

MONTHLY REPORT

TRAFFIC DATA

May 2025

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

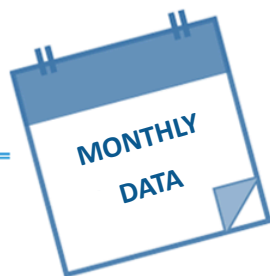
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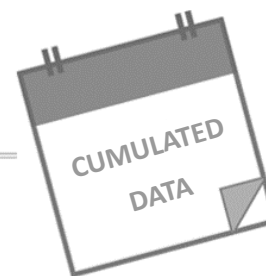


Traffic Data Report

Monthly Flows



May 2025



**January - May
2025**



Key data - May 2025

Passengers, cargo and flights

PASSENGERS



21.194.805

▲ 5%
vs 2024

▲ 24%
vs 2019

CARGO



108.713

≈ 0%
vs 2024

▲ 16%
vs 2019

FLIGHTS



166.636

▲ 4%
vs 2024

▲ 14%
vs 2019

Key data - May 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
6.614.114

≈ 1% vs 2024

INT. UE
9.356.083

▲ 6% vs 2024

INT. EXTRA-UE
5.224.608

▲ 11% vs 2024

CARRIER TYPE



LEGACY
7.638.581

▲ 6% vs 2024

LOW-COST
13.556.224

▲ 5% vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
4.597.499

Milano Malpensa
2.653.574

Bergamo Orio al Serio
1.560.462

CARGO

Milano Malpensa
65.495

Roma Fiumicino
25.088

Venezia Tessera
5.278

FLIGHTS

Roma Fiumicino
29.286

Milano Malpensa
19.704

Milano Linate
10.893

Key data - May 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

31%

▼ -1 pt. perc.
vs 2024

INT. UE

44%

≈ 0 pt. perc.
vs 2024

INT. EXTRA-UE

25%

▲ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

36%

≈ 0 pt. perc.
vs 2024

LOW-COST

64%

≈ 0 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Bergamo Orio al Serio

7% ≈ 0 pt. perc.

CARGO

Milano Malpensa

60% ▲ 2 pt. perc.

Roma Fiumicino

23% ≈ -1 pt. perc.

Venezia Tessera

5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ≈ 0 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.

Milano Linate

7% ≈ 0 pt. perc.

Key data - May 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to May 2025 have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	17.066.272	20.106.546	21.194.805	▲ 5%	▲ 24%	
Cargo (tons)	93.390	109.066	108.713	≈ 0%	▲ 16%	
Flights (units)	146.731	160.767	166.636	▲ 4%	▲ 14%	

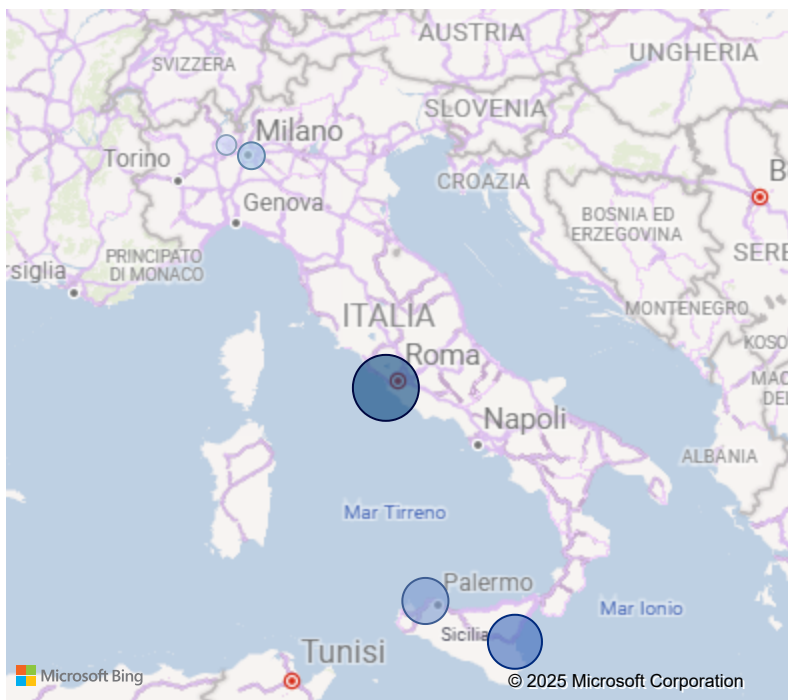
Traffic data related to passengers show as during **May 2025** about **21,2 M** of persons have been moved, recording an **increase** of **+5,4%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+24,2%** compared to May 2019.

As far as cargo sector concerns, during **May 2025** air traffic reached about **108,7 K tons** , recording **steady values** , with a variation of **-0,3%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+16,4%** compared to May 2019.

Passengers - May 2025

National Scope - Top-5 Airports

In May the **national passengers** air traffic recorded 6.614.114 units, corresponding to **31%** out of the total and steady values with a variation of +0,6% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.033.611 units**, accounting for the **46%** out of total domestic passengers traffic, with una flessione del **-2,1%** compared to May. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 930.137 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

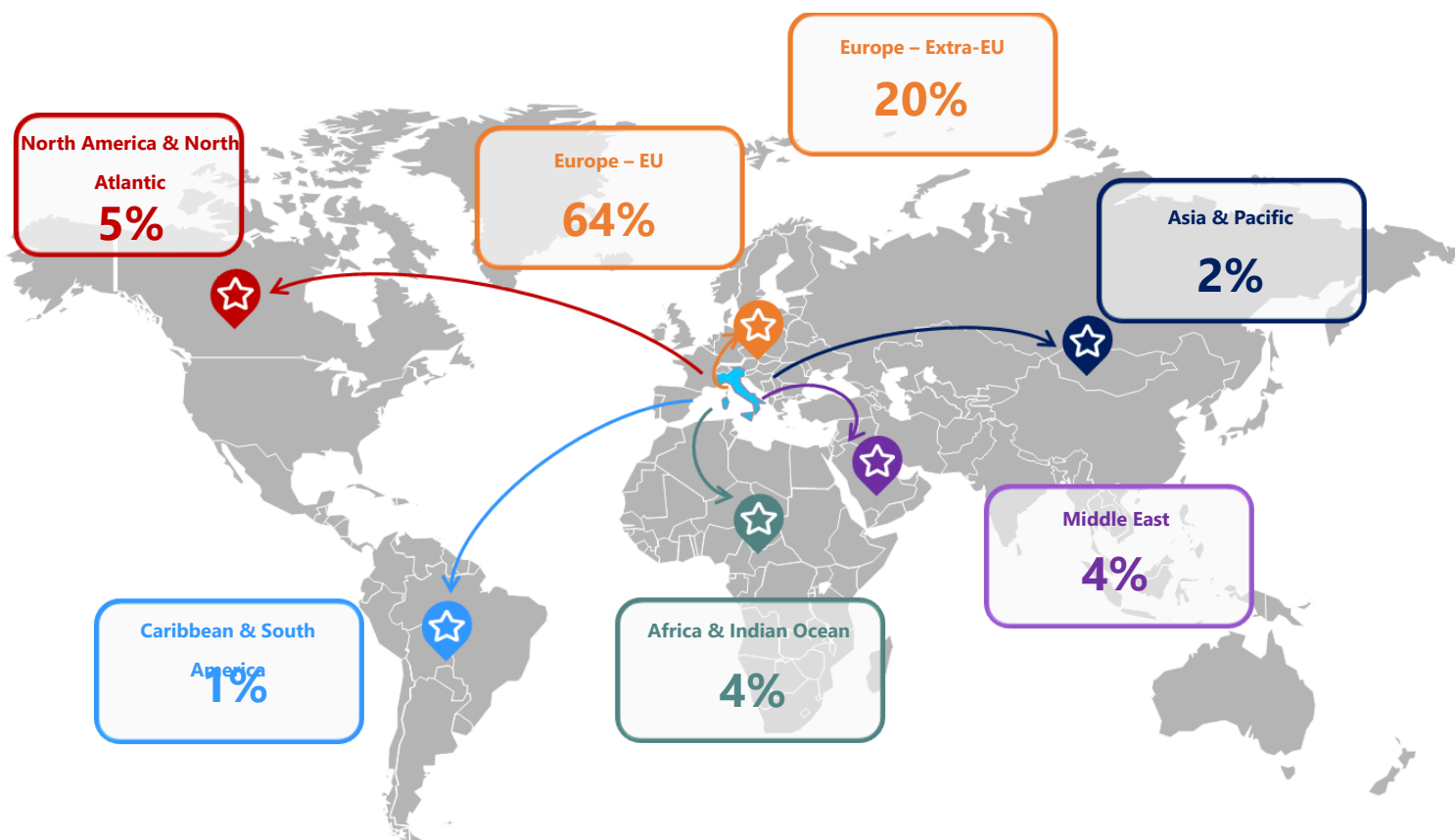


Airport	Share	Pax	Δ% vs Mag. 24
● Roma Fiumicino	14,1%	930.137	▲ 2%
● Catania Fontanarossa	10,5%	695.615	≈ -1%
● Palermo Punta Raisi	8,7%	578.116	≈ 0%
● Milano Linate	6,4%	420.917	▼ -17%
● Milano Malpensa	6,2%	408.826	▲ 5%

Passengers - May 2025

International Scope - Share by geographical area

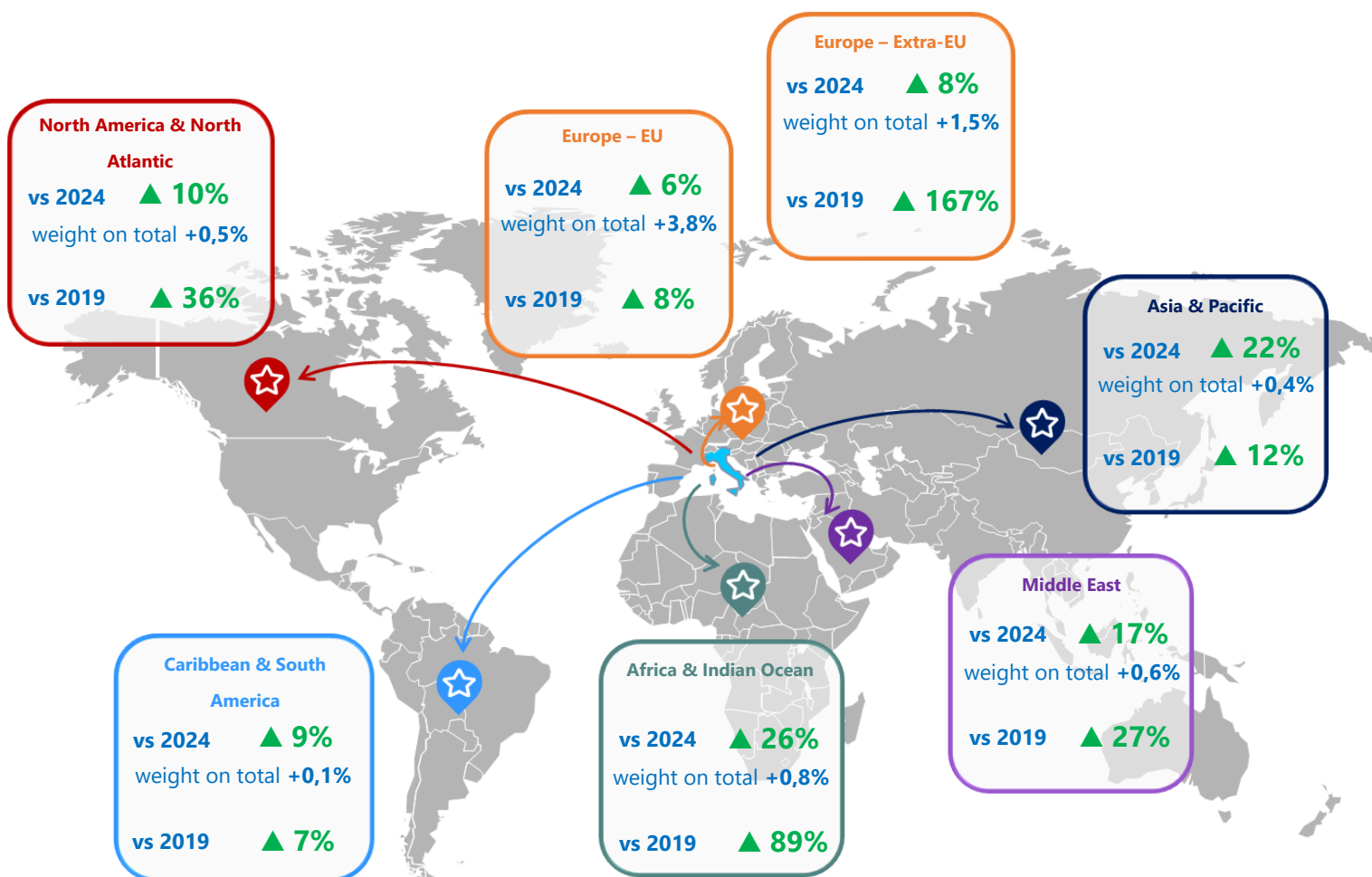
In May the **international passengers** traffic recorded **14.580.691 units**, corresponding to **69%** out of total. As compared to the same month of the previous year, there is an **increase** of **+7,7%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.614.114 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - May 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Africa & Indian Ocean** area: **+125,0%**, corresponding to an increase of total international traffic by +0,0%, meaning **+05** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+3,8%**, meaning **+513.690** passengers.

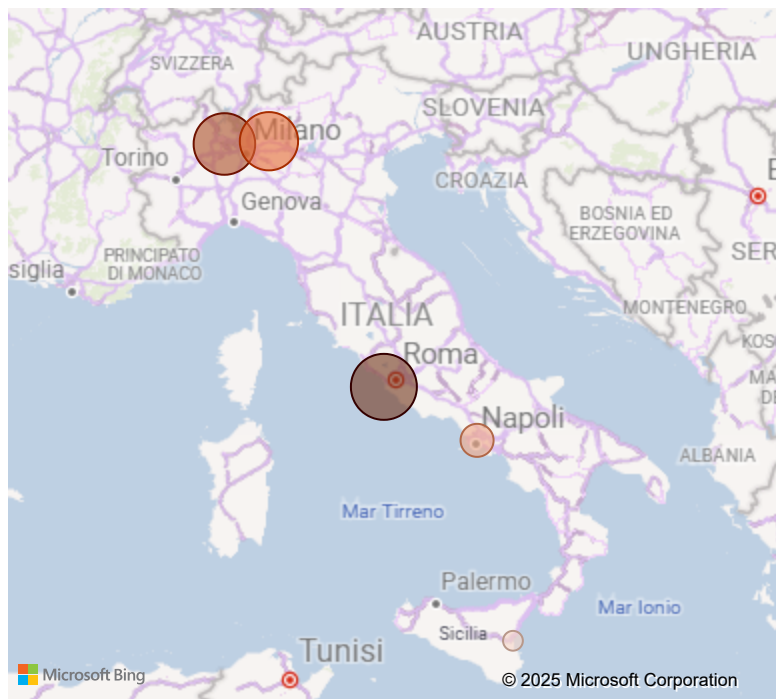


Passengers - May 2025

Low-cost Carriers



In May the **low-cost** passengers air traffic recorded 13.556.224 units, corresponding to **64%** out of the total and an increase of **+5,0%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **6.818.809 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +2,0% compared to May. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.798.743 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



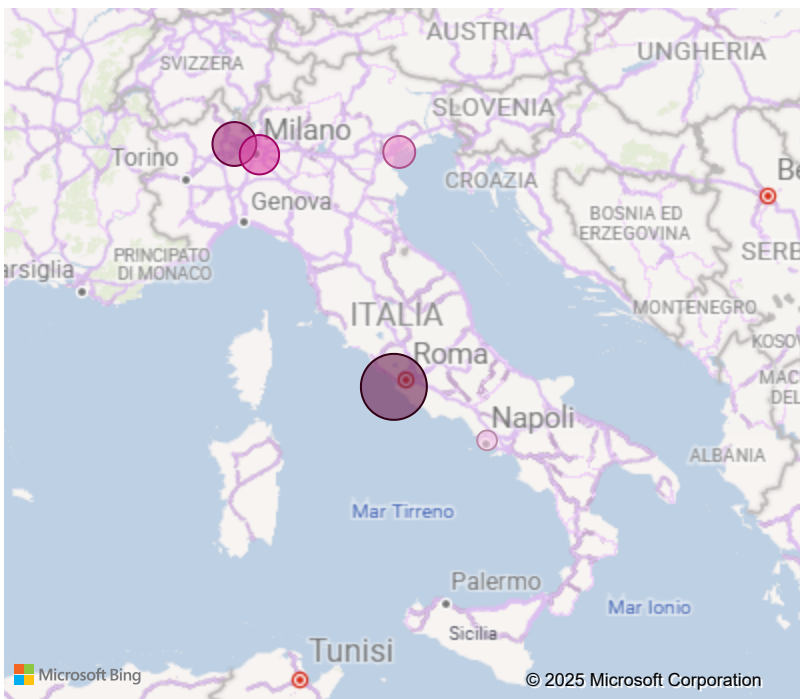
Airport	Share	Pax	Δ% vs Mag. 24
● Roma Fiumicino	13,3%	1.798.743	▲ 1%
● Milano Malpensa	12,1%	1.633.879	▲ 11%
● Bergamo Orio al Serio	11,2%	1.522.613	≈ -1%
● Napoli Capodichino	7,1%	968.863	▼ -3%
● Catania Fontanarossa	6,6%	894.711	≈ -1%

Passengers - May 2025

Legacy Carriers



In May the **legacy** passengers air traffic recorded 7.638.581 units, corresponding to **36%** out of the total and an increase of **+6,1%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **5.494.699 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +5,7% compared to May 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 2.798.756 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



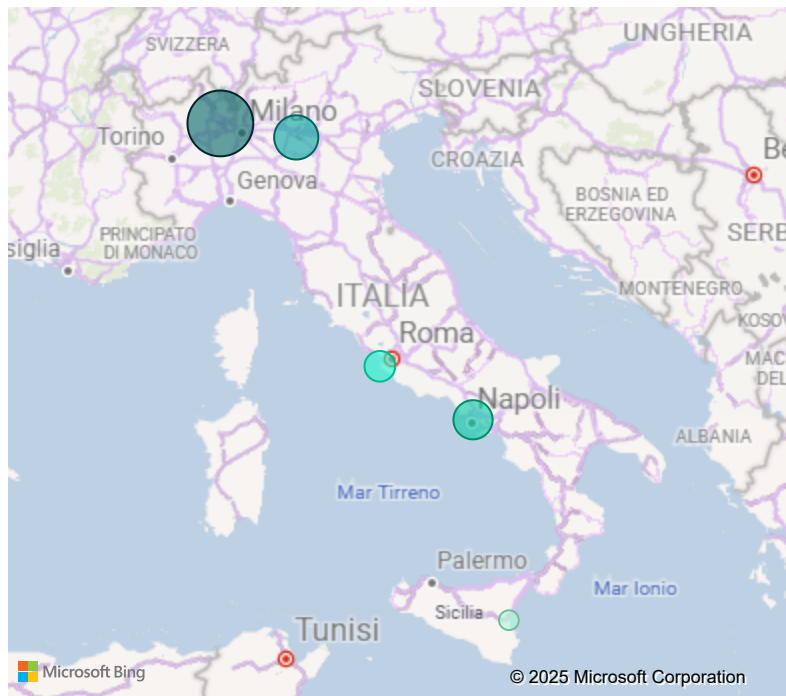
Airport	Share	Pax	Δ% vs Mag. 24
● Roma Fiumicino	36,6%	2.798.756	▲ 6%
● Milano Malpensa	13,3%	1.019.695	▲ 7%
● Milano Linate	10,4%	793.795	▼ -5%
● Venezia Tesser	6,9%	526.133	▲ 12%
● Napoli Capodichino	4,7%	356.320	▲ 19%

Cargo - May 2025

National Scope - Top-5 Airports



In May the **national cargo** air traffic recorded 6.263 tons, corresponding to **6%** out of total and a decrease of -12,2% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.196 tons**, accounting for the **67%** out of total domestic cargo traffic, with a decrease of **-8,5%** compared to May 2024. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 1.858 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

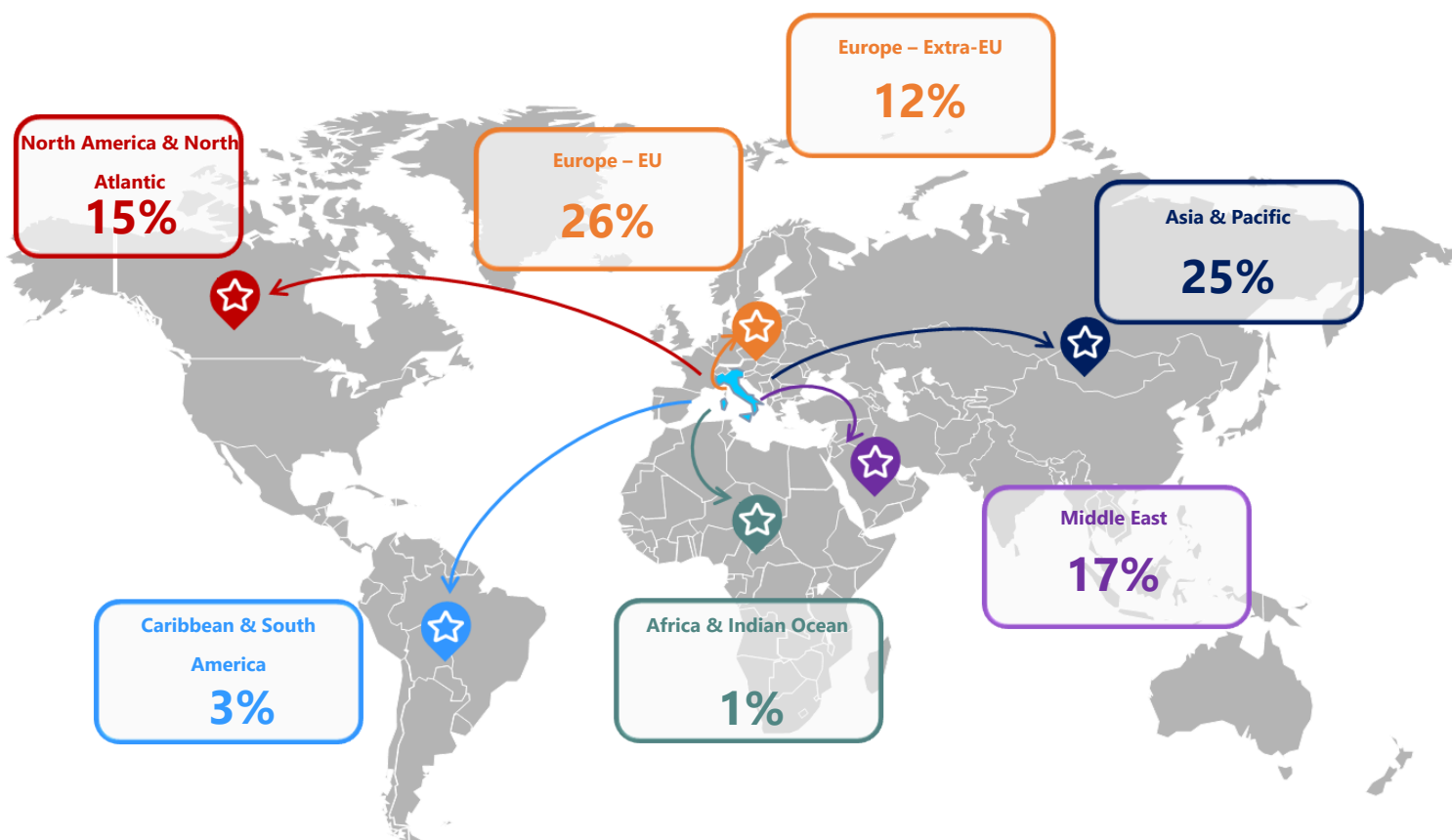


Airport	Share	Cargo	Δ% vs Mag. 24
● Milano Malpensa	29,7%	1.858	▼ -11%
● Brescia Montichiari	12,9%	808	▲ 5%
● Napoli Capodichino	10,5%	656	▼ -15%
● Roma Fiumicino	7,6%	478	▼ -3%
● Catania Fontanarossa	6,3%	396	▼ -5%

Cargo - May 2025

International Scope - Share by geographical area

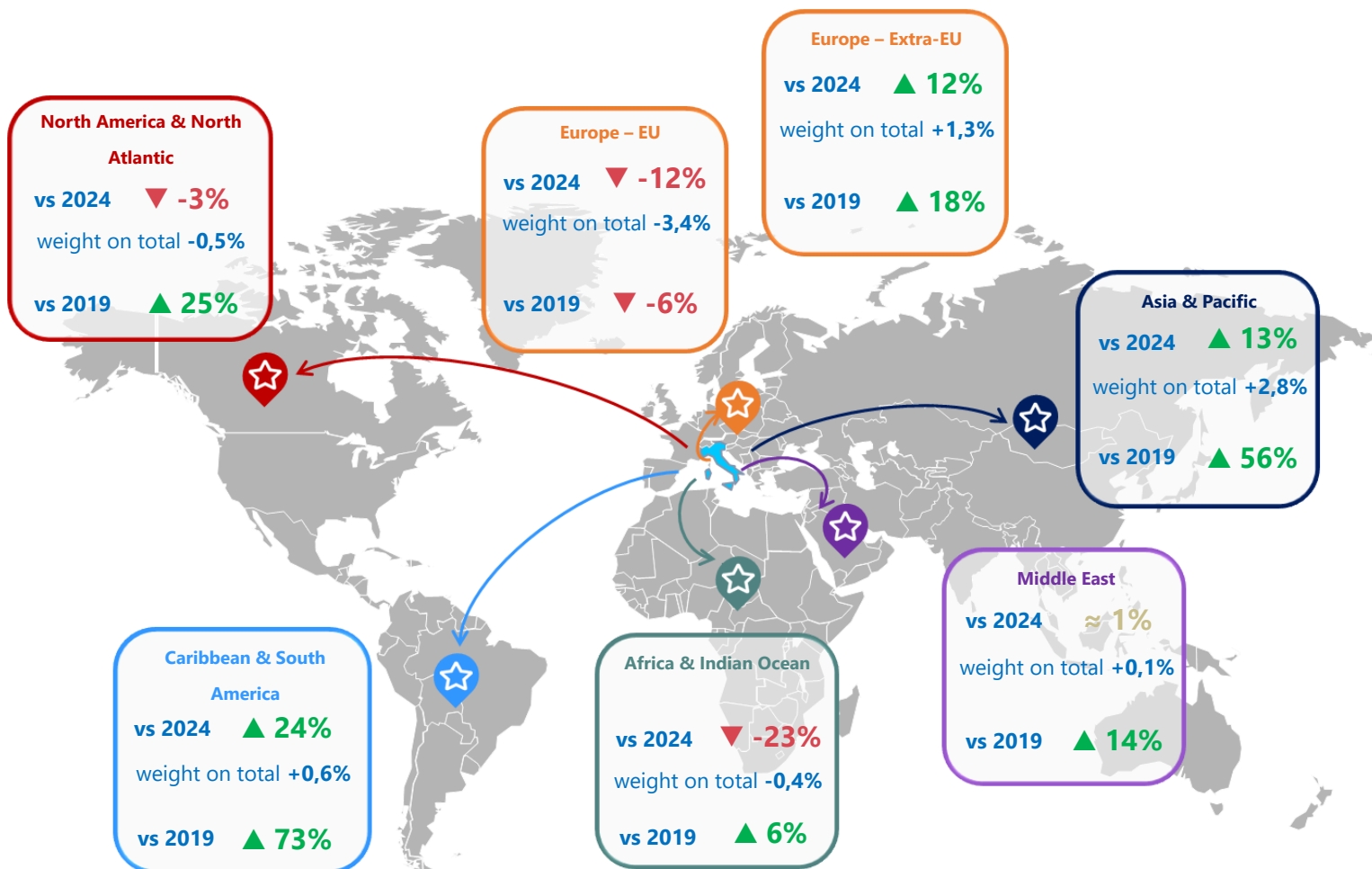
In May the **international cargo** air traffic recorded **102.450 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is **steady values**, with a variation of **+0,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.263 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo - May 2025

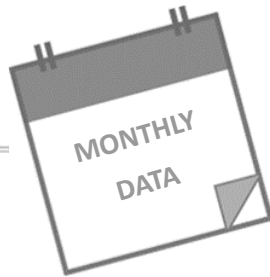
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+24,1%** area, corresponding to an increase of total international traffic by +0,6%, meaning **+627 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+2,8%**, meaning **+2.901 tons**.

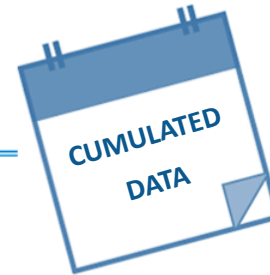


Traffic Data Report

Cumulative traffic since the beginning of the year



May 2025



January - May
2025

Key data – January - May 2025

Passengers, cargo and flights

PASSENGERS



84.193.783

▲ 7%
vs 2024

▲ 19%
vs 2019

CARGO



489.374

≈ -1%
vs 2024

▲ 15%
vs 2019

FLIGHTS



665.856

▲ 4%
vs 2024

▲ 7%
vs 2019

Key data – January - May 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
27.247.659

▲ **3%** vs 2024

INT. UE
35.951.571

▲ **8%** vs 2024

INT. EXTRA-UE
20.994.553

▲ **10%** vs 2024

CARRIER TYPE



LEGACY
31.061.418

▲ **6%** vs 2024

LOW-COST
53.132.365

▲ **7%** vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
19.201.136

Milano Malpensa
11.726.097

Bergamo Orio al Serio
6.579.564

CARGO

Milano Malpensa
305.535

Roma Fiumicino
101.791

Venezia Tessera
21.128

FLIGHTS

Roma Fiumicino
126.666

Milano Malpensa
87.233

Milano Linate
48.616

Key data – January - May 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

32%

▼ -1 pt. perc.
vs 2024

INT. UE

43%

≈ 0 pt. perc.
vs 2024

INT. EXTRA-UE

25%

≈ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

37%

≈ 0 pt. perc.
vs 2024

LOW-COST

63%

≈ 0 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ≈ 0 pt. perc.

Milano Malpensa

14% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ≈ -1 pt. perc.

CARGO

Milano Malpensa

62% ≈ 1 pt. perc.

Roma Fiumicino

21% ≈ 0 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

19% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Milano Linate

7% ≈ 0 pt. perc.

Key data – January - May 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to the period January - May have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	70.705.254	78.716.928	84.193.783	▲ 7%	▲ 19%	
Cargo (tons)	424.759	492.426	489.374	≈ -1%	▲ 15%	
Flights (units)	620.301	638.703	665.856	▲ 4%	▲ 7%	

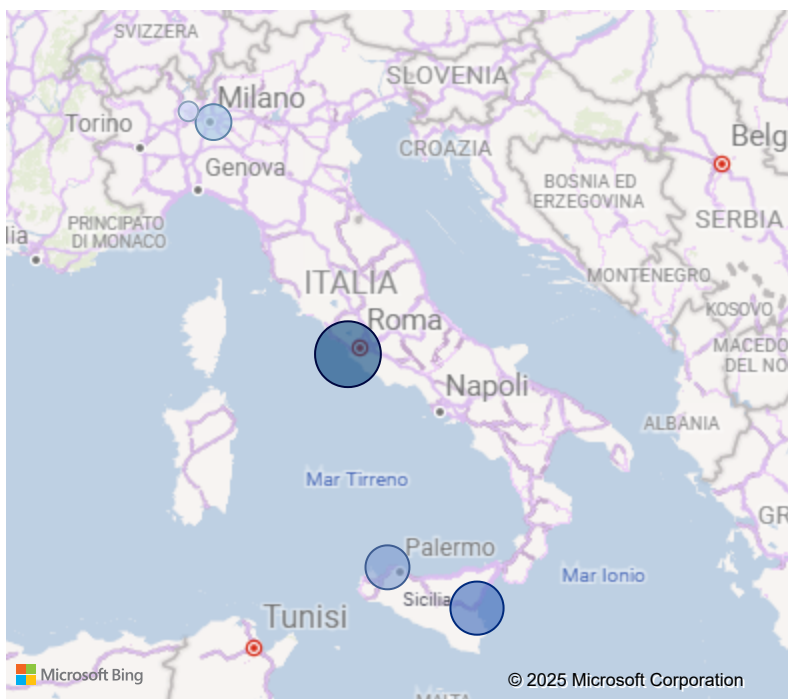
Traffic data related to **passengers** show as during the period **January - May** about **84,2 M** of persons have been moved, recording an **increase** of **+7,0%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+19,1%** compared to the period January - May 2019.

As far as **cargo** sector concerns, during the period **January - May** air traffic reached about **489,4 K tons** , recording **steady values** , with a variation of **-0,6%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+15,2%** compared to January - May 2019.

Passengers – January - May 2025

National Scope - Top-5 Airports

During the period January - May, **domestic passengers** air traffic recorded 27.247.659 units, corresponding to **32%** out of the total and an increase of +3,4% compared to the same period of last year. **Top five airports** reached a traffic of **12.951.511 units**, accounting for the **48%** out of total domestic passengers traffic, with steady values and a variation of **+0,6%** compared to January - May 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 3.997.991 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

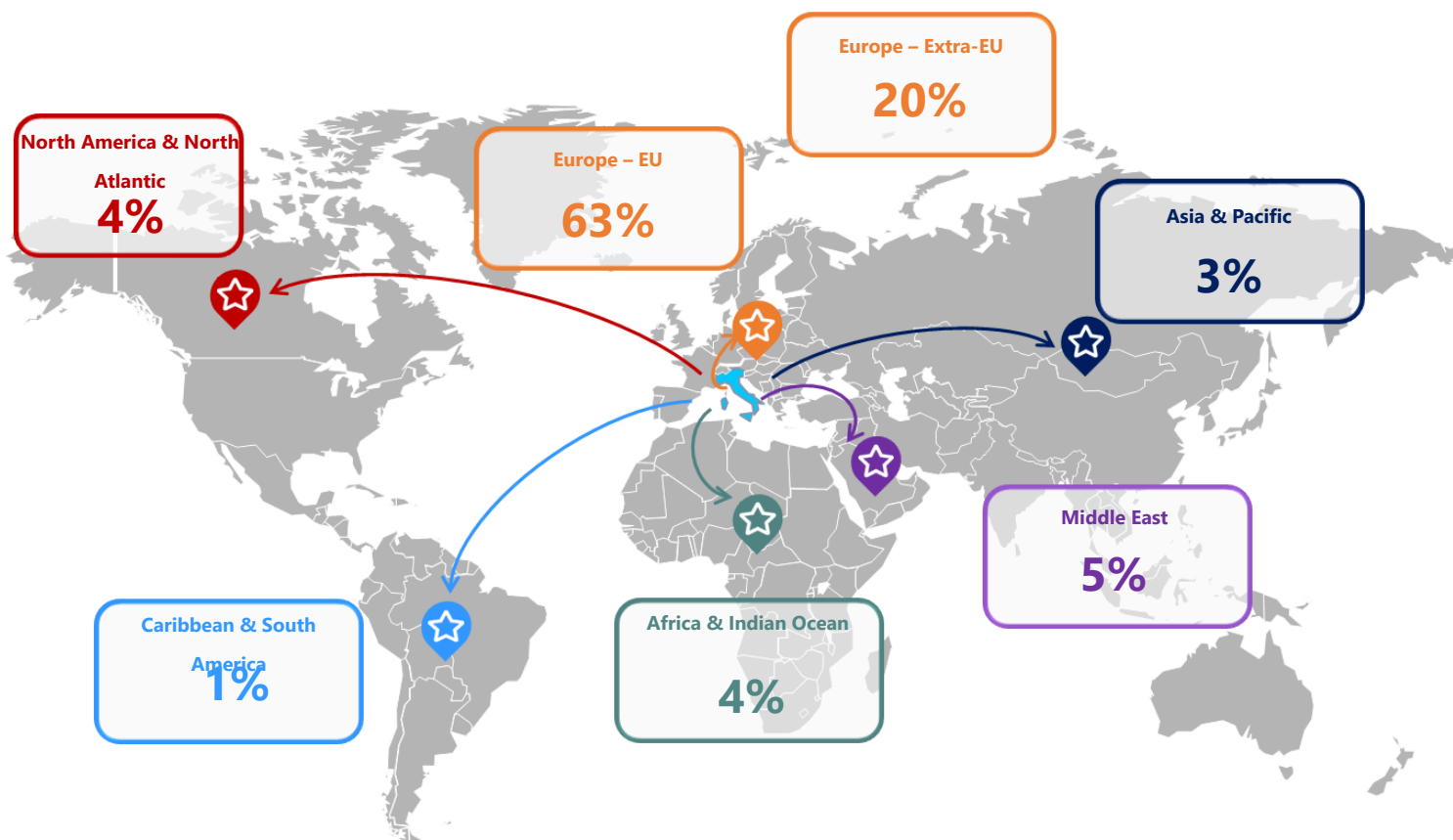


Airport	Share	Pax	Δ% vs Gen-Mag 24
● Roma Fiumicino	14,7%	3.997.991	▲ 2%
● Catania Fontanarossa	10,7%	2.913.698	▲ 1%
● Palermo Punta Raisi	8,6%	2.341.977	▲ 2%
● Milano Linate	7,3%	1.988.567	▼ -9%
● Milano Malpensa	6,3%	1.709.278	▲ 6%

Passengers – January - May 2025

International Scope - Share by geographical area

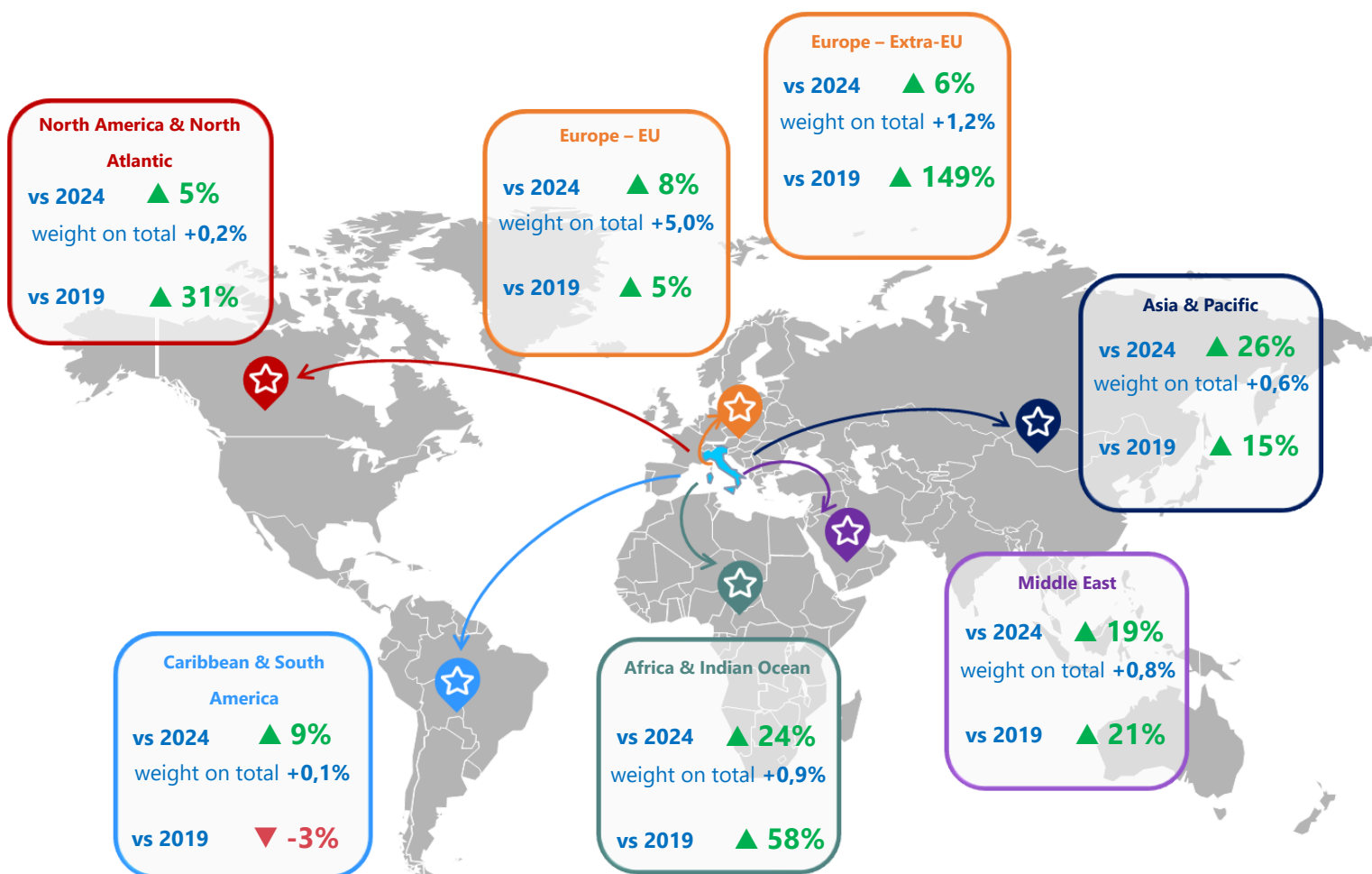
During the period January - January - May the **international passengers** traffic recorded **56.946.124 units**, corresponding to **68%** out of total. As compared to the same period of the previous year, there is an **increase** of **+8,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (27.247.659 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - May 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+26,2%** area, corresponding to an increase of total international traffic by +0,6%, meaning **+320.106** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+5,0%** , meaning **+2.598.553** passengers.

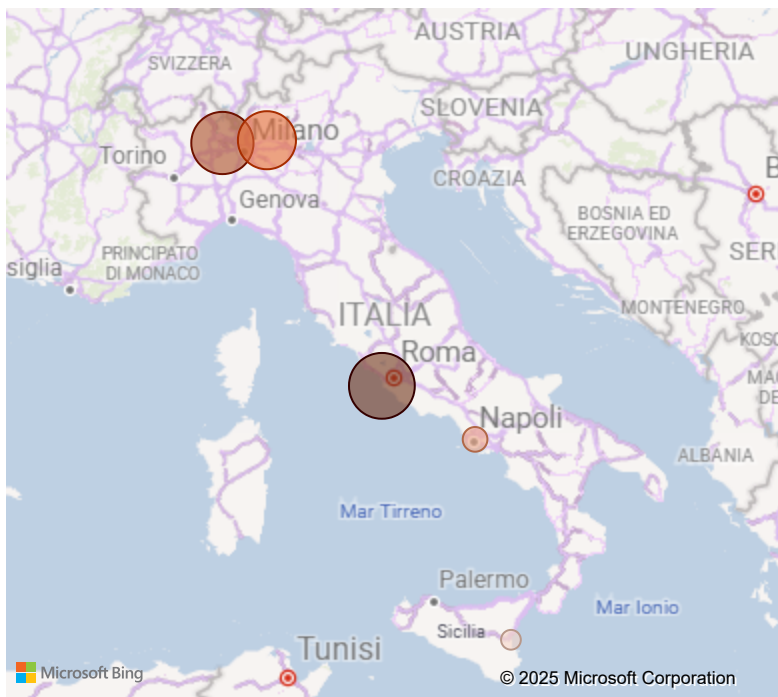


Passengers – January - May 2025

Low-cost Carriers



During the period January - May the **low-cost** passengers air traffic recorded 53.132.365 units, corresponding to **63%** out of the total and an increase of **+7,3%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **28.240.647 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of +4,9% compared to January - May 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 7.681.773 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



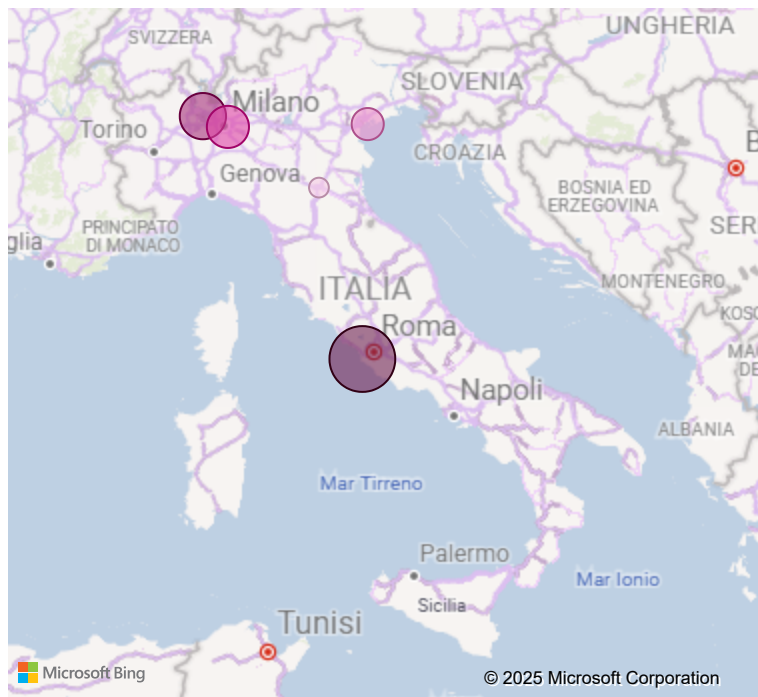
Airport	Share	Pax	Δ% vs Mag. 24
● Roma Fiumicino	14,5%	7.681.773	▲ 9%
● Milano Malpensa	13,3%	7.063.003	▲ 15%
● Bergamo Orio al Serio	12,0%	6.401.833	▼ -4%
● Napoli Capodichino	6,7%	3.570.914	≈ 0%
● Catania Fontanarossa	6,6%	3.523.124	≈ 0%

Passengers – January - May 2025

Legacy Carriers



During the period January - May the **legacy** passengers air traffic recorded 31.061.418 units, corresponding to **37%** out of the total and an increase of **+6,3%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **23.111.830 units**, accounting for the **74%** out of total legacy passengers traffic, with an increase of +6,1% compared to January - May 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 11.519.363 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

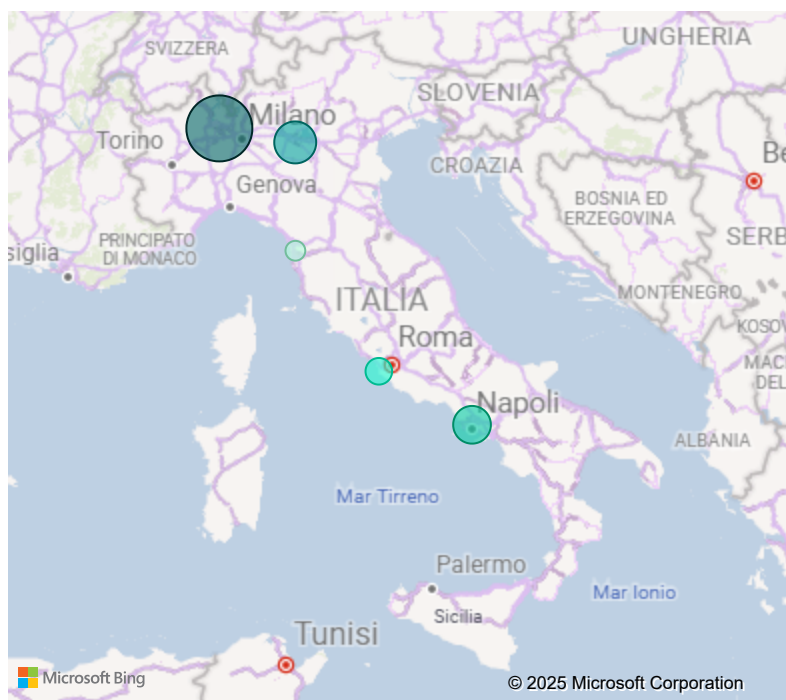


Airport	Share	Pax	Δ% vs Mag. 24
● Roma Fiumicino	37,1%	11.519.363	▲ 7%
● Milano Malpensa	15,0%	4.663.094	▲ 7%
● Milano Linate	11,8%	3.677.423	≈ 0%
● Venezia Tessera	6,4%	1.996.386	▲ 14%
● Bologna Borgo Panigale	4,0%	1.255.564	▲ 8%

Cargo – January - May 2025

National Scope - Top-5 Airports

During the period January - May, **domestic cargo** air traffic recorded 29.982 tons, corresponding to **6%** out of the total and a decrease of -6,0% compared to the same period of last year. **Top five airports** reached a traffic of **20.334 tons**, accounting for the **68%** out of total domestic cargo traffic, with a decrease of **-2,6%** compared to January - May 2024. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 9.101 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

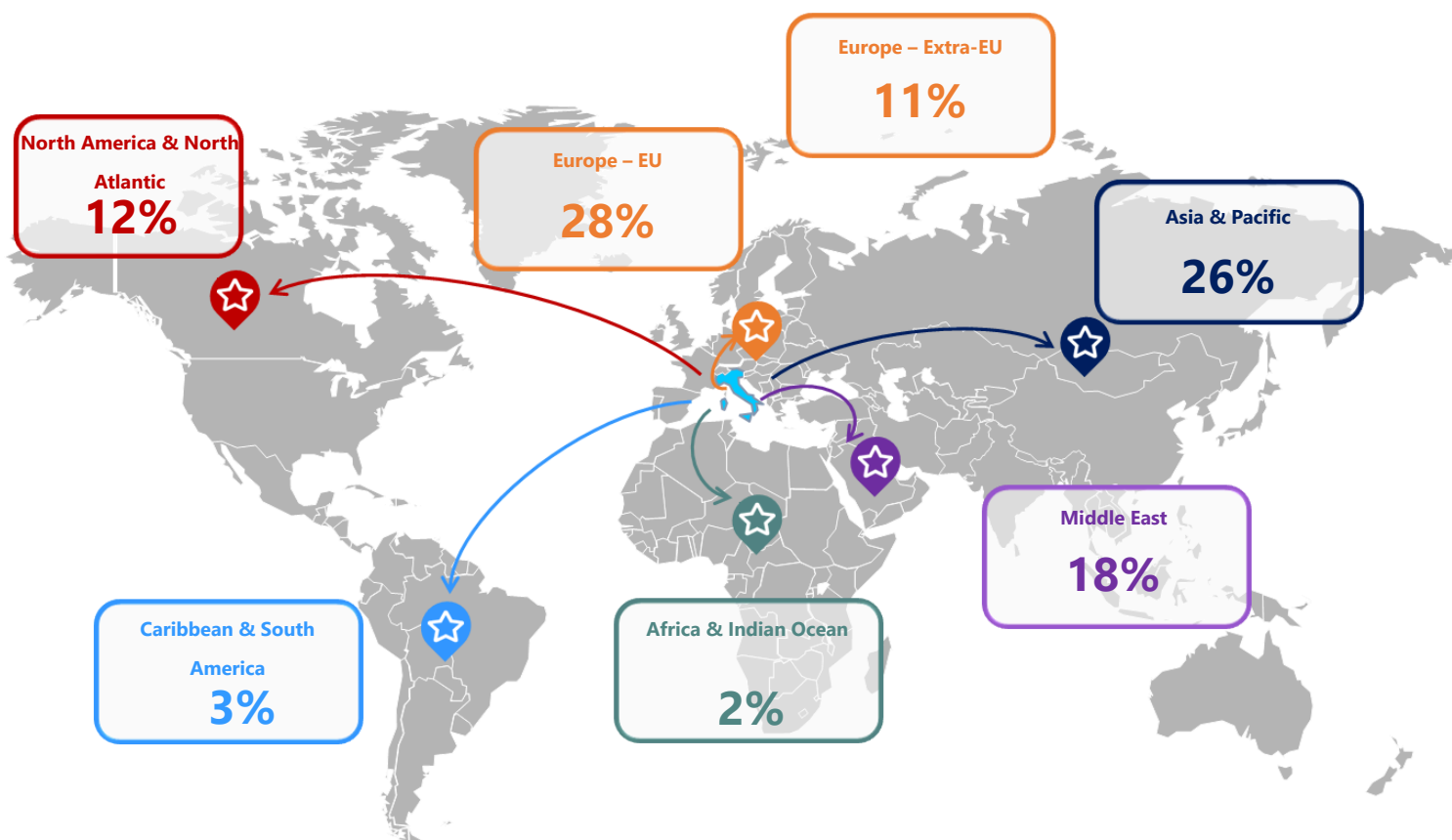


Airport	Share	Cargo	Δ% vs Gen-Mag 24
● Milano Malpensa	30,4%	9.101	▼ -5%
● Brescia Montichiari	12,4%	3.714	▼ -5%
● Napoli Capodichino	10,5%	3.155	▼ -8%
● Roma Fiumicino	7,5%	2.258	▲ 7%
● Pisa S. Giusto	7,0%	2.106	▲ 16%

Cargo – January - May 2025

International Scope - Share by geographical area

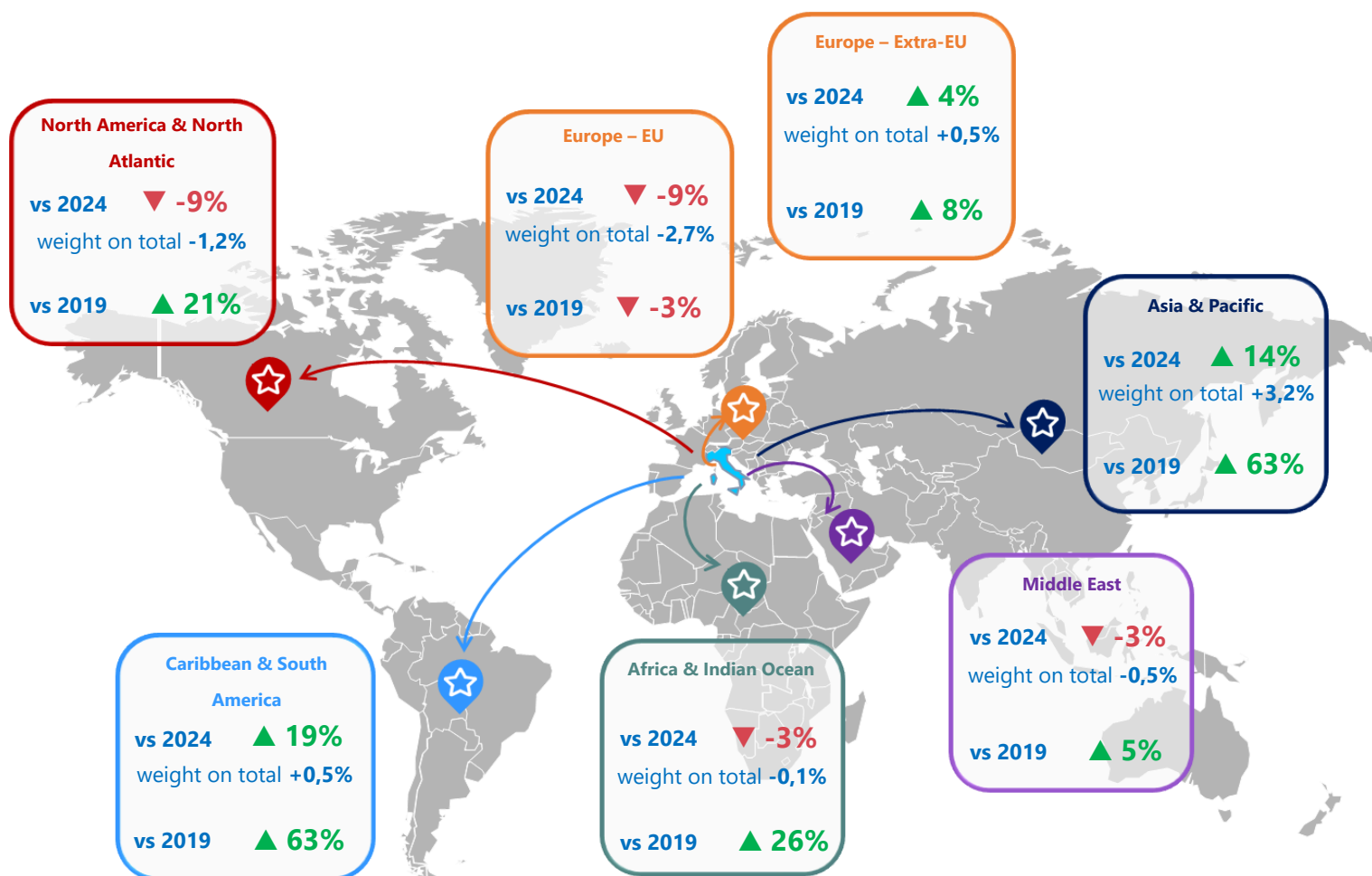
During the period January - May the **international cargo** air traffic recorded **459.392 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is **steady values**, with a variation of **-0,2%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (29.982 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo – January - May 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+18,6%** area, corresponding to an increase of total international traffic by +0,5%, meaning **+2.210** tons. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+3,2%**, meaning **+14.767** tons.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Peru
Puerto Rico
Sint Maarten
Turks and Caicos Islands

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
Syrian Arab Republic
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Côte d'Ivoire
Djibouti
Egypt
Equatorial Guinea
Ethiopia
Gabon
Ghana
Libya
Madagascar
Mauritius
Morocco
Nigeria
Senegal
Seychelles
Somalia
South Africa
Sudan
Tanzania
Tunisia
Zimbabwe

Asia & Pacific
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Malaysia
Maldives
Pakistan
Papua New Guinea
Singapore
South Korea
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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