

# MONTHLY REPORT

## TRAFFIC DATA

**March 2025**

**Edited by the Fare Supervision and Air Transport Statistics  
Departement**



# Summary

## Monthly Data

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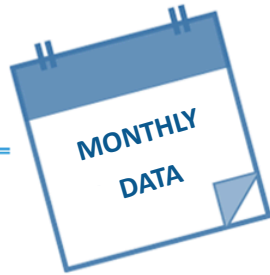
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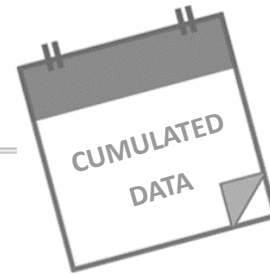


# Traffic Data Report

## Monthly Flows



**March 2025**



**January - March  
2025**

# Key data - March 2025

Passengers, cargo and flights

## PASSENGERS



16.250.252

▲ 8%  
vs 2024

▲ 16%  
vs 2019

## CARGO



108.999

▲ 3%  
vs 2024

▲ 17%  
vs 2019

## FLIGHTS



128.015

▲ 6%  
vs 2024

▲ 6%  
vs 2019

# Key data - March 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**5.431.577**

▲ 7% vs 2024

**INT. UE**  
**6.853.153**

▲ 9% vs 2024

**INT. EXTRA-UE**  
**3.965.522**

▲ 7% vs 2024

## CARRIER TYPE



**LEGACY**  
**6.062.940**

▲ 6% vs 2024

**LOW-COST**  
**10.187.312**

▲ 9% vs 2024

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**3.857.471**

Milano Malpensa  
**2.390.593**

Bergamo Orio al Serio  
**1.281.993**

### CARGO

Milano Malpensa  
**69.514**

Roma Fiumicino  
**22.304**

Venezia Tessera  
**4.302**

### FLIGHTS

Roma Fiumicino  
**25.113**

Milano Malpensa  
**17.974**

Milano Linate  
**9.651**

# Key data - March 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**34%**

≈ 0 pt. perc.  
vs 2024

INT. UE

**42%**

≈ 0 pt. perc.  
vs 2024

INT. EXTRA-UE

**24%**

≈ 0 pt. perc.  
vs 2024

## CARRIER TYPE



LEGACY

**37%**

≈ -1 pt. perc.  
vs 2024

LOW-COST

**63%**

≈ 1 pt. perc.  
vs 2024

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**24%** ≈ 0 pt. perc.

Milano Malpensa

**15%** ≈ 0 pt. perc.

Bergamo Orio al Serio

**8%** ▼ -1 pt. perc.

CARGO

Milano Malpensa

**64%** ≈ 0 pt. perc.

Roma Fiumicino

**20%** ≈ 0 pt. perc.

Venezia Tessera

**4%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

**20%** ≈ 1 pt. perc.

Milano Malpensa

**14%** ≈ 0 pt. perc.




Milano Linate

**8%** ≈ 0 pt. perc.

# Key data - March 2025

## Comparison to same period 2024 and 2019

The nationwide air traffic data related to March 2025 have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	13.964.095	15.052.030	16.250.252	▲ 8%	▲ 16%	
Cargo (tons)	93.558	105.547	108.999	▲ 3%	▲ 17%	
Flights (units)	120.707	120.240	128.015	▲ 6%	▲ 6%	

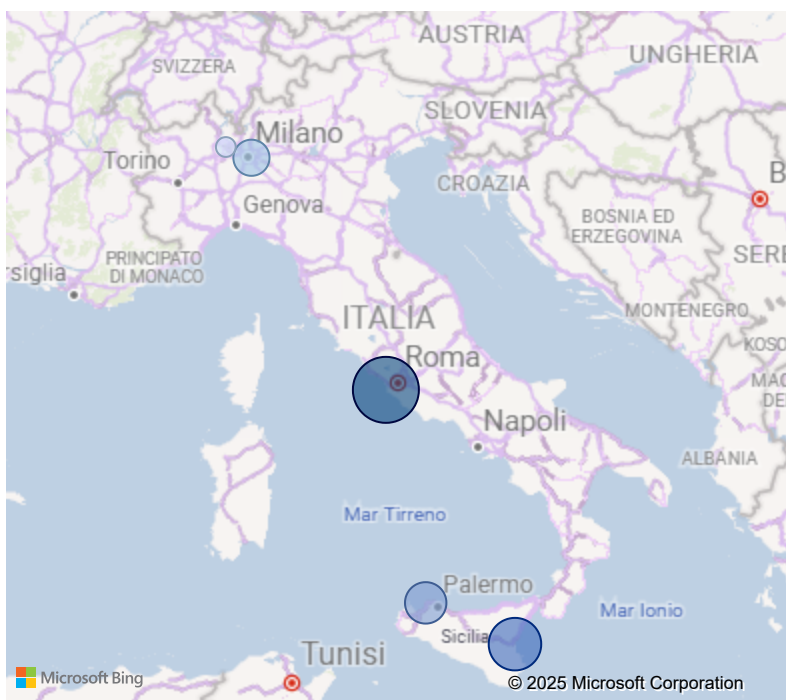
Traffic data related to **passengers** show as during **March 2025** about **16,3 M** of persons have been moved, recording an **increase** of **+8,0%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+16,4%** compared to March 2019.

As far as **cargo** sector concerns, during **March 2025** air traffic reached about **109,0 K tons** , recording an **increase** del **+3,3%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values** , with a positive trend of **+16,5%** compared to March 2019.

# Passengers - March 2025

## National Scope - Top-5 Airports

In March the **national passengers** air traffic recorded 5.431.577 units, corresponding to **33%** out of the total and an increase of +7,2% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.657.734 units**, accounting for the **49%** out of total domestic passengers traffic, with an increase of **+3,1%** compared to March. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 826.291 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.



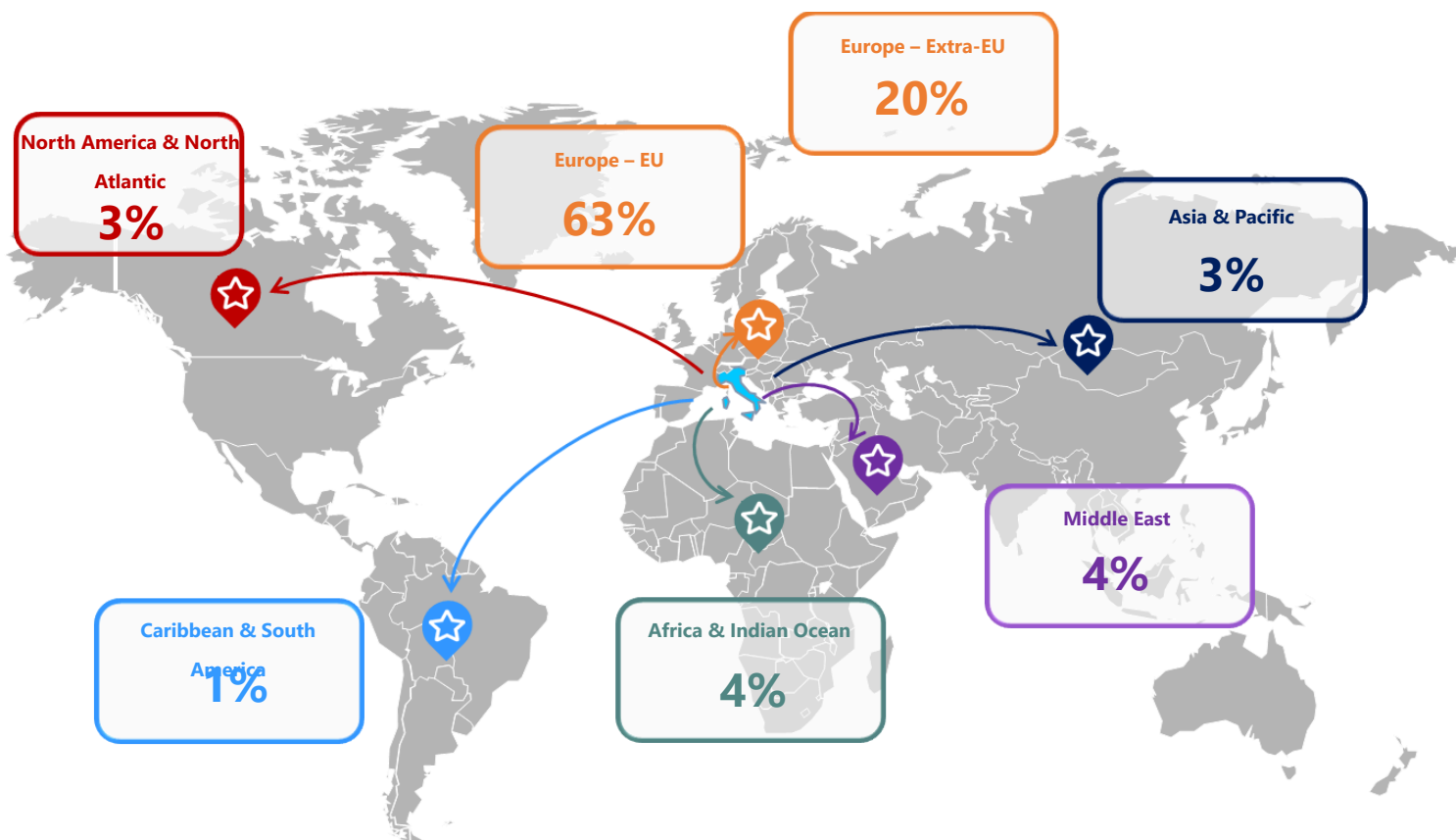
Airport	Share	Pax	Δ% vs Mar. 24
● Roma Fiumicino	15,2%	826.291	▲ 5%
● Catania Fontanarossa	10,9%	593.477	▲ 6%
● Palermo Punta Raisi	8,5%	461.447	▲ 3%
● Milano Linate	7,7%	417.487	▼ -7%
● Milano Malpensa	6,6%	359.032	▲ 7%



# Passengers - March 2025

## International Scope - Share by geographical area

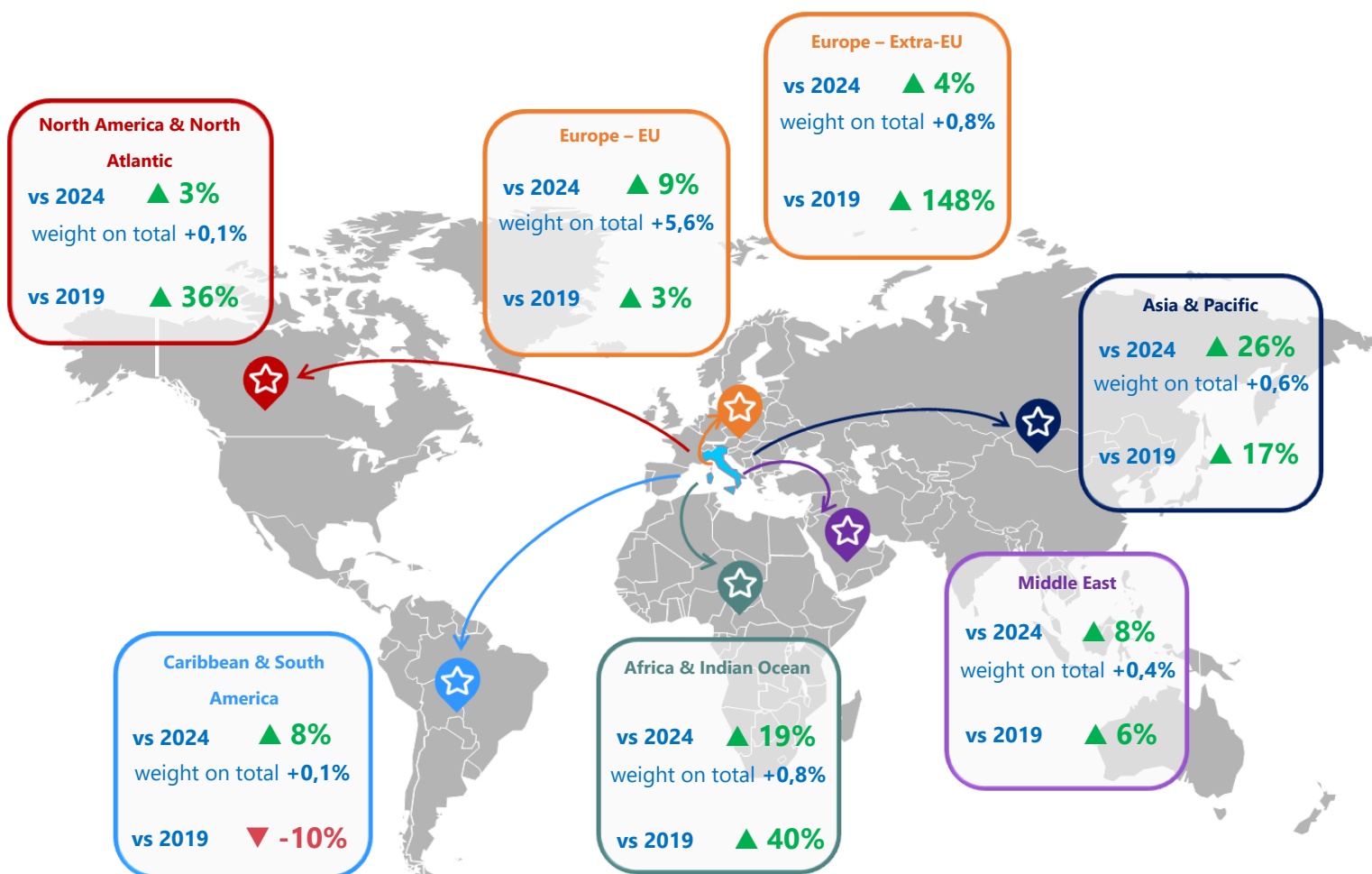
In March the **international passengers** traffic recorded **10.818.675 units**, corresponding to **67%** out of total. As compared to the same month of the previous year, there is an **increase** of **+8,4%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (5.431.577 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers - March 2025

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Vettore non noto** area: **+46,5%**, corresponding to an increase of total international traffic by +0,0%, meaning **+72** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+5,6%**, meaning **+560.489** passengers.

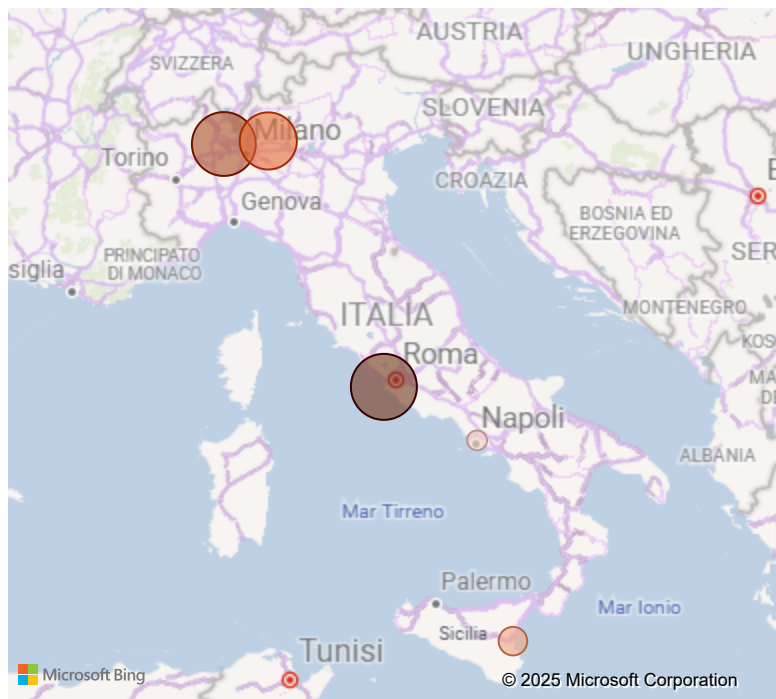


# Passengers - March 2025

## Low-cost Carriers



In March the **low-cost** passengers air traffic recorded 10.187.312 units, corresponding to **63%** out of the total and an increase of **+9,3%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged. **Top five airports** reached a traffic of **5.630.315 units**, accounting for the **55%** out of total low-cost passengers traffic, with an increase of +6,8% compared to March. **Roma Fiumicino** is the first airport in terms of low-cost air traffic, with a market share of 15%, which matches to 1.565.026 passengers. Connections Milano Malpensa - Barcelona El Prat represent the main route.



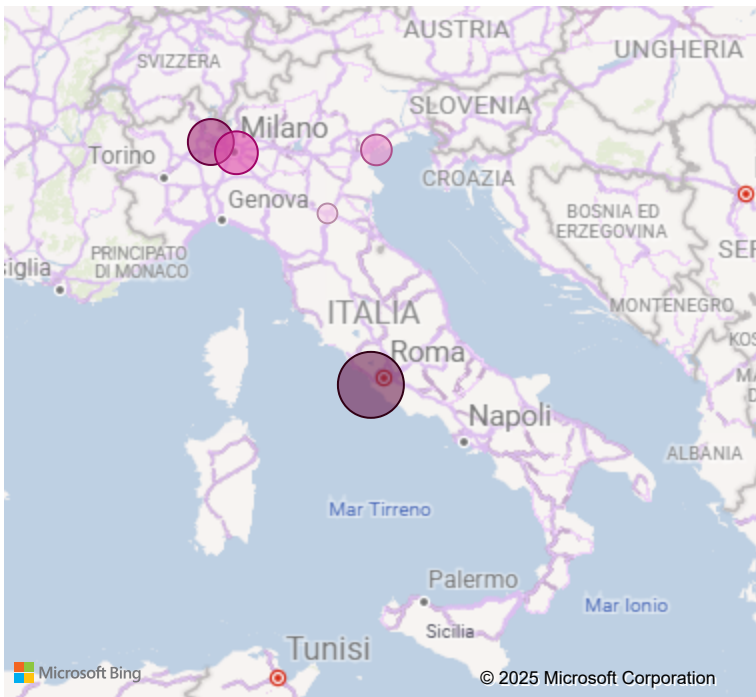
Airport	Share	Pax	Δ% vs Mar. 24
● Roma Fiumicino	15,4%	1.565.026	▲ 15%
● Milano Malpensa	14,5%	1.482.097	▲ 16%
● Bergamo Orio al Serio	12,3%	1.248.963	▼ -6%
● Catania Fontanarossa	6,7%	683.431	▲ 4%
● Napoli Capodichino	6,4%	650.798	≈ -1%

# Passengers - March 2025



## Legacy Carriers

In March the **legacy** passengers air traffic recorded 6.062.940 units, corresponding to **37%** out of the total and an increase of **+5,8%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **4.595.992 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +5,6% compared to March 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 38%, which matches to 2.292.445 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



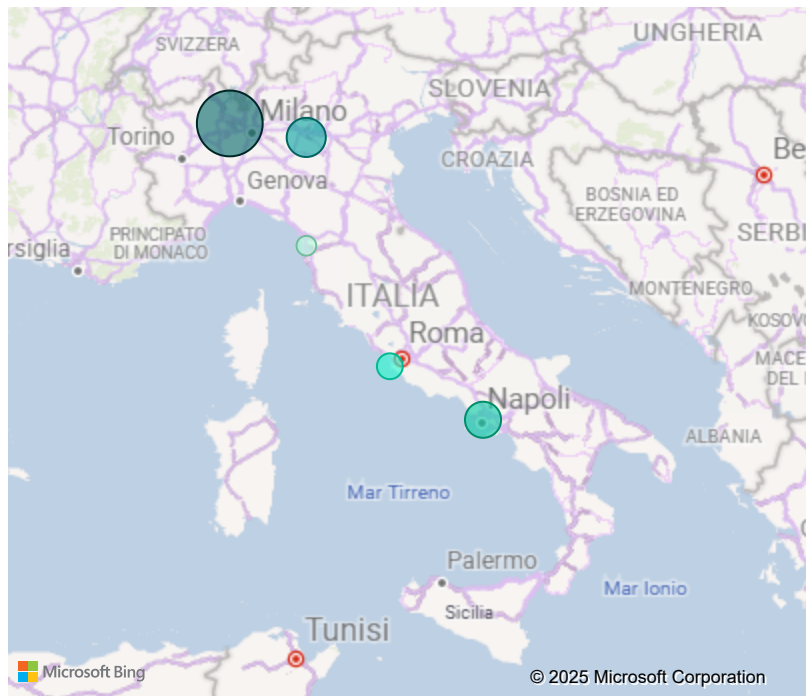
Airport	Share	Pax	Δ% vs Mar. 24
Roma Fiumicino	37,8%	2.292.445	▲ 6%
Milano Malpensa	15,0%	908.496	▲ 4%
Milano Linate	12,6%	762.851	≈ -1%
Venezia Tesser	6,1%	372.369	▲ 18%
Bologna Borgo Panigale	4,3%	259.831	▲ 8%

# Cargo - March 2025



## National Scope - Top-5 Airports

In March the **national cargo** air traffic recorded 6.239 tons, corresponding to **6%** out of total and an increase of +1,3% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.237 tons**, accounting for the **68%** out of total domestic cargo traffic, with an increase of **+2,4%** compared to March 2024. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 31%, which matches to 1.939 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

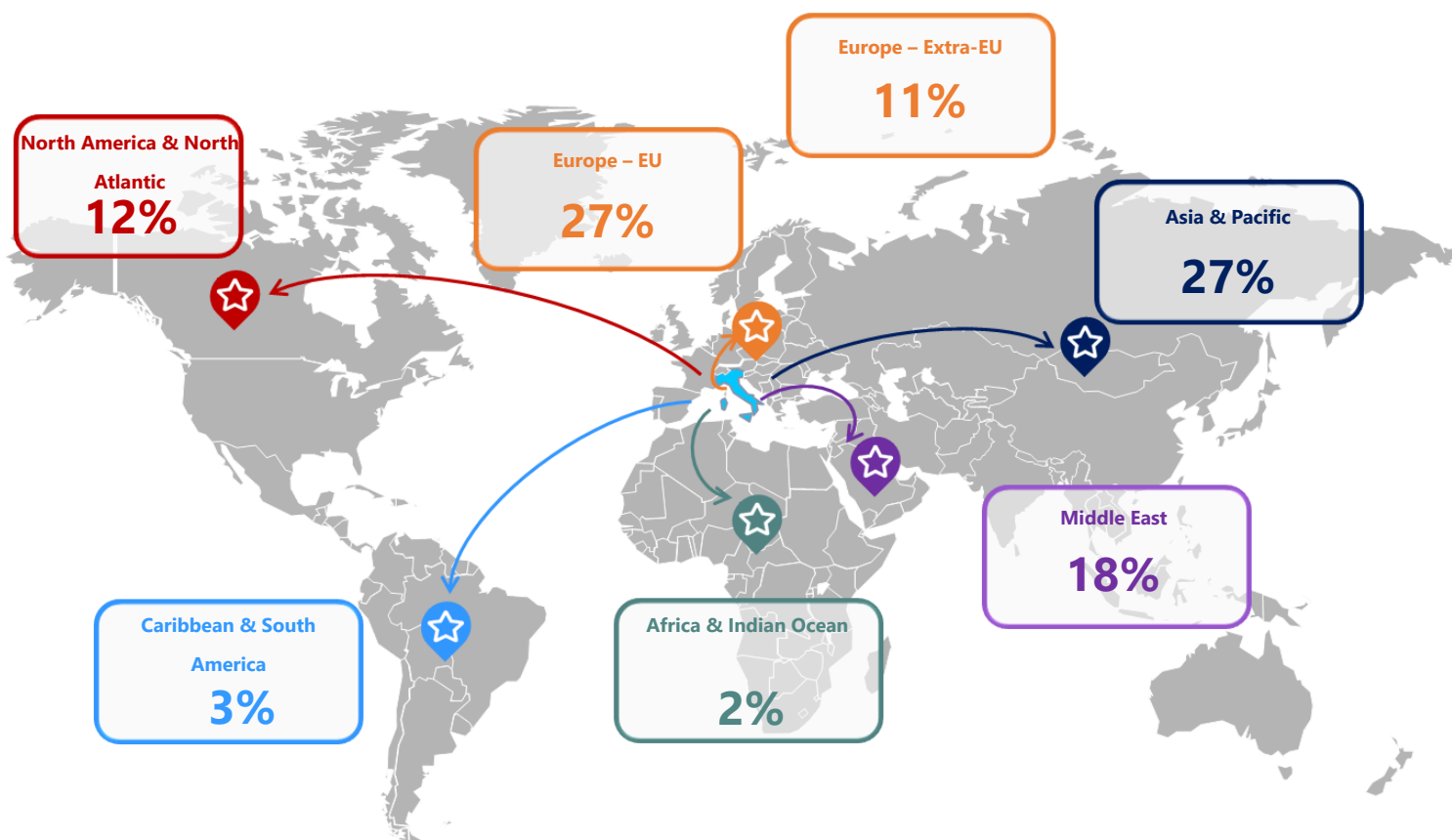


Airport	Share	Cargo	Δ% vs Mar. 24
● Milano Malpensa	31,1%	1.939	≈ -1%
● Brescia Montichiari	11,5%	718	▼ -8%
● Napoli Capodichino	10,3%	642	▼ -3%
● Roma Fiumicino	7,7%	481	▲ 21%
● Pisa S. Giusto	7,3%	456	▲ 32%

# Cargo - March 2025

## International Scope - Share by geographical area

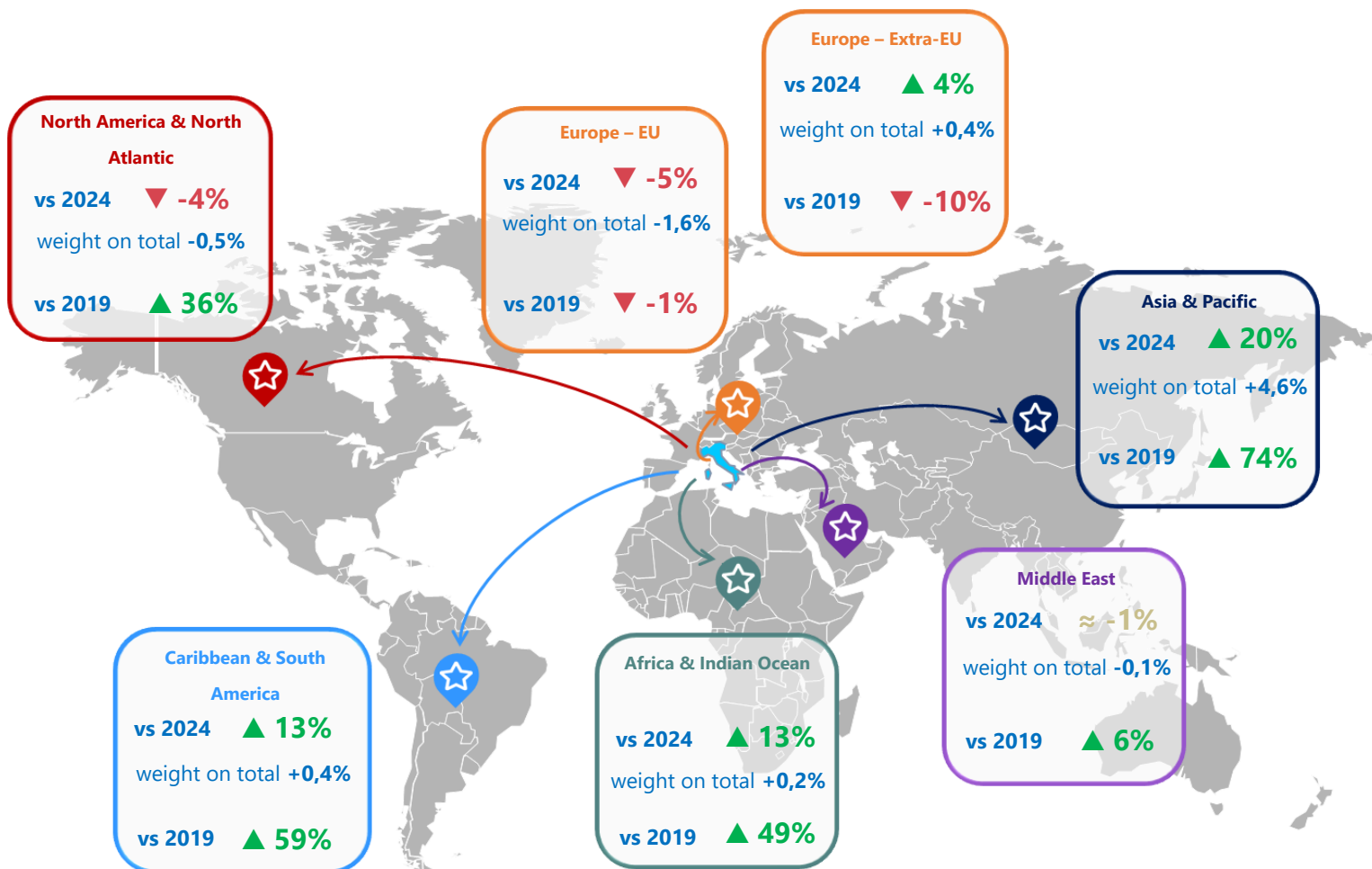
In March the **international cargo** air traffic recorded **102.759 tons**, corresponding to **94%** out of total. As compared to the same month of the previous year, there is an **increase** of **+3,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.239 tons). The **Asia & Pacific** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



# Cargo - March 2025

## International Scope - Change in traffic by geographical area

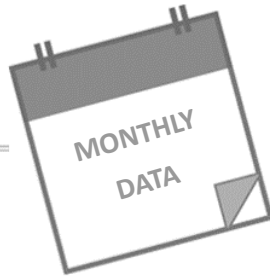
Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+19,5%** area, corresponding to an increase of total international traffic by +4,6%, meaning **+4.534** tons. Also in **relative** terms the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+4,6%**.



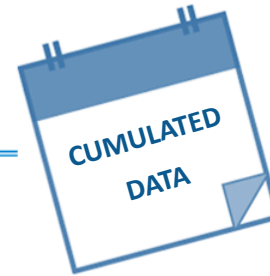


# Traffic Data Report

Cumulative traffic since the beginning of the year



March 2025



January - March  
2025



# Key data – January - March 2025

Passengers, cargo and flights

## PASSENGERS



43.213.360

▲ 8%  
vs 2024

▲ 15%  
vs 2019

## CARGO



280.121

≈ -1%  
vs 2024

▲ 14%  
vs 2019

## FLIGHTS



346.793

▲ 5%  
vs 2024

▲ 3%  
vs 2019

# Key data – January - March 2025

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**14.524.595**

▲ 6% vs 2024

**INT. UE**  
**17.902.442**

▲ 9% vs 2024

**INT. EXTRA-UE**  
**10.786.323**

▲ 8% vs 2024

## CARRIER TYPE



**LEGACY**  
**16.377.613**

▲ 6% vs 2024

**LOW-COST**  
**26.835.747**

▲ 9% vs 2024

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
**10.244.785**

Milano Malpensa  
**6.416.486**

Bergamo Orio al Serio  
**3.507.908**

### CARGO

Milano Malpensa  
**179.423**

Roma Fiumicino  
**54.000**

Venezia Tessera  
**10.989**

### FLIGHTS

Roma Fiumicino  
**69.220**

Milano Malpensa  
**48.679**

Milano Linate  
**27.405**

# Key data – January - March 2025

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**34%**

≈ -1 pt. perc.  
vs 2024

INT. UE

**41%**

≈ 0 pt. perc.  
vs 2024

INT. EXTRA-UE

**25%**

≈ 0 pt. perc.  
vs 2024

## CARRIER TYPE



LEGACY

**38%**

≈ -1 pt. perc.  
vs 2024

LOW-COST

**62%**

≈ 1 pt. perc.  
vs 2024

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**24%** ≈ 0 pt. perc.

Milano Malpensa

**15%** ≈ 1 pt. perc.

Bergamo Orio al Serio

**8%** ▼ -1 pt. perc.

CARGO

Milano Malpensa

**64%** ≈ 1 pt. perc.

Roma Fiumicino

**19%** ≈ 0 pt. perc.

Venezia Tessera

**4%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

**20%** ≈ 1 pt. perc.

Milano Malpensa

**14%** ≈ 0 pt. perc.




Milano Linate

**8%** ≈ 0 pt. perc.

# Key data – January - March 2025

## Comparison to same period 2024 and 2019

The nationwide air traffic data related to the period January - March have been compared to the same month of the previous year (2024) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2024	2025	Δ% 2024	Δ% 2019	
Passengers (units)	37.452.872	40.162.181	43.213.360	▲ 8%	▲ 15%	
Cargo (tons)	245.115	282.035	280.121	≈ -1%	▲ 14%	
Flights (units)	337.758	331.653	346.793	▲ 5%	▲ 3%	

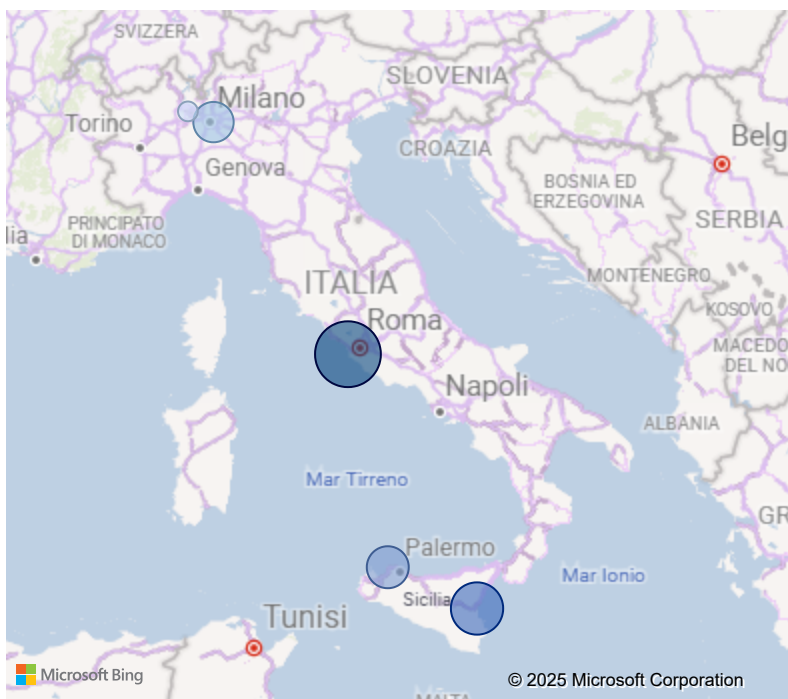
Traffic data related to **passengers** show as during the period **January - March** about **43,2 M** of persons have been moved, recording an **increase** of **+7,6%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+15,4%** compared to the period January - March 2019.

As far as **cargo** sector concerns, during the period **January - March** air traffic reached about **280,1 K tons** , recording **steady values** , with a variation of **-0,7%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+14,3%** compared to January - March 2019.

# Passengers – January - March 2025

## National Scope - Top-5 Airports

During the period January - March, **domestic passengers** air traffic recorded 14.524.595 units, corresponding to **34%** out of the total and an increase of +5,7% compared to the same period of last year. **Top five airports** reached a traffic of **7.120.565 units**, accounting for the **49%** out of total domestic passengers traffic, with an increase of **+2,8%** compared to January - March 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, witch matches to 2.227.161 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.

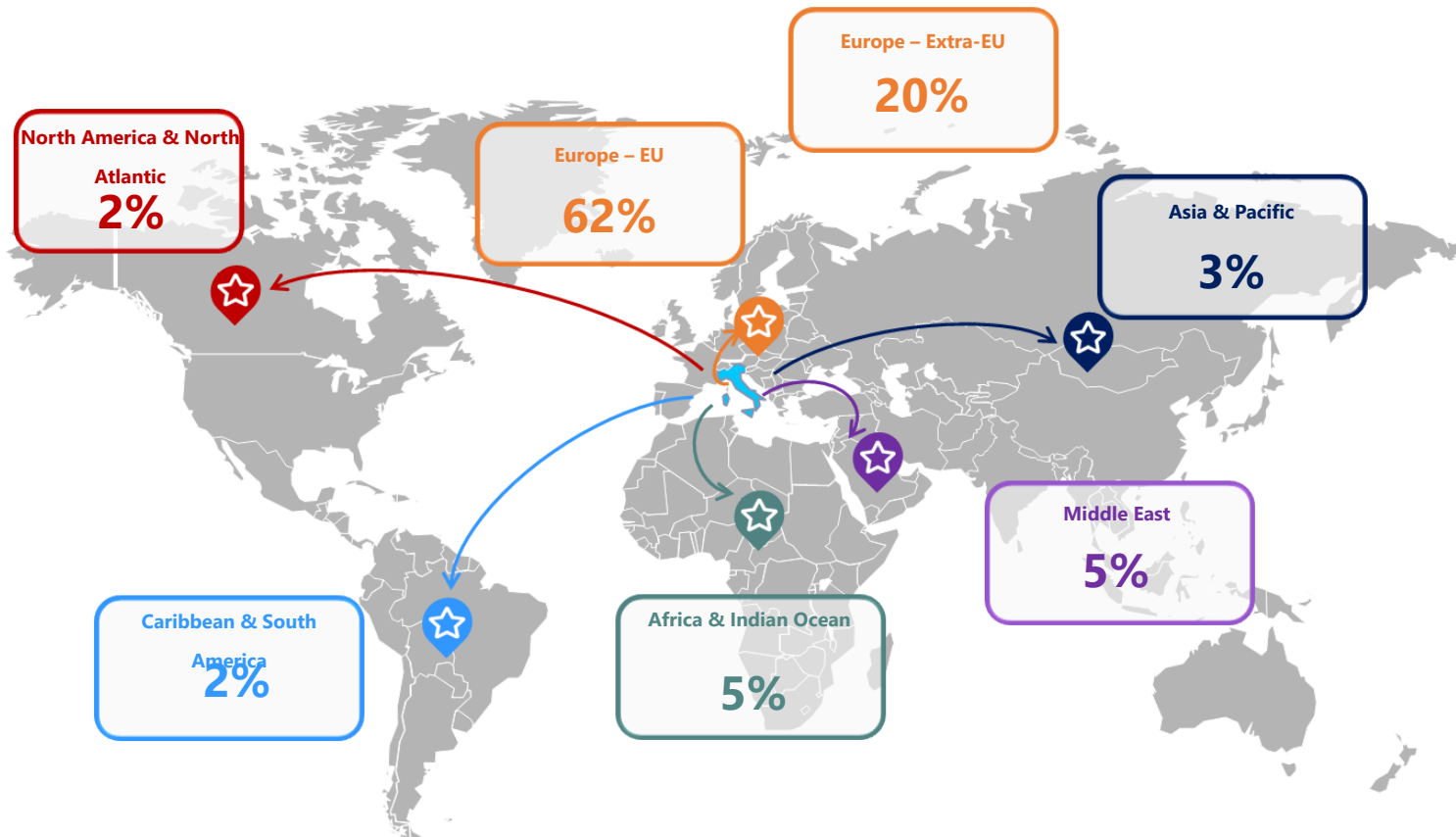


Airport	Share	Pax	Δ% vs Gen-Mar 24
● Roma Fiumicino	15,3%	2.227.161	▲ 4%
● Catania Fontanarossa	10,8%	1.571.436	▲ 3%
● Palermo Punta Raisi	8,4%	1.223.094	▲ 5%
● Milano Linate	8,1%	1.180.140	▼ -3%
● Milano Malpensa	6,3%	918.734	▲ 6%

# Passengers – January - March 2025

## International Scope - Share by geographical area

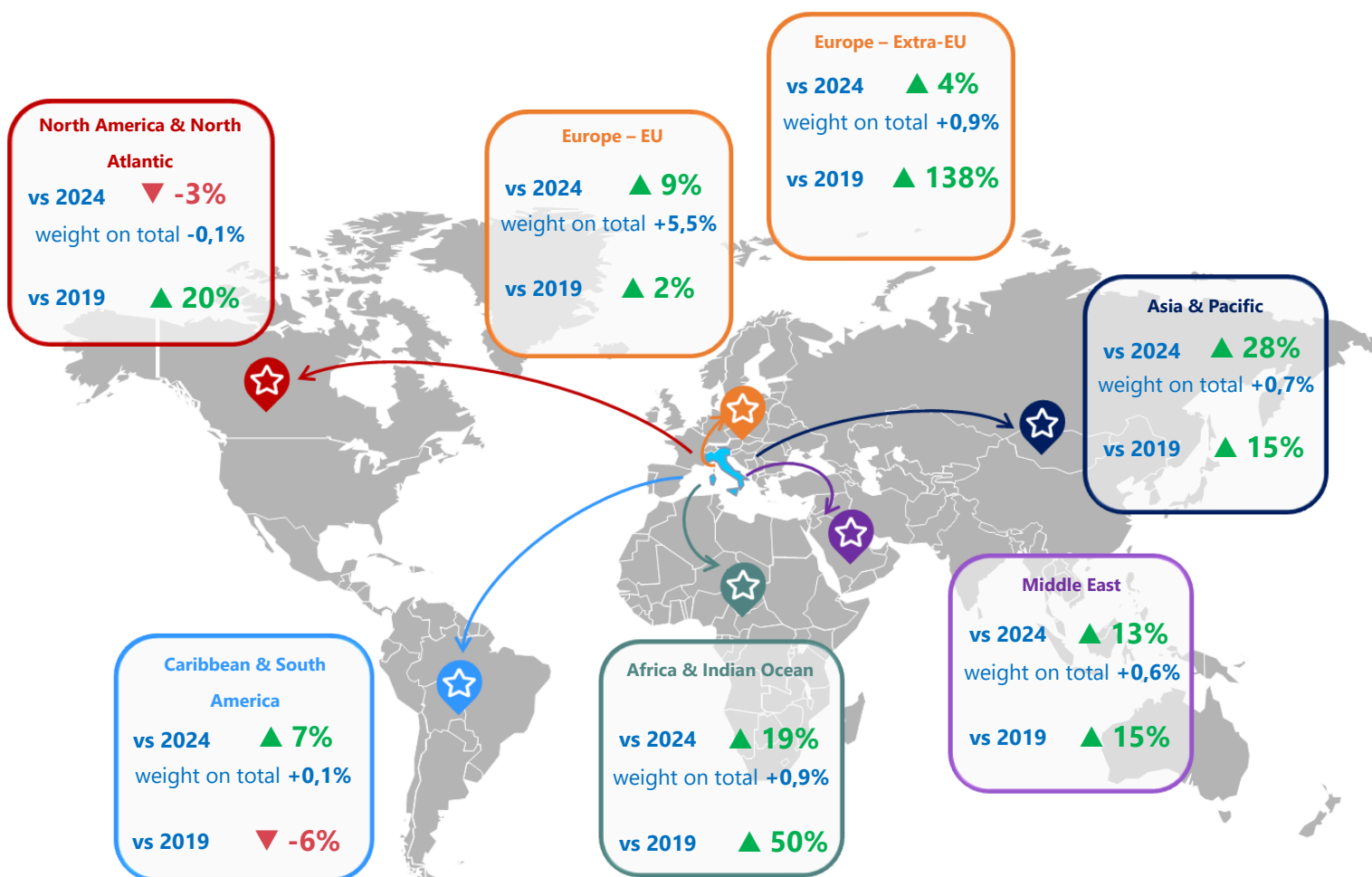
During the period January - January - March the **international passengers** traffic recorded **28.688.765 units**, corresponding to **66%** out of total. As compared to the same period of the previous year, there is an **increase** of **+8,6%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (14.524.595 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.



# Passengers – January - March 2025

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+27,8%** area, corresponding to an increase of total international traffic by +0,7%, meaning **+196.647** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+5,5%** , meaning **+1.452.300** passengers.

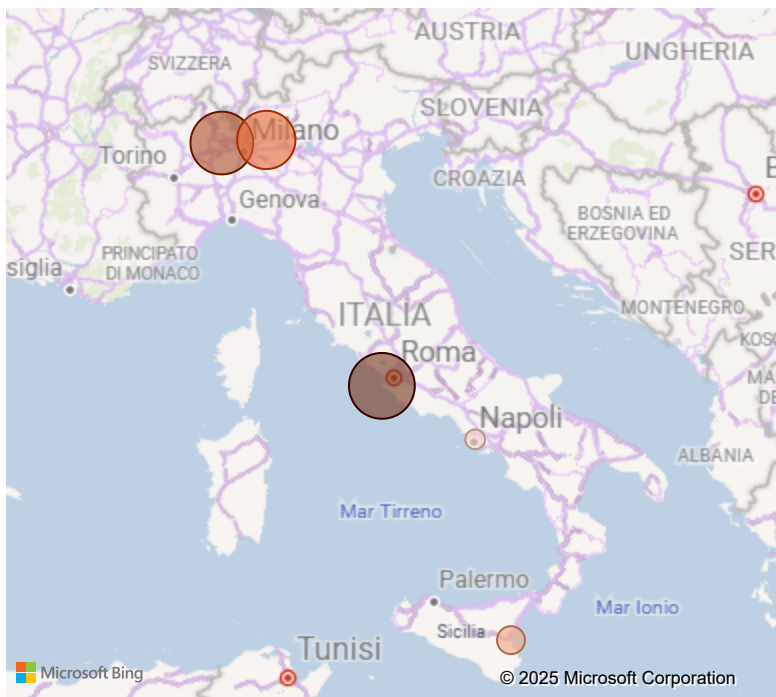


# Passengers – January - March 2025

## Low-cost Carriers



During the period January - March the **low-cost** passengers air traffic recorded 26.835.747 units, corresponding to **62%** out of the total and an increase of **+8,7%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has remained essentially unchanged. **Top five airports** reached a traffic of **14.868.040 units**, accounting for the **55%** out of total low-cost passengers traffic, with an increase of +6,5% compared to January - March 2024. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 4.140.090 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



Airport	Share	Pax	Δ% vs Mar. 24
● Roma Fiumicino	15,4%	4.140.090	▲ 16%
● Milano Malpensa	14,2%	3.824.017	▲ 17%
● Bergamo Orio al Serio	12,7%	3.411.258	▼ -7%
● Catania Fontanarossa	6,6%	1.784.113	≈ 1%
● Napoli Capodichino	6,4%	1.708.562	≈ 1%

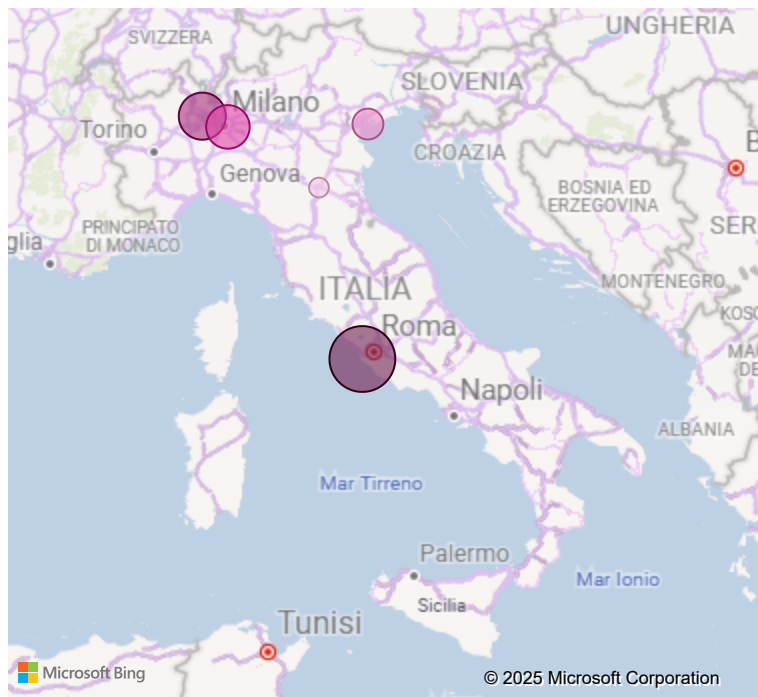


# Passengers – January - March 2025

## Legacy Carriers



During the period January - March the **legacy** passengers air traffic recorded 16.377.613 units, corresponding to **38%** out of the total and an increase of **+5,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has remained essentially unchanged . **Top five airports** reached a traffic of **12.509.040 units**, accounting for the **76%** out of total legacy passengers traffic, with an increase of +6,0% compared to January - March 2024. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 37%, which matches to 6.104.695 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.

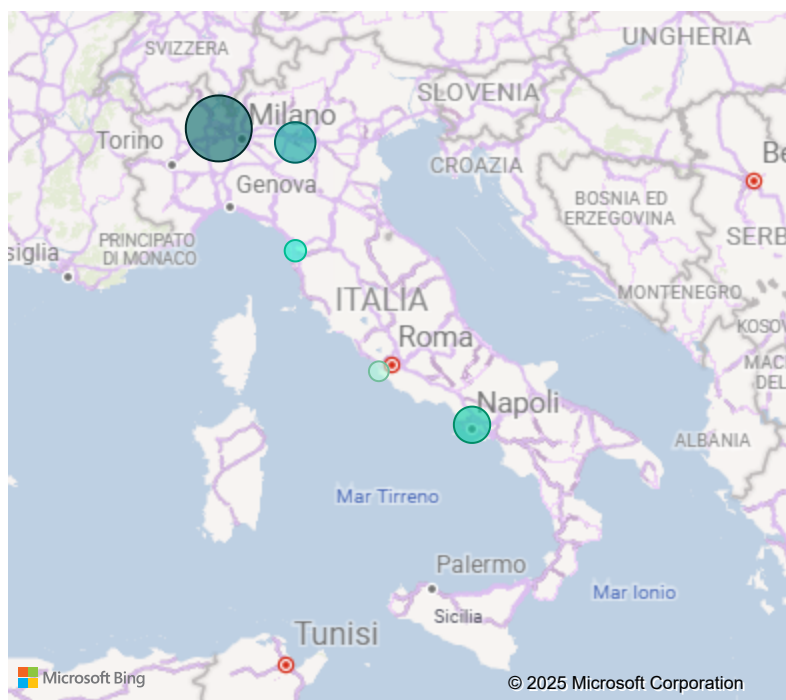


Airport	Share	Pax	Δ% vs Mar. 24
● Roma Fiumicino	37,3%	6.104.695	▲ 6%
● Milano Malpensa	15,8%	2.592.469	▲ 6%
● Milano Linate	13,0%	2.131.689	▲ 2%
● Venezia Tesserà	6,1%	997.690	▲ 17%
● Bologna Borgo Panigale	4,2%	682.497	▲ 6%

# Cargo – January - March 2025

## National Scope - Top-5 Airports

During the period January - March, **domestic cargo** air traffic recorded 17.884 tons, corresponding to **6%** out of the total and a decrease of -4,8% compared to the same period of last year. **Top five airports** reached a traffic of **12.171 tons**, accounting for the **68%** out of total domestic cargo traffic, with a decrease of **-2,2%** compared to January - March 2024. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 31%, witch matches to 5.504 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.

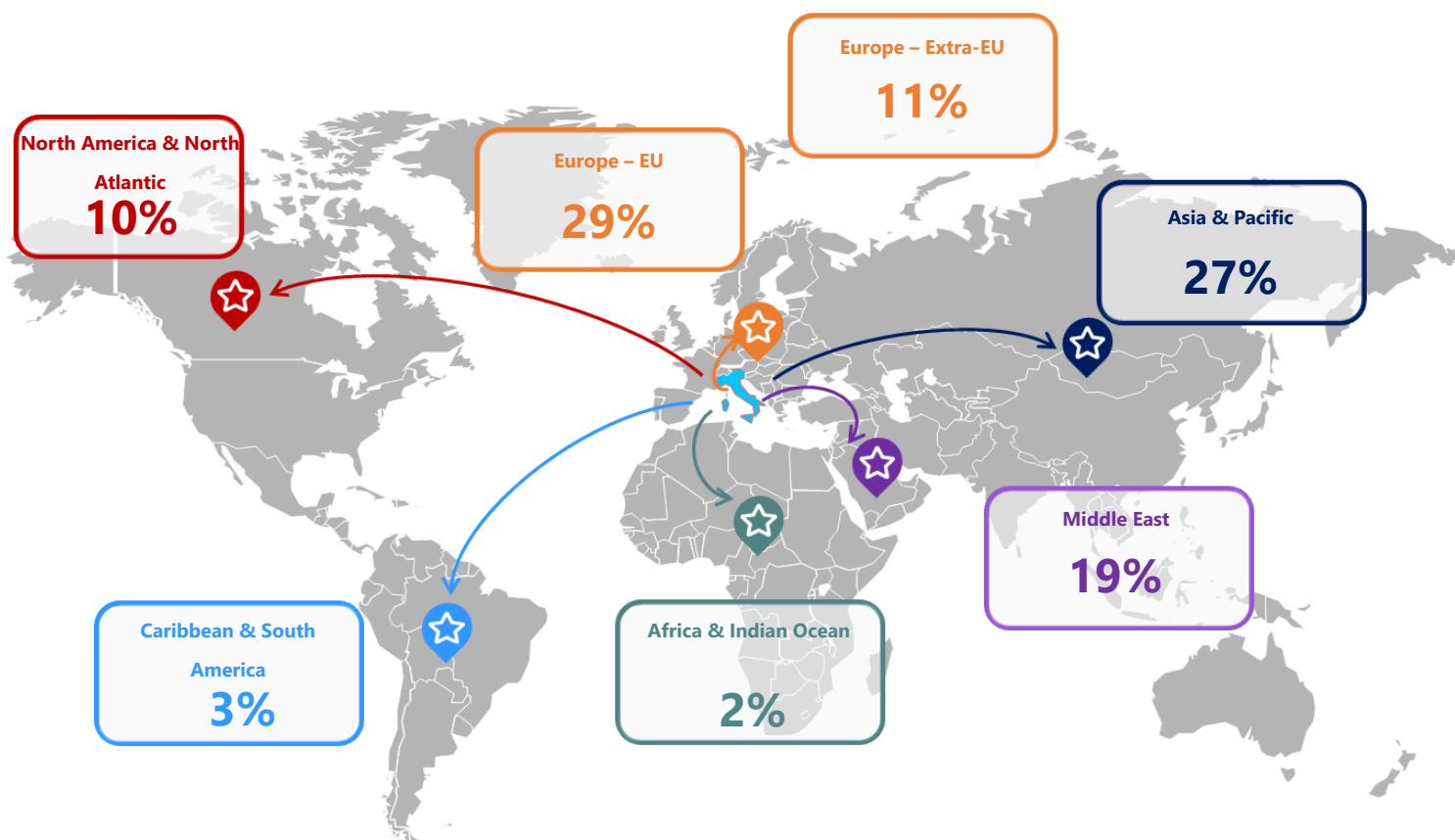


Airport	Share	Cargo	Δ% vs Gen-Mar 24
● Milano Malpensa	30,8%	5.504	▼ -3%
● Brescia Montichiari	12,1%	2.161	▼ -14%
● Napoli Capodichino	10,4%	1.858	▼ -7%
● Pisa S. Giusto	7,4%	1.326	▲ 36%
● Roma Fiumicino	7,4%	1.321	▲ 9%

# Cargo – January - March 2025

## International Scope - Share by geographical area

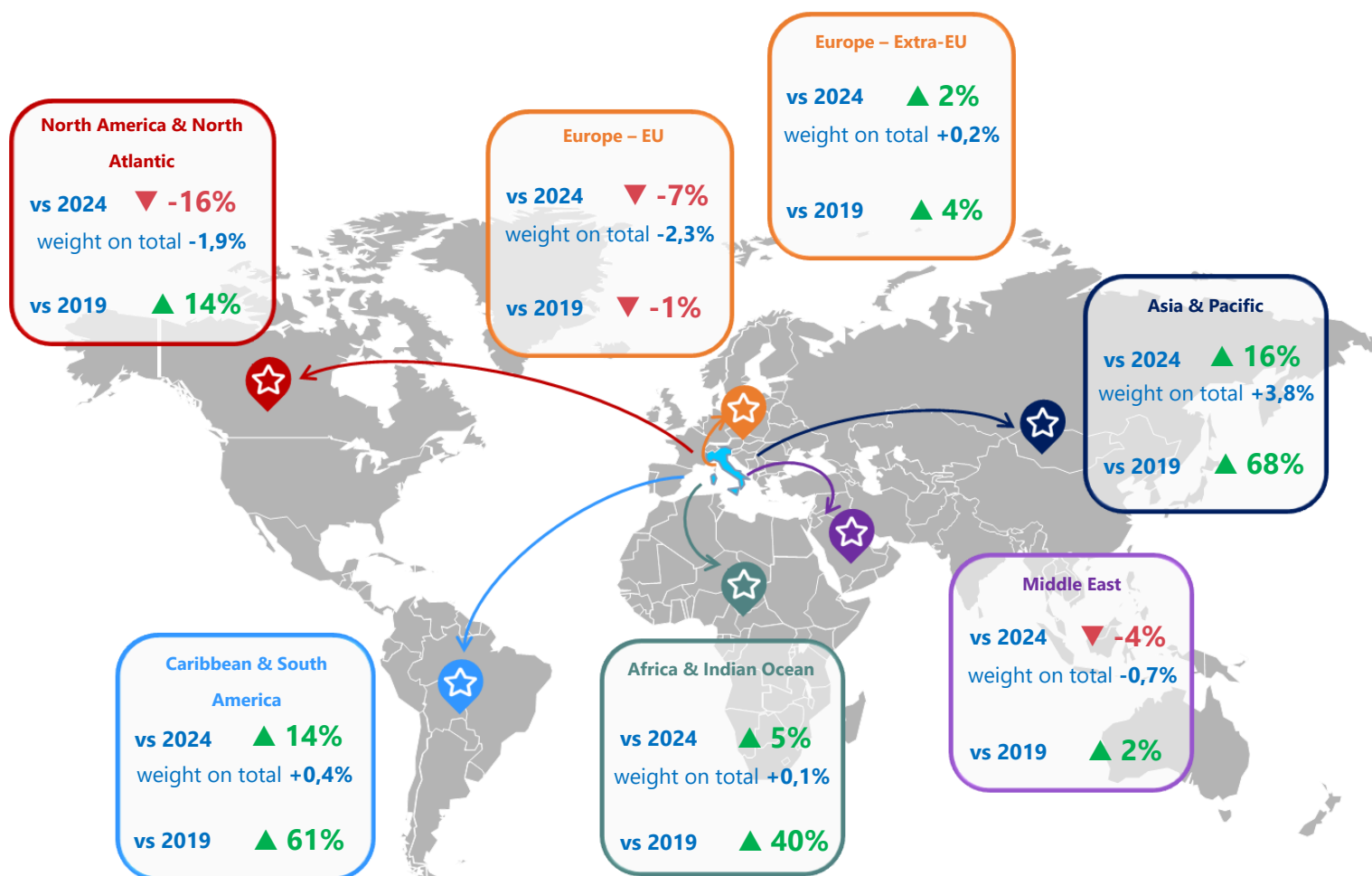
During the period January - March the **international cargo** air traffic recorded **262.237 tons**, corresponding to **94%** out of total. As compared to the same period of the previous year, there is **steady values**, with a variation of **-0,4%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (17.884 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Hong Kong International** the main route.



# Cargo – January - March 2025

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+16,5%** area, corresponding to an increase of total international traffic by +3,8%, meaning **+9.981** tons. Also in **relative** terms, **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+3,8%**.



# Geographical Area

## Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

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Argentina
Brazil
Colombia
Cuba
Dominican Republic
Ecuador
Guadeloupe
Jamaica
Martinique
Mexico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands

Middle East
Bahrain
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Cabo Verde
Congo
Egypt
Equatorial Guinea
Ethiopia
Ghana
Kenya
Liberia
Libya
Madagascar
Mauritius
Morocco
Mozambique
Niger
Nigeria
Senegal
Seychelles
South Africa
Tanzania
Togo
Tunisia

Asia & Pacific
Australia
Bangladesh
China
Hong Kong
India
Japan
Kazakhstan
Macao
Maldives
Pakistan
Singapore
South Korea
Taiwan
Thailand
Turkmenistan
Uzbekistan
Vietnam

North America & North Atlantic
Canada
United States of America

*Edited by the Fare Supervision and Air Transport Statistics Departement*

Dr. N. Rusciano

Dr. R. Chichierchia

[statistiche@enac.gov.it](mailto:statistiche@enac.gov.it)

