

# **MONTHLY REPORT**

## **TRAFFIC DATA**

**July 2023**

**Edited by the Fare Supervision and Air Transport Statistics  
Departement**



# Summary

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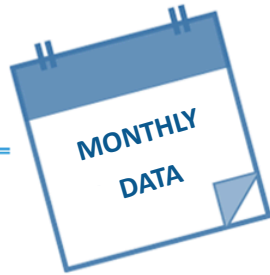
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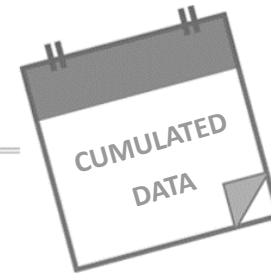


# Traffic Data Report

## Monthly Flows



**July 2023**



**January - July  
2023**



# Key data - July 2023

## Passengers, cargo and flights

### PASSENGERS



21.229.303

▲ 12%  
vs 2022

▲ 4%  
vs 2019

### CARGO



96.775

▲ 2%  
vs 2022

▼ -2%  
vs 2019

### FLIGHTS



173.410

▲ 4%  
vs 2022

≈ -1%  
vs 2019

# Key data - July 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**7.286.509**

≈ 1% vs 2022

**INT. UE**  
**8.984.061**

▲ 15% vs 2022

**INT. EXTRA-UE**  
**4.958.733**

▲ 28% vs 2022

## CARRIER TYPE



**LEGACY**  
**7.514.534**

▲ 23% vs 2022

**LOW-COST**  
**13.714.769**

▲ 7% vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**4.150.123**

Milano Malpensa  
**2.678.916**

Bergamo Orio al Serio  
**1.482.539**

### CARGO

Milano Malpensa  
**60.363**

Roma Fiumicino  
**19.262**

Venezia Tessera  
**3.848**

### FLIGHTS

Roma Fiumicino  
**25.708**

Milano Malpensa  
**19.740**

Napoli Capodichino  
**11.723**

# Key data - July 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL  
**34%**

▼ -4 pt. perc.  
vs 2022

INT. UE  
**42%**

▲ 1 pt. perc.  
vs 2022

INT. EXTRA-UE  
**23%**

▲ 3 pt. perc.  
vs 2022

## CARRIER TYPE



LEGACY  
**35%**

▲ 3 pt. perc.  
vs 2022

LOW-COST  
**65%**

▼ -3 pt. perc.  
vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**20%** ▲ 2 pt. perc.

Milano Malpensa  
**13%** ≈ 0 pt. perc.

Bergamo Orio al Serio  
**7%** ≈ 0 pt. perc.

### CARGO

Milano Malpensa  
**62%** ▼ -3 pt. perc.

Roma Fiumicino  
**20%** ▲ 5 pt. perc.

Venezia Tessera  
**4%** ≈ 0 pt. perc.

### FLIGHTS

Roma Fiumicino  
**15%** ▲ 2 pt. perc.




Milano Malpensa  
**11%** ≈ 0 pt. perc.

Napoli Capodichino  
**7%** ≈ 0 pt. perc.

# Key data - July 2023

## Comparison to same period 2022 and 2019

The nationwide air traffic data related to July 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	20.434.572	18.917.649	21.229.303	▲ 12%	▲ 4%	
Cargo (tons)	98.691	94.798	96.775	▲ 2%	▼ -2%	
Flights (units)	174.651	166.311	173.410	▲ 4%	≈ -1%	

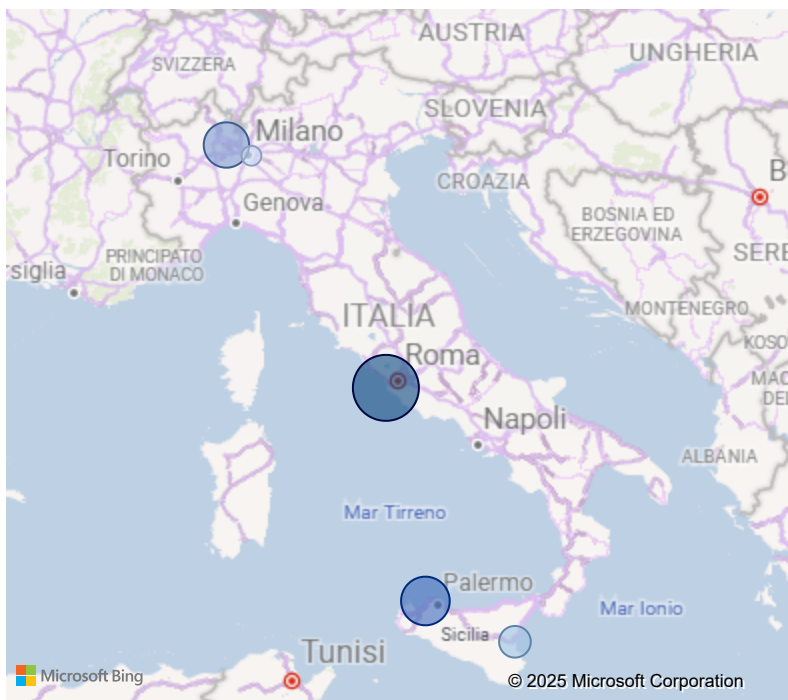
Traffic data related to **passengers** show as during **July 2023** about **21,2 M** of persons have been moved, recording an **increase** of **+12,2%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+3,9%** compared to July 2019.

As far as **cargo** sector concerns, during **July 2023** air traffic reached about **96,8 K tons** , recording an **increase** del **+2,1%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has not recovered pre-Pandemic values** , with a negative trend of **-1,9%** compared to July 2019.

# Passengers - July 2023

## National Scope - Top-5 Airports

In July the **national passengers** air traffic recorded 7.286.509 units, corresponding to **34%** out of the total and steady values with a variation of +0,9% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.013.991 units**, accounting for the **41%** out of total domestic passengers traffic, with valori stabili con una variaizone del **-0,9%** compared to July. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, which matches to 870.767 passengers. Connections Palermo Punta Raisi - Roma Fiumicino represent the main route.



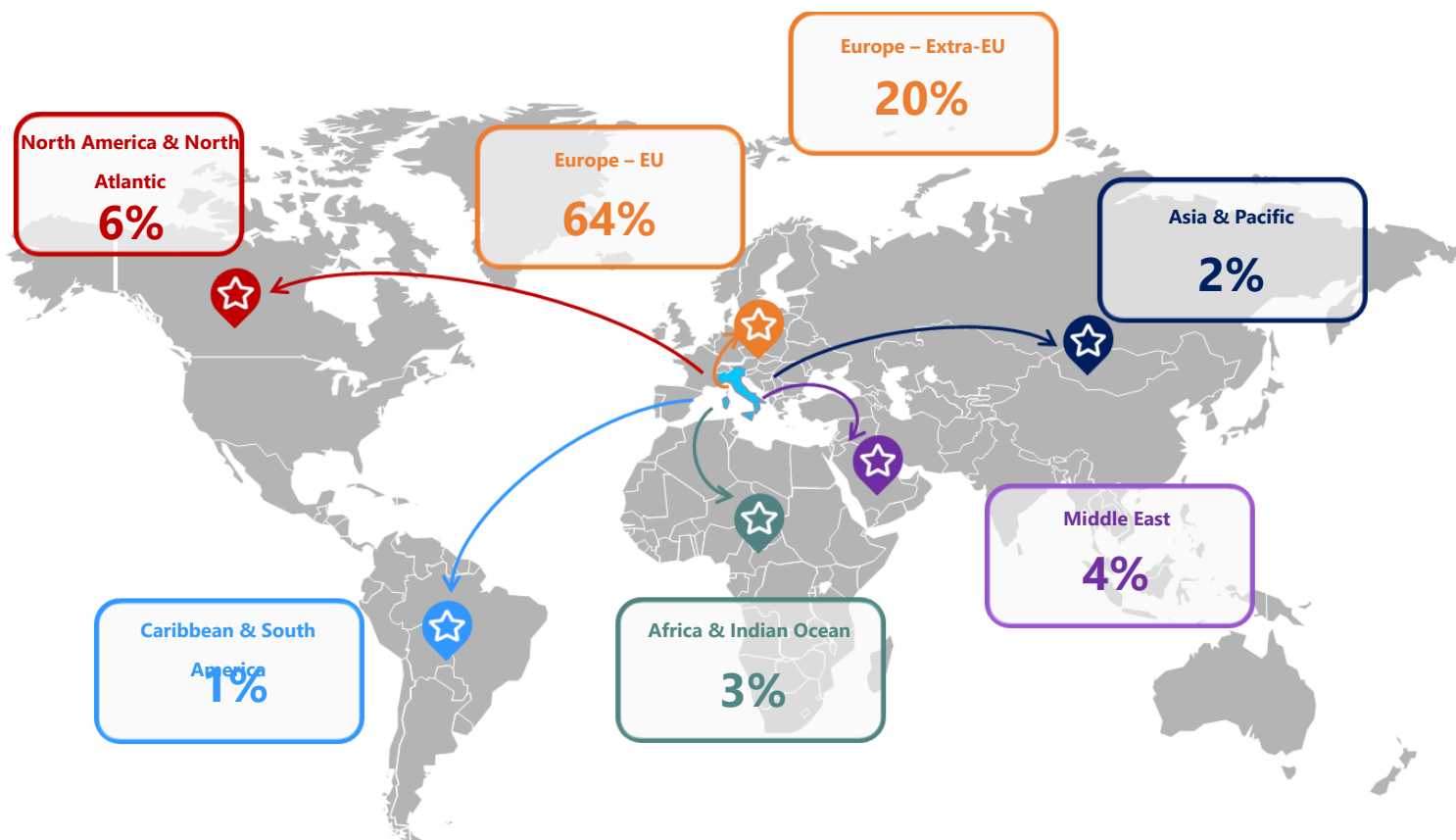
Airport	Share	Pax	Δ% vs Lug. 22
● Roma Fiumicino	12,0%	870.767	▲ 12%
● Palermo Punta Raisi	8,5%	618.018	▲ 13%
● Milano Malpensa	8,0%	583.838	▼ -6%
● Catania Fontanarossa	6,6%	484.302	▼ -30%
● Milano Linate	6,3%	457.066	▲ 15%



# Passengers - July 2023

## International Scope - Share by geographical area

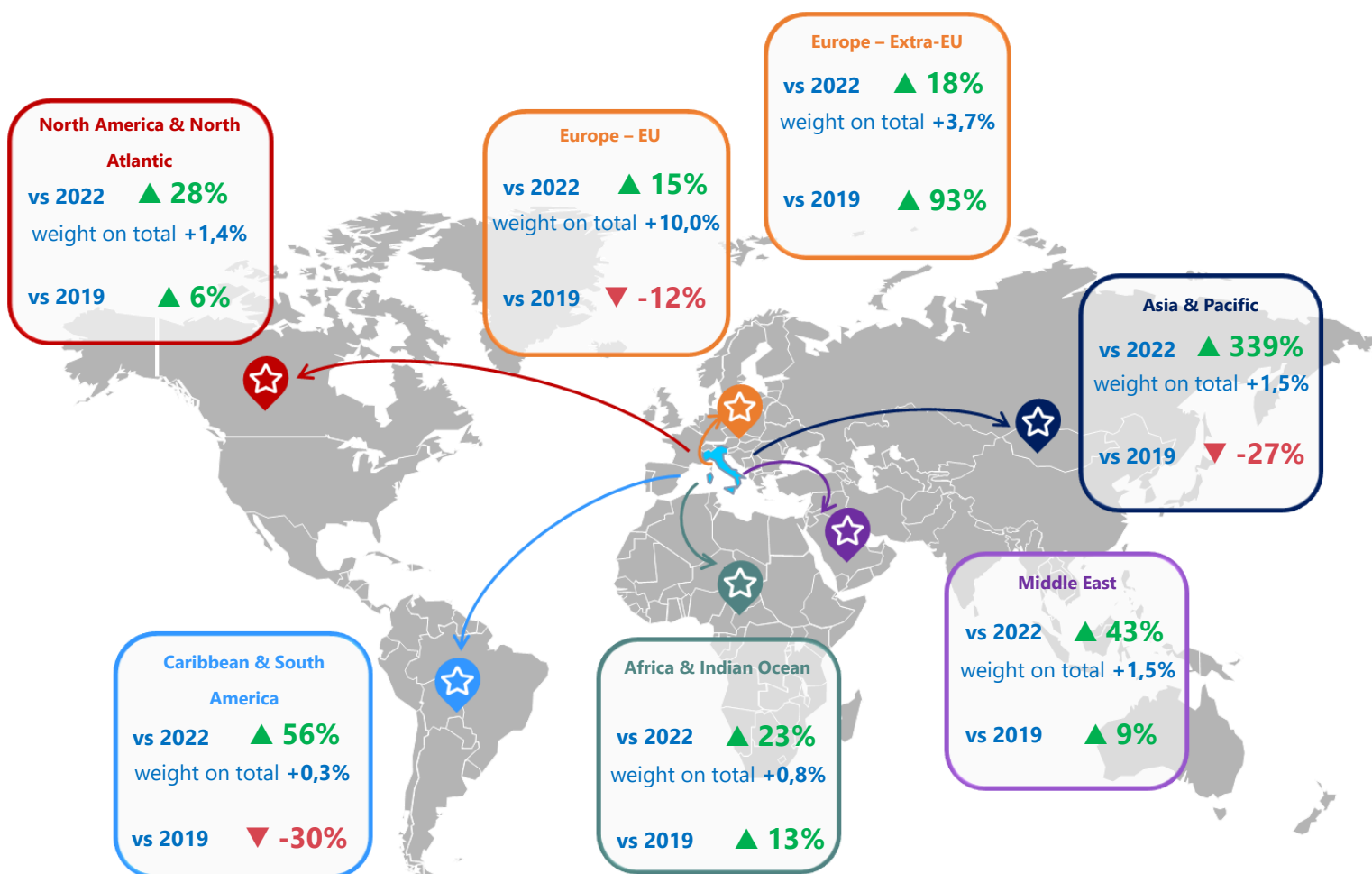
In July the **international passengers** traffic recorded **13.942.794 units**, corresponding to **66%** out of total. As compared to the same month of the previous year, there is an **increase** of **+19,2%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.286.509 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers - July 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+339,3%** , corresponding to an increase of total international traffic by +1,5%, meaning **+176.907** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+10,0%** , meaning **+1.168.206** passengers.

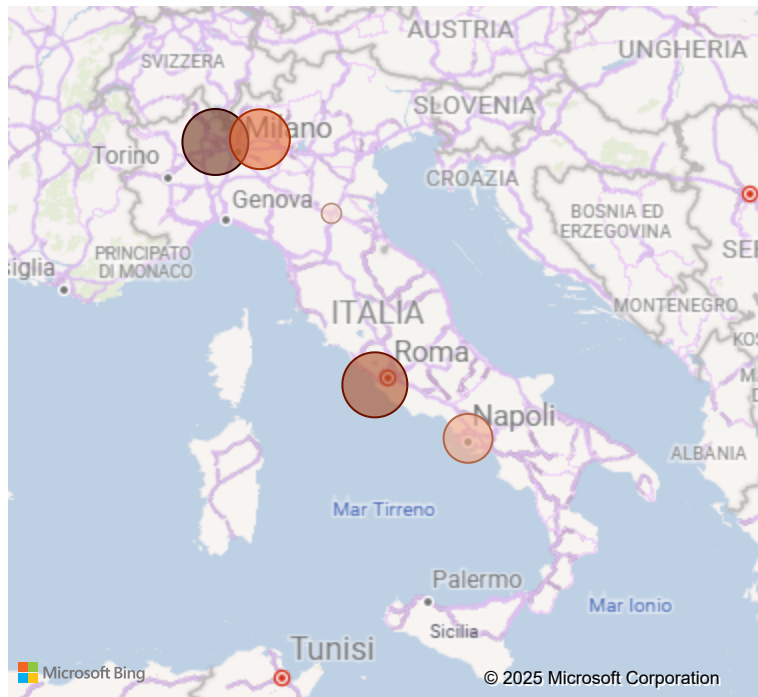


# Passengers - July 2023

## Low-cost Carriers



In July the **low-cost** passengers air traffic recorded 13.714.769 units, corresponding to **65%** out of the total and an increase of **+7,3%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 3 percentage points . **Top five airports** reached a traffic of **6.523.263 units**, accounting for the **48%** out of total low-cost passengers traffic, with an increase of +9,8% compared to July. **Milano Malpensa** is the first airport in terms of low-cost air traffic, with a market share of 12%, which matches to 1.616.212 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



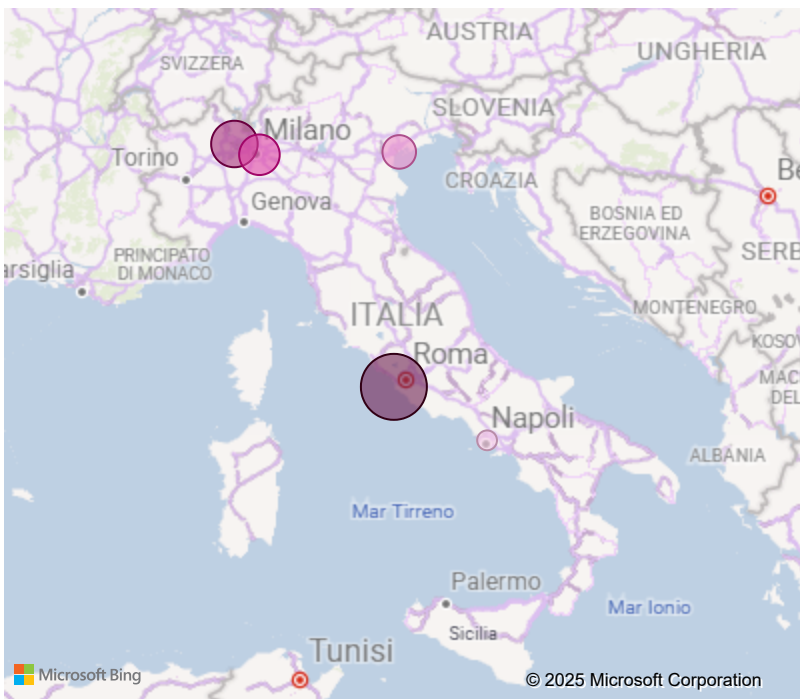
Airport	Share	Pax	Δ% vs Lug. 22
● Milano Malpensa	11,8%	1.616.212	▲ 13%
● Roma Fiumicino	11,5%	1.582.894	▲ 19%
● Bergamo Orio al Serio	10,3%	1.411.206	▲ 12%
● Napoli Capodichino	8,2%	1.120.161	▲ 9%
● Bologna Borgo Panigale	5,8%	792.790	▲ 11%

# Passengers - July 2023

## Legacy Carriers



In July the **legacy** passengers air traffic recorded 7.514.534 units, corresponding to **35%** out of the total and an increase of **+22,6%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 3 percentage points . **Top five airports** reached a traffic of **5.204.598 units**, accounting for the **69%** out of total legacy passengers traffic, with an increase of +26,9% compared to July 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 34%, which matches to 2.567.229 passengers. Connections Roma Fiumicino - New York John F Kennedy Intl represent the main route.



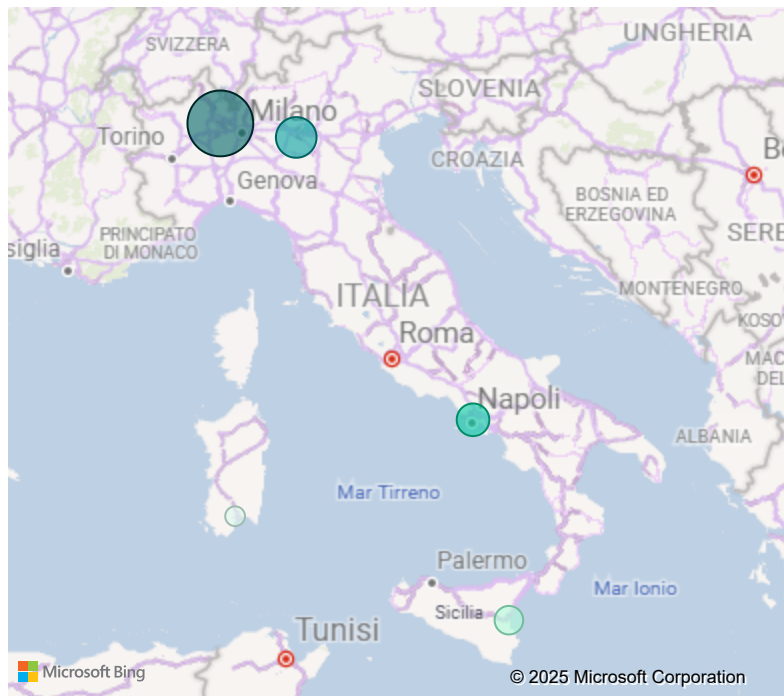
Airport	Share	Pax	Δ% vs Lug. 22
● Roma Fiumicino	34,2%	2.567.229	▲ 35%
● Milano Malpensa	14,1%	1.062.704	▲ 22%
● Milano Linate	10,1%	761.872	▲ 21%
● Venezia Tesser	6,7%	507.181	▲ 18%
● Napoli Capodichino	4,1%	305.612	▲ 27%

# Cargo - July 2023



## National Scope - Top-5 Airports

In July the **national cargo** air traffic recorded 8.081 tons, corresponding to **8%** out of total and a decrease of -9,5% compared to the same period of the previous year. **Top five airports** reached a traffic of **5.620 tons**, accounting for the **70%** out of total domestic cargo traffic, with a decrease of **-9,2%** compared to July 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 33%, which matches to 2.699 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

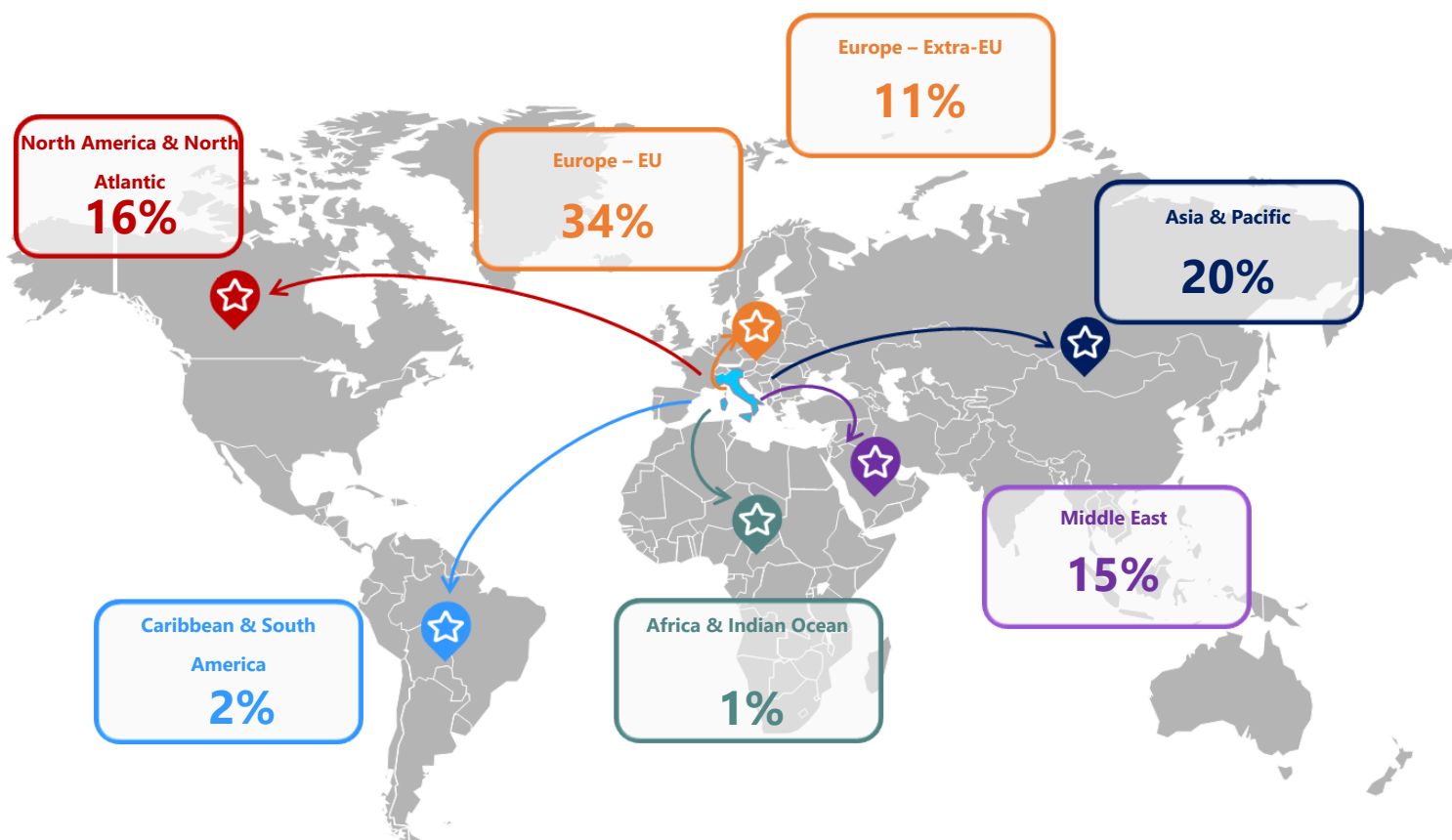


Airport	Share	Cargo	Δ% vs Lug. 22
Milano Malpensa	33,4%	2.699	≈ 1%
Brescia Montichiari	12,4%	999	▼ -17%
Napoli Capodichino	9,0%	726	▼ -20%
Catania Fontanarossa	7,9%	637	▼ -19%
Cagliari Elmas	6,9%	559	▼ -8%

# Cargo - July 2023

## International Scope - Share by geographical area

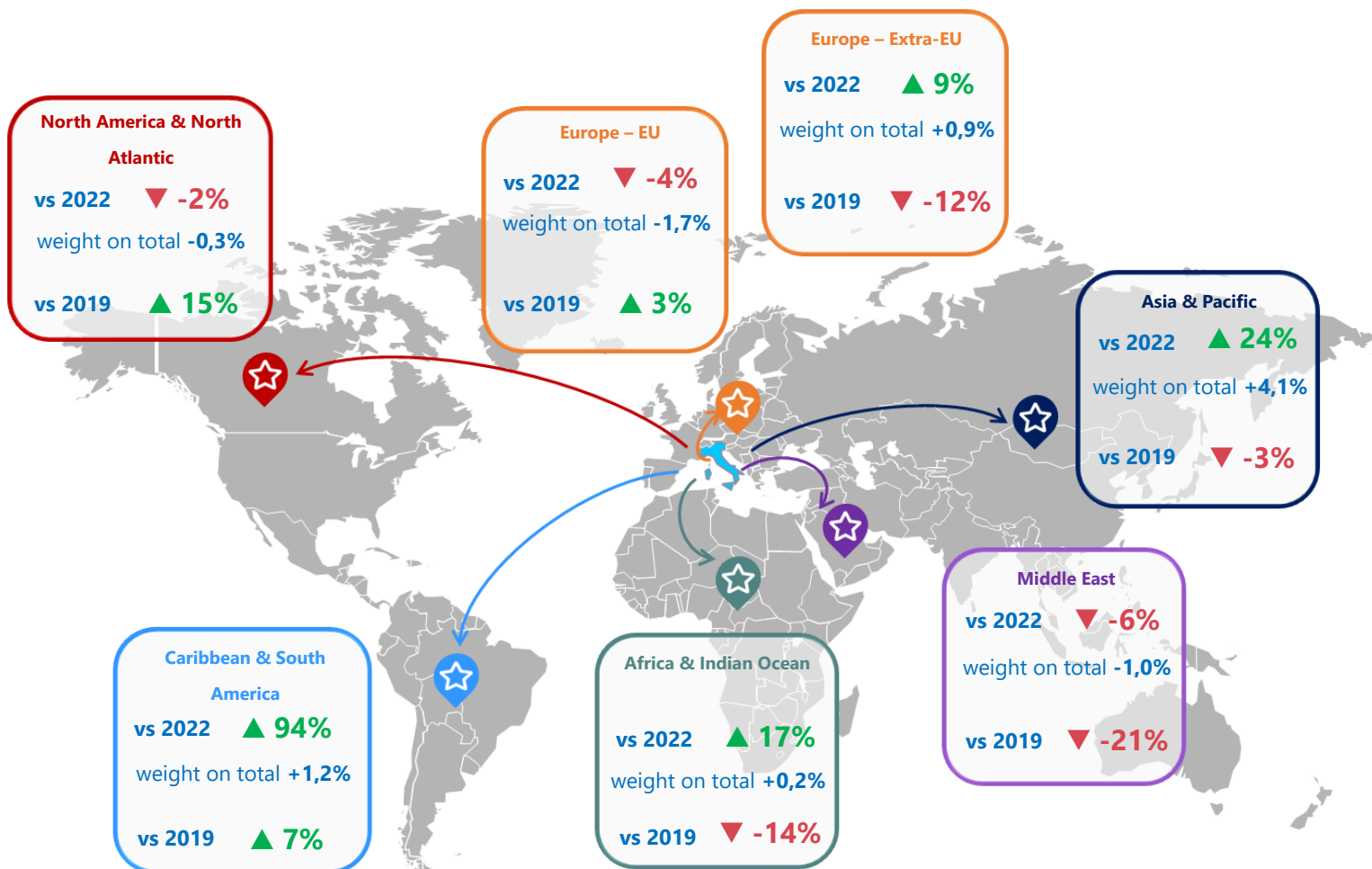
In July the **international cargo** air traffic recorded **88.694 tons**, corresponding to **92%** out of total. As compared to the same month of the previous year, there is an **increase** of **+3,3%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (8.081 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



# Cargo - July 2023

## International Scope - Change in traffic by geographical area

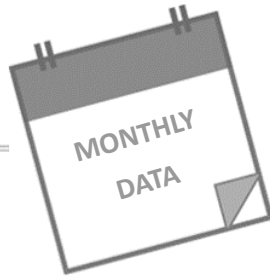
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+94,1%** area, corresponding to an increase of total international traffic by +1,2%, meaning **+990 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+4,1%**, meaning **+3.498 tons**.



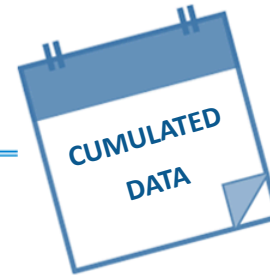


# Traffic Data Report

Cumulative traffic since the beginning of the year



July 2023



January - July  
2023



# Key data – January - July 2023

Passengers, cargo and flights

## PASSENGERS



110.713.471

▲ 26%  
vs 2022

≈ 1%  
vs 2019

## CARGO



605.770

▼ -4%  
vs 2022

▼ -1%  
vs 2019

## FLIGHTS



916.448

▲ 10%  
vs 2022

▼ -4%  
vs 2019

# Key data – January - July 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**39.276.258**  
▲ **10%** vs 2022

**INT. UE**  
**46.048.928**  
▲ **29%** vs 2022

**INT. EXTRA-UE**  
**25.388.285**  
▲ **55%** vs 2022

## CARRIER TYPE



**LEGACY**  
**38.099.401**  
▲ **52%** vs 2022

**LOW-COST**  
**72.614.070**  
▲ **15%** vs 2022

## TOP 3 AIRPORTS



**PASSENGERS**  
Roma Fiumicino  
**21.969.724**  
  
Milano Malpensa  
**14.452.941**  
  
Bergamo Orio al Serio  
**9.131.341**

**CARGO**  
Milano Malpensa  
**389.068**  
  
Roma Fiumicino  
**98.046**  
  
Venezia Tessera  
**25.629**

**FLIGHTS**  
Roma Fiumicino  
**145.715**  
  
Milano Malpensa  
**114.423**  
  
Milano Linate  
**64.040**

# Key data – January - July 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL  
**35%**

▼ -5 pt. perc.  
vs 2022

INT. UE  
**42%**

≈ 1 pt. perc.  
vs 2022

INT. EXTRA-UE  
**23%**

▲ 4 pt. perc.  
vs 2022

## CARRIER TYPE



LEGACY  
**34%**

▲ 6 pt. perc.  
vs 2022

LOW-COST  
**66%**

▼ -6 pt. perc.  
vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**20%** ▲ 3 pt. perc.

Milano Malpensa  
**13%** ≈ 0 pt. perc.

Bergamo Orio al Serio  
**8%** ≈ 0 pt. perc.

### CARGO

Milano Malpensa  
**64%** ▼ -5 pt. perc.

Roma Fiumicino  
**16%** ▲ 4 pt. perc.

Venezia Tessera  
**4%** ≈ 0 pt. perc.

### FLIGHTS

Roma Fiumicino  
**16%** ▲ 2 pt. perc.




Milano Malpensa  
**12%** ≈ 0 pt. perc.

Milano Linate  
**7%** ≈ 0 pt. perc.

# Key data – January - July 2023

## Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - July have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	109.839.857	87.942.807	110.713.471	▲ 26%	≈ 1%	
Cargo (tons)	614.502	633.990	605.770	▼ -4%	▼ -1%	
Flights (units)	955.474	834.821	916.448	▲ 10%	▼ -4%	

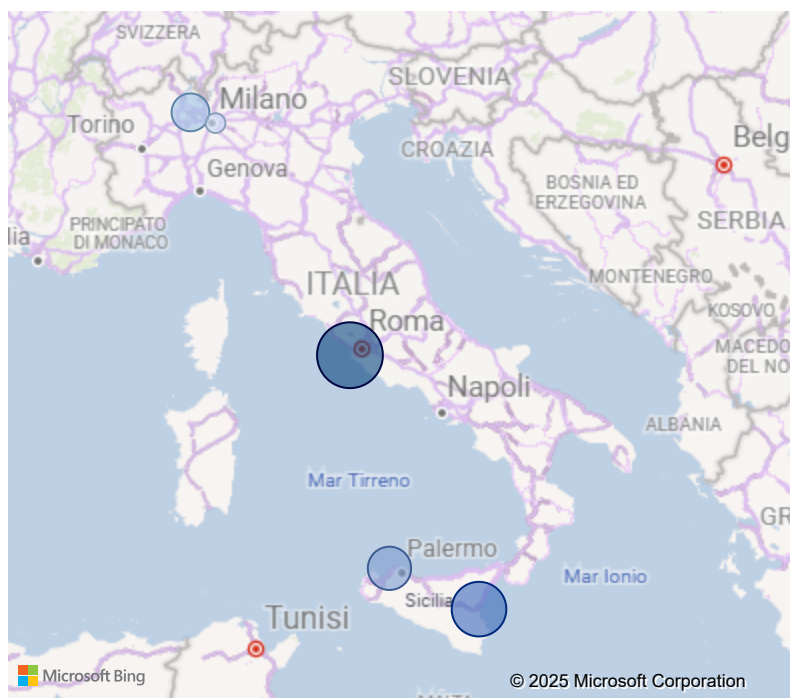
Traffic data related to passengers show as during the period **January - July** about **110,7 M** of persons have been moved, recording an **increase** of **+25,9%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+0,8%** compared to the period January - July 2019.

As far as cargo sector concerns, during the period **January - July** air traffic reached about **605,8 K tons** , recording a **decrease** of **-4,5%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-1,4%** compared to January - July 2019.

# Passengers – January - July 2023

## National Scope - Top-5 Airports

During the period January - July, **domestic passengers** air traffic recorded 39.276.258 units, corresponding to **35%** out of the total and an increase of +10,0% compared to the same period of last year. **Top five airports** reached a traffic of **17.709.318 units**, accounting for the **45%** out of total domestic passengers traffic, with an increase of **+11,2%** compared to January - July 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, witch matches to 4.771.540 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

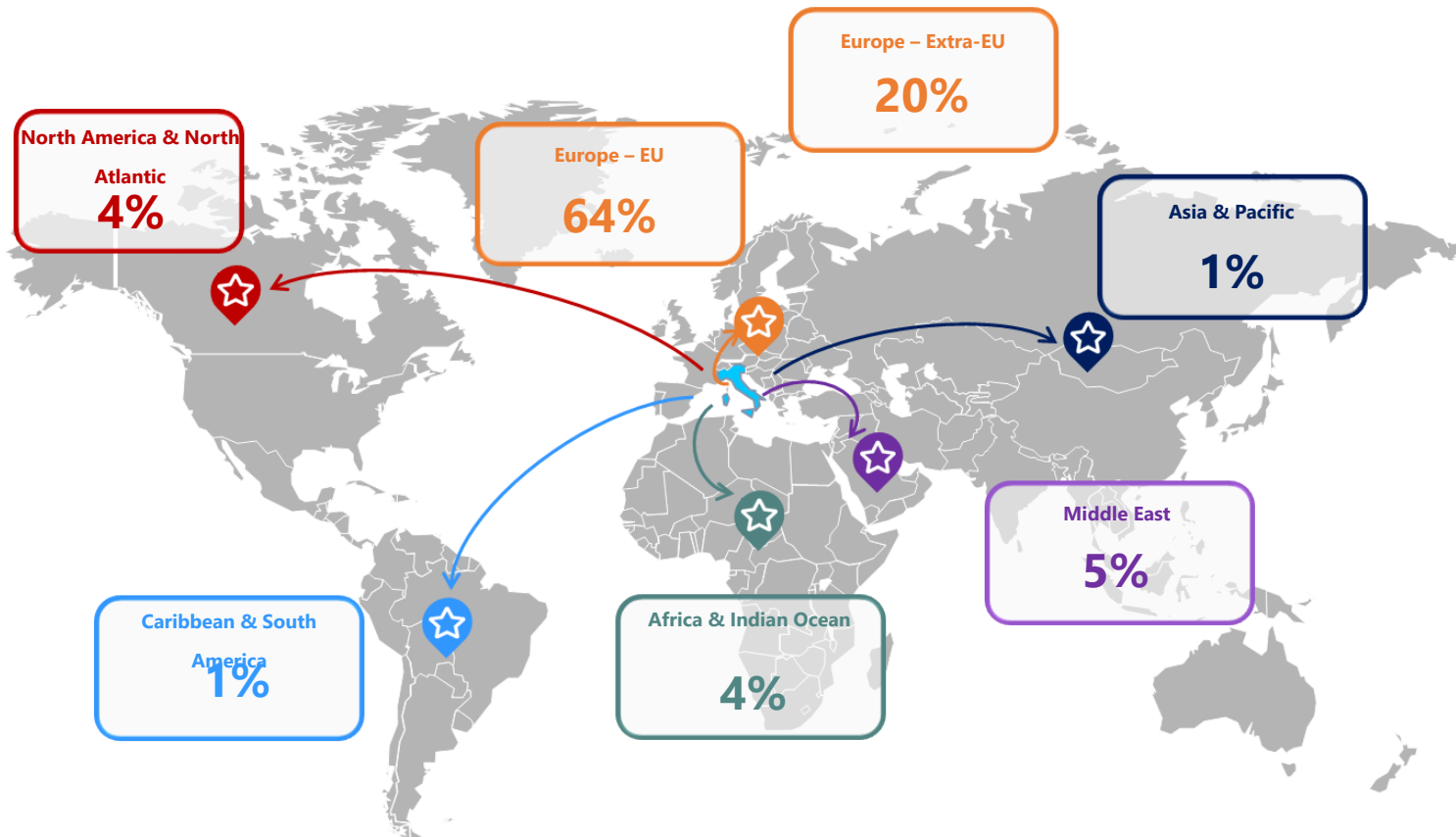


Airport	Share	Pax	Δ% vs Gen-Lug 22
● Roma Fiumicino	12,1%	4.771.540	▲ 29%
● Catania Fontanarossa	9,9%	3.900.202	▲ 4%
● Palermo Punta Raisi	8,3%	3.263.319	▲ 11%
● Milano Malpensa	7,8%	3.044.095	▼ -8%
● Milano Linate	7,0%	2.730.162	▲ 31%

# Passengers – January - July 2023

## International Scope - Share by geographical area

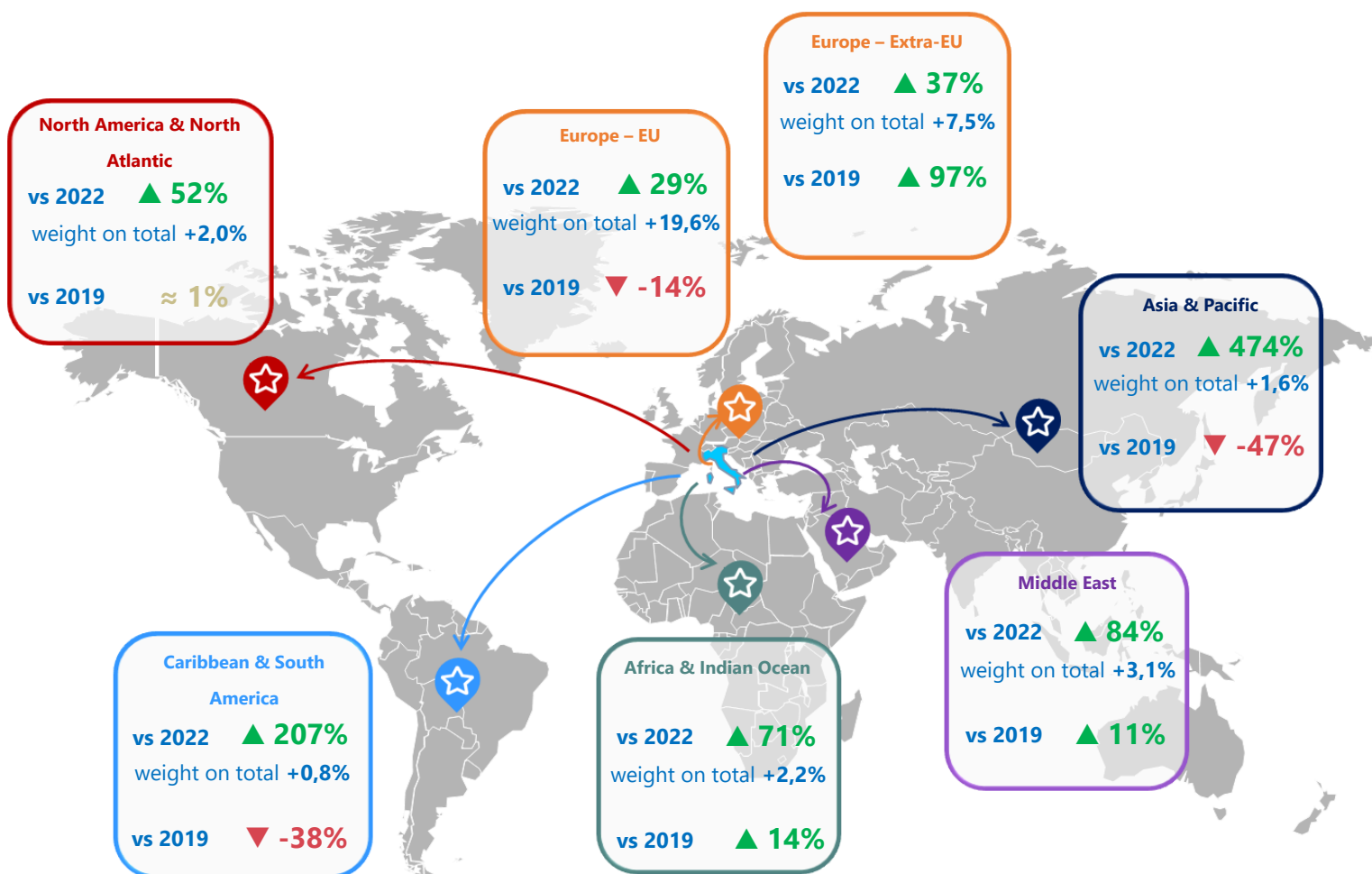
During the period January - January - July the **international passengers** traffic recorded **71.437.195 units**, corresponding to **65%** out of total. As compared to the same period of the previous year, there is an **increase of +36,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (39.276.258 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



# Passengers – January - July 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+474,5%** area, corresponding to an increase of total international traffic by +1,6%, meaning **+855.820** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+19,6%**, meaning **+10.234.313** passengers.

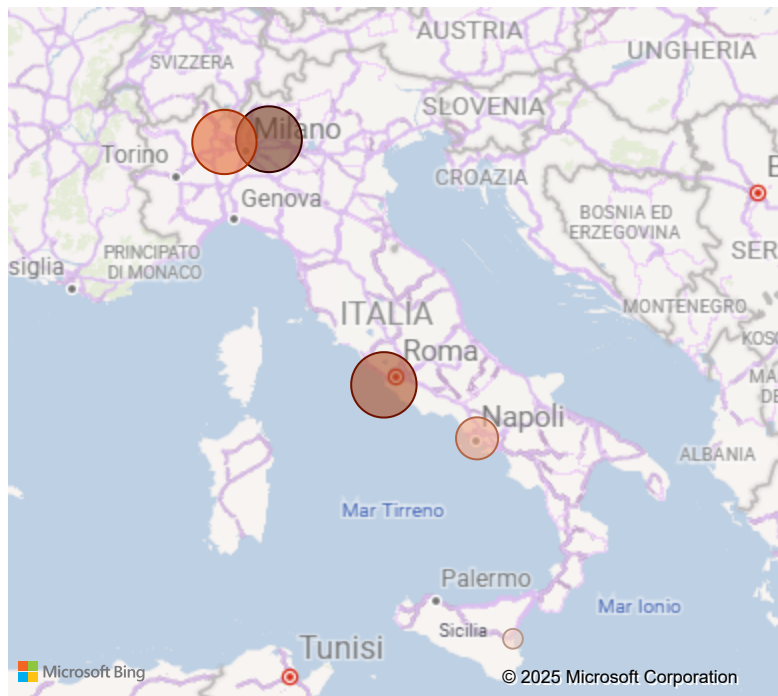


# Passengers – January - July 2023

## Low-cost Carriers



During the period January - July the **low-cost** passengers air traffic recorded 72.614.070 units, corresponding to **66%** out of the total and an increase of **+15,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 6 percentage points . **Top five airports** reached a traffic of **36.657.296 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +18,8% compared to January - July 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 12%, which matches to 8.877.423 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



Airport	Share	Pax	Δ% vs Lug. 22
● Bergamo Orio al Serio	12,2%	8.877.423	▲ 27%
● Roma Fiumicino	12,1%	8.807.521	▲ 27%
● Milano Malpensa	11,9%	8.609.096	▲ 16%
● Napoli Capodichino	7,8%	5.673.260	▲ 13%
● Catania Fontanarossa	6,5%	4.689.996	▲ 4%

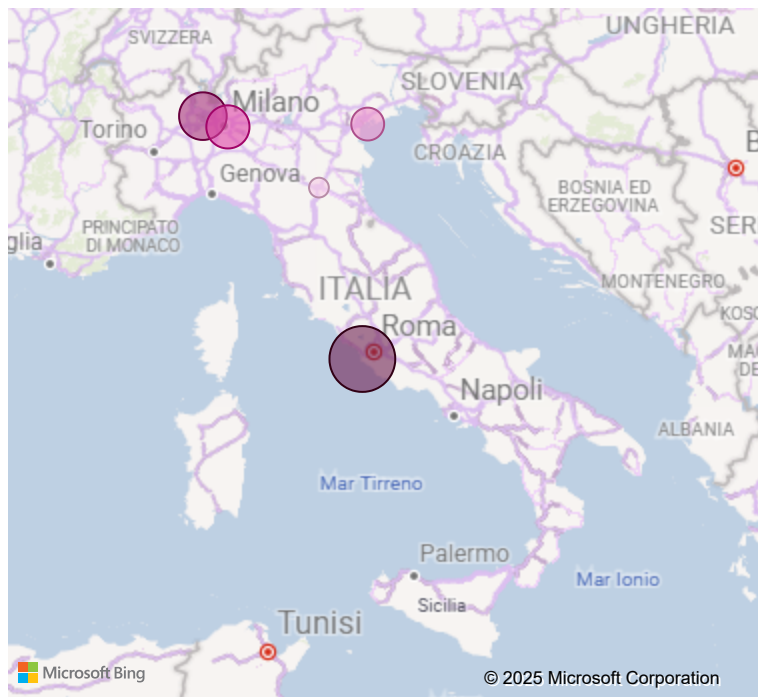


# Passengers – January - July 2023

## Legacy Carriers



During the period January - July the **legacy** passengers air traffic recorded 38.099.401 units, corresponding to **34%** out of the total and an increase of **+52,3%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 6 percentage points . **Top five airports** reached a traffic of **27.766.843 units**, accounting for the **73%** out of total legacy passengers traffic, with an increase of +56,3% compared to January - July 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 13.162.203 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



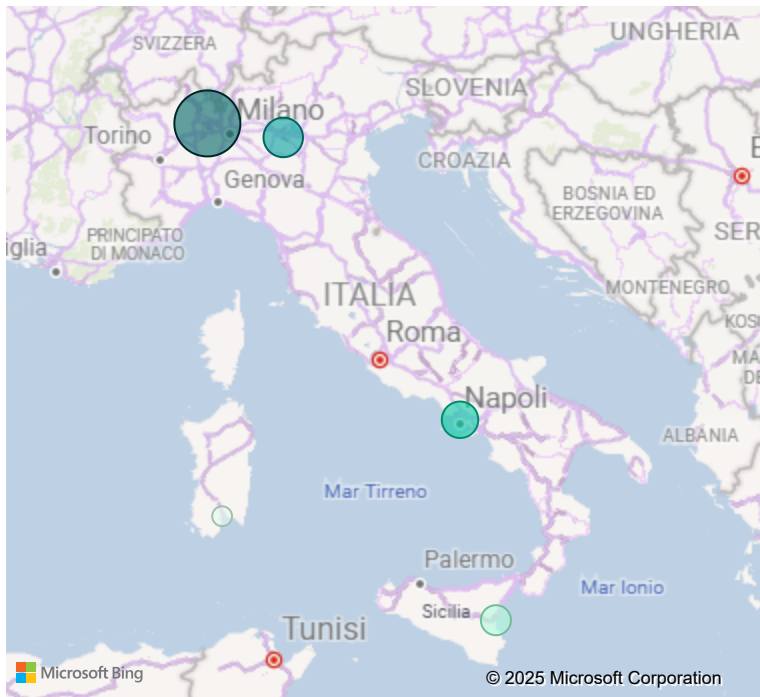
Airport	Share	Pax	Δ% vs Lug. 22
● Roma Fiumicino	34,5%	13.162.203	▲ 67%
● Milano Malpensa	15,3%	5.843.845	▲ 53%
● Milano Linate	12,1%	4.598.040	▲ 52%
● Venezia Tesserà	6,7%	2.548.797	▲ 32%
● Bologna Borgo Panigale	4,2%	1.613.958	▲ 44%

# Cargo – January - July 2023



## National Scope - Top-5 Airports

During the period January - July, **domestic cargo** air traffic recorded 54.789 tons, corresponding to **9%** out of the total and a decrease of -6,6% compared to the same period of last year. **Top five airports** reached a traffic of **37.945 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-4,7%** compared to January - July 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 33%, witch matches to 18.086 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

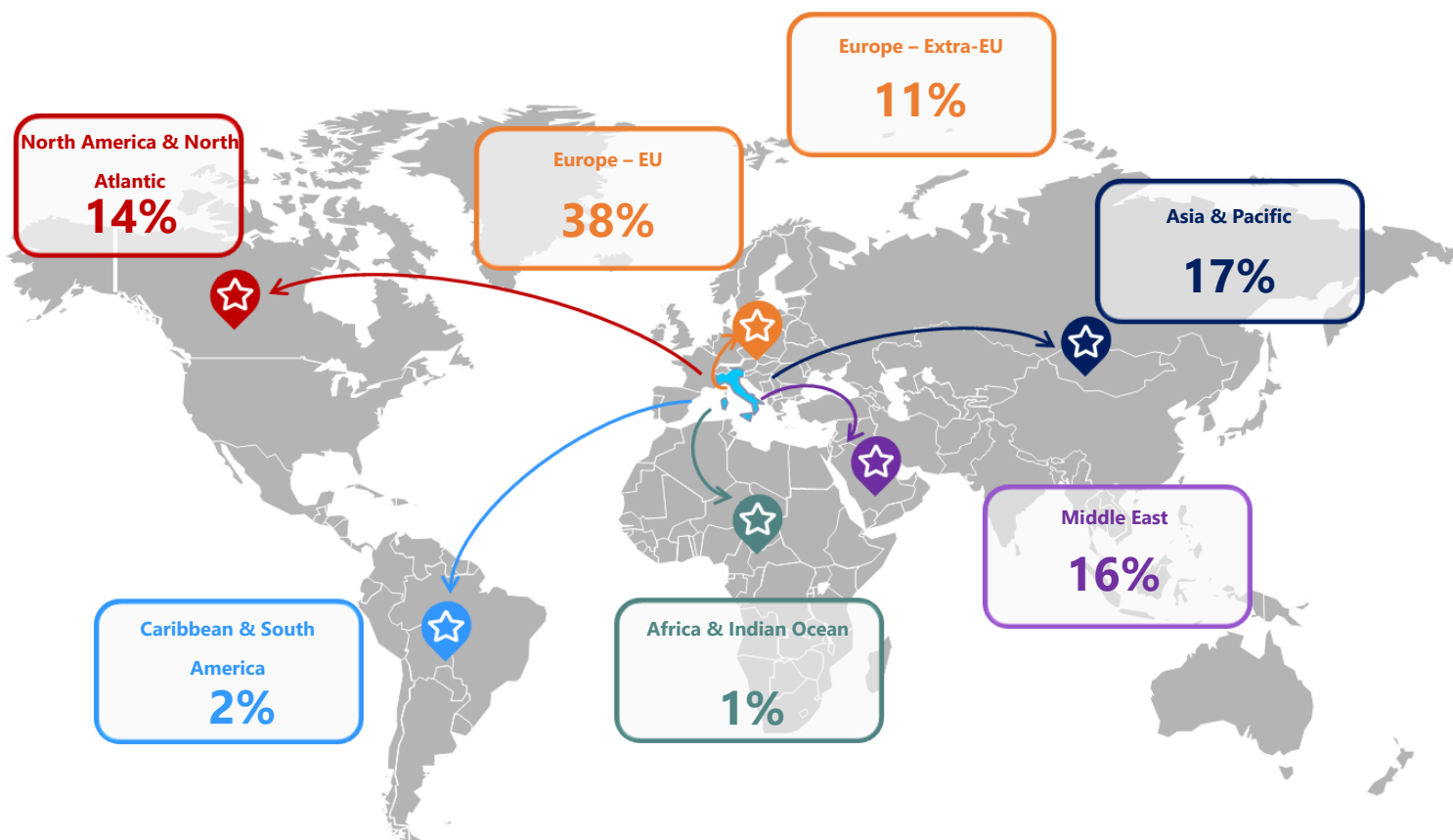


Airport	Share	Cargo	Δ% vs Gen-Lug 22
● Milano Malpensa	33,0%	18.086	▲ 2%
● Brescia Montichiari	11,5%	6.280	▼ -12%
● Napoli Capodichino	10,1%	5.538	▼ -11%
● Catania Fontanarossa	8,0%	4.376	▼ -12%
● Cagliari Elmas	6,7%	3.665	▼ -3%

# Cargo – January - July 2023

## International Scope - Share by geographical area

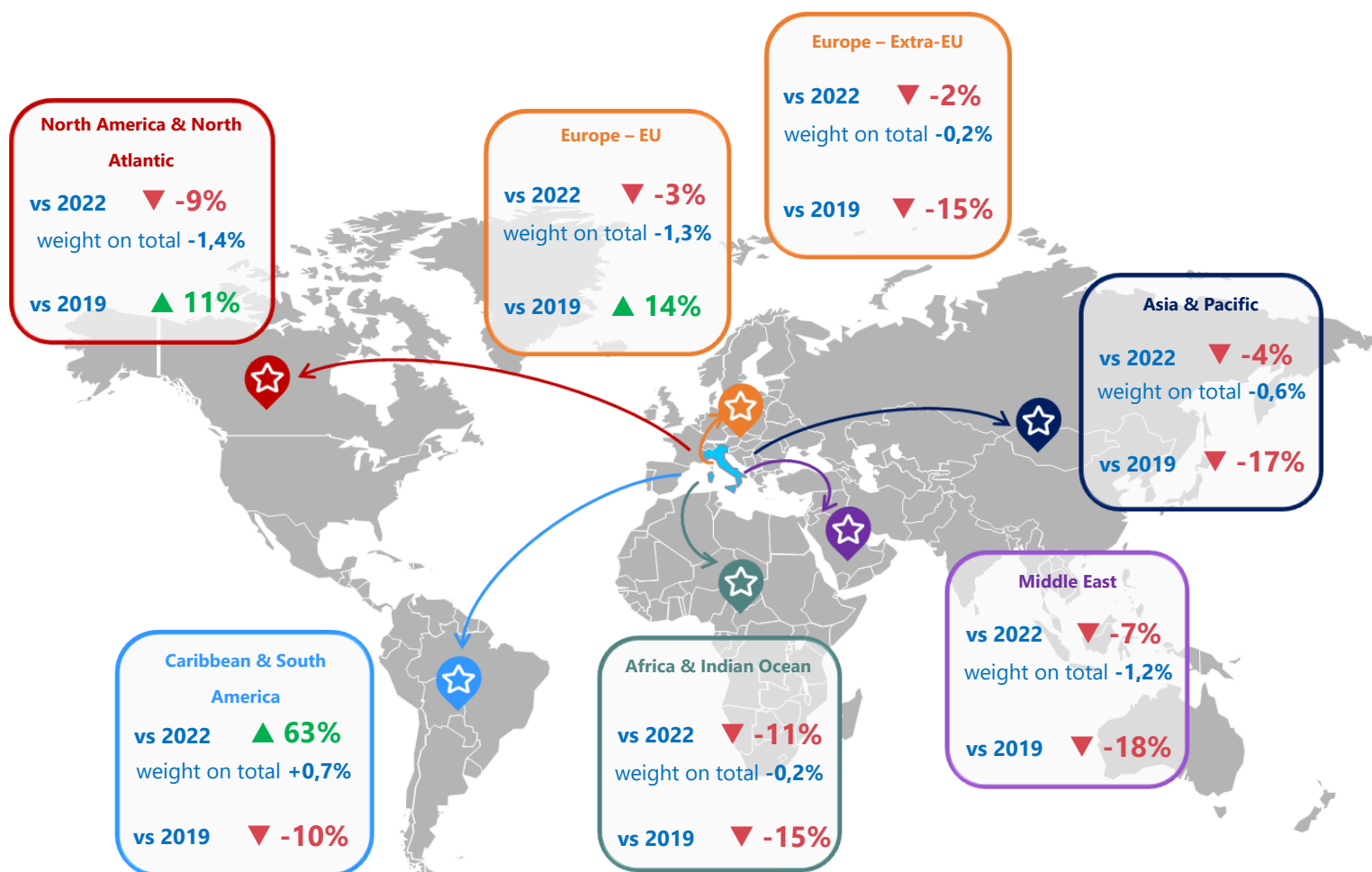
During the period January - July the **international cargo** air traffic recorded **550.980 tons**, corresponding to **91%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-4,2%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (54.789 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



# Cargo – January - July 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in absolute terms, the highest growth rate has been recorded in **Caribbean & South America**: **+62,6%** area, corresponding to an increase of total international traffic by +0,7%, meaning **+4.249** tons. Also in relative terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,7%**.



# Geographical Area

## Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Cuba
Dominican Republic
Jamaica
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Uruguay

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Cabo Verde
Cameroon
Chad
Congo
Côte d'Ivoire
Djibouti
Egypt
Ethiopia
Kenya
Libya
Madagascar
Mauritius
Morocco
Mozambique
Namibia
Niger
Nigeria
Senegal
Somalia
South Africa
Sudan
Tanzania
Togo
Tunisia

Asia & Pacific
Australia
China
Hong Kong
India
Indonesia
Japan
Kazakhstan
Malaysia
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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