

QUARTERLY REPORT

TRAFFIC DATA

II Quarter 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Quarterly Data

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Cumulated Data

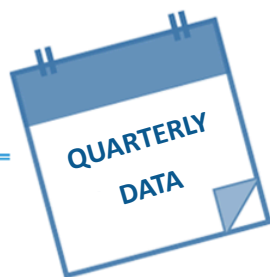
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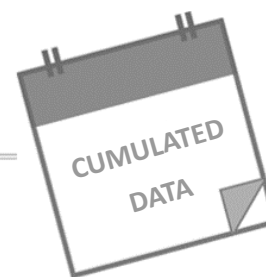


Traffic Data Report

Quarterly Flows



**II Quarter
2024**



**I - II Quarter
2024**

Key data – II Quarter 2024

Passengers, cargo and flights

PASSENGERS



60.042.740

▲ 12%
vs 2023

▲ 16%
vs 2019

CARGO



318.523

▲ 19%
vs 2023

▲ 18%
vs 2019

FLIGHTS



476.526

▲ 9%
vs 2023

▲ 8%
vs 2019

Key data – II Quarter 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
19.851.717

▲ 5% vs 2023

INT. UE
26.048.054

▲ 15% vs 2023

INT. EXTRA-UE
14.142.969

▲ 16% vs 2023

CARRIER TYPE



LEGACY
21.805.451

▲ 9% vs 2023

LOW-COST
38.237.289

▲ 8% vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
13.136.257

Milano Malpensa
7.340.013

Bergamo Orio al Serio
4.675.019

CARGO

Milano Malpensa
188.770

Roma Fiumicino
75.614

Venezia Tessera
14.847

FLIGHTS

Roma Fiumicino
84.777

Milano Malpensa
55.154

Milano Linate
30.961

Key data – II Quarter 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
33%

▼ -2 pt. perc.
vs 2023

INT. UE
43%

▲ 1 pt. perc.
vs 2023

INT. EXTRA-UE
24%

≈ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY
36%

≈ -1 pt. perc.
vs 2023

LOW-COST
64%

▼ -2 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
22% ▲ 2 pt. perc.

Milano Malpensa
12% ≈ 0 pt. perc.

Bergamo Orio al Serio
8% ≈ 0 pt. perc.

CARGO

Milano Malpensa
59% ▼ -5 pt. perc.

Roma Fiumicino
24% ▲ 6 pt. perc.

Venezia Tessera
5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
18% ▲ 2 pt. perc.




Milano Malpensa
12% ≈ 0 pt. perc.

Milano Linate
6% ≈ 0 pt. perc.

Key data – II Quarter 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to II Quarter 2024 have been compared to the same period of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	51.952.227	53.704.458	60.042.740	▲ 12%	▲ 16%	
Cargo (tons)	270.695	268.103	318.523	▲ 19%	▲ 18%	
Flights (units)	442.945	436.217	476.526	▲ 9%	▲ 8%	

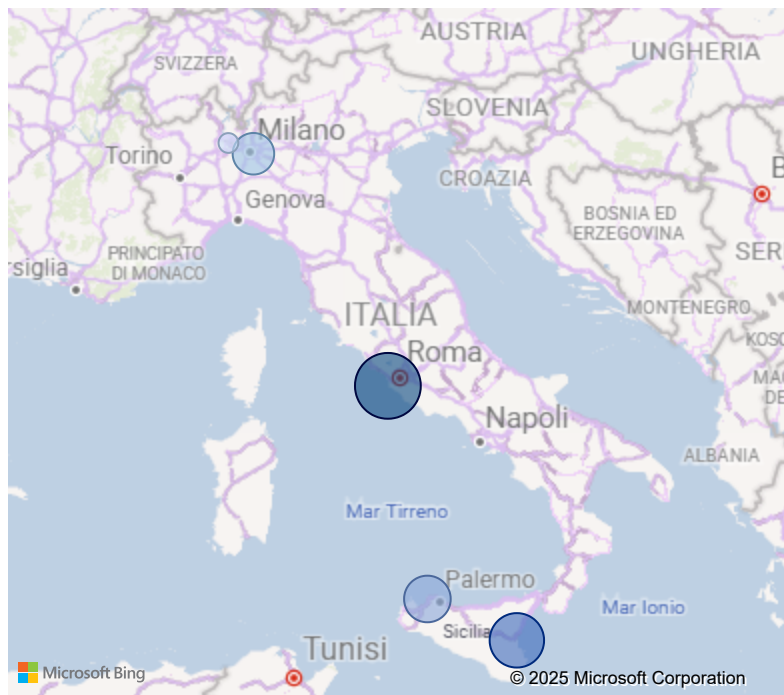
Traffic data related to passengers show as during **II Quarter 2024** about **60,0 M** of persons have been moved, recording an **increase** of **+11,8%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+15,6%** compared to II Quarter 2019.

As far as cargo sector concerns, during **II Quarter 2024** air traffic reached about **318,5 K tons** , recording an **increase** del **+18,8%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+17,7%** compared to II Quarter 2019.

Passengers – II Quarter 2024

National Scope - Top-5 Airports

During the II Quarter the **national passengers** air traffic recorded 19.851.717 units, corresponding to **33%** out of the total and an increase of +5,4% compared to the same period of the previous year. **Top five airports** reached a traffic of **9.232.218 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+9,0%** compared to II Quarter 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 2.772.336 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

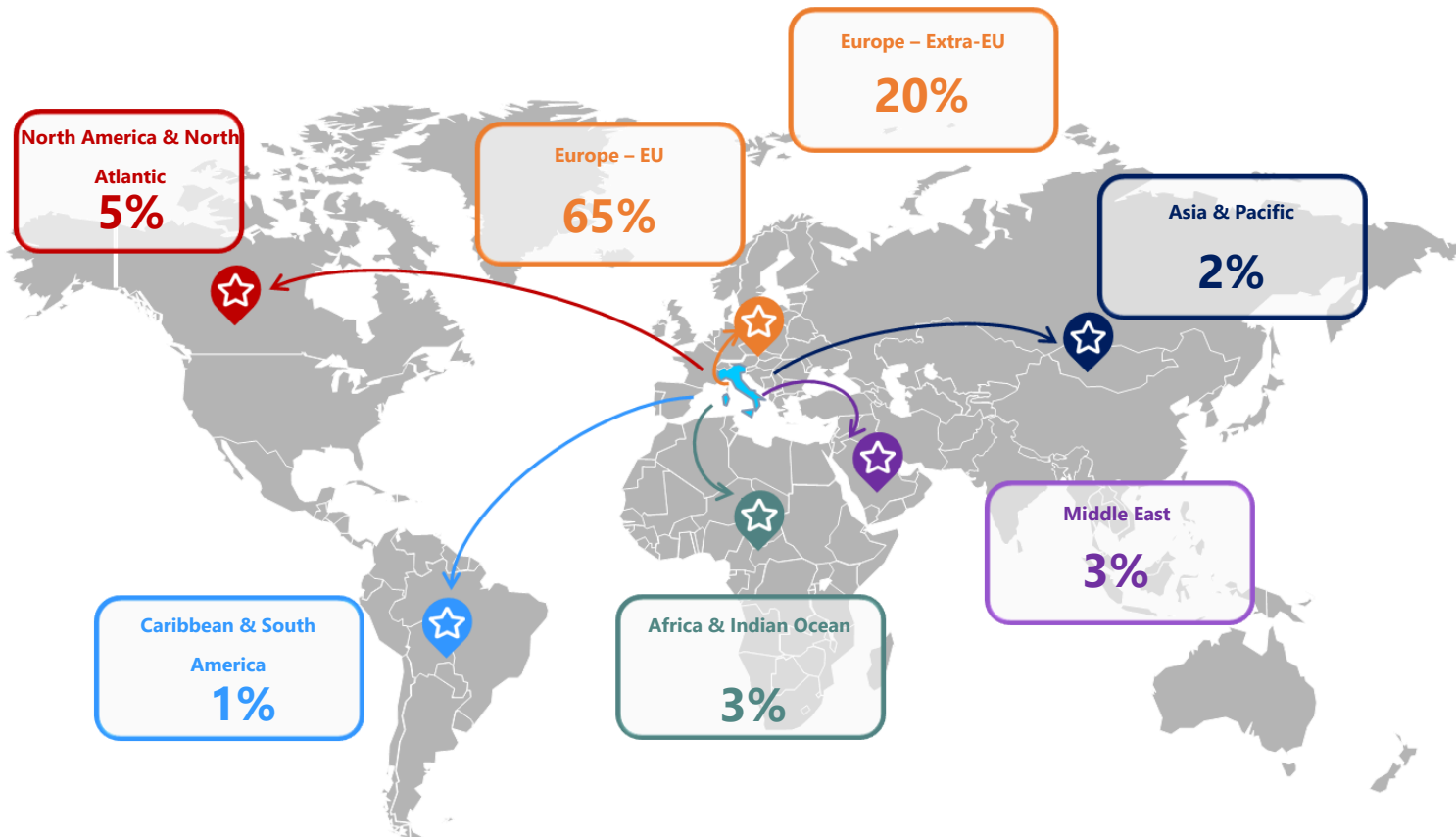


Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	14,0%	2.772.336	▲ 25%
● Catania Fontanarossa	10,4%	2.073.580	▲ 6%
● Palermo Punta Raisi	8,6%	1.707.233	▲ 7%
● Milano Linate	7,7%	1.520.216	▲ 17%
● Milano Malpensa	5,8%	1.158.853	▼ -17%

Passengers – II Quarter 2024

International Scope - Share by geographical area

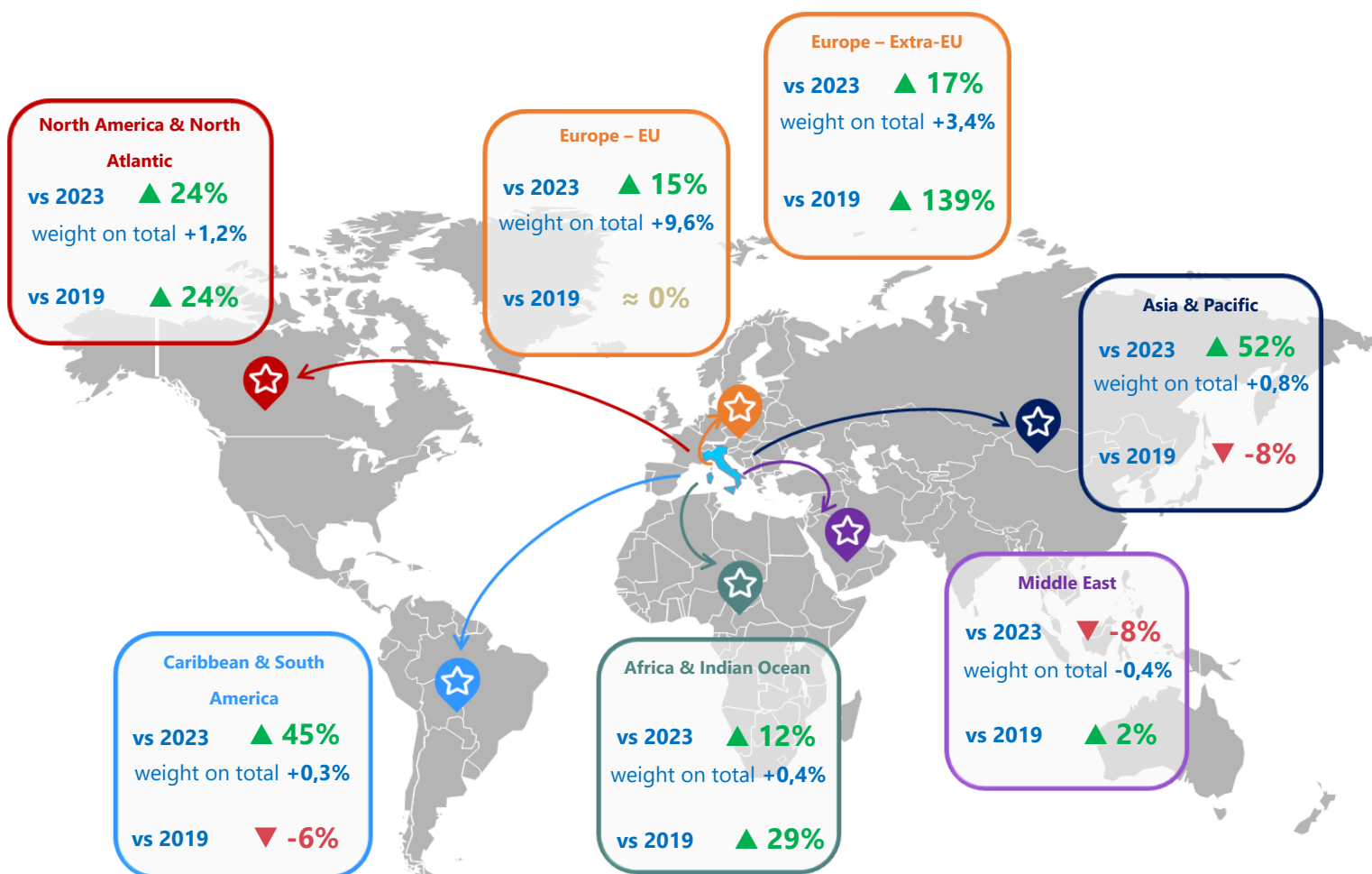
During the II Quarter the **international passengers** traffic recorded **40.191.023 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase** of **+15,3%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (19.851.717 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – II Quarter 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+52,3%** , corresponding to an increase of total international traffic by +0,8%, meaning **+269.598** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,6%** , meaning **+3.339.307** passengers.

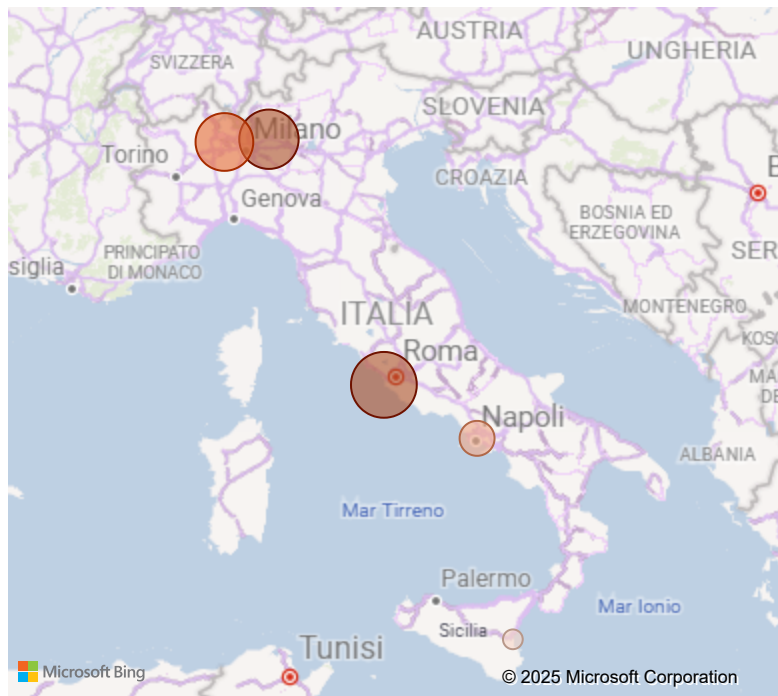


Passengers – II Quarter 2024

Low-cost Carriers



During the II Quarter the **low-cost** passengers air traffic recorded 38.237.289 units, corresponding to **64%** out of the total and an increase of **+8,0%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 2 percentage points . **Top five airports** reached a traffic of **19.677.446 units**, accounting for the **51%** out of total low-cost passengers traffic, with an increase of +11,4% compared to II Quarter 2023. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 14%, which matches to 5.205.742 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



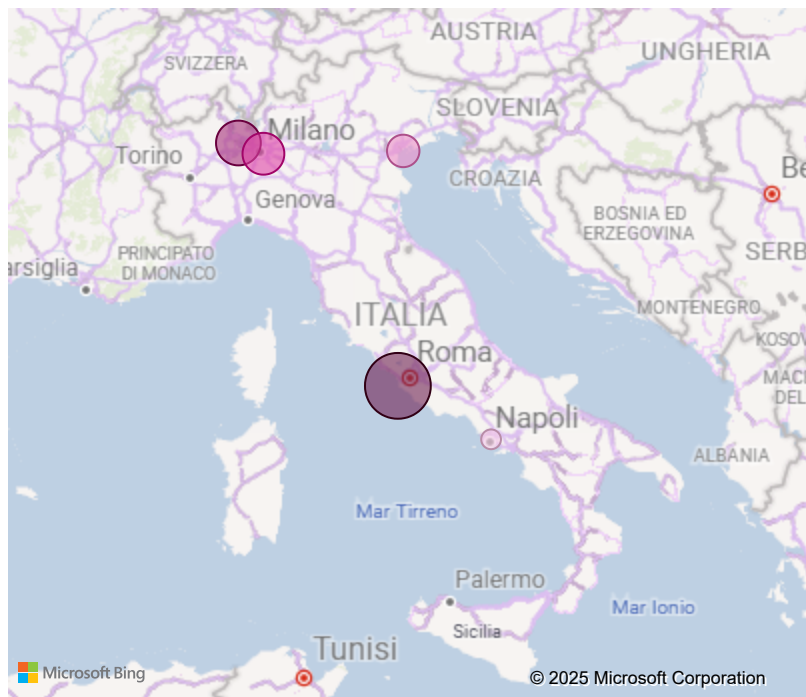
Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	13,6%	5.205.742	▲ 21%
● Bergamo Orio al Serio	11,9%	4.536.078	▲ 11%
● Milano Malpensa	11,5%	4.383.563	▲ 11%
● Napoli Capodichino	7,6%	2.916.006	▲ 2%
● Catania Fontanarossa	6,9%	2.636.057	▲ 8%

Passengers – II Quarter 2024

Legacy Carriers



During II Quarter the **legacy** passengers air traffic recorded 21.805.451 units, corresponding to **36%** out of the total and an increase of **+8,9%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **15.664.951 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +10,7% compared to II Quarter 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 7.930.515 passengers. Connections Roma Fiumicino - New York John F Kennedy Intl represent the main route.



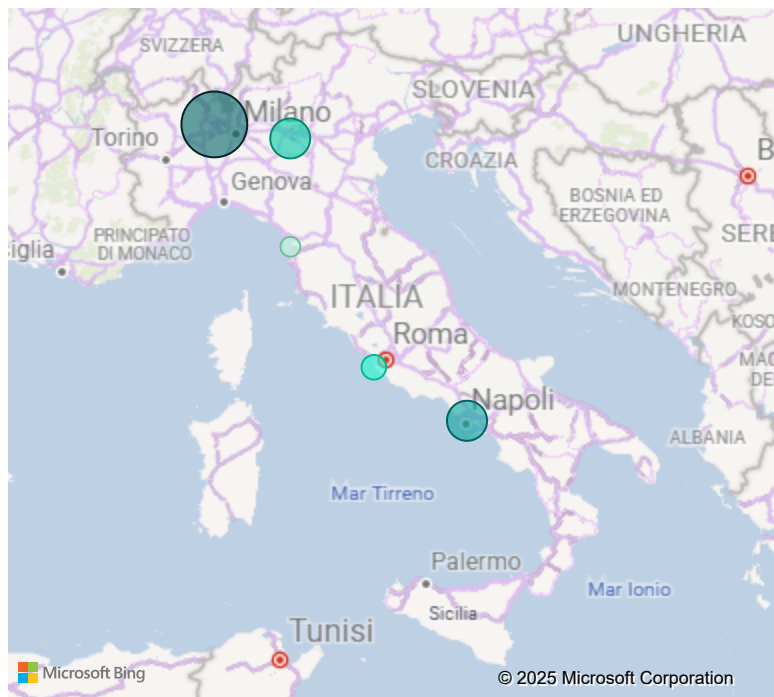
Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	36,4%	7.930.515	▲ 25%
● Milano Malpensa	13,6%	2.956.450	▲ 9%
● Milano Linate	11,4%	2.494.367	▲ 17%
● Venezia Tesser	6,5%	1.410.983	▲ 9%
● Napoli Capodichino	4,0%	872.636	▲ 14%

Cargo – II Quarter 2024

National Scope - Top-5 Airports



During II Quarter the **national cargo** air traffic recorded 19.736 tons, corresponding to **6%** out of total and a decrease of -12,0% compared to the same month of the previous year. **Top five airports** reached a traffic of **12.974 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-16,1%** compared to II Quarter 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 5.981 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

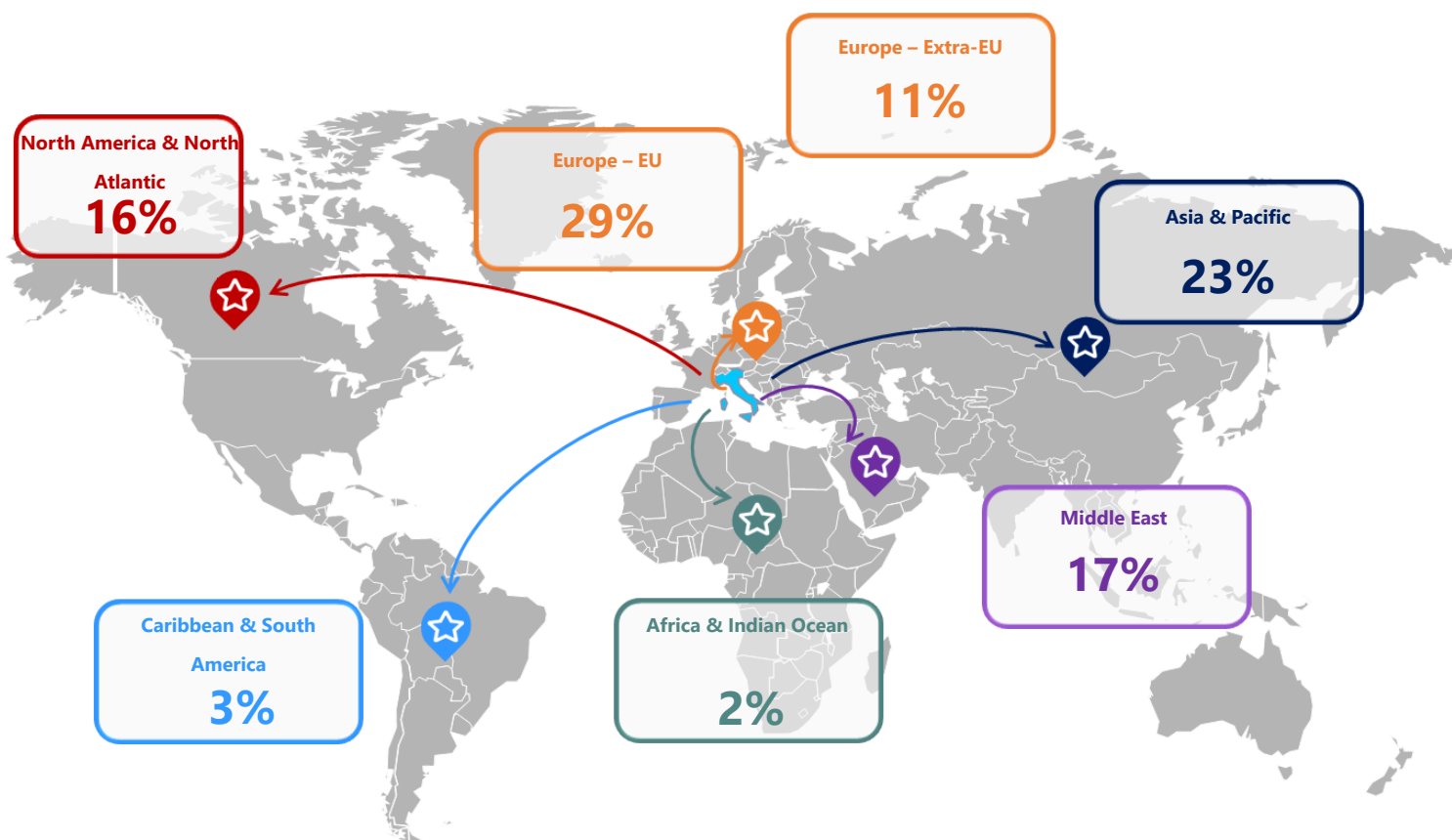


Airport	Share	Cargo	Δ% vs 23
Milano Malpensa	30,3%	5.981	▼ -20%
Napoli Capodichino	11,1%	2.198	▼ -4%
Brescia Montichiari	11,1%	2.183	▼ -11%
Roma Fiumicino	6,7%	1.332	▲ 12%
Pisa S. Giusto	6,5%	1.280	▲ 31%

Cargo – II Quarter 2024

International Scope - Share by geographical area

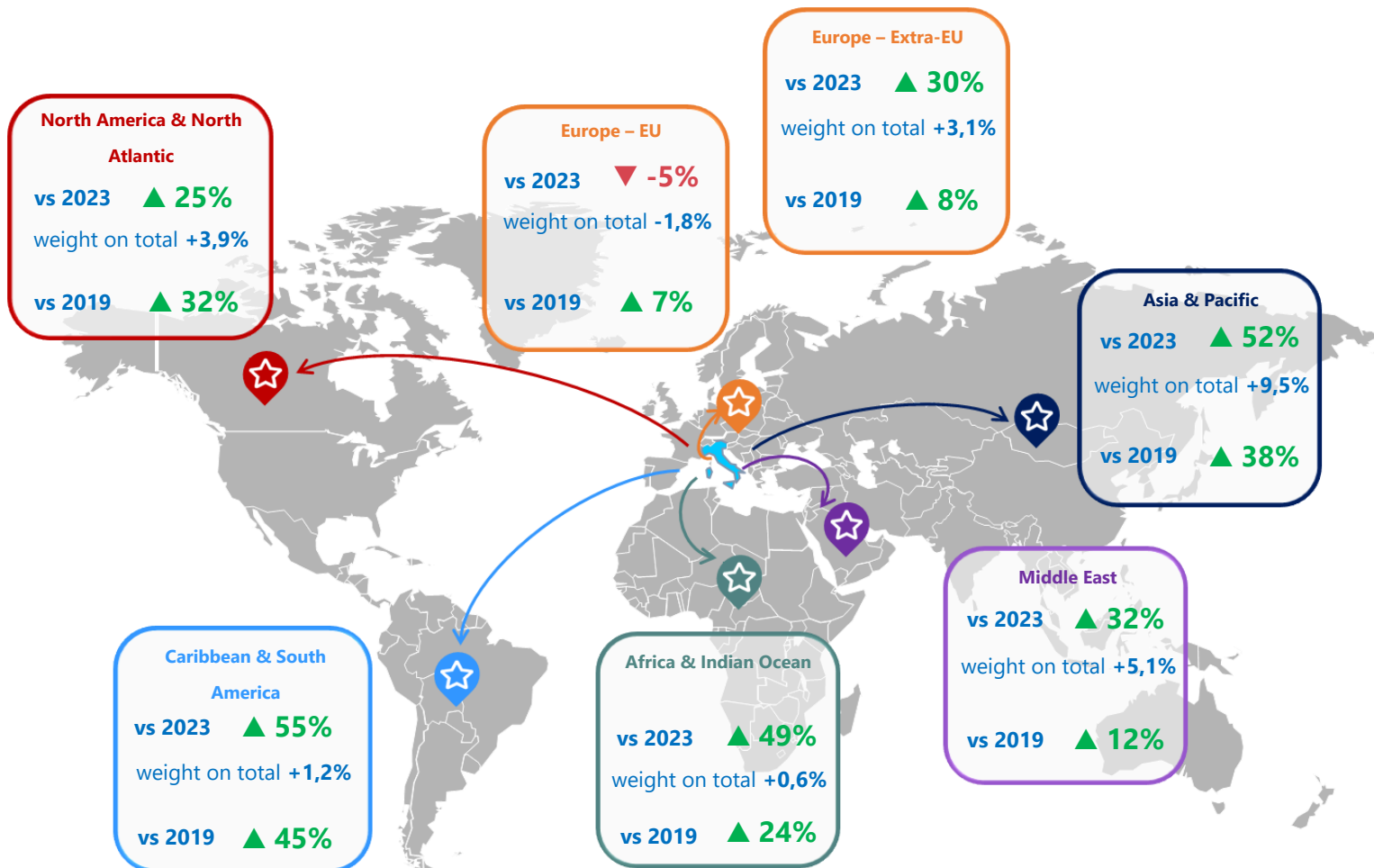
During II Quarter the **international cargo** air traffic recorded **298.786 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+21,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (19.736 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo – II Quarter 2024

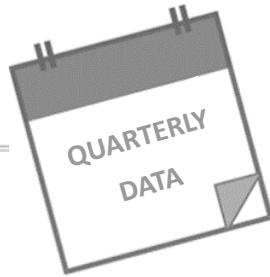
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+55,1%** area, corresponding to an increase of total international traffic by +1,2%, meaning **+2.864 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+9,5%**, meaning **+23.338 tons**.



Traffic Data Report

Quarterly Flows



**II Quarter
2024**



**I - II Quarter
2024**

Key data – I - II Quarter 2024

Passengers, cargo and flights

PASSENGERS



100.204.921

▲ 12%
vs 2023

▲ 12%
vs 2019

CARGO



600.558

▲ 18%
vs 2023

▲ 16%
vs 2019

FLIGHTS



808.179

▲ 9%
vs 2023

▲ 4%
vs 2019

Key data – I - II Quarter 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
33.594.511

▲ **5%** vs 2023

INT. UE
42.498.190

▲ **15%** vs 2023

INT. EXTRA-UE
24.112.220

▲ **18%** vs 2023

CARRIER TYPE



LEGACY
37.290.168

▲ **22%** vs 2023

LOW-COST
62.914.753

▲ **7%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
22.482.285

Milano Malpensa
13.044.255

Bergamo Orio al Serio
8.416.153

CARGO

Milano Malpensa
367.715

Roma Fiumicino
130.036

Venezia Tessera
25.810

FLIGHTS

Roma Fiumicino
148.461

Milano Malpensa
100.581

Milano Linate
58.189

Key data – I - II Quarter 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -2 pt. perc.
vs 2023

INT. UE

42%

▲ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

▲ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

37%

▲ 3 pt. perc.
vs 2023

LOW-COST

63%

▼ -3 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 3 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

61% ▼ -3 pt. perc.

Roma Fiumicino

22% ▲ 6 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – I - II Quarter 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period I - II Quarter have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	89.405.285	89.484.168	100.204.921	▲ 12%	▲ 12%	
Cargo (tons)	515.810	508.995	600.558	▲ 18%	▲ 16%	
Flights (units)	780.823	743.038	808.179	▲ 9%	▲ 4%	

Traffic data related to **passengers** show as during the period **I - II Quarter** about **100,2 M** of persons have been moved, recording an **increase** of **+12,0%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+12,1%** compared to the period I - II Quarter 2019.

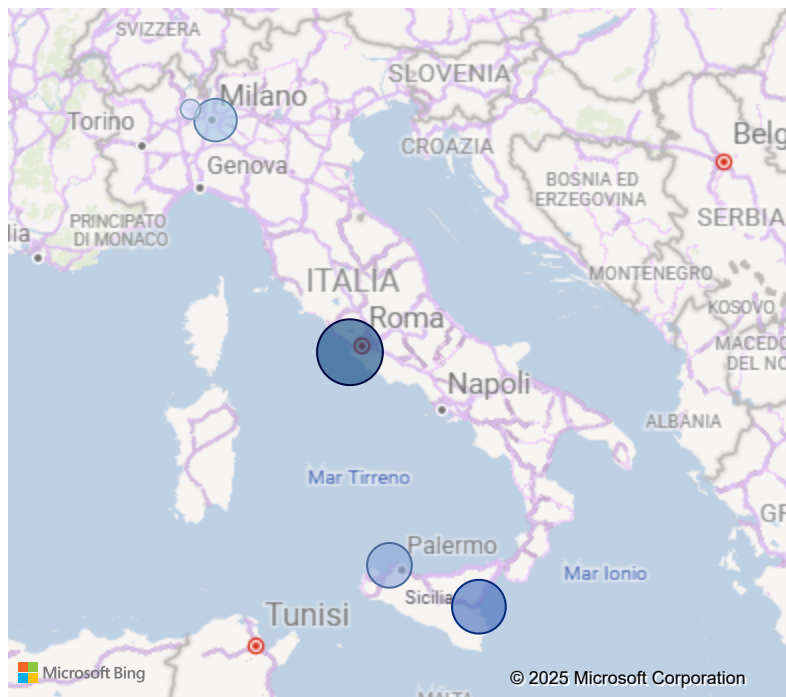
As far as **cargo** sector concerns, during the period **I - II Quarter** air traffic reached about **600,6 K tons** , recording an **increase** of **+18,0%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,4%** compared to January - I - II Quarter 2019.

Passengers – I - II Quarter 2024

National Scope - Top-5 Airports



During the period I - II Quarter, **domestic passengers** air traffic recorded 33.594.511 units, corresponding to **34%** out of the total and an increase of +5,0% compared to the same period of last year. **Top five airports** reached a traffic of **16.157.387 units**, accounting for the **48%** out of total domestic passengers traffic, with an increase of **+9,9%** compared to I - II Quarter 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 4.919.151 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

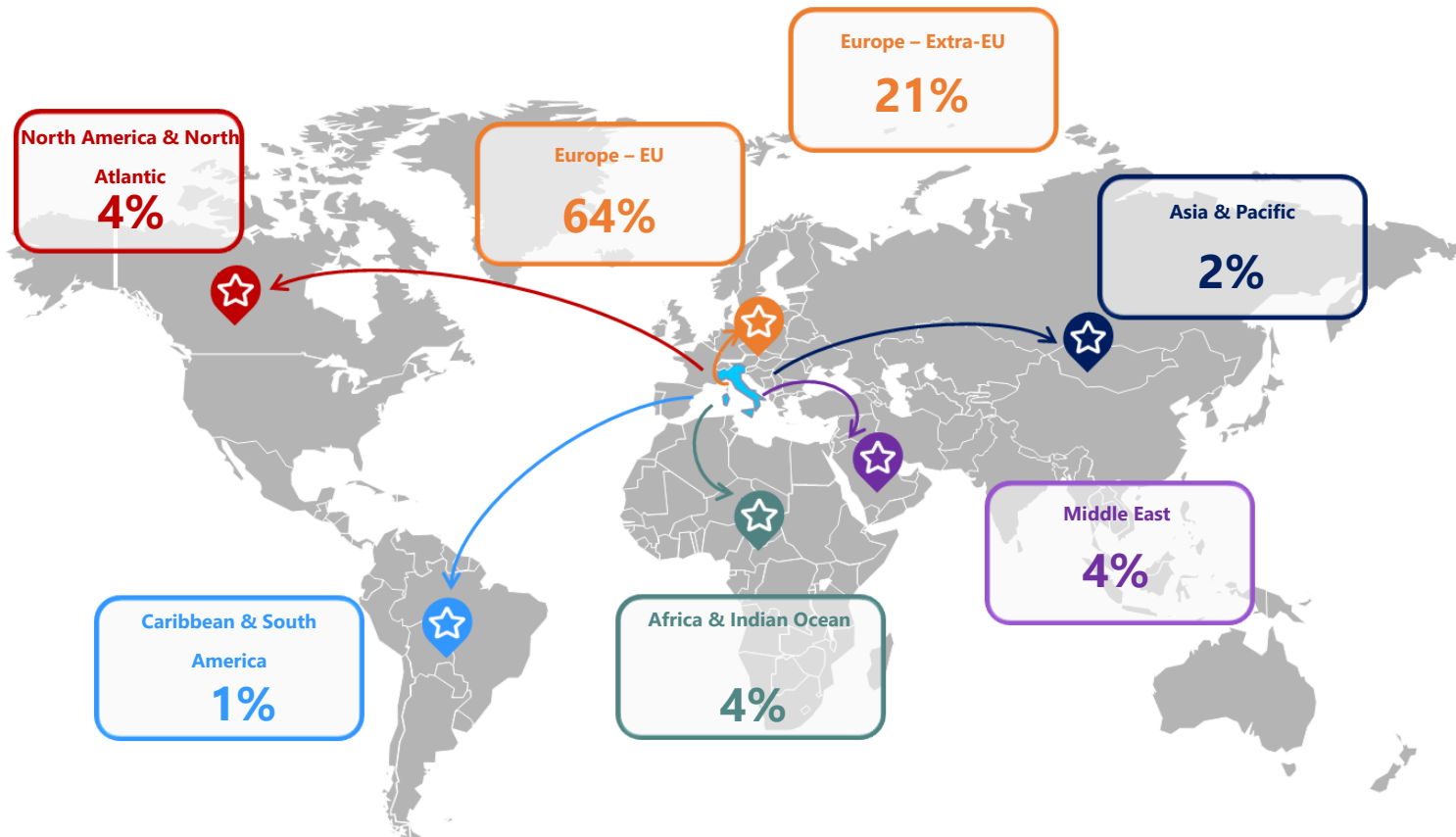


Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	14,6%	4.919.151	▲ 26%
● Catania Fontanarossa	10,7%	3.601.080	▲ 5%
● Palermo Punta Raisi	8,6%	2.876.044	▲ 9%
● Milano Linate	8,1%	2.736.504	▲ 20%
● Milano Malpensa	6,0%	2.024.608	▼ -18%

Passengers – I - II Quarter 2024

International Scope - Share by geographical area

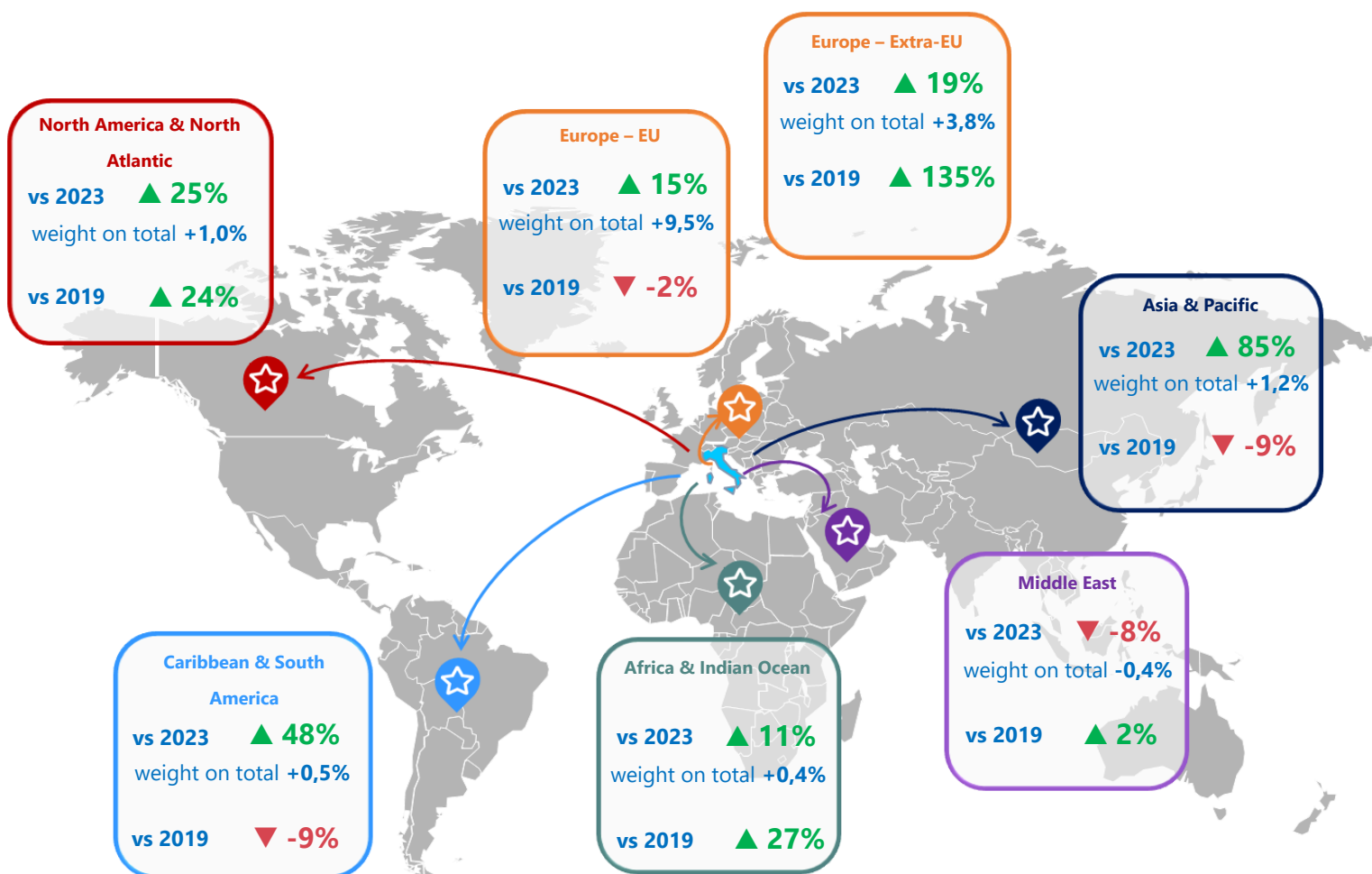
During the period I - II Quarter the **international passengers** traffic recorded **66.610.410 units**, corresponding to **66%** out of total. As compared to the same period of the previous year, there is an **increase** of **+15,9%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (33.594.511 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – I - II Quarter 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+84,9%** area, corresponding to an increase of total international traffic by +1,2%, meaning **+685.646** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,5%** , meaning **+5.433.323** passengers.

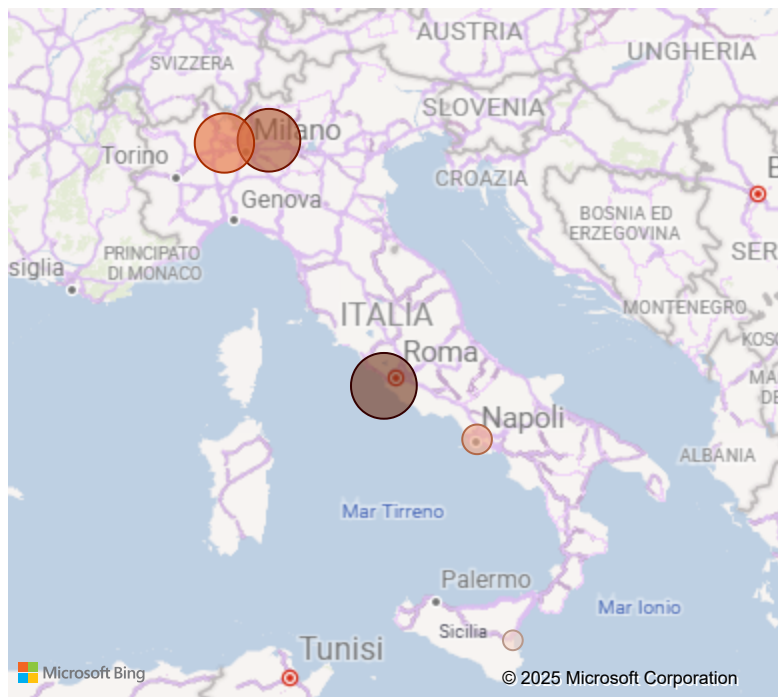


Passengers – I - II Quarter 2024

Low-cost Carriers



During the period I - II Quarter the **low-cost** passengers air traffic recorded 62.914.753 units, corresponding to **63%** out of the total and an increase of **+6,8%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **33.640.059 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of +11,0% compared to I - II Quarter 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 8.774.244 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



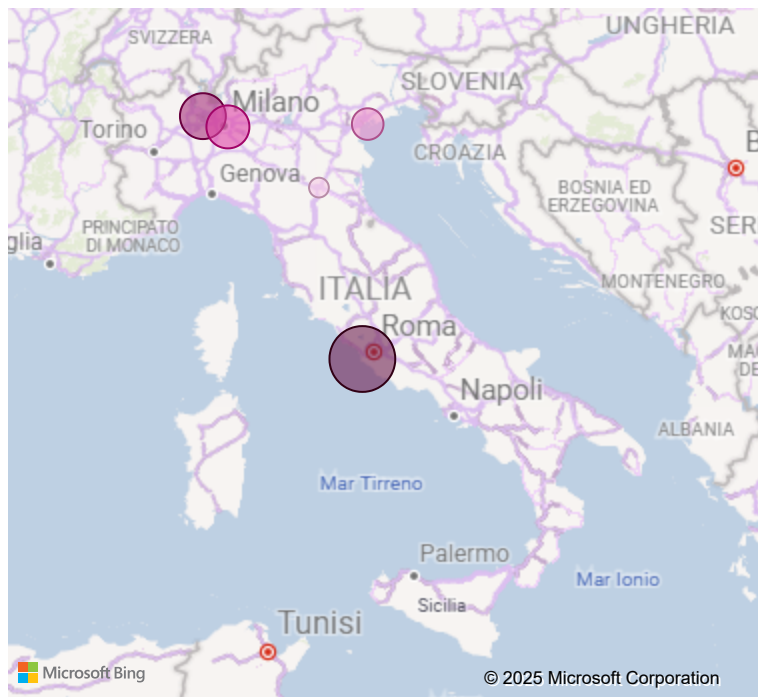
Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	13,9%	8.774.244	▲ 21%
● Bergamo Orio al Serio	13,0%	8.208.047	▲ 10%
● Milano Malpensa	12,1%	7.641.241	▲ 9%
● Napoli Capodichino	7,3%	4.608.763	▲ 1%
● Catania Fontanarossa	7,0%	4.407.764	▲ 8%

Passengers – I - II Quarter 2024

Legacy Carriers



During the period I - II Quarter the **legacy** passengers air traffic recorded 37.290.168 units, corresponding to **37%** out of the total and an increase of **+21,9%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points . **Top five airports** reached a traffic of **27.413.120 units**, accounting for the **74%** out of total legacy passengers traffic, with an increase of +21,4% compared to I - II Quarter 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 13.708.041 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



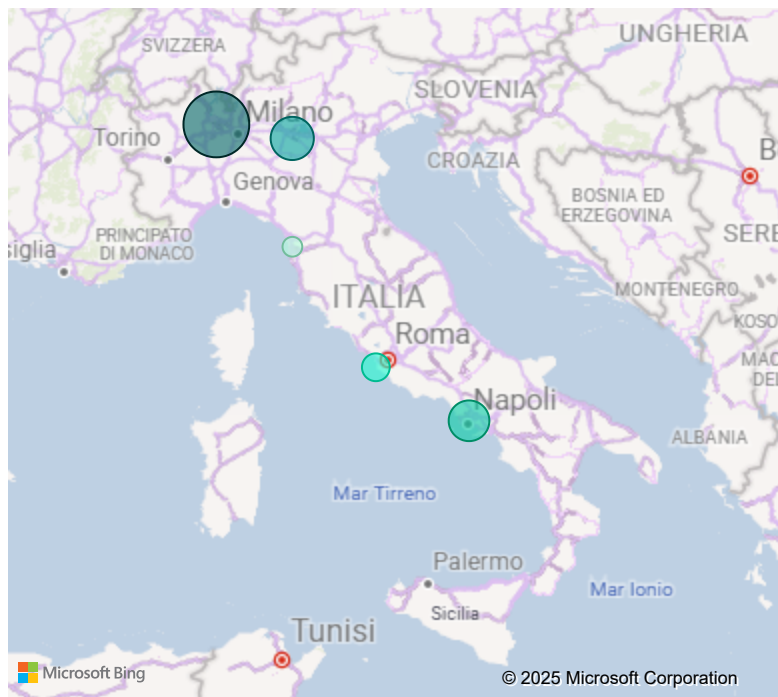
Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	36,8%	13.708.041	▲ 29%
● Milano Malpensa	14,5%	5.403.014	▲ 13%
● Milano Linate	12,3%	4.576.953	▲ 19%
● Venezia Tessera	6,1%	2.267.237	▲ 11%
● Bologna Borgo Panigale	3,9%	1.457.875	▲ 10%

Cargo – I - II Quarter 2024



National Scope - Top-5 Airports

During the period I - II Quarter, **domestic cargo** air traffic recorded 38.528 tons, corresponding to **6%** out of the total and a decrease of -17,5% compared to the same period of last year. **Top five airports** reached a traffic of **25.321 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-21,7%** compared to I - II Quarter 2023. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 11.645 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

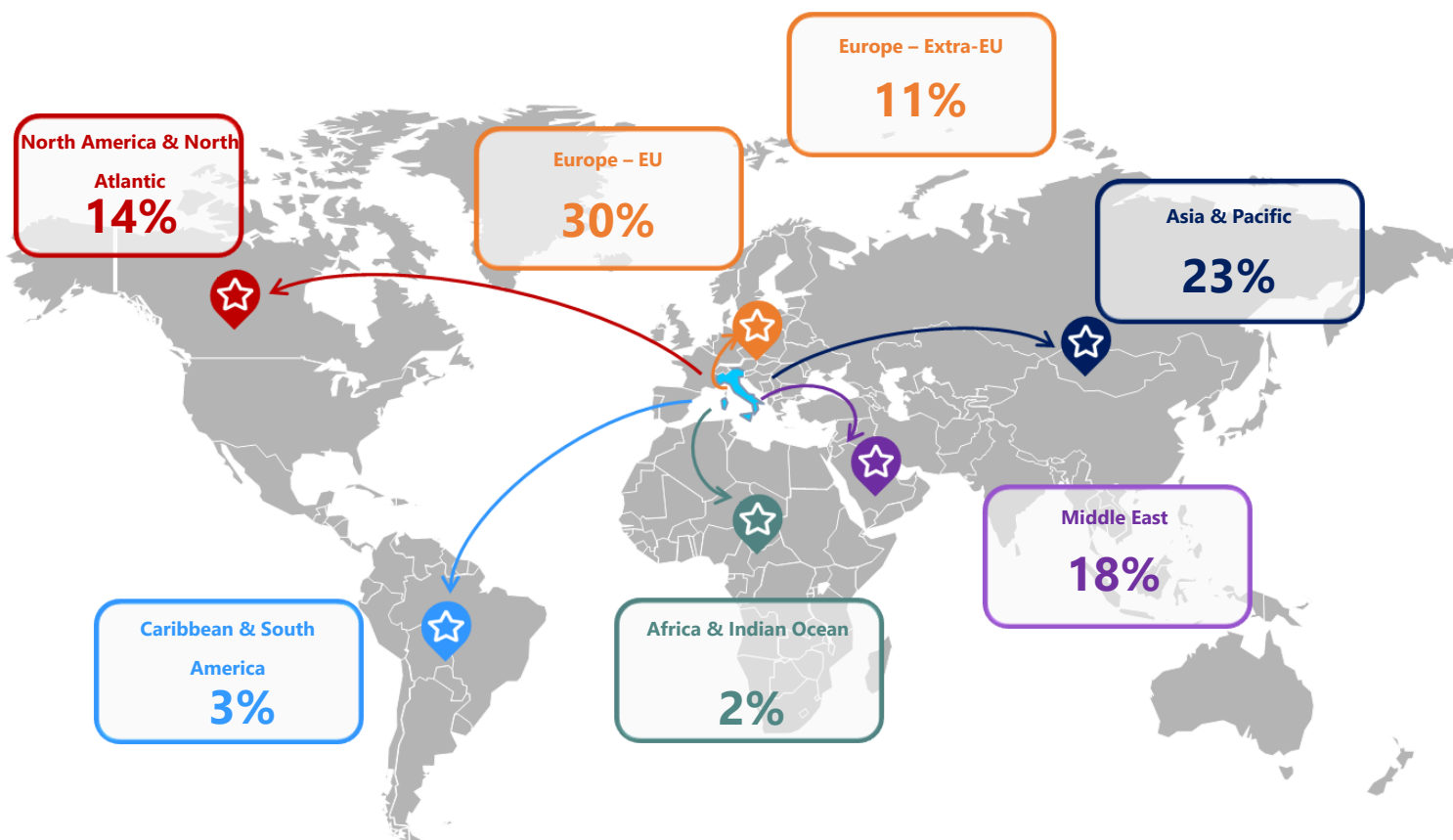


Airport	Share	Cargo	Δ% vs 23
● Milano Malpensa	30,2%	11.645	▼ -24%
● Brescia Montichiari	12,2%	4.687	▼ -11%
● Napoli Capodichino	10,9%	4.195	▼ -13%
● Roma Fiumicino	6,6%	2.540	≈ -1%
● Pisa S. Giusto	5,9%	2.254	▲ 13%

Cargo – I - II Quarter 2024

International Scope - Share by geographical area

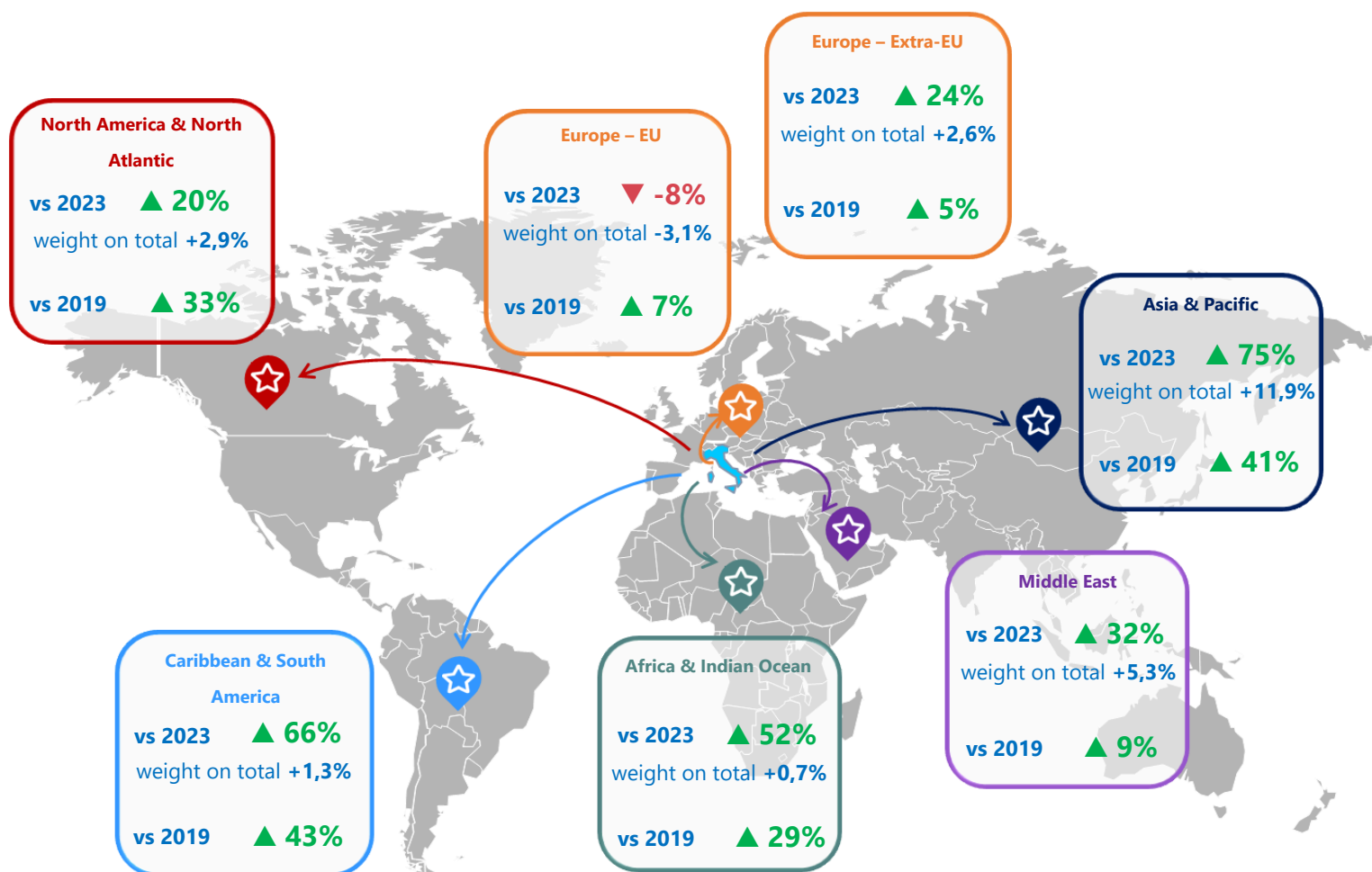
During the period I - II Quarter the **international cargo** air traffic recorded **562.030 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+21,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (38.528 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo – I - II Quarter 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+74,6%** area, corresponding to an increase of total international traffic by +11,9%, meaning **+54.988 tons**. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+11,9%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Faroe Islands
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Colombia
Costa Rica
Cuba
Dominican Republic
Ecuador
Guatemala
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands
Uruguay
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Asia & Pacific
Australia
Bangladesh
Brunei Darussalam
Cambodia
China
Hong Kong
India
Indonesia
Japan
Kazakhstan
Malaysia
Maldives
Pakistan
Singapore
South Korea
Sri Lanka
Taiwan
Tajikistan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

Africa & Indian Ocean
Algeria
Angola
Benin
Burkina Faso
Cabo Verde
Cameroon
Central African Republic
Chad
Congo
Côte d'Ivoire
Egypt
Equatorial Guinea
Ethiopia
Gabon
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Namibia
Niger
Nigeria
Rwanda
Senegal
Seychelles
Sierra Leone
South Africa
Tanzania
Togo
Tunisia
Uganda

*Edited by the Fare Supervision and Air Transport Statistics
Departement*

Dr. N. Rusciano
n.rusciano@enac.gov.it

Dr. R. Chichierchia
r.chichierchia@enac.gov.it

