

MONTHLY REPORT

TRAFFIC DATA

January 2023

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

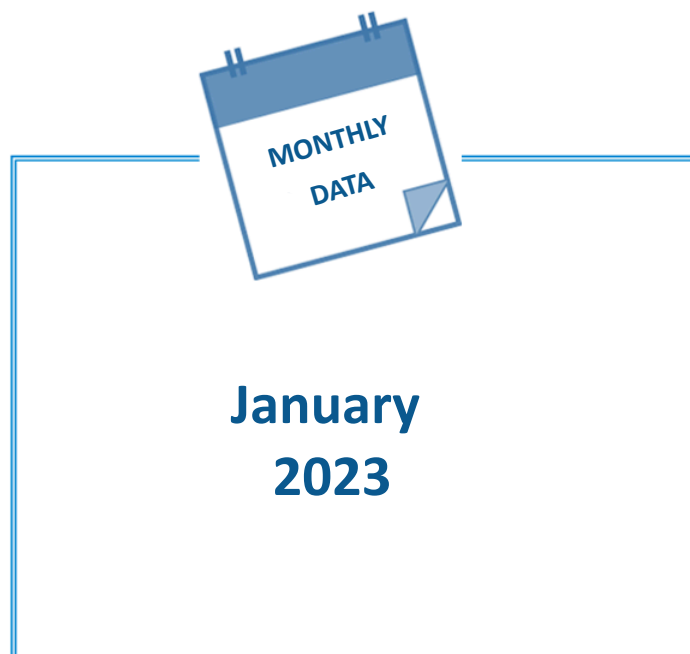
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Traffic Data Report

Monthly Flows



Key data - January 2023

Passengers, cargo and flights

PASSENGERS



11.548.069

▲ 92%
vs 2022

▼ -3%
vs 2019

CARGO



74.232

▼ -10%
vs 2022

▼ -4%
vs 2019

FLIGHTS



100.237

▲ 24%
vs 2022

▼ -10%
vs 2019

Key data - January 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
4.415.593

▲ **48%** vs 2022

INT. UE
4.496.837

▲ **122%** vs 2022

INT. EXTRA-UE
2.635.639

▲ **165%** vs 2022

CARRIER TYPE



LEGACY
3.881.919

▲ **141%** vs 2022

LOW-COST
7.666.150

▲ **75%** vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
2.249.156

Milano Malpensa
1.578.788

Bergamo Orio al Serio
1.168.872

CARGO

Milano Malpensa
48.680

Roma Fiumicino
9.661

Bologna Borgo Panigale
3.321

FLIGHTS

Roma Fiumicino
16.912

Milano Malpensa
13.576

Milano Linate
8.280

Key data - January 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

38%

▼ -11 pt. perc.
vs 2022

INT. UE

39%

▲ 5 pt. perc.
vs 2022

INT. EXTRA-UE

23%

▲ 6 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

34%

▲ 7 pt. perc.
vs 2022

LOW-COST

66%

▼ -7 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

19% ▲ 4 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.

Bergamo Orio al Serio

10% ▲ 1 pt. perc.

CARGO

Milano Malpensa

66% ▼ -7 pt. perc.

Roma Fiumicino

13% ▲ 4 pt. perc.

Bologna Borgo Panigale

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

17% ▲ 3 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.




Milano Linate

8% ≈ 0 pt. perc.

Key data - January 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to January 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	11.949.996	6.002.738	11.548.069	▲ 92%	▼ -3%	
Cargo (tons)	77.125	82.463	74.232	▼ -10%	▼ -4%	
Flights (units)	111.352	80.800	100.237	▲ 24%	▼ -10%	

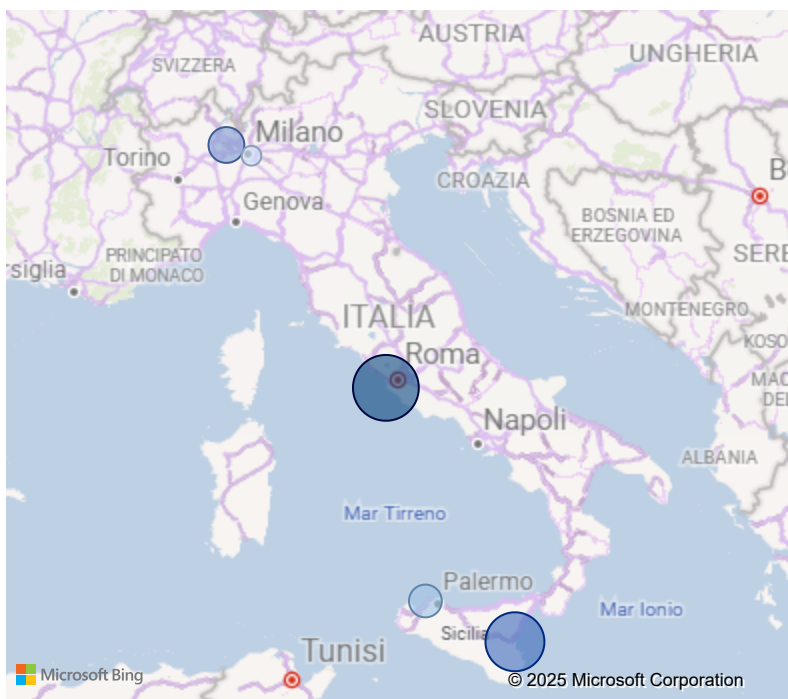
Traffic data related to passengers show as during **January 2023** about **11,5 M** of persons have been moved, recording an **increase** of **+92,4%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has not recovered pre-Pandemic values**, with a negative trend of **-3,4%** compared to January 2019.

As far as cargo sector concerns, during **January 2023** air traffic reached about **74,2 K tons** , recording a **decrease** of **-10,0%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has not recovered pre-Pandemic values** , with a negative trend of **-3,8%** compared to January 2019.

Passengers - January 2023

National Scope - Top-5 Airports

In January the **national passengers** air traffic recorded 4.415.593 units, corresponding to **38%** out of the total and an increase of +48,3% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.064.411 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+50,7%** compared to January. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 559.821 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

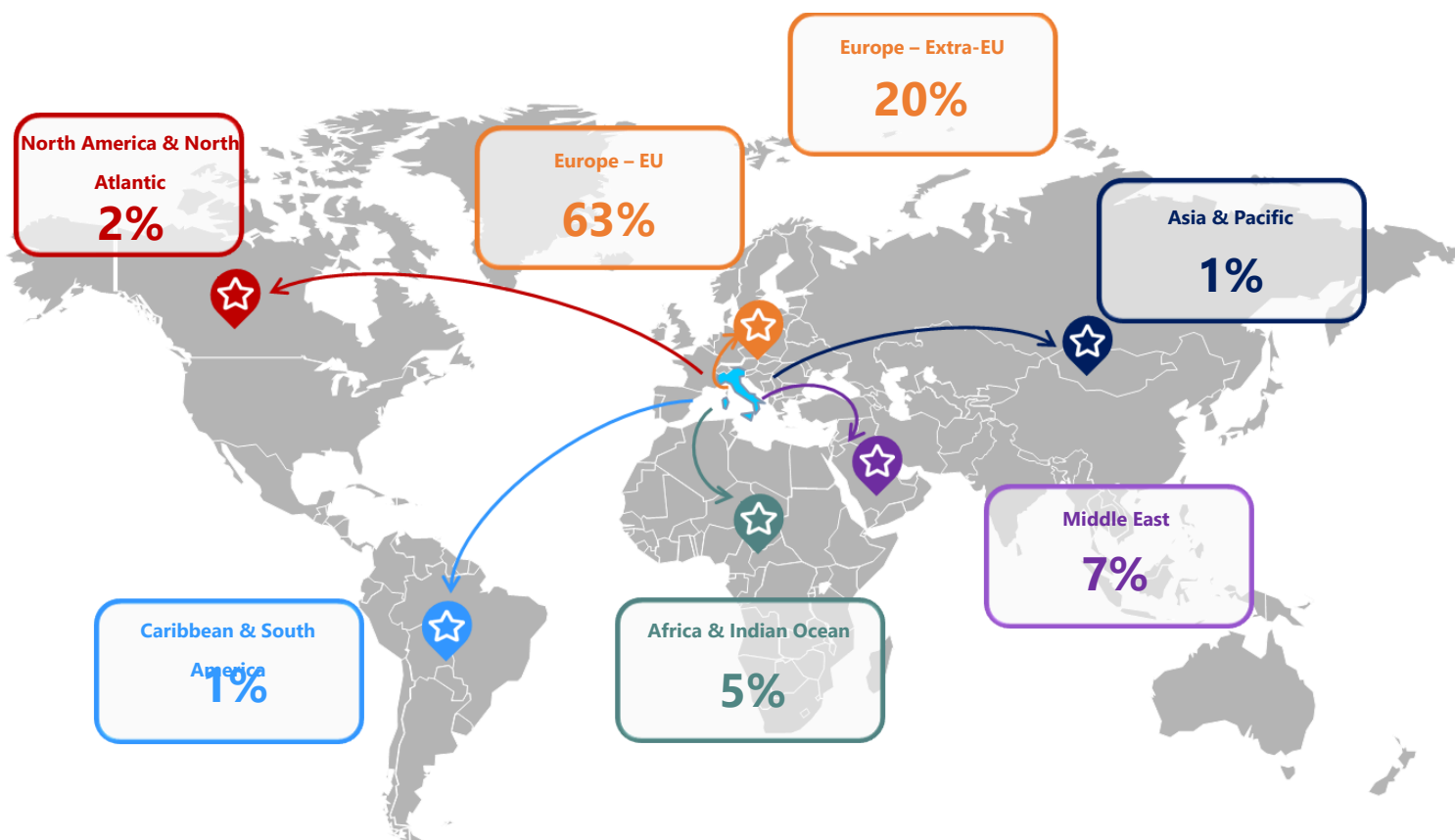


Airport	Share	Pax	Δ% vs Gen. 22
● Roma Fiumicino	12,7%	559.821	▲ 84%
● Catania Fontanarossa	11,2%	493.799	▲ 44%
● Milano Malpensa	7,9%	349.914	▲ 34%
● Palermo Punta Raisi	7,7%	339.985	▲ 30%
● Milano Linate	7,3%	320.892	▲ 60%

Passengers - January 2023

International Scope - Share by geographical area

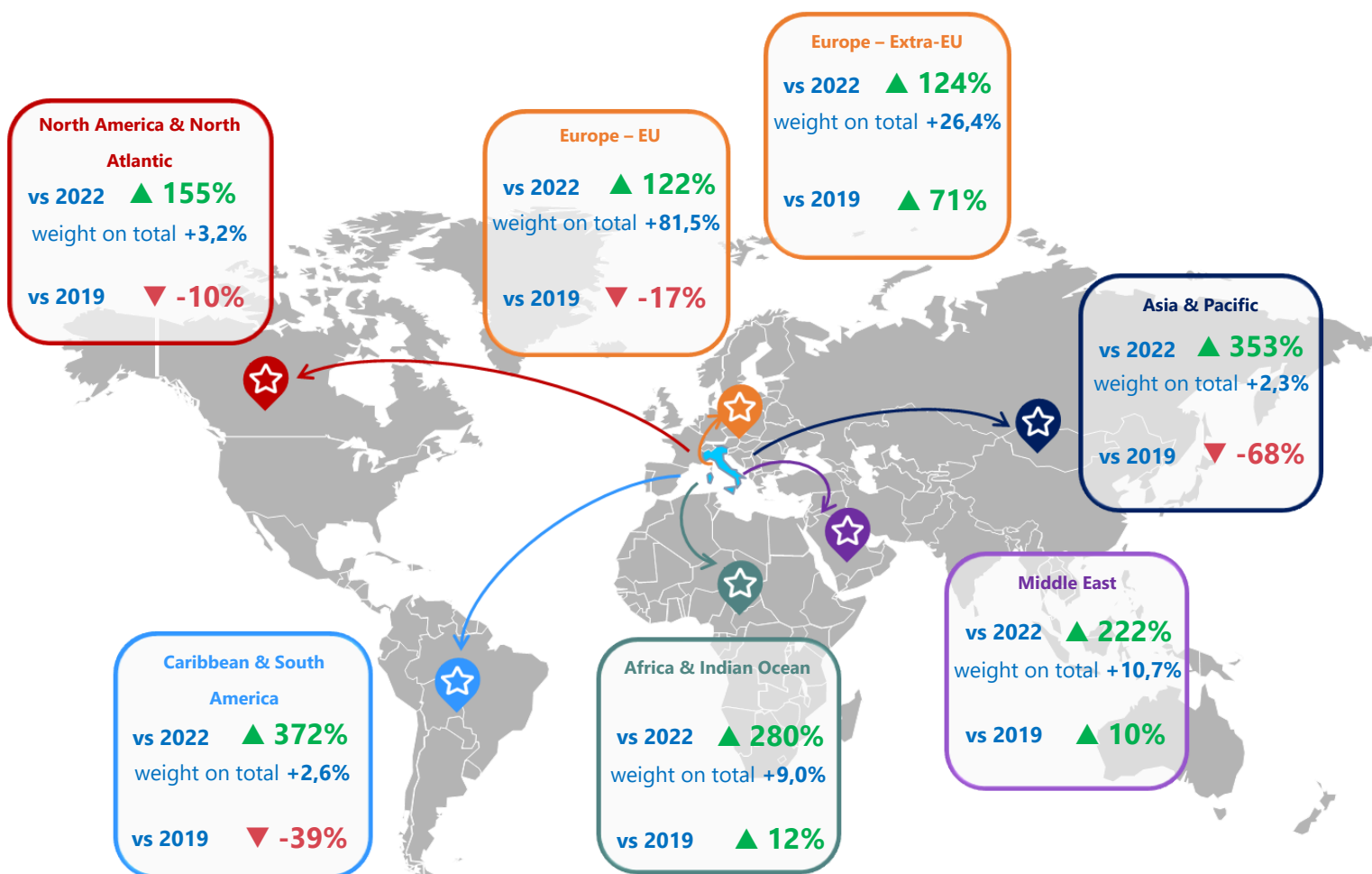
In January the **international passengers** traffic recorded **7.132.476 units**, corresponding to **62%** out of total. As compared to the same month of the previous year, there is an **increase** of **+135,7%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.415.593 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - January 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America** area: **+371,6%**, corresponding to an increase of total international traffic by +2,6%, meaning **+78.814** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+81,5%**, meaning **+2.466.849** passengers.

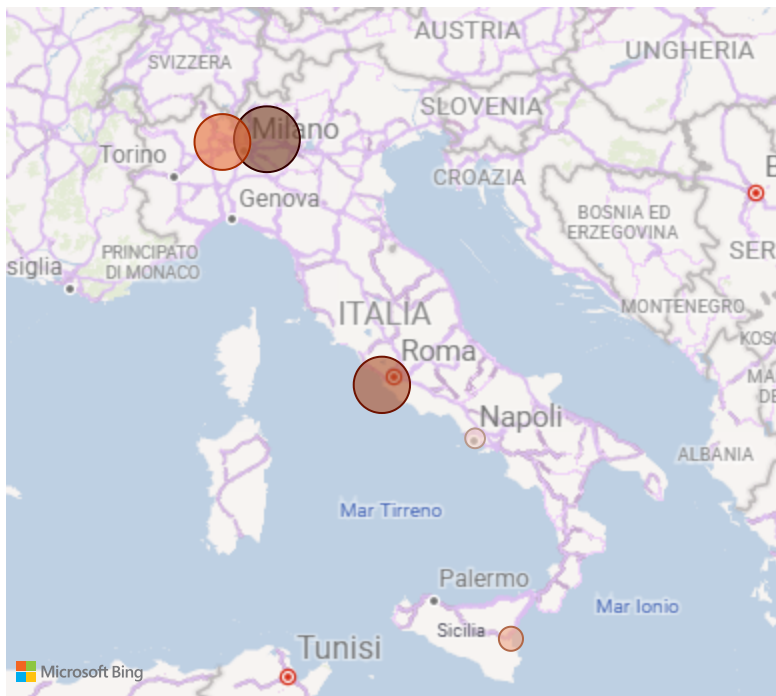


Passengers - January 2023

Low-cost Carriers



In January the **low-cost** passengers air traffic recorded 7.666.150 units, corresponding to **66%** out of the total and an increase of **+74,5%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 7 percentage points . **Top five airports** reached a traffic of **4.063.394 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of +88,7% compared to January. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 15%, which matches to 1.144.209 passengers. Connections Catania Fontanarossa - Milano Malpensa represent the main route.



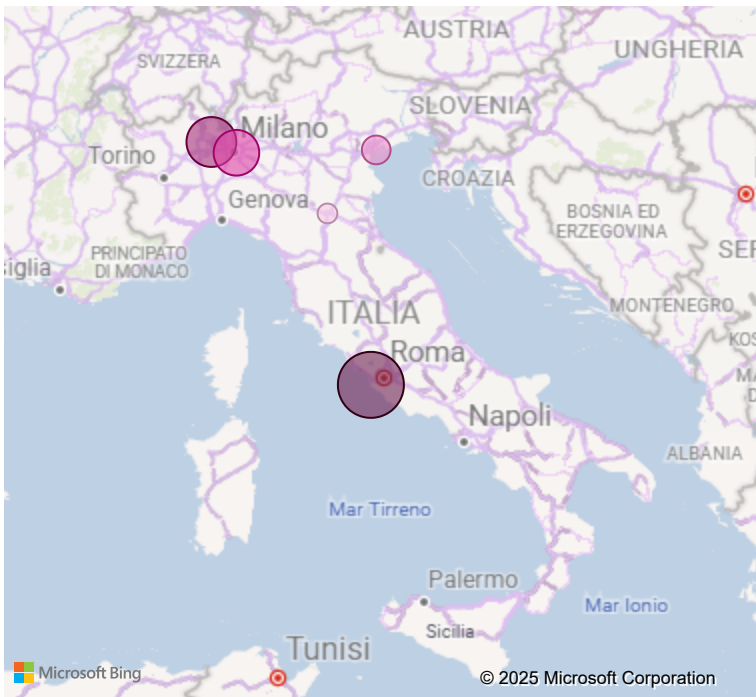
Airport	Share	Pax	Δ% vs Gen. 22
● Bergamo Orio al Serio	14,9%	1.144.209	▲ 114%
● Roma Fiumicino	12,0%	922.030	▲ 111%
● Milano Malpensa	11,9%	910.556	▲ 81%
● Catania Fontanarossa	7,1%	546.013	▲ 54%
● Napoli Capodichino	7,1%	540.586	▲ 66%

Passengers - January 2023

Legacy Carriers



In January the **legacy** passengers air traffic recorded 3.881.919 units, corresponding to **34%** out of the total and an increase of **+141,1%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 7 percentage points. **Top five airports** reached a traffic of **2.948.138 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +144,1% compared to January 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 34%, which matches to 1.327.126 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



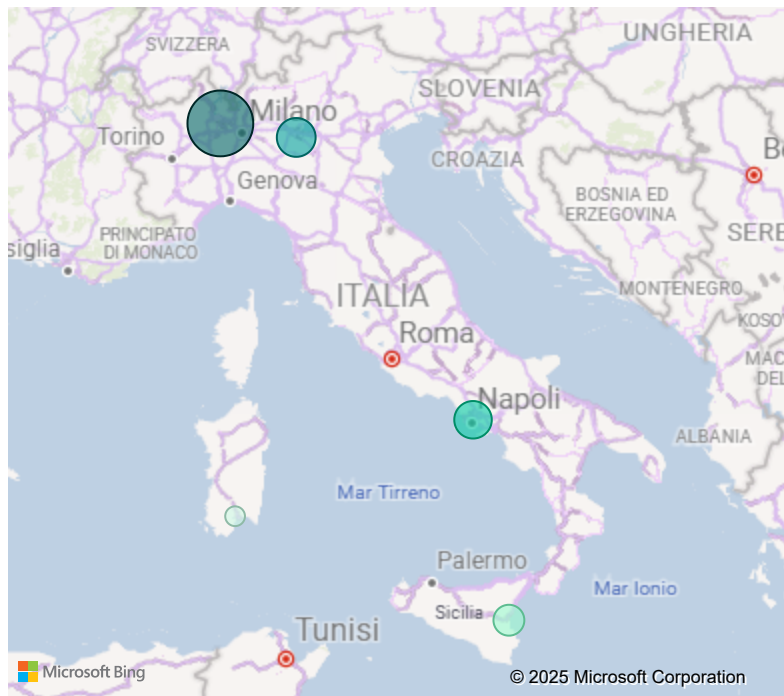
Airport	Share	Pax	Δ% vs Gen. 22
Roma Fiumicino	34,2%	1.327.126	▲ 174%
Milano Malpensa	17,2%	668.232	▲ 114%
Milano Linate	13,9%	541.477	▲ 137%
Venezia Tesserà	5,8%	226.710	▲ 96%
Bologna Borgo Panigale	4,8%	184.593	▲ 170%

Cargo - January 2023

National Scope - Top-5 Airports



In January the **national cargo** air traffic recorded 7.739 tons, corresponding to **10%** out of total and an increase of +4,0% compared to the same period of the previous year. **Top five airports** reached a traffic of **5.437 tons**, accounting for the **70%** out of total domestic cargo traffic, with an increase of **+8,2%** compared to January 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 32%, which matches to 2.494 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

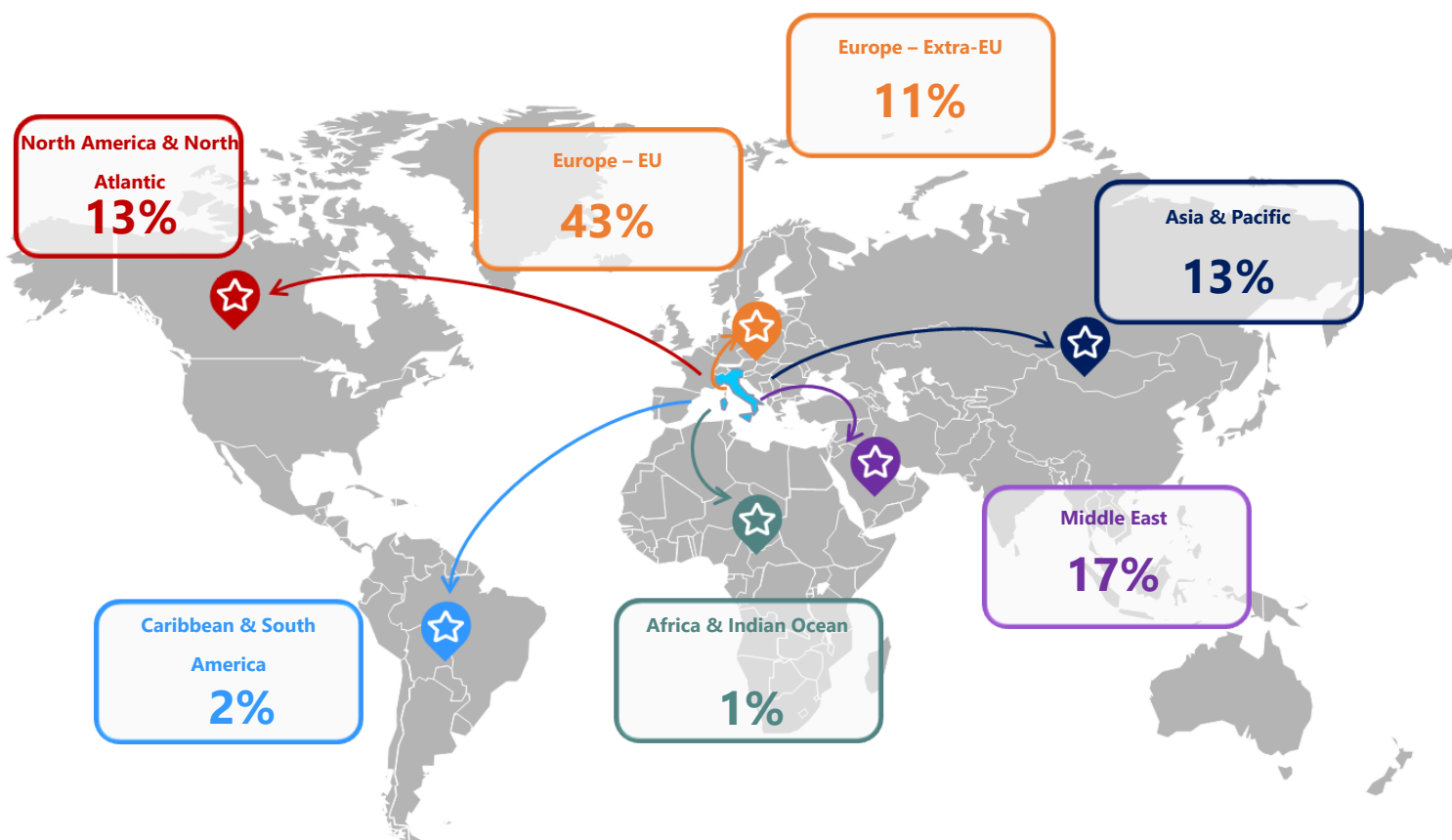


Airport	Share	Cargo	Δ% vs Gen. 22
● Milano Malpensa	32,2%	2.494	▲ 12%
● Brescia Montichiari	11,4%	884	▲ 3%
● Napoli Capodichino	10,9%	841	▲ 3%
● Catania Fontanarossa	8,6%	665	≈ 1%
● Cagliari Elmas	7,1%	552	▲ 21%

Cargo - January 2023

International Scope - Share by geographical area

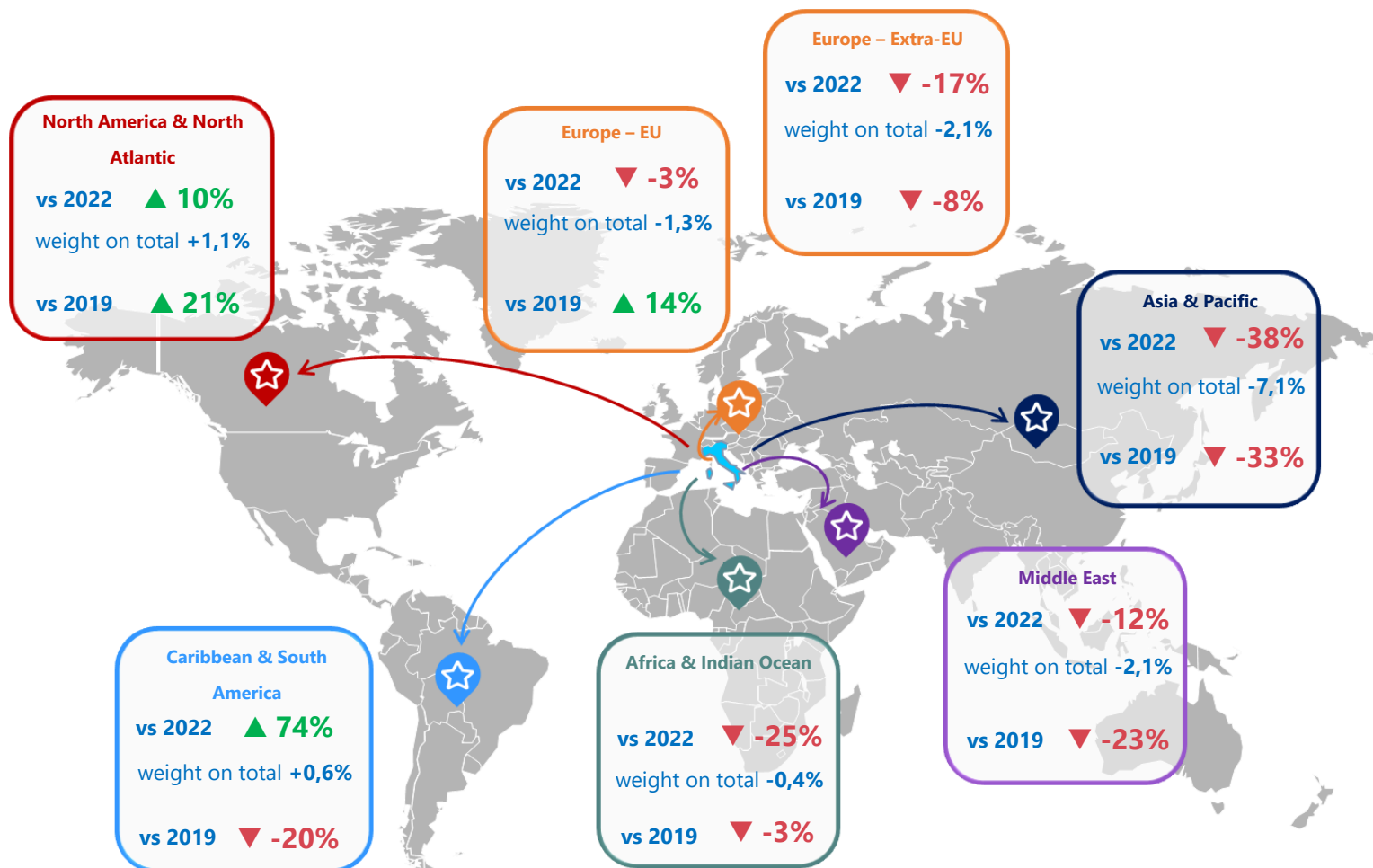
In January the **international cargo** air traffic recorded **66.493 tons**, corresponding to **90%** out of total. As compared to the same month of the previous year, there is a **decrease** of **-11,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.739 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo - January 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+74,2%** area, corresponding to an increase of total international traffic by +0,6%, meaning **+460 tons**. In **relative** terms, instead, the **Nord America** has been the geographic area that had the greatest impact on total traffic: **+1,1%**, meaning **+796 tons**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Belarus
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Russian Federation
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Cuba
Dominican Republic
Grenada
Guadeloupe
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
Syrian Arab Republic
United Arab Emirates

Africa & Indian Ocean
Algeria
Burkina Faso
Cabo Verde
Cameroon
Congo
Egypt
Ethiopia
Kenya
Libya
Madagascar
Mauritius
Morocco
Niger
Nigeria
Rwanda
Senegal
Seychelles
South Africa
Tanzania
Togo
Tunisia
Western Sahara
Zambia

Asia & Pacific
Afghanistan
China
Hong Kong
India
Indonesia
Japan
Kazakhstan
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Turkmenistan

North America & North Atlantic
Canada
United States of America

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