

QUARTERLY REPORT

TRAFFIC DATA

II Quarter 2025

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

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Cumulated Data

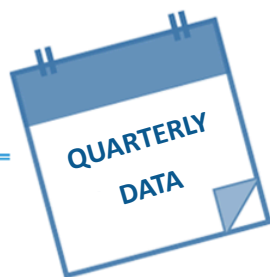
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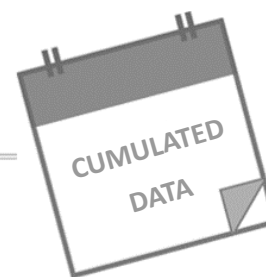


Traffic Data Report

Quarterly Flows



**II Quarter
2025**



**I - II Quarter
2025**

Key data – II Quarter 2025

Passengers, cargo and flights

PASSENGERS



63.197.146

▲ 5%
vs 2024

▲ 22%
vs 2019

CARGO



320.065

≈ 0%
vs 2024

▲ 18%
vs 2019

FLIGHTS



493.952

▲ 4%
vs 2024

▲ 12%
vs 2019

Key data – II Quarter 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
19.775.950

≈ 0% vs 2024

INT. UE
27.718.748

▲ 6% vs 2024

INT. EXTRA-UE
15.702.448

▲ 11% vs 2024

CARRIER TYPE



LEGACY
22.897.165

▲ 5% vs 2024

LOW-COST
40.299.981

▲ 5% vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
13.723.282

Milano Malpensa
8.105.371

Bergamo Orio al Serio
4.613.802

CARGO

Milano Malpensa
192.782

Roma Fiumicino
74.135

Venezia Tessera
15.398

FLIGHTS

Roma Fiumicino
87.107

Milano Malpensa
58.747

Milano Linate
32.302

Key data – II Quarter 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

31%

▼ -2 pt. perc.
vs 2024

INT. UE

44%

▲ 1 pt. perc.
vs 2024

INT. EXTRA-UE

25%

▲ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

36%

≈ 0 pt. perc.
vs 2024

LOW-COST

64%

≈ 0 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 1 pt. perc.

Bergamo Orio al Serio

7% ≈ 0 pt. perc.

CARGO

Milano Malpensa

60% ≈ 1 pt. perc.

Roma Fiumicino

23% ≈ -1 pt. perc.

Venezia Tessera

5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ≈ 0 pt. perc.

Milano Malpensa

12% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – II Quarter 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to II Quarter 2025 have been compared to the same period of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	51.951.320	60.042.649	63.197.146	▲ 5%	▲ 22%	
Cargo (tons)	270.695	318.523	320.065	≈ 0%	▲ 18%	
Flights (units)	442.462	476.461	493.952	▲ 4%	▲ 12%	

Traffic data related to **passengers** show as during **II Quarter 2025** about **63,2 M** of persons have been moved, recording an **increase** of **+5,3%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+21,6%** compared to II Quarter 2019.

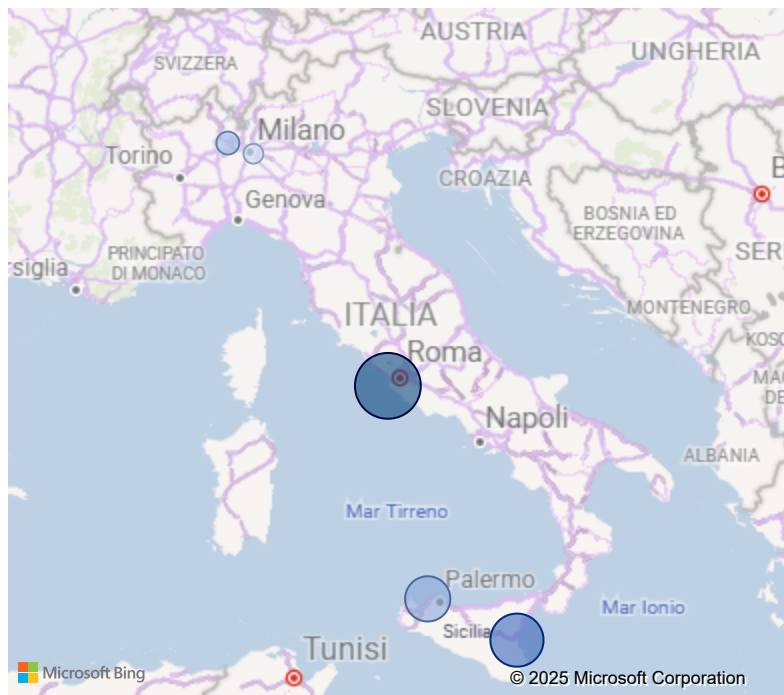
As far as **cargo** sector concerns, during **II Quarter 2025** air traffic reached about **320,1 K tons** , recording **steady values** , with a variation of **+0,5%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+18,2%** compared to II Quarter 2019.

Passengers – II Quarter 2025

National Scope - Top-5 Airports



During the II Quarter the **national passengers** air traffic recorded 19.775.950 units, corresponding to **31%** out of the total and steady values with a variation of -4% compared to the same period of the previous year. **Top five airports** reached a traffic of **8.973.118 units**, accounting for the **45%** out of total domestic passengers traffic, with una flessione del **-2,8%** compared to II Quarter 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 2.756.241 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

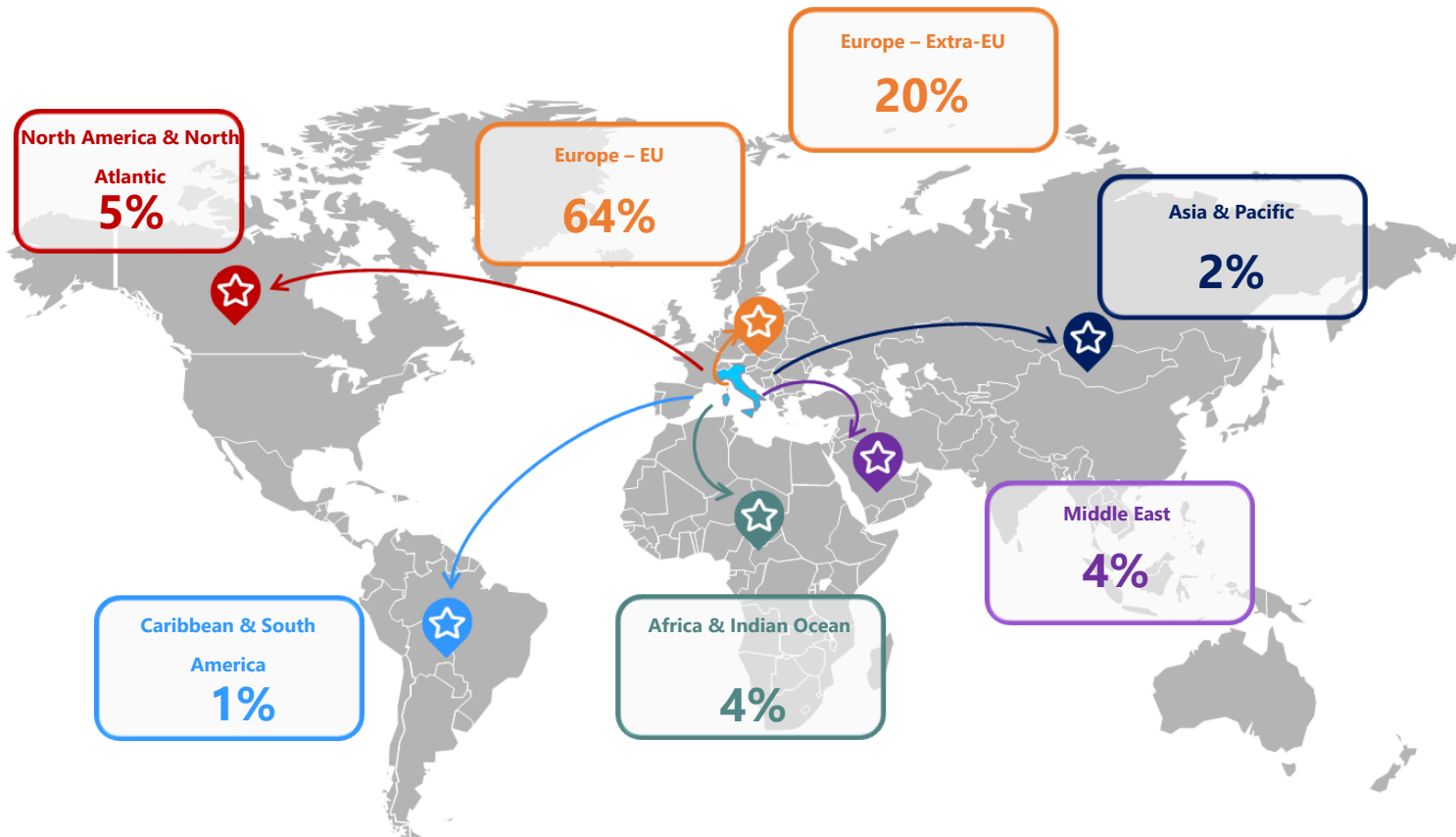


Airport	Share	Pax	Δ% vs 24
● Roma Fiumicino	13,9%	2.756.241	≈ -1%
● Catania Fontanarossa	10,3%	2.034.470	▼ -2%
● Palermo Punta Raisi	8,6%	1.701.249	≈ 0%
● Milano Malpensa	6,3%	1.244.134	▲ 7%
● Milano Linate	6,3%	1.237.024	▼ -19%

Passengers – II Quarter 2025

International Scope - Share by geographical area

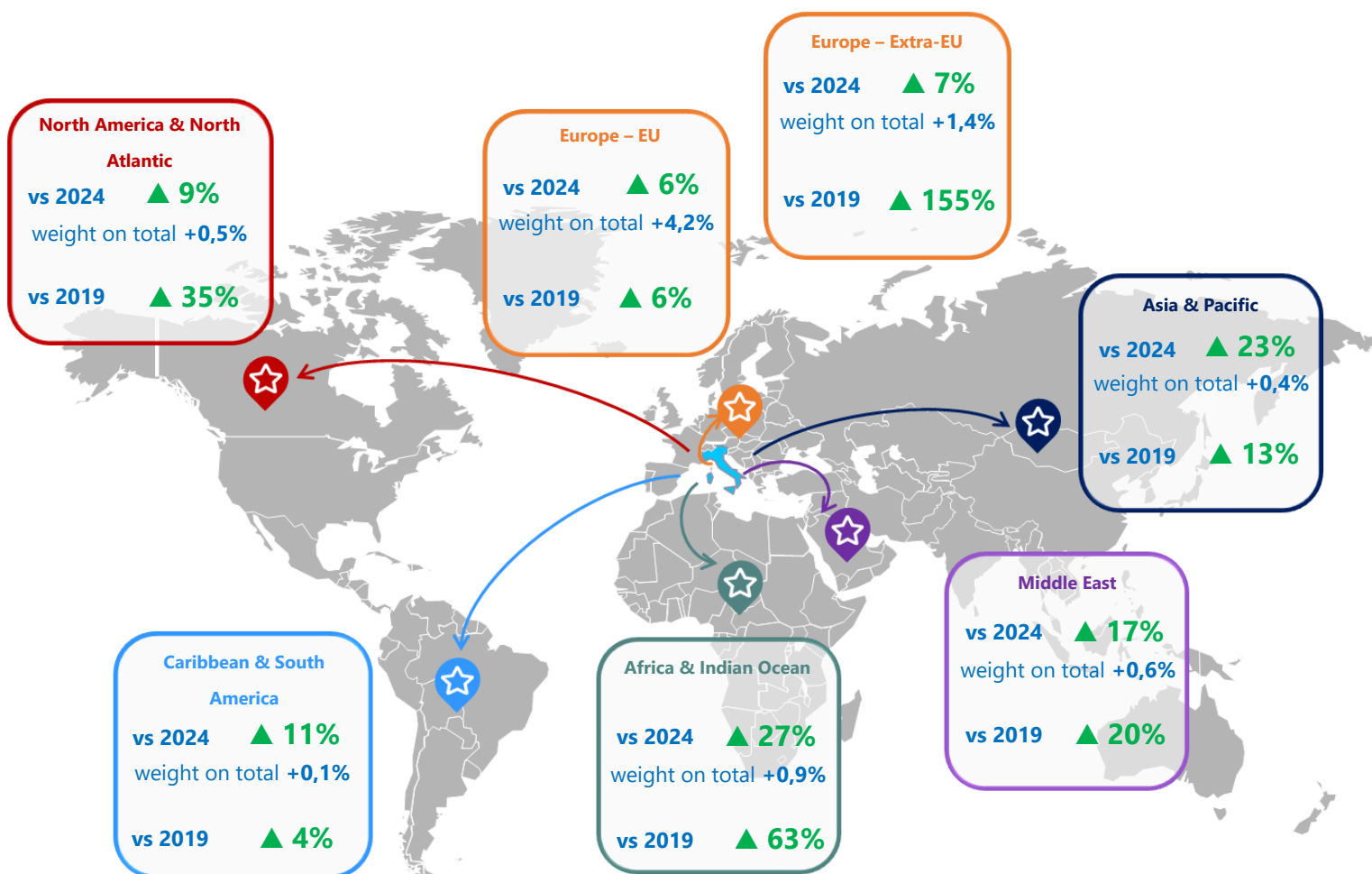
During the II Quarter the **international passengers** traffic recorded **43.421.196 units**, corresponding to **69%** out of total. As compared to the same period of the previous year, there is an **increase** of **+8,0%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (19.775.950 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – II Quarter 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Africa & Indian Ocean** area: **+35,7%** , corresponding to an increase of total international traffic by +0,0%, meaning **+05** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+4,2%** , meaning **+1.670.722** passengers.

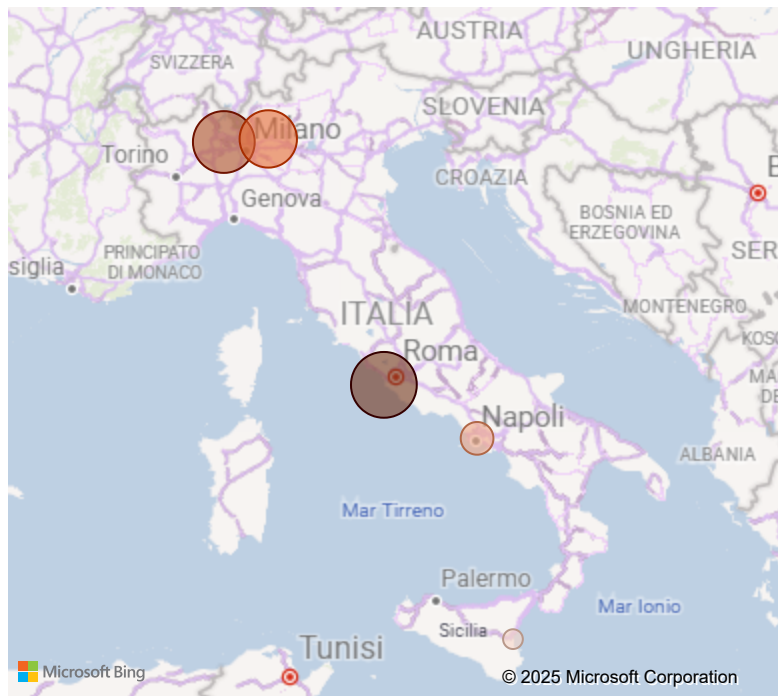


Passengers – II Quarter 2025

Low-cost Carriers



During the II Quarter the **low-cost** passengers air traffic recorded 40.299.981 units, corresponding to **64%** out of the total and an increase of **+5,4%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **20.242.711 units**, accounting for the **50%** out of total low-cost passengers traffic, with an increase of +2,9% compared to II Quarter 2024. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 5.395.110 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



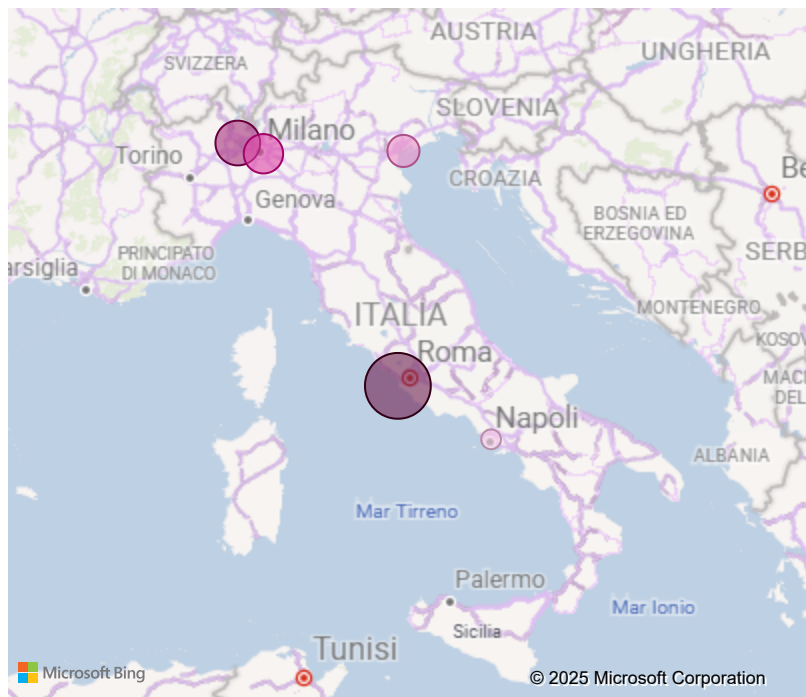
Airport	Share	Pax	Δ% vs 24
● Roma Fiumicino	13,4%	5.395.110	▲ 4%
● Milano Malpensa	12,2%	4.930.278	▲ 12%
● Bergamo Orio al Serio	11,1%	4.467.505	▼ -2%
● Napoli Capodichino	7,0%	2.835.143	▼ -3%
● Catania Fontanarossa	6,5%	2.614.675	≈ -1%

Passengers – II Quarter 2025

Legacy Carriers



During II Quarter the **legacy** passengers air traffic recorded 22.897.165 units, corresponding to **36%** out of the total and an increase of **+5,0%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **16.419.807 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +4,8% compared to II Quarter 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 8.328.172 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



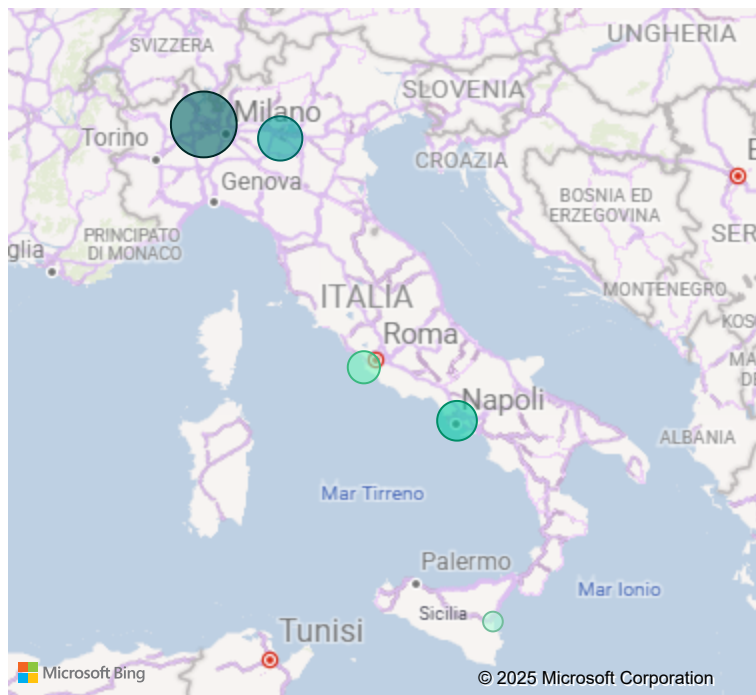
Airport	Share	Pax	Δ% vs 24
● Roma Fiumicino	36,4%	8.328.172	▲ 5%
● Milano Malpensa	13,9%	3.175.093	▲ 7%
● Milano Linate	10,3%	2.348.644	▼ -6%
● Venezia Tesser	6,8%	1.547.184	▲ 10%
● Napoli Capodichino	4,5%	1.020.714	▲ 17%

Cargo – II Quarter 2025

National Scope - Top-5 Airports



During II Quarter the **national cargo** air traffic recorded 18.205 tons, corresponding to **6%** out of total and a decrease of -7,8% compared to the same month of the previous year. **Top five airports** reached a traffic of **12.195 tons**, accounting for the **67%** out of total domestic cargo traffic, with a decrease of **-6,0%** compared to II Quarter 2024. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 29%, which matches to 5.301 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

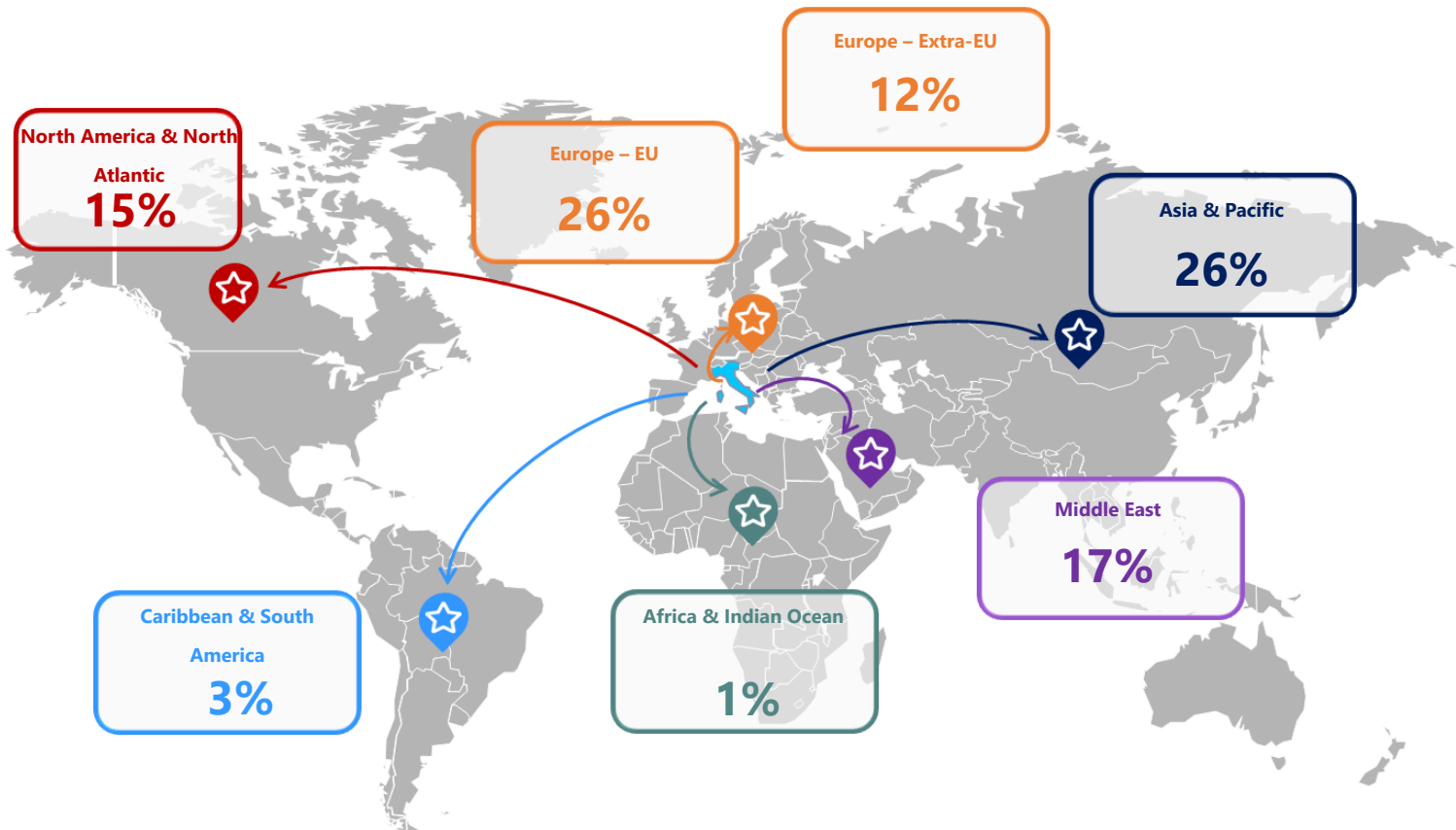


Airport	Share	Cargo	Δ% vs 24
Milano Malpensa	29,1%	5.301	▼ -11%
Brescia Montichiari	12,8%	2.336	▲ 7%
Napoli Capodichino	10,6%	1.938	▼ -12%
Roma Fiumicino	8,0%	1.460	▲ 10%
Catania Fontanarossa	6,4%	1.160	▲ 3%

Cargo – II Quarter 2025

International Scope - Share by geographical area

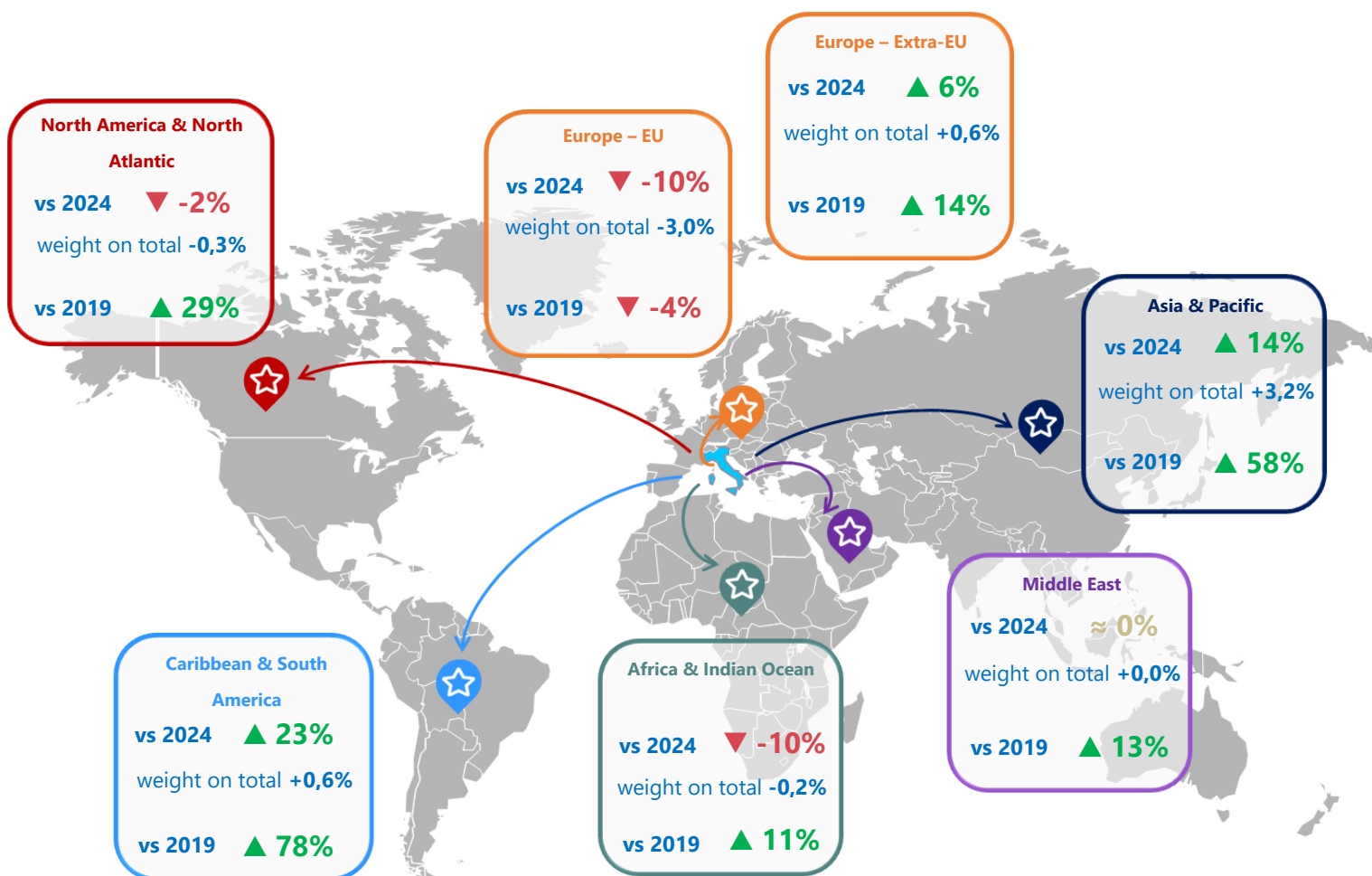
During II Quarter the **international cargo** air traffic recorded **301.860 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+1,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (18.205 tons). The **Asia & Pacific** is the geographical area to which the most traffic is observed, with **United States of America** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo – II Quarter 2025

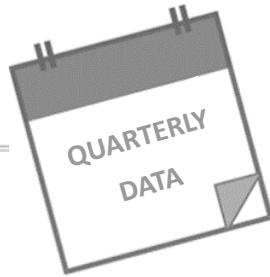
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+22,7%** area, corresponding to an increase of total international traffic by +0,6%, meaning **+1.827 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+3,2%**, meaning **+9.698 tons**.



Traffic Data Report

Quarterly Flows



**II Quarter
2025**



**I - II Quarter
2025**

Key data – I - II Quarter 2025

Passengers, cargo and flights

PASSENGERS



106.410.506

▲ 6%
vs 2024

▲ 19%
vs 2019

CARGO



600.186

≈ 0%
vs 2024

▲ 16%
vs 2019

FLIGHTS



840.745

▲ 4%
vs 2024

▲ 8%
vs 2019

Key data – I - II Quarter 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
34.300.545

▲ **2%** vs 2024

INT. UE
45.621.194

▲ **7%** vs 2024

INT. EXTRA-UE
26.488.767

▲ **10%** vs 2024

CARRIER TYPE



LEGACY
39.274.778

▲ **5%** vs 2024

LOW-COST
67.135.728

▲ **7%** vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
23.968.067

Milano Malpensa
14.521.857

Bergamo Orio al Serio
8.121.710

CARGO

Milano Malpensa
372.205

Roma Fiumicino
128.136

Venezia Tessera
26.387

FLIGHTS

Roma Fiumicino
156.327

Milano Malpensa
107.426

Milano Linate
59.707

Key data – I - II Quarter 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

32%

▼ -1 pt. perc.
vs 2024

INT. UE

43%

≈ 0 pt. perc.
vs 2024

INT. EXTRA-UE

25%

▲ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

37%

≈ 0 pt. perc.
vs 2024

LOW-COST

63%

≈ 0 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

23% ≈ 0 pt. perc.

Milano Malpensa

14% ≈ 1 pt. perc.

Bergamo Orio al Serio

8% ≈ -1 pt. perc.

CARGO

Milano Malpensa

62% ≈ 1 pt. perc.

Roma Fiumicino

21% ≈ 0 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

19% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.




Milano Linate

7% ≈ 0 pt. perc.

Key data – I - II Quarter 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to the period I - II Quarter have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	89.404.192	100.204.830	106.410.506	▲ 6%	▲ 19%	
Cargo (tons)	515.810	600.558	600.186	≈ 0%	▲ 16%	
Flights (units)	780.220	808.114	840.745	▲ 4%	▲ 8%	

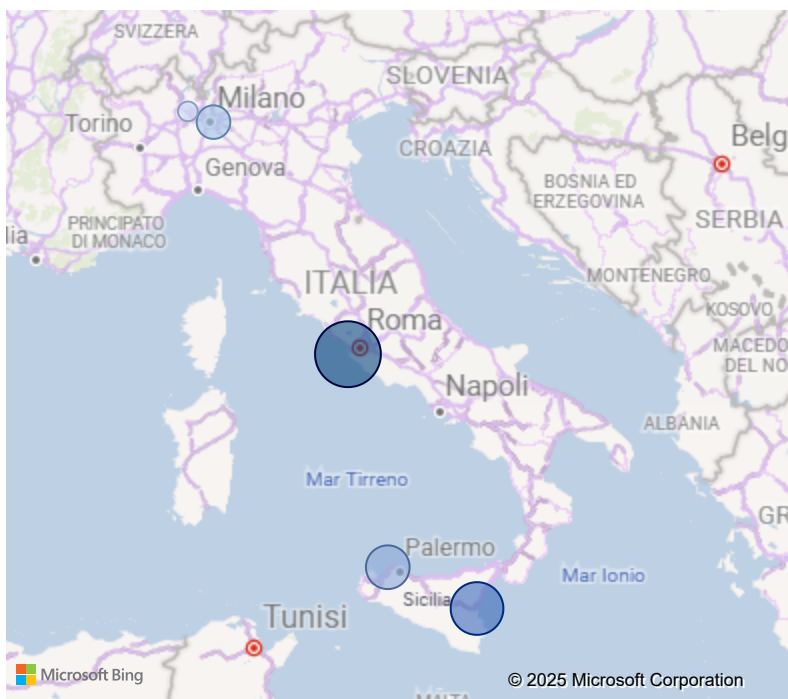
Traffic data related to **passengers** show as during the period **I - II Quarter** about **106,4 M** of persons have been moved, recording an **increase** of **+6,2%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+19,0%** compared to the period I - II Quarter 2019.

As far as **cargo** sector concerns, during the period **I - II Quarter** air traffic reached about **600,2 K tons** , recording **steady values** , with a variation of **-0,1%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,4%** compared to January - I - II Quarter 2019.

Passengers – I - II Quarter 2025

National Scope - Top-5 Airports

During the period I - II Quarter, **domestic passengers** air traffic recorded 34.300.545 units, corresponding to **32%** out of the total and an increase of +2,1% compared to the same period of last year. **Top five airports** reached a traffic of **16.093.683 units**, accounting for the **47%** out of total domestic passengers traffic, with steady values and a variation of **-0,4%** compared to I - II Quarter 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, with matches to 4.983.402 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

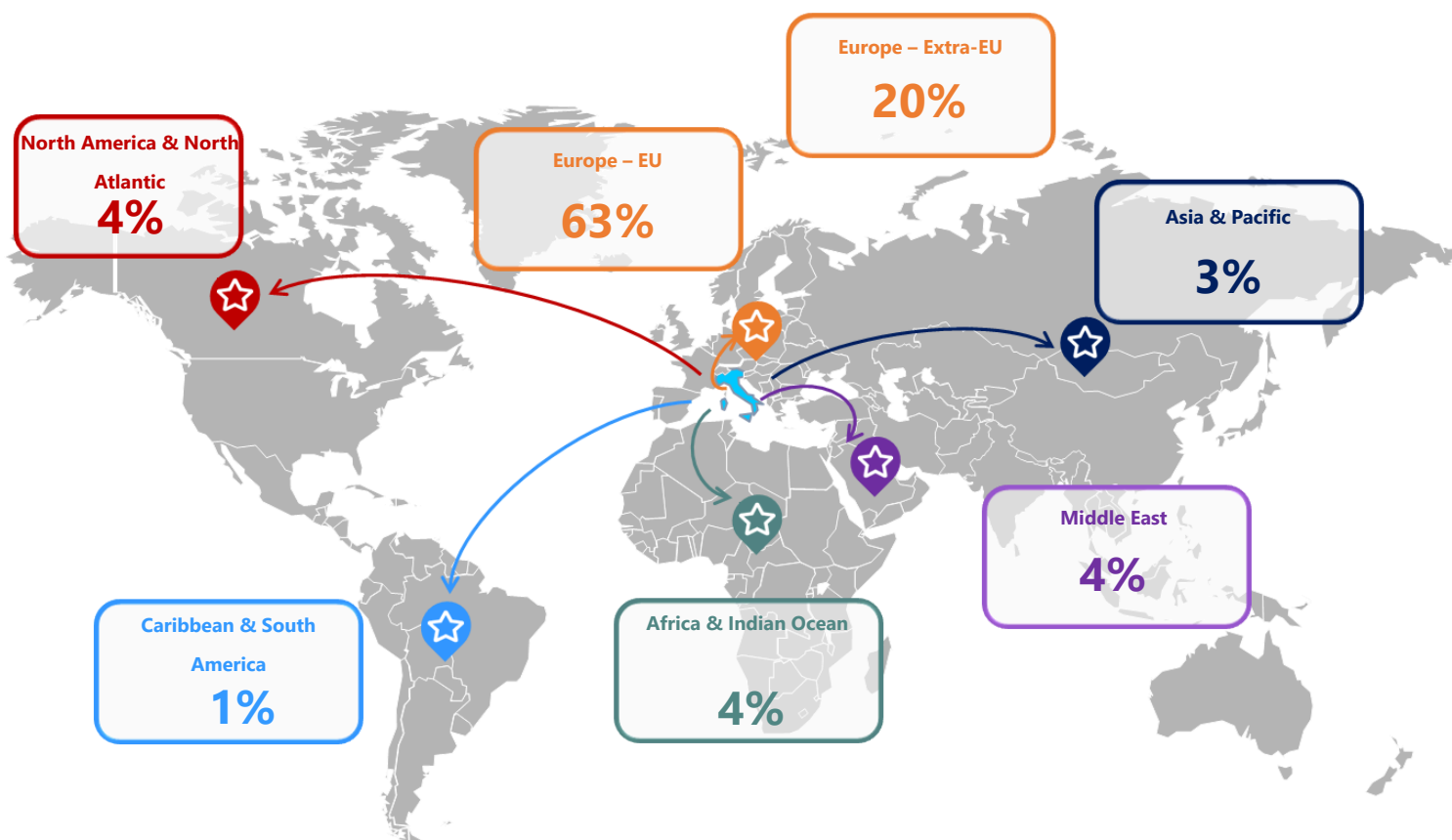


Airport	Share	Pax	Δ% vs 24
● Roma Fiumicino	14,5%	4.983.402	▲ 1%
● Catania Fontanarossa	10,5%	3.605.906	≈ 0%
● Palermo Punta Raisi	8,5%	2.924.343	▲ 2%
● Milano Linate	7,0%	2.417.164	▼ -12%
● Milano Malpensa	6,3%	2.162.868	▲ 7%

Passengers – I - II Quarter 2025

International Scope - Share by geographical area

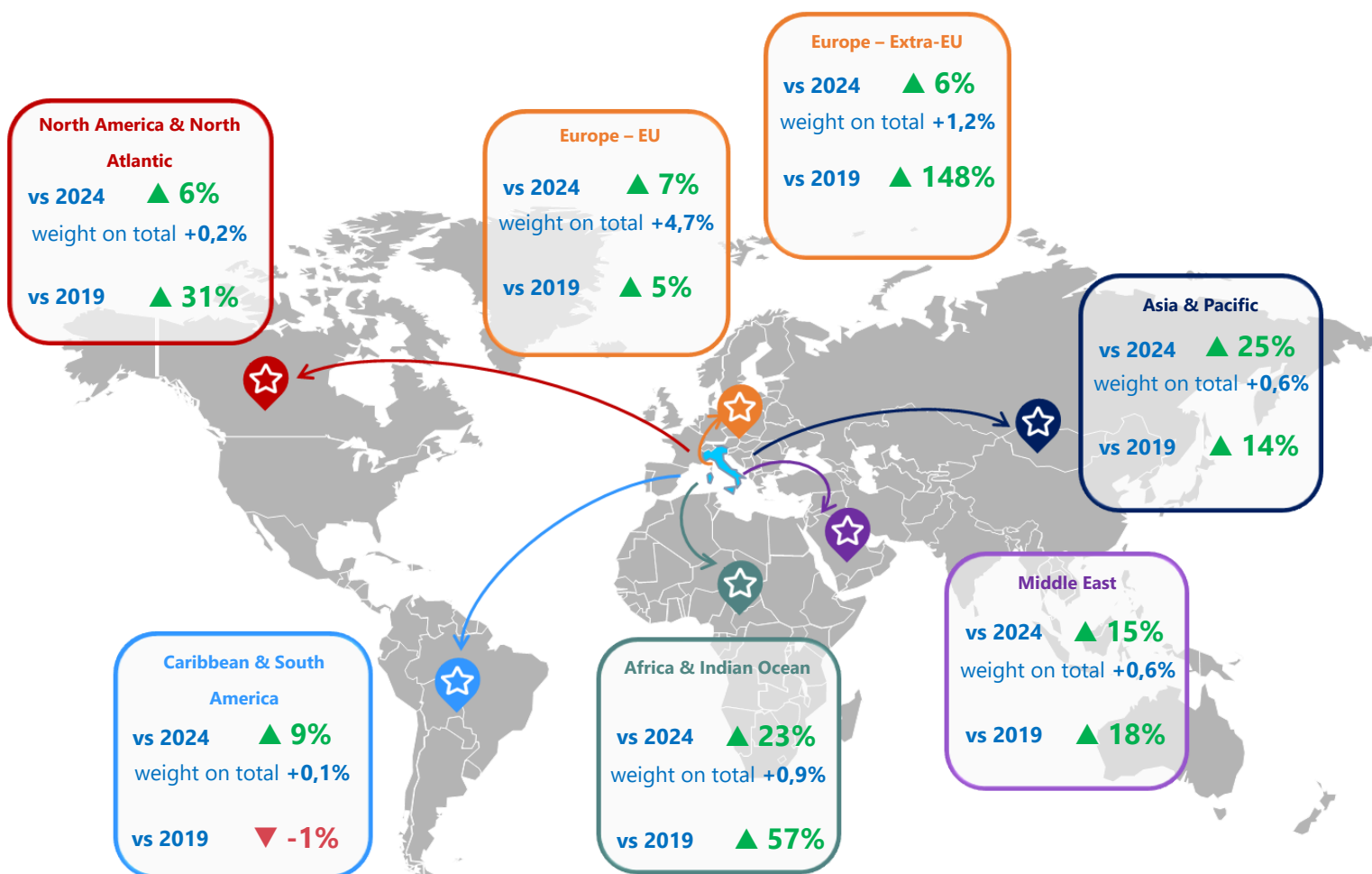
During the period I - II Quarter the **international passengers** traffic recorded **72.109.961 units**, corresponding to **68%** out of total. As compared to the same period of the previous year, there is an **increase** of **+8,3%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (34.300.545 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – I - II Quarter 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+25,1%** area, corresponding to an increase of total international traffic by +0,6%, meaning **+374.916** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+4,7%** , meaning **+3.123.032** passengers.

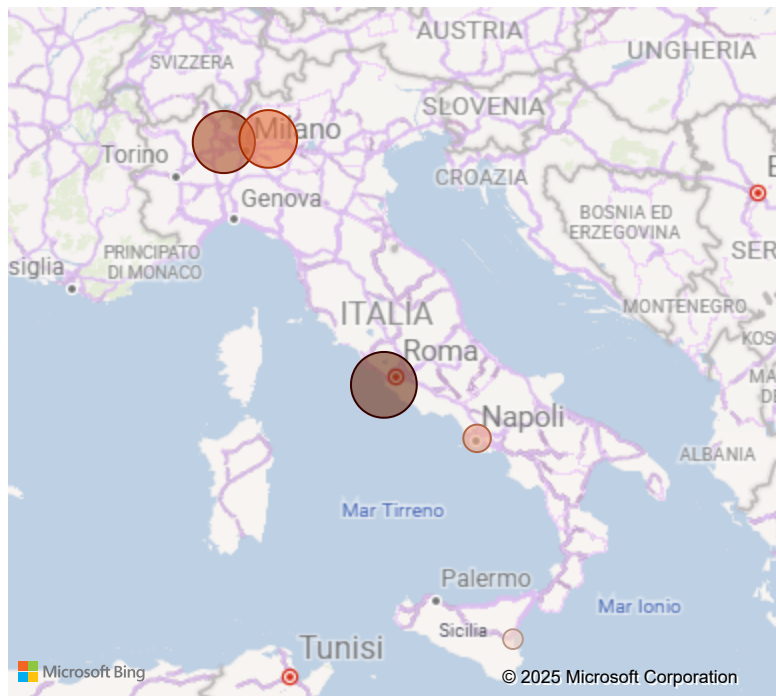


Passengers – I - II Quarter 2025

Low-cost Carriers



During the period I - II Quarter the **low-cost** passengers air traffic recorded 67.135.728 units, corresponding to **63%** out of the total and an increase of **+6,7%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **35.110.751 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +4,4% compared to I - II Quarter 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 9.535.200 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



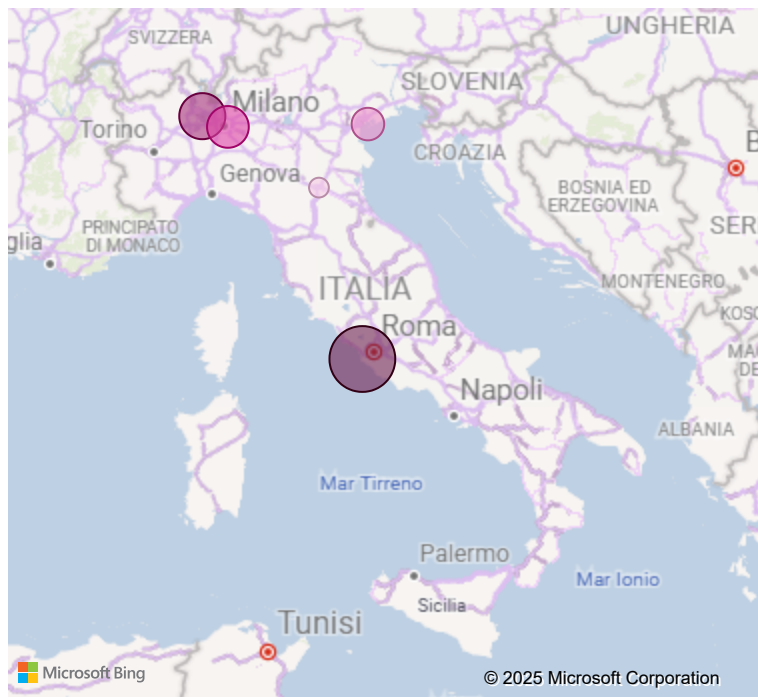
Airport	Share	Pax	Δ% vs 24
● Roma Fiumicino	14,2%	9.535.200	▲ 9%
● Milano Malpensa	13,0%	8.754.295	▲ 15%
● Bergamo Orio al Serio	11,7%	7.878.763	▼ -4%
● Napoli Capodichino	6,8%	4.543.705	▼ -1%
● Catania Fontanarossa	6,6%	4.398.788	≈ 0%

Passengers – I - II Quarter 2025

Legacy Carriers



During the period I - II Quarter the **legacy** passengers air traffic recorded 39.274.778 units, corresponding to **37%** out of the total and an increase of **+5,3%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **28.774.259 units**, accounting for the **73%** out of total legacy passengers traffic, with an increase of +5,0% compared to I - II Quarter 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 14.432.867 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



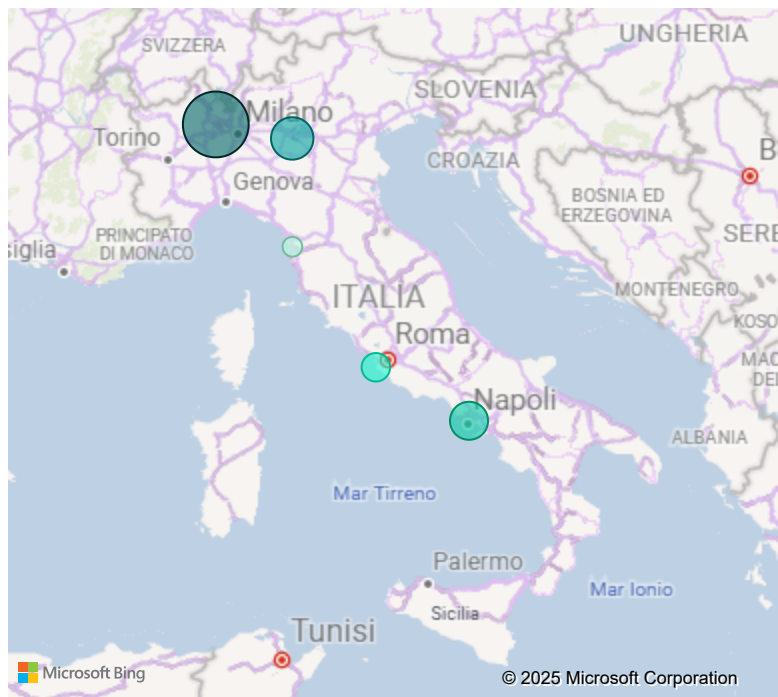
Airport	Share	Pax	Δ% vs 24
● Roma Fiumicino	36,7%	14.432.867	▲ 5%
● Milano Malpensa	14,7%	5.767.562	▲ 7%
● Milano Linate	11,4%	4.480.333	▼ -2%
● Venezia Tessera	6,5%	2.544.874	▲ 12%
● Bologna Borgo Panigale	3,9%	1.548.623	▲ 6%

Cargo – I - II Quarter 2025



National Scope - Top-5 Airports

During the period I - II Quarter, **domestic cargo** air traffic recorded 36.089 tons, corresponding to **6%** out of the total and a decrease of -6,3% compared to the same period of last year. **Top five airports** reached a traffic of **24.363 tons**, accounting for the **68%** out of total domestic cargo traffic, with a decrease of **-3,8%** compared to I - II Quarter 2024. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 10.805 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

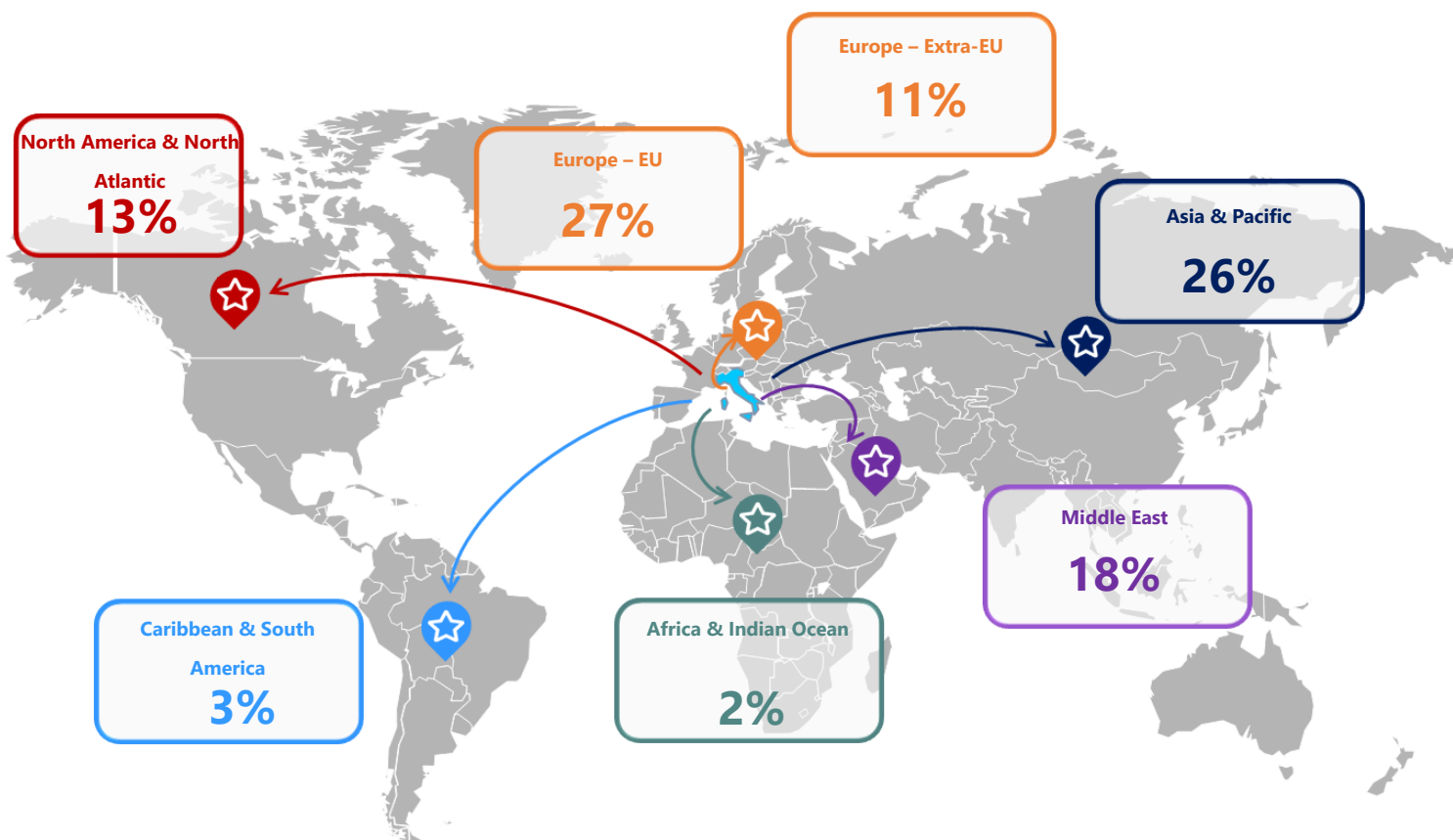


Airport	Share	Cargo	Δ% vs 24
● Milano Malpensa	29,9%	10.805	▼ -7%
● Brescia Montichiari	12,5%	4.497	▼ -4%
● Napoli Capodichino	10,5%	3.796	▼ -10%
● Roma Fiumicino	7,7%	2.782	▲ 10%
● Pisa S. Giusto	6,9%	2.484	▲ 10%

Cargo – I - II Quarter 2025

International Scope - Share by geographical area

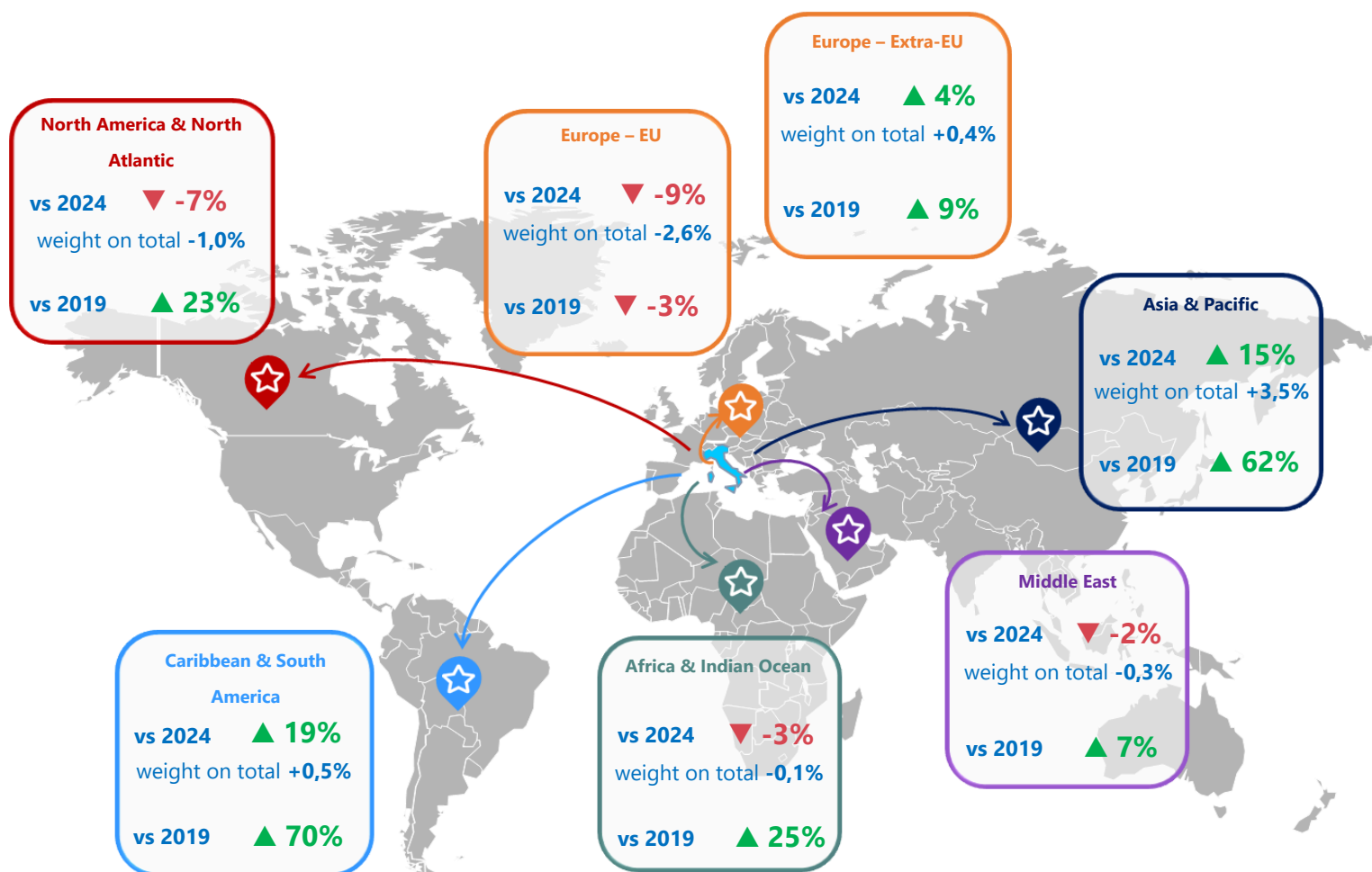
During the period I - II Quarter the **international cargo** air traffic recorded **564.097 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is **steady values**, with a variation of **+4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (36.089 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo – I - II Quarter 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+18,8%** area, corresponding to an increase of total international traffic by +0,5%, meaning **+2.795 tons**. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+3,5%** , meaning **+19.680 tons**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Russian Federation
San Marino
Serbia
Switzerland
Turkey
Ukraine
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Jamaica
Martinique
Mexico
Peru
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Trinidad and Tobago
Turks and Caicos Islands
Venezuela

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
Syrian Arab Republic
United Arab Emirates

Asia & Pacific
Australia
Bangladesh
Brunei Darussalam
China
Hong Kong
India
Japan
Kazakhstan
Kyrgyzstan
Malaysia
Maldives
Nepal
Pakistan
Papua New Guinea
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

Africa & Indian Ocean
Algeria
Angola
Benin
Botswana
Cabo Verde
Cameroon
Chad
Congo
Côte d'Ivoire
Djibouti
Egypt
Equatorial Guinea
Ethiopia
Gabon
Gambia
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Mozambique
Niger
Nigeria
Rwanda
Senegal
Seychelles
Somalia
South Africa
Sudan
Tanzania
Togo
Tunisia
Zimbabwe

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