

QUARTERLY REPORT

TRAFFIC DATA

IV Quarter 2024

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Quarterly Data

- Key Data 3 - 7
- Passengers 8 - 12
- Cargo 13 - 15

Cumulated Data

- Key Data 16 - 20
- Passengers 21 - 25
- Cargo 26 - 28

Other Information 29 - 30

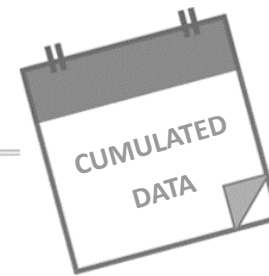


Traffic Data Report

Quarterly Flows



**IV Quarter
2024**



**I - IV Quarter
2024**

Key data – IV Quarter 2024

Passengers, cargo and flights

PASSENGERS



49.614.391

▲ 10%
vs 2023

▲ 14%
vs 2019

CARGO



309.650

▲ 8%
vs 2023

▲ 8%
vs 2019

FLIGHTS



390.751

▲ 5%
vs 2023

▲ 5%
vs 2019

Key data – IV Quarter 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
16.695.822

▲ **6%** vs 2023

INT. UE
20.771.570

▲ **11%** vs 2023

INT. EXTRA-UE
12.146.999

▲ **13%** vs 2023

CARRIER TYPE



LEGACY
18.701.744

▲ **2%** vs 2023

LOW-COST
30.912.647

▲ **9%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
11.458.679

Milano Malpensa
7.153.625

Bergamo Orio al Serio
3.879.690

CARGO

Milano Malpensa
190.153

Roma Fiumicino
66.489

Venezia Tessera
13.158

FLIGHTS

Roma Fiumicino
75.375

Milano Malpensa
53.353

Milano Linate
28.873

Key data – IV Quarter 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -1 pt. perc.
vs 2023

INT. UE

42%

≈ 0 pt. perc.
vs 2023

INT. EXTRA-UE

24%

≈ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

38%

▼ -3 pt. perc.
vs 2023

LOW-COST

62%

≈ 0 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ≈ 1 pt. perc.

Milano Malpensa

14% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ≈ -1 pt. perc.

CARGO

Milano Malpensa

61% ▼ -1 pt. perc.

Roma Fiumicino

21% ▲ 2 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

19% ≈ 1 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – IV Quarter 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to IV Quarter 2024 have been compared to the same period of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	43.529.639	45.252.079	49.614.391	▲ 10%	▲ 14%	
Cargo (tons)	286.366	287.060	309.650	▲ 8%	▲ 8%	
Flights (units)	371.305	373.473	390.751	▲ 5%	▲ 5%	

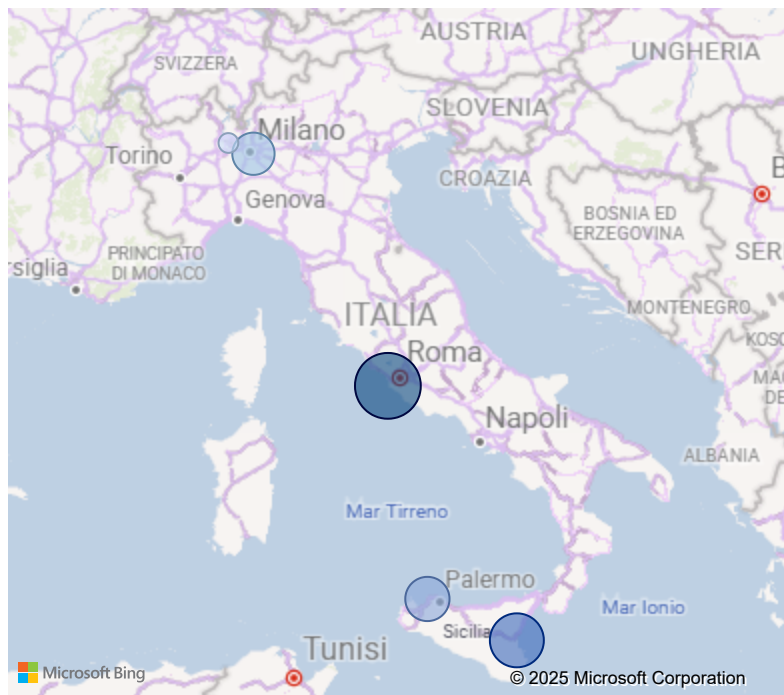
Traffic data related to passengers show as during **IV Quarter 2024** about **49,6 M** of persons have been moved, recording an **increase** of **+9,6%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+14,0%** compared to IV Quarter 2019.

As far as cargo sector concerns, during **IV Quarter 2024** air traffic reached about **309,7 K tons** , recording an **increase** del **+7,9%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+8,1%** compared to IV Quarter 2019.

Passengers – IV Quarter 2024

National Scope - Top-5 Airports

During the IV Quarter the **national passengers** air traffic recorded 16.695.822 units, corresponding to **34%** out of the total and an increase of +5,9% compared to the same period of the previous year. **Top five airports** reached a traffic of **8.118.006 units**, accounting for the **49%** out of total domestic passengers traffic, with an increase of **+5,3%** compared to IV Quarter 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 2.441.980 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

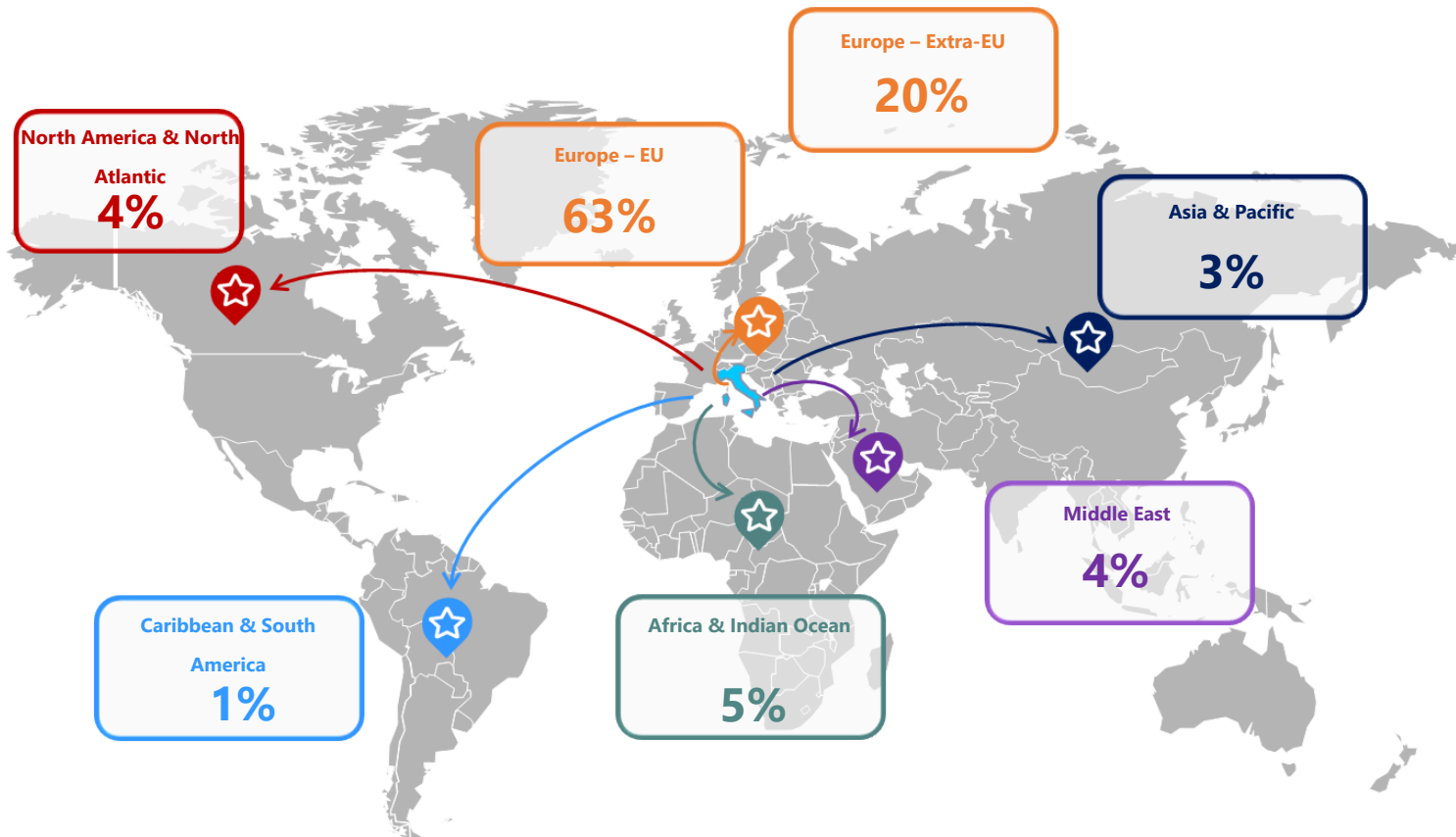


Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	14,6%	2.441.980	▲ 6%
● Catania Fontanarossa	10,9%	1.815.563	▲ 4%
● Palermo Punta Raisi	8,6%	1.438.984	▲ 7%
● Milano Linate	8,3%	1.378.229	▲ 7%
● Milano Malpensa	6,2%	1.043.250	▲ 1%

Passengers – IV Quarter 2024

International Scope - Share by geographical area

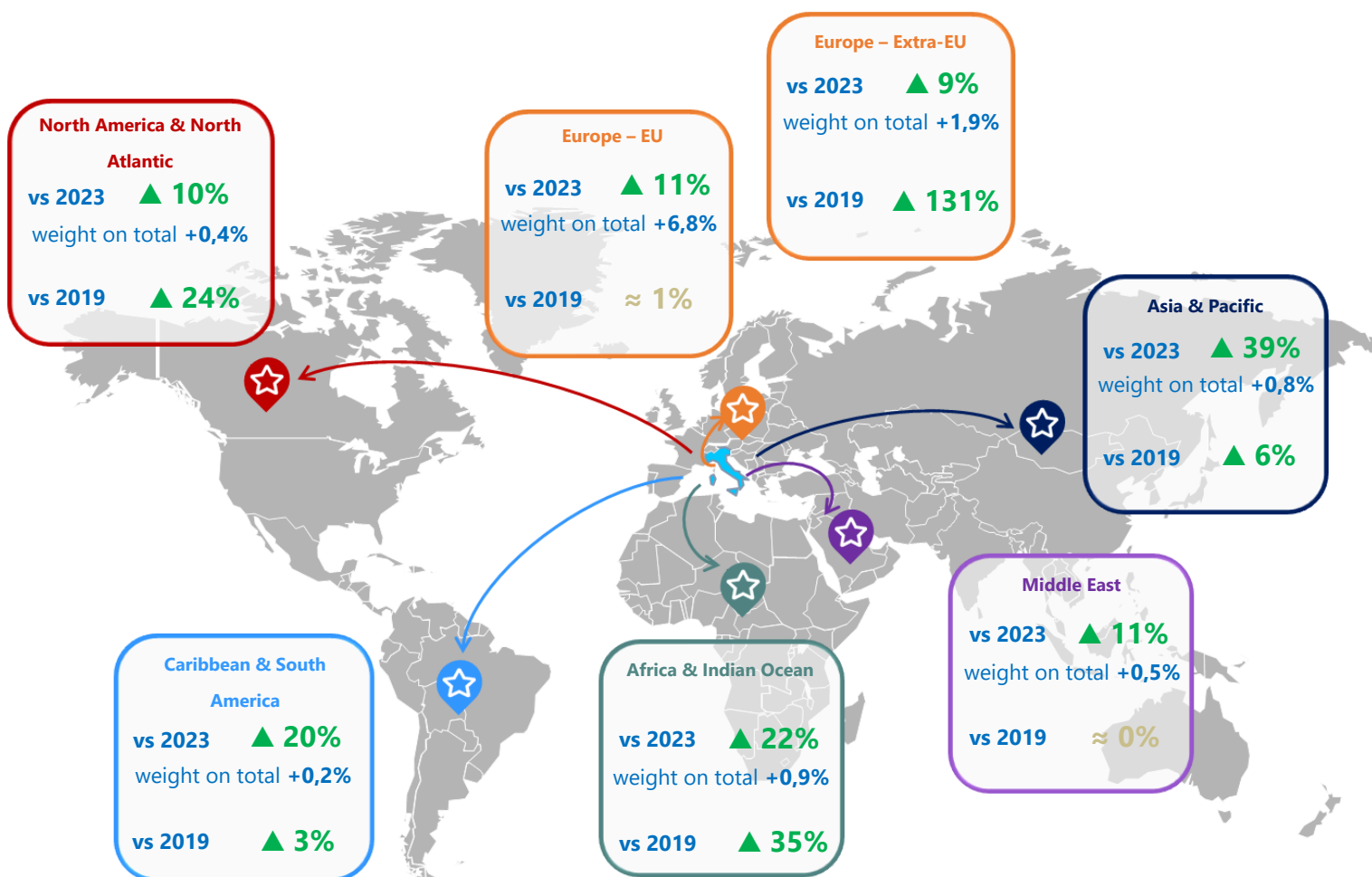
During the IV Quarter the **international passengers** traffic recorded **32.918.569 units**, corresponding to **66%** out of total. As compared to the same period of the previous year, there is an **increase** of **+11,6%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (16.695.822 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – IV Quarter 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+39,5%** , corresponding to an increase of total international traffic by +0,8%, meaning **+244.717** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+6,8%** , meaning **+2.013.645** passengers.

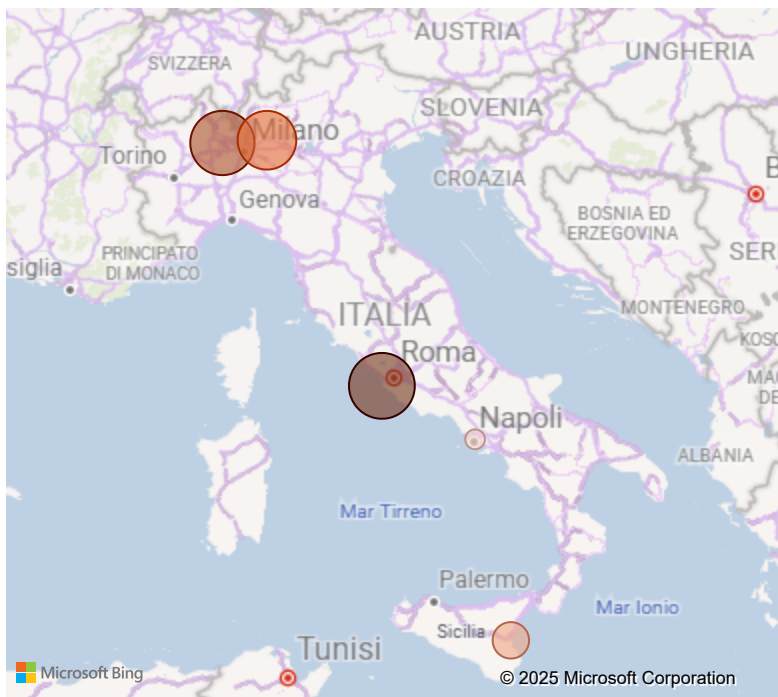


Passengers – IV Quarter 2024

Low-cost Carriers



During the IV Quarter the **low-cost** passengers air traffic recorded 30.912.647 units, corresponding to **62%** out of the total and an increase of **+9,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **16.677.407 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +8,7% compared to IV Quarter 2023. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 15%, which matches to 4.551.487 passengers. Connections Milano Malpensa - Barcelona El Prat represent the main route.



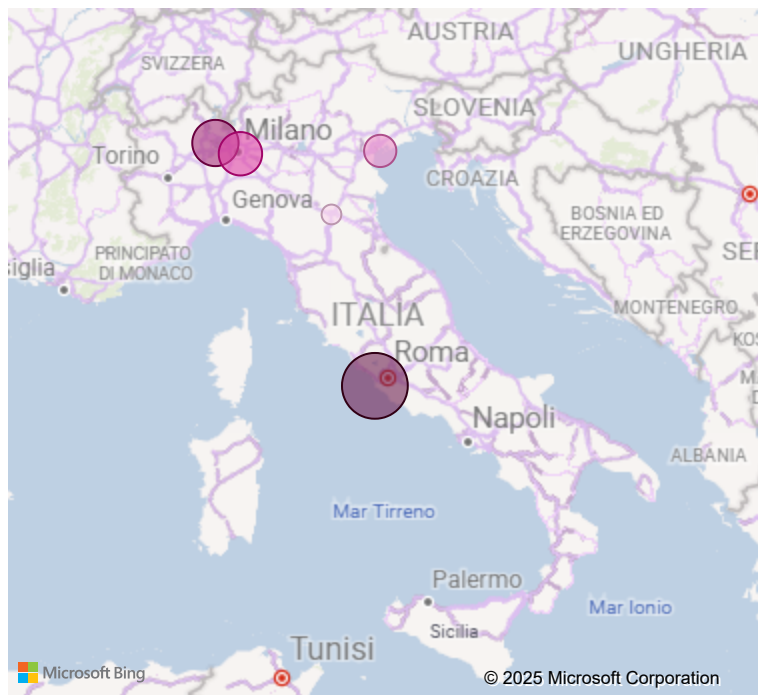
Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	14,7%	4.551.487	▲ 18%
● Milano Malpensa	14,1%	4.369.999	▲ 20%
● Bergamo Orio al Serio	12,2%	3.770.033	≈ 0%
● Catania Fontanarossa	7,0%	2.172.577	▲ 4%
● Napoli Capodichino	5,9%	1.813.311	▼ -9%

Passengers – IV Quarter 2024

Legacy Carriers



During IV Quarter the **legacy** passengers air traffic recorded 18.701.744 units, corresponding to **38%** out of the total and an increase of **+2,4%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has decreased by 3 percentage points . **Top five airports** reached a traffic of **13.967.184 units**, accounting for the **75%** out of total legacy passengers traffic, with an increase of +5,0% compared to IV Quarter 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 6.907.192 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



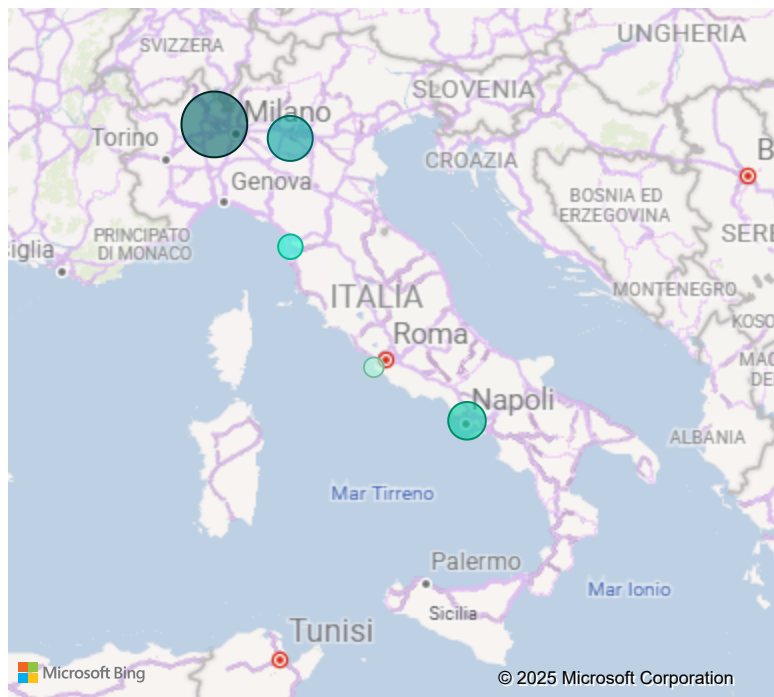
Airport	Share	Pax	Δ% vs 23
Roma Fiumicino	36,9%	6.907.192	▲ 10%
Milano Malpensa	14,9%	2.783.626	▲ 11%
Milano Linate	12,6%	2.360.435	▲ 10%
Venezia Tessera	6,3%	1.185.607	▲ 18%
Bologna Borgo Panigale	3,9%	730.324	▲ 6%

Cargo – IV Quarter 2024

National Scope - Top-5 Airports



During IV Quarter the **national cargo** air traffic recorded 20.425 tons, corresponding to **7%** out of total and a decrease of -2,7% compared to the same month of the previous year. **Top five airports** reached a traffic of **13.913 tons**, accounting for the **68%** out of total domestic cargo traffic, with steady values, with a variation of **-,5%** compared to IV Quarter 2023. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 6.041 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

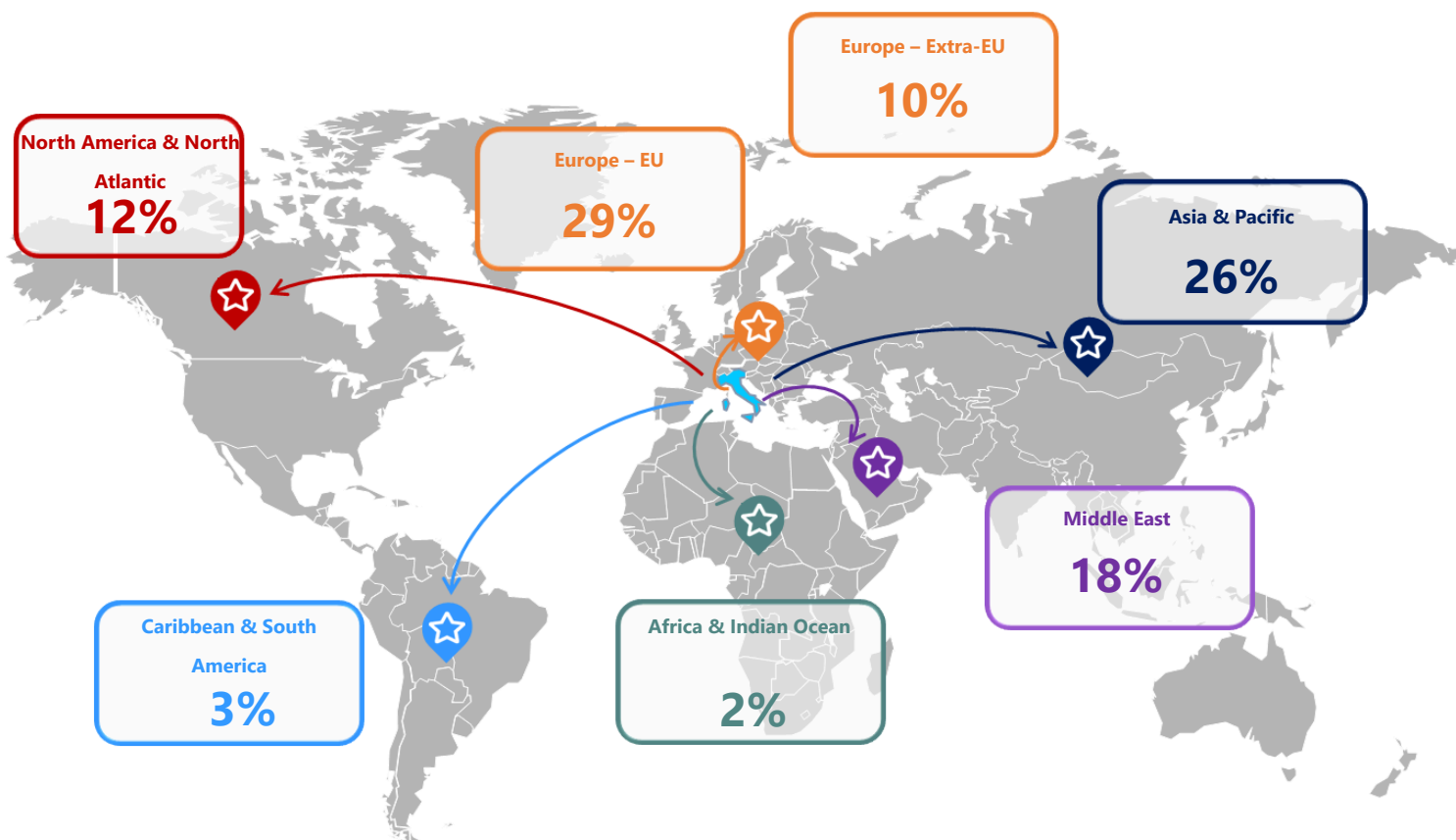


Airport	Share	Cargo	Δ% vs 23
● Milano Malpensa	29,6%	6.041	▼ -3%
● Brescia Montichiari	13,8%	2.823	▼ -2%
● Napoli Capodichino	10,4%	2.127	▼ -6%
● Pisa S. Giusto	7,3%	1.486	▲ 29%
● Roma Fiumicino	7,0%	1.436	▲ 4%

Cargo – IV Quarter 2024

International Scope - Share by geographical area

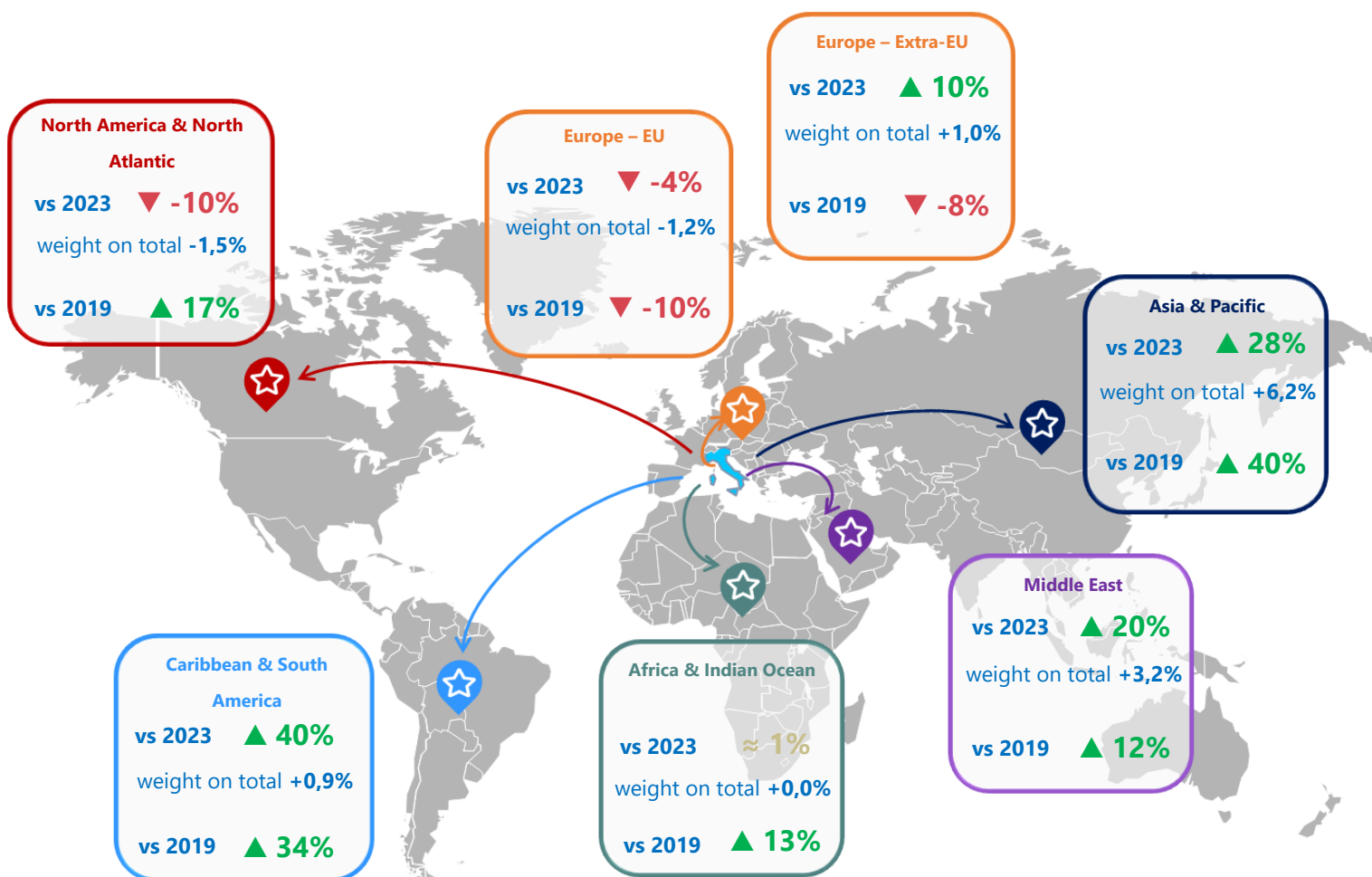
During IV Quarter the **international cargo** air traffic recorded **289.225 tons**, corresponding to **93%** out of total. As compared to the same period of the previous year, there is an **increase** of **+8,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (20.425 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo – IV Quarter 2024

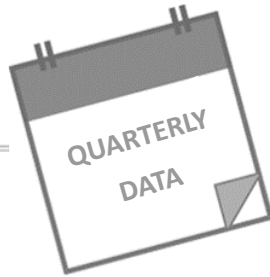
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+39,8%** area, corresponding to an increase of total international traffic by **+0,9%**, meaning **+2.518 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+6,2%**, meaning **+16.605 tons**.



Traffic Data Report

Quarterly Flows



**IV Quarter
2024**



**I - IV Quarter
2024**

Key data – I - IV Quarter 2024

Passengers, cargo and flights

PASSENGERS



218.716.150

▲ 11%
vs 2023

▲ 13%
vs 2019

CARGO



1.213.246

▲ 14%
vs 2023

▲ 14%
vs 2019

FLIGHTS



1.732.522

▲ 7%
vs 2023

▲ 5%
vs 2019

Key data – I - IV Quarter 2024

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
72.597.678

▲ **6%** vs 2023

INT. UE
93.265.742

▲ **13%** vs 2023

INT. EXTRA-UE
52.852.730

▲ **15%** vs 2023

CARRIER TYPE



LEGACY
81.485.902

▲ **17%** vs 2023

LOW-COST
137.230.248

▲ **8%** vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
48.684.001

Milano Malpensa
28.749.106

Bergamo Orio al Serio
17.348.681

CARGO

Milano Malpensa
731.641

Roma Fiumicino
271.225

Venezia Tessera
54.776

FLIGHTS

Roma Fiumicino
315.326

Milano Malpensa
214.473

Milano Linate
118.006

Key data – I - IV Quarter 2024

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

33%

▼ -2 pt. perc.
vs 2023

INT. UE

43%

≈ 1 pt. perc.
vs 2023

INT. EXTRA-UE

24%

≈ 1 pt. perc.
vs 2023

CARRIER TYPE



LEGACY

37%

▲ 2 pt. perc.
vs 2023

LOW-COST

63%

▼ -2 pt. perc.
vs 2023

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ▲ 2 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

8% ≈ 0 pt. perc.

CARGO

Milano Malpensa

60% ▼ -3 pt. perc.

Roma Fiumicino

22% ▲ 4 pt. perc.

Venezia Tessera

5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ▲ 2 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – I - IV Quarter 2024

Comparison to same period 2023 and 2019

The nationwide air traffic data related to the period I - IV Quarter have been compared to the same month of the previous year (2023) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2023	2024	Δ% 2023	Δ% 2019	
Passengers (units)	192.762.302	197.128.729	218.716.150	▲ 11%	▲ 13%	
Cargo (tons)	1.062.369	1.061.669	1.213.246	▲ 14%	▲ 14%	
Flights (units)	1.655.381	1.615.930	1.732.522	▲ 7%	▲ 5%	

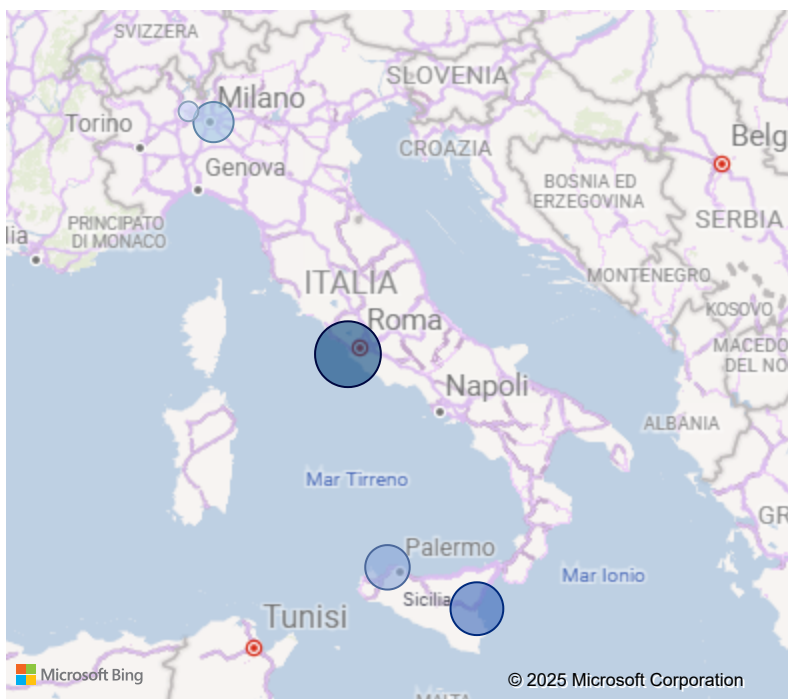
Traffic data related to **passengers** show as during the period **I - IV Quarter** about **218,7 M** of persons have been moved, recording an **increase** of **+11,0%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+13,5%** compared to the period I - IV Quarter 2019.

As far as **cargo** sector concerns, during the period **I - IV Quarter** air traffic reached about **1213,2 K tons** , recording an **increase** of **+14,3%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+14,2%** compared to January - I - IV Quarter 2019.

Passengers – I - IV Quarter 2024

National Scope - Top-5 Airports

During the period I - IV Quarter, **domestic passengers** air traffic recorded 72.597.678 units, corresponding to **33%** out of the total and an increase of +5,8% compared to the same period of last year. **Top five airports** reached a traffic of **34.199.343 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+9,5%** compared to I - IV Quarter 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, with matches to 10.466.087 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

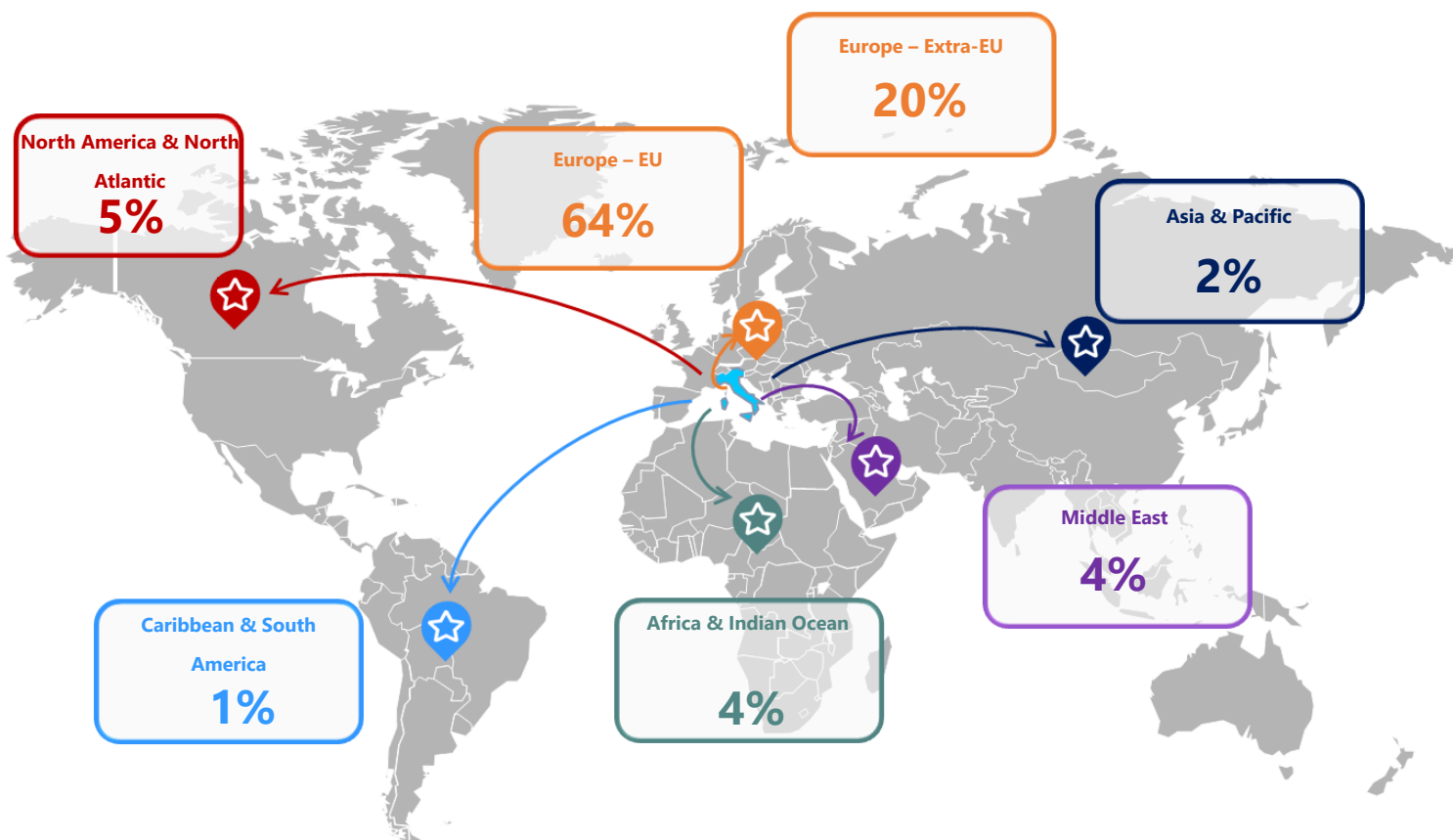


Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	14,4%	10.466.087	▲ 20%
● Catania Fontanarossa	10,4%	7.534.950	▲ 10%
● Palermo Punta Raisi	8,5%	6.164.381	▲ 8%
● Milano Linate	7,7%	5.612.570	▲ 16%
● Milano Malpensa	6,1%	4.421.355	▼ -13%

Passengers – I - IV Quarter 2024

International Scope - Share by geographical area

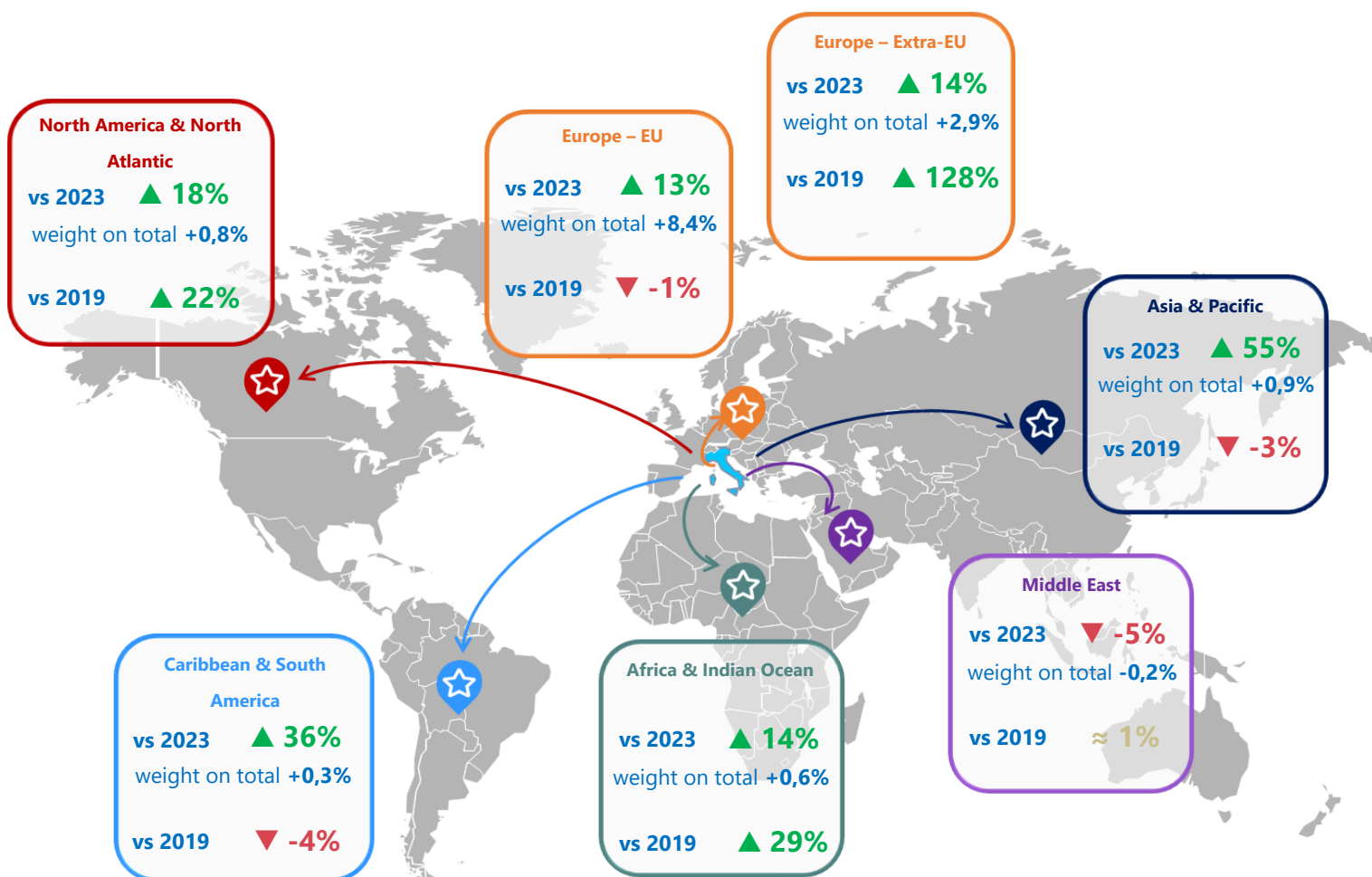
During the period I - IV Quarter the **international passengers** traffic recorded **146.118.472 units**, corresponding to **67%** out of total. As compared to the same period of the previous year, there is an **increase** of **+13,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (72.597.678 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – I - IV Quarter 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+100,0%** area, corresponding to an increase of total international traffic by +0,0%, meaning **+40** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+8,4%**, meaning **+10.839.759** passengers.

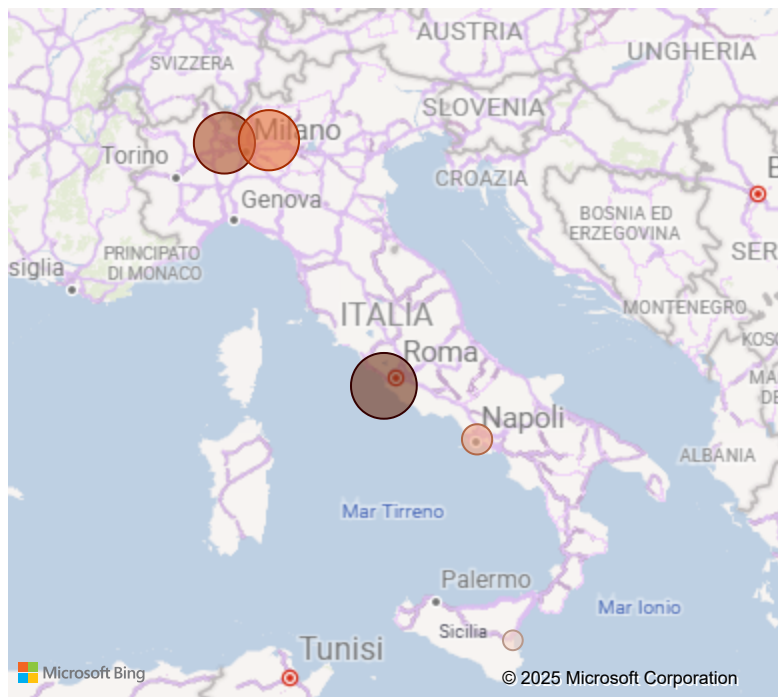


Passengers – I - IV Quarter 2024

Low-cost Carriers



During the period I - IV Quarter the **low-cost** passengers air traffic recorded 137.230.248 units, corresponding to **63%** out of the total and an increase of **+7,6%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 2 percentage points . **Top five airports** reached a traffic of **72.095.723 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of +10,9% compared to I - IV Quarter 2023. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 18.992.971 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



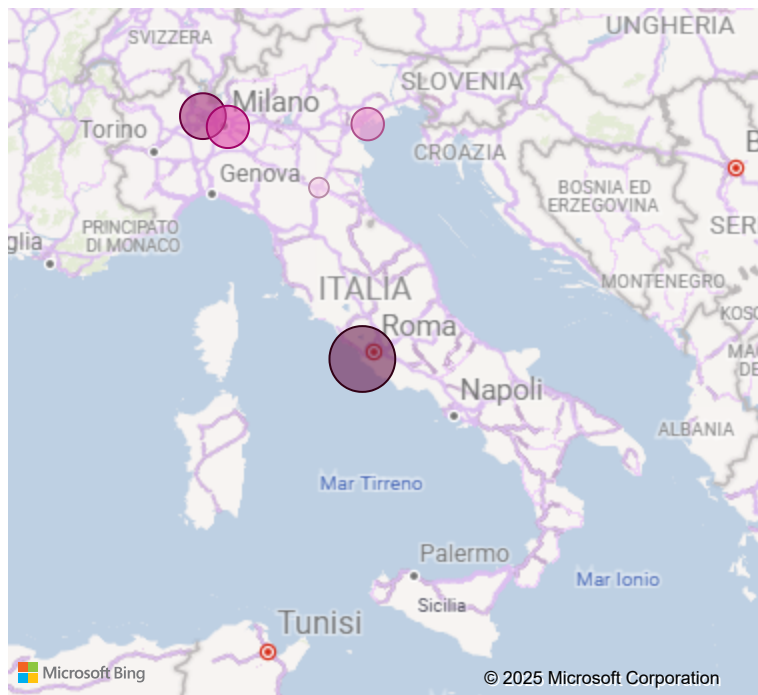
Airport	Share	Pax	Δ% vs 23
● Roma Fiumicino	13,8%	18.992.971	▲ 20%
● Milano Malpensa	12,5%	17.139.661	▲ 11%
● Bergamo Orio al Serio	12,2%	16.797.342	▲ 8%
● Napoli Capodichino	7,2%	9.833.719	≈ 0%
● Catania Fontanarossa	6,8%	9.332.030	▲ 11%

Passengers – I - IV Quarter 2024

Legacy Carriers



During the period I - IV Quarter the **legacy** passengers air traffic recorded 81.485.902 units, corresponding to **37%** out of the total and an increase of **+17,2%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 2 percentage points . **Top five airports** reached a traffic of **58.987.682 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +16,8% compared to I - IV Quarter 2023. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 29.691.030 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

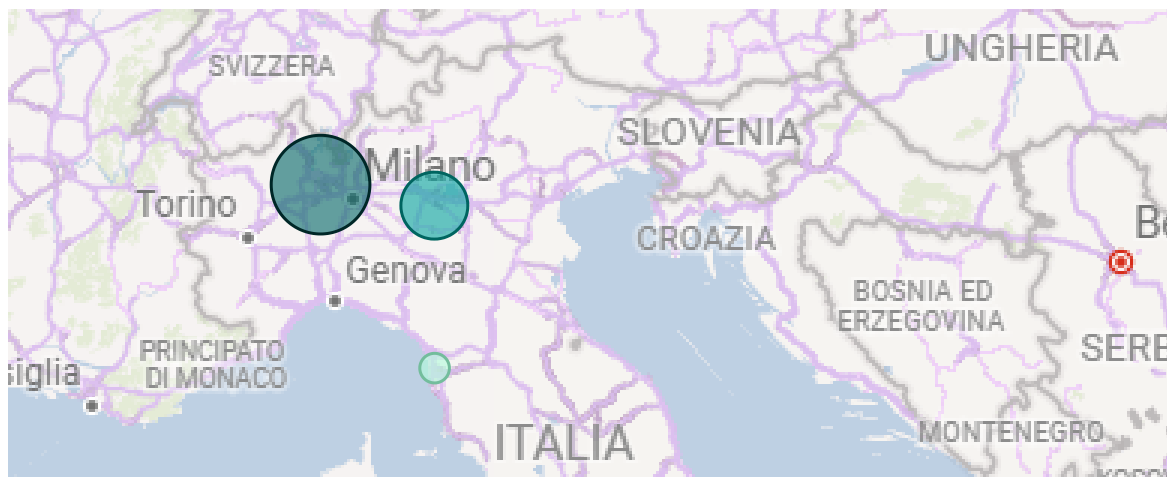


Airport	Share	Pax	Δ% vs 23
Roma Fiumicino	36,4%	29.691.030	▲ 21%
Milano Malpensa	14,2%	11.609.445	▲ 11%
Milano Linate	11,6%	9.460.890	▲ 16%
Venezia Tessera	6,3%	5.133.714	▲ 14%
Bologna Borgo Panigale	3,8%	3.092.603	▲ 8%

Cargo – I - IV Quarter 2024

National Scope - Top-5 Airports

During the period I - IV Quarter, **domestic cargo** air traffic recorded 78.508 t and a decrease of -10,7% compared to the same period of last year. **Top five** accounting for the **66%** out of total domestic cargo traffic, with a decrease of **Milano Malpensa** is the first airport in terms of domestic air traffic, with a margin of 1.500 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.



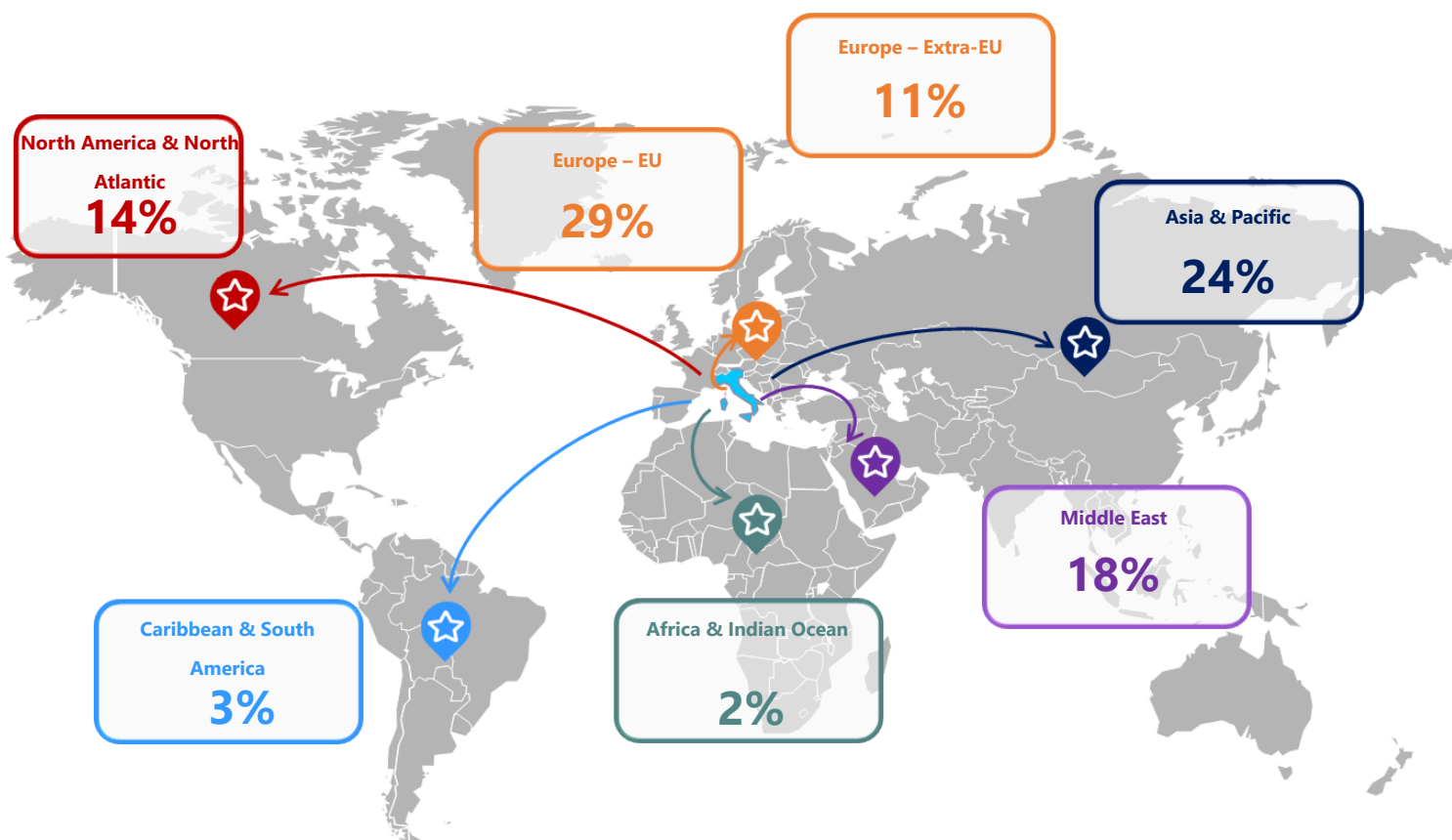
Airport

- Milano Malpensa
- Brescia Montichiari
- Napoli Capodichino
- Roma Fiumicino
- Pisa S. Giusto

Cargo – I - IV Quarter 2024

International Scope - Share by geographical area

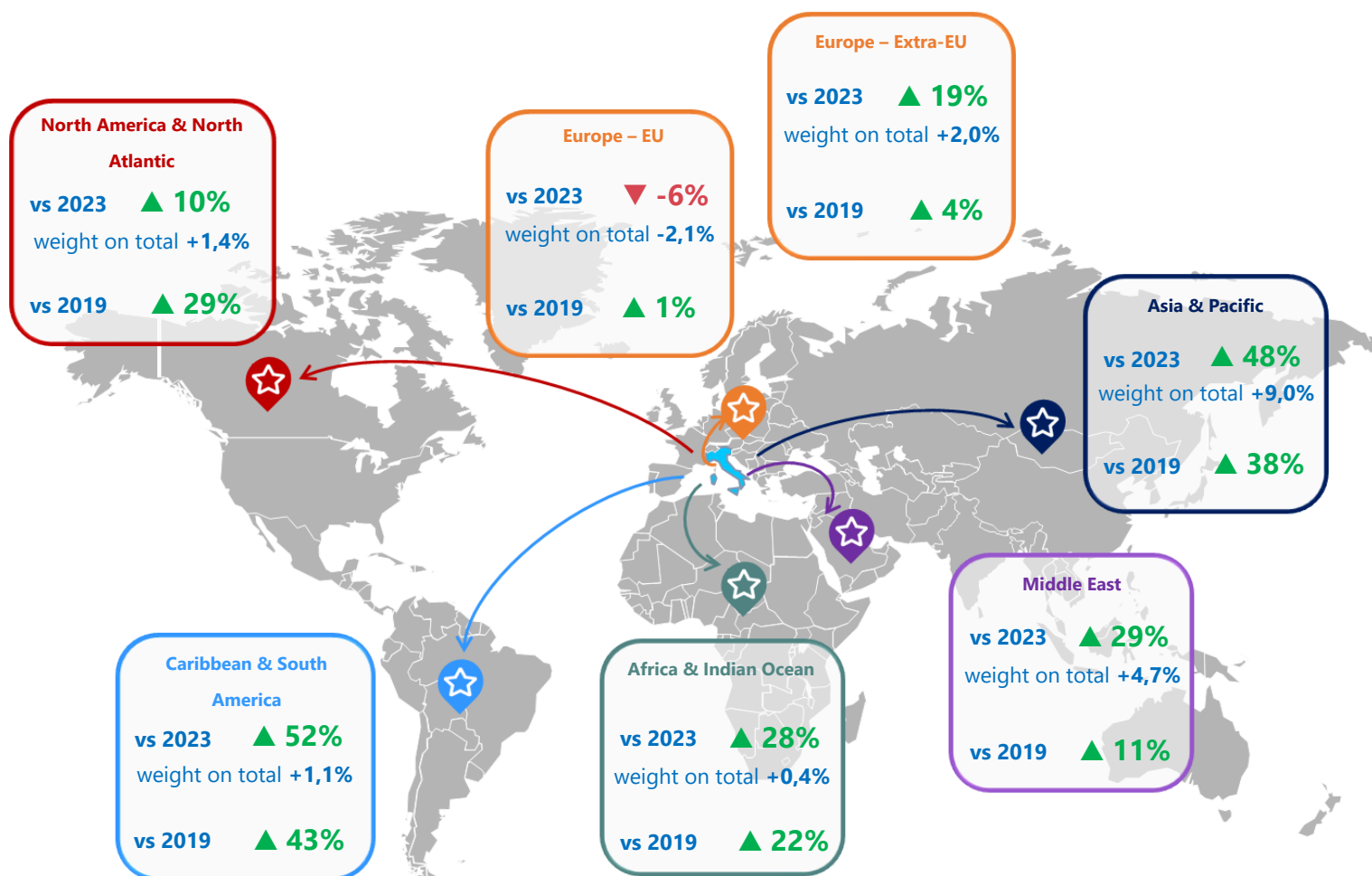
During the period I - IV Quarter the **international cargo** air traffic recorded **1.134.738 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+16,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (78.508 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.



Cargo – I - IV Quarter 2024

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+51,6%** area, corresponding to an increase of total international traffic by +1,1%, meaning **+10.890** tons. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+9,0%** , meaning **+87.250** tons.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Chile
Colombia
Costa Rica
Cuba
Dominican Republic
Ecuador
Grenada
Guadeloupe
Jamaica
Martinique
Mexico
Saint Kitts and Nevis
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands
Virgin Islands, U.S.

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Kyrgyzstan
Malaysia
Maldives
Nepal
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

Africa & Indian Ocean
Algeria
Angola
Botswana
Cabo Verde
Congo
Côte d'Ivoire
Egypt
Equatorial Guinea
Ethiopia
Gabon
Ghana
Guinea
Kenya
Libya
Madagascar
Mauritania
Mauritius
Morocco
Mozambique
Niger
Nigeria
Rwanda
Senegal
Seychelles
South Africa
Tanzania
Togo
Tunisia
Uganda
Zimbabwe

*Edited by the Fare Supervision and Air Transport Statistics
Departement*

Dr. N. Rusciano
n.rusciano@enac.gov.it

Dr. R. Chichierchia
r.chichierchia@enac.gov.it

