

QUARTERLY REPORT

TRAFFIC DATA

III Quarter 2023

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



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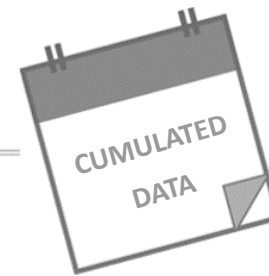


Traffic Data Report

Quarterly Flows



**III Quarter
2023**



**I - III Quarter
2023**

Key data – III Quarter 2023

Passengers, cargo and flights

PASSENGERS



62.392.482

▲ 11%
vs 2022

▲ 4%
vs 2019

CARGO



265.615

≈ 1%
vs 2022

▲ 2%
vs 2019

FLIGHTS



499.419

▲ 5%
vs 2022

≈ -1%
vs 2019

Key data – III Quarter 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
20.889.177

≈ 0% vs 2022

INT. UE
26.603.191

▲ 14% vs 2022

INT. EXTRA-UE
14.900.114

▲ 27% vs 2022

CARRIER TYPE



LEGACY
22.006.405

▲ 14% vs 2022

LOW-COST
40.386.077

▲ 6% vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
12.350.348

Milano Malpensa
7.982.578

Bergamo Orio al Serio
4.484.682

CARGO

Milano Malpensa
163.953

Roma Fiumicino
54.532

Venezia Tessera
10.801

FLIGHTS

Roma Fiumicino
76.919

Milano Malpensa
57.965

Napoli Capodichino
32.262

Key data – III Quarter 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

33%

▼ -4 pt. perc.
vs 2022

INT. UE

43%

▲ 1 pt. perc.
vs 2022

INT. EXTRA-UE

24%

▲ 3 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

35%

≈ 1 pt. perc.
vs 2022

LOW-COST

65%

▼ -3 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

20% ▲ 2 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

7% ≈ 0 pt. perc.

CARGO

Milano Malpensa

62% ▼ -3 pt. perc.

Roma Fiumicino

21% ▲ 5 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

15% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Napoli Capodichino

6% ≈ 0 pt. perc.

Key data – III Quarter 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to III Quarter 2023 have been compared to the same period of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	59.827.378	55.966.601	62.392.482	▲ 11%	▲ 4%	
Cargo (tons)	260.192	263.864	265.615	≈ 1%	▲ 2%	
Flights (units)	503.253	476.894	499.419	▲ 5%	≈ -1%	

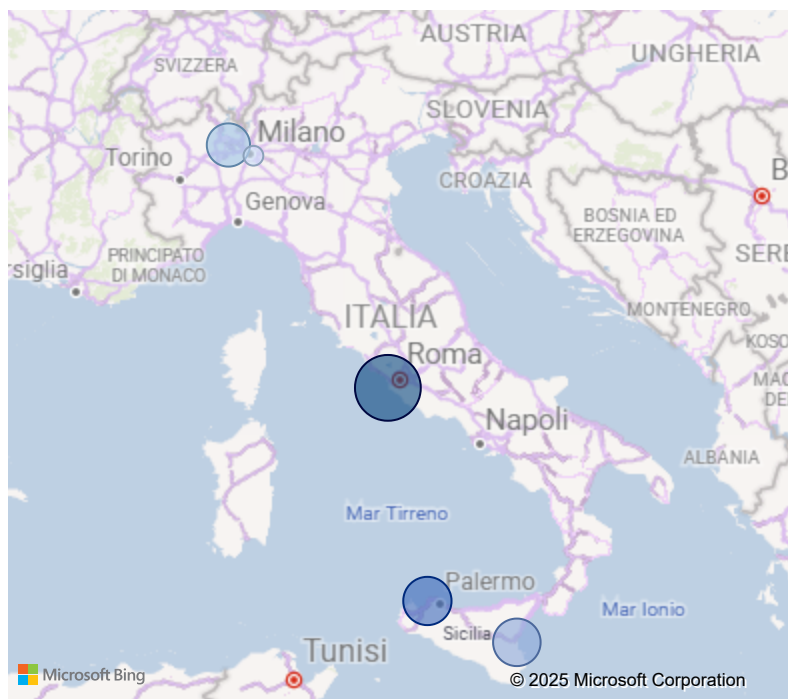
Traffic data related to **passengers** show as during **III Quarter 2023** about **62,4 M** of persons have been moved, recording an **increase** of **+11,5%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+4,3%** compared to III Quarter 2019.

As far as **cargo** sector concerns, during **III Quarter 2023** air traffic reached about **265,6 K tons** , recording **steady values** , with a variation of **+0,7%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+2,1%** compared to III Quarter 2019.

Passengers – III Quarter 2023

National Scope - Top-5 Airports

During the III Quarter the **national passengers** air traffic recorded 20.889.177 units, corresponding to **33%** out of the total and steady values with a variation of -4% compared to the same period of the previous year. **Top five airports** reached a traffic of **8.830.001 units**, accounting for the **42%** out of total domestic passengers traffic, with una flessione del **-1,4%** compared to III Quarter 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, which matches to 2.523.749 passengers. Connections Roma Fiumicino - Palermo Punta Raisi represent the main route.

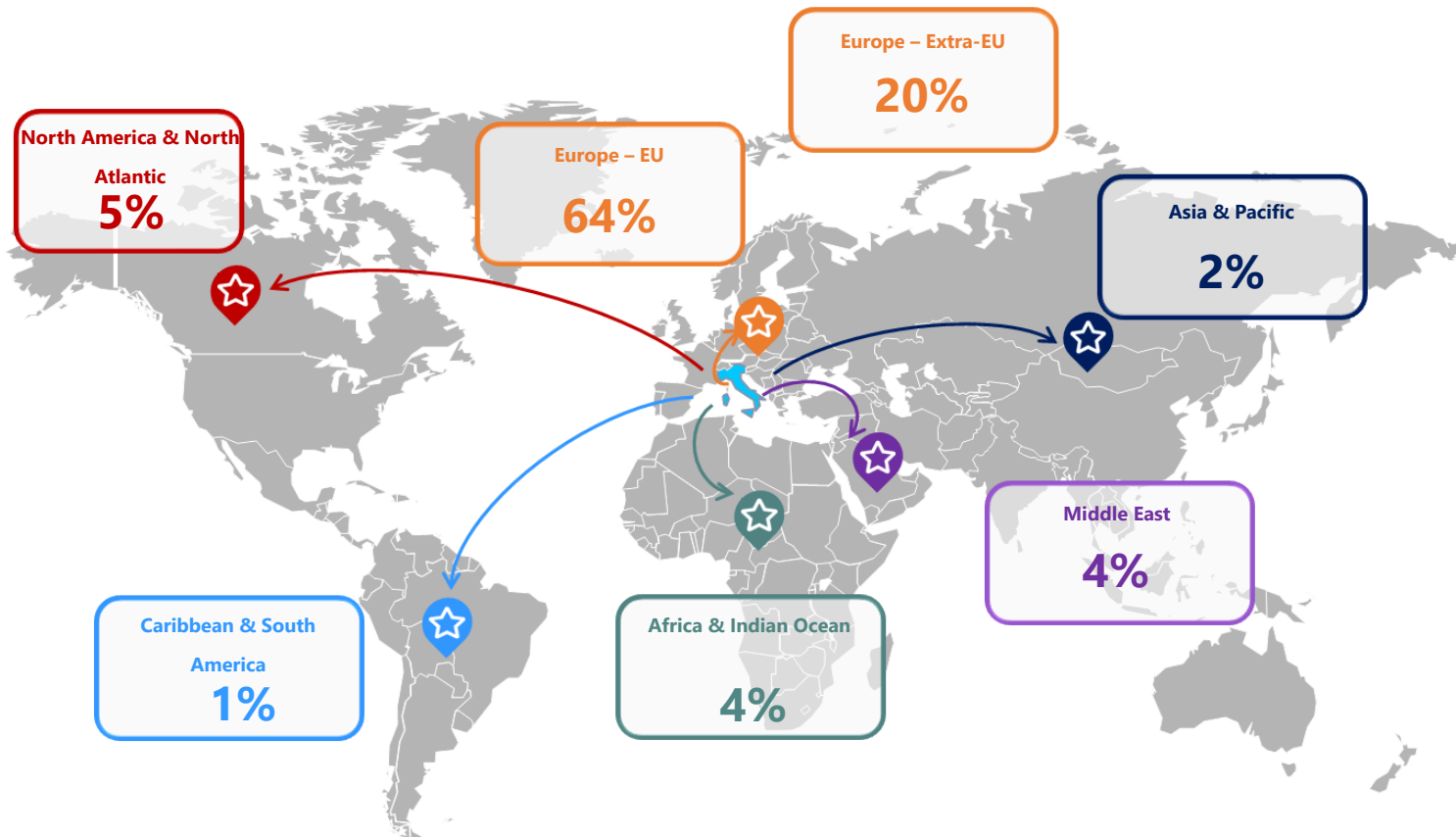


Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	12,1%	2.523.749	▲ 11%
● Palermo Punta Raisi	8,3%	1.743.308	▲ 8%
● Catania Fontanarossa	8,2%	1.718.114	▼ -15%
● Milano Malpensa	7,6%	1.587.120	▼ -13%
● Milano Linate	6,0%	1.257.710	▲ 11%

Passengers – III Quarter 2023

International Scope - Share by geographical area

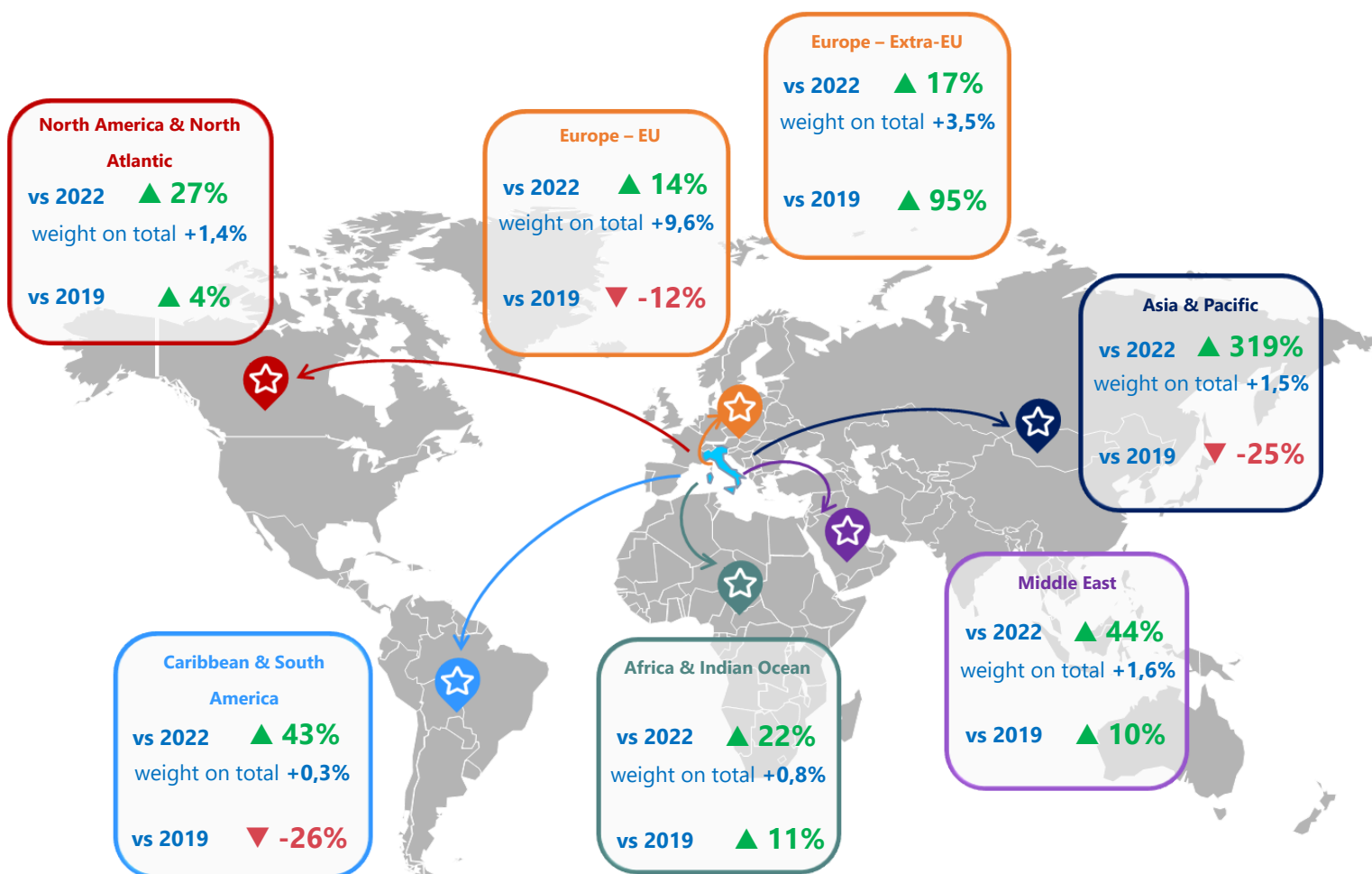
During the III Quarter the **international passengers** traffic recorded **41.503.305 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase** of **+18,6%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (20.889.177 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – III Quarter 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+319,4%** , corresponding to an increase of total international traffic by +1,5%, meaning **+526.834** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+9,6%** , meaning **+3.357.070** passengers.

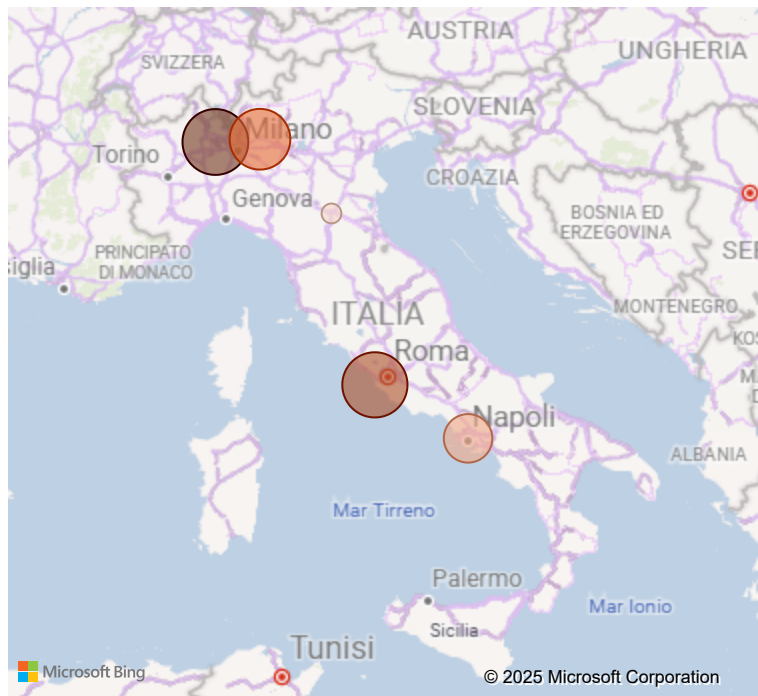


Passengers – III Quarter 2023

Low-cost Carriers



During the III Quarter the **low-cost** passengers air traffic recorded 40.386.077 units, corresponding to **65%** out of the total and an increase of **+6,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **19.385.043 units**, accounting for the **48%** out of total low-cost passengers traffic, with an increase of **+8,7%** compared to III Quarter 2022. **Milano Malpensa** is the first airport in terms of low-cost air traffic, with a market share of 12%, which matches to 4.789.284 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



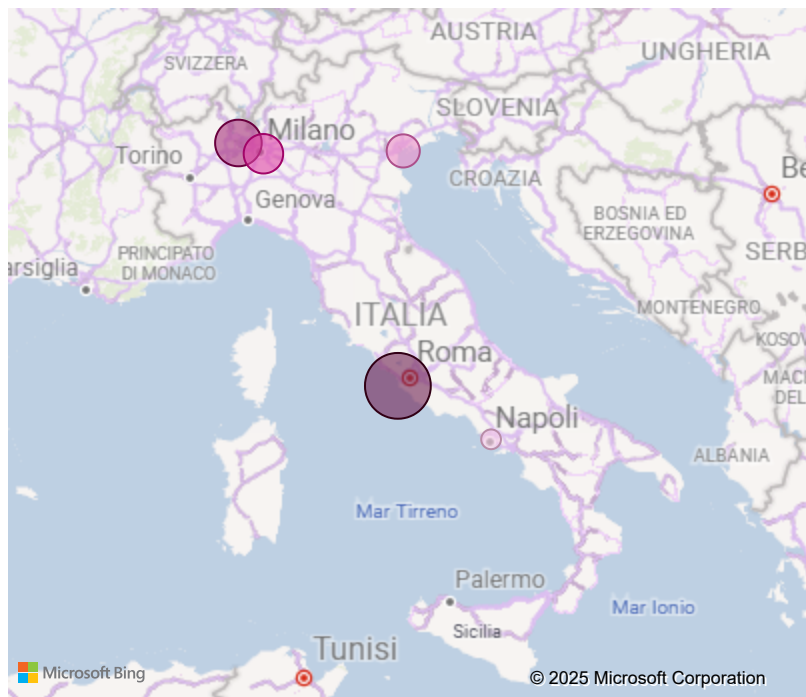
Airport	Share	Pax	Δ% vs 22
Milano Malpensa	11,9%	4.789.284	▲ 11%
Roma Fiumicino	11,7%	4.723.660	▲ 16%
Bergamo Orio al Serio	10,6%	4.273.118	▲ 14%
Napoli Capodichino	8,1%	3.282.149	▲ 6%
Bologna Borgo Panigale	5,7%	2.316.832	▲ 10%

Passengers – III Quarter 2023

Legacy Carriers



During III Quarter the **legacy** passengers air traffic recorded 22.006.405 units, corresponding to **35%** out of the total and an increase of **+13,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **15.353.318 units**, accounting for the **70%** out of total legacy passengers traffic, with an increase of +20,1% compared to III Quarter 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 7.626.688 passengers. Connections Roma Fiumicino - New York John F Kennedy Intl represent the main route.



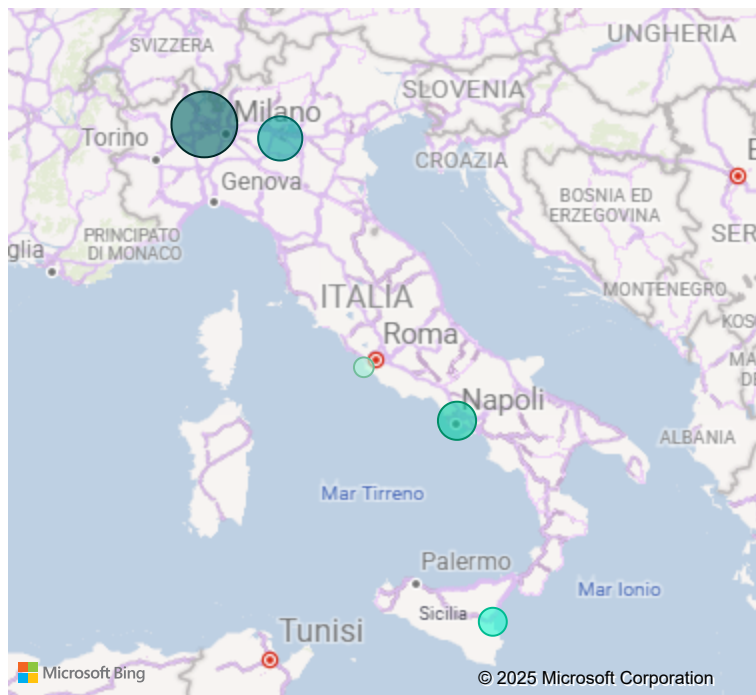
Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	34,7%	7.626.688	▲ 34%
● Milano Malpensa	14,5%	3.193.294	▲ 20%
● Milano Linate	9,7%	2.144.744	▲ 18%
● Venezia Tesser	6,7%	1.477.965	▲ 16%
● Napoli Capodichino	4,1%	910.627	▲ 25%

Cargo – III Quarter 2023

National Scope - Top-5 Airports



During III Quarter the **national cargo** air traffic recorded 20.176 tons, corresponding to **8%** out of total and a decrease of -20,9% compared to the same month of the previous year. **Top five airports** reached a traffic of **13.583 tons**, accounting for the **67%** out of total domestic cargo traffic, with a decrease of **-24,4%** compared to III Quarter 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 6.117 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

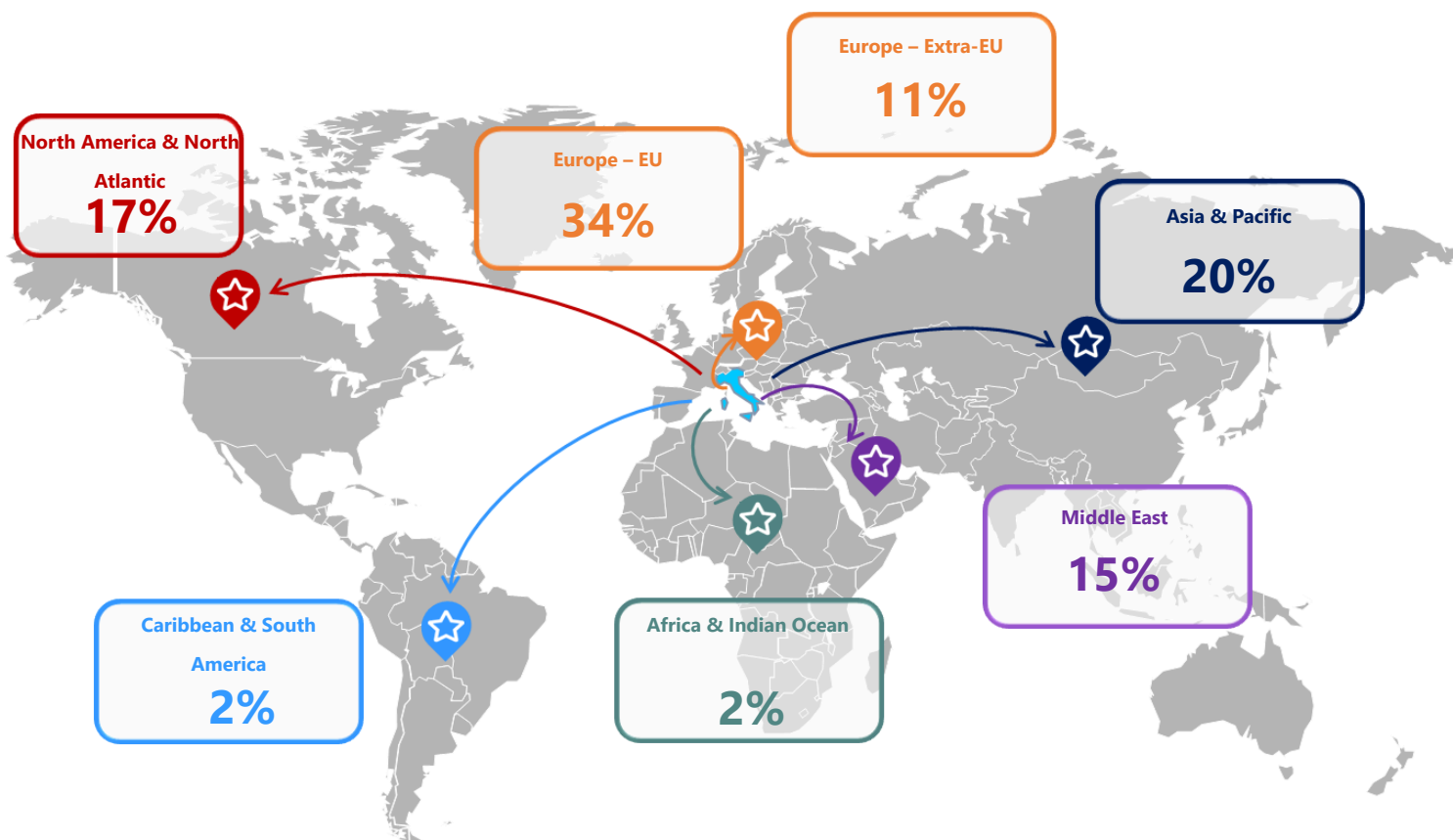


Airport	Share	Cargo	Δ% vs 22
Milano Malpensa	30,3%	6.117	▼ -22%
Brescia Montichiari	13,2%	2.655	▼ -22%
Napoli Capodichino	10,2%	2.066	▼ -21%
Catania Fontanarossa	7,2%	1.449	▼ -37%
Roma Fiumicino	6,4%	1.296	▲ 2%

Cargo – III Quarter 2023

International Scope - Share by geographical area

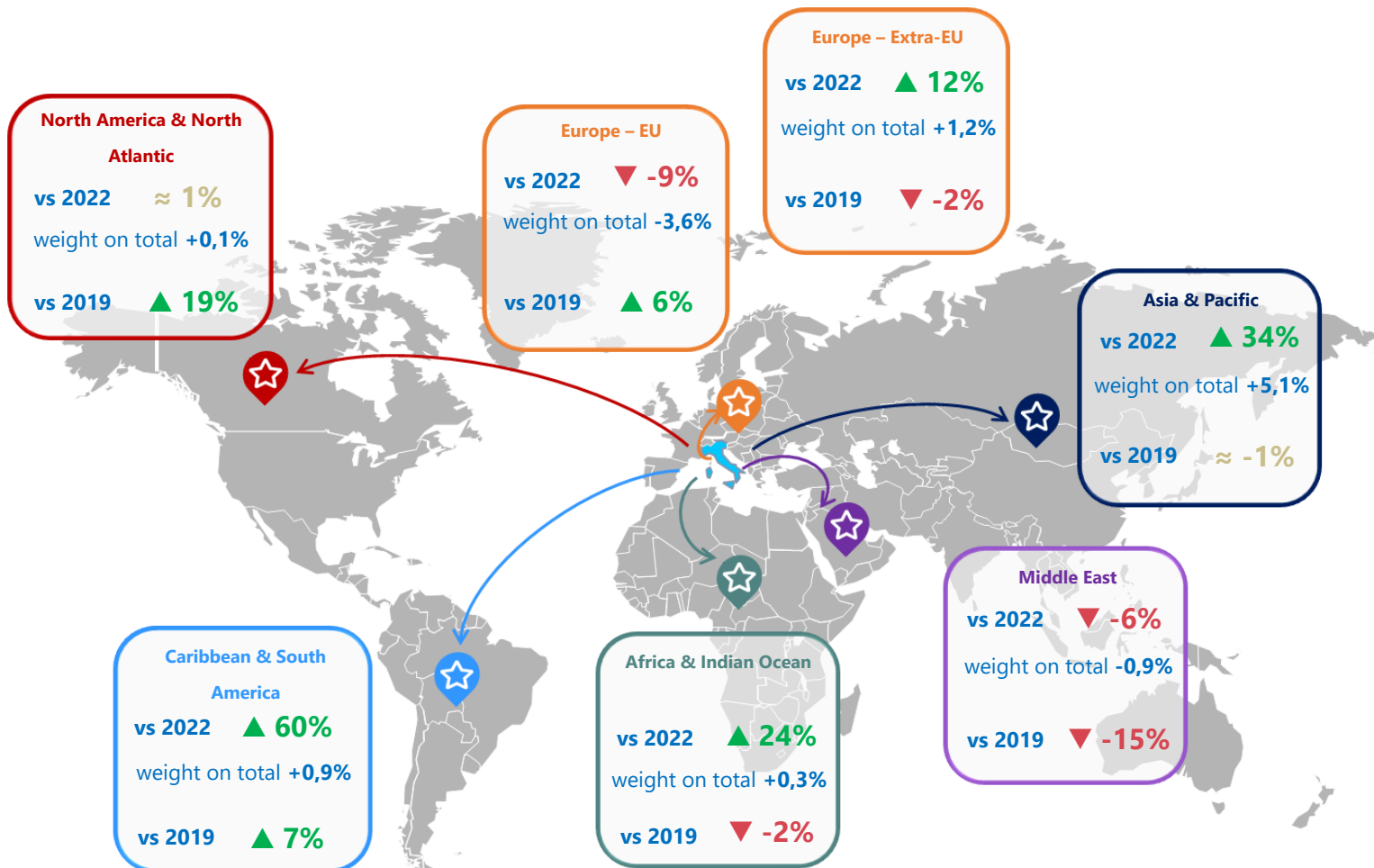
During III Quarter the **international cargo** air traffic recorded **245.439 tons**, corresponding to **92%** out of total. As compared to the same period of the previous year, there is an **increase** of **+3,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (20.176 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – III Quarter 2023

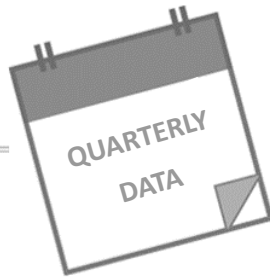
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+59,7%** area, corresponding to an increase of total international traffic by +0,9%, meaning **+2.160 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+5,1%**, meaning **+12.101 tons**.

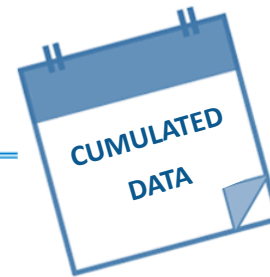


Traffic Data Report

Quarterly Flows



**III Quarter
2023**



**I - III Quarter
2023**

Key data – I - III Quarter 2023

Passengers, cargo and flights

PASSENGERS



151.876.650

▲ 22%
vs 2022

▲ 2%
vs 2019

CARGO



774.610

▼ -4%
vs 2022

≈ 0%
vs 2019

FLIGHTS



1.242.457

▲ 8%
vs 2022

▼ -3%
vs 2019

Key data – I - III Quarter 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
52.878.926

▲ **7%** vs 2022

INT. UE
63.668.058

▲ **24%** vs 2022

INT. EXTRA-UE
35.329.666

▲ **45%** vs 2022

CARRIER TYPE



LEGACY
52.591.272

▲ **43%** vs 2022

LOW-COST
99.285.378

▲ **13%** vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
30.169.949

Milano Malpensa
19.756.603

Bergamo Orio al Serio
12.133.484

CARGO

Milano Malpensa
492.658

Roma Fiumicino
133.317

Venezia Tessera
32.582

FLIGHTS

Roma Fiumicino
196.926

Milano Malpensa
152.648

Milano Linate
82.691

Key data – I - III Quarter 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
35%

▼ -5 pt. perc.
vs 2022

INT. UE
42%

≈ 1 pt. perc.
vs 2022

INT. EXTRA-UE
23%

▲ 4 pt. perc.
vs 2022

CARRIER TYPE



LEGACY
35%

▲ 5 pt. perc.
vs 2022

LOW-COST
65%

▼ -5 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
20% ▲ 3 pt. perc.

Milano Malpensa
13% ≈ 0 pt. perc.

Bergamo Orio al Serio
8% ≈ 0 pt. perc.

CARGO

Milano Malpensa
64% ▼ -4 pt. perc.

Roma Fiumicino
17% ▲ 5 pt. perc.

Venezia Tessera
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
16% ▲ 2 pt. perc.




Milano Malpensa
12% ≈ 0 pt. perc.

Milano Linate
7% ≈ 0 pt. perc.

Key data – I - III Quarter 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period I - III Quarter have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	149.232.663	124.991.759	151.876.650	▲ 22%	▲ 2%	
Cargo (tons)	776.003	803.056	774.610	▼ -4%	≈ 0%	
Flights (units)	1.284.076	1.145.404	1.242.457	▲ 8%	▼ -3%	

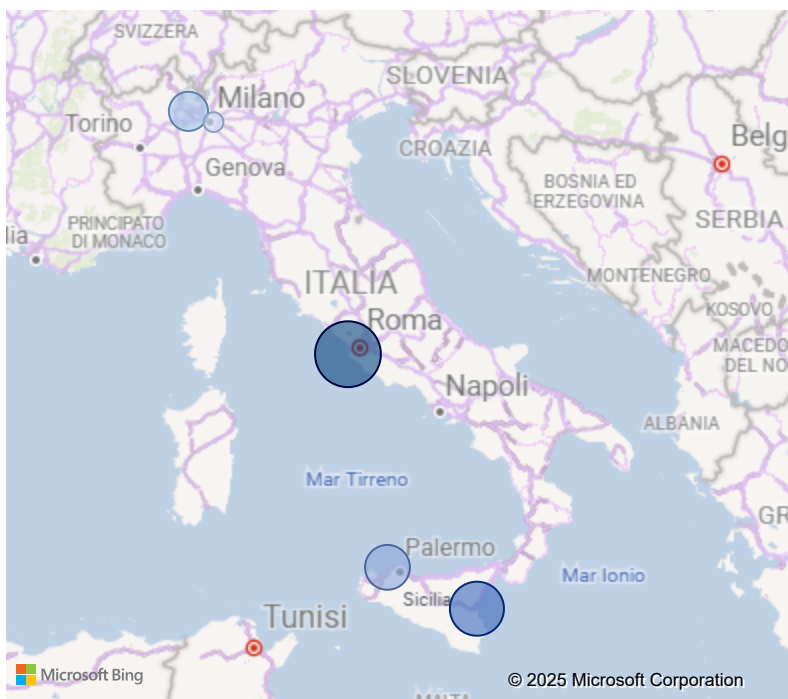
Traffic data related to **passengers** show as during the period **I - III Quarter** about **151,9 M** of persons have been moved, recording an **increase** of **+21,5%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+1,8%** compared to the period I - III Quarter 2019.

As far as **cargo** sector concerns, during the period **I - III Quarter** air traffic reached about **774,6 K tons** , recording a **decrease** of **-3,5%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-0,2%** compared to January - I - III Quarter 2019.

Passengers – I - III Quarter 2023

National Scope - Top-5 Airports

During the period I - III Quarter, **domestic passengers** air traffic recorded 52.878.926 units, corresponding to **35%** out of the total and an increase of +7,0% compared to the same period of last year. **Top five airports** reached a traffic of **23.525.328 units**, accounting for the **44%** out of total domestic passengers traffic, with an increase of **+7,9%** compared to I - III Quarter 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, with matches to 6.424.522 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

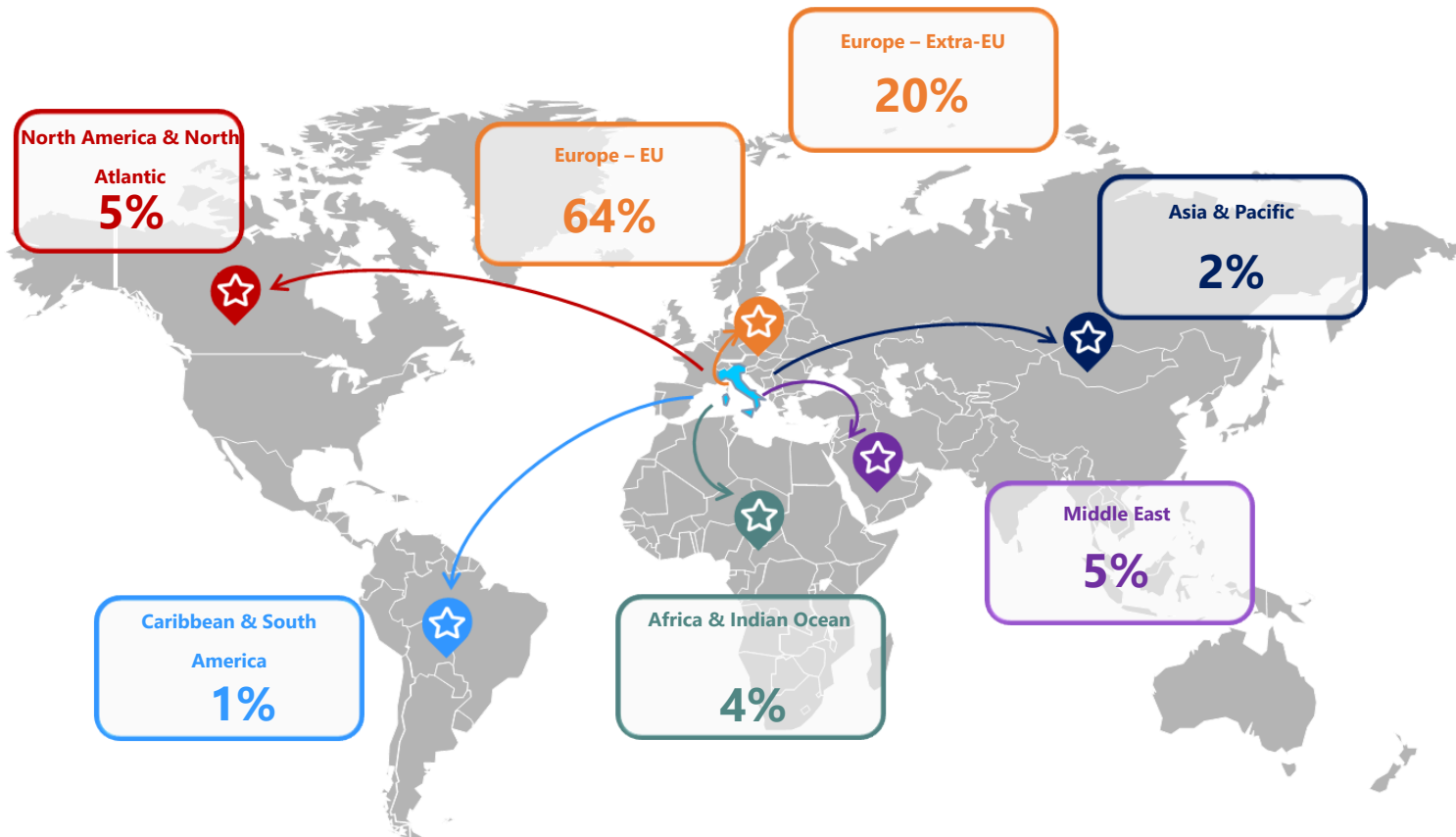


Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	12,1%	6.424.522	▲ 24%
● Catania Fontanarossa	9,7%	5.134.014	≈ 1%
● Palermo Punta Raisi	8,3%	4.388.609	▲ 10%
● Milano Malpensa	7,7%	4.047.377	▼ -10%
● Milano Linate	6,7%	3.530.806	▲ 25%

Passengers – I - III Quarter 2023

International Scope - Share by geographical area

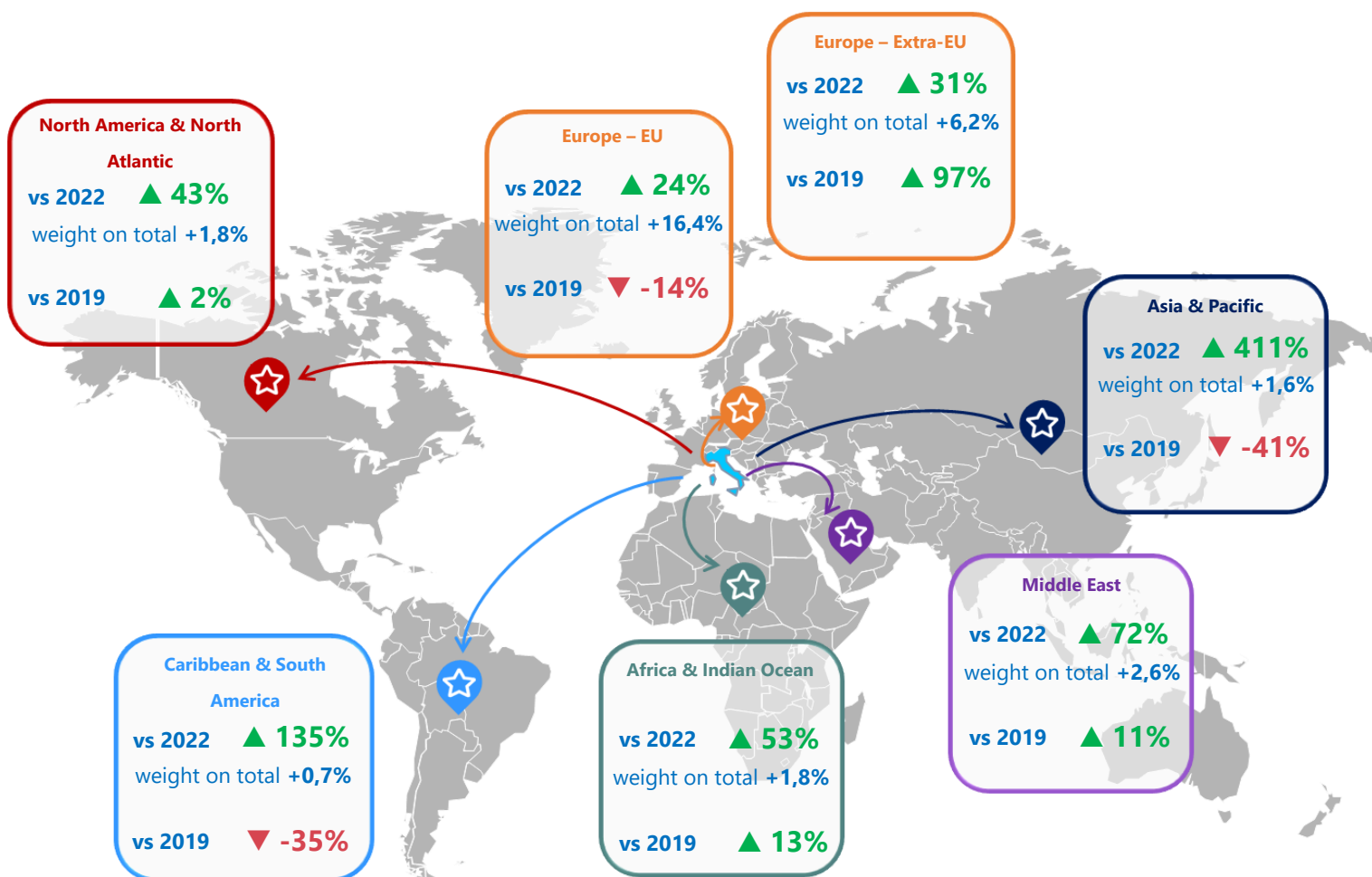
During the period I - III Quarter the **international passengers** traffic recorded **98.997.724 units**, corresponding to **65%** out of total. As compared to the same period of the previous year, there is an **increase** of **+31,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (52.878.926 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – I - III Quarter 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+411,3%** area, corresponding to an increase of total international traffic by +1,6%, meaning **+1.205.747** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+16,4%**, meaning **+12.423.177** passengers.

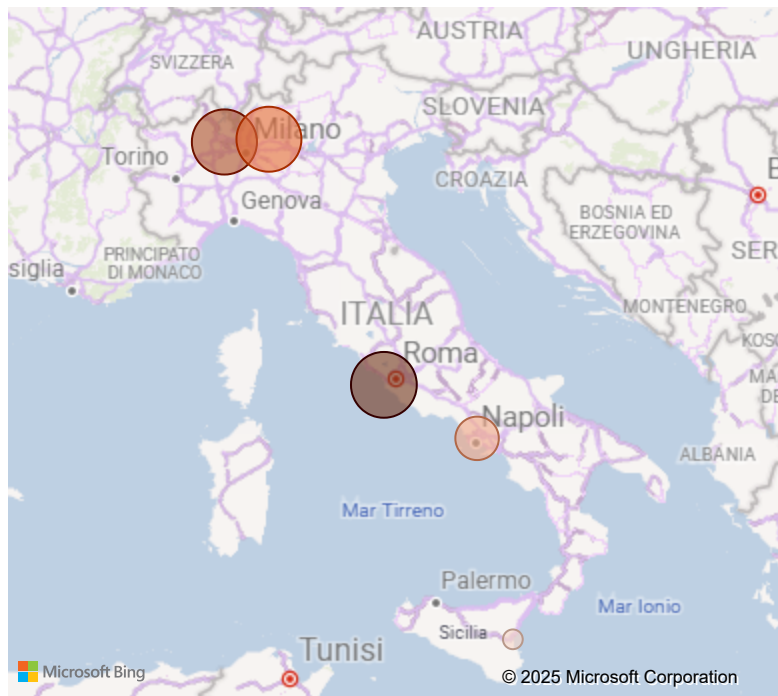


Passengers – I - III Quarter 2023

Low-cost Carriers



During the period I - III Quarter the **low-cost** passengers air traffic recorded 99.285.378 units, corresponding to **65%** out of the total and an increase of **+12,7%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 5 percentage points . **Top five airports** reached a traffic of **49.656.297 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +16,1% compared to I - III Quarter 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, which matches to 11.948.287 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



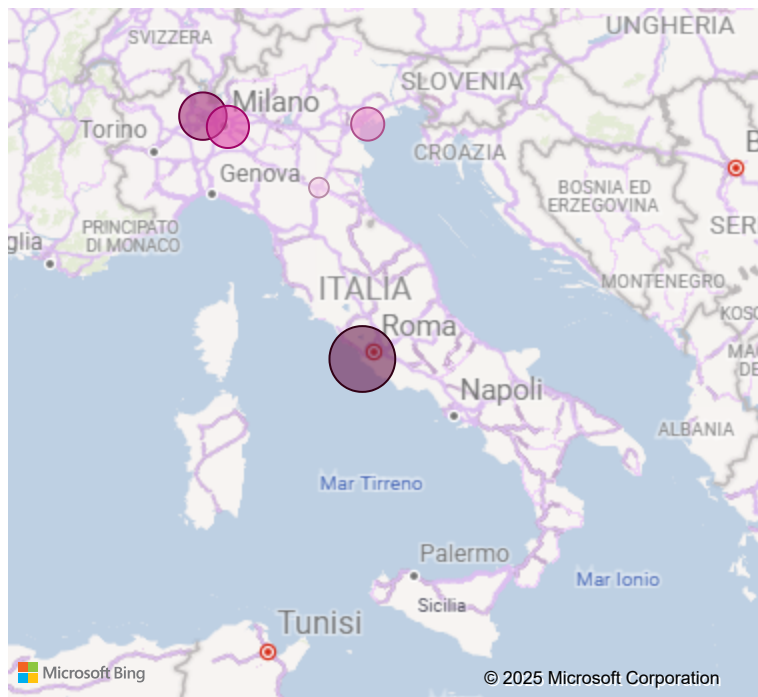
Airport	Share	Pax	Δ% vs 22
● Roma Fiumicino	12,0%	11.948.287	▲ 23%
● Milano Malpensa	11,9%	11.782.168	▲ 14%
● Bergamo Orio al Serio	11,8%	11.739.335	▲ 24%
● Napoli Capodichino	7,9%	7.835.248	▲ 11%
● Catania Fontanarossa	6,4%	6.351.259	▲ 1%

Passengers – I - III Quarter 2023

Legacy Carriers



During the period I - III Quarter the **legacy** passengers air traffic recorded 52.591.272 units, corresponding to **35%** out of the total and an increase of **+42,6%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 5 percentage points . **Top five airports** reached a traffic of **37.863.934 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +46,4% compared to I - III Quarter 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 18.221.662 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



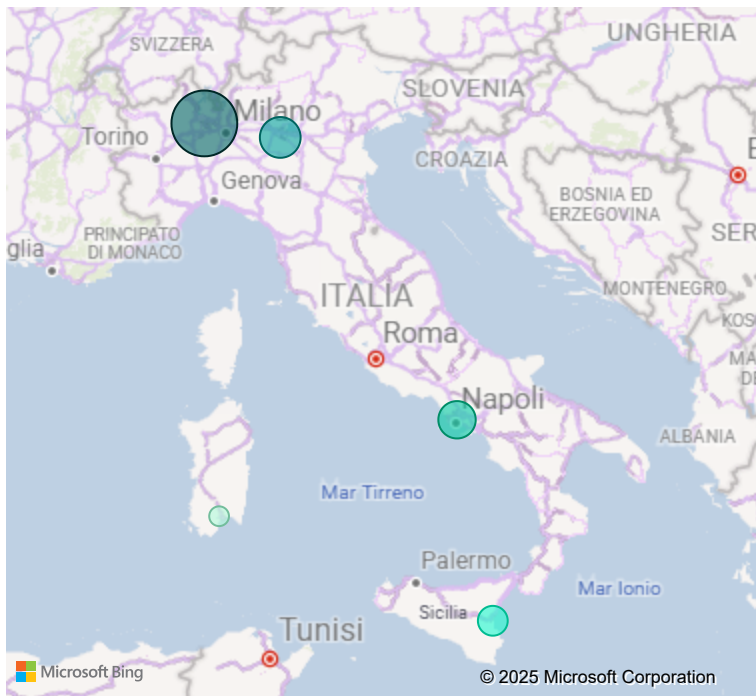
Airport	Share	Pax	Δ% vs 22
Roma Fiumicino	34,6%	18.221.662	▲ 56%
Milano Malpensa	15,2%	7.974.435	▲ 42%
Milano Linate	11,4%	5.980.912	▲ 42%
Venezia Tessera	6,7%	3.519.581	▲ 27%
Bologna Borgo Panigale	4,1%	2.167.344	▲ 35%

Cargo – I - III Quarter 2023



National Scope - Top-5 Airports

During the period I - III Quarter, **domestic cargo** air traffic recorded 66.885 tons, corresponding to **9%** out of the total and a decrease of -11,1% compared to the same period of last year. **Top five airports** reached a traffic of **45.876 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-11,1%** compared to I - III Quarter 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 32%, witch matches to 21.504 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

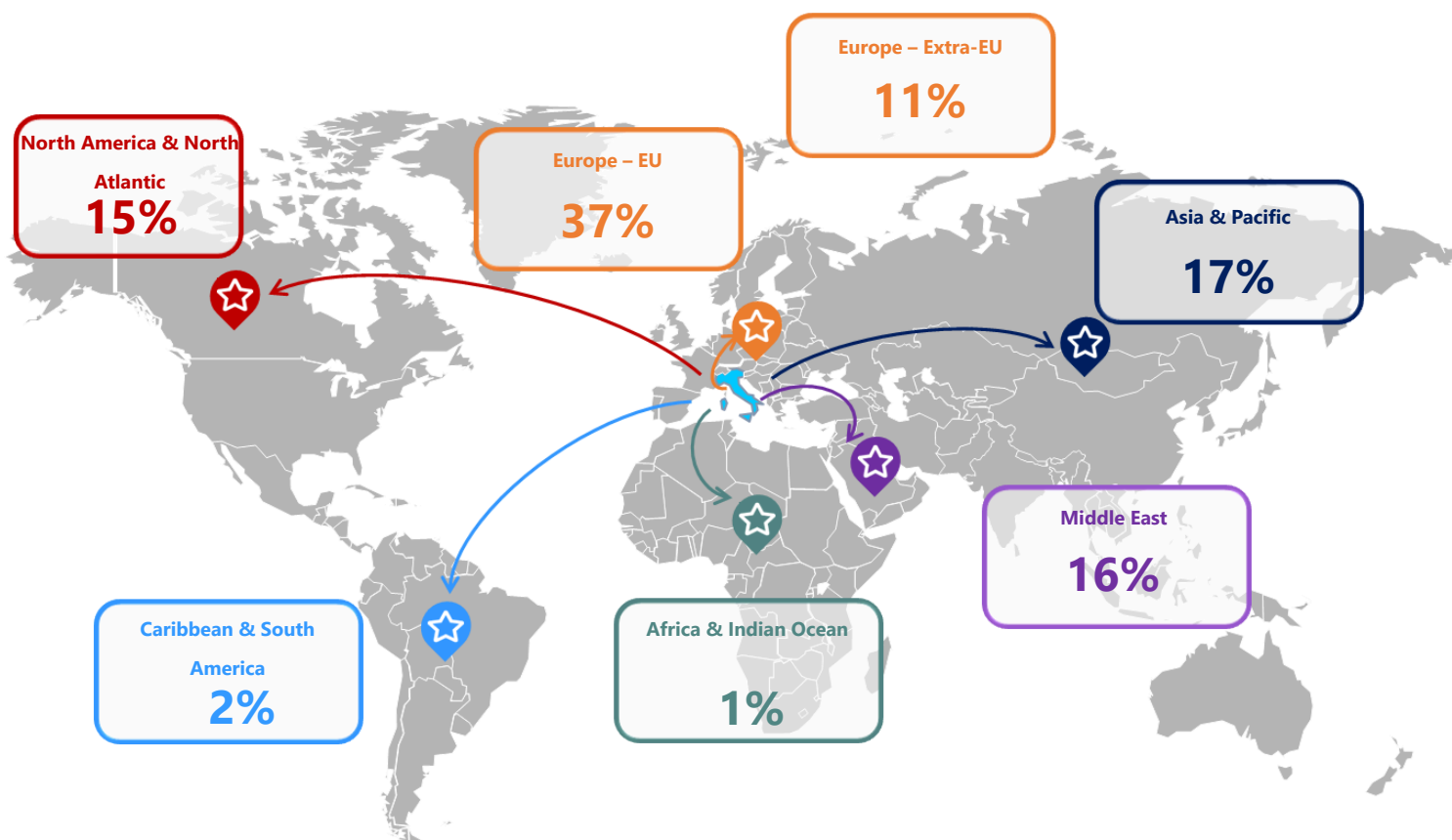


Airport	Share	Cargo	Δ% vs 22
● Milano Malpensa	32,2%	21.504	▼ -6%
● Brescia Montichiari	11,9%	7.935	▼ -15%
● Napoli Capodichino	10,3%	6.879	▼ -13%
● Catania Fontanarossa	7,8%	5.188	▼ -20%
● Cagliari Elmas	6,5%	4.370	▼ -11%

Cargo – I - III Quarter 2023

International Scope - Share by geographical area

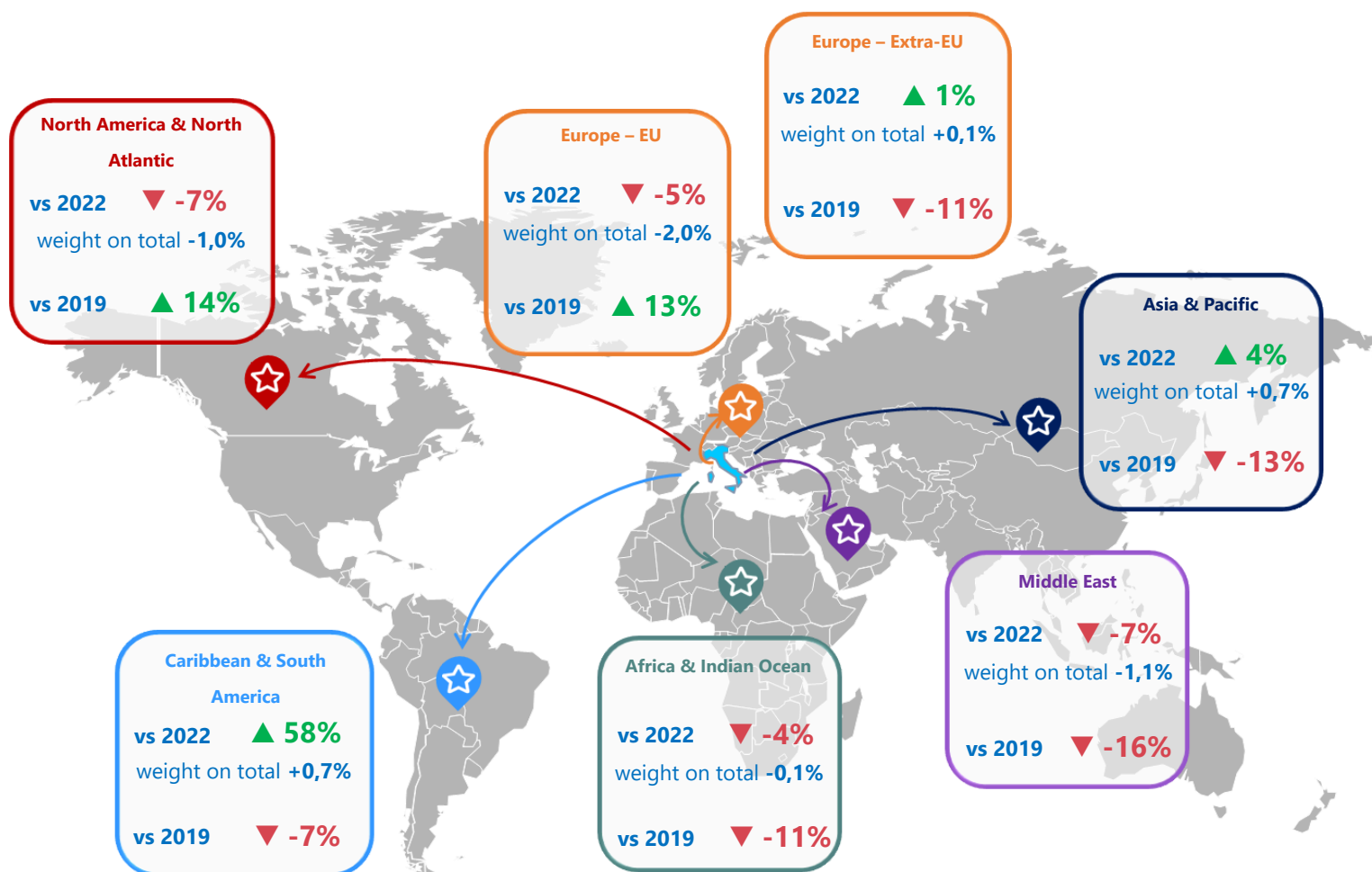
During the period I - III Quarter the **international cargo** air traffic recorded **707.725 tons**, corresponding to **91%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-2,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (66.885 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – I - III Quarter 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in absolute terms, the highest growth rate has been recorded in **Caribbean & South America**: **+58,0%** area, corresponding to an increase of total international traffic by +0,7%, meaning **+5.420** tons. Also in relative terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,7%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Costa Rica
Cuba
Dominican Republic
Jamaica
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Uruguay
Venezuela
Virgin Islands, British
Virgin Islands, U.S.

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Indonesia
Japan
Kazakhstan
Kyrgyzstan
Malaysia
Maldives
Mongolia
Pakistan
Papua New Guinea
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

Africa & Indian Ocean
Algeria
Angola
Cabo Verde
Cameroon
Chad
Congo
Côte d'Ivoire
Djibouti
Egypt
Equatorial Guinea
Ethiopia
Ghana
Guinea-Bissau
Kenya
Libya
Madagascar
Malawi
Mali
Mauritius
Morocco
Mozambique
Namibia
Niger
Nigeria
Rwanda
Senegal
Seychelles
Sierra Leone
Somalia
South Africa
Sudan
Tanzania
Togo
Tunisia
Uganda
Zambia

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