

MONTHLY REPORT

TRAFFIC DATA

July 2023

Edited by the Economics Studies and Analysis Department



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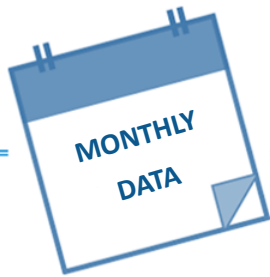
Other Information 29 - 30



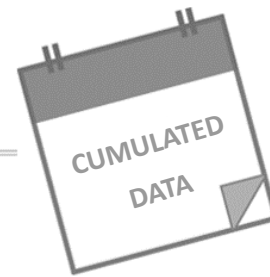


Traffic Data Report

Monthly Flows



July 2023



**January - July
2023**



Key data - July 2023

Passengers, cargo and flights

PASSENGERS



21.229.303

▲ 12%
vs 2022

▲ 4%
vs 2019

CARGO



96.775

▲ 2%
vs 2022

▼ -2%
vs 2019

FLIGHTS



173.410

▲ 4%
vs 2022

≈ -1%
vs 2019

Key data - July 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
7.285.271
 ≈ 1% vs 2022

INT. UE
8.983.897
 ▲ 15% vs 2022

INT. EXTRA-UE
4.960.135
 ▲ 28% vs 2022

CARRIER TYPE



LEGACY
9.700.960
 ▲ 42% vs 2022

LOW-COST
11.528.343
 ▼ -4% vs 2022

TOP 3 AIRPORTS



PASSENGERS
 Roma Fiumicino
4.150.123
 Milano Malpensa
2.678.916
 Bergamo Orio al Serio
1.482.539

CARGO
 Milano Malpensa
60.363
 Roma Fiumicino
19.262
 Venezia Tessera
3.848

FLIGHTS
 Roma Fiumicino
25.708
 Milano Malpensa
19.740
 Napoli Capodichino
11.723

Key data - July 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL

34%

▼ -4 pt. perc.
vs 2022

INT. UE

42%

▲ 1 pt. perc.
vs 2022

INT. EXTRA-UE

23%

▲ 3 pt. perc.
vs 2022

CARRIER TYPE



LEGACY

45%

▲ 9 pt. perc.
vs 2022

LOW-COST

54%

▼ -9 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
20% ▲ 2 pt. perc.

Milano Malpensa
13% ≈ 0 pt. perc.

Bergamo Orio al Serio
7% ≈ 0 pt. perc.

CARGO

Milano Malpensa
62% ▼ -3 pt. perc.

Roma Fiumicino
20% ▲ 5 pt. perc.

Venezia Tessera
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
15% ▲ 2 pt. perc.




Milano Malpensa
11% ≈ 0 pt. perc.

Napoli Capodichino
7% ≈ 0 pt. perc.

Key data - July 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to July 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	20.434.572	18.917.649	21.229.303	▲ 12%	▲ 4%	
Cargo (tons)	98.691	94.798	96.775	▲ 2%	▼ -2%	
Flights (units)	174.651	166.311	173.410	▲ 4%	≈ -1%	

Traffic data related to **passengers** show as during **July 2023** about **21,2 M** of persons have been moved, recording an **increase** of **+12,2%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+3,9%** compared to July 2019.

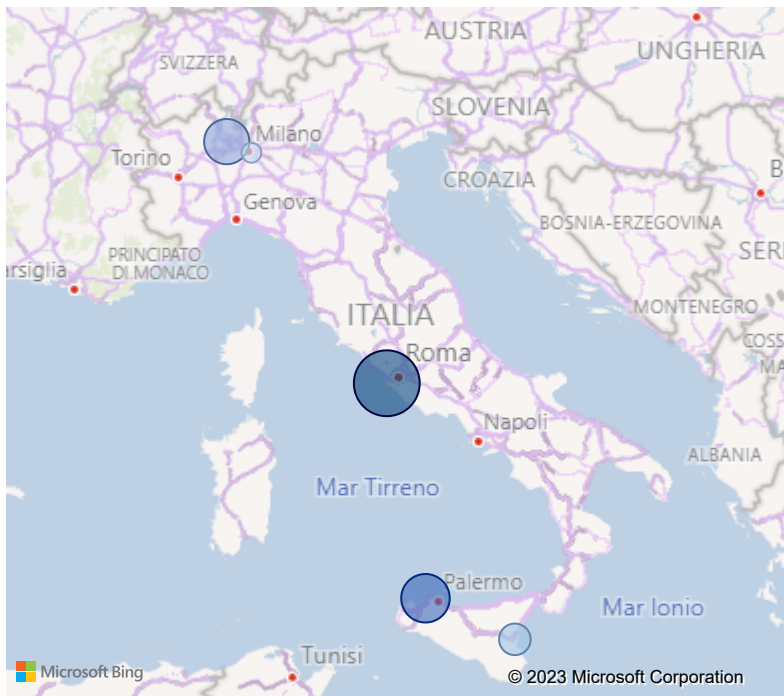
As far as **cargo** sector concerns, during **July 2023** air traffic reached about **96,8 K tons** , recording an **increase** del **+2,1%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has not recovered pre-Pandemic values** , with a negative trend of **-1,9%** compared to July 2019.



Passengers - July 2023

National Scope - Top-5 Airports

In July the **national passengers** air traffic recorded 7.285.271 units, corresponding to **34%** out of the total and steady values with a variation of +0,9% compared to the same period of the previous year. **Top five airports** reached a traffic of **3.013.818 units**, accounting for the **41%** out of total domestic passengers traffic, with steady values with a variation of **-0,9%** compared to July. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, which matches to 870.767 passengers. Connections Palermo Punta Raisi - Roma Fiumicino represent the main route.



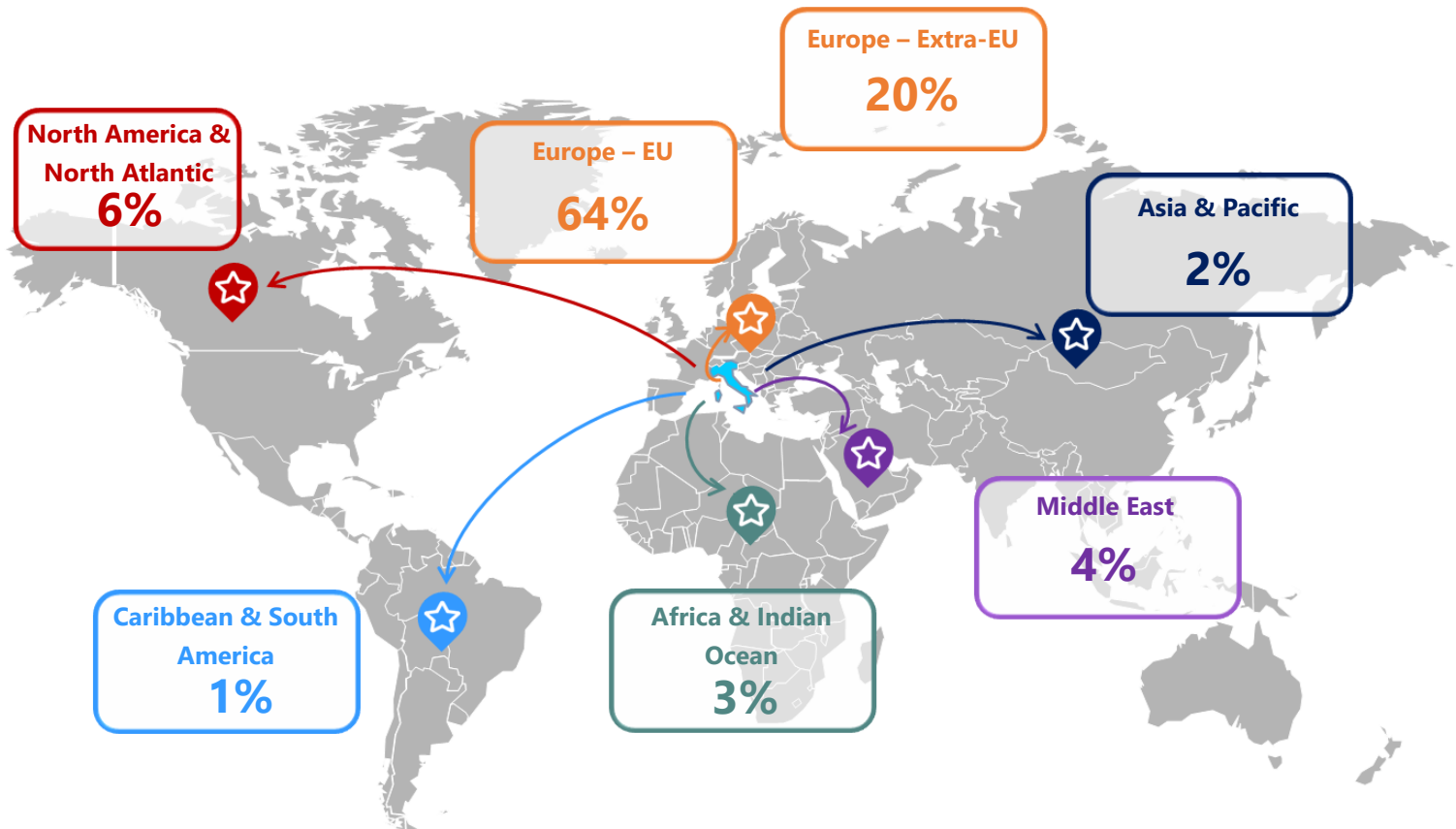
Airport	Share	Pax	Δ% vs Lug. 22
● Roma Fiumicino	12,0%	870.767	▲ 12%
● Palermo Punta Raisi	8,5%	617.958	▲ 13%
● Milano Malpensa	8,0%	583.834	▼ -6%
● Catania Fontanarossa	6,6%	484.245	▼ -30%
● Milano Linate	6,3%	457.014	▲ 15%

Passengers - July 2023

International Scope - Share by geographical area



In July the **international passengers** traffic recorded **13.944.032 units**, corresponding to **66%** out of total. As compared to the same month of the previous year, there is an **increase** of **+19,2%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.285.271 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.

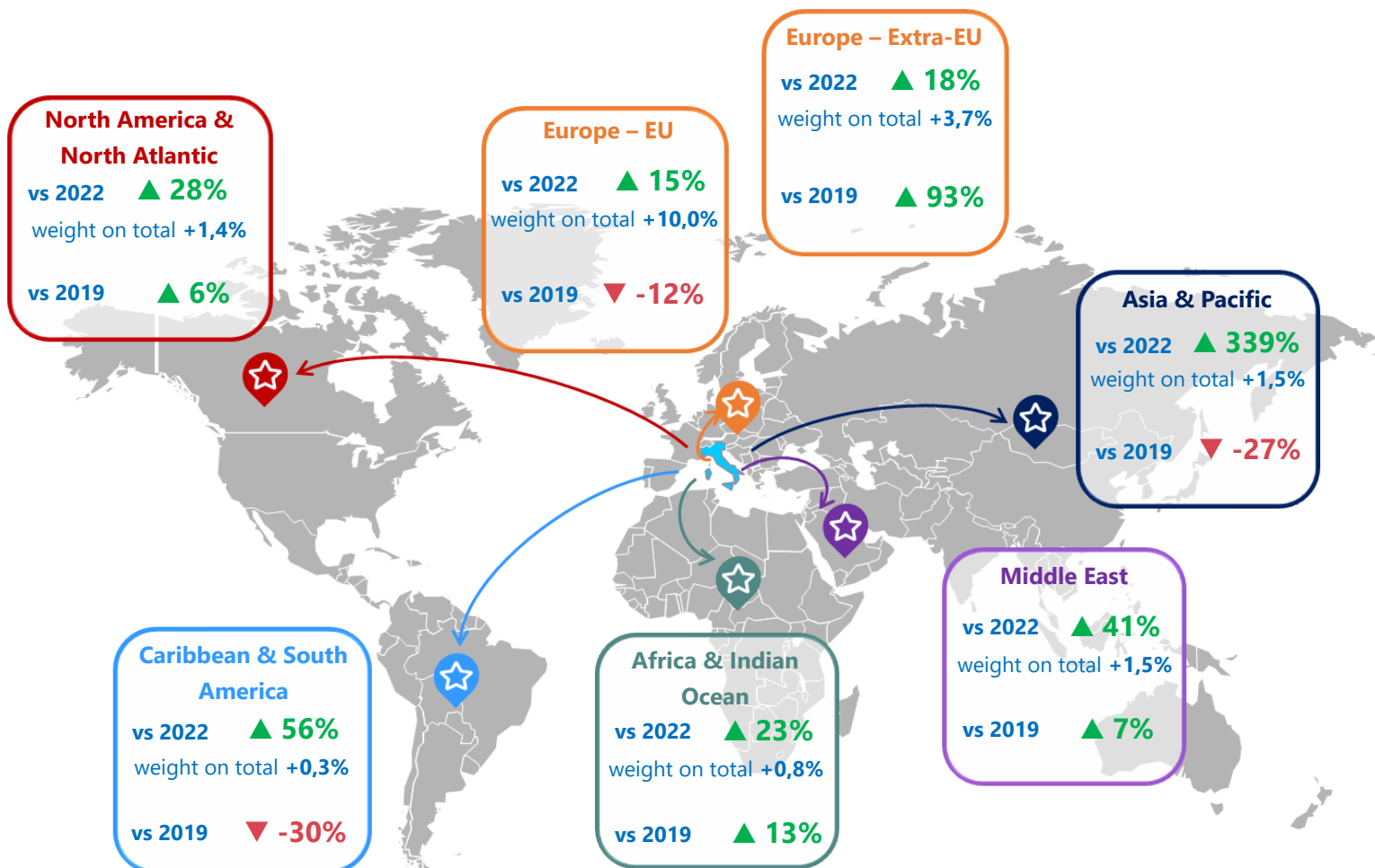


Passengers - July 2023

International Scope - Change in traffic by geographical area



Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+339,4%**, corresponding to an increase of total international traffic by +1,5%, meaning **+176.915** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+10,0%**, meaning **+1.168.164** passengers.

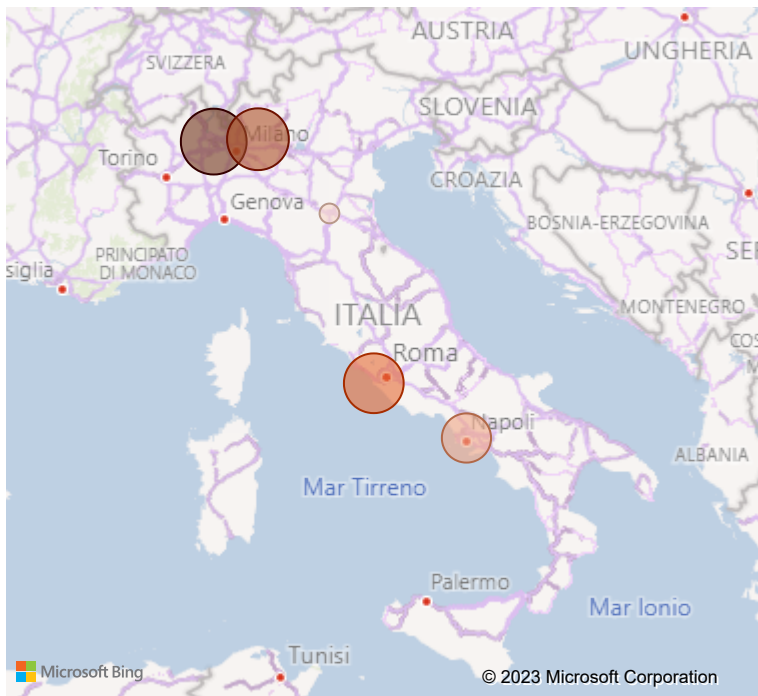


Passengers - July 2023

Low-cost Carriers



In July the **low-cost** passengers air traffic recorded 11.528.343 units, corresponding to **54%** out of the total and a decrease of **-4,3%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 9 percentage points . **Top five airports** reached a traffic of **5.614.918 units**, accounting for the **49%** out of total low-cost passengers traffic, with a decrease of **-3,5%** compared to July. **Milano Malpensa** is the first airport in terms of low-cost air traffic, with a market share of 12%, which matches to 1.402.921 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



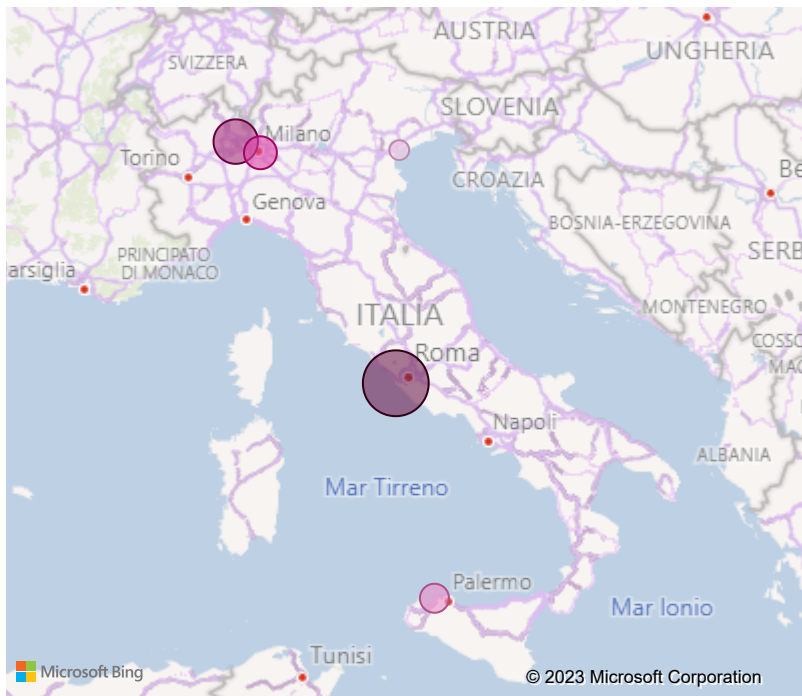
Airport	Share	Pax	Δ% vs Lug. 22
● Milano Malpensa	12,2%	1.402.921	≈ -1%
● Bergamo Orio al Serio	11,2%	1.286.646	▲ 2%
● Roma Fiumicino	10,7%	1.230.871	▼ -5%
● Napoli Capodichino	8,6%	990.043	≈ 0%
● Bologna Borgo Panigale	6,1%	704.437	▼ -1%

Passengers - July 2023

Legacy Carriers



In July the **legacy** passengers air traffic recorded 9.700.960 units, corresponding to **46%** out of the total and an increase of **+42,0%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 9 percentage points . **Top five airports** reached a traffic of **6.309.421 units**, accounting for the **65%** out of total legacy passengers traffic, with an increase of +42,0% compared to July 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 30%, which matches to 2.919.252 passengers. Connections Palermo Punta Raisi - Roma Fiumicino represent the main route.



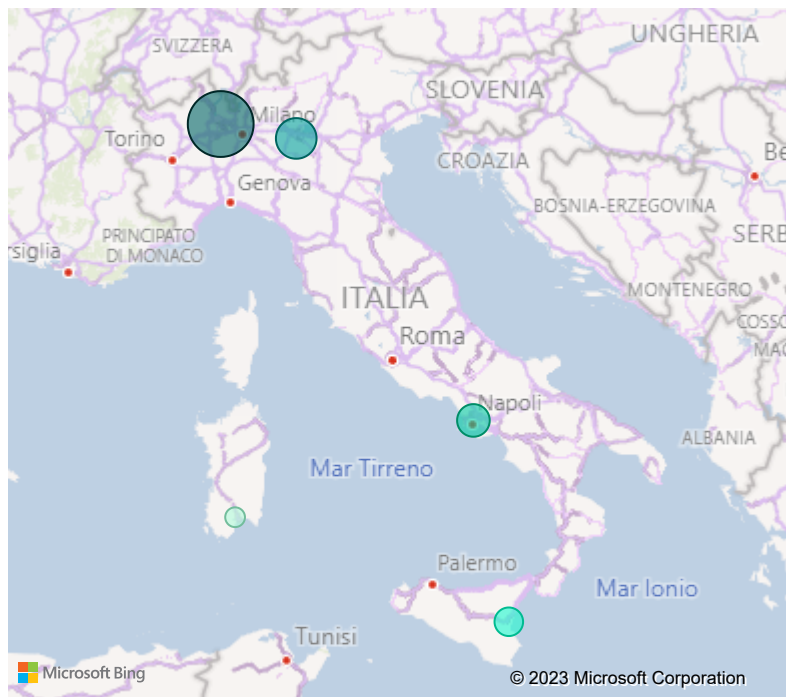
Airport	Share	Pax	Δ% vs Lug. 22
● Roma Fiumicino	30,1%	2.919.252	▲ 50%
● Milano Malpensa	13,2%	1.275.995	▲ 44%
● Milano Linate	8,2%	799.565	▲ 28%
● Palermo Punta Raisi	7,3%	703.963	▲ 29%
● Venezia Tesserà	6,3%	610.646	▲ 37%

Cargo - July 2023



National Scope - Top-5 Airports

In July the **national cargo** air traffic recorded 8.081 tons, corresponding to **8%** out of total and a decrease of **-9,5%** compared to the same period of the previous year. **Top five airports** reached a traffic of **5.620 tons**, accounting for the **70%** out of total domestic cargo traffic, with a decrease of **-9,2%** compared to July 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 33%, which matches to 2.699 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.



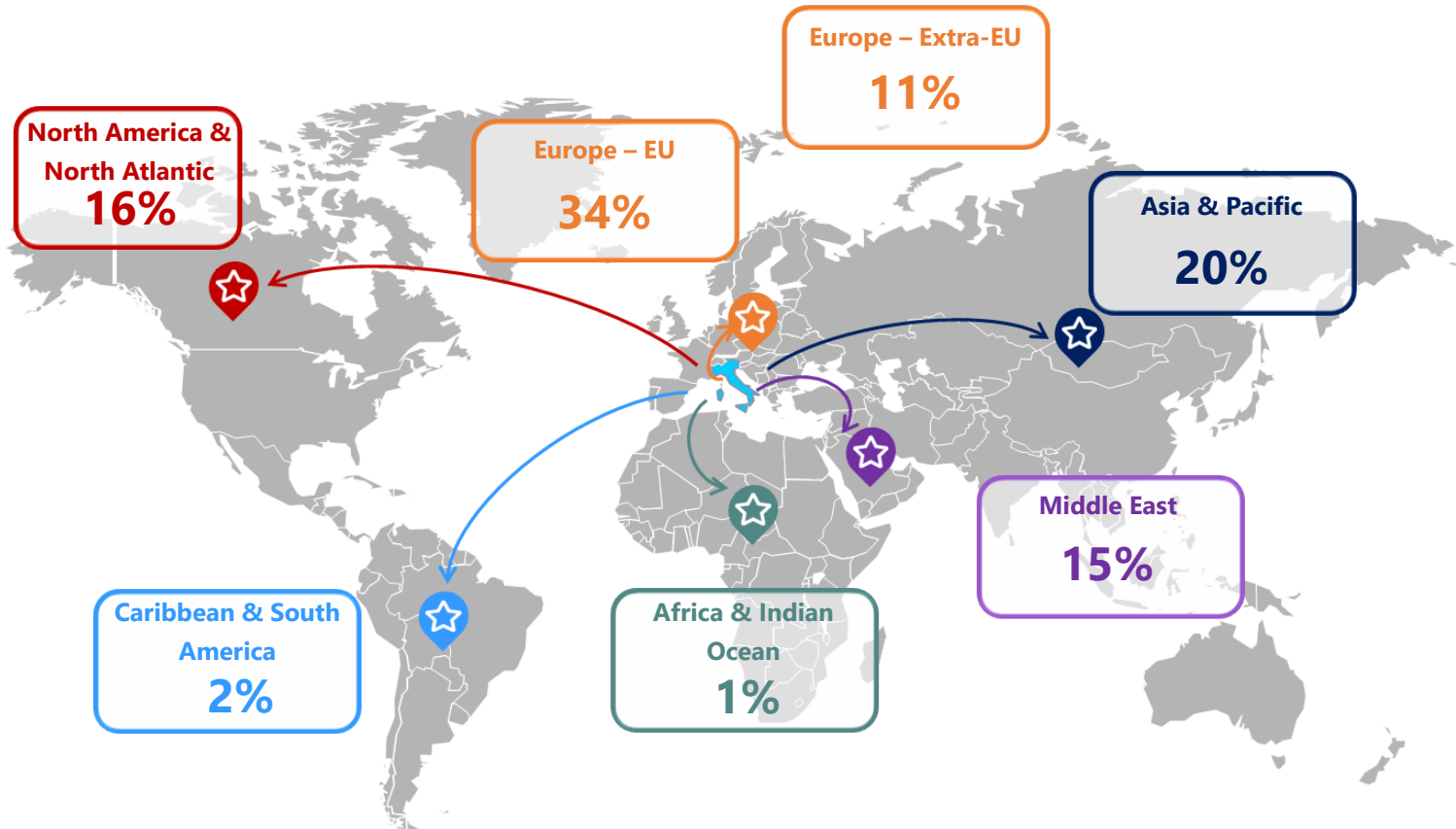
Airport	Share	Cargo	Δ% vs Lug. 22
● Milano Malpensa	33,4%	2.699	≈ 1%
● Brescia Montichiari	12,4%	999	▼ -17%
● Napoli Capodichino	9,0%	726	▼ -20%
● Catania Fontanarossa	7,9%	637	▼ -19%
● Cagliari Elmas	6,9%	559	▼ -8%

Cargo - July 2023

International Scope - Share by geographical area



In July the **international cargo** air traffic recorded **88.694 tons**, corresponding to **92%** out of total. As compared to the same month of the previous year, there is an **increase** of **+3,3%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (8.081 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.

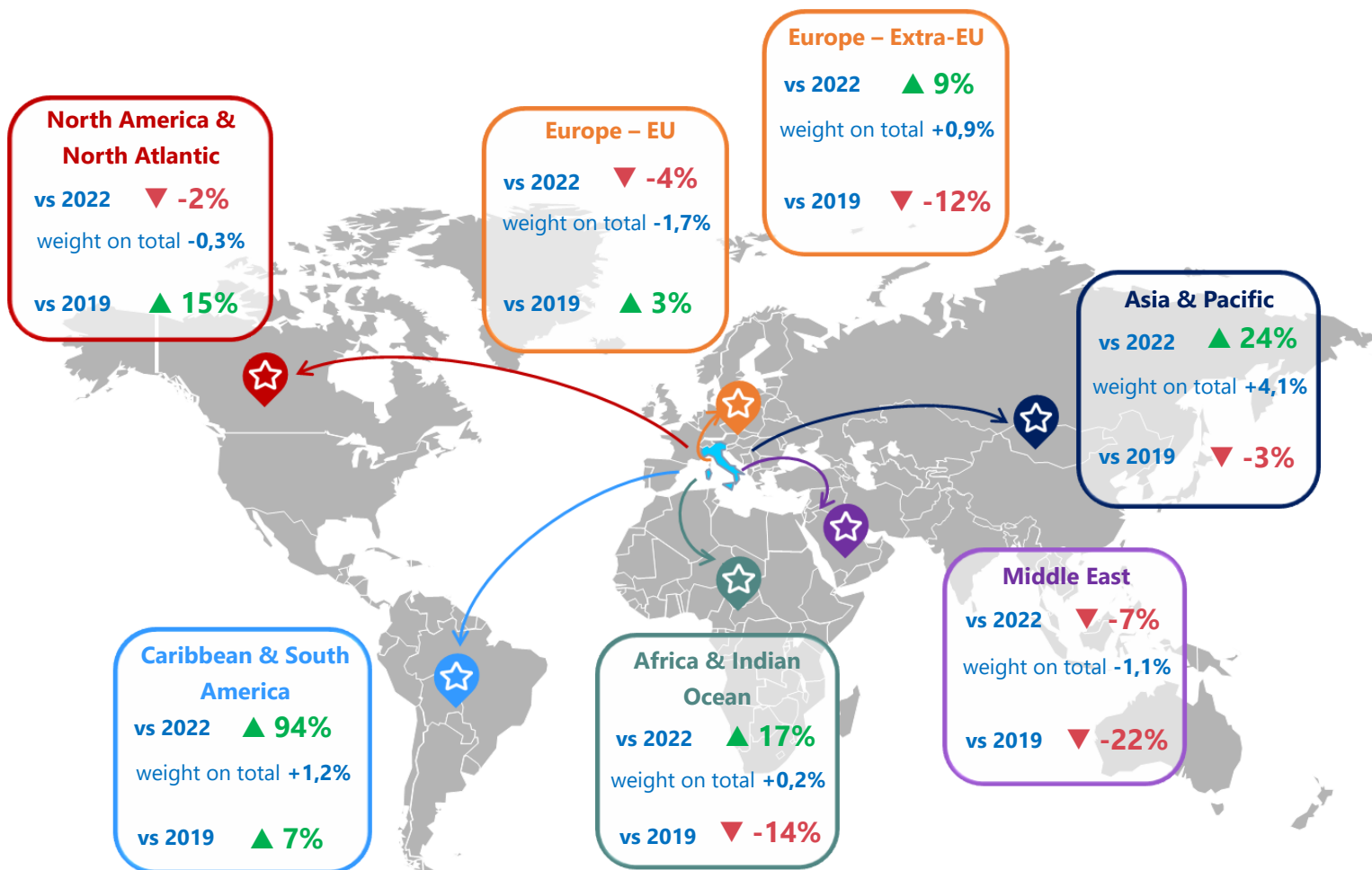


Cargo - July 2023



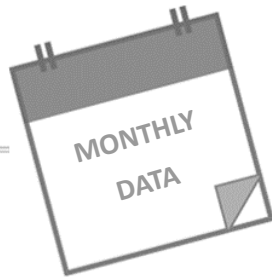
International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +94,1%** area, corresponding to an increase of total international traffic by +1,2%, meaning +990 tons. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+4,1%**, meaning +3.498 tons.

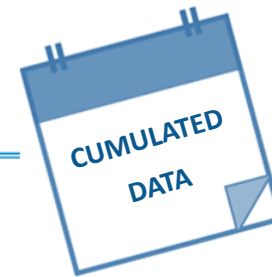


Traffic Data Report

Cumulative traffic since the beginning of the year



July 2023



January - July
2023



Key data – January - July 2023

Passengers, cargo and flights

PASSENGERS



110.713.471

▲ 26%
vs 2022

≈ 1%
vs 2019

CARGO



605.770

▼ -4%
vs 2022

▼ -1%
vs 2019

FLIGHTS



916.448

▲ 10%
vs 2022

▼ -4%
vs 2019

Key data – January - July 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
39.272.870

▲ 10% vs 2022

INT. UE
46.048.411

▲ 29% vs 2022

INT. EXTRA-UE
25.392.190

▲ 54% vs 2022

CARRIER TYPE



LEGACY
46.455.348

▲ 65% vs 2022

LOW-COST
64.258.123

▲ 7% vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
21.969.724

Milano Malpensa
14.452.941

Bergamo Orio al Serio
9.131.341

CARGO

Milano Malpensa
389.068

Roma Fiumicino
98.046

Venezia Tessera
25.629

FLIGHTS

Roma Fiumicino
145.715

Milano Malpensa
114.423

Milano Linate
64.040

Key data – January - July 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

GEOGRAPHICAL SCOPE



NATIONAL
35%

▼ -5 pt. perc.
vs 2022

INT. UE
42%

≈ 1 pt. perc.
vs 2022

INT. EXTRA-UE
23%

▲ 4 pt. perc.
vs 2022

CARRIER TYPE



LEGACY
42%

▲ 10 pt. perc.
vs 2022

LOW-COST
58%

▼ -10 pt. perc.
vs 2022

TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino
20% ▲ 3 pt. perc.

Milano Malpensa
13% ≈ 0 pt. perc.

Bergamo Orio al Serio
8% ≈ 0 pt. perc.

CARGO

Milano Malpensa
64% ▼ -5 pt. perc.

Roma Fiumicino
16% ▲ 4 pt. perc.

Venezia Tessera
4% ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino
16% ▲ 2 pt. perc.




Milano Malpensa
12% ≈ 0 pt. perc.

Milano Linate
7% ≈ 0 pt. perc.

Key data – January - July 2023

Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - July have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	109.839.857	87.942.807	110.713.471	▲ 26%	≈ 1%	
Cargo (tons)	614.502	633.990	605.770	▼ -4%	▼ -1%	
Flights (units)	955.474	834.821	916.448	▲ 10%	▼ -4%	

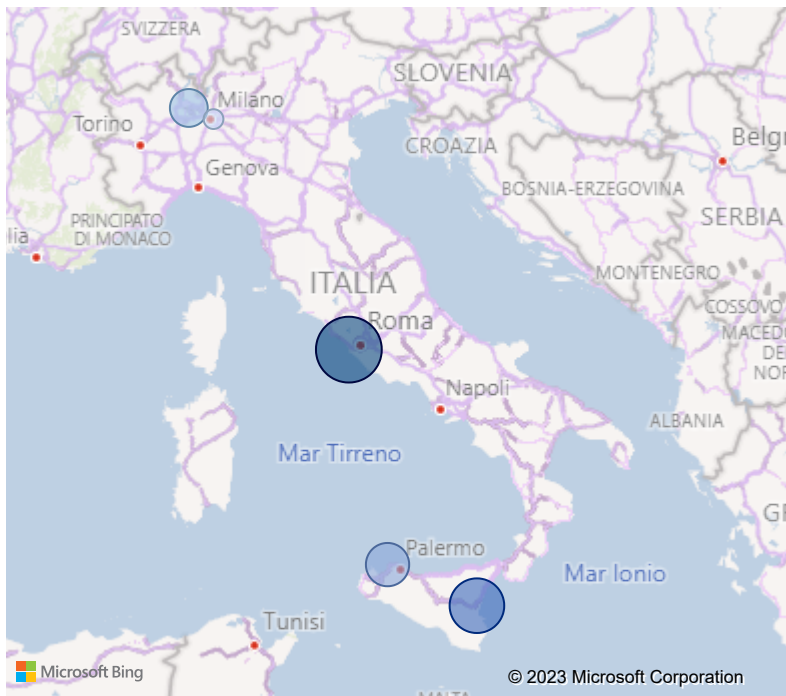
Traffic data related to **passengers** show as during the period **January - July** about **110,7 M** of persons have been moved, recording an **increase** of **+25,9%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+0,8%** compared to the period January - July 2019.

As far as **cargo** sector concerns, during the period **January - July** air traffic reached about **605,8 K tons** , recording a **decrease** of **-4,5%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-1,4%** compared to January - July 2019.

Passengers – January - July 2023

National Scope - Top-5 Airports

During the period January - July, **domestic passengers** air traffic recorded 39.272.870 units, corresponding to **35%** out of the total and an increase of +10,0% compared to the same period of last year. **Top five airports** reached a traffic of **17.708.782 units**, accounting for the **45%** out of total domestic passengers traffic, with an increase of **+11,2%** compared to January - July 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 12%, with matches to 4.771.539 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

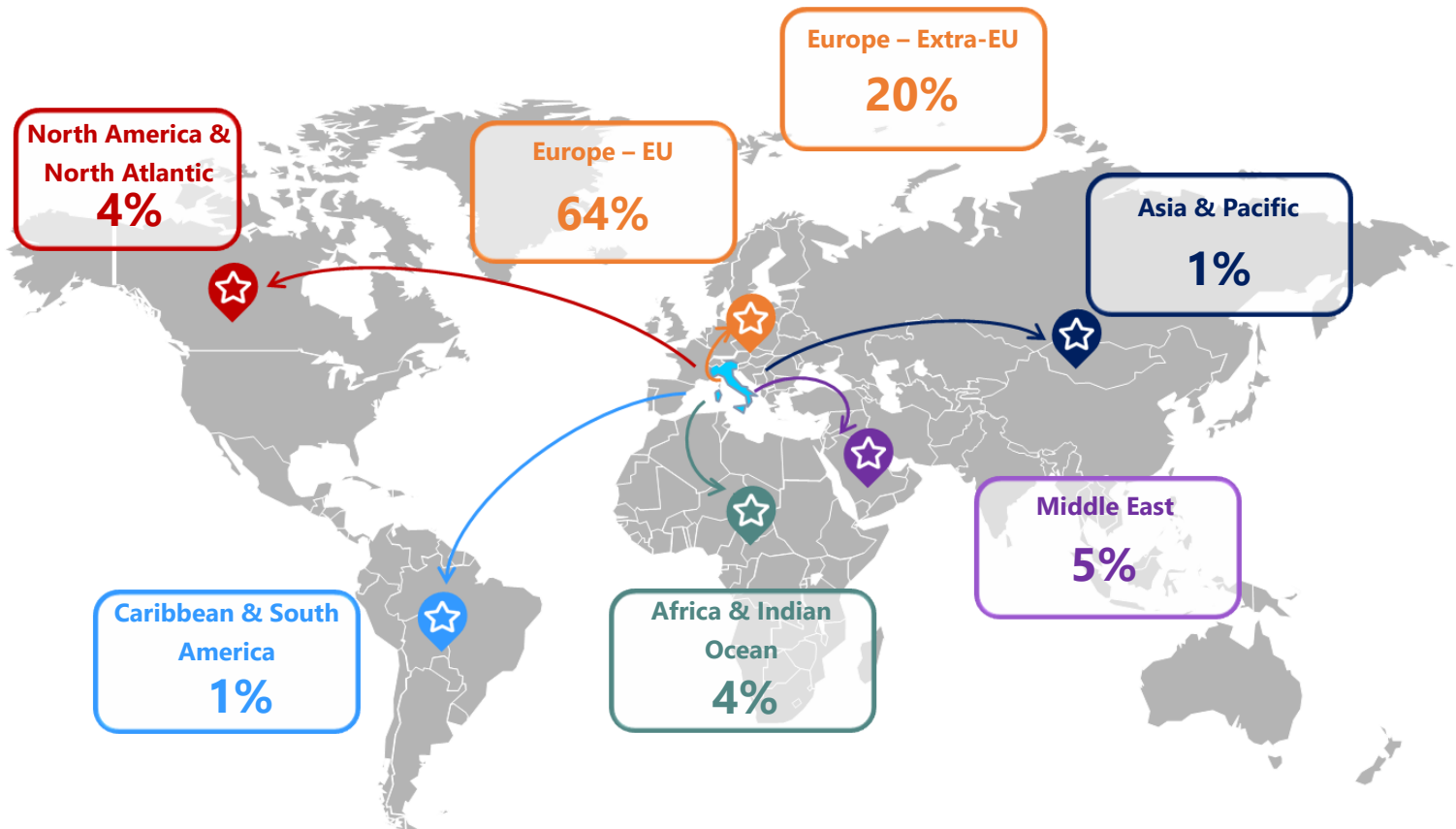


Airport	Share	Pax	Δ% vs Gen-Lug 22
● Roma Fiumicino	12,1%	4.771.539	▲ 29%
● Catania Fontanarossa	9,9%	3.900.052	▲ 4%
● Palermo Punta Raisi	8,3%	3.263.208	▲ 11%
● Milano Malpensa	7,8%	3.044.080	▼ -8%
● Milano Linate	7,0%	2.729.903	▲ 31%

Passengers – January - July 2023

International Scope - Share by geographical area

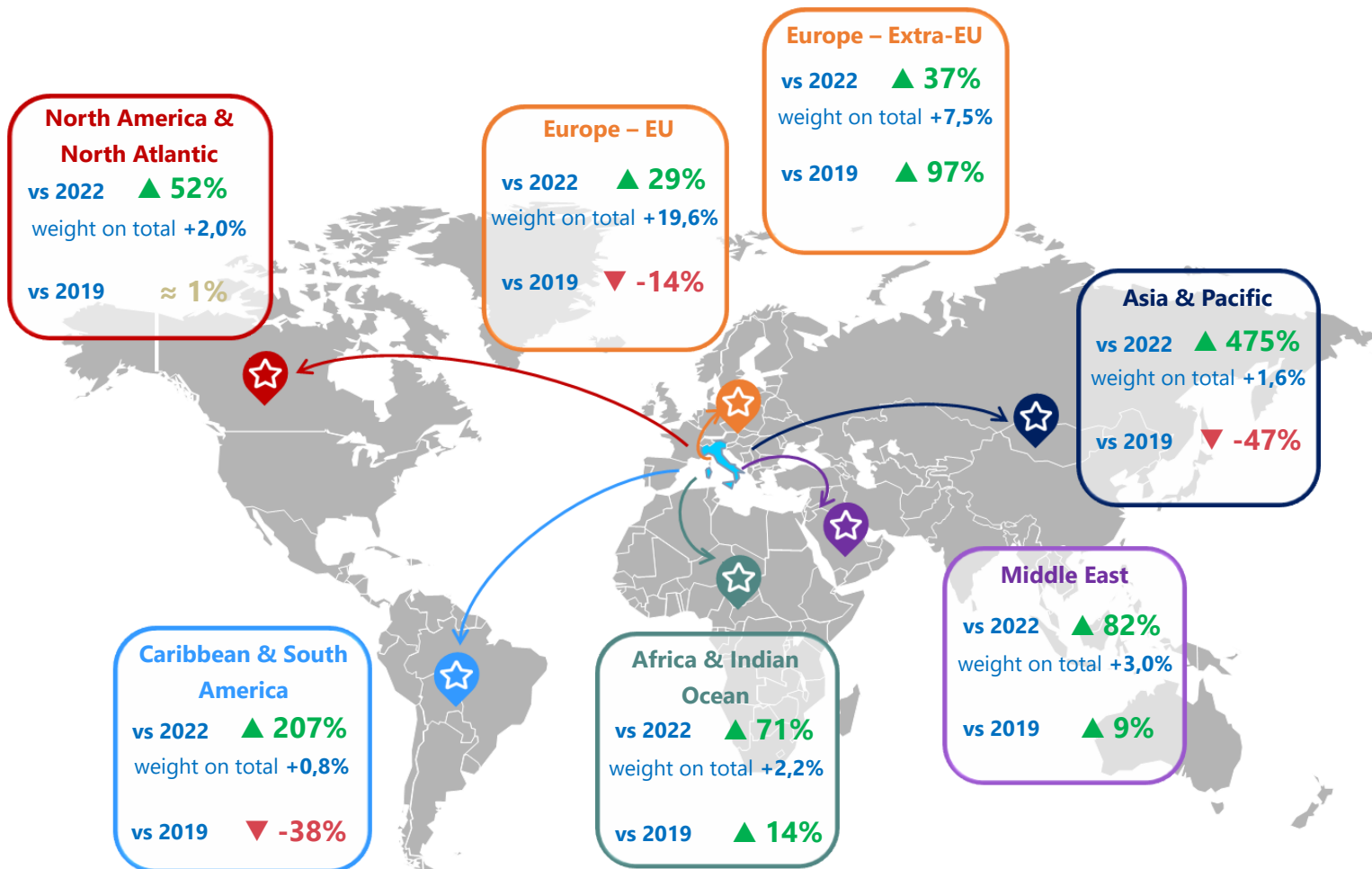
During the period January - January - July the **international passengers** traffic recorded **71.440.583 units**, corresponding to **65%** out of total. As compared to the same period of the previous year, there is an **increase** of **+36,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (39.272.870 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



Passengers – January - July 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+474,6%** area, corresponding to an increase of total international traffic by +1,6%, meaning **+855.849** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+19,6%**, meaning **+10.234.272** passengers.

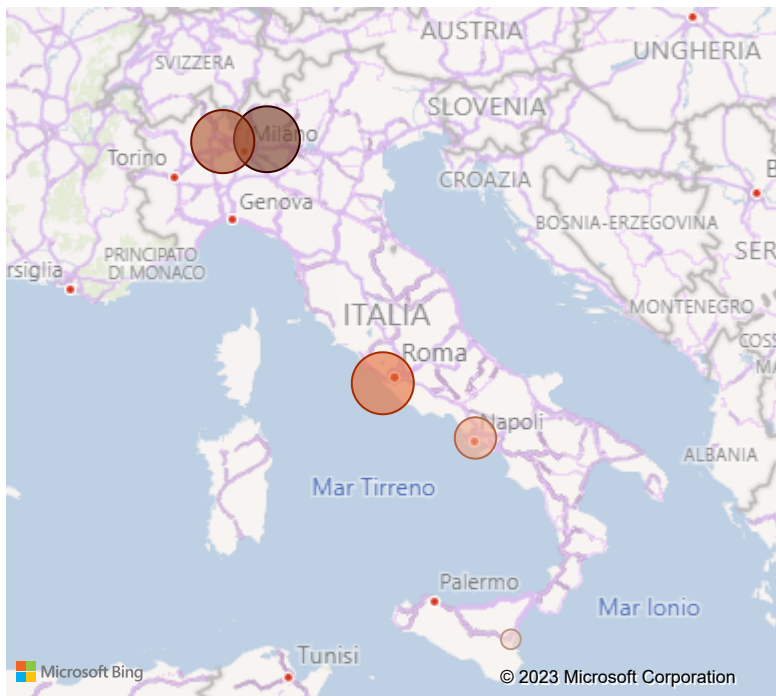


Passengers – January - July 2023

Low-cost Carriers



During the period January - July the **low-cost** passengers air traffic recorded 64.258.123 units, corresponding to **58%** out of the total and an increase of **+7,5%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 10 percentage points . **Top five airports** reached a traffic of **33.831.093 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of +11,2% compared to January - July 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 8.478.177 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



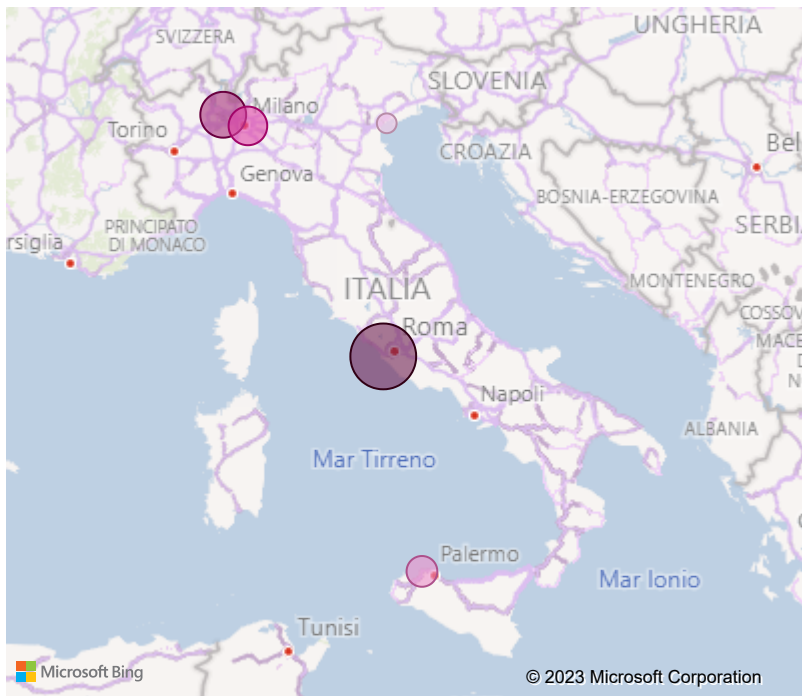
Airport	Share	Pax	Δ% vs Lug. 22
● Bergamo Orio al Serio	13,2%	8.478.177	▲ 22%
● Milano Malpensa	12,5%	8.003.629	▲ 9%
● Roma Fiumicino	12,2%	7.815.749	▲ 15%
● Napoli Capodichino	8,1%	5.227.026	▲ 8%
● Catania Fontanarossa	6,7%	4.306.512	▼ -4%

Passengers – January - July 2023



Legacy Carriers

During the period January - July the **legacy** passengers air traffic recorded 46.455.348 units, corresponding to **42%** out of the total and an increase of **+65,1%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 10 percentage points . **Top five airports** reached a traffic of **31.601.790 units**, accounting for the **68%** out of total legacy passengers traffic, with an increase of +65,2% compared to January - July 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 30%, which matches to 14.153.975 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



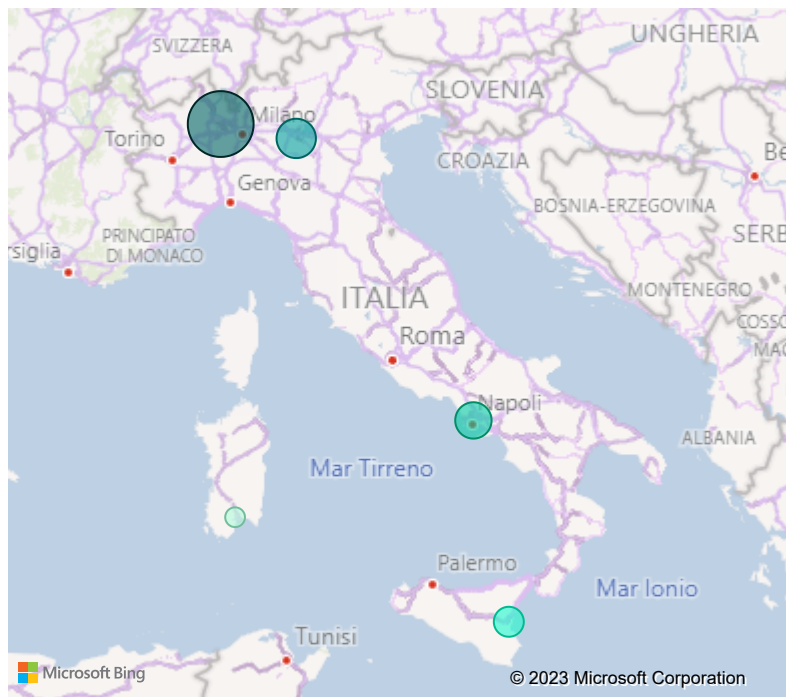
Airport	Share	Pax	Δ% vs Lug. 22
● Roma Fiumicino	30,5%	14.153.975	▲ 76%
● Milano Malpensa	13,9%	6.449.312	▲ 66%
● Milano Linate	10,2%	4.721.181	▲ 56%
● Palermo Punta Raisi	7,5%	3.463.442	▲ 57%
● Venezia Tesserà	6,1%	2.813.880	▲ 44%

Cargo – January - July 2023



National Scope - Top-5 Airports

During the period January - July, **domestic cargo** air traffic recorded 54.789 tons, corresponding to **9%** out of the total and a decrease of -6,6% compared to the same period of last year. **Top five airports** reached a traffic of **37.945 tons**, accounting for the **69%** out of total domestic cargo traffic, with a decrease of **-4,7%** compared to January - July 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 33%, with matches to 18.086 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.



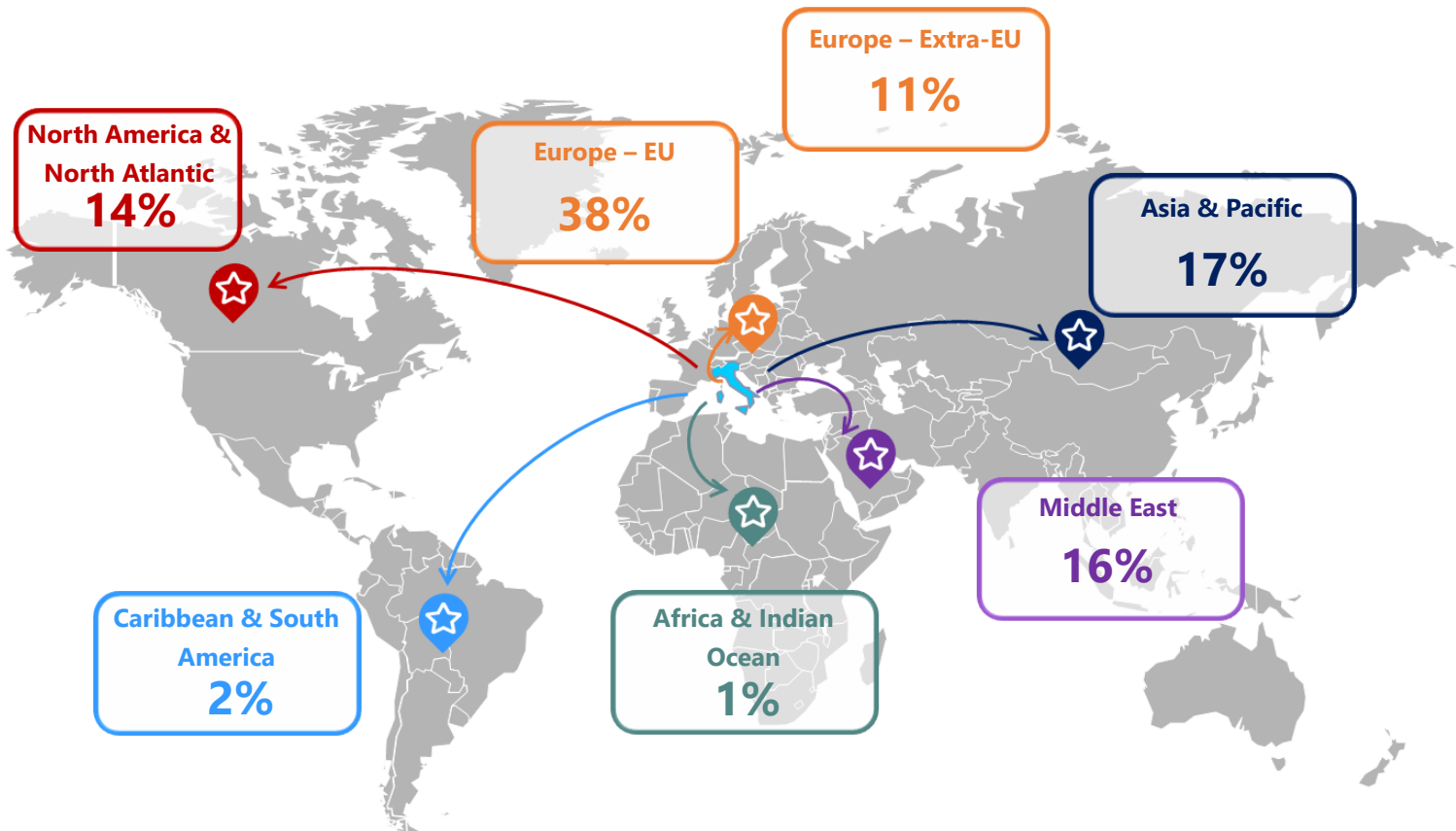
Airport	Share	Cargo	Δ% vs Gen-Lug 22
● Milano Malpensa	33,0%	18.086	▲ 2%
● Brescia Montichiari	11,5%	6.280	▼ -12%
● Napoli Capodichino	10,1%	5.538	▼ -11%
● Catania Fontanarossa	8,0%	4.376	▼ -12%
● Cagliari Elmas	6,7%	3.665	▼ -3%

Cargo – January - July 2023

International Scope - Share by geographical area



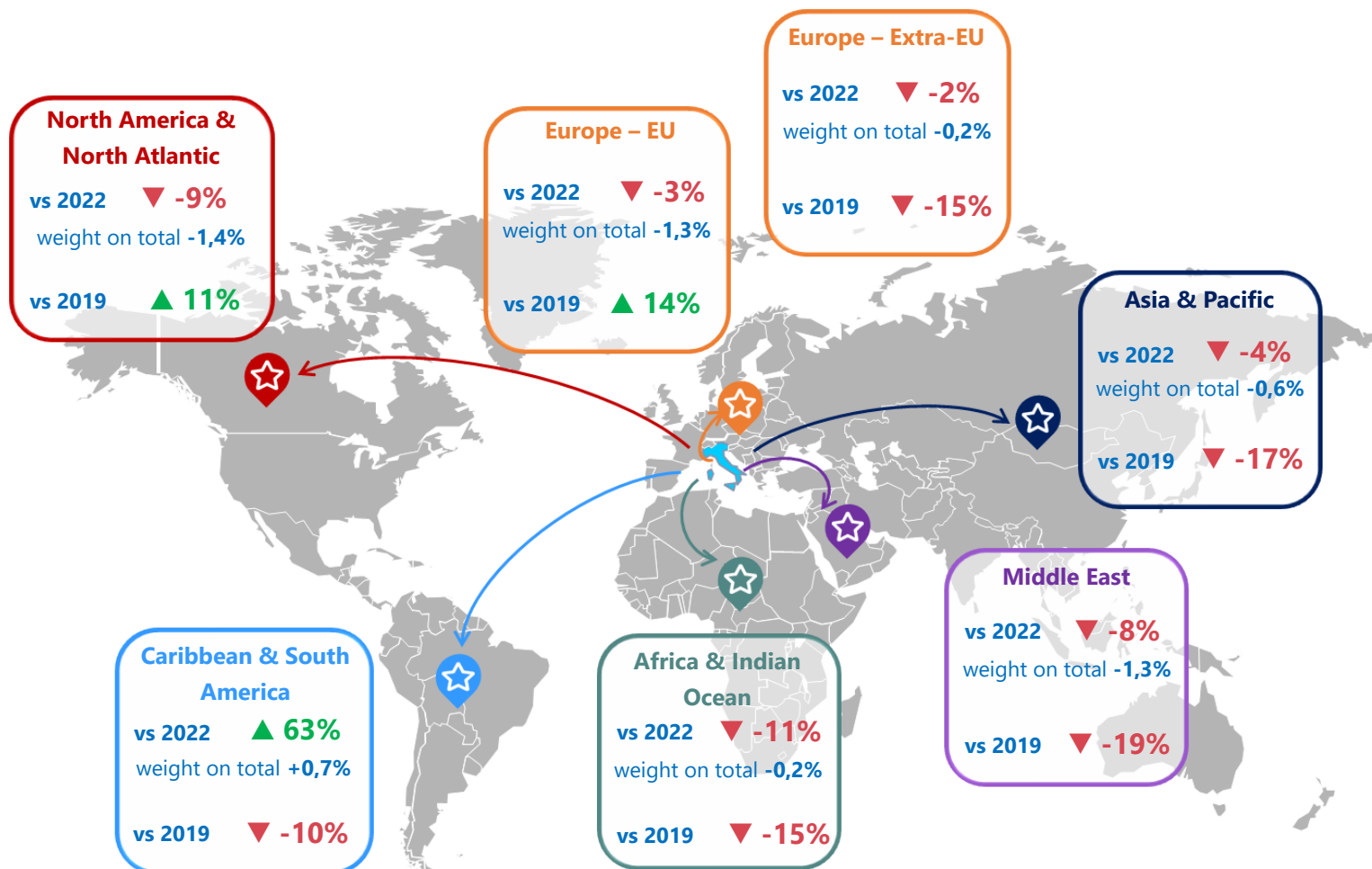
During the period January - July the **international cargo** air traffic recorded **550.980 tons**, corresponding to **91%** out of total. As compared to the same period of the previous year, there is a **decrease** of **-4,2%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (54.789 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



Cargo – January - July 2023

International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +62,6%** area, corresponding to an increase of total international traffic by +0,7%, meaning **+4.249 tons**. Also in **relative** terms, **Caribbean & South America** has been the geographic area that had the greatest impact on total traffic: **+0,7%**.



Geographical Area

Index of countries covered by the elaborations



Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Bosnia and Herzegovina
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Cuba
Dominican Republic
Jamaica
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Uruguay

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Cabo Verde
Cameroon
Chad
Congo
Côte d'Ivoire
Djibouti
Egypt
Ethiopia
Kenya
Libya
Madagascar
Mauritius
Morocco
Mozambique
Namibia
Niger
Nigeria
Senegal
Somalia
South Africa
Tanzania, United Republic of
Togo
Tunisia

Asia & Pacific
Australia
China
Hong Kong
India
Japan
Kazakhstan
Malaysia
Maldives
Singapore
South Korea
Sri Lanka
Taiwan
Thailand
Turkmenistan
Uzbekistan
Viet Nam

North America & North Atlantic
Canada
United States of America

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