

# QUARTERLY REPORT

## TRAFFIC DATA

### I Quarter 2023

**Edited by the Fare Supervision and Air Transport Statistics  
Departement**



# Summary

## Quarterly Data

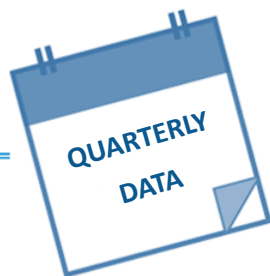
- Key Data 3 - 7
- Passengers 8 - 12
- Cargo 13 - 15

## Other Information 16 - 17



# Traffic Data Report

## Quarterly Flows



**I Quarter 2023**



# Key data – I Quarter 2023

Passengers, cargo and flights

## PASSENGERS



35.779.710

▲ 56%  
vs 2022

▼ -4%  
vs 2019

## CARGO



240.891

▼ -8%  
vs 2022

▼ -2%  
vs 2019

## FLIGHTS



306.821

▲ 19%  
vs 2022

▼ -9%  
vs 2019

# Key data – I Quarter 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**13.155.810**

▲ **25%** vs 2022

**INT. UE**  
**14.356.120**

▲ **66%** vs 2022

**INT. EXTRA-UE**  
**8.267.780**

▲ **117%** vs 2022

## CARRIER TYPE



**LEGACY**  
**12.293.872**

▲ **114%** vs 2022

**LOW-COST**  
**23.485.838**

▲ **36%** vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**7.181.773**

Milano Malpensa  
**5.087.095**

Bergamo Orio al Serio  
**3.433.836**

### CARGO

Milano Malpensa  
**157.434**

Roma Fiumicino  
**32.496**

Bologna Borgo Panigale  
**10.678**

### FLIGHTS

Roma Fiumicino  
**51.334**

Milano Malpensa  
**42.331**

Milano Linate  
**24.738**

# Key data – I Quarter 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL  
**37%**

▼ -9 pt. perc.  
vs 2022

INT. UE  
**40%**

▲ 3 pt. perc.  
vs 2022

INT. EXTRA-UE  
**23%**

▲ 7 pt. perc.  
vs 2022

## CARRIER TYPE



LEGACY  
**34%**

▲ 9 pt. perc.  
vs 2022

LOW-COST  
**66%**

▼ -9 pt. perc.  
vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**20%** ▲ 4 pt. perc.

Milano Malpensa  
**14%** ≈ 1 pt. perc.

Bergamo Orio al Serio  
**10%** ≈ 0 pt. perc.

### CARGO

Milano Malpensa  
**65%** ▼ -6 pt. perc.

Roma Fiumicino  
**13%** ▲ 4 pt. perc.

Bologna Borgo Panigale  
**4%** ≈ 0 pt. perc.

### FLIGHTS

Roma Fiumicino  
**17%** ▲ 3 pt. perc.




Milano Malpensa  
**14%** ≈ 0 pt. perc.

Milano Linate  
**8%** ≈ 0 pt. perc.

# Key data – I Quarter 2023

## Comparison to same period 2022 and 2019

The nationwide air traffic data related to I Quarter 2023 have been compared to the same period of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	37.453.058	22.976.859	35.779.710	▲ 56%	▼ -4%	
Cargo (tons)	245.115	260.463	240.891	▼ -8%	▼ -2%	
Flights (units)	337.878	257.537	306.821	▲ 19%	▼ -9%	

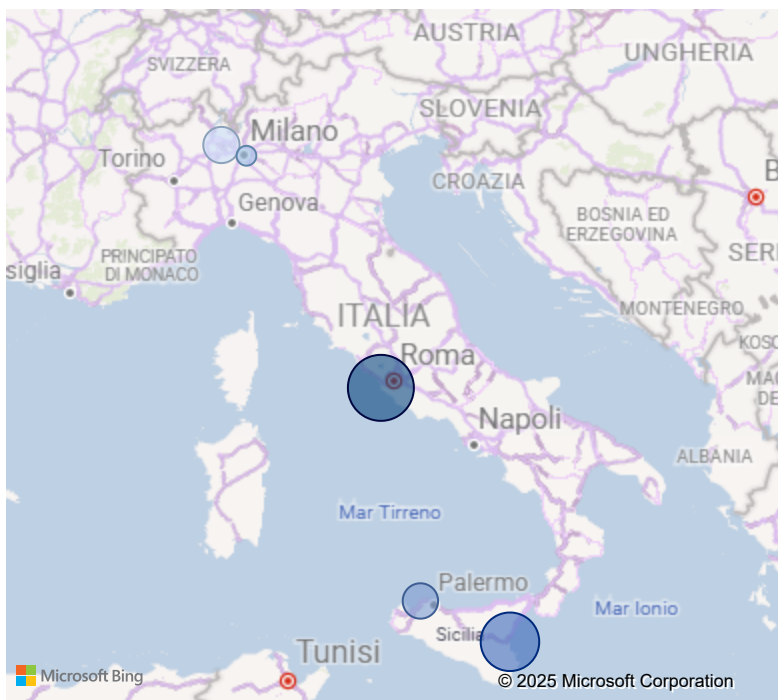
Traffic data related to **passengers** show as during **I Quarter 2023** about **35,8 M** of persons have been moved, recording an **increase** of **+55,7%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passengers sector **has not recovered pre-Pandemic values**, with a negative trend of **-4,5%** compared to I Quarter 2019.

As far as **cargo** sector concerns, during **I Quarter 2023** air traffic reached about **240,9 K tons** , recording a **decrease** of **-7,5%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has not recovered pre-Pandemic values** , with a negative trend of **-1,7%** compared to I Quarter 2019.

# Passengers – I Quarter 2023

## National Scope - Top-5 Airports

During the I Quarter the **national passengers** air traffic recorded 13.155.810 units, corresponding to **37%** out of the total and an increase of +24,9% compared to the same period of the previous year. **Top five airports** reached a traffic of **6.228.730 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+28,1%** compared to I Quarter 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 1.674.338 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.



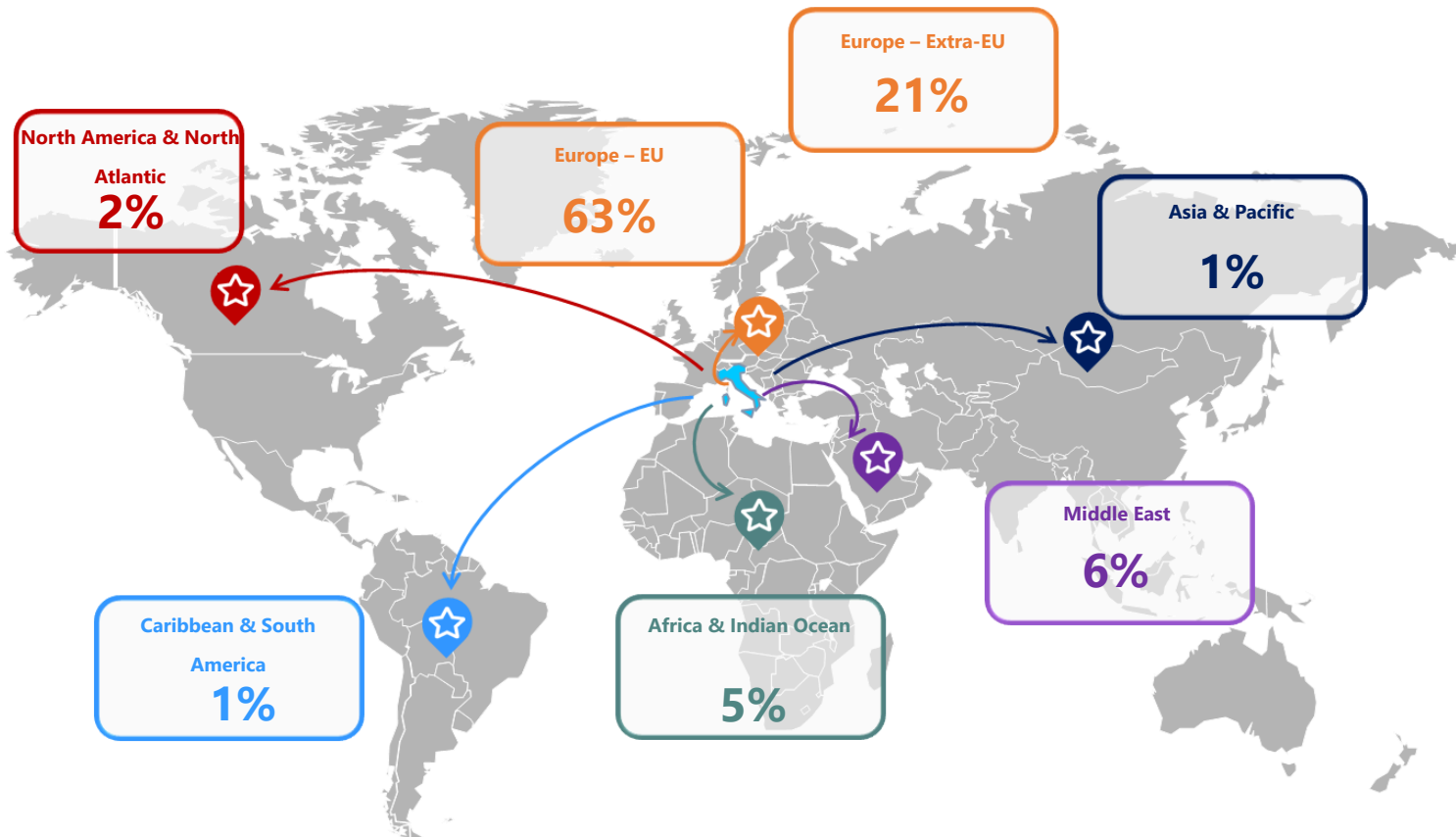
Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	12,7%	1.674.338	▲ 53%
● Catania Fontanarossa	11,1%	1.466.338	▲ 25%
● Milano Malpensa	8,1%	1.061.889	▲ 9%
● Palermo Punta Raisi	8,0%	1.052.914	▲ 14%
● Milano Linate	7,4%	973.251	▲ 49%



# Passengers – I Quarter 2023

## International Scope - Share by geographical area

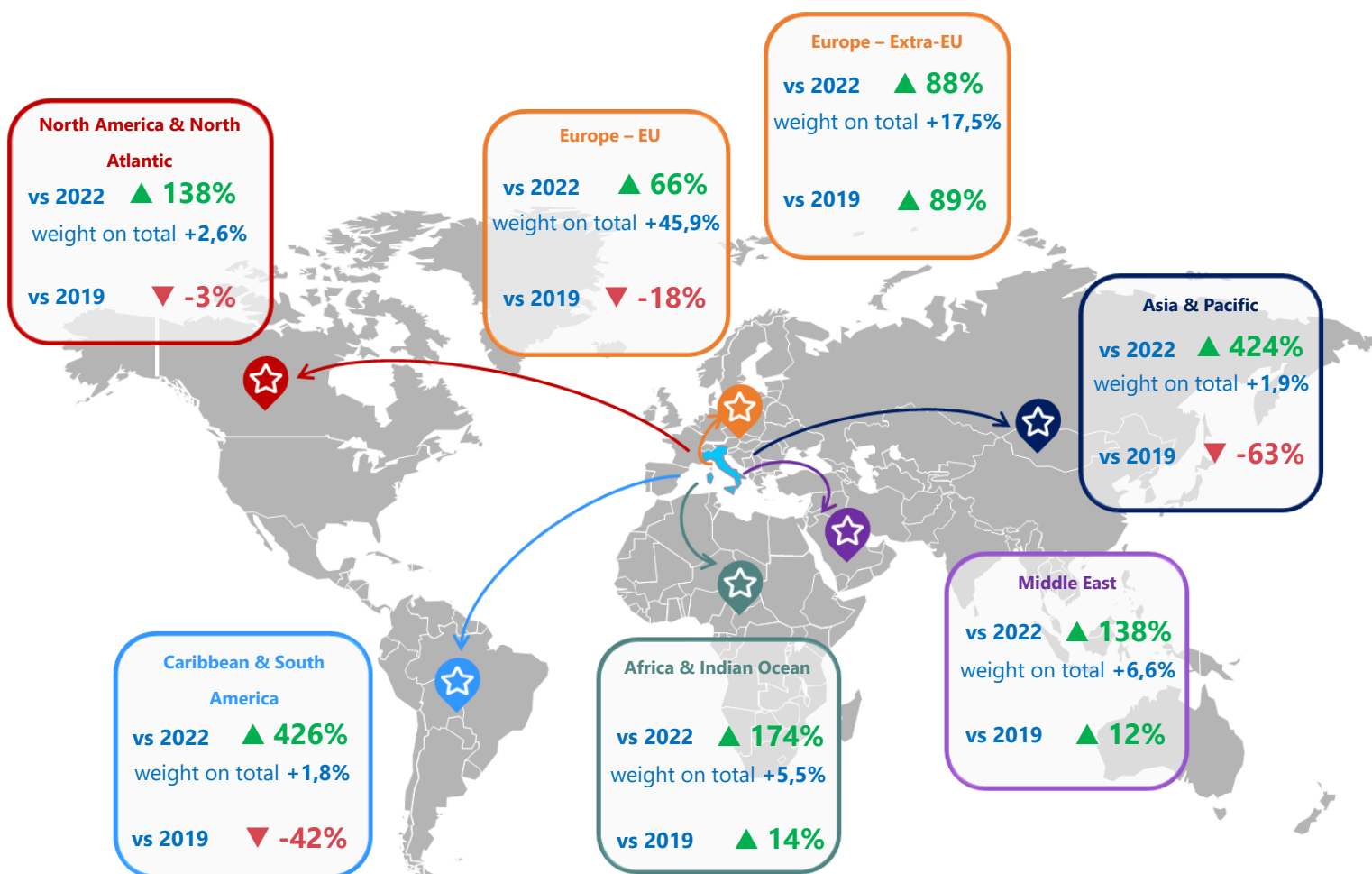
During the I Quarter the **international passengers** traffic recorded **22.623.900 units**, corresponding to **63%** out of total. As compared to the same period of the previous year, there is an **increase** of **+81,8%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (13.155.810 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers – I Quarter 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America** area: **+426,1%** , corresponding to an increase of total international traffic by +1,8%, meaning **+224.722** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+45,9%** , meaning **+5.715.774** passengers.

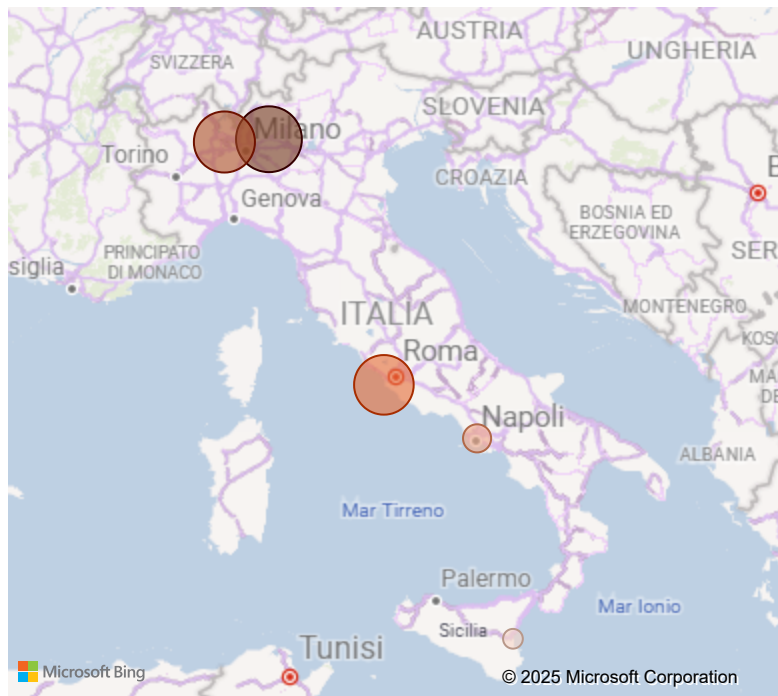


# Passengers – I Quarter 2023

## Low-cost Carriers



During the I Quarter the **low-cost** passengers air traffic recorded 23.485.838 units, corresponding to **66%** out of the total and an increase of **+36,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 9 percentage points . **Top five airports** reached a traffic of **12.649.390 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +45,5% compared to I Quarter 2022. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 14%, which matches to 3.363.999 passengers. Connections Milano Malpensa - Catania Fontanarossa represent the main route.



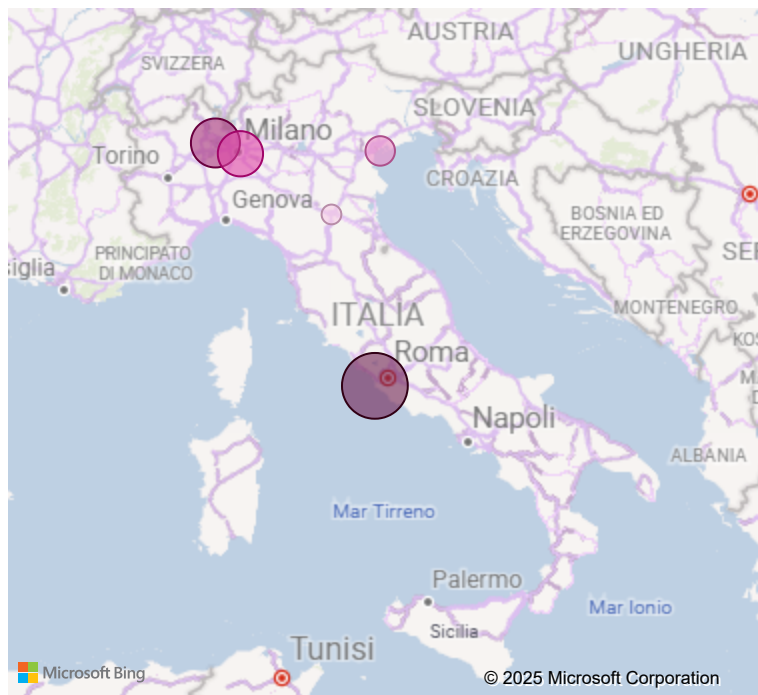
Airport	Share	Pax	Δ% vs 22
● Bergamo Orio al Serio	14,3%	3.363.999	▲ 51%
● Milano Malpensa	12,9%	3.027.086	▲ 45%
● Roma Fiumicino	12,5%	2.929.538	▲ 61%
● Napoli Capodichino	7,2%	1.692.818	▲ 32%
● Catania Fontanarossa	7,0%	1.635.949	▲ 28%

# Passengers – I Quarter 2023

## Legacy Carriers



During I Quarter the **legacy** passengers air traffic recorded 12.293.872 units, corresponding to **34%** out of the total and an increase of **+113,6%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 9 percentage points . **Top five airports** reached a traffic of **9.341.961 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +113,5% compared to I Quarter 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 4.252.235 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



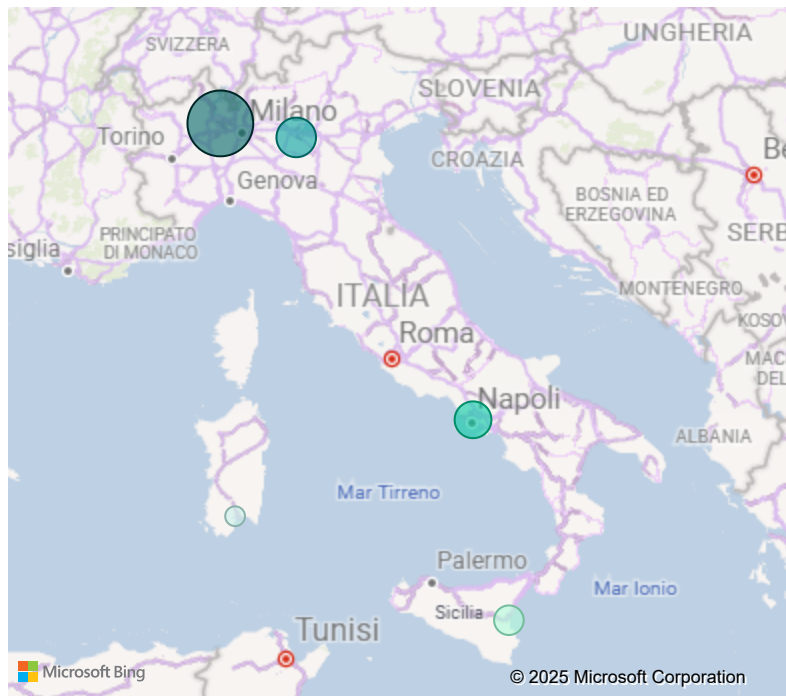
Airport	Share	Pax	Δ% vs 22
Roma Fiumicino	34,6%	4.252.235	▲ 134%
Milano Malpensa	16,8%	2.060.009	▲ 100%
Milano Linate	13,9%	1.706.829	▲ 110%
Venezia Tessera	6,0%	743.625	▲ 65%
Bologna Borgo Panigale	4,7%	579.263	▲ 122%

# Cargo – I Quarter 2023

## National Scope - Top-5 Airports



During I Quarter the **national cargo** air traffic recorded 24.269 tons, corresponding to **10%** out of total and an increase of +1,2% compared to the same month of the previous year. **Top five airports** reached a traffic of **16.863 tons**, accounting for the **69%** out of total domestic cargo traffic, with an increase of **+4,1%** compared to I Quarter 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 32%, which matches to 7.865 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

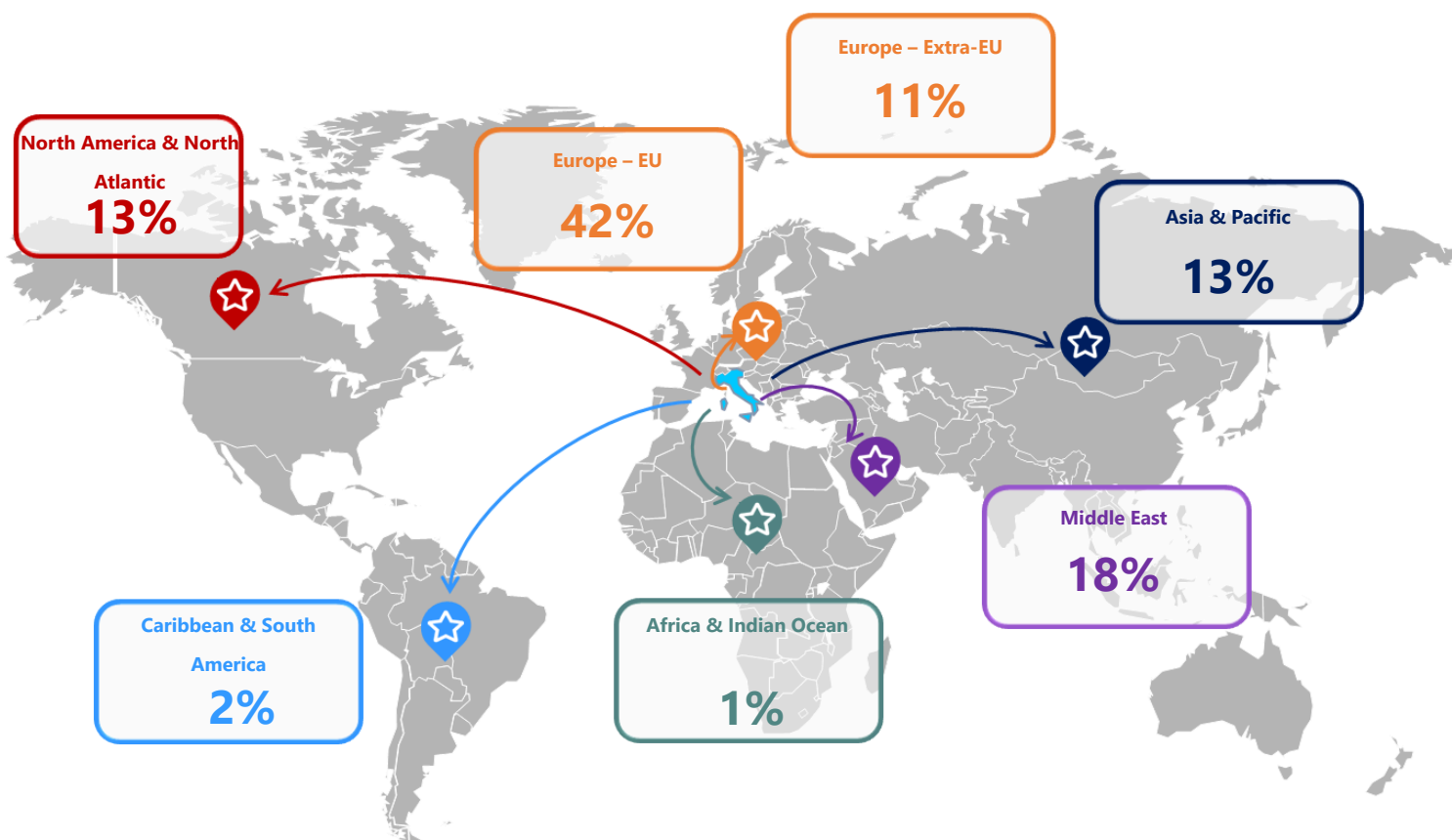


Airport	Share	Cargo	Δ% vs 22
● Milano Malpensa	32,4%	7.865	▲ 9%
● Brescia Montichiari	11,6%	2.827	▼ -2%
● Napoli Capodichino	10,4%	2.527	≈ 0%
● Catania Fontanarossa	8,1%	1.963	▼ -3%
● Cagliari Elmas	6,9%	1.682	▲ 11%

# Cargo – I Quarter 2023

## International Scope - Share by geographical area

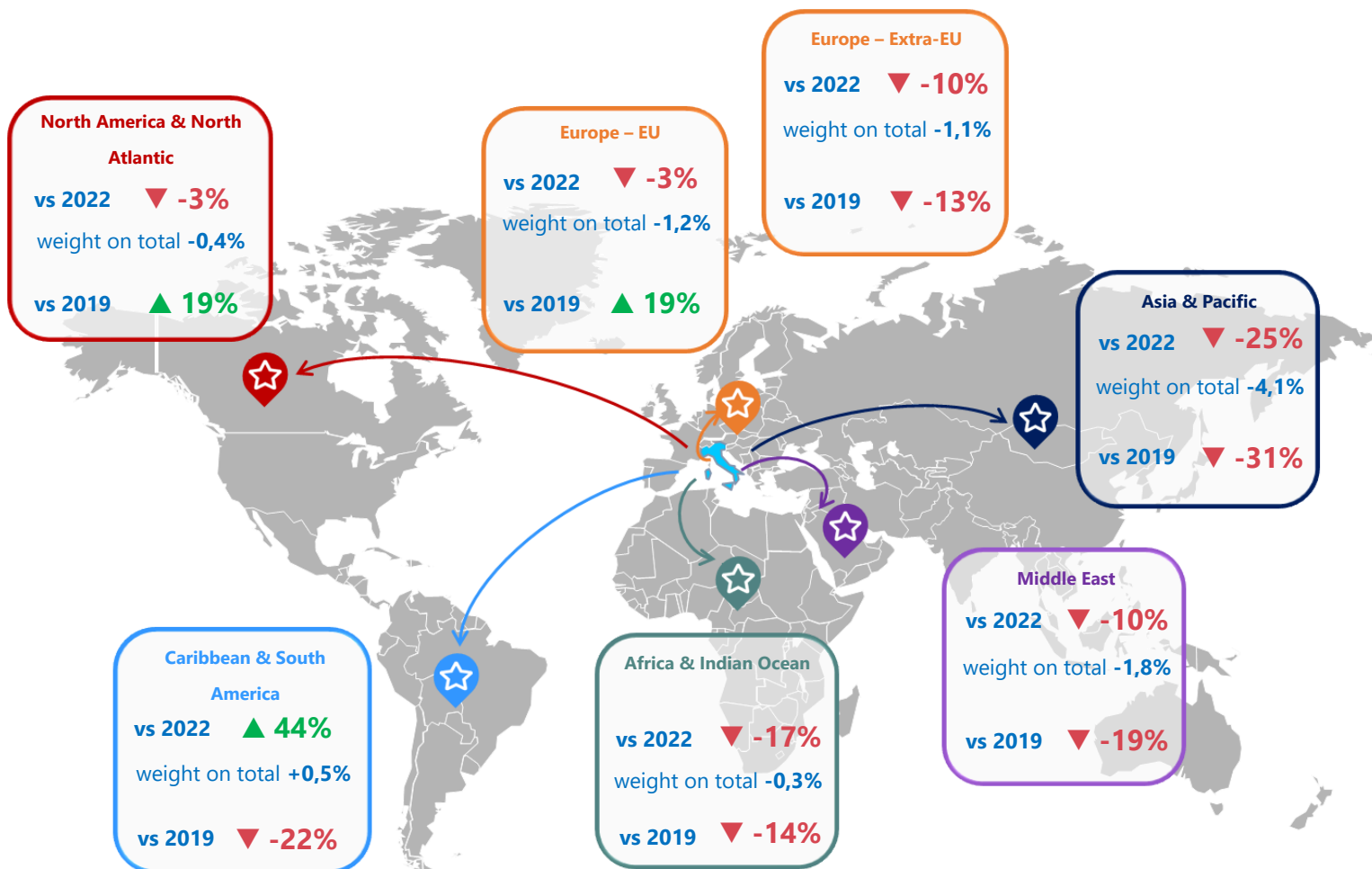
During I Quarter the **international cargo** air traffic recorded **216.623 tons**, corresponding to **90%** out of total. As compared to the same period of the previous year, there is a **decrease of -8,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (24.269 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



# Cargo – I Quarter 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+44,3%** area, corresponding to an increase of total international traffic by +0,5%, meaning **+1.164 tons**. Also in **relative** terms the **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,5%**.





# Geographical Area

## Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Belarus
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Russian Federation
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Chile
Colombia
Cuba
Dominican Republic
Grenada
Guadeloupe
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands
Uruguay

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
Syrian Arab Republic
United Arab Emirates

Asia & Pacific
Afghanistan
Australia
Bangladesh
Brunei Darussalam
China
Hong Kong
India
Indonesia
Japan
Kazakhstan
Maldives
Pakistan
Singapore
Solomon Islands
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

Africa & Indian Ocean
Algeria
Angola
Burkina Faso
Cabo Verde
Cameroon
Congo
Côte d'Ivoire
Djibouti
Egypt
Ethiopia
Gabon
Guinea
Guinea-Bissau
Kenya
Libya
Madagascar
Mali
Mauritius
Morocco
Niger
Nigeria
Rwanda
Senegal
Seychelles
Sierra Leone
Somalia
South Africa
Sudan
Tanzania
Togo
Tunisia
Western Sahara
Zambia
Zimbabwe



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