

MONTHLY REPORT

TRAFFIC DATA

February 2023

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

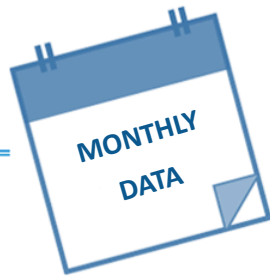
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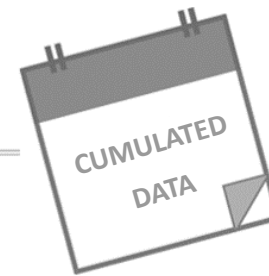


Traffic Data Report

Monthly Flows



**February
2023**



**January - February
2023**

Key data - February 2023

Passengers, cargo and flights

PASSENGERS



10.974.824

▲ 54%
vs 2022

▼ -5%
vs 2019

CARGO



75.834

▼ -8%
vs 2022

▲ 2%
vs 2019

FLIGHTS



94.498

▲ 22%
vs 2022

▼ -11%
vs 2019

Key data - February 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
4.019.539
▲ **23%** vs 2022

INT. UE
4.444.825
▲ **65%** vs 2022

INT. EXTRA-UE
2.510.460
▲ **116%** vs 2022

CARRIER TYPE



LEGACY
3.768.405
▲ **124%** vs 2022

LOW-COST
7.206.419
▲ **32%** vs 2022

TOP 3 AIRPORTS



PASSENGERS
Roma Fiumicino
2.193.187

Milano Malpensa
1.613.038

Bergamo Orio al Serio
1.052.254

CARGO
Milano Malpensa
49.892

Roma Fiumicino
9.806

Bologna Borgo Panigale
3.335

FLIGHTS
Roma Fiumicino
15.827

Milano Malpensa
13.324

Milano Linate
7.877

Key data - February 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

37%

▼ -9 pt. perc.
vs 2022

INT. UE

41%

▲ 3 pt. perc.
vs 2022

INT. EXTRA-UE

23%

▲ 7 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

34%

▲ 11 pt. perc.
vs 2022

LOW-COST

66%

▼ -11 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

20% ▲ 5 pt. perc.

Milano Malpensa

15% ▲ 1 pt. perc.

Bergamo Orio al Serio

10% ≈ -1 pt. perc.

CARGO

Milano Malpensa

66% ▼ -5 pt. perc.

Roma Fiumicino

13% ▲ 4 pt. perc.

Bologna Borgo Panigale

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

17% ▲ 3 pt. perc.

Milano Malpensa

14% ≈ 1 pt. perc.




Milano Linate

8% ≈ 1 pt. perc.

Key data - February 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to February 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	11.538.886	7.126.730	10.974.824	▲ 54%	▼ -5%	
Cargo (tons)	74.431	82.211	75.834	▼ -8%	▲ 2%	
Flights (units)	105.772	77.501	94.498	▲ 22%	▼ -11%	

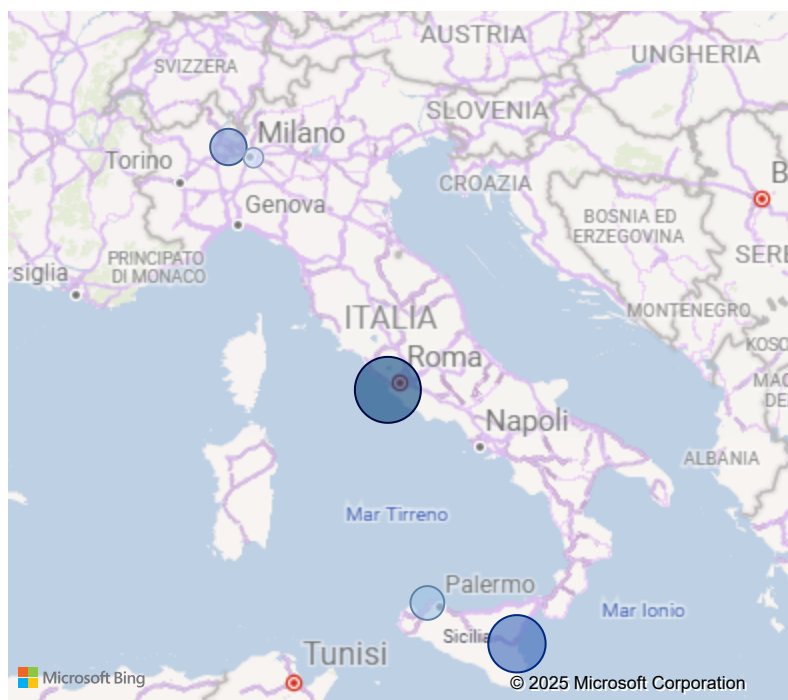
Traffic data related to **passengers** show as during **February 2023** about **11,0 M** of persons have been moved, recording an **increase** of **+54,0%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has not recovered pre-Pandemic values**, with a negative trend of **-4,9%** compared to February 2019.

As far as **cargo** sector concerns, during **February 2023** air traffic reached about **75,8 K tons** , recording a **decrease** of **-7,8%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+1,9%** compared to February 2019.

Passengers - February 2023

National Scope - Top-5 Airports

In February the **national passengers** air traffic recorded 4.019.539 units, corresponding to **37%** out of the total and an increase of +22,7% compared to the same period of the previous year. **Top five airports** reached a traffic of **1.919.022 units**, accounting for the **48%** out of total domestic passengers traffic, with an increase of **+27,8%** compared to February. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 520.770 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

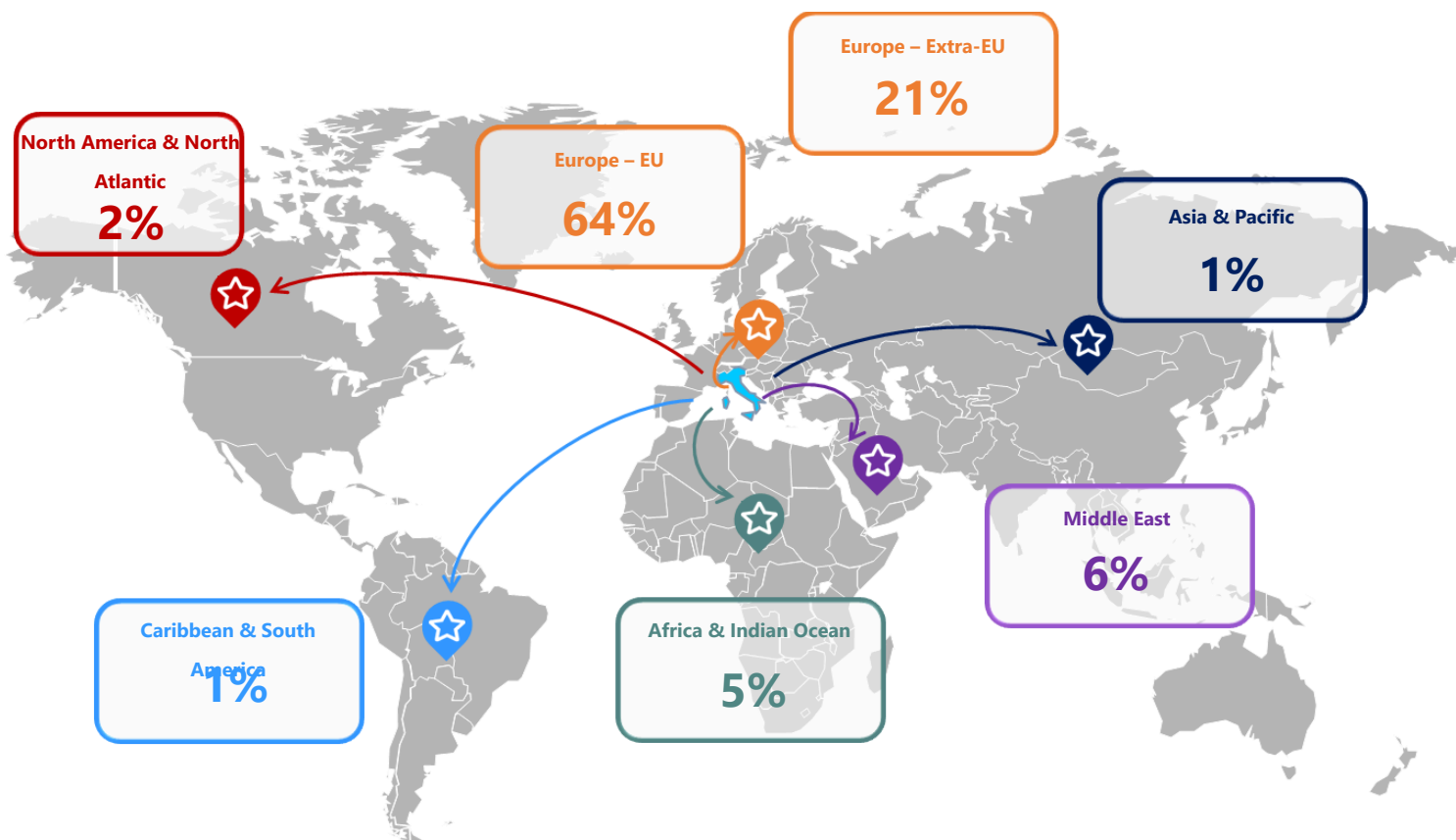


Airport	Share	Pax	Δ% vs Feb. 22
● Roma Fiumicino	13,0%	520.770	▲ 53%
● Catania Fontanarossa	11,1%	446.139	▲ 24%
● Milano Malpensa	8,2%	329.623	▲ 9%
● Palermo Punta Raisi	8,0%	321.325	▲ 13%
● Milano Linate	7,5%	301.165	▲ 50%

Passengers - February 2023

International Scope - Share by geographical area

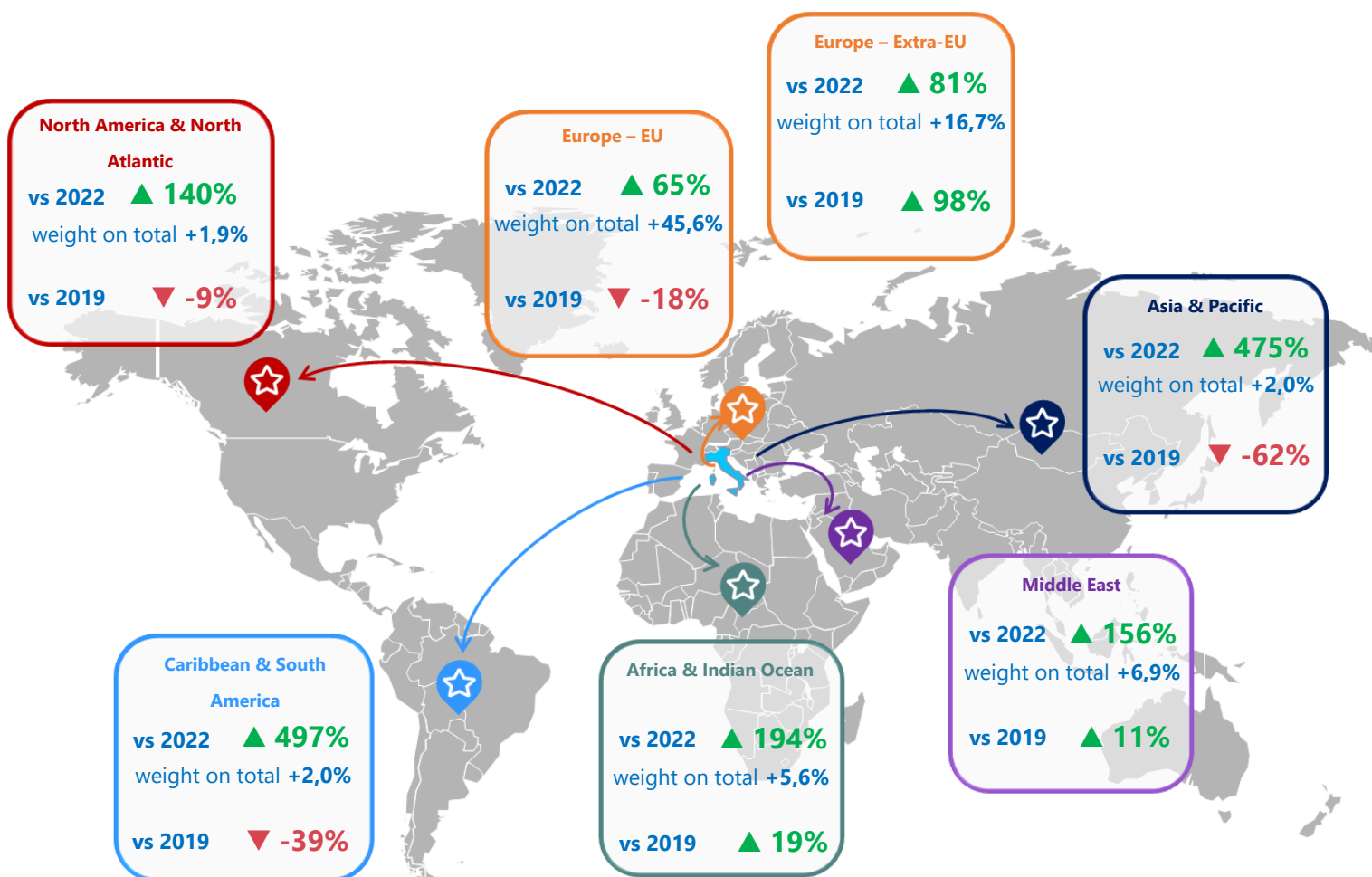
In February the **international passengers** traffic recorded **6.955.285 units**, corresponding to **63%** out of total. As compared to the same month of the previous year, there is an **increase** of **+80,6%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.019.539 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - February 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America** area: **+496,6%**, corresponding to an increase of total international traffic by +2,0%, meaning **+75.134** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+45,6%**, meaning **+1.755.040** passengers.

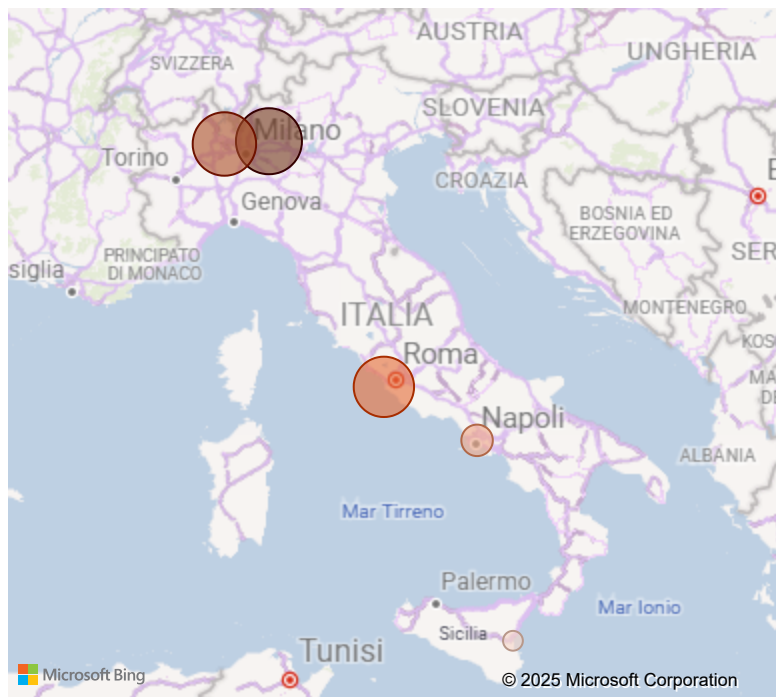


Passengers - February 2023

Low-cost Carriers



In February the **low-cost** passengers air traffic recorded 7.206.419 units, corresponding to **66%** out of the total and an increase of **+32,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 11 percentage points . **Top five airports** reached a traffic of **3.926.828 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +42,4% compared to February. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 14%, which matches to 1.031.939 passengers. Connections Milano Malpensa - Catania Fontanarossa represent the main route.



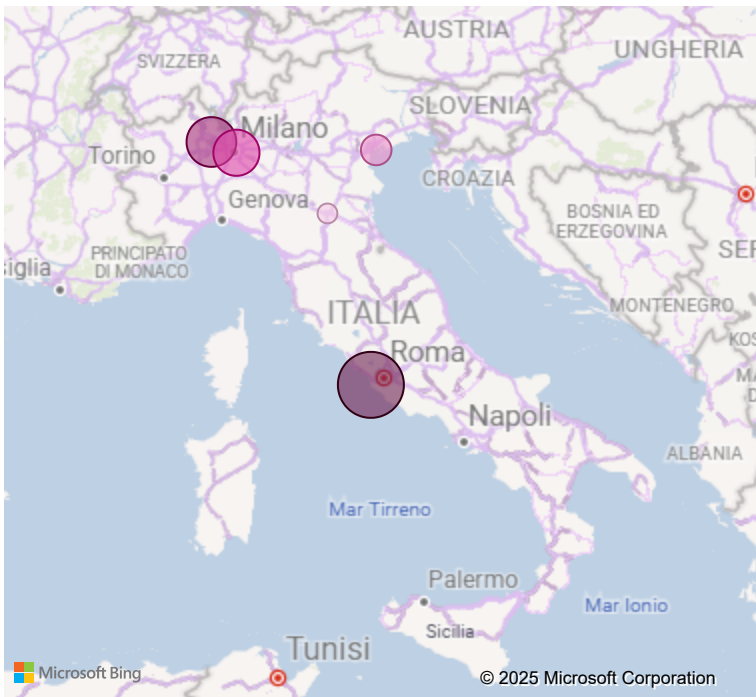
Airport	Share	Pax	Δ% vs Feb. 22
● Bergamo Orio al Serio	14,3%	1.031.939	▲ 39%
● Milano Malpensa	13,5%	974.087	▲ 50%
● Roma Fiumicino	12,6%	907.459	▲ 57%
● Napoli Capodichino	7,3%	523.976	▲ 31%
● Catania Fontanarossa	6,8%	489.367	▲ 25%

Passengers - February 2023

Legacy Carriers



In February the **legacy** passengers air traffic recorded 3.768.405 units, corresponding to **34%** out of the total and an increase of **+123,7%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 11 percentage points . **Top five airports** reached a traffic of **2.860.564 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +124,6% compared to February 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 34%, which matches to 1.285.728 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



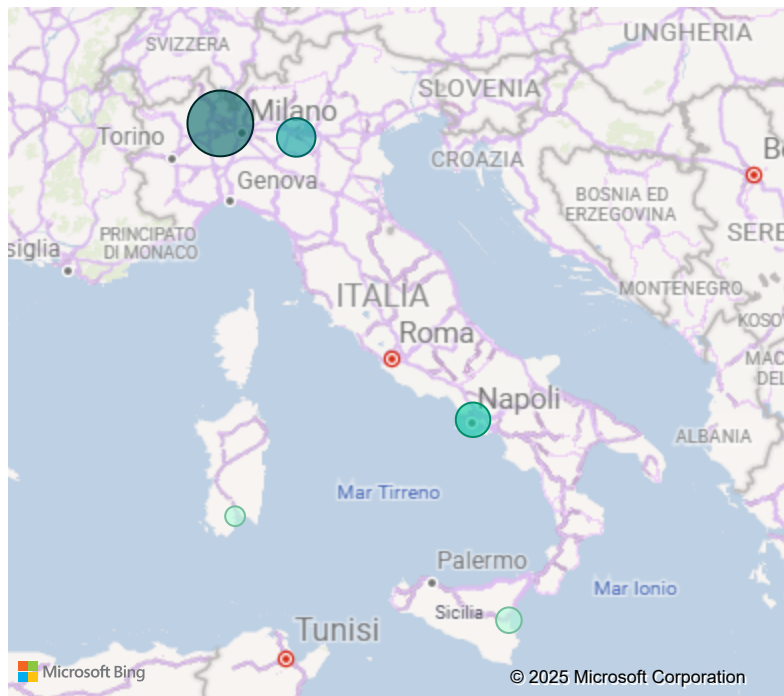
Airport	Share	Pax	Δ% vs Feb. 22
Roma Fiumicino	34,1%	1.285.728	▲ 148%
Milano Malpensa	17,0%	638.951	▲ 113%
Milano Linate	14,2%	533.544	▲ 118%
Venezia Tesserà	6,1%	231.418	▲ 69%
Bologna Borgo Panigale	4,5%	170.923	▲ 131%

Cargo - February 2023

National Scope - Top-5 Airports



In February the **national cargo** air traffic recorded 7.865 tons, corresponding to **10%** out of total and an increase of +2,3% compared to the same period of the previous year. **Top five airports** reached a traffic of **5.463 tons**, accounting for the **69%** out of total domestic cargo traffic, with an increase of **+5,0%** compared to February 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 33%, which matches to 2.563 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

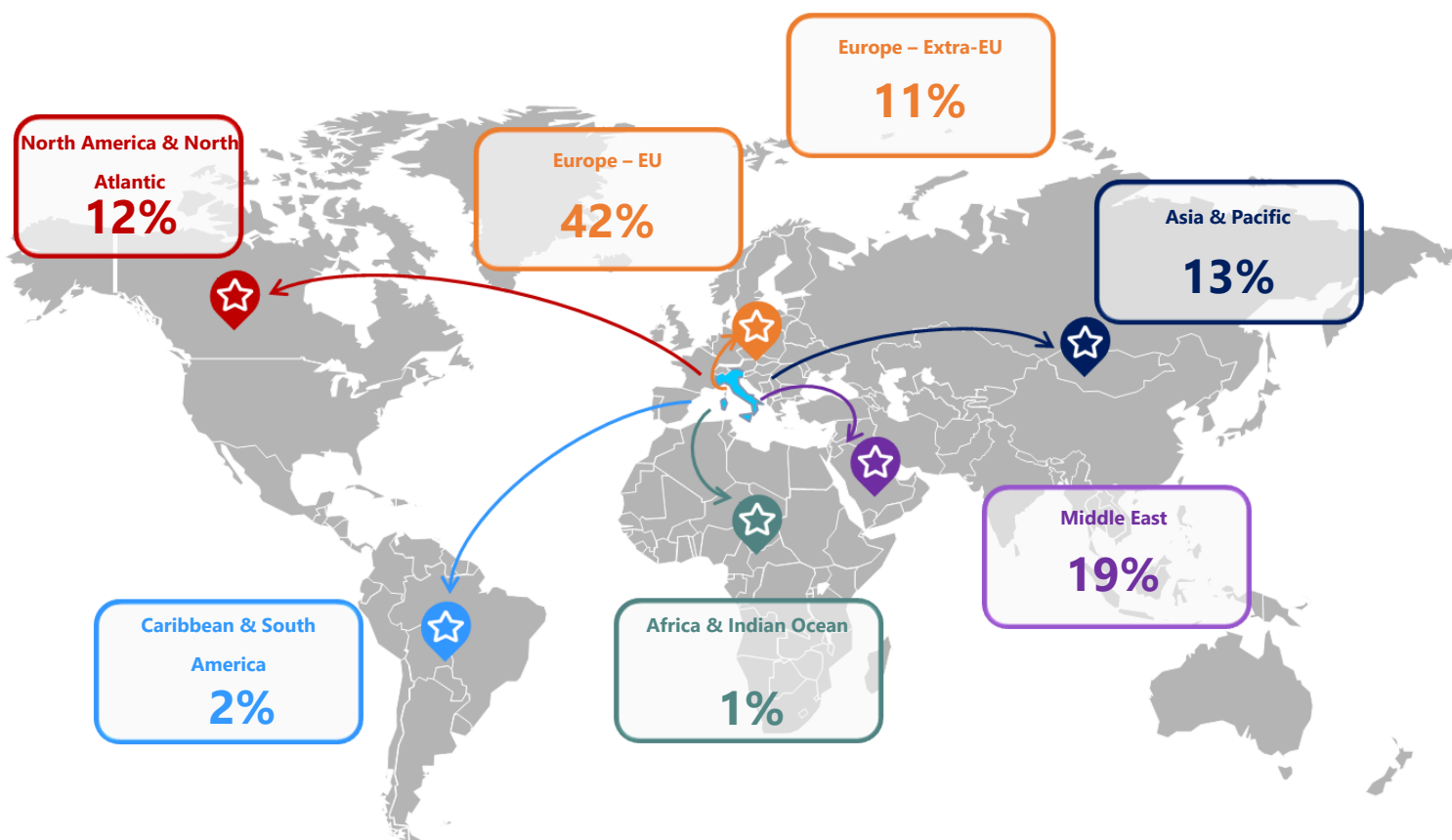


Airport	Share	Cargo	Δ% vs Feb. 22
● Milano Malpensa	32,6%	2.563	▲ 10%
● Brescia Montichiari	11,6%	912	≈ 0%
● Napoli Capodichino	10,0%	787	▼ -4%
● Catania Fontanarossa	7,8%	616	▼ -3%
● Cagliari Elmas	7,4%	584	▲ 24%

Cargo - February 2023

International Scope - Share by geographical area

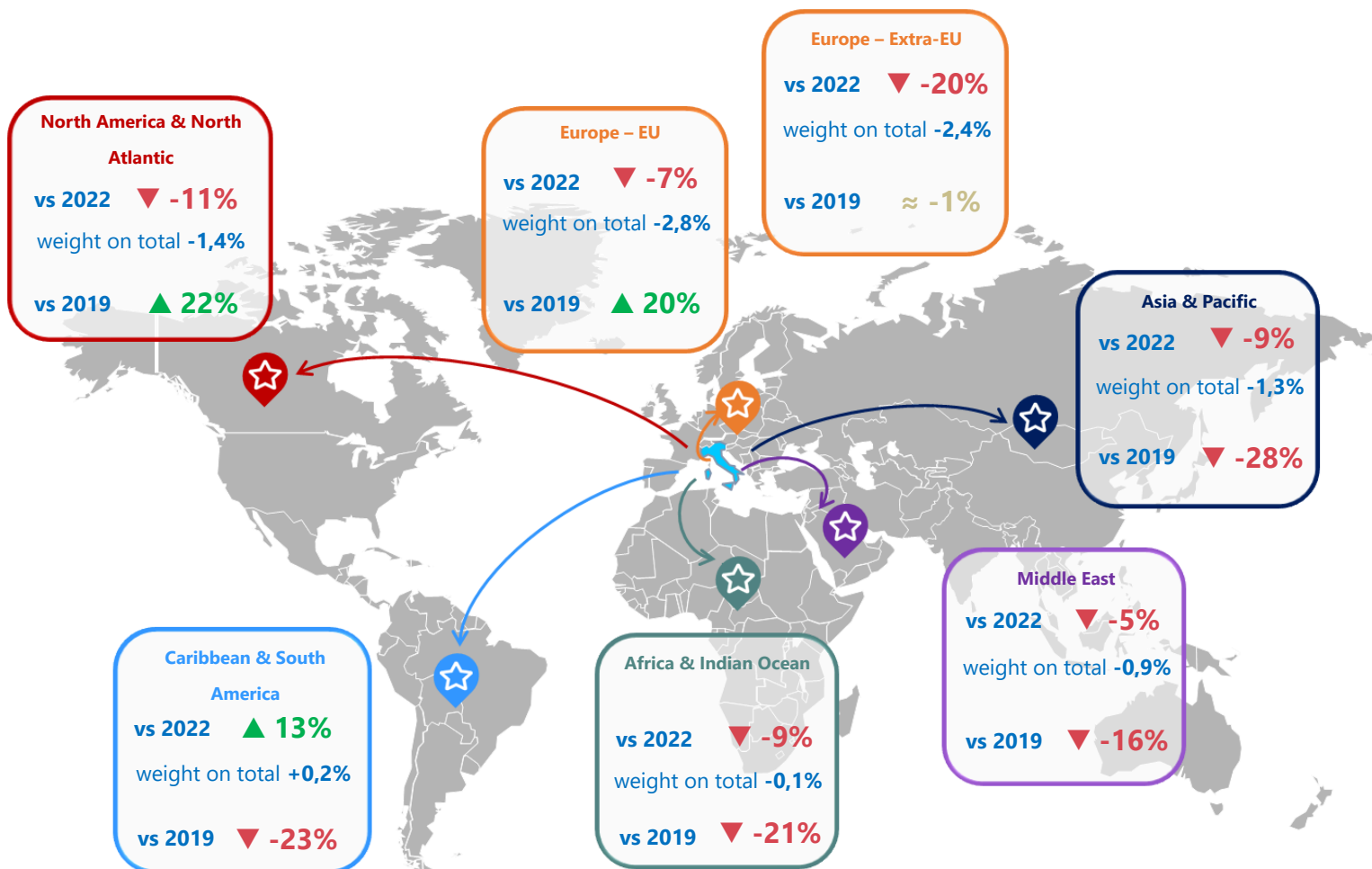
In February the **international cargo** air traffic recorded **67.969 tons**, corresponding to **90%** out of total. As compared to the same month of the previous year, there is a **decrease** of **-8,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.865 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo - February 2023

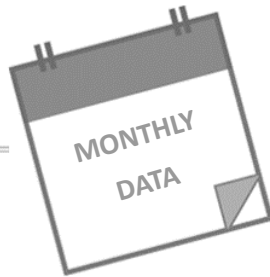
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+12,8%** area, corresponding to an increase of total international traffic by +0,2%, meaning **+138 tons**. Also in **relative** terms the **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,2%**.

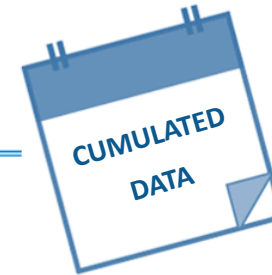


Traffic Data Report

Cumulative traffic since the beginning of the year



**February
2023**



**January - February
2023**

Key data – January - February 2023

Passengers, cargo and flights

PASSENGERS



22.522.893

▲ 72%
vs 2022

▼ -4%
vs 2019

CARGO



150.066

▼ -9%
vs 2022

≈ -1%
vs 2019

FLIGHTS



194.735

▲ 23%
vs 2022

▼ -10%
vs 2019

Key data – January - February 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
8.435.132
▲ **35%** vs 2022

INT. UE
8.941.662
▲ **89%** vs 2022

INT. EXTRA-UE
5.146.099
▲ **139%** vs 2022

CARRIER TYPE



LEGACY
7.650.324
▲ **132%** vs 2022

LOW-COST
14.872.569
▲ **51%** vs 2022

TOP 3 AIRPORTS



PASSENGERS
Roma Fiumicino
4.442.343

Milano Malpensa
3.191.826

Bergamo Orio al Serio
2.221.126

CARGO
Milano Malpensa
98.572

Roma Fiumicino
19.467

Bologna Borgo Panigale
6.656

FLIGHTS
Roma Fiumicino
32.739

Milano Malpensa
26.900

Milano Linate
16.157

Key data – January - February 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
37%

▼ -10 pt. perc.
vs 2022

INT. UE
40%

▲ 4 pt. perc.
vs 2022

INT. EXTRA-UE
23%

▲ 6 pt. perc.
vs 2022

CARRIER TYPE



LEGACY
34%

▲ 9 pt. perc.
vs 2022

LOW-COST
66%

▼ -9 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
20% ▲ 4 pt. perc.

Milano Malpensa
14% ≈ 1 pt. perc.

Bergamo Orio al Serio
10% ≈ 0 pt. perc.

CARGO

Milano Malpensa
66% ▼ -6 pt. perc.

Roma Fiumicino
13% ▲ 4 pt. perc.

Bologna Borgo Panigale
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
17% ▲ 3 pt. perc.




Milano Malpensa
14% ≈ 0 pt. perc.

Milano Linate
8% ≈ 0 pt. perc.

Key data – January - February 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - February have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	23.488.882	13.129.468	22.522.893	▲ 72%	▼ -4%	
Cargo (tons)	151.557	164.675	150.066	▼ -9%	≈ -1%	
Flights (units)	217.124	158.301	194.735	▲ 23%	▼ -10%	

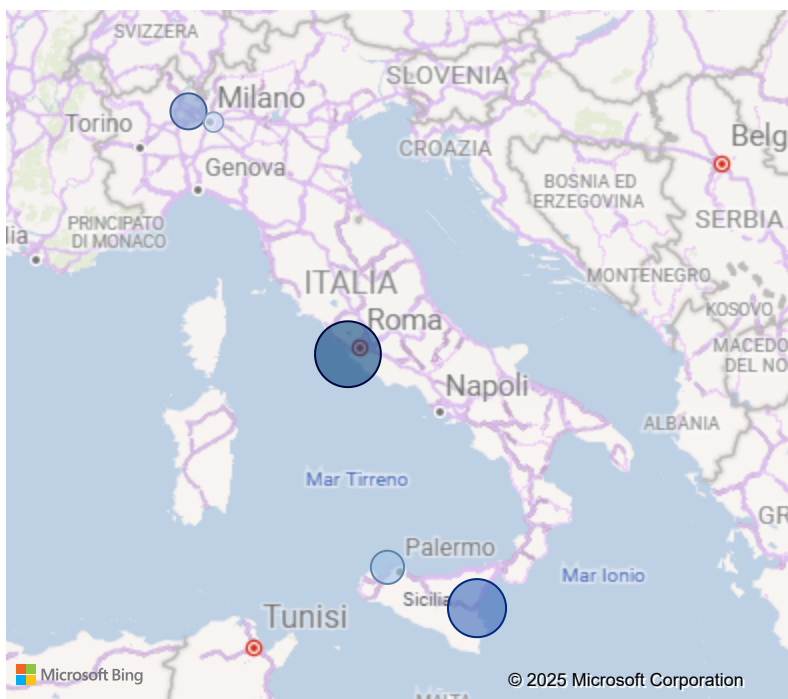
Traffic data related to passengers show as during the period **January - February** about **22,5 M** of persons have been moved, recording an **increase** of **+71,5%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has not recovered pre-Pandemic values**, with a negative trend of **-4,1%** compared to the period January - February 2019.

As far as cargo sector concerns, during the period **January - February** air traffic reached about **150,1 K tons** , recording a **decrease** of **-8,9%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-1,0%** compared to January - February 2019.

Passengers – January - February 2023

National Scope - Top-5 Airports

During the period January - February, **domestic passengers** air traffic recorded 8.435.132 units, corresponding to **37%** out of the total and an increase of +34,9% compared to the same period of last year. **Top five airports** reached a traffic of **3.983.433 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+38,8%** compared to January - February 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 1.080.591 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

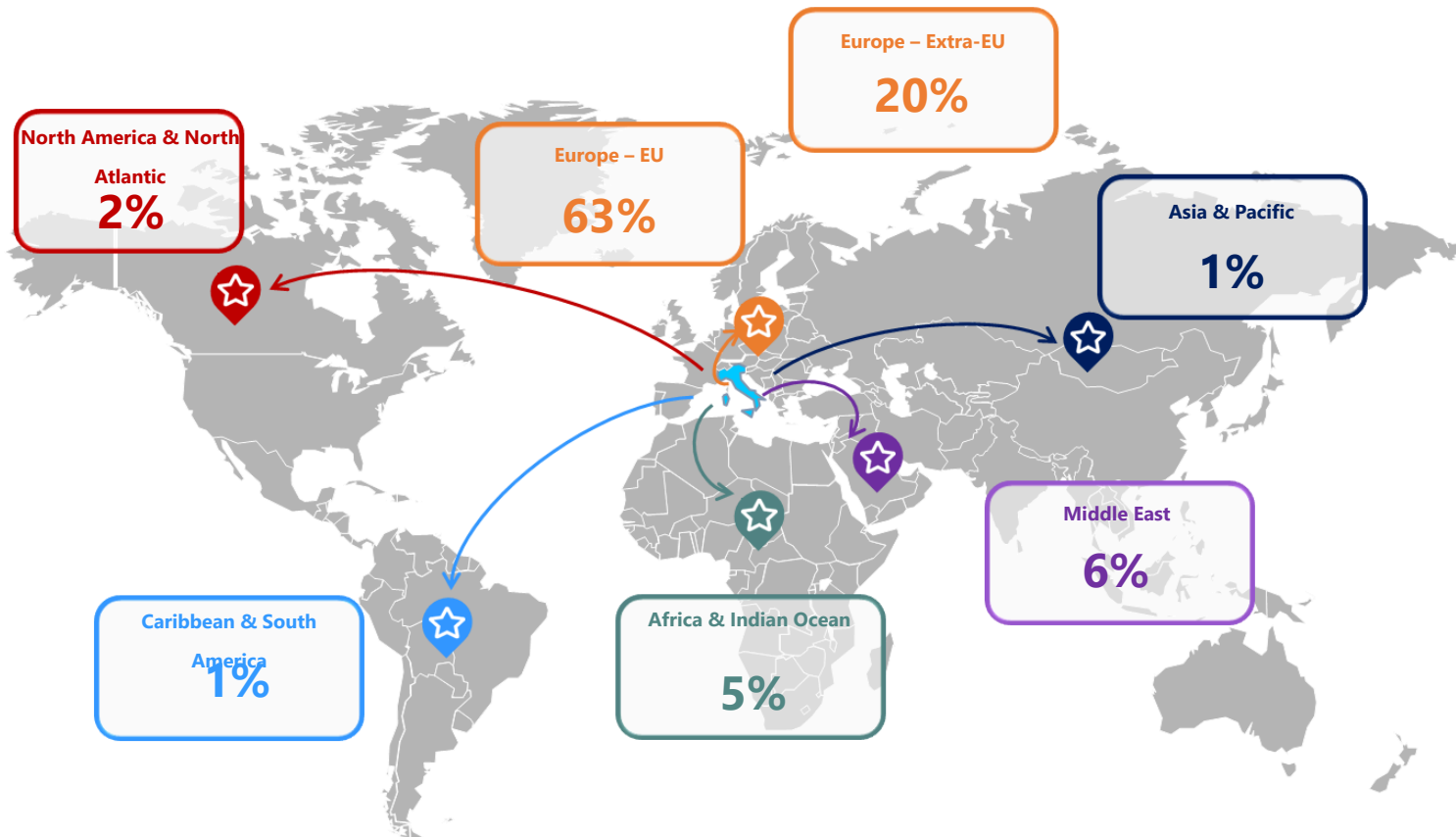


Airport	Share	Pax	Δ% vs Gen-Feb 22
● Roma Fiumicino	12,8%	1.080.591	▲ 68%
● Catania Fontanarossa	11,1%	939.938	▲ 34%
● Milano Malpensa	8,1%	679.537	▲ 21%
● Palermo Punta Raisi	7,8%	661.310	▲ 21%
● Milano Linate	7,4%	622.057	▲ 55%

Passengers – January - February 2023

International Scope - Share by geographical area

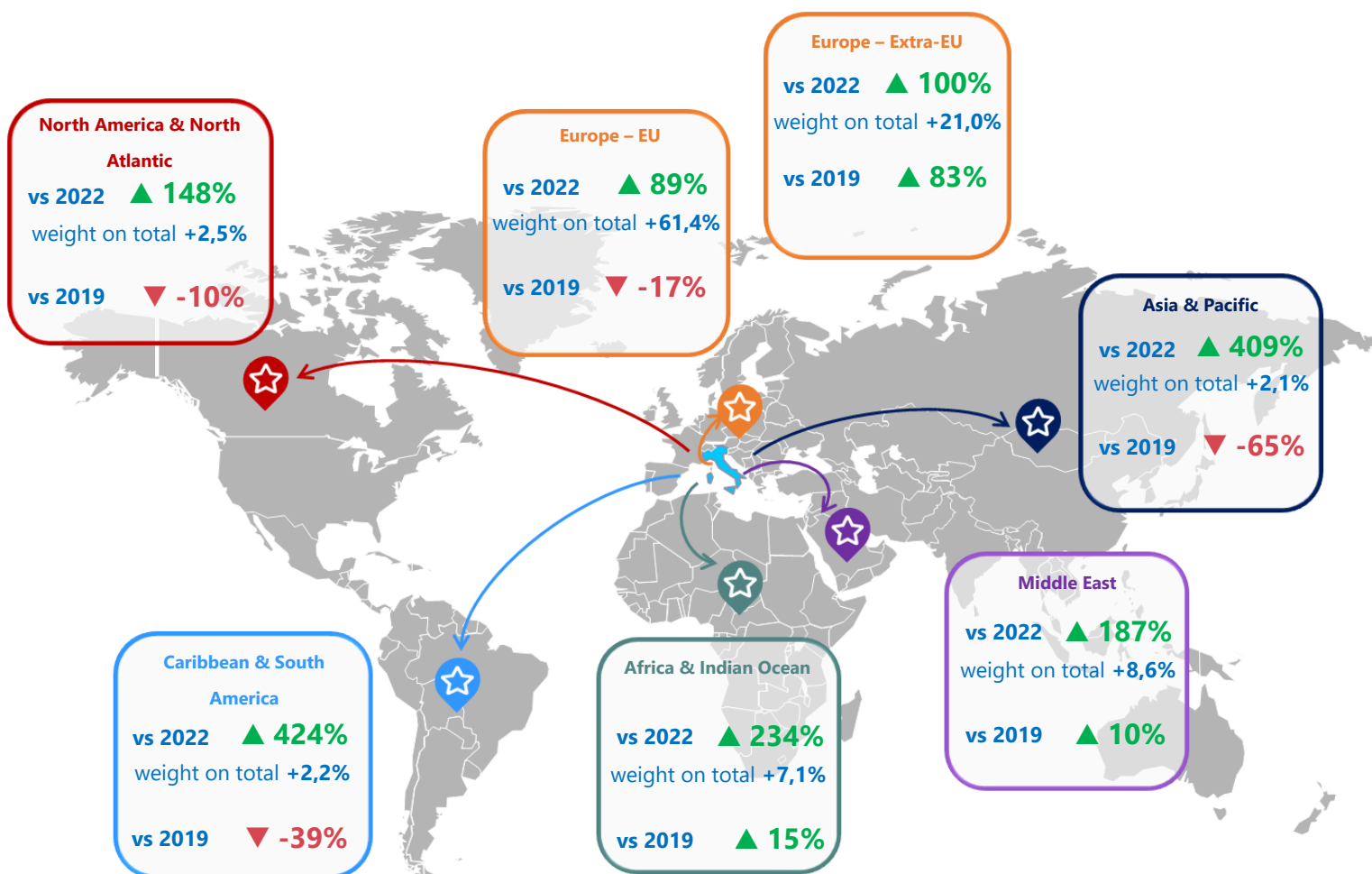
During the period January - January - February the **international passengers** traffic recorded **14.087.761 units**, corresponding to **63%** out of total. As compared to the same period of the previous year, there is an **increase** of **+104,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (8.435.132 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - February 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +423,6%** area, corresponding to an increase of total international traffic by +2,2%, meaning **+153.948** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+61,4%**, meaning **+4.221.889** passengers.

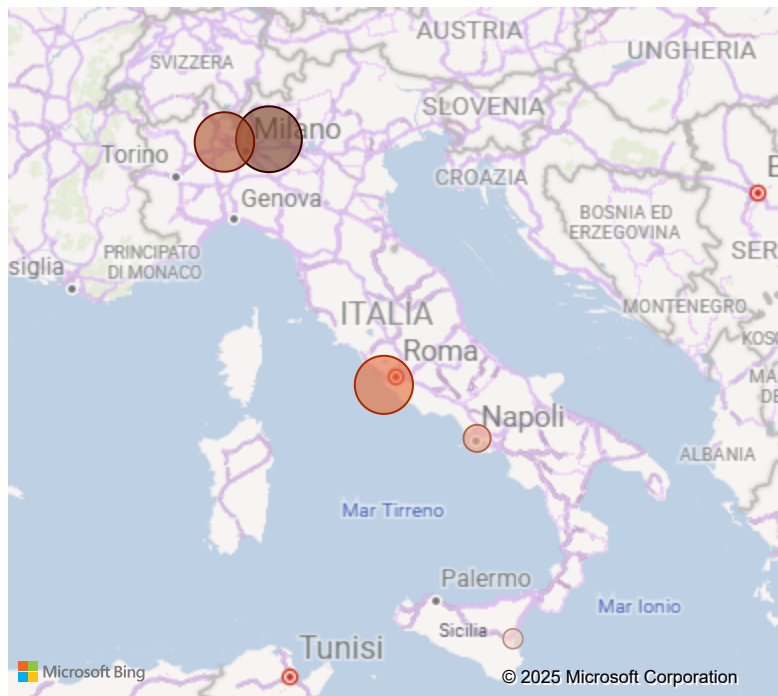


Passengers – January - February 2023

Low-cost Carriers



During the period January - February the **low-cost** passengers air traffic recorded 14.872.569 units, corresponding to **66%** out of the total and an increase of **+51,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 9 percentage points . **Top five airports** reached a traffic of **7.990.222 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +62,7% compared to January - February 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 2.176.148 passengers. Connections Milano Malpensa - Catania Fontanarossa represent the main route.

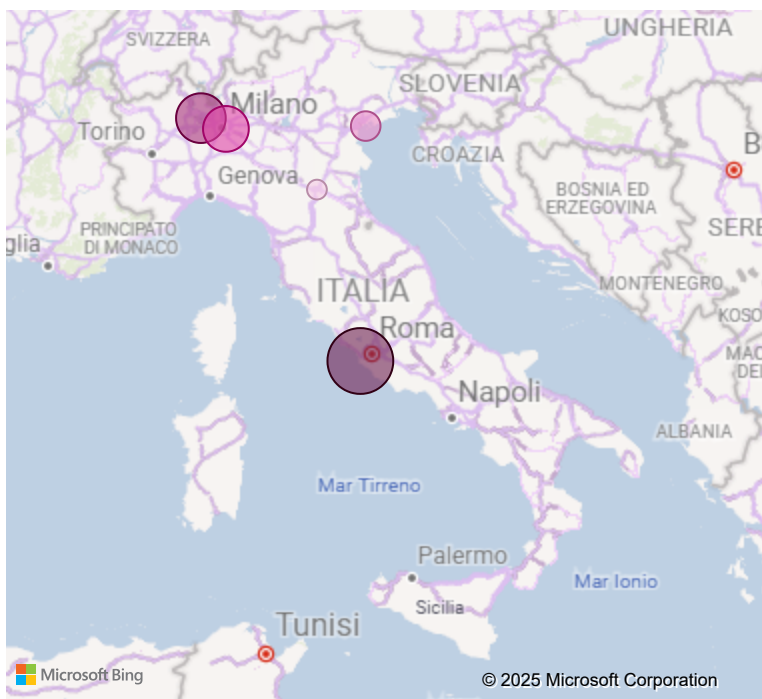


Airport	Share	Pax	Δ% vs Feb. 22
● Bergamo Orio al Serio	14,6%	2.176.148	▲ 71%
● Milano Malpensa	12,7%	1.884.643	▲ 64%
● Roma Fiumicino	12,3%	1.829.489	▲ 80%
● Napoli Capodichino	7,2%	1.064.562	▲ 47%
● Catania Fontanarossa	7,0%	1.035.380	▲ 39%

Passengers – January - February 2023

Legacy Carriers

During the period January - February the **legacy** passengers air traffic recorded 7.650.324 units, corresponding to **34%** out of the total and an increase of **+132,2%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 9 percentage points . **Top five airports** reached a traffic of **5.808.702 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +134,1% compared to January - February 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 34%, which matches to 2.612.854 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

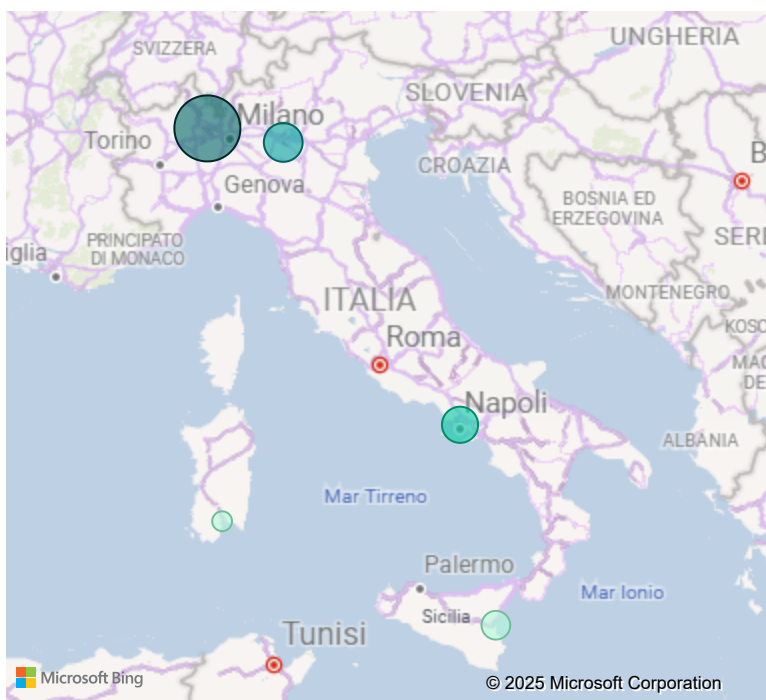


Airport	Share	Pax	Δ% vs Feb. 22
● Roma Fiumicino	34,2%	2.612.854	▲ 161%
● Milano Malpensa	17,1%	1.307.183	▲ 113%
● Milano Linate	14,1%	1.075.021	▲ 128%
● Venezia Tessera	6,0%	458.128	▲ 81%
● Bologna Borgo Panigale	4,6%	355.516	▲ 150%

Cargo – January - February 2023

National Scope - Top-5 Airports

During the period January - February, **domestic cargo** air traffic recorded 15.605 tons, corresponding to **10%** out of the total and an increase of +3,1% compared to the same period of last year. **Top five airports** reached a traffic of **10.899 tons**, accounting for the **70%** out of total domestic cargo traffic, with an increase of **+6,7%** compared to January - February 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 32%, with matches to 5.058 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

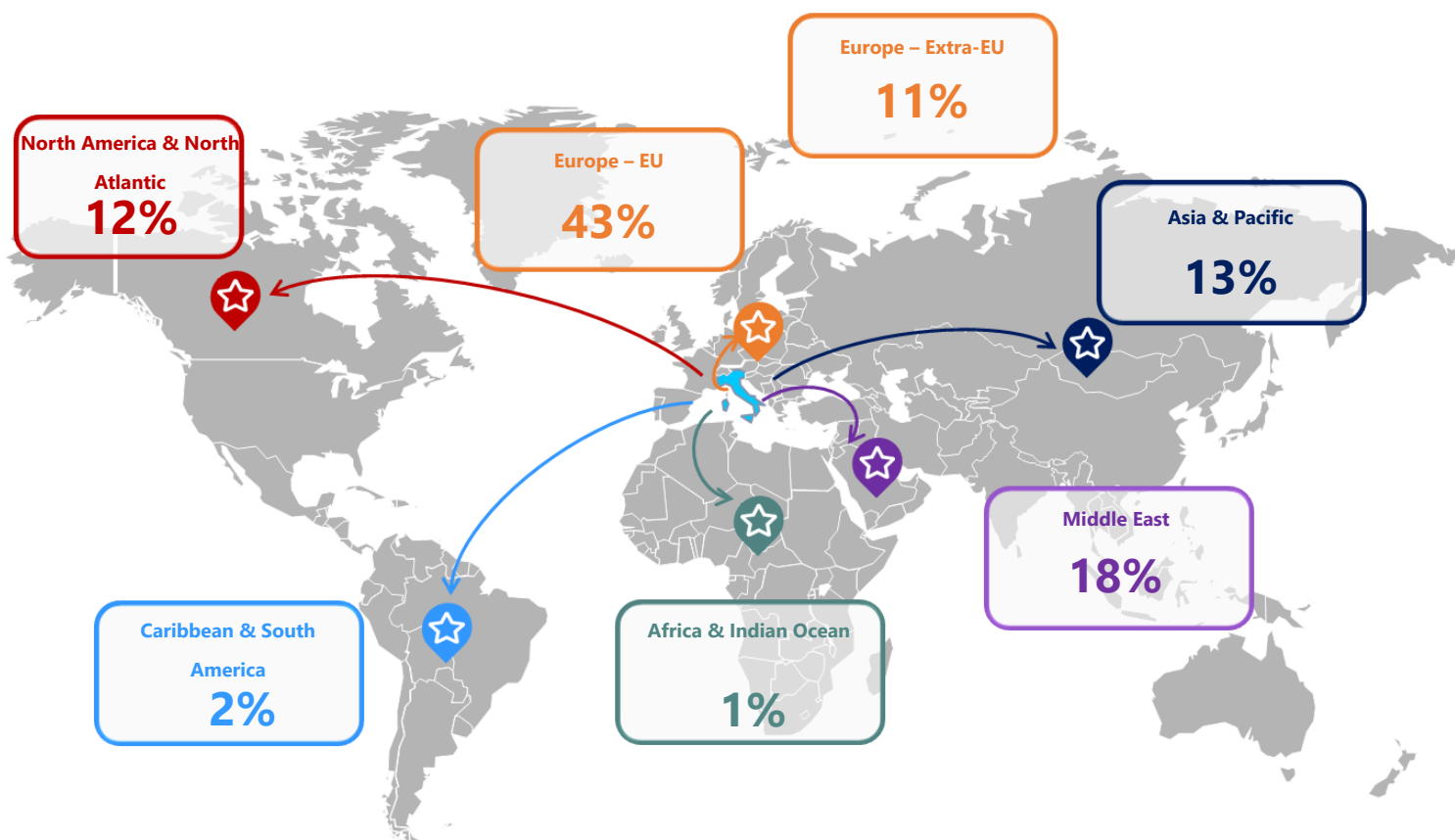


Airport	Share	Cargo	Δ% vs Gen-Feb 22
● Milano Malpensa	32,4%	5.058	▲ 11%
● Brescia Montichiari	11,5%	1.797	▲ 1%
● Napoli Capodichino	10,4%	1.628	≈ -1%
● Catania Fontanarossa	8,2%	1.281	▼ -1%
● Cagliari Elmas	7,3%	1.136	▲ 23%

Cargo – January - February 2023

International Scope - Share by geographical area

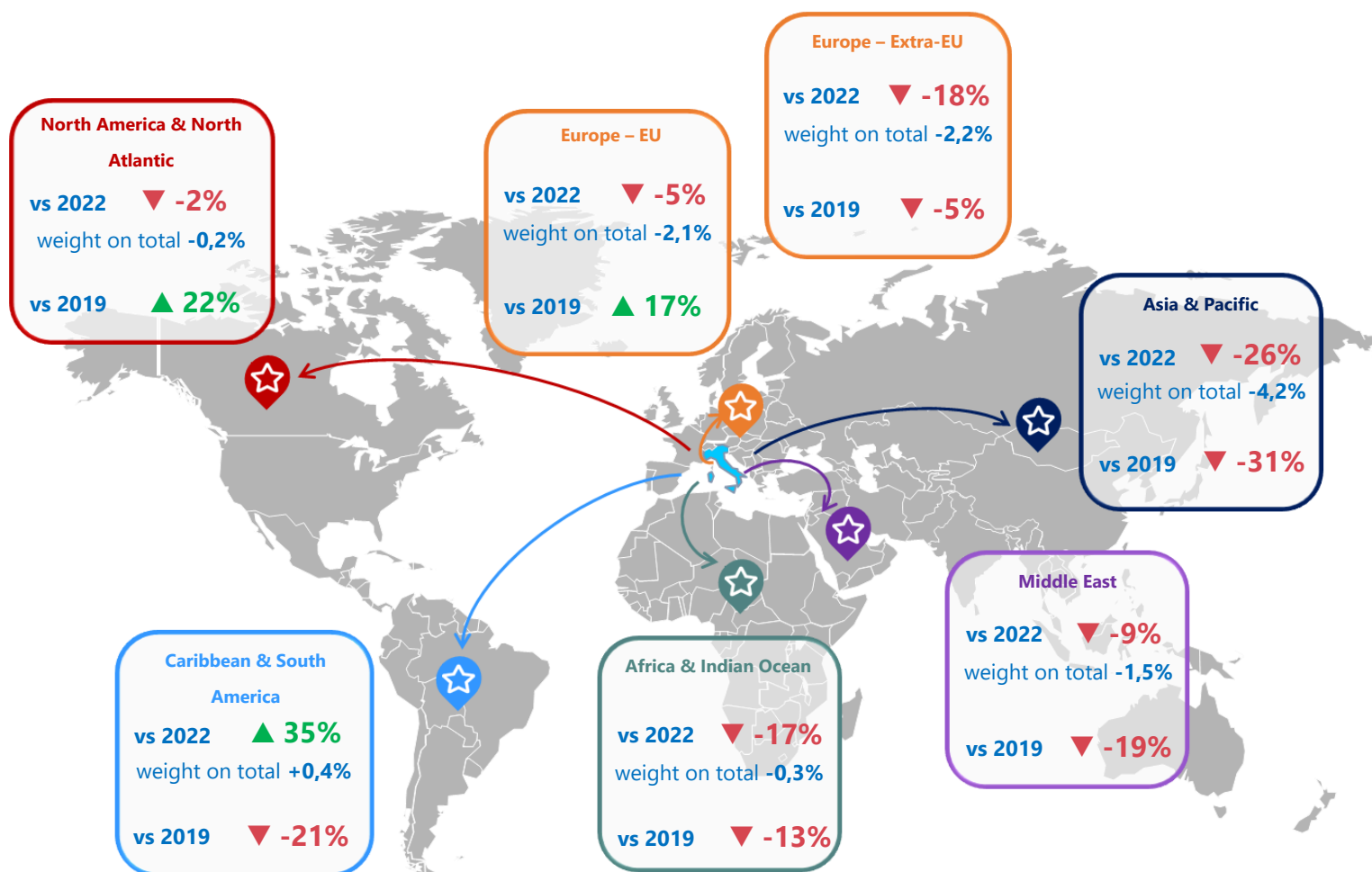
During the period January - February the **international cargo** air traffic recorded **134.461 tons**, corresponding to **90%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-10,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (15.605 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – January - February 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in absolute terms, the highest growth rate has been recorded in **Caribbean & South America**: **+35,3%** area, corresponding to an increase of total international traffic by +0,4%, meaning **+598 tons**. Also in relative terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,4%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Belarus
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Chile
Colombia
Cuba
Dominican Republic
Guadeloupe
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Uruguay

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Burkina Faso
Cabo Verde
Congo
Côte d'Ivoire
Djibouti
Egypt
Ethiopia
Gabon
Kenya
Libya
Mali
Mauritius
Morocco
Niger
Nigeria
Rwanda
Senegal
Somalia
South Africa
Tanzania
Togo
Tunisia
Zimbabwe

Asia & Pacific
Afghanistan
Brunei Darussalam
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Pakistan
Singapore
South Korea
Taiwan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

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