

MONTHLY REPORT

TRAFFIC DATA

March 2023

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

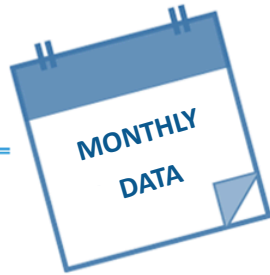
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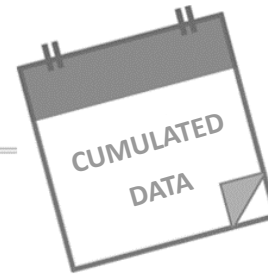


Traffic Data Report

Monthly Flows



March 2023



**January - March
2023**

Key data - March 2023

Passengers, cargo and flights

PASSENGERS



13.256.817

▲ 35%
vs 2022

▼ -5%
vs 2019

CARGO



90.826

▼ -5%
vs 2022

▼ -3%
vs 2019

FLIGHTS



112.086

▲ 13%
vs 2022

▼ -7%
vs 2019

Key data - March 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
4.720.678

▲ **10%** vs 2022

INT. UE
5.414.458

▲ **38%** vs 2022

INT. EXTRA-UE
3.121.681

▲ **89%** vs 2022

CARRIER TYPE



LEGACY
4.643.548

▲ **89%** vs 2022

LOW-COST
8.613.269

▲ **17%** vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
2.739.430

Milano Malpensa
1.895.269

Bergamo Orio al Serio
1.212.710

CARGO

Milano Malpensa
58.862

Roma Fiumicino
13.029

Bologna Borgo Panigale
4.022

FLIGHTS

Roma Fiumicino
18.595

Milano Malpensa
15.431

Milano Linate
8.581

Key data - March 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
36%

▼ -8 pt. perc.
vs 2022

INT. UE
41%

▲ 1 pt. perc.
vs 2022

INT. EXTRA-UE
24%

▲ 7 pt. perc.
vs 2022

CARRIER TYPE



LEGACY
35%

▲ 10 pt. perc.
vs 2022

LOW-COST
65%

▼ -10 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
21% ▲ 4 pt. perc.

Milano Malpensa
14% ≈ 0 pt. perc.

Bergamo Orio al Serio
9% ≈ -1 pt. perc.

CARGO

Milano Malpensa
65% ▼ -6 pt. perc.

Roma Fiumicino
14% ▲ 5 pt. perc.

Bologna Borgo Panigale
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
17% ▲ 2 pt. perc.




Milano Malpensa
14% ≈ 0 pt. perc.

Milano Linate
8% ≈ 0 pt. perc.

Key data - March 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to March 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	13.964.176	9.847.391	13.256.817	▲ 35%	▼ -5%	
Cargo (tons)	93.558	95.788	90.826	▼ -5%	▼ -3%	
Flights (units)	120.754	99.236	112.086	▲ 13%	▼ -7%	

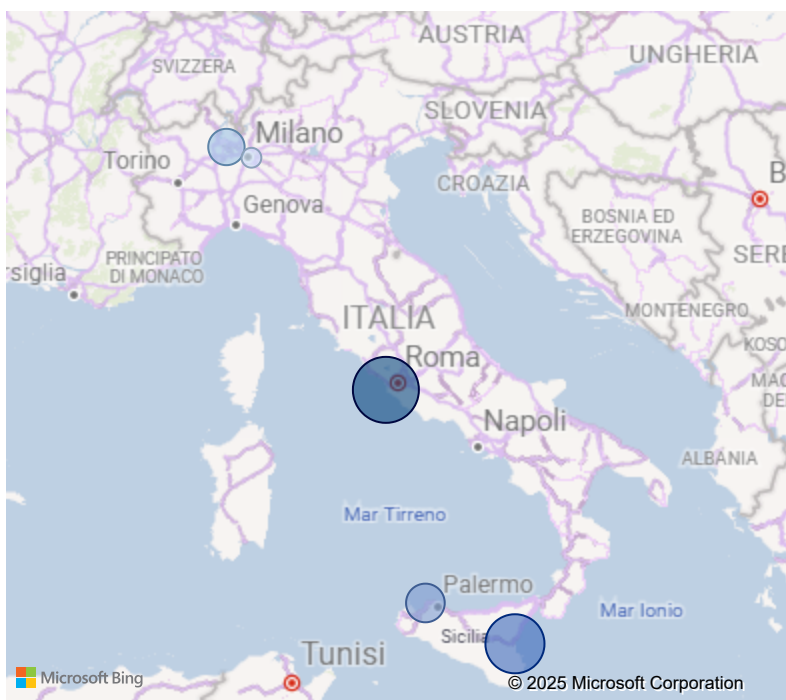
Traffic data related to **passengers** show as during **March 2023** about **13,3 M** of persons have been moved, recording an **increase** of **+34,6%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has not recovered pre-Pandemic values**, with a negative trend of **-5,1%** compared to March 2019.

As far as **cargo** sector concerns, during **March 2023** air traffic reached about **90,8 K tons** , recording a **decrease** of **-5,2%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has not recovered pre-Pandemic values** , with a negative trend of **-2,9%** compared to March 2019.

Passengers - March 2023

National Scope - Top-5 Airports

In March the **national passengers** air traffic recorded 4.720.678 units, corresponding to **36%** out of the total and an increase of +10,4% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.245.297 units**, accounting for the **48%** out of total domestic passengers traffic, with an increase of **+12,8%** compared to March. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 593.747 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

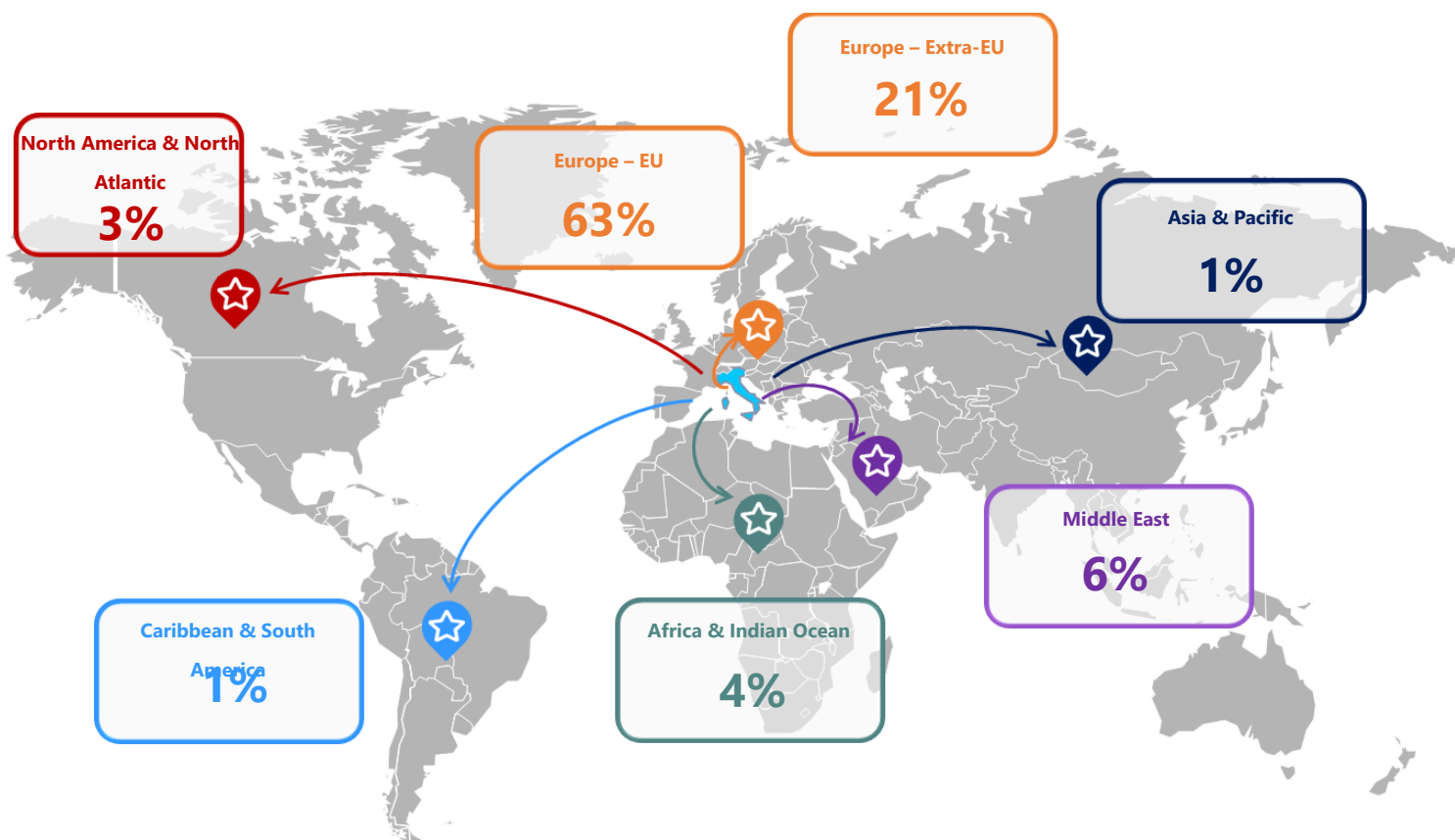


Airport	Share	Pax	Δ% vs Mar. 22
● Roma Fiumicino	12,6%	593.747	▲ 32%
● Catania Fontanarossa	11,2%	526.400	▲ 12%
● Palermo Punta Raisi	8,3%	391.604	▲ 4%
● Milano Malpensa	8,1%	382.352	▼ -8%
● Milano Linate	7,4%	351.194	▲ 39%

Passengers - March 2023

International Scope - Share by geographical area

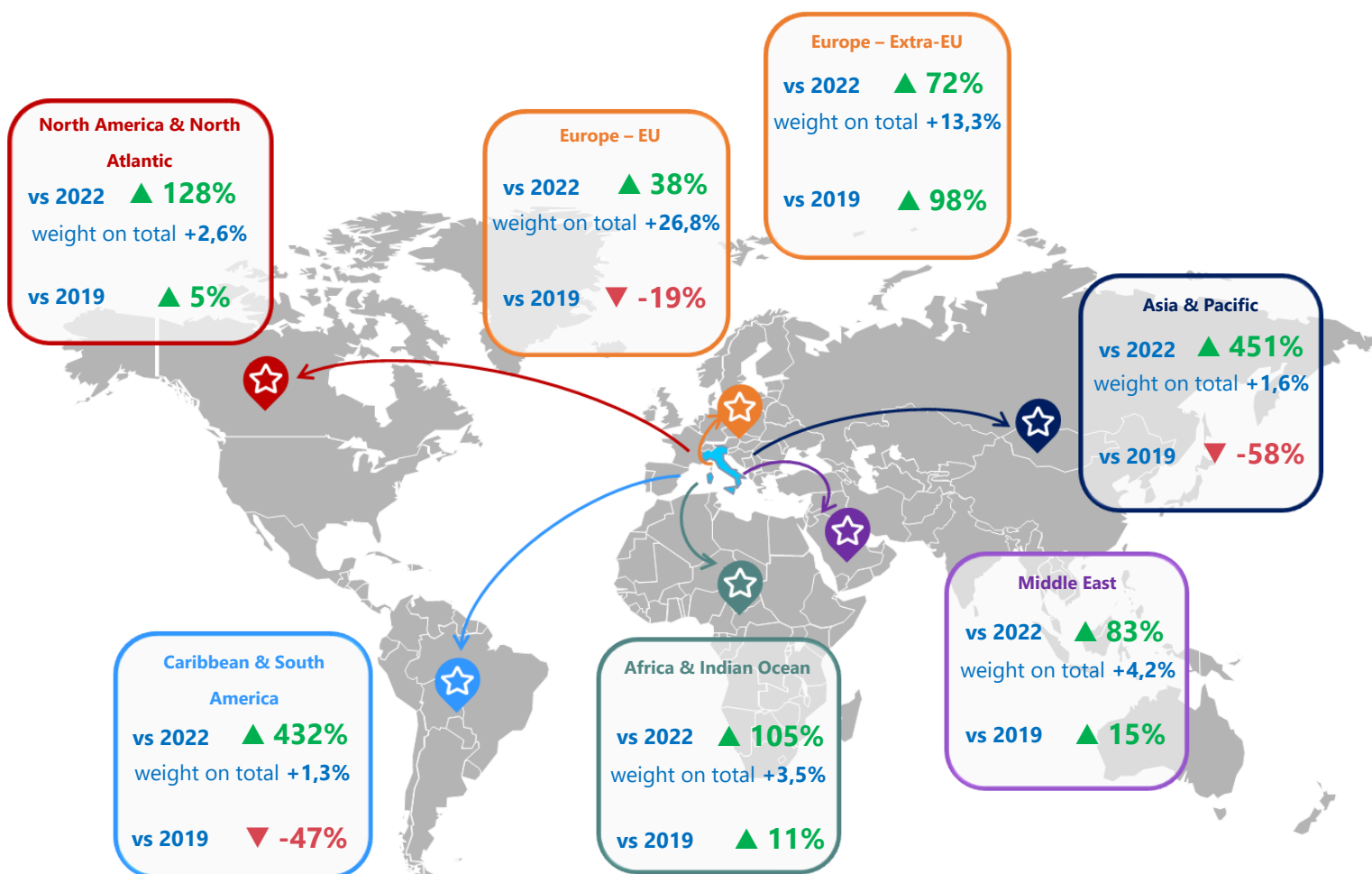
In March the **international passengers** traffic recorded **8.536.139 units**, corresponding to **64%** out of total. As compared to the same month of the previous year, there is an **increase** of **+53,2%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.720.678 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - March 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+451,4%**, corresponding to an increase of total international traffic by +1,6%, meaning **+90.506** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+26,8%**, meaning **+1.493.885** passengers.

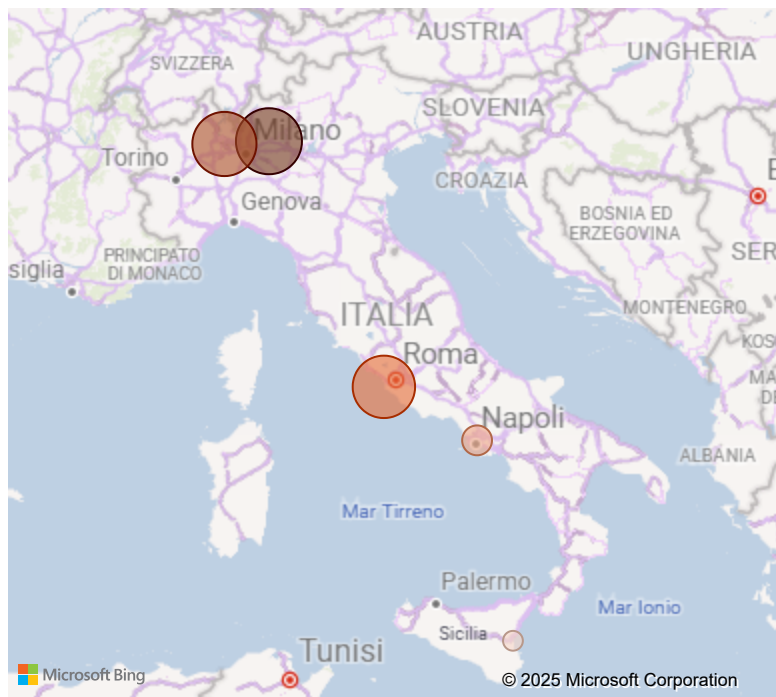


Passengers - March 2023

Low-cost Carriers



In March the **low-cost** passengers air traffic recorded 8.613.269 units, corresponding to **65%** out of the total and an increase of **+16,6%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 10 percentage points . **Top five airports** reached a traffic of **4.659.168 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +23,2% compared to March. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 14%, which matches to 1.187.851 passengers. Connections Milano Malpensa - Catania Fontanarossa represent the main route.



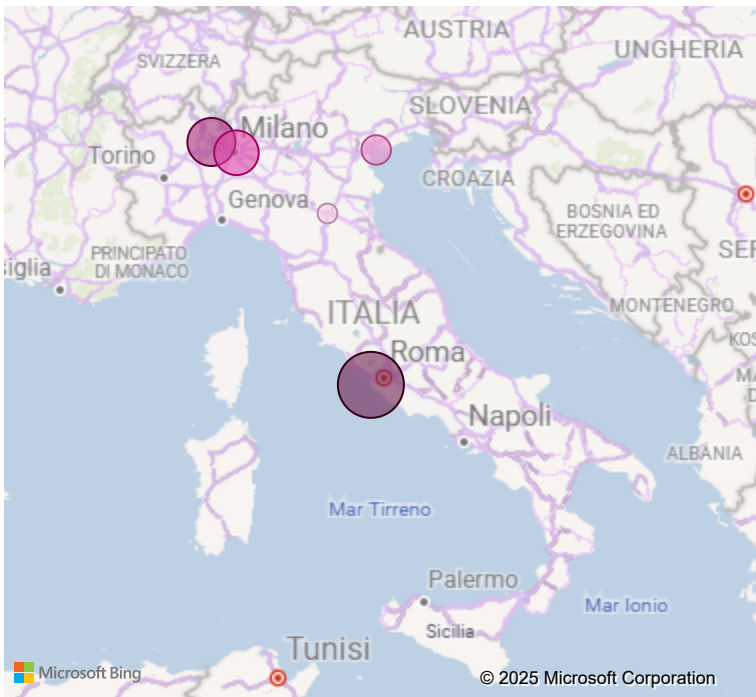
Airport	Share	Pax	Δ% vs Mar. 22
● Bergamo Orio al Serio	13,8%	1.187.851	▲ 25%
● Milano Malpensa	13,3%	1.142.443	▲ 21%
● Roma Fiumicino	12,8%	1.100.049	▲ 36%
● Napoli Capodichino	7,3%	628.256	▲ 14%
● Catania Fontanarossa	7,0%	600.569	▲ 14%

Passengers - March 2023

Legacy Carriers



In March the **legacy** passengers air traffic recorded 4.643.548 units, corresponding to **35%** out of the total and an increase of **+88,6%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 10 percentage points . **Top five airports** reached a traffic of **3.533.259 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +86,6% compared to March 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 1.639.381 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



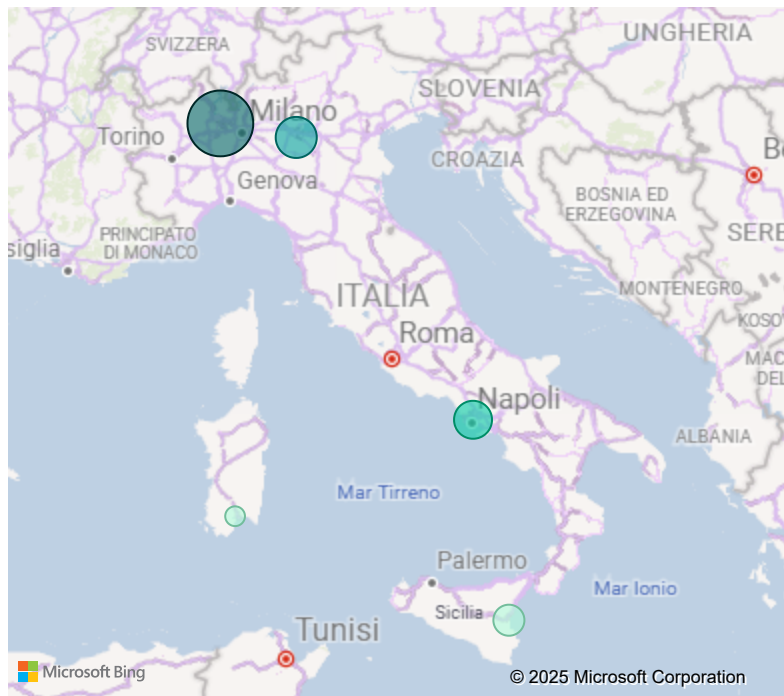
Airport	Share	Pax	Δ% vs Mar. 22
Roma Fiumicino	35,3%	1.639.381	▲ 101%
Milano Malpensa	16,2%	752.826	▲ 80%
Milano Linate	13,6%	631.808	▲ 85%
Venezia Tesserà	6,1%	285.497	▲ 45%
Bologna Borgo Panigale	4,8%	223.747	▲ 88%

Cargo - March 2023



National Scope - Top-5 Airports

In March the **national cargo** air traffic recorded 8.664 tons, corresponding to **10%** out of total and a decrease of -2,2% compared to the same period of the previous year. **Top five airports** reached a traffic of **5.964 tons**, accounting for the **69%** out of total domestic cargo traffic, with steady values, with a variation of **-0,4%** compared to March 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 32%, which matches to 2.808 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

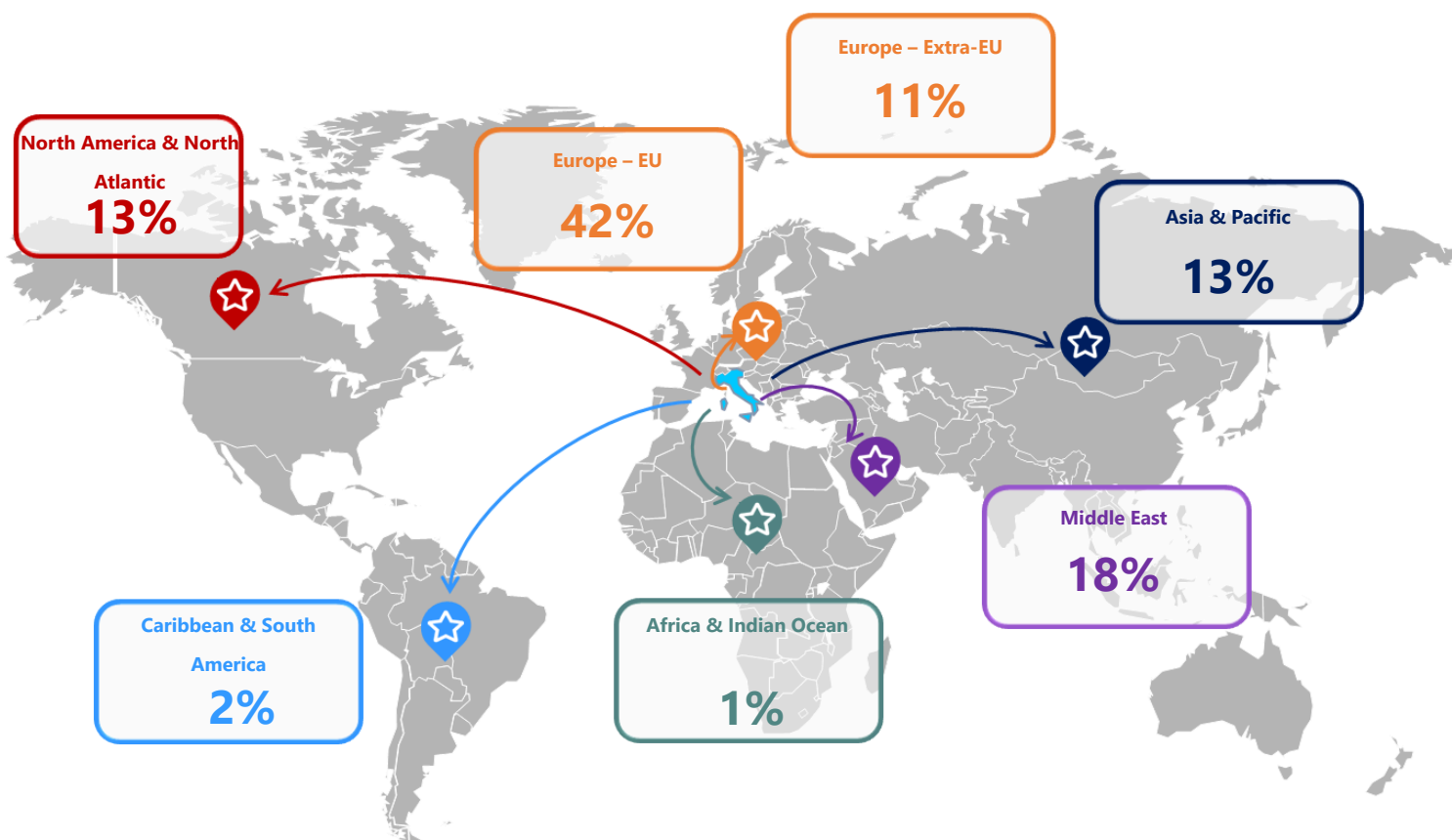


Airport	Share	Cargo	Δ% vs Mar. 22
● Milano Malpensa	32,4%	2.808	▲ 5%
● Brescia Montichiari	11,9%	1.030	▼ -7%
● Napoli Capodichino	10,4%	899	≈ 1%
● Catania Fontanarossa	7,9%	681	▼ -5%
● Cagliari Elmas	6,3%	545	▼ -7%

Cargo - March 2023

International Scope - Share by geographical area

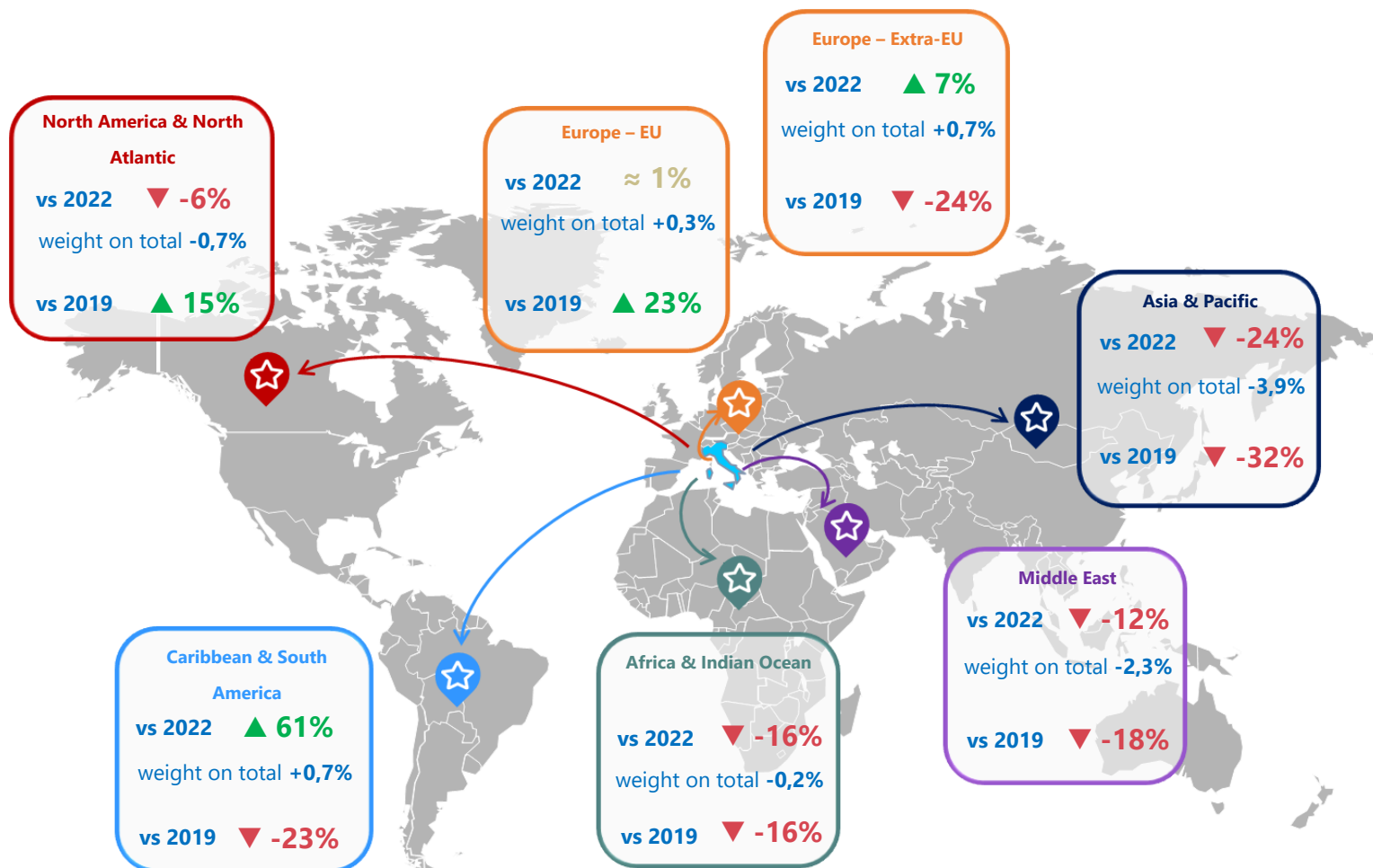
In March the **international cargo** air traffic recorded **82.161 tons**, corresponding to **90%** out of total. As compared to the same month of the previous year, there is a **decrease** of **-5,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (8.664 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo - March 2023

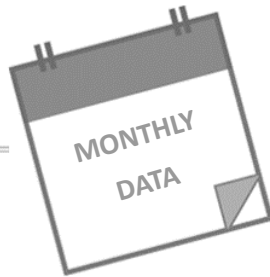
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+60,8%** area, corresponding to an increase of total international traffic by +0,7%, meaning **+566 tons**. In **relative** terms, instead, the **Europe - Extra-EU** has been the geographic area that had the greatest impact on total traffic: **+0,7%**, meaning **+615 tons**.

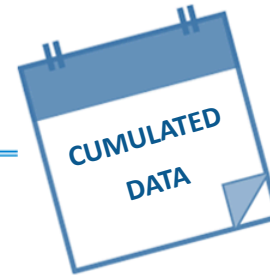


Traffic Data Report

Cumulative traffic since the beginning of the year



March 2023



January - March
2023

Key data – January - March 2023

Passengers, cargo and flights

PASSENGERS



35.779.710

▲ 56%
vs 2022

▼ -4%
vs 2019

CARGO



240.891

▼ -8%
vs 2022

▼ -2%
vs 2019

FLIGHTS



306.821

▲ 19%
vs 2022

▼ -9%
vs 2019

Key data – January - March 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
13.155.810
▲ **25%** vs 2022

INT. UE
14.356.120
▲ **66%** vs 2022

INT. EXTRA-UE
8.267.780
▲ **117%** vs 2022

CARRIER TYPE



LEGACY
12.293.872
▲ **114%** vs 2022

LOW-COST
23.485.838
▲ **36%** vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
7.181.773

Milano Malpensa
5.087.095

Bergamo Orio al Serio
3.433.836

CARGO

Milano Malpensa
157.434

Roma Fiumicino
32.496

Bologna Borgo Panigale
10.678

FLIGHTS

Roma Fiumicino
51.334

Milano Malpensa
42.331

Milano Linate
24.738

Key data – January - March 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

37%

▼ -9 pt. perc.
vs 2022

INT. UE

40%

▲ 3 pt. perc.
vs 2022

INT. EXTRA-UE

23%

▲ 7 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

34%

▲ 9 pt. perc.
vs 2022

LOW-COST

66%

▼ -9 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

20% ▲ 4 pt. perc.

Milano Malpensa

14% ≈ 1 pt. perc.

Bergamo Orio al Serio

10% ≈ 0 pt. perc.

CARGO

Milano Malpensa

65% ▼ -6 pt. perc.

Roma Fiumicino

13% ▲ 4 pt. perc.

Bologna Borgo Panigale

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

17% ▲ 3 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.




Milano Linate

8% ≈ 0 pt. perc.

Key data – January - March 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - March have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	37.453.058	22.976.859	35.779.710	▲ 56%	▼ -4%	
Cargo (tons)	245.115	260.463	240.891	▼ -8%	▼ -2%	
Flights (units)	337.878	257.537	306.821	▲ 19%	▼ -9%	

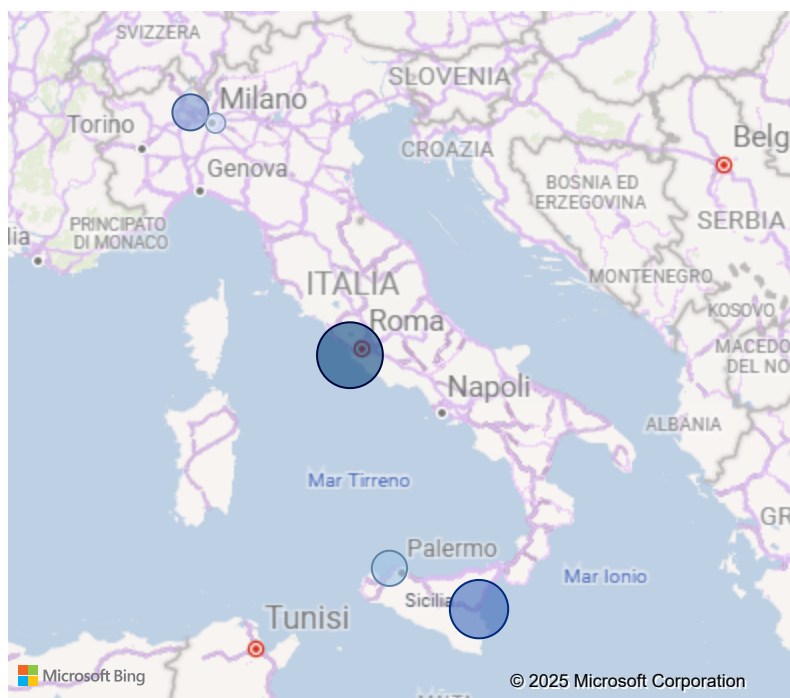
Traffic data related to **passengers** show as during the period **January - March** about **35,8 M** of persons have been moved, recording an **increase** of **+55,7%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has not recovered pre-Pandemic values**, with a negative trend of **-4,5%** compared to the period January - March 2019.

As far as **cargo** sector concerns, during the period **January - March** air traffic reached about **240,9 K tons**, recording a **decrease** of **-7,5%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-1,7%** compared to January - March 2019.

Passengers – January - March 2023

National Scope - Top-5 Airports

During the period January - March, **domestic passengers** air traffic recorded 13.155.810 units, corresponding to **37%** out of the total and an increase of +24,9% compared to the same period of last year. **Top five airports** reached a traffic of **6.228.730 units**, accounting for the **47%** out of total domestic passengers traffic, with an increase of **+28,1%** compared to January - March 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, witch matches to 1.674.338 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

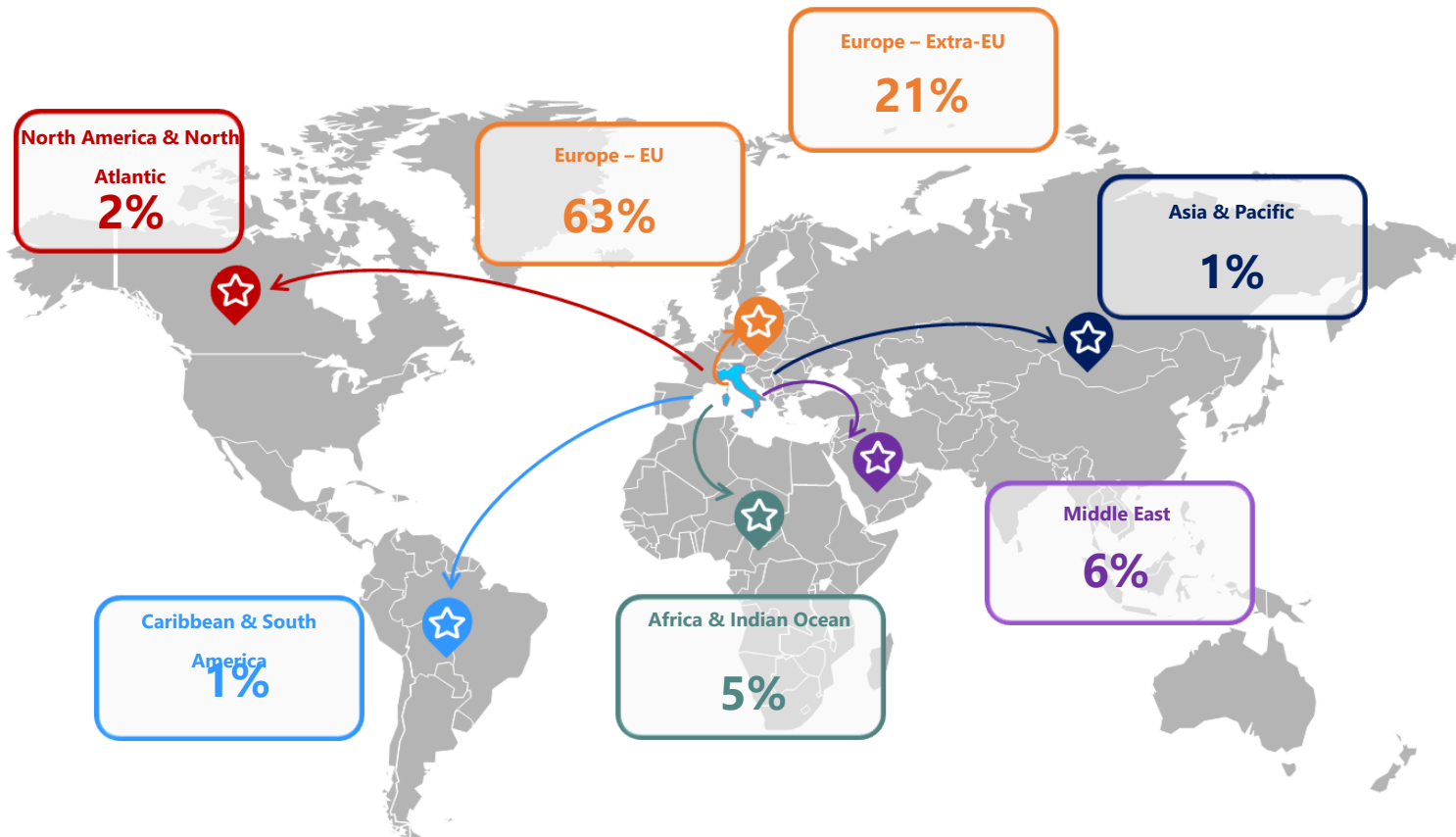


Airport	Share	Pax	Δ% vs Gen-Mar 22
● Roma Fiumicino	12,7%	1.674.338	▲ 53%
● Catania Fontanarossa	11,1%	1.466.338	▲ 25%
● Milano Malpensa	8,1%	1.061.889	▲ 9%
● Palermo Punta Raisi	8,0%	1.052.914	▲ 14%
● Milano Linate	7,4%	973.251	▲ 49%

Passengers – January - March 2023

International Scope - Share by geographical area

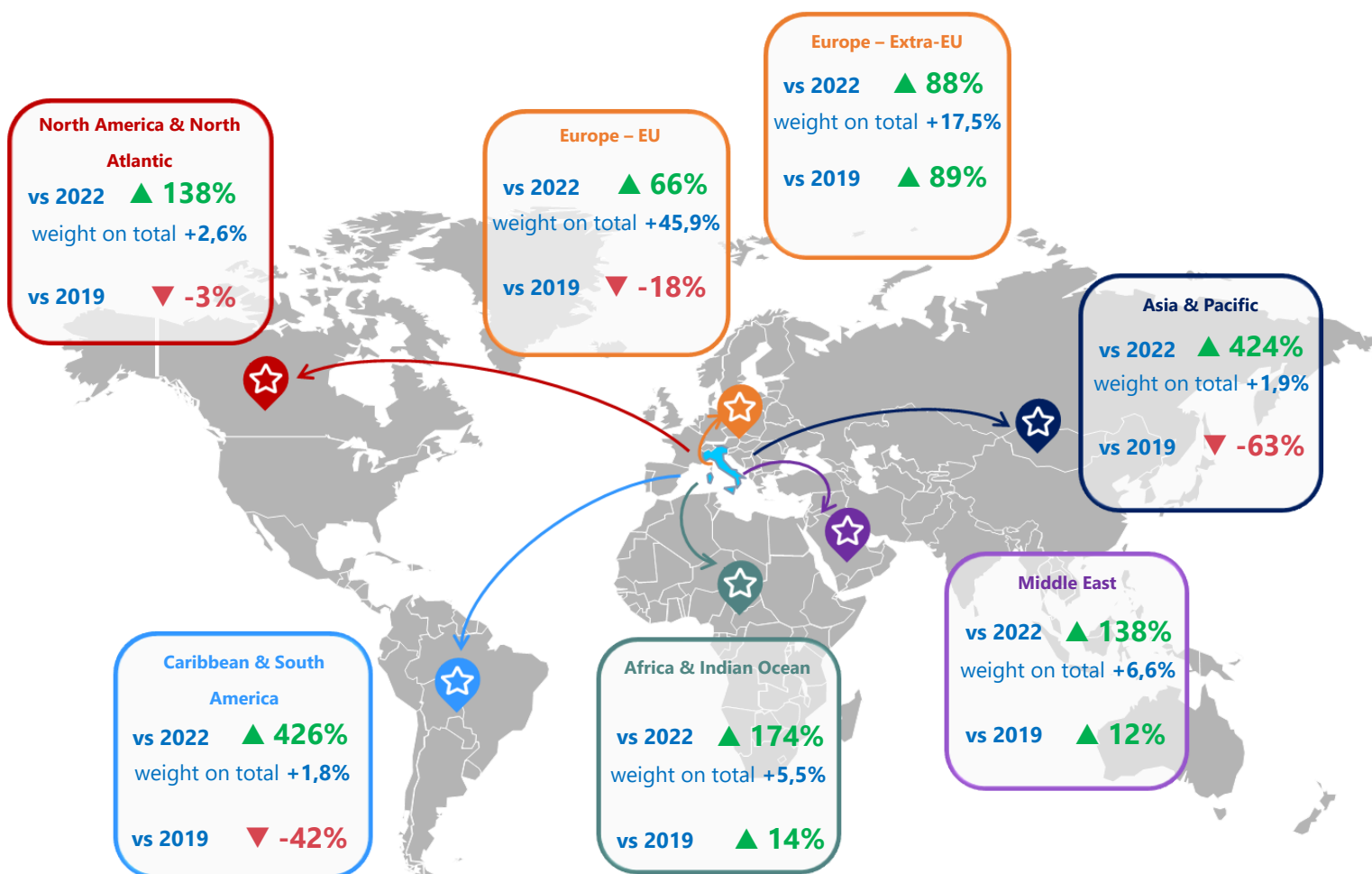
During the period January - January - March the **international passengers** traffic recorded **22.623.900 units**, corresponding to **63%** out of total. As compared to the same period of the previous year, there is an **increase of +81,8%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (13.155.810 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - March 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +426,1%** area, corresponding to an increase of total international traffic by +1,8%, meaning **+224.722** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+45,9%**, meaning **+5.715.774** passengers.

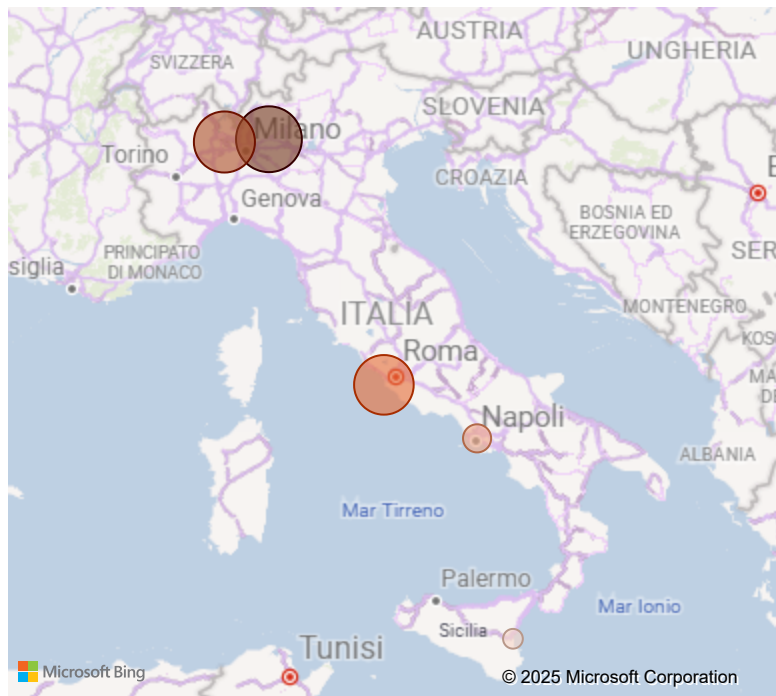


Passengers – January - March 2023

Low-cost Carriers



During the period January - March the **low-cost** passengers air traffic recorded 23.485.838 units, corresponding to **66%** out of the total and an increase of **+36,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 9 percentage points . **Top five airports** reached a traffic of **12.649.390 units**, accounting for the **54%** out of total low-cost passengers traffic, with an increase of +45,5% compared to January - March 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 3.363.999 passengers. Connections Milano Malpensa - Catania Fontanarossa represent the main route.



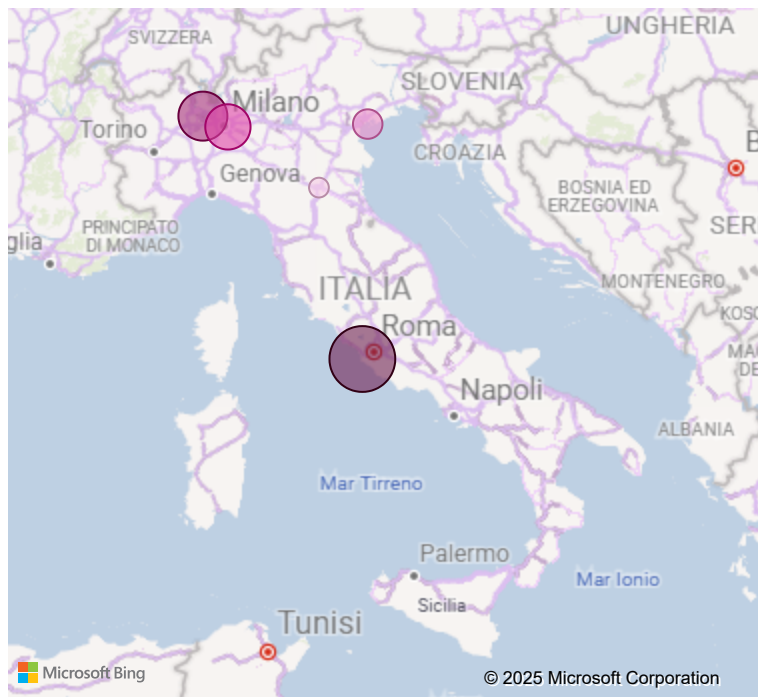
Airport	Share	Pax	Δ% vs Mar. 22
● Bergamo Orio al Serio	14,3%	3.363.999	▲ 51%
● Milano Malpensa	12,9%	3.027.086	▲ 45%
● Roma Fiumicino	12,5%	2.929.538	▲ 61%
● Napoli Capodichino	7,2%	1.692.818	▲ 32%
● Catania Fontanarossa	7,0%	1.635.949	▲ 28%

Passengers – January - March 2023



Legacy Carriers

During the period January - March the **legacy** passengers air traffic recorded 12.293.872 units, corresponding to **34%** out of the total and an increase of **+113,6%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 9 percentage points . **Top five airports** reached a traffic of **9.341.961 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +113,5% compared to January - March 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 4.252.235 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



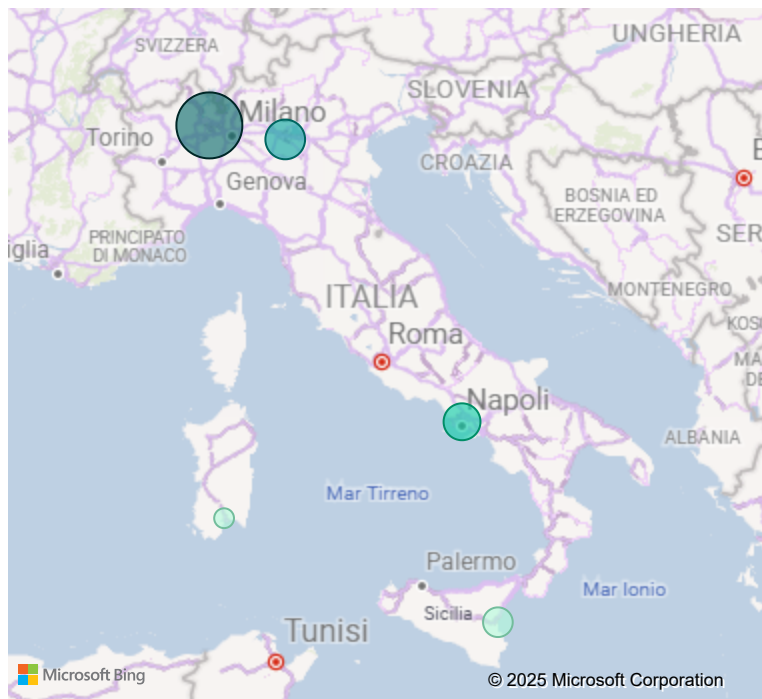
Airport	Share	Pax	Δ% vs Mar. 22
● Roma Fiumicino	34,6%	4.252.235	▲ 134%
● Milano Malpensa	16,8%	2.060.009	▲ 100%
● Milano Linate	13,9%	1.706.829	▲ 110%
● Venezia Tesserà	6,0%	743.625	▲ 65%
● Bologna Borgo Panigale	4,7%	579.263	▲ 122%

Cargo – January - March 2023

National Scope - Top-5 Airports



During the period January - March, **domestic cargo** air traffic recorded 24.269 tons, corresponding to **10%** out of the total and an increase of +1,2% compared to the same period of last year. **Top five airports** reached a traffic of **16.863 tons**, accounting for the **69%** out of total domestic cargo traffic, with an increase of **+4,1%** compared to January - March 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 32%, witch matches to 7.865 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

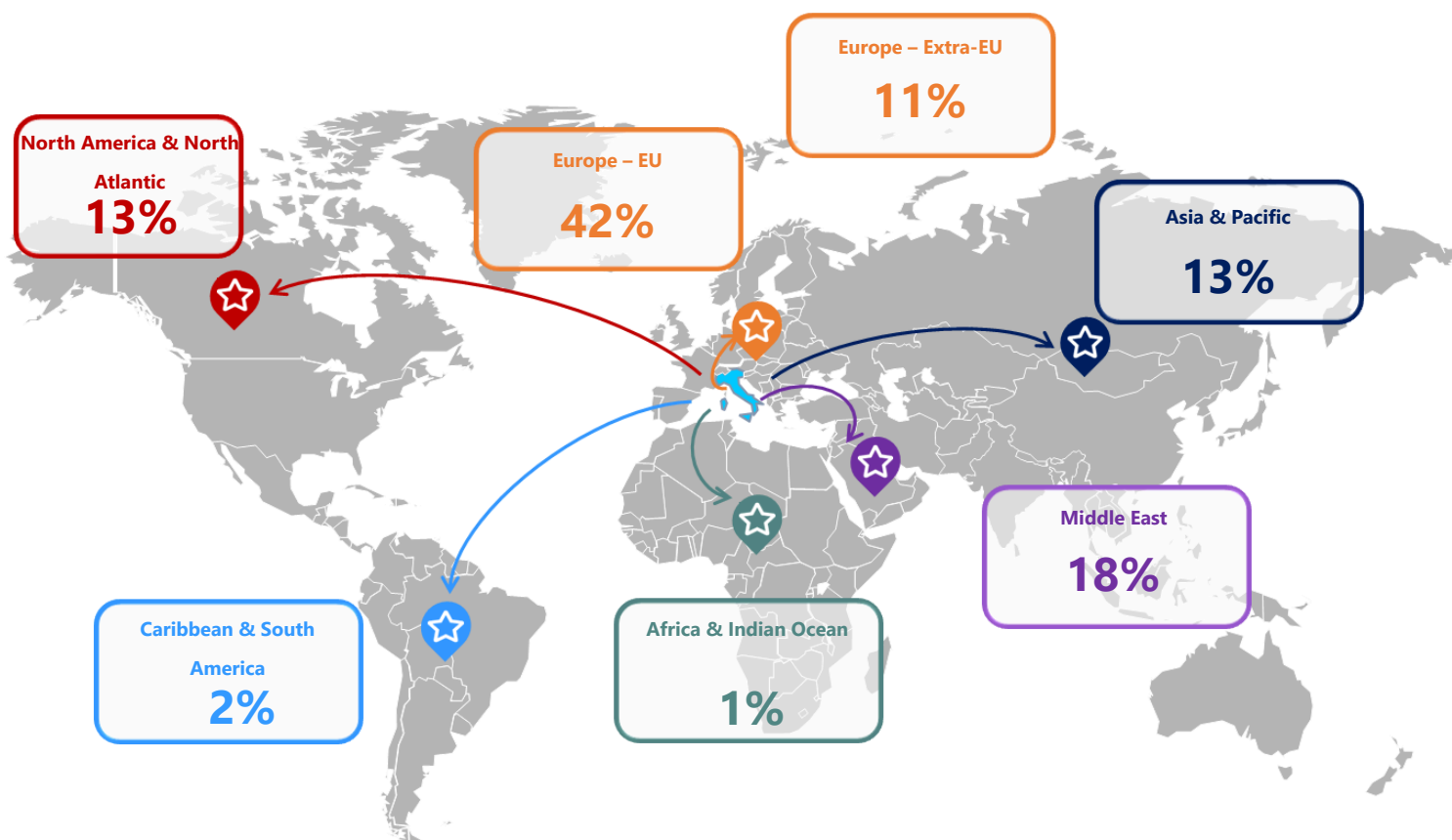


Airport	Share	Cargo	Δ% vs Gen-Mar 22
● Milano Malpensa	32,4%	7.865	▲ 9%
● Brescia Montichiari	11,6%	2.827	▼ -2%
● Napoli Capodichino	10,4%	2.527	≈ 0%
● Catania Fontanarossa	8,1%	1.963	▼ -3%
● Cagliari Elmas	6,9%	1.682	▲ 11%

Cargo – January - March 2023

International Scope - Share by geographical area

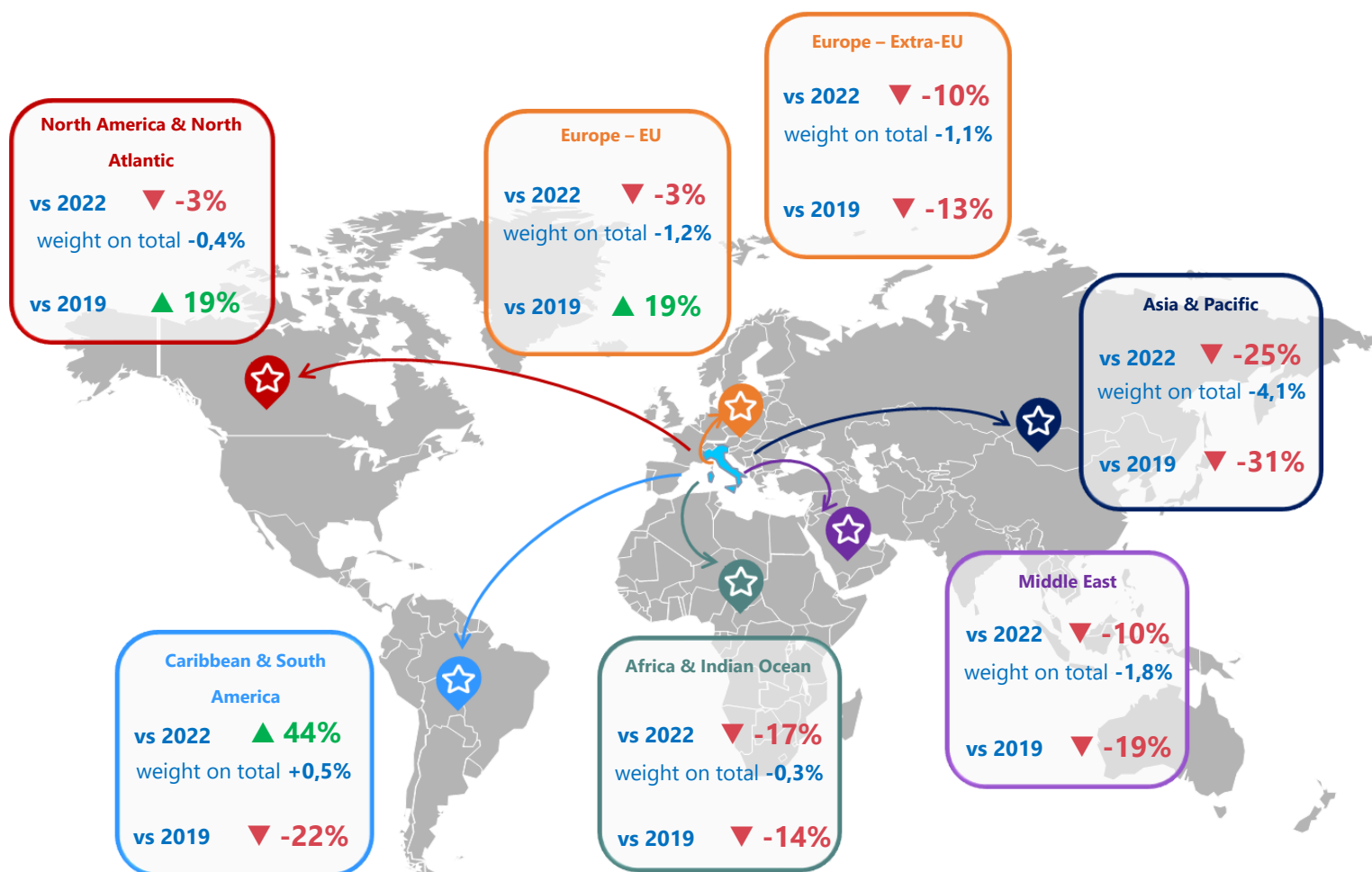
During the period January - March the **international cargo** air traffic recorded **216.623 tons**, corresponding to **90%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-8,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (24.269 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – January - March 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in absolute terms, the highest growth rate has been recorded in **Caribbean & South America**: **+44,3%** area, corresponding to an increase of total international traffic by +0,5%, meaning **+1.164 tons**. Also in relative terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,5%**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Colombia
Cuba
Dominican Republic
Guadeloupe
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Turks and Caicos Islands

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Burkina Faso
Cabo Verde
Congo
Côte d'Ivoire
Egypt
Ethiopia
Guinea
Guinea-Bissau
Kenya
Libya
Madagascar
Mali
Mauritius
Morocco
Niger
Nigeria
Senegal
Seychelles
Sierra Leone
Somalia
South Africa
Sudan
Tanzania
Togo
Tunisia

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Maldives
Singapore
Solomon Islands
South Korea
Sri Lanka
Taiwan
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

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