

MONTHLY REPORT

TRAFFIC DATA

July 2025

**Edited by the Fare Supervision and Air Transport Statistics
Departement**



Summary

Monthly Data

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Cumulated Data

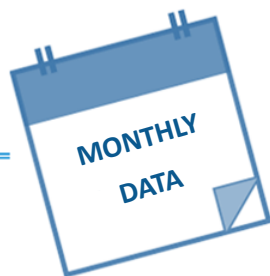
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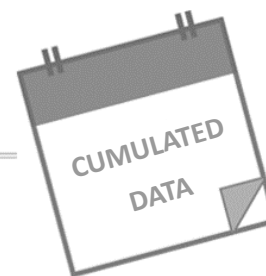


Traffic Data Report

Monthly Flows



July 2025



**January - July
2025**



Key data - July 2025

Passengers, cargo and flights

PASSENGERS



23.803.729

▲ 2%
vs 2024

▲ 16%
vs 2019

CARGO



116.738

▲ 4%
vs 2024

▲ 18%
vs 2019

FLIGHTS



186.511

≈ 1%
vs 2024

▲ 7%
vs 2019

Key data - July 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
7.448.282
▼ **-4%** vs 2024

INT. UE
10.437.920
▲ **3%** vs 2024

INT. EXTRA-UE
5.917.527
▲ **7%** vs 2024

CARRIER TYPE



LEGACY
8.695.184
≈ **0%** vs 2024

LOW-COST
15.108.545
▲ **3%** vs 2024

TOP 3 AIRPORTS



PASSENGERS
Roma Fiumicino
4.978.074

Milano Malpensa
3.051.526

Bergamo Orio al Serio
1.604.165

CARGO
Milano Malpensa
68.986

Roma Fiumicino
28.134

Venezia Tessera
5.692

FLIGHTS
Roma Fiumicino
30.619

Milano Malpensa
21.344

Milano Linate
11.332

Key data - July 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

31%

▼ -2 pt. perc.
vs 2024

INT. UE

44%

≈ 1 pt. perc.
vs 2024

INT. EXTRA-UE

25%

▲ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

37%

≈ -1 pt. perc.
vs 2024

LOW-COST

63%

≈ 1 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

21% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 1 pt. perc.

Bergamo Orio al Serio

7% ≈ -1 pt. perc.

CARGO

Milano Malpensa

59% ▲ 2 pt. perc.

Roma Fiumicino

24% ≈ 0 pt. perc.

Venezia Tessera

5% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

16% ≈ 0 pt. perc.

Milano Malpensa

11% ≈ 0 pt. perc.

Milano Linate

6% ≈ 0 pt. perc.

Key data - July 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to July 2025 have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	20.434.112	23.388.926	23.803.729	▲ 2%	▲ 16%	
Cargo (tons)	98.691	112.239	116.738	▲ 4%	▲ 18%	
Flights (units)	174.373	184.815	186.511	≈ 1%	▲ 7%	

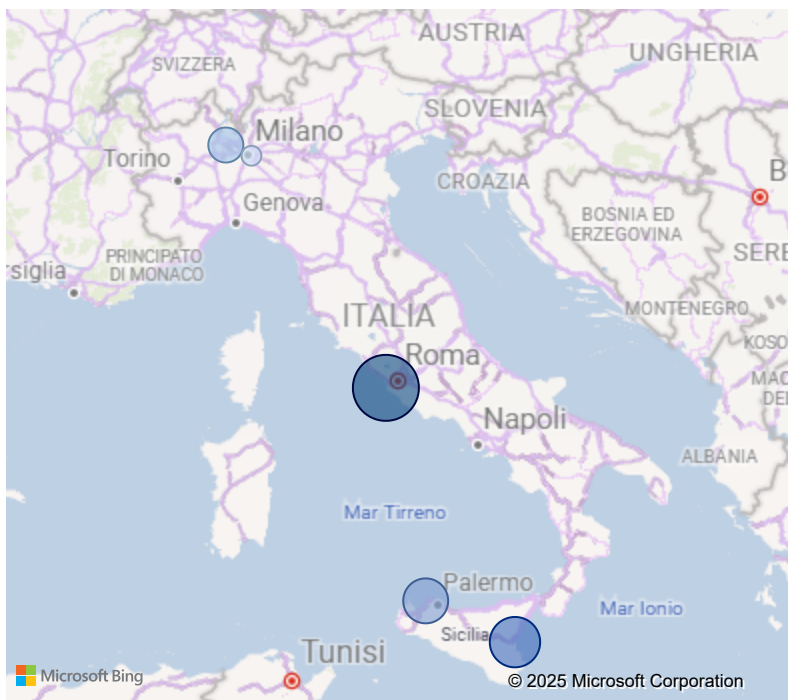
Traffic data related to passengers show as during **July 2025** about **23,8 M** of persons have been moved, recording an **increase** of **+1,8%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+16,5%** compared to July 2019.

As far as cargo sector concerns, during **July 2025** air traffic reached about **116,7 K tons** , recording an **increase** del **+4,0%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+18,3%** compared to July 2019.

Passengers - July 2025

National Scope - Top-5 Airports

In July the **national passengers** air traffic recorded 7.448.282 units, corresponding to **31%** out of the total and a decrease of -3,7% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.232.458 units**, accounting for the **43%** out of total domestic passengers traffic, with una flessione del **-5,9%** compared to July. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 1.021.384 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

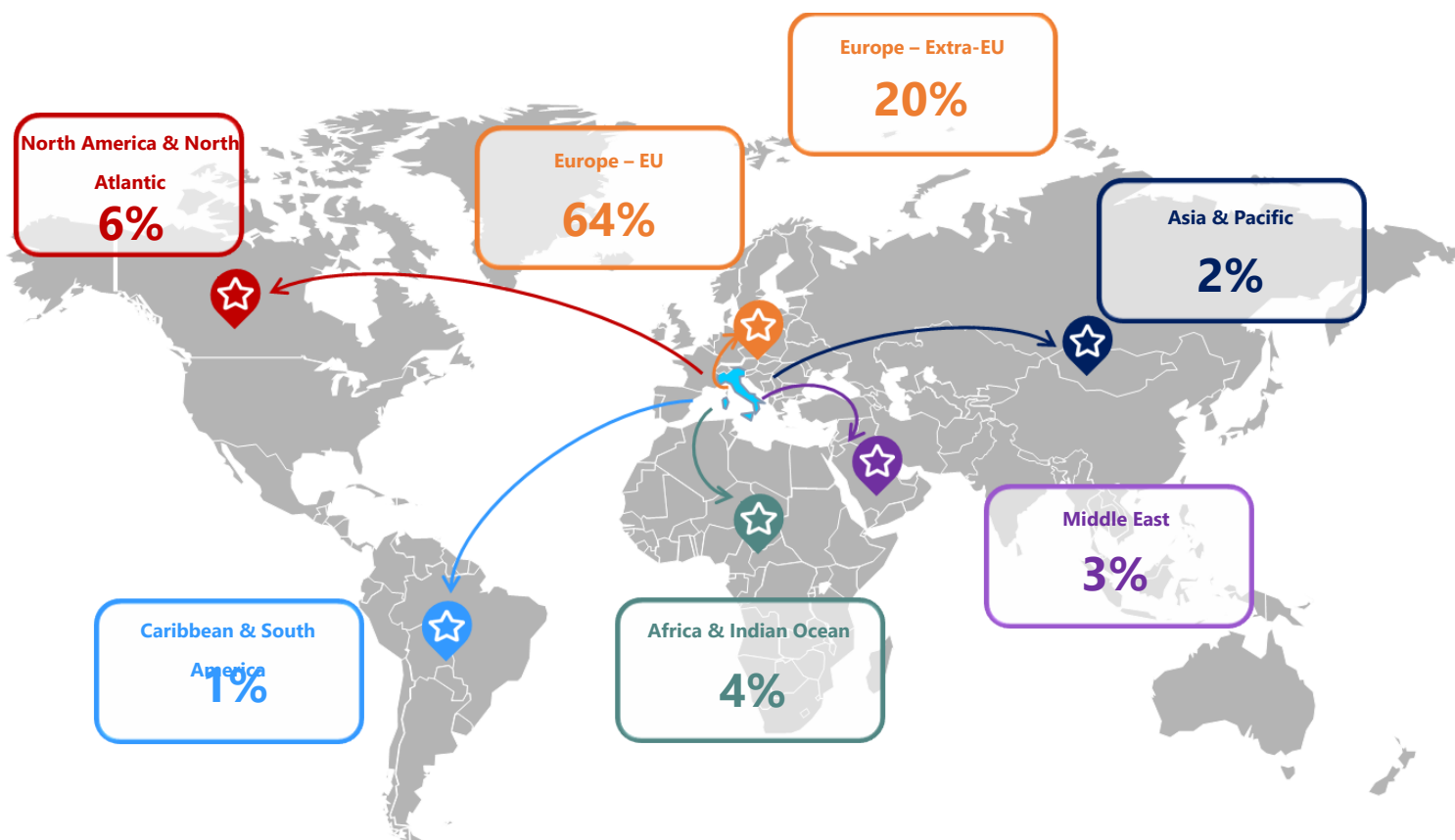


Airport	Share	Pax	Δ% vs Lug. 24
● Roma Fiumicino	13,7%	1.021.384	▼ -5%
● Catania Fontanarossa	9,2%	687.632	▼ -4%
● Palermo Punta Raisi	8,1%	603.399	▼ -5%
● Milano Malpensa	6,6%	492.096	▲ 5%
● Milano Linate	5,7%	427.947	▼ -20%

Passengers - July 2025

International Scope - Share by geographical area

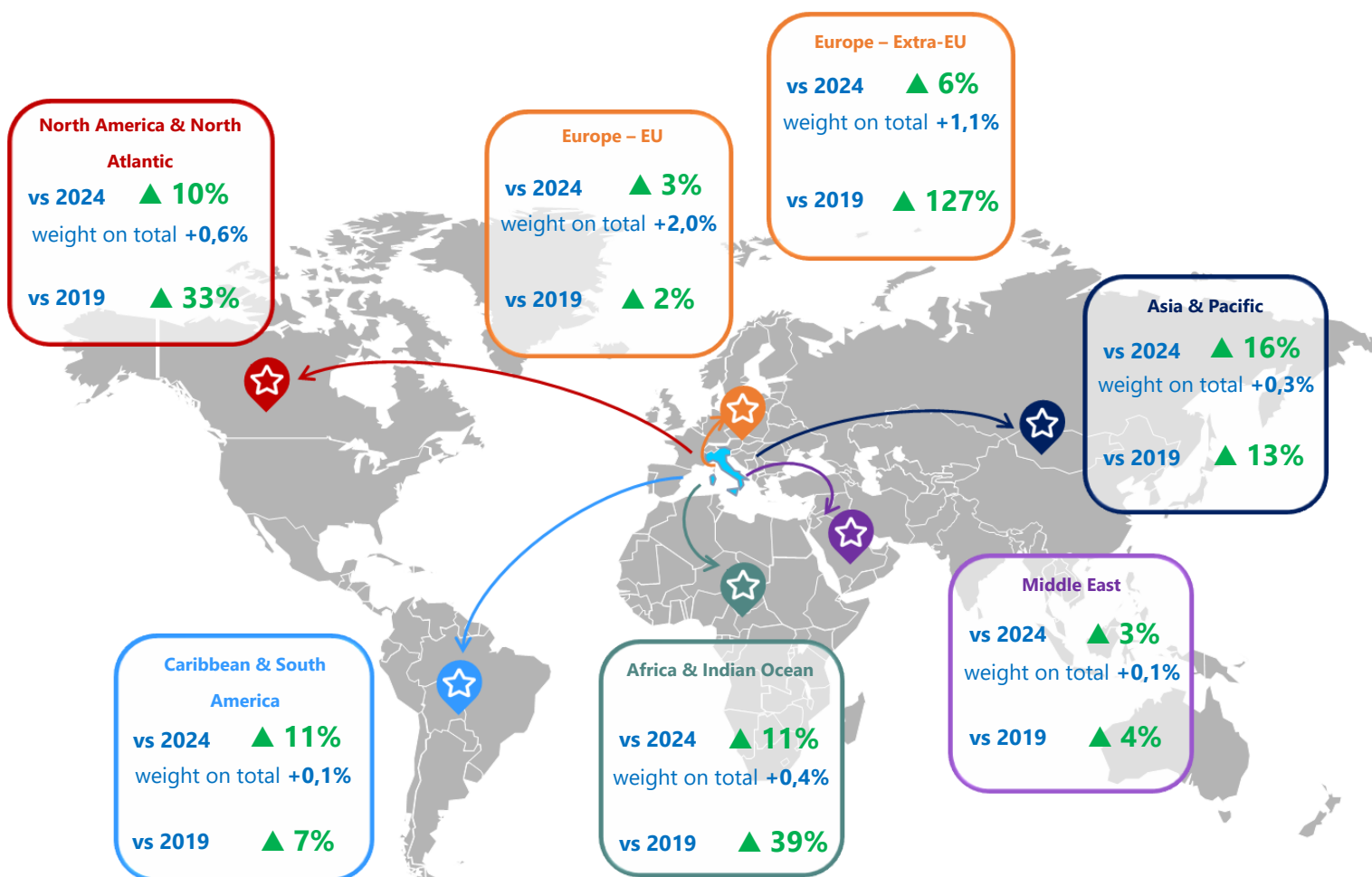
In July the **international passengers** traffic recorded **16.355.447 units**, corresponding to **69%** out of total. As compared to the same month of the previous year, there is an **increase** of **+4,5%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.448.282 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers - July 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+31,6%**, corresponding to an increase of total international traffic by +0,0%, meaning **+06** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+2,0%**, meaning **+306.049** passengers.

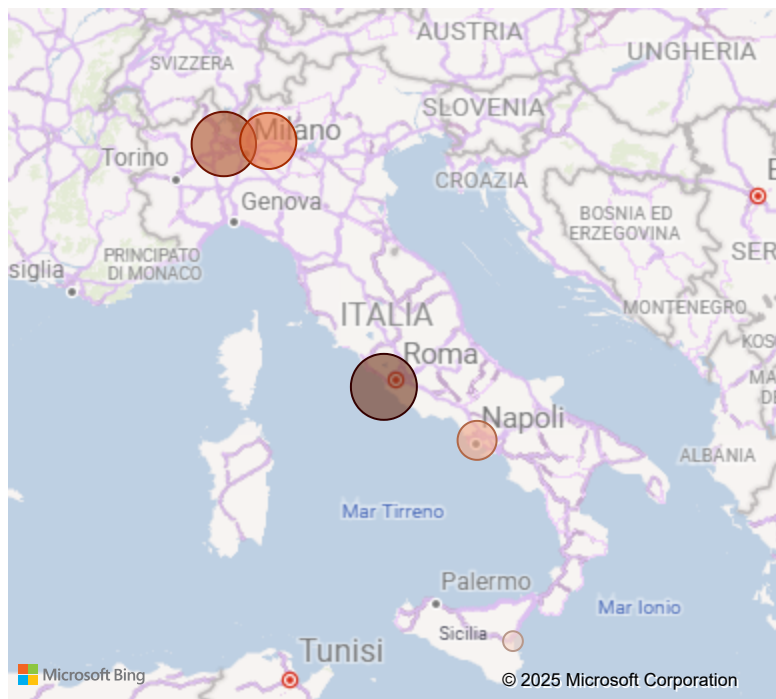


Passengers - July 2025

Low-cost Carriers



In July the **low-cost** passengers air traffic recorded 15.108.545 units, corresponding to **63%** out of the total and an increase of **+2,6%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **7.302.341 units**, accounting for the **48%** out of total low-cost passengers traffic, with steady values -0,1% compared to July. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 13%, which matches to 1.924.481 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



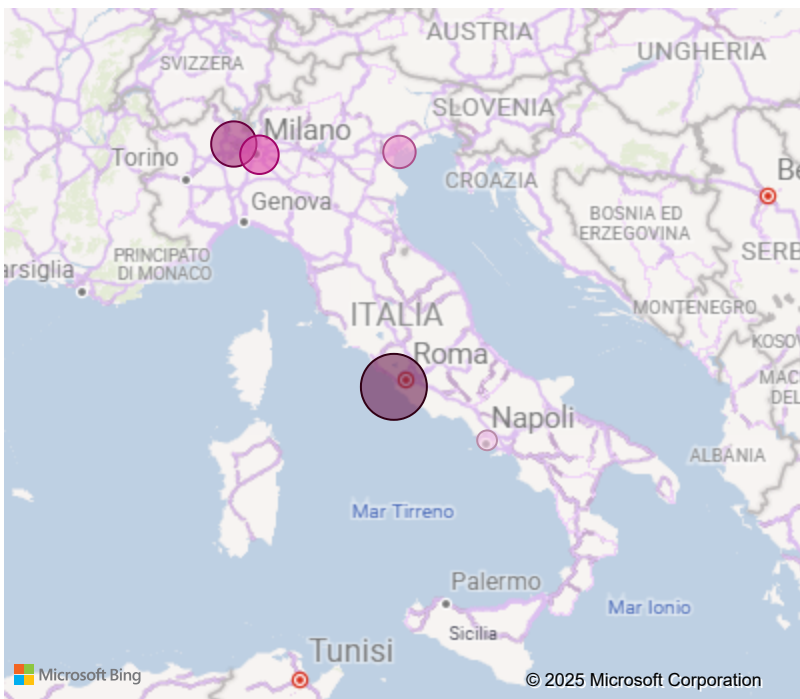
Airport	Share	Pax	Δ% vs Lug. 24
● Roma Fiumicino	12,7%	1.924.481	▲ 2%
● Milano Malpensa	12,3%	1.856.411	▲ 9%
● Bergamo Orio al Serio	10,2%	1.536.292	▼ -7%
● Napoli Capodichino	7,2%	1.080.721	▼ -6%
● Catania Fontanarossa	6,0%	904.436	≈ -1%

Passengers - July 2025

Legacy Carriers



In July the **legacy** passengers air traffic recorded 8.695.184 units, corresponding to **37%** out of the total and steady values with a variation of **+0,4%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **6.026.418 units**, accounting for the **69%** out of total legacy passengers traffic, with valori stabili con una variaizione del -0,1% compared to July 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 35%, which matches to 3.053.593 passengers. Connections Roma Fiumicino - New York John F Kennedy Intl represent the main route.



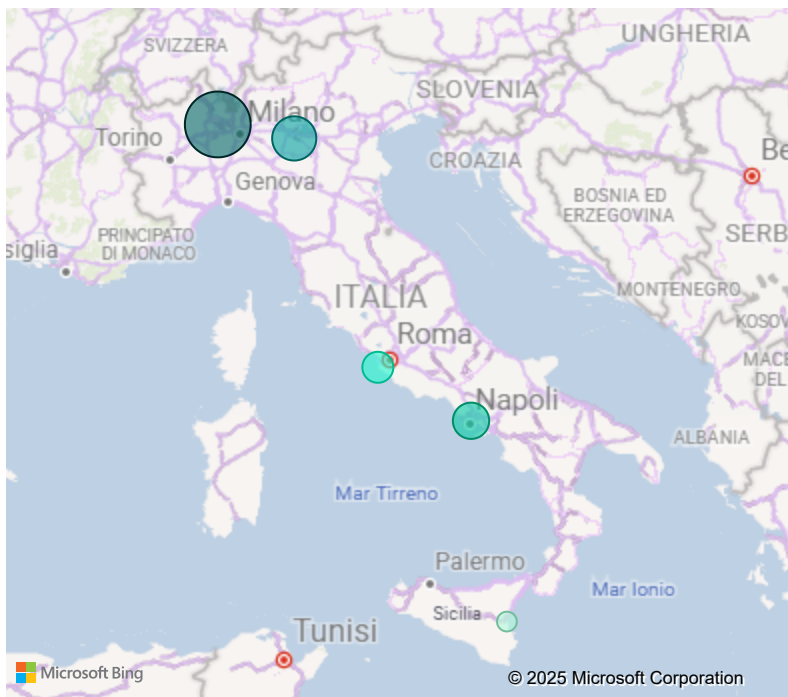
Airport	Share	Pax	Δ% vs Lug. 24
● Roma Fiumicino	35,1%	3.053.593	≈ -1%
● Milano Malpensa	13,7%	1.195.115	▲ 6%
● Milano Linate	9,4%	816.868	▼ -9%
● Venezia Tessera	6,7%	580.379	▲ 2%
● Napoli Capodichino	4,4%	380.463	▲ 14%

Cargo - July 2025

National Scope - Top-5 Airports



In July the **national cargo** air traffic recorded 7.056 tons, corresponding to **6%** out of total and a decrease of -3,9% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.790 tons**, accounting for the **68%** out of total domestic cargo traffic, with steady values, with a variation of **+0,7%** compared to July 2024. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 29%, which matches to 2.058 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.

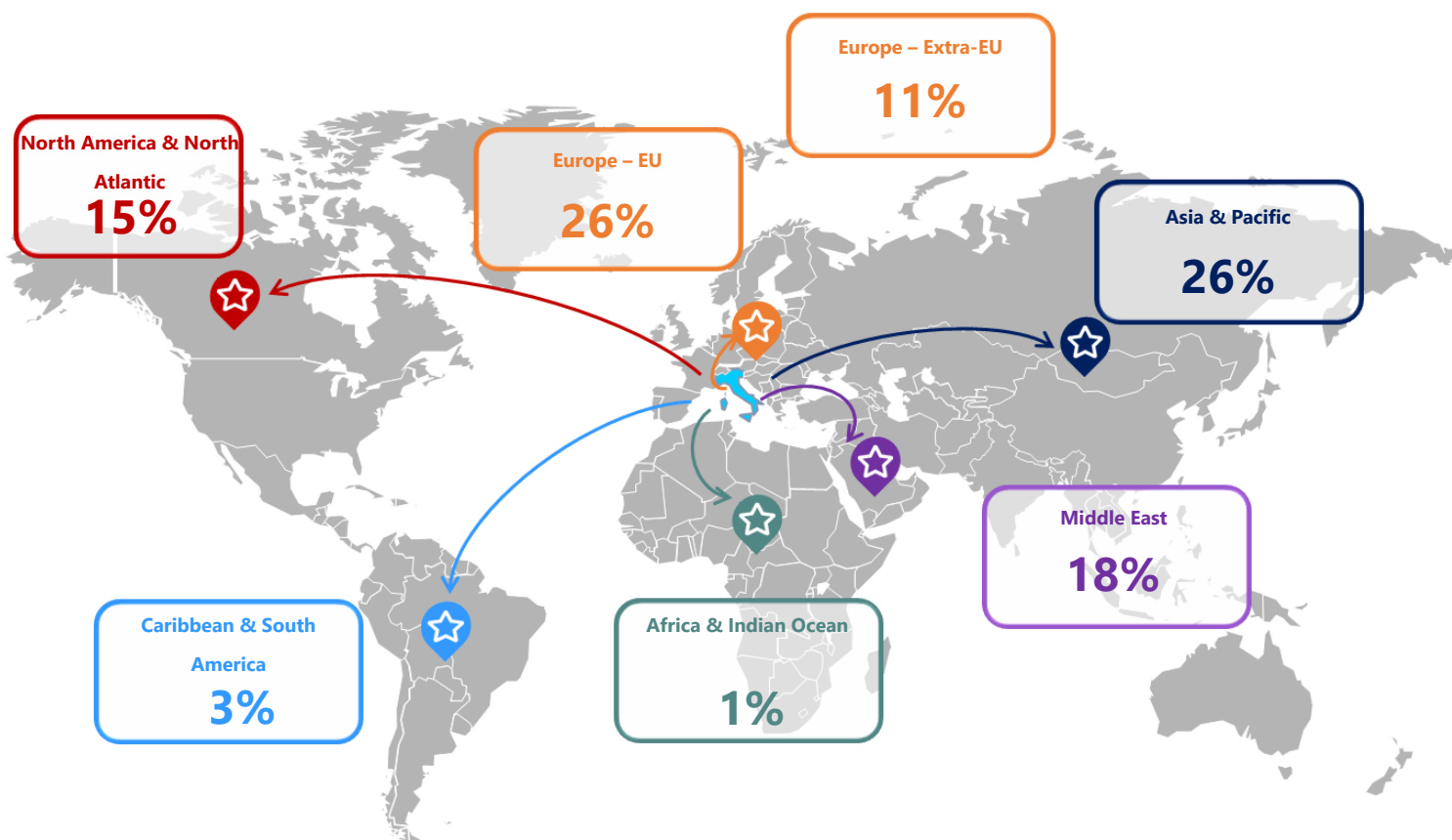


Airport	Share	Cargo	Δ% vs Lug. 24
● Milano Malpensa	29,2%	2.058	▼ -1%
● Brescia Montichiari	13,3%	938	▼ -3%
● Napoli Capodichino	9,9%	701	▼ -6%
● Roma Fiumicino	8,4%	593	▲ 23%
● Catania Fontanarossa	7,1%	500	▲ 8%

Cargo - July 2025

International Scope - Share by geographical area

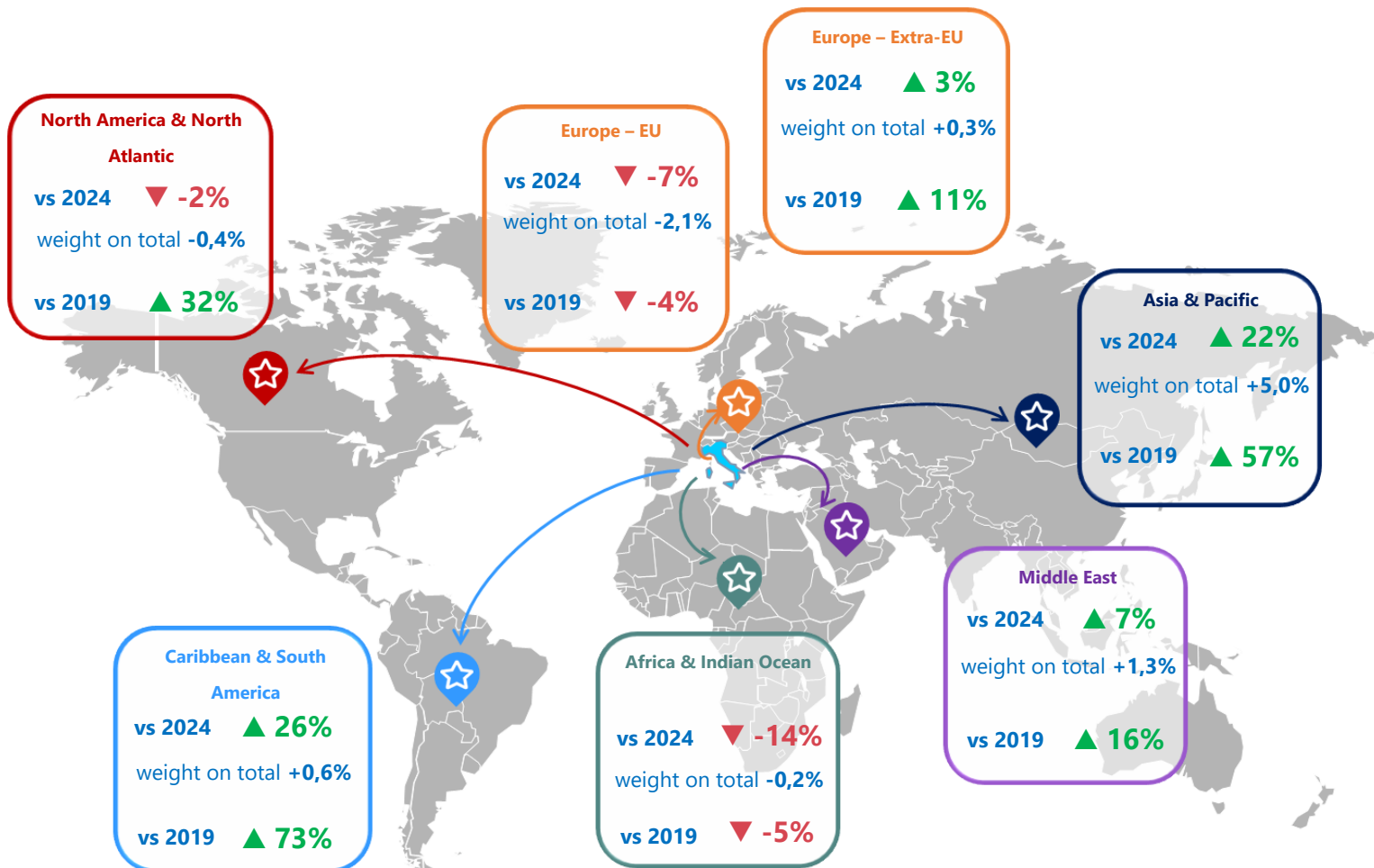
In July the **international cargo** air traffic recorded **109.683 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is an **increase** of **+4,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.056 tons). The **Asia & Pacific** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo - July 2025

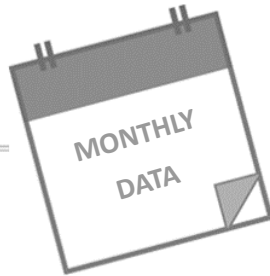
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+25,5%** area, corresponding to an increase of total international traffic by **+0,6%**, meaning **+670 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+5,0%**, meaning **+5.259 tons**.

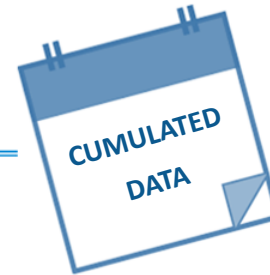


Traffic Data Report

Cumulative traffic since the beginning of the year



July 2025



January - July
2025

Key data – January - July 2025

Passengers, cargo and flights

PASSENGERS



130.214.241

▲ 5%
vs 2024

▲ 19%
vs 2019

CARGO



716.925

≈ 1%
vs 2024

▲ 17%
vs 2019

FLIGHTS



1.027.258

▲ 3%
vs 2024

▲ 8%
vs 2019

Key data – January - July 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
41.748.833

▲ 1% vs 2024

INT. UE
56.059.112

▲ 7% vs 2024

INT. EXTRA-UE
32.406.296

▲ 9% vs 2024

CARRIER TYPE



LEGACY
47.969.968

▲ 4% vs 2024

LOW-COST
82.244.273

▲ 6% vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
28.946.141

Milano Malpensa
17.573.383

Bergamo Orio al Serio
9.725.875

CARGO

Milano Malpensa
441.191

Roma Fiumicino
156.270

Venezia Tessera
32.080

FLIGHTS

Roma Fiumicino
186.946

Milano Malpensa
128.770

Milano Linate
71.039

Key data – January - July 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

32%

▼ -1 pt. perc.
vs 2024

INT. UE

43%

≈ 0 pt. perc.
vs 2024

INT. EXTRA-UE

25%

≈ 1 pt. perc.
vs 2024

CARRIER TYPE



LEGACY

37%

≈ 0 pt. perc.
vs 2024

LOW-COST

63%

≈ 0 pt. perc.
vs 2024

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

22% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 1 pt. perc.

Bergamo Orio al Serio

7% ≈ -1 pt. perc.

CARGO

Milano Malpensa

62% ≈ 1 pt. perc.

Roma Fiumicino

22% ≈ 0 pt. perc.

Venezia Tessera

4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

18% ≈ 0 pt. perc.

Milano Malpensa

13% ≈ 0 pt. perc.

Milano Linate

7% ≈ 0 pt. perc.

Key data – January - July 2025

Comparison to same period 2024 and 2019

The nationwide air traffic data related to the period January - July have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	109.838.304	123.593.756	130.214.241	▲ 5%	▲ 19%	
Cargo (tons)	614.502	712.797	716.925	≈ 1%	▲ 17%	
Flights (units)	954.593	992.929	1.027.258	▲ 3%	▲ 8%	

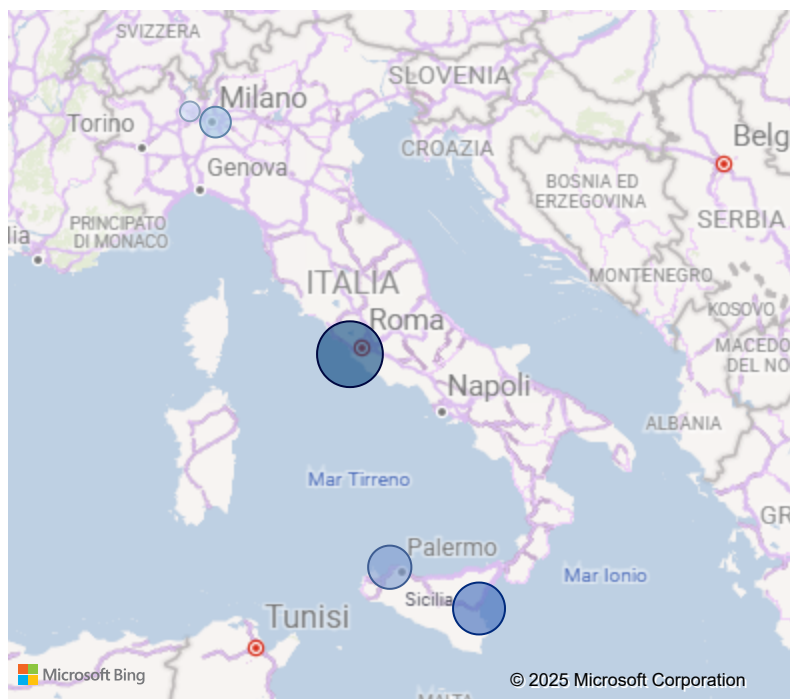
Traffic data related to passengers show as during the period **January - July** about **130,2 M** of persons have been moved, recording an **increase** of **+5,4%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+18,6%** compared to the period January - July 2019.

As far as cargo sector concerns, during the period **January - July** air traffic reached about **716,9 K tons** , recording **steady values** , with a variation of **+0,6%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+16,7%** compared to January - July 2019.

Passengers – January - July 2025

National Scope - Top-5 Airports

During the period January - July, **domestic passengers** air traffic recorded 41.748.833 units, corresponding to **32%** out of the total and an increase of +1,0% compared to the same period of last year. **Top five airports** reached a traffic of **19.326.141 units**, accounting for the **46%** out of total domestic passengers traffic, with a decrease of **-1,4%** compared to January - July 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, with matches to 6.004.786 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

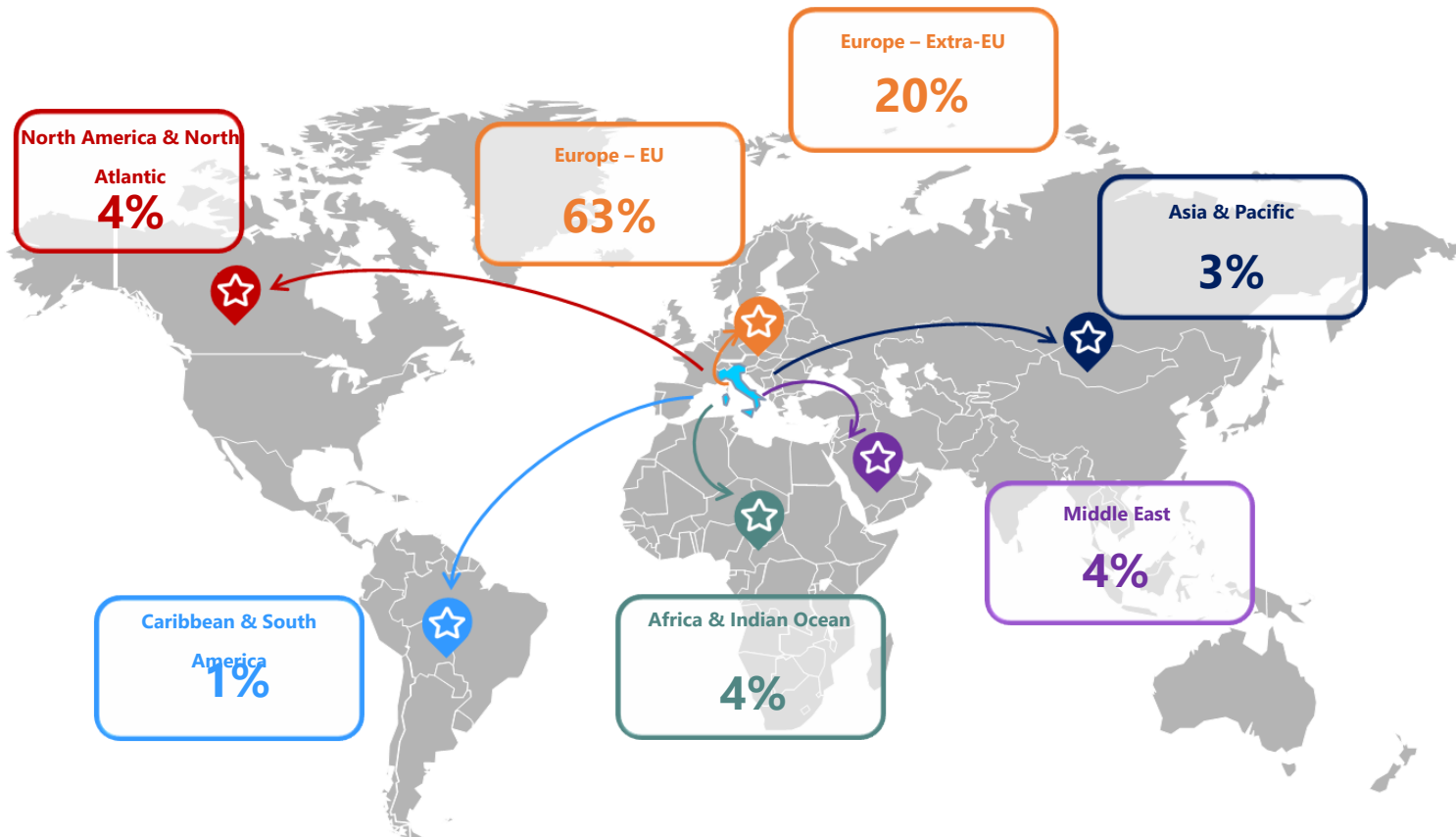


Airport	Share	Pax	Δ% vs Gen-Lug 24
● Roma Fiumicino	14,4%	6.004.786	≈ 0%
● Catania Fontanarossa	10,3%	4.293.538	≈ 0%
● Palermo Punta Raisi	8,4%	3.527.742	≈ 0%
● Milano Linate	6,8%	2.845.111	▼ -13%
● Milano Malpensa	6,4%	2.654.964	▲ 6%

Passengers – January - July 2025

International Scope - Share by geographical area

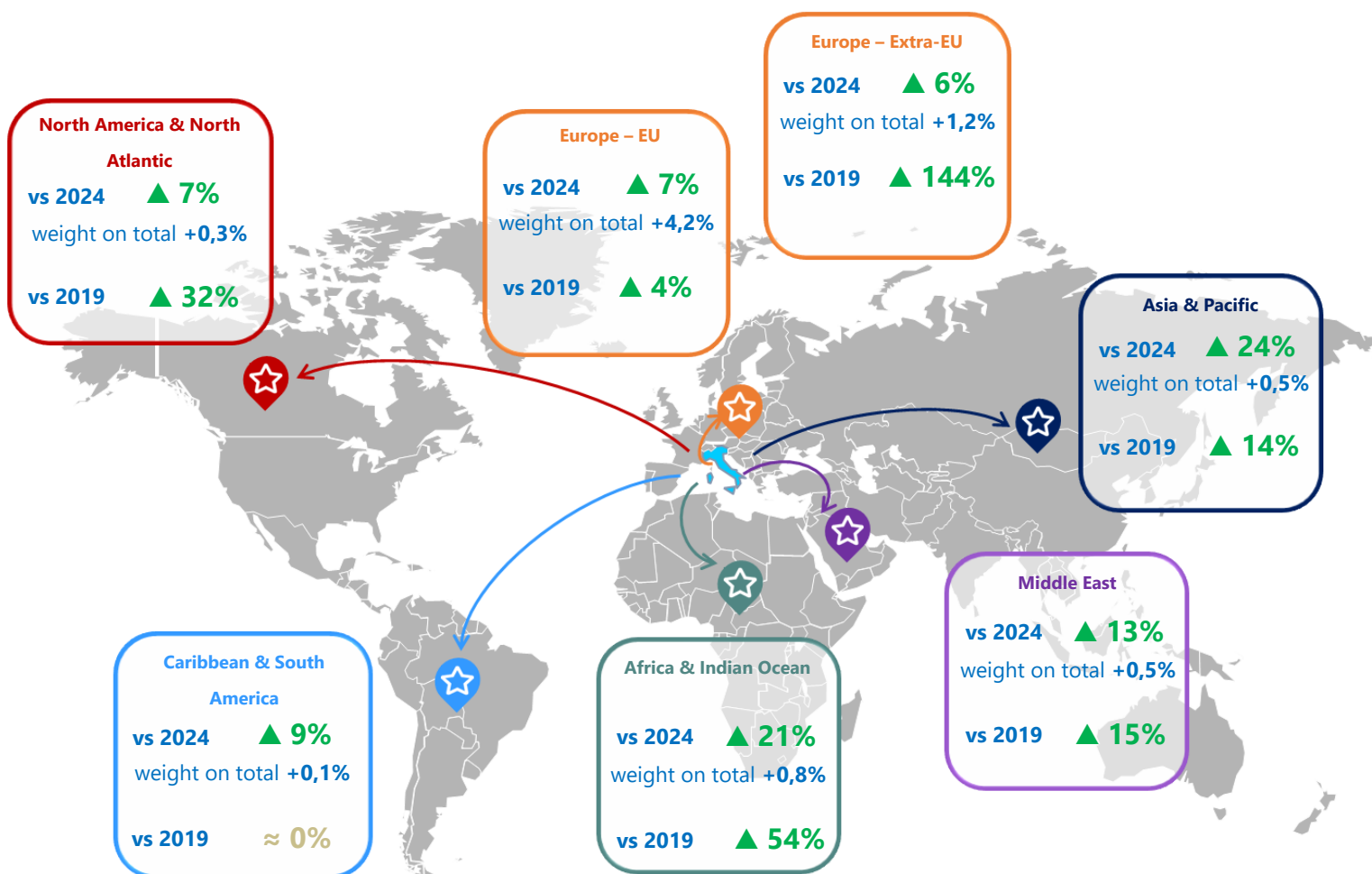
During the period January - January - July the **international passengers** traffic recorded **88.465.408 units**, corresponding to **68%** out of total. As compared to the same period of the previous year, there is an **increase** of **+7,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (41.748.833 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



Passengers – January - July 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+23,5%** area, corresponding to an increase of total international traffic by +0,5%, meaning **+422.573** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+4,2%**, meaning **+3.429.073** passengers.

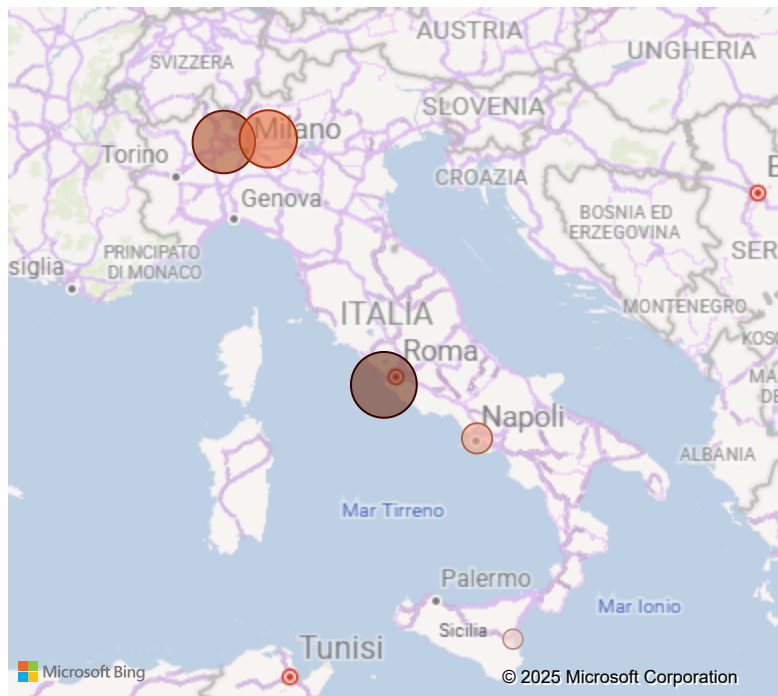


Passengers – January - July 2025

Low-cost Carriers



During the period January - July the **low-cost** passengers air traffic recorded 82.244.273 units, corresponding to **63%** out of the total and an increase of **+5,9%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged . **Top five airports** reached a traffic of **42.413.092 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +3,6% compared to January - July 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 14%, which matches to 11.459.681 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



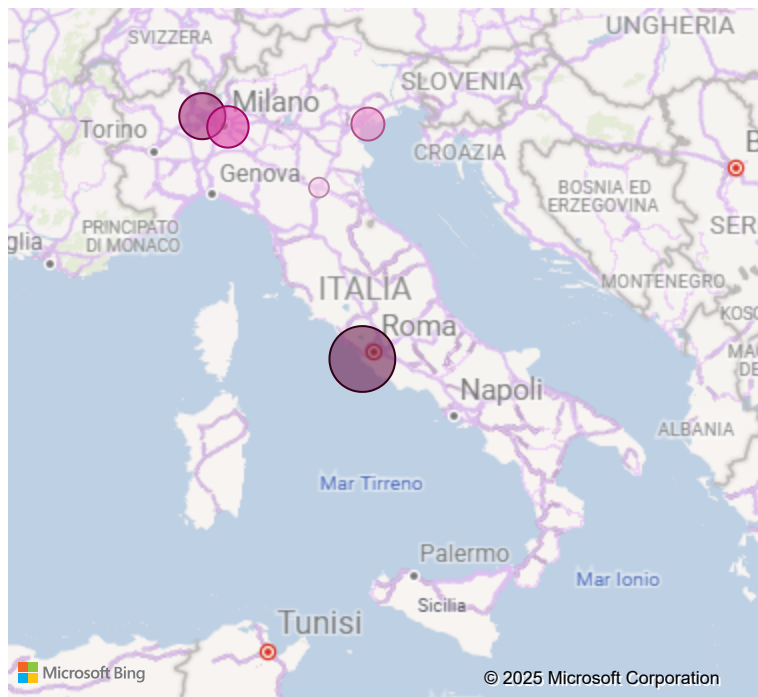
Airport	Share	Pax	Δ% vs Lug. 24
● Roma Fiumicino	13,9%	11.459.681	▲ 7%
● Milano Malpensa	12,9%	10.610.706	▲ 14%
● Bergamo Orio al Serio	11,4%	9.415.055	▼ -5%
● Napoli Capodichino	6,8%	5.624.426	▼ -2%
● Catania Fontanarossa	6,4%	5.303.224	≈ 0%

Passengers – January - July 2025

Legacy Carriers



During the period January - July the **legacy** passengers air traffic recorded 47.969.968 units, corresponding to **37%** out of the total and an increase of **+4,4%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **34.714.116 units**, accounting for the **72%** out of total legacy passengers traffic, with an increase of +4,0% compared to January - July 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 36%, which matches to 17.486.460 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



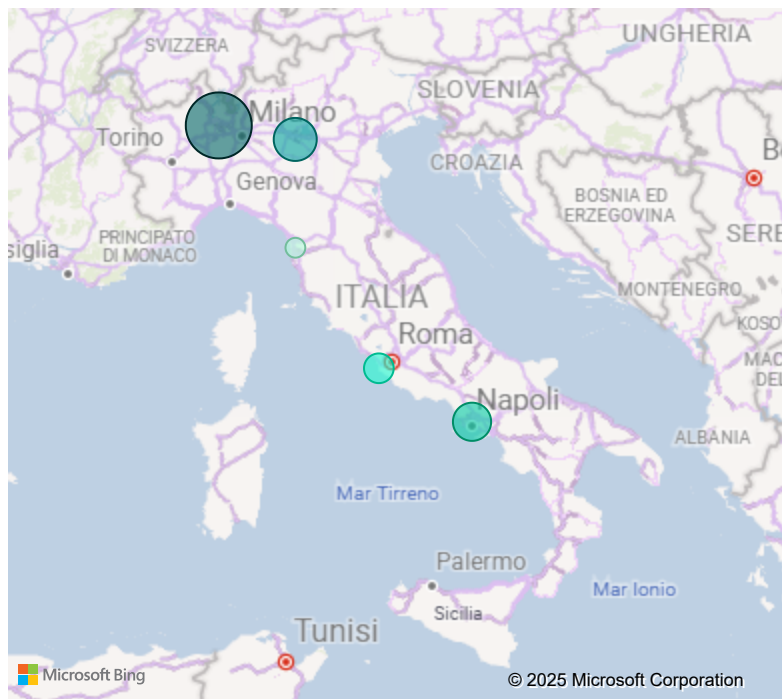
Airport	Share	Pax	Δ% vs Lug. 24
● Roma Fiumicino	36,5%	17.486.460	▲ 4%
● Milano Malpensa	14,5%	6.962.677	▲ 7%
● Milano Linate	11,0%	5.297.201	▼ -3%
● Venezia Tesserà	6,5%	3.125.253	▲ 10%
● Bologna Borgo Panigale	3,8%	1.842.525	▲ 5%

Cargo – January - July 2025

National Scope - Top-5 Airports



During the period January - July, **domestic cargo** air traffic recorded 43.145 tons, corresponding to **6%** out of the total and a decrease of -5,9% compared to the same period of last year. **Top five airports** reached a traffic of **29.091 tons**, accounting for the **67%** out of total domestic cargo traffic, with a decrease of **-3,3%** compared to January - July 2024. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 30%, witch matches to 12.863 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

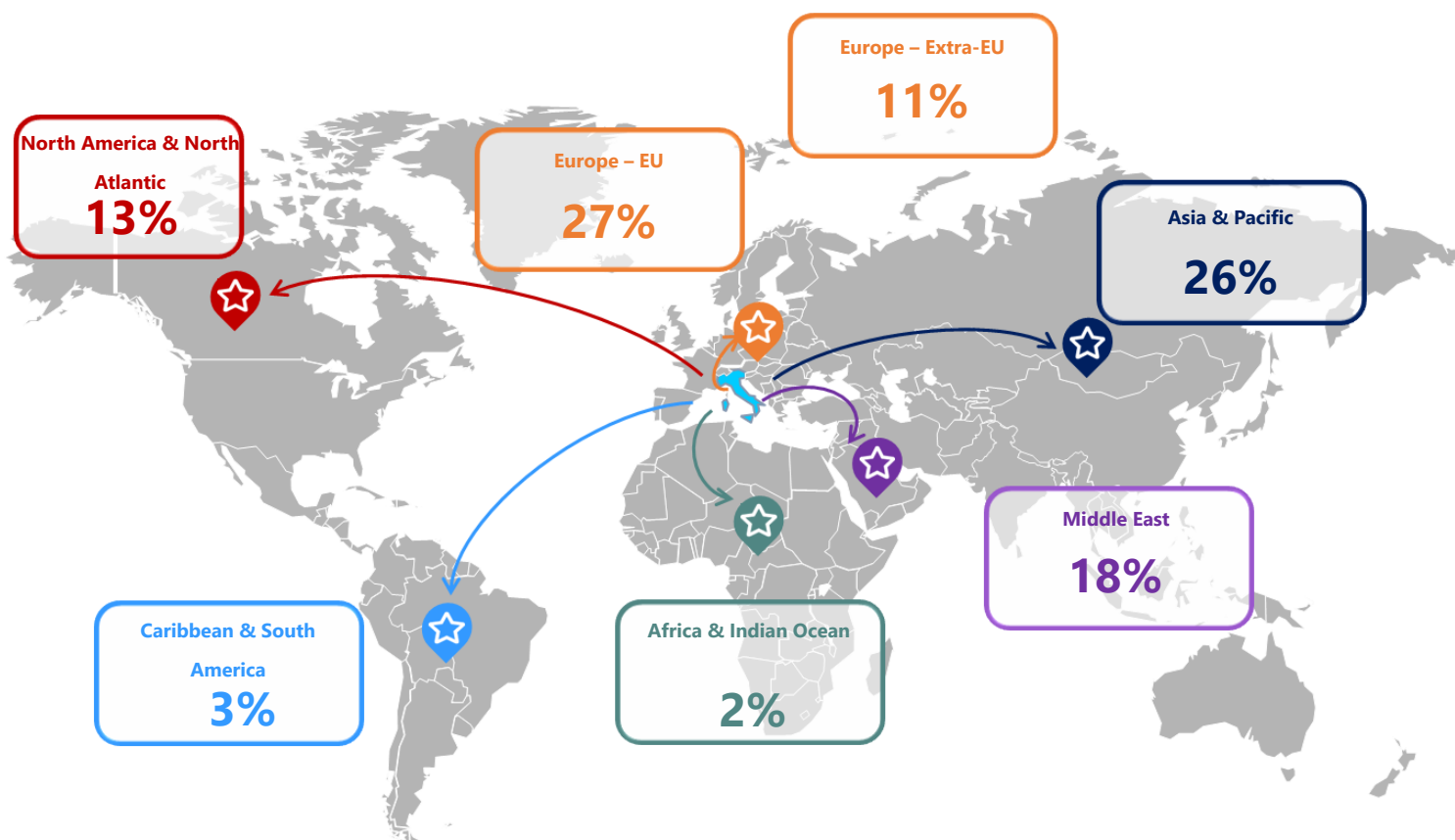


Airport	Share	Cargo	Δ% vs Gen-Lug 24
● Milano Malpensa	29,8%	12.863	▼ -6%
● Brescia Montichiari	12,6%	5.435	▼ -4%
● Napoli Capodichino	10,4%	4.497	▼ -9%
● Roma Fiumicino	7,8%	3.375	▲ 12%
● Pisa S. Giusto	6,8%	2.920	▲ 7%

Cargo – January - July 2025

International Scope - Share by geographical area

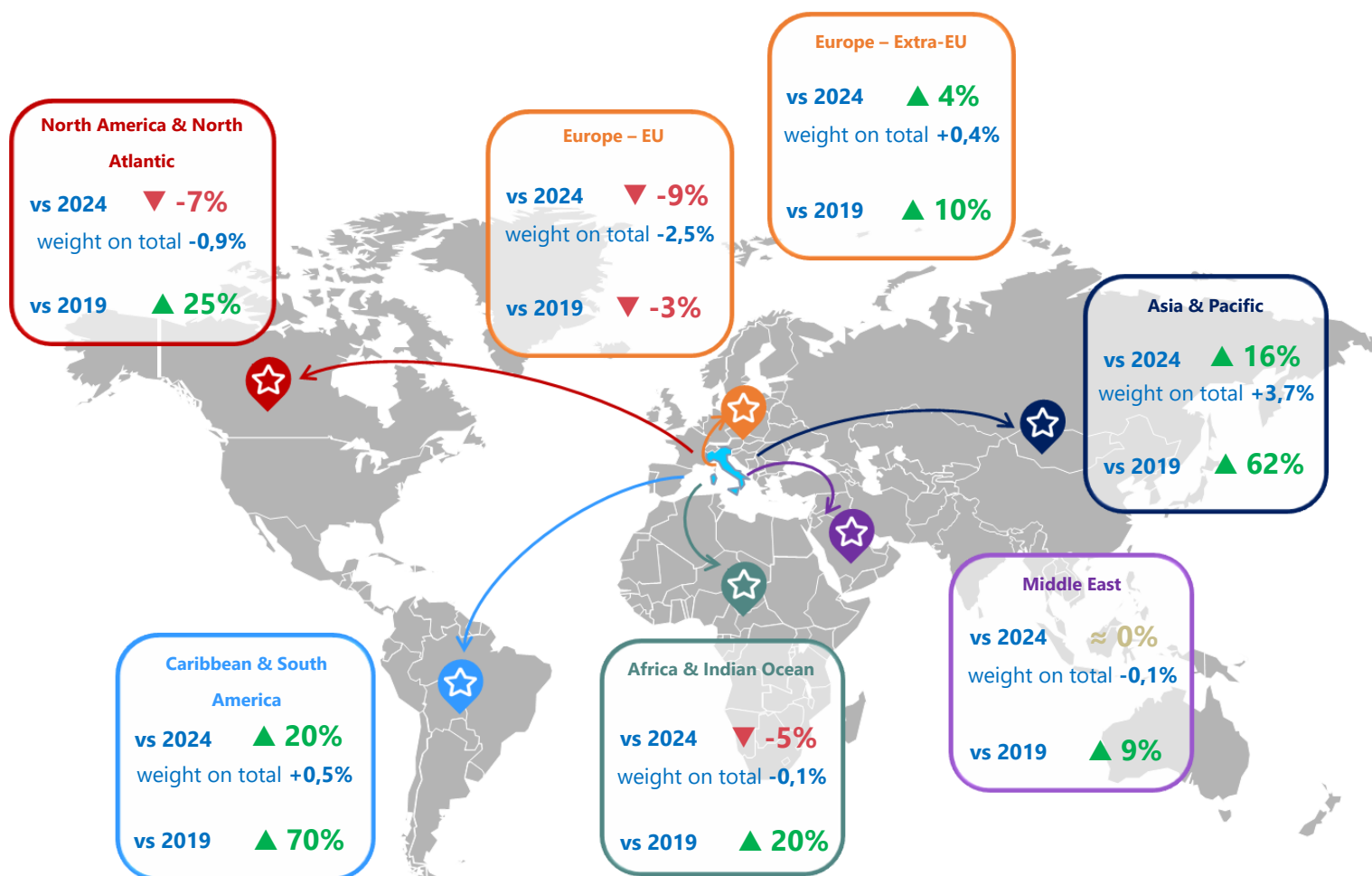
During the period January - July the **international cargo** air traffic recorded **673.780 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is an **increase** of **+1,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (43.145 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



Cargo – January - July 2025

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America**: **+19,8%** area, corresponding to an increase of total international traffic by +0,5%, meaning **+3.466 tons**. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: **+3,7%** , meaning **+24.939 tons**.



Geographical Area

Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
San Marino
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Costa Rica
Cuba
Dominican Republic
Ecuador
Jamaica
Mexico
Peru
Puerto Rico

Middle East
Bahrain
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
Syrian Arab Republic
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Congo
Côte d'Ivoire
Egypt
Ethiopia
Ghana
Kenya
Libya
Madagascar
Mauritius
Morocco
Namibia
Niger
Nigeria
Réunion
Senegal
Seychelles
South Africa
Sudan
Tanzania
Tunisia
Zambia

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Malaysia
Maldives
Myanmar
Pakistan
Singapore
South Korea
Sri Lanka
Taiwan
Tajikistan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

Edited by the Fare Supervision and Air Transport Statistics Departement

Dr. N. Rusciano

Dr. R. Chichierchia

statistiche@enac.gov.it

