

QUARTERLY REPORT

TRAFFIC DATA

II Quarter 2023

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary



Quarterly Data

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Cumulated Data

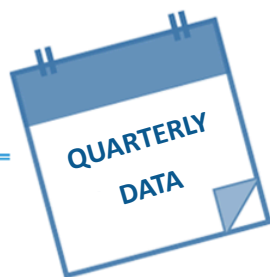
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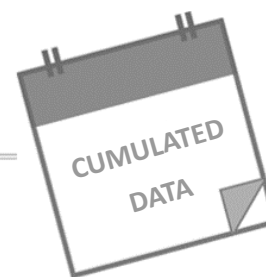


Traffic Data Report

Quarterly Flows



**II Quarter
2023**



**I - II Quarter
2023**

Key data – II Quarter 2023

Passengers, cargo and flights

PASSENGERS



53.704.458

▲ 17%
vs 2022

▲ 3%
vs 2019

CARGO



268.103

▼ -4%
vs 2022

≈ -1%
vs 2019

FLIGHTS



436.217

▲ 6%
vs 2022

▼ -2%
vs 2019

Key data – II Quarter 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
18.833.939

▲ 5% vs 2022

INT. UE
22.708.747

▲ 17% vs 2022

INT. EXTRA-UE
12.161.772

▲ 39% vs 2022

CARRIER TYPE



LEGACY
18.290.995

▲ 29% vs 2022

LOW-COST
35.413.463

▲ 8% vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
10.637.828

Milano Malpensa
6.686.930

Bergamo Orio al Serio
4.214.966

CARGO

Milano Malpensa
171.271

Roma Fiumicino
46.288

Venezia Tessera
11.562

FLIGHTS

Roma Fiumicino
68.673

Milano Malpensa
52.352

Milano Linate
29.193

Key data – II Quarter 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

35%

▼ -4 pt. perc.
vs 2022

INT. UE

42%

≈ 0 pt. perc.
vs 2022

INT. EXTRA-UE

23%

▲ 4 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

34%

▲ 3 pt. perc.
vs 2022

LOW-COST

66%

▼ -6 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

20% ▲ 3 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

64% ▼ -3 pt. perc.

Roma Fiumicino

17% ▲ 4 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

16% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – II Quarter 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to II Quarter 2023 have been compared to the same period of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	51.952.227	46.048.299	53.704.458	▲ 17%	▲ 3%	
Cargo (tons)	270.695	278.729	268.103	▼ -4%	≈ -1%	
Flights (units)	442.945	410.973	436.217	▲ 6%	▼ -2%	

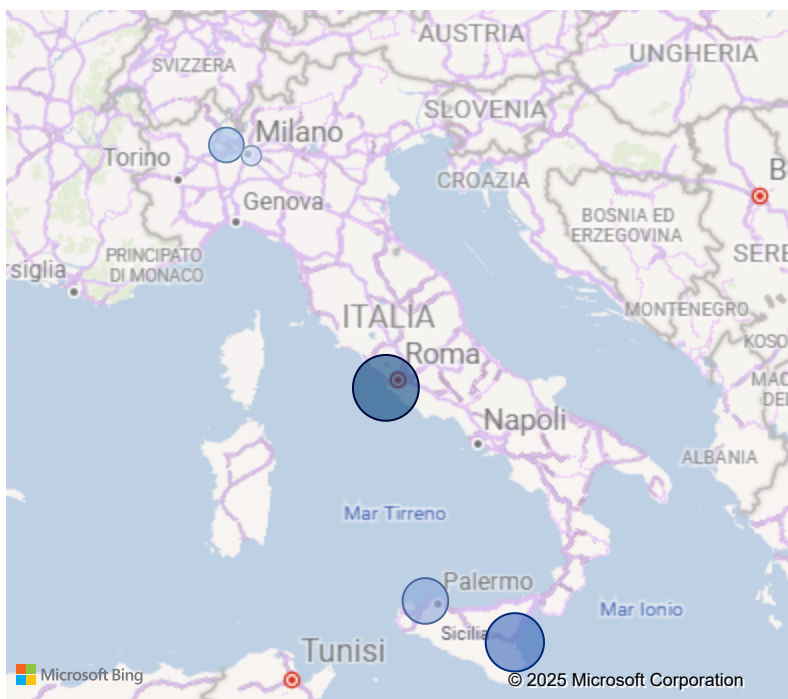
Traffic data related to **passengers** show as during **II Quarter 2023** about **53,7 M** of persons have been moved, recording an **increase** of **+16,6%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+3,4%** compared to II Quarter 2019.

As far as **cargo** sector concerns, during **II Quarter 2023** air traffic reached about **268,1 K tons** , recording a **decrease** of **-3,8%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has not recovered pre-Pandemic values** , with a negative trend of **-1,0%** compared to II Quarter 2019.

Passengers – II Quarter 2023

National Scope - Top-5 Airports

During the II Quarter the **national passengers** air traffic recorded 18.833.939 units, corresponding to **35%** out of the total and an increase of +4,9% compared to the same period of the previous year. **Top five airports** reached a traffic of **8.466.597 units**, accounting for the **45%** out of total domestic passengers traffic, with an increase of **+5,0%** compared to II Quarter 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, which matches to 2.226.435 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

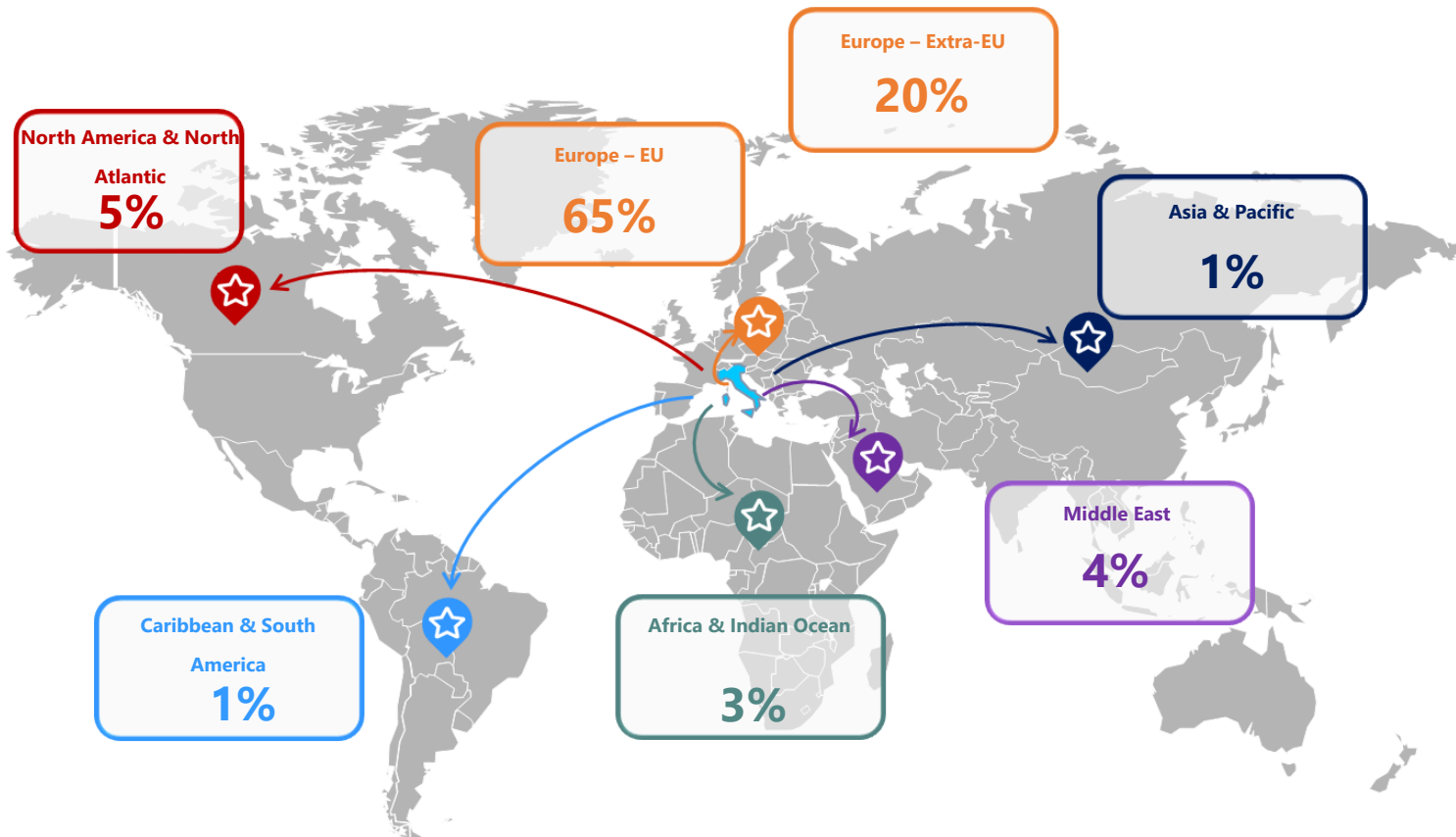


Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	11,8%	2.226.435	▲ 22%
● Catania Fontanarossa	10,4%	1.949.562	▲ 3%
● Palermo Punta Raisi	8,5%	1.592.387	▲ 8%
● Milano Malpensa	7,4%	1.398.368	▼ -18%
● Milano Linate	6,9%	1.299.845	▲ 26%

Passengers – II Quarter 2023

International Scope - Share by geographical area

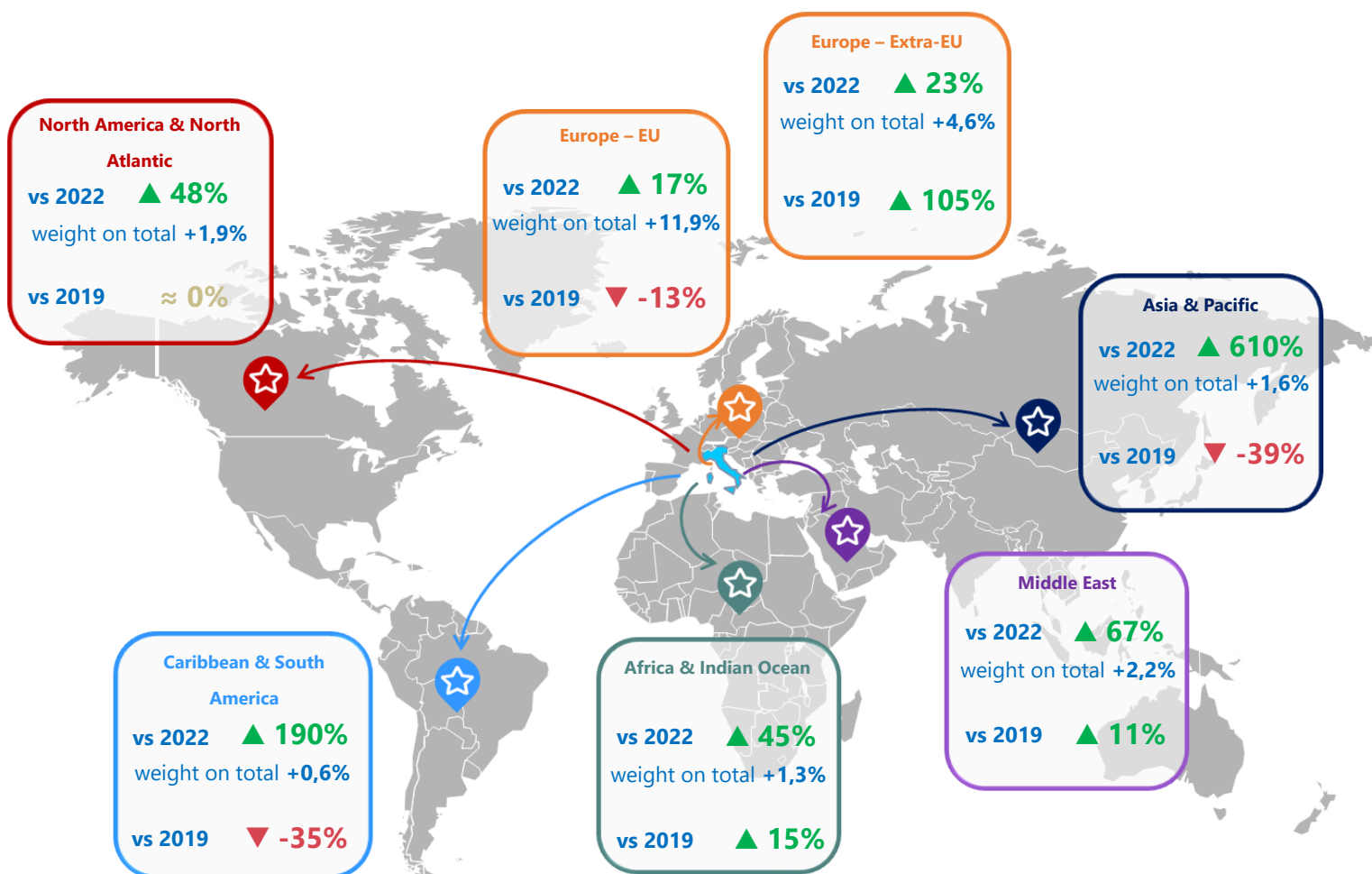
During the II Quarter the **international passengers** traffic recorded **34.870.519 units**, corresponding to **65%** out of total. As compared to the same period of the previous year, there is an **increase** of **+24,1%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (18.833.939 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – II Quarter 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+610,2%**, corresponding to an increase of total international traffic by +1,6%, meaning **+443.114** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+11,9%**, meaning **+3.350.333** passengers.

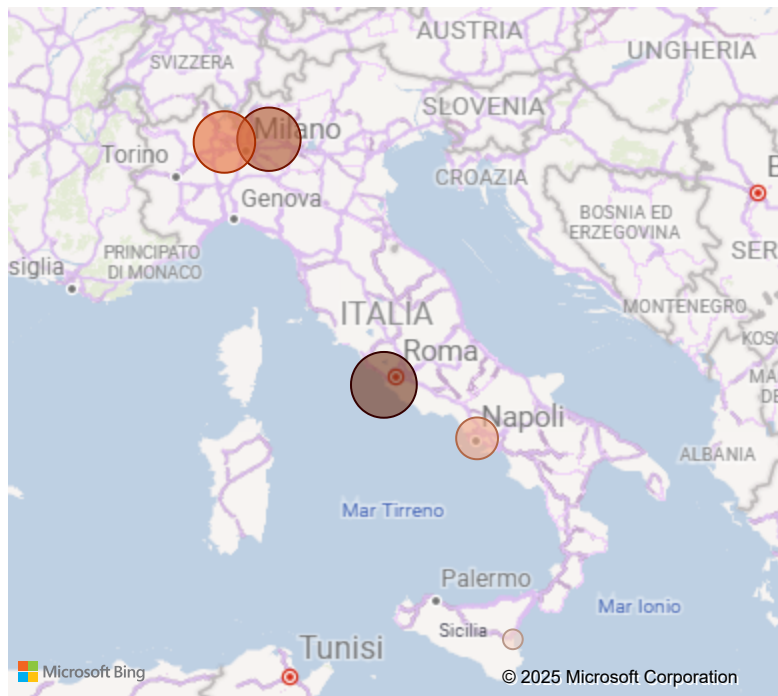


Passengers – II Quarter 2023

Low-cost Carriers



During the II Quarter the **low-cost** passengers air traffic recorded 35.413.463 units, corresponding to **66%** out of the total and an increase of **+7,6%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 6 percentage points . **Top five airports** reached a traffic of **17.657.056 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +8,8% compared to II Quarter 2022. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 12%, which matches to 4.295.089 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



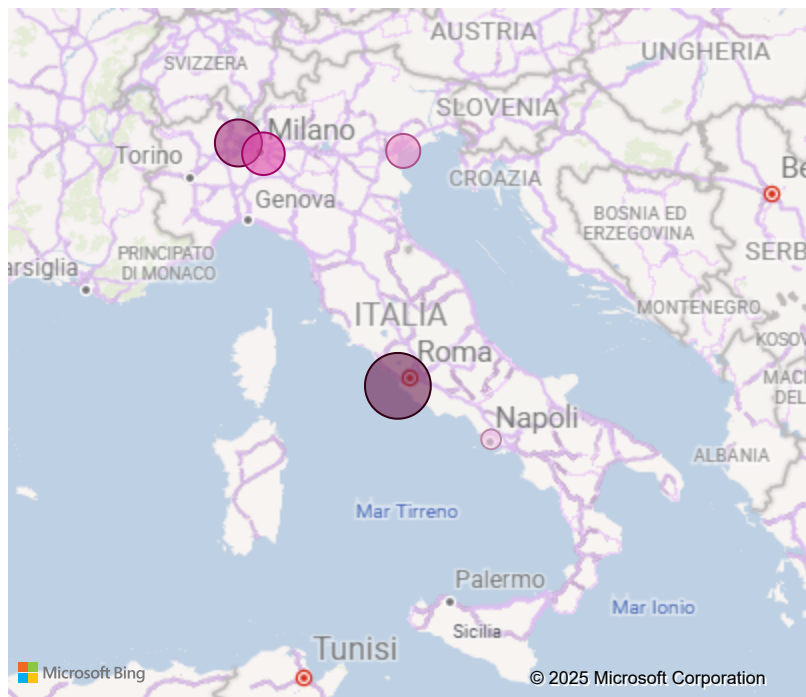
Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	12,1%	4.295.089	▲ 14%
● Bergamo Orio al Serio	11,6%	4.102.218	▲ 18%
● Milano Malpensa	11,2%	3.965.798	▲ 2%
● Napoli Capodichino	8,1%	2.860.281	▲ 6%
● Catania Fontanarossa	6,9%	2.433.670	▲ 2%

Passengers – II Quarter 2023

Legacy Carriers



During II Quarter the **legacy** passengers air traffic recorded 18.290.995 units, corresponding to **34%** out of the total and an increase of **+28,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points. **Top five airports** reached a traffic of **13.252.233 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +35,5% compared to II Quarter 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 6.342.739 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

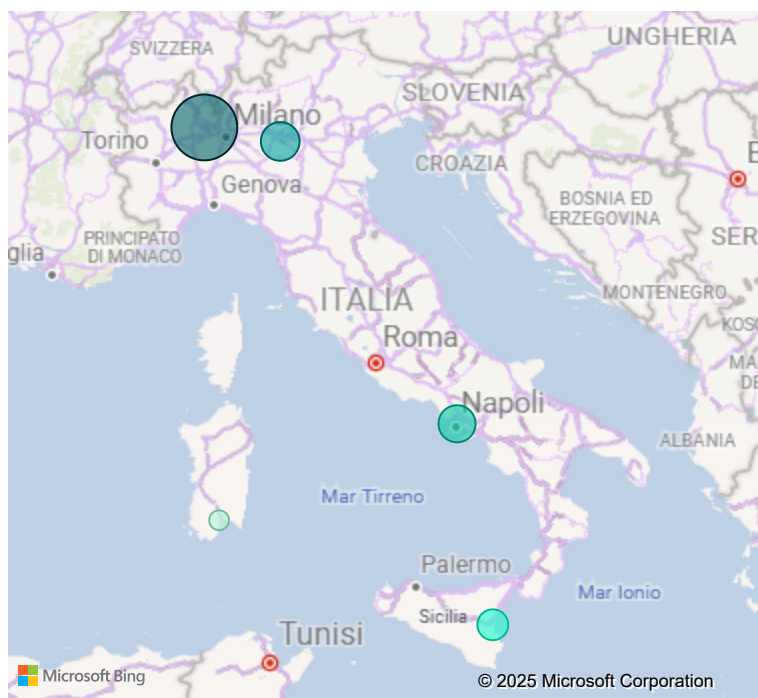


Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	34,7%	6.342.739	▲ 52%
● Milano Malpensa	14,9%	2.721.132	▲ 42%
● Milano Linate	11,6%	2.129.339	▲ 35%
● Venezia Tesser	7,1%	1.297.991	▲ 24%
● Napoli Capodichino	4,2%	761.032	▲ 31%

Cargo – II Quarter 2023

National Scope - Top-5 Airports

During II Quarter the **national cargo** air traffic recorded 22.440 tons, corresponding to **8%** out of total and a decrease of -12,8% compared to the same month of the previous year. **Top five airports** reached a traffic of **15.462 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-11,4%** compared to II Quarter 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 34%, which matches to 7.521 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

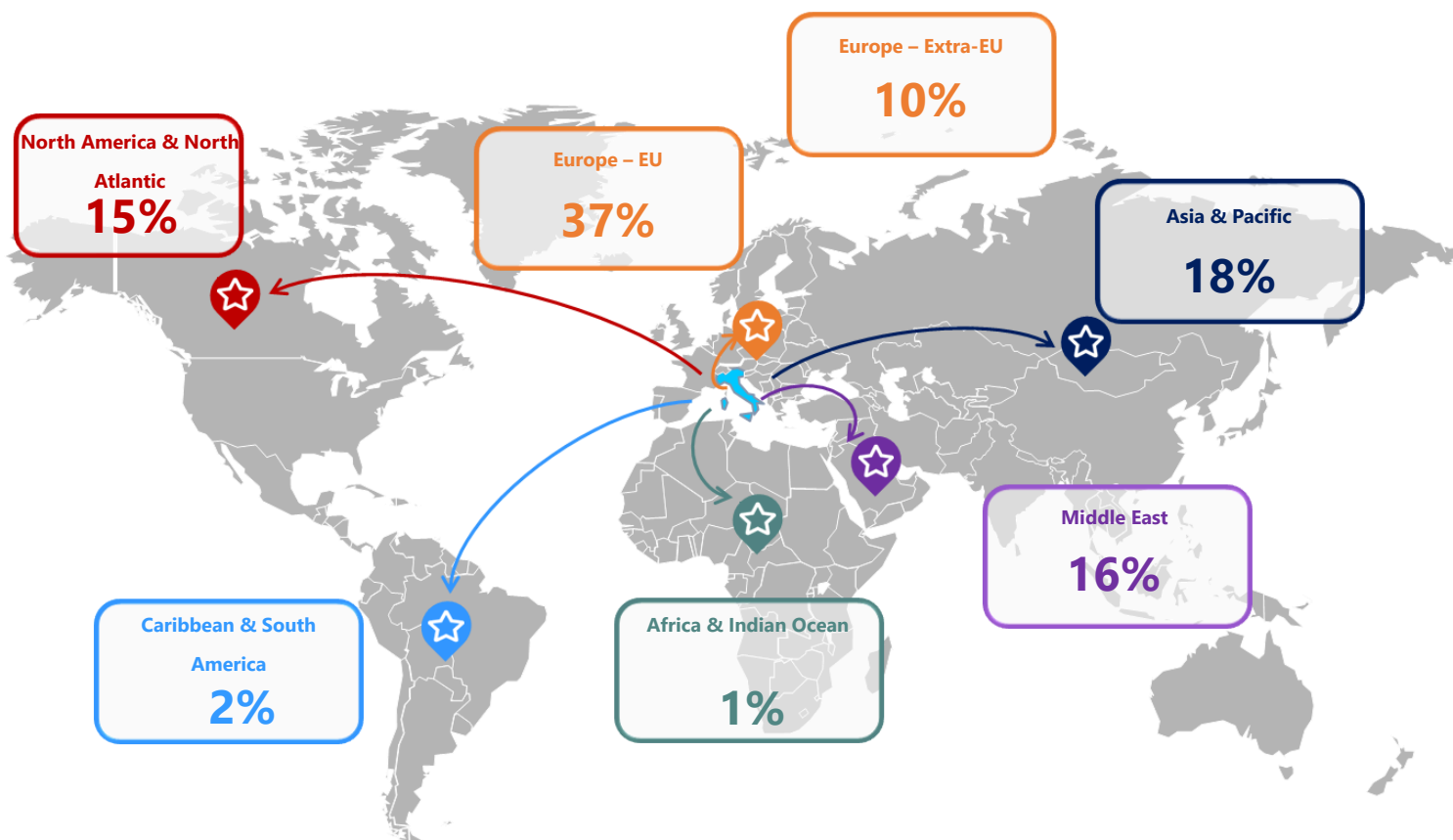


Airport	Share	Cargo	Δ% vs 22
● Milano Malpensa	33,5%	7.521	▼ -4%
● Brescia Montichiari	10,9%	2.454	▼ -20%
● Napoli Capodichino	10,2%	2.286	▼ -17%
● Catania Fontanarossa	7,9%	1.776	▼ -18%
● Cagliari Elmas	6,3%	1.425	▼ -13%

Cargo – II Quarter 2023

International Scope - Share by geographical area

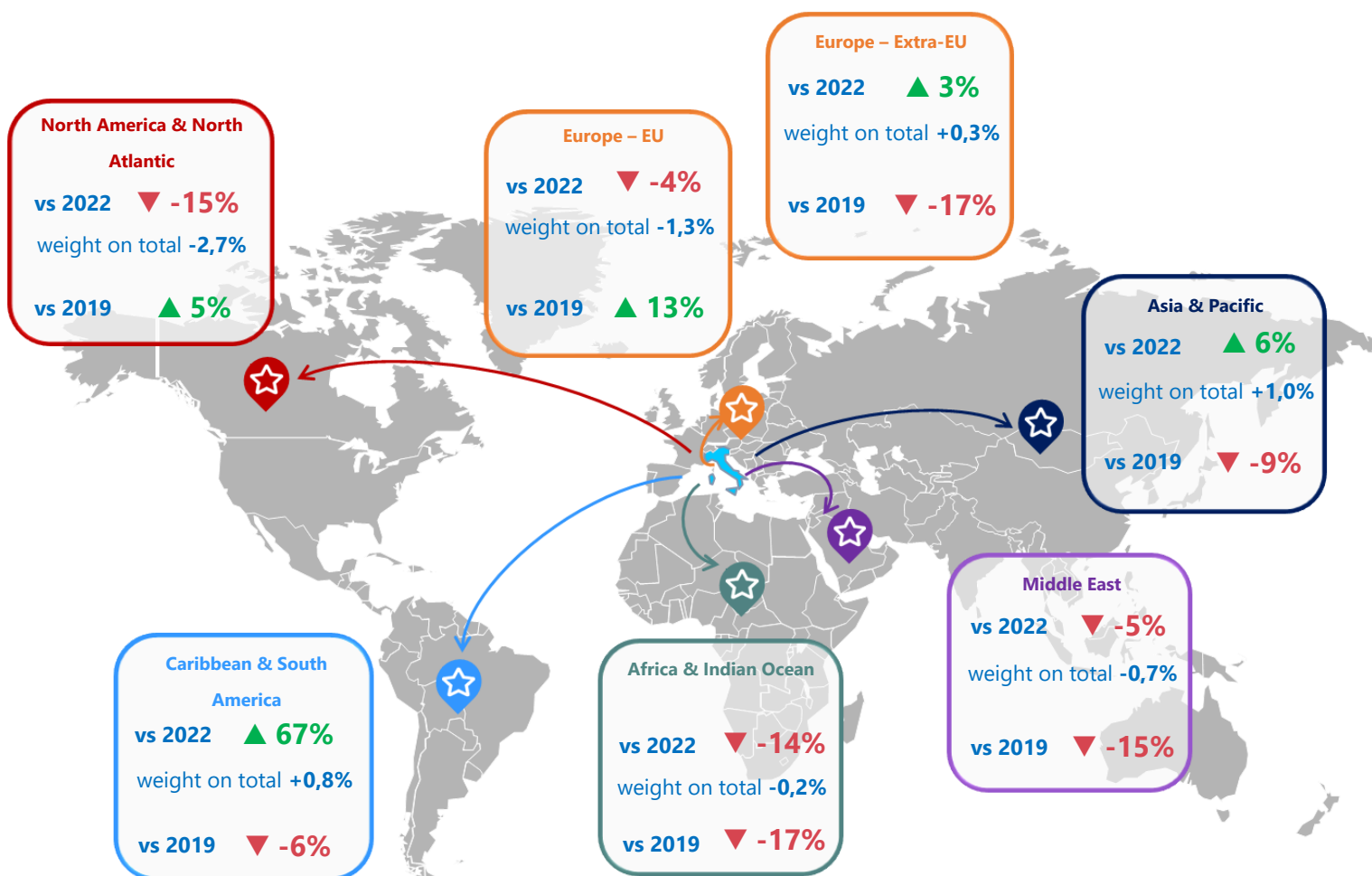
During II Quarter the **international cargo** air traffic recorded **245.663 tons**, corresponding to **92%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-2,9%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (22.440 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – II Quarter 2023

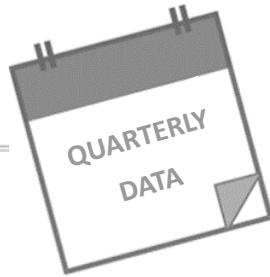
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+67,5%** area, corresponding to an increase of total international traffic by **+0,8%**, meaning **+2.096 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+1,0%**, meaning **+2.591 tons**.



Traffic Data Report

Quarterly Flows



**II Quarter
2023**



**I - II Quarter
2023**

Key data – I - II Quarter 2023

Passengers, cargo and flights

PASSENGERS



89.484.168

▲ 30%
vs 2022

≈ 0%
vs 2019

CARGO



508.995

▼ -6%
vs 2022

▼ -1%
vs 2019

FLIGHTS



743.038

▲ 11%
vs 2022

▼ -5%
vs 2019

Key data – I - II Quarter 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
31.989.749

▲ **12%** vs 2022

INT. UE
37.064.867

▲ **32%** vs 2022

INT. EXTRA-UE
20.429.552

▲ **63%** vs 2022

CARRIER TYPE



LEGACY
30.584.867

▲ **62%** vs 2022

LOW-COST
58.899.301

▲ **17%** vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
17.819.601

Milano Malpensa
11.774.025

Bergamo Orio al Serio
7.648.802

CARGO

Milano Malpensa
328.705

Roma Fiumicino
78.784

Venezia Tessera
21.781

FLIGHTS

Roma Fiumicino
120.007

Milano Malpensa
94.683

Milano Linate
53.931

Key data – I - II Quarter 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
36%

▼ -6 pt. perc.
vs 2022

INT. UE
41%

≈ 1 pt. perc.
vs 2022

INT. EXTRA-UE
23%

▲ 5 pt. perc.
vs 2022

CARRIER TYPE



LEGACY
34%

▲ 7 pt. perc.
vs 2022

LOW-COST
66%

▼ -7 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
20% ▲ 3 pt. perc.

Milano Malpensa
13% ≈ 0 pt. perc.

Bergamo Orio al Serio
9% ≈ 0 pt. perc.

CARGO

Milano Malpensa
65% ▼ -5 pt. perc.

Roma Fiumicino
15% ▲ 4 pt. perc.

Venezia Tessera
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
16% ▲ 2 pt. perc.




Milano Malpensa
13% ≈ 0 pt. perc.

Milano Linate
7% ≈ 0 pt. perc.

Key data – I - II Quarter 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period I - II Quarter have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	89.405.285	69.025.158	89.484.168	▲ 30%	≈ 0%	
Cargo (tons)	515.810	539.192	508.995	▼ -6%	▼ -1%	
Flights (units)	780.823	668.510	743.038	▲ 11%	▼ -5%	

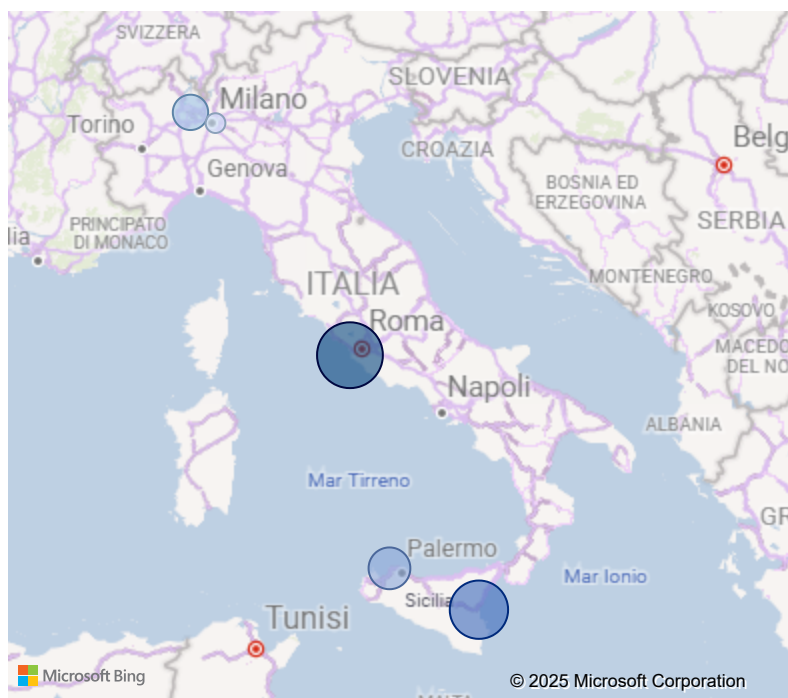
Traffic data related to **passengers** show as during the period **I - II Quarter** about **89,5 M** of persons have been moved, recording an **increase** of **+29,6%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+0,1%** compared to the period I - II Quarter 2019.

As far as **cargo** sector concerns, during the period **I - II Quarter** air traffic reached about **509,0 K tons** , recording a **decrease** of **-5,6%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-1,3%** compared to January - I - II Quarter 2019.

Passengers – I - II Quarter 2023

National Scope - Top-5 Airports

During the period I - II Quarter, **domestic passengers** air traffic recorded 31.989.749 units, corresponding to **36%** out of the total and an increase of +12,3% compared to the same period of last year. **Top five airports** reached a traffic of **14.695.327 units**, accounting for the **46%** out of total domestic passengers traffic, with an increase of **+13,7%** compared to I - II Quarter 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, with matches to 3.900.773 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

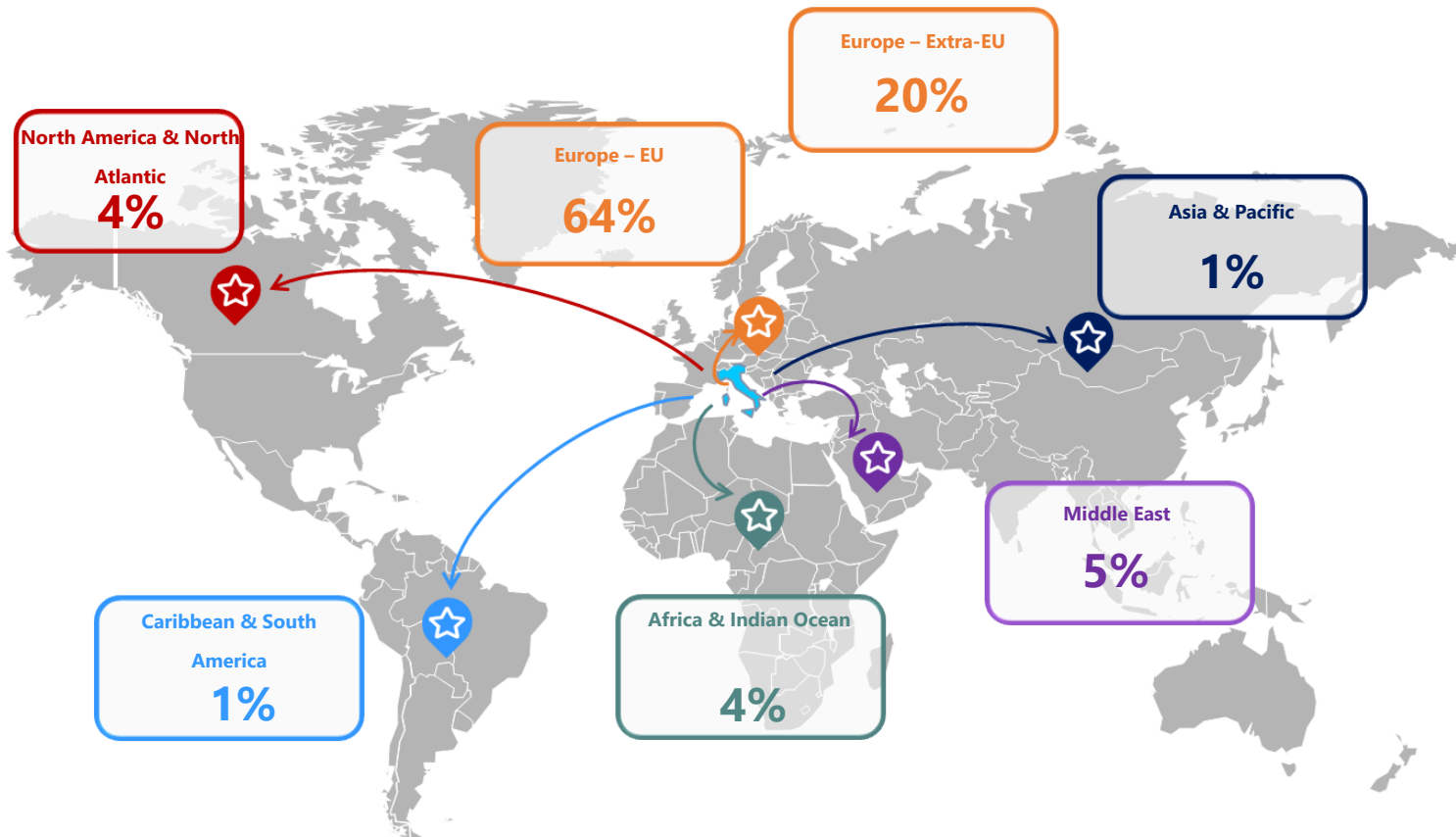


Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	12,2%	3.900.773	▲ 34%
● Catania Fontanarossa	10,7%	3.415.900	▲ 11%
● Palermo Punta Raisi	8,3%	2.645.301	▲ 11%
● Milano Malpensa	7,7%	2.460.257	▼ -8%
● Milano Linate	7,1%	2.273.096	▲ 35%

Passengers – I - II Quarter 2023

International Scope - Share by geographical area

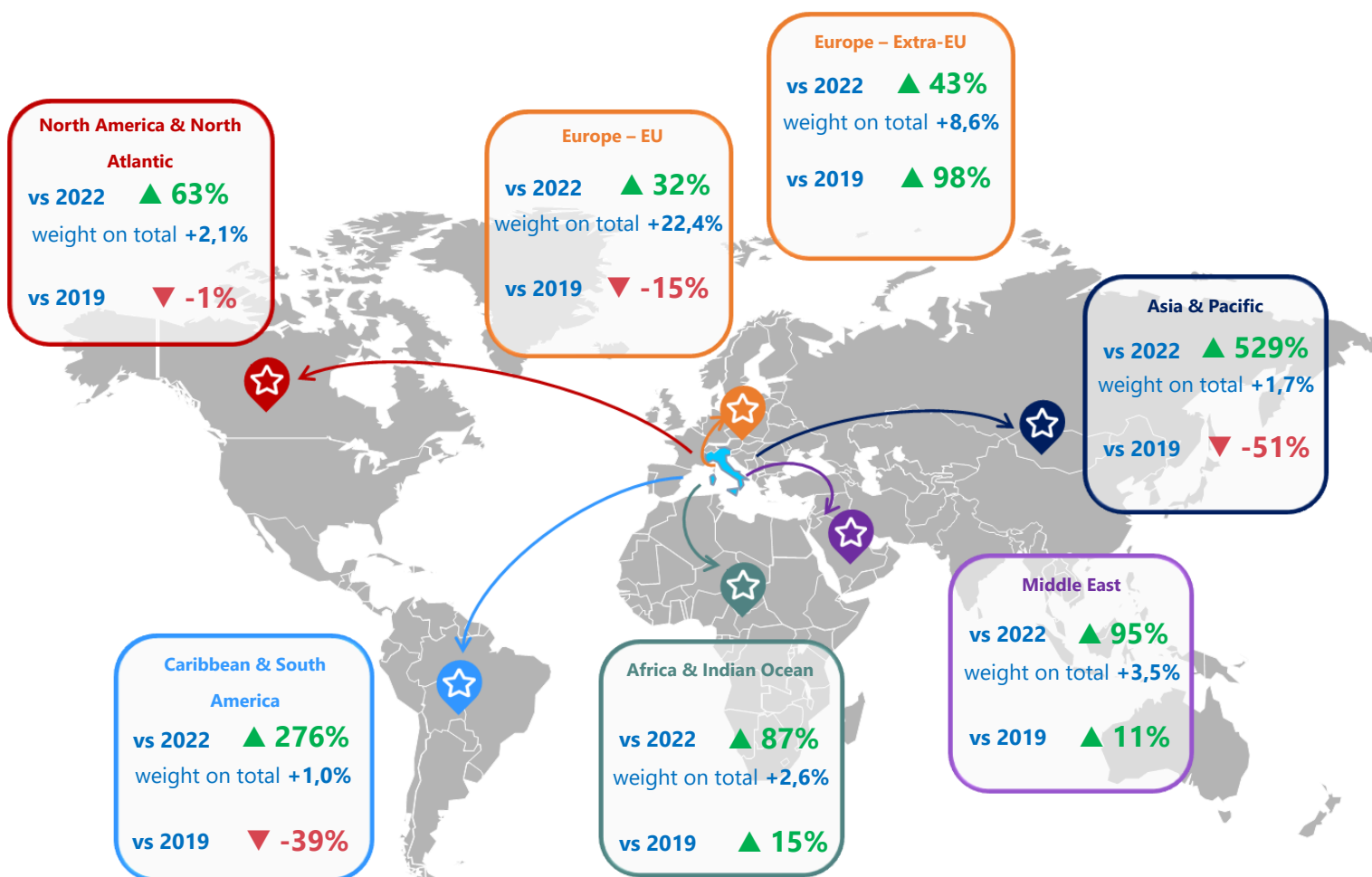
During the period I - II Quarter the **international passengers** traffic recorded **57.494.419 units**, corresponding to **64%** out of total. As compared to the same period of the previous year, there is an **increase** of **+41,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (31.989.749 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – I - II Quarter 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+529,5%** area, corresponding to an increase of total international traffic by +1,7%, meaning **+678.913** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+22,4%**, meaning **+9.066.107** passengers.

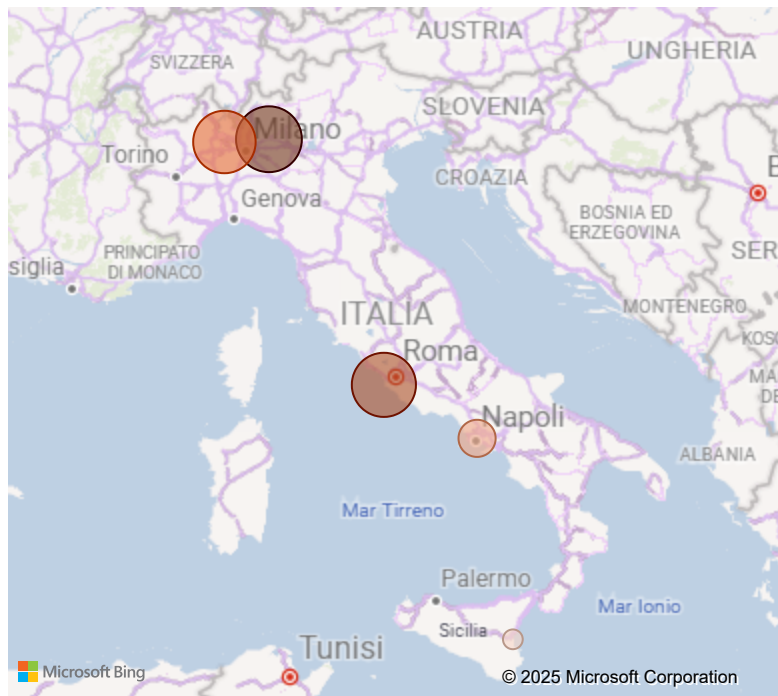


Passengers – I - II Quarter 2023

Low-cost Carriers



During the period I - II Quarter the **low-cost** passengers air traffic recorded 58.899.301 units, corresponding to **66%** out of the total and an increase of **+17,5%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 7 percentage points . **Top five airports** reached a traffic of **30.306.446 units**, accounting for the **51%** out of total low-cost passengers traffic, with an increase of +21,6% compared to I - II Quarter 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 7.466.217 passengers. Connections Milano Malpensa - Catania Fontanarossa represent the main route.



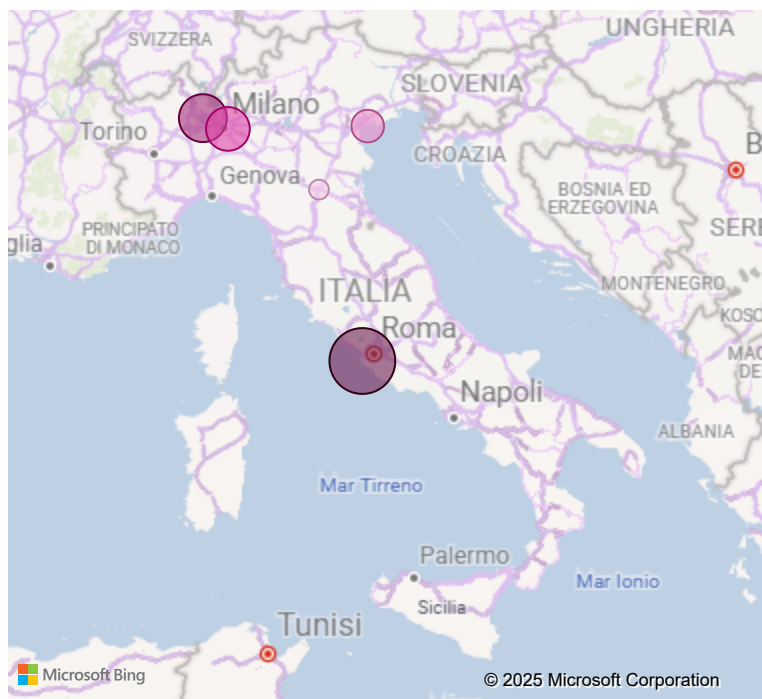
Airport	Share	Pax	Δ% vs 22
● Bergamo Orio al Serio	12,7%	7.466.217	▲ 31%
● Roma Fiumicino	12,3%	7.224.627	▲ 29%
● Milano Malpensa	11,9%	6.992.884	▲ 17%
● Napoli Capodichino	7,7%	4.553.099	▲ 15%
● Catania Fontanarossa	6,9%	4.069.619	▲ 11%

Passengers – I - II Quarter 2023

Legacy Carriers



During the period I - II Quarter the **legacy** passengers air traffic recorded 30.584.867 units, corresponding to **34%** out of the total and an increase of **+62,0%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 7 percentage points. **Top five airports** reached a traffic of **22.581.298 units**, accounting for the **74%** out of total legacy passengers traffic, with an increase of +64,9% compared to I - II Quarter 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 10.594.974 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



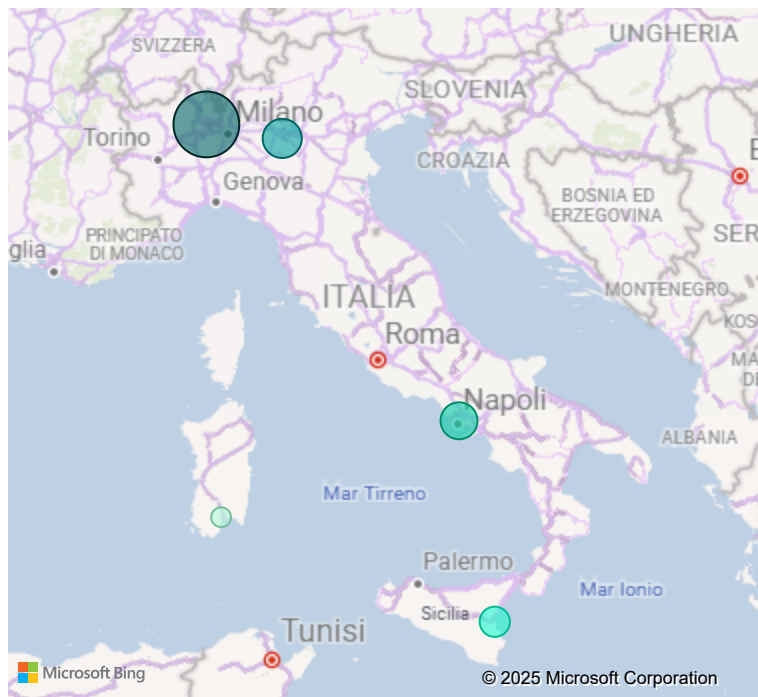
Airport	Share	Pax	Δ% vs 22
Roma Fiumicino	34,6%	10.594.974	▲ 77%
Milano Malpensa	15,6%	4.781.141	▲ 62%
Milano Linate	12,5%	3.836.168	▲ 60%
Venezia Tessera	6,7%	2.041.616	▲ 37%
Bologna Borgo Panigale	4,3%	1.327.399	▲ 52%

Cargo – I - II Quarter 2023

National Scope - Top-5 Airports



During the period I - II Quarter, **domestic cargo** air traffic recorded 46.709 tons, corresponding to **9%** out of the total and a decrease of -6,1% compared to the same period of last year. **Top five airports** reached a traffic of **32.325 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-3,9%** compared to I - II Quarter 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 33%, which matches to 15.387 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

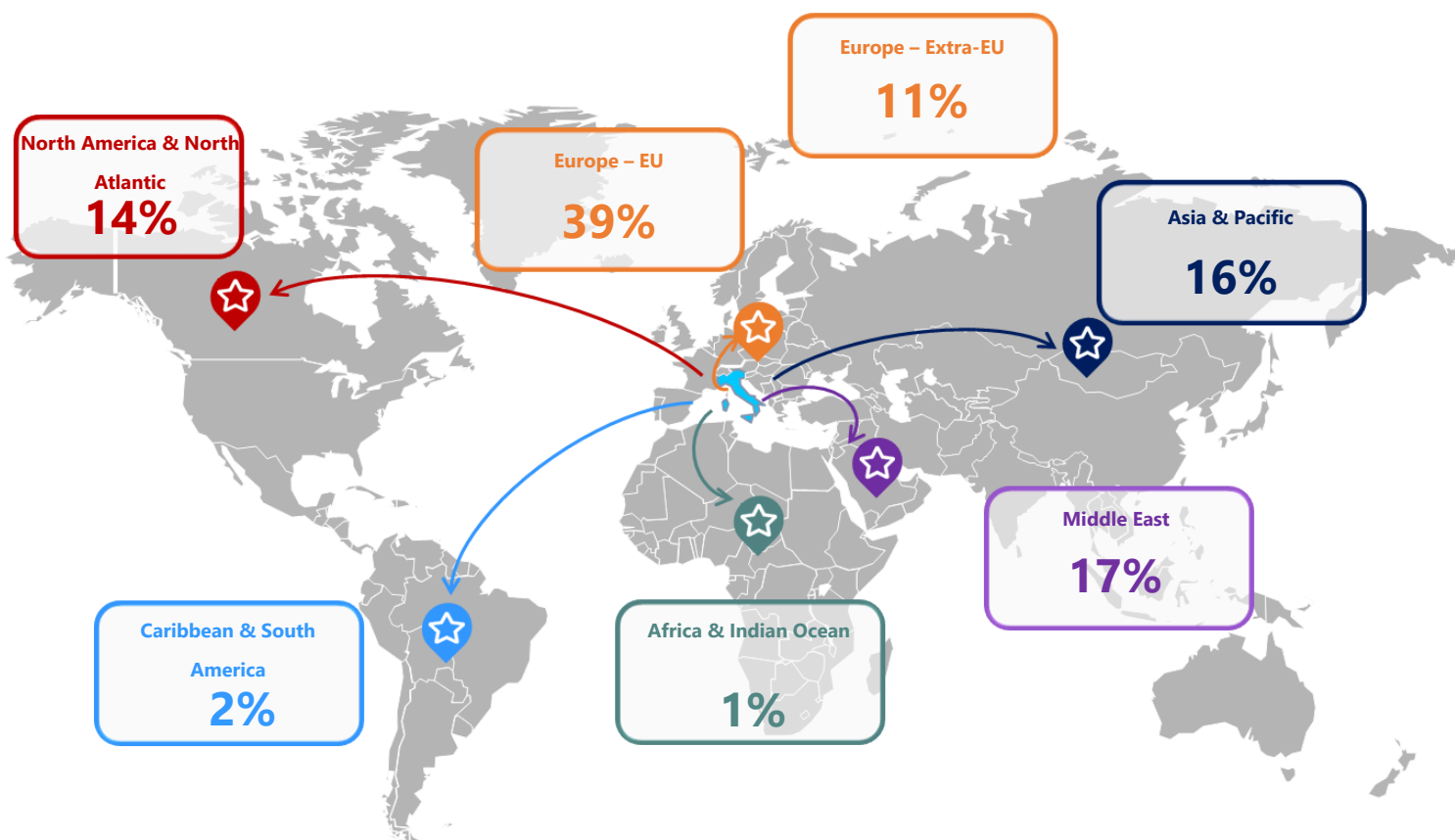


Airport	Share	Cargo	Δ% vs 22
● Milano Malpensa	32,9%	15.387	▲ 2%
● Brescia Montichiari	11,3%	5.281	▼ -11%
● Napoli Capodichino	10,3%	4.813	▼ -9%
● Catania Fontanarossa	8,0%	3.739	▼ -10%
● Cagliari Elmas	6,7%	3.106	▼ -1%

Cargo – I - II Quarter 2023

International Scope - Share by geographical area

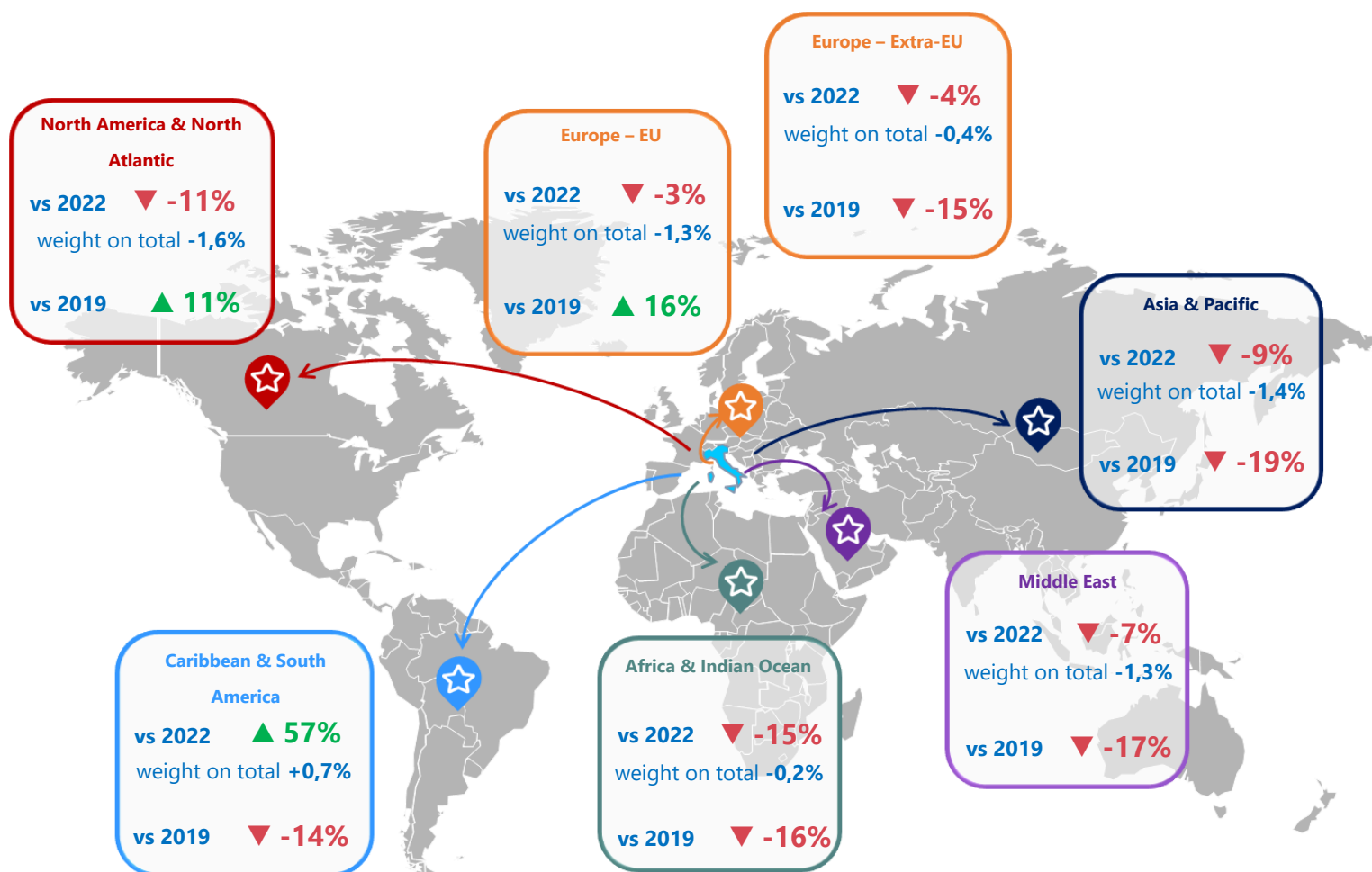
During the period I - II Quarter the **international cargo** air traffic recorded **462.286 tons**, corresponding to **91%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-5,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (46.709 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – I - II Quarter 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in absolute terms, the highest growth rate has been recorded in **Caribbean & South America**: **+56,9%** area, corresponding to an increase of total international traffic by +0,7%, meaning **+3.260** tons. Also in relative terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,7%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Russian Federation
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Colombia
Cuba
Dominican Republic
Grenada
Guadeloupe
Jamaica
Martinique
Mexico
Peru
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands
Uruguay
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Asia & Pacific
Afghanistan
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Kyrgyzstan
Macao
Malaysia
Maldives
Nepal
Pakistan
Philippines
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

Africa & Indian Ocean
Algeria
Angola
Benin
Botswana
Cabo Verde
Chad
Congo
Côte d'Ivoire
Djibouti
Egypt
Equatorial Guinea
Ethiopia
Guinea
Guinea-Bissau
Kenya
Libya
Madagascar
Mali
Mauritius
Morocco
Namibia
Niger
Nigeria
Réunion
Rwanda
Senegal
Seychelles
Sierra Leone
South Africa
Tanzania
Togo
Tunisia

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