

MONTHLY REPORT

TRAFFIC DATA

June 2025

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

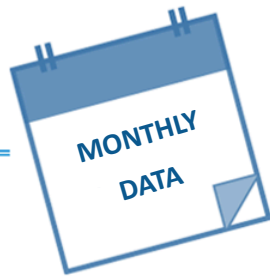
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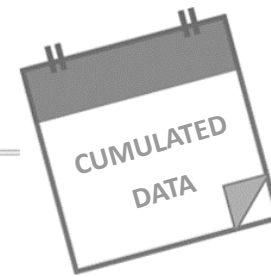


Traffic Data Report

Monthly Flows



June 2025



**January - June
2025**

Key data - June 2025

Passengers, cargo and flights

PASSENGERS



22.217.691

▲ 3%
vs 2024

▲ 19%
vs 2019

CARGO



110.813

▲ 2%
vs 2024

▲ 22%
vs 2019

FLIGHTS



175.496

▲ 4%
vs 2024

▲ 9%
vs 2019

Key data - June 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
7.053.075

▼ **-3%** vs 2024

INT. UE
9.670.074

▲ **6%** vs 2024

INT. EXTRA-UE
5.494.542

▲ **8%** vs 2024

CARRIER TYPE



LEGACY
8.214.328

▲ **2%** vs 2024

LOW-COST
14.003.363

▲ **4%** vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
4.766.931

Milano Malpensa
2.795.760

Bergamo Orio al Serio
1.542.146

CARGO

Milano Malpensa
66.670

Roma Fiumicino
26.344

Venezia Tessera
5.260

FLIGHTS

Roma Fiumicino
29.661

Milano Malpensa
20.193

Milano Linate
11.091

Key data - June 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
32%

▼ -2 pt. perc.
vs 2024

INT. UE
43%

≈ 1 pt. perc.
vs 2024

INT. EXTRA-UE
25%

≈ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY
37%

≈ -1 pt. perc.
vs 2024

LOW-COST
63%

≈ 1 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
21% ≈ 0 pt. perc.

Milano Malpensa
13% ≈ 1 pt. perc.

Bergamo Orio al Serio
7% ≈ -1 pt. perc.

CARGO

Milano Malpensa
60% ▲ 2 pt. perc.

Roma Fiumicino
24% ≈ -1 pt. perc.

Venezia Tessera
5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
17% ≈ 0 pt. perc.




Milano Malpensa
12% ≈ 0 pt. perc.

Milano Linate
6% ≈ 0 pt. perc.

Key data - June 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to June 2025 have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	18.699.574	21.487.902	22.217.691	▲ 3%	▲ 19%	
Cargo (tons)	91.051	108.133	110.813	▲ 2%	▲ 22%	
Flights (units)	160.284	169.411	175.496	▲ 4%	▲ 9%	

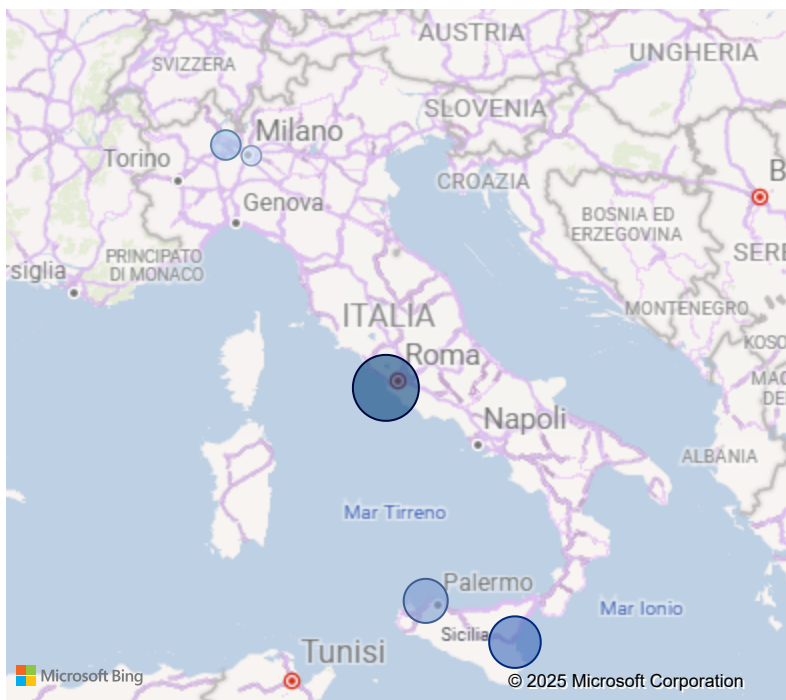
Traffic data related to passengers show as during **June 2025** about **22,2 M** of persons have been moved, recording an **increase** of **+3,4%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+18,8%** compared to June 2019.

As far as cargo sector concerns, during **June 2025** air traffic reached about **110,8 K tons** , recording an **increase** del **+2,5%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+21,7%** compared to June 2019.

Passengers - June 2025

National Scope - Top-5 Airports

In June the **national passengers** air traffic recorded 7.053.075 units, corresponding to **32%** out of the total and a decrease of -2,6% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.142.172 units**, accounting for the **45%** out of total domestic passengers traffic, with a flessione del **-4,5%** compared to June. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 985.411 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

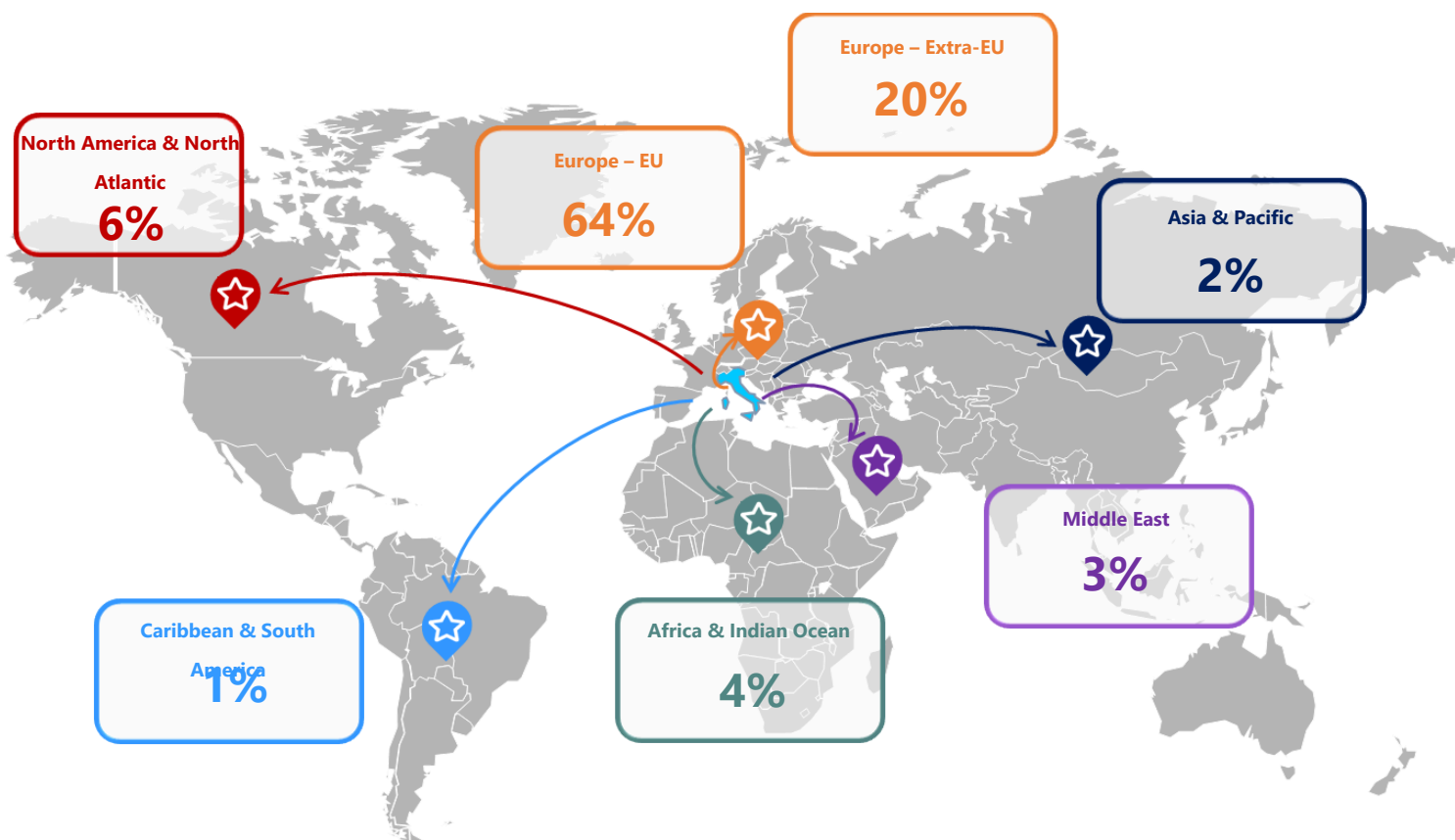


Airport	Share	Pax	Δ% vs Giu. 24
● Roma Fiumicino	14,0%	985.411	▼ -3%
● Catania Fontanarossa	9,8%	692.208	▼ -4%
● Palermo Punta Raisi	8,3%	582.366	▼ -1%
● Milano Malpensa	6,4%	453.590	▲ 9%
● Milano Linate	6,1%	428.597	▼ -22%

Passengers - June 2025

International Scope - Share by geographical area

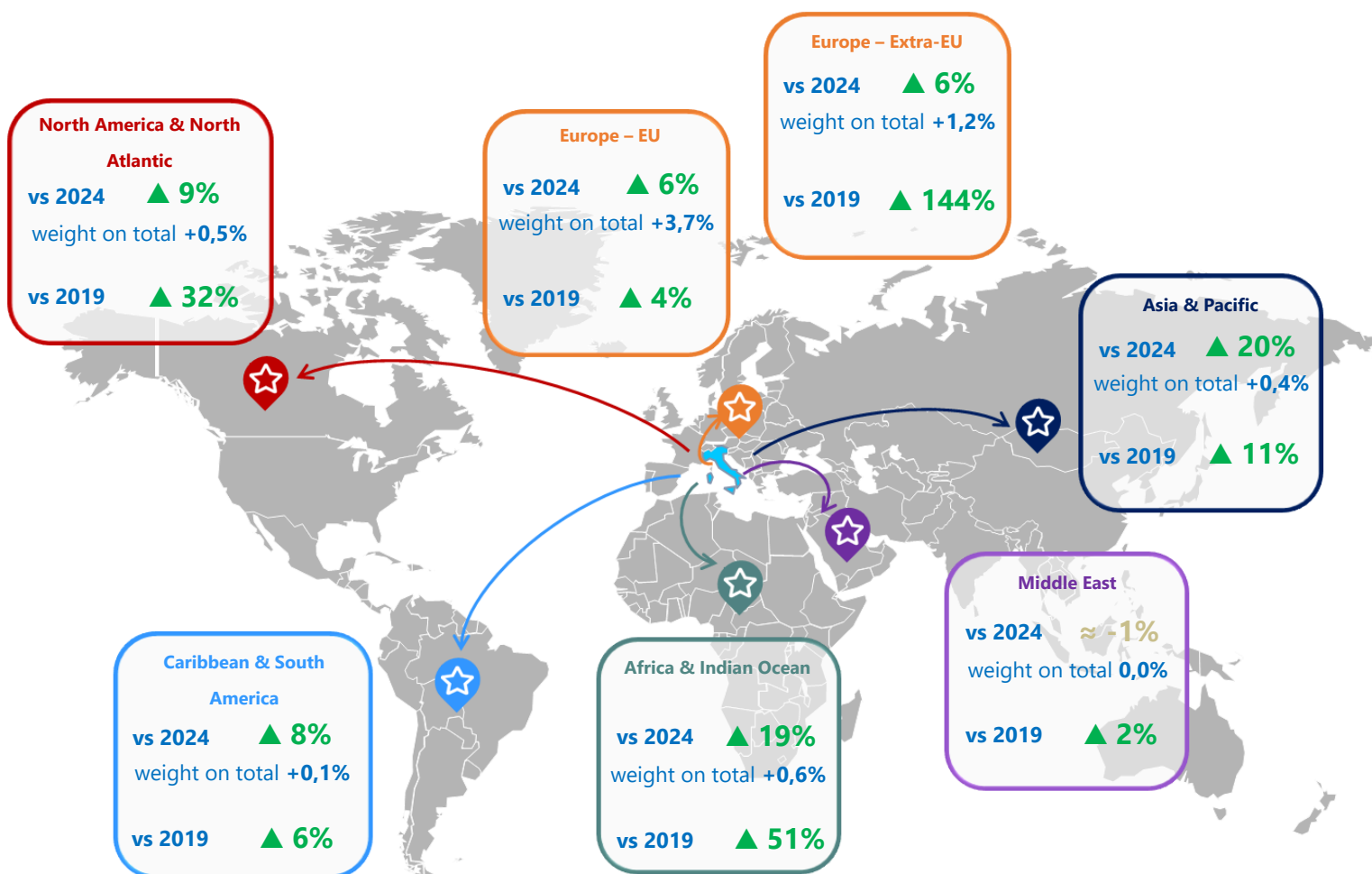
In June the **international passengers** traffic recorded **15.164.616 units**, corresponding to **68%** out of total. As compared to the same month of the previous year, there is an **increase** of **+6,4%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.053.075 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - June 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Vettore non noto** area: **+66,7%**, corresponding to an increase of total international traffic by +0,0%, meaning **+04** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+3,7%**, meaning **+524.930** passengers.

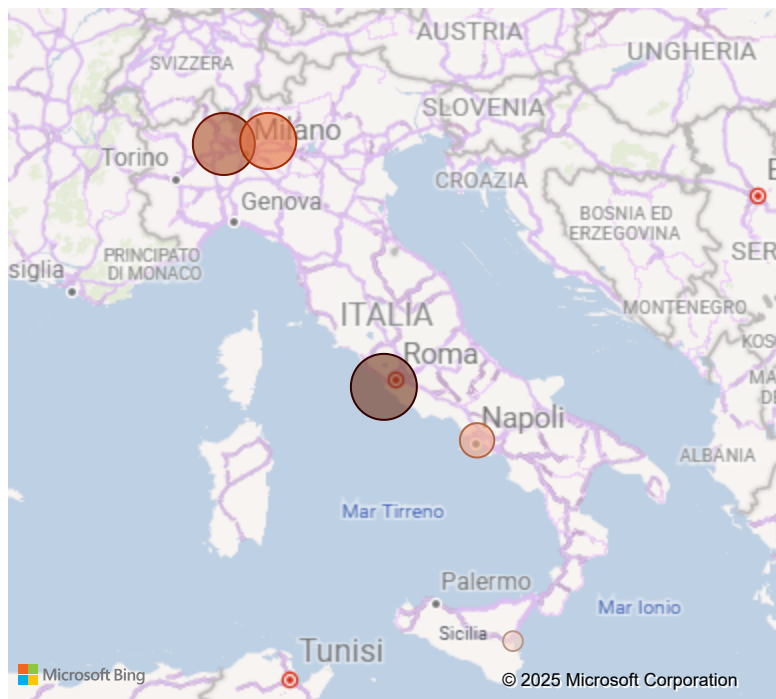


Passengers - June 2025

Low-cost Carriers



In June the **low-cost** passengers air traffic recorded 14.003.363 units, corresponding to **63%** out of the total and an increase of **+4,5%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **6.870.104 units**, accounting for the **49%** out of total low-cost passengers traffic, with an increase of +2,2% compared to June. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.853.427 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



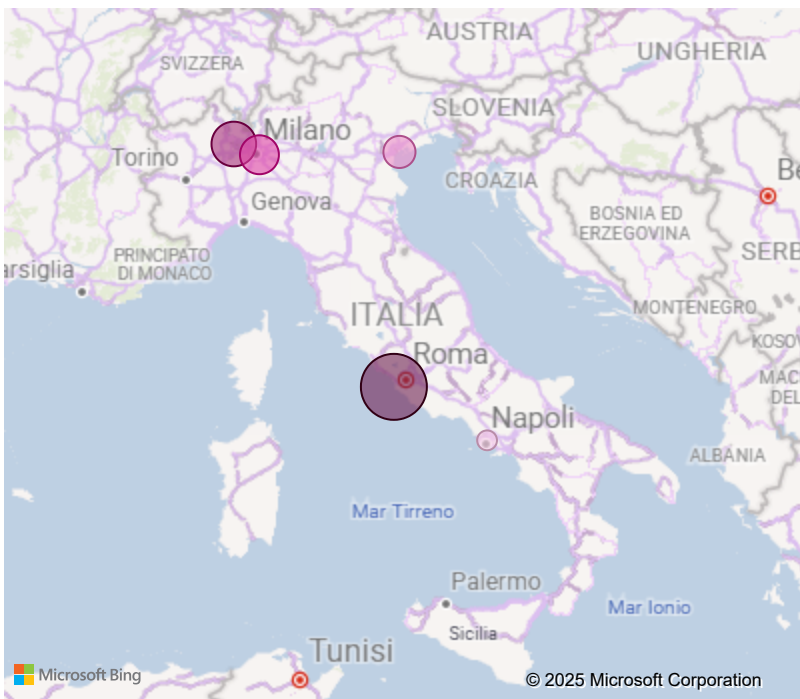
Airport	Share	Pax	Δ% vs Giu. 24
● Roma Fiumicino	13,2%	1.853.427	▲ 7%
● Milano Malpensa	12,1%	1.691.292	▲ 11%
● Bergamo Orio al Serio	10,5%	1.476.930	▼ -4%
● Napoli Capodichino	6,9%	972.791	▼ -6%
● Catania Fontanarossa	6,3%	875.664	▼ -3%

Passengers - June 2025

Legacy Carriers



In June the **legacy** passengers air traffic recorded 8.214.328 units, corresponding to **37%** out of the total and an increase of **+1,6%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **5.737.028 units**, accounting for the **70%** out of total legacy passengers traffic, with an increase of +1,2% compared to June 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 2.913.504 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



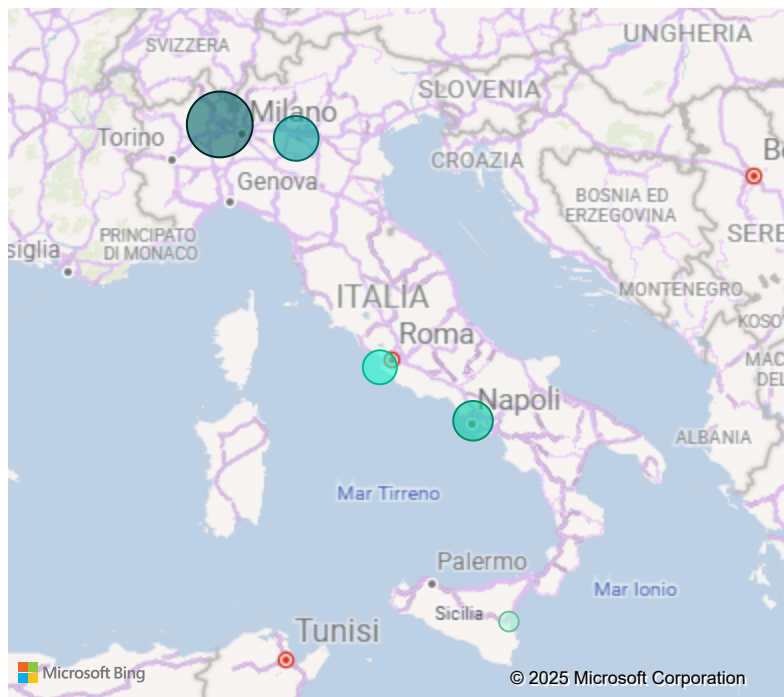
Airport	Share	Pax	Δ% vs Giu. 24
● Roma Fiumicino	35,5%	2.913.504	≈ 1%
● Milano Malpensa	13,4%	1.104.468	▲ 5%
● Milano Linate	9,8%	802.910	▼ -9%
● Venezia Tessera	6,7%	548.488	▲ 5%
● Napoli Capodichino	4,5%	367.658	▲ 16%

Cargo - June 2025

National Scope - Top-5 Airports



In June the **national cargo** air traffic recorded 6.107 tons, corresponding to **6%** out of total and a decrease of -8,1% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.051 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-8,7%** compared to June 2024. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 28%, which matches to 1.705 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

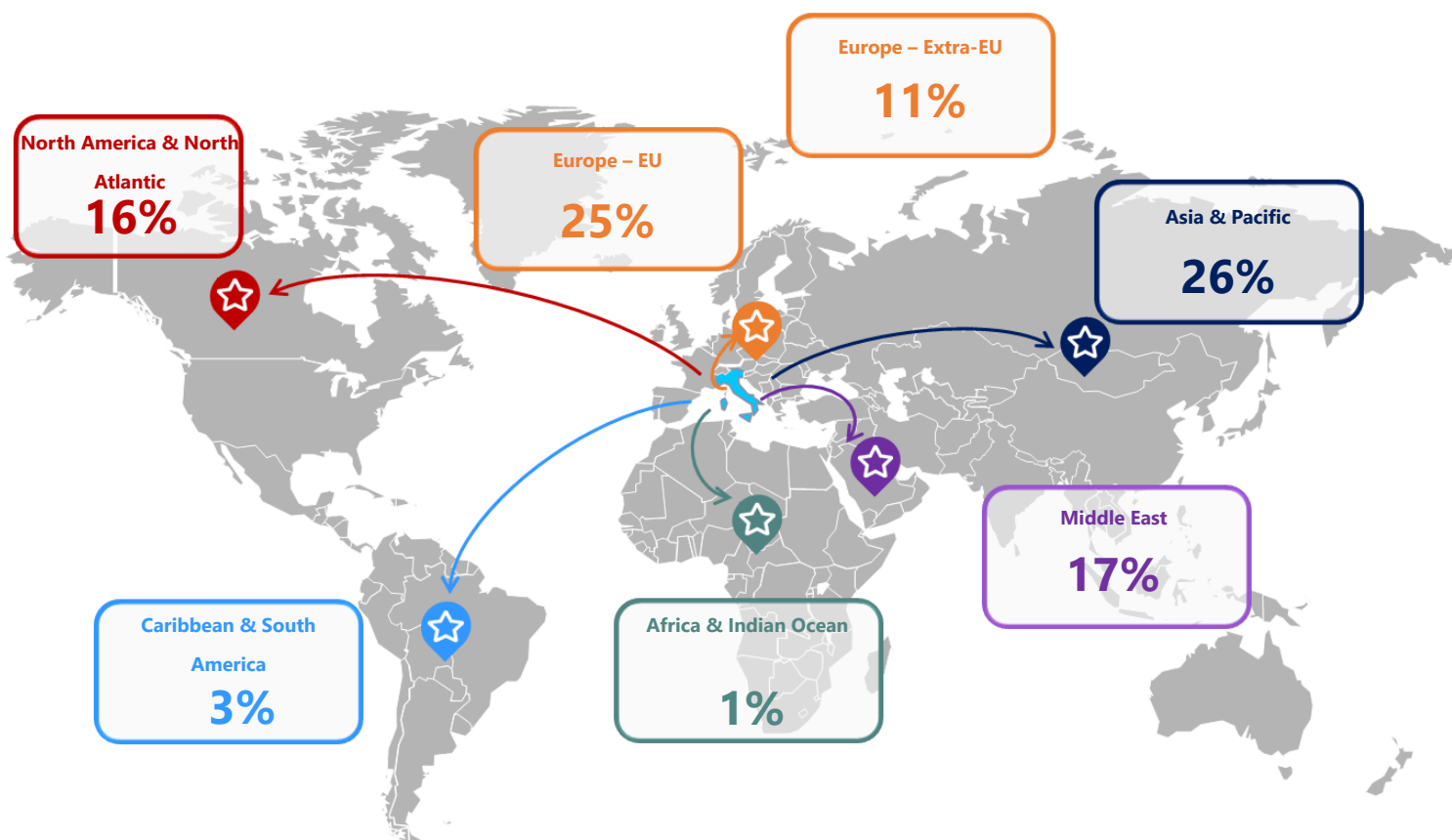


Airport	Share	Cargo	Δ% vs Giu. 24
● Milano Malpensa	27,9%	1.705	▼ -16%
● Brescia Montichiari	12,8%	783	≈ 0%
● Napoli Capodichino	10,5%	641	▼ -15%
● Roma Fiumicino	8,6%	524	▲ 24%
● Catania Fontanarossa	6,5%	399	▲ 3%

Cargo - June 2025

International Scope - Share by geographical area

In June the **international cargo** air traffic recorded **104.705 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is an **increase** of **+3,2%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.107 tons). The **Asia & Pacific** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Hong Kong International** the main route.

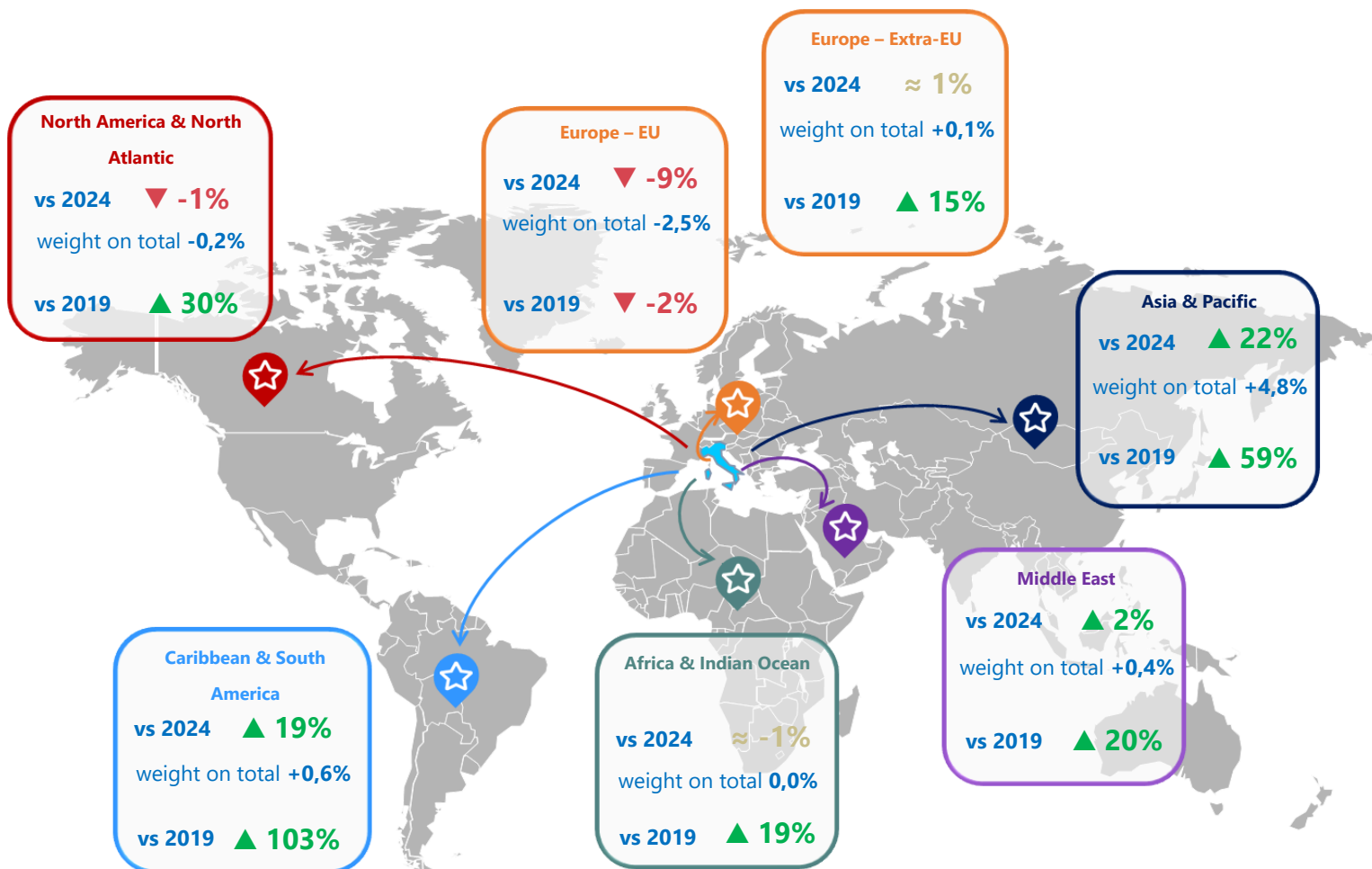


Cargo - June 2025



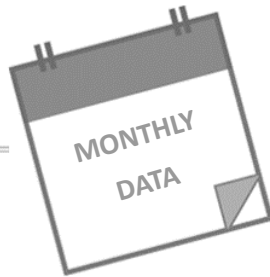
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+22,0%** area, corresponding to an increase of total international traffic by +4,8%, meaning **+4.913** tons. Also in **relative** terms the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+4,8%**.

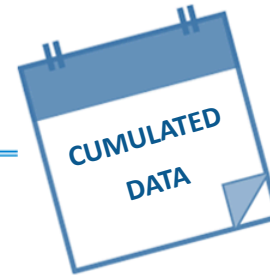


Traffic Data Report

Cumulative traffic since the beginning of the year



June 2025



January - June
2025

Key data – January - June 2025

Passengers, cargo and flights

PASSENGERS



106.410.512

▲ 6%
vs 2024

▲ 19%
vs 2019

CARGO



600.186

≈ 0%
vs 2024

▲ 16%
vs 2019

FLIGHTS



840.747

▲ 4%
vs 2024

▲ 8%
vs 2019

Key data – January - June 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
34.300.551

▲ **2%** vs 2024

INT. UE
45.621.192

▲ **7%** vs 2024

INT. EXTRA-UE
26.488.769

▲ **10%** vs 2024

CARRIER TYPE



LEGACY
39.274.784

▲ **5%** vs 2024

LOW-COST
67.135.728

▲ **7%** vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
23.968.067

Milano Malpensa
14.521.857

Bergamo Orio al Serio
8.121.710

CARGO

Milano Malpensa
372.205

Roma Fiumicino
128.136

Venezia Tessera
26.387

FLIGHTS

Roma Fiumicino
156.327

Milano Malpensa
107.426

Milano Linate
59.707

Key data – January - June 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

32%

▼ -1 pt. perc.
vs 2024

INT. UE

43%

≈ 0 pt. perc.
vs 2024

INT. EXTRA-UE

25%

≈ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

37%

≈ 0 pt. perc.
vs 2024

LOW-COST

63%

≈ 0 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ≈ 0 pt. perc.

Milano Malpensa

14% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ≈ -1 pt. perc.

CARGO

Milano Malpensa

62% ≈ 1 pt. perc.

Roma Fiumicino

21% ≈ 0 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

19% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – January - June 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to the period January - June have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	89.404.192	100.204.830	106.410.512	▲ 6%	▲ 19%	
Cargo (tons)	515.810	600.558	600.186	≈ 0%	▲ 16%	
Flights (units)	780.220	808.114	840.747	▲ 4%	▲ 8%	

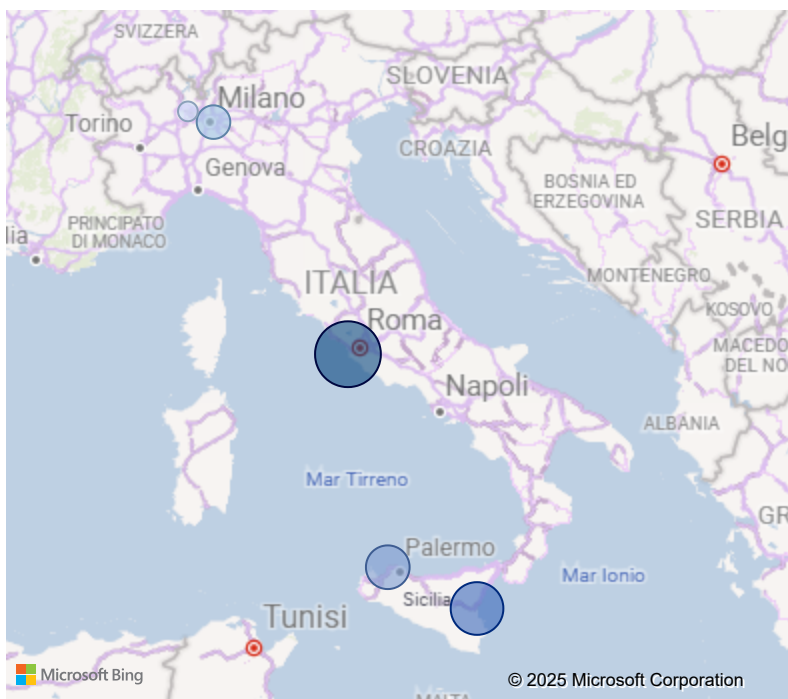
Traffic data related to passengers show as during the period **January - June** about **106,4 M** of persons have been moved, recording an **increase** of **+6,2%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+19,0%** compared to the period January - June 2019.

As far as cargo sector concerns, during the period **January - June** air traffic reached about **600,2 K tons**, recording **steady values**, with a variation of **-0,1%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,4%** compared to January - June 2019.

Passengers – January - June 2025

National Scope - Top-5 Airports

During the period January - June, **domestic passengers** air traffic recorded 34.300.551 units, corresponding to **32%** out of the total and an increase of +2,1% compared to the same period of last year. **Top five airports** reached a traffic of **16.093.683 units**, accounting for the **47%** out of total domestic passengers traffic, with steady values and a variation of **-0,4%** compared to January - June 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, with matches to 4.983.402 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

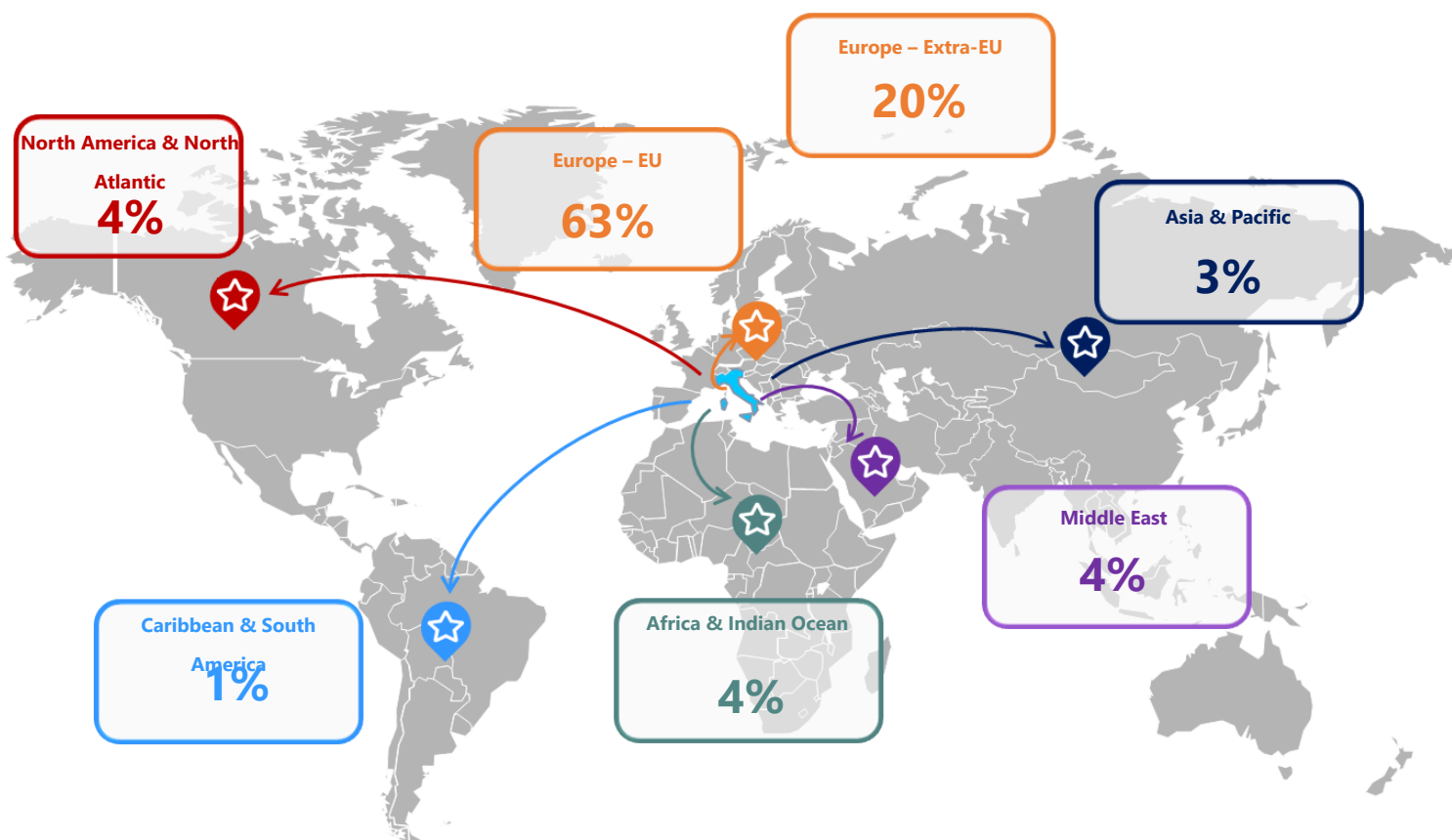


Airport	Share	Pax	Δ% vs Gen-Giu 24
● Roma Fiumicino	14,5%	4.983.402	▲ 1%
● Catania Fontanarossa	10,5%	3.605.906	≈ 0%
● Palermo Punta Raisi	8,5%	2.924.343	▲ 2%
● Milano Linate	7,0%	2.417.164	▼ -12%
● Milano Malpensa	6,3%	2.162.868	▲ 7%

Passengers – January - June 2025

International Scope - Share by geographical area

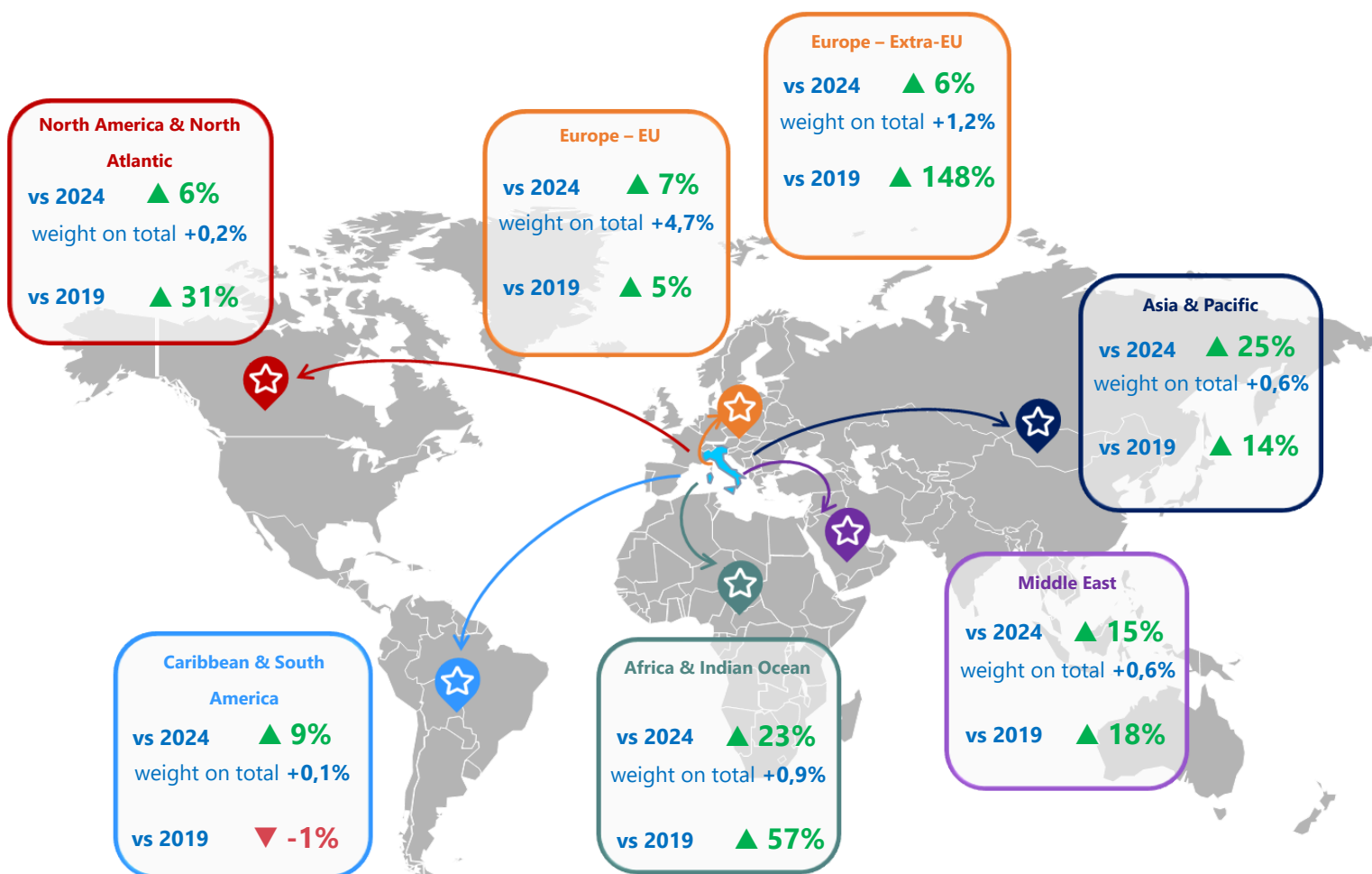
During the period January - January - June the **international passengers** traffic recorded **72.109.961 units**, corresponding to **68%** out of total. As compared to the same period of the previous year, there is an **increase** of **+8,3%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (34.300.551 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - June 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+25,1%** area, corresponding to an increase of total international traffic by +0,6%, meaning **+374.916** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+4,7%** , meaning **+3.123.024** passengers.

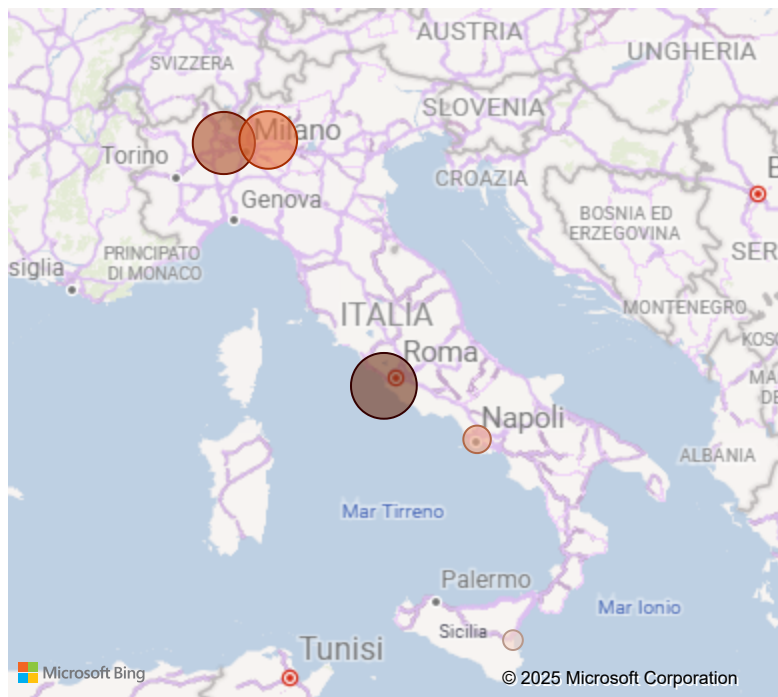


Passengers – January - June 2025

Low-cost Carriers



During the period January - June the **low-cost** passengers air traffic recorded 67.135.728 units, corresponding to **63%** out of the total and an increase of **+6,7%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **35.110.751 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +4,4% compared to January - June 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 9.535.200 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



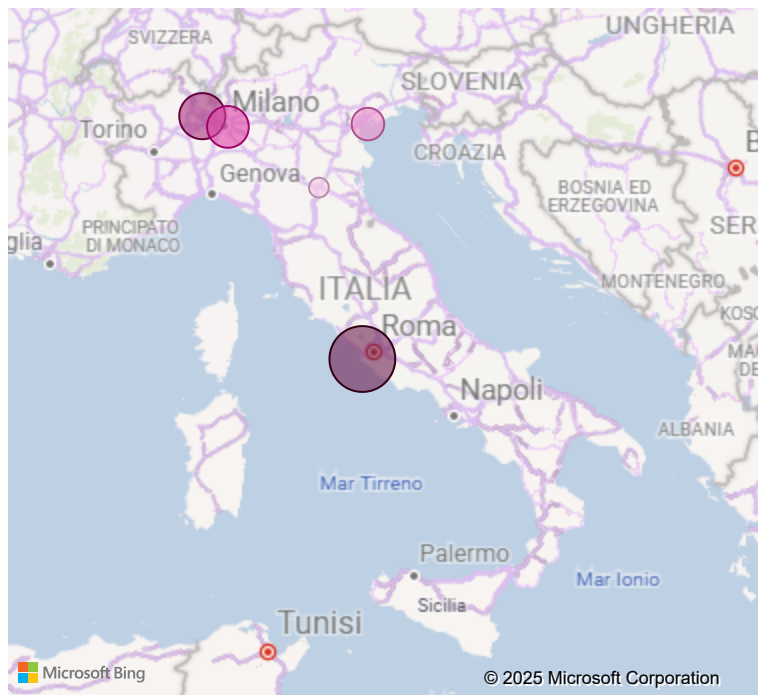
Airport	Share	Pax	Δ% vs Giu. 24
● Roma Fiumicino	14,2%	9.535.200	▲ 9%
● Milano Malpensa	13,0%	8.754.295	▲ 15%
● Bergamo Orio al Serio	11,7%	7.878.763	▼ -4%
● Napoli Capodichino	6,8%	4.543.705	▼ -1%
● Catania Fontanarossa	6,6%	4.398.788	≈ 0%

Passengers – January - June 2025

Legacy Carriers



During the period January - June the **legacy** passengers air traffic recorded 39.274.784 units, corresponding to **37%** out of the total and an increase of **+5,3%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **28.774.259 units**, accounting for the **73%** out of total legacy passengers traffic, with an increase of +5,0% compared to January - June 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 14.432.867 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



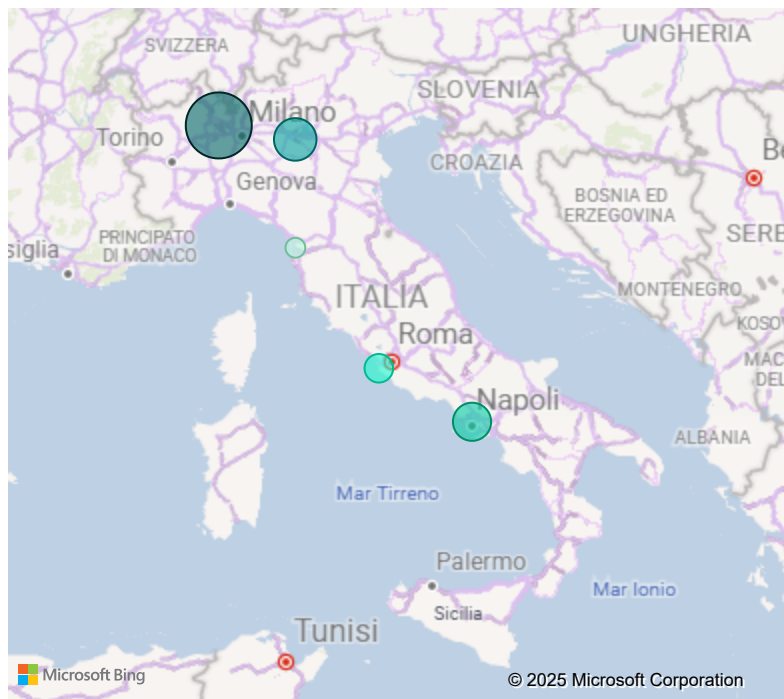
Airport	Share	Pax	Δ% vs Giu. 24
● Roma Fiumicino	36,7%	14.432.867	▲ 5%
● Milano Malpensa	14,7%	5.767.562	▲ 7%
● Milano Linate	11,4%	4.480.333	▼ -2%
● Venezia Tesserà	6,5%	2.544.874	▲ 12%
● Bologna Borgo Panigale	3,9%	1.548.623	▲ 6%

Cargo – January - June 2025

National Scope - Top-5 Airports



During the period January - June, **domestic cargo** air traffic recorded 36.089 tons, corresponding to **6%** out of the total and a decrease of -6,3% compared to the same period of last year. **Top five airports** reached a traffic of **24.363 tons**, accounting for the **68%** out of total domestic cargo traffic, with a decrease of **-3,8%** compared to January - June 2024. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 10.805 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

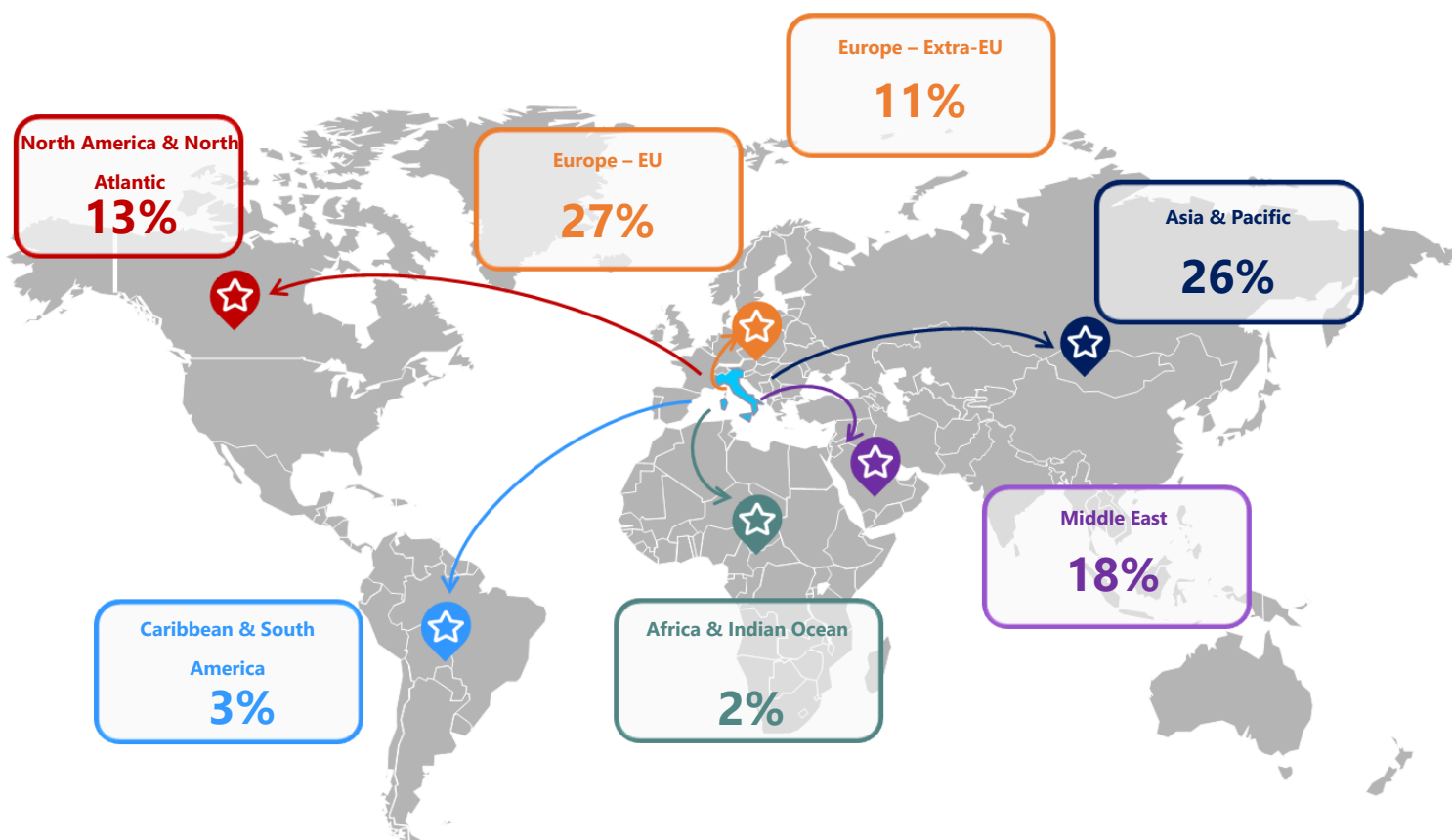


Airport	Share	Cargo	Δ% vs Gen-Giu 24
● Milano Malpensa	29,9%	10.805	▼ -7%
● Brescia Montichiari	12,5%	4.497	▼ -4%
● Napoli Capodichino	10,5%	3.796	▼ -10%
● Roma Fiumicino	7,7%	2.782	▲ 10%
● Pisa S. Giusto	6,9%	2.484	▲ 10%

Cargo – January - June 2025

International Scope - Share by geographical area

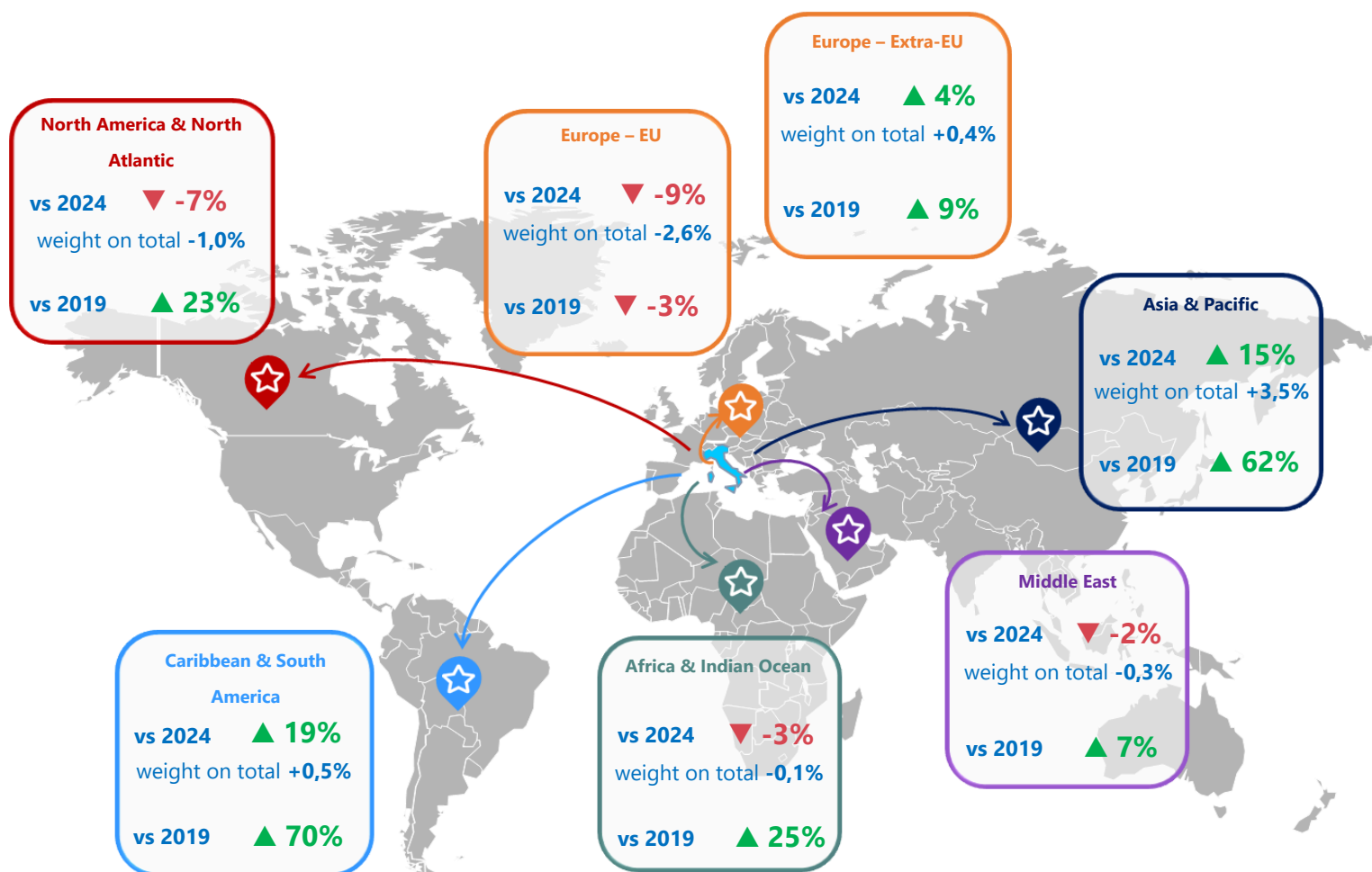
During the period January - June the **international cargo** air traffic recorded **564.097 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is **steady values**, with a variation of **+0,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (36.089 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo – January - June 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+18,8%** area, corresponding to an increase of total international traffic by +0,5%, meaning **+2.795 tons**. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+3,5%** , meaning **+19.680 tons**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
Ukraine
United Kingdom

Caribbean & South America
Argentina
Bahamas
Brazil
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Puerto Rico
Sint Maarten
Trinidad and Tobago

Middle East
Bahrain
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Chad
Congo
Côte d'Ivoire
Egypt
Equatorial Guinea
Ethiopia
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Mozambique
Nigeria
Senegal
South Africa
Tanzania
Tunisia

Asia & Pacific
Australia
Bangladesh
Brunei Darussalam
China
Hong Kong
India
Japan
Kazakhstan
Kyrgyzstan
Malaysia
Maldives
Nepal
Pakistan
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

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