

# MONTHLY REPORT

## TRAFFIC DATA

November 2023

Edited by the Fare Supervision and Air Transport Statistics  
Department



# Summary



## Monthly Data

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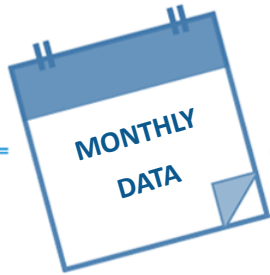
## Other Information 29 - 30



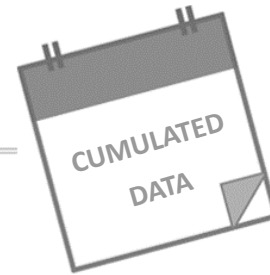


# Traffic Data Report

## Monthly Flows



**November  
2023**



**January - November  
2023**



# Key data - November 2023

Passengers, cargo and flights

## PASSENGERS



13.152.929

▲ 14%  
vs 2022

≈ 0%  
vs 2019

## CARGO



95.120

▲ 3%  
vs 2022

▼ -1%  
vs 2019

## FLIGHTS



110.018

▲ 9%  
vs 2022

▼ -3%  
vs 2019

# Key data - November 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
**4.658.912**  
 ▲ 5% vs 2022

**INT. UE**  
**5.404.885**  
 ▲ 17% vs 2022

**INT. EXTRA-UE**  
**3.089.132**  
 ▲ 25% vs 2022

## CARRIER TYPE



**LEGACY**  
**6.764.069**  
 ▲ 48% vs 2022

**LOW-COST**  
**6.388.860**  
 ▼ -8% vs 2022

## TOP 3 AIRPORTS



**PASSENGERS**  
 Roma Fiumicino  
**3.144.187**  
 Milano Malpensa  
**1.806.106**  
 Bergamo Orio al Serio  
**1.166.948**

**CARGO**  
 Milano Malpensa  
**60.308**  
 Roma Fiumicino  
**17.312**  
 Bologna Borgo Panigale  
**3.566**

**FLIGHTS**  
 Roma Fiumicino  
**21.633**  
 Milano Malpensa  
**14.946**  
 Milano Linate  
**9.380**

# Key data - November 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**35%**

▼ -3 pt. perc.  
vs 2022

INT. UE

**41%**

≈ 1 pt. perc.  
vs 2022

INT. EXTRA-UE

**23%**

▲ 2 pt. perc.  
vs 2022

## CARRIER TYPE



LEGACY

**51%**

▲ 12 pt. perc.  
vs 2022

LOW-COST

**49%**

▼ -12 pt. perc.  
vs 2022

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino

**24%** ▲ 4 pt. perc.

Milano Malpensa

**14%** ≈ 0 pt. perc.

Bergamo Orio al Serio

**9%** ≈ -1 pt. perc.

CARGO

Milano Malpensa

**63%** ▼ -3 pt. perc.

Roma Fiumicino

**18%** ▲ 6 pt. perc.

Bologna Borgo Panigale

**4%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino

**20%** ▲ 3 pt. perc.

Milano Malpensa

**14%** ≈ 0 pt. perc.




Milano Linate

**9%** ≈ 0 pt. perc.

# Key data - November 2023

## Comparison to same period 2022 and 2019

The nationwide air traffic data related to November 2023 have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	13.201.337	11.547.629	13.152.929	▲ 14%	≈ 0%	
Cargo (tons)	96.296	92.264	95.120	▲ 3%	▼ -1%	
Flights (units)	113.518	100.490	110.018	▲ 9%	▼ -3%	

Traffic data related to **passengers** show as during **November 2023** about **13,2 M** of persons have been moved, recording an **increase** of **+13,9%** compared to the same month of last year. Assuming 2019 as benchmark, it results that the passengers sector **has not recovered pre-Pandemic values**, with a negative trend of **-0,4%** compared to November 2019.

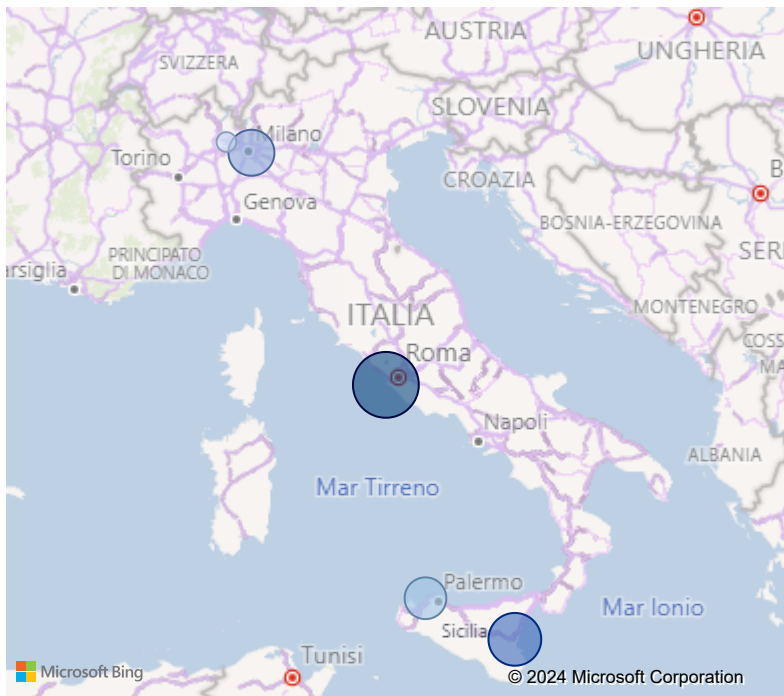
As far as **cargo** sector concerns, during **November 2023** air traffic reached about **95,1 K tons** , recording an **increase** del **+3,1%** compared to the same period of the previous year. Assuming as benchmark 2019, cargo sector **has not recovered pre-Pandemic values** , with a negative trend of **-1,2%** compared to November 2019.

# Passengers - November 2023

## National Scope - Top-5 Airports



In November the **national passengers** air traffic recorded 4.658.912 units, corresponding to **35%** out of the total and an increase of +4,7% compared to the same period of the previous year. **Top five airports** reached a traffic of **2.379.422 units**, accounting for the **51%** out of total domestic passengers traffic, with an increase of **+10,9%** compared to November. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 16%, which matches to 758.654 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.



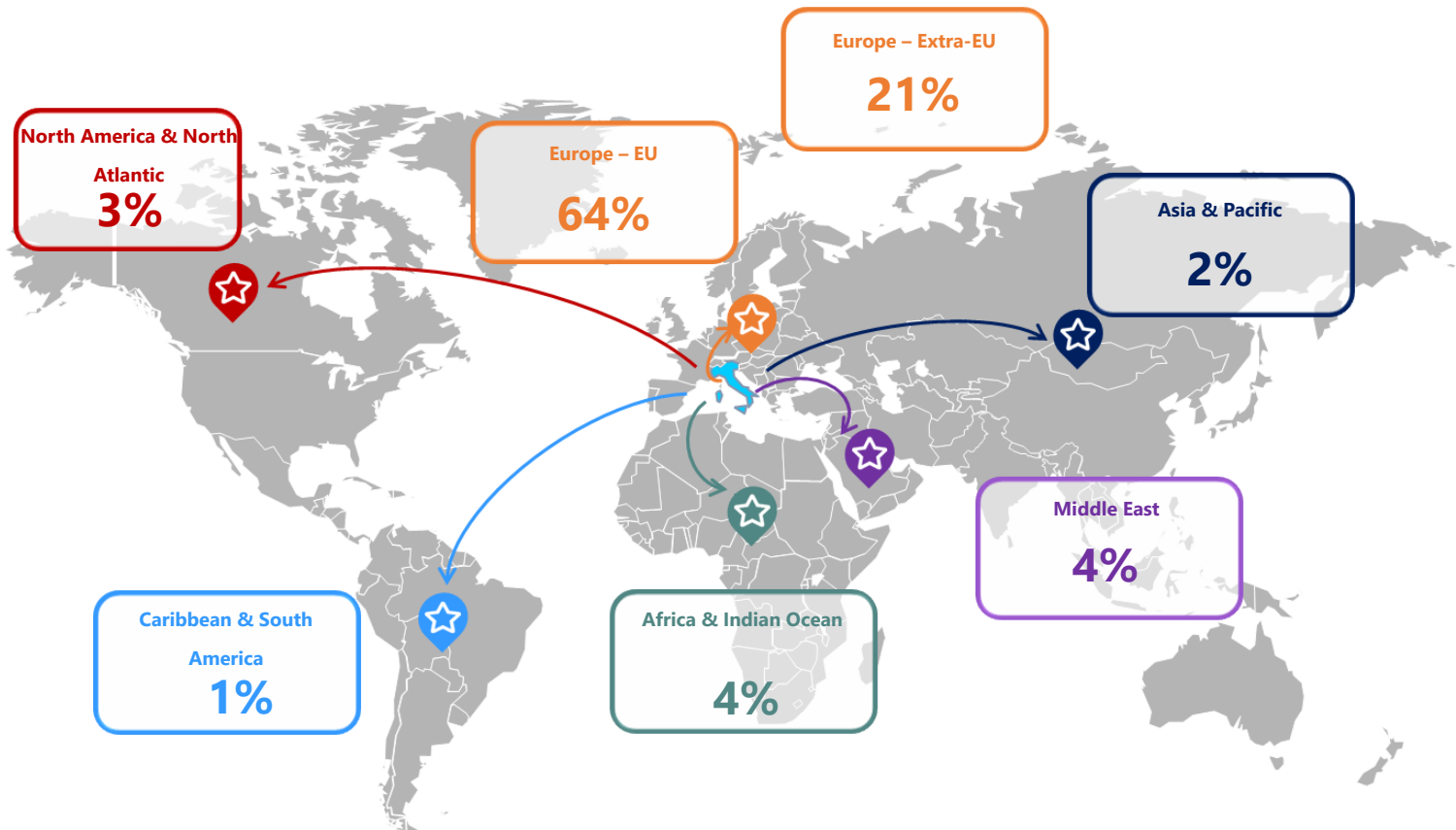
Airport	Share	Pax	Δ% vs Nov. 22
● Roma Fiumicino	16,3%	758.654	▲ 29%
● Catania Fontanarossa	11,3%	524.465	▲ 7%
● Milano Linate	9,3%	433.182	▲ 16%
● Palermo Punta Raisi	8,3%	386.389	▲ 14%
● Milano Malpensa	5,9%	276.732	▼ -23%



# Passengers - November 2023

## International Scope - Share by geographical area

In November the **international passengers** traffic recorded **8.494.017 units**, corresponding to **65%** out of total. As compared to the same month of the previous year, there is an **increase** of **+19,7%**. Data have been processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (4.658.912 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.

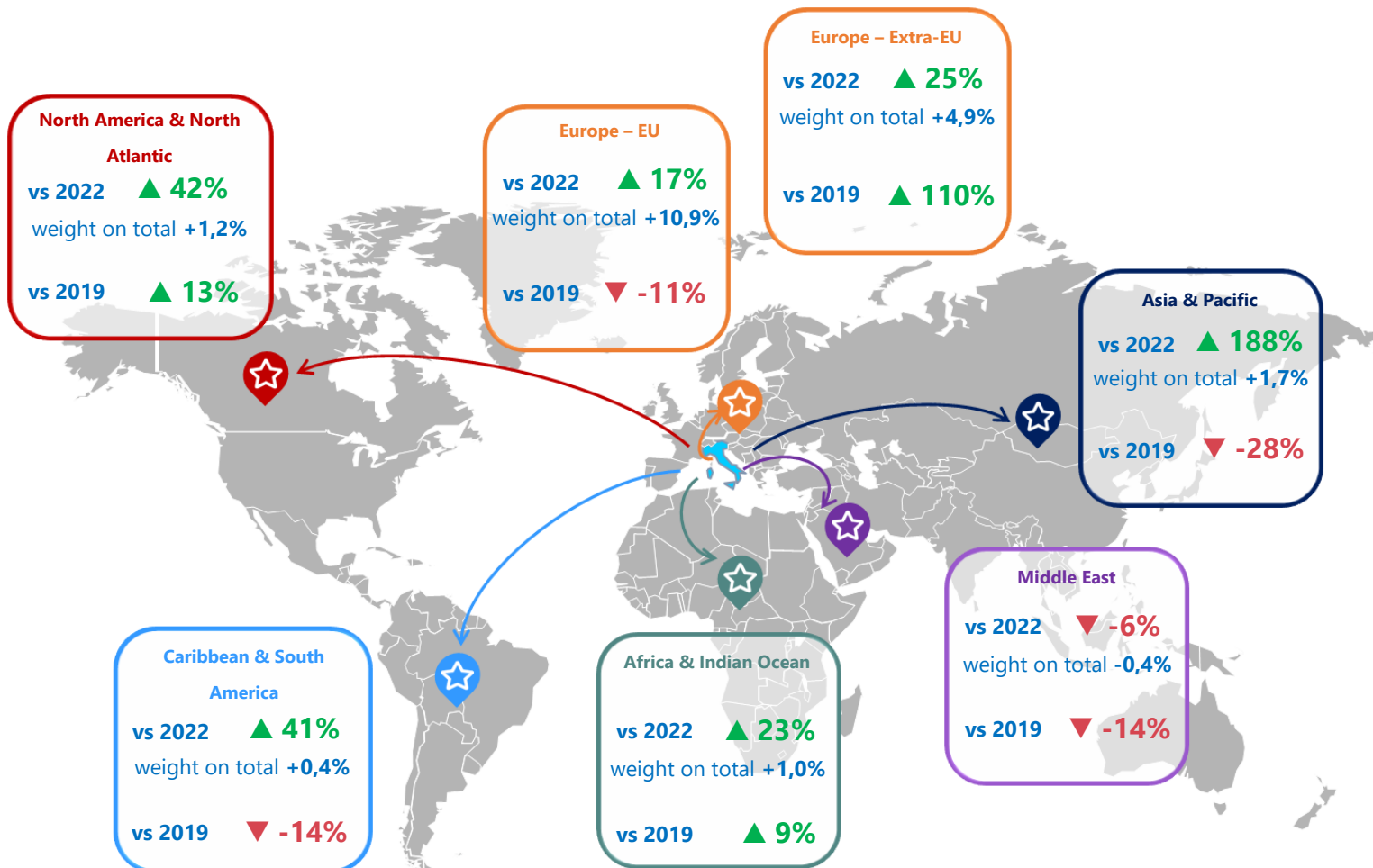


# Passengers - November 2023

## International Scope - Change in traffic by geographical area



Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific** area: **+188,3%**, corresponding to an increase of total international traffic by +1,7%, meaning **+122.331** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+10,9%**, meaning **+773.485** passengers.

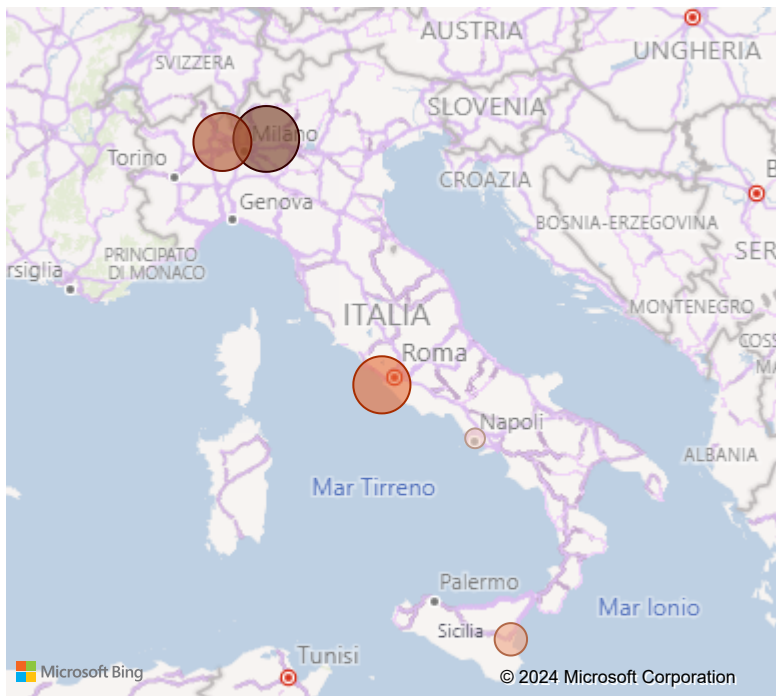


# Passengers - November 2023

## Low-cost Carriers



In November the **low-cost** passengers air traffic recorded 6.388.860 units, corresponding to **49%** out of the total and a decrease of **-8,1%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 12 percentage points . **Top five airports** reached a traffic of **3.668.661 units**, accounting for the **57%** out of total low-cost passengers traffic, with a decrease of **-5,6%** compared to November. **Bergamo Orio al Serio** is the first airport in terms of low-cost air traffic, with a market share of 16%, which matches to 1.046.656 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



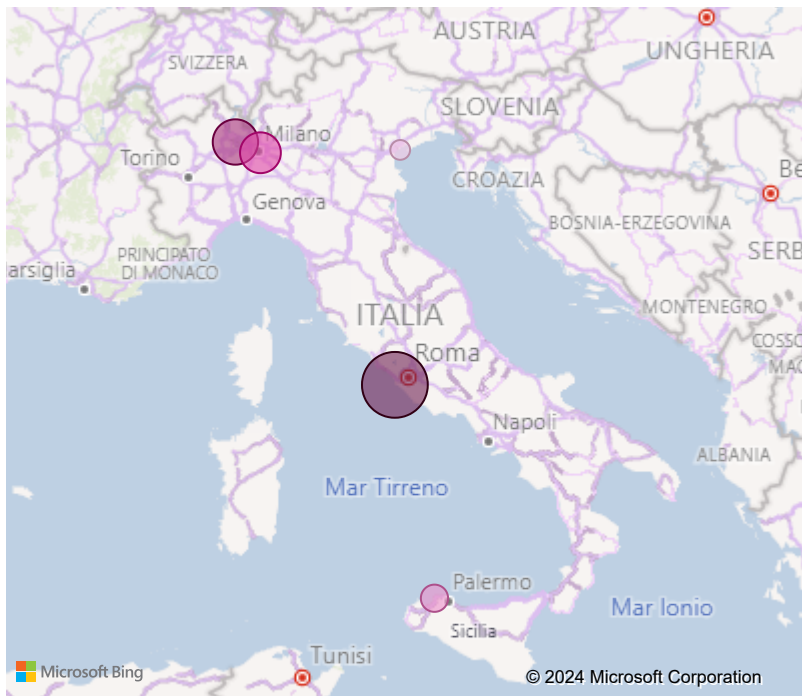
Airport	Share	Pax	Δ% vs Nov. 22
● Bergamo Orio al Serio	16,4%	1.046.656	▼ -3%
● Milano Malpensa	13,4%	857.747	▼ -6%
● Roma Fiumicino	13,1%	839.797	▼ -4%
● Catania Fontanarossa	7,6%	485.213	▼ -8%
● Napoli Capodichino	6,9%	439.248	▼ -10%

# Passengers - November 2023

## Legacy Carriers



In November the **legacy** passengers air traffic recorded 6.764.069 units, corresponding to **51%** out of the total and an increase of **+47,6%** compared to the same month of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 12 percentage points . **Top five airports** reached a traffic of **4.741.302 units**, accounting for the **70%** out of total legacy passengers traffic, with an increase of +43,4% compared to November 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 34%, which matches to 2.304.390 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



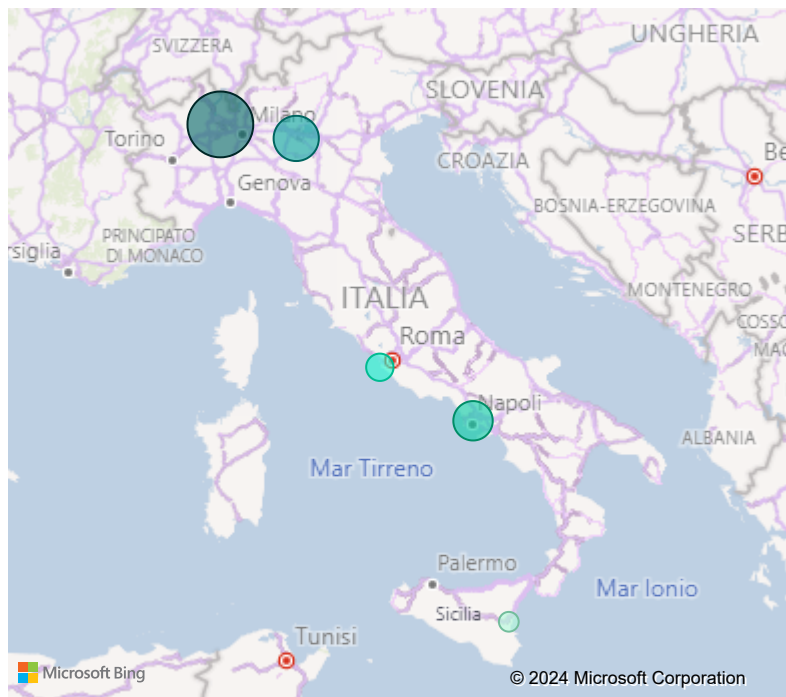
Airport	Share	Pax	Δ% vs Nov. 22
● Roma Fiumicino	34,1%	2.304.390	▲ 58%
● Milano Malpensa	14,0%	948.359	▲ 47%
● Milano Linate	11,1%	752.250	▲ 21%
● Palermo Punta Raisi	5,8%	394.057	▲ 20%
● Venezia Tesserà	5,1%	342.246	▲ 37%

# Cargo - November 2023

## National Scope - Top-5 Airports



In November the **national cargo** air traffic recorded 7.480 tons, corresponding to **8%** out of total and a decrease of **-18,6%** compared to the same period of the previous year. **Top five airports** reached a traffic of **4.955 tons**, accounting for the **66%** out of total domestic cargo traffic, with a decrease of **-22,3%** compared to November 2022. **Milano Malpensa** is the first airport in terms of national cargo air traffic, with a market share of 30%, which matches to 2.230 tons. Connections Milano Malpensa - Napoli Capodichino represent the main route.



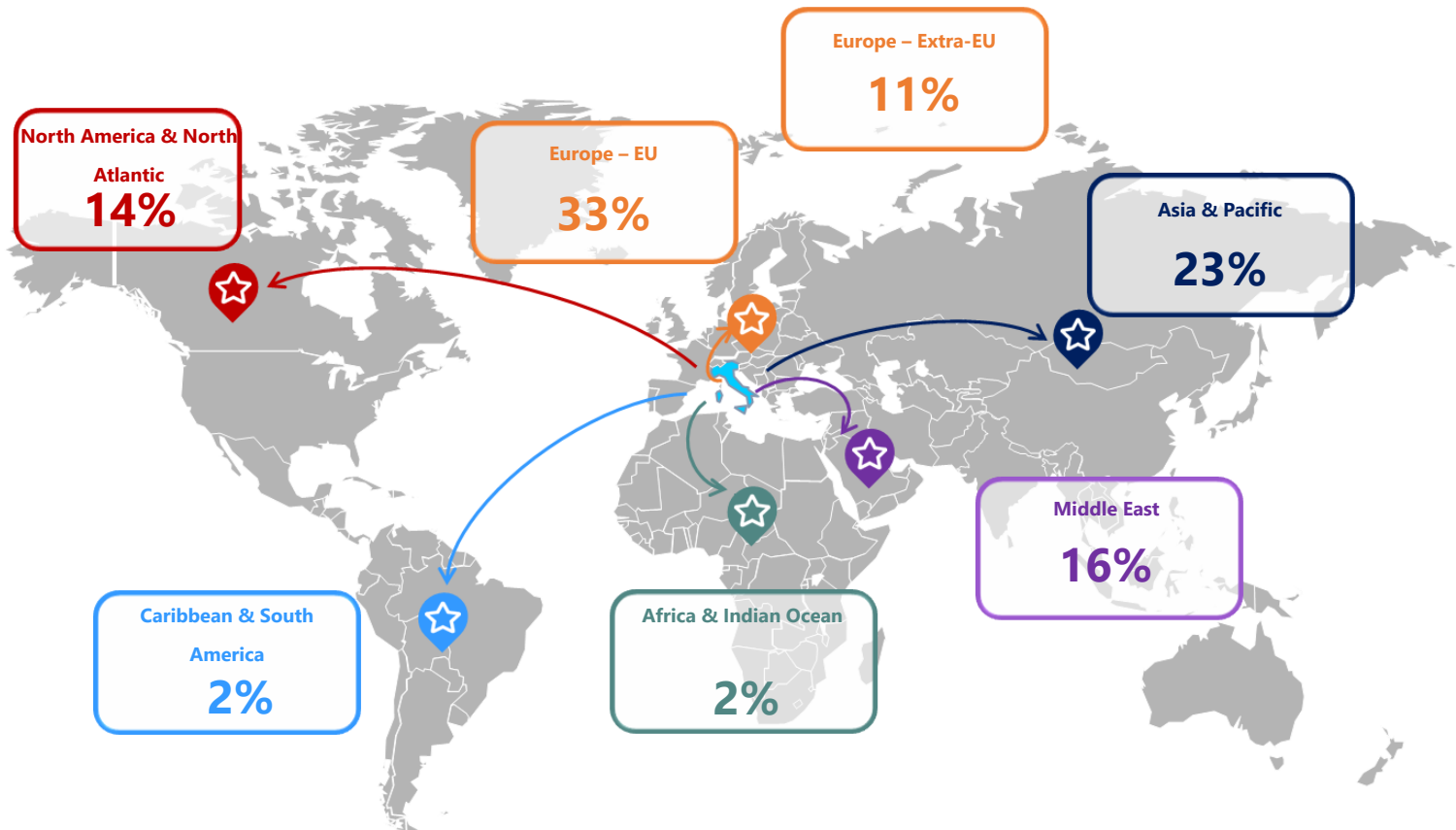
Airport	Share	Cargo	Δ% vs Nov. 22
● Milano Malpensa	29,8%	2.230	▼ -22%
● Brescia Montichiari	13,3%	997	▼ -16%
● Napoli Capodichino	10,4%	776	▼ -23%
● Roma Fiumicino	6,7%	501	▼ -11%
● Catania Fontanarossa	6,0%	452	▼ -34%

# Cargo - November 2023



## International Scope - Share by geographical area

In November the **international cargo** air traffic recorded **87.640 tons**, corresponding to **92%** out of total. As compared to the same month of the previous year, there is an **increase** of **+5,5%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (7.480 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Doha Hamad Intl** the main route.

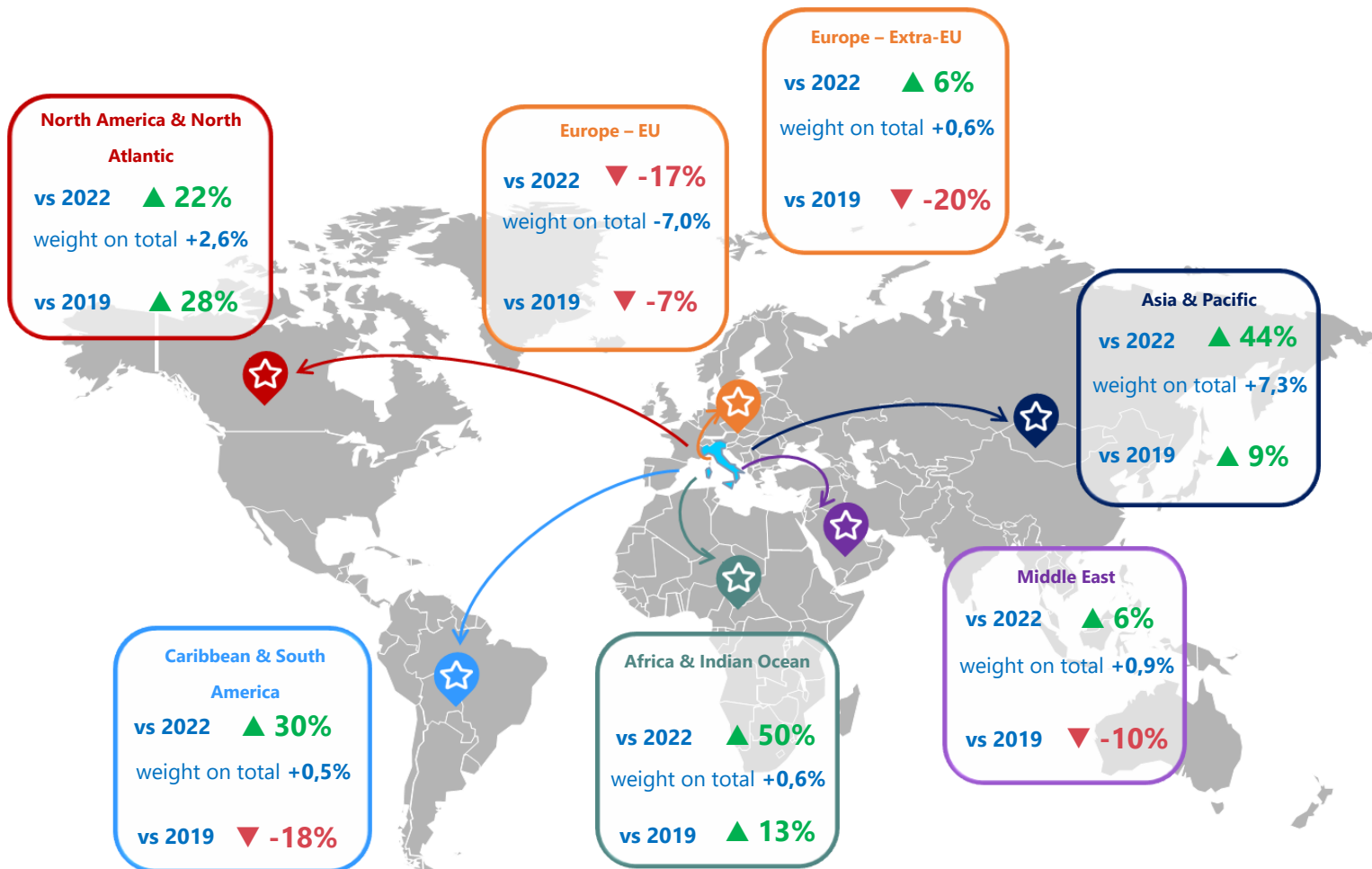


# Cargo - November 2023



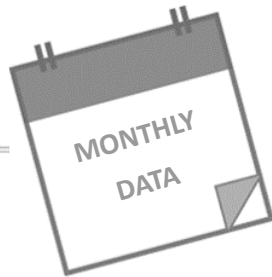
## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Africa & Indian Ocean**: **+49,8%** area, corresponding to an increase of total international traffic by **+0,6%**, meaning **+517 tons**. In **relative** terms, instead, the **Asia & Pacific** has been the geographic area that had the greatest impact on total traffic: **+7,3%**, meaning **+6.086 tons**.

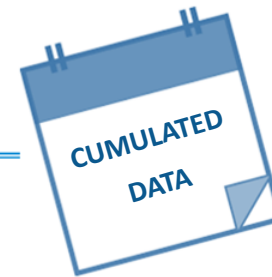


# Traffic Data Report

Cumulative traffic since the beginning of the year



**November  
2023**



**January - November  
2023**



# Key data – January - November 2023

Passengers, cargo and flights

## PASSENGERS



183.466.042

▲ 20%  
vs 2022

▲ 2%  
vs 2019

## CARGO



968.903

▼ -2%  
vs 2022

≈ 0%  
vs 2019

## FLIGHTS



1.501.110

▲ 9%  
vs 2022

▼ -2%  
vs 2019

# Key data – January - November 2023

Passenger traffic by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



**NATIONAL**  
63.708.158

▲ 7% vs 2022

**INT. UE**  
76.954.666

▲ 23% vs 2022

**INT. EXTRA-UE**  
42.803.218

▲ 41% vs 2022

## CARRIER TYPE



**LEGACY**  
80.207.921

▲ 55% vs 2022

**LOW-COST**  
103.258.121

▲ 2% vs 2022

## TOP 3 AIRPORTS



### PASSENGERS

Roma Fiumicino  
37.208.583

Milano Malpensa  
23.953.426

Bergamo Orio al Serio  
14.713.544

### CARGO

Milano Malpensa  
613.004

Roma Fiumicino  
171.819

Venezia Tessera  
40.232

### FLIGHTS

Roma Fiumicino  
243.963

Milano Malpensa  
185.989

Milano Linate  
102.036

# Key data – January - November 2023

Passenger share by geographic scope and carrier type. Rank top-3 apt.

## GEOGRAPHICAL SCOPE



NATIONAL

**35%**

▼ -4 pt. perc.  
vs 2022

INT. UE

**42%**

≈ 1 pt. perc.  
vs 2022

INT. EXTRA-UE

**23%**

▲ 3 pt. perc.  
vs 2022

## CARRIER TYPE



LEGACY

**44%**

▲ 10 pt. perc.  
vs 2022

LOW-COST

**56%**

▼ -10 pt. perc.  
vs 2022

## TOP 3 AIRPORTS



PASSENGERS

Roma Fiumicino  
**20%** ▲ 3 pt. perc.

Milano Malpensa  
**13%** ≈ 0 pt. perc.

Bergamo Orio al Serio  
**8%** ≈ 0 pt. perc.

CARGO

Milano Malpensa  
**63%** ▼ -4 pt. perc.

Roma Fiumicino  
**18%** ▲ 5 pt. perc.

Venezia Tessera  
**4%** ≈ 0 pt. perc.

FLIGHTS

Roma Fiumicino  
**16%** ▲ 2 pt. perc.




Milano Malpensa  
**12%** ≈ 0 pt. perc.

Milano Linate  
**7%** ≈ 0 pt. perc.

# Key data – January - November 2023

## Comparison to same period 2022 and 2019

The nationwide air traffic data related to the period January - November have been compared to the same month of the previous year (2022) and to 2019, as pre-Pandemic benchmark. Here following the **scheduled** and **charter** traffic data related to passengers, cargo and flights.

Traffic category	2019	2022	2023	Δ% 2022	Δ% 2019	
Passengers (units)	179.357.217	152.637.232	183.466.042	▲ 20%	▲ 2%	
Cargo (tons)	971.270	989.334	968.903	▼ -2%	≈ 0%	
Flights (units)	1.538.147	1.381.460	1.501.110	▲ 9%	▼ -2%	

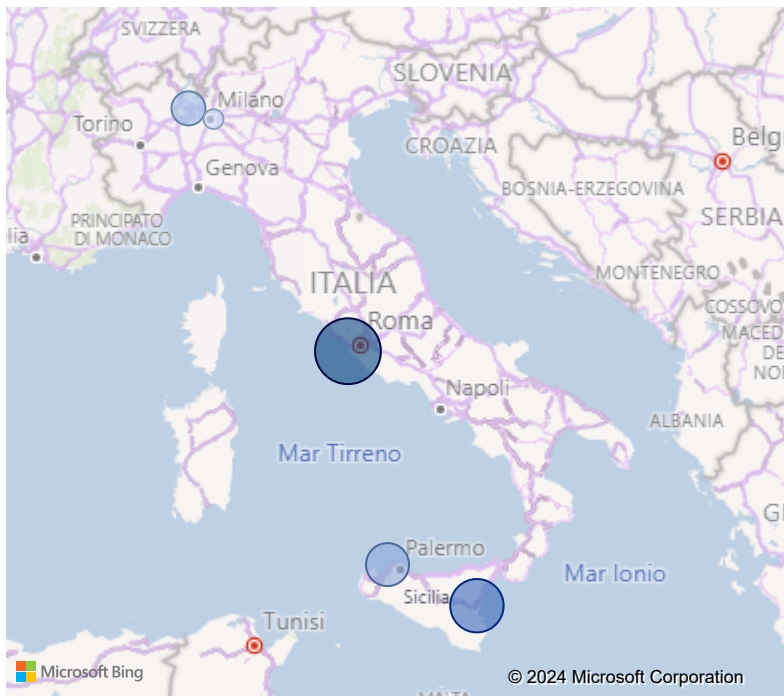
Traffic data related to **passengers** show as during the period **January - November** about **183,5 M** of persons have been moved, recording an **increase** of **+20,2%** compared to the same period of last year. Assuming 2019 as benchmark, it results that the passenger sector **has recovered pre-Pandemic values**, with a positive trend of **+2,3%** compared to the period January - November 2019.

As far as **cargo** sector concerns, during the period **January - November** air traffic reached about **968,9 K tons** , recording a **decrease** of **-2,1%** compared to the previous period of last year. Assuming 2019 as benchmark, cargo sector **has not recovered pre-Pandemic values**, with a negative trend of **-0,2%** compared to January - November 2019.

# Passengers – January - November 2023

## National Scope - Top-5 Airports

During the period January - November, **domestic passengers** air traffic recorded 63.708.158 units, corresponding to **35%** out of the total and an increase of +6,6% compared to the same period of last year. **Top five airports** reached a traffic of **28.764.354 units**, accounting for the **45%** out of total domestic passengers traffic, with an increase of **+8,4%** compared to January - November 2022. **Roma Fiumicino** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 7.992.841 passengers. Connections Roma Fiumicino - Catania Fontanarossa represent the main route.

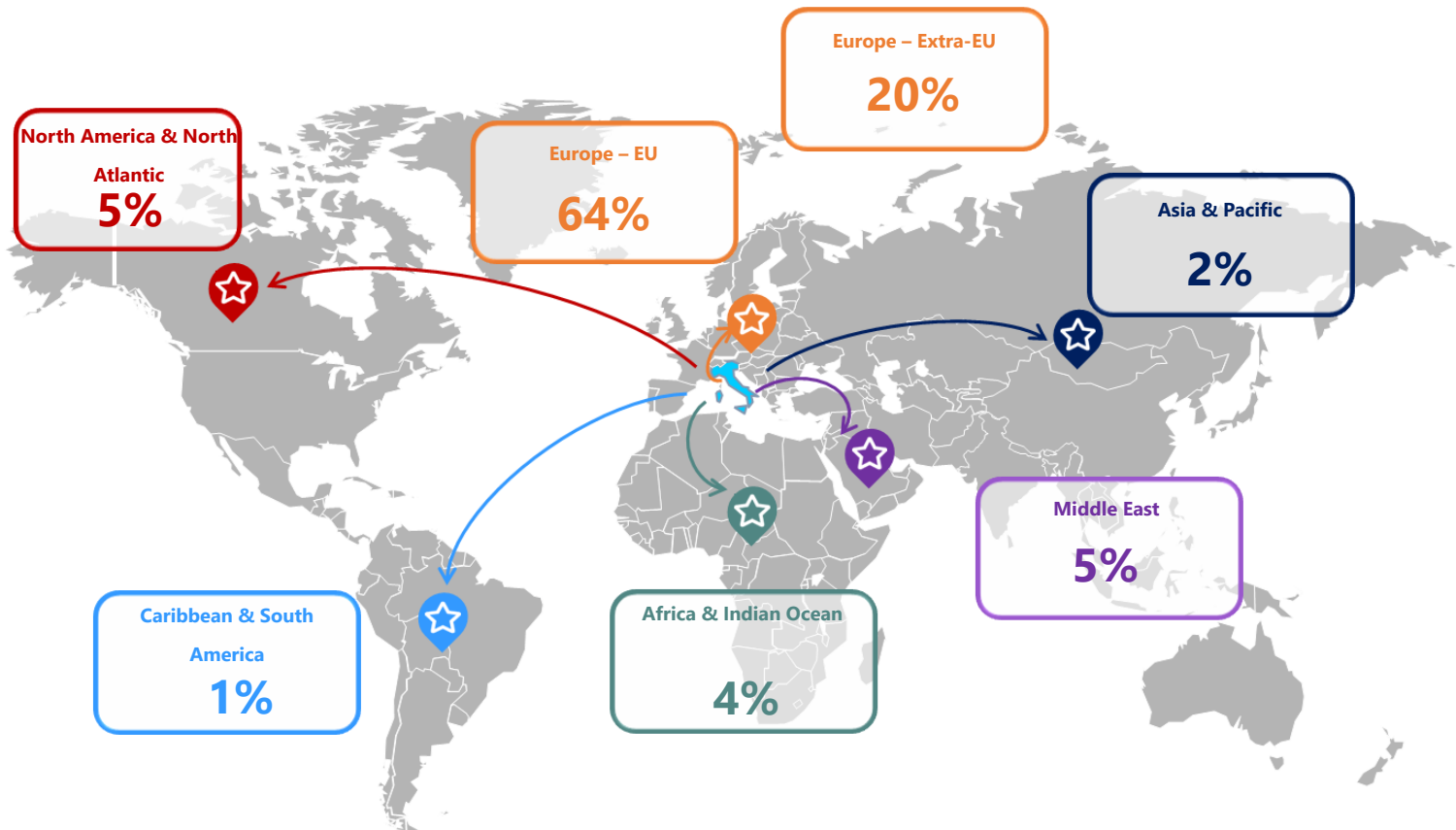


Airport	Share	Pax	Δ% vs Gen-Nov 22
● Roma Fiumicino	12,5%	7.992.841	▲ 24%
● Catania Fontanarossa	9,9%	6.313.440	▲ 2%
● Palermo Punta Raisi	8,3%	5.314.907	▲ 10%
● Milano Malpensa	7,4%	4.743.000	▼ -12%
● Milano Linate	6,9%	4.400.166	▲ 24%

# Passengers – January - November 2023

## International Scope - Share by geographical area

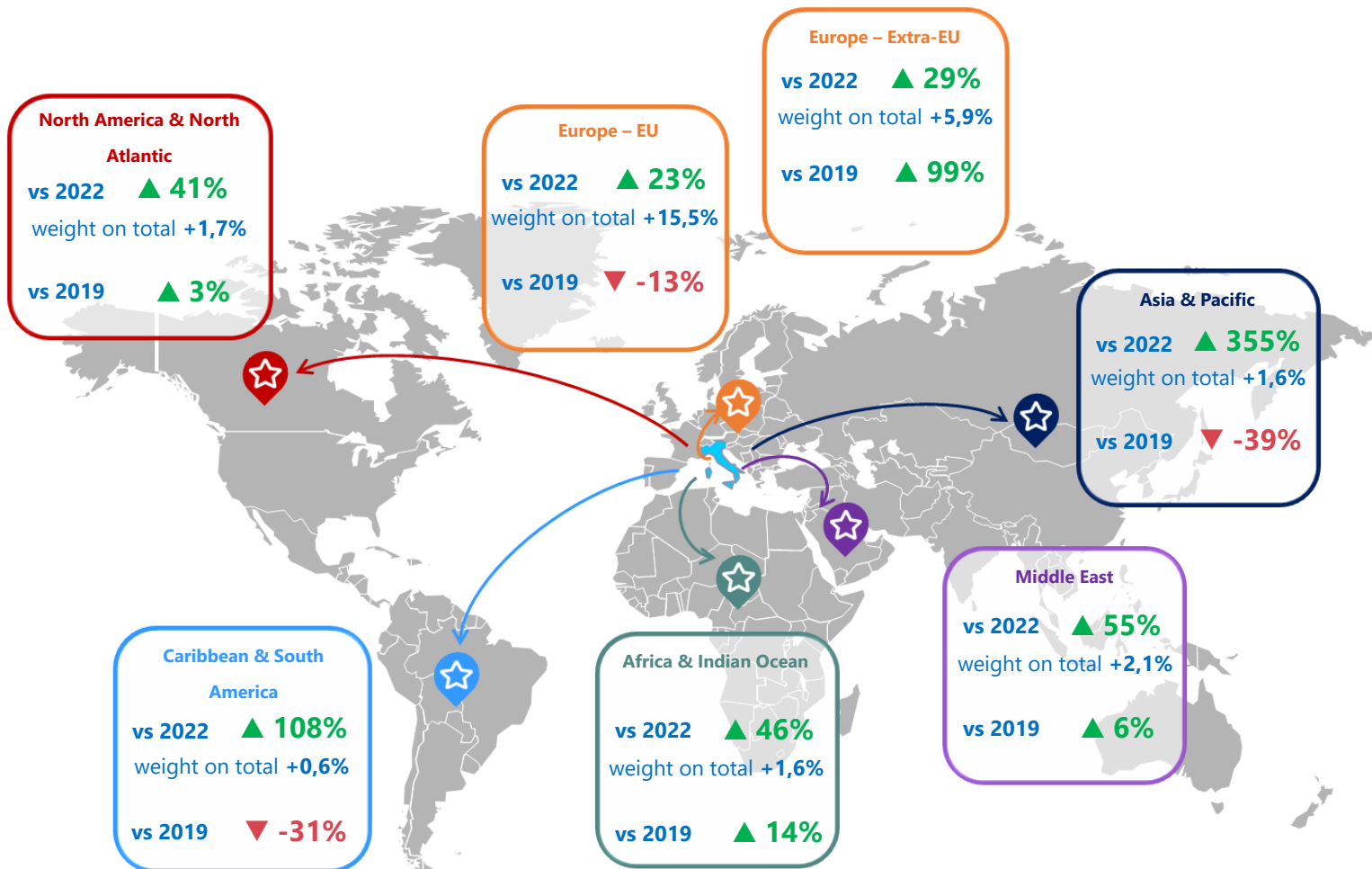
During the period January - January - November the **international passengers** traffic recorded **119.757.884 units**, corresponding to **65%** out of total. As compared to the same period of the previous year, there is an **increase** of **+29,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (63.708.158 passengers). The **Europe - EU**, is the geographical area to which the most traffic is observed with **Spain** being the first country and **Roma Fiumicino - Madrid Barajas** the main route.



# Passengers – January - November 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Asia & Pacific**: **+355,3%** area, corresponding to an increase of total international traffic by +1,6%, meaning **+1.492.147** passengers. In **relative** terms, instead, the **Europe - EU** has been the geographic area that had the greatest impact on total traffic: **+15,5%** , meaning **+14.415.857** passengers.

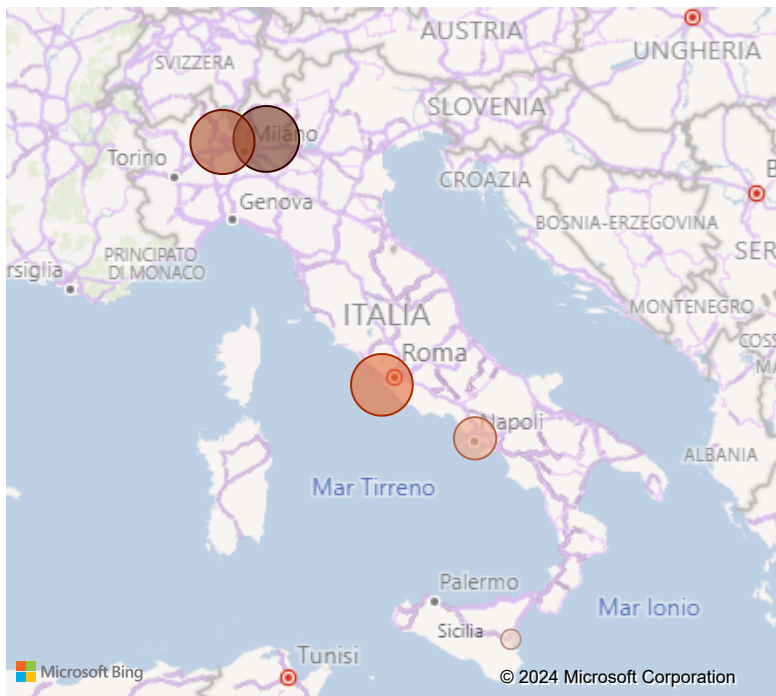


# Passengers – January - November 2023



## Low-cost Carriers

During the period January - November the **low-cost** passengers air traffic recorded 103.258.121 units, corresponding to **56%** out of the total and an increase of **+2,2%** compared to the same period of the previous year. Furthermore, the comparison between low-cost and legacy segments shows that the **share** of low-cost has decreased by 10 percentage points . **Top five airports** reached a traffic of **53.972.458 units**, accounting for the **52%** out of total low-cost passengers traffic, with an increase of +5,1% compared to January - November 2022. **Bergamo Orio al Serio** is the first airport in terms of national air traffic, with a market share of 13%, which matches to 13.404.377 passengers. Connections Roma Fiumicino - Barcelona El Prat represent the main route.



Airport	Share	Pax	Δ% vs Nov. 22
● Bergamo Orio al Serio	13,0%	13.404.377	▲ 15%
● Milano Malpensa	12,5%	12.929.123	▲ 4%
● Roma Fiumicino	11,9%	12.289.927	▲ 6%
● Napoli Capodichino	8,2%	8.457.243	▲ 4%
● Catania Fontanarossa	6,7%	6.891.788	▼ -9%

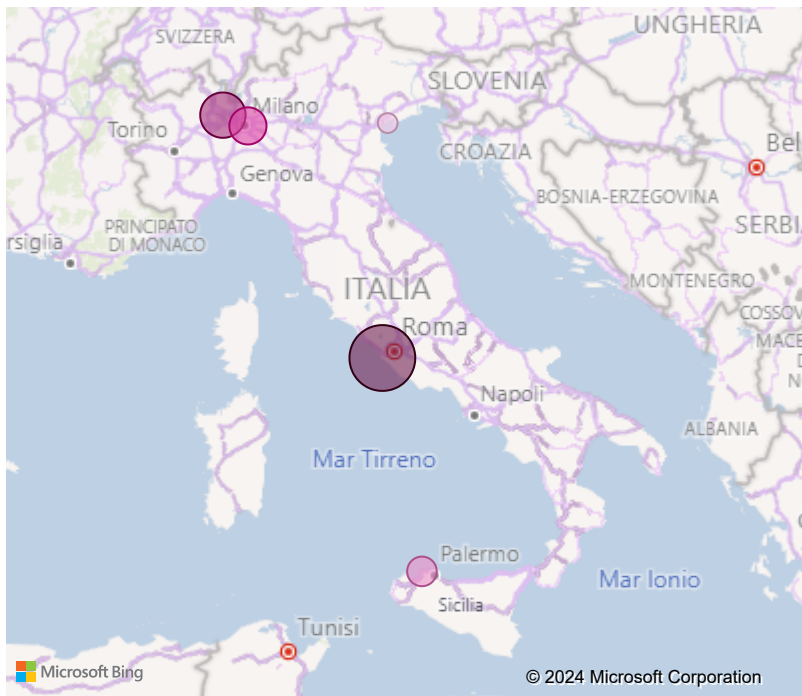


# Passengers – January - November 2023

## Legacy Carriers



During the period January - November the **legacy** passengers air traffic recorded 80.207.921 units, corresponding to **44%** out of the total and an increase of **+55,5%** compared to the same period of the previous year. Furthermore, the comparison between legacy and low-cost segments shows that the share of legacy has increased by 10 percentage points . **Top five airports** reached a traffic of **54.161.525 units**, accounting for the **68%** out of total legacy passengers traffic, with an increase of +54,4% compared to January - November 2022. **Roma Fiumicino** is the first airport in terms of legacy air traffic, with a market share of 31%, which matches to 24.918.656 passengers. Connections Roma Fiumicino - Madrid Barajas represent the main route.



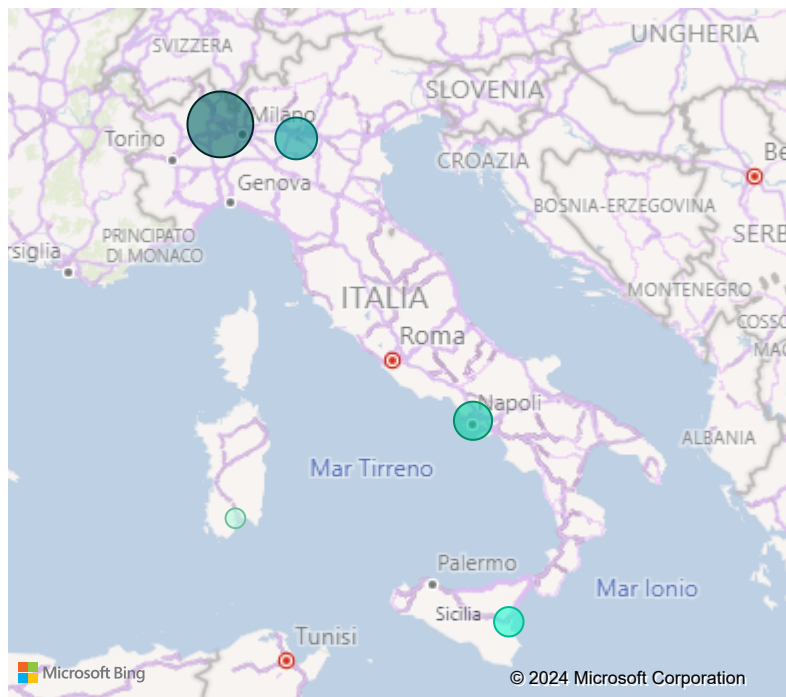
Airport	Share	Pax	Δ% vs Nov. 22
● Roma Fiumicino	31,1%	24.918.656	▲ 64%
● Milano Malpensa	13,7%	11.024.303	▲ 55%
● Milano Linate	9,6%	7.680.560	▲ 42%
● Palermo Punta Raisi	7,1%	5.727.091	▲ 48%
● Venezia Tesserà	6,0%	4.810.915	▲ 39%

# Cargo – January - November 2023



## National Scope - Top-5 Airports

During the period January - November, **domestic cargo** air traffic recorded 81.455 tons, corresponding to **8%** out of the total and a decrease of -12,4% compared to the same period of last year. **Top five airports** reached a traffic of **55.381 tons**, accounting for the **68%** out of total domestic cargo traffic, with a decrease of **-13,4%** compared to January - November 2022. **Milano Malpensa** is the first airport in terms of domestic air traffic, with a market share of 32%, which matches to 25.862 tons. Connections Napoli Capodichino - Milano Malpensa represent the main route.



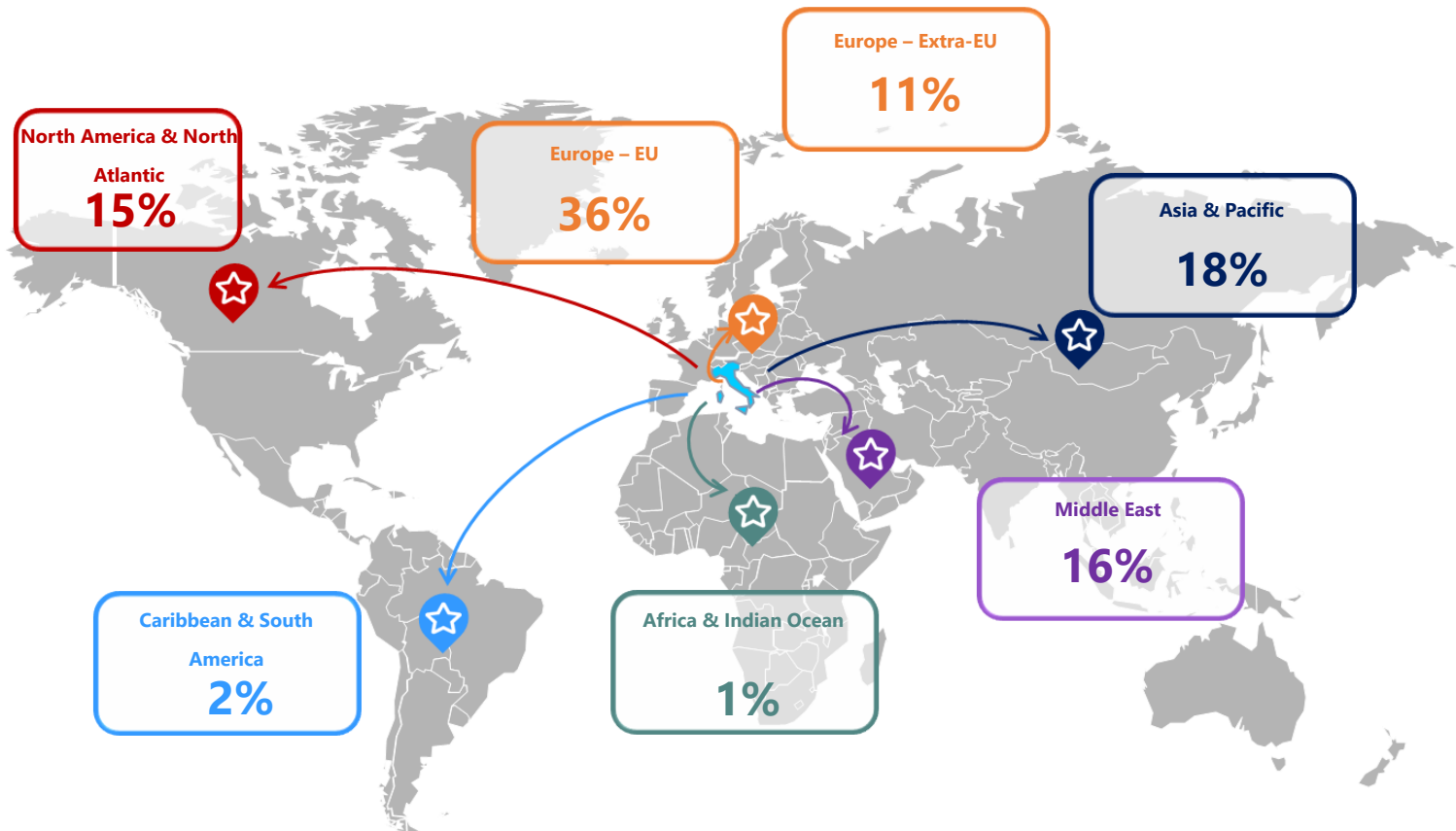
Airport	Share	Cargo	Δ% vs Gen-Nov 22
● Milano Malpensa	31,8%	25.862	▼ -10%
● Brescia Montichiari	12,1%	9.893	▼ -14%
● Napoli Capodichino	10,4%	8.449	▼ -14%
● Catania Fontanarossa	7,4%	6.047	▼ -23%
● Cagliari Elmas	6,3%	5.130	▼ -17%

# Cargo – January - November 2023

## International Scope - Share by geographical area



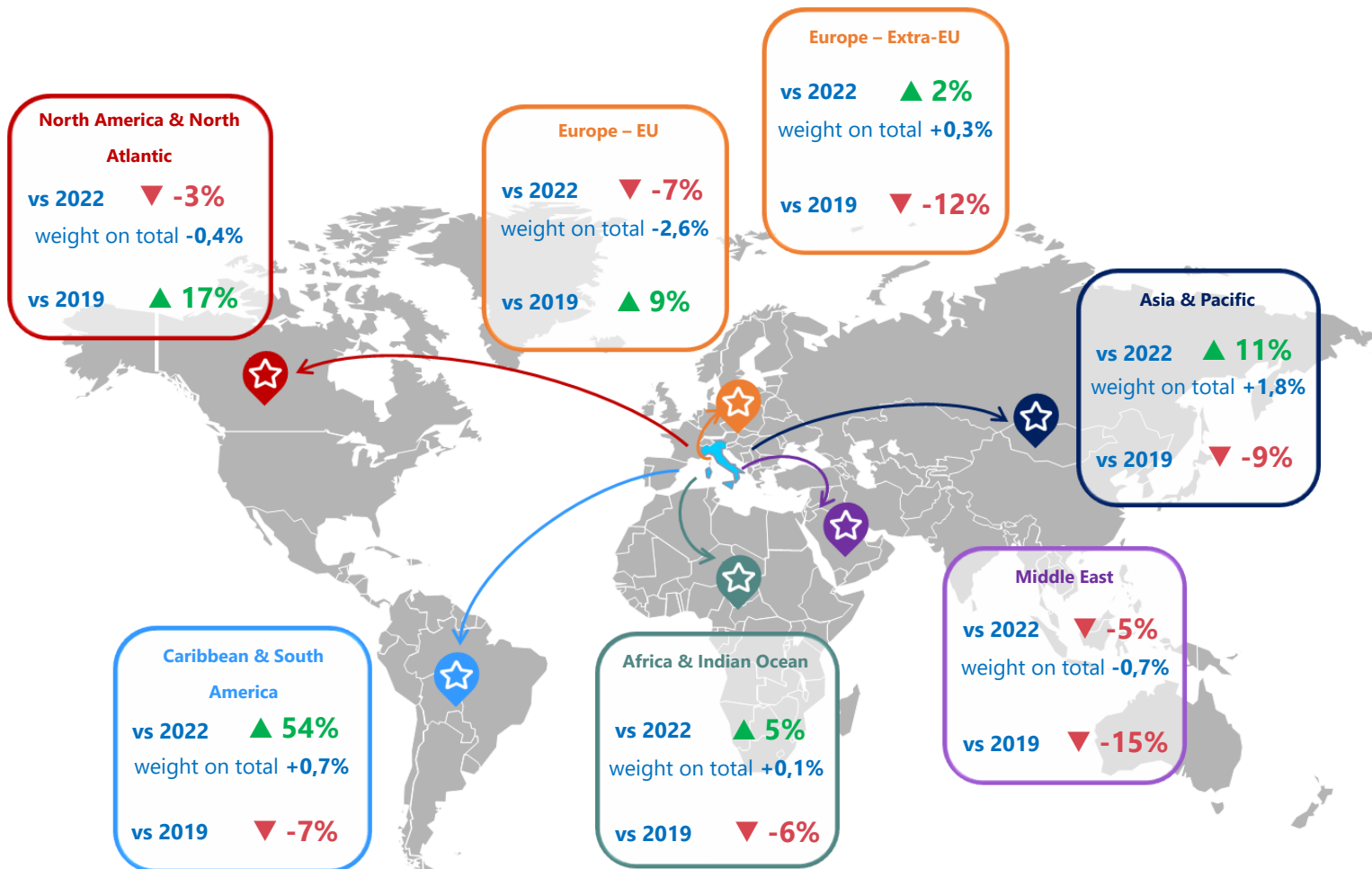
During the period January - November the **international cargo** air traffic recorded **887.448 tons**, corresponding to **92%** out of total. As compared to the same period of the previous year, there is **steady values**, with a variation of **-1,0%**. Data are processed excluding national traffic, therefore the traffic share with European Union does not include domestic one (81.455 tons). The **Europe - EU** is the geographical area to which the most traffic is observed, with **Germany** being the first country and **Milano Malpensa - Leipzig-Halle** the main route.



# Cargo – January - November 2023

## International Scope - Change in traffic by geographical area

Data elaborated by geographical area show how, in **absolute** terms, the highest growth rate has been recorded in **Caribbean & South America: +54,2%** area, corresponding to an increase of total international traffic by +0,7%, meaning +6.621 tons. In **relative** terms, instead, **Asia & Pacific** as been the geographic area that had the greatest impact on total traffic: +1,8% , meaning +15.769 tons.



# Geographical Area

## Index of countries covered by the elaborations



Europe – EU
Austria
Belgium
Bulgaria
Croatia
Cyprus
Czech Republic
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Ireland
Italy
Latvia
Lithuania
Luxembourg
Malta
Netherlands
Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Europe – Extra-EU
Albania
Armenia
Azerbaijan
Belarus
Bosnia and Herzegovina
Faroe Islands
Georgia
Gibraltar
Iceland
Kosovo
Macedonia
Moldova
Monaco
Montenegro
Norway
Russian Federation
Serbia
Switzerland
Turkey
United Kingdom

Caribbean & South America
Antigua and Barbuda
Argentina
Bahamas
Brazil
Costa Rica
Cuba
Dominican Republic
Ecuador
Jamaica
Martinique
Mexico
Puerto Rico
Saint Vincent and the Grenadines

Middle East
Bahrain
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

Africa & Indian Ocean
Algeria
Angola
Cabo Verde
Chad
Congo
Côte d'Ivoire
Egypt
Ethiopia
Gabon
Ghana
Guinea
Guinea-Bissau
Kenya
Libya
Madagascar
Mali
Mauritius
Morocco
Niger
Nigeria
Rwanda
Senegal
Seychelles
South Africa
Tanzania, United Republic of
Togo
Tunisia
Zimbabwe

Asia & Pacific
China
Hong Kong
India
Japan
Kazakhstan
Kyrgyzstan
Maldives
Singapore
South Korea
Taiwan
Turkmenistan
Uzbekistan

North America & North Atlantic
Canada
United States of America

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