

# **MONTHLY REPORT**

TRAFFIC DATA

December 2023

Edited by the Fare Supervision and Air Transport Statistics

Departement







#### **Monthly Data**

- Key Data 3 7
- Passengers 8 12
- Cargo 13 15

#### **Cumulated Data**

- Key Data 16 20
- Passengers 21 25
- Cargo 26 28

Other Information 29 - 30

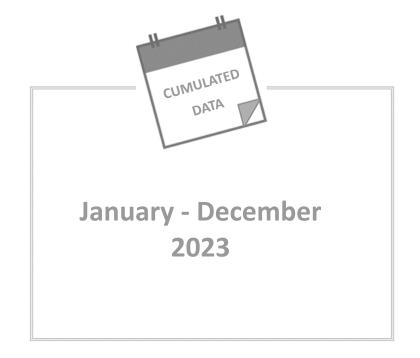


# **Traffic Data Report**

#### **Monthly Flows**









Passengers, cargo and flights





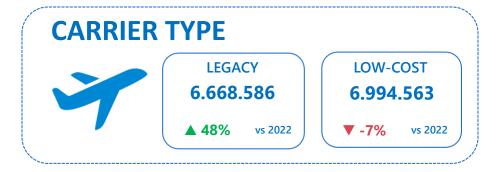


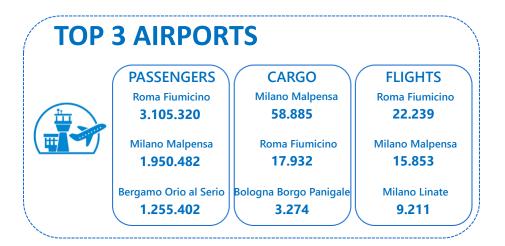




Passenger traffic by geographic scope and carrier type. Rank top-3 apt.



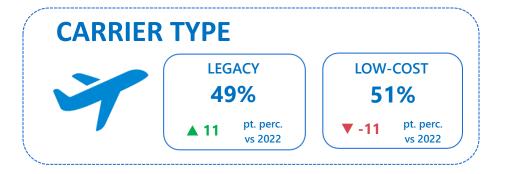


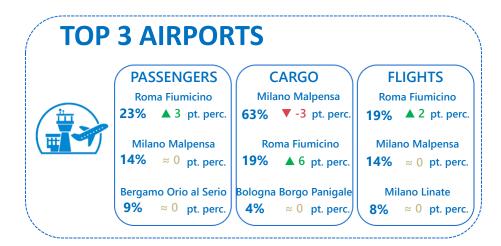




Passenger share by geographic scope and carrier type. Rank top-3 apt.









#### Comparison to same period 2022 and 2019

The nationwide air traffic data related to December 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	13.405.085	12.051.508	13.663.149	<b>▲ 13</b> %	<b>▲ 2</b> %	
Cargo (tons)	91.098	86.950	92.767	▲ 7%	▲ 2%	
Flights (units)	117.234	103.760	114.820	▲ 11%	▼ -2%	

Traffic data related to <u>passengers</u> show as during **December 2023** about **13,7 M** of persons have been moved, recording an **increase** of **+13,4%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has recovered pre-Pandemic values**, with a positive trend of **+1,9%** compared to December 2019.

As far as <u>cargo</u> sector concerns, during **December 2023** air traffic reached about **92,8 K tons**, recording an **increase** del **+6,7%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has recovered pre-Pandemic values**, with a positive trend of **+1,8%** compared to December 2019.



#### National Scope - Top-5 Airports

In December the **national passengers** air traffic recorded 4.923.498 units, corresponding to **36%** out of the total and an increase of +3,0% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.472.459 units**, accounting for the **50%** out of total domestic passengers traffic, with an increase of **+9,3%** compared to December. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 15%, which matches to 742.857 passengers. Connections Catania Fontanarossa - Roma Fiumicino represent the main route.



Δ% vs Dic. 22

**▲** 25%

**4**%

**▲** 13%

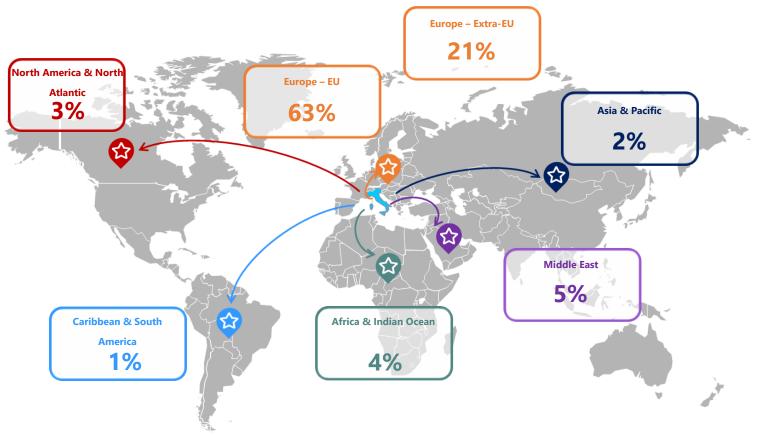
**13%** 

**▼** -15%



#### International Scope - Share by geographical area

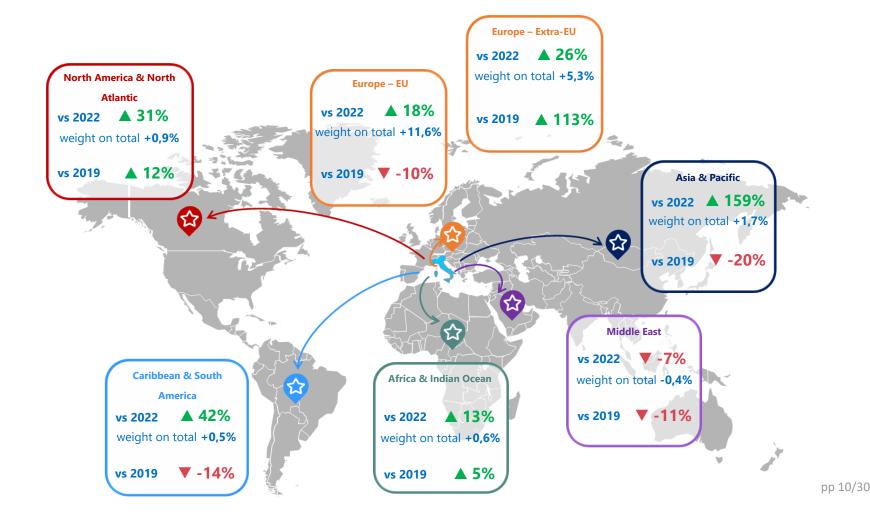
In December the **international passengers** traffic recorded **8.739.651 units**, corresponding to **64%** out of total. As compared to the same month of the previous year, there is an **increase** of **+20,2%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.923.498 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.





#### International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in <u>absolute</u> terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+158,6%**, corresponding to an increase of total international traffic by **+1,7%**, meaning **+126.935** passengers. In <u>relative</u> terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+11,6%**, meaning **+841.460** passengers.





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#### **Low-cost Carriers**

In December the **low-cost** passengers air traffic recorded 6.994.563 units, corresponding to **51%** out of the total and a decrease of **-7,1%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 11 percentage points . **Top five airports** reached a traffic of **4.000.295 units**, accounting for the **57%** out of total low-cost passengers traffic, with a decrease of -4,4% compared to December. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 16%, which matches to 1.127.269 passengers. Connections Milano Malpensa - Barcelona El Prat represent the main route.

Share

16.1%

14.0%

12.1%

7.6%

7.3%

Pax

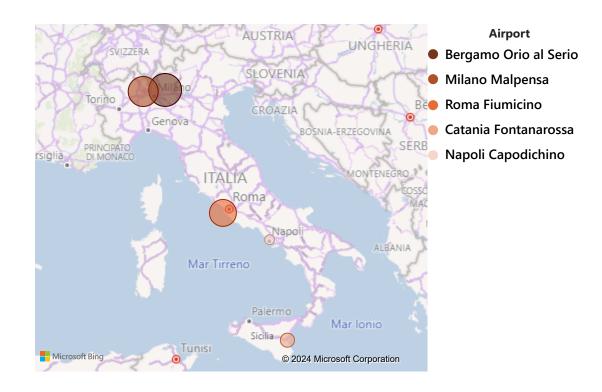
1.127.269

981.037

848.587

532.012

511.390



Δ% vs Dic. 22

**A** 3%

▼ -2%

**▼** -10%

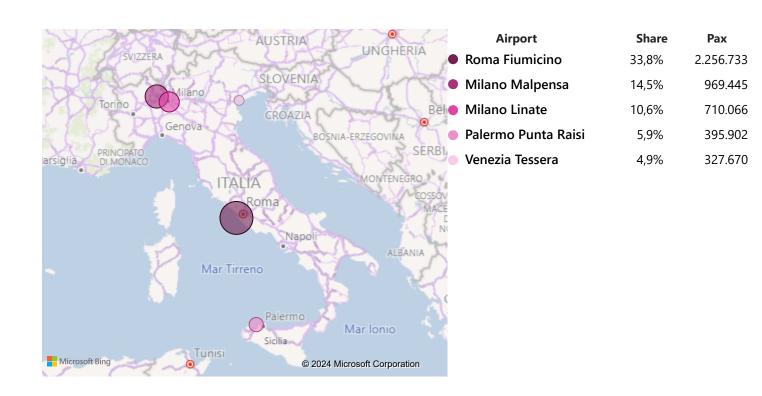
**▼** -10%

**V** -8%



#### **Legacy Carriers**

In December the **legacy** passengers air traffic recorded 6.668.586 units, corresponding to **49%** out of the total and an increase of **+47,9%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 11 percentage points. **Top five airports** reached a traffic of **4.659.816 units**, accounting for the **70%** out of total legacy passengers traffic, with an increase of +43,3% compared to December 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 34%, which matches to 2.256.733 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



Δ% vs Dic. 22

**▲** 56%

**▲** 47%

**▲** 22%

**▲** 23%

**49%** 



# Cargo - December 2023

#### National Scope - Top-5 Airports

In December the **national cargo** air traffic recorded 6.414 tons, corresponding to **7%** out of total and a decrease of -22,0% compared to the same period of the previous year. **Top five airports** reached a traffic of **4.294 tons**, accounting for the 67% out of total domestic cargo traffic, with a decrease of -26,9% compared to December 2022. Milano Malpensa is the first airport in terms of national cargo air traffic, with a market share of 29%, which matches to 1.850 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.



Δ% vs Dic. 22

▼ -27%

**▼** -18%

**▼** -26%

**▼** -18%

**V** -44%

1.850

935

700

431

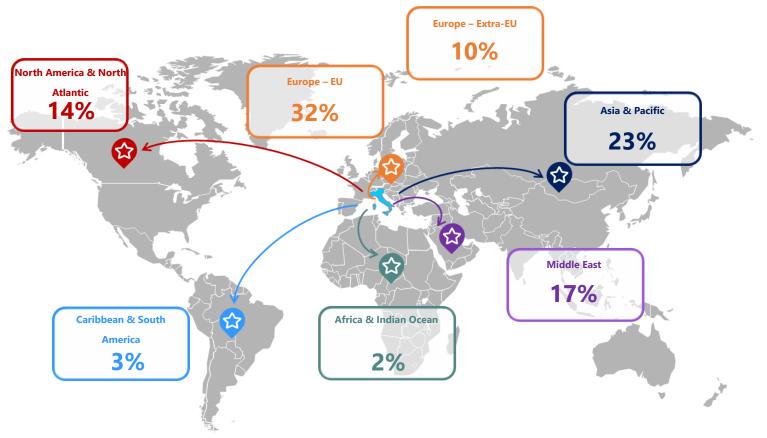
377



# **Cargo - December 2023**

#### International Scope - Share by geographical area

In December the **international cargo** air traffic recorded **86.352 tons**, corresponding to **93%** out of total. As compared to the same month of the previous year, there is an **increase** of **+9,7%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (6.414 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.

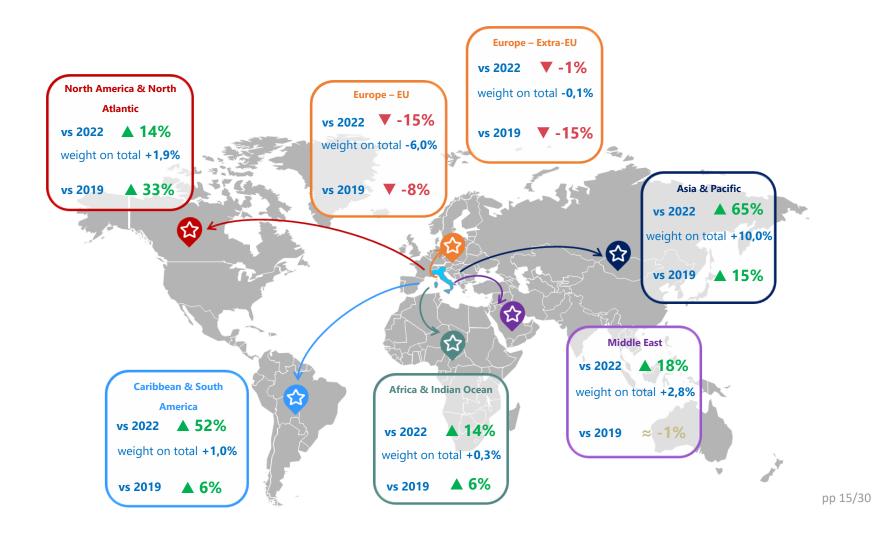




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#### International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in <u>absolute</u> terms, the highest growth rate has been recorded in **Asia & Pacific**: +64,8% area, corresponding to an increase of total international traffic by +10,0%, meaning +7.868 tons. Also in <u>relative</u> terms the **Asia & Pacific** has been the geographic area that had the greates impact on total traffic: +10,0%.





# **Traffic Data Report**

Cumulative traffic since the beginning of the year











Passengers, cargo and flights



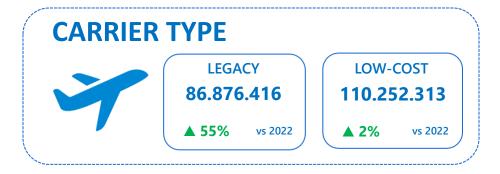






Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

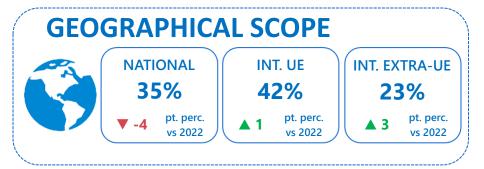


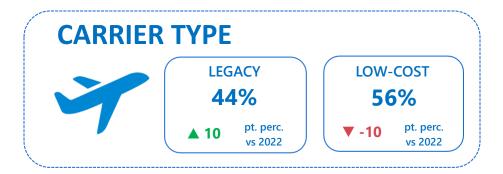


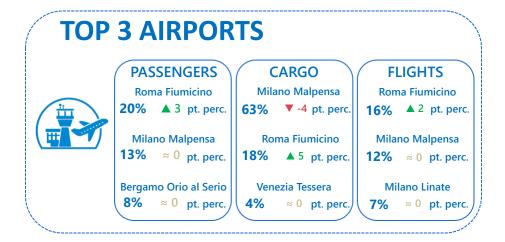




Passenger share by geographic scope and carrier type. Rank top-3 apt.









#### Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - December have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	192.762.302	164.688.740	197.128.729	▲ 20%	<b>▲ 2</b> %	
Cargo (tons)	1.062.369	1.076.284	1.061.669	▼ -1%	<b>≈ 0</b> %	
Flights (units)	1.655.381	1.485.220	1.615.930	▲ 9%	▼ -2%	

Traffic data related to <u>passengers</u> show as during the period **January - December** about **197,1 M** of persons have been moved, recording an **increase** of **+19,7%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+2,3%** compared to the period January - December 2019.

As far as <u>cargo</u> sector concerns, during the period **January - December** air traffic reached about **1061,7 K tons**, recording a **decrease** of **-1,4%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-0,1%** compared to January - December 2019.





# Passengers – January - December 2023

#### National Scope - Top-5 Airports

During the period January - December, **domestic passengers** air traffic recorded 68.631.654 units, corresponding to **35%** out of the total and an increase of +6,3% compared to the same period of last year. **Top five airports** reached a traffic of **31.236.813 units**, accounting for the **46%** out of total domestic passengers traffic, with an increase of **+8,8%** compared to January - December 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, witch matches to 8.735.698 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

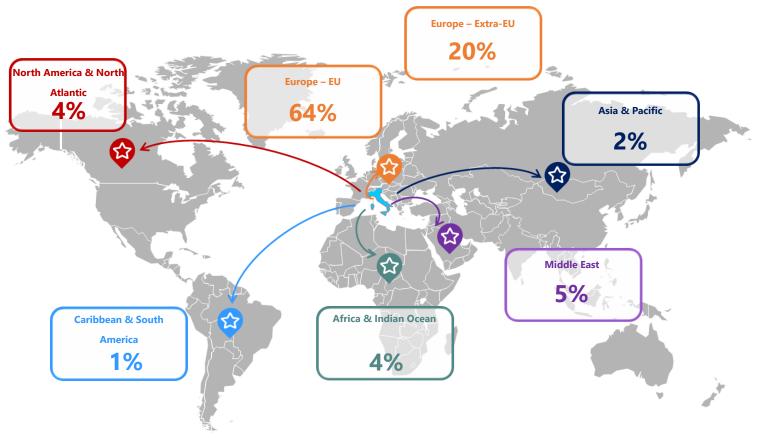




# Passengers – January - December 2023

#### International Scope - Share by geographical area

During the period January - January - December the **international passengers** traffic recorded **128.497.075 units**, corresponding to **65%** out of total. As compared to the same period of the previous year, there is an **increase** of **+28,3%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (68.631.654 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and Roma Fiumicino - Madrid Barajas the main route.

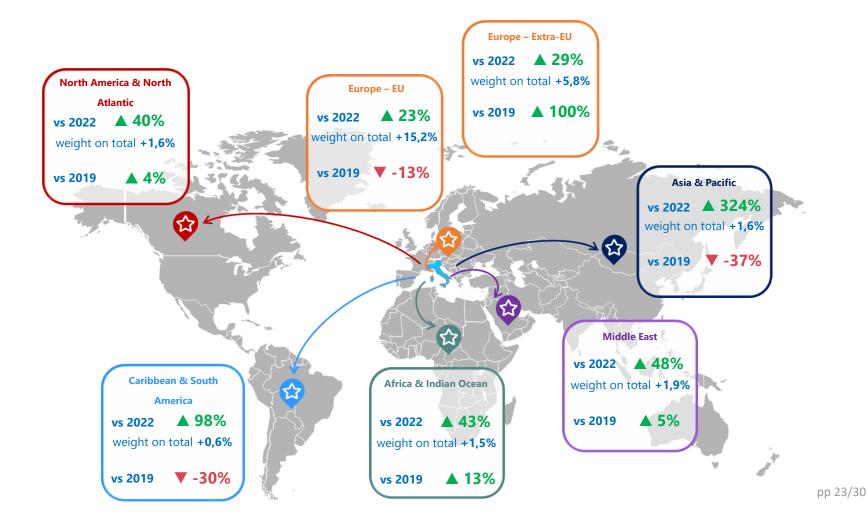


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# Passengers – January - December 2023

#### International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in <u>absolute</u> terms, the highest growth rate has been recorded in **Asia & Pacific**: +323,9% area, corresponding to an increase of total international traffic by +1,6%, meaning +1.619.082 passengers. In <u>relative</u> terms, instead, the **Europe - EU** has been the geographic area that had the gratest impact on total traffic: +15,2%, meaning +15.256.857 passengers.

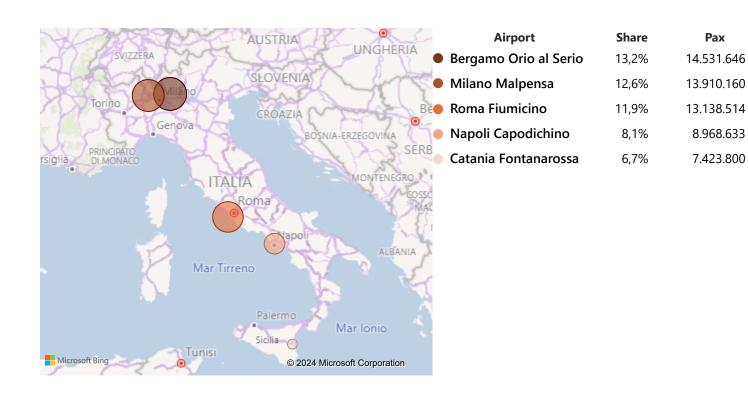




# Passengers – January - December 2023

#### **Low-cost Carriers**

During the period January - December the **low-cost** passengers air traffic recorded 110.252.313 units, corresponding to **56%** out of the total and an increase of **+1,5%** compared to the same period of the previous year. Furthermore, the comparision between low-cost and legacy segments shows that the **share** of low-cost has decreased by 10 percentage points . **Top five airports** reached a traffic of **57.972.753 units**, accounting for the **53%** out of total low-cost passengers traffic, with an increase of **+4,4%** compared to January - December 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 14.531.646 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



Δ% vs Dic. 22

**▲** 14%

**4**%

**5**%

**A** 3%

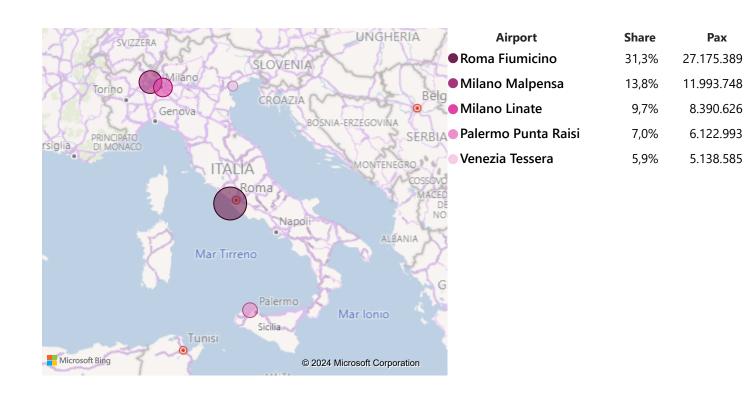
**▼** -9%



# Passengers – January - December 2023

#### **Legacy Carriers**

During the period January - December the **legacy** passengers air traffic recorded 86.876.416 units, corresponding to **44%** out of the total and an increase of **+54,8%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 10 percentage points . **Top five airports** reached a traffic of **58.821.341 units**, accounting for the **68%** out of total legacy passengers traffic, with an increase of +53,5% compared to January - December 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 31%, which matches to 27.175.389 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



Δ% vs Dic. 22

**▲** 63%

**▲** 54%

**40%** 

**46%** 

**A** 39%



# Cargo – January - December 2023

#### National Scope - Top-5 Airports

During the period January - December, domestic cargo air traffic recorded 87.869 tons, corresponding to 8% out of the total and a decrease of -13,2% compared to the same period of last year. **Top five airports** reached a traffic of **59.572** tons, accounting for the 68% out of total domestic cargo traffic, with a decrease of -14,7% compared to January -December 2022. Milano Malpensa is the first airport in terms of domestic air traffic, with a market share of 32%, witch matches to 27.713 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.



**▼** -11%

**▼** -14%

**▼** -15%

**V** -24%

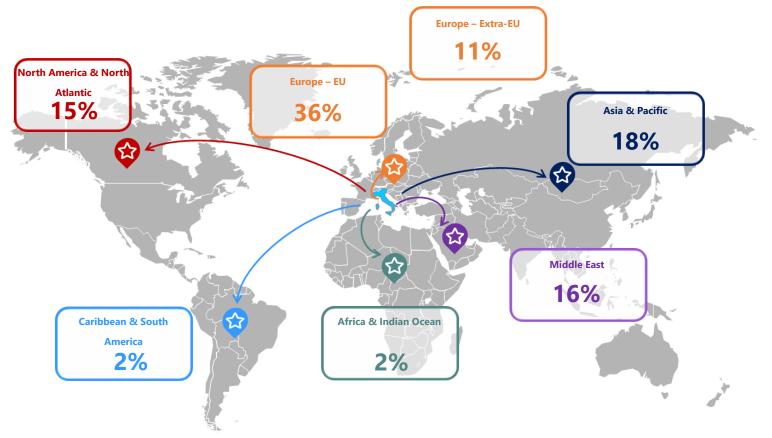
**▼** -19%



# Cargo – January - December 2023

#### International Scope - Share by geographical area

During the period January - December the **international cargo** air traffic recorded **973.800 tons**, corresponding to **92%** out of total. As compared to the same period of the previous year, there is **steady values**, with a variation of **-0,1%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (87.869 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.

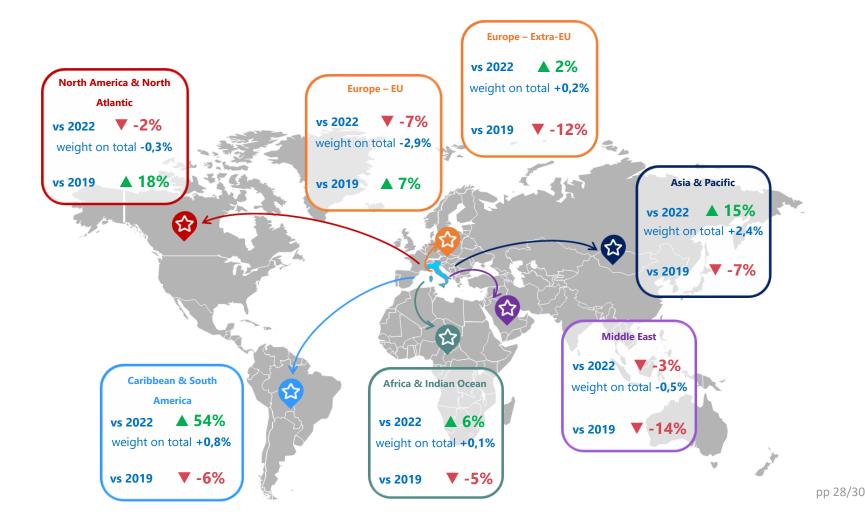


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# Cargo – January - December 2023

#### International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in <u>absolute</u> terms, the highest growth rate has been recorded in **Caribbean & South America**: +53,9% area, corresponding to an increase of total international traffic by +0,8%, meaning +7.387 tons. In <u>relative</u> terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: +2,4%, meaning +23.638 tons.





# **Geographical Area**

#### Index of countries covered by the elaborations

Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Ext	ra-EU
Albania	
Armenia	
Azerbaijan	
Bosnia and Herzegov	rina
Georgia	
Gibraltar	
Iceland	
Kosovo	
Macedonia	
Moldova	
Monaco	
Montenegro	
Norway	
Russian Federation	
Serbia	
Switzerland	
Turkey	
United Kingdom	

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
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Cuba
Dominican Republic
Ecuador
Guadeloupe
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines
Sint Maarten
Turks and Caicos Islands
Uruguay

Middle East	
Bahrain	
Iran	
Iraq	
Israel	
Jordan	
Kuwait	
Lebanon	
Oman	
Qatar	
Saudi Arabia	
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Africa & Indian Ocean		
Algeria		
Angola		
Burkina Faso		
Cabo Verde		
Congo		
Djibouti		
Egypt		
Equatorial Guinea		
Ethiopia		
Ghana		
Kenya		
Libya		
Madagascar		
Mali		
Mauritius		
Morocco		
Niger		
Nigeria		
Rwanda		
Senegal		
South Africa		
Sudan		
Tanzania, United Republic of		
Tunisia		

Asia & Pacific		
China		
Hong Kong		
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Indonesia		
Japan		
Kazakhstan		
Malaysia		
Maldives		
Singapore		
South Korea		
Taiwan		
Thailand		
Turkmenistan		
Uzbekistan		

North America & North Atlantic

Canada
United States of America



#### Edited by the Fare Supervision and Air Transport Statistics Departement

Dr. N. Rusciano
<a href="mailto:n.rusciano@enac.gov.it">n.rusciano@enac.gov.it</a>

Dr. R. Chichierchia

<u>r.chichierchia@enac.gov.it</u>

