

MONTHLY REPORT

TRAFFIC DATA

January 2025

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

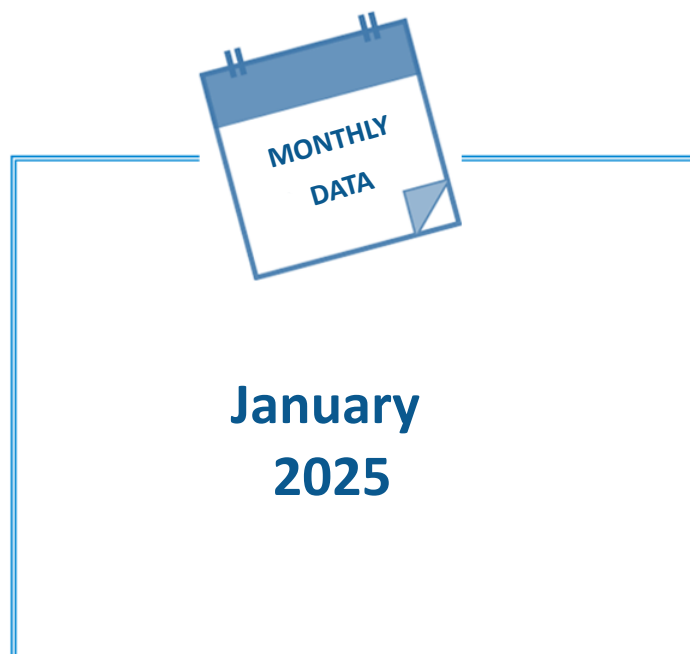
- Key Data 3 - 7
- Passengers 8 - 12
- Cargo 13 - 15

Other Informations 16 - 17



Traffic Data Report

Monthly Flows



Key data - January 2025

Passengers, cargo and flights

PASSENGERS



13.513.408

▲ 8%
vs 2024

▲ 13%
vs 2019

CARGO



84.922

▼ -4%
vs 2024

▲ 10%
vs 2019

FLIGHTS



111.056

▲ 2%
vs 2024

≈ 0%
vs 2019

Key data - January 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
4.575.343

▲ **4%** vs 2024

INT. UE
5.432.207

▲ **8%** vs 2024

INT. EXTRA-UE
3.505.858

▲ **11%** vs 2024

CARRIER TYPE



LEGACY
5.365.891

▲ **11%** vs 2024

LOW-COST
8.147.517

▲ **5%** vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
3.218.256

Milano Malpensa
1.988.490

Bergamo Orio al Serio
1.130.980

CARGO

Milano Malpensa
54.545

Roma Fiumicino
15.447

Venezia Tessera
3.372

FLIGHTS

Roma Fiumicino
22.638

Milano Malpensa
15.211

Milano Linate
9.299

Key data - January 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -1 pt. perc.
vs 2024

INT. UE

40%

≈ 0 pt. perc.
vs 2024

INT. EXTRA-UE

26%

≈ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

40%

▲ 1 pt. perc.
vs 2024

LOW-COST

60%

▼ -1 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

24% ≈ 1 pt. perc.

Milano Malpensa

15% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ▼ -1 pt. perc.

CARGO

Milano Malpensa

64% ≈ 0 pt. perc.

Roma Fiumicino

18% ≈ 0 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

20% ▲ 1 pt. perc.

Milano Malpensa

14% ≈ 0 pt. perc.

Milano Linate

8% ≈ 0 pt. perc.

Key data - January 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to January 2025 have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	11.949.935	12.567.275	13.513.408	▲ 8%	▲ 13%	
Cargo (tons)	77.125	88.171	84.922	▼ -4%	▲ 10%	
Flights (units)	111.308	108.349	111.056	▲ 2%	≈ 0%	

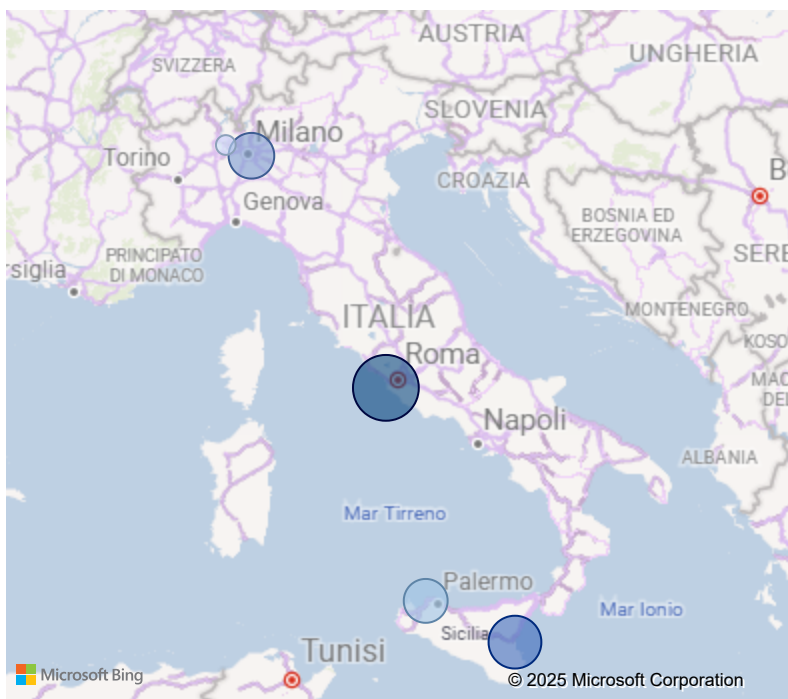
Traffic data related to passengers show as during **January 2025** about **13,5 M** of persons have been moved, recording an **increase** of **+7,5%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+13,1%** compared to January 2019.

As far as cargo sector concerns, during **January 2025** air traffic reached about **84,9 K tons** , recording a **decrease** of **-3,7%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+10,1%** compared to January 2019.

Passengers - January 2025

National Scope - Top-5 Airports

In January the **national passengers** air traffic recorded 4.575.343 units, corresponding to **34%** out of the total and an increase of +4,4% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.241.447 units**, accounting for the **49%** out of total domestic passengers traffic, with an increase of **+3,6%** compared to January. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 707.333 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

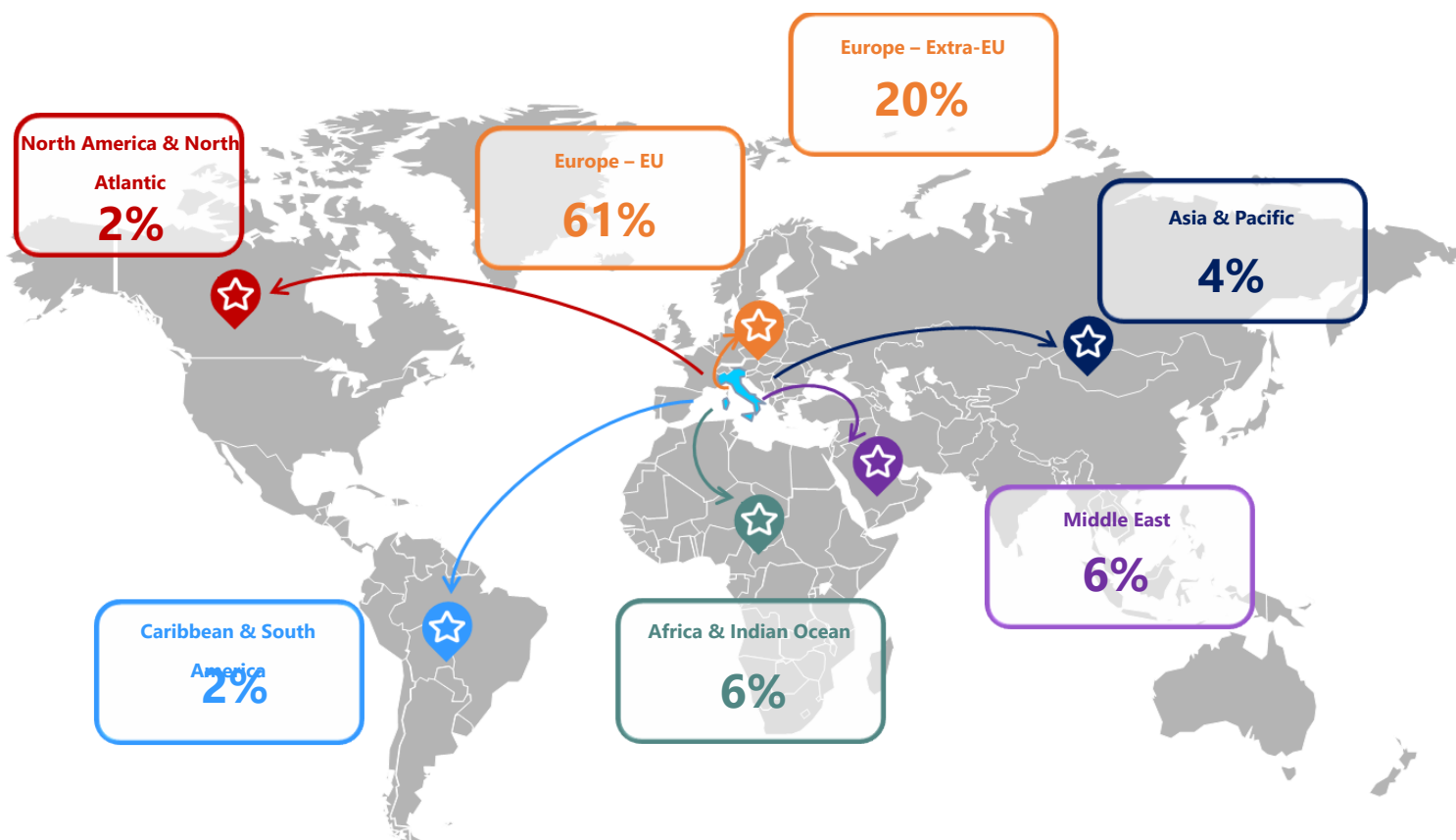


Airport	Share	Pax	Δ% vs Gen. 24
● Roma Fiumicino	15,5%	707.333	▲ 5%
● Catania Fontanarossa	10,7%	490.353	▼ -1%
● Milano Linate	8,8%	401.659	▲ 9%
● Palermo Punta Raisi	8,4%	382.478	▲ 5%
● Milano Malpensa	5,7%	259.624	≈ 0%

Passengers - January 2025

International Scope - Share by geographical area

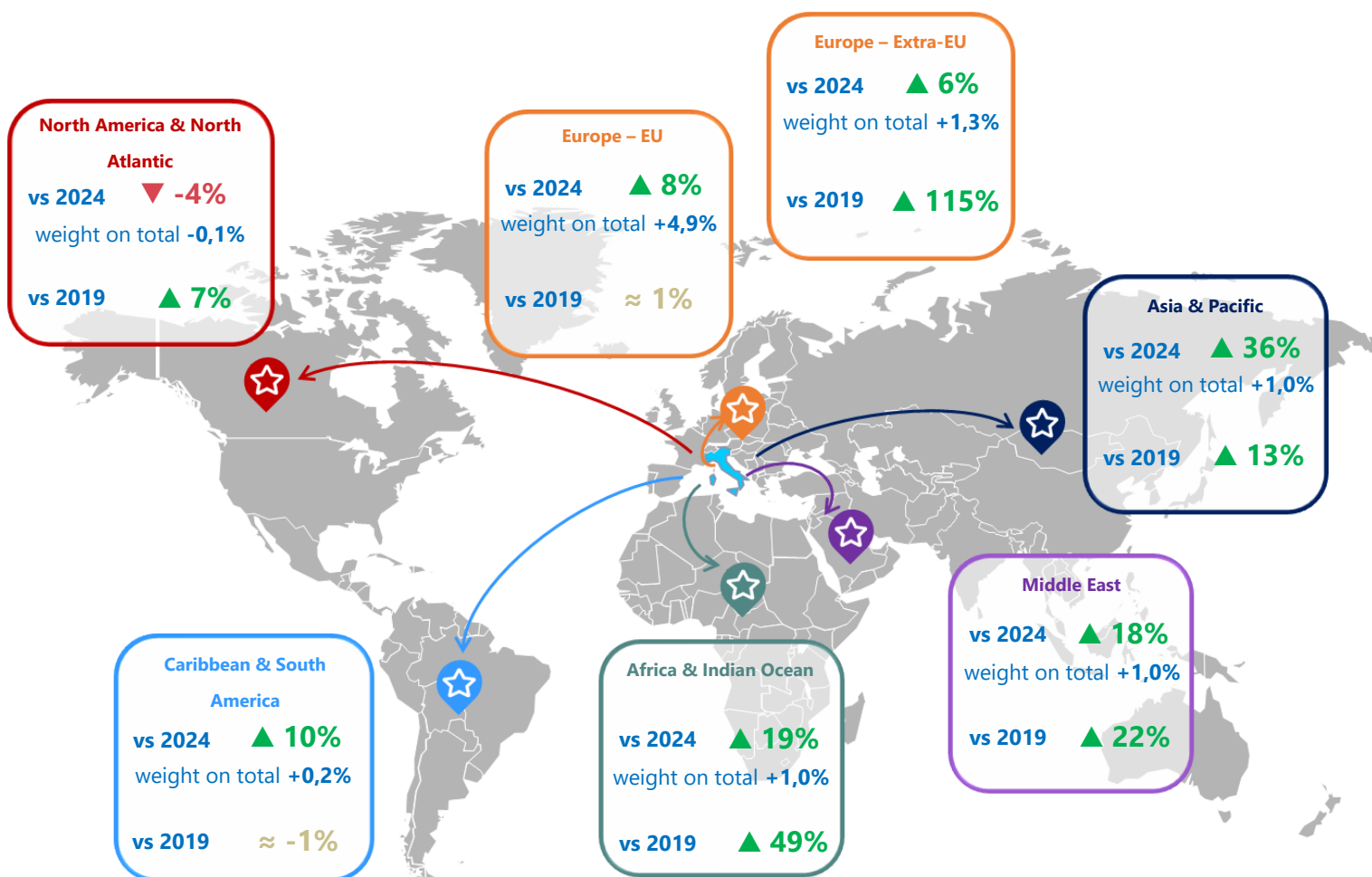
In January the **international passengers** traffic recorded **8.938.065 units**, corresponding to **66%** out of total. As compared to the same month of the previous year, there is an **increase** of **+9,2%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.575.343 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - January 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+36,2%**, corresponding to an increase of total international traffic by +1,0%, meaning **+83.194** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+4,9%**, meaning **+405.031** passengers.

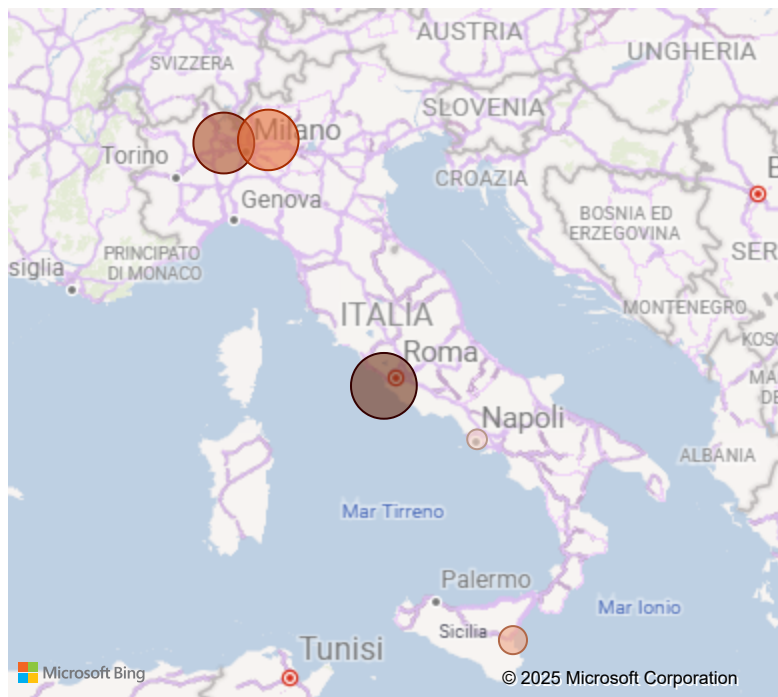


Passengers - January 2025

Low-cost Carriers



In January the **low-cost** passengers air traffic recorded 8.147.517 units, corresponding to **60%** out of the total and an increase of **+5,3%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 1 percentage points . **Top five airports** reached a traffic of **4.514.041 units**, accounting for the **55%** out of total low-cost passengers traffic, with an increase of +4,2% compared to January. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 15%, which matches to 1.253.032 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



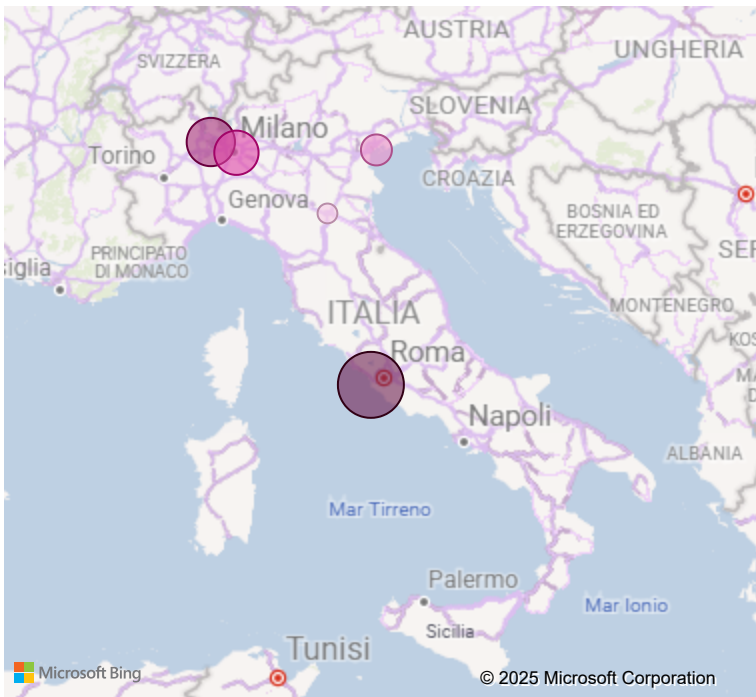
Airport	Share	Pax	Δ% vs Gen. 24
● Roma Fiumicino	15,4%	1.253.032	▲ 15%
● Milano Malpensa	13,5%	1.103.407	▲ 18%
● Bergamo Orio al Serio	13,5%	1.096.091	▼ -10%
● Catania Fontanarossa	6,7%	542.753	▼ -6%
● Napoli Capodichino	6,4%	518.758	▲ 1%

Passengers - January 2025

Legacy Carriers



In January the **legacy** passengers air traffic recorded 5.365.891 units, corresponding to **40%** out of the total and an increase of **+11,1%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 1 percentage points . **Top five airports** reached a traffic of **4.104.974 units**, accounting for the **77%** out of total legacy passengers traffic, with an increase of +10,6% compared to January 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 1.965.224 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



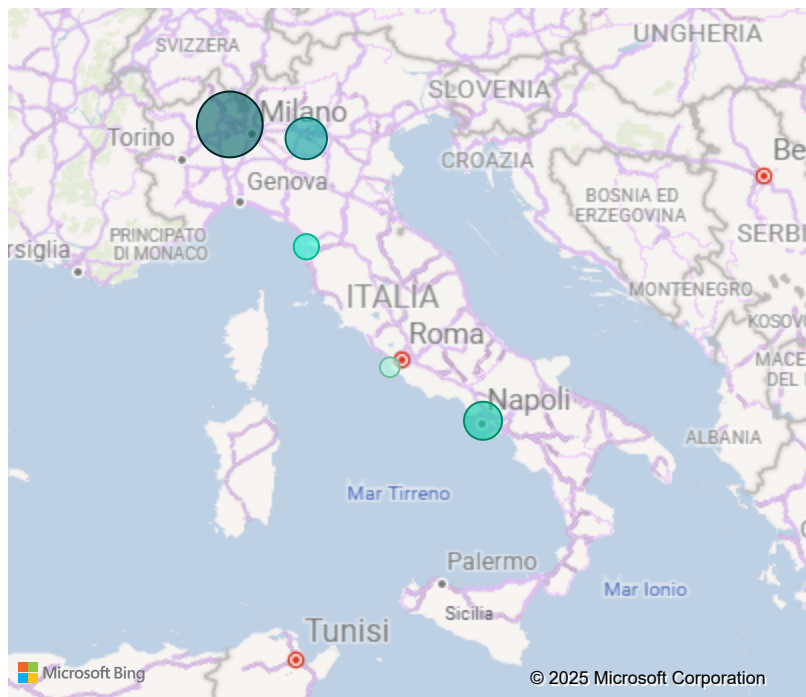
Airport	Share	Pax	Δ% vs Gen. 24
Roma Fiumicino	36,6%	1.965.224	▲ 10%
Milano Malpensa	16,5%	885.083	▲ 11%
Milano Linate	13,3%	711.077	▲ 10%
Venezia Tessera	6,0%	322.823	▲ 20%
Bologna Borgo Panigale	4,1%	220.767	▲ 7%

Cargo - January 2025

National Scope - Top-5 Airports



In January the **national cargo** air traffic recorded 5.949 tons, corresponding to **7%** out of total and a decrease of -7,6% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.095 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-3,5%** compared to January 2024. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 31%, which matches to 1.845 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

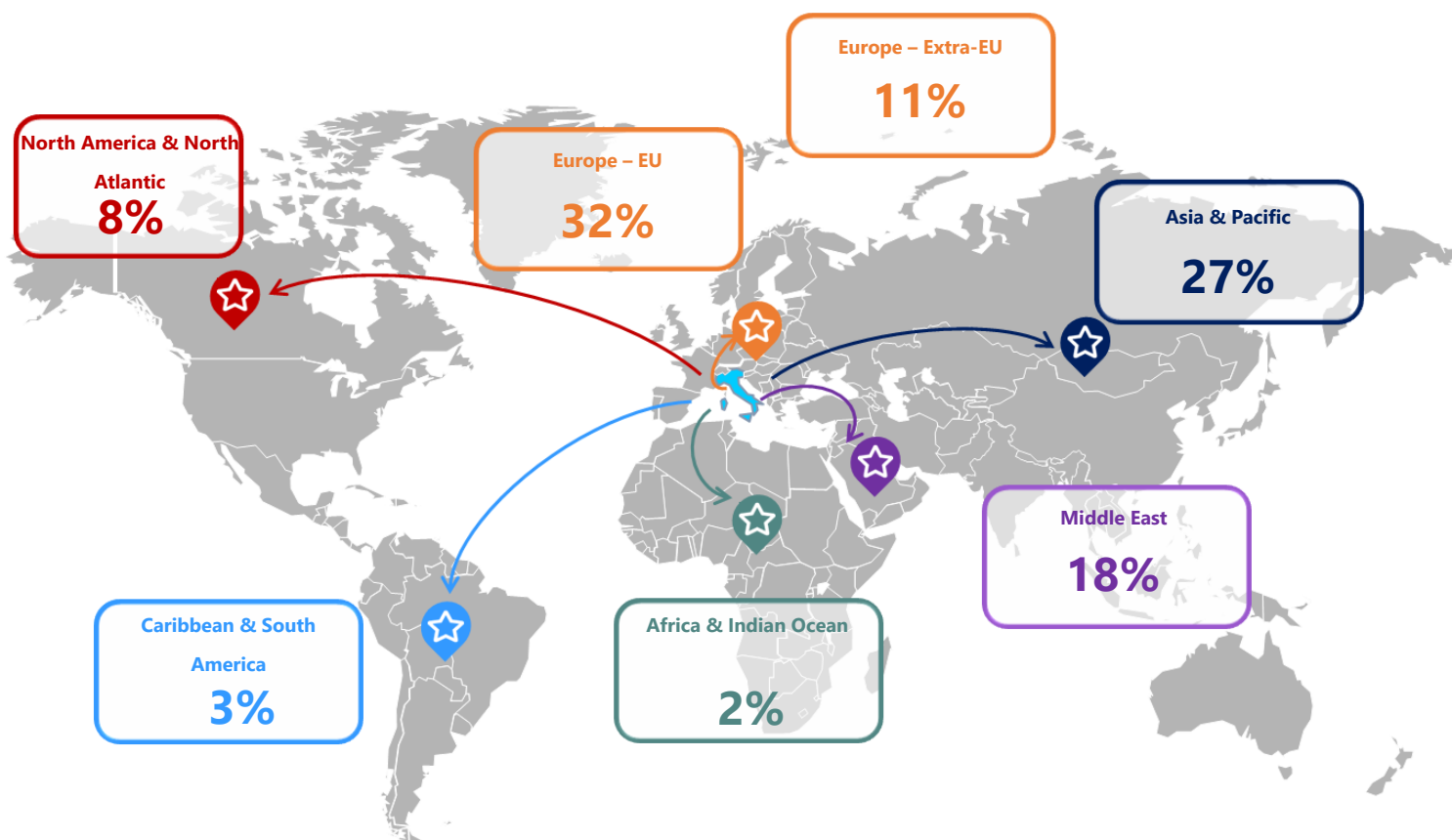


Airport	Share	Cargo	Δ% vs Gen. 24
● Milano Malpensa	31,0%	1.845	≈ -1%
● Brescia Montichiari	12,4%	739	▼ -15%
● Napoli Capodichino	10,9%	647	▼ -7%
● Pisa S. Giusto	7,4%	443	▲ 34%
● Roma Fiumicino	7,1%	422	▲ 1%

Cargo - January 2025

International Scope - Share by geographical area

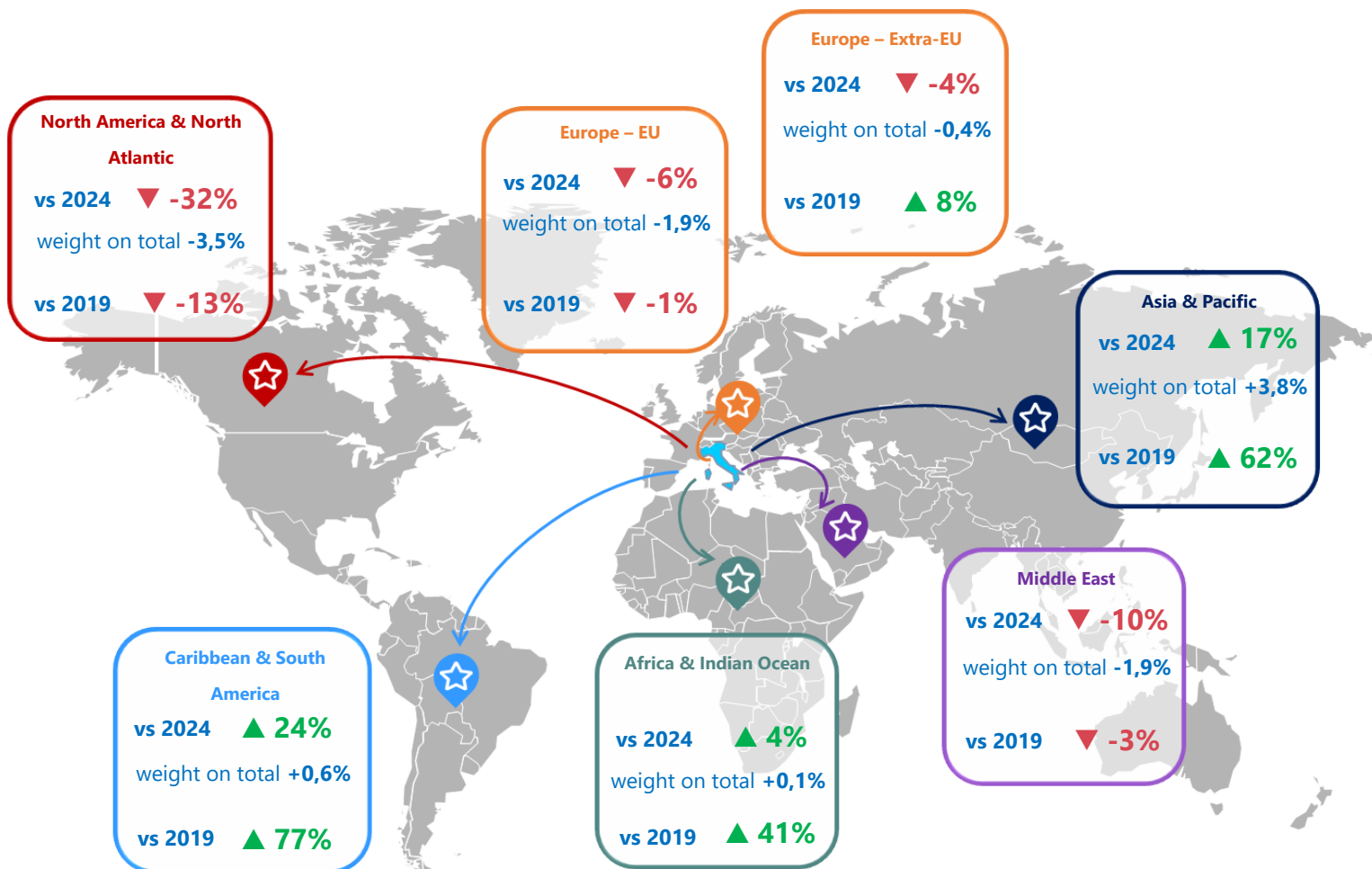
In January the **international cargo** air traffic recorded **78.973 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is a **decrease** of **-3,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (5.949 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo - January 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+24,4%** area, corresponding to an increase of total international traffic by **+0,6%**, meaning **+469 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+3,8%**, meaning **+3.080 tons**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Barbados
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Grenada
Guadeloupe
Jamaica
Martinique
Mexico
Saint Vincent and the Grenadines
Sint Maarten
Virgin Islands, U.S.

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Congo
Côte d'Ivoire
Egypt
Equatorial Guinea
Ethiopia
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Nigeria
Senegal
Seychelles
South Africa
Tanzania
Tunisia
Uganda

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Indonesia
Japan
Kazakhstan
Kyrgyzstan
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Tajikistan
Thailand
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

Edited by the Fare Supervision and Air Transport Statistics Departement

Dr. N. Rusciano

Dr. R. Chichierchia

statistiche@enac.gov.it

