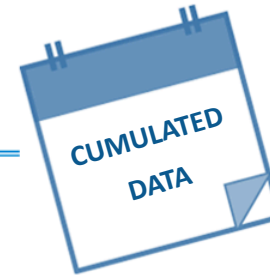


Traffic Data Report

Cumulative traffic since the beginning of the year



April 2025



**January - April
2025**

Key data – January - April 2025

Passengers, cargo and flights

PASSENGERS



62.998.978

▲ 7%
vs 2024

▲ 17%
vs 2019

CARGO



380.661

≈ -1%
vs 2024

▲ 15%
vs 2019

FLIGHTS



499.220

▲ 4%
vs 2024

▲ 5%
vs 2019

Key data – January - April 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
20.633.545

▲ **4%** vs 2024

INT. UE
26.595.488

▲ **9%** vs 2024

INT. EXTRA-UE
15.769.945

▲ **10%** vs 2024

CARRIER TYPE



LEGACY
23.422.837

▲ **6%** vs 2024

LOW-COST
39.576.141

▲ **8%** vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
14.603.637

Milano Malpensa
9.072.523

Bergamo Orio al Serio
5.019.102

CARGO

Milano Malpensa
240.041

Roma Fiumicino
76.703

Venezia Tessera
15.849

FLIGHTS

Roma Fiumicino
97.380

Milano Malpensa
67.529

Milano Linate
37.723

Key data – January - April 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

33%

▼ -1 pt. perc.
vs 2024

INT. UE

42%

≈ 0 pt. perc.
vs 2024

INT. EXTRA-UE

25%

≈ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

37%

≈ 0 pt. perc.
vs 2024

LOW-COST

63%

≈ 0 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ≈ 0 pt. perc.

Milano Malpensa

14% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ≈ -1 pt. perc.

CARGO

Milano Malpensa

63% ≈ 0 pt. perc.

Roma Fiumicino

20% ≈ 0 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

20% ≈ 1 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.




Milano Linate

8% ≈ 0 pt. perc.

Key data – January - April 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to the period January - April have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	53.638.982	58.610.382	62.998.978	▲ 7%	▲ 17%	
Cargo (tons)	331.369	383.360	380.661	≈ -1%	▲ 15%	
Flights (units)	473.570	477.936	499.220	▲ 4%	▲ 5%	

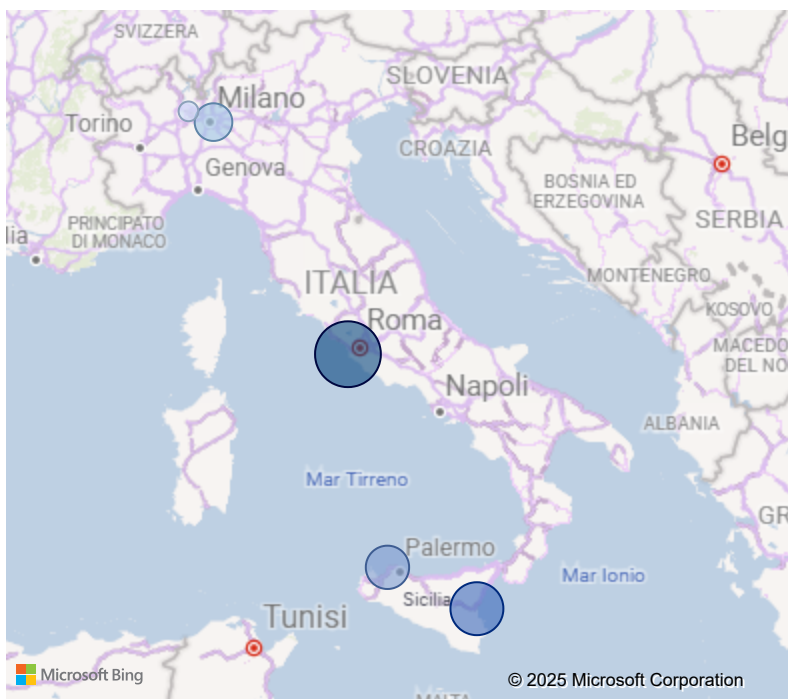
Traffic data related to **passengers** show as during the period **January - April** about **63,0 M** of persons have been moved, recording an **increase** of **+7,5%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+17,4%** compared to the period January - April 2019.

As far as **cargo** sector concerns, during the period **January - April** air traffic reached about **380,7 K tons**, recording **steady values**, with a variation of **-0,7%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+14,9%** compared to January - April 2019.

Passengers – January - April 2025

National Scope - Top-5 Airports

During the period January - April, **domestic passengers** air traffic recorded 20.633.545 units, corresponding to **33%** out of the total and an increase of +4,3% compared to the same period of last year. **Top five airports** reached a traffic of **9.917.900 units**, accounting for the **48%** out of total domestic passengers traffic, with an increase of **+1,5%** compared to January - April 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, with matches to 3.067.854 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

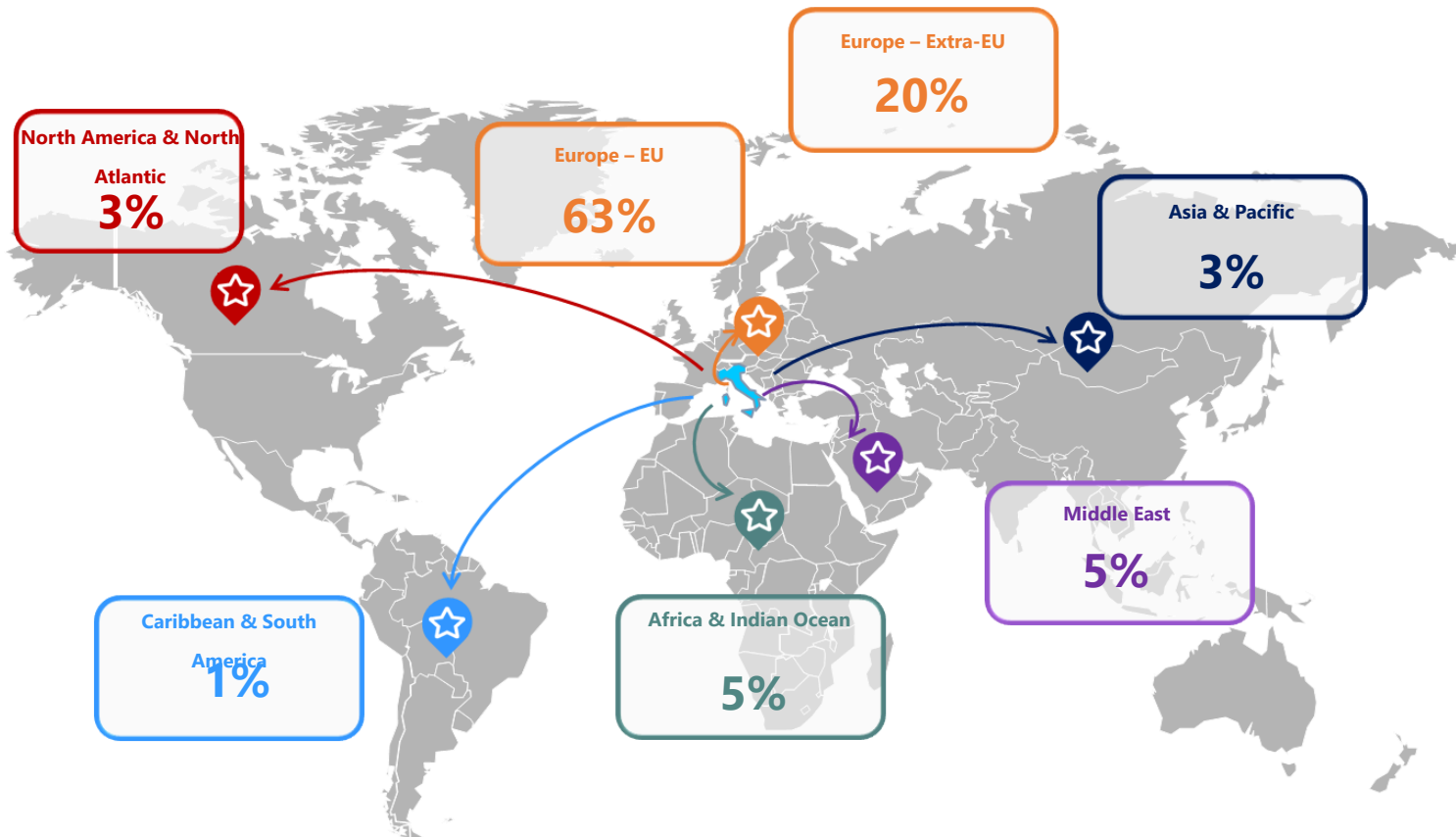


Airport	Share	Pax	Δ% vs Gen-Apr 24
● Roma Fiumicino	14,9%	3.067.854	▲ 3%
● Catania Fontanarossa	10,7%	2.218.083	▲ 2%
● Palermo Punta Raisi	8,5%	1.763.861	▲ 3%
● Milano Linate	7,6%	1.567.650	▼ -7%
● Milano Malpensa	6,3%	1.300.452	▲ 7%

Passengers – January - April 2025

International Scope - Share by geographical area

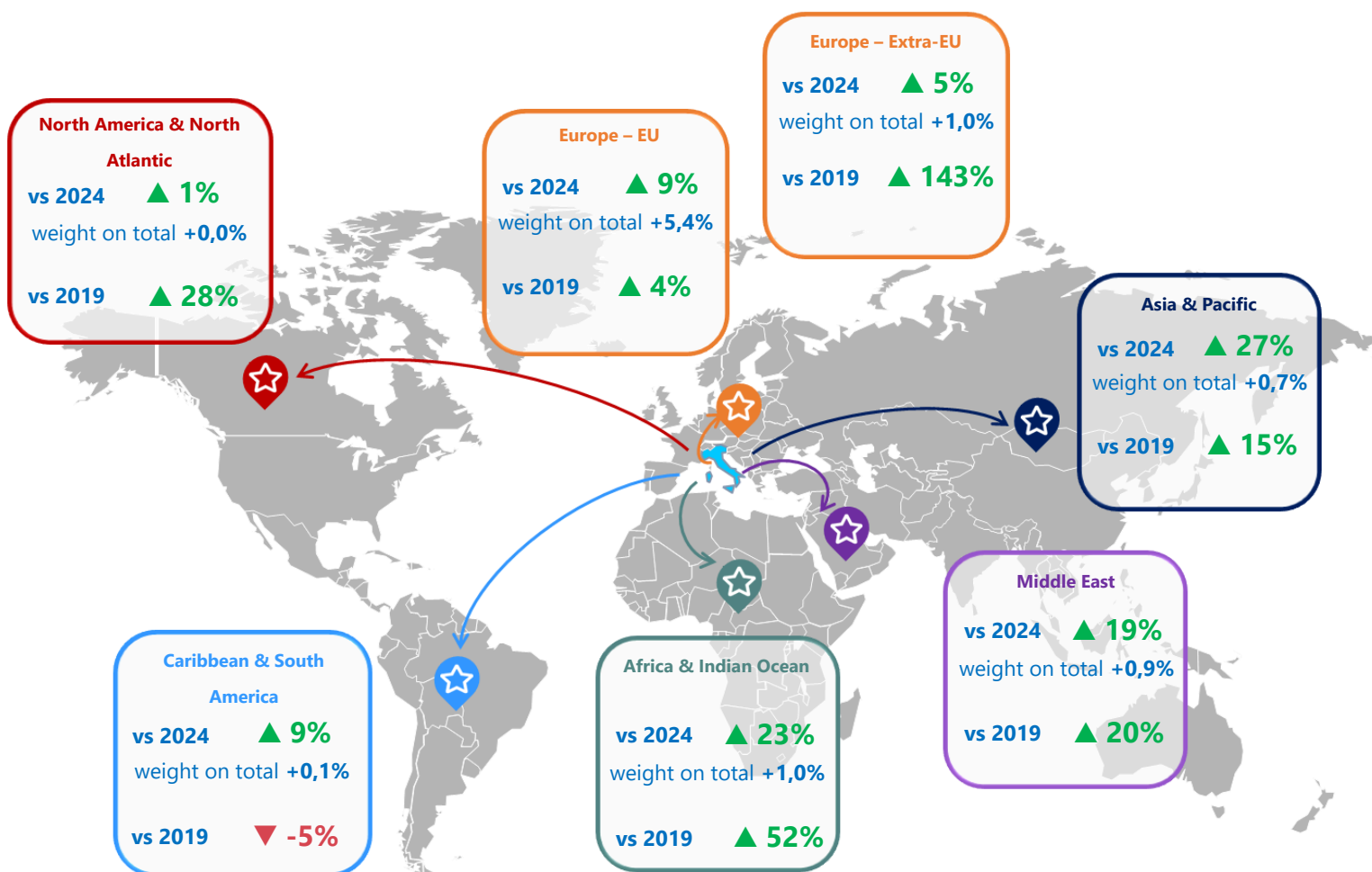
During the period January - January - April the **international passengers** traffic recorded **42.365.425 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase** of **+9,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (20.633.545 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - April 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+27,3%** area, corresponding to an increase of total international traffic by +0,7%, meaning **+263.878** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+5,4%** , meaning **+2.084.863** passengers.

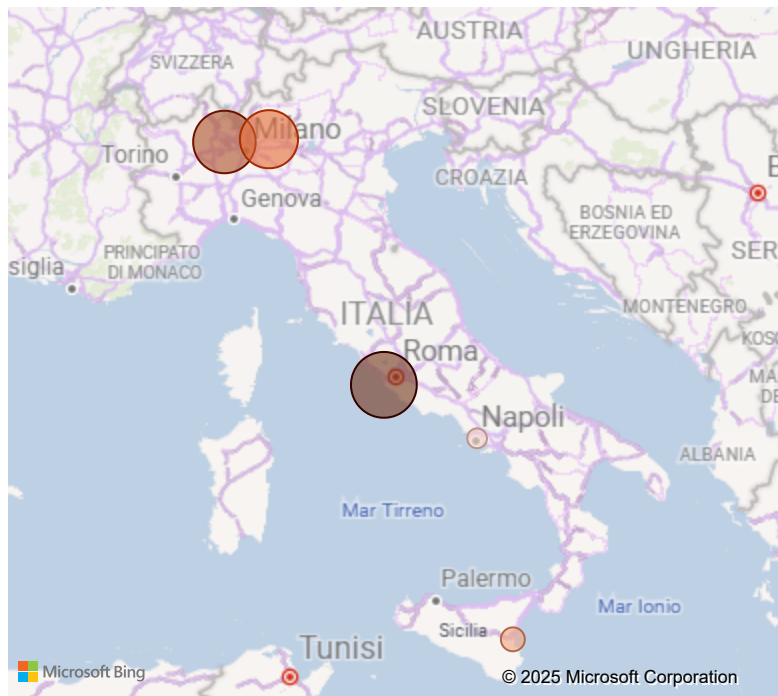


Passengers – January - April 2025

Low-cost Carriers



During the period January - April the **low-cost** passengers air traffic recorded 39.576.141 units, corresponding to **63%** out of the total and an increase of **+8,1%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **21.421.838 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +5,9% compared to January - April 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 5.883.030 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



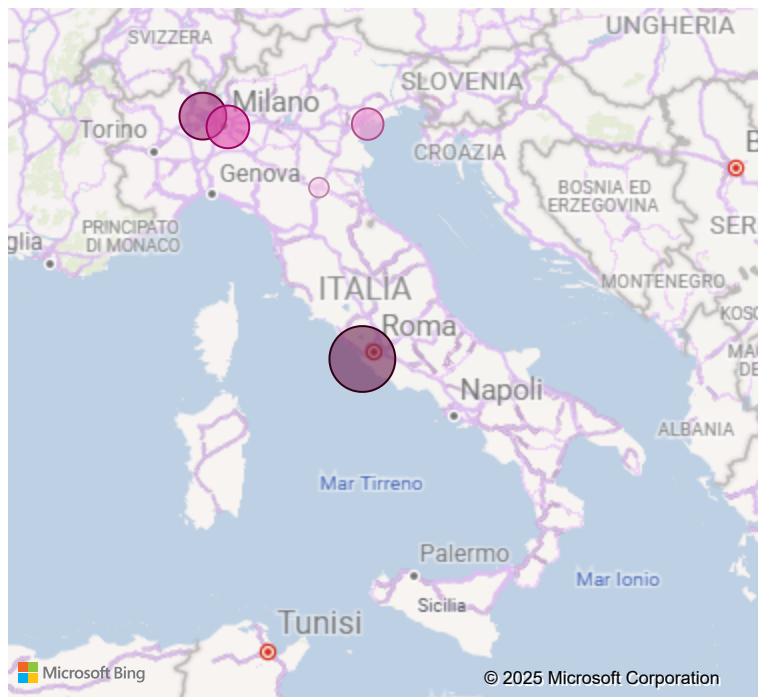
Airport	Share	Pax	Δ% vs Apr. 24
● Roma Fiumicino	14,9%	5.883.030	▲ 12%
● Milano Malpensa	13,7%	5.429.124	▲ 17%
● Bergamo Orio al Serio	12,3%	4.879.220	▼ -5%
● Catania Fontanarossa	6,6%	2.628.413	≈ 1%
● Napoli Capodichino	6,6%	2.602.051	▲ 1%

Passengers – January - April 2025

Legacy Carriers



During the period January - April the **legacy** passengers air traffic recorded 23.422.837 units, corresponding to **37%** out of the total and an increase of **+6,4%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **17.678.662 units**, accounting for the **75%** out of total legacy passengers traffic, with an increase of +6,4% compared to January - April 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 8.720.607 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

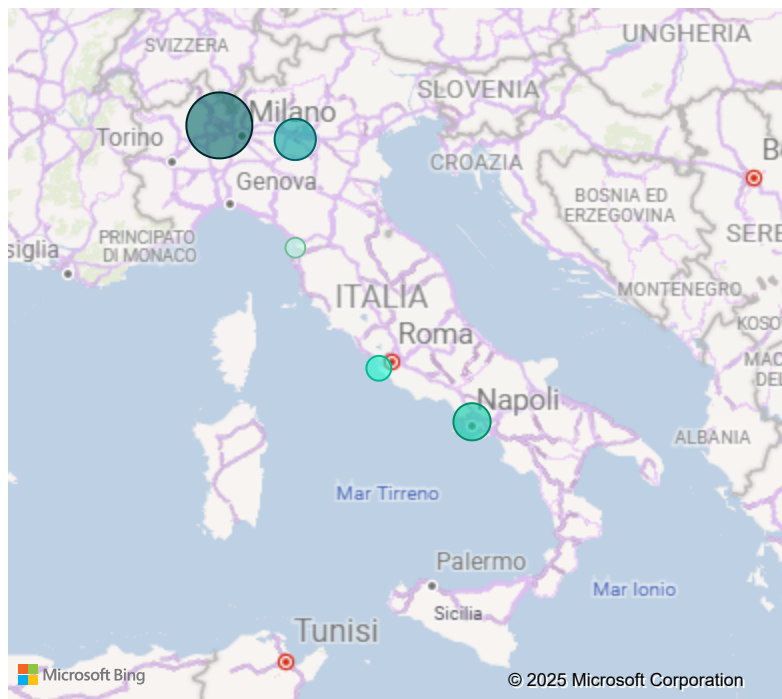


Airport	Share	Pax	Δ% vs Apr. 24
● Roma Fiumicino	37,2%	8.720.607	▲ 7%
● Milano Malpensa	15,6%	3.643.399	▲ 7%
● Milano Linate	12,3%	2.883.628	≈ 1%
● Venezia Tesserà	6,3%	1.470.253	▲ 15%
● Bologna Borgo Panigale	4,1%	960.775	▲ 7%

Cargo – January - April 2025

National Scope - Top-5 Airports

During the period January - April, **domestic cargo** air traffic recorded 23.718 tons, corresponding to **6%** out of the total and a decrease of -4,2% compared to the same period of last year. **Top five airports** reached a traffic of **16.142 tons**, accounting for the **68%** out of total domestic cargo traffic, with a decrease of **-1,2%** compared to January - April 2024. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 31%, witch matches to 7.243 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

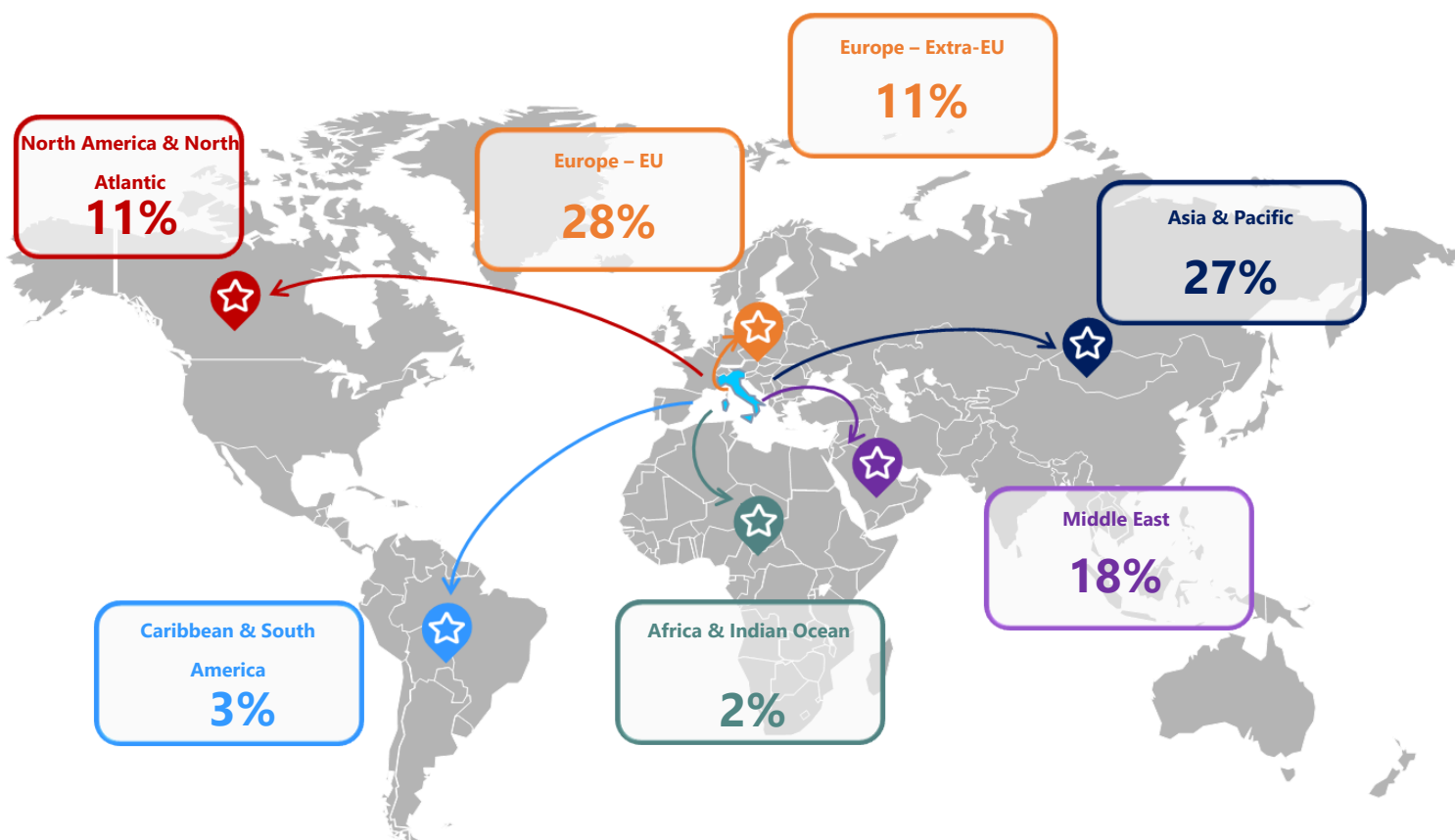


Airport	Share	Cargo	Δ% vs Gen-Apr 24
● Milano Malpensa	30,5%	7.243	▼ -4%
● Brescia Montichiari	12,3%	2.907	▼ -7%
● Napoli Capodichino	10,5%	2.499	▼ -6%
● Roma Fiumicino	7,5%	1.780	▲ 10%
● Pisa S. Giusto	7,2%	1.714	▲ 27%

Cargo – January - April 2025

International Scope - Share by geographical area

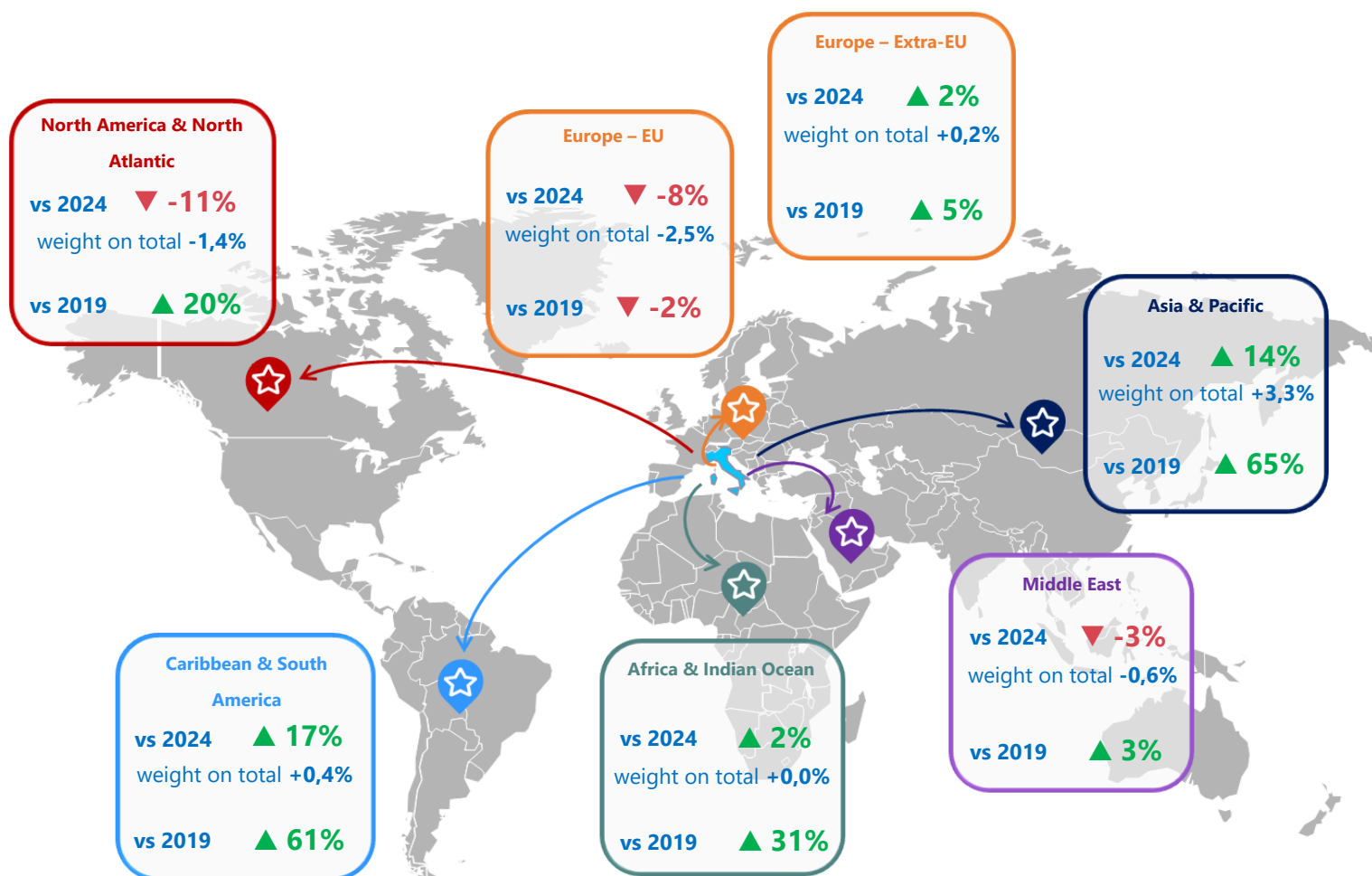
During the period January - April the **international cargo** air traffic recorded **356.942 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is **steady values**, with a variation of **-0,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (23.718 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo – January - April 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+17,1%** area, corresponding to an increase of total international traffic by **+0,4%**, meaning **+1.583 tons**. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+3,3%**, meaning **+11.865 tons**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Russian Federation
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Benin
Botswana
Cabo Verde
Cameroon
Congo
Côte d'Ivoire
Egypt
Equatorial Guinea
Ethiopia
Gabon
Gambia
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Mozambique
Niger
Nigeria
Rwanda
Senegal
South Africa
Tanzania
Togo
Tunisia
Zimbabwe

Asia & Pacific
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Pakistan
Singapore
South Korea
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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